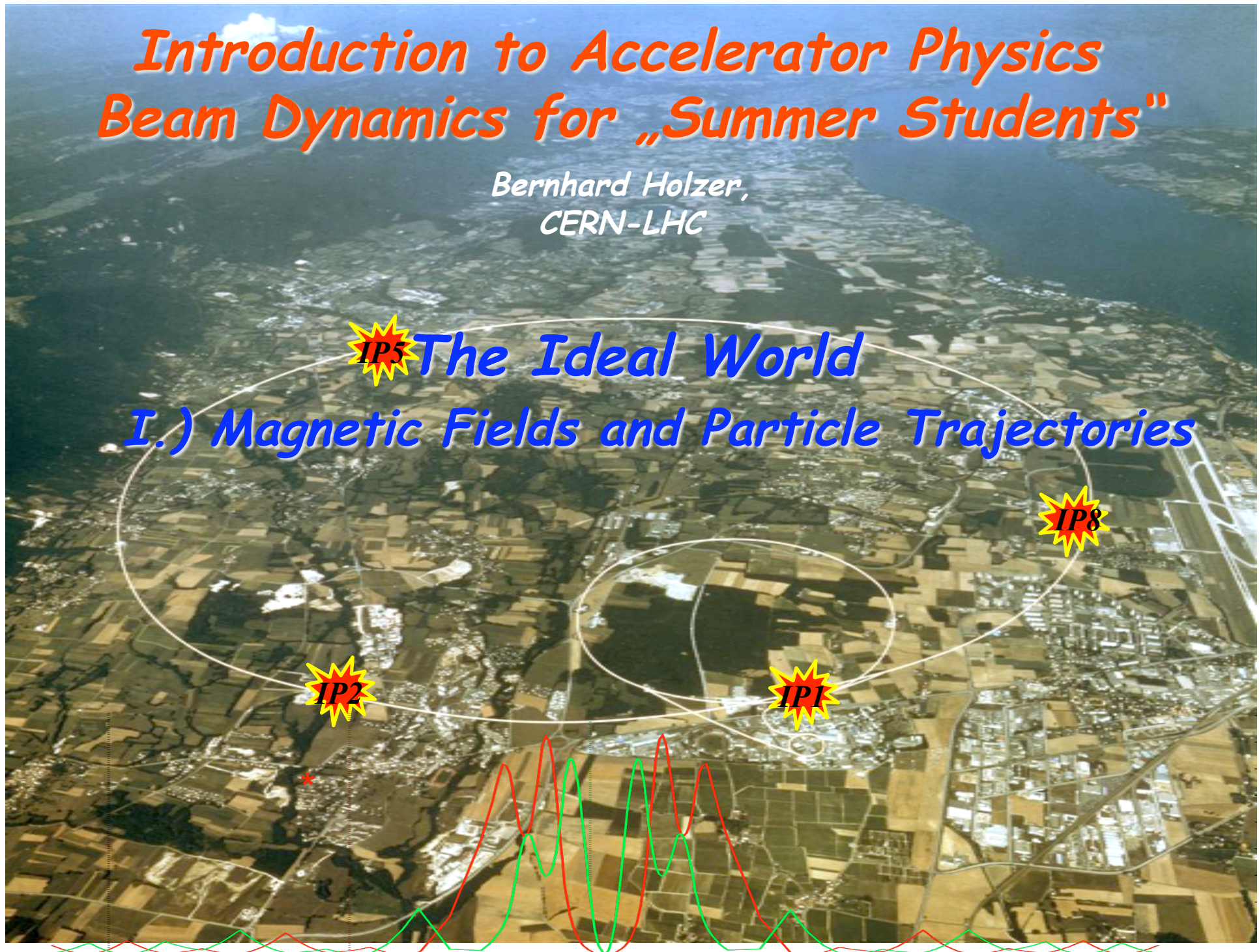


II A Bit of Theory

Introduction to Accelerator Physics *Beam Dynamics for „Summer Students“*

*Bernhard Holzer,
CERN-LHC*

IP5 The Ideal World *I.) Magnetic Fields and Particle Trajectories*



Luminosity Run of a typical storage ring:

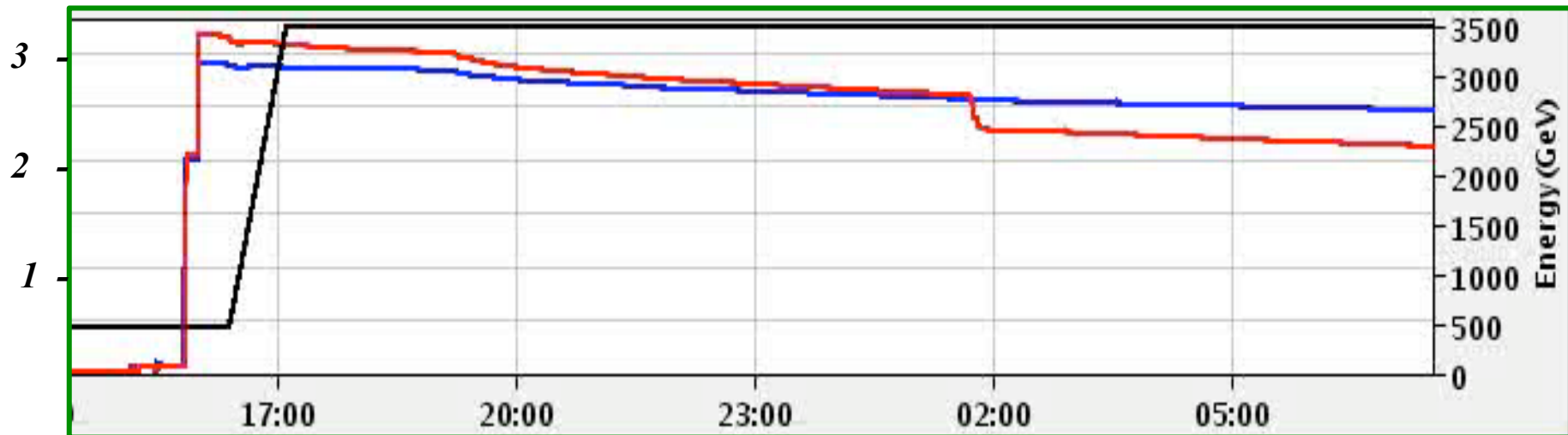
LHC Storage Ring: Protons accelerated and stored for 12 hours

distance of particles travelling at about $v \approx c$

$L = 10^{10}$ - 10^{11} km

... several times Sun - Pluto and back ♪

intensity (10^{11})



- *guide the particles on a well defined orbit („design orbit“)*
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

1.) Introduction and Basic Ideas

„ ... in the end and after all it should be a kind of circular machine“

→ need transverse deflecting force

Lorentz force

$$\vec{F} = q * (\cancel{\vec{E}} + \vec{v} \times \vec{B})$$

typical velocity in high energy machines:

$$v \approx c \approx 3 * 10^8 \text{ m/s}$$

Example:♪

$$B = 1 \text{ T} \quad \rightarrow \quad F = q * 3 * 10^8 \frac{\text{m}}{\text{s}} * 1 \frac{\text{Vs}}{\text{m}^2}$$

$$F = q * 300 \frac{\text{MV}}{\text{m}}$$

equivalent el. field ...♪ E

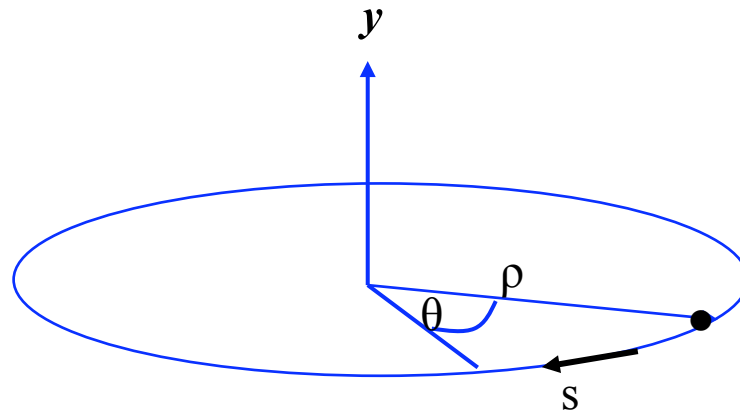
technical limit for el. field:♪

$$E \leq 1 \frac{\text{MV}}{\text{m}}$$

old greek dictum of wisdom:

if you are clever, you use magnetic fields in an accelerator wherever it is possible.

The ideal circular orbit



circular coordinate system

condition for circular orbit:

Lorentz force

$$F_L = e v B$$

centrifugal force

$$F_{centr} = \frac{\gamma m_0 v^2}{\rho}$$

$$\frac{\gamma m_0 v^2}{\rho} = e v B$$

$$\frac{p}{e} = B \rho$$

$B \rho$ = "beam rigidity"

2.) The Magnetic Guide Field

Dipole Magnets:

define the ideal orbit
homogeneous field created
 by two flat pole shoes

$$B = \frac{\mu_0 n I}{h}$$



Normalise magnetic field to momentum:

$$\frac{p}{e} = B \rho \quad \longrightarrow \quad \frac{1}{\rho} = \frac{e B}{p}$$

convenient units:

$$B = [T] = \left[\frac{Vs}{m^2} \right] \quad p = \left[\frac{GeV}{c} \right]$$

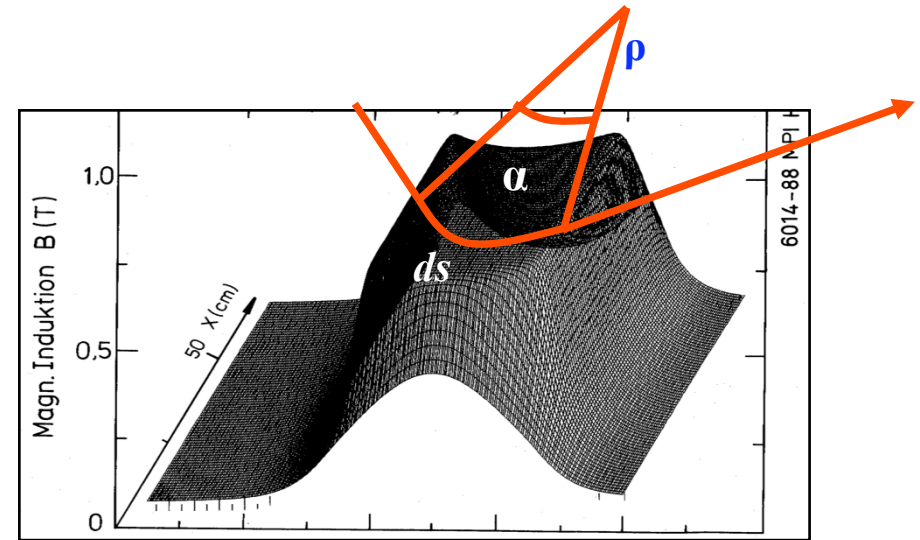
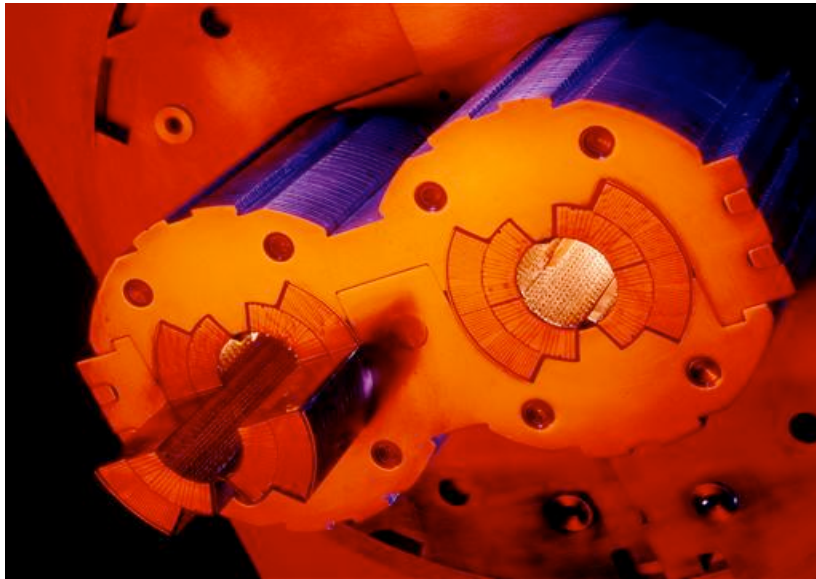
Example LHC:

$$\left. \begin{array}{l} B = 8.3 T \\ p = 7000 \frac{GeV}{c} \end{array} \right\}$$

$$\frac{1}{\rho} = e \frac{8.3 \frac{Vs}{m^2}}{7000 * 10^9 \frac{eV}{c}} = \frac{8.3 s * 3 * 10^8 \frac{m}{s}}{7000 * 10^9 m^2}$$

$$\frac{1}{\rho} = 0.333 \frac{8.3}{7000} \frac{1}{m}$$

The Magnetic Guide Field



field map of a storage ring dipole magnet

$$\rho = 2.53 \text{ km} \longrightarrow 2\pi\rho = 17.6 \text{ km} \approx 66\%$$

$$B \approx 1 \dots 8 \text{ T}$$

rule of thumb:

$$\frac{1}{\rho} \approx 0.3 \frac{B[T]}{p[\text{GeV}/c]}$$

„normalised bending strength“

The Problem:

LHC Design Magnet current: $I=11850\text{ A}$

and the machine is 27 km long !!!

