

# Transverse Beam Dynamics

JUAS tutorial 4 (solutions)

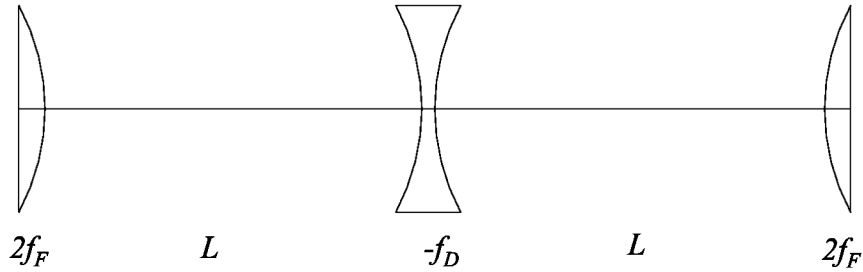
18 January 2013

## 1 Exercise: chromaticity in a FODO cell

Consider a ring made of  $N$  identical FODO cells with equally spaced quadrupoles. Assume that the two quadrupoles are both of length  $l_q$ , but their strengths may differ.

### 1.1 Calculate the maximum and the minimum betatron function in the FODO cell. (*Use the thin-lens approximations*)

**Answer:** First we calculate the transfer matrix for a FODO cell (see figure). We start from the center of the focusing quadrupole where the betatron function is maximum:



This exercise considers a general case where  $f_F$  is not necessarily equal to  $f_D$ . Using the thin lens approximation for the FODO cell with drifts of length  $L$  we get the following matrix:

$$\begin{aligned}
 M_{cell} &= \begin{pmatrix} 1 & 0 \\ -\frac{1}{2f_F} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ \frac{1}{f_D} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ -\frac{1}{2f_F} & 1 \end{pmatrix} \\
 &= \begin{pmatrix} 1 - L(\frac{1}{f_F} - \frac{1}{f_D} + \frac{L}{2f_F f_D}) & 2L + \frac{L^2}{f_D} \\ \frac{1}{f_D} - \frac{1}{f_F}(1 - \frac{L}{2f_F} + \frac{L}{f_D} - \frac{L^2}{4f_F f_D}) & 1 - L(\frac{1}{f_F} - \frac{1}{f_D} + \frac{L}{2f_F f_D}) \end{pmatrix}
 \end{aligned} \tag{1}$$

REMEMBER that in terms of betatron functions and phase advance the matrix of a FODO cell is given by:

$$M_{cell} = \begin{pmatrix} \cos \mu + \alpha \sin \mu & \beta \sin \mu \\ -\gamma \sin \mu & \cos \mu - \alpha \sin \mu \end{pmatrix} \tag{2}$$

Since  $\beta$  is maximum at the center of the focusing quadrupole:  $\alpha = -\beta'/2 = 0$ , and we can also write:

$$M_{cell} = \begin{pmatrix} \cos \mu & \beta \sin \mu \\ -\frac{\sin \mu}{\beta} & \cos \mu \end{pmatrix}$$

Then, doing Eq. (1) equal to Eq. (2) we obtain:

$$\cos \mu = \frac{1}{2} \text{tr}(M_{cell}) = 1 + \frac{L}{f_D} - \frac{L}{f_F} - \frac{L^2}{2f_D f_F} = 1 - 2 \sin^2 \frac{\mu}{2}$$

or

$$2 \sin^2 \frac{\mu}{2} = \frac{L}{f_F} - \frac{L}{f_D} + \frac{L^2}{2f_D f_F} \quad (3)$$

Here we have applied the following trigonometric relation:  $\cos \mu = \cos(\frac{\mu}{2} + \frac{\mu}{2}) = \cos^2 \frac{\mu}{2} - \sin^2 \frac{\mu}{2} = 1 - 2 \sin^2 \frac{\mu}{2}$ .

The maximum for the betatron function  $\beta_{max}$  will occur at the focusing quadrupole. Since Eq. (1) is for a periodic cell starting at the center of the focusing quadrupole, the  $m_{12}$  component of the matrix gives us

$$\beta_{max} \sin \mu = 2L + \frac{L^2}{f_D}$$

Rearranging things:

$$\beta_{max} = \frac{2L + \frac{L^2}{f_D}}{\sin \mu}$$

On the other hand, the minimum for the betatron function will occur at the defocusing quadrupole position. Therefore, interchanging  $f_F$  with  $-f_D$  for a FODO cell gives:

$$\beta_{min} = \frac{2L - \frac{L^2}{f_F}}{\sin \mu}$$

## 1.2 Calculate the natural chromaticities for this machine.

**Answer:**

Let us remember the definition of natural chromaticity. The so-called “natural” chromaticity is the chromaticity that derives from the energy dependence of the quadrupole focusing, i.e. the chromaticity arising only from quadrupoles. The chromaticity is defined in the following way:

$$\xi = \frac{\Delta Q}{\Delta p/p_0} \quad (4)$$

where  $\Delta Q$  is the tune shift due to the chromaticity effects and  $\Delta p/p_0$  is the momentum offset of the beam or the particle with respect to the nominal momentum  $p_0$ .

