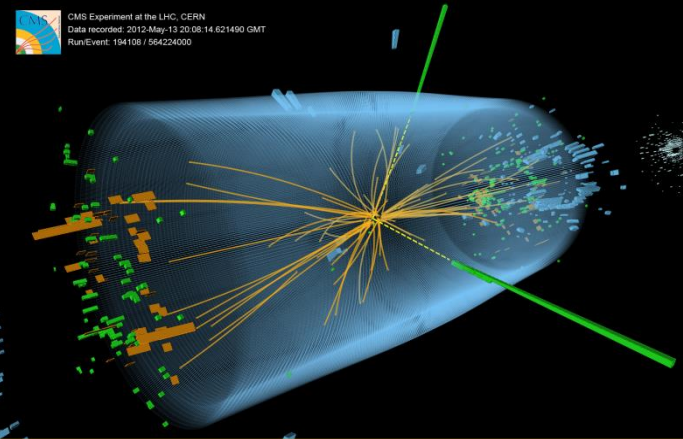


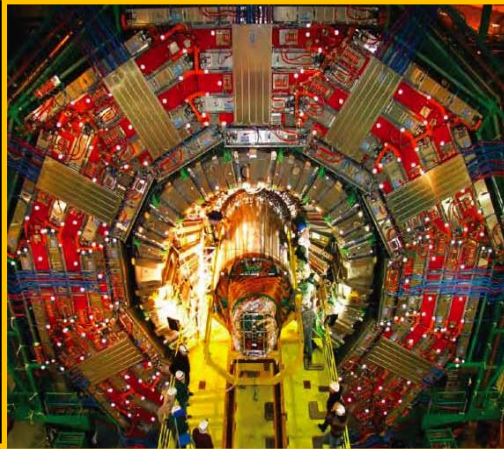
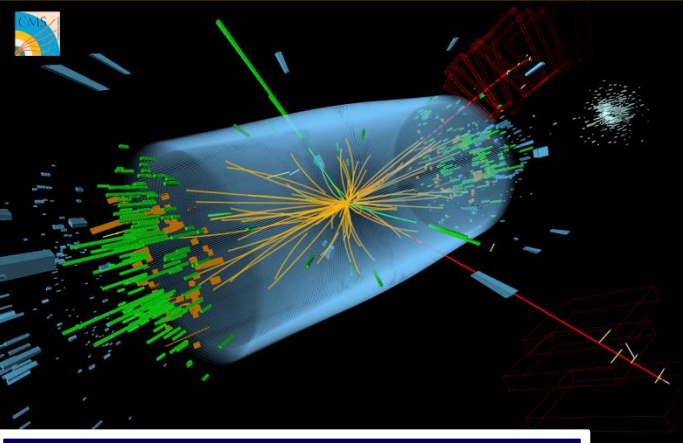


Networking for HEP in the LHC Era: Global-Scale Developments for Data Intensive Science

CMS Experiment at the LHC, CERN
Data recorded: 2012-May-13 20:08:14.621490 GMT
RunEvent: 194108 / 56224000



- **LHC Run1:**
Discovery of a New Boson
- **LHC Run2: New Physics**
Beyond the Standard Model



Gateway to a New Era

50 Vertices, 14 Jets, 2 TeV



Harvey B Newman, Caltech
International School of Physics
“Enrico Fermi”: Lecture 3



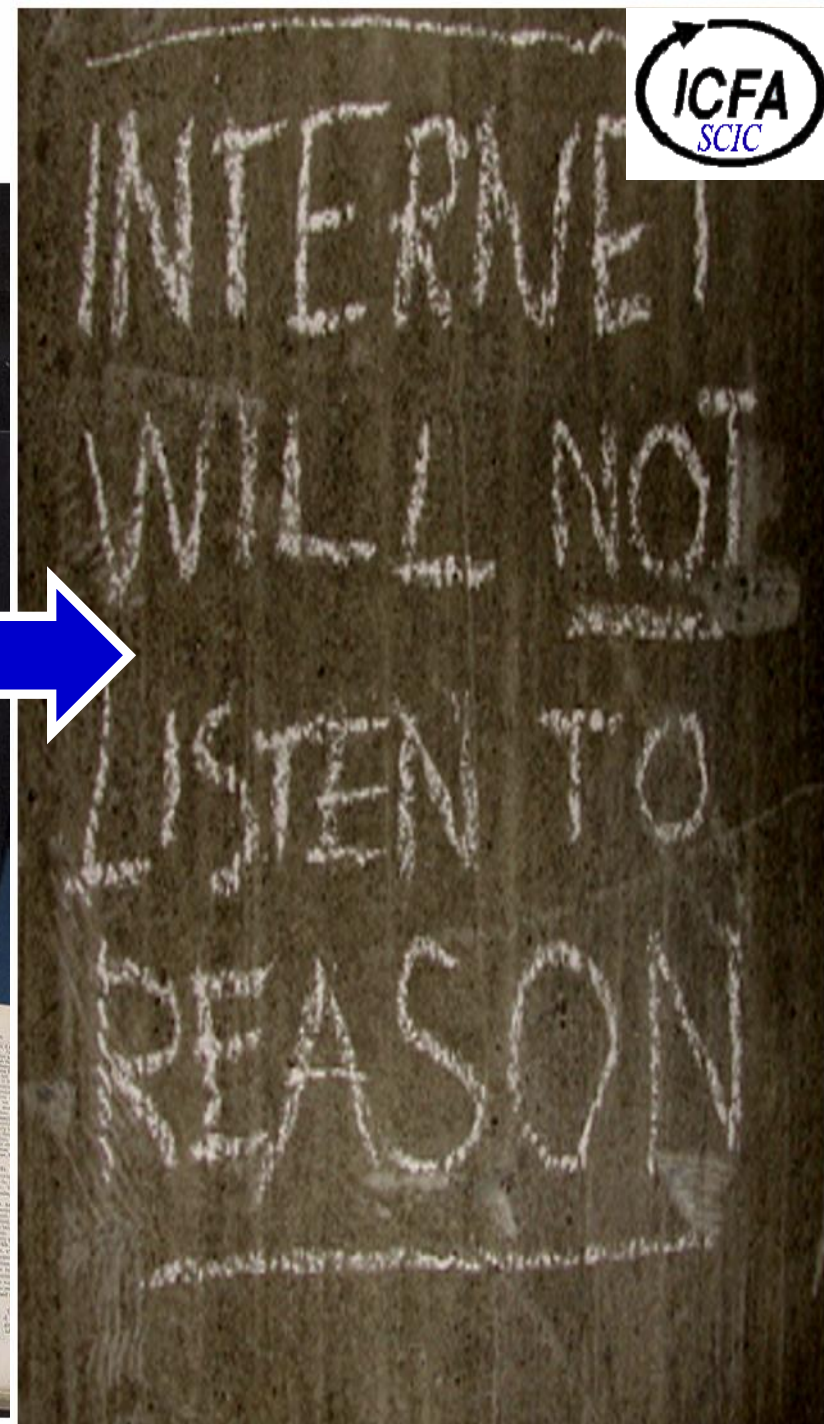
Networking for HEP in the LHC Era: Global-Scale Developments for Data Intensive Science

- **Internet World Trends: Usage, Penetration, Traffic Growth and Qualitative Changes**
- **ICFA SCIC: A World View of Networks, Trends and Developments; Working to Close the Digital Divide**
- **SCIC Monitoring WG: Quantifying the Digital Divide**
- **Closing the Divide Dark with Fiber Networks**
- **Digital Divide: Model Cases and Problem Areas**
- **Conclusions**

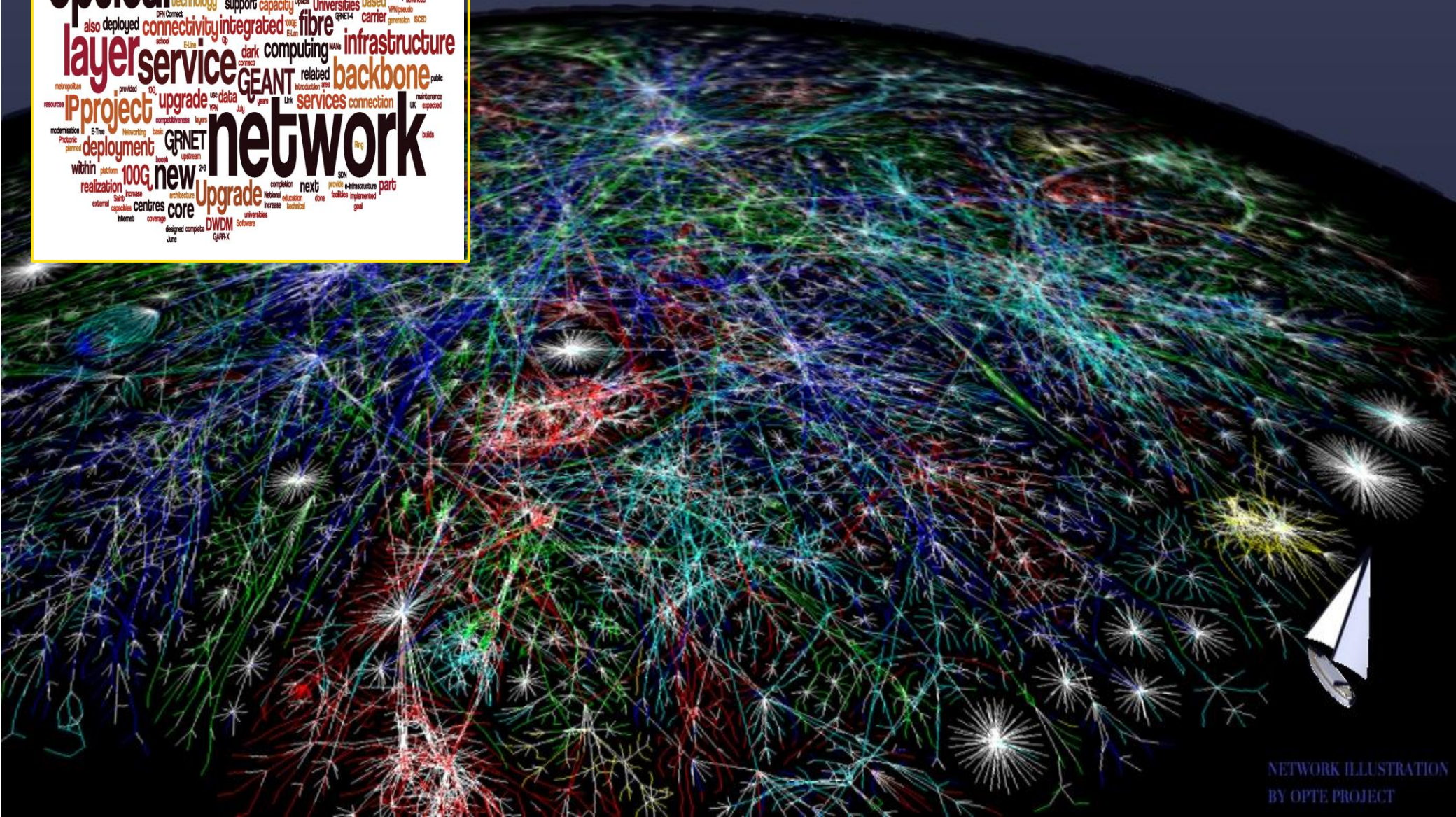
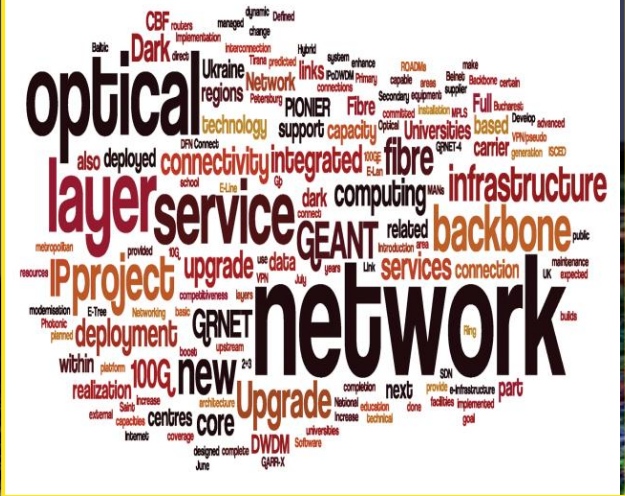
***Internet
World Trends
in 2014***

