

Putting it all together

Werner Herr, CERN



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(Version n.n)

http://cern.ch/Werner.Herr/CAS2014/lectures/Praha_review.pdf

Review of the course ...

- What did we learn ?
- What can we do with that ?
- How can we contribute to an accelerator project ?

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Review of the course ...

- What did we learn ?
- What can we do with that ?
- How can we contribute to an accelerator project ?

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Werner Herr, putting it all together, CAS 2014, Praha

Key issues in an accelerator project

- What is the purpose of the machine ?
- Which resources are available ?
- Basic steps:
 - Choice and definition of parameters
 - Design of the machine
 - Construction of the machine
 - Operation of the machine
- ↑ General tutorial: design a machine with minimum (possibly confusing) information ...

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The purpose of the machine

- Not always a single solution for all applications
- Design depends on the purpose
 - Light source
 - Particle physics
 - Medical applications
 - Industrial applications
 - ...



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Accelerators in the world (2013):

High-energy and nuclear physics research	120
Synchrotron light sources	> 50
Ion beam analysis	200
Photon or electron therapy	9100
Hadron, ion therapy	> 50
Radioisotope production	550
Ion implantation	> 10000
Neutrons for industry or security	1000
Radiation processing	2000
Electron cutting and welding	4500
Non-destructive testing	650
Total:	> 30000

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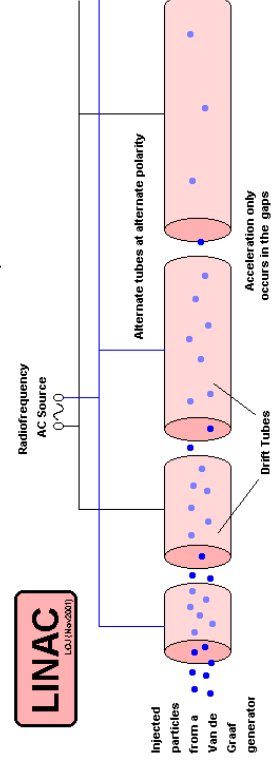
The choice of the particle and energy

- Depends on the purpose and availability:
 - Synchrotron light sources: e^- , e^+
 - Industrial applications: p , $ions$, ..
 - Medical applications: p , e^- , $ions$, ..
 - HEP experiments: p , \bar{p} , e^- , e^+ , $ions$, ν , μ^\pm , ..
- Sources are important and some particles are hard to get (\bar{p} , ν , μ^\pm , ions, ..)

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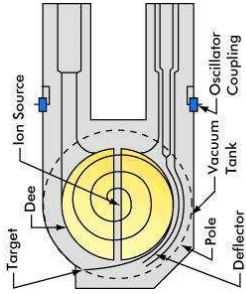
Different types - linear accelerators

- Single pass
- Low and high energy
- High intensity
- Big size



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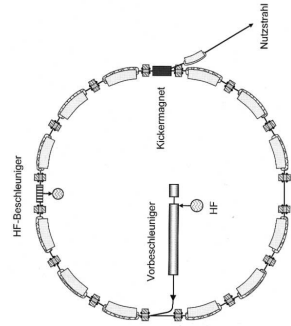
Different types - cyclotrons



- Compact
- Constant field
- Lower energy

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Different types - synchrotrons



- Larger
- Constant radius
- High energy

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The choice of the type of particles

- Hadrons versus Leptons - two extreme cases ...
- We look at two basic parameters for the choice

Magnetic rigidity:

$$B\rho = p/e = m_0 v \gamma / e$$

Synchrotron radiation losses:

$$U_0 = C_\gamma \cdot E^4 / \rho$$

- Numerical examples:

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The choice of the type of particles

Two machines in the same tunnel:

LHC (7000 GeV):	$B = 8.3 \text{ T}$	$U = 0.00001 \text{ GeV}$
LEP (100 GeV):	$B = 0.12 \text{ T}$	$U = 3 \text{ GeV}$

- If you have money for a large magnet system: hadrons
- If you have money for a large RF system: leptons

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The choice of the type of machine

- Depends on type of physics
(assume we want to find dark matter ..)
- Particle energy as large as possible
 - Go for a Linac or Synchrotron
 - For high proton energy: synchrotron
 - For high lepton energy: synchrotron or linac
 - For high beam power: FFAG ??
 - For highest centre-of-mass energy: colliding beams

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Why colliding beams ?

