Tau Pheno' Analysis

Virtual Workshop on Tau Decays

09/12/2024

Introduction

In the first part of the workshop [\(link](https://indico.cern.ch/event/1474315/overview)), we have shown the tau measurements and their combination

In this part, we focus on the isospin breaking (IB) corrections:

$$
\sigma_{e^{+}e^{-}\to\pi^{+}\pi^{-}}^{I=1} = \frac{4\pi\alpha^{2}}{s} v_{1,\pi^{-}\pi^{0}\nu_{\tau}}
$$
\n
$$
v_{1,\pi^{-}\pi^{0}\nu_{\tau}} \propto \frac{B_{\pi\pi^{0}}}{B_{e}} \frac{dN_{\pi\pi^{0}}}{N_{\pi\pi^{0}}ds} \frac{m_{\tau}^{2}}{(1 - s/m_{\tau}^{2})^{2}(1 + 2s/m_{\tau}^{2})} \underbrace{\left(R_{\text{IB}}(s)\right)}_{\text{IB corrections}}
$$

$$
\frac{R_{\text{IB}}(s)}{S_{\text{EW}}} \quad \text{ with } \quad R_{\text{IB}}(s) = \frac{\text{FSR}(s)}{G_{\text{EM}}(s)} \frac{\beta_0^3(s)}{\beta_-^3(s)} \left|\frac{F_0(s)}{F_-(s)}\right|^2
$$

Numerical Values of the IB Corrections

 \rightarrow In the following, I shall introduce each correction term

** Used GS (Gounaris-Sakurai) and KS (Kuhn-Santamaria) parameterisations

- \rightarrow Bogdan will show the energy dependence of the corrections and the corresponding uncertainties
- \rightarrow Michel will comment on the context of the use of the tau data in the current confusing situation of the e+e- data

Short Distance Radiative Correction – SEW

Leading EW correction:

Marciano, Sirlin, 88

$$
S_{\text{EW}} = 1 + \frac{3\alpha}{4\pi} (1 + 2\overline{Q}) \ln \frac{M_Z^2}{m_\tau^2} \simeq 1.0188 \quad \text{with} \quad \overline{Q} = \frac{1}{6} \text{ for semi-hadronic mode}
$$

Improved by resuming all higher order logarithms using renormalisation group technique:

$$
S_{\text{EW}}^{\text{had}} = \left[\frac{\alpha(m_b)}{\alpha(m_\tau)}\right]^{\frac{9}{19}} \left[\frac{\alpha(M_W)}{\alpha(m_b)}\right]^{\frac{9}{20}} \left[\frac{\alpha(M_Z)}{\alpha(M_W)}\right]^{\frac{36}{17}} \simeq 1.0194 \xrightarrow{\text{QCD corrections}} 1.0189
$$
\nBraten, Narison, Pich, 92
Sirlin, 82

Taking into account sub-leading non-logarithmic short distance correction (since the spectral function is normalised to the electron mode):

$$
S_{\rm EW}^{\rm sub,lep} = 1 + \frac{\alpha(m_\tau)}{\pi} \left(\frac{25}{8} - \frac{\pi^2}{2}\right) \simeq 0.9957
$$

One has finally:

$$
S_{\rm EW} = \frac{S_{\rm EW}^{\rm had}}{S_{\rm EW}^{\rm sub,lep}} \simeq 1.0233 \pm 0.0006
$$

Uncertainty corresponds conservatively to the difference between the leading and resumed corrections

 $\times \left(1-\frac{s}{m_z^2}\right)^{-2} \left(1+\frac{2s}{m_z^2}\right)^{-1} \frac{R_{\text{IB}}(s)}{S_{\text{EW}}},$

 $v_{1,X-}(s) = \frac{m_{\tau}^2}{6|V_{ud}|^2} \frac{B_{X-}}{(B_e)} \frac{1}{N_X} \frac{dN_X}{ds}$

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Final State Radiation (FSR) Correction

FSR corrections based on Schwinger 1989 (scalar QED with point-like pion) and are the same as F. Jegerlehner (FJ)

$$
R_{\mathrm{IB}}(s) = \frac{\mathrm{FSR}(s)}{G_{\mathrm{EM}}(s)} \frac{\beta_0^3(s)}{\beta_-^3(s)} \left|\frac{F_0(s)}{F_-(s)}\right|^2
$$