***Users, Penetration
and Broadband
Global Traffic Evolution***

The first node in the web



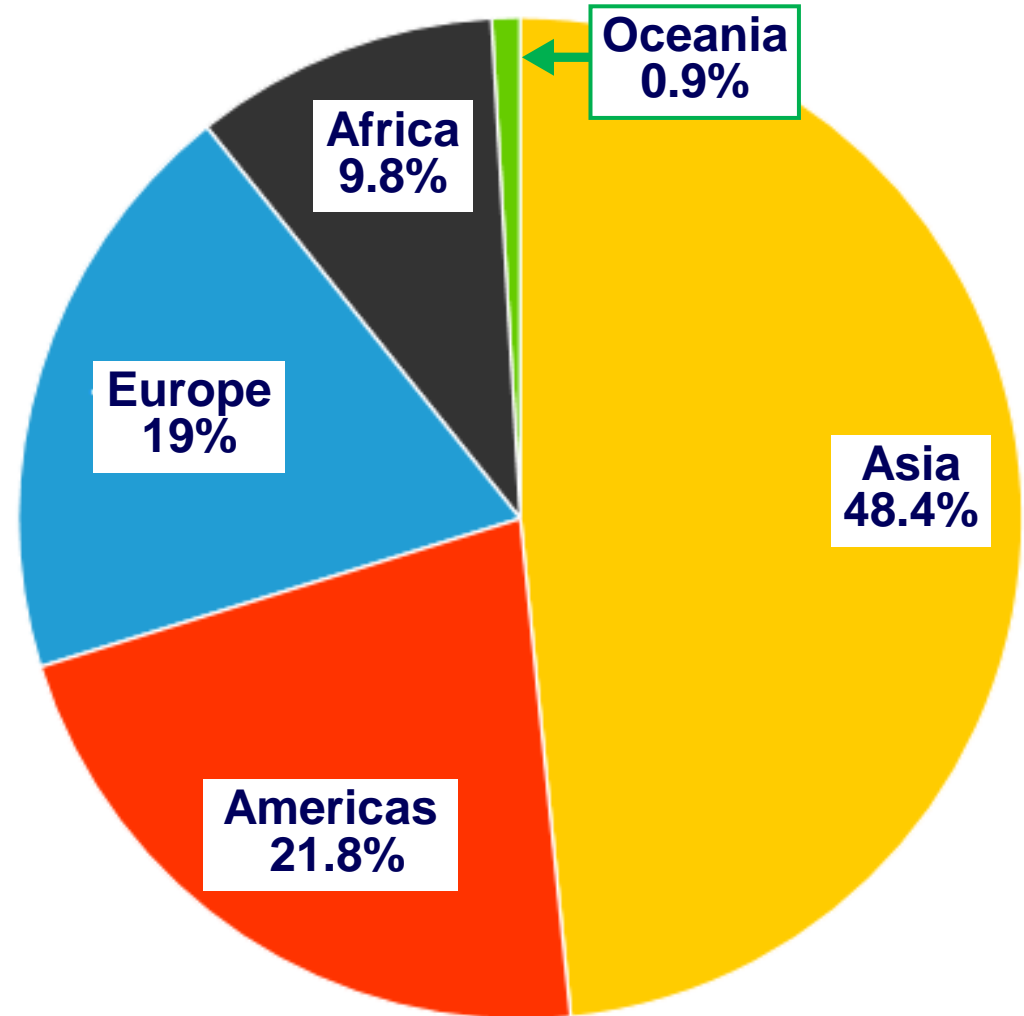
Sailing the Internet





World Internet Use: Penetration by Region Revolutionary Changes 2014

- ◆ Explosion of bandwidth use: ~50 Exabytes/month
- ◆ Rise of broadband
- ◆ Rise of Video + Mobile Traffic: ~33 Exabytes/month Per mo. (66%) in 2014
- ◆ Web 2.0: Billions of Web Pages, embedded apps.; transition to a mobile world
 - ◆ Facebook, Skype, iPhone vs. Android; Twitter; Google
- ◆ Rising Dominance of CDNs
- ◆ Billions of Devices: the Internet of Things (IoT) to the Internet of Everything (IoE)
- ◆ Optical fiber network advances: Raw capacity largely unused