- Two beams: $E_1, \vec{p}_1, E_2, \vec{p}_2, m_1 = m_2 = m$,
- $E_{cm} = \sqrt{(E_1 + E_2)^2 - (\vec{p}_1 + \vec{p}_2)^2}$
- Collider versus fixed target:
 - Fixed target: $\vec{p}_2 = 0 \rightarrow E_{cm} = \sqrt{2m^2 + 2E_1m}$
 - Collider: $\vec{p}_1 = -\vec{p}_2 \rightarrow E_{cm} = E_1 + E_2$
- LHC (pp): 14000 GeV versus ≈ 115 GeV
- LEP (e^+e^-): 210 GeV versus ≈ 330 MeV !!

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Luminosity

Together with energy the main deliverable for a collider
Take home formula:

$$\mathcal{L} = \frac{N_1 N_2 f n_b}{4\pi\sigma_x\sigma_y}$$

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To consider:

- Reduction factors (crossing angle, hourglass, ..)
- Peak luminosity
- Integrated luminosity
- 'Useful' luminosity (pile up, levelling, ..)

Circular Colliders:

- Additional advantages:
 - Particles are "re-used" until they interact
- Additional difficulties:
 - Special lattices
 - Insertions
 - Additional collective effects
 - Require stability for long (24 hrs) time
 - Advanced course on accelerator physics (next year)

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The required systems

Often deserve dedicated (special) schools:

- Magnets: (2009)
- Superconductivity: (2013)
- RF Systems: (1991, 1993, 2000, 2010)
- Diagnostics: (2008)
- Vacuum, cryogenics, metrology: (1992, 1997, 1999, 2002, 2006)
- Power Converters, Control system: (1990, 2004, 2007, 2014)
- Ion Sources: (2012)



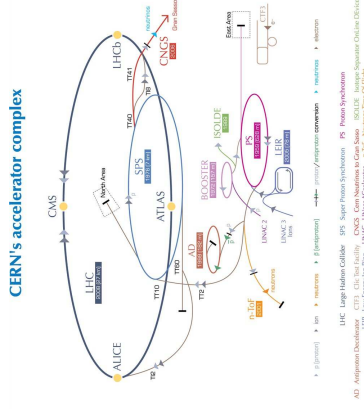
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The challenges

- Beam dynamics
 - Get the required performance
 - Keep the beam in the machine (most critical for hadron storage rings)
- Accelerator systems
 - Often not commercially available
 - Cost and availability

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CERN accelerator complex (2012)



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Why so many accelerators ?

- We cannot accelerate a particle from zero to large momentum in a single machine
- Several stages needed: "injector complex"
- Injector complex uses linacs and synchrotrons
- Typical energy swing ≈ 20
- As example : consider the design of a synchrotron

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The choice of the lattice

- Purpose of magnet system:
 - Keep the beams on a circle or transport the beams
 - Provide the desired beam parameters (e.g. size) for users and other accelerator components (RF, diagnostics etc.)
 - Keep the beams stable as long as required

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The choice of the magnets

- Lower fields
 - Normal conducting
 - Maximum 2 T field
 - Power (electricity costs !)
- Higher fields
 - Superconducting, (material cost !)
 - Fields above 10 T possible
 - Low power, but need cryogenic installation

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The first piece: choice of the size



Magnetic rigidity:

$$p = m_0 c \beta \gamma \quad \rightarrow$$

$$B\rho = mv/e = p/e$$

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A handy formula:

$$B[T] \cdot \rho[m] = 3.3356 E[\text{GeV}]$$

The choice of fundamental parameters

- ▶ If you have **B**: choose **E**, ρ
(e.g. SPS \rightarrow B-field limited to 1.9 T)
- ▶ If you have **E**: choose **B**, ρ
(e.g. LEP \rightarrow energy fixed by Z_0 mass)
- ▶ If you have ρ : choose **E**, **B**
(e.g. LHC \rightarrow LEP tunnel was already there)