*Ohm's law: $U = R * I$, $P = R * I^2$*

Problem:

reduce ohmic losses to the absolute minimum

Georg Simon Ohm

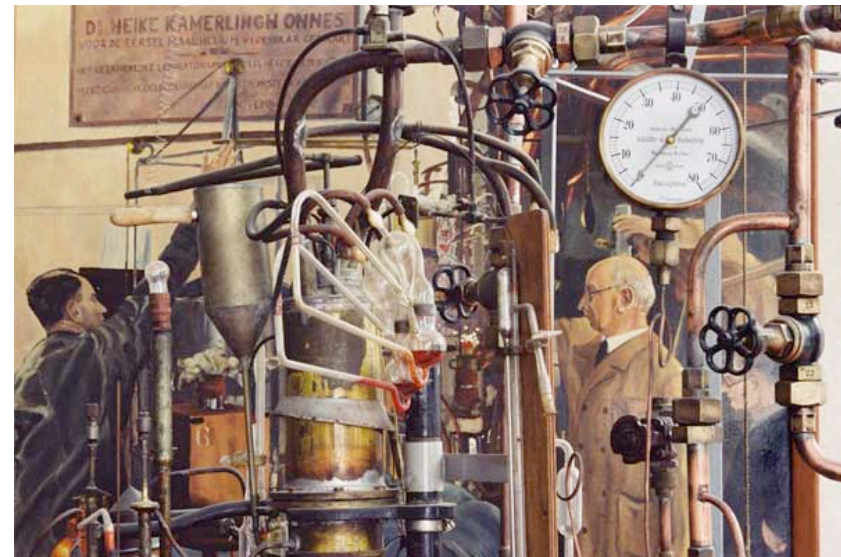


Born

17 March 1789
Erlangen, Germany

The Solution:

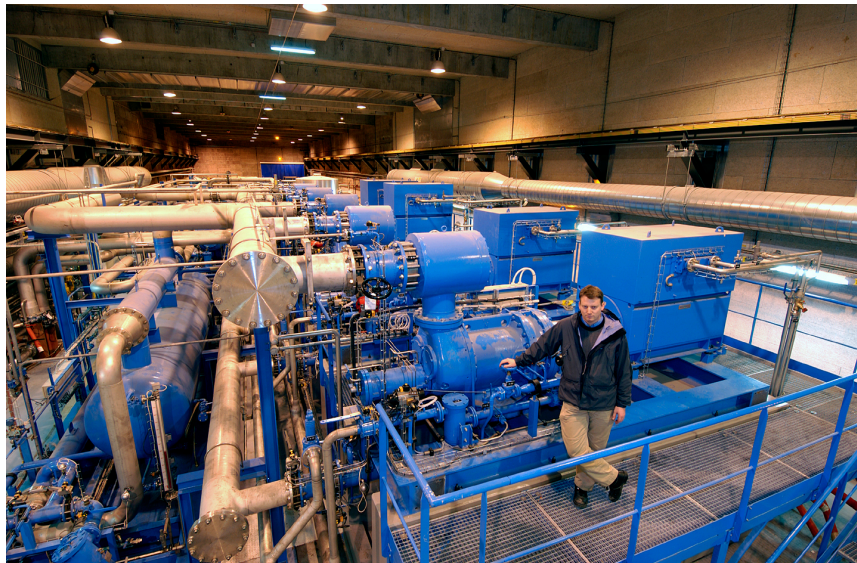
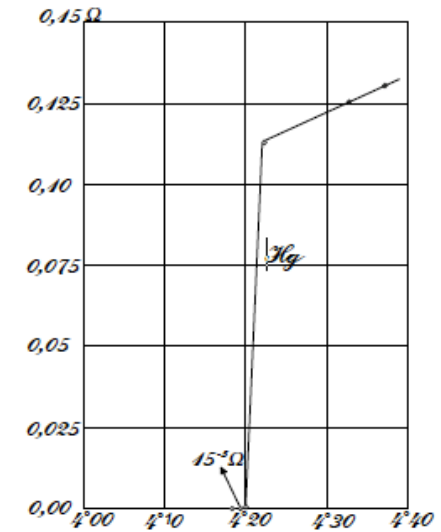
super conductivity



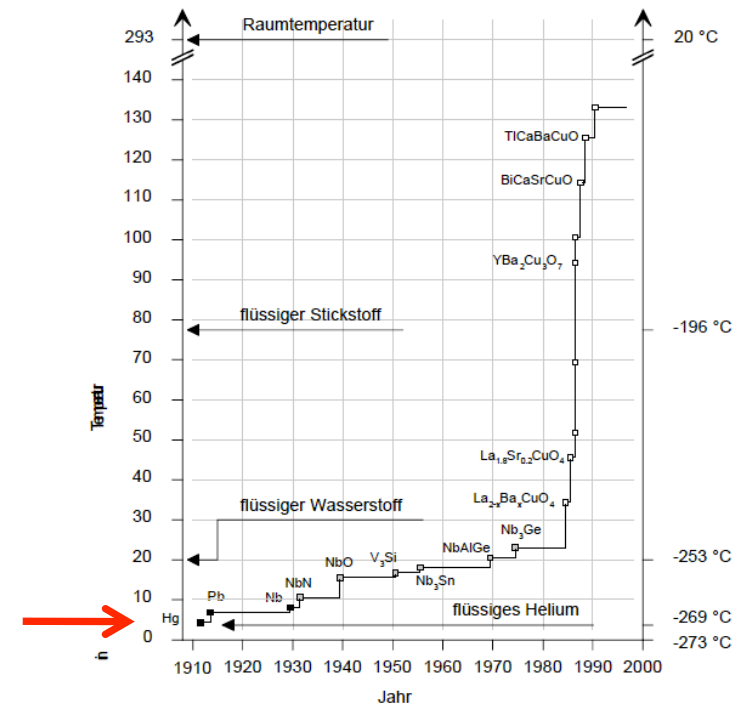
Super Conductivity



discovery of sc. by
H. Kammerling Onnes,
Leiden 1911

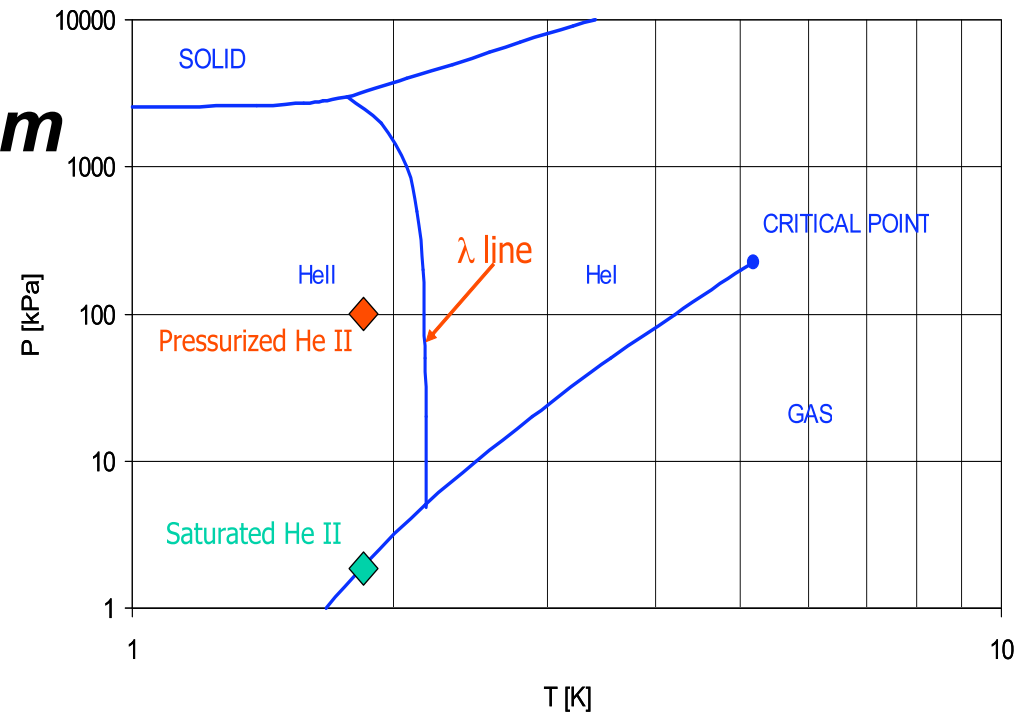
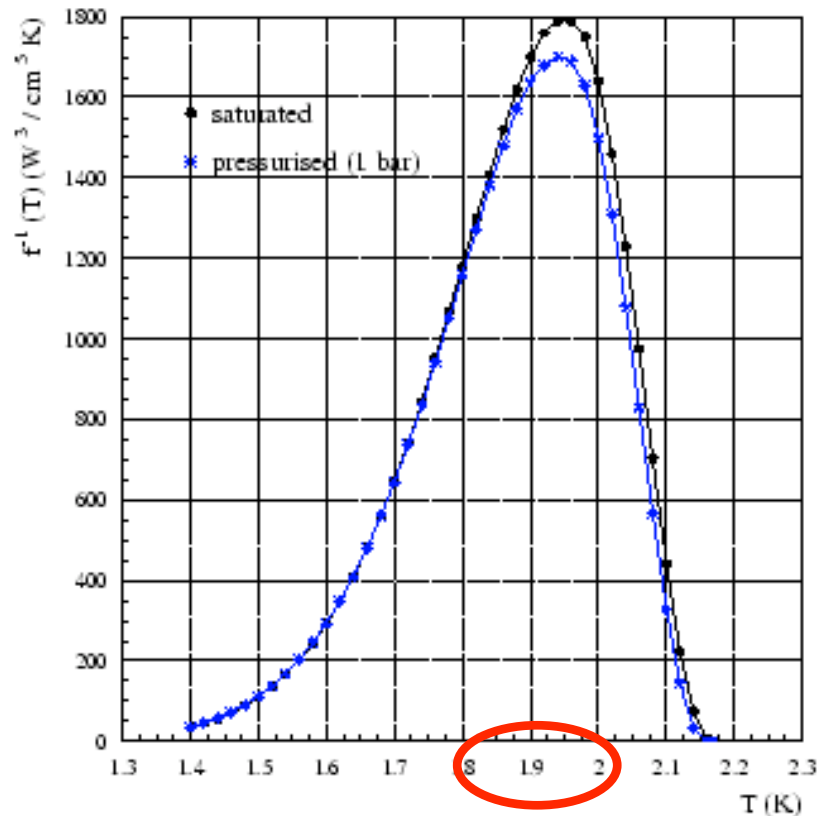


