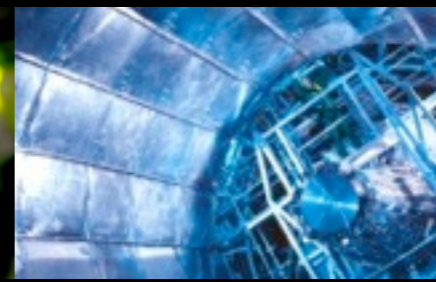


Identity Federation in HEP / WLCG

GDB, 9th April 2014

R. Wartel, CERN





Background

- We have been working **with** identity federation for 10+ years
- X.509-based infrastructure, policy and accreditations of IdPs
- Very successful!
- But has some limitations from the users
 - Users repeatedly reported X.509 is not easy to manage
 - X.509 for end-users not widely adopted in the industry
 - Multiple accounts to manage for all users (CERN account, home account, X.509 certificate)
- Aim to make some services available to a wider community
 - Including non-X.509 users, services, organisations



Background

- Identity Federation is a **very complex problem**
 - Not only a technical problem, lots of trust/policy issues
 - Devil is in the details
- Discussed a number of issues
 - What problem are we trying to solve, CLI vs Web use cases
 - What federation(s) to join and how?
 - WLCG infrastructure and service design in a federated world
 - Trust/policy issues
 - Impact on (security) operations
 - Implications for users and personal data

