

Space Charge and Transverse Instabilities

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special thanks - to E.Metral

SC'2013, April 18 2013, CERN

Transverse Collective Dipole Instabilities at Strong Space Charge

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Möhl-Schönauer Equation

- In 1974, D. Möhl and H. Schönauer suggested to describe coasting beam oscillations by the following equation (MSE):

$$\frac{d^2 x_i}{dt^2} + \Omega_i^2 Q_i^2 x_i + 2\Omega_0^2 Q_0 \left[Q_c \bar{x} + Q_{sc} (x_i - \bar{x}) \right] = 0.$$

lattice

wake

space charge

$$Q_{sc} = Q_{sc}(\mathbf{J}_i); \quad Q_{sc}(0) = -\frac{Nr_0}{4\pi\beta^2\gamma^3\epsilon_{rms}}.$$

action

Coherent tune shift, in a frequency domain:

$$Q_c = -i \frac{Nr_0\beta_x}{\gamma C} \frac{Z_x}{Z_0}; \quad Z_0 = \frac{4\pi}{c} = 377 \text{ Ohm}$$

MSE: Dispersion Relation, Coasting Beam

$$\int \frac{[\mathcal{Q}_c - \mathcal{Q}_{sc}(\mathbf{J})] f_x J_x d\Gamma}{\Delta\mathcal{Q}_l(\mathbf{J}, \hat{p}) + \mathcal{Q}_{sc}(\mathbf{J}) - \nu - i0} = 1;$$

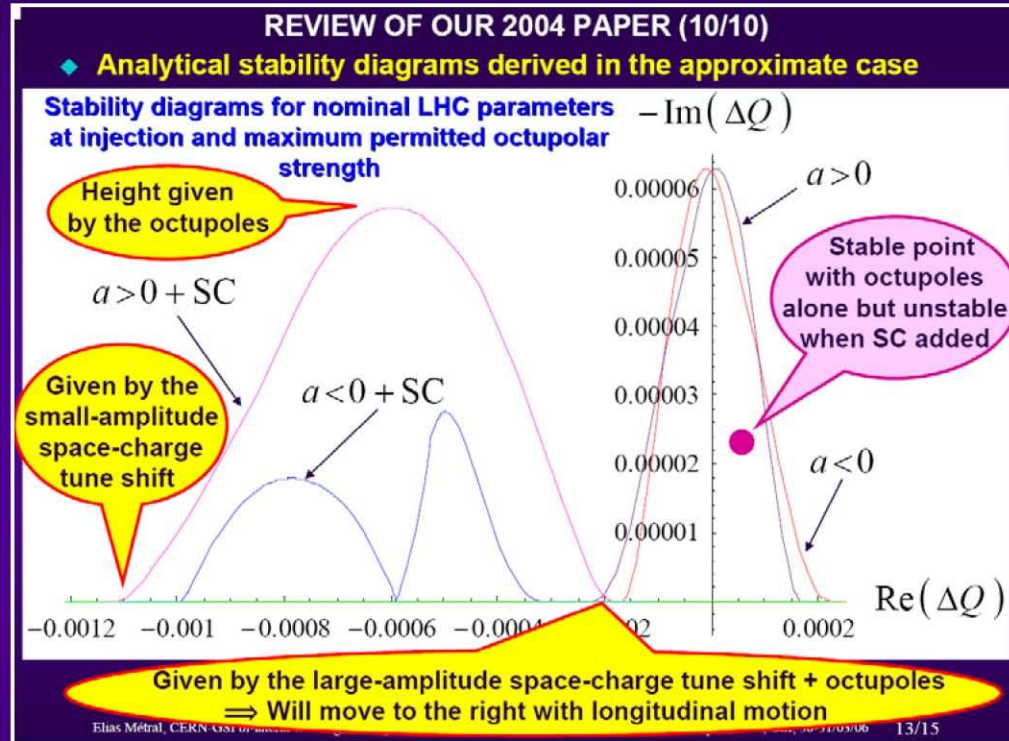
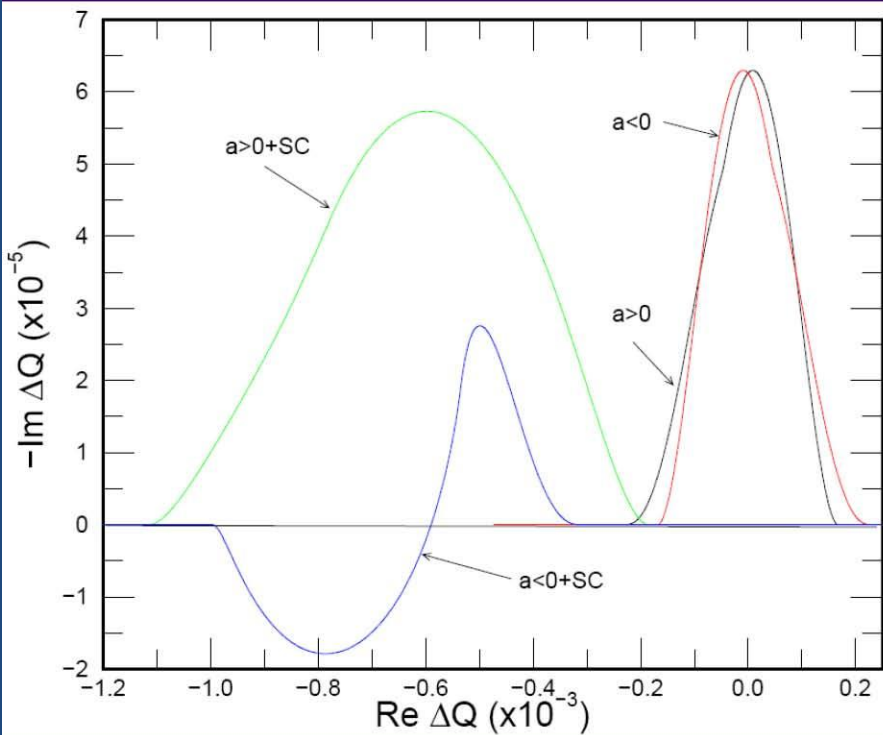
$$d\Gamma \equiv dJ_x dJ_y d\hat{p}; \quad \hat{p} = \frac{\delta p}{p};$$

