## **Introduction to Longitudinal Beam Dynamics**

Bernhard Holzer, **CERN-LHC** 



crab nebula, burst of charged particles E=10<sup>20</sup> eV

## **Bibliography:**

- 1.) P. Bryant, K. Johnsen: The Principles of Circular Accelerators and Storage Rings Cambridge Univ. Press
- 2.) Klaus Wille: Physics of Particle Accelerators and Synchrotron Radiation Facilicties, Teubner, Stuttaart 1992
- 3.) Peter Schmüser: Basic Course on Accelerator Optics, CERN School: 5<sup>th</sup> general acc. phys. course
- CERN 94-0 4.) Bernhard Holzer: Lattice Design, CERN Acc. . Acc. phys course http://cas.web.cern.ck CAS Proc. N/lectures-zeuthen.htm cern report: CEP
- 5.) A.Chao, M.Tigner: Hand erator Physics and Engineering, orld Scientific, 1999.
- And Joel LeDuff. and Design of Chargged Particle Beams 6.) Martin F Viley-VCH, 2008

7.) Frank Flinterberger: Physik der Teilchenbeschleuniger, Springer Verlag 1997

- 8.) Mathew Sands: The Physics of e+ e- Storage Rings, SLAC report 121, 1970
- 9.) D. Edwards, M. Syphers : An Introduction to the Physics of Particle Accelerators, SSC Lab 1990



high voltage can only be applied once per particle ...
 or twice ?



... we have to start again from the basics

Lorentz force

Hence:



in long. direction the B-field creates no force

*v* || *B* 



acc. force is given by the electr. Field

In relativistic dynamics, energy and momentum satisfy the relation:

$$E^{2} = E_{0}^{2} + p^{2}c^{2} \qquad (E = E_{0} + W)$$
$$dE = \int Fds = vdp$$

and the kinetic energy gained from the field along the z path is:

$$dW = dE = eE_z ds \implies W = e\int E_z ds = eV$$

# The "Tandem principle": Apply the accelerating voltage twice ... ... by working with negative ions (e.g. H<sup>-</sup>) and stripping the electrons in the centre of the structure $W = e \int E_z ds = eV$ $dW = dE = eE_{z}ds$ nota bene: all particles are "synchron" with the acceleration potential

*Electro Static Accelerator: 12 MV-Tandem van de Graaff Accelerator at MPI Heidelberg* 

## 3.) The first RF-Accelerator: "Linac"

1928, Wideroe: how can the acceleration voltage be applied several times to the particle beam

schematic Layout:



Energy gained after n acceleration gaps

$$E_n = n * q * U_0 * \sin \psi_s$$

**n** number of gaps between the drift tubes **q** charge of the particle  $U_0$  Peak voltage of the RF System  $\Psi_S$  synchronous phase of the particle

\* the problem of synchronisation ... between the particles and the rf voltage

\* "voltage has to be flipped" to get the right sign in the second gap

→ shield the particle in drift tubes during the negative half wave of the RF voltage

#### Wideroe-Structure: the drift tubes

shielding of the particles during the negative half wave of the RF



Time span of the negative half wave: $\tau_{\rm RF}/2$ Length of the Drift Tube: $l_i = v_i * \frac{\tau_{rf}}{2}$  $\rightarrow v_i = \sqrt{2E_i/m}$ Kinetic Energy of the Particles $E_i = \frac{1}{2}mv^2$  $l_i = \frac{1}{v_{rf}} * \sqrt{\frac{i*q*U_{0*\sin\psi_s}}{2m}}$ 

valid for non relativistic particles ...

Alvarez-Structure: 1946, surround the whole structure by a rf vessel Energy:  $\approx 20$  MeV per Nucleon  $\beta \approx 0.04$  ... 0.6, Particles: Protons/Ions GSI: Unilac, typical Energie ≈ 20 MeV per Nukleon, β ≈ 0.04 ... 0.6, Protons/Ions, v = 110 MHz Energy Gain per "Gap":  $W = q U_0 \sin \omega_{RF} t$ 