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The choice of the size: example

- Assume protons with $E = 500$ GeV and a maximum dipole field of 2 T:
- We have $B[T] \cdot \rho[m] = 3.3356 E[GeV]$
 - $\rho = 833.9$ m
 - $C = 2\pi\rho = 5239.5$ m
- Need some space for other elements (about 1/3 is a good guess)
- Choose circumference of 9000 m

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The choice of the magnets

- We decide to have 120 lattice cells (see later)
- We use 4 dipole magnets per cell, i.e. 480 dipole in total
- Each dipole needs a bending of $2\pi/480 = 0.01309$ rad
 - $B \cdot L = 0.01309 \text{ rad} \cdot 3.3356 \cdot 500 \text{ GeV}$
- With a dipole length of 12 m, we need a B-field of 1.819 T
- $480 \cdot 12 \text{ m} = 5760 \text{ m} = 0.64 \cdot 9000 \text{ m}$
- Well within the specification

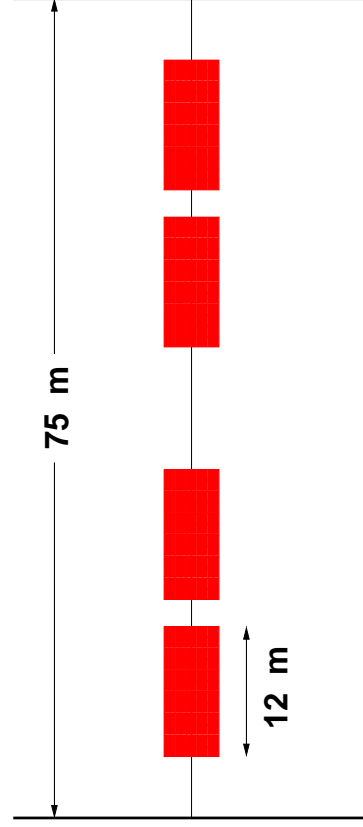
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We have up to now:

- Proton synchrotron with 9000 m circumference
- 480 dipoles in 120 cells
- Each cell is 75 m long, 48 m occupied by dipoles

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First part of the cell



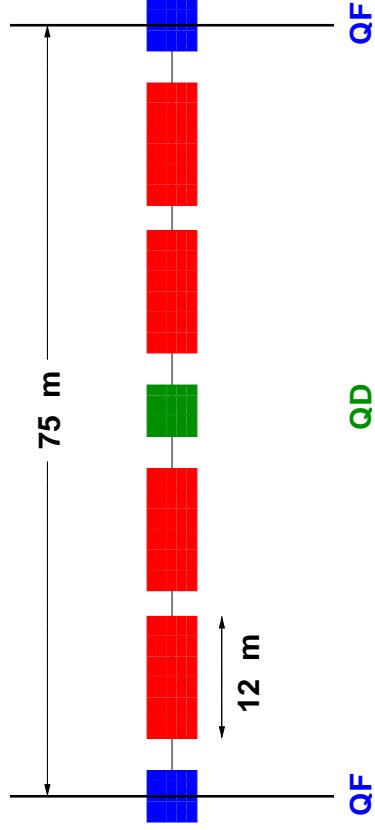
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Complete the cell

- We have to focus the beam !
- The choice to make:
 - The type of lattice
 - Phase advance per cell
- Go for a FODO lattice (we can treat that with the lectures)
- Put a focusing (QF) and defocusing (QD) quadrupole in each cell

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Second part of the cell



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A FODO cell matrix

$$\mathcal{M}_{\text{cell}}^{(*)} = \begin{pmatrix} 1 - \frac{L^2}{2f^2} & L(1 + \frac{L}{2f}) \\ (\frac{L^2}{2f^3} - \frac{L}{f^2}) & 1 - \frac{L^2}{2f^2} \end{pmatrix} = \begin{pmatrix} \cos\psi + \alpha\sin\psi & \beta\sin\psi \\ -\gamma\sin\psi & \cos\psi - \alpha\sin\psi \end{pmatrix}$$

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L, f → cell length and focusing length of Quadrupole

*) from your exercises ...