$$f_x \equiv \frac{\partial f}{\partial J_x}; \quad \int f d\Gamma = 1; \quad \nu \equiv \frac{\omega}{\Omega_0} - (n + \mathcal{Q}_0).$$

Stability diagram method is applied for the stability analysis

**Result from King Ng
(12/08/06)**

Our previous result (EM & FR)



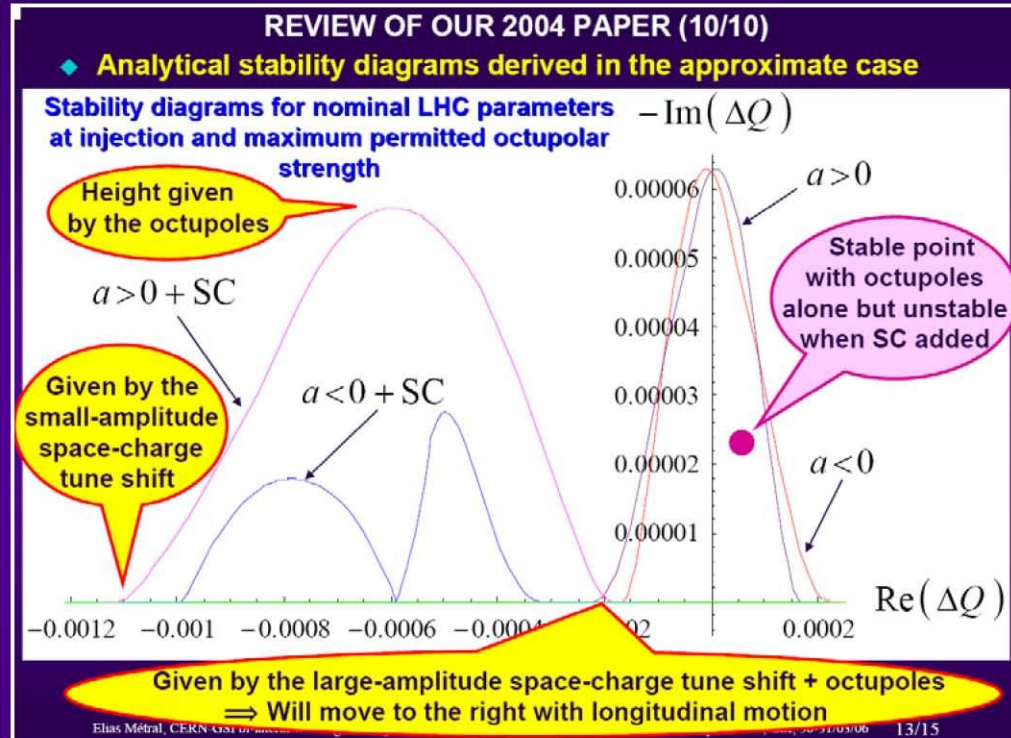
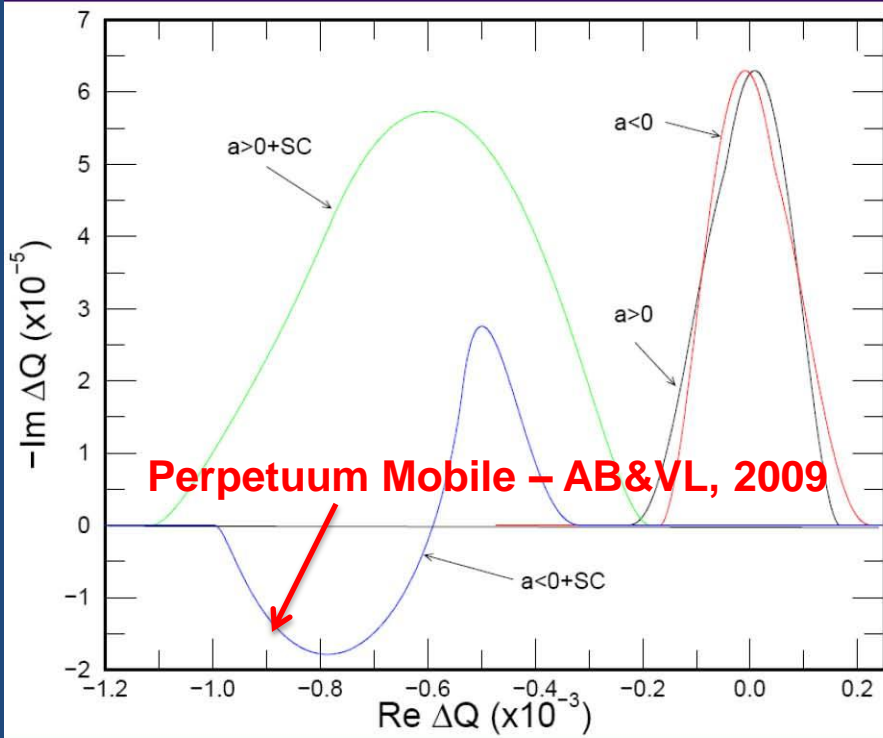
⇒ Everything is the same except for the first bump when $a < 0 + \text{SC}$ (which has the same shape but is negative)

⇒ To be checked...