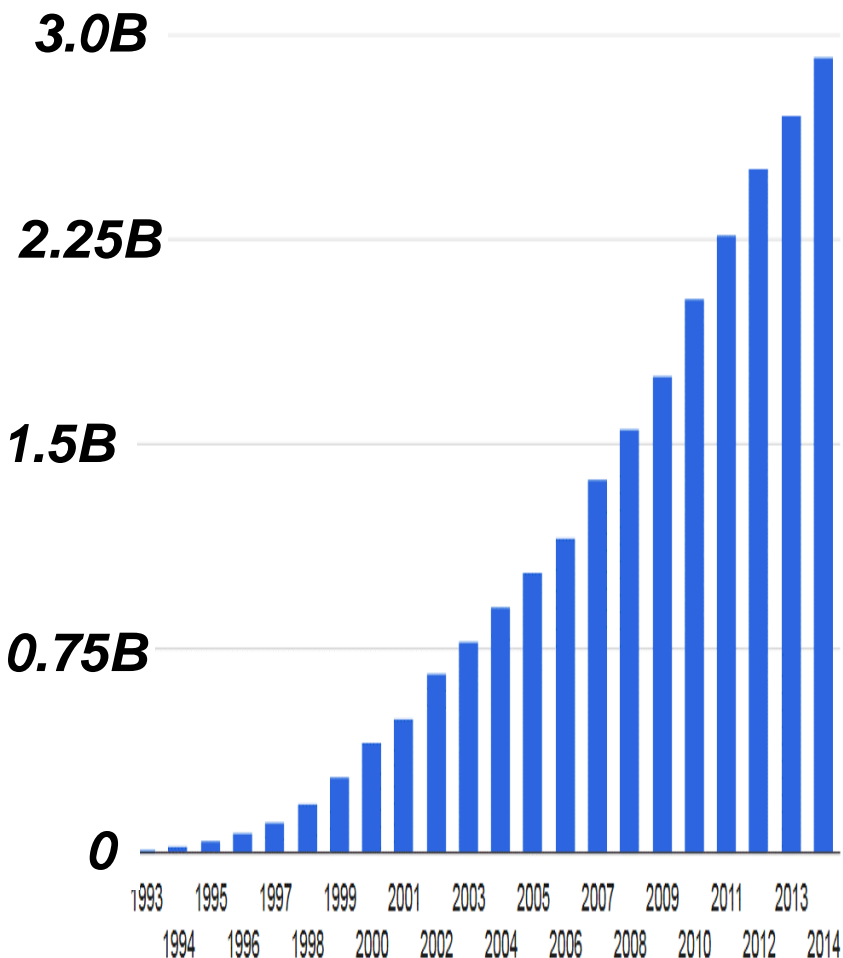
<http://www.internetlivestats.com/>



2.94 Billion Internet Users; 650M+ in China

Penetration 40% [14% in 2004; 1% in 1995]; + 8%/Year

Internet Users in the World



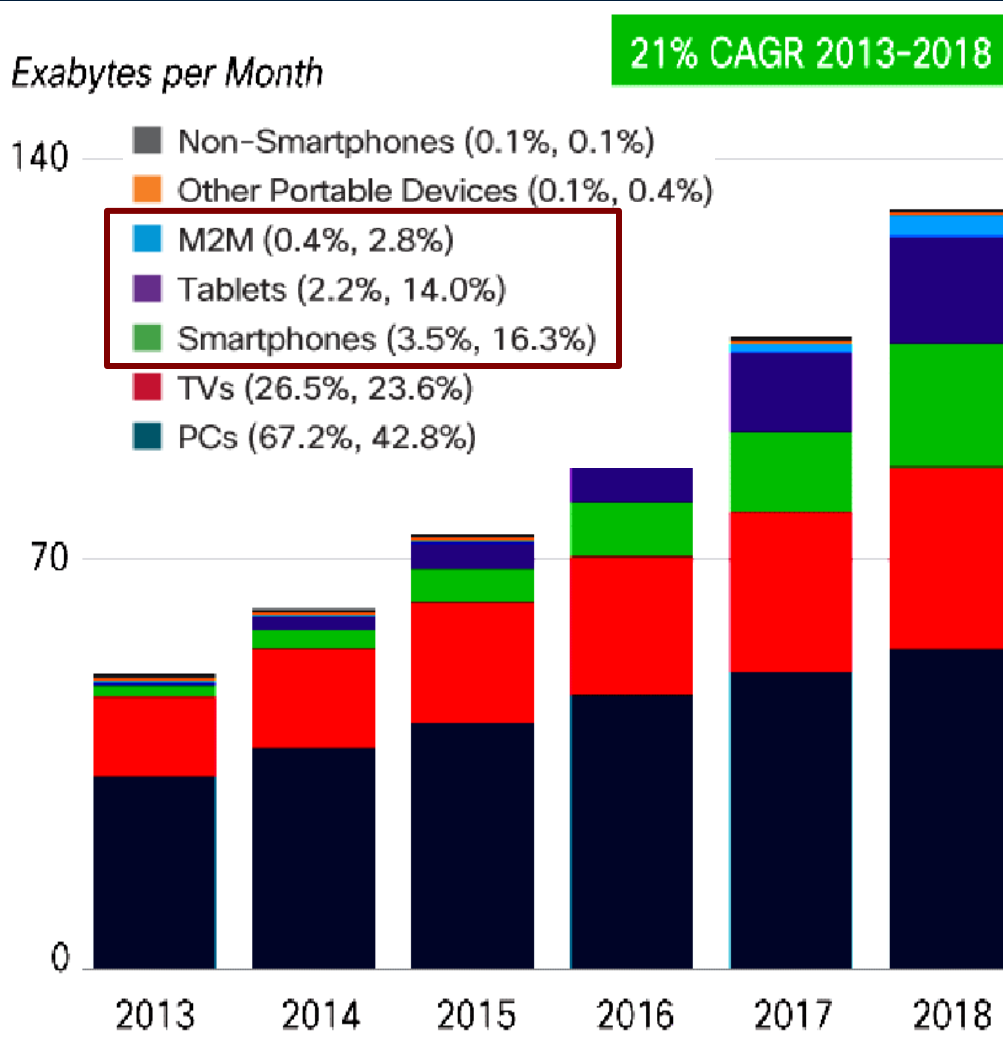
| Year (July 1) | Internet Users | Users Growth | World Population | Population Growth | Penetration (% of Pop. with Internet) |
|---------------|----------------|--------------|------------------|-------------------|---------------------------------------|
| 2014* | 2,925,249,355 | 7.9% | 7,243,784,121 | 1.14% | 40.4% |
| 2013 | 2,712,239,573 | 8.0% | 7,162,119,430 | 1.16% | 37.9% |
| 2012 | 2,511,615,523 | 10.5% | 7,080,072,420 | 1.17% | 35.5% |
| 2011 | 2,272,463,038 | 11.7% | 6,997,998,760 | 1.18% | 32.5% |
| 2010 | 2,034,259,368 | 16.1% | 6,916,183,480 | 1.19% | 29.4% |
| 2009 | 1,752,333,178 | 12.2% | 6,834,721,930 | 1.20% | 25.6% |
| 2008 | 1,562,067,594 | 13.8% | 6,753,649,230 | 1.21% | 23.1% |
| 2007 | 1,373,040,542 | 18.6% | 6,673,105,940 | 1.21% | 20.6% |
| 2006 | 1,157,500,065 | 12.4% | 6,593,227,980 | 1.21% | 17.6% |
| 2005 | 1,029,717,906 | 13.1% | 6,514,094,610 | 1.22% | 15.8% |
| 2004 | 910,060,180 | 16.9% | 6,435,705,600 | 1.22% | 14.1% |
| 2003 | 778,555,680 | 17.5% | 6,357,991,750 | 1.23% | 12.2% |
| 2002 | 662,663,600 | 32.4% | 6,280,853,820 | 1.24% | 10.6% |
| 2001 | 500,609,240 | 21.1% | 6,204,147,030 | 1.25% | 8.1% |
| 2000 | 413,425,190 | 47.2% | 6,127,700,430 | 1.26% | 6.7% |
| 1999 | 280,866,670 | 49.4% | 6,051,478,010 | 1.27% | 4.6% |
| 1998 | 188,023,930 | 55.7% | 5,975,303,660 | 1.30% | 3.1% |
| 1997 | 120,758,310 | 56.0% | 5,898,688,340 | 1.33% | 2.0% |
| 1996 | 77,433,860 | 72.7% | 5,821,016,750 | 1.38% | 1.3% |

1st Billion in 2005; 2nd in 2010
3 Billion by the End of 2014

<http://www.internetlivestats.com/>



Global IP Traffic: 132 Exabytes/Month by 2018. The Rise of Mobile and Video



Global IP Traffic: Historical Context

| Year | Global Internet Traffic |
|------|-------------------------|
| 1992 | 100 GB per Day |
| 1997 | 100 GB per Hour |
| 2002 | 100 GBps |
| 2007 | 2000 GBps |
| 2013 | 28,875 GBps |
| 2018 | 50,000 GBps |



Cisco VNI Global IP Traffic Outlook

The Zettabyte Era: Trends and Analysis

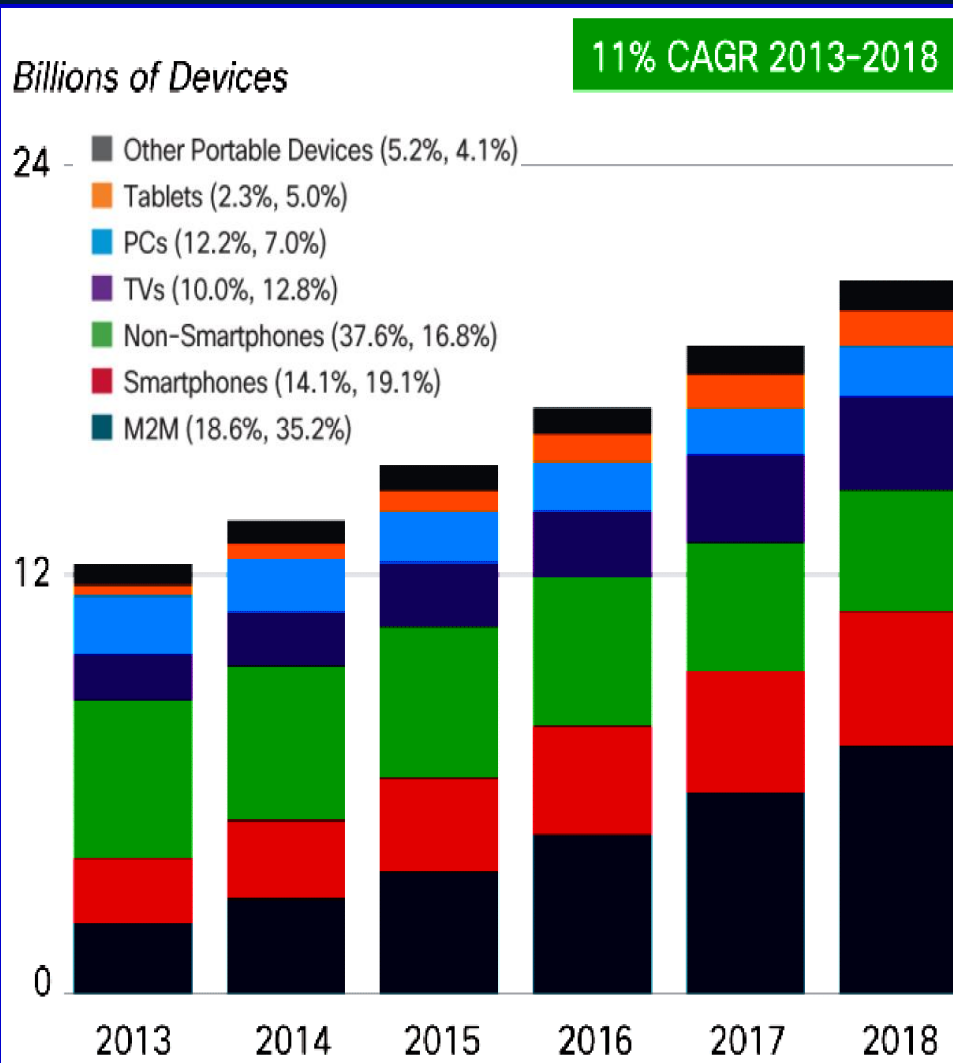


- Annual global IP traffic will reach 1.1 Zettabytes (ZB) in 2016; 1.6 ZB by 2018
 - ❑ Global IP traffic has increased 5X over the past 5 years, and will increase 3X over the next 5 years, equivalent to a CAGR of 21% [slowing growth]
- Busy-hour Internet traffic will increase 3.4X between 2013 & 2018, to 1.0 petabit/s while average Internet traffic will increase 2.8X to 0.3 Pbps.
- Metro traffic will surpass long-haul traffic in 2015, and account for 62% of total IP traffic by 2018.
 - ❑ Due in part to the increasing role of content delivery networks, which bypass long-haul links and deliver traffic to metro & regional backbones.
 - ❑ 55% of all Internet traffic will cross CDNs by 2018 globally, up from 36% in 2013.
- The Non-PC share of total IP traffic will grow to 57% by 2018.
 - ❑ CAGR of Traffic Sources: PC-originated 10%; TVs 35%; Tablets 74%; Smartphones 64%; M2M (machine to Machine) 84%
- Traffic from wireless and mobile devices will exceed traffic from wired devices by 2016.