⚠ In literature: **L** is sometimes half-length of cell

Basic relations for the cell

$$\sin(\mu/2) = \frac{L_{\text{cell}}}{4f}$$

$$\hat{\beta} = \frac{L_{\text{cell}}(1 + \sin(\mu/2))}{\sin(\mu)}$$

- Phase advance μ determined by focusing f (i.e. quadrupole strength) and cell length L_{cell}
- Maximum $\hat{\beta}$ depends on cell length L_{cell} , larger cells also mean larger $\hat{\beta}$

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$$\text{Rule of thumb: } \hat{\beta} \approx 1.71 \cdot L_{\text{cell}}$$

Cell parameters

Criteria for cell parameters:

➤ Most common phase advance per cell (μ): 60 and 90 degrees, important for closed orbit and chromaticity correction, insertion design

➤ Maximum β -function ($\hat{\beta}$): important for aperture

$$A(s) = \sqrt{\epsilon \cdot \beta(s)} \qquad \hat{A}(s) = \sqrt{\epsilon \cdot \hat{\beta}(s)}$$

⚠ Careful: all these concepts are developed for synchrotrons

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Interlude: the emittance saga

- Definition(s) of emittances seems confusing ...
- Different for synchrotrons, linacs, sources, ... ?
- Still, popular to mix:
 - Phase space invariants \leftrightarrow phase space volume \leftrightarrow beam emittances !
 - Hadrons vs leptons ? Linear or non-linear dynamics ?
 - For definition: (x, x') or (x, p_x) ?
- ⚠ Check what people use for their definition and whether it is correct for your application ...
- Useful standard in most cases: $\epsilon = \sigma \cdot \sigma'$

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There is still another confusion:

Interlude: the emittance saga

How do these compare ?

1.0 μm

1.0 mm mrad

1.0 π mm mrad

3.14 mm mrad

CERN standard exists (usually ignored by CERN people ...)

In North America: usually defined for 2σ

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Basic relations for the machine

Basic relationships for global parameters are available:

$$\text{Tune: } Q = n_{cell} \cdot \mu / 2\pi \quad [\approx 30]$$

$$\langle \beta \rangle \approx R/Q \quad [\approx 50m]$$

$$\alpha \approx 1/Q^2 \quad [\approx 0.0011]$$

$$\langle D \rangle \approx \alpha \cdot R/Q \quad [\approx 1.6m]$$

$$\gamma_{tr} \approx Q \quad [\approx 30]$$

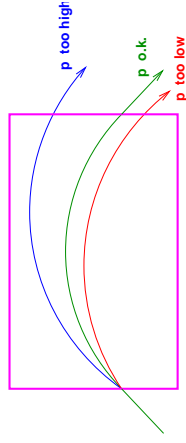
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Detailed lattice design

- From now on a lattice design computer program is required (for details: next CAS)
- Detailed design and optimization of the optics
- Design of correction systems (orbit, chromaticity, ..)
- Effect of off-momentum beams (dispersion and chromaticity)

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Dispersion created in dipole magnet



- Correct bending for particles with exact momentum
- Higher momentum particles bend less
- Lower momentum particles bend more

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Problems with dispersion

- Emittance increase with radiation
- With momentum error or spread: more aperture required

$$A(s) = \sqrt{\epsilon \cdot \beta(s)} + D(s) \cdot \Delta p/p$$

Example LHC: $D_x \approx 2 \text{ m}$ → effect for momentum offset can be several times the beam size

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The good news: it can be controlled ! (see advanced level CAS)

Aperture

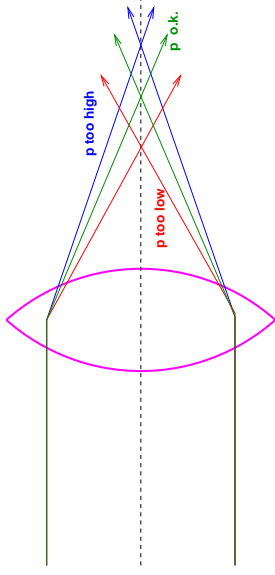
Aperture in the machine is always expensive !