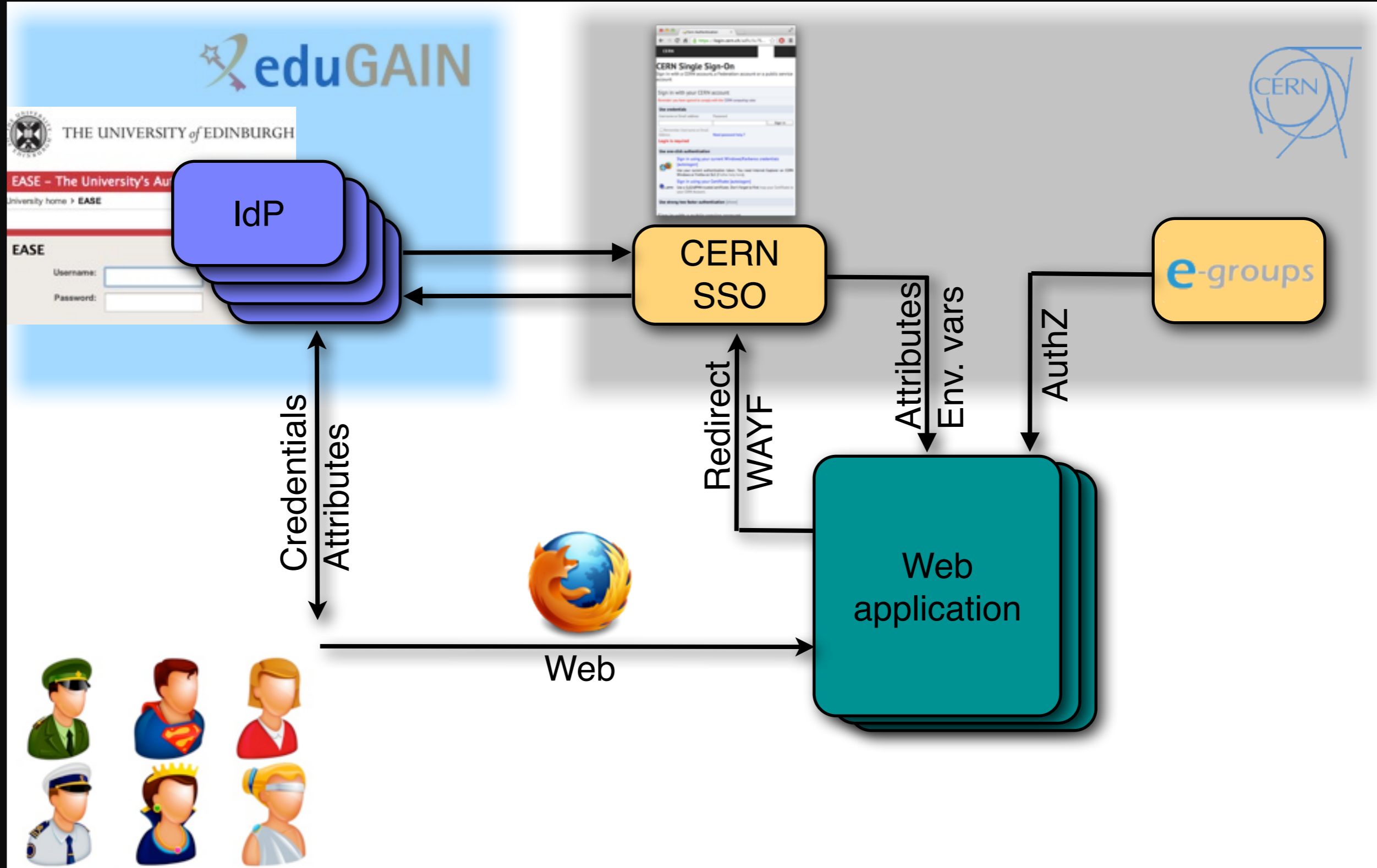


Consensus in WLCG

- WLCG should **build on existing federations and infrastructures** (NRENs, etc.)
 - Perhaps a catch-all solution would be needed
- Priority is to focus on the Web use cases
 - CLI pilot worked very well technically!
 - CLI work halted at this stage due to lack of ECP availability
- Building blocks **identified** and **exist**: *STS, CiLogon, TCS, VOMS, SAML, ECP, IOTA, EduGAIN, IGTF, etc.*
- EduGAIN identified as the appropriate forum for WLCG to reach out to its users and IdPs
- Another **pilot**, including realistic workflow:
 - Web based, but involving traditional grid services
 - E.g. Download a “grid” file from a Web browser?



A pilot project for WLCG



Identity Federation with the CERN SSO

PHASE 1



CERN Single Sign-On

Sign in with a CERN account, a Federation account or a public service account

Sign in with your CERN account

Reminder: you have agreed to comply with the CERN computing rules

Use credentials

Username or Email address

Password

Sign in

Remember Username or Email Address [Need password help?](#)

Use one-click authentication



[Sign in using your current Windows/Kerberos credentials \[autologon\]](#)

Use your current authentication token. You need Internet Explorer on CERN Windows or Firefox on SLC (Firefox help here).



[Sign in using your Certificate \[autologon\]](#)

Use a EuGridPMA trusted certificate. Don't forget to first map your Certificate to your CERN Account.

Use strong two factor authentication [show]

Sign in with a Federation account



[Select your Federation here]

Select your institute of origin for authentication.