Rise of the Internet of Things

20 Billion Devices by 2018



| Number of Device Connections <i>Per Person</i> | 2013 | 2018 |
|--|------|------|
| Asia Pacific | 1.41 | 2.24 |
| Central and Eastern Europe | 2.10 | 3.39 |
| Latin America | 1.75 | 2.58 |
| Middle East and Africa | 0.92 | 1.28 |
| North America | 5.34 | 9.26 |
| Western Europe | 3.89 | 6.52 |
| Global | 1.73 | 2.73 |

From the Internet of Things to the Internet of Everything; Not If but When

Source: Cisco VNI, 2014

ICFA SCIC: A World View of Networks, Trends and Developments

Monitoring and Closing the Digital Divide

**Assisting with Advanced Network
Infrastructure and Development
and Methods in World Regions**



ICFA and International Networking

◆ ICFA Statement on Communications in Int'l HEP Collaborations of October 17, 1996

See http://www.fnal.gov/directorate/icfa/icfa_communicaes.html

“ICFA urges that all countries and institutions wishing to participate even more effectively and fully in international HEP Collaborations should:

- Review their operating methods to ensure they are fully adapted to remote participation***
- Strive to provide the necessary communications facilities and adequate international bandwidth”***



ICFA Standing Committee on Interregional Connectivity (SCIC)

- ◆ **Created by ICFA in July 1998 in Vancouver ;
Following ICFA-Network Task Force study group in 1997**
- ◆ **CHARGE:**
- ◆ **Make recommendations to ICFA concerning the connectivity between *the Americas, Asia and Europe* (and network requirements of HEP)**
 - ◆ **As part of the process of developing these recommendations, the committee should**
 - Monitor traffic**
 - Keep track of technology developments**
 - Periodically review forecasts of future bandwidth needs, and**
 - Provide early warning of potential problems**
- ◆ **Create subcommittees when necessary to meet the charge**
- ◆ **The chair of the committee should report to ICFA once per year, at its joint meeting with laboratory directors**
- ◆ **Representatives: Major labs, Europe, Asia, NA Users, S. America**



SCIC in 2013-14

<http://cern.ch/icfa-scic>

2014 Reports: LHC Networking Post-Discovery *and the Outlook for Run2 and Beyond*

- ◆ Main Report: “Networking for HEP” [HN, A. Barczyk, A. Mughal et al.]
→ Updates on the Digital Divide, World Network Status
- ◆ 30 New Annexes + A World Network Overview
Status and Plans of International, Nat’l & Regional Networks, HEP Labs, and Advanced Network Projects
- ◆ Monitoring Working Group Report [R. Cottrell, S. McKee, R. Khan]
- 📖 LHCONE (www.lhccone.net): A New Global Architecture of Open Exchange Points supporting the new LHC Computing Models: *Focus on Tier1/2/3 Operations; Successful First Phase*

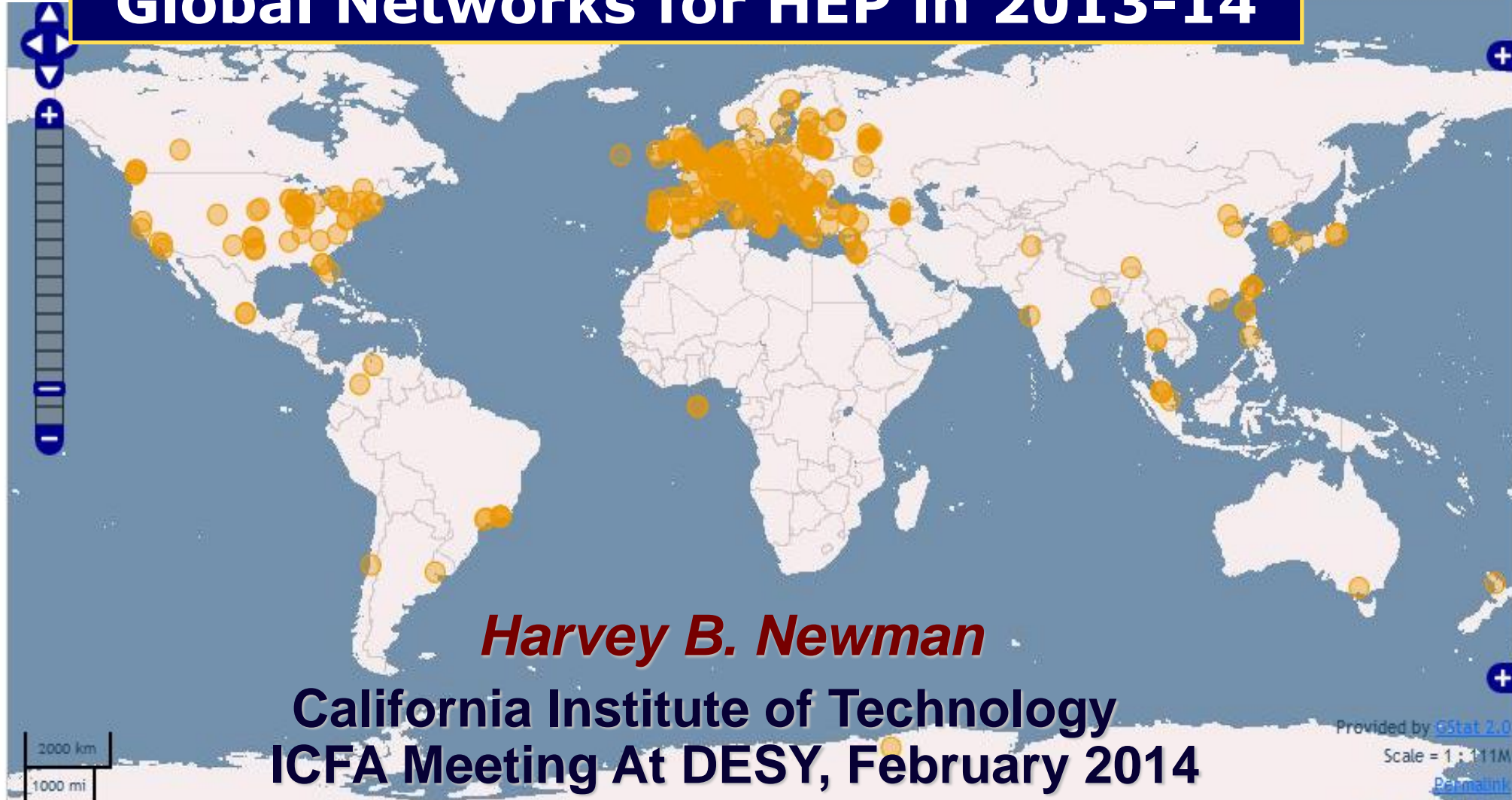
Also See:

- ◆ TERENA 2013 Compendium (www.terena.org): R&E Networks in Europe
- ◆ <http://internetworldstats.com>: Worldwide Internet Use
- ◆ Telegeography.com; Interactive Submarine Cable Map:
<http://submarinecablemap.com>

ICFA Standing Committee on Interregional Connectivity (SCIC)



Global Networks for HEP in 2013-14



Harvey B. Newman

**California Institute of Technology
ICFA Meeting At DESY, February 2014**

Presentation and Reports at <http://icfa-scic.web.cern.ch/>



2014 SCIC Full Presentation to ICFA: Topics



- 📖 **ICFA SCIC Reports, Work and Conclusions for 2014**
- 📖 **Networking for HEP in the LHC Era; Evolution and Revolution in 2013-14**
- 📖 **SCIC Monitoring Group: Mapping the Digital Divide: Key Observations; Funding Issue; Mapping from the Sites**
- 📖 **National, Continental and Transoceanic Network Infrastructures: Many Transitions to 100G**
- 📖 **LHC Computing: View from the Tier1s (LHCONE Workshop)**
- 📖 **Move to New LHC Computing Models: LHCONE Ramps Up**
- 📖 **Closing the Digital Divide: Model Examples; Problem Areas**
- 📖 **Innovative Network-Related Projects**
- 📖 **Advances in High Speed Data Transfers for HEP**
- 📖 **The Long View: Challenges for Run 3 and HL LHC**
- 📖 **Internet World Trends: Users, Penetration; Traffic + Capacity**
- 📖 **Optical Data Transmission: the State of the Art**



SCIC Work Areas

◆ ***Closing the Digital Divide***

- ◆ **Monitoring the world's networks, with a focus on the Divide; work towards greater equality of scientific opportunity**
- ◆ **Work on throughput improvements; problem solutions**
- ◆ **Provide information and training on advanced methods**
- ◆ **Encouraging the development of national advanced network infrastructures: through knowledge sharing, and joint work**

◆ **Advanced network technologies and systems**

- ◆ **Track adv. network technologies and emerging standards**
- ◆ **High throughput methods; + community engagement to apply the methods in many countries, for the LHC and other major programs (HEP, LIGO, AMS, et al.)**
- ◆ **New network concepts and architectures: Creation and development; with many network partners**
 - ◆ ***LHCONE; SDN; Integration of advanced network methods***



World Summit on the Information Society (WSIS): Geneva 12/2003 and Tunis in 2005

- ◆ ***The UN General Assembly adopted in 2001 a resolution endorsing the organization of the World Summit on the Information Society (WSIS), to be convened under the patronage of the United Nations Secretary-General, Kofi Annan, with the ITU taking the lead role in its preparation along with UN organizations and the host countries.***
- ◆ ***GOAL: To Create an Information Society:***
A Common Definition was adopted in the “Tokyo Declaration” of January 2003:
“... One in which highly developed ICT networks, equitable and ubiquitous access to information, appropriate content in accessible formats and effective communication can help people achieve their potential”
- ◆ ***The Summit offered a unique opportunity for the world community to discuss and give shape to the Information Society by bringing together governments, international organizations, private sector and civil society***
- ◆ ***ICFA SCIC has been quite active in the WSIS, starting in Geneva (12/2003)***



Role of Sciences in Information Society. Palexpo, Geneva 2003

◆ Demos at the CERN/Caltech RSIS Online Stand

- World Scale multisite multi-protocol videoconference with VRVS (Europe-US-Asia-South America)
- Distance diagnosis and surgery using Robots with “haptic” feedback (Geneva-Canada)
- Music Grid: live performance with bands at St. John’s, Canada and the Music Conservatory of Geneva on stage
- Monitoring very large scale Grid farms with MonALISA
- Advanced network and Grid-enabled analysis demonstrations



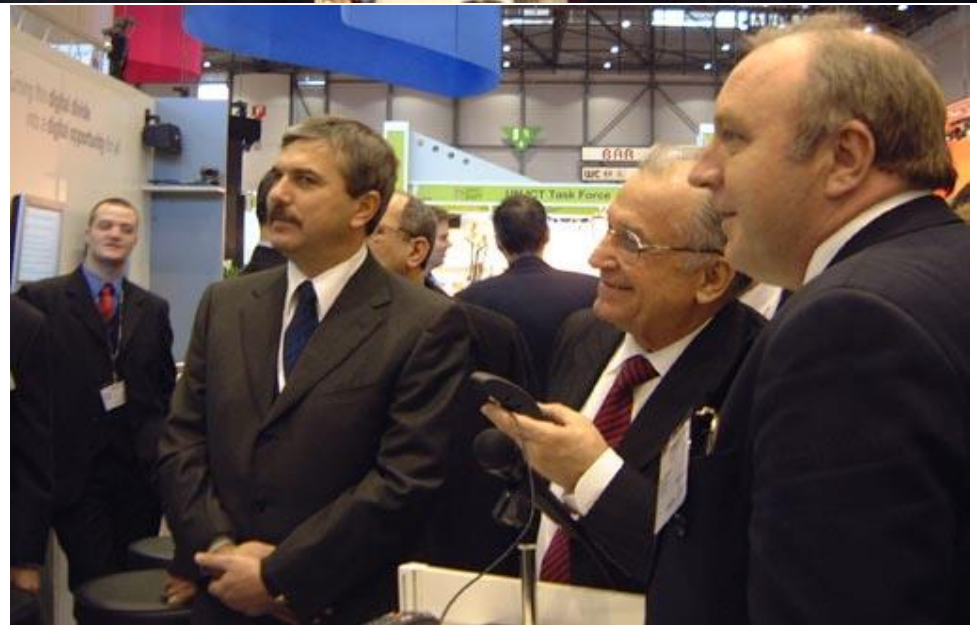


Role of Science in the Information Society. Palexpo, Geneva 2003

- ◆ CERN SIS Forum and
- ◆ CERN/Caltech Online Stand

- ◆ Visitors:

- Kofi Annan, UN Sec'y General
- John H. Marburger, Science Adviser to US President
- Ion Iliescu, President of Romania; and Dan Nica, Minister of ICT
- Jean-Paul Hubert, Ambassador of Canada to Switzerland
- Carlo Lamprecht, President of the Economic Department of the Canton of Geneva
- ...