 \sim

Long Distance EM Corrections – G_{EM}

Our G_{EM} corrections are based on vector meson dominance (VMD) model [1] since 2009

We quote the difference with corrections based on chiral perturbation theory (ChPT) [2] as uncertainty

 $R_{\rm IB}(s) = \frac{\text{FSR}(s)}{G_{\rm EM}(s)} \frac{\beta_0^3(s)}{\beta_-^3(s)} \left| \frac{F_0(s)}{F_-(s)} \right|^2$

[1] Flores-Baez et al. 2006 [2] Cirigliano, Ecker, Neufeld, 2001, 2002

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Phase Space Difference – Beta Ratio Term

Form Factor Ratio Term

$$
F_0(s) = f_{\rho^0}(s) \left[1 + \delta_{\rho\omega} \frac{s}{m_\omega^2 - s - im_\omega \Gamma_\omega(s)} \right]
$$

$$
F_{-}(s) = f_{\rho^-}(s), \quad \text{Using GS and KS parameters} \text{ is}
$$

$$
R_{\mathrm{IB}}(s) = \frac{\mathrm{FSR}(s)}{G_{\mathrm{EM}}(s)} \frac{\beta_0^3(s)}{\beta_-^3(s)} \left| \frac{F_0(s)}{F_-(s)} \right|^2
$$

- $\rho \omega$ mixing, only present in F₀, is one of the corrections
- previously (Davier et al. 2009) we have used $|\delta_{\rho\omega}|$ =0.001997, arg($\delta_{\rho\omega}$)=11.6°
- in DHLMZ23 we changed to $|\delta_{\rho\omega}|$ =0.001990, arg($\delta_{\rho\omega}$)=3.8° (Colangelo et al. 2023)

The ρ^0 and ρ^- rho width and mass difference is another correction

- for the width difference, we have

$$
\delta\Gamma_{\rho}(s) = \Gamma_{\rho^0} - \Gamma_{\rho^-} = \frac{g_{\rho\pi\pi}^2\sqrt{s}}{48\pi} \left[\beta_0^3(s)(1+\delta_0) - \beta_-^3(s)(1+\delta_-) \right]
$$
 Flores-Baez et al. 2007

which is partly due to (a) π^{-} – π^{0} mass splitting and partly due to (b) EM decays ($\delta_{0,-}$ terms, corresponding to radiative corrections to include $\pi \pi \gamma$ final state) @775 MeV, only (a) gives $\delta \Gamma_{\rho} \sim -1.06$ MeV, to be compared with (-0.42 ± 0.58) MeV [1] and (-0.61 \pm 0.45) MeV [2]; including (b) gives $\delta\Gamma$ _o ~ 0.76 MeV

- for the mass difference, we use $\delta m_{\rho} = m_{\rho^*} - m_{\rho^0_{\text{base}}} = (1.0 \pm 0.9) \text{ MeV}$, based on $m_{\rho^0} - m_{\rho^0_{\text{base}}} \approx$ $3\Gamma(\rho^0 \to e^+e^-)/(2\alpha) = 1.45$ MeV (Flores-Baez et al. 2007) and $m_{\rho^+} - m_{\rho^0} = (-0.4 \pm 0.9)$ MeV [3]

[1] ADH 1997, [2] Cirigliano, Ecker, Neufeld, 2001, 2002, [3] KLOE 2003

Applications of IB Corrections

Two applications:

- Apply the IB corrections to tau data to get an equivalent e+espectrum for evaluating a

$$
a_\mu^{\rm LO, had}[\pi\pi,\tau] = \frac{\alpha^2 m_\tau^2}{6|V_{ud}|^2\pi^2} \frac{B_{\pi\pi^0}}{B_e} \int_{s_{4m_\pi^2}}^{m_\tau^2} ds \frac{K(s)}{s} \frac{dN_x}{N_x ds} \left(1-\frac{s}{m_\tau^2}\right)^{-2} \left(1+\frac{2s}{m_\tau^2}\right)^{-1} \frac{R_{\rm IB}}{S_{\rm EW}}
$$

