

# Feedbacks @ LHC Operational experience and requirements for 7 TeV

J. Wenninger  
CERN

Courtesy of  
Sergio Cittolin



**OFB - Initial specifications**

**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

**OFB at 7 TeV**

**QFB - Performance at 3.5/4 TeV**

**QFB at 7 TeV**



- ❑ The requirements for orbit stabilization were mostly driven by collimation (to preserve the collimator hierarchy).
  - *There was no operational experience of complex multi-stage cleaning systems → made the specs a bit tricky.*
- ❑ There were a number of other local requirements, and not too well defined demands from machine protection (for example).
  - *The LHC parameters were so much pushed wrt existing machine that it was not always easy to know what would be really required !!*
- ❑ LEP experience + LHC simulations:
  - *RT feedback required for ramp and squeeze.*
  - *In other (stable) phases of the LHC cycle, orbit changes are very slow – uncritical.*

*Let's have a quick look at a MAC presentation on orbit FB that I gave in June 2005...*

# Collimation requirements

Total tolerance on separation of primary & secondary jaw :

→ 0.6 $\sigma$  from simulation of beta-beat effect.

Split up among :

- Mechanical tolerance of jaws ~ 40  $\mu\text{m}$ .
  - Setting up tolerance
  - $\beta$ -beat
  - Orbit
- } **dynamic**  
↔ **reproducibility**  
(fill-to-fill, inside fill)

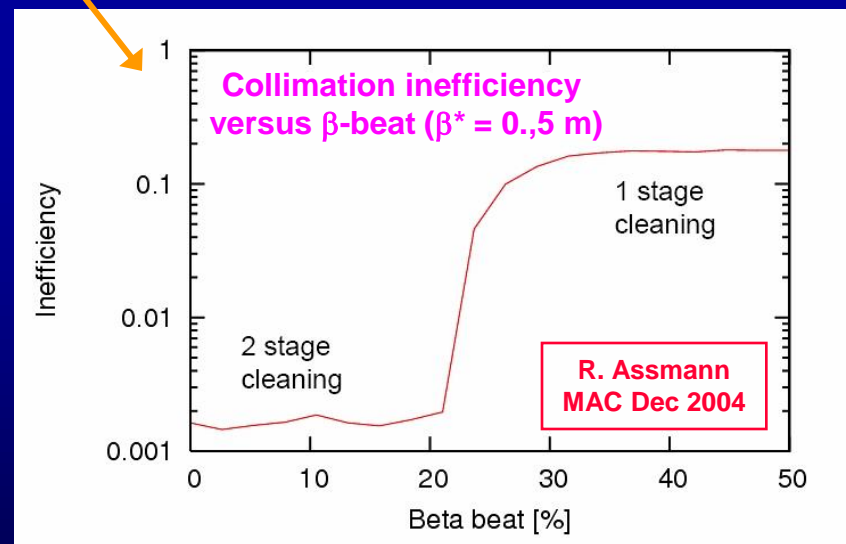
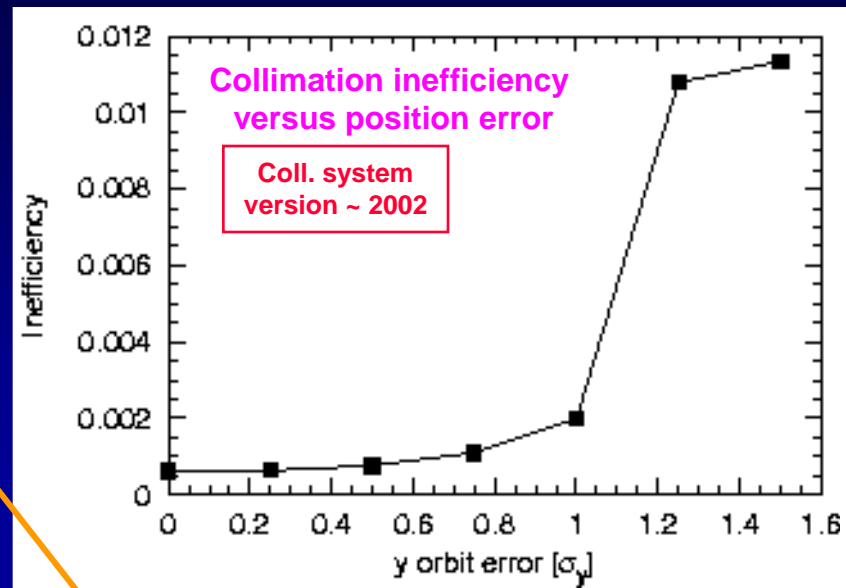
Example of *tolerance sharing* at 7 TeV :

Mech. tol	40 $\mu\text{m}$
Setup	50 $\mu\text{m}$
Orbit	50 $\mu\text{m}$
$\beta$ -beat	5 %

---

Total 0.6 $\sigma$                       160  $\mu\text{m}$   
( $\beta = 150 \text{ m}$ )

**'Conservative' : errors added linearly!**



# Local stability requirements

## Absorbers & protection devices :

- |  |                  |         |
|--|------------------|---------|
| ▪ TCDQ (prot. asynchronous beam dumps) | $<0.5\sigma$     | IR6     |
| ▪ Injection collimators & absorbers    | $\sim 0.3\sigma$ | IR2,IR8 |
| ▪ Tertiary collimators for collisions  | $\sim 0.2\sigma$ | IR1,IR5 |
- absolute numbers are in the range :  $\sim 100\text{-}200\ \mu\text{m}$

## Active systems :

*We used  $> 1\sigma$  margins ( $\leftrightarrow$  BPMs, experience)*

- |                     |                         |     |
|---------------------|-------------------------|-----|
| ▪ Transverse damper | $\sim 200\ \mu\text{m}$ | IR4 |
| ▪ Q-meter / PLL BPM | $\sim 200\ \mu\text{m}$ | IR4 |

## Performance :

- |                                 |                        |           |
|---------------------------------|------------------------|-----------|
| ▪ Collision points stability    | minimize drifts        | IR1,2,5,8 |
| ▪ TOTEM / ATLAS Lumi Roman Pots | $\sim 20\ \mu\text{m}$ | IR1,IR5   |



# Global stability requirements

## Injection protection :

- Arc aperture wrt protection devices  $<0.5\sigma \sim 0.5 \text{ mm}$

## Feed-down of multipoles (injection/ snapback) :

- Reduce perturbations from feed-downs  $<0.5 \text{ mm}$

## Electron cloud :

- Maintain beam on cleaned surface  $<1 \text{ mm} (?)$



## In summary :

*We used  $> 2\sigma$  margins: took advantage of the larger aperture wrt design ( $\sim 12\sigma$  instead of  $\sim 8\sigma$ )*

- Many tight local requirements
- Looser global requirements
- Collimation is the driving constraint behind the feedback system.
- Collimation constraints of  $\sim 50 \mu\text{m}$  may become tighter if the  $\beta$ -beat changes are larger than 5% !



**OFB - Initial specifications**

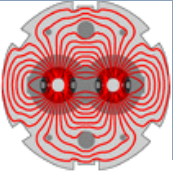
**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

**OFB at 7 TeV**

**QFB - Performance at 3.5/4 TeV**

**QFB at 7 TeV**



From Kajetan...

Beam positions  $\vec{u} = \begin{pmatrix} u_1 \\ u_2 \\ \dots \\ u_{N_M} \end{pmatrix}$ , COD kicks  $\vec{\delta} = \begin{pmatrix} \delta_1 \\ \delta_2 \\ \dots \\ \delta_{N_C} \end{pmatrix}$

$$\Delta \vec{u} = R \Delta \vec{\delta} \quad \text{SVD} \quad \Delta \vec{\delta} = R^{-1} \overbrace{(\vec{u} - \vec{u}_{\text{ref}})}^{\Delta \vec{u}}$$

Response Matrix  
(Calculated from Optics)

Pseudo-Inverse

Reference Orbit  
(= Desired Orbit)

Two main parameters  
(Both change along the cycle)