LHC 1.9 K cryo plant



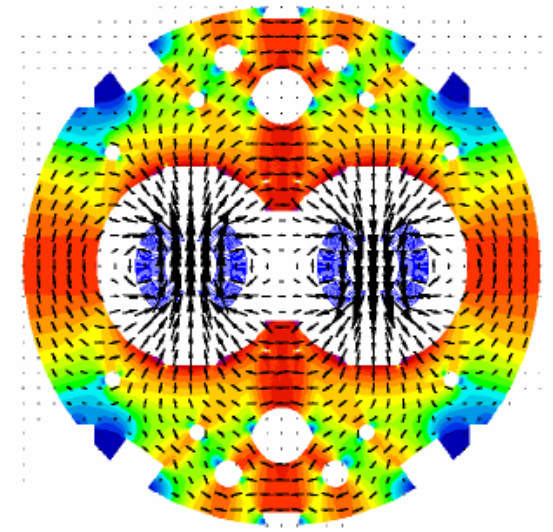
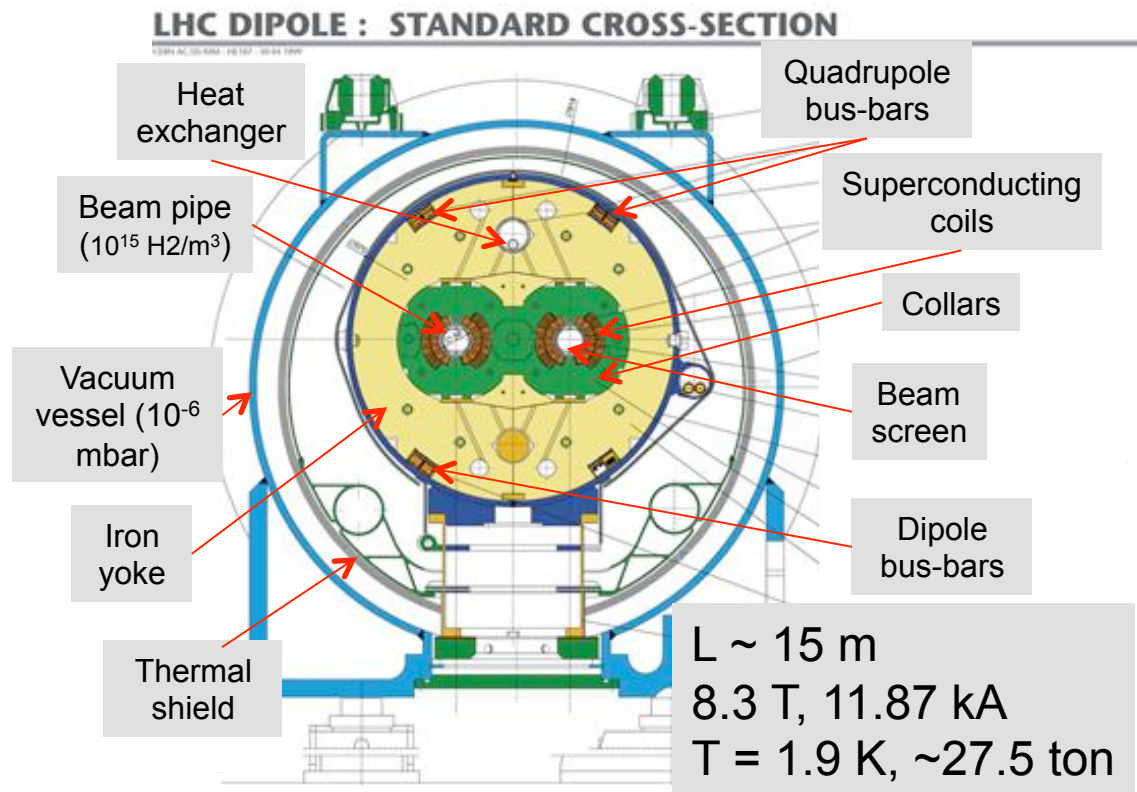
Superfluid helium: 1.9 K cryo system

Phase diagramm of Helium

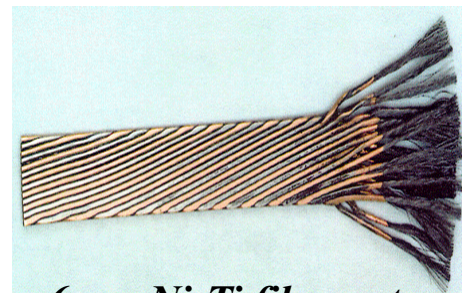
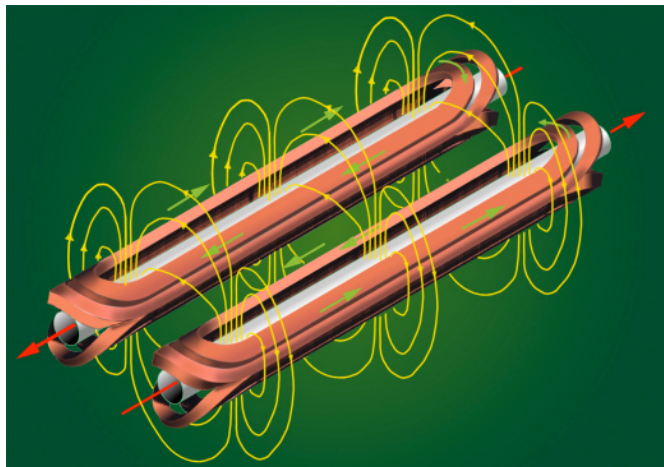


*thermal conductivity of fl. Helium
in supra fluid state*

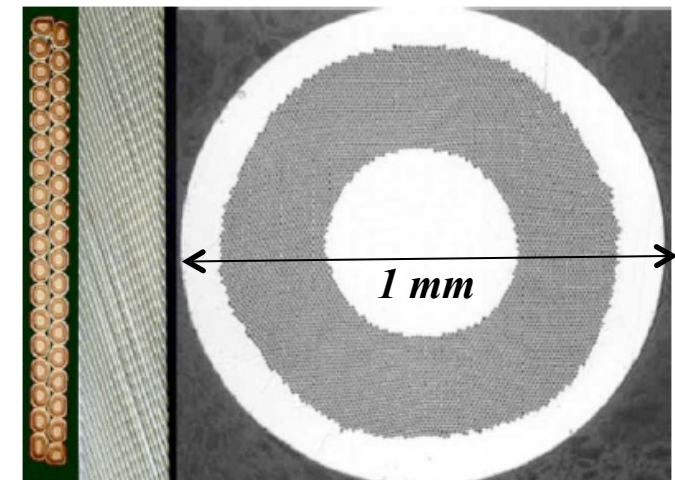
LHC: The -1232- Main Dipole Magnets



required field quality:
 $\Delta B/B = 10^{-4}$



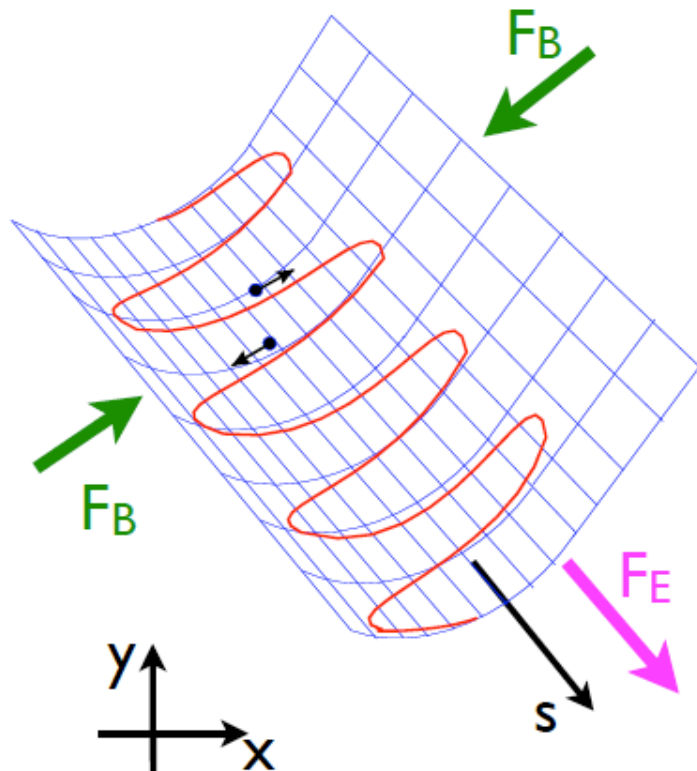
6 μ m Ni-Ti filament



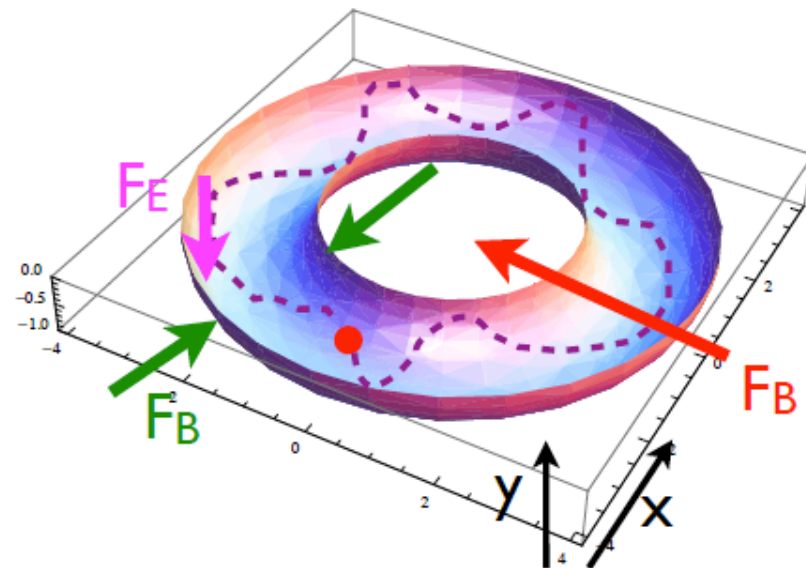
2.) Focusing Properties - Transverse Beam Optics

$$\overline{F(t)} = q \left(\underbrace{\overline{E(t)}}_{F_E} + \underbrace{\overline{v(t)} \otimes \overline{B(t)}}_{F_B} \right)$$

Linear Accelerator

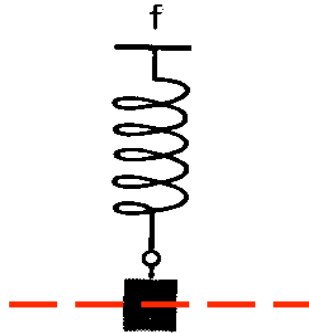


Circular Accelerator



2.) Focusing Properties - Transverse Beam Optics

*classical mechanics:
pendulum*



*there is a **restoring force**, **proportional**
to the elongation x :*

$$m * \frac{d^2 x}{dt^2} = -c * x$$

general solution: free harmonic oscillation

$$x(t) = A * \cos(\omega t + \varphi)$$

Storage Ring: we need a **Lorentz force** that rises as a function of
the **distance to** ?