- Apply the IB corrections to e+e- data to get an equivalent tau spectrum for deriving a branching fraction BCVC

$$
B_{\pi^-\pi^0}^{\text{CVC}} = \frac{3}{2} \frac{B_e |V_{ud}|^2}{\pi \alpha^2 m_\tau^2} \int_{s_{\text{min}}}^{m_\tau^2} ds \, s \, \sigma_{\pi^-\pi^0}^0(s) \left(1 - \frac{s}{m_\tau^2}\right)^2 \left(1 + \frac{2s}{m_\tau^2}\right) \frac{S_{\text{EW}}}{R_{\text{IB}}}
$$

B^{CVC} values for some of the earlier e+e- measurements are lower than tau branching fraction measurements

BABAR and CMD-3 are however in fair agreement with the tau measurements

Tau BRs are in agreement and have competitive precision while e+e- data show large dispersion

The two applications are complementary as the weighted energy spectra for $\mathsf{a}_{_\mu}$ and B^{CVC} have very different shape though the rho peak region dominates in both cases

Compare Combined Tau Spectrum with e+e- BABAR Data*

Apply the IB corrections to e+e- BABAR $\pi\pi$ mass spectrum and compare with combined tau mass spectrum

 \Rightarrow Full agreement over a range of three orders of magnitude

see [page 21](#page-20-0) for zoomed comparison

* BABAR is chosen since it is the only measurement covering the full mass region

Moment integrals from τ data (2π channel) with IB corrections

 a_{μ} [0.36, 1.775 GeV] = (507.51 ± 1.86) × 10⁻¹⁰

uncertainties from *combined spectrum*

 \pm 2.12 × 10⁻¹⁰

uncertainties from *normalisation (Be & Bππ⁰)*

 \pm 1.9 × 10⁻¹⁰

uncertainties from *IB uncertainties*

 a_{μ} [0.36, 1.775 GeV] = (507.51 ± 3.41) × 10⁻¹⁰

uncertainties from *combined spectrum*, *normalisation (Be & Bππ⁰)* and *IB uncertainties*

 \rightarrow New (next slides):

Display of energy dependence for IB corrections and uncertainties

 $R_{\rm IB}(s) = \frac{\mathrm{FSR}(s)}{G_{\rm EM}(s)} \frac{\beta_0^3(s)}{\beta^3(s)} \left| \frac{F_0(s)}{F_-(s)} \right|^2.$

a μ [0.36 , 1.775 GeV] = (-1.31 ± 0.94) × 10−10 → Corr. & unc. from *IB Gem (long-distance radiative corrections)*

 a_{μ} [0.36, 1.775 GeV] = (-6.05 \pm 0) × 10⁻¹⁰ → Corrections and uncertainties from *IB beta* (π^{\pm} – π^0 mass splitting) 0.2 $\beta_0^3(s)$ 40 E $0.15E$ $30E$ 0.1 20 E ь $0.05E$ $10E$ hadrons) 0^E ΟE –10 E $1 - 0.05$ -20 ns) - $-0.1E$ $-30E$ $\frac{9}{2} - 0.15$ -40 0.2 -50 0.4 1.6 0.4 0.6 0.6 0.8 1.2 1.4 0.8 1.2 1.4 1.6 \sqrt{s} [GeV] \sqrt{s} [GeV] M. Davier, B. Malaescu, Z. Zhang Tau pheno analysis 15

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a_{μ} [0.36, 1.775 GeV] = (-5.82 ± 1.57) × 10⁻¹⁰

 \rightarrow *IB EM decay corrections and uncertainties from <i>IB EM decay + KS-GS (conservative sum of uncertainties)*

\rightarrow Note:

 Various models for description of ρ-ω interference in IB corrections adjusted to the same e+e- data KS-GS uncertainty, using external parameters, conservatively covers this effect

Quantitative comparisons for a HVP

 \rightarrow Comparison of integrals computed in various restricted energy ranges, for individual e^+e^- experiments: significance of the difference between different experiments, taking into account correlations