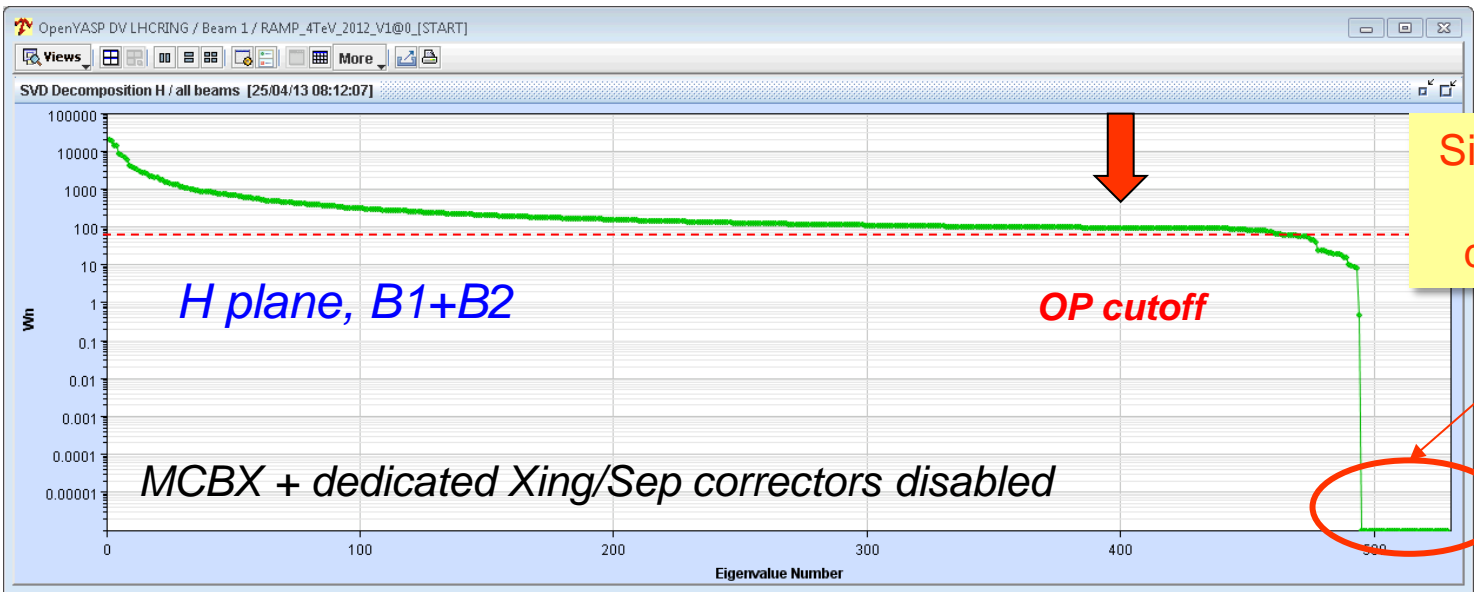
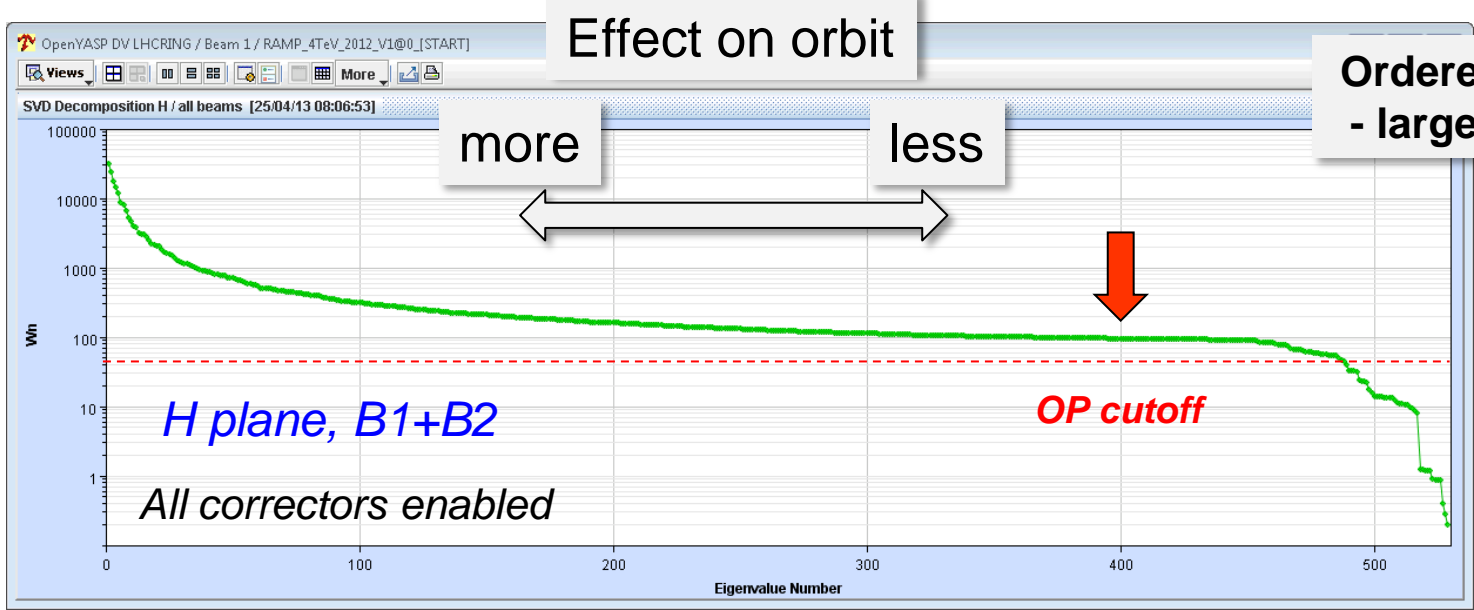
- SVD casts the solution into eigenvector / eigenvalue pairs. The correction can also be put in the form of a matrix multiplication.
  - *Well established numerical algorithm, provides flexible correction.*
- Two steps:
  - *Decomposition of the matrix – takes 20-40 seconds for a LHC matrix (size 1000 x 500). One decomposition per plane. Planes are independent.*
    - *The decomposition must be re-done whenever a BPM or corrector is added or removed. In good cases only once for a given optics.*
  - *Correction is in the form of Matrix x Vector multiplication – very fast (~ms). Simplest possible form of correction !!!*

$$\Delta \vec{\theta} = \mathbf{R}^{-1} \Delta \vec{u}$$

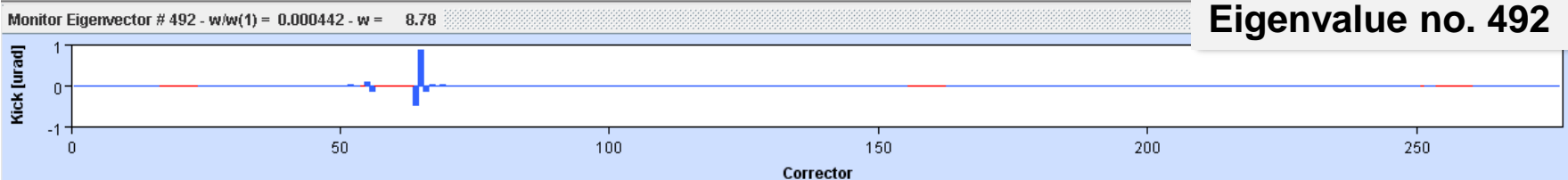
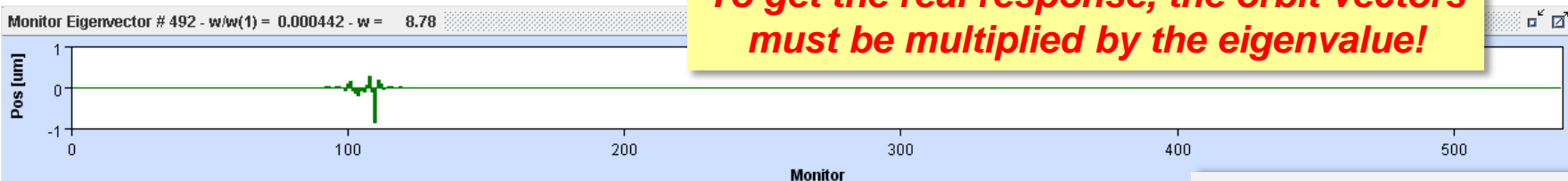
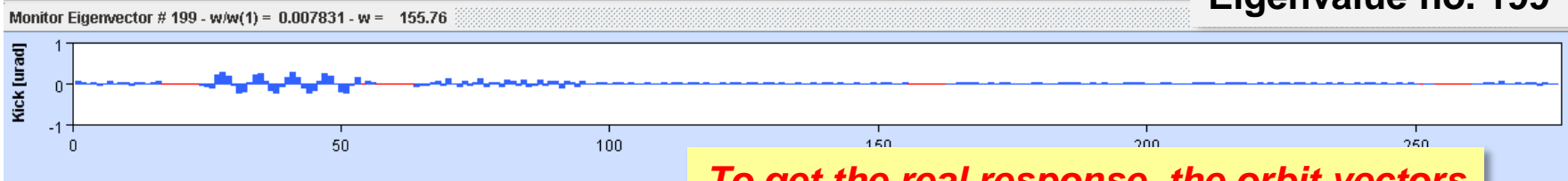
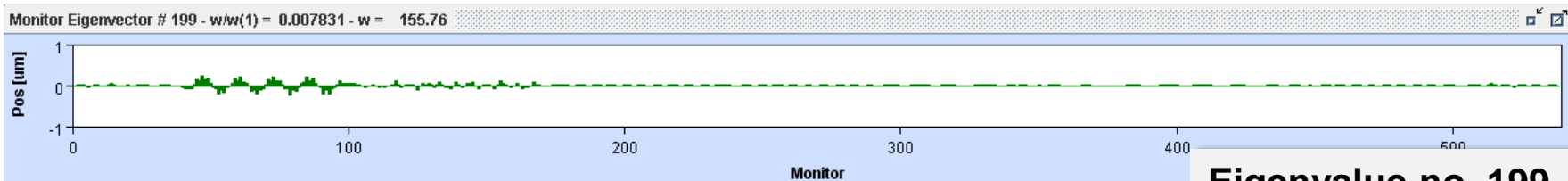
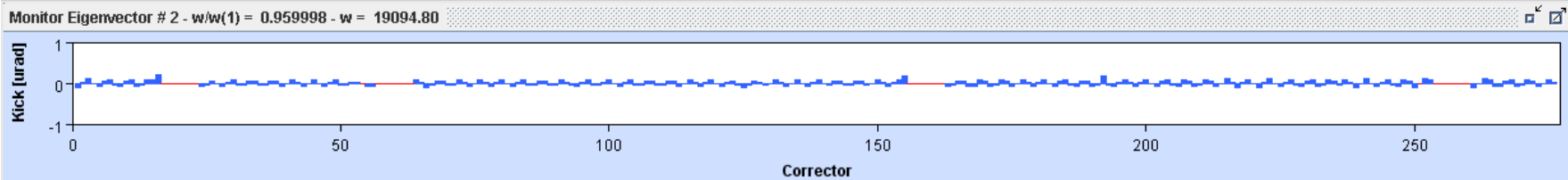
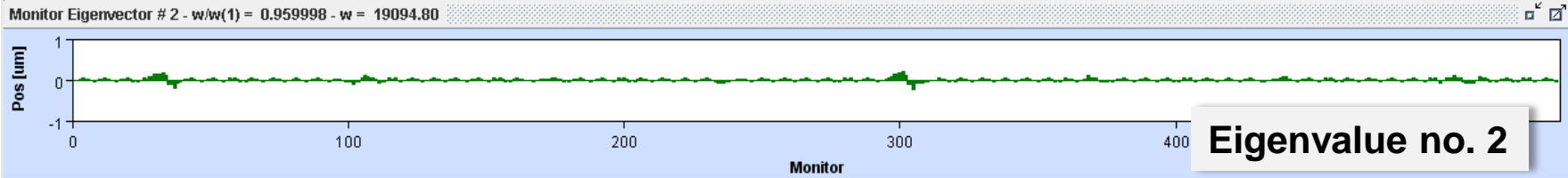
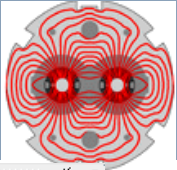
Corrector kicks  
(increments)  
500 elements

