

USE OF MULTIVARIATE TECHNIQUES AND MULTIPLE TAGGING ALGORITHMS

US ATLAS Hadronic Final State Forum
December 3, 2012

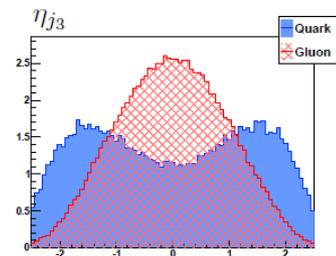
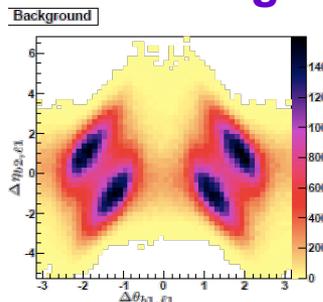
Matthew Schwartz
Harvard University

Outline

- Introduction to multivariate methods
- Applications to
 - Finding pure samples of quark and gluon jets
 - Distinguishing quark and gluon jets
- Jets and parton showers
 - Is there an optimal jet algorithm?
 - Qjets
- Conclusions
- Jet charge (time permitting)

Why use a multivariate approach?

- We can think about and visualize **single variables**



- Two variables are harder

- Multidimensional distributions are not well-suited for visualization.

- There are things that **computers are just better** at.

- Multivariate approach lets you figure out how well you could **possibly do**



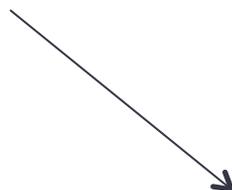
FRAMING

See if simple variables can do as well (establishes the goal)



EFFICIENCY

Save you the trouble of looking for good variables (project killer)



POWER

Sometimes they are really necessary (e.g. ZH)

Multivariate (MVA) basics

Lots of methods (all in the TMVA package for root)

- Boosted Decision Trees
- Artificial Neural Networks
- Fischer Discriminants
- Rectangular cut optimization
- Projective Likelihood Estimator
- H-matrix discriminant
- Predictive learning/Rule ensemble
- Support Vector Machines
- K-nearest neighbor
- ...

Useful in many areas of science, such as artificial intelligence

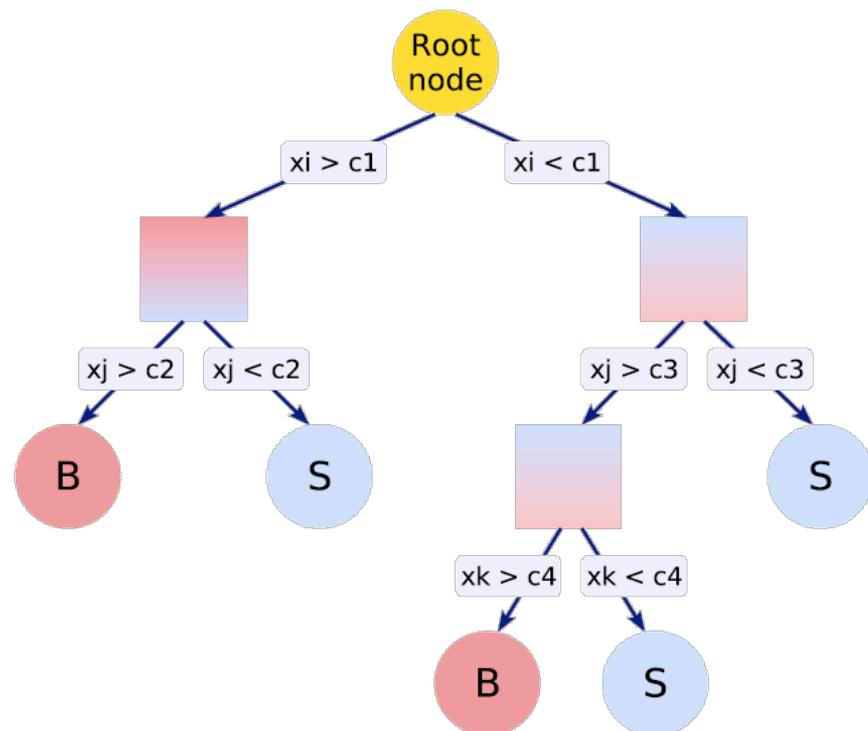
For particle physics, **Boosted Decision Trees** work best

Easy to understand

Train fast

Nearly optimal efficiencies

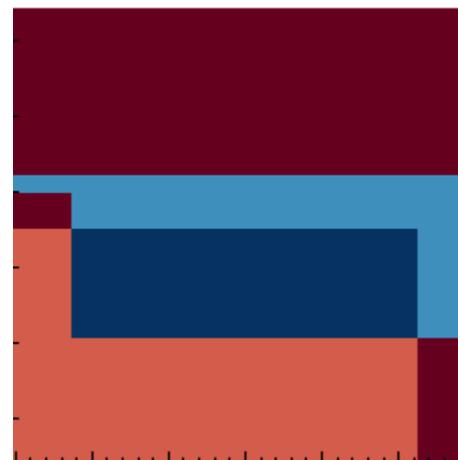
Boosted Decision trees



One decision tree

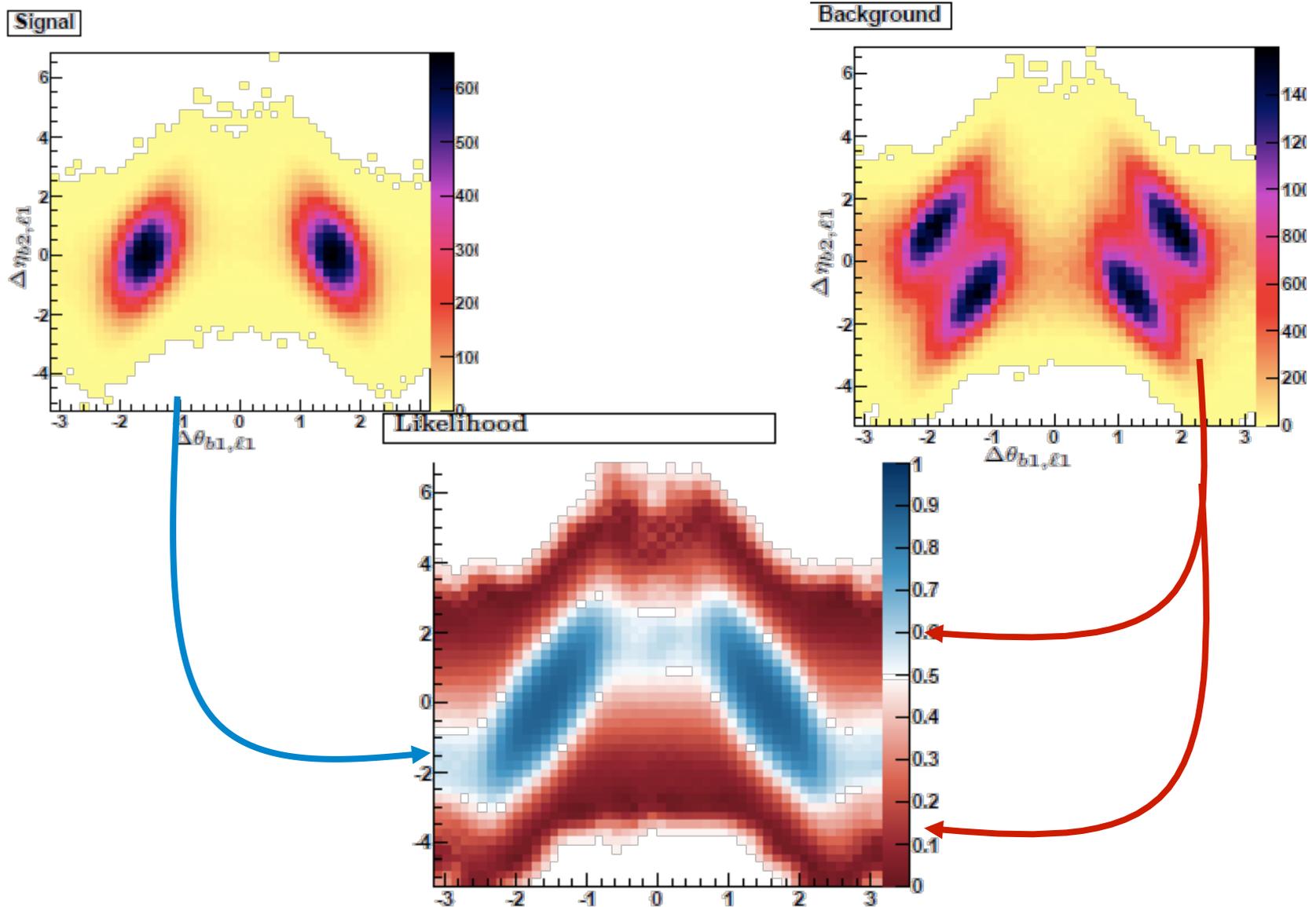


Two decision trees



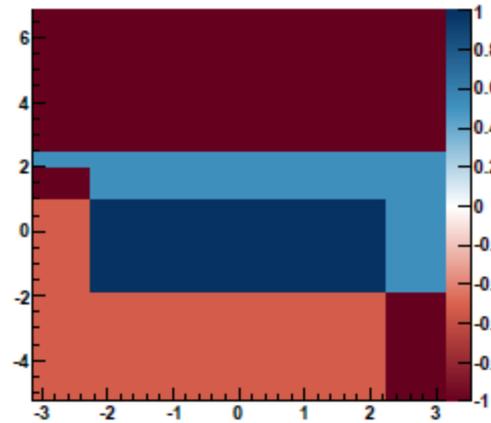
- **Boosting** : train successive trees on misclassified events by enhancing their importance

Exact solution: likelihood

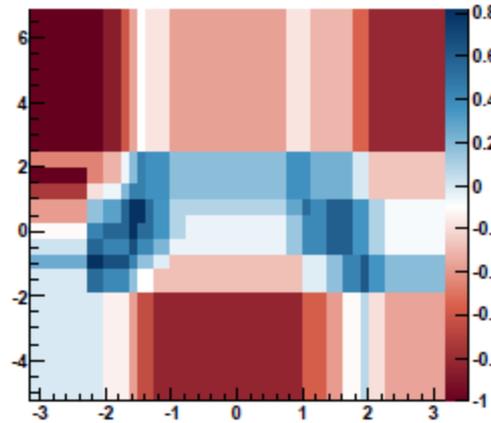


Multidimensions: approximate

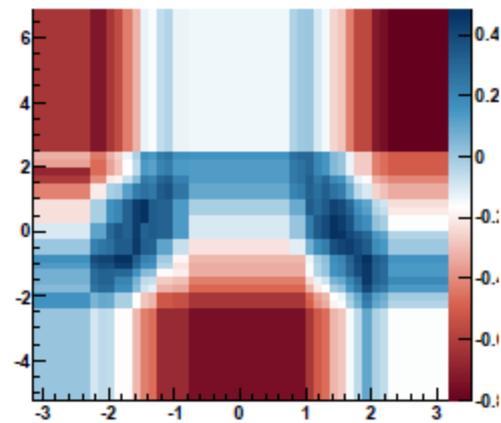
BDT 2



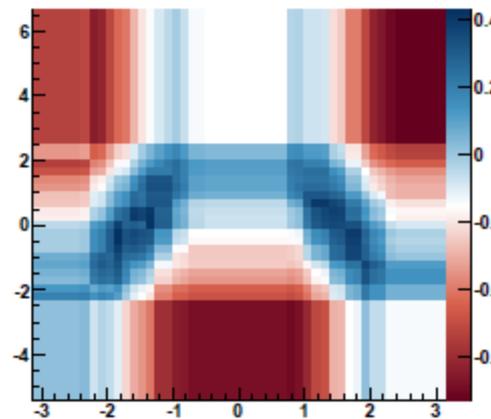
BDT 8



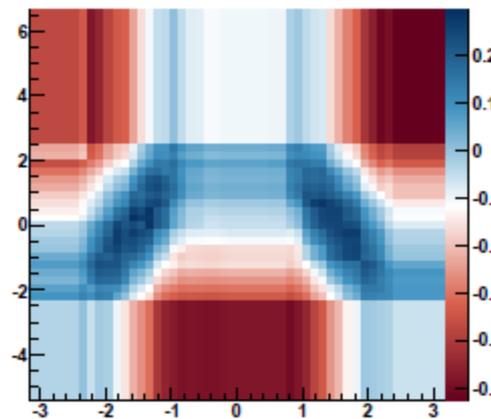
BDT 32



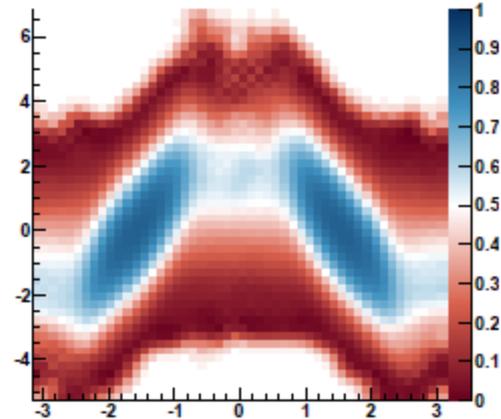
BDT 64



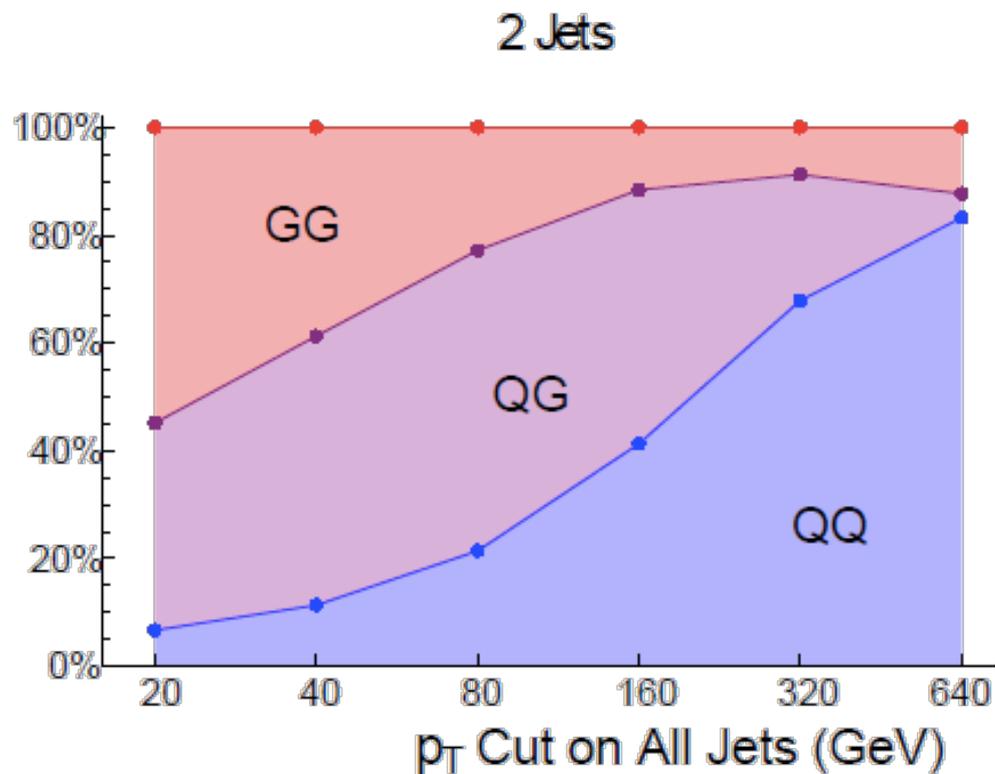
BDT 256



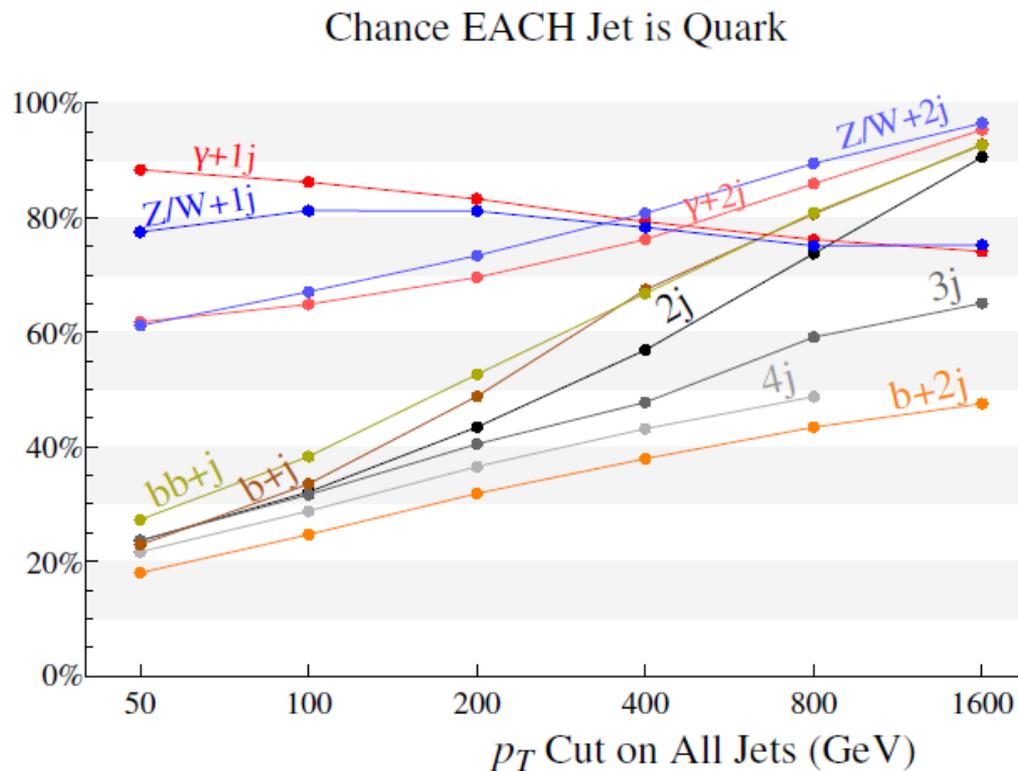
Likelihood



Example: where are the quark jets?