 \rightarrow Largest tensions between CMD3 and KLOE

Quantitative comparisons for a HVP

 \rightarrow Comparison of integrals computed in various restricted energy ranges, for τ / individual e^+e^- experiments: significance of the difference between different experiments, taking into account correlations

 \rightarrow Largest tensions between Tau and KLOE

 \rightarrow Good agreement among the Tau measurements (see talk @ previous mini-workshop & [Backup\)](#page-29-0)

Discussion of Tau data inputs in White Paper 2020

- Using τ data in the dispersive method discontinued by DHMZ after 2016 (before TI)
- Special section in WP (Zhiqing) on input from hadronic $τ$ BR and spectral functions (2.2.6)
- No other mention elsewhere

Despite the improved IB corrections, there is still a sizable difference between the e^+e^- based prediction of 692.3(4.2) \times 10^{-10} and the τ based one of 703.0(4.4) \times 10⁻¹⁰ [191]. The difference amounts to 10.7(4.9) \times 10⁻¹⁰, corresponding to a deviation of 2.2 σ . The shape of the combined τ spectral function after the IB corrections in the two-pion channel is also different from the one from e^+e^- data (Fig. 20). The discrepancy is further reflected in the τ branching fractions (Fig. 21).

A model-dependent $\rho-\gamma$ mixing, occurring only in the e^+e^- data, was proposed in Ref. [178] to explain the $e^+e^-\tau$ discrepancy. The proposed correction corresponds to the difference between the open blue points and the solid black points in Fig. 19 (bottom right), showing an increasing effect above the ρ peak that appears uncomfortably large. Unlike γ -Z mixing on the Z resonance, well established theoretically and experimentally, the description of photon mixing with a strongly interacting ρ may be affected by significant difficult-to-assess uncertainties. The correction [178], shown in Fig. 22, seems to overestimate the observed difference.

ee-τ discrepancy driven by KLOE, not by BABAR and nor CMD-3

Jegerlehner-Szafron(JS) γ-ρ mixing

Concluding this part, it appears that, <u>at the required precision</u> to match the e^+e^- data, the present understanding of the IB corrections to τ data is unfortunately not yet at a level allowing their use for the HVP remains a possibility, however, that the alternate lattice approach, discussed in Section 3.4.2, may provide a solution to this problem.

The new context for dispersive HVP since White Paper 2020 and Tau data

- At the time of WP 2020 $\mu^{\rm HVP\, LO}$ (10^{-10}) $KLOE_{peak}$ (0.6-0.9+comb) 2.3
	- BABAR 3.8

BABAR – KLOE difference 9.8 (5.6 found with all-KLOE/all-BABAR)

- now
- $\rightarrow \gamma$ -ρ mixing not justified from theoretical point of view (discussions with several TI theorists) CMD-3 4.2 *result changing e+e- data landscape* $CMD-3 - KLOE$ difference 21.6

BABAR LO/NLO/NNLO study: *points to a necessary revisiting of KLOE analysis*

 $M = 200$ • Focusing on τ for 2π (competitive with best $e^+e^- 2\pi$) + e^+e^- for the rest (non- 2π + I=0)

data
$$
1.9_{\text{spectrum}} \oplus 2.2_{\text{BR}} = 2.9
$$

IB correction -14.9 ± 1.9 uncertainty x11 smaller than CMD3-KLOE \neq

Questions from Vincenzo

- Vincenzo Cirigliano, $\frac{ciri qv@uw.edu}{c}$. Note that the following questions apply to both the 'Present status of phenomenological analysis' and 'Long distance EM corrections' talks.
	- Q1: Please discuss the uncertainty in G_EM(s) and F_0(s)/F_- (s) arising from \circ using different model parameterizations of the form factors. Are there strategies to mitigate this intrinsic model dependence?
	- Q2: Please discuss the uncertainty in F $0(s)/F$ -(s) due to rho resonance \circ parameters (difference in masses and widths, ...). How robust are the current determinations of these parameters?
	- Q3: Please discuss the uncertainties in G EM(s) induced by the \circ structure-dependent effects, both in loops involving virtual photons and in real photon emission.
	- Q4: Please discuss uncertainties in the short-distance correction S EW \circ associated with the renormalization group running and the matching to the long-distance corrections G_EM(s). To a given order, the product S EW*G EM(s) should be independent on the renormalization scale and scheme. Do we control the scheme (in)dependence to O(alpha/pi)?