Elias Métral - 2006

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MSE Applicability

$$\frac{d^2 x_i}{dt^2} + \Omega_i^2 Q_i^2 x_i + 2\Omega_0^2 Q_0 \left[Q_c \bar{x} + Q_{sc} (x_i - \bar{x}) \right] = 0.$$

lattice

wake

space charge

This equation assumes the beam cross-section does not change at oscillations:

$$Q_{sc} = Q_{sc}(\mathbf{J}_i, \chi) = Q_{sc}(\mathbf{J}_i).$$

When all the lattice tunes are same, $\Omega_i Q_i = \Omega_0 Q_0 \Rightarrow x_i(t) = \bar{x}(t)$, this assumption is correct.

Thus, MSE requires **lattice tune spread to be small enough**:

$$\delta(\Omega_i Q_i) \ll \Omega_0 Q_{sc}$$

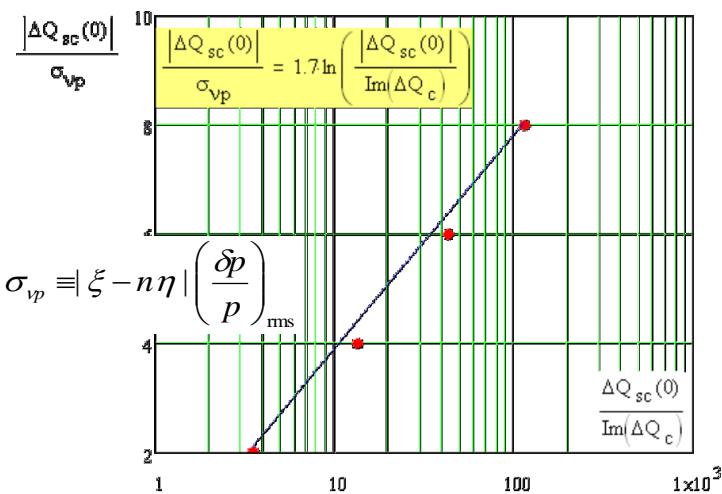
Instability Thresholds, Coasting Beam

$$\int \frac{[Q_c - Q_{sc}(\mathbf{J})] f_x J_x d\Gamma}{\Delta Q_l(\mathbf{J}, \hat{p}) + Q_{sc}(\mathbf{J}) - \nu - i0} = 1;$$

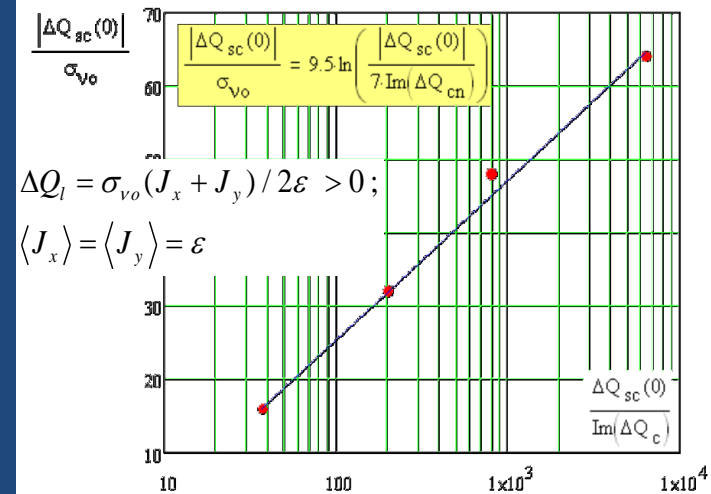
$$d\Gamma \equiv dJ_x dJ_y d\hat{p}; \quad \hat{p} = \frac{\delta p}{p};$$

$$f_x \equiv \frac{\partial f}{\partial J_x}; \quad \int f d\Gamma = 1; \quad \nu \equiv \frac{\omega}{\Omega_0} - (n + Q_0).$$

