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BASICS OF QCD FOR THE LHC

LECTURE III

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2013 CERN Latin-American School of High-Energy Physics



LECTURES

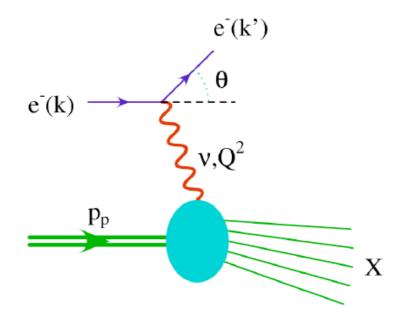
- I. Intro and QCD fundamentals
- 2. QCD in the final state
- 3. QCD in the initial state
- 4. From accurate QCD to useful QCD



QCD IN THE INITIAL STATE

- I. DIS and the parton model
- 2. DIS with pQCD
- 3. The idea of factorization
- 4. Q² Evolution and PDF's
- 5. pp collisions





 $s = (P+k)^2$ cms energy² $Q^2 = -(k - k')^2$ momentum transfer² $x = Q^2/2(P \cdot q)$ scaling variable $\nu = (P \cdot q)/M = E - E'$ energy loss $y = (P \cdot q)/(P \cdot k) = 1 - E'/E$ rel. energy loss $W^{2} = (P+q)^{2} = M^{2} + \frac{1-x}{x}Q^{2}$

recoil mass

" 'deep inelastic": $Q^2 >> I GeV^2$ " ''scaling limit": $Q^2 \rightarrow \infty$, x fixed

The idea is that by measuring all the kinematics variables of the outgoing electron one can study the structure of the proton in terms of the probe characteristics, Q2,x,y...Very inclusive measurement from the QCD point of view.

* Divide phase-space factor into a leptonic and a hadronic part:

$$d\Phi = \frac{d^3k'}{(2\pi)^3 2E'} d\Phi_X = \frac{ME}{8\pi^2} y \, dy \, dx \, d\Phi_X$$

* Separate also the square of the Feynman amplitude, by defining:

$$\frac{1}{4} \sum |\mathcal{M}|^2 = \frac{e^4}{Q^4} L^{\mu\nu} h_{X\mu\nu}$$

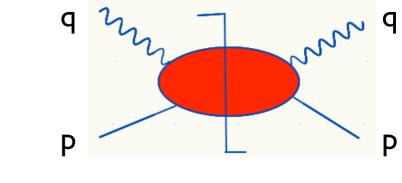
* The leptonic tensor can be calculated explicitly:

$$L^{\mu\nu} = \frac{1}{4} \operatorname{tr}[k \gamma^{\mu} k \gamma^{\nu}] = k^{\mu} k'^{\nu} + k'^{\mu} k^{\nu} - g^{\mu\nu} k \cdot k'$$

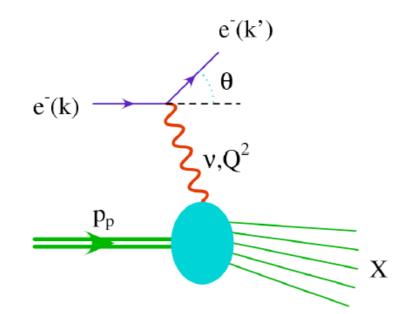
* Combine the hadronic part of the amplitude and phase space into "hadronic tensor" and use just Lorentz symmetry and gauge invariance to write

$$W^{\mu\nu} = \sum_{X} \int d\Phi_X h_{X\mu\nu}$$
$$W_{\mu\nu}(p,q) = \left(-g_{\mu\nu} - \frac{q_{\mu}q_{\nu}}{q^2}\right) F_1(x,Q^2) + \left(p_{\mu} - q_{\mu}\frac{p \cdot q}{q^2}\right) \left(p_{\nu} - q_{\nu}\frac{p \cdot q}{q^2}\right) \frac{1}{p \cdot q} F_2(x,Q^2)$$









$$\sigma^{ep \to eX} = \sum_{X} \frac{1}{4ME} \int d\Phi \frac{1}{4} \sum_{\text{spin}} |\mathcal{M}|^2$$

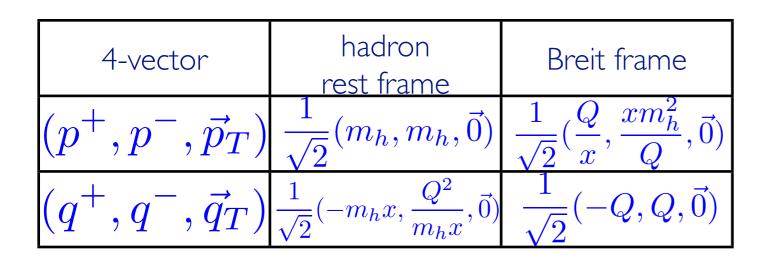
$$\frac{d^2\sigma}{dxdQ^2} = \frac{4\pi\alpha^2}{Q^4} \left\{ \left[1 + (1-y)^2\right]F_1(x,Q^2) + \frac{1-y}{x} \left[F_2(x,Q^2) - 2xF_1(x,Q^2)\right] \right\}$$

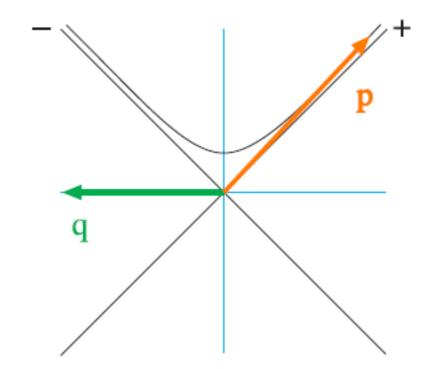
Comments:

- * Different y dependence can differentiate between F_1 and F_2
- * The first term represents the absorption of a transversely polarized photon, the second of a longitudinal one.
- * Bjorken scaling \Rightarrow F₁ and F₂ obey scaling themselves, i.e. they do not depend on Q.



We want to "watch" the scattering from a frame where the physics is clear. Feynman suggested that what happens can be best understood in a reference frame where the proton moves very fast and $Q >> m_h$ is large.



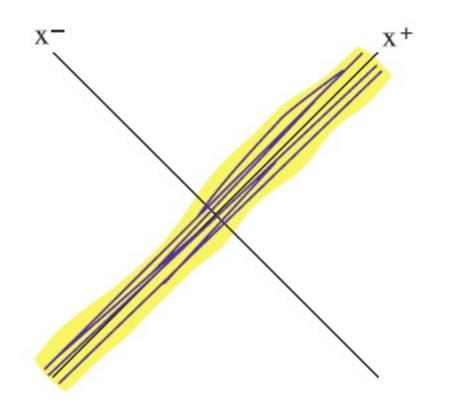


You can check that a Lorentz transformation acts on a light-cone formulation of the fourmomentum:

$$(a^+, a^-, \vec{a}) \to (e^\omega a^+, e^{-\omega} a^-, \vec{a}) \quad \text{with} \quad e^\omega = Q/(xm_h)$$



Now let's see how the proton looks in this frame, and in the light-cone space coordinates (suitable for describing relativistic particles).