- | | |
|---------------------|----------------------------------------------|
| ➤ Cost | ➤ Space for injection |
| ➤ Good field region | ➤ Space for beam size (ϵ, β !) |
| ➤ Powering cost | ➤ Space for orbit |
| ➤ Available space | ➤ Impedance |
| ➤ ... | ➤ ... |

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Requires good compromise between the different requirements

Chromaticity



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- For $\Delta Q/(\Delta p/p) < 0$: more focusing, tune is larger
- For $\Delta Q/(\Delta p/p) > 0$: less focusing, tune is smaller

Chromaticity

- Tune change with momentum described by **chromaticity**

$$Q' = \Delta Q/(\Delta p/p)$$

- for $\Delta p/p < 0$ $\Delta Q > 0$ ➤ $Q' < 0$
- for $\Delta p/p > 0$ $\Delta Q < 0$ ➤ $Q' < 0$

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Q' is always negative

Problems with chromaticity

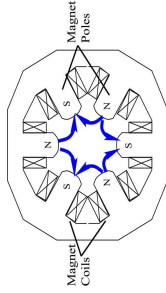
- Tune spread due to momentum spread (non-linear resonances): should not be too large
- Collective instabilities, for damping (e.g. head-tail modes) might need:
 - Positive chromaticity
 - Negative chromaticity

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Q' needs to be controlled !

Correction of chromaticity

- Sextupole has field $\propto x^2$
- Additional focusing for $x > 0$
- Additional defocusing for $x < 0$



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- When particles are "sorted" using dispersion:
 - $\Delta p > 0$ focused, $\Delta p < 0$ defocused (SF) or
 - $\Delta p < 0$ focused, $\Delta p > 0$ defocused (SD)
- Sextupoles can correct chromaticity, best with an optics program

Correction of chromaticity

- Problems:
 - When chromaticity is very large: large (integrated) strengths required
 - Sextupoles are non-linear: they excite high order resonances ...
- To avoid (better: reduce) unwanted effect:
 - Must have more than one type of sextupole in the machine
 - Distribute strength over many sextupoles

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(Linear) Machine imperfections

- Field errors
- Alignment errors (position and tilt)

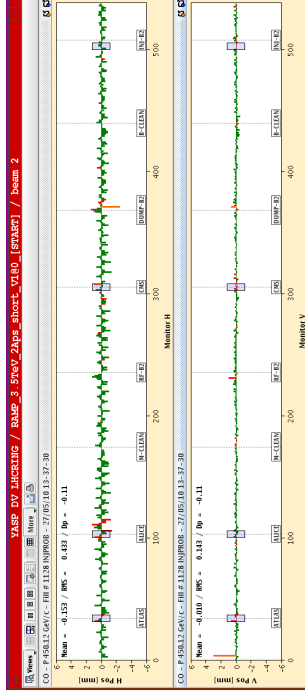
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Orbit and trajectory correction

- Imperfection (e.g. bad alignment) introduce orbit errors
- They must be corrected because
 - Beam may not get around the machine or through the beam line
 - Orbit is too large and causes aperture problems
- Important system for operating the machine

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Orbit and trajectory correction



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- A measured closed orbit in LHC, 540 beam position monitors

Orbit and trajectory correction

- The challenge
 - Find a good set of correctors to get the desired orbit or trajectory
 - Must not disturb other (wanted) properties of the machine
- May require several hundred correctors, sophisticated tools exist
- Most important: good and reliable orbit measurement

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RF system

- The RF system has three (main) tasks:
 - Accelerate particles during energy increase (ramp)
 - Replace energy loss due to synchrotron radiation (mainly leptons)
 - Longitudinal focusing of the beam
- Must consider:
 - Appropriate frequencies (Linacs !)
 - Power production and distribution
 - Control of the system

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RF system - acceleration

Example synchrotron:

We know from

$$B\rho = mv/e = p/e$$

that the energy gain per turn is:

$$\Delta E_{turn} = e\rho(\Delta B/\Delta t)C$$

when $\Delta B/\Delta t$ is the change of the B-field with time (during ramp).