The natural chromaticity is defined as (remember from the lecture):

$$\xi_N = -\frac{1}{4\pi} \oint \beta(s) k(s) ds \quad (5)$$

Sometimes, especially for small accelerators, the chromaticity is normalized to the machine tune  $Q$  and defined also as:

$$\xi = \frac{\Delta Q/Q}{\Delta p/p_0} \quad (6)$$

$$\xi_N = -\frac{1}{4\pi Q} \oint \beta(s) k(s) ds \quad (7)$$

For this exercise, either you decide to use Eq. (5) or Eq. (7) it is fine! From now on let me use Eq. (7):

$$\begin{aligned}
\xi_N &= -\frac{1}{4\pi Q} \oint \beta(s)k(s)ds \\
&= -\frac{1}{2N_{cell}\mu} \times N_{cell} \int_{cell} \beta(s)k(s)ds \\
&= -\frac{1}{2\mu} \sum_{i \in \{quads\}} \beta_i(kl_q)_i
\end{aligned}$$

Here we have used  $Q = (N_{cell}\mu)/(2\pi)$  and the following approximation valid for thin lens:

$$\int_{cell} \beta(s)k(s)ds \simeq \sum_{i \in \{quads\}} \beta_i(kl_q)_i$$

where we sum over each quadrupole  $i$  in the cell. In the case of the FODO cell we have two half focusing quadrupoles and one defocusing quadrupole. Taking into account that  $(kl_q)_i = 1/f_i$ , we have:

$$\begin{aligned}
\xi_N &\simeq -\frac{1}{2\mu} \sum_{i \in \{quads\}} \beta_i(kl_q)_i \\
&= -\frac{1}{2\mu} \left[ \beta_{max} \left( \frac{1}{2f_F} \right) + \beta_{min} \left( -\frac{1}{f_D} \right) + \beta_{max} \left( \frac{1}{2f_F} \right) \right] \\
&= -\frac{1}{2\mu} \left[ \beta_{max} \left( \frac{1}{f_F} \right) + \beta_{min} \left( -\frac{1}{f_D} \right) \right] \\
&= -\frac{1}{2\mu \sin \mu} \left[ \left( 2L + \frac{L^2}{f_D} \right) \frac{1}{f_F} - \left( 2L - \frac{L^2}{f_F} \right) \frac{1}{f_D} \right] \\
&= -\frac{L}{\mu \sin \mu} \left[ \frac{1}{f_F} - \frac{1}{f_D} + \frac{L}{f_F f_D} \right]
\end{aligned}$$

### 1.3 Show that for short quadrupoles, if $f_F \simeq f_D$ ,

$$\xi_N \simeq -\frac{2 \tan \frac{\mu}{2}}{\mu}$$

**Answer:** If  $f_F \simeq f_D$ , we have

$$\begin{aligned}
\xi_N &\simeq -\frac{1}{\mu \sin \mu} \frac{L^2}{f_F f_D} \\
&= -\frac{1}{2\mu \sin \frac{\mu}{2} \cos \frac{\mu}{2}} 4 \sin^2 \frac{\mu}{2}
\end{aligned}$$

where we do  $\sin \mu = \sin(\frac{\mu}{2} + \frac{\mu}{2}) = 2 \sin \frac{\mu}{2} \cos \frac{\mu}{2}$   
and considering Eq. (3):  $4 \sin^2 \frac{\mu}{2} = \frac{L^2}{f_F f_D}$   
we finally obtain

$$\xi_N \simeq -\frac{2 \tan \frac{\mu}{2}}{\mu}$$

## 2 Exercise: measurement of Twiss parameters

One of the possible ways to determine experimentally the Twiss parameters at a given point makes use of a so-called quadrupole scan. One can measure the transverse size of the beam in a profile monitor, called Wire Beam Scanner (WBS), located at a distance  $L$  downstream a focusing quadrupole, as a function of the normalized gradient in this

quadrupole. This allows to compute the emittance of the beam, as well as the  $\beta$ - and the  $\alpha$ - functions at the entrance of the quadrupole.