Chromatic threshold

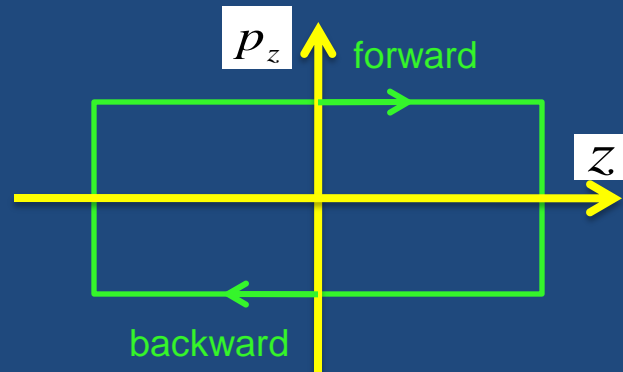


Octupolar threshold



Square Well Model (SWM)

- For a square potential well and KV transverse distribution, the head-tail modes with space charge were described by Mike Blaskiewicz (1998).
- For the air-bag distribution, there are two particle fluxes in the synchrotron phase space:



- Since $Q_{sc} = \text{const}$, MSE is easier to solve in this case.

SWM: coherent tunes, no wakes

general result:

$$v_{k\pm} = v_b - \frac{Q_{sc}}{2} \pm \sqrt{\frac{Q_{sc}^2}{4} + k^2 Q_s^2} \quad ; \quad k = 0, 1, 2, \dots$$

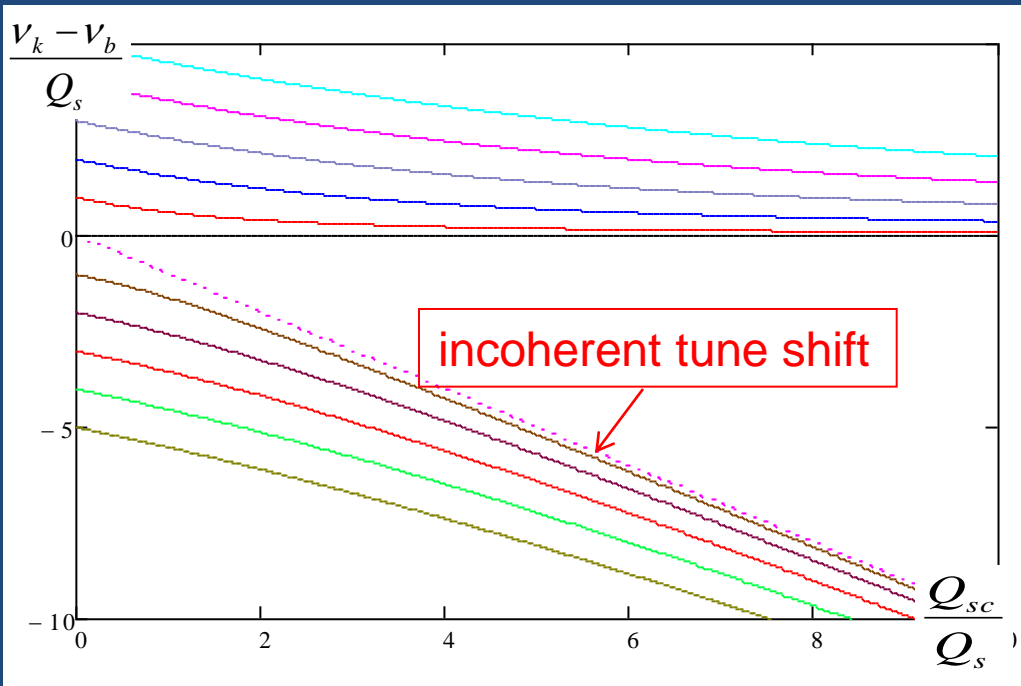
small space charge:

$$v_k = v_b + k Q_s - \frac{Q_{sc}}{2} \quad ; \quad k = \pm 1, \pm 2, \dots$$

high space charge:

$$v_{k+} = v_b + \frac{k^2 Q_s^2}{Q_{sc}} \quad ; \quad k = 0, 1, 2, \dots$$

$$v_{k-} = v_b - Q_{sc} - \frac{k^2 Q_s^2}{Q_{sc}}$$



At high space charge, the + and - fluxes oscillate in phase for the positive modes and out of phase for the negative modes.