..... the design orbit

$$F(x) = q * v * B(x)$$

Quadrupole Magnets:

required: *focusing forces* to keep trajectories in vicinity of the ideal orbit

linear increasing Lorentz force

linear increasing magnetic field

$$B_y = g x \quad B_x = g y$$

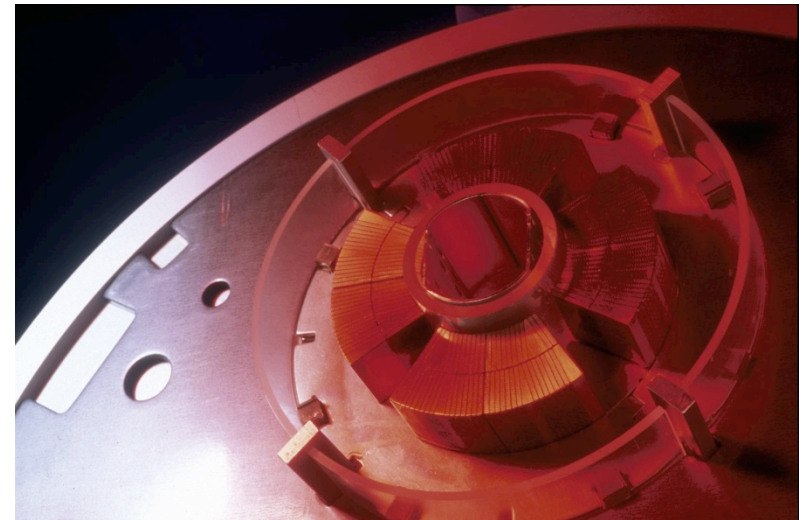
normalised quadrupole field:



$$k = \frac{g}{p/e}$$

simple rule:

$$k = 0.3 \frac{g(T/m)}{p(GeV/c)}$$



LHC main quadrupole magnet

$$g \approx 25 \dots 220 \text{ T/m}$$

what about the vertical plane:
... Maxwell

$$\vec{\nabla} \times \vec{B} = \cancel{\vec{j}} + \cancel{\frac{\partial \vec{E}}{\partial t}} = 0$$

$$\Rightarrow \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y} = g$$

Focusing forces and particle trajectories:

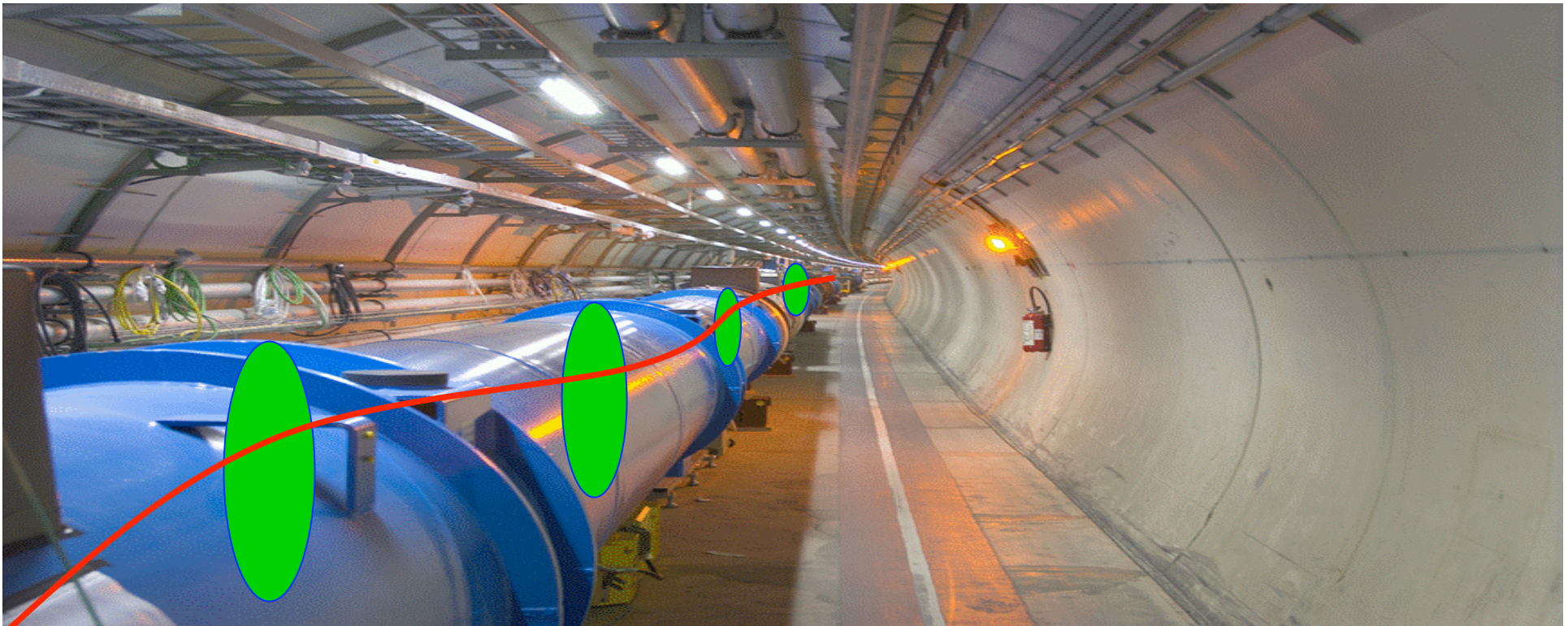
*normalise magnet fields to momentum
(remember: $B\rho = p/q$)*

Dipole Magnet

$$\frac{B}{p/q} = \frac{B}{B\rho} = \frac{1}{\rho}$$

Quadrupole Magnet

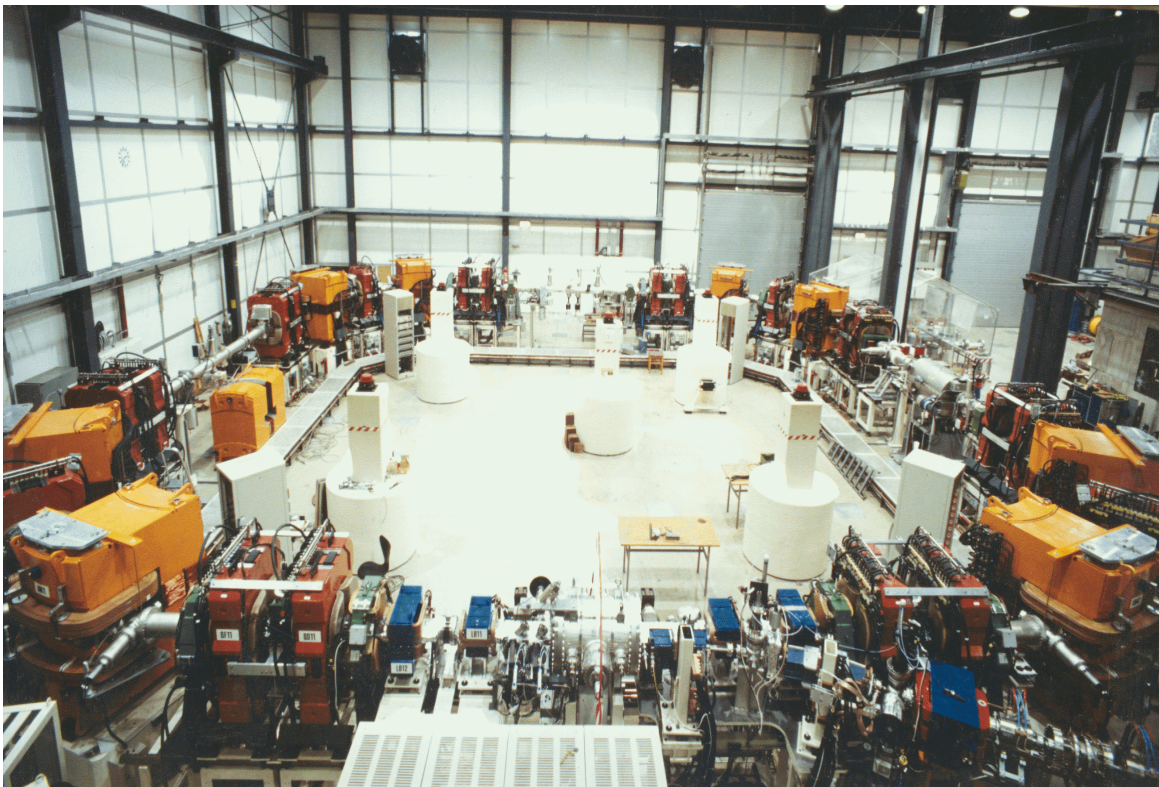
$$k := \frac{g}{p/q}$$



3.) The Equation of Motion:

$$\frac{B(x)}{p/e} = \frac{1}{\rho} + kx + \cancel{\frac{1}{2!} m x^2} + \cancel{\frac{1}{3!} n x^3} + \dots$$

only terms linear in x, y taken into account *dipole fields*
quadrupole fields



Separate Function Machines:

Split the magnets and optimise them according to their job:

bending, focusing etc

*Example:
heavy ion storage ring TSR*

* *man sieht nur
dipole und quads → linear*

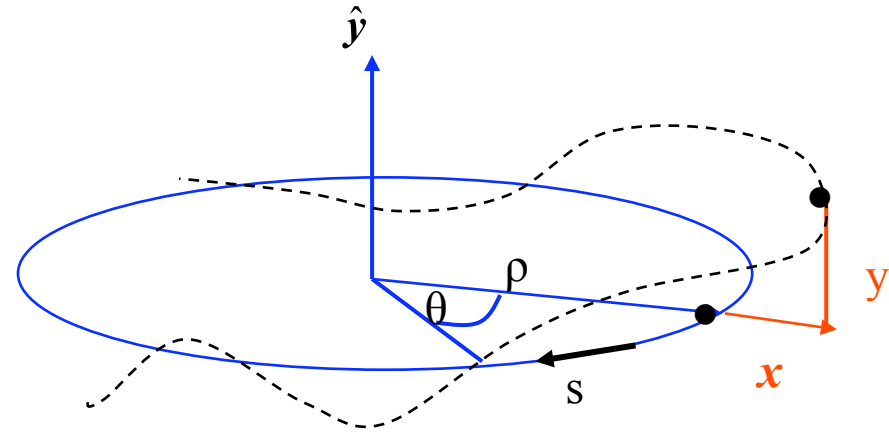
The Equation of Motion:

- * Equation for the *horizontal motion*:

$$x'' + x \left(\frac{1}{\rho^2} + k \right) = 0$$

x = particle amplitude

x' = angle of particle trajectory (wrt ideal path line)



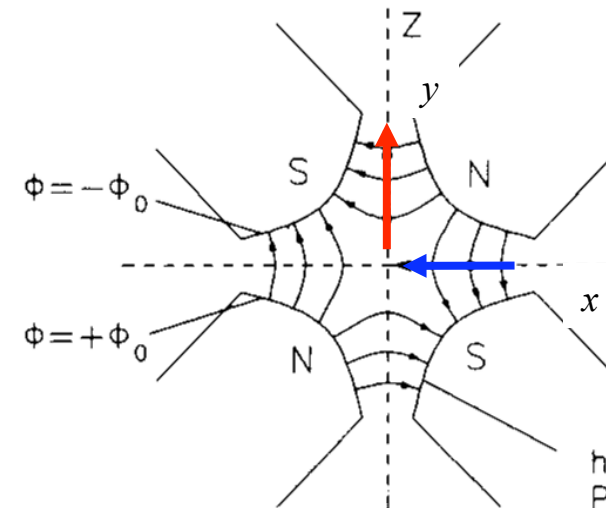
- * Equation for the *vertical motion*:

$$\frac{1}{\rho^2} = 0$$

no dipoles ... in general ...