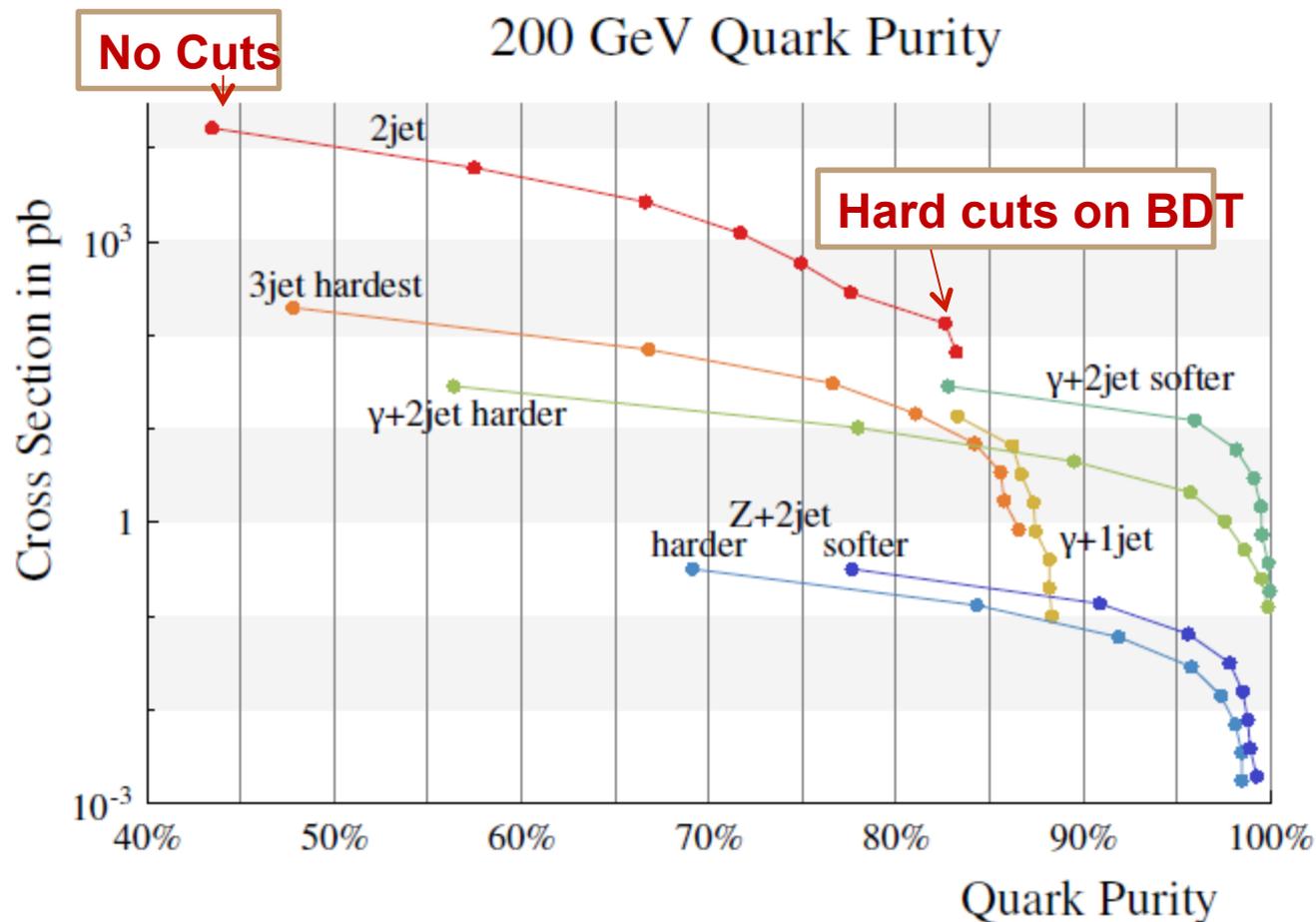
Look at all samples



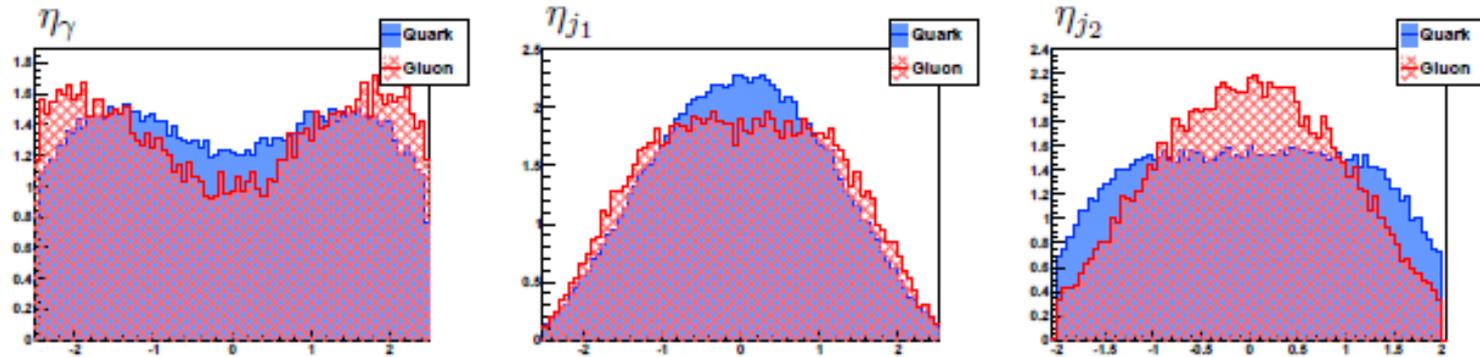
- Can cuts purify the samples?

Throw them into the BDT

Optimize efficiency using BDT classifier with parton momenta as inputs (6 or 9 inputs)



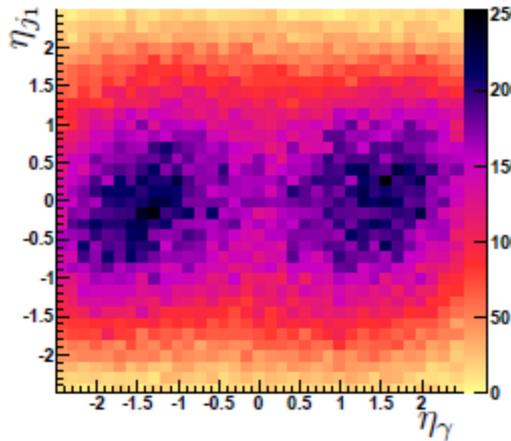
Now look at the $\gamma + 2$ jets sample



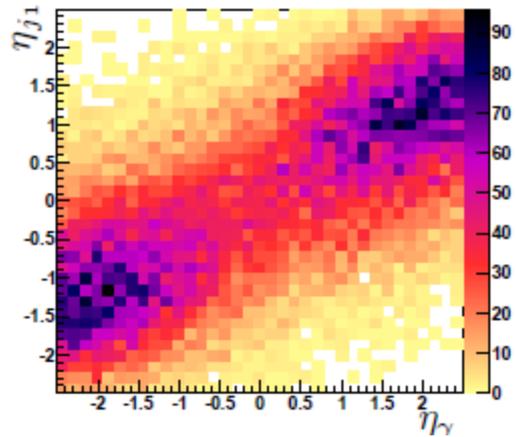
- Look at the best discriminants, ranked by cuts
- The **rapidity of the photon** and the **rapidity of the second hardest jet** look good
- But cutting on just η_γ or just η_{j2} does not help much

Look at correlations

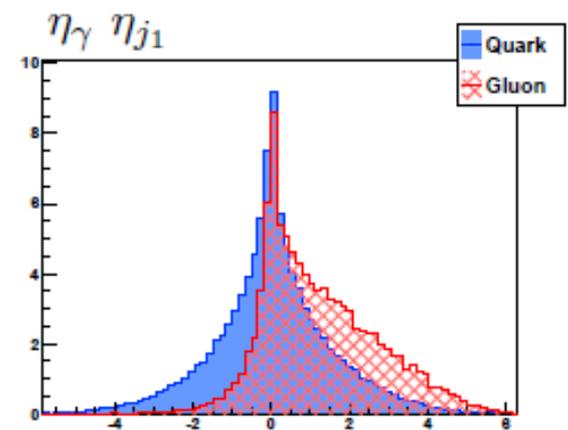
Quark



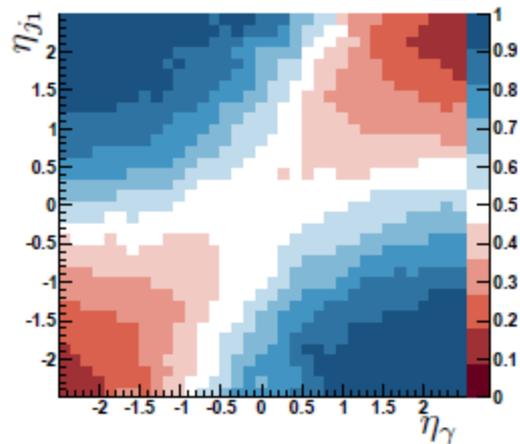
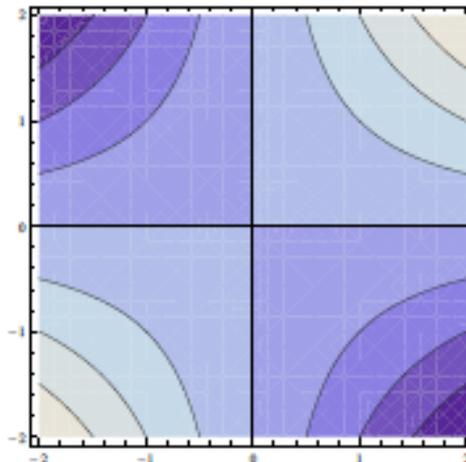
Gluon



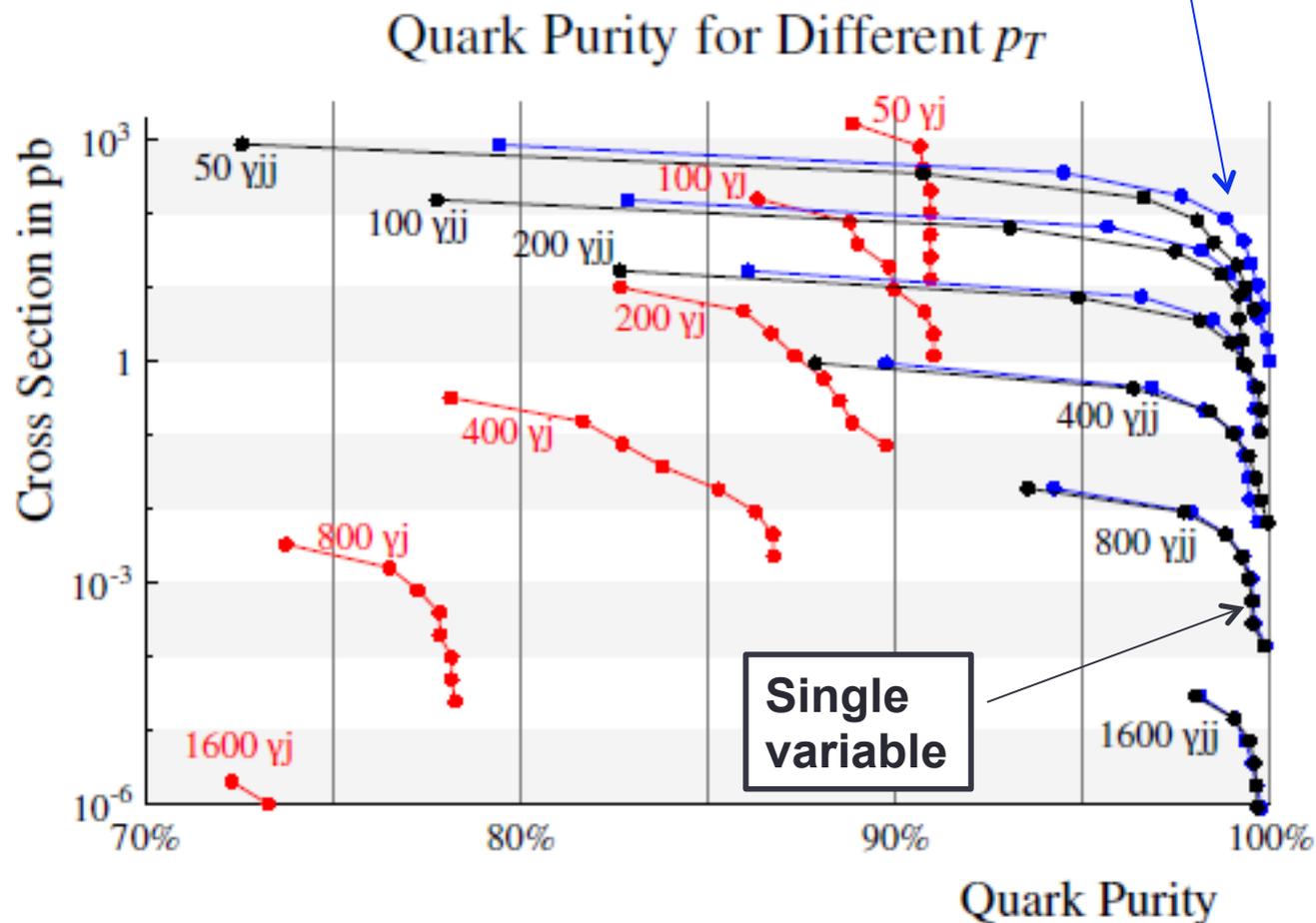
Distribution of $\eta_\gamma \eta_{j1}$



Likelihood

Contours of $\eta_\gamma \eta_{j1}$ 

Best single variable



Lesson: BDTs led us to the variable,
but with the variable we **don't need BDTs**

Pure quark and gluon samples

- For quarks, look at gamma + jet
 - cut on $\eta_\gamma \eta_{j1} + \Delta R_{\gamma j2}$
- For gluons
 - Look at b+2 jets
 - look at trijets
 - Cut on $|\eta_{j3}| - |\eta_{j1} - \eta_{j2}|$

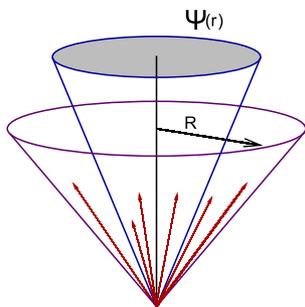
Efficiencies and other possibilities

discussed in

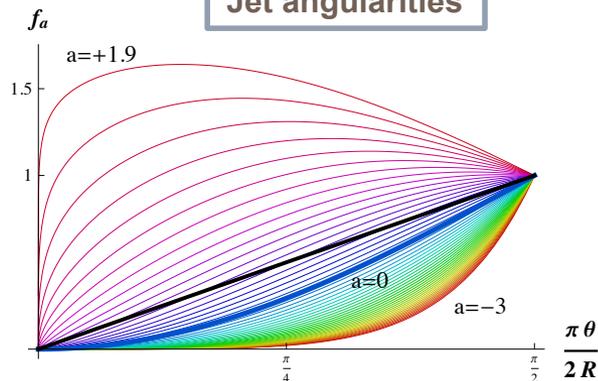
Galicchio and MDS 1104.1175 (JHEP)

Quark and gluon jet substructure

Integrated/differential
"Jet Shape"

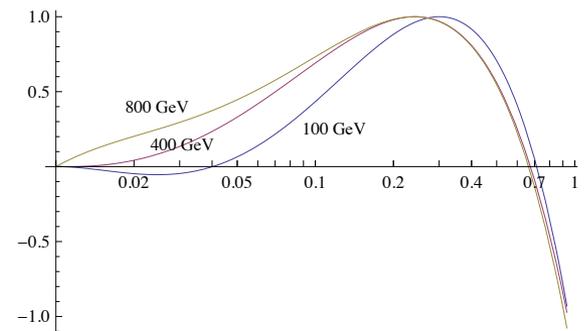


Jet angularities



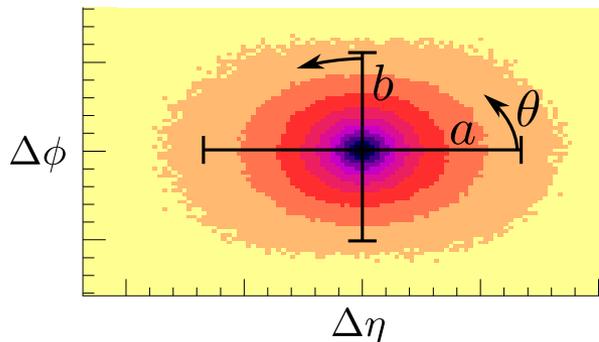
Iteratively optimized
radial profile

Optimal Kernel (log r)



Properties of
Covariance tensor

$$C = \sum_{i \in \text{jet}} \frac{p_T^i}{p_T^{\text{jet}}} \begin{pmatrix} \Delta\eta_i \Delta\eta_i & \Delta\eta_i \Delta\phi_i \\ \Delta\phi_i \Delta\eta_i & \Delta\phi_i \Delta\phi_i \end{pmatrix}$$

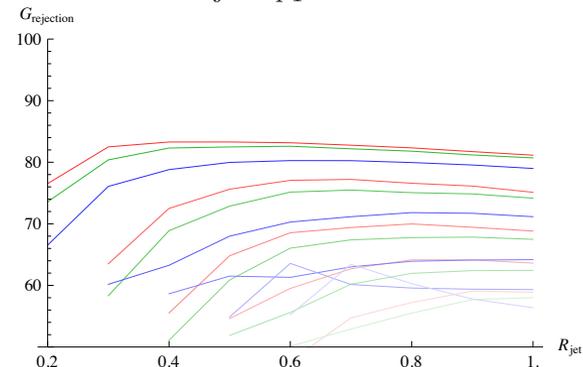


Combination of Eigenvalues

- Eigenvalues: $a > b$
- Quadratic Moment: $g = \sqrt{a^2 + b^2}$
- Determinant: $det = a \cdot b$
- Ratio: $\rho = b/a$
- Eccentricity: $\epsilon = \sqrt{a^2 - b^2}$
- Planar Flow: $pf = \frac{4ab}{(a+b)^2}$
- Orientation: θ

