Status of experiment upgrades

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Austin Ball, CERN

ATLAS and CMS Physics programme: 2012 onwards $30fb^{-1} \longrightarrow 300fb^{-1} \longrightarrow 300fb^{-1}$

LHC evolution: 2012 onwards:

---> how to maintain experiment physics performance?

--->the challenge of pile-up

ATLAS and CMS upgrades, LS1, Phase 1, Phase2

v. forward detector systems

Some key technologies to be developed

Machine interface

ALICE and LHCb upgrades.

....many thanks to Rolf Lindner, Werner Riegler, Marzio Nessi



ATLAS and CMS physics : 2012 onwards



News since mid-2012 is exciting.... but also challenging:

Discovery of a Higgs-like boson:

- a) low mass
- b) high enough mass that many different decay modes give distinguishable signatures.
- ---> fruitful LHC physics :programme far into the future

Implications for experiments ATLAS and CMS:

i)must maintain present capabilities at low momentum & low energy to extract max. physics from the discovery.
ii) must maintain capability to search for high mass, rare particles. (eg understand if something is counteracting quantum corrections to the Higgs mass eg heavier SUSY, not seen yet, extra dimensions etc)
both at high luminosities (precision, rare processes).
generalisation: satisfying i) usually satisfies ii)



Programme of $\int L.dt \longrightarrow 300 \text{ fb}^{-1} \longrightarrow 3000 \text{ fb}^{-1}$ has an increasingly solid basis

CMS/

ATLAS & CMS physics: 2012 onwards

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Study of Higgs-like boson will be a high priority objective well into the next decade

With this year's data:

i) mass: expect good measurement

ii) spin: A+C should achieve 4σ separation of 0 from 2 already indications that scalar is preferred (for spin 0)

iii) signal strength & couplings to fermions and bosons :

1st indications whether ~ as expected from SM
 5000 physicists chewing on 2010-12 data sample in LS1 will yield more physics than we yet suspect

but

ii) and iii) probably not resolved definitively until >2015. Then, with 300fb-1 and eventually 3000fb-1

- iv) search for rare decay modes
- v) measurement of the self coupling (3 σ measurement per expt for 3000fb-1) (the strength of the Higgs potential itself)
- vi) very precise measurements of the relative strength of the couplings





Higgs 300fb⁻¹ ---> 3000fb⁻¹



From CMS & ATLAS input to ESPP

Preliminary simulations show that the factor 10 in lumi can dramatically reduce uncertainties, leading to very precise measurements



Much depends on how the theoretical and experimental systematics evolve, but, since many systematics determined from data, $1/\sqrt{\text{lumi}}$ is not unreasonable. Assume theory systematics can be halved

CMS (prelim)	Uncertainty (%)				
Coupling	300 fb^{-1}		3000 fb^{-1}		
κ_{γ}	6.5	5.1	5.4	1.5	
κ_V	5.7	2.7	4.5	1.0	
κ_g	11	5.7	7.5	2.7	
κ_b	15	6.9	11	2.7	
κ_t	14	8.7	8.0	3.9	
$\kappa_{ au}$	8.5	5.1	5.4	2.0	
		/	X		
Systematics: \/					
Unchanged				Scaled	





Continuing the search for new physics: (somewhat modulated by existing discovery) - More new particles?



- Top physics, exploiting LHC as a top factory, to study rare decays and measure couplings
- Precision electroweak studies (eg search for anomalous TGC's).
- Study of forward processes such as vector boson fusion and diffractive scattering

Discoveries are most likely in the first few years at 14 TeV

Assumptions about LHC: 2012 onwards

assumed performance evolution, mean pile-up $\langle \mu \rangle$ are max estimates supplied

Repairs during LS1: allow LHC to operate at or near nominal E $_{cm} = 14$ TeV

Following LS1: *initial low lumi runs to measure cross sections (few x100 pb-1) possible restricted pile-up running at 50ns for quick search (few x 1fb-1)* rapidly approach operation at design luminosity & bunch spacing (25ns)

Subsequently, luminosity expected to reach :

 $\leq 2 \text{ x nominal before LS2, with } \int \text{L.dt} \leq 150 \text{ fb-1}$ $\leq 2.5 \text{ times nominal before LS3, with } \int \text{L.dt} \leq 500 \text{ fb-1}$ $\int <\mu > = 50-80$