SVD 'inverse'  
matrix  
500x1000

BPM readings  
(wrt reference)  
1000 elements



# Eigenvalue examples (B1 part)



**To get the real response, the orbit vectors must be multiplied by the eigenvalue!**



□ SVD configuration:

- *More eigenvalues* → *better (and more local) correction.*
- *More eigenvalues* → *more sensitive to bad BPM readings.*
- *More eigenvalues* → *larger corrector kicks.*

*Optimum to be found by experience. Depends on BPM quality !!  
In practice there was little time for tuning !*

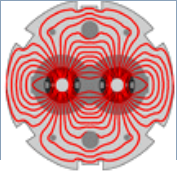
□ Operational settings in 2012:

Parameter	Value	Comment
No. hor. eigenvalues	<b>400</b>	Limited by corrector integral run-away.
No. ver. eigenvalues	<b>440</b>	
Eigenvalue cutoff	<b>0.0025</b>	= eigenv / largest eigenv. Matched to no. eigenvalues. Protection for cases with many disabled correctors

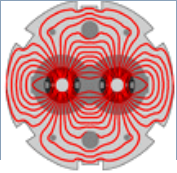


- Corrector magnet selection: we use **ALL** correctors except the (common) **MCBX** at Q1-Q3 and some redundant LSS correctors.
- Reasons to exclude the MCBX:
  - *They are proportionally ~3-4 x slower in  $dl/dt$  that the other correctors → strong limitation on correction speed / bandwidth.*
  - *They are a factor 10-15 slower in relative acceleration ( $dl/dt / d^2l/dt^2$ ).*
  - *MCBX are the only correctors with QPS → risk of fake trip. See the issues with the QFB.*
  - *MCBX can easily steer the beams out of collision – critical on BPM quality.*

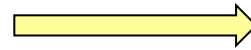
*There was no time (and so far no urgent need) to study the effect and limitations of MCBX in detail.*



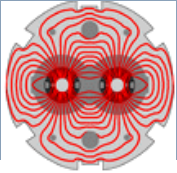
- By default all BPMs are used.
- Every time a BPM is added or removed → **SVD decomposition**.
  - *Initially we had no clear idea on how often BPMs would have 'problems'.*
  - *A few isolated missing BPMs can be 'tolerated' without re-running SVD.*
- In practice we observed in the CCC:
  - *BPMs with offsets that appeared at injection.*
    - *De-selected manually as part of the injection process. Re-compute SVD at end of injection – no op problem.*
  - *BPMs with (large) unstable readings, appearing any time in the cycle. Have been occasionally an issue (~ ½ dozen time / year?) → fake bumps.*
    - *OP crews have essentially no chance to intervene on time.*
    - *Automated algorithms can help – never time to test them.*
    - *Worst (rare) cases caught by SIS → dump.*
- We have typically **~20 (oo 500) deselected BPMs / plane and beam.**



- ❑ Optics errors degrade the performance of orbit corrections.
- ❑ Rule of thumb for optics errors (beta-beating):
  - *Up to 20% - no problem.*
  - *Up to 50% or so – still good convergence.*
  - *Around 100% - divergence.*
- ❑ When the optics is changing during the squeeze phase, one should update the matrix (→ SVD decomposition).
- ❑ Software and timing events (as trigger) were prepared for automated optics changes, but they were never used / fully commissioned.
  - *Issues when computing many SVD decompositions → OFSU crashes.*
  - *Corrections at standard bandwidth converged usually well without change (but optics also unchanged in 90% of the machine).*
    - *Optics had to be changed only for high-beta in 2012.*
  - *Since it worked like this .... No time devoted to commissioning optics and matrix swapping.*



Typical max.  $\beta$ -beating  
after correction



- The length of the LHC beam orbit is defined by the RF frequency.
  - *OFB should never try to steer the average radial position with orbit correctors - this does not work → must be done with RF frequency !!*
  - *By trying to steer the radial position with correctors the only effect is to change the dipole field (→ energy) without affecting the radial position !*
    - *Strong feed-down on the tunes !*
- Due to 'issues' with the subtraction of the mean radial orbit, the OFB tended to make exactly the error described above.
  - *Orbit response matrix is missing this part of the physics.*
- In 2012 an extra FB loop was added ('energy FB') to ensure that the **average hor. kick** by the **OFB+energy FB = 0**.
  - *Due to issues with the interplay of the two loops and the setup of the energy FB we had to limit the no. of horizontal eigenvalues to 400.*
  - *One could alternatively use a constraint in the response matrix.*





- ❑ One extra complexity for the OFB is the fact that the orbit reference changes along the cycle.

- *Changes in crossing angles, beam separation...*
- *Optics change (→ bump shape changes @ constant angles...).*
- *References also change in MDs, high-beta operation etc.*

*→ Need a flexible reference system.*

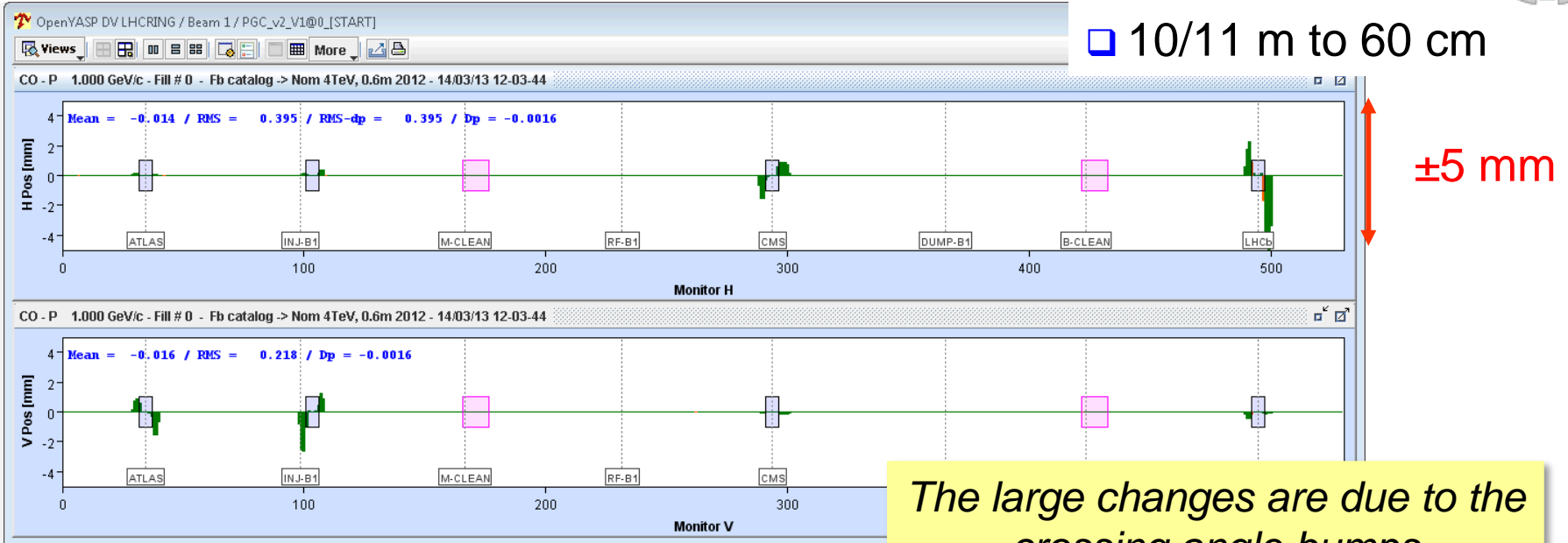
→ Kajetan

- ❑ Reference orbits are handled by a dedicated SW tool + LSA DB tables.