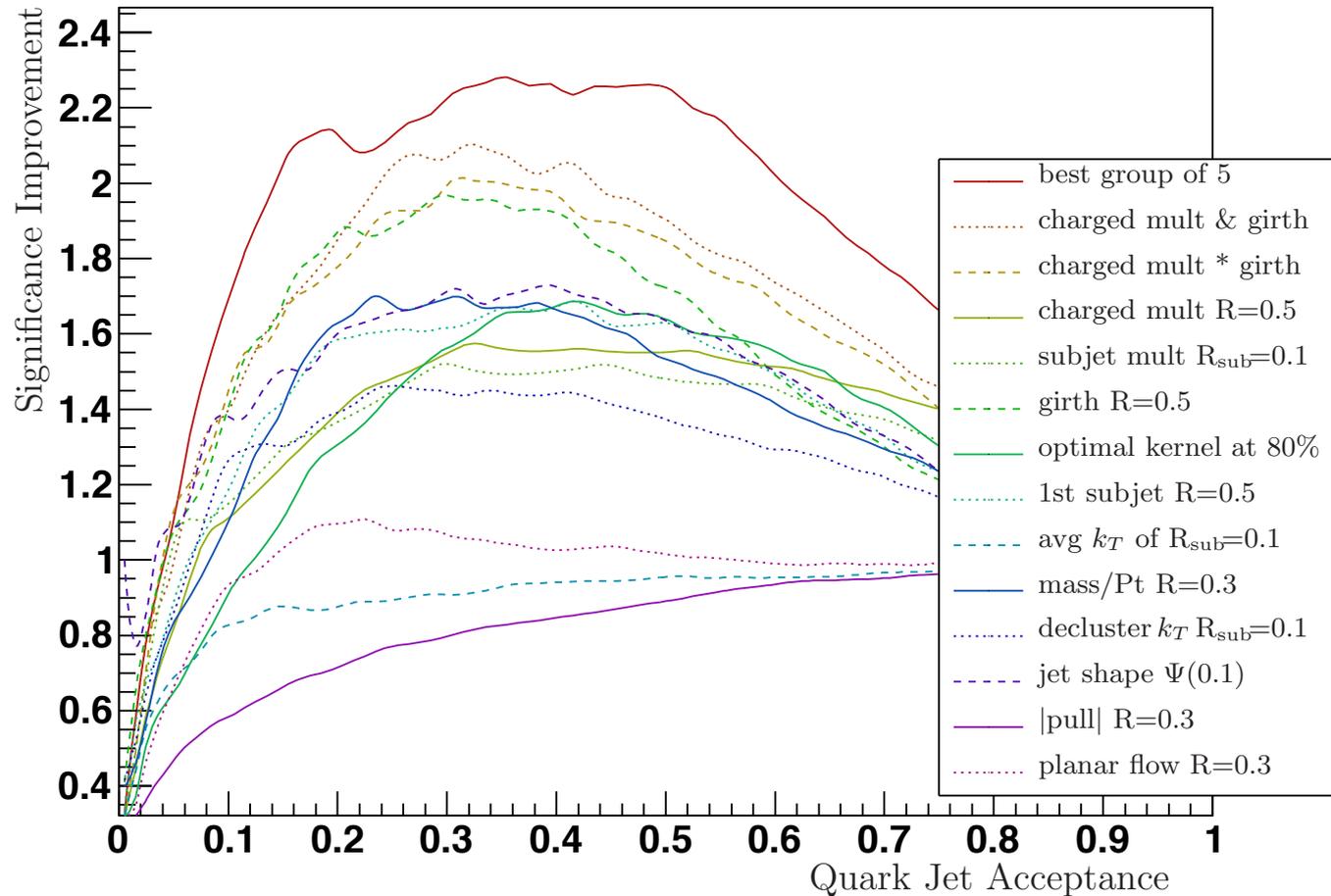
Subject counts
and properties

1st Subject's p_T Fraction



Quark and gluon jet substructure

Significance Improvement



Quark and gluon tagging: results

| | Gluon Efficiency % at 50% Quark Acceptance | 50 GeV | | | | 200 GeV | | | |
|-----------------------|---|-----------|-------|--------|-------|-----------|-------|--------|-------|
| | | Particles | | Tracks | | Particles | | Tracks | |
| | | P8 | H++ | P8 | H++ | P8 | H++ | P8 | H++ |
| Single variables | 2-Point Moment $\beta=1/5$ | 8.7* | 17.8* | 13.7* | 22.8* | 8.3 | 15.9 | 13.2 | 19.6 |
| | 1-Subjettiness $\beta=1/2$ | 9.3 | 18.5 | 14.2 | 22.9 | 7.6 | 16.2 | 12.3 | 19.4* |
| | 2-Subjettiness $\beta=1/2$ | 9.2 | 18.6 | 13.9 | 23.6 | 6.8 | 15.7* | 9.8 | 18.7 |
| | 3-Subjettiness $\beta=1$ | 9.1 | 19.3 | 14.6 | 24.4 | 5.9* | 16.7 | 8.6* | 19.5 |
| | Radial Moment $\beta=1$ (Girth) | 10.3 | 20.5 | 16.1 | 24.9 | 11.2 | 18.9 | 15.3 | 21.9 |
| | Angularity $a = +1$ | 10.3 | 20.0 | 15.8 | 24.5 | 12.0 | 19.3 | 14.0 | 21.6 |
| | Det of Covariance Matrix | 11.2 | 21.2 | 18.1 | 27.0 | 9.4 | 20.9 | 13.5 | 24.6 |
| | Track Spread: $\sqrt{\langle p_T^2 \rangle} / p_T^{\text{jet}}$ | 16.5 | 25.3 | 16.5 | 25.3 | 9.3 | 20.1 | 9.3 | 20.1 |
| | Track Count | 17.7 | 26.4 | 17.7 | 26.4 | 8.9 | 21.0 | 8.9 | 21.0 |
| | Decluster with $k_T, \Delta R$ | 15.8 | 24.5 | 20.1 | 28.4 | 13.9 | 20.1 | 16.9 | 23.4 |
| | Jet m/p_T for R=0.3 subjet | 13.1 | 25.9 | 16.3 | 27.7 | 11.9 | 24.2 | 14.8 | 26.2 |
| | Planar Flow | 28.7 | 34.4 | 28.7 | 34.4 | 39.6 | 42.9 | 39.6 | 42.9 |
| | Pull Magnitude | 37.0 | 39.0 | 32.9 | 35.6 | 30.6 | 30.2 | 29.6 | 30.6 |
| Pairs of variables | Track Count & Girth | 9.9 | 20.1 | 13.4 | 23.2 | 7.1 | 17.3 | 7.7* | 18.7 |
| | R=0.3 m/p_T & R=0.7 2-Point $\beta=1/5$ | 7.9* | 17.7 | 12.2* | 22.1 | 5.7 | 14.4* | 8.5 | 17.9 |
| | 1-Subj $\beta=1/2$ & R=0.7 2-Point $\beta=1/5$ | 8.5 | 17.3* | 12.9 | 22.1 | 6.0 | 14.6 | 8.6 | 17.7* |
| | Girth & R=0.7 2-Point $\beta=1/10$ | 12.6 | 21.9 | 12.6 | 21.9* | 9.2 | 18.0 | 9.2 | 18.0 |
| | 1-Subj $\beta=1/2$ & 3-Subj $\beta=1$ | 8.9 | 18.0 | 14.0 | 23.2 | 5.6* | 15.0 | 8.4 | 18.4 |
| 3,4,5 variables | Best Group of 3 | 7.5 | 17.0 | 11.0 | 20.9 | 4.7 | 14.0 | 6.9 | 16.6 |
| | Best Group of 4 | 7.1 | 16.7 | 10.6 | 20.5 | 4.5 | 13.7 | 6.2 | 16.3 |
| | Best Group of 5 | 6.9 | 16.4 | 10.4 | 20.0 | 4.3 | 13.3 | 6.1 | 15.9 |

Quark and Gluon tagging

- Discrimination easier at **higher p_T**
- Using **all particles** works better than just **charged tracks**
- **Pythia** gives bigger Q/G difference than **Herwig**
- 80-90% gluon rejection at 50% quark acceptance is realistic
- **Data** on single variable and multivariate distributions would be **very useful**

Jet grooming

Basic idea: remove soft radiation which is not collinear

Filtering (Butterworth et al 2008)

- Recluster fat jet into $R=0.3$ subjets
- Keep 3 hardest subjets

- Boosted Higgs
- Boosted top

Trimming (Krohn et al 2008)

- Recluster fat jet into $R=0.3$ subjets
- Keep subjets which have energy $> 5\%$ jet energy

- Parton momentum reconstruction
- Pileup removal

Pruning (Ellis et al 2008)

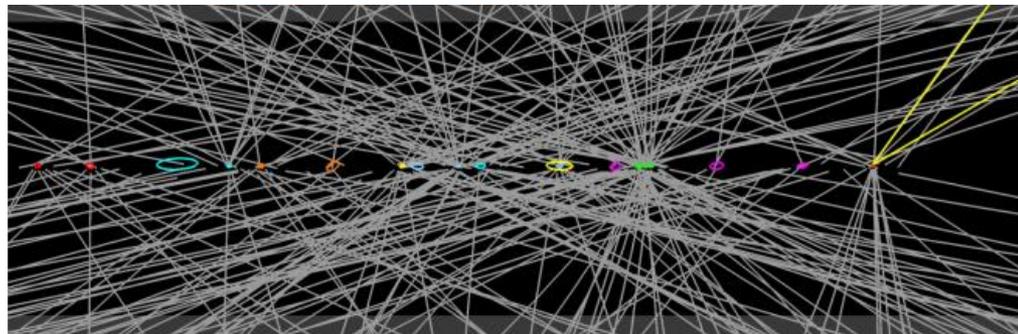
- Undo clustering steps
- Cluster 1 with 2 if
 - $E_1, E_2 > 0.1 (E_1+E_2)$
 - or $R_{12} < 0.2$
 - otherwise, drop softer of 1,2

- Jet mass searches
- Qjets

- All help with jet substructure
- All help with pileup removal

Trimming

Helps experimentally
with pileup subtraction

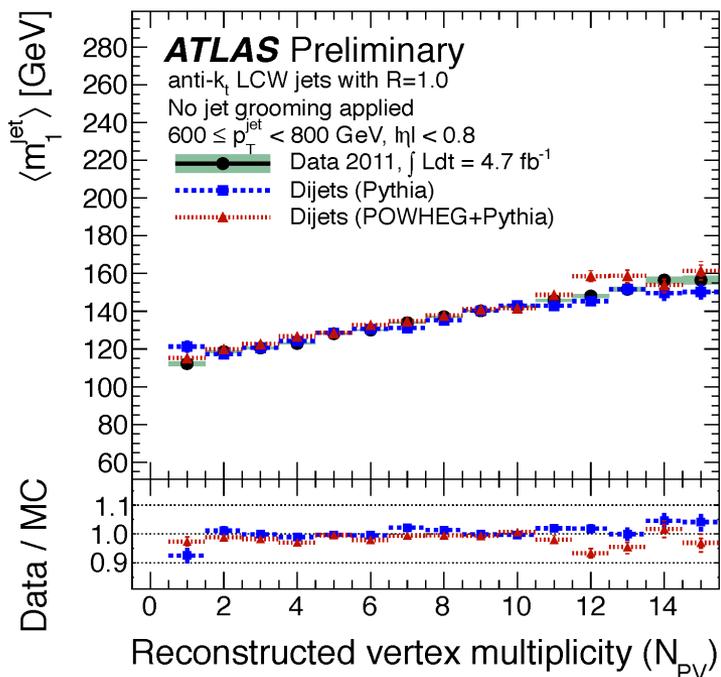


$N_{PV} = 30$

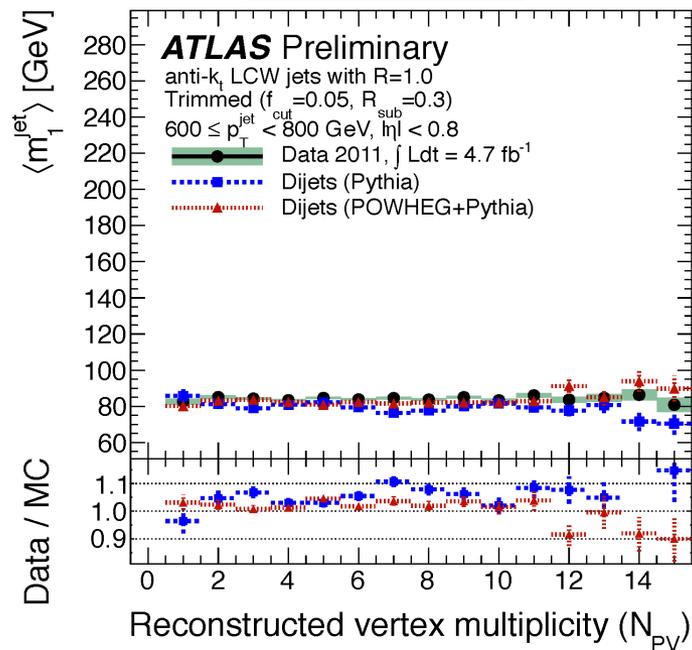
Jet mass dependence

On $N_{\text{Pileup-Vertices}}$

Before trimming

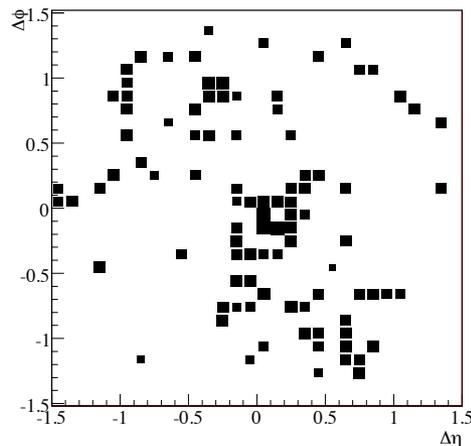
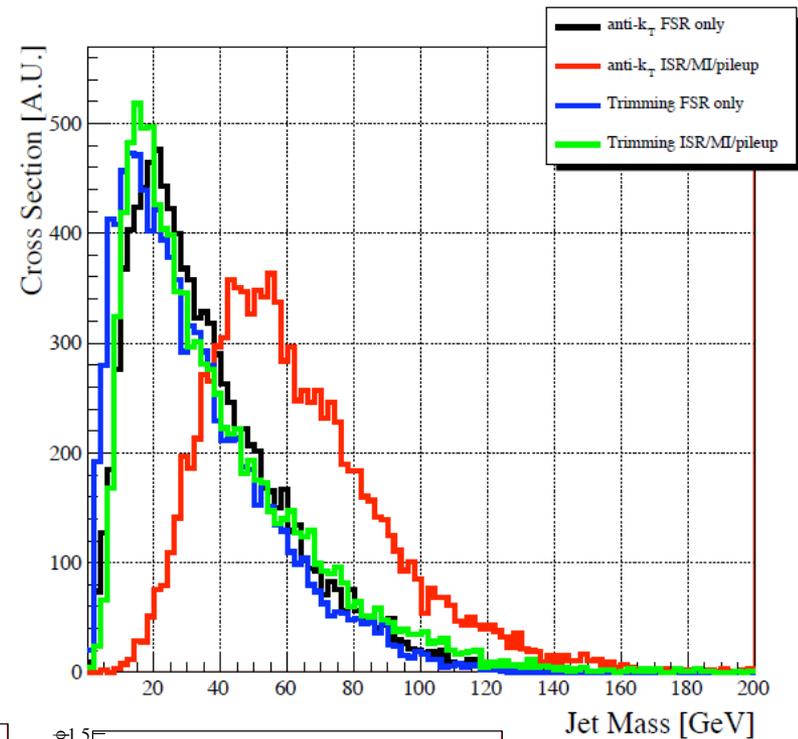


After trimming

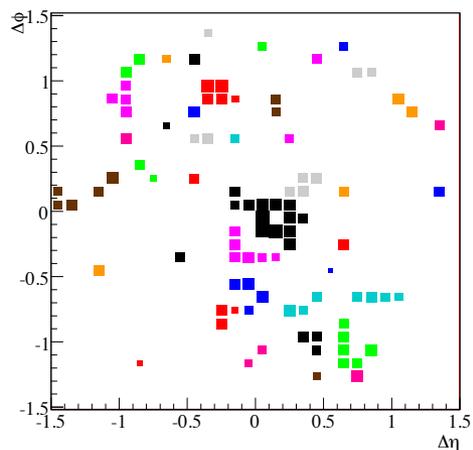


Trimming

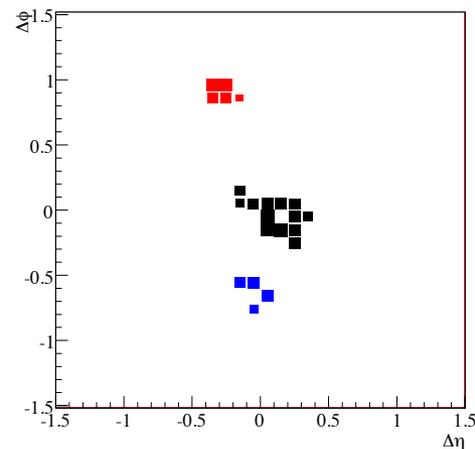
- 1) Make seed jet with anti- k_T (R_0 large)
- 2) Recluster into subjets with k_T (R_0 small)
- 3) Remove subjets if $p_T < f_{\text{cut}} \Lambda_{\text{hard}}$
- 4) Kept subjets give trimmed jet



After anti- k_T
 $R_0 \sim 1.5$



After k_T
 $R_0 \sim 0.2$



No subjets below
1% of total event p_T

Interesting MVA result

Black, Gallicchio, Huth, Kagan, Schwartz,
Tweedie arXiv:1010.3698 (JHEP)

Mild and aggressive trimming
combined

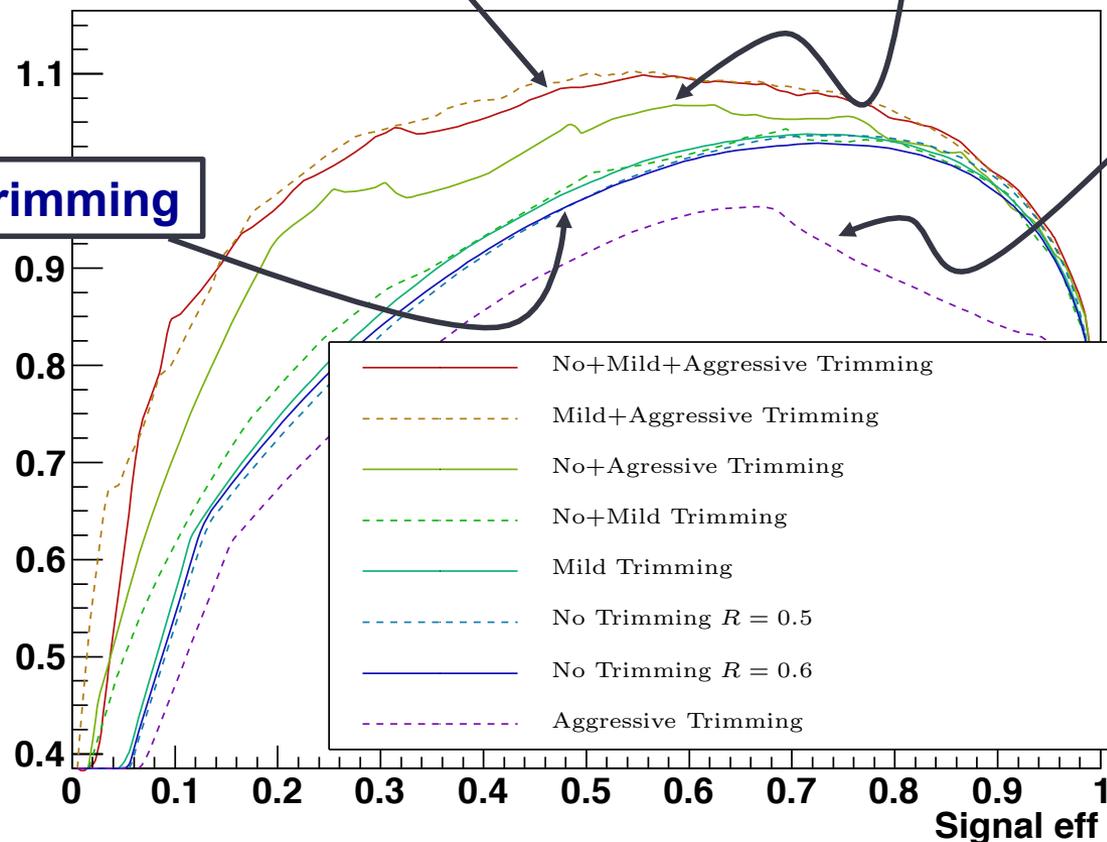
Mild trimming

$r = 0.05$ and $f = 1\%$

No trimming

Aggressive trimming

$r = 0.2$ and $f = 50\%$

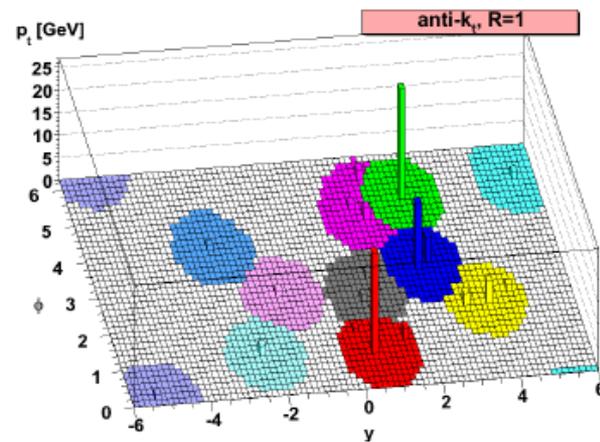
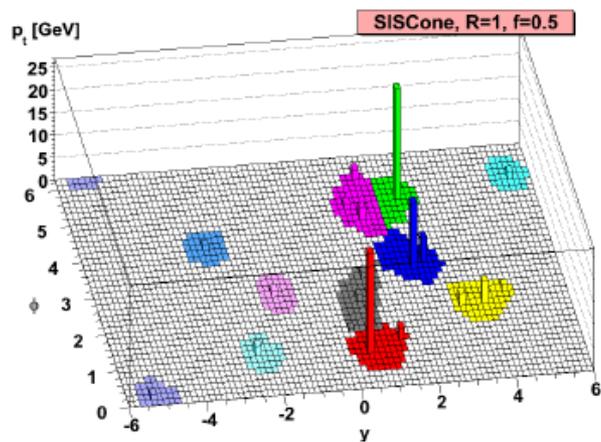
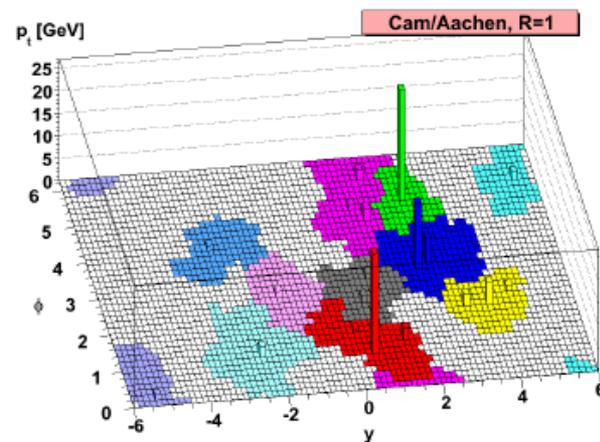
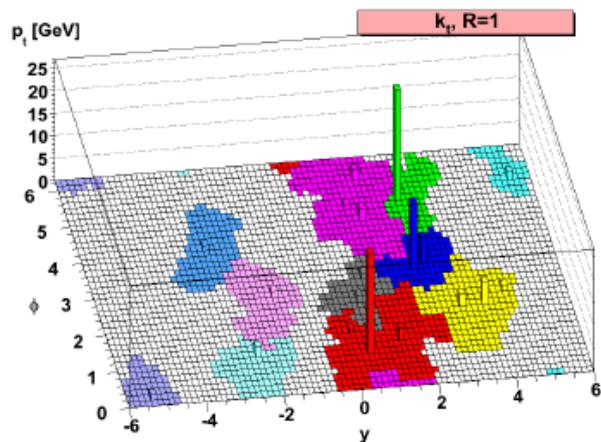


Optimal trimming is
to combine
different trimmings

Optimal trimming is not “pure” trimming:

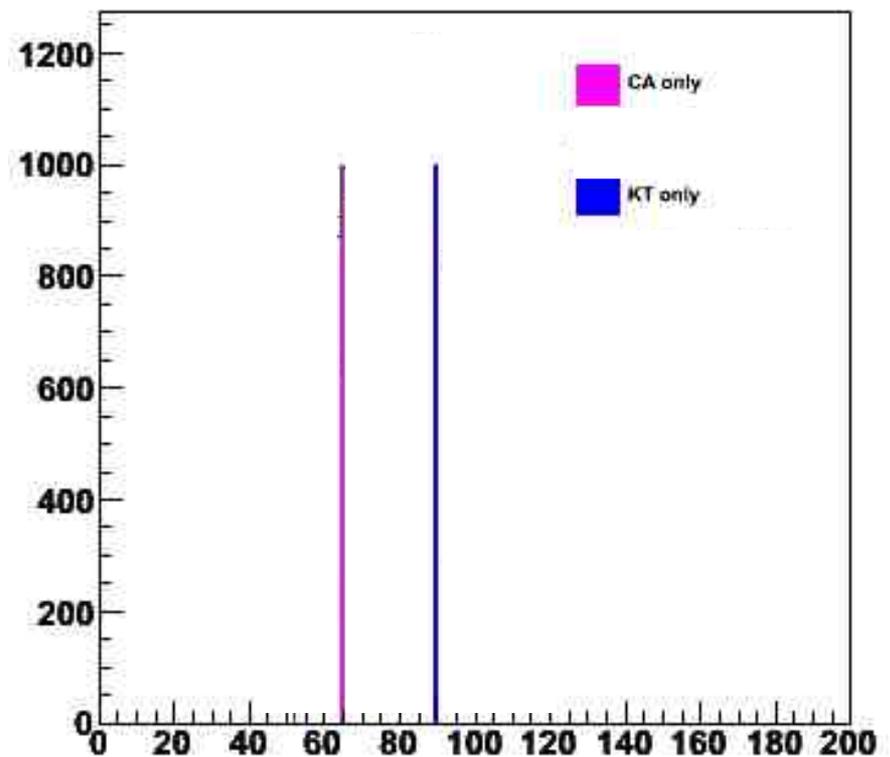
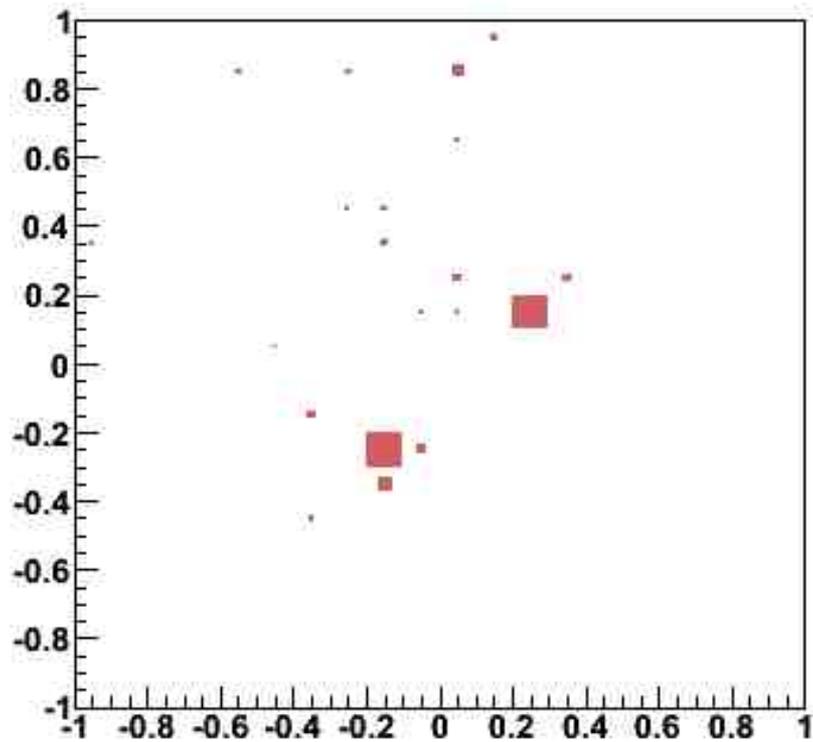
$|\text{trim}_1\rangle + |\text{trim}_2\rangle$ works better than $|\text{trim}_1\rangle$ or $|\text{trim}_2\rangle$

Different algorithms, different results



e.g. reconstruct W invariant mass

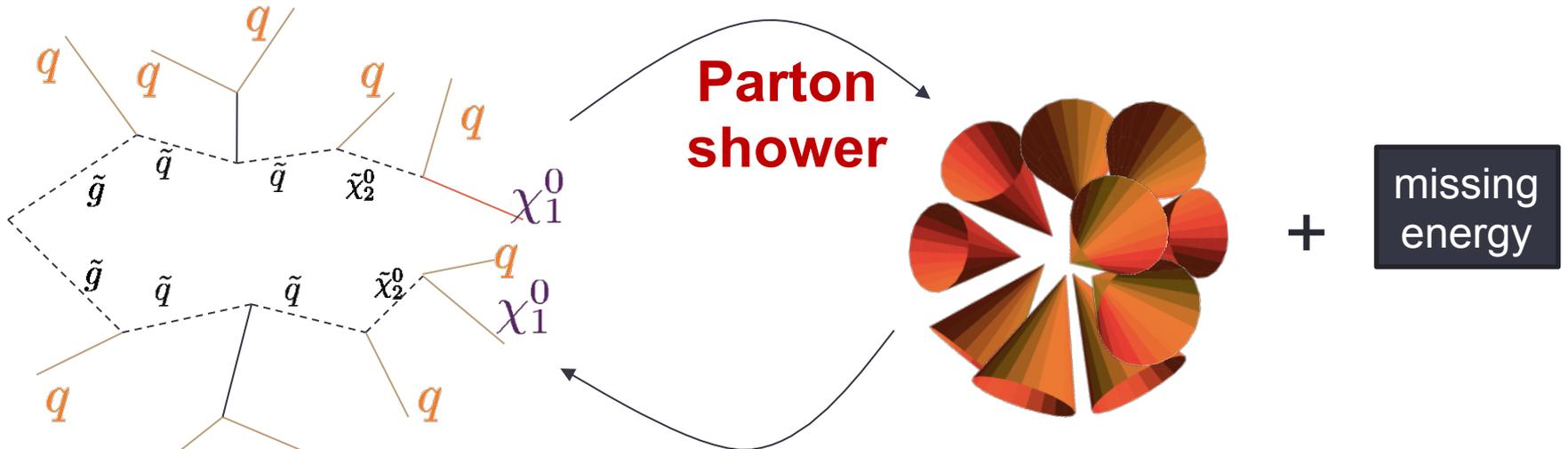
$$W \rightarrow \bar{q}q$$



Jet-to-parton map

We want to see quarks and gluons:

We observe jets:



How can we **invert** ?

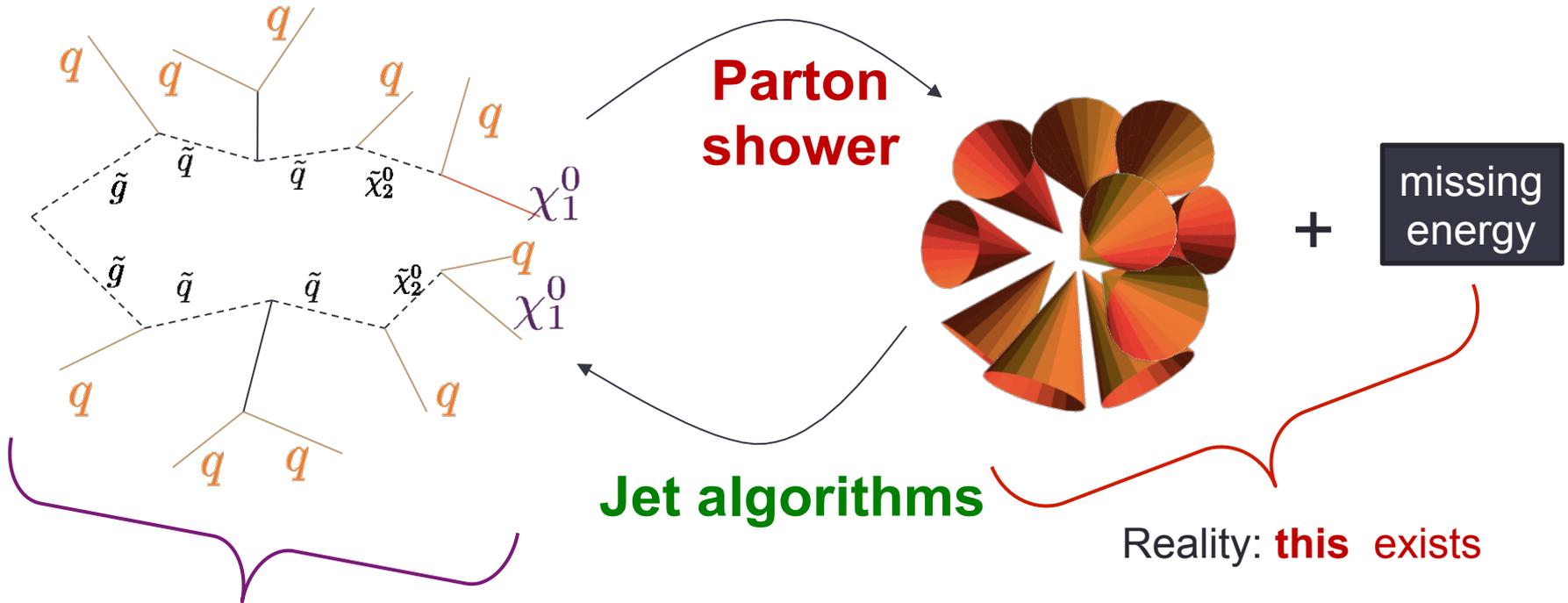


- Find jet momenta
- Set quark momenta = jet momenta

Jet-to-parton map

We want to see quarks and gluons:

We observe jets:



Assumption: **this** exists

Reality: **this** exists

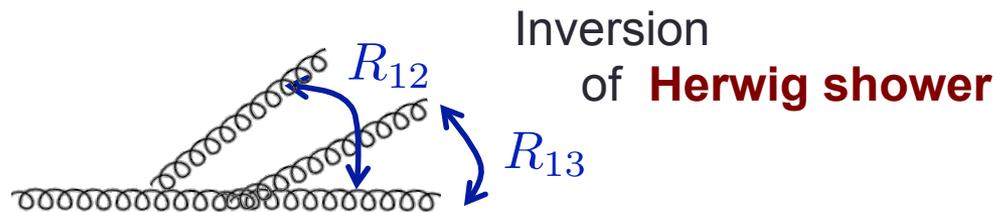
Parton-shower is *not* invertible

Different distance measures

Cambridge/Aachen algorithm

$$d_{ij} = \left(\frac{R_{ij}}{R_0} \right)^2$$

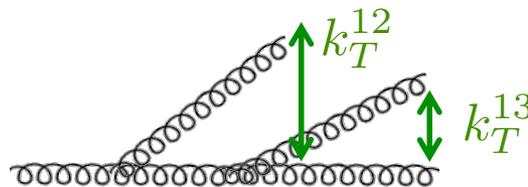
- clusters **closest radiation first**



k_T algorithm

$$d_{ij} = \min(p_{Ti}^2, p_{Tj}^2) \left(\frac{R_{ij}}{R_0} \right)^2$$

- clusters **hard collinear radiation first**



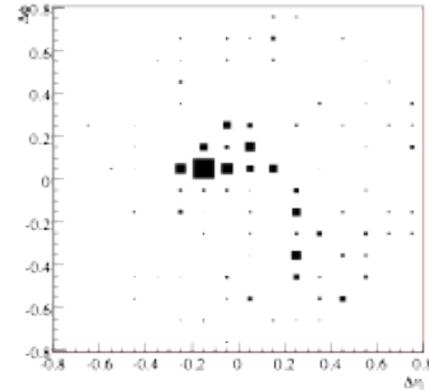
anti k_T algorithm

$$d_{ij} = \min(p_{Ti}^{-2}, p_{Tj}^{-2}) \left(\frac{R_{ij}}{R_0} \right)^2$$

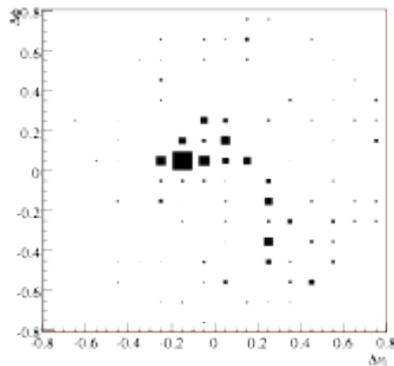
- Clusters farthest first
- No inverse parton-shower interpretation
- Produces round jets
- Experiment friendly

Parton shower is not invertible

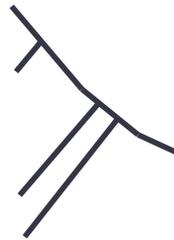
Parton shower gives an event



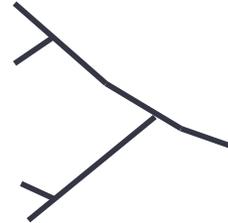
What is the **inverse**?



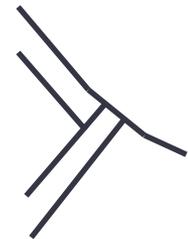
=



or



or



?

- Is there a way to have “fuzzier” jets which account for non-unique inverse?

One possibility: Qjets

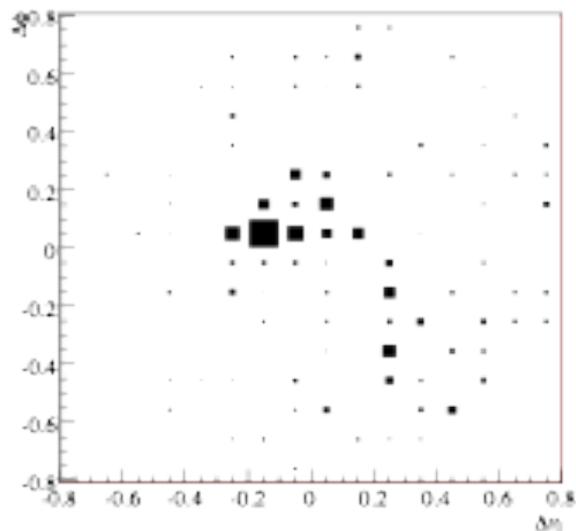
Ellis, Hornig, Krohn, Roy, MDS
arXiv:1201.1914 (PRL)

Add randomness into the jet algorithm

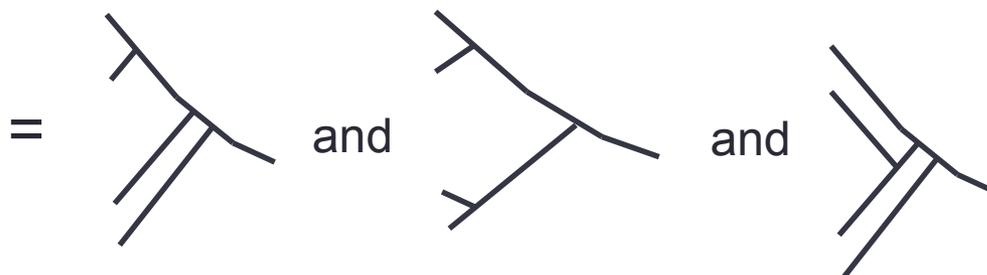
Instead of choosing smallest d_{ij} , choose pair with a probability

$$P \propto \exp(-\alpha d_{ij})$$

Generates **ensemble of trees** for **each event**



$$|\psi\rangle = \sum_j a_j |\text{tree}_j\rangle$$



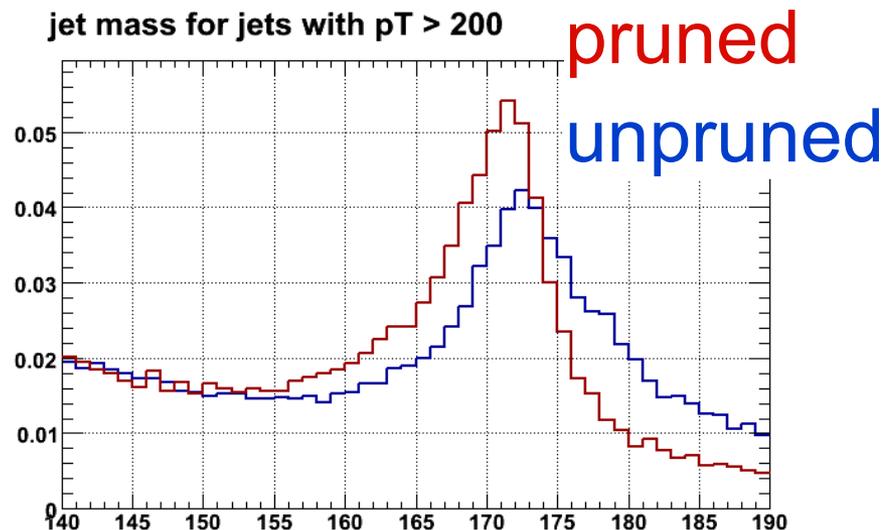
What do we do with the Qjets?

As an example, we can **prune** them

- Pruning **discards** radiation in clustering that is **soft but not collinear**

$$z_{ij} \equiv \frac{\min(p_{T_i}, p_{T_j})}{|\vec{p}_{T_i} + \vec{p}_{T_j}|} < z_{\text{cut}} \quad \Delta R_{ij} > D_{\text{cut}}$$

Other variants **filtering** or **trimming** work similarly



Pruned Qjets

Event with a boosted W boson

This is **one** event

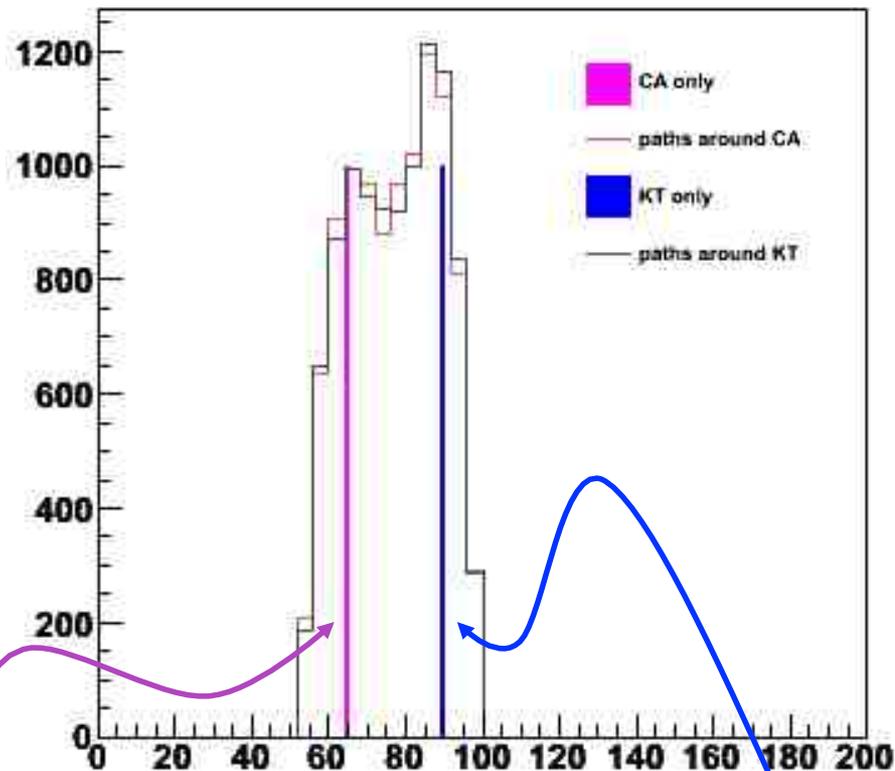
- Construct 100 trees from each jet in each event