Following LS3: luminosity expected to reach :

~ 5 times nominal (levelled) with $\int L.dt$ eventually \geq 3000fb-1, $\langle \mu \rangle \leq$ 140

In the 2030's, HE-LHC, if proven technically feasible, may deliver: 300fb-1 at E $_{cm} = 33$ TeV

Coherently with above, to ensure longevity and maintain existing physics performance for the increased pile-up and radiation loads resulting from luminosities up to 5x design: ATLAS & CMS will implement a phased programme of detector consolidation & upgrade



Maintaining physics performance



Evolution of the detectors towards HL-LHC (and HE-LHC)

ATLAS & CMS were designed for 10 years of $L=10^{34} \text{ cm}^{-2}\text{s}^{-1}$ (25ns) for $\int L.dt \leq 500 \text{ fb}^{-1}$

a) $\int L.dt = 500-3000 \text{ fb}^{-1}$: enhanced radiation tolerance and simple longevity will require: mandatory replacement of certain detectors, electronics & ancillary systems irrespective of whether lumi expected is ≤ 2 times or ≤ 5 times nominal.

b) L= 5 x 10^{34} cm⁻²s⁻¹ (25ns): pileup mitigation will involve :

- tracking over extended range of η
- higher granularity and better angular measurement in the reconstruction
- use of exceptionally good timing measurements (vertex association)
- more information and more sophisticated processing in the trigger to maintain selection power with acceptable rates
 - algorithm performance degrades with pile-up:
 - eg μ: increased background rates from accidental coincidences
 e/γ: at fixed efficiency, reduced QCD rejection from isolation
 solution in general is to reconstruct more detail of the event earlier
 - in the trigger process.

The new trackers and calorimeters required will involve a decade of R & D and construction, followed by 2-3 years of shutdown for installation. Have to assume a + b in design.

Pile-up





Commonly estimated as: Pile-up: $\mu = \sigma_{inel} \frac{L}{k_b frev}$, with $\sigma_{inel} \approx 72$ mbarn at 8 TeV

But: what is σ *inel*? eg is it σ *tot* – σ *el* or σ *tot* – σ *inel* – σ *diffractive*? —> should be x-section for processes which can give hits in detector

Sensitivity of a detector system, including online triggering, to pile-up is:

- not linear
- different for different experiments

.. or even different detectors within the same experiment

- not well described by the mean of a pile-up Poisson distribution .. tails are particularly troublesome

Effect on physics efficiencies/backgrounds etc depends heavily on the process being studied.

Eg CMS uses an "effective σ inel" of 69.4 mbarn

---> best agreement between simulated & observed distribution of # of vertices.

Density of event vertices in 3D space & in precise collision time is an important parameter \rightarrow aim to associate each track/cluster to vertex with particular r, ϕ ,z and t

Pile-up mitigation











eg ATLAS track based pile-up suppression



stabilises blow-up of E ^{T miss} resolution with pile-up.

Current strategies run out of steam for $\langle \mu \rangle > 40$ —> need 25ns and upgrades

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ATLAS detector upgrades



Upgrade part of muon system

Possible changes to forward calorimeters

- New Calorimeter Trigger tower builders (LVL1 calo trigger)
- Various trigger/DAQ upgrades

Many obsolescence/lifetime replacements

Shielding/beampipe for higher aperture



CMS detector upgrades

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- Test slices: *Pixel(CO2 cooling), HCAL, L1-trig*
- Install ECAL optical splitters
 - L1-trigger upgrade in parallel with run.



ATLAS : LS1 logistics

- The IBL installation (making a 4 layer pixel tracker) is the core activity of the ATLAS shutdown. Decide in January whether to bring pixel to surface
- Much of the shutdown is organized around the Pixel activity (e.g. large opening, small wheel de-installation, beam pipe operations)
 - LS1 work being prepared in detail (~250 work packages announced)
 - ATLAS-wide planning at https://atlasop.cern.ch/shutdown/shutdown-2013-2014.php





CMS LS1 logistics



[13/05 – 11/07/13] – 43d TK services, TK seal (part1), ME1/1 removal, RE4 services, CCM boxes for HB [10d] [14d] [40d] [38d] [25d]





80 major logistics operations Complete opening of the detector and replacement of central beamipe. Building endcap outer shielding disks in situ Improving opening system & RP shielding Enabling cold operation of Si tracker