Lorentz transformation divides out the interactions. Hadron at rest has separation of order:

 $\Delta x^+ \sim \Delta x^- \sim 1/m$,

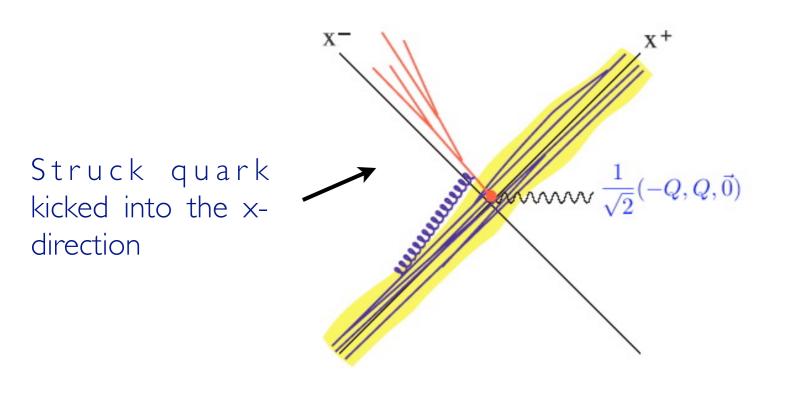
while in the moving hadron has:

 $\Delta x^+ \sim I/m \times Q/m = Q/m^2$ LARGE

 $\Delta x^{-} \sim I/m \times m/Q = I/Q$, SMALL



And now let the virtual photon hit the fast moving hadron:



Moving hadron has:

 $\Delta x^+ \sim Q/m^2$,

interaction with photon q⁻~Q is localized within

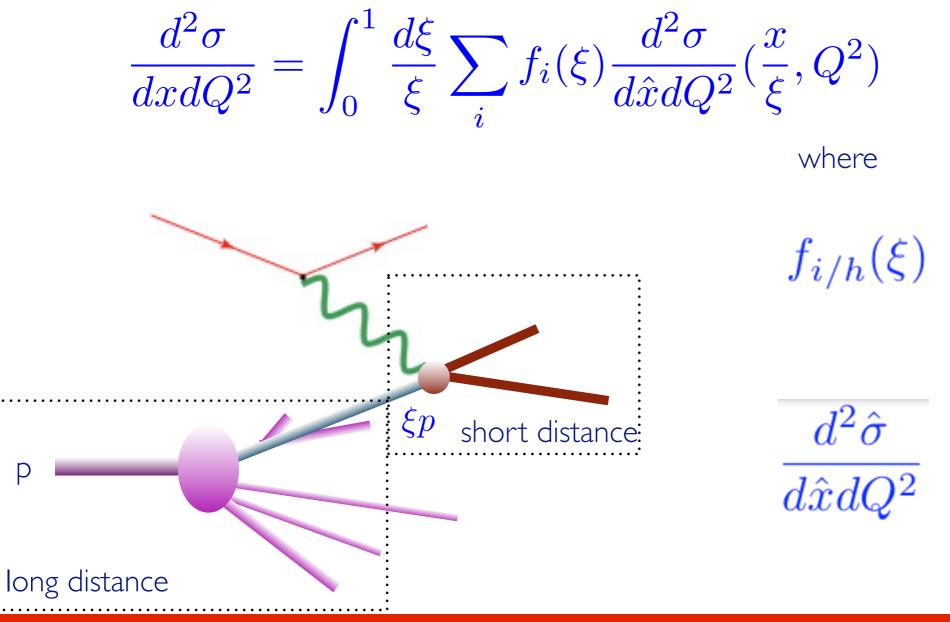
 $\Delta x^+ \sim 1/Q$,

thus quarks and gluons are like partons and effectively free.

In this frame the time scale of a typical parton-parton interaction is much larger than the hard interaction time.

So we can picture the hadron as an incoherent flux of partons $(p^+,p^-,p^\perp)_i$, each carrying a fraction $0 < \xi_i = p_i^+/p^+ < 1$ of the total available momentum.

The space-time picture suggests the possibility of separating short- and long-distance physics \Rightarrow factorization! Turned into the language of Feynman diagrams DIS looks like:



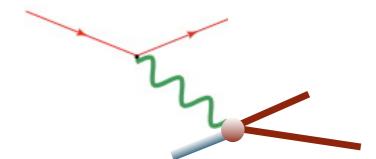
where

is the probability to find a parton with flavor i in an hadron h carrying a lightcone momentum ξ_{p+}

is the cross section for electron-parton scattering

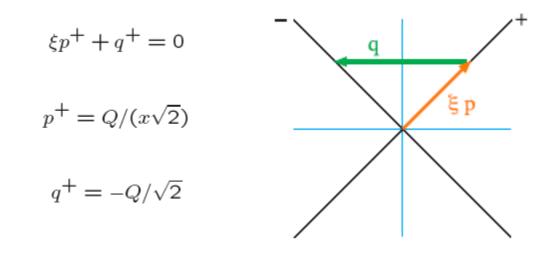
We can now explain scaling within the parton model:

Let's take the LO computation we performed for $e+e- \rightarrow qq$, cross it (which also mean to be careful with color), and use it the DIS variables to express the differential cross section in dQ^2



$$\frac{d\hat{\sigma}}{dQ^2} = \frac{2\pi\alpha^2 e_q^2}{Q^4} \left[1 + (1-y)^2\right]$$

Notice that the outgoing quark is on its mass shell:



$$\frac{d^2\hat{\sigma}}{dQ^2dx} = \frac{4\pi\alpha^2}{Q^4}\frac{1}{2}\left[1 + (1-y)^2\right]\delta(x-\xi)$$

This implies that
$$\xi=x$$
 at LO!

We can now compare with our "inclusive" description of DIS in terms of structure functions (which, BTW, are physical measurable quantities),

 $\frac{d^2\sigma}{dxdQ^2} = \frac{4\pi\alpha^2}{Q^4} \left\{ \left[1 + (1-y)^2\right]F_1(x,Q^2) + \frac{1-y}{x} \left[F_2(x,Q^2) - 2xF_1(x,Q^2)\right] \right\}$

with our parton model formulas:

 $\frac{d^2\sigma}{dxdQ^2} = \int_0^1 \frac{d\xi}{\xi} \sum_i f_i(\xi) \frac{d^2\sigma}{d\hat{x}dQ^2}(\frac{x}{\xi}, Q^2) \quad \text{with} \quad \frac{d^2\hat{\sigma}}{dQ^2dx} = \frac{4\pi\alpha^2}{Q^4} \frac{1}{2} \left[1 + (1-y)^2\right] e_q^2 \,\delta(x-\xi)$

we find (be careful to distinguish x and $\boldsymbol{\xi}$)

$$F_2(x) = 2xF_1 = \sum_{i=q,\bar{q}} \int_0^1 d\xi f_i(\xi) \, x e_q^2 \delta(x-\xi) = \sum_{i=q,\bar{q}} e_q^2 \, x f_i(x)$$

* So we find the scaling is true: no dependence on Q^2 .

* q and qbar enter together : no way to distinguish them with NC. Charged currents are needed. * $F_L(x) = F_2(x) - 2 F_1(x)$ vanishes at LO (Callan-Gross relation), which is a test that quarks are spin 1/2 particles! In fact if the quarks where scalars we would have had $F_1(x) = 0$ and $F_2=F_L$.