Backup

Present IB corrections and uncertainties

- Summary of IB corrections applied in arxiv:2312.02053 (x10⁻¹⁰)
- Short-distance radiative EW (SEW): -12.21 ± 0.15
- Long-distance radiative (GEM): -1.92 ± 0.90
- FSR: $+4.67 \pm 0.47$
- $\pi^-\pi^0$ mass difference (β^3) in cross section: -7.88
- $\pi^{-} \pi^{0}$ mass difference (β^{3}) in ρ width: +4.09
- $\rho^-\rho^0$ mass difference: $+0.20\pm^{0.27}$ $+0.20 \pm \frac{0.27}{0.19}$
- EM decays, mostly ππγ in ρ width: -5.91 ± 0.59
- miniworkshop Dec. 9 2024 ²⁶ • ρ −ω interference: $+4.0 \pm 0.4$
- Sum: -14.9 ± 1.9

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Combine cross section data: goal and requirements

- \rightarrow Goal: combine experimental spectra with arbitrary binning (/point spacing)
- \rightarrow Requirements:
- Properly propagate uncertainties and correlations
- *Between measurements (data points/bins) of a given experiment* (covariance matrices and/or detailed split of uncertainties in sub-components)
- *Between experiments* (common systematic uncertainties) based on detailed information provided in publications
- *Between different channels* motivated by understanding of the meaning of systematic uncertainties and identifying the common ones
- Minimize biases
- Optimize g-2 integral uncertainty

(*without overestimating the precision with which the uncertainties of the measurements are known*)

Procedure and software (*HVPTools - Since 2009*) for combining cross section data with arbitrary binning

 \rightarrow Validated through closure test

 \rightarrow Featuring full & realistic (i.e. not too optimistic) treatment of uncertainties and correlations, fully accounting for possible systematic tensions between experiments.

Combination procedure implemented in HVPTools software

- \rightarrow Define a (fine) final binning (to be filled and used for integrals etc.)
- \rightarrow Linear/quadratic splines to interpolate between the points/bins of each experiment
- for binned measurements: preserve integral inside each bin
	- closure test: replace nominal values of data points by Gounaris-Sakurai model and re-do the combination
		- *→ (non-)negligible bias for (linear)quadratic interpolation*

 \rightarrow Fluctuate data points taking into account correlations & re-do the splines for each (pseudo-)experiment

- each uncertainty fluctuated coherently for all the points/bins that it impacts
- eigenvector decomposition for (statistical) covariance matrices

Combination procedure implemented in HVPTools software

For each final bin:

- \rightarrow Compute an average value for each measurement and its uncertainty
- \rightarrow Compute correlation matrix between experiments
- \rightarrow Minimize χ^2 and get average coefficients (weights)
- \rightarrow Compute average between experiments and its uncertainty

Evaluation of integrals and propagation of uncertainties:

- \rightarrow Integral(s) evaluated for nominal result and for each set of toy pseudo-experiments; uncertainty of integrals from RMS of results for all toys
- \rightarrow The pseudo-experiments also used to derive (statistical & systematic) covariance matrices of combined cross sections \rightarrow Integral evaluation
- \rightarrow Uncertainties also propagated through $\pm 1\sigma$ shifts of each uncertainty: also allows to account for correlations between different channels (for integrals and spectra)
- → *Checked consistency between the different approaches*

Combining the τ data in the $\pi\pi$ channel

[1312.1501](https://inspirehep.net/literature/1267648)

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Combination: compatibility between measurements

For each final bin:

 $\rightarrow \chi^2$ /ndof: test locally the level of agreement between input measurements, *taking into account correlations* \rightarrow Scale uncertainties in bins with χ^2 /ndof > 1 (PDG)

 \rightarrow Level of agreement significantly better than the one observed for $e^+e^- \rightarrow \pi^+\pi^-$ data

Combination: weights of various measurements

For each final bin:

 \rightarrow Minimize χ^2 and get average coefficients

Note: average weights must account for bin sizes / point spacing of measurements

(Compare the precisions on the same footing: do not over-estimate the weight of experiments with large bins)