Only positive modes matter for high space charge.

SWM: Landau damping

- For the square-well model, the dispersion equation is similar to the coasting beam case, except the chromaticity is dropped (Blaskiewicz, 2003; Burov, 2009):

$$-\int \frac{Q_{sc}(\mathbf{J}) [Q_{sc}(\mathbf{J}) + \nu] f_x J_x d\Gamma}{[Q_{sc}(\mathbf{J}) - \Delta Q_l(\mathbf{J}) + \nu + i0]^2 - (kQ_s)^2} = 1;$$
$$d\Gamma \equiv dJ_x dJ_y dQ_s; \quad f_x \equiv \frac{\partial f}{\partial J_x}; \quad \int f d\Gamma = 1;$$

- Thus, for the resonant particles

$$k\Delta Q_s + \Delta Q_l = Q_{sc} \cdot$$

- For the strong space charge, density of these particle is low, so Landau damping is suppressed.

MSE for General Bunched Beam

- After a substitution $x_i(\theta) = y_i(\theta) \exp(-i\zeta\tau_i(\theta))$ with a new variable y ,

$$\zeta = -\xi/\eta, \quad \eta = \gamma_i^{-2} - \gamma^{-2}, \quad \xi = dQ_x / d(\Delta p / p),$$

the chromatic term disappears from MSE, going instead into the wake term (no octupoles!):

$$\dot{y}_i(\theta) = iQ_{sc}(\tau_i(\theta)) [y_i(\theta) - \bar{y}(\theta, \tau_i(\theta))] - i\kappa \hat{\mathbf{W}}\bar{y}$$

$$\kappa = \frac{r_0 R}{4\pi\beta^2 \gamma Q_b};$$

$$\hat{\mathbf{W}}\bar{y} = \int_{\tau}^{\infty} W(\tau - s) \exp(i\zeta(\tau - s)) \rho(s) \bar{y}(s) ds.$$

- Thus, for no-wake case, the bunched beam modes do not depend on the chromaticity, except the head-tail modulation $\propto \exp(-i\zeta\tau)$.
- Applicable when $Q_{sc} \gg kQ_s$, all other tune shifts

MSE, Arbitrary Bunch

2nd order ordinary IDE follows (A. Burov, 2009; Balbekov, 2009):

$$\frac{d}{d\tau} \left(u^2 \frac{d\bar{y}}{d\tau} \right) + \nu_k Q_{sc} \bar{y} = \kappa Q_{sc} \hat{W} \bar{y}; \quad u^2 \equiv \frac{\int_{-\infty}^{\infty} v^2 f(v, \tau) dv}{\int_{-\infty}^{\infty} f(v, \tau) dv}; \quad \bar{y}'(\pm\infty) = 0.$$

$$\hat{W} \bar{y} = \int_{\tau}^{\infty} W(\tau - s) \exp(i\zeta(\tau - s)) \rho(s) \bar{y}(s) ds.$$