HEPGRID and Digital Divide Workshop UERJ, Rio de Janeiro, Feb. 16-20 2004



- NEWS:**
- Bulletin: ONE TWO
 - WELCOME BULLETIN
 - General Information
 - Registration
 - Travel Information
 - Hotel Registration

Tutorials

- ◆ C++
- ◆ Grid Technologies
- ◆ Grid-Enabled Analysis
- ◆ Networks
- ◆ Collaborative Systems

Theme: Global Collaborations, Grids and Their Relationship to the Digital Divide

ICFA, understanding the vital role of these issues for our field's future, commissioned the Standing Committee on Inter-regional Connectivity (SCIC) in 1998, to survey and monitor the state of the networks used by our field, and identify problems. For the past years the SCIC has focused on understanding and seeking the means of reducing or eliminating the Digital Divide, and proposed to ICFA that these issues, as they affect our field of High Energy Physics, be brought to our community for discussion. This led to ICFA's approval, in July 2003, of the Digital Divide and HEP Grid Workshop.

More Information:

<http://www.uerj.br/lishep2004>

SPONSORS



All Sessions and Tutorials Available Live Via VRVS

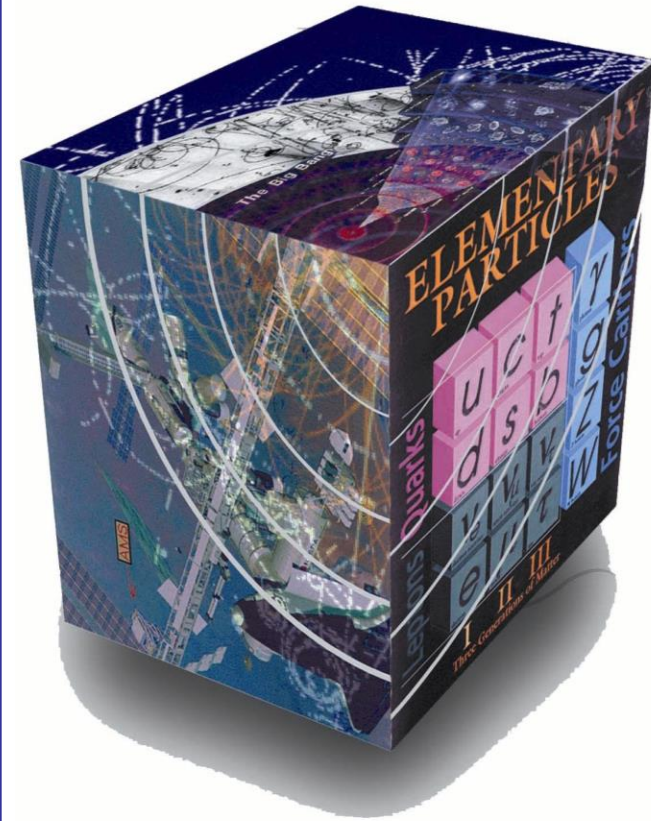


2ND International ICFA Workshop on HEP Networking, Grids, and Digital Divide Issues for Global e-Science

<http://chep.knu.ac.kr/HEPDG2005>

Workshop Missions

- ◆ Review the status and outlook, and focus on issues in data-intensive Grid computing, inter-regional connectivity and Grid enabled analysis for high energy physics
- ◆ Relate these to the key problem of **the Digital Divide**
- ◆ Promote awareness of these issues in various regions, focusing on the Asia Pacific, Latin America, Russia, and Africa
- ◆ Develop approaches to eliminate the Divide and
- ◆ Help ensure that the basic requirements for global collaboration are met, related to all of these aspects





President of India Kalam Collaborating with US, CERN, Slovakia via VRVS/EVO at CHEP2006



**Coincident with
Data Transfers of
~500 Mbps
15 TBytes to/from
India in 2 Days**

INDIA

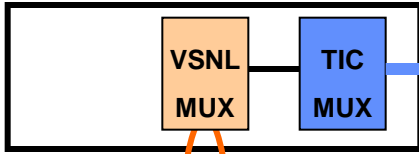
Chennai POP VSNL
LANDING STATIONS

Mumbai-Japan-US Links

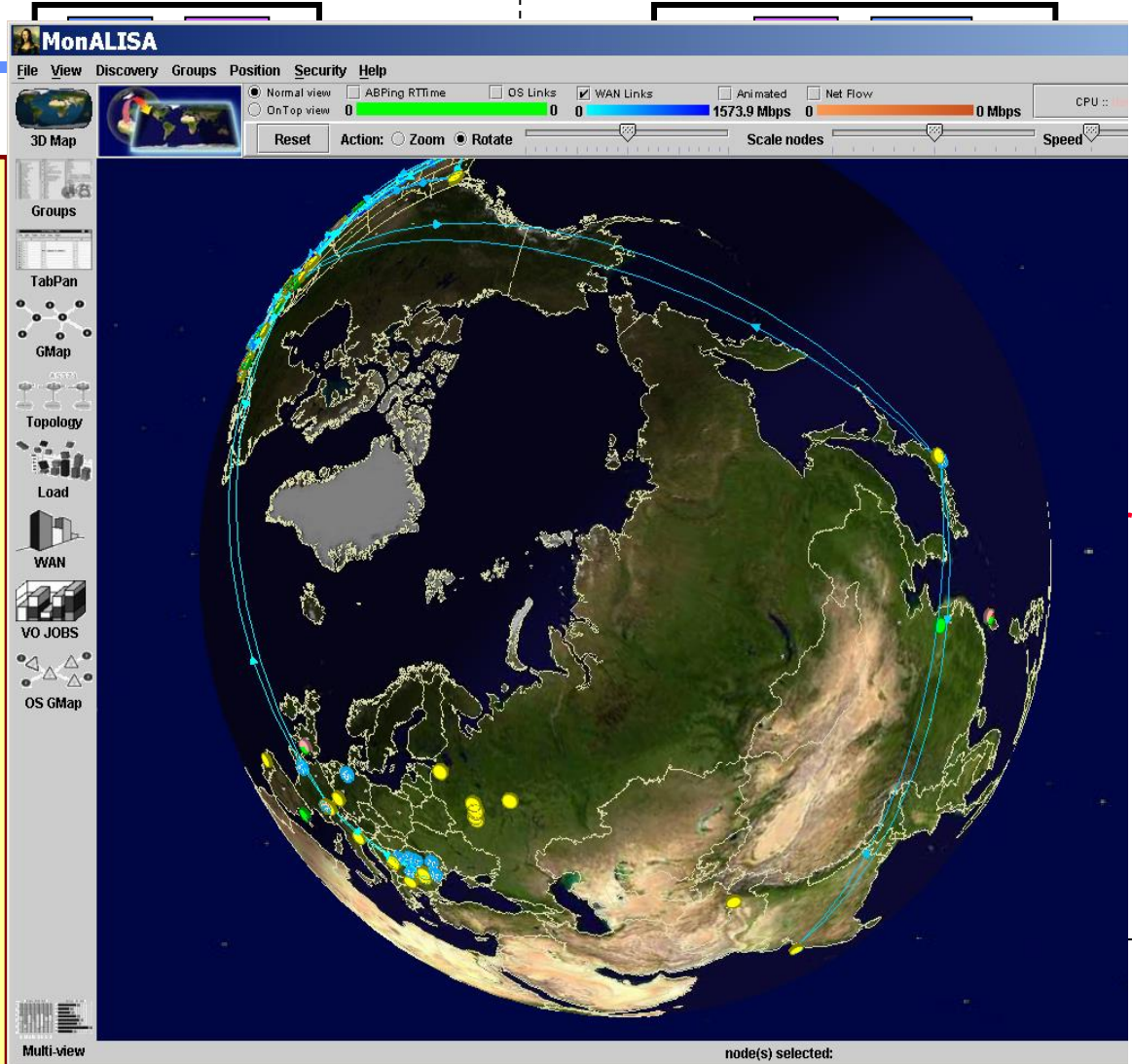
JAPAN

JAPAN LAND
STANDING

SINGAPORE LANDING STATION



TIC
Cable



TIFR Link to Japan
+ Onward to US & Europe

Loaned Link from
VSNL at CHEP06 (2006)

End to End Bandwidth
4 X 155 Mbps
on SeMeWe3 Cable

Goal was to Move to
10 Gbps on SeMeWe4

Helped spark planning for
Next Generation R&E
“Knowledge Network”
in India

INTERFACE TYPES

STM 4

INTERFACE TYPES

OC-12

NTT Otemachi Bldg, JAPAN
+ Onward to US, Europe ➔

TIFR Mumbai, INDIA

India: Knowledge Commission Recommendation to Create a National "Knowledge Network": Approved by Prime Minister January 25, 2007

- ◆ ***"Build a National Knowledge Network with gigabit capabilities to connect all universities, libraries, laboratories, hospitals and agricultural institutions to share data and resources across the country."***
- ◆ ***5000 Institutions; 500-1000 in Phase 1 [Time estimate: 3-6 Months]***
- ◆ ***Minimum connectivity at end nodes, 100 Mbps (to gigabit)***
- ◆ ***Prioritization of nodes for implementation: institutions most likely to use the network from day one and demonstrate the benefits***
- ◆ ***Phase 1: Start with existing commercial networks
[Estimate \$ 50-100M/Yr]***
- ◆ ***"Slide" into hybrid network with inner core owned by the stakeholders***
- ◆ ***Migrate core to N X 10 Gbps, providing gigabit connectivity
[Estimate \$ 250M Per Year]***
- ◆ ***Advisory Committee (Including SCIC) worked with the Knowledge Commission, Internet2, the World Bank, et al. during the last months***
- ◆ ***Will continue to provide advice on technology and implementation during 2007***
- ◆ ***Ongoing price issue with 10 G int'l Link to TIFR (Mumbai)***