 \rightarrow Weights in fine bins evaluated using a common (large) binning for measurements + interpolation

 \rightarrow Their determination also integrates bin-to-bin statistical & systematic correlations on moderate energy ranges

 \rightarrow Shape information provided mainly by Belle (reflected by the weights from the combination of spectra)

Combining the τ data in the $\pi\pi$ channel

\rightarrow Normalisation dominated by ALEPH (directly impacting and very relevant for the integrals)

Table 6. The isospin-breaking-corrected $a_{\mu}^{\text{had},LO}[\pi\pi,\tau]$ (in units of 10^{-10}) from the measured mass spectrum by ALEPH, CLEO, OPAL and Belle, and the combined spectrum using the corresponding branching fraction values. The results are shown separately in two different energy ranges. The first errors are due to the shapes of the mass spectra, which also include very small contributions from the τ -mass and | V_{ud} | uncertainties. The second errors originate from $B_{\pi\pi^0}$ and B_e , and the third errors are due to the isospin-breaking corrections, which are partially anti-correlated between the two energy ranges. The last row gives the evaluations using the combined spectra.

Individual measurements with the corresponding uncertainties:

- ALEPH: 511.0 ± 5.3 (± 1.9 common, from IB)
- CLEO: 514.2 ± 10.1
- OPAL: 526.9 ± 12.3

Belle: 513.7 ± 8.0

 \rightarrow Most precise determination from ALEPH, due to most precise Br

- \rightarrow Uncertainty from combined spectra (\pm 2.9) smaller than uncertainty from weighted average of integrals (\pm 3.8): Due to better use of the available information on the precision of the measurements (Br and mass-dependent uncertainties)
- χ^2 : 1.45/3 dof, when averaging the 4 individual integrals
- χ^2 : 1.88/3-4 dof, when comparing the 4 individual integrals with the integral of the combined spectrum
- \rightarrow Excellent agreement among the 4 measurements

a_{μ} [0.36, 1.775 GeV] = (-5.82 ± 0.98) × 10⁻¹⁰

Experimental data combination (Example: $e^+e^- \rightarrow \pi^+\pi^-$ channel)

Procedure and software (*HVPTools - Since 2009*) for combining cross section data with arbitrary point spacing/binning \rightarrow Validated through closure test. Featuring full & realistic (i.e. not too optimistic) treatment of uncertainties and correlations (between measurements (data points/bins) of a given experiment, b. experiments, b. different channels), fully accounting for systematic tensions between experiments.

Combining the $e^+e^- \rightarrow \pi^+\pi^-$ data: relative differences

Combining the $e^+e^- \rightarrow \pi^+\pi^-$ data: relative differences

Spline-based combination procedure: weights and tension

 \rightarrow For each narrow final bin minimize χ^2 to get average coefficients test locally the level of agreement Average weights account for bin sizes/point-spacing of measurements (compare precisions on same footing), while their determination integrates bin-to-bin statistical & systematic correlations on moderate energy ranges

→ Average dominated by BaBar, CMD3, KLOE, SND20; *BaBar covers full energy range*

 \rightarrow Enhanced tensions, especially between KLOE & CMD3, which provide the smallest / largest cross-sections in the ρ region: *clear indication of underestimated uncertainties (['18 talk; TI@Mainz](https://indico.him.uni-mainz.de/event/11/contributions/80/attachments/50/51/amuWorkshop_Correlations_Malaescu.pdf) & WP1)*

→ *Calls for conservative uncertainty treatment* in combination fit (fits / evaluation of weights)

 \rightarrow Systematic effects beyond the local χ^2 /ndof rescaling: had already motivated the inclusion of the dominant BABAR-KLOE systematic by DHMZ since 2019, but *tensions are larger now*

 \rightarrow Motivated by the previous findings, combine τ , BABAR and CMD-3 spectra

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- \rightarrow Average dominated by BaBar and CMD3; *BaBar and τ cover full energy range*
- \rightarrow Some tension between BaBar & CMD3 in the ρ region
- \rightarrow Much larger tension (slope and shift) when comparing KLOE with the BABAR + CMD- $3 + \tau$ combination