LS1: ATLAS & CMS infra & common systems

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Most of the work and resources will be committed to infrastructure and common systems maintenance, consolidation (for an extended, reliable operating life) and upgrade (to accommodate detector upgrades and LHC performance evolution)

ATLAS:

new ID evaporative cooling plant magnets cryogenics consolidation infrastructure consolidation (electricity, ventilation, radiation protection,...) additional access structures new UPS system beam and luminosity monitors

CMS :

magnet cryogenics and cooling tracker environment control cooling systems for Phase 1 detectors electrical system UPS extension radiation shielding moving and opening/closing system beam and luminosity monitors



ATLAS & CMS P1 upgrades continue thru LS2



Finishing approved projects

with more under study for approval

eg CMS 4 layer pixel: in YEETS 2016-17 HCAL readout in LS2

-finish phototransducer replacement
-optical switchyard reconfiguration
-new front and back end electronics
-depth segmentation & interleaving



-better performance at high lumi and pile-up



Baseline: sTGC (trigger & bunch id) Micromegas (precision tracking) ---> complementarity, redundancy, robustness Milestone track to demonstrate feasibility Similar GEM-based proposal to complement CMS endcap muon layer 1 CSC's





Phase 2 upgrade: LOI's/Technical proposals in 2013-14

ATLAS & CMS LS3 ---> 2030+

- For operation beyond ~ $\int L.dt = 500 \text{ fb}^{-1}$
 - ---> substantial changes to some detector elements become *mandatory*
- - major revision of calorimetry, at least in the endcap and v. likely forward regions where radiation damage will become severe.
 - enhancement of muon system, improving performance and possible robustness of trigger and reconstruction, recovering degradation due to age
 - major revision of forward beampipes and shielding systems compulsory to accommodate increase in quadrupole and TAS apertures
 - introduction of highly accurate time of flight detectors combined with extended calorimetry and tracking for forward physics.
 v. likely
 - completely revised trigger systems to maintain selection efficiency at low momentum.
 completely revised trigger systems to maintain selection efficiency
 - high bandwidth DAQ replacing obsolete technologies
 - corresponding computing infrastructure

compulsory compulsory compulsory



ATLAS Phase 2: new inner detector







- much higher integrated doses (a factor of 10 more)
- much higher occupancy levels (up to 200 collisions per beam crossing)
- 14 hits per track to resolve fake tracks
- Up to 10m² of pixels, »190m² of strips with some layers possibly having dedicated (level-1) trigger capability
- Installation inside an existing 4π coverage experiment

Detector:	Area	Channels
	[m ²]	[10 ⁶]
Pixel barrel	5.1	445
Pixel endcap	3.1	193
Pixel total	8.2	638
Strip barrel	122	47
Strip endcap	70	27
Strip total	192	74

~ factor 10 increase





CMS Phase 2: new tracking system

Phase 1 CMS performance good for $<\mu>=50$ with gradual degradation thereafter

Tracker requirements at HL/LHC are:

Radiation tolerant to 3000fb-1

- Increased granularity and spatial resolution
- resolve up to 200 collisions per bx
- occupancy maintained at few %
- better high p_T performance
- Reduced material
- better low p_T performance
- reduced secondary interactions

Input to L1 trigger : enhance event recon. at L1 -reject low pT (≤ 2GeV) charged particles locally -read-out accepted signals every bx -reconstruct tracks above 2GeV @ L1 (few % pT resolution, <1mm z0 res)

• control μ ,e,jet, E_T miss rates at hi lumi and pileup

Upgraded Si strip tracker (LS3), with track trigger. At 5 x 10^{34} cm⁻²s⁻¹ and 25ns bunch spacing: expect av pile-up:120-140: limit ≤ 200 .









v. forward physics detectors: \geq LS1



i)**TOTEM** is approved to repeat the σ_{tot} measurement at or near E _{cm} = 14 TeV, high β^* will use Roman pots ~ 210m from pt 5; *if* ~147m pots not used, could be replaced by TCL4.