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Probed at scale Q, sea contains all quarks flavours with mq less than Q. For Q $\sim I$ we expect

$$\begin{array}{rcl} u(x) &=& u_V(x) + \bar{u}(x) \\ d(x) &=& d_V(x) + \bar{d}(x) \\ s(x) &=& \bar{s}(x) \end{array} \qquad \qquad \int_0^1 dx \; u_V(x) = 2 \;, \; \; \int_0^1 dx \; d_V(x) = 1 \;. \end{array}$$

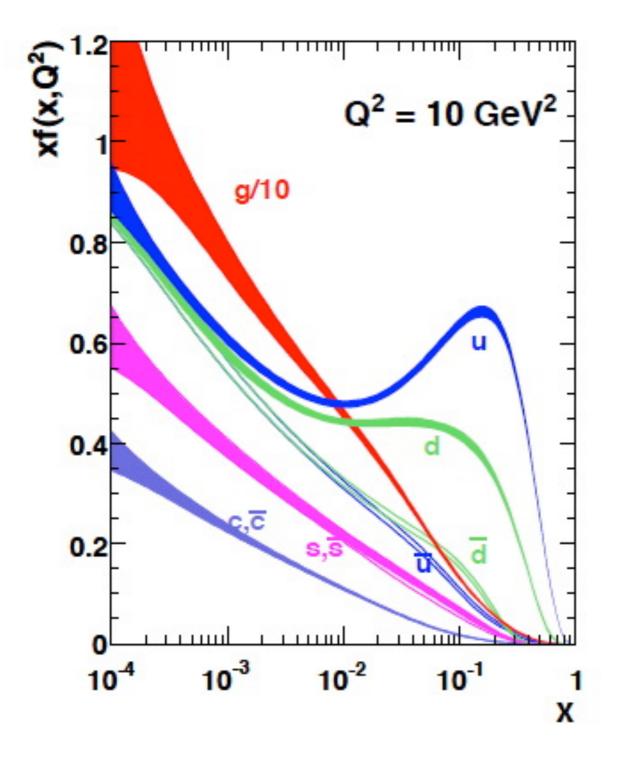
And experimentally one finds

$$\sum_{q} \int_{0}^{1} dx \; x[q(x) + \bar{q}(x)] \simeq 0.5 \; .$$

Thus quarks carry only about 50% of proton's momentum. The rest is carried by gluons. Although not directly measured in DIS, gluons participate in other hard scattering processes such as large-pt and prompt photon production.

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QUARK AND GLUON DISTRIBUTION FUNCTIONS



Comments:

The sea is NOT SU(3) flavor symmetric.

The gluon is huge at small x

There is an asymmetry between the ubar and dbar quarks in the sea.

Note that there are uncertainty bands!!



- I. What has QCD to say about the naïve parton model?
- 2. Is the picture unchanged when higher order corrections are included?
- 3. Is scaling exact?

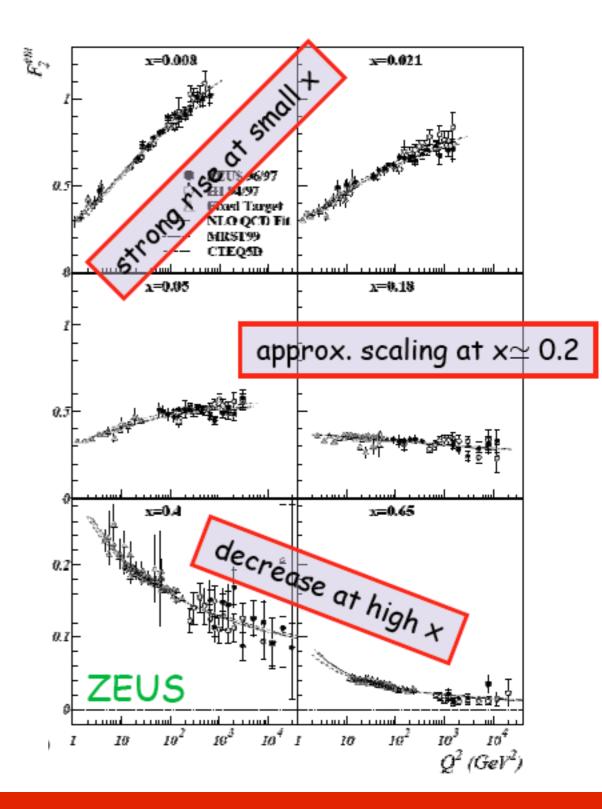


SCALING VIOLATIONS

first ep collider



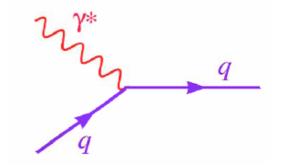
At HERA scaling violations were observed!

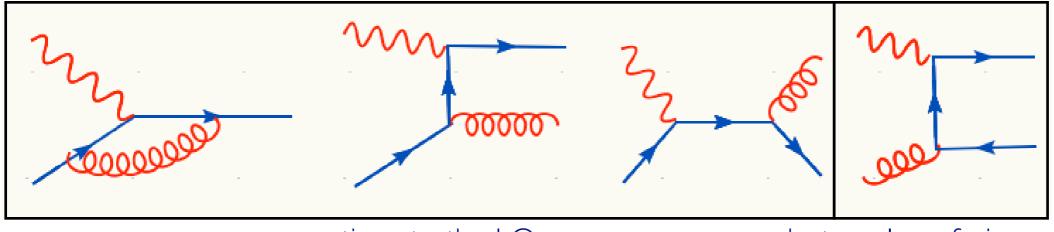


We got a long way without even invoking QCD. Let's do it now.

The first diagram to consider is the same as in the parton model:

At NLO we find again both real and virtual corrections:





 α_{S} corrections to the LO process

photon-gluon fusion

Our experience so far: have to expect IR divergences!

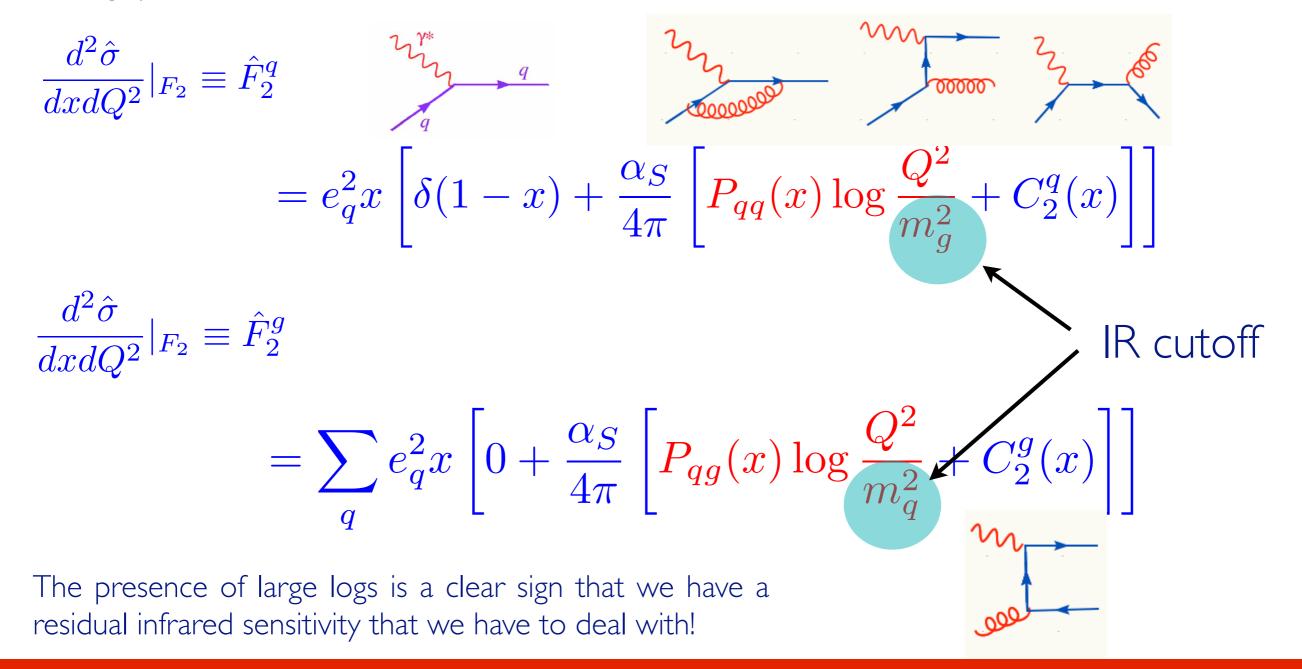
In order to make the intermediate steps of the calculation finite, we introduce a regulator, which will be removed at the end.