Let's consider a quadrupole  $Q$  with a length of  $l = 20$  cm. This quadrupole is installed in an electron transport line where the particle momentum is  $300$  MeV/ $c$ . At a distance  $L = 10$  m from the quadrupole the transverse beam size is measured with a WBS, for various values of the current  $I_Q$ . The maximum value of the quadrupole gradient  $G$  is obtained for a current of  $100$  A, and is  $G = 1$  T/m.  $G$  is proportional to the current.

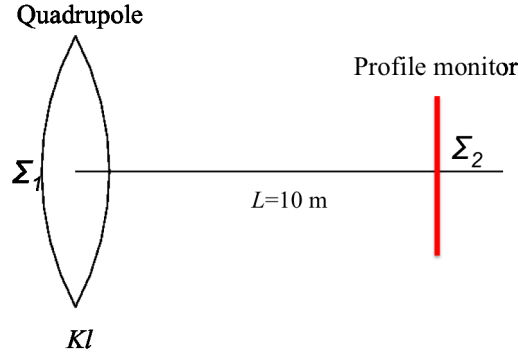
**Advice:** use thin-lens approximation.

## 2.1 How does the normalized focusing strength $K$ vary with $I_Q$ ?

**Answer:**

If  $G$  proportional to  $I_Q$ :  $G = C \cdot I_Q$  where  $C$  is the proportionality coefficient. We know that  $G = 1$  T/m when  $I_Q = 100$  A, therefore  $C = 0.01$  T/(A·m).

## 2.2 Let $\Sigma_1$ and $\Sigma_2$ be the $2 \times 2$ matrices with the twiss parameters, $\Sigma = \begin{pmatrix} \beta & -\alpha \\ -\alpha & \gamma \end{pmatrix}$ , at the quadrupole entrance and at the wire scanner, respectively.



It is worth explaining that the matrix  $\Sigma$  multiplied by the emittance  $\epsilon$  is the covariance matrix of the beam distribution:

$$\Sigma\epsilon = \begin{pmatrix} \beta\epsilon & -\alpha\epsilon \\ -\alpha\epsilon & \gamma\epsilon \end{pmatrix} = \begin{pmatrix} \langle x^2 \rangle & \langle xx' \rangle \\ \langle x'x \rangle & \langle x'^2 \rangle \end{pmatrix}$$

The transverse beam size of the beam is given by  $\sigma_x = \sqrt{\langle x^2 \rangle} = \sqrt{\beta_x \epsilon_x}$  (horizontal beam size), and  $\sigma_y = \sqrt{\langle y^2 \rangle} = \sqrt{\beta_y \epsilon_y}$  (vertical beam size). Here we will simply use the following notation:  $\sigma_1 = \sqrt{\beta_1 \epsilon}$  for the beam size (horizontal or vertical) at position 1, and  $\sigma_2 = \sqrt{\beta_2 \epsilon}$  for the beam size (horizontal or vertical) at position 2.

- Give the expression  $\Sigma_2$  as function of  $\alpha_1$ ,  $\beta_1$ , and  $\gamma_1$

**Answer:**

The matrix  $\Sigma$  propagates from position 1 to position 2 as follows:

$$\Sigma_2 = M\Sigma_1 M^T$$

where  $M$  is the transfer matrix of the system and  $M^T$  its transpose. We have:

$$\begin{aligned} \Sigma_2 &= \begin{pmatrix} \beta_2 & -\alpha_2 \\ -\alpha_2 & \gamma_2 \end{pmatrix} = \begin{pmatrix} 1 - KlL & L \\ -Kl & 1 \end{pmatrix} \begin{pmatrix} \beta_1 & -\alpha_1 \\ -\alpha_1 & \gamma_1 \end{pmatrix} \begin{pmatrix} 1 - KlL & -Kl \\ L & 1 \end{pmatrix} \\ &= \begin{pmatrix} \beta_1 L^2 (Kl)^2 + 2L(\alpha_1 L - \beta_1)Kl + \beta_1 - 2\alpha_1 L + \gamma_1 L^2 & \beta_1 L(Kl)^2 + (2\alpha_1 L - \beta_1)Kl + \gamma_1 L - \alpha_1 \\ \beta_1 L(Kl)^2 + (2\alpha_1 L - \beta_1)Kl + \gamma_1 L - \alpha_1 & \beta_1 (Kl)^2 + 2\alpha_1 Kl + \gamma_1 \end{pmatrix} \end{aligned} \quad (8)$$

- Show that  $\beta_2$  can be written in the form:  $\beta_2 = A_2 (Kl)^2 + A_1 (Kl) + A_0$
- Express  $A_0$ ,  $A_1$ , and  $A_2$  as a function of  $L$ ,  $\alpha_1$ ,  $\beta_1$ , and  $\gamma_1$