Application: until today THE standard proton / ion pre-accelerator CERN Linac 4 is being built at the moment



$$F = q^* (v \times B) = q^* v$$

circular orbit

$$q * v * B = \frac{m * v^2}{R} \implies B * R = p/q$$

increasing radius for
increasing momentum
→ Spiral Trajectory

#### revolution frequency

$$\omega_z = \frac{v}{R} = \frac{q}{m} * B_z$$

the cyclotron (rf-) frequency is independent of the momentum

**rf-frequency** = **h**\* **revolution frequency**, **h** = "harmonic number"



exact equation for revolution frequency:

$$\omega_z = \frac{v}{R} = \frac{q}{\gamma * m} * B_z$$

1.) if 
$$v \ll c \Rightarrow \gamma \cong 1$$



 $\gamma \omega_{\rm RF} = {\rm constant}$  $\omega_{RF}$  decreases with time

$$\omega_{s}(t) = \omega_{rf}(t) = \frac{q}{\gamma(t) * m_{0}} * B$$

keep the synchronisation condition by varying the rf frequency

$$\frac{q}{*m_0}*B$$

## **RF** Cavities, Acceleration and Energy Gain

$$dW = dE = eE_z ds \implies W = e\int E_z ds = eV$$

*RF acceleration:*  $V \neq const$ 



In this case the electric field is oscillating. So it is for the potential. The energy gain will depend on the RF phase experienced by the particle.

#### **Energy Gain in RF structures: Transit Time Factor**



Oscillating field at frequency  $\omega$  (amplitude is assumed to be constant all along the gap)

$$E_z = E_0 \cos \omega t = \frac{V}{g} \cos \omega t$$

Consider a particle passing through the middle of the gap at time t=0 : z = vt

The total energy gain is:

$$\Delta W = \frac{eV}{g} \int_{-g/2}^{g/2} \cos \omega \frac{z}{v} dz$$

$$\Delta W = eV \frac{\sin\theta/2}{\theta/2} = eVT$$

 $T = \frac{\sin\theta/2}{\theta/2}$  transit time factor (0 < T < 1)

 $\theta = \frac{\omega g}{v}$  transit angle



#### The Synchrotron (Mac Millan, Veksler, 1945)



#### **Momentum Compaction Factor:** α<sub>p</sub>

particle with a displacement x to the design orbit  $\rightarrow$  path length dl ...

$$\frac{dl}{ds} = \frac{\rho + x}{\rho}$$
$$\rightarrow dl = \left(1 + \frac{x}{\rho(s)}\right) ds$$



circumference of an off-energy closed orbit

$$l_{\Delta E} = \oint dl = \oint \left(1 + \frac{x_{\Delta E}}{\rho(s)}\right) ds$$

remember:

$$x_{\Delta E}(s) = D(s) \frac{\Delta p}{p}$$

$$\delta l_{\Delta E} = \frac{\Delta p}{p} \oint \left( \frac{D(s)}{\rho(s)} \right) ds$$

\* The lengthening of the orbit for off-momentum particles is given by the dispersion function and the bending radius.

## **Definition:**

$$\frac{\delta l_{\varepsilon}}{L} = \alpha_p \frac{\Delta p}{p}$$

$$\Rightarrow \alpha_p = \frac{1}{L} \oint \left( \frac{\boldsymbol{D}(s)}{\rho(s)} \right) ds$$

For first estimates assume:

$$\frac{1}{\rho} = const.$$

$$\int_{dipoles} D(s) ds \approx l_{\Sigma(dipoles)} \cdot \langle D \rangle_{dipole}$$

$$\alpha_{p} = \frac{1}{L} l_{\Sigma(dipoles)} \cdot \langle D \rangle \frac{1}{\rho} = \frac{1}{L} 2\pi \rho \cdot \langle D \rangle \frac{1}{\rho} \quad \Rightarrow \quad \alpha_{p} \approx \frac{2\pi}{L} \langle D \rangle \approx \frac{\langle D \rangle}{R}$$

Assume:  $v \approx c$ 

$$\Rightarrow \quad \frac{\delta T}{T} = \frac{\delta l_{\varepsilon}}{L} = \alpha_p \frac{\Delta p}{p}$$

 $\alpha_p$  combines via the dispersion function the momentum spread with the longitudinal motion of the particle.

## **Dispersion Effects in a Synchrotron**



If a particle is slightly shifted in momentum it will have a different orbit:

$$\alpha = \frac{p}{R} \frac{dR}{dp}$$

This is the "momentum compaction" generated by the bending field.