- Apply pruning to each tree

$$z_{ij} \equiv \frac{\min(p_{T_i}, p_{T_j})}{|\vec{p}_{T_i} + \vec{p}_{T_j}|} < z_{\text{cut}}$$

$$\Delta R_{ij} > D_{\text{cut}}$$

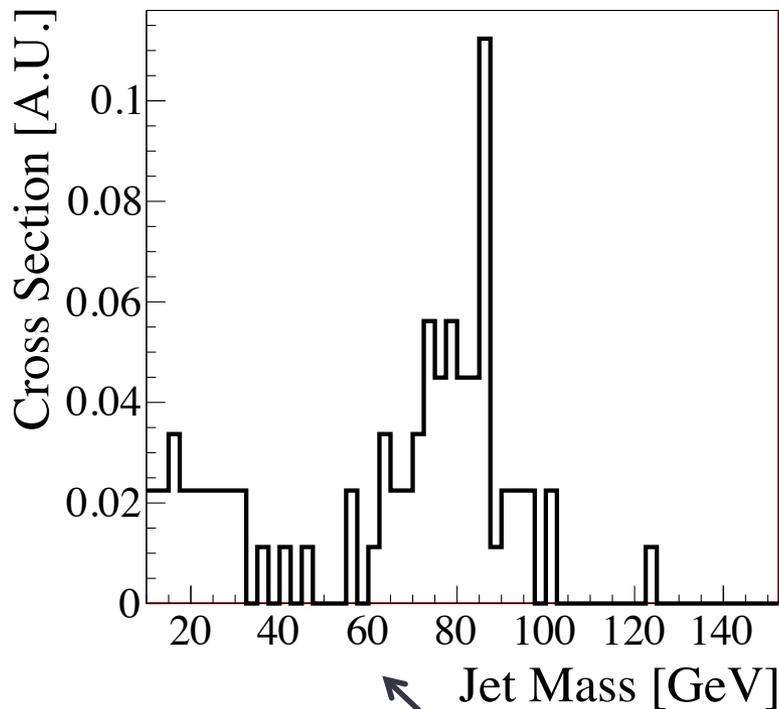
- Histogram resulting masses



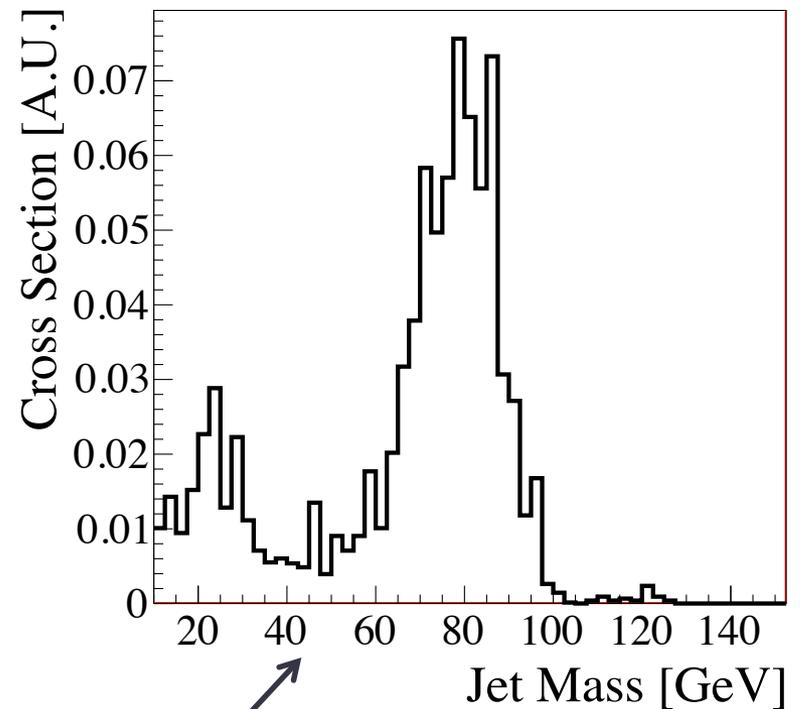
$$\langle m \rangle_{C/A} \quad \underbrace{\quad}_{|\langle m | \Psi \rangle|^2} \quad \langle m \rangle_{k_T}$$

Distributions become much smoother

Classical anti- k_T



Pruned Qjets anti- k_T



The same 100 events

Need fewer events for same precision

For example,

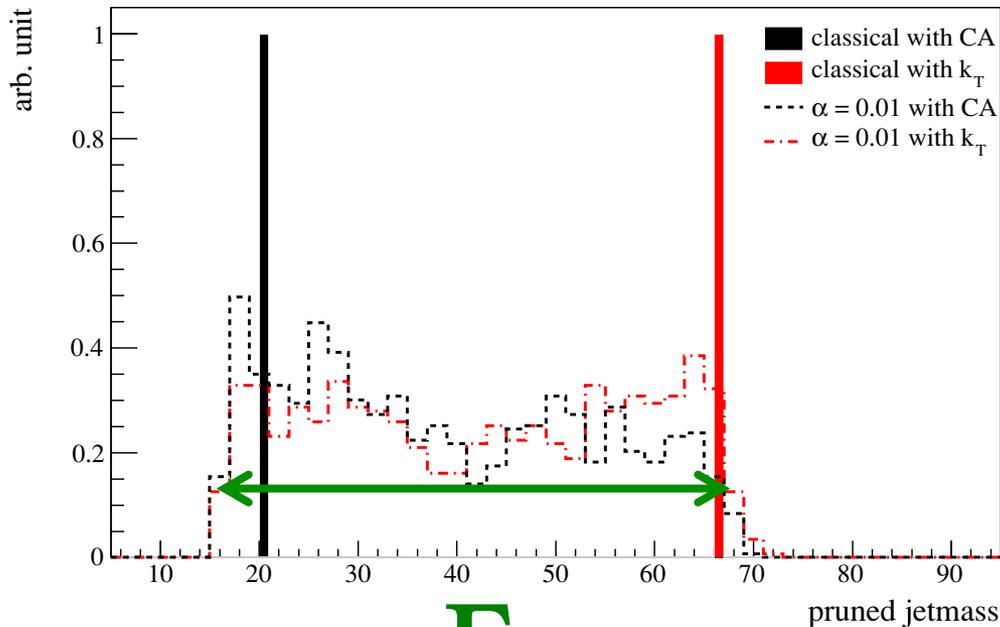
- Take 10 boosted W events ($p_T > 500$)
- Construct jet mass
- Look at **variance** of the the **mean** W-jet mass over many pseudo-experiments

| Algorithm | Mass uncertainty $\delta \langle m \rangle$ | Relative Luminosity required |
|----------------------|--|---------------------------------|
| k_T | 3.15 GeV | 1.00 |
| Qjets $\alpha=0$ | 2.20 GeV | 0.50 |
| Qjets $\alpha=0.001$ | 2.04 GeV | 0.45 |

Qjets needs **half as much luminosity** as conventional jet algorithms

Signal vs background

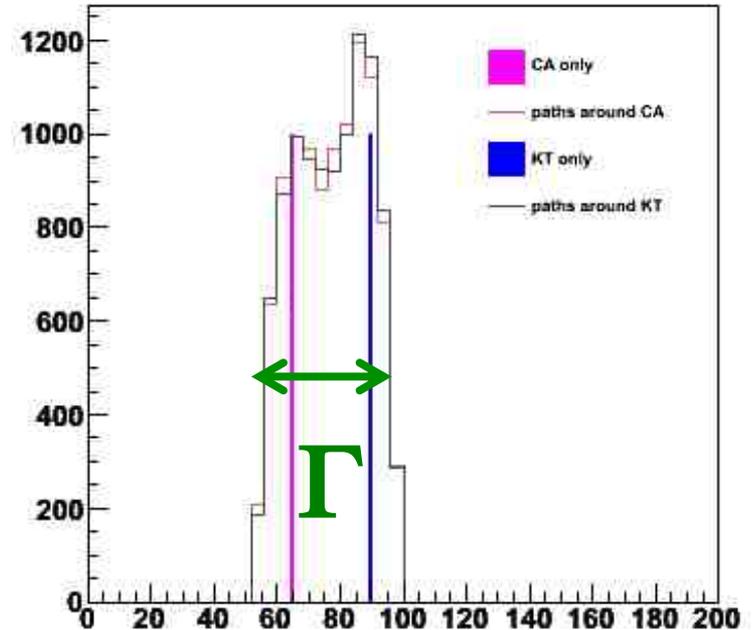
QCD jets (one event)



Γ

Volatility $\mathcal{V} = \frac{\Gamma}{\langle m \rangle}$ is a purely Q-observable

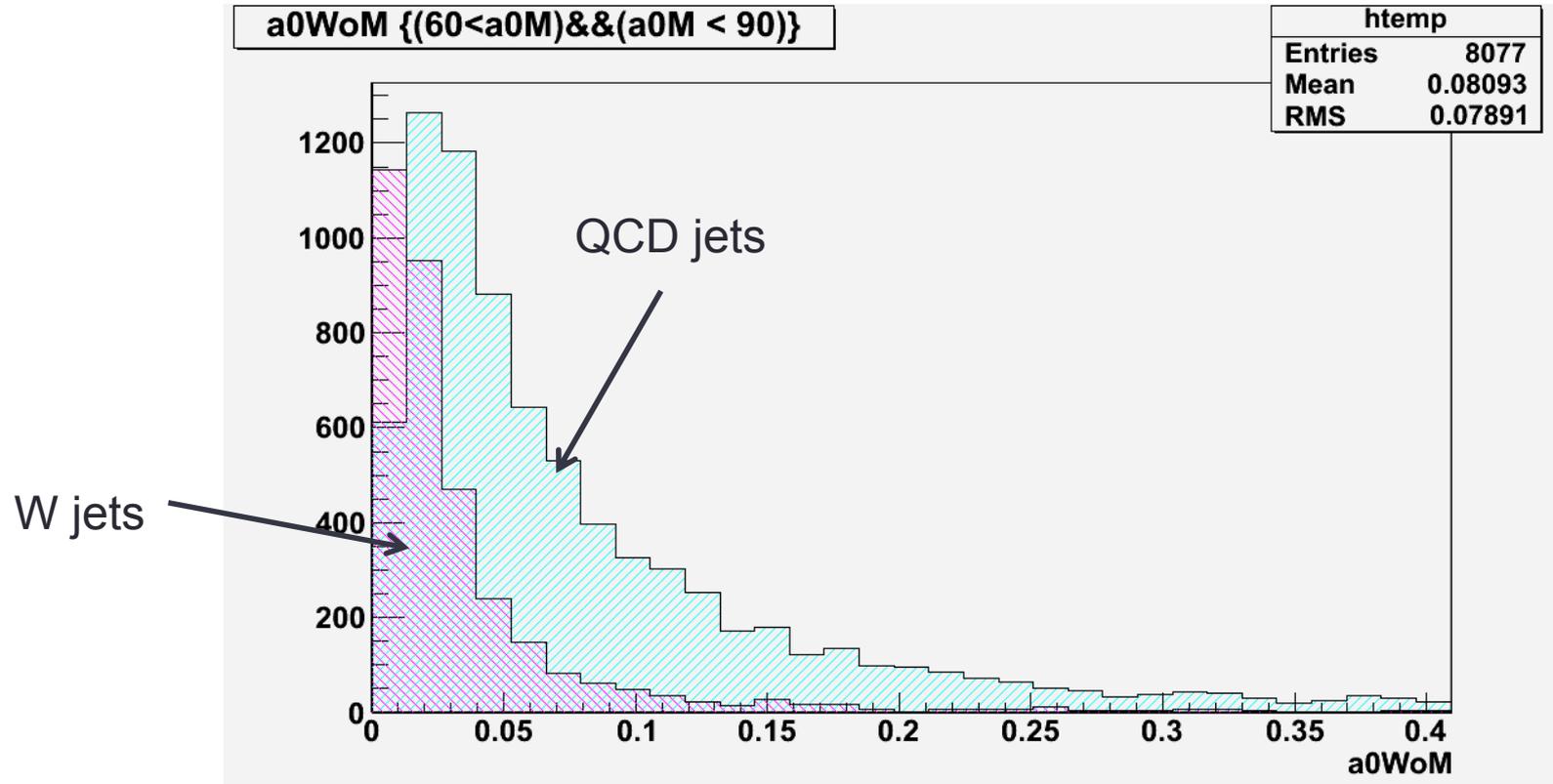
W jets (one event)



Volatility

$$\mathcal{V} = \frac{\Gamma}{\langle m \rangle}$$

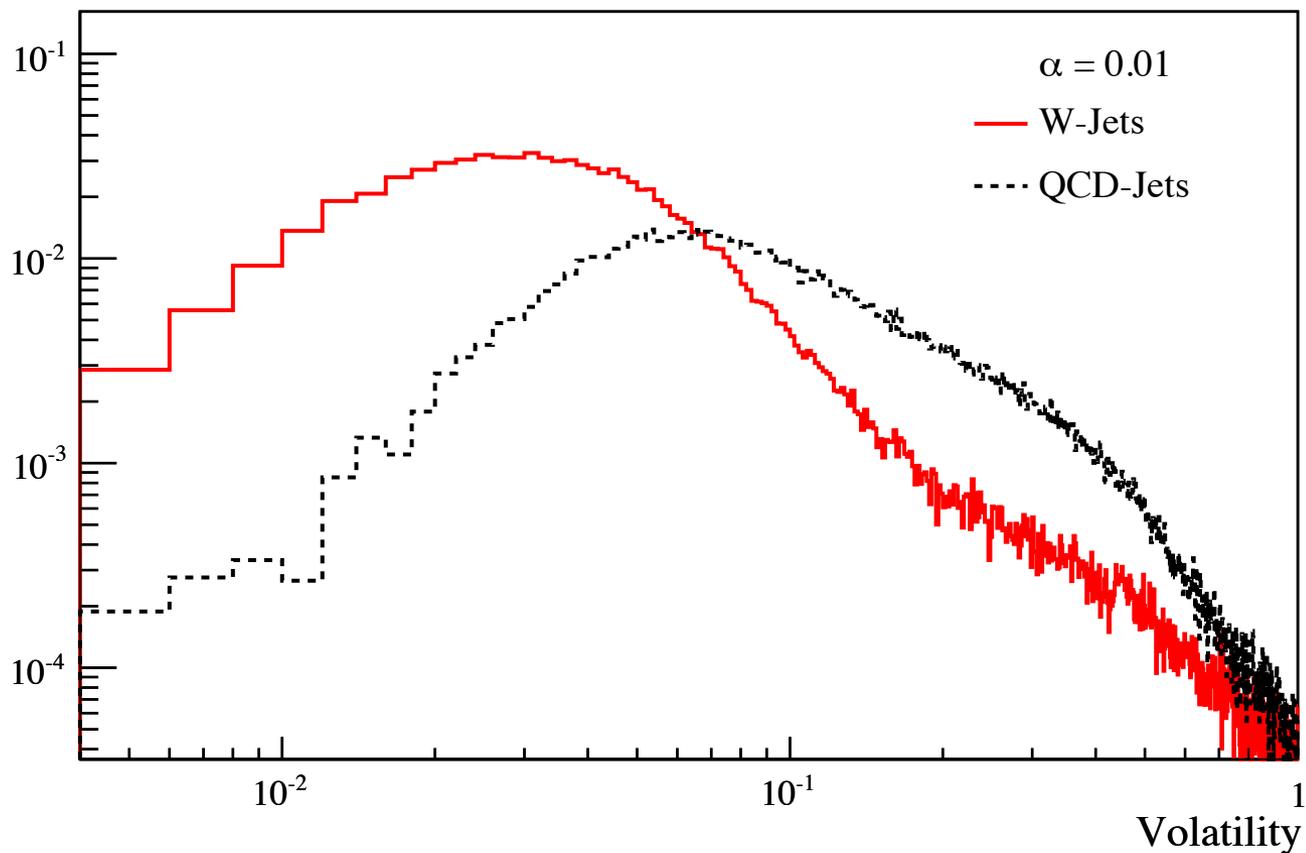
QCD jets are broader than boosted W jets



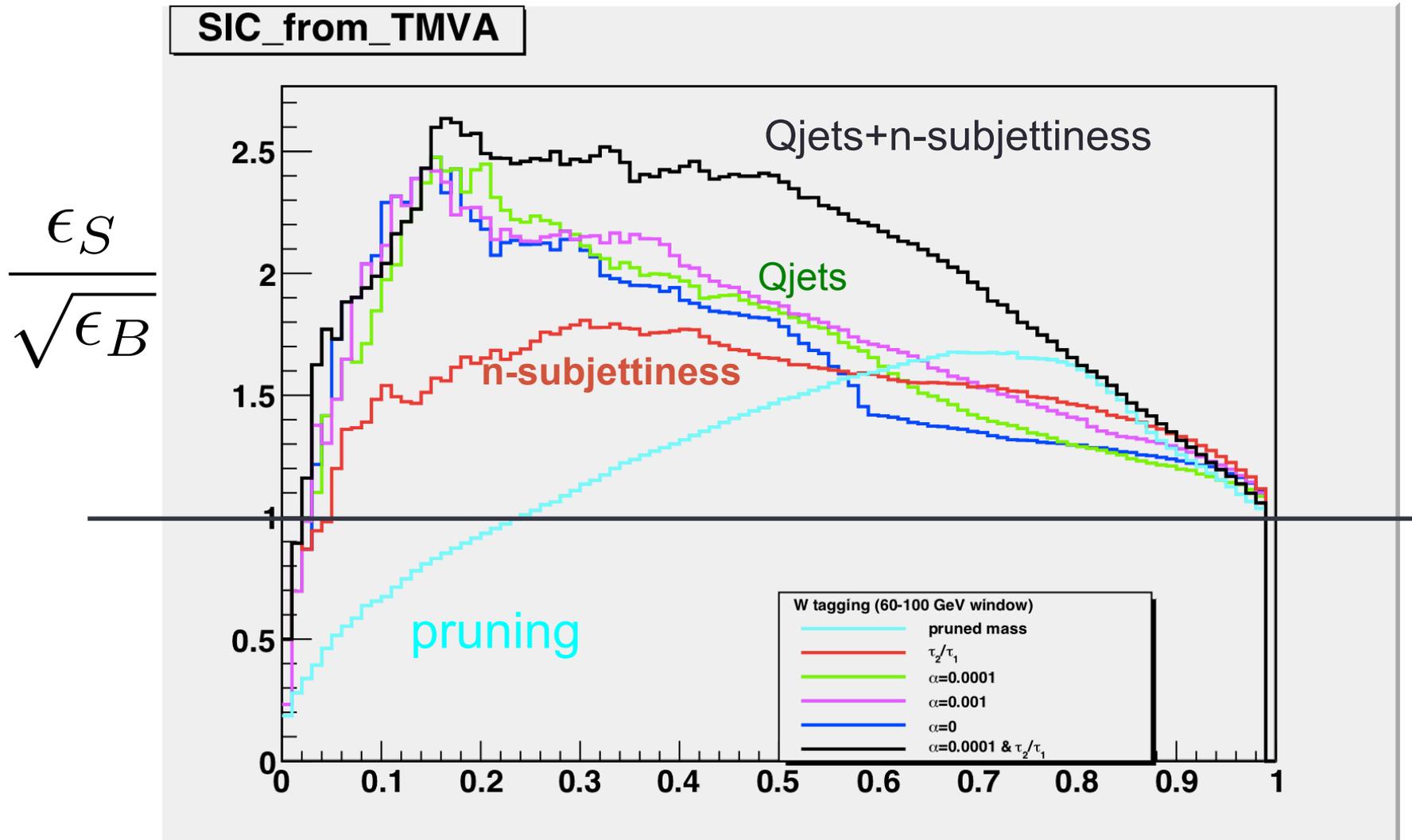
Volatility

$$\mathcal{V} = \frac{\Gamma}{\langle m \rangle}$$

QCD jets are broader than boosted W jets



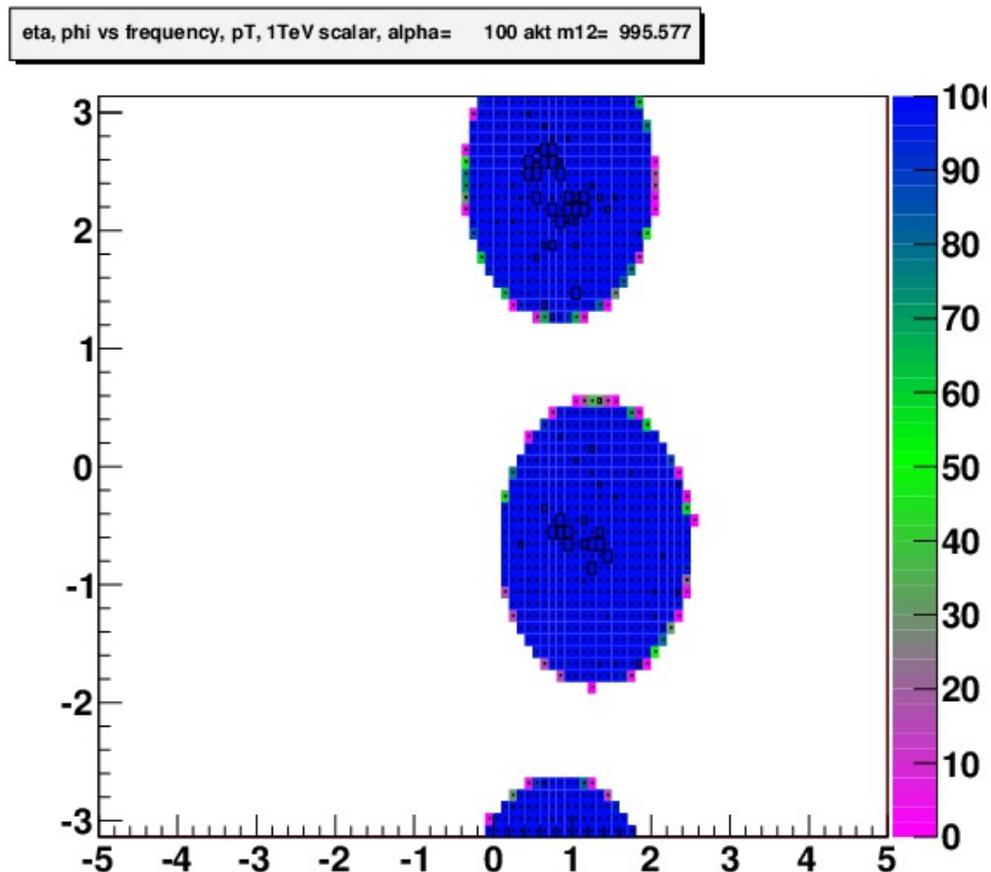
W-tagging: cut on volatility



Qjets in dijet events (no pruning)