**Answer:**

We can see from Eq. (8) that:

$$\beta_2 = \beta_1 L^2 (Kl)^2 + 2L(\alpha_1 L - \beta_1) Kl + \beta_1 - 2\alpha_1 L + \gamma_1 L^2$$

and therefore:

$$\begin{aligned} A_2 &= \beta_1 L^2 \\ A_1 &= 2L(\alpha_1 L - \beta_1) \\ A_0 &= \beta_1 - 2\alpha_1 L + \gamma_1 L^2 \end{aligned}$$

**Hint** for the next questions: show that if you express  $\beta_2$  as

$$\beta_2 = B_0 + B_1 (Kl - B_2)^2$$

you have:

$$\begin{aligned} B_0 &= A_0 - A_1^2 / 4A_2^2 = L^2 / \beta_1 \\ B_1 &= A_2 = L^2 \beta_1 \\ B_2 &= -A_1 / A_2 = 1/L - \alpha_1 / \beta_1 \end{aligned}$$

**2.3 The transverse beam r.m.s. beam size is  $\sigma = \sqrt{\epsilon\beta}$ , where  $\epsilon$  is the transverse emittance. Express  $\sigma_2$  as a function of  $Kl$  and find its minimum,  $(Kl)_{\min}$ . Give the expression for  $\frac{d\sigma_2}{d(Kl)}$ .**

As we have seen in the previous questions  $\beta_2$  depends quadratically on  $Kl$ :  $\beta_2 = B_0 + B_1 (Kl - B_2)^2$ . Since  $\epsilon$  is constant, if we want to minimize  $\sigma_2$ , we have to minimize  $\beta_2$ :

$$\frac{d\beta_2}{d(Kl)} = 0 \longrightarrow 2B_1(Kl - B_2) = 0 \longrightarrow (Kl)_{\min} = B_2 = \frac{1}{L} - \frac{\alpha_1}{\beta_1} \quad (9)$$

We can write:

$$\sigma_2^2 = \beta_2 \epsilon = \frac{L^2}{\beta_1} (1 + \beta_1^2 (Kl - (Kl)_{\min})^2) \epsilon$$

Why is this useful? By means of a quadrupole scan (changing the strength of the quadrupole) we look for the strength  $Kl$  which minimizes the value  $\sigma_2^2$ . We fit a parabola to the measurements  $\sigma_2^2$  vs.  $Kl$ , and select then  $\sigma_2^2((Kl)_{\min})$ . The minimum beam size is given by:

$$\text{Min}(\sigma_2) = L \sqrt{\frac{\epsilon}{\beta_1}} = \sqrt{B_0 \epsilon} \quad (10)$$

The derivative of  $\sigma_2$  is:  $\frac{d\sigma_2}{d(Kl)} = \frac{L^2 \beta_1}{\sigma_2} (Kl - (kl)_{\min}) \epsilon$

**2.4 How does  $\sigma_2$  vary with  $Kl$  when  $|Kl - (Kl)_{\min}| \gg 1/\beta_1$  ?**

Under this condition:

$$\sigma_2^2 = \frac{L^2}{\beta_1} (1 + \beta_1^2 (Kl - (Kl)_{\min})^2) \epsilon \longrightarrow \sigma_2 \simeq L \sqrt{\beta_1 \epsilon} (Kl - (Kl)_{\min})$$

For  $|Kl - (Kl)_{\min}| \gg 1/\beta_1$ ,  $\sigma_2$  depends linearly on  $Kl$ , with slope  $\frac{d\sigma_2}{d(Kl)} = L \sqrt{\beta_1 \epsilon} = L \sigma_1$ .

## 2.5 Deduce the values of $\alpha_1$ , $\beta_1$ , and $\gamma_1$ from the measurement $\sigma_2$ , as a function of the quadrupole current $I_Q$ .

We know that

$$Kl = \frac{G \cdot l}{p/e} = \frac{C \cdot l \cdot I_Q}{p/e} = \frac{0.01[\text{T}/(\text{Am})] \cdot 0.2[\text{m}]}{(0.3[\text{GeV}]/0.3)[\text{Tm}]} \cdot I_Q = 2 \times 10^{-3} \cdot I_Q$$

If we measure  $\sigma_2$  as a function of the quadrupole current  $I_Q$ , from the minimum value we can get  $\beta_1$  (Eq. (10)), and since from the measurement we obtain  $(Kl)_{min} = 2 \times 10^{-3}(I_Q)_{min}$ , using Eq. (9) we can calculate  $\alpha_1$ . Once we know  $\beta_1$  and  $\alpha_1$ , it is then straightforward to calculate  $\gamma_1 = (1 + \alpha_1^2)/\beta_1$ .