$$Q_{sc} = Q_{sc}(\tau) \quad \text{is cross-section averaged.}$$

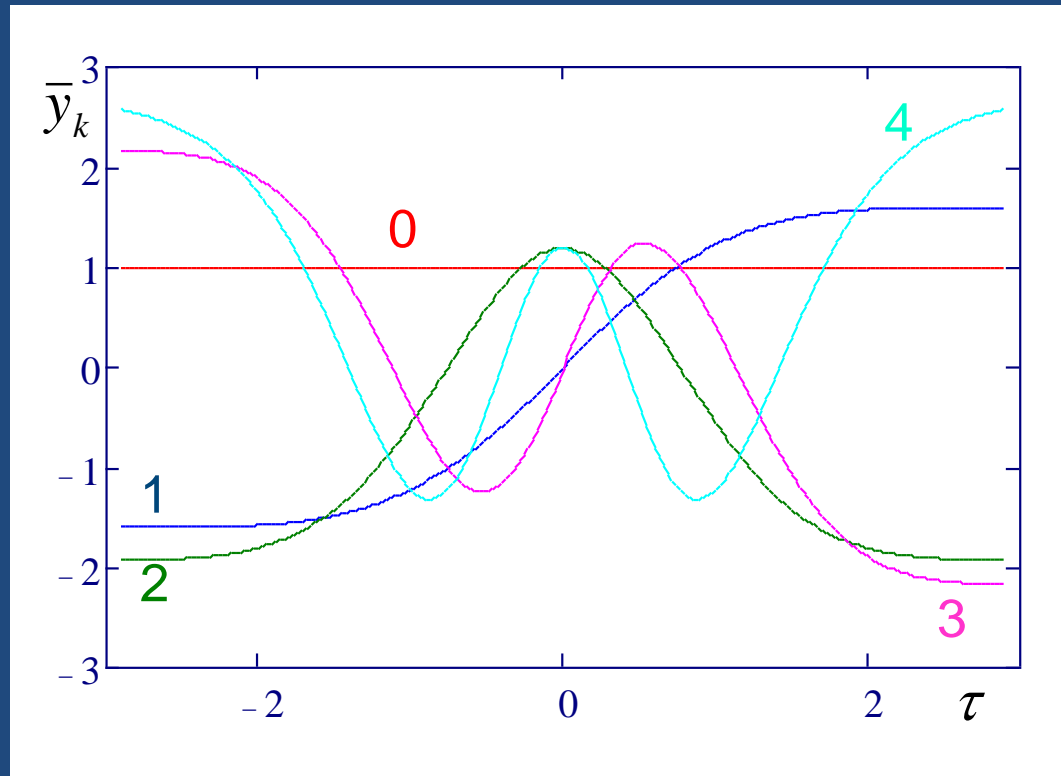
Damper can be treated as an imaginary/complex wake.

Without wake, the orthogonality condition is satisfied:

$$\int d\tau \rho(\tau) \bar{y}_i(\tau) \bar{y}_j(\tau) = \delta_{ij}$$

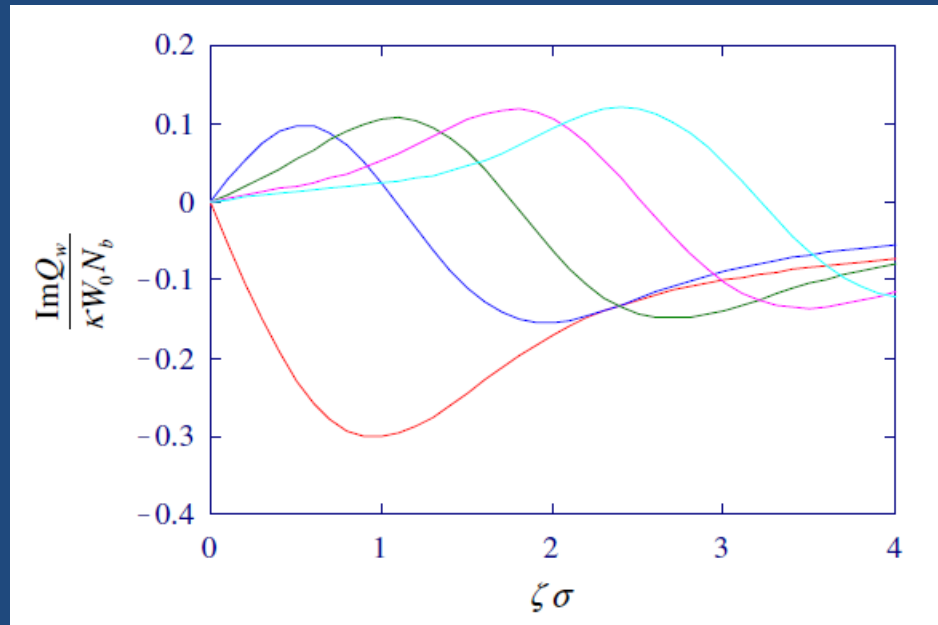
With wake, these functions serve as a complete orthonormal basis