Since the seen RF voltage is $eV\sin(\Phi_s)$, the minimum required RF Voltage is:

$$V_{min} = \Delta E_{turn}/(e\sin(\Phi_s))$$

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RF system - acceleration

During the acceleration the particles get faster (for γ not too large) and the RF frequency has to change. For β not close to one, this can be significant.

- Make sure your RF system can accommodate the frequency change
- Check whether you have to make a phase jump (γ_{tr})

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RF system - energy replacement

- Energy loss due to synchrotron radiation large for light particles ($\propto \gamma^4$)
- Make sure enough voltage is available to replace the lost energy
- Example: LEP particles lost 3 GeV (of 100 GeV) per turn, minimum seen Voltage 3 GV !!

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RF system - longitudinal focusing

- Longitudinal focusing due to phase stability (watch transition !)
- Longitudinal emittance must be matched
- Determines synchrotron tune Q_s and bunch length σ_s , important for machine performance (collider)
- Both are important for collective instabilities (too high voltage can make bunches too short)

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RF system - LINACS

- Demanding, we have:
 - Changing energies, from very low (space charge) to high
 - Choice of frequencies important
 - The choice to make on: structures, RFQ (focusing), ...
 - Parameter matching important
- Watch out for conventions !

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Synchrotron radiation

- Accelerated charge radiates energy
- Linear accelerators: radiated power small compared to delivered power
- Circular accelerators: particles bent perpendicular to direction of motion
 - Radiation strongly increased with increasing energy
 - Radiation strongly increased with decreasing bending radius

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Synchrotron radiation

- Radiation Power $P_s \propto \frac{\gamma^4}{\rho^2}$
- Energy loss per turn $\Delta E \propto \frac{\gamma^4}{\rho}$
- Important for light particles (e^+/e^-)
A handy formula (for e^+/e^-):
$$\Delta E [keV] = 88.5 \frac{E^4 [GeV^4]}{\rho [m]}$$
- Consequence: e^+/e^- accelerators with largest energy have usually the smallest field !

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The use of synchrotron radiation

- Synchrotron light becomes important application
- Synchrotron light sources are tunable
- Deliver high brightness beams
- Properties can be used to manipulate the beam dynamics (damping !)
- New developments and details (e.g. FEL)

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Beam transfer

- Beams must be transferred between accelerators or storage rings
- **Beam lines** must conserve the desired properties
 - Beam size increase must be avoided
 - Losses or filamentation must be avoided
- Can be long and must be optically matched to the entry and exit

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Injection and extraction

- Accumulating beam in a ring depends on the type of particles
- Extracting beam also depends on purpose:
 - Fast extraction for transfer etc.
 - Slow and resonant extraction
- In all cases: significant loss of beam must be avoided (e.g. energy transfer to FCC-hh: 0.5 - 1.0 GJ)

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Collective effects

- Distinguish 4 different main collective effects (interactions):
 - Particles within a bunch (space charge, intra-beam scattering)
 - A single bunch with the environment (impedance and instabilities)
 - Multiple bunches via the environment (multi bunch instabilities)
 - Between two beams in a collider (next CAS)
- Others: Landau damping (next CAS)
- All these effect can severely limit the bunch intensity

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The role of the impedance

- The longitudinal and transverse impedance limit the intensities
- Remember:
 - $Z_T \approx (2R/b^2) \cdot (Z/n)$ (Broad-band impedance)
 - Real part: instabilities, energy loss
 - Imaginary part: tune shifts
- Effects are estimated using the measured or calculated impedance

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Collective effects - impedance

- Main issues for collective effects are impedance and particle density:
 - Machine impedance must be well understood and under control
 - Take into account already at design
 - Careful monitoring of impedance required:
- In LEP and LHC every equipment seen by the beam passed through the evaluation procedure

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Collective effects - impedance

- Result of a rigorous and methodical approach:
 - Reliable codes available
 - Measurements !
 - Strong reduction
- | Machine | year | $ Z/n \Omega$ |
|---------|----------------|----------------|
| PS | ≈ 1960 | > 50 |
| SPS | ≈ 1970 | ≈ 20 |
| LEP | ≈ 1989 | ≈ 0.25 |
| LHC | ≈ 2008 | ≈ 0.10 |
- Often contradicting requirements
 - Finance, components

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Non-linear effects

- The 'real' world:
 - Unwanted: imperfections, ...
 - Wanted (unfortunately): sextupoles (chromaticity correction), octupoles (Landau damping), beam-beam effects (colliders), ...
- Huge development in last 30 years (largely driven by beam dynamics in hadron machines)
- Extensive treatment in advanced school
(we shall deal with contemporary methods !)