$$\alpha = 100$$

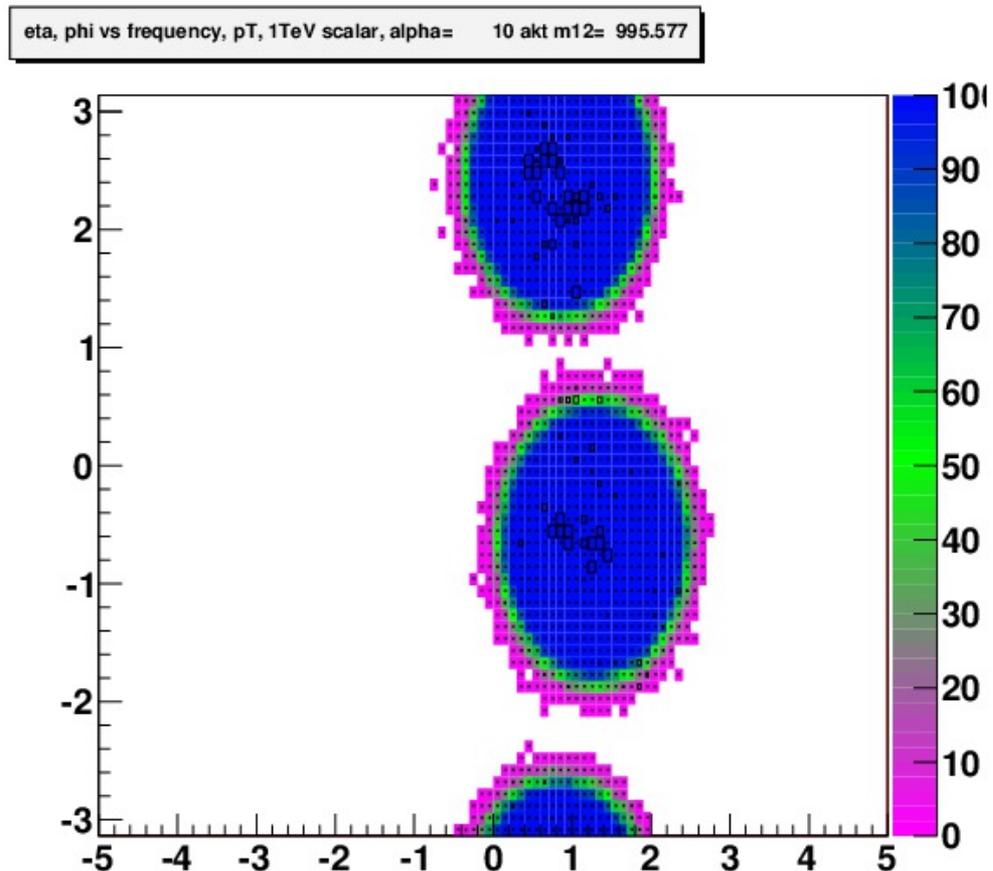
(classical anti-kT)



Work in progress, with D. Krohn and D. Kahawala

Qjets in dijet events (no pruning)

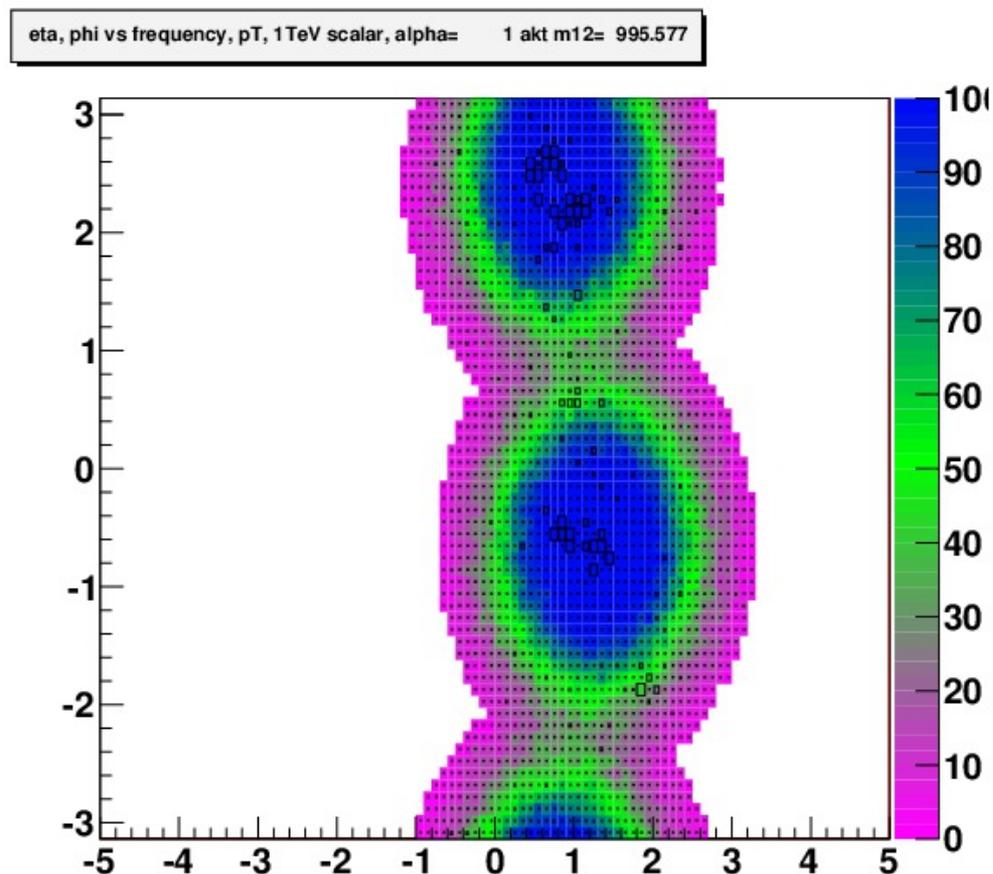
$$\alpha = 10$$



Work in progress, with D. Krohn and D. Kahawala

Qjets in dijet events (no pruning)

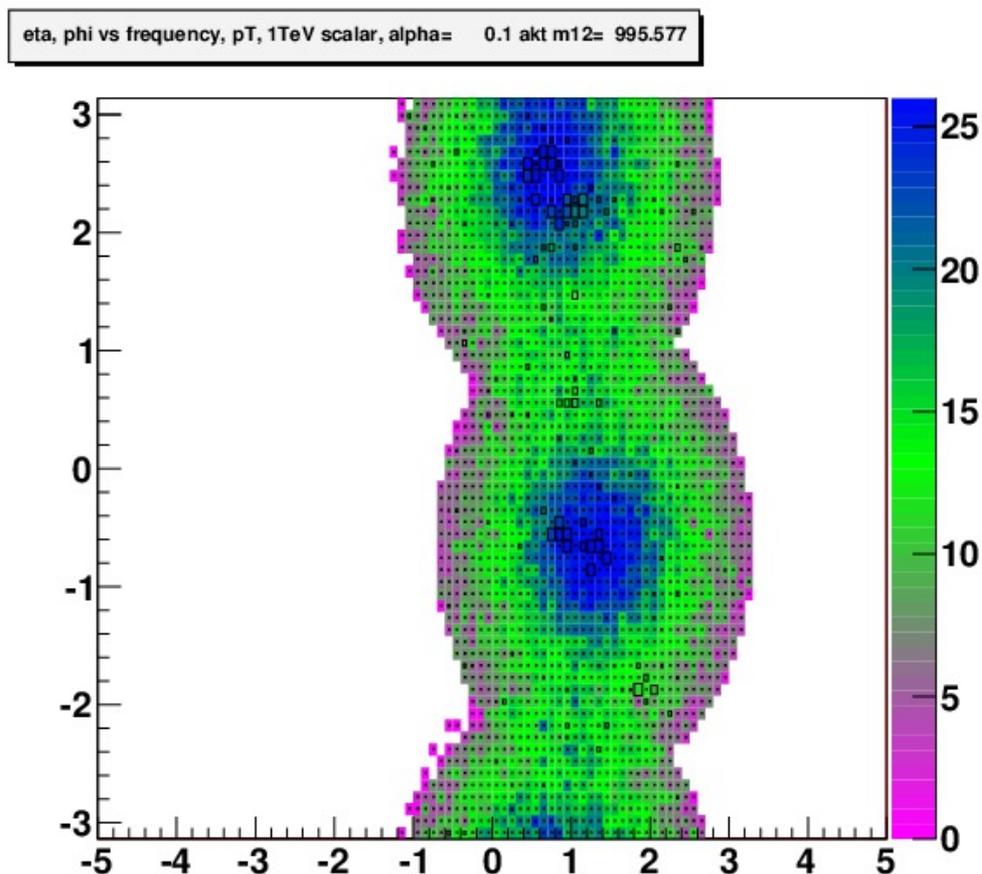
$$\alpha = 1$$



Work in progress, with D. Krohn and D. Kahawala

Qjets in dijet events (no pruning)

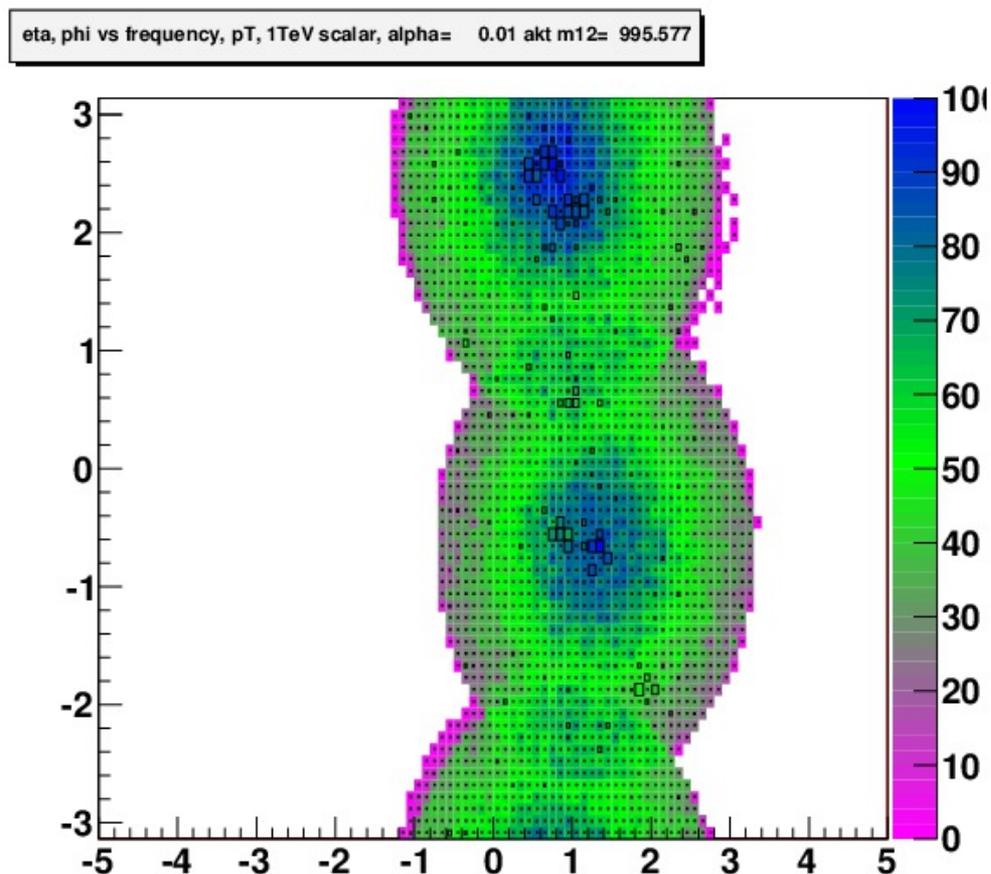
$$\alpha = 0.1$$



Work in progress, with D. Krohn and D. Kahawala

Qjets in dijet events (no pruning)

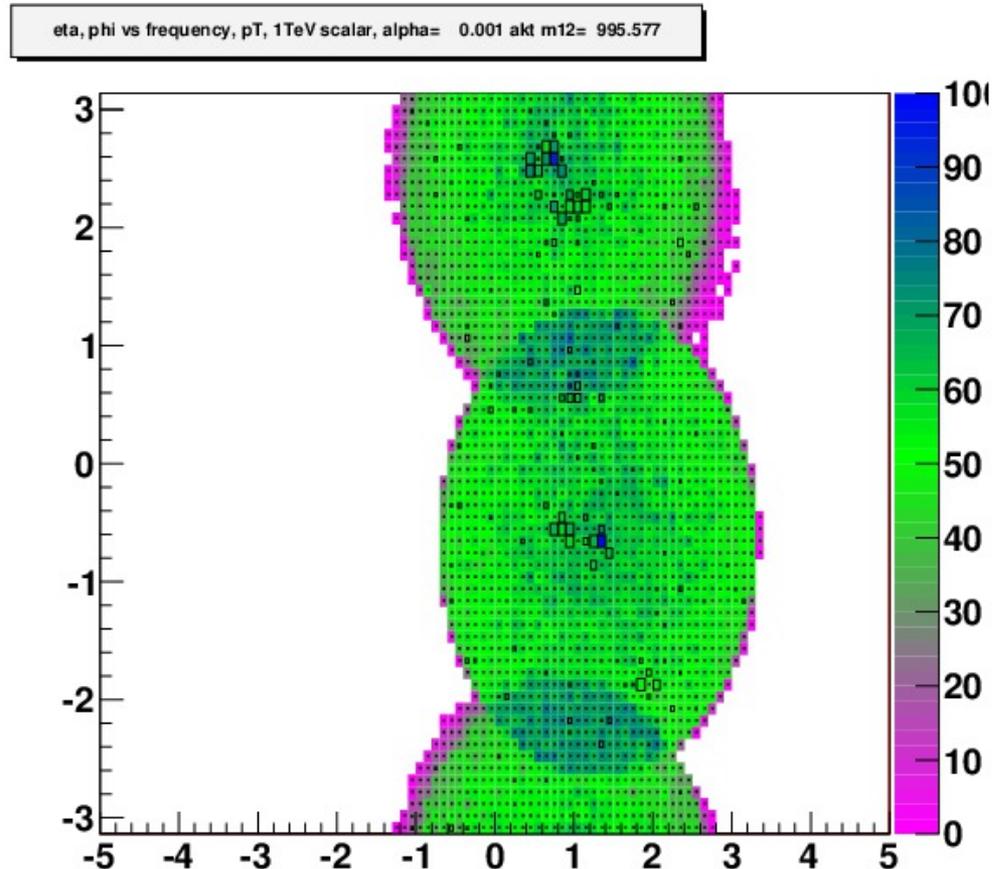
$$\alpha = 0.01$$



Work in progress, with D. Krohn and D. Kahawala

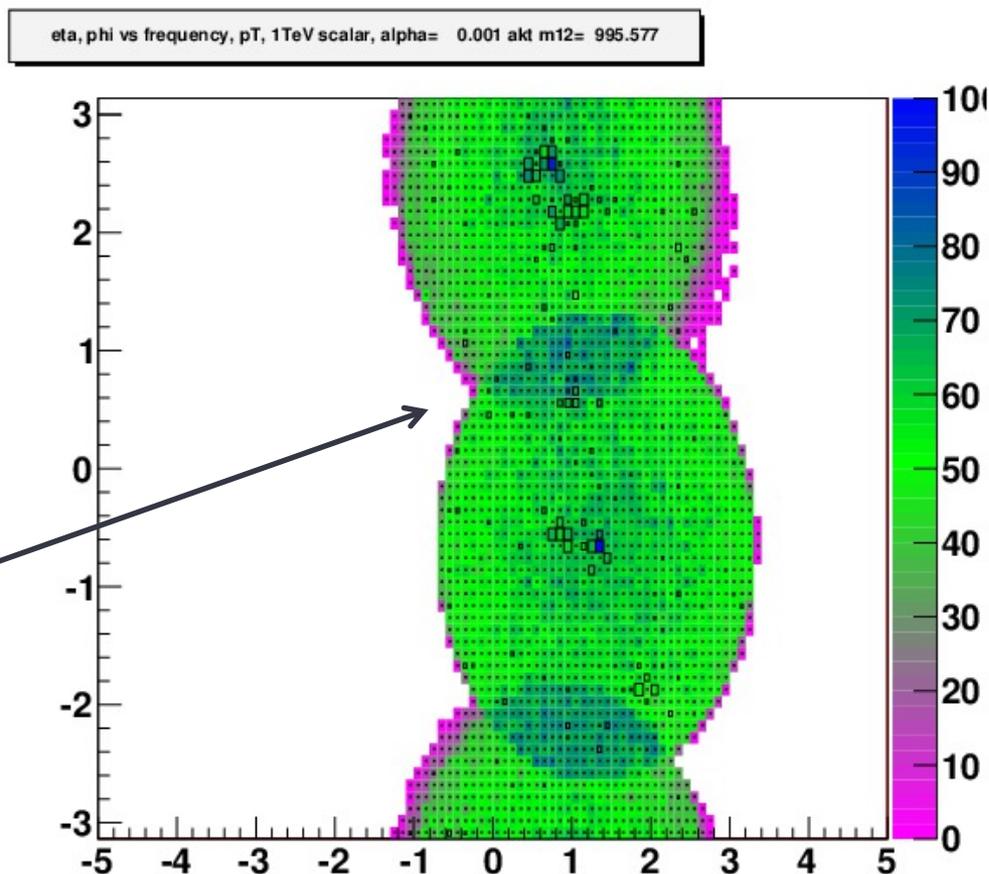
Qjets in dijet events (no pruning)

$$\alpha = 0.001$$



Work in progress, with D. Krohn and D. Kahawala

Qjets in dijet events (no pruning)



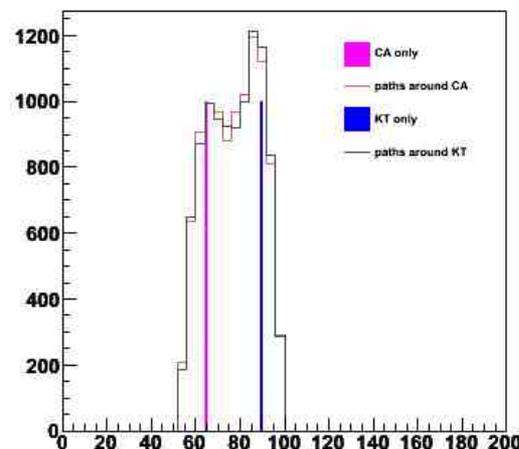
Work in progress, with D. Krohn and D. Kahawala

Conclusions

Multivariate analysis quickly tells you how well you could **possibly do**



- Combing 2-3 variables for quark-gluon discrimination seems to help
- Need to measure **correlations in real data**
 - With 1D distributions data, we can determine which generator is better
 - With 2D distribution, generators and models can be tested and improved
- Best description of a jet (or an event) may be multiple descriptions
- Qjets: non-deterministic jet algorithm
- Randomness gives ensemble of interpretations of each jet



JET CHARGE

Jet charge should be measured!

p_T weighted jet charge:

$$Q_{\kappa}^i = \frac{1}{(p_T^{\text{jet}})^{\kappa}} \sum_{j \in \text{jet}} Q_j (p_T^j)^{\kappa}$$

- Used in DIS
- Used at LEP
- Used at Tevatron
- Not used at LHC

Can be measured

Can be calculated

Is useful for BSM

Jet charge is a July 5 analysis

July 4: find the Higgs.