Dimensional regularization is the best choice to perform serious calculations. However for illustrative purposes other regulators (that cannot be easily used beyond NLO) are better suited. We'll use here a small quark/gluon mass.

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Once we compute the diagrams we indeed find that UV and soft divergences all cancel, but for a collinear divergence arising when the emitted gluon becomes collinear to the incoming quark:





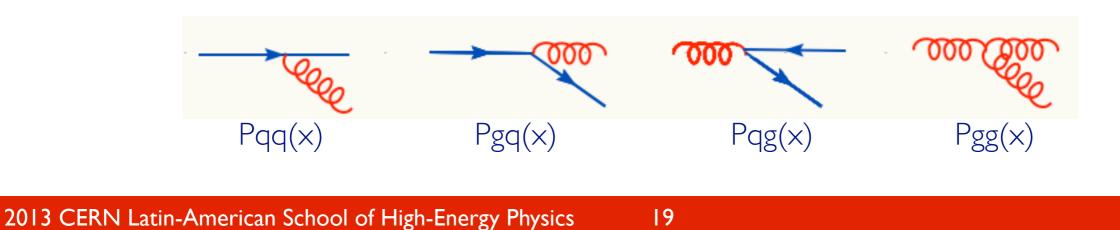
Important observations:

I. Large logarithms of Q^2/m^2 or $(1/\epsilon$ in dim reg) incorporate ALL the RESIDUAL long-distance physics left after summing over all real and virtual diagram. This terms are of a collinear nature.

2. The coefficients $P_{ij}(x)$ that multiply the log's are UNIVERSAL and calculable in perturbative QCD.

They are called SPLITTING FUNCTIONS and their physical meaning is easy to give:

 $P_{ij}(x)$ give the probability that a parton j splits collinearly into a parton i + something else carrying a momentum fraction x of the original parton j.





So the natural question is: what is it that is going wrong? Do we have IR sensitiviness in a physical observable? Well not yet!!

To obtain the physical cross section we have to convolute our partonic results with the parton densities, as we have learned from the parton model.

For instance:

$$F_2^q(x,Q^2) = x \sum_{i=q,\bar{q}} e_q^2 \left[f_{i,0}(x) + \frac{\alpha_S}{2\pi} \int_x^1 \frac{d\xi}{\xi} f_{i,0}(\xi) \left[P_{qq}(\frac{x}{\xi}) \log \frac{Q^2}{m_g^2} + C_2^q(\frac{x}{\xi}) \right] \right]$$

And now comes the magic: as long as the divergences are universal and do not depend on the hard scattering functions but only on the partons involved in the splitting, we can reabsorb the dependence on the IR cutoff (once for all!) into $f_{q,0}(x)$:

$$f_q(x,\mu_f) \equiv f_{q,0}(x) + \frac{\alpha_S}{2\pi} \int_x^1 \frac{d\xi}{\xi} f_{q,0}(\xi) P_{qq}(\frac{x}{\xi}) \log \frac{\mu_f^2}{m_g^2} + z_{qq}$$

"Renormalized" parton densities: we have factorized the IR collinear physics into a quantity that we cannot calculate but it is universal. So how does the final result looks like?
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The structure function is a MEASURABLE object, therefore, at all orders, it cannot depend on the choice of scales.

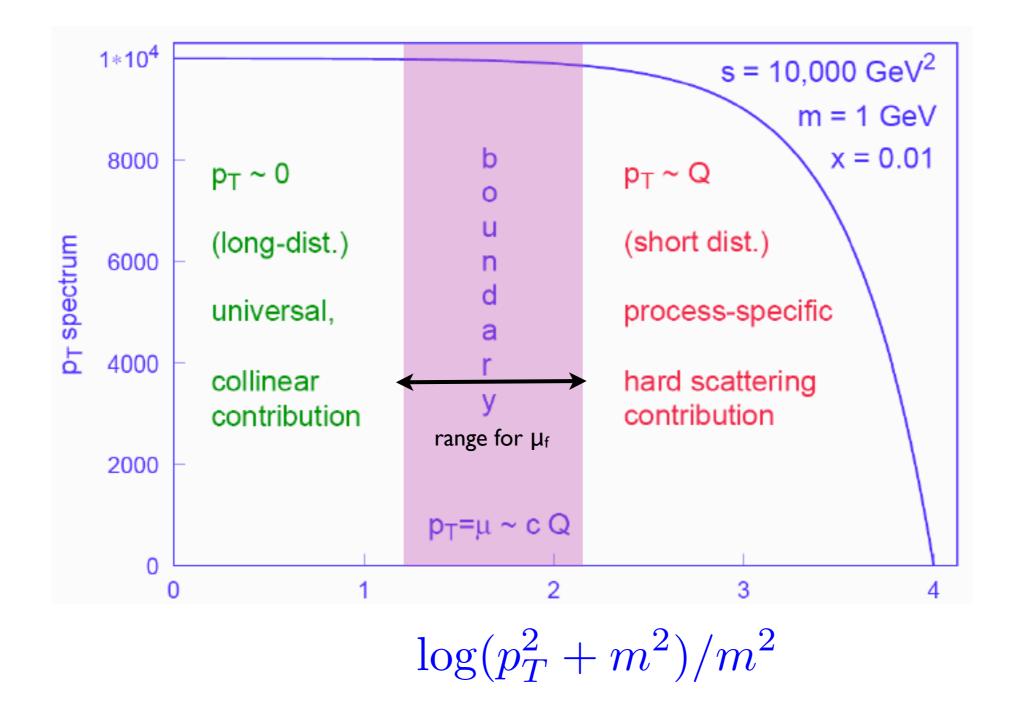
This will lead exactly to the same concepts of renormalization group invariance that we found in the UV.

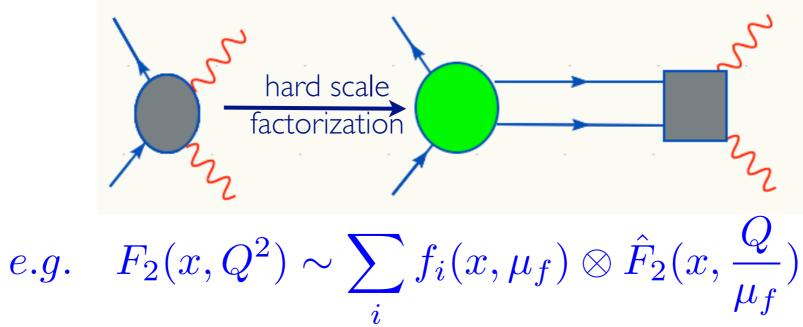
The final result depends of course also on α_s and therefore to the choice of the renormalization scale.

$$F_{2}^{q}(x,Q^{2}) = x \sum_{i=q,\bar{q}} e_{q}^{2} \int_{x}^{1} \frac{d\xi}{\xi} f_{i}(\xi,\mu_{f}^{2}) \left[\delta(1-\frac{x}{\xi}) + \frac{\alpha_{S}(\mu_{r})}{2\pi} \left[P_{qq}(\frac{x}{\xi}) \log \frac{Q^{2}}{\mu_{f}^{2}} + (C_{2}^{q} - z_{qq})(\frac{x}{\xi}) \right] \right]$$

Long distance physics is universally factorized into the parton distribution functions. These cannot be calculated in pQCD. They depend on μ_f in the exact way so as to cancel the overall dependence at all orders.