Go



Federation-example Site x

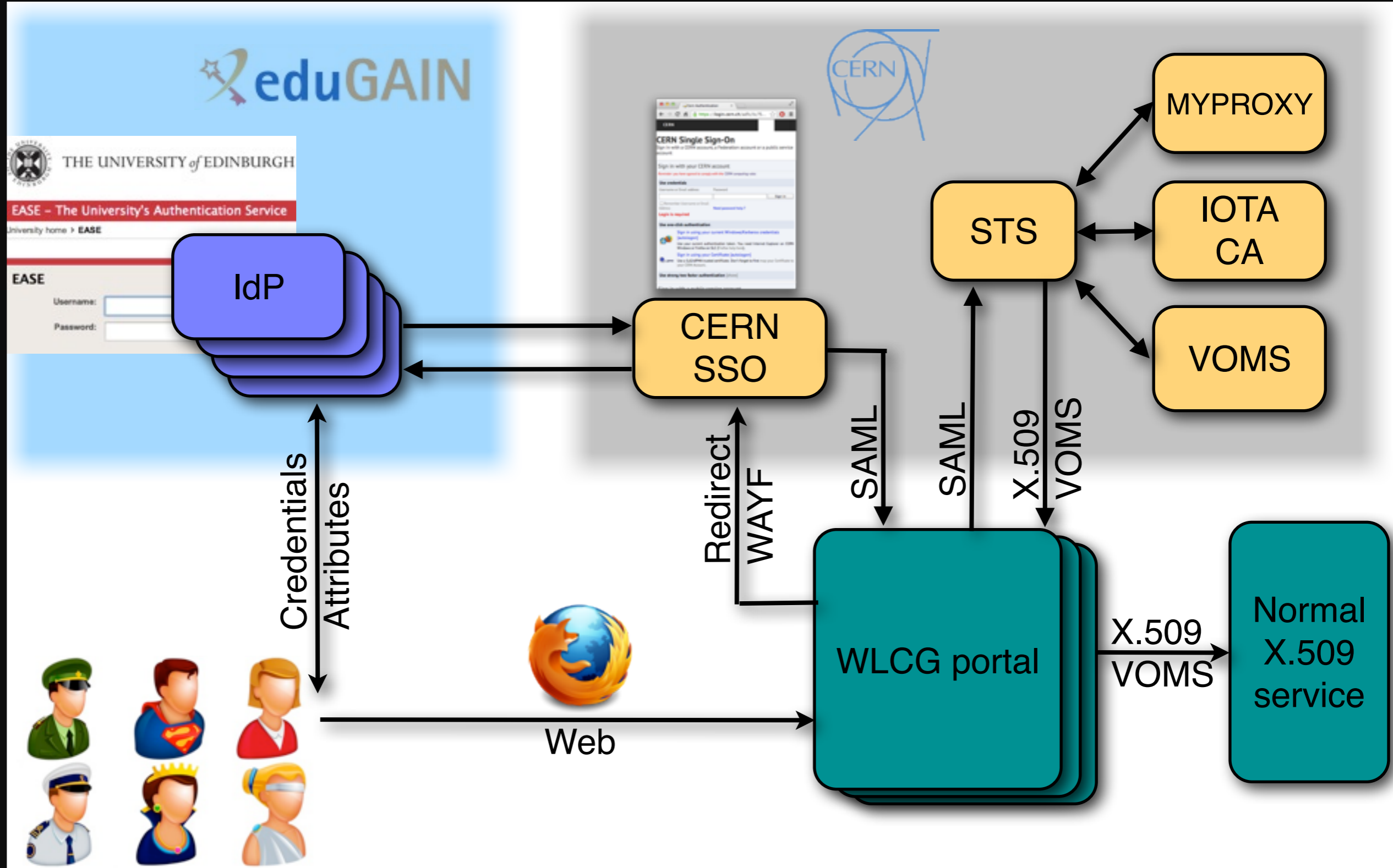
← → ↻ 🏠 🔒 https:// [blurred URL] ☆ 🛑 ☰

 **This is an example page using Identity Federation**

Authentication type: Federation
Username: CERN\rwartel
CERT Subject:
[logout](#)



A pilot project for WLCG



Identity Federation with the CERN SSO

PHASE 2



MANY open questions

- Can this work, in particular “phase 2”?
- How to map attributes from other federations in ADFS?
- Is it possible to get the original SAML assertion via ADFS?
- Can the STS interact with an online CA at CERN?
- How to choose the appropriate VOMS instance?
- How to manage the “new” DN of the users and VOMS?
 - Preregistration in VOMS by the users?
 - Preregistration in VOMS by STS?
- Who gets to use identity federation?
- How to manage the “transition” for all users and avoid multiple DNs?
- How will we manage traceability, incident handling, etc.?



Policies and Trust

- **IGTF: IOTA Profile** (<http://www.igtf.net/ap/iota>)
 - Lower assurance on ID vetting by CA
 - Key element for identity federation!
- A common policy framework is necessary
 - **EduGAIN security policies insufficient** for “real” operations
 - Alternative: many **bilateral agreements** with the IdPs...
 - All these agreements will have to be **repeated for each community**
- A lot of work has been done already
 - SCl: Security for Collaborating Infrastructures
 - EGI, OSG, PRACE, EUDAT, CHAIN, WLCG, and XSEDE
 - <http://www.eugridpma.org/sci/>
 - **Can we expand this work to federation and have more communities to join?**



Operational considerations

- Identity federation brings more than implementation issues
 - Affects **security incident handling** and **security operations**
- In the current model
 - Service providers implement user banning & conduct forensics
 - IdPs (e.g. certificate authority) perform (almost) no operational role
- In a federated realm
 - IdPs implement emergency suspension and also collect essential traceability information
 - **IdPs** will therefore have to provide operational capabilities and **actively participate in incident response**
- Providing operational capability is a significant change
 - Requires careful planning to ensure sufficient logging, expertise, communication channels, etc. are in place



Conclusion

- Pretty exciting time!
 - Interesting window of opportunity
- Feasibility and architecture still being discussed
 - Can it work?
 - Devil in the details, but they are also many identified challenges
 - Lack of common security policies/practices is a serious issue
- Many different areas to discuss
 - Technical work
 - Attributes
 - Trust issues
 - Roles and responsibility
 - Transition
- All an open discussion, feel free to contribute!