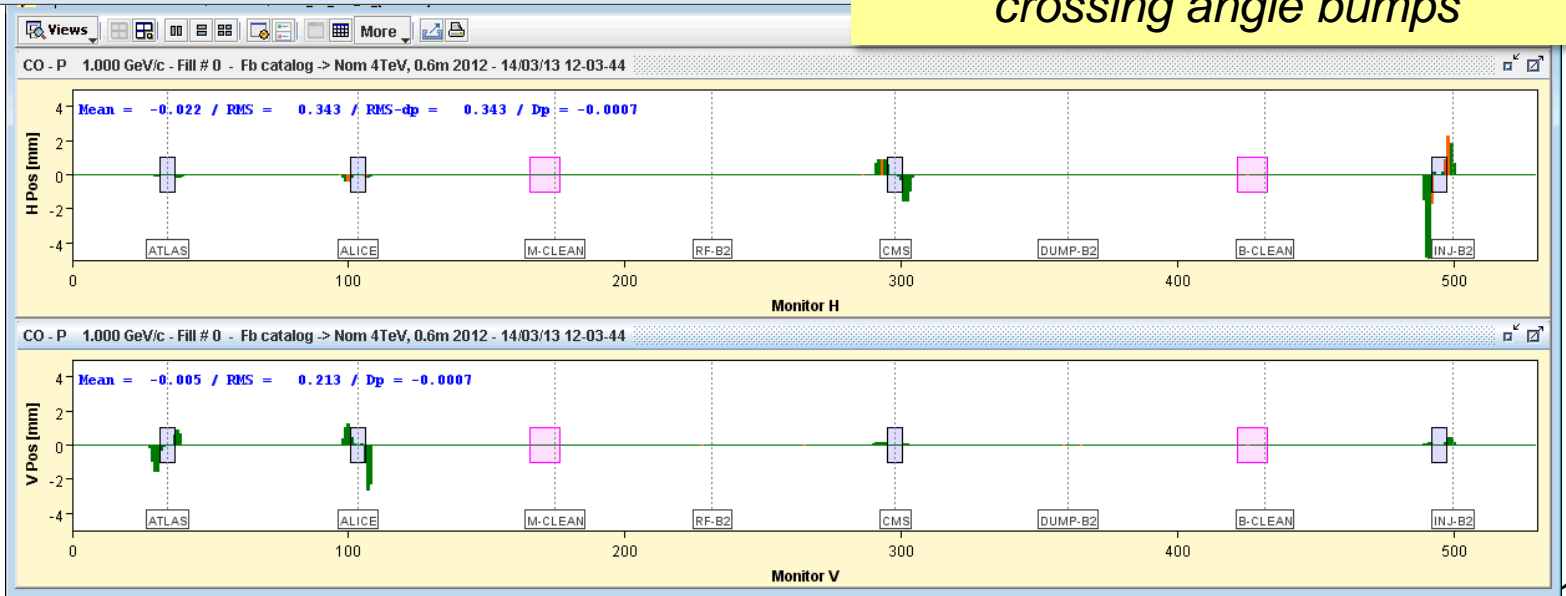
- *A flat BASE orbit (no bumps, no crossings) is defined at the start of the run.*
- *All orbits consist of BASE + overlaid bumps.*
- *Organized as points in time, linear change between points. Typically:*
  - *Ramp: one reference at start, another at end.*
  - *Squeeze: up to ~10 reference points. All changes are in LSS1/2/5/8.*

→ Laurette

# Example: ref. orbit change in 2012 pp squeeze



*The large changes are due to the crossing angle bumps*

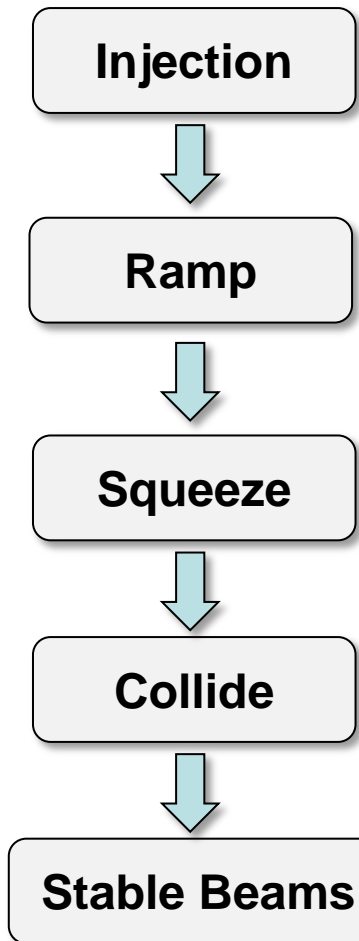




- To minimize the size of the RT corrections, a feed-forward of the RT corrections into the corrector functions was applied periodically.
  - *Better chance to survive FB outages.*
  - *Strong Machine Protection recommendation (keep RT trims small !!).*
- With FF the typical RT corrections are reduced from around **10-12 urad** peak to **~2 urad peak and <1 urad rms** (short term fill-2-fill reproducibility).
  - *FF is working very well → LHC has a high short term reproducibility.*
    - *But not good enough to maintain 50-100  $\mu\text{m}$  in a squeeze.*
    - *Ramp reproducibility is better than squeeze reproducibility.*
  - *FF valid ~ few weeks. Ground motion limits the validity of settings (probably).*



- ❑ The orbit is kept centered radially by feeding back the radial error (wrt reference) on the RF frequency.
  - *Very small trims.*
  - *Compensates for tides etc in ramp and squeeze.*
- ❑ This feedback worked smoothly (and it usually had little to do !).
- ❑ This RT input into the RF system was also used for Q' measurements by radial modulation.



- **OFB on briefly** for correction with probes.
- Repeat with nominal.

Fixed  
reference

- **OFB and radial FB on.**
- Reference change injection → flat top.

Dynamic  
reference

- **OFB and radial FB on. OFB critical !!**
- Reference changes along the squeeze.

Dynamic  
reference

- **OFB and radial FB off.**

- Very small & slow orbit changes.
- OFB and radial FB off → issue with BPM temperature systematics.
- Manual correction by OP if needed.

→ Laurette



**OFB - Initial specifications**

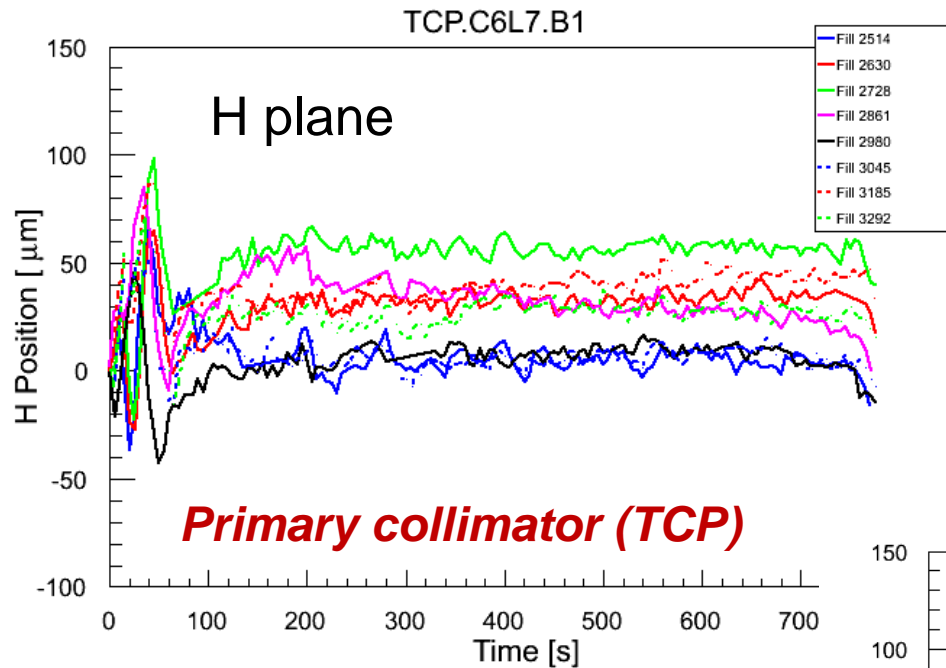
**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