July 5: what are its properties?

mm/dd/yyyy: Find BSM

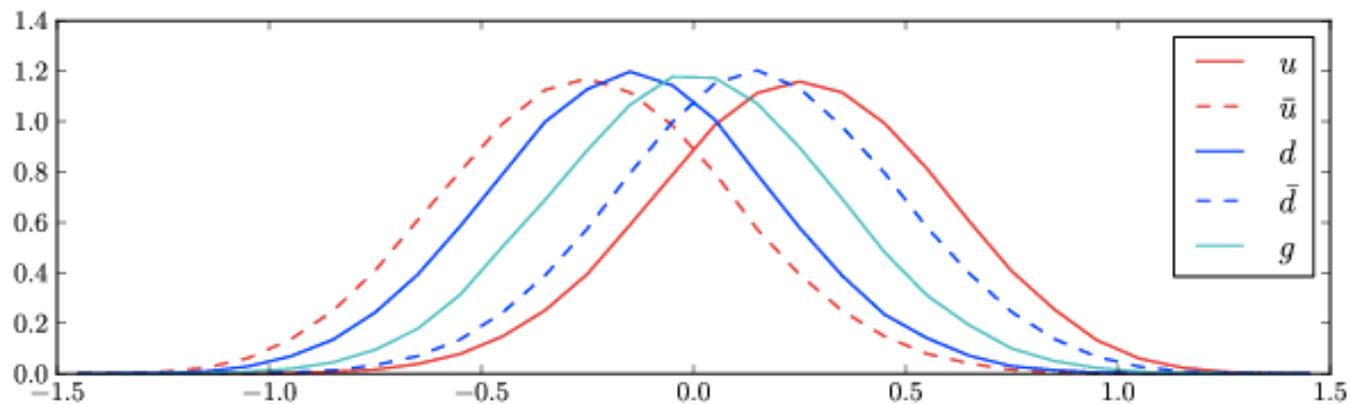
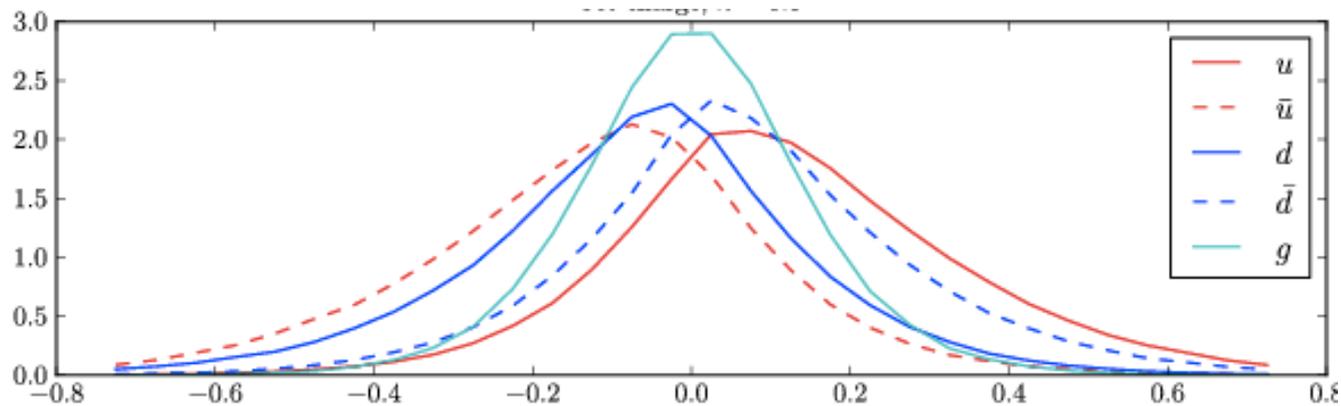
Mm/dd+1/yyyy: What are its properties?

Distinguishings charge $-\frac{2}{3}, -\frac{1}{3}, 0, \frac{1}{3}, \frac{2}{3}$

Measured the p_T -weighted **jet charge**:

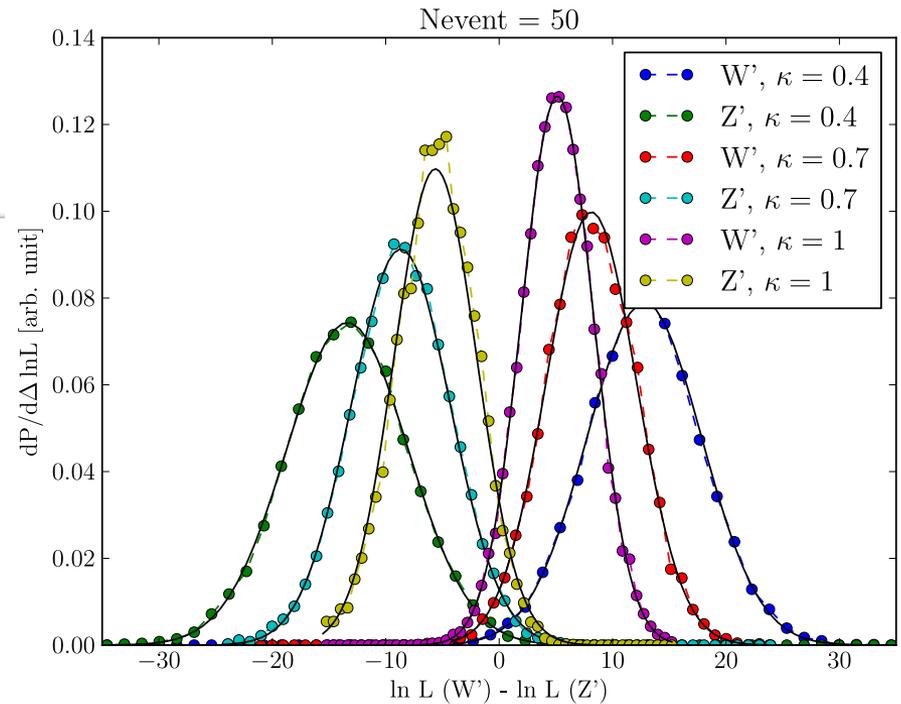
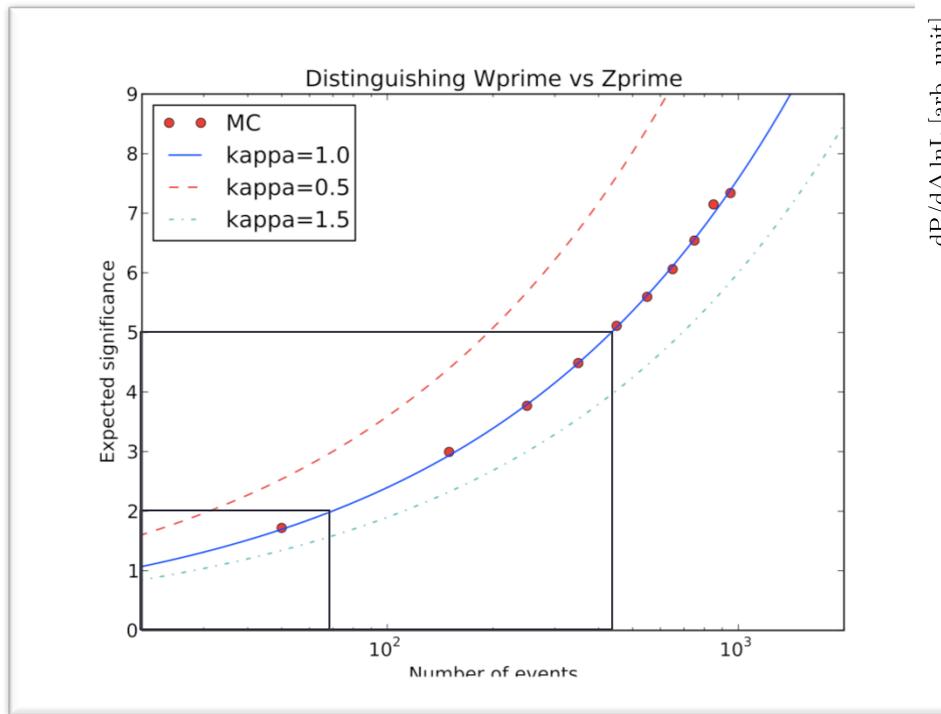
$$Q_\kappa^i = \frac{1}{(p_T^{\text{jet}})^\kappa} \sum_{j \in \text{jet}} Q_j (p_T^j)^\kappa$$

Krohn, Lin, MDS, Waalewijn
arXiv:1209.2421



Distinguishes W' from Z'

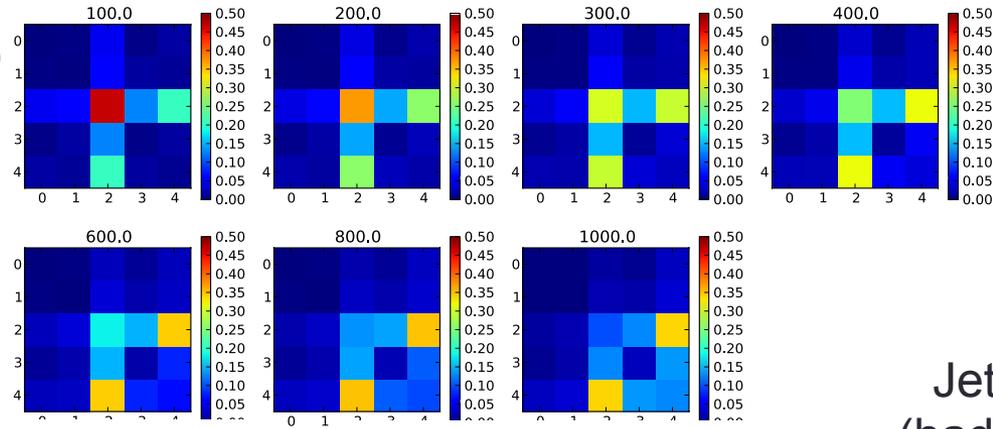
Log-likelihood distribution for 1 TeV resonance,
various κ



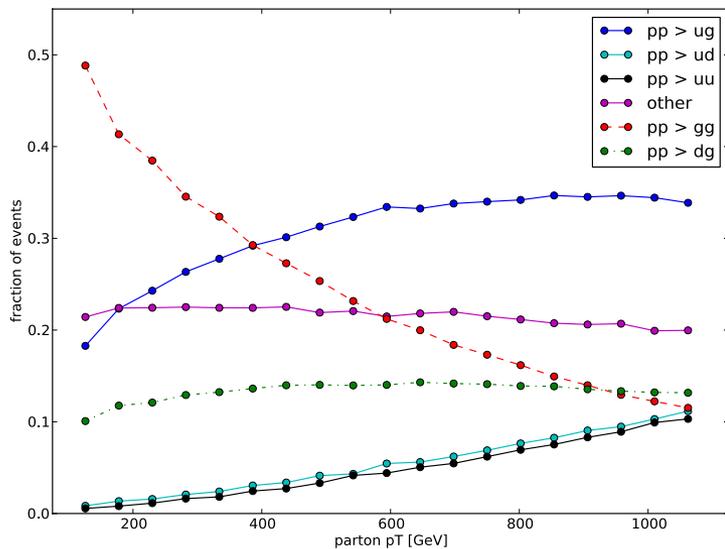
2σ with 30 events
 5σ with 200 events

Calibrate on standard model

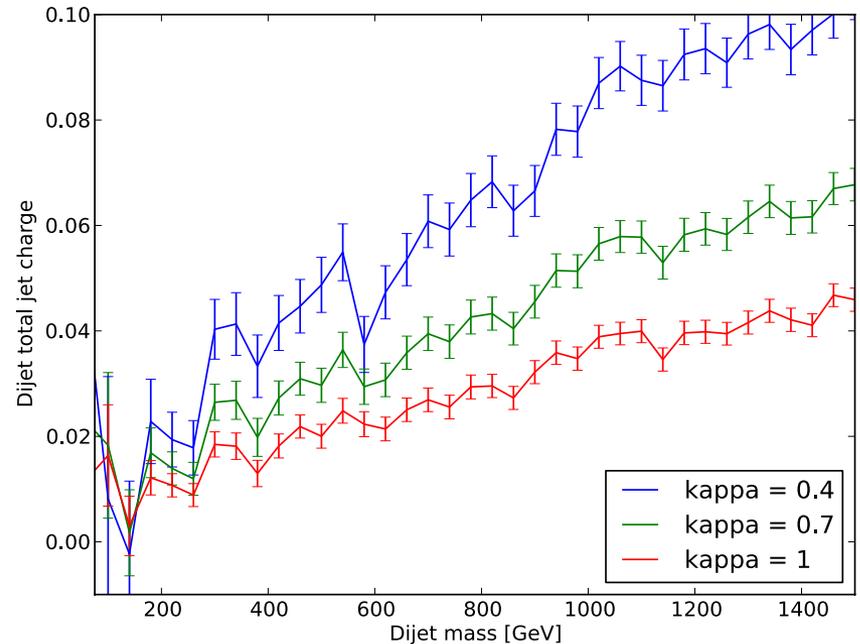
2D charges (parton level)
for different pT



Fractions
(parton level)

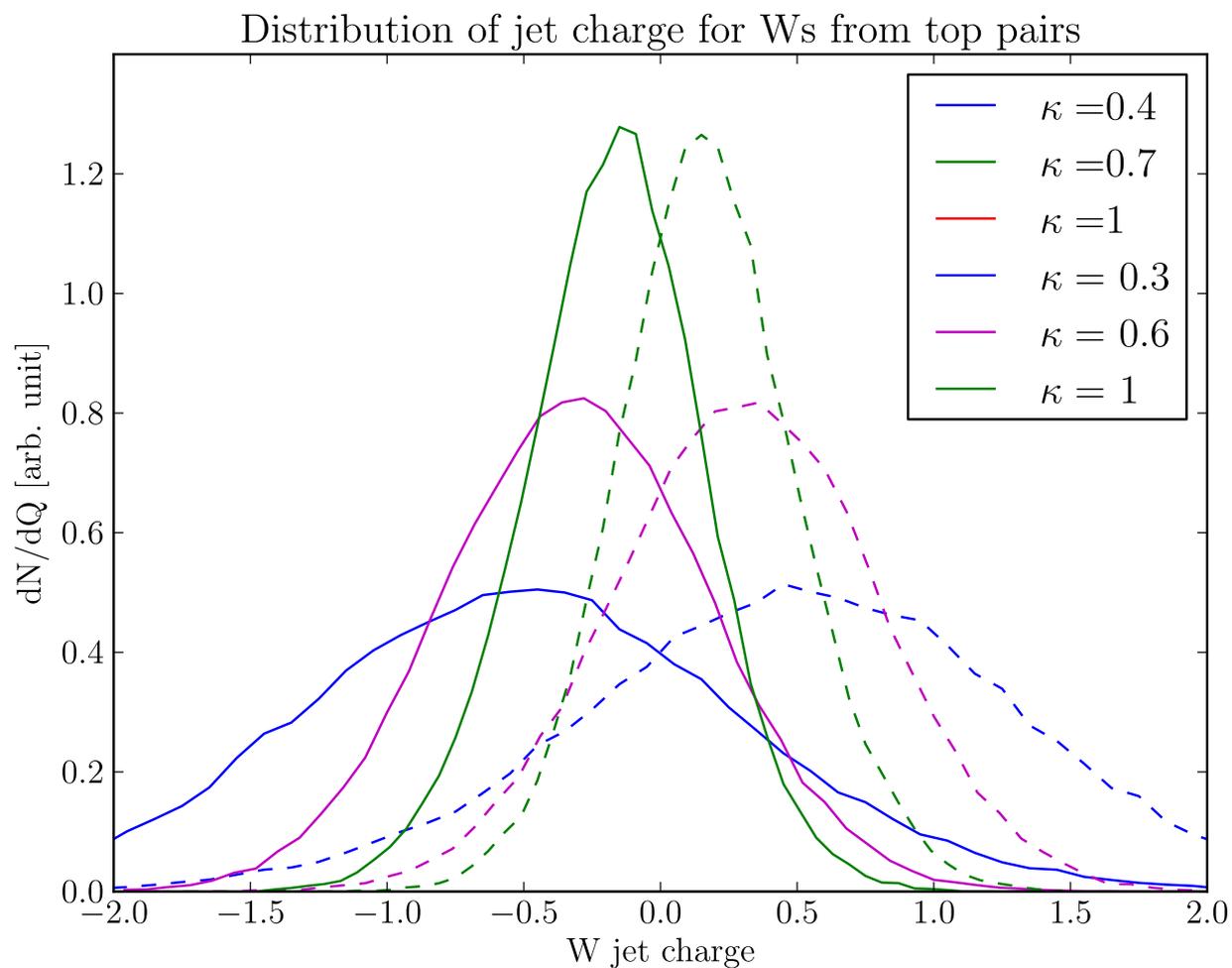


Jet charge
(hadron level)



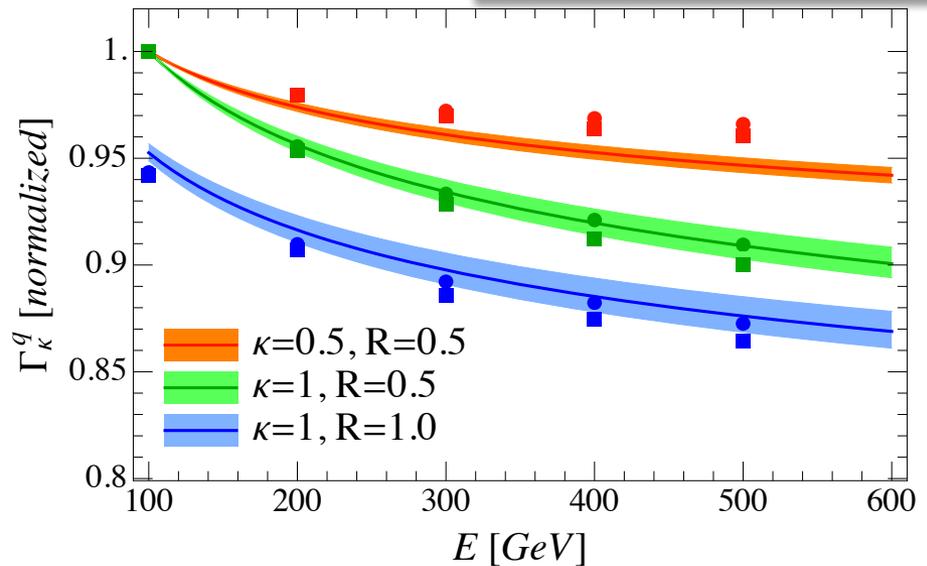
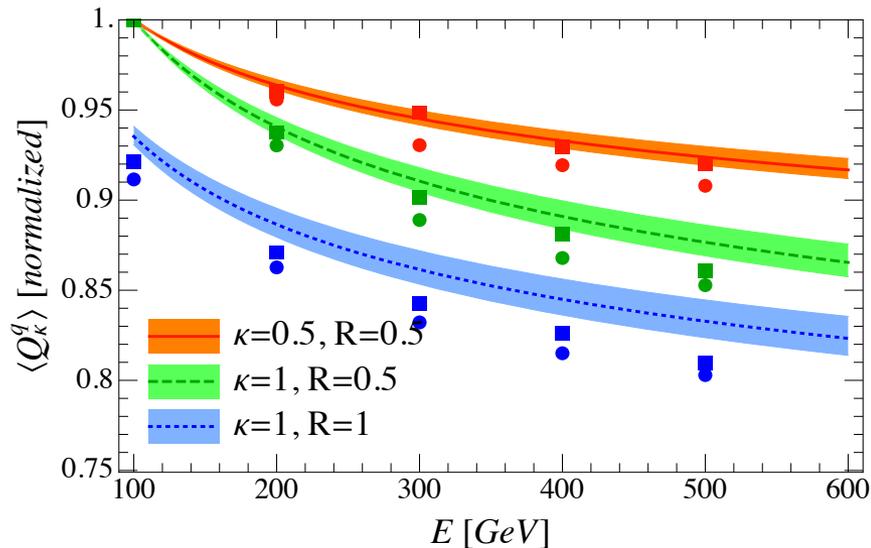
Hadronic W decays in tops

$$Q_{\kappa}^i = \frac{1}{(p_T^{\text{jet}})^{\kappa}} \sum_{j \in \text{jet}} Q_j (p_T^j)^{\kappa}$$



Mean and width are calculable

Krohn, Lin, MDS, Waalewijn
arXiv:1209.2421



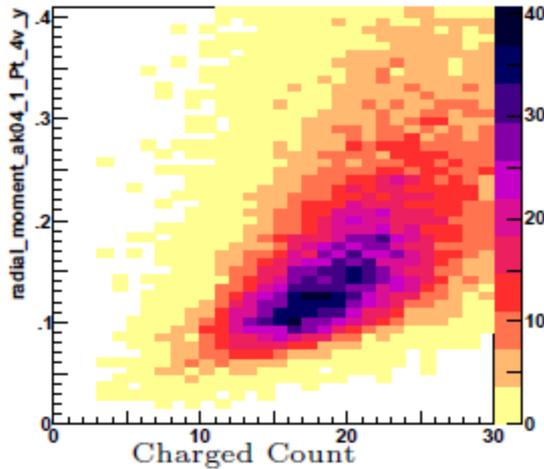
- Moments of charge distribution calculable from moments of fragmentation functions
- Evolution of these moments can be done precisely in QCD

Please measure these moments!