$k \leftrightarrow -k$ *quadrupole field changes sign*

$$y'' - k y = 0$$



4.) Solution of Trajectory Equations

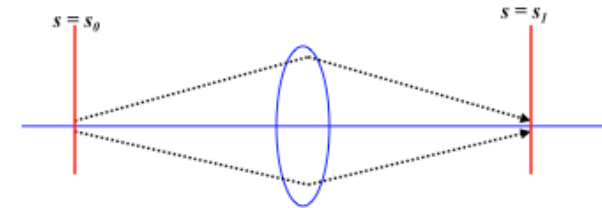
$$\left. \begin{array}{l} \text{Define ... hor. plane: } K = 1/\rho^2 + k \\ \text{... vert. Plane: } K = -k \end{array} \right\} \quad x'' + K x = 0$$

Differential Equation of harmonic oscillator ... with **spring constant K**

Ansatz: **Hor. Focusing Quadrupole $K > 0$:**

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$



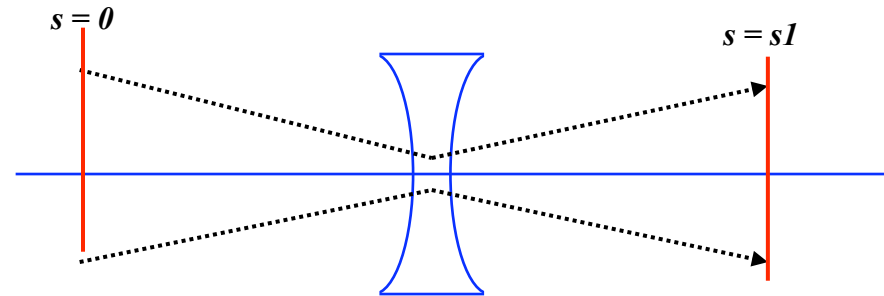
For convenience expressed in matrix formalism:

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$

$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$

hor. defocusing quadrupole:

$$x'' - K x = 0$$



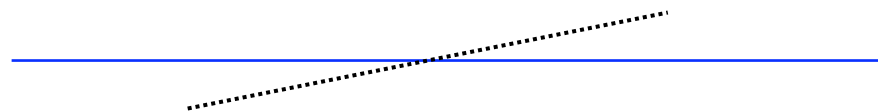
Ansatz: Remember from school

$$x(s) = a_1 \cdot \cosh(\omega s) + a_2 \cdot \sinh(\omega s)$$

$$M_{defoc} = \begin{pmatrix} \cosh \sqrt{|K|} l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|} l \\ \sqrt{|K|} \sinh \sqrt{|K|} l & \cosh \sqrt{|K|} l \end{pmatrix}$$

drift space:

$$K = 0$$



$$x(s) = x'_0 * s$$

$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$

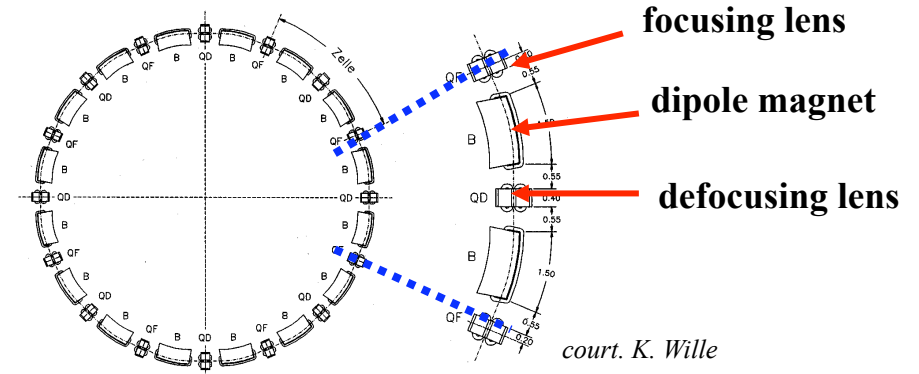
! *with the assumptions made, the motion in the horizontal and vertical planes are independent „ ... the particle motion in x & y is uncoupled“*

Transformation through a system of lattice elements

combine the single element solutions by multiplication of the matrices

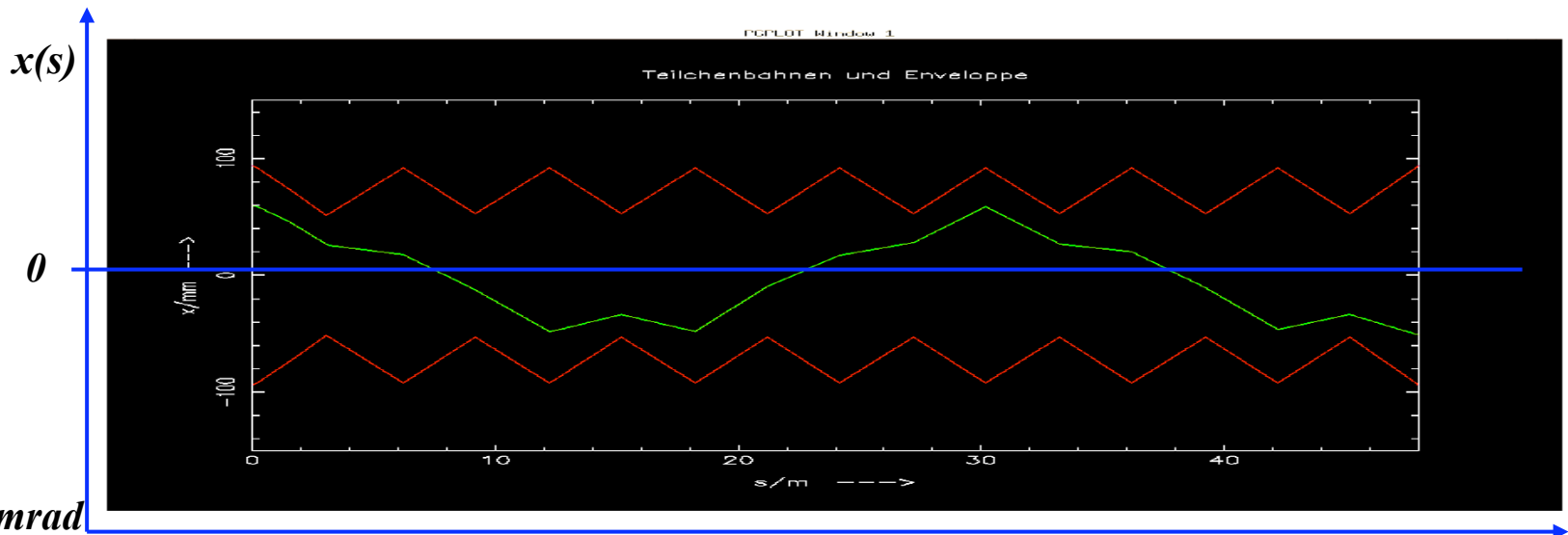
$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_2, s_1) * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$



in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator „

typical values
in a strong
foc. machine:
 $x \approx \text{mm}$, $x' \leq \text{mrad}$



5.) Orbit & Tune:

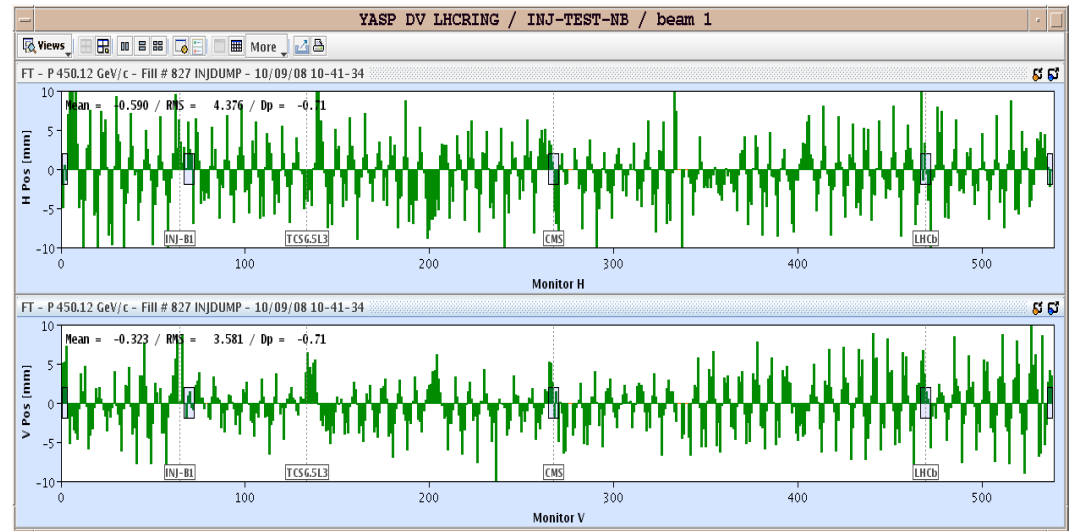
Tune: number of oscillations per turn

64.31

59.32

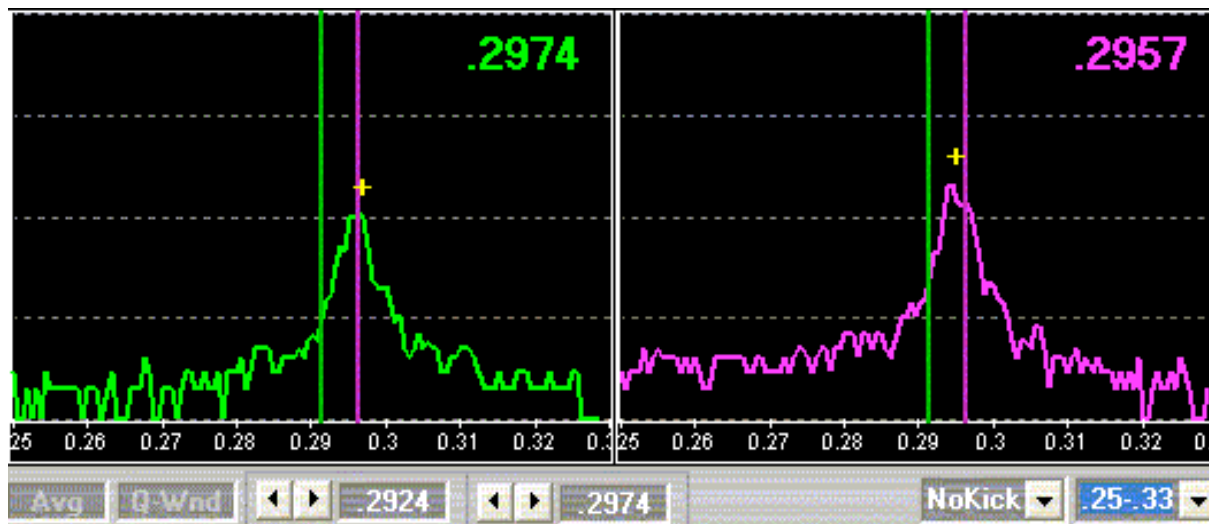
Relevant for beam stability:

non integer part



LHC revolution frequency: **11.3 kHz**

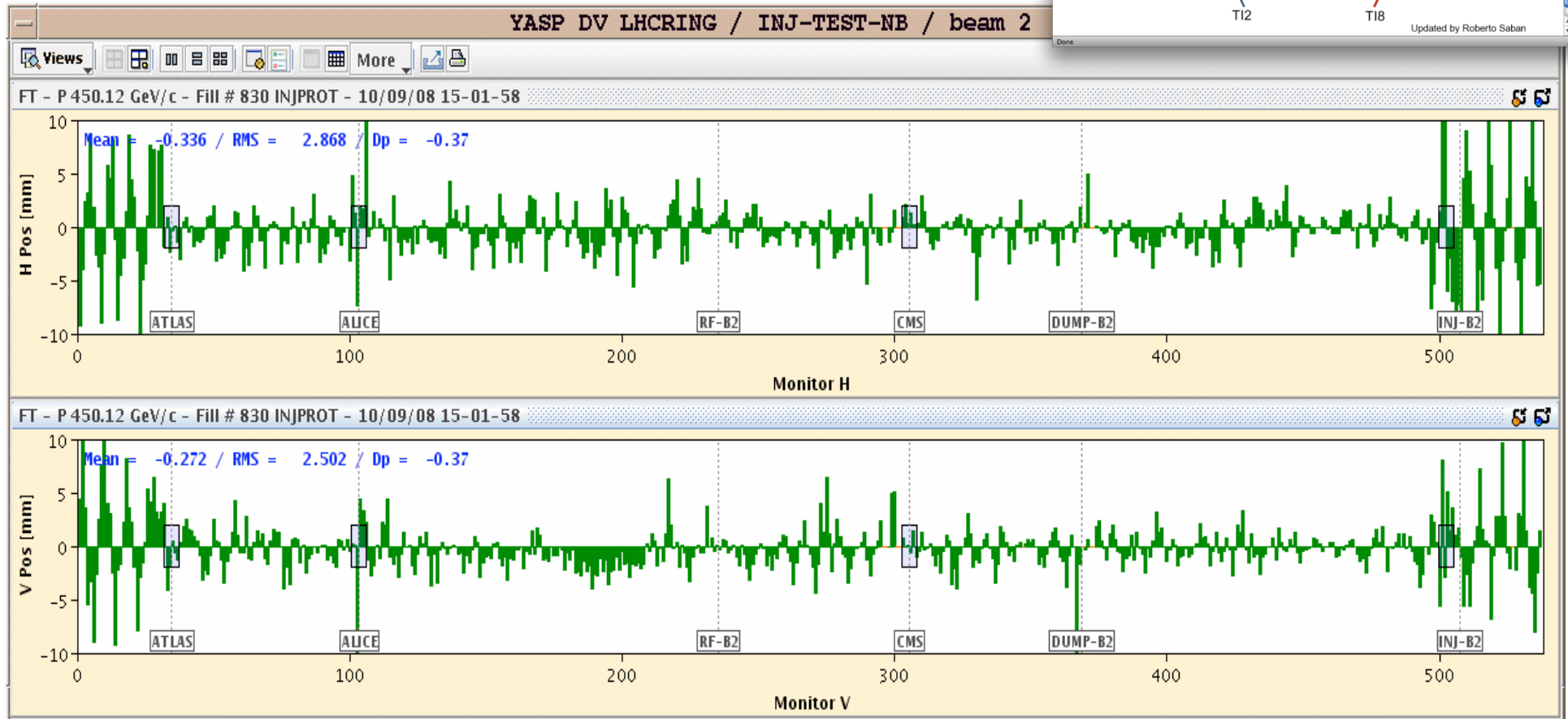
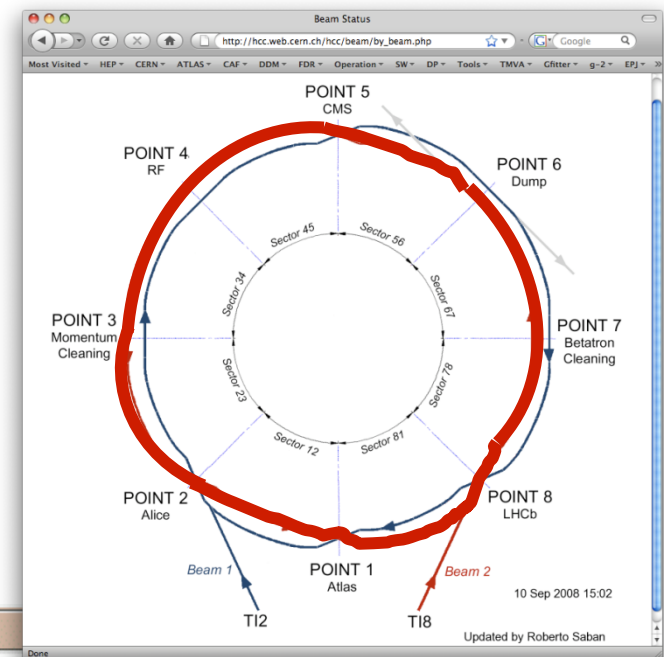
$$0.31 * 11.3 = 3.5 \text{ kHz}$$



LHC Operation: Beam Commissioning

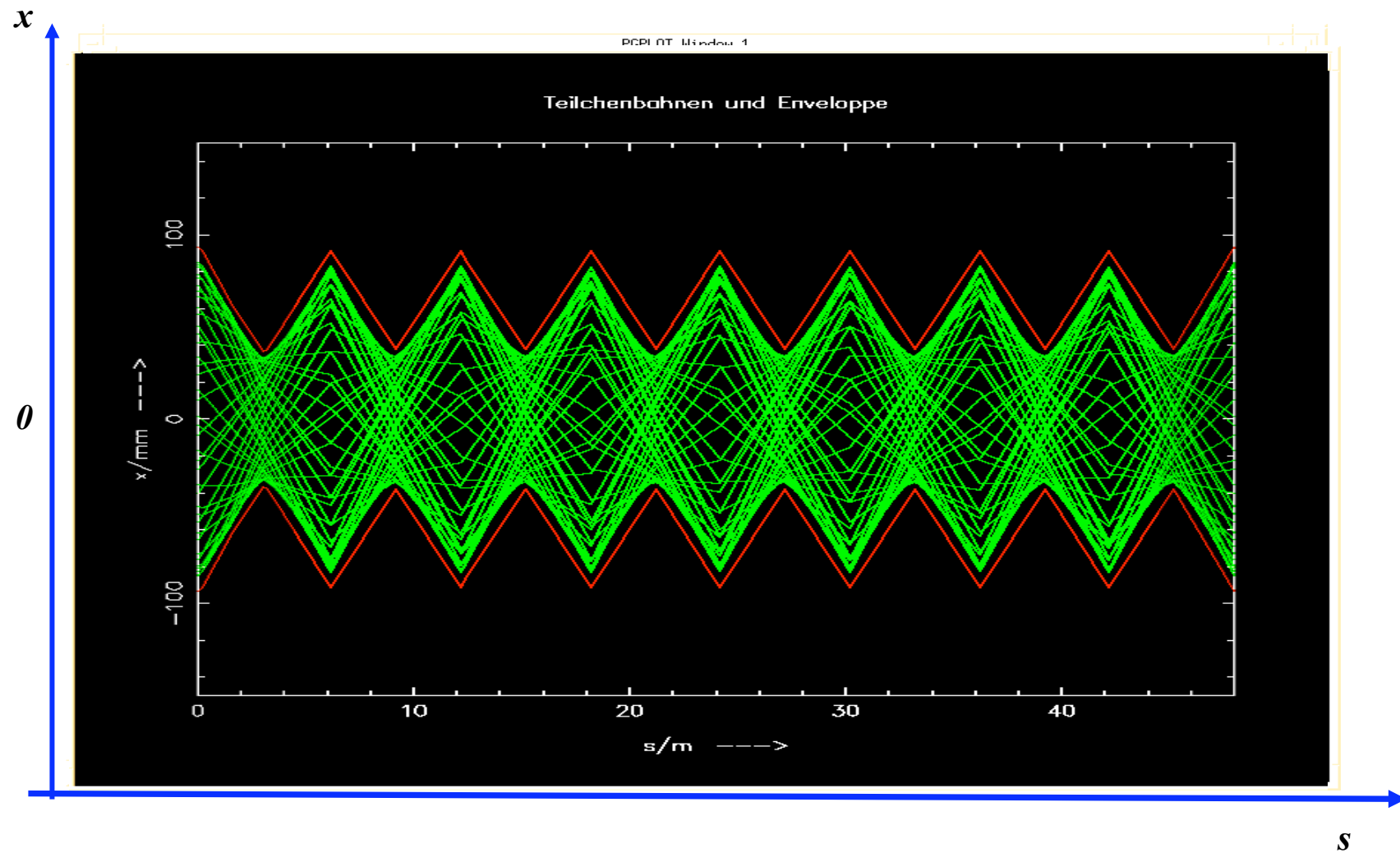
First turn steering "by sector:"

- ❑ One beam at the time
- ❑ Beam through 1 sector (1/8 ring), correct trajectory, open collimator and move on.



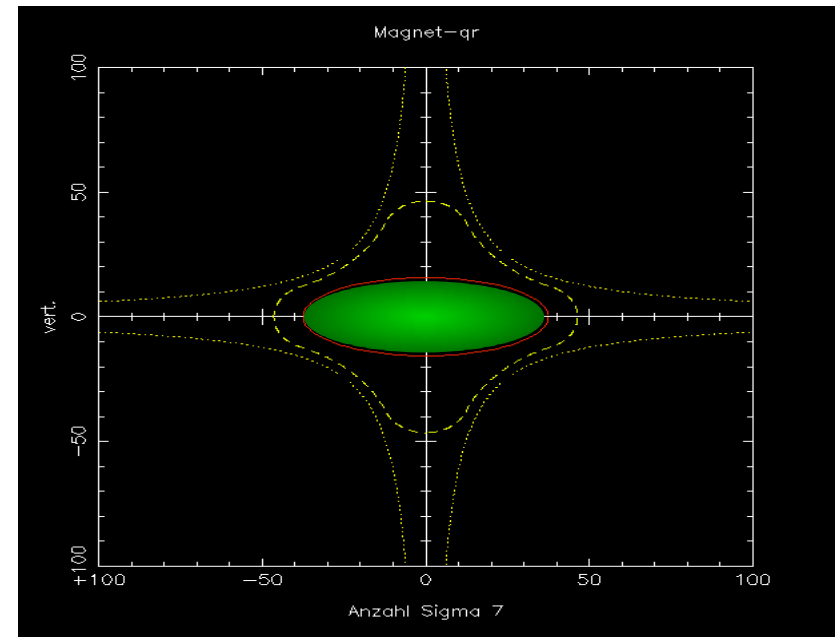
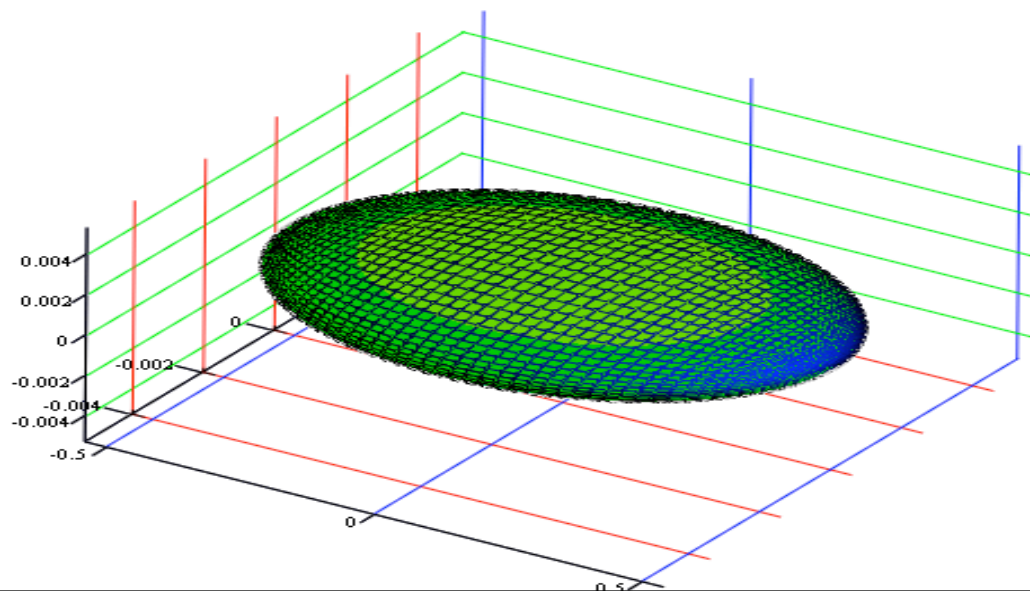
Question: what will happen, if the particle performs a second turn ?