**OFB at 7 TeV**

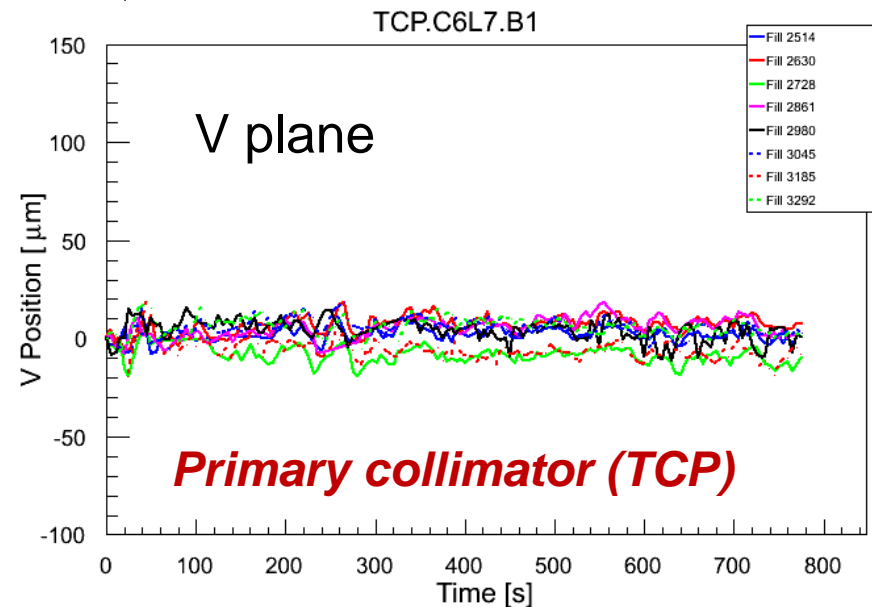
**QFB - Performance at 3.5/4 TeV**

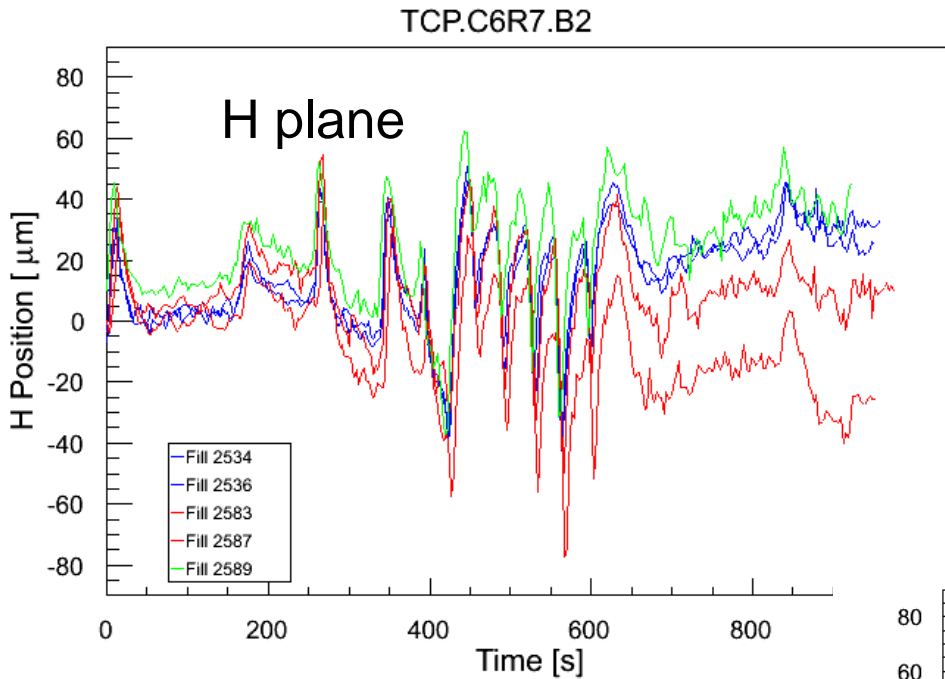
**QFB at 7 TeV**



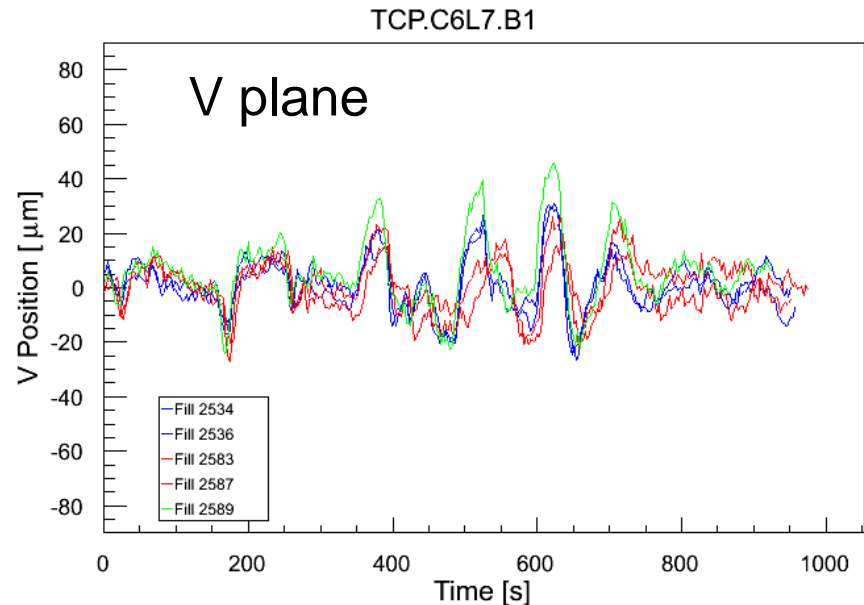
- 8 fills: April to November.
- Excellent performance!
- Some transients in H at start of ramp (snapback) – need a bit more bandwidth?
  - *But transient less than  $0.2\sigma$  – non-issue.*

**Better than / in specs !**



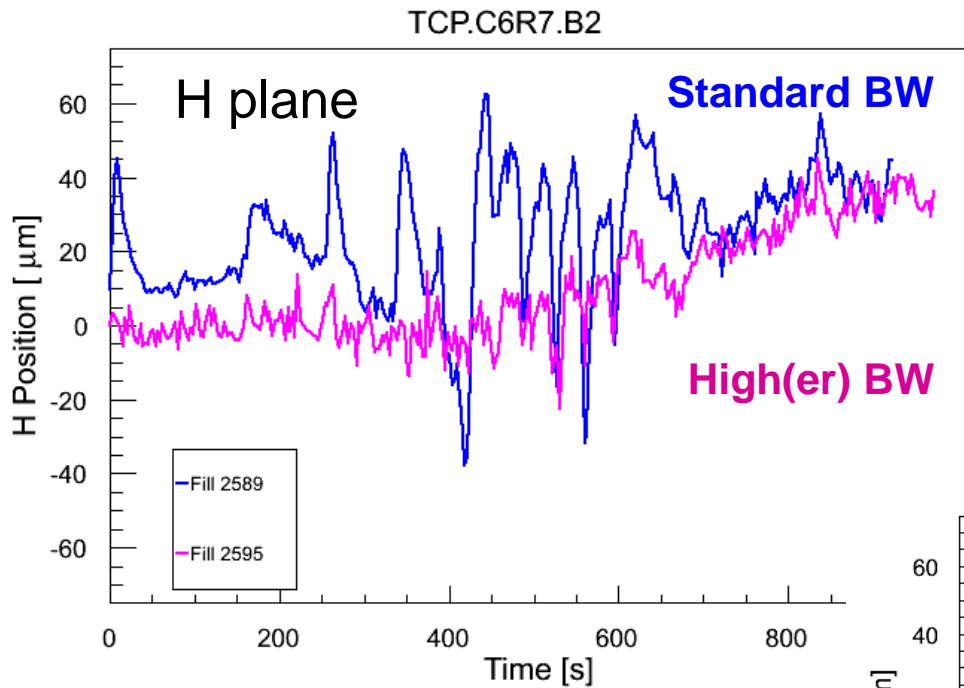


- 5 fills in April/May.
  - *Good example for the typical F2F reproducibility.*
- Residual spikes at the matched optics points: smoothing in LSA and too coarse optics changes.
- **At LEP the squeeze was practically unpredictable !**



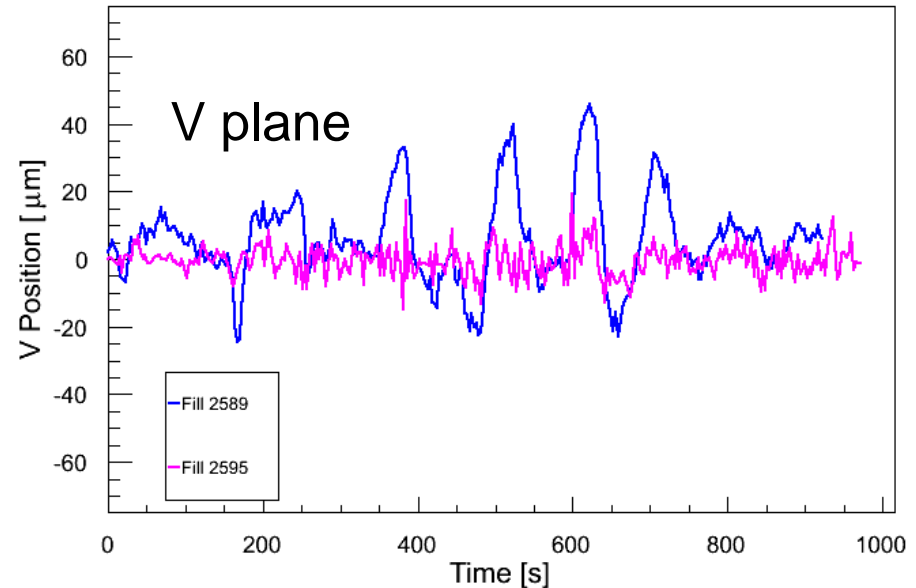
**Better than / in specs !**  
**But not good enough with tight collimators...**





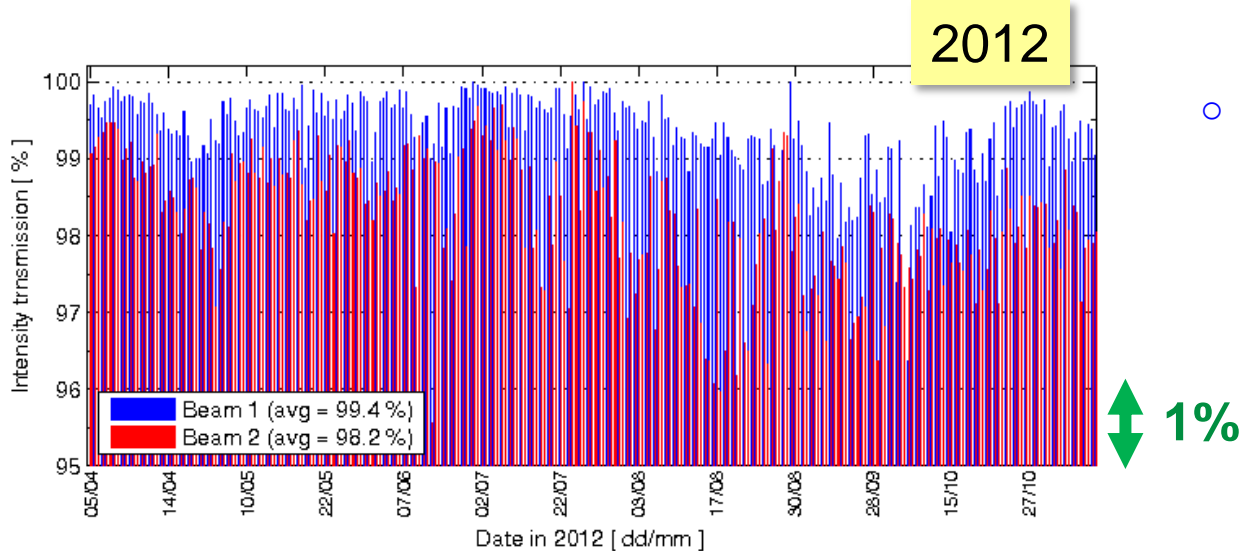
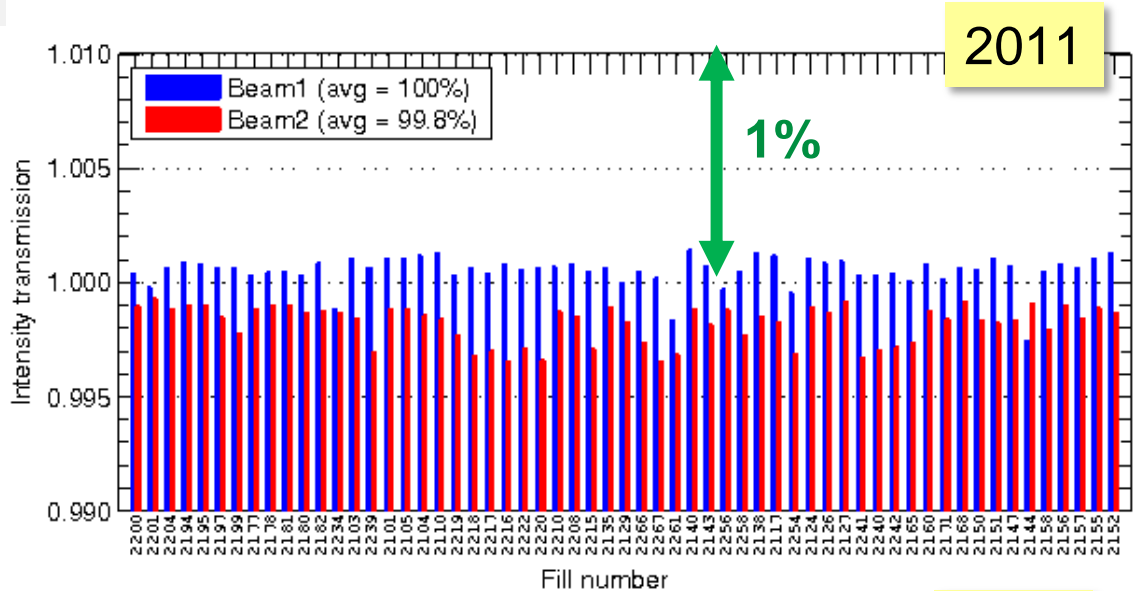
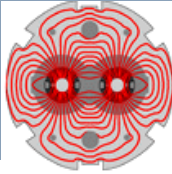
- Test with higher bandwidth to cure residual spikes - makes a difference !
- Feed-forward (FF) of the high bandwidth fills very successful.
  - *FF preserves quality.*
  - *After FF back to normal BW.*