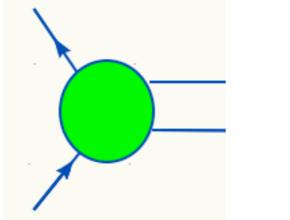
Short-distance (Wilson coefficient), perturbative calculable and finite. It depends on the factorization scale. It also depends on finite terms which define the factorization scheme.

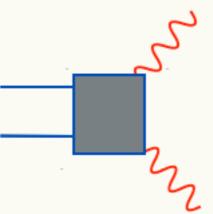




The separation between long- and short-distance physics is not unique.

long-distance parton density





short-distance Wilson coefficient

I. choice of μ_f : defines the borderline between long/short distances (see in a moment...)

2. choice of scheme: conventional. It reshuffle finite pieces. Nowadays, for pdf, we all use MS scheme. The essential thing to keep in mind is that the same scheme has to be used for both the short and long-distance quantities.

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FACTORIZATION IN A NUTSHELL

Ma way - 28

$$\frac{\sigma}{\sigma_0} = C(Q/\mu) \otimes f(\mu) + E = \sum_{n=0}^N \alpha_S^n(\mu) C^{(n)} \otimes f + D_N + E$$

Here C is the coefficient function (short-distance), f the parton densities (long-distance matrix element), Q is a kinematic variable for the hardness of the process, while σ_0 is some convenient normalization to make the right-hand side dimensionless, and E represent the power corrections. D_N represent the truncation error.

The power of factorization holds in the following statements:

* We don't know how to perform an exact calculation of the physical cross section from QCD

* But we can calculate finite order approximations to the coefficient functions and to the evolution kernels of the parton densities.

* However, in practice only rather low-order calculations can be actually done. Hence we only make approximate predictions, using truncated coefficient functions and evolution kernels.

* Although we do not know how to calculate pdfs from QCD, universality enables predictions to be made: pdfs are measured in a set of experiments and then used in other measurements.

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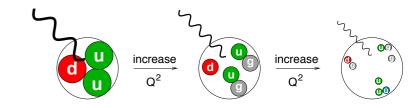
$$F_2^q(x,Q^2) = x \sum_{i=q,\bar{q}} e_q^2 \int_x^1 \frac{d\xi}{\xi} f_i(\xi,\mu_f^2) \left[\delta(1-\frac{x}{\xi}) + \frac{\alpha_S(\mu_r)}{2\pi} \left[P_{qq}(\frac{x}{\xi}) \log \frac{Q^2}{\mu_f^2} + (C_2^q - z_{qq})(\frac{x}{\xi}) \right] \right]$$

Questions:

I. Can we exploit the fact that physical quantities have to be scale independent to gain information on the pdfs?

2. What exactly have we gained in hiding the large logs in the redefined pdf's? Aren't we just hiding the problem?





$$F_2(x,Q^2) \sim \sum_i f_i(x,\mu_f) \otimes \hat{F}_2(x,\frac{Q}{\mu_f})$$

As a first step it is very convenient to transform the nasty convolution into a simple product. This can be done with the help of a Mellin transform:

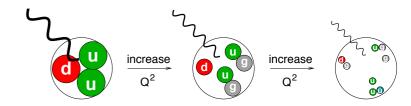
$$f(N) \equiv \int_0^1 dx x^{N-1} f(x)$$

Let us show that a Mellin transform turns a convolution into a simple product:

$$\int_{0}^{1} dx x^{N-1} \left[\int_{x}^{1} \frac{dy}{y} f(y) g(\frac{x}{y}) \right] = \int_{0}^{1} dx x^{N-1} \int_{0}^{1} dy \int_{0}^{1} dz \delta(x - zy) f(y) g(z)$$
$$= \int_{0}^{1} dy \int_{0}^{1} dz (zy)^{N-1} f(y) g(z) = f(N) g(N)$$

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$$F_2(x,Q^2) \sim \sum_i f_i(x,\mu_f) \otimes \hat{F}_2(x,\frac{Q}{\mu_f})$$

Let's now apply it to F_2

$$\frac{dF_2(x,Q^2)}{d\log\mu_f} = 0$$

we get:

$$\frac{dq(N,\mu_f)}{d\log\mu_f}\hat{F}_2(N,\frac{\mu_f}{Q}) + q(N,\mu_f)\frac{d\hat{F}_2(N,\frac{\mu_f}{Q})}{d\log\mu_f} = 0$$
$$\frac{d\log\hat{F}_2(N,\frac{Q}{\mu_f})}{d\log\frac{Q}{\mu_f}} = \frac{d\log q(N,\mu_f)}{d\log\mu_f} = -\gamma_{qq}(N)$$

whose solution is:

$$q(N,\mu) = q(N,\mu_0)e^{-\gamma_{qq}(N)\log(\frac{\mu_f}{\mu_0})}$$

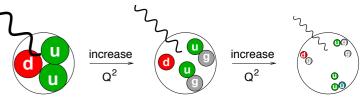
The pdf "evolves" with the scale!

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These are called anomalous dimensions and are just the Mellin transform of the corresponding splitting function

SCALING VIOLATIONS



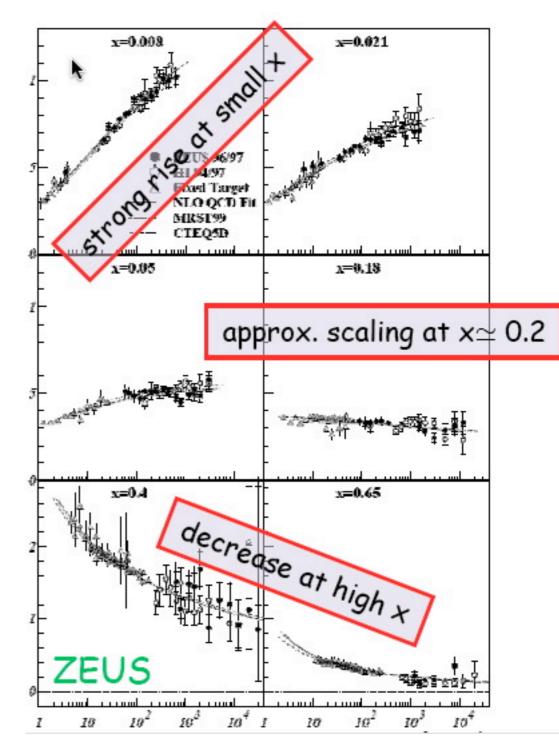
The solution for V can be rewritten in terms of t and α_{S} as follows:

$$\tilde{V}(N,t) = \tilde{V}(N,t) \left(\frac{\alpha_S(t_0)}{\alpha_S(t)}\right)^{d_{qq}(N)}$$

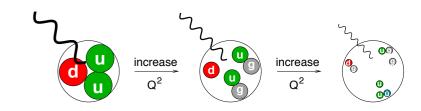
where

$$d_{qq}(N) = \gamma_q q^{(0)} / 2\pi b_0$$

Now $d_{qq}(1)=0$ and $d_{qq}(N) <0$ for N>1. Thus as t increases V decreases at large x and increases at small x. Physically this is due to an increase in the phase space for gluon emission by quarks as t increases, leading to a loss of momentum.