... or a third one or ... 10^{10} turns



II.) The Ideal World:

Particle Trajectories, Beams & Bunches



Bunch in a Storage Ring

Astronomer Hill:

*differential equation for motions with periodic focusing properties
„Hill's equation“*

*Example: particle motion with
periodic coefficient*



equation of motion: $x''(s) - k(s)x(s) = 0$

*restoring force $\neq \text{const}$,
 $k(s)$ = depending on the position s
 $k(s+L) = k(s)$, periodic function*

*we expect a kind of **quasi harmonic**
oscillation: **amplitude & phase will depend**
on the position s in the ring.*

6.) The Beta Function

„it is convenient to see“

... *after some beer* ... general solution of Mr Hill
can be written in the form:

Ansatz:

$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \phi)$$

ε, Φ = integration *constants*
determined by initial conditions

$\beta(s)$ *periodic function* given by *focusing properties* of the lattice \leftrightarrow quadrupoles

$$\beta(s + L) = \beta(s)$$

ε *beam emittance* = *woozilycity* of the particle ensemble, *intrinsic beam parameter*,
cannot be changed by the foc. properties.

scientifiquely spoken: area covered in transverse x, x' phase space ... and it is
constant !!!

$\Psi(s)$ = „*phase advance*“ of the oscillation between point „0“ and „s“ in the lattice.
For one complete revolution: number of oscillations per turn „*Tune*“

$$Q_y = \frac{1}{2\pi} \cdot \int \frac{ds}{\beta(s)}$$

6.) The Beta Function

Amplitude of a particle trajectory:

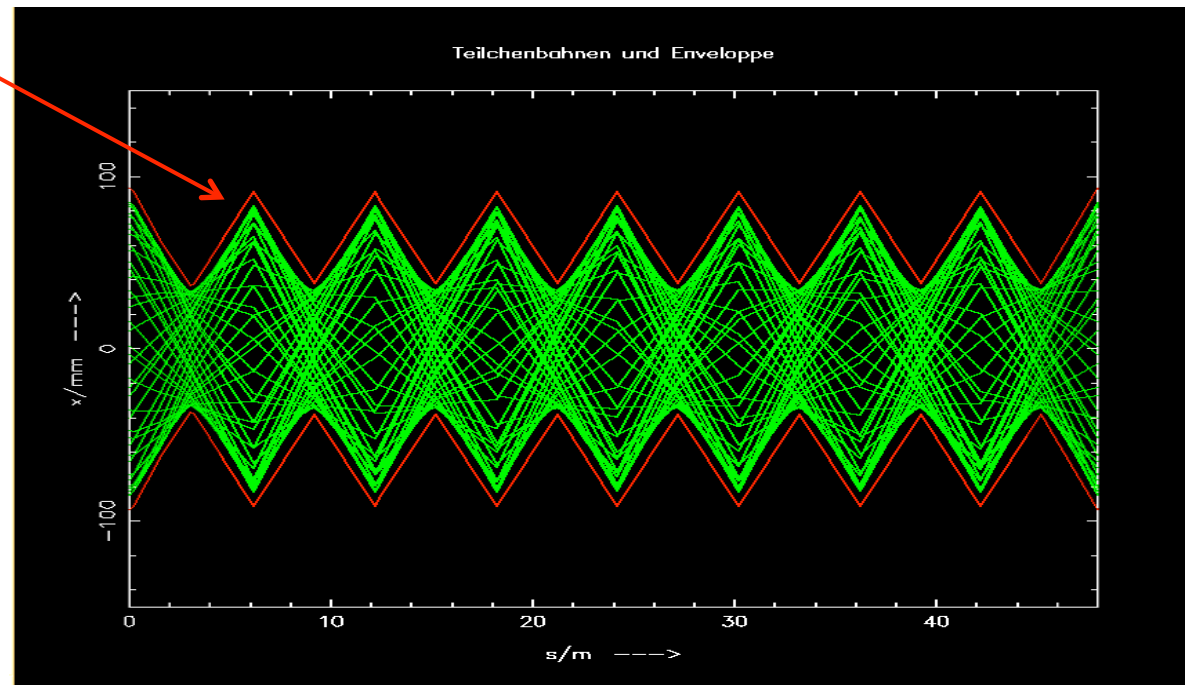
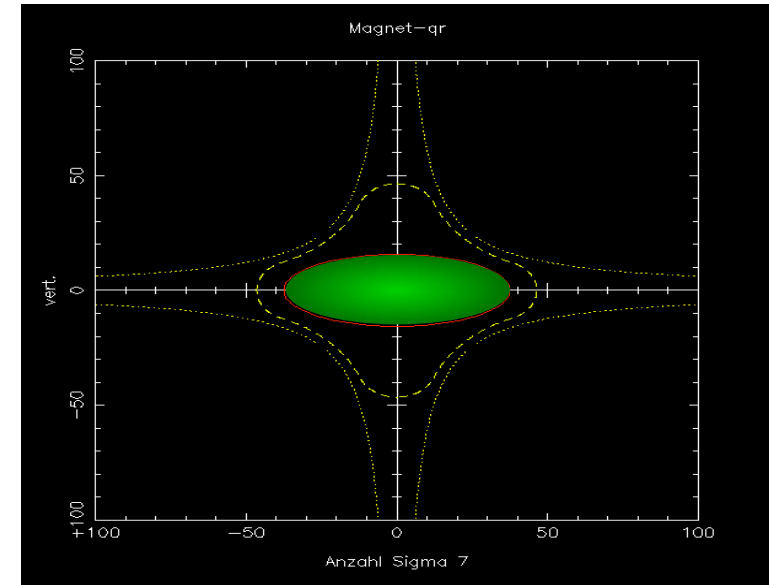
$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \varphi)$$

Maximum size of a particle amplitude

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

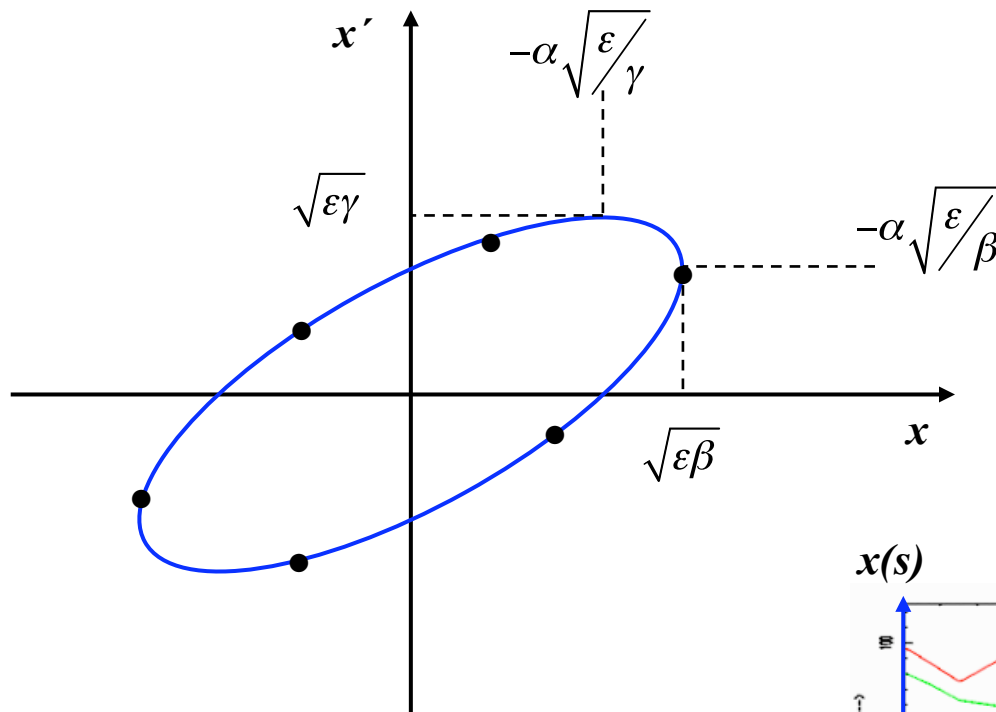
*β determines the beam size
(... the envelope of all particle
trajectories at a given position
“s” in the storage ring.*

*It **reflects the periodicity** of the
magnet structure.*



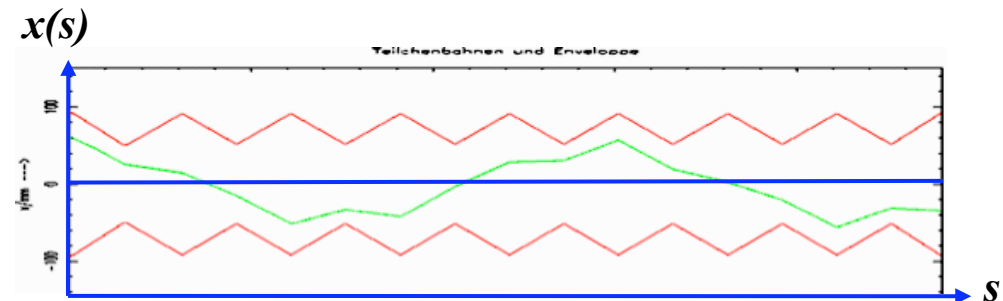
7.) Beam Emittance and Phase Space Ellipse

$$\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2$$



*Liouville: in reasonable storage rings
area in phase space is constant.*

$$A = \pi * \varepsilon = \text{const}$$



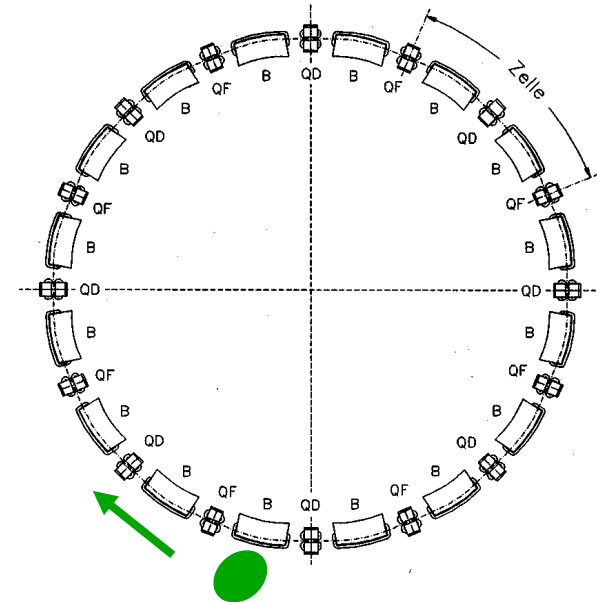
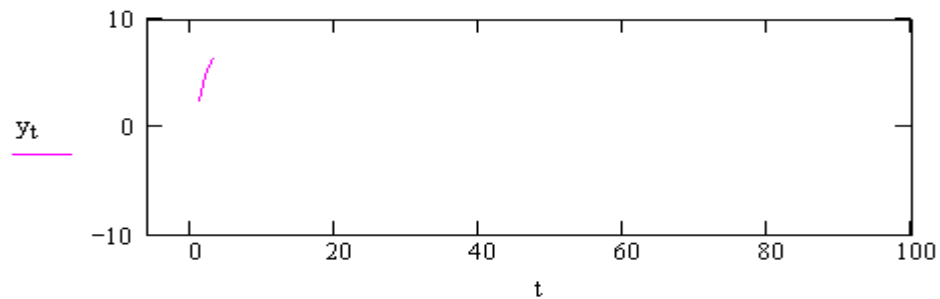
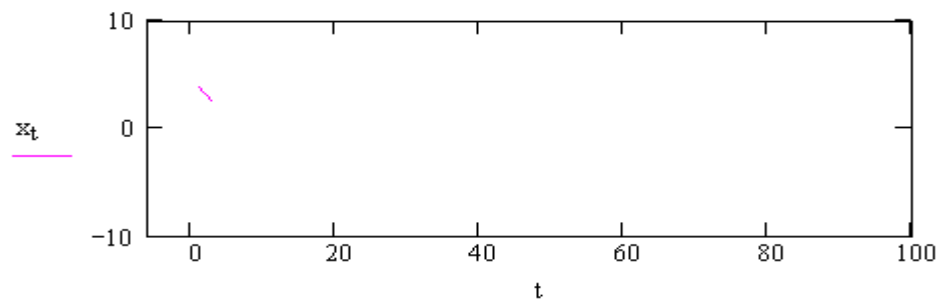
ε beam emittance = *woozilycity* of the particle ensemble, *intrinsic beam parameter*,
cannot be changed by the foc. properties.