TCP.C6L7.B1

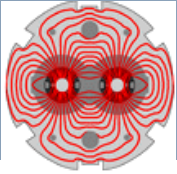


**Better than the specs !**

# Squeeze transmission



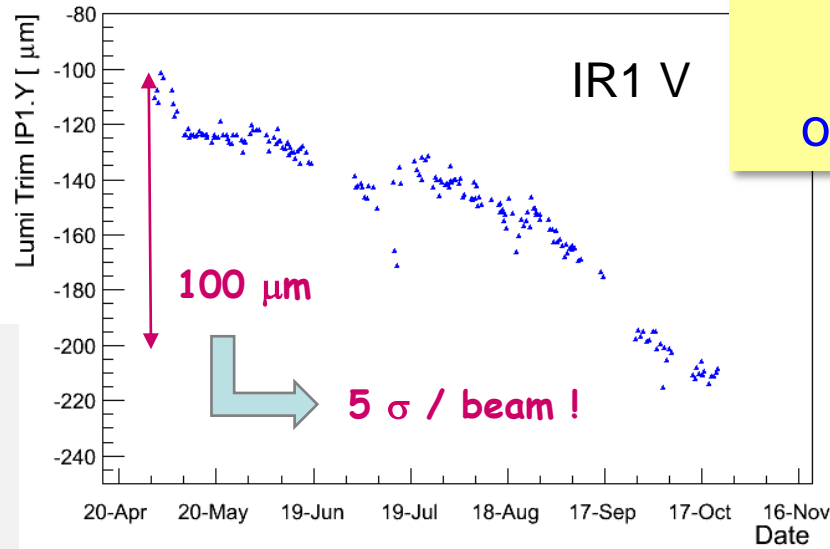
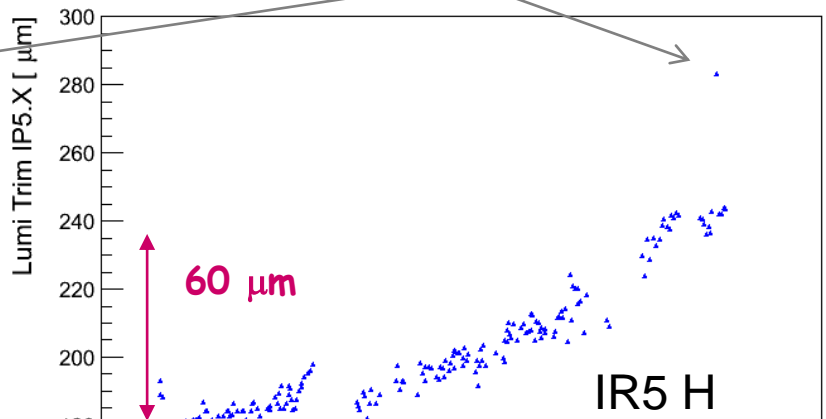
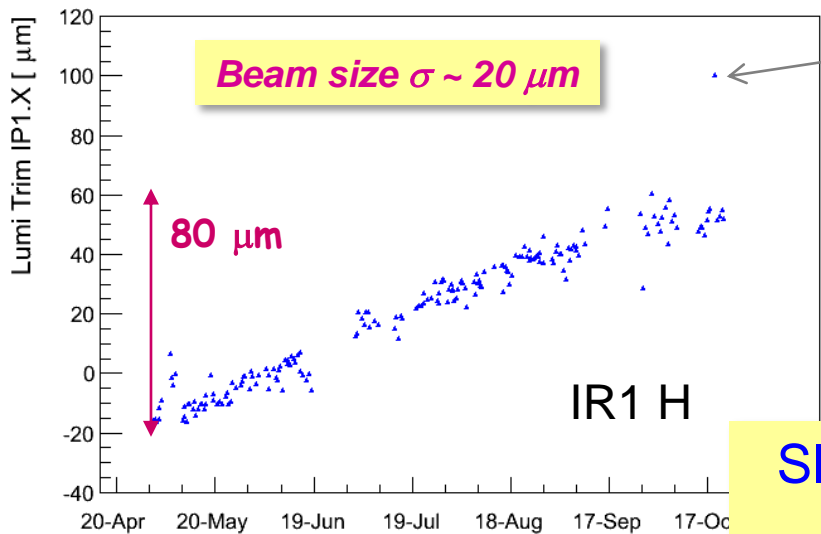
- Squeeze transmission in 2011 ~ perfect – no losses.
- In 2012, despite much better orbit stability, ~2% losses on B2.
  - *It is not just orbit !*
  - *Particles in the tails, and they re-populate !*
  - *Much tighter collimators (5.7 → 4.3  $\sigma$ ) have a large impact.*



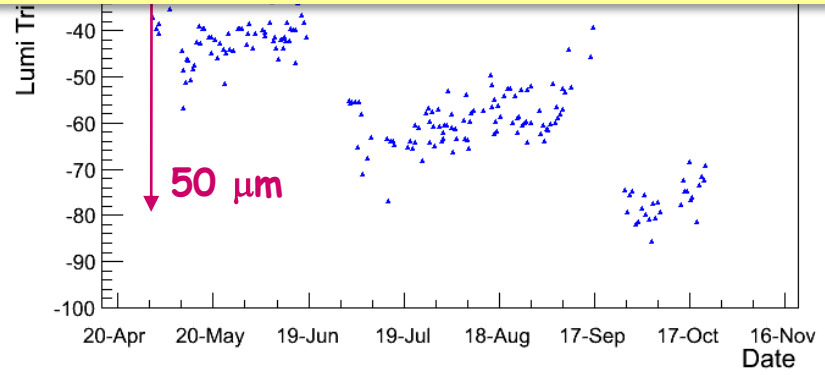
# Evolution of L optimization trims in IR1/5

□ B1 trims (B2 – opposite sign)