INDIA: National Knowledge Network

P. S. Dhenke
S. V. Raghanvan

(NKN) Initial Phase in 2014

Themes

- Virtual Classrooms
- Remote Medical Diagnosis
- Collaborative Research
- Grid Computing

Multi-10G Core Backbone

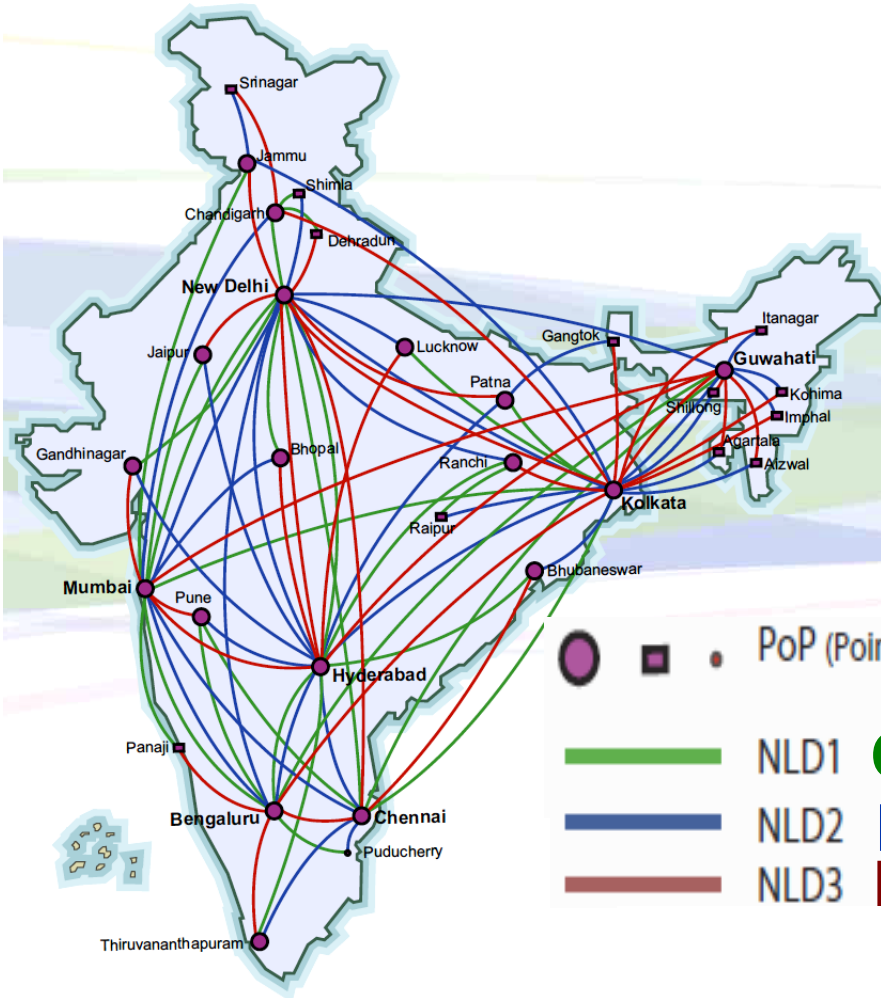
Typically 1G at the Edge

855 Institutes Connected of 1500 Approved

Planned Connectivity to Internet2 at 10G

Intend to Eventually Connect

255,000 Villages



- PoP (Point of Presence)
- NLD1 **Core**
- NLD2 **Distribution**
- NLD3 **Edge**

CHEP06 (Mumbai): HEP Global Network (in-sg-jp-us-CERN) & Applications Demo to President of India helped kick off NKN

Monitoring the World's Networks

*SCIC Monitoring Group
(R. Cottrell et al.)*



Mapping the Digital Divide



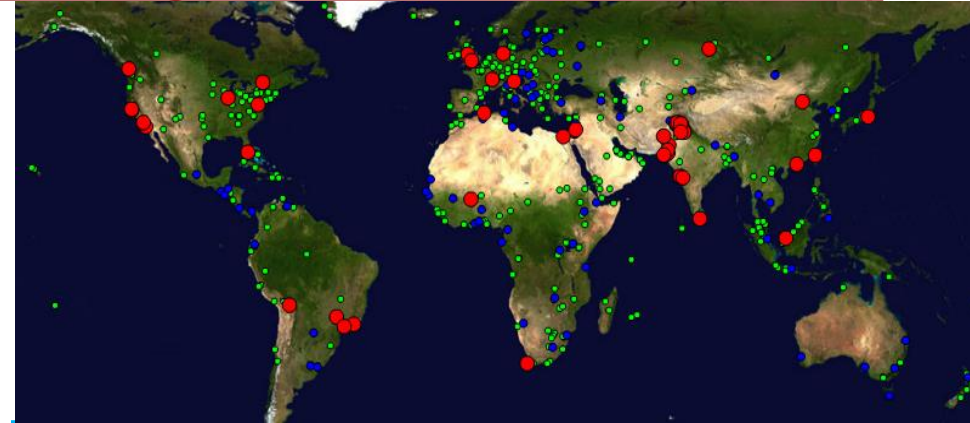
SCIC Monitoring WG PingER (Also IEPM-BW)



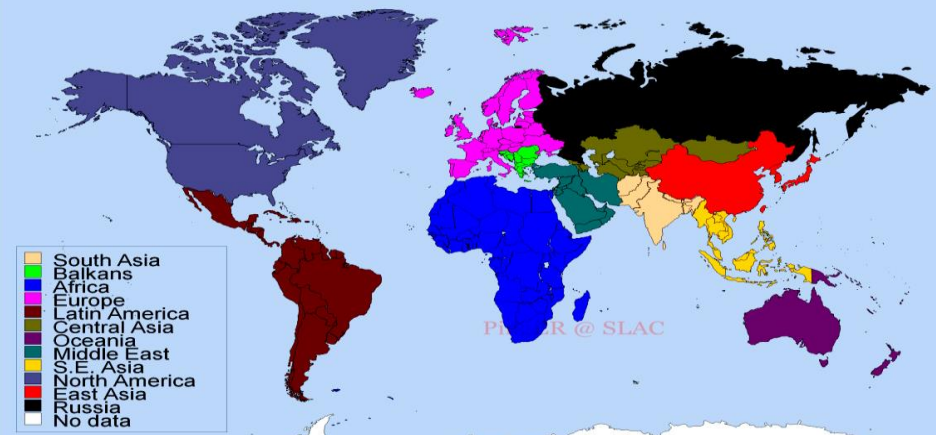
R. Cottrell

Monitoring & Remote Nodes Dec2013)

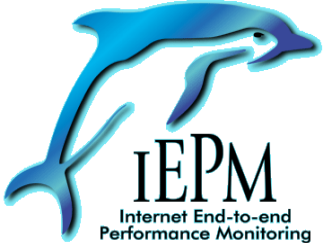
- ◆ Measurements from 1995 On
Reports link reliability & quality
- ◆ Countries monitored
 - Contain 99% of world pop.
 - 99.5% of World's Internet Users
- ◆ 950 remote sites monitored in 170 nations; 89 monitoring nodes;
- ◆ Strong Collaboration with ICTP Trieste and NUST/SEECS (Pakistan) and three Malaysian universities
- ◆ Excellent, Vital Work; Funding issue



World Regions

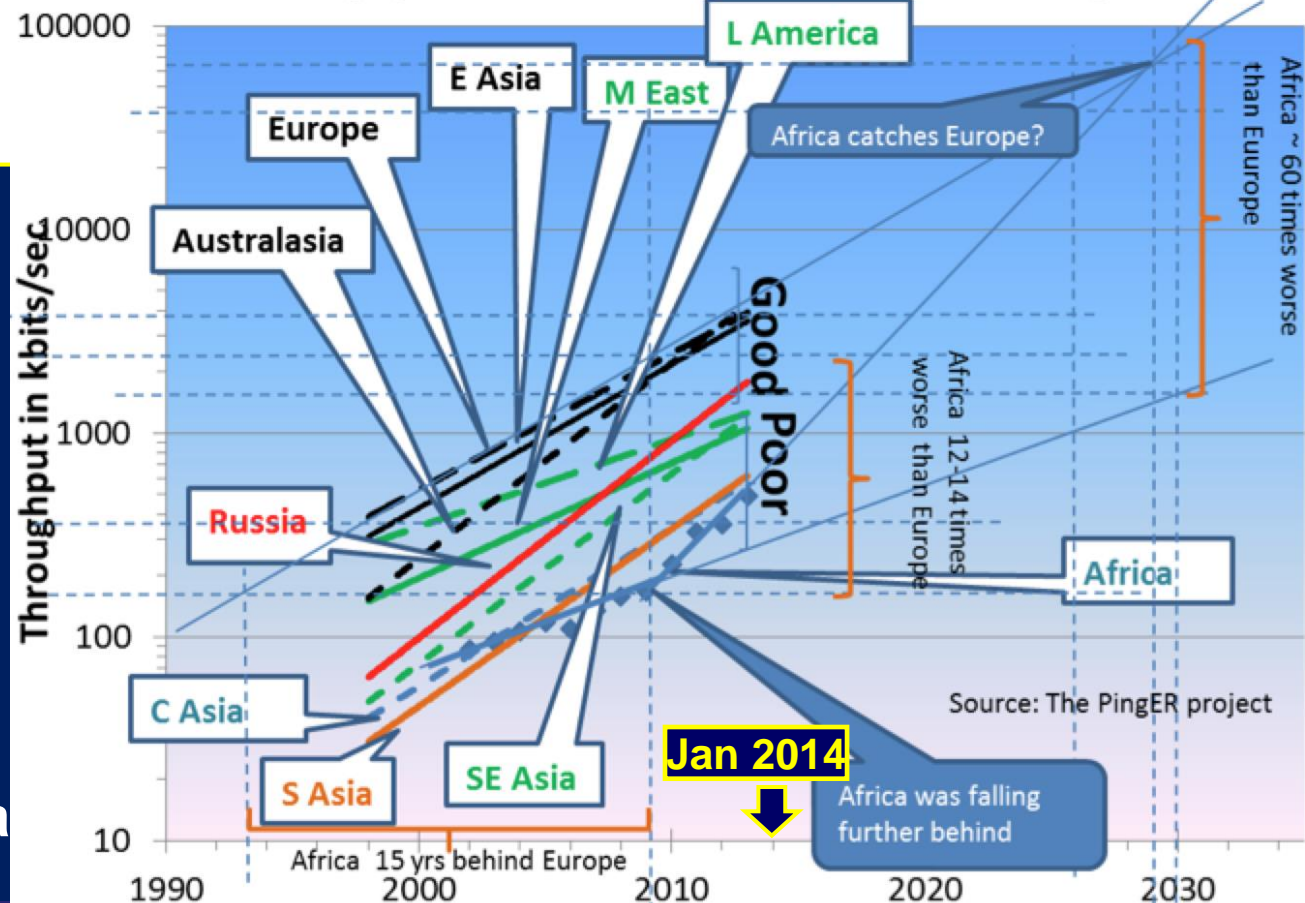


Countries: N. America (3), Latin America (19), Europe (31), Balkans (10), Africa (49), Middle East (16), Central Asia (9), South Asia (8), East Asia (4), SE Asia (10), Russia (1), Oceania (5)