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Beam instrumentation and diagnostics

The key to a good control of the machine (it is the ONLY way to see the beam):

Beam diagnostics

- Measure beam parameters
- Q, Q', orbit, beam size
- Effect of imperfections (β -beating, ...)
- Control of injection, ...
- ...



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Is an art by itself, you never have enough beam diagnostics → advanced level course, special schools

Hardware systems: magnets

- High precision of large range of fields (mT to 10 T)
- Errors (e.g. field errors, etc.) can cause distortions
- Unwanted multipoles must be avoided, minimized, measured, corrected
- Must provide reproducible fields (hysteresis !)

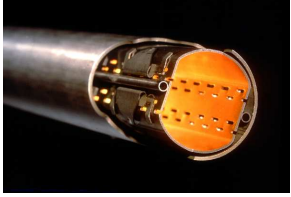
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Additional systems: vacuum

- Must be efficient to keep good vacuum: 10^{-10} - 10^{-11} mbar
- Important for colliders (long life time)
- Very important for hadron machines (scattering and emittance growth)
- Must operate in cryogenics environment
- Beam can affect vacuum properties: radiation, electron cloud ...

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Example: LHC beam screen



- LHC beam screen
- Optimized for:
 - Small impedance !
 - Cooling
 - Aperture
 - Radiation effects
 - ...

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Additional systems: Power systems

- Dynamic range (in LHC: ≤ 13000 A)
- Not off the shelf, clear specification required
- High precision: (e.g. Q tolerance $\rightarrow 10^{-4} - 10^{-5}$)
- Tracking and control of several hundred circuits is a challenge
- Errors (e.g. ripple etc.) can cause distortions
- Must provide **accurate, reproducible and stable output**

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Additional systems: cryogenics

- Relevant for superconducting machine:
 - LHC: superconducting magnets (40000 tons at 1.9 K!)
 - LEP: superconducting cavities
 - Must maintain the machine at constant temperature (for a long time)
 - Must not introduce effects on beam (noise)

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Additional systems: metrology

- A large machine must be well surveyed (closure)
- Not always easy: LEP/LHC are tilted !
- Alignment of elements is crucial, errors of 0.1 mm affect the closed orbit etc.

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The "Introductory" course in a nutshell

- Different types of accelerators
- Relativity and e.m. theory
- Longitudinal and linear transverse dynamics
- Beam diagnostics and instruments
- Imperfections, non-linear effects, resonances
- Transferlines and injection/extraction
- Collective effects, impedances, space charge
- Synchrotron radiation and damping
- Magnets and power systems
- Machine protection
- Additional systems: sources, safety, ..

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What is next ?

Advanced Level CAS Course, follow up of this school

- The "core topics" reviewed
- "Hands on" afternoon courses for specific topics, the courses in previous schools (2003 - 2013):
 - 1 Optics design
 - 2 RF measurements
 - 3 Beam diagnostics
- New lectures on special topics

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New issues at the next school

- Special lattices and insertions (low emittance, ..)
- RF cavities and LINAC structures
- Magnet design
- More Beam Dynamics (the "real world"):
 - Non-linear beam dynamics, tools, ..
 - Instabilities, impedances, feedback
 - Landau damping
 - Beam-beam effects
 - Machine protection
 - ...
 - ... and it is not only bad !

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CAS in 2015

■ Specialized courses:

[Accelerators for medical applications](#)

26.5. - 5.6. 2015, Vienna, Austria

[Intensity Limitations in accelerators](#)

November 2015, CERN, Geneva

■ General course:

[Advanced Level Course](#)

Poland

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