New proposals to operate v fwd detectors at high luminosity (access to rare processes).

ii) ATLAS (AFP) is considering installing 2 Hamburg pipe systems 200-220m from pt 1



iii) CMS (HPS) is considering installing 2 Hamburg pipe systems around 240m from pt5 iv) CMS/TOTEM are discussing installing Roman pots (from 147m) 200-220m from pt 5

ii), iii) and iv) rely on precision tracking and 10ps timing to measure diffracted protons

Internal approval of proposals if : good physics case

: technical feasibility proven

: sufficiently strong community for physics exploitation

Preparatory installations (collimators, dummy pipes etc) in LS1 will be requested.



Key technologies to develop in next 5 yrs



vigorous R&D and prototyping program + study of engineering issues

- Sensor technologies with enhanced radiation tolerance(planar and 3D silicon, diamond) Advanced ASIC technologies for front-end electronics (eg 65nm CMOS)
- Highly granular, high resolution, hermetic, redundant, radiation-hard calorimetry
- Large area micro-pattern gas detectors
- Time of flight devices with time resolution ~ 10ps.
- High bandwidth, low-power optical data links
- High-density interconnects
- Power management systems (eg on-detector power converters)
- Advanced low mass, large scale cooling systems (eg evaporative)
- High performance materials for mechanical support and thermal management
 - in lightweight assemblies
- High speed processor and computing technologies for back-end readout electronics and trigger (L1 and HLT).
- Robust beam monitors with good time resolution (~1ns) and fast abort capability Robust, cheap, environmental monitors (temp, humidity, magnetic field, strain, dose) Remote monitoring and remote- handing techniques and equipment

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HL-LHC machine interface



Can we improve estimates on when low β quads will need to be replaced?If this drives LS3, could affect:tracker upgrade installation (eg LS3 or LS4)pace of forward shielding & calorimetry upgrades

How active will the TAS's be (say for $L=2.5 \times 10^{34}$) and are the techniques to extract them available?

What are the aperture requirements along the length of the experimental beampipes once the TAS aperture is increased (assuming no change in mechanical & survey tolerances)?

What are the implication of various beam pathologies (D1 failure, crab failure etc) for beam losses in the experiment (given a particular beampipe diameter)?

What can we expect for beam-gas and beam-halo backgrounds at HL-LHC? - any implications for vacuum, collimation?



ALICE physics: LS2 onwards

- intended for precision measurements of the Quark Gluon Plasma (QGP). (Letter of Intent endorsed by LHCC Sept. 2012, CERN-LHCC-2012-012)
- The plan is now to run at Pb-Pb Luminosities in excess of $6x10^{27}$ cm⁻²s⁻¹ between LS2 and LS3 and also beyond LS3.
- **Highlights of the proposed programme are:**
- Study of the thermalization of partons in the QGP, with focus on massive c and b quarks.
- Study production of thermal photons and low-mass dileptons emitted by the QGP.
- Study of in-medium parton energy loss mechanisms through jet structure, jet-jet and photonphoton correlations and jet correlations with identified hadrons and heavy flavor.
- Search for heavy nuclear states.



ALICE detector upgrade

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Phase 0: in production for LS1

- Complete TRD detector (+5 Supermodules)
- Install DCal calorimeter (8 Supermodules). including support structure and support beams
- Install 1 PHOS Supermodule
- Numerous detector consolidation efforts
- UPS replacement & elec infra consolidation,
- P2 chilled water upgrade (+60% power),
- L3 magnet ventilation upgrade (+60% flow)

LS1 (22mo)

LS2 (18mo)

LS3

Phase 1 and 2 (LOI approved LHCC Sep 2012)

- new, ultra low mass silicon tracker & 34mm beampipe
- upgrade of the TPC with GEM detectors for continuous (un-gated) readout
- electronics upgrade of the other subdetectors
- major upgrade of the online systems to process all Pb-Pb collisions upon a (min bias) interaction trigger

Alternative: longer HI run in 2016, no HI run in 2017. TPC removed in YEETS (2016-17) Upgrade complete in LS2 of 14 months





ALICE at HL-LHC

ALICE upgrade beampipe ID = 34.4mm, verified for nominal LHC running up to LS3. Needs to be done for HL-LHC optics and apertures.

Although ALICE will not operate during the entire p-p period it will turn on for a few weeks preceding the yearly HI period with a typical luminosity of 10^{31} cm⁻²s⁻¹. Compatibility with HL-LHC operation to be worked out.

The vacuum pressure in the LSS around ALICE during p-p running must be at a level such that the intense HL-LHC beam does not put the ALICE detector and electronics under excessive radiation load, even if the experiment does not operate.