**Orbit correction @ injection**

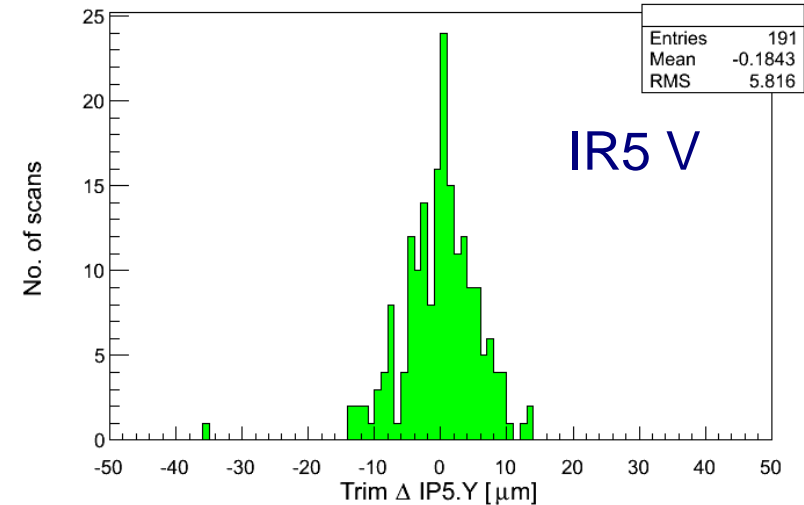
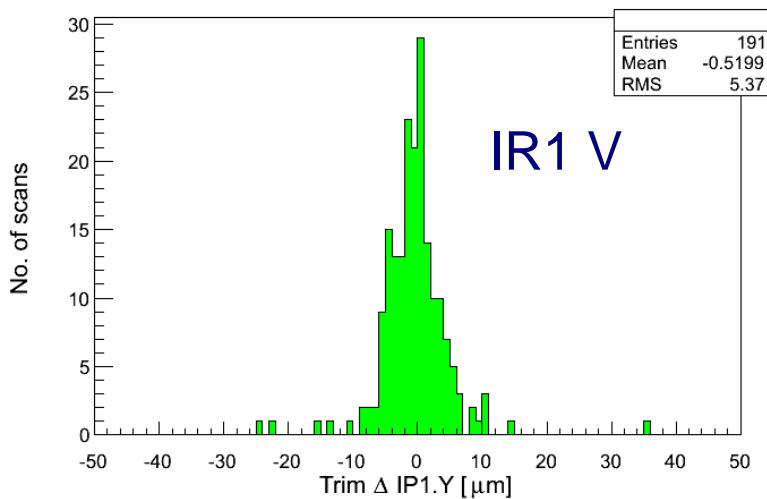
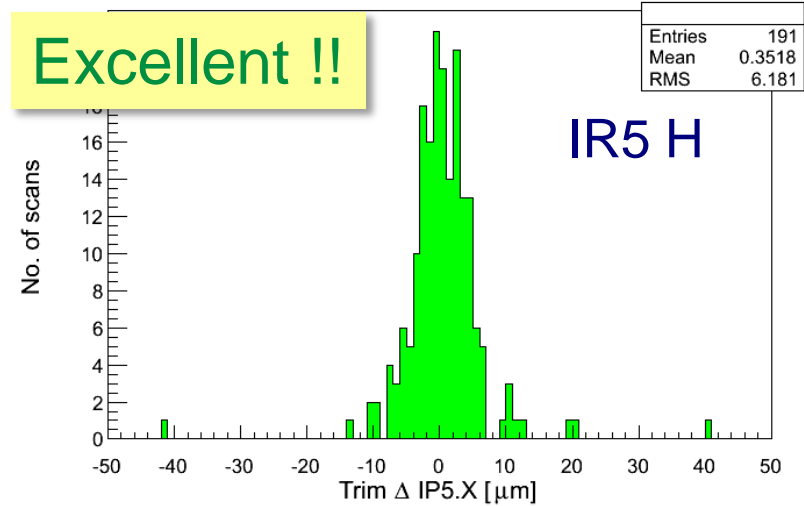
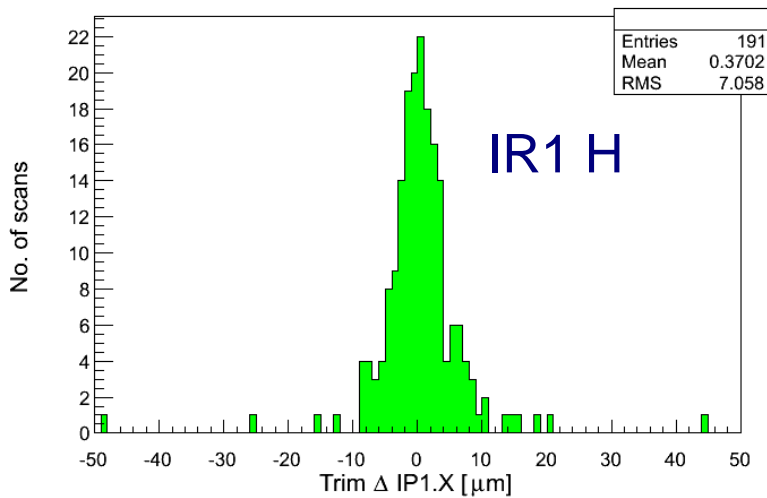


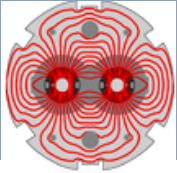
Slow drifts due to local orbit structures that build up with time around the IPs.  
 → would require more eigenvalues !  
 or very precise BPMs and local steering.





- B1 trim changes from one fill to the next
  - **The large majority of changes are  $\leq \frac{1}{2} \sigma \approx 10 \mu\text{m}$  per beam.**





- The OFB performance in terms of stabilization was excellent – well within specs – often better !
  - *Global orbit stabilized to  $\sim 50 \mu\text{m}$  rms in arcs – limited by BPM reproducibility?*
  - *LSS performance  $\sim 100\text{-}200 \mu\text{m}$  peak. Eigenvalue limit or BPMs?*
    - *Detailed analysis will be done during LS1.*
  
- The quality of the BPMs and the performance of the OFB made it possible to run the LHC with a single collimator setup / year (IR7/3) without noticeable cleaning degradation over 6 months.
  - *TEVATRON aligned the collimators in every fill !*
  - *Incredible success ! Large positive impact on LHC efficiency !*
    - *Requires OFB in ramp & squeeze.*



- A lot of the issues that we encountered were due to communication (FEC-OFC-OFSU-LSA) and 'testing' issues (→ difficult to localize bugs).
  - *Absence of realistic testing environment(s).*
  - *Initial success of the LHC (and of the OFB) led to fast intensity ramp up → 'frozen' situation → difficult to introduce changes.*



**OFB - Initial specifications**

**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

**OFB at 7 TeV**

**QFB - Performance at 3.5/4 TeV**

**QFB at 7 TeV**



- Some LHC parameters at 6.5+ TeV that are relevant for OFB.

Parameter	Changes	Comment
Beam sizes	Smaller, ~30%	Requires better performance to maintain same stability in $\sigma$ .
Primary coll. (TCP) gap	No change in mm	Smaller beam size provides larger margin (in $\sigma$ ).
Coll. hierarchy	Tighter, ~30%	Scaling more or less with beam size. Possibly smaller retractions.
IP beam sizes	Smaller, ~40-70%	From emittance (see size) and $\beta^*$ .

- At first sight we need small improvements / similar performance.
  - *With constant TCP gaps we may be more relaxed wrt 4 TeV / 2012 !*
  - *Perturbations at IPs tend to scale with  $\beta^*$ . Smaller  $\beta^* / \sigma$  at IP does not necessarily require better OFB performance. More an issue for BPMs.*
  - *Need more PC current for same kick → bandwidth.*





- ❑ Standard operation should not be an issue for OFB as it stands now.
  - *Improvements in LSA & squeeze re-optimization should also help.*
- ❑ New operation modes may appear, the most constraining consists in colliding the beams during squeeze phases.
  - *Code word: colliding squeeze and  $\beta^*$  leveling.*
  - *Main constraint is to keep the beams colliding (within  $\sim \pm 1 \sigma$ ) while the optics and orbit references are changing.*
- ❑ Impact of squeezing with collisions will be analyzed in a detail during LS1, it will surely have consequences on:
  - *Setup of the squeeze – need more care (and more time) .*
  - *Reference orbit handling.*
  - *Tuning of OFB performance for optimal response.*
  - *Importance of BPM quality around the IRs.*
    - ➔ *Must be open for changes in steering logic.*



**OFB - Initial specifications**

**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

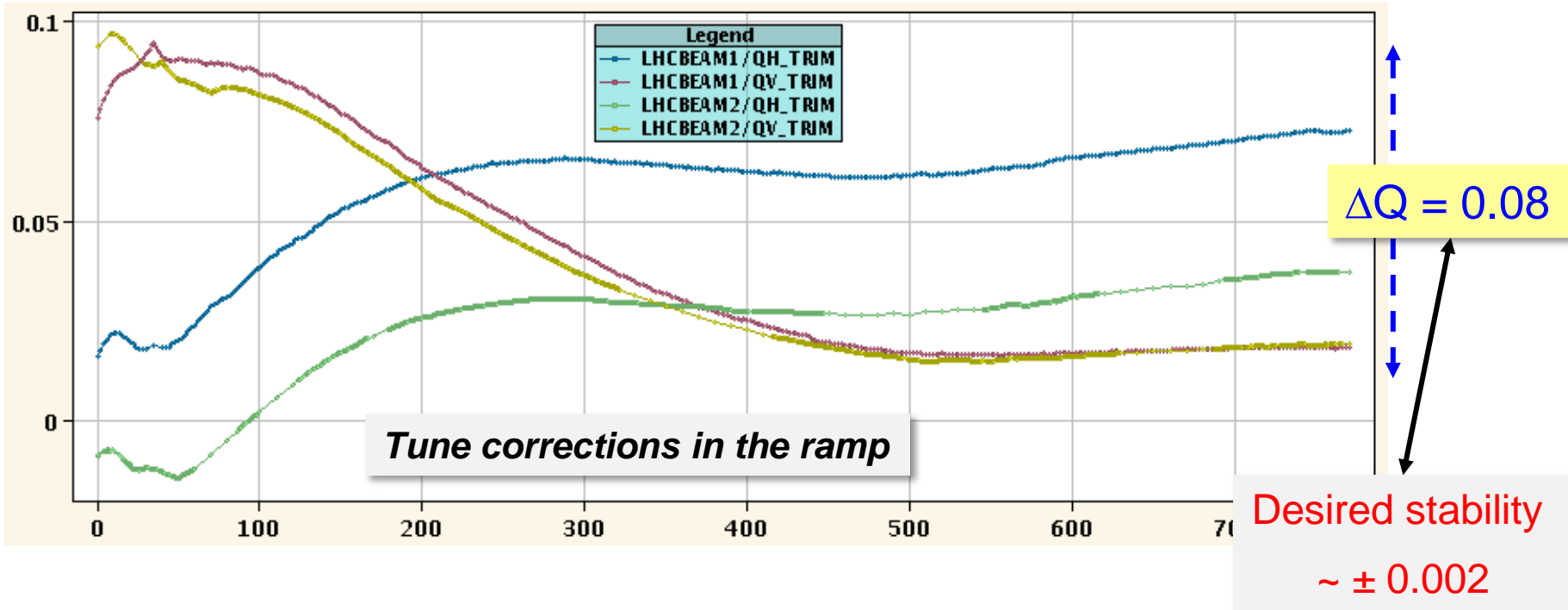
**OFB at 7 TeV**

**QFB - Performance at 3.5/4 TeV**

**QFB at 7 TeV**



- The tune feedback (QFB) performance was 100% correlated to the quality of the tune signal. Most of the time the QFB was limited by signal quality.
  - *We never (rarely) probed the QFB intrinsic performance.*
  - *Discussion of the tune signal is outside the scope of this review.*
- Situation end of 2012: → Laurette
  - *QFB was on for all ramps, but frequently switched off temporarily due to signal quality. The corrections were not 100% reliable (→ input signal).*
  - *Bandwidth reduced to avoid shaking the tune (rather than stabilizing it).*
    - *Induced false QPS triggers (until thresholds were raised).*
  - *QFB was always off in the squeeze during regular operation. We relied on the machine reproducibility.*
  - *FF was essential for ramp and squeeze.* *Low intensity cycles, where QFB could be kept on, were used for the FF.*
    - *Also used for Q' FF.*