Scientifiquely spoken: area covered in transverse x, x' phase space ... and it is constant !!!

Particle Tracking in a Storage Ring

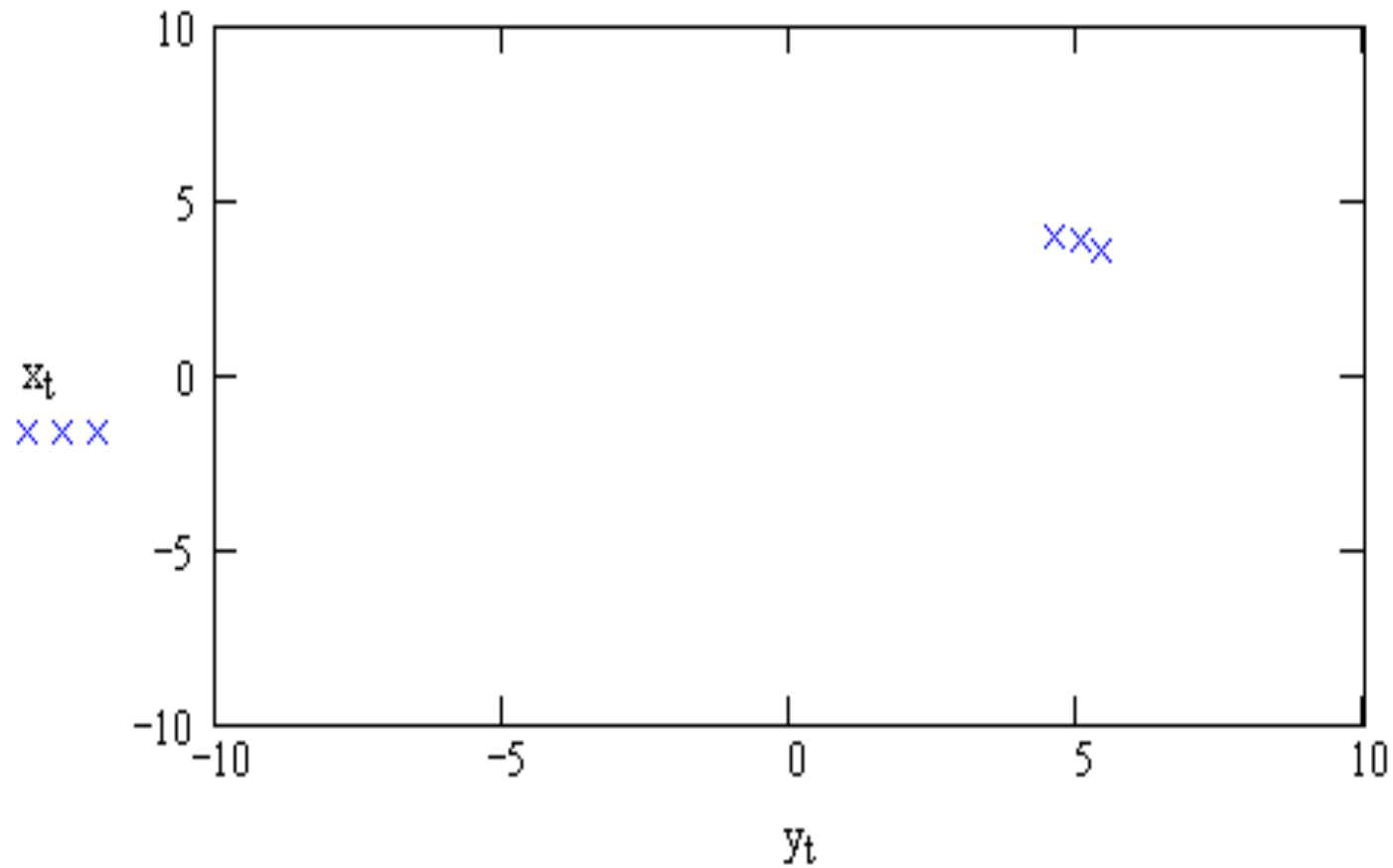
Calculate x , x' for each linear accelerator element according to matrix formalism

plot x , x' as a function of „s“

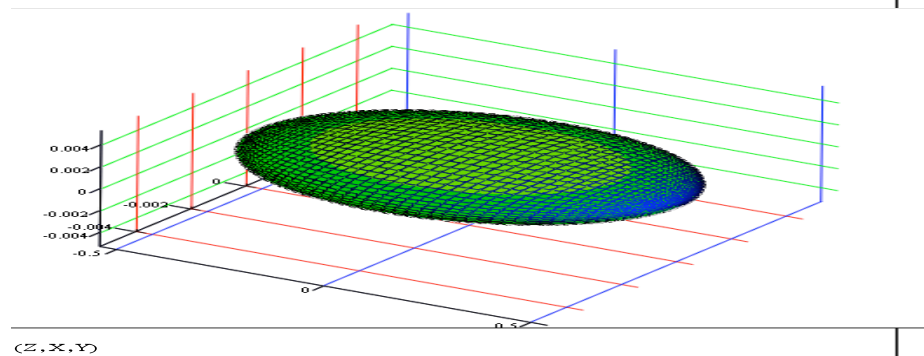
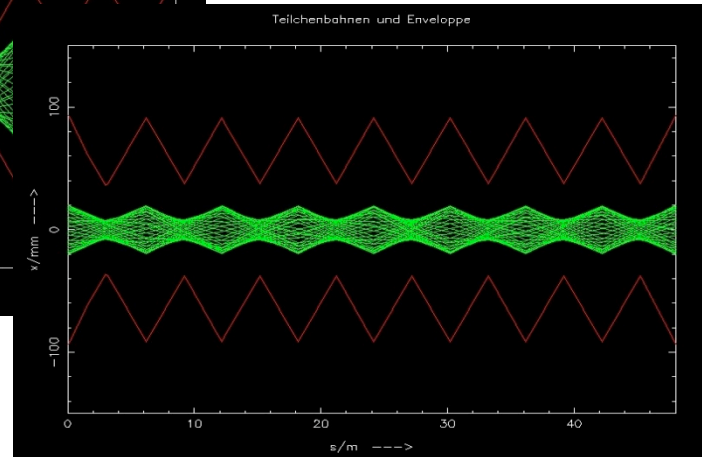
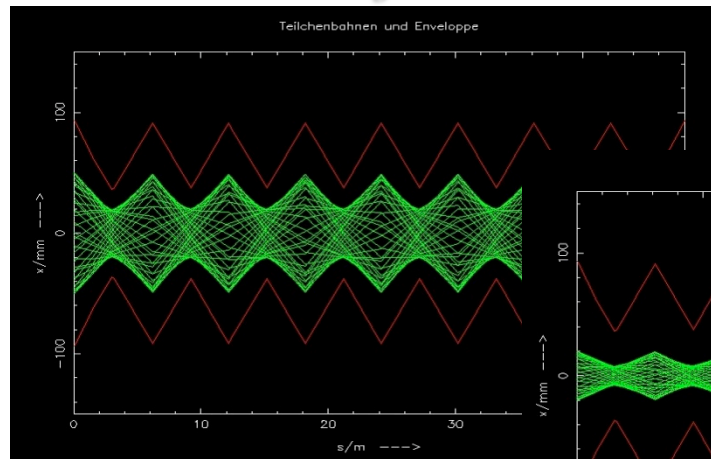


... and now the ellipse:

note for each turn x , x' at a given position „ s_1 “ and plot in the phase space diagram



Emittance of the Particle Ensemble:



0.04

-0.04

-0.1

0

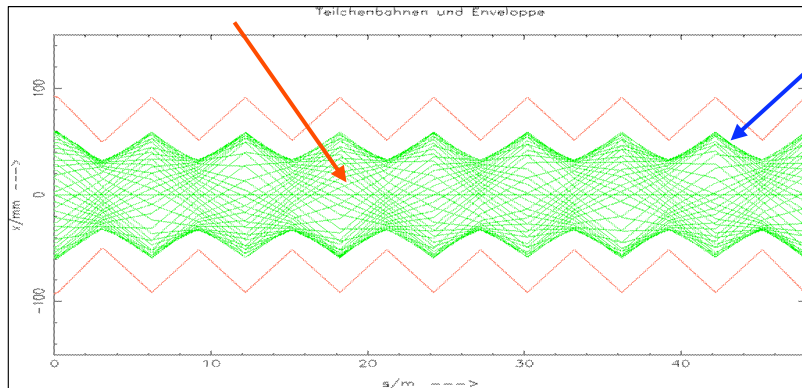
0.1

$x_{n,1}, x_{n,2}, x_{n,3}, x_{n,4}$

Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

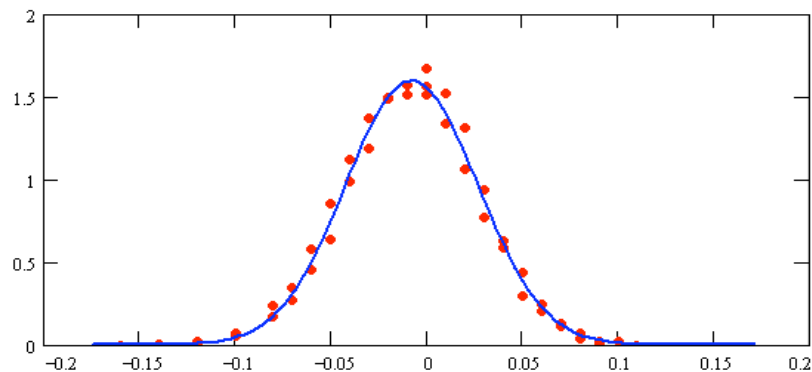


single particle trajectories, $N \approx 10^{11}$ per bunch

LHC: $\beta = 180\text{ m}$

$\varepsilon = 5 * 10^{-10} \text{ m rad}$

$$\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 * 10^{-10} \text{ m} * 180 \text{ m}} = 0.3 \text{ mm}$$

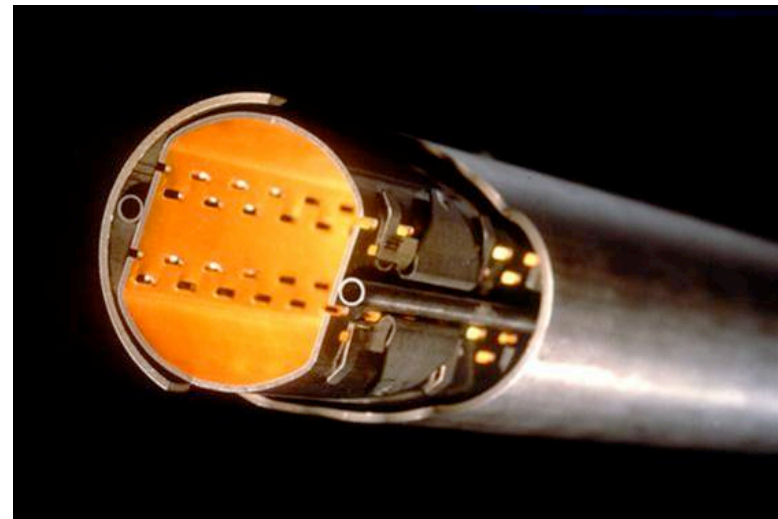


**Gauß
Particle Distribution:**

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi} \sigma_x} \cdot e^{-\frac{1}{2} \frac{x^2}{\sigma_x^2}}$$

particle at distance 1σ from centre

\leftrightarrow 68.3 % of all beam particles



aperture requirements: $r_0 = 12 * \sigma$