In fact the equations are a bit more complicated as quarks and gluons do mix. It is convenient to introduce two linear combinations, the singlet Σ and the non-singlet q^{NS} to separate the piece that mixes with that that does not:

$$\Sigma(x, Q^2) = \sum_{i=1}^{J} (q_i(x, Q^2) + \bar{q}_i(x, Q^2))$$

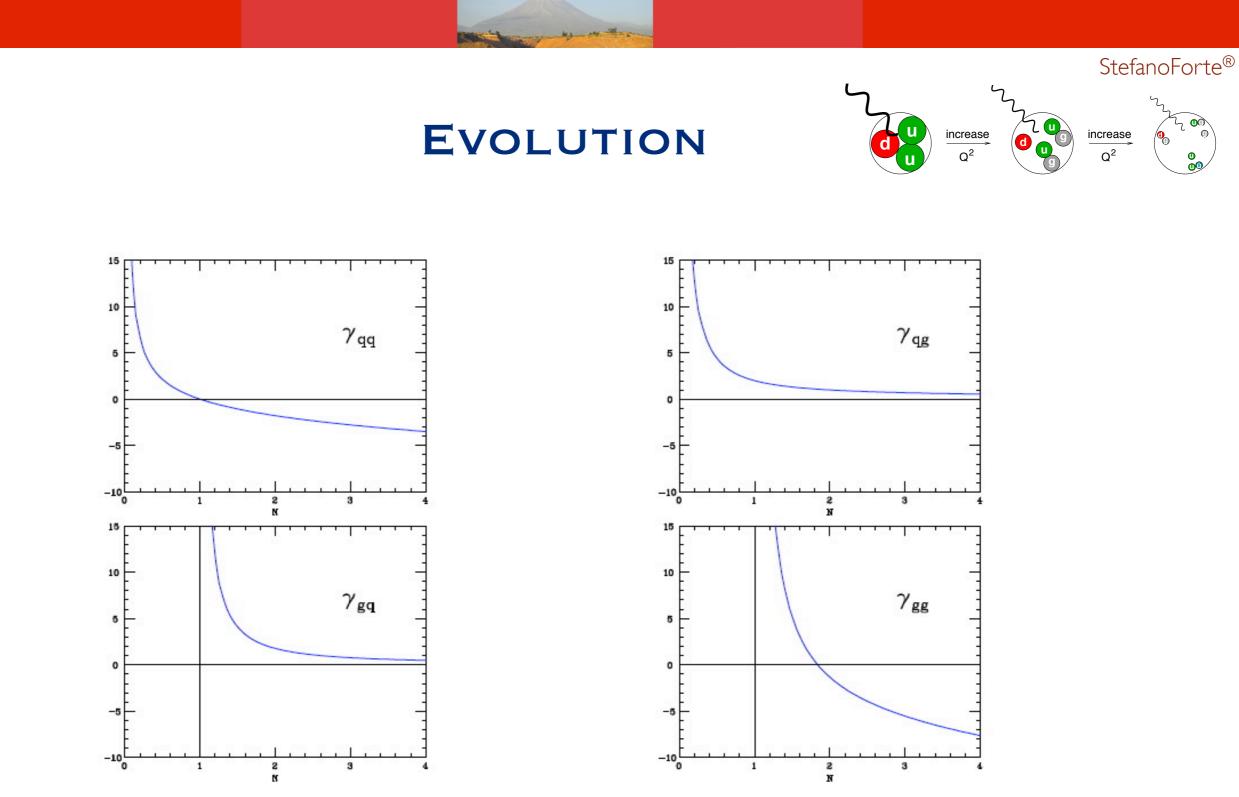
 n_{f}

this is coupled to the gluon

$$q^{\rm NS}(x,Q^2) = q_i(x,Q^2) - \bar{q}_j(x,Q^2) \qquad \text{these evolve independently}$$

The complete evolution equations (in Mellin space) to solve are:

$$\frac{d}{dt}\Delta q^{\rm NS}(N,Q^2) = \frac{\alpha_S(t)}{2\pi} \gamma_{qq}^{\rm NS}(N,\alpha_S(t))\Delta q^{\rm NS}(N,Q^2)$$
$$\frac{d}{dt} \left(\begin{array}{c} \Delta \Sigma(N,Q^2) \\ \Delta g(N,Q^2) \end{array} \right) = \frac{\alpha_S(t)}{2\pi} \left(\begin{array}{c} \gamma_{qq}^{\rm S} & 2n_f \gamma_{qg}^{\rm S} \\ \gamma_{gq}^{\rm S} & \gamma_{gg}^{\rm S} \end{array} \right) \left(\begin{array}{c} \Delta \Sigma(N,Q^2) \\ \Delta g(N,Q^2) \end{array} \right)$$



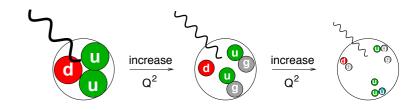
• As Q^2 increases, pdf's decrease at large x and increase at small x due to radiation and momentum loss.

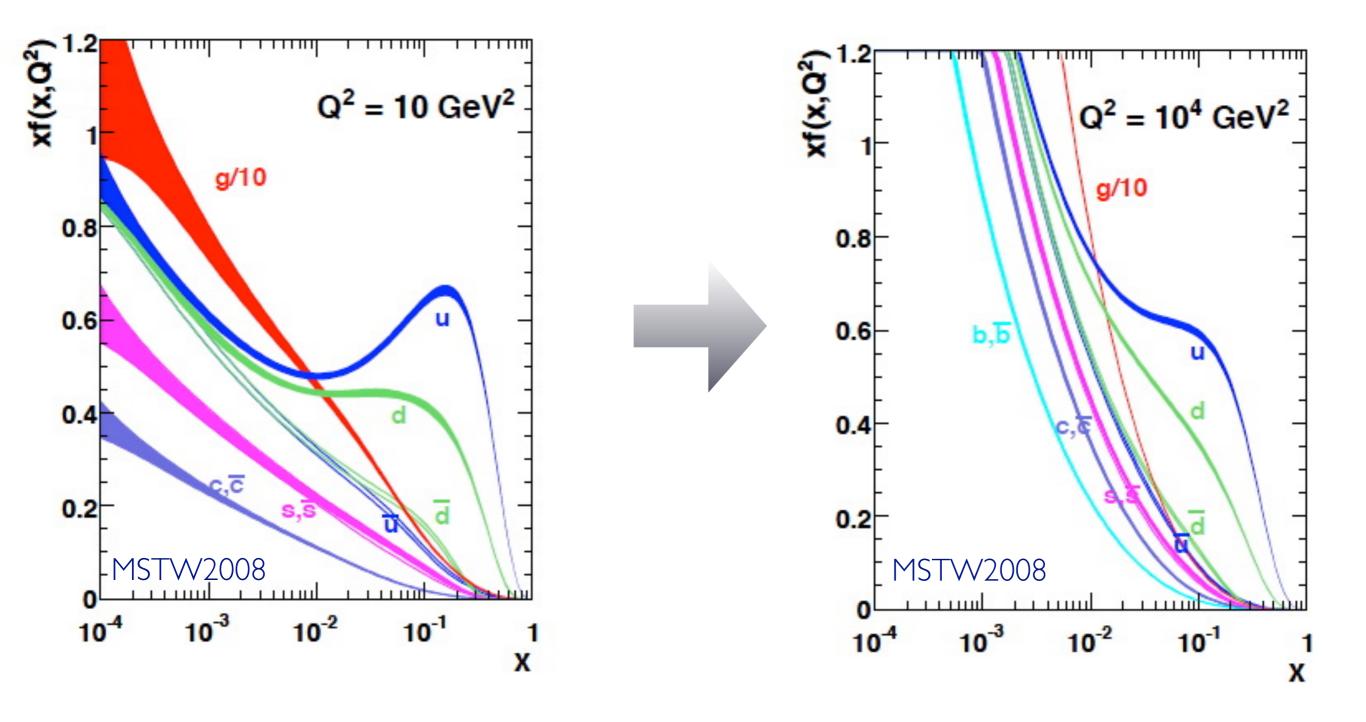
• Gluon singularity at N=1 \Rightarrow it grows more at small x.