Throughput Trendlines from SLAC 1998 - 2014

Throughput trendlines for SLAC to world regions



Top 4

Europe, N. America,
East Asia & Australasia

Behind Europe

5 Yrs: Russia, Latin
America, Middle East

9 Yrs: Southeast Asia

12-14 Yrs: So+Central Asia

15 Years: Africa

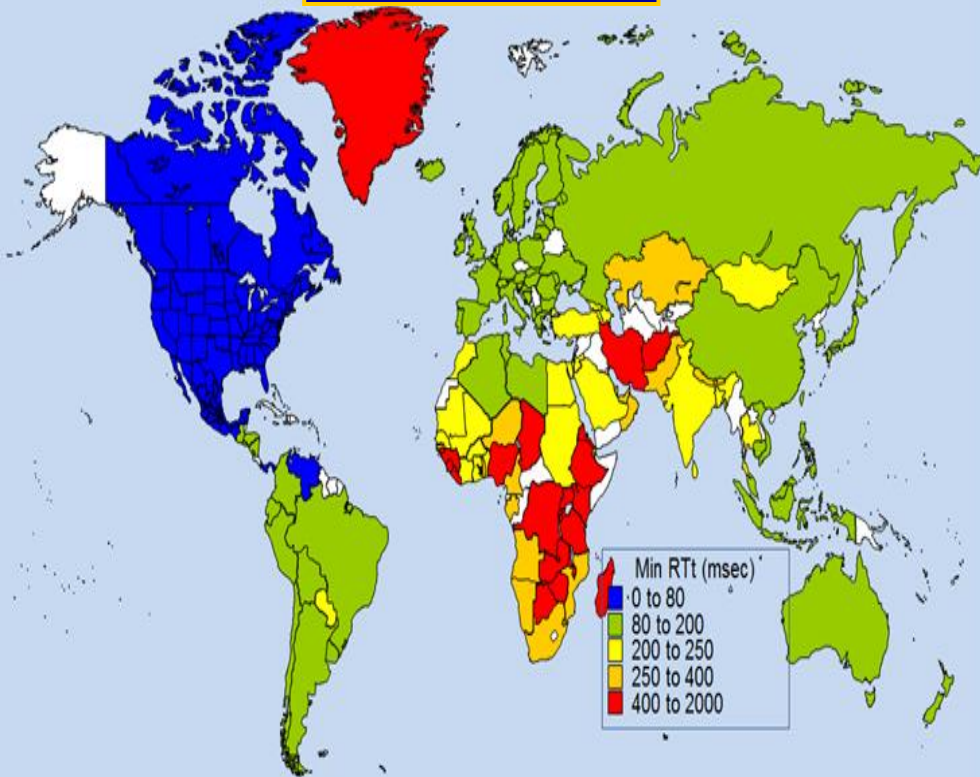
Derived TCP Throughput = $1460 \text{ Bytes} \cdot 8 \text{ bits/Byte} / (\text{RTT} \cdot \text{Sqrt}(\text{loss probability}))$; Matthiis et al.

In 10 years: Russia and Latin America should catch up with top 4. Africa was falling farther behind; *But new cables are making a difference since 2012*

World Map: Minimum RTT from SLAC Countries Still on Geosynchronous Satellite are in Red

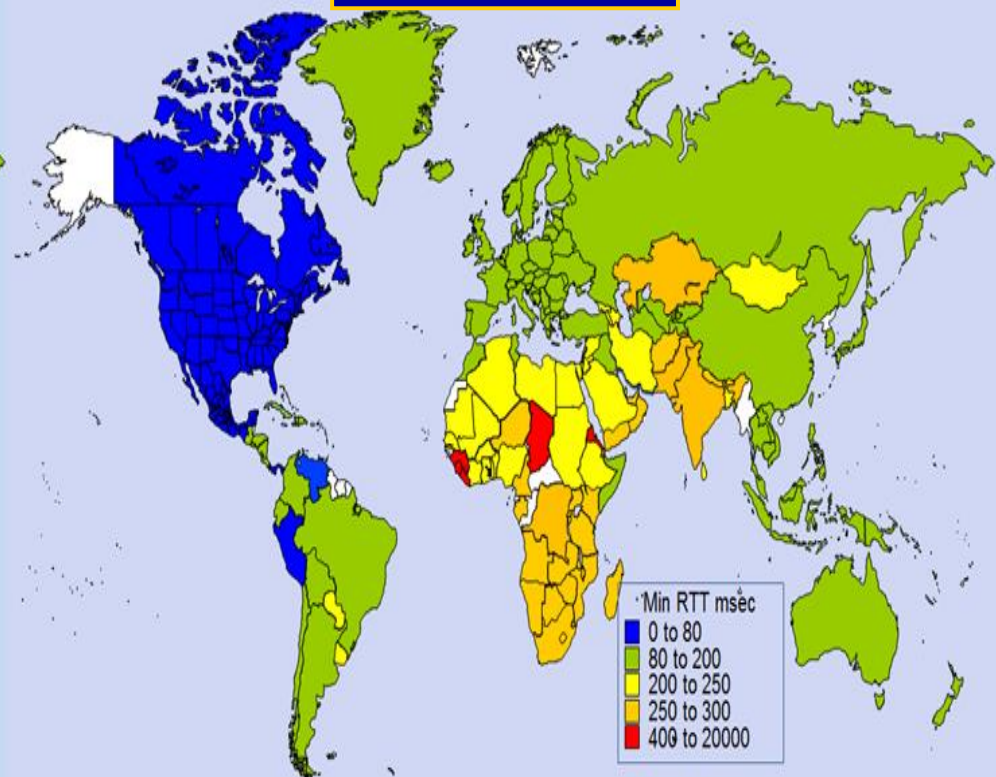
Minimum RTT SLAC to World 2008

End 2008



Minimum RTT SLAC to World 2013

End 2013



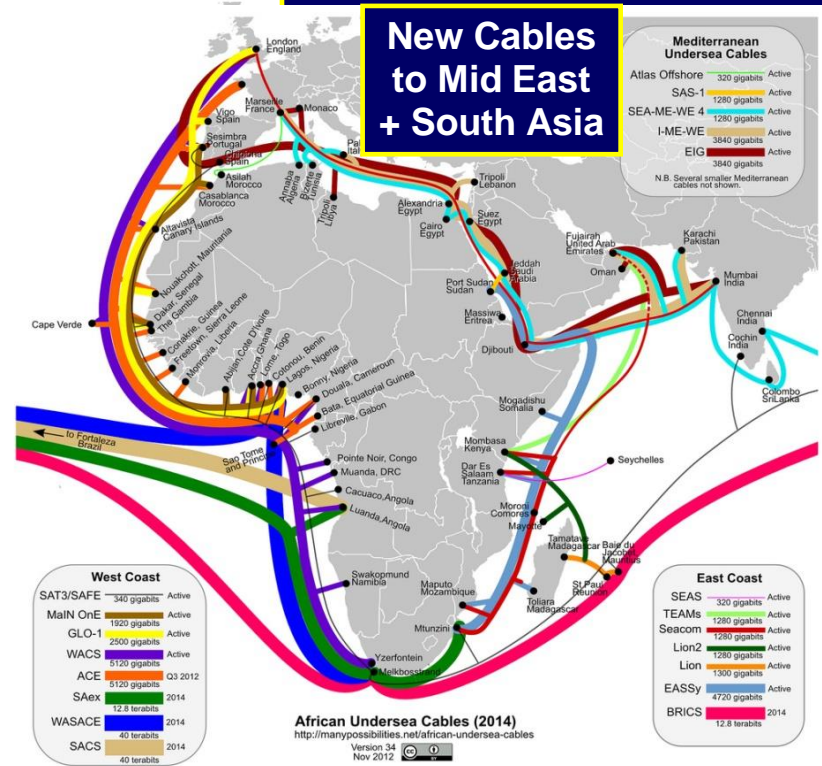
Note increased coverage, i.e. reduced white countries, e.g. Congo-Brazzaville, Central Africa Republic, Myanmar

R. Cottrell



New African Undersea Cables to Europe, India, Middle East

New Cables to Mid East + South Asia



- Undersea cables continue to arrive at both African coasts (since 2009); 1000X Potential capacity
- Triggered by the 2010 World Cup.
- Multi-Terabits/sec max. capacity
- Seacom, EASSy, TEAMS, Lion, Lion2, MainOne, GLO1, WACS *in production*
 - + ACE, BRICS, SAex, WASACE, SACS by 2014
- Connections to the African interior *spreading*
- Plus new Mediterranean Cables to Mideast+Gulf