If the particle is shifted in momentum it will have also a different velocity. As a result of both effects **the revolution frequency changes:** 

p=particle momentum R=synchrotron physical radius f<sub>r</sub>=revolution frequency

$$\eta = \frac{p}{f_r} \frac{df_r}{dp}$$

#### **Dispersion Effects in a Synchrotron**

*changes sign during acceleration.* 

*Particles get faster in the beginning* – *and arrive earlier at the cavity: classic regime* 

*Particles travel at v =c and get more massive – and arrive later at the cavity: relativistic regime* 

boundary between the two regimes: no frequency dependence on dp/p,  $\eta = 0$  "transition energy"



# 14.) The Acceleration for △p/p≠0"Phase Focusing" below transition



#### ... so sorry, here we need help from Albert:









... some when the particles do not get faster anymore

.... but heavier !

```
kinetic energy of a proton
```

## 15.) The Acceleration for Δp/p≠0"Phase Focusing" above transition





#### ... and how do we accelerate now ??? with the dipole magnets !

Energy ramping is simply obtained by varying the B field:

$$p = eB\rho \implies \frac{dp}{dt} = e\rho \dot{B} \implies (\Delta p)_{turn} = e\rho \dot{B}T_r = \frac{2\pi \ e\rho \ RB}{v}$$

$$E^{2} = E_{0}^{2} + p^{2}c^{2} \implies \Delta E = v\Delta p$$
$$\Delta E_{turn} = \Delta W_{turn} = 2\pi e\rho R\dot{B} = e\hat{V}\sin\phi_{s}$$

- \* The energy gain depends on the rate of change of the dipole field
- \* The number of stable synchronous particles is equal to the harmonic number h. They are equally spaced along the circumference.
- \* Each synchronous particle satifies the relation  $p = eB\rho$ . They have the nominal energy and follow the nominal trajectory.

#### **The Synchrotron:** Frequency Change

During the energy ramping, the RF frequency increases to follow the increase of the revolution  $\longrightarrow \omega_r = \frac{\omega_{RF}}{h} = \omega(B, R_s)$ frequency :

hence: 
$$\frac{f_{RF}(t)}{h} = \frac{v(t)}{2\pi R_s} = \frac{1}{2\pi} \frac{e}{m} < B(t) > \implies \frac{f_{RF}(t)}{h} = \frac{1}{2\pi} \frac{ec^2}{E_s(t)} \frac{r}{R_s} B(t)$$
  
Since  $E^2 = (m_0 c^2)^2 + p^2 c^2$ 

The RF frequency must follow the variation of the **B** field with the law :

$$\frac{f_{RF}(t)}{h} = \frac{c}{2\pi R_s} \left\{ \frac{B(t)^2}{(m_0 c^2 / ecr)^2 + B(t)^2} \right\}^{\frac{1}{2}}$$
$$B > \frac{m_0 c^2}{ecr} \qquad \frac{f_{RF}(t)}{h} \approx \frac{c}{2\pi R_s} = const$$

and as soon as

which is true for LHC at high energy and for electrons from the start

2

## Longitudinal Dynamics: synchrotron motion

We have to follow two coupled variables:

\* the energy gained by the particle

\* and the RF phase experienced by the same particle.

Since there is a well defined synchronous particle which has always the same phase  $\phi_s$ , and the nominal energy  $E_s$ , it is sufficient and elegant to follow other particles with respect to that particle.

We will introduce the following relative variables:

revolution frequency	y:	$\Delta f_r = f_r - f_{rs}$
particle RF phase	:	$\Delta \varphi = \varphi - \varphi_s$
particle momentum	:	$\Delta p = p - p_s$
particle energy	•	$\Delta E = E - E_s$
azimuth angle	•	$\Delta \theta = \theta - \theta_{\rm s}$

The Equation of Motion:

![](_page_24_Figure_1.jpeg)

#### First Energy-Phase Equation: *energy offset ←→ phase change*

![](_page_25_Figure_1.jpeg)

 $f_{RF} = hf_r \implies \Delta \phi = -h\Delta \theta \quad with \quad \theta = \int \omega_r dt$ 

For a given particle with respect to the reference one:

$$d\omega_{r} = \frac{d}{dt} (\Delta \theta) = -\frac{1}{h} \frac{d}{dt} (\Delta \phi) = -\frac{1}{h} \frac{d\phi}{dt}$$
  
ince:  $\eta = \frac{p_{s}}{\omega_{rs}} \left( \frac{d\omega_{r}}{dp} \right)_{s} \rightarrow dp = \frac{p}{\eta} * \left( \frac{d\omega_{r}}{dp} \right)_{s}$ 

![](_page_25_Figure_5.jpeg)

S

and from relativity we know:  $\Delta E = v_s \Delta p = \omega_{rs} R_s \Delta p$ 

one gets: 
$$\frac{\Delta E}{\omega_{rs}} = -\frac{p_s R_s}{h \eta \omega_{rs}} \frac{d(\Delta \phi)}{dt} = -\frac{p_s R_s}{h \eta \omega_{rs}} \dot{\phi}$$

The energy deviation from the synchronous particle depends on the rate of change of the phase.