• $\gamma_{qq}(I)=0 \Rightarrow$ number of quarks conserved.

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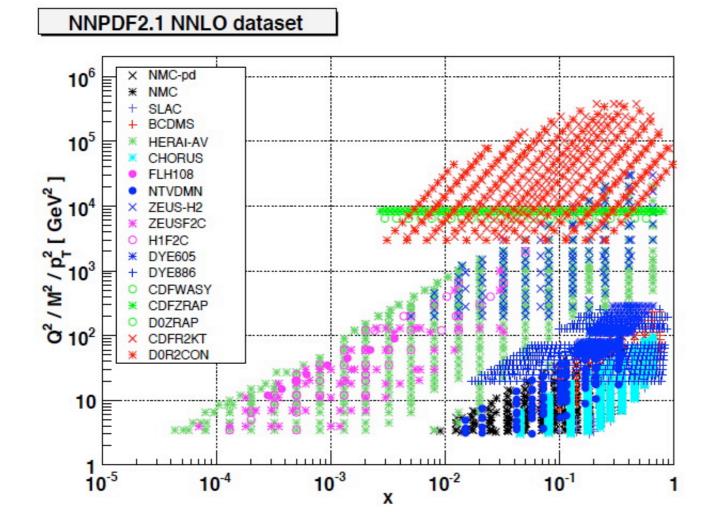








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There are now several collaborations providing PDF sets via a common interface (LHAPDF).

Three of them are global fits.

They provide uncertainties (be careful different procedures for each set!)

Several of them are now at NNLO and include HQ matched.

CTEQ6.6: GLOBAL, NLO, VFN, several α_s MSTW08: GLOBAL, NNLO, VFN, several α_s NNPDF2.1: GLOBAL, NNLO, VFN, several α_s

Plus other sets: Alekhin, HERAPDF, GRV/GJR...



FINAL STRATEGY FOR QCD PREDICTIONS

We now have a strategy to get a reliable result in perturbation theory:

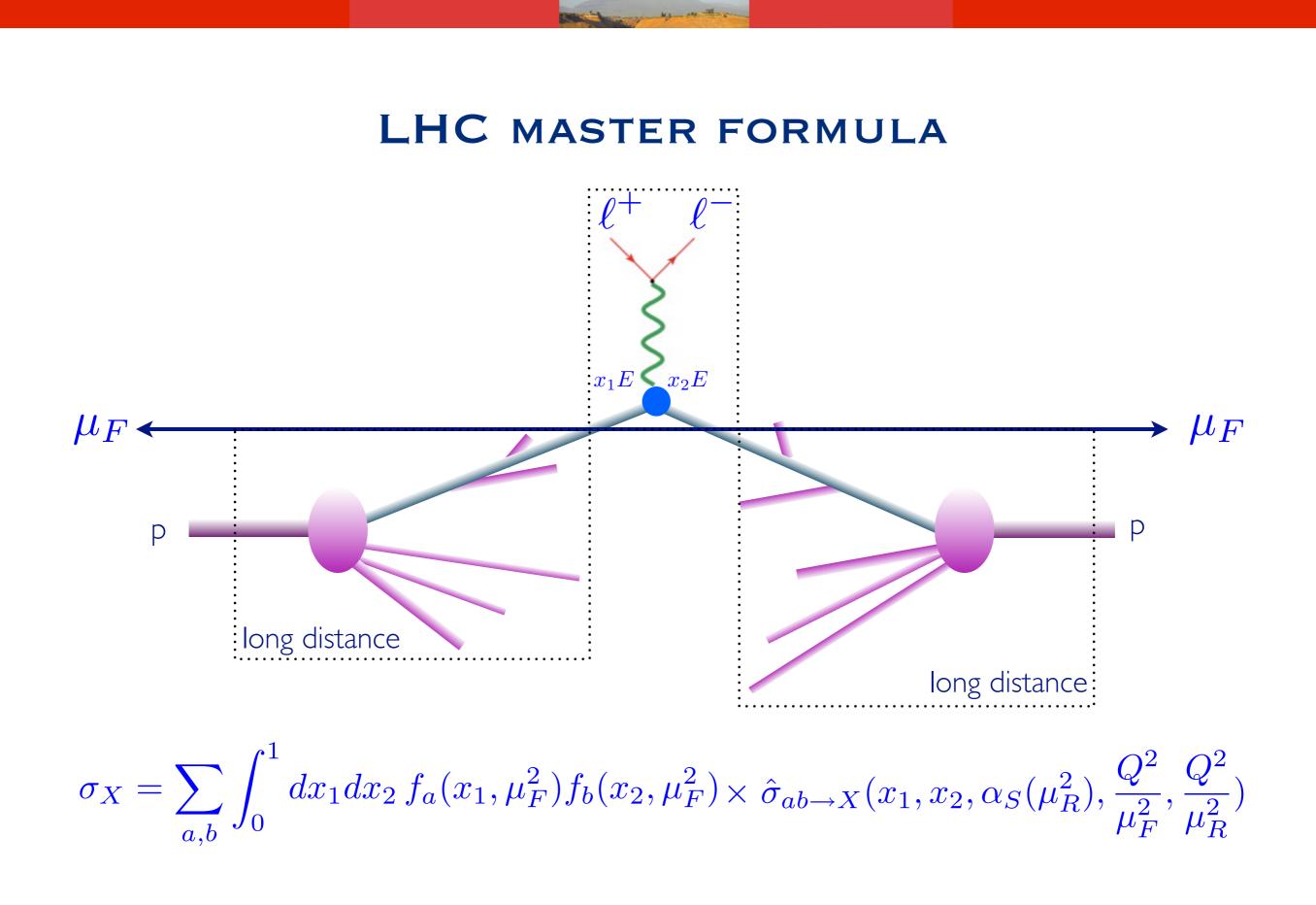
I. Calculate the short distance coefficient in pQCD corresponding to an observable. All divergences will cancel except those due to the collinear splitting of initial partons.

2. Re-absorbe such divergences in the pdf's and introduce a factorization scale.

3. Extract from experiment the initial condition for the pdf's at a given reference scale.

4. Evolve the pdf's at the scale of the process we are interested it. In so doing all large logs of the factorization scale over a small scale are resummed.

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REMARK ON OUR MASTER FORMULA

$$\sigma_X = \sum_{a,b} \int_0^1 dx_1 dx_2 f_a(x_1, \mu_F^2) f_b(x_2, \mu_F^2) \times \hat{\sigma}_{ab \to X}(x_1, x_2, \alpha_S(\mu_R^2), \frac{Q^2}{\mu_F^2}, \frac{Q^2}{\mu_R^2})$$

• By calculating the short distance coefficient at tree-level we obtain the first estimate of rates for inclusive final states.

• Even at LO extra radiation is included: it is described by the PDF's in the initial state and by the definition of a final state parton, which at LO represents all possible final state evolutions.

• Due to the above approximations a cross section at LO can strongly depend on the factorization and renormalization scales.

• Predictions can be systematically improved, at NLO and NNLO, by including higher order corrections in the short distance and in the evolution of the PDF's.