Preliminary:

- ---> For the present LHC beam current the pressure must be <5x10⁻⁹mbar
- ---> The specified vacuum pressure must scale i.e. at least fact 10 lower for HL-LHC.

.....more boundary conditions may arise.



LHCb physics: LS2 onwards

- LHCb will collect ~ 7fb⁻¹ by the end of 2017.
- To reach the ultimate precision in flavour variables, limited by theory, requires more statistics
- Current LHCb detector is limited by read-out capability (< 1 MHz) and not by luminosity
- Higgs-like particle discovery, great success for LHC (...& for the Standard Model?)
 - ---> "New Physics" mass scale pushed higher
 - --> fine tuning needed to protect Higgs mass ? "Naturalness" appears problematic
- Indirect searches with LHCb have the potential to see New Physics in flavor phenomena.

The LHCb Upgrade will allow operation at $L \leq 2 *10^{33} \text{ cm}^{-2}\text{s}^{-1}$, $\int L.dt = 50 \text{fb}^{-1}$
(for bunch spacing 25ns !!)Increase in yields: x10 in muonic channels x20 in hadronic channels



LHCb: 2012 onwards

for LS1: Pre-cabling for upgrades Elec system revision incl UPS Widespread consolidation work esp magnet



LS1(22mo)

LS2 (18mo)

LS3

Phase 1: The upgrade is "a 1-phase upgrade in LS2 LOI endorsed June 2011 & FTDR endorsed Sept 2012

New VeLO and beampipe elements

40MHz readout

Full software trigger

Profit from LS1 + YETS/YEETS before LS2 to prepare the upgrade



LHCb at HL-LHC

no show-stoppers expected for operation of LHCb at HL-LHC :

• Optics have been developed compatible with

requirements for ATLAS&CMS (β * 0.1m)

requirements for the upgraded LHCb (β *3.5m)

- FLUKA simulations showed that for luminosities of 2 *10³³ cm⁻²s⁻¹ no TAS is needed (safety-factor of ~ 3). Additional measurements at 7+7 TeV in 2015 to confirm.
- Minimum required aperture in the LHCb VELO conservatively defined >10 years ago. To improve the physics performance,

investigations on-going to reduce radius(?) from 5.1mm to 3.5mm. First conclusions indicate feasibility.

• A reduction of the beam pipe diameter for the first section is under study

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Conclusions





Physics programme of LHC looks solid, but challenging for detectors, far into the future.

ATLAS & CMS collaborations are consolidating and upgrading the high luminosity experiments for a long-term programme.

The "Higgs-like" discovery at low mass means the detectors have to maintain present performance over a huge dynamic range while coping with rad damage & pile-up.

Large amounts of high quality *recorded and analysable* (integrated) luminosity are needed for precision measurements and the search for rare processes.

Pile-up mitigation was a key to early discovery in 2012, but limits will soon be reached --> 25 ns operation must be mastered.

ALICE & LHCb have approved upgrade projects for running beyond LS3: ---> will impact the schedule and operation of LHC.

Sufficient overlapping issues in the machine interface to justify common Engineering Project Office between machine and experiments!

Additional slides



Summary of upgrades planned so far					
Internet	Phase1 (up to end of LS2)	Phase2 (from start of LS3)			
Tracking	Pixel—> 4+3 layer, low mass, CO ₂ cooled, with improved readout chip. Exchangeable/upgradable layers. Pixel and strip trackers cold operation	Pixel—> New chip & ROC. Major strip tracker re-build, trigger capable, CO ₂ cooled. Possible forward trackers.			
Calorimetry	HCAL Phototransducer change HB/HE Depth segmentation Front and back-end electronics	New HCAL and ECAL technology? Especially endcap & forward			
Muon System	4'th endcap muon station Improved granularit at high η DT MB1 TRB, DT Sector Collector	DT minicrate revision. Rate and background mitigation, especially at high η			
Trigger/DAQ	Opto SLB's. HCAL & ECAL Trigger fibres and crates.RCT/GCT to µTCA Event builder, HLT.	Major revision including track trigger.			
Common systems	YE4 shielding wall, 45mm o/d beampipe, magnet cryo redundancy. Safer moving system,UPS extension. Beam monitors PLT and BSC 2.	Rebuild of forward pipes, TAS, shielding BCM system replacement V. forward detectors in LSS			