#### Second Energy-Phase Equation energy offset <-> RF voltage

energy gain per turn:

$$\Delta E_{turn} = e\hat{V}\sin\phi \qquad \qquad \Delta E = v \Delta p$$
$$\Delta p_{turn} = \frac{e\hat{V}}{\omega R}\sin\phi \qquad \qquad v = \omega R$$

$$\dot{p} = \frac{\Delta p_{turn}}{T} = \frac{\Delta p_{turn}}{2\pi}\omega = \frac{e\hat{V}}{2\pi R}\sin\phi$$

$$2\pi R\dot{p} = e\hat{V}\sin\phi$$

difference to the synchr. particle:

 $2\pi \Delta (R\dot{p}) = e\hat{V}(\sin\phi - \sin\phi_s)$ 

#### Second Energy-Phase Equation momentum offset <-> geometry

$$\Delta(R\dot{p}) = R\dot{p} - R_s\dot{p}_s = (R_s + \Delta R) * (\dot{p}_s + \Delta \dot{p}) - R_s\dot{p}_s$$

$$= R_s\dot{p}_s + R_s\Delta\dot{p} + \Delta R\dot{p}_s + \Delta R\dot{p}_s + \Delta R\Delta\dot{p} - R_s\dot{p}_s$$

$$= R_s\Delta\dot{p} + \Delta R\dot{p}_s = R_s\Delta\dot{p} + \dot{p}_s * \left(\frac{dR}{dp}\right)_s\Delta p = R_s\Delta\dot{p} + \frac{dp_s}{dt}\left(\frac{dR}{dp}\right)_s\Delta p$$

$$= R_s\Delta\dot{p} + \dot{R}_s\Delta p = \frac{d}{dt}(R_s\Delta p) = \frac{d}{dt}(\frac{\Delta E}{\omega_s})$$
... put into the green equation ... to get
$$2\pi \Delta(R\dot{p}) = e\hat{V}(\sin\phi - \sin\phi_s)$$

$$2\pi \frac{d}{dt} (\frac{\Delta E}{\omega_s}) = e\hat{V}(\sin\phi - \sin\phi_s)$$

the rate of energy change is determined by the distance in phase in the sinusoidal rf voltage function

#### **Equations of Longitudinal Motion**

![](_page_28_Figure_1.jpeg)

*This rather formidable looking differential equation simplifies a lot if we consider ...* 

 $R_{s,} p_{s,} \omega_{s}$ ,  $\eta$  as constant (or slowly varying with time).

## Small Amplitude Oscillations

Let's assume constant parameters  $R_s$ ,  $p_s$ ,  $\omega_s$  and  $\eta$ :  $\Omega_s^2 = \frac{h\eta\omega_{rs}e\hat{V}\cos\phi_s}{2\pi R_s n_s}$  $\ddot{\phi} + \frac{\Omega_s^2}{\cos\phi_s} (\sin\phi - \sin\phi_s) = 0$ with Consider now small phase deviations from the reference particle: K M Stable synchr. parti  $\sin\phi - \sin\phi_s = \sin(\phi_s + \Delta\phi) - \sin\phi_s \approx \cos\phi_s \Delta\phi$ Φ, π - Φ.

and the corresponding linearized motion reduces to a harmonic oscillation:

$$\ddot{\phi} + \Omega_s^2 \Delta \phi = 0$$
 stable for  $\Omega_s^2 > 0$  and  $\Omega_s$  real

#### Small Amplitude Oscillations: phase stability

We get a harmonic oscillation of the particle phase with the oscillation frequency

$$\vec{\phi} + \Omega_s^2 \Delta \phi = 0 \qquad \qquad \Omega_s = \sqrt{\frac{h\eta \omega_{rs} e \hat{V} \cos \phi_s}{2\pi R_s p_s}} \qquad remember \quad \eta = \frac{1}{\gamma^2} - \alpha$$
Stability condition:  $\Omega_s$  real  $\Omega_s^2 > 0$   
 $\gamma < \gamma_{tr} \quad \eta > 0 \qquad 0 < \phi_s < \pi/2$   
 $\gamma > \gamma_{tr} \quad \eta < 0 \qquad \pi/2 < \phi_s < \pi$ 