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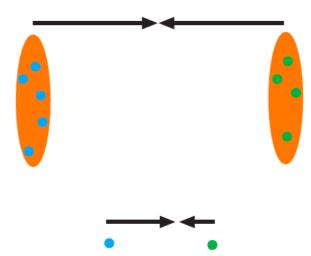


PP KINEMATICS

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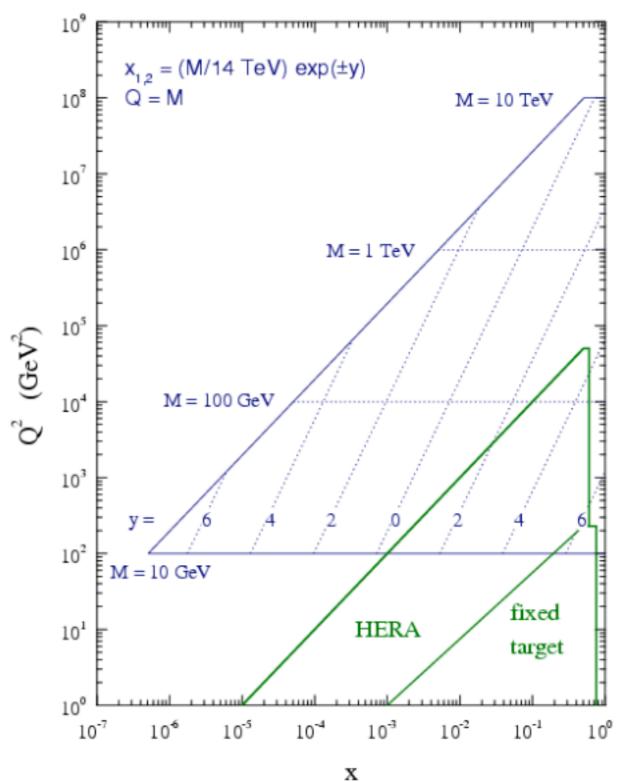
We describe the collision in terms of parton energies

 $E_1 = x_1$ Ebeam $E_2 = x_2$ Ebeam



Obviously the partonic c.m.s. frame will be in general boosted. Let us say that the two partons annihilate into a particle of mass M.

$$M^{2} = x_{1}x_{2}S = x_{1}x_{2}4E_{\text{beam}}^{2}$$
$$y = \frac{1}{2}\log\frac{x_{1}}{x_{2}}$$
$$x_{1} = \frac{M}{\sqrt{S}}e^{y} \quad x_{2} = \frac{M}{\sqrt{S}}e^{-y}$$





I. We have introduced the physics of Deep Inelastic Scattering and the associated kinematics. We interpreted scaling in the parton model framework, trying to give a description of the physics involved by choosing a suitable frame.

2. We have shown that the parton model survives to QCD corrections, which affect the scaling picture only with logarithmic corrections.

3. In order to make prediction in pQCD, we have introduced the idea of factorization, which stands as a pillar for all interesting applications of pQCD.

4. The idea is to separate short-distance physics from long-distance one. The first is calculable in pQCD. The second in non-perturbative and therefore not calculable but universal. So it can be measured in one experiment and used in another.

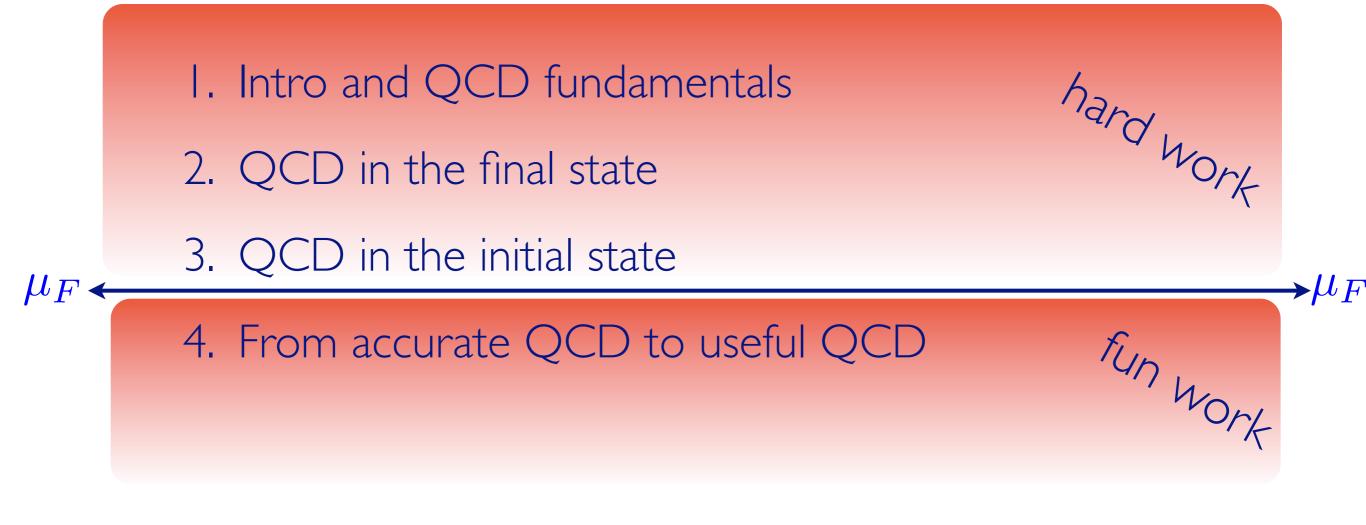
5. We have introduced the DGLAP equations that regulate the evolution of the pdf with the scale and allow the resummation of large logs.

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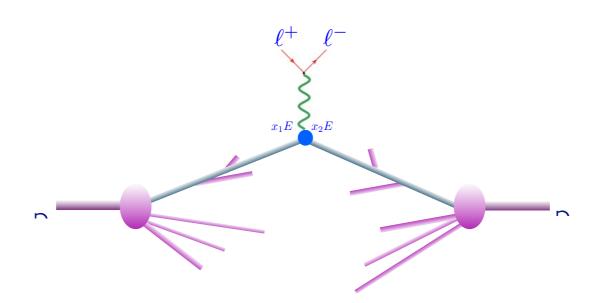
6. We are now ready for pp collisions...!!

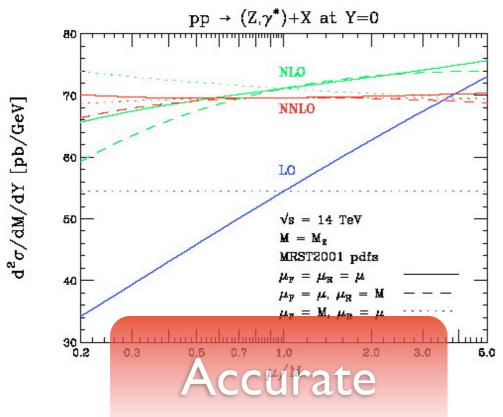


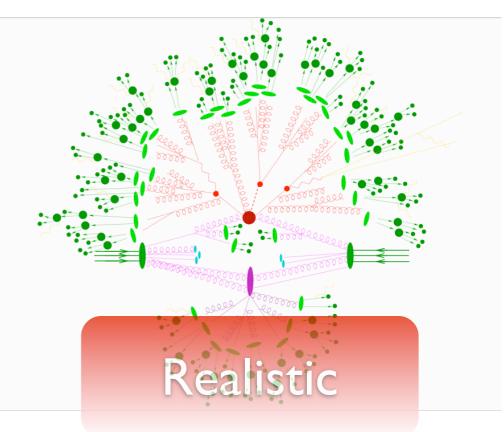
LECTURES











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