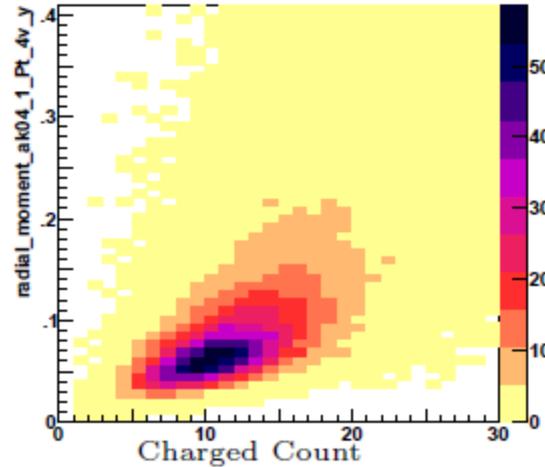
BACKUP SLIDES

Best pair works pretty good

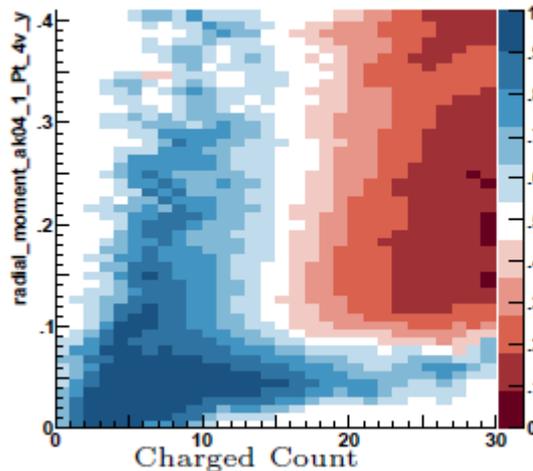
Gluon



Quark



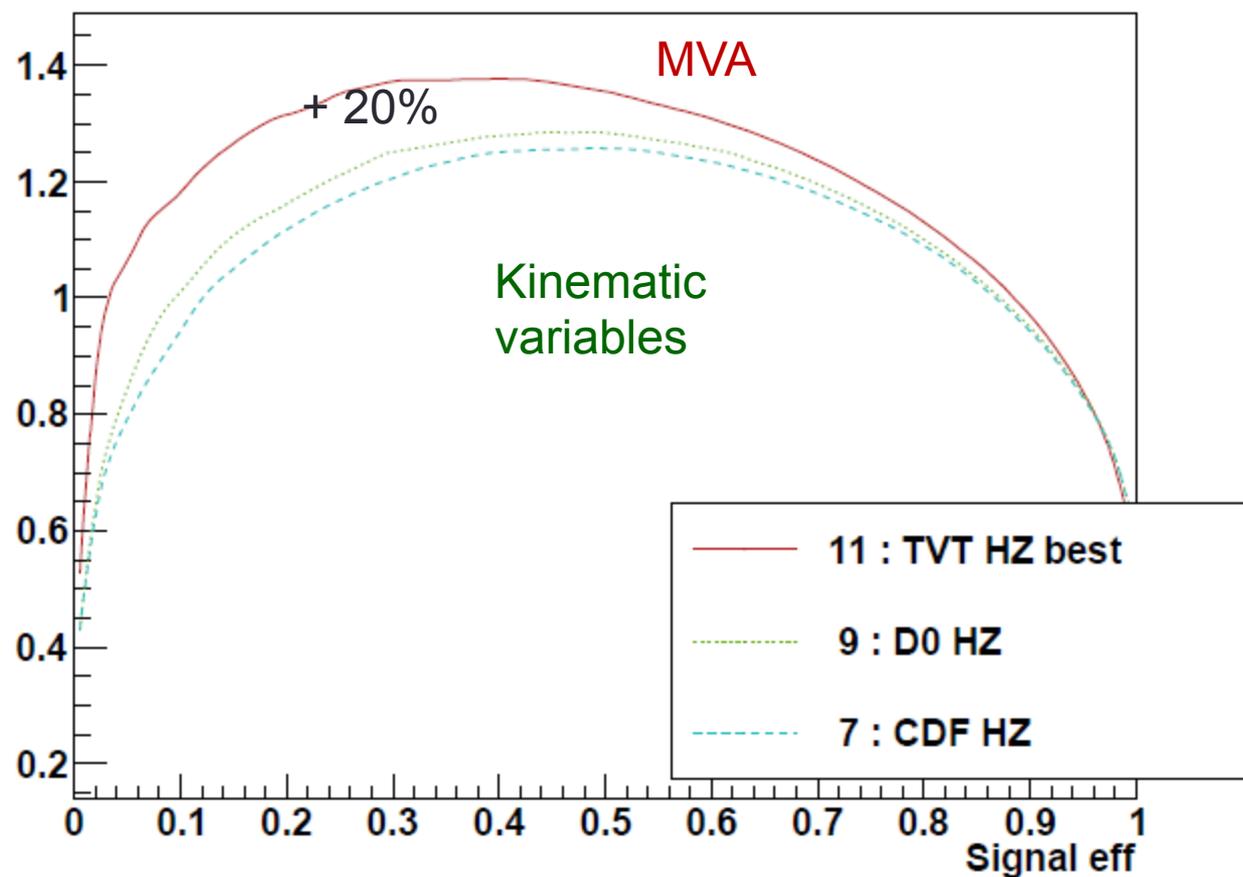
Likelihood: $q/(q + g)$



- Can cut on single variable
Girth x Multiplicity

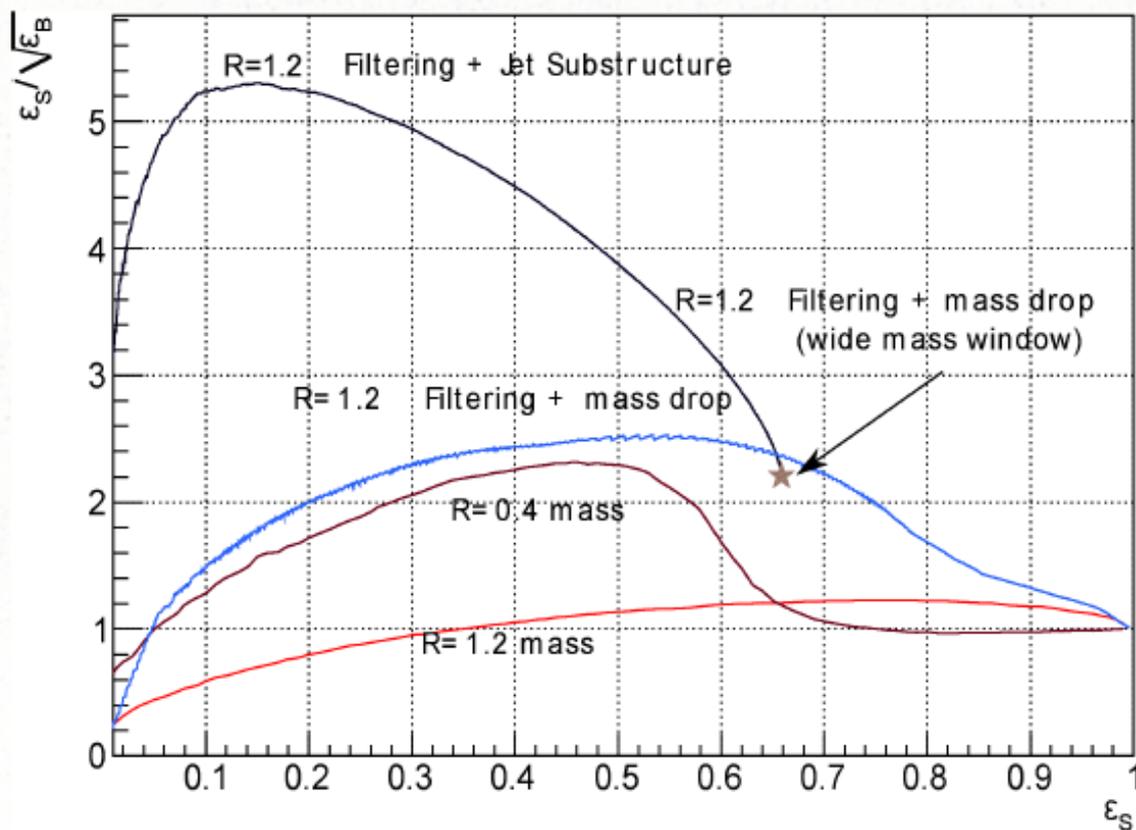
MVA POWERFUL FOR HIGGS SEARCH

TVT HZ : Significance



Every little bit helps

Optimize W tagging



7 MC insensitive variables

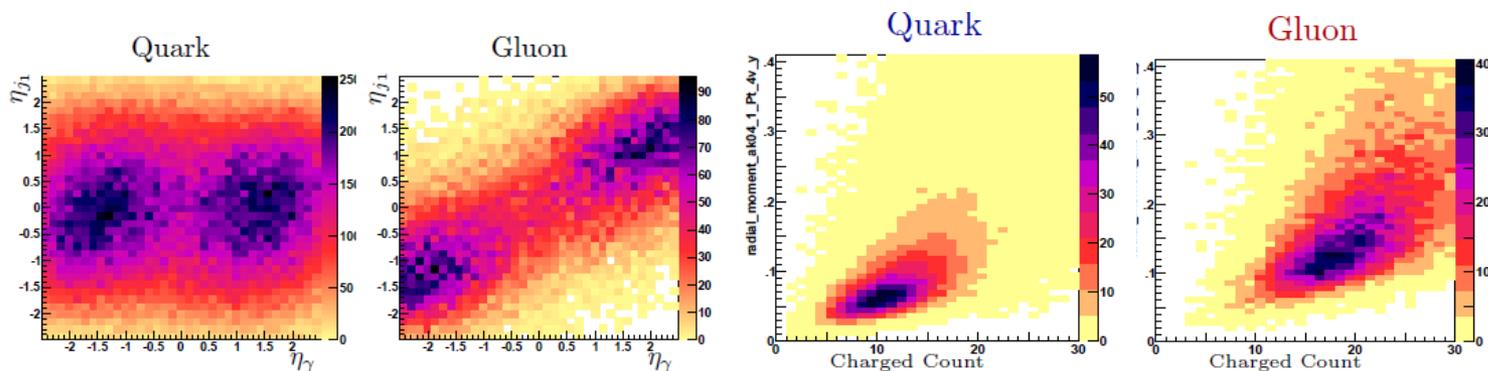
1. Jet mass with $R=0.5$
2. Jet mass with $R=0.4$
3. Filtered Jet mass
4. Mass of hardest subjet, from filtering
5. Mass of second hardest subjet, from filtering
6. Ratio of the p_T 's of the two hardest subjets
7. Planar Flow

This is the **ultimate goal** of W-tagging

Challenge: can fewer variables do as well?

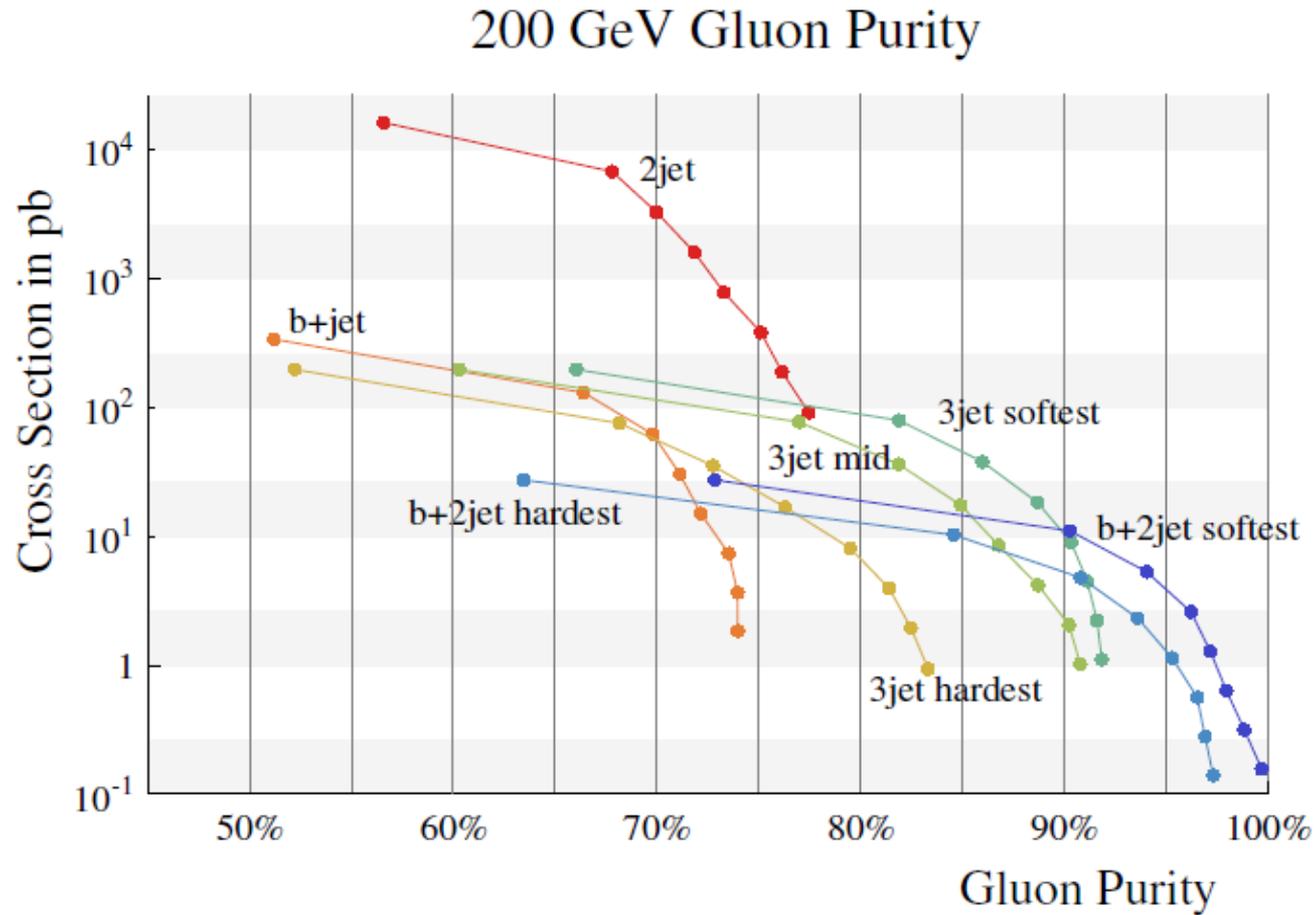
General observations

- For matrix-element level (fixed # dof)
 - BDT much **easier to implement** than matrix element method
 - MVA kinematic discriminants can be **similar to cutting on one smart variable** (e.g. in finding pure samples of Quark and Gluon jets)
- For showered samples (W-tagging, HZ)
 - **Subtle correlations** make **thinking difficult**
 - Some discriminants (like pull) **don't work on their own** but **work well as the 5th or 6th variable** added to a BDT
 - Sometimes **few variables are enough** (e.g. Quark vs Glue)
 - Sometimes **many variables are needed** (e.g. W-tagging)
- We need data on 2d correlations!!



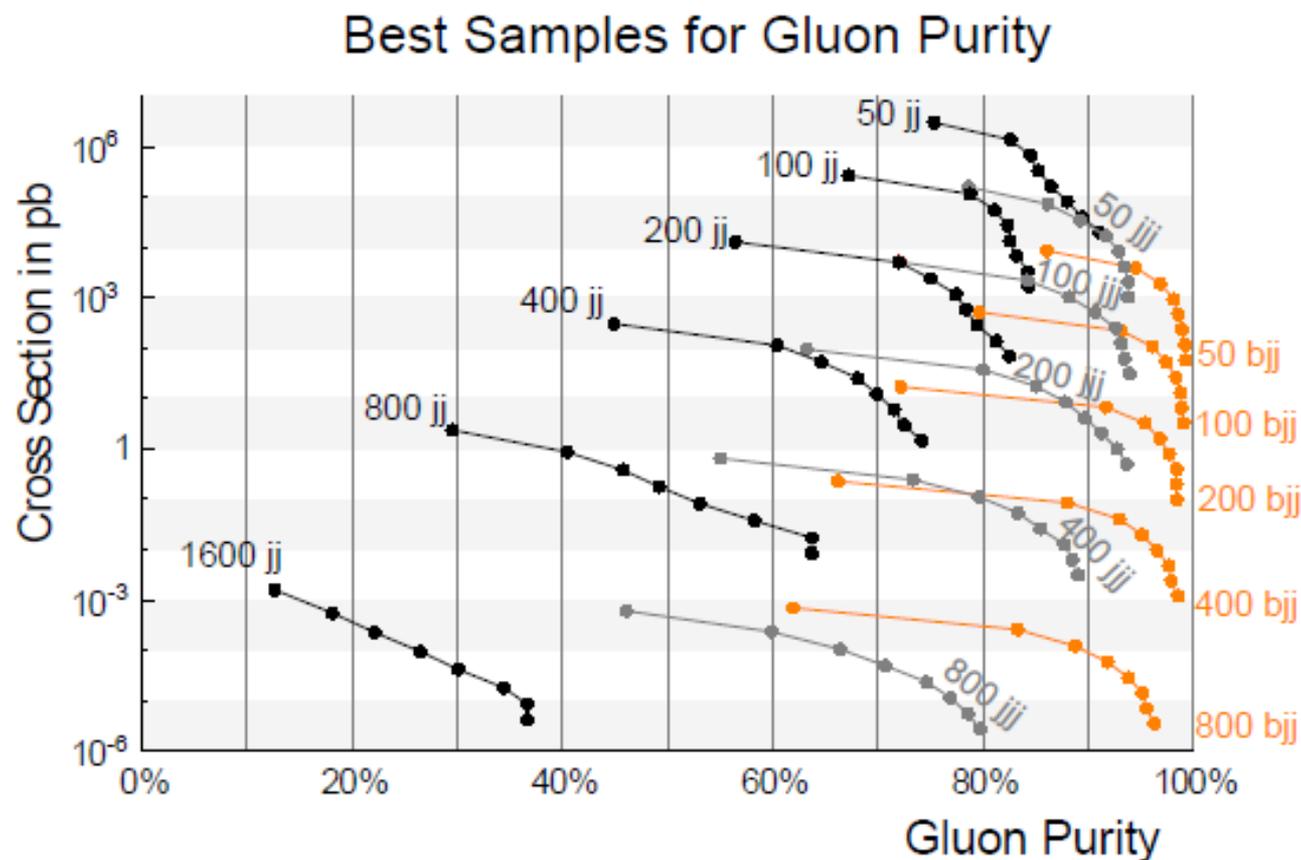
Most useful
with **pure
samples**
(quark, glue,
hadronic-W,
hadronic-top)

What about pure gluons?



b+2 jets or trijets look promising

Throw it at the BDT



- Now try to find a single variable that works as well...

Finding Pure Gluon jets

Trijet Sample with Different Kinematic Cuts