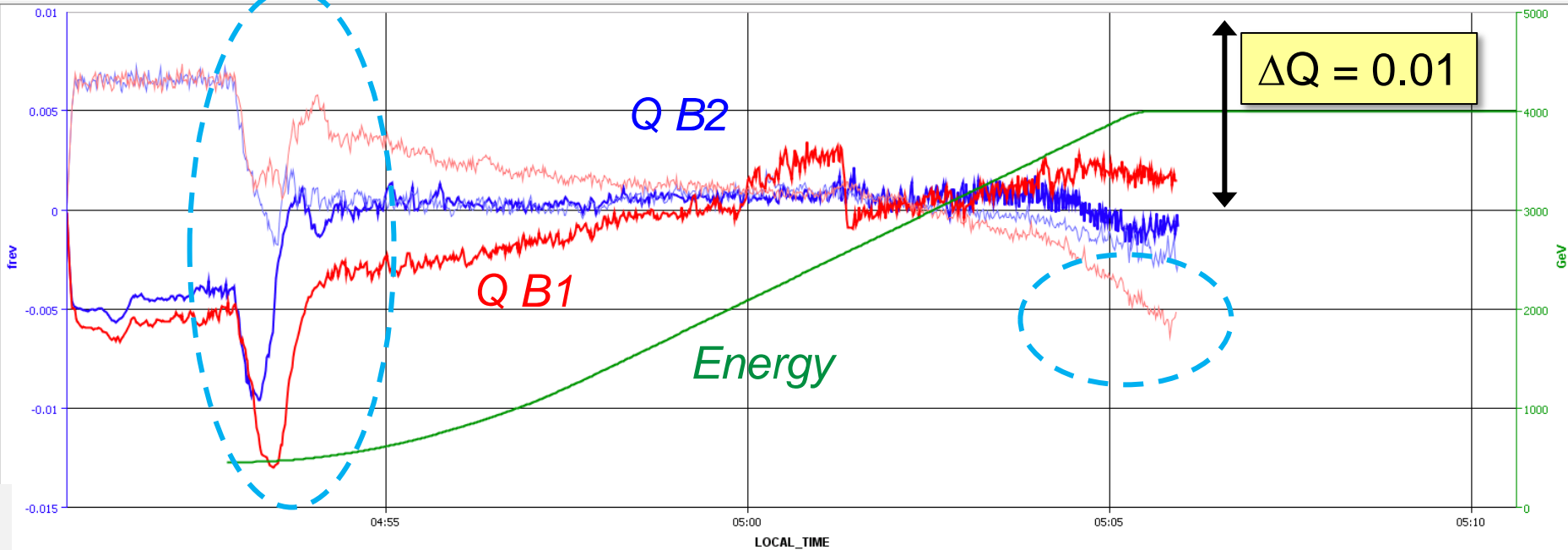
- Feed-forward worked very well (and saved us in the squeeze) thanks to good machine reproducibility.
  - Only difficult region is the start of ramp / snapback (~first ¼ of the ramp)  
*This will be investigated during LS1.*



Snapback:  
*incorporation of injection trims  
 to be improved?*

Timeseries Chart between 2012-11-19 04:49:08.798 and 2012-11-19 05:11:49.928 (LOCAL\_TIME)

— LHC.BOFSU:TUNE\_TRIM\_B1\_H 
 — LHC.BOFSU:TUNE\_TRIM\_B1\_V 
 — LHC.BOFSU:TUNE\_TRIM\_B2\_H 
 — LHC.BOFSU:TUNE\_TRIM\_B2\_V 
 — LHC.BSRA.US46.B1.ABORT\_GAP\_ENERGY





**OFB - Initial specifications**

**OFB - Configuration**

**OFB - Performance at 3.5/4 TeV**

**OFB at 7 TeV**

**QFB - Performance at 3.5/4 TeV**

**QFB at 7 TeV**

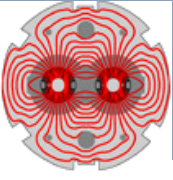


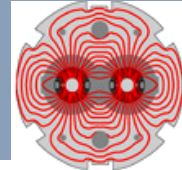
- ❑ With a reliable Q signal a tune stability of  $\pm 0.001$  seems to be easily achievable and sufficient - based on 'good' tests in past years.
  - *After LS1 we may get other potential sources of Q signals (for example from the ADT / damper) → foresee to use them as QFB input?*
- ❑ We should also consider the strategy if Q signals do not improve...
- ❑ Squeeze with colliding beams and  $\beta^*$  leveling may be a new challenge for Q measurements due to the effect on the Q signal.
- ❑ Once the tune is under control, one could consider continuous Q' measurements (radial modulation).
  - *Would be good to have, but looks quite far away (losses, reliability...).*



- ❑ OFB performance was excellent. Current performance seems to match 7 TeV requirements given the existing margins.
  - *With beta\* leveling & squeeze with collisions, the focus may shift from collimators to the IP.*
- ❑ QFB performance limited mainly by Q signal quality. Intrinsically OK for 7 TeV?
- ❑ If the current FB concept is maintained, areas of improvements:
  - *Testing environment,*
  - *Reference handling in OFSU/OFC (structure, reliability),*
  - *Optics and SVD management,*
  - *Gain/bandwidth management,*
  - *...*

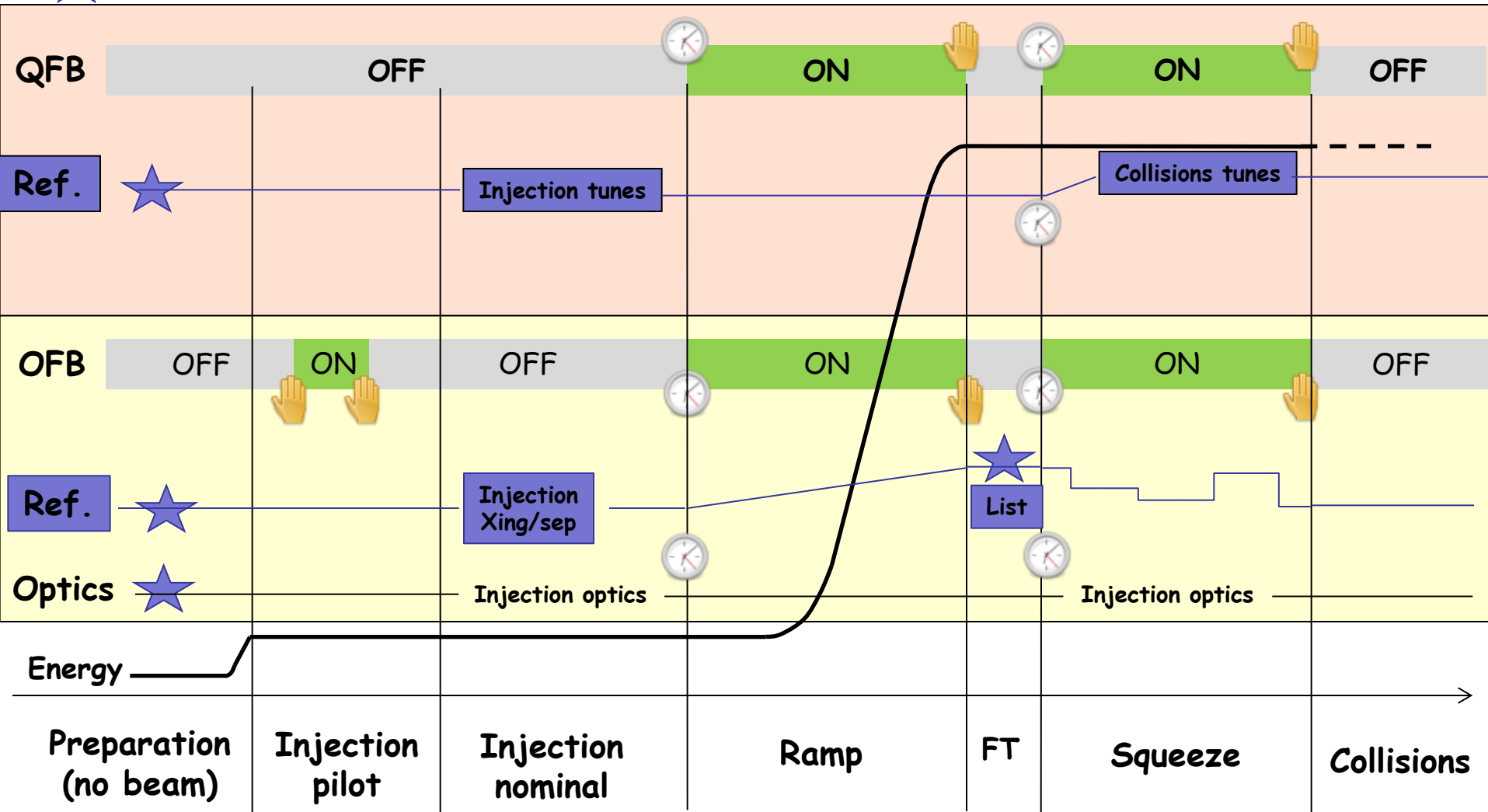






★ Settings loading

🕒 Triggered by timing event  
 🖐️ Triggered by hand/sequencer





- Energy feedback (which counteracts the horizontal offset created by the orbit feedback) corrects the **average** of the effect by using only arc CODs that have a non-negligible dispersion function.
- This Energy-FB correction COD pattern also **creates an orbit perturbation**. It was initially believed that this is **compensated by the Orbit-FB**. But due to the limited number of eigenvalues used it is only partially corrected.