<http://manypossibilities.net/african-undersea-cables>

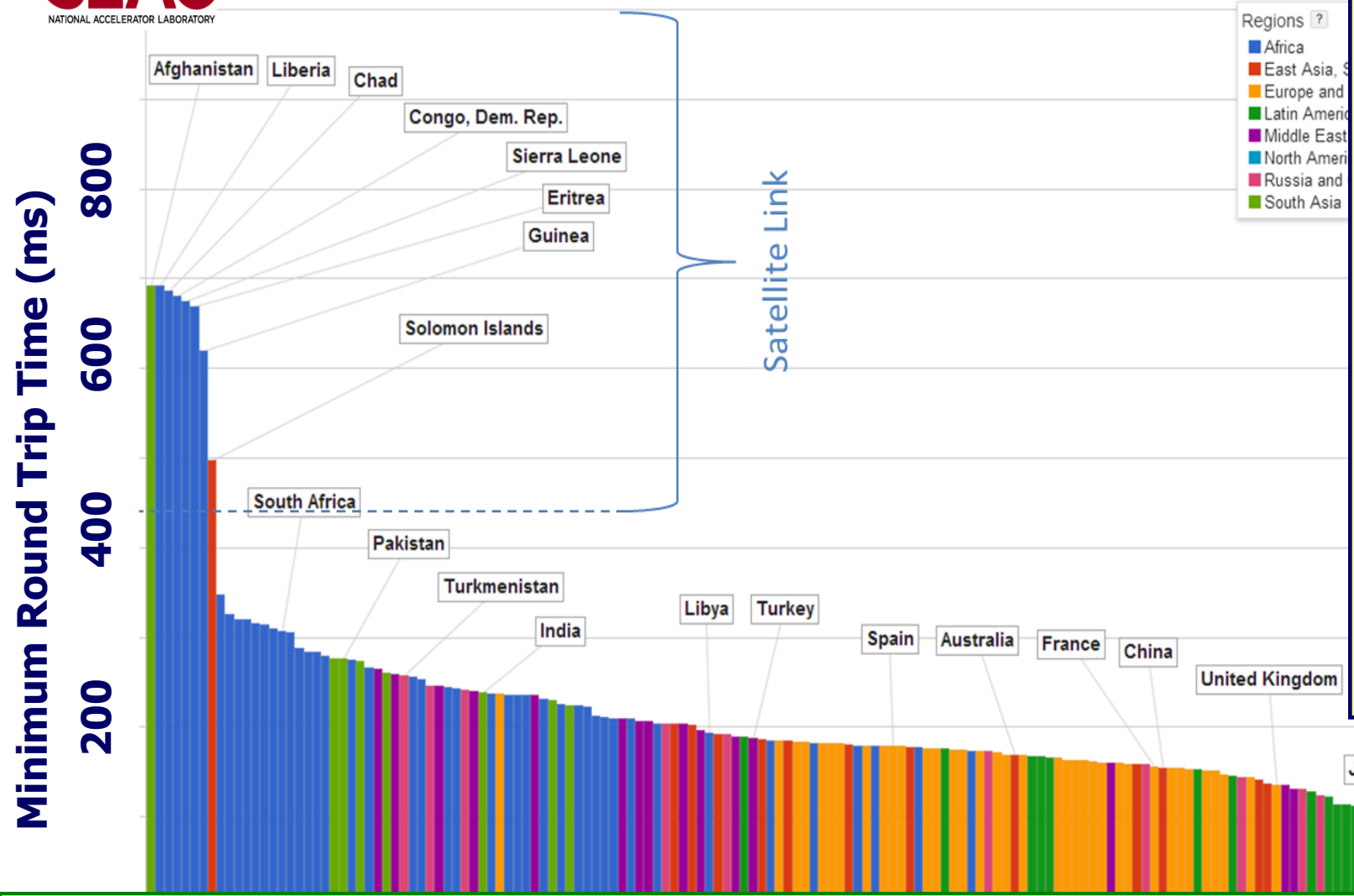
More comprehensive map (with intra-Africa):

http://www.ubuntunet.net/sites/default/files/Intra-Africa_Fibre_Map_v6.pdf

| Seacom | EASSy | TEAMs | MainOne | WACS | GLO1 | ACE | SAex | WASACE | BRICS |
|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|---------|-----------|
| \$ 650M | \$ 265M | \$ 130M | \$ 240 M | \$ 600M | \$ 800 M | \$ 700M | \$ 500M | ? | ? |
| 13.7 kkm | 10 kkm | 4.5 kkm | 7 kkm | 14 kkm | 9.5 kkm | 14 kkm | 9 kkm | 9 kkm | 34 kkm |
| 1.28 Tbps | 4.72 Tbps | 1.28 Tbps | 1.92 Tbps | 5.12 Tbps | 2.5 Tbps | 5.12 Tbps | 12.8 Tbps | 40 Tbps | 12.8 Tbps |
| Active 2009 | Active 2010 | Active 2009 | Active 2010 | Active 2012 | Active 2010 | 2013 | Q2 2013 | 2014 | 2014 |



Minimum Round Trip Time (RTT) From SLAC to Countries of the World December 2013



Showing the effect of the use of Geo-stationary Satellites (270 msec and up)

Vs.

Terrestrial fiber optic networks

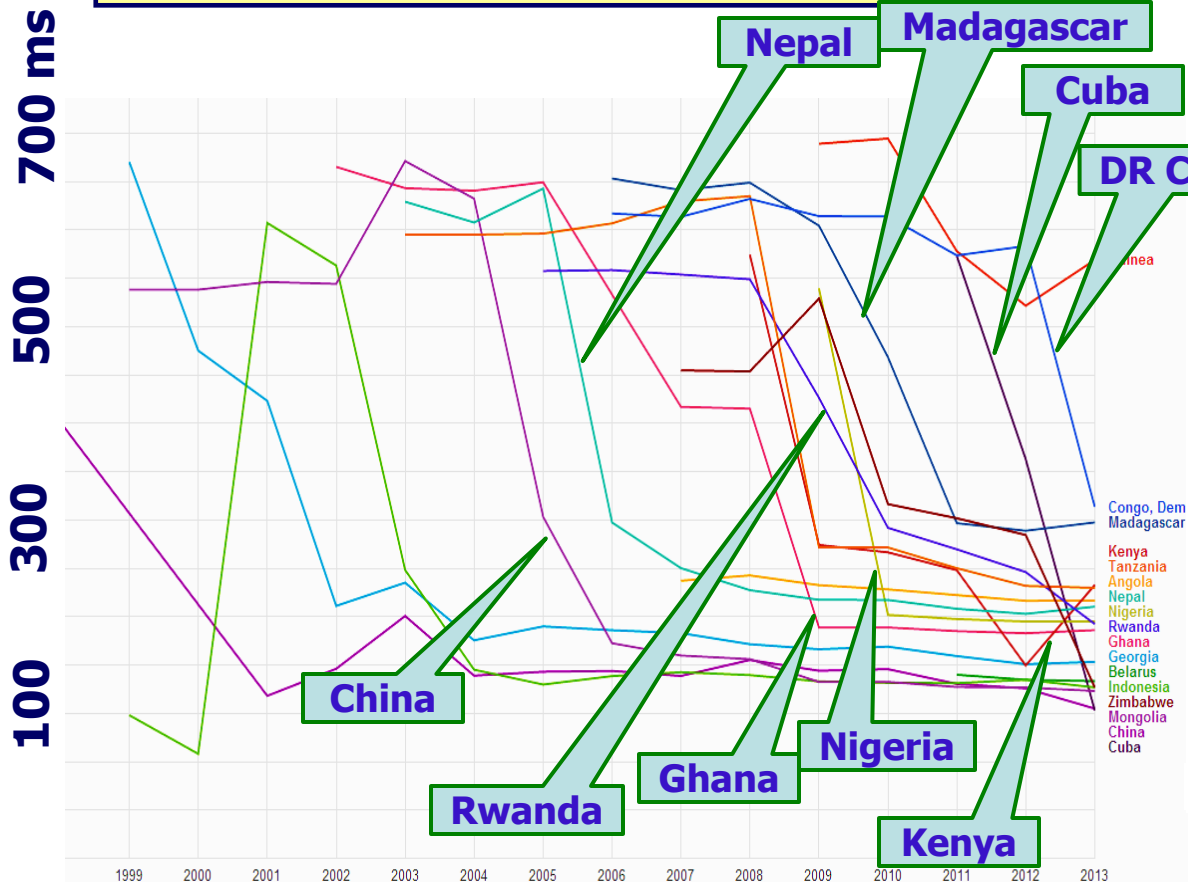
R. Cottrell

Cuba now has terrestrial link, Africa & Afghanistan still satellite

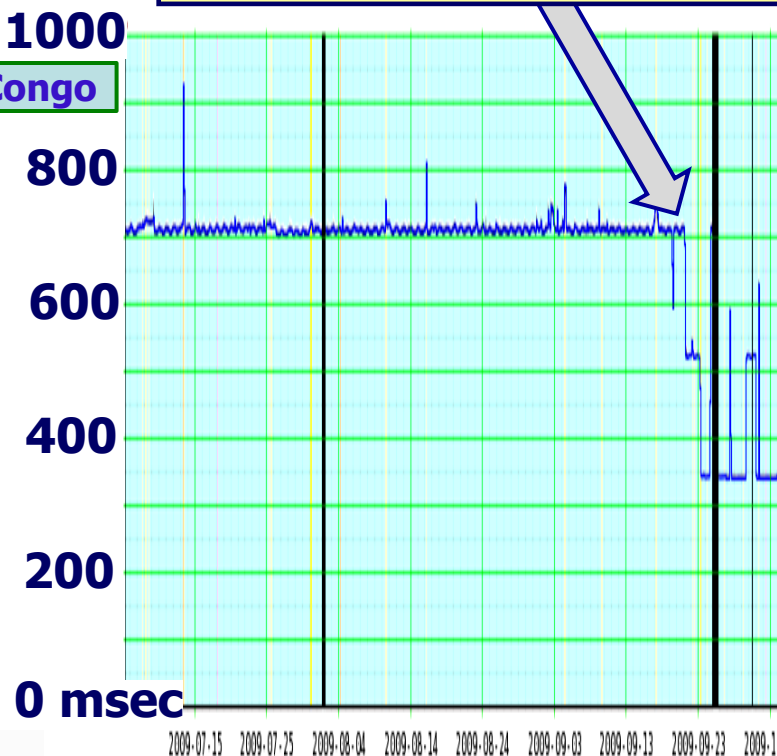


Round Trip Time (from SLAC) Drops as African Nations Move from Geostationary Satellites to the New Undersea Cables

Minimum RTT (msec)



Rwanda: RTT shift from GEOS to Fiber



Dec 2013

R. Cottrell



Erice Declaration on Principles for Cyber Stability and Cyber Peace



World Federation of Scientists (2009)

It is an unprecedented triumph of science that mankind, through the use of modern ICTs, has the means to expand economic resources for all countries, enhance the intellectual capabilities of their citizens, and develop their culture and trust in other societies.

The Internet, like science itself, is fundamentally transnational and ubiquitous in character.