And we will find this situation "h"-times in the machine

#### LHC:

γ

γ

35640 Possible Bunch Positions ("buckets") 2808 Bunches

![](_page_30_Figure_6.jpeg)

 $\Phi_{\rm s}$ 

 $\pi - \Phi_s$ 

\* of an electrical potential

-> weak force <-> small frequncy

 $\omega_{RF}^{t}t = \Phi$ 

## The RF system: IR4

![](_page_31_Figure_1.jpeg)

![](_page_31_Picture_2.jpeg)

4xFour-cavity cryo module 400 MHz, 16 MV/beam Nb on Cu cavities @4.5 K (=LEP2) Beam pipe diam.=300mm

Bunch length (40)	ns	1.06
Energy spread (20)	10-3	0.22
Synchr. rad. loss/	ke	7
turn	V	3.6
Synchr. rad. power	kW	
RF frequency	М	400
	Hz	
Harmonic number		35640
RF voltage/beam	MV	16
Energy gain/turn	ke V	485
Synchrotron frequency	Hz	23.0

#### (small) ... Synchrotron Oscillations in Energy and Phase

![](_page_32_Figure_1.jpeg)

## Large Amplitude Oscillations

Equation of motion:  $\ddot{\phi} + \frac{\Omega_s^2}{\cos\phi_s} (\sin\phi - \sin\phi_s) = 0$ 

There are two positions (in fact three) where a particle does not get any phase focusing force,  $\ddot{\Phi} = 0$ : at  $\Phi = \Phi_s$  (i.e. the ideal position)

and at  $\Phi = \pi - \Phi_s$ 

When  $\phi$  reaches  $\pi$ - $\phi_s$  the force goes to zero and beyond it becomes non restoring. Hence  $\pi$ - $\phi_s$  is an extreme amplitude for a stable motion which in the phase space  $(\dot{\phi}/\Omega_s, \Delta\phi)$  is shown as closed trajectories.

The phase curve, that belongs to  $\Phi = \Phi_s$  separates the stable from the unstable regime

![](_page_33_Figure_6.jpeg)

Equation of the separatrix:

$$\frac{\phi^2}{2} - \frac{\Omega_s^2}{\cos\phi_s} \left(\cos\phi + \phi\sin\phi_s\right) = -\frac{\Omega_s^2}{\cos\phi_s} \left(\cos(\pi - \phi_s) + (\pi - \phi_s)\sin\phi_s\right)$$

## LHC Commissioning: RF

![](_page_34_Figure_1.jpeg)

We have to match these conditions:

phase (i.e. timing between rf and injected bunch) has to correspond to  $\phi_s$ 

long. acceptance of injected beam has to be smaller than bucket area of the synchrotron.

RF on, phase adjusted, beam captured

max stable energy: set  $\phi = \phi_s$  and calculate  $\Delta E$ 

$$\left(\Delta E_{\max}\right)_{sep} = \sqrt{\frac{p_s v_s e V_0}{2\pi h \eta_s}} * \sqrt{|4\cos\phi_s - (2\pi - 4\phi_s)\sin\phi_s|}$$

LHC injection: acceptance: 1.4eVs long emittance: 1.0 eVs

## Than'x

![](_page_35_Picture_1.jpeg)

## **APPENDIX:**

### **Improved Capture With Pre-buncher**

A long bunch coming from the gun enters an RF cavity; the reference particle is the one which has no velocity change. The others get accelerated or decelerated. After a distance L bunch gets shorter while energies are spread: bunching effect. This short bunch can now be captured in the following rf structures.

![](_page_37_Figure_3.jpeg)

#### **Improved Capture With Pre-buncher**

The bunching effect is a space modulation that results from a velocity modulation and is similar to the phase stability phenomenon. Let's look at particles in the vicinity of the reference one and use a classical approach.

Energy gain as a function of cavity crossing time:

$$\Delta W = \Delta \left(\frac{1}{2}m_0 v^2\right) = m_0 v_0 \Delta v = eV_0 \sin \phi \approx eV_0 \phi \qquad \Delta v = \frac{eV_0 \phi}{m_0 v_0}$$

Perfect linear bunching will occur after a time delay  $\tau$ , corresponding to a distance L, when the path difference is compensated between a particle and the reference one:

$$\Delta v.\tau = \Delta z = v_0 t = v_0 \frac{\phi}{\omega_{RF}}$$

(assuming the reference particle enters the cavity at time t=0)

Since  $L = v\tau$  one gets:

$$L = \frac{2v_0 W}{e V_0 \omega_{RF}}$$