No-wake (space charge only) modes, Gaussian bunch



These modes do not look too different from no-space charge case. The only significant difference is that for strong space charge, modes are counted by a single integer, while conventional zero-space-charge modes require 2 integers: for azimuthal and radial numbers (due to their possible variations along synchrotron phase and action).

Weak Head-Tail for Strong SC



Coherent growth rates for the Gaussian bunch

with the constant wake W_0 as functions of the head-tail phase $\chi = \zeta\sigma$, for the lowest **mode 0 (red)**, **mode 1 (blue)**, **mode 2 (green)**, **mode 3 (magenta)**, and **mode 4 (cyan)**.

The rates are in units of $N_b W_0$.

Burov, 2009

Landau Damping (LD)

- For strong space charge $Q_{sc} \gg Q_s$, particles and modes are tune-separated by Q_{sc} , so their resonance seems to be impossible.
- However, this is not generally correct, since the SC tune shift goes to 0 at the bunch tails, where this resonance may happen.
- The higher is SC, the further to the tails it happens. Thus, space charge strongly suppresses LD.
- Positive octupolar tune shift provides more LD from high transverse amplitudes.

Landau damping – results

- According to (Burov, 2009), for Gaussian bunch intrinsic LD rate is estimated as:

$$\Lambda_k \cong 0.1k^4 Q_s \left(\frac{Q_s}{Q_{sc}} \right)^3$$

(the numerical factor ~ 0.1 – a best fit of Vladimir Kornilov with his tracking simulations, 2010)

- Note: mode $k=0$ is not damped at all. It is stable though for the proper sign of the chromaticity. For coupled bunches – damper/octupoles are needed.
- With octupoles, an asymptotic estimation yields (never benchmarked so far!):

$$\Lambda_k \simeq 10 \frac{\Delta Q_{rms}^2}{Q_{sc}}.$$

Space Charge and E-Cloud

- Electron cloud generates both a destabilizing (broad-band) wake and stabilizing nonlinearity. Apparently, the latter should be higher, so e-cloud by itself should not drive a coherent instability.
- However, e-cloud nonlinearity may be partly cancelled by other nonlinearities, as it apparently happens at LHC (3-beam instability or beam-beam-beam effect? – Burov, 2013). If so, e-cloud wake drives the instability.
- If the space charge tune shift is higher than e-cloud's one, the latter is not important, so e-cloud drives instability.
- **Apparently, the beam should be stabilized with higher e-density.**
- However, e-cloud accumulation may be stopped at lower intensity by the instability itself.

Space Charge Trick

- Space charge tune shift limits beam emittances.
- However, there is a trick to reduce one of the two emittances down to “zero”, keeping another just $\sqrt{2}$ higher, and having the same space charge tune shift as for the conventional planar optics.
- This is achieved by means of circular optics.
- When needed, circular modes can be transferred to planar and back by means of skew triplets ([Derbenev, Burov & Danilov](#)).
- This trick looks extremely attractive for hadron colliders:
[A. Burov, “Circular modes for flat beams in LHC”, CERN AP Forum, Oct 1, 2012; Proc. HB’2012 workshop.](#)

Summary

- SC effects on beam transverse oscillations can be described by MSE, applicable at strong SC both for coasting and bunched beams.
- With SC, bunch modes are counted by a single integer parameter (without SC it takes 2 of them).
- The eigensystem can be found from 1D ordinary IDE.
- TMCI is suppressed by SC, but LD is suppressed as well.
- SC should be expected to provoke e-cloud instability.
- SC limit to smaller emittance can be avoided: circular modes.

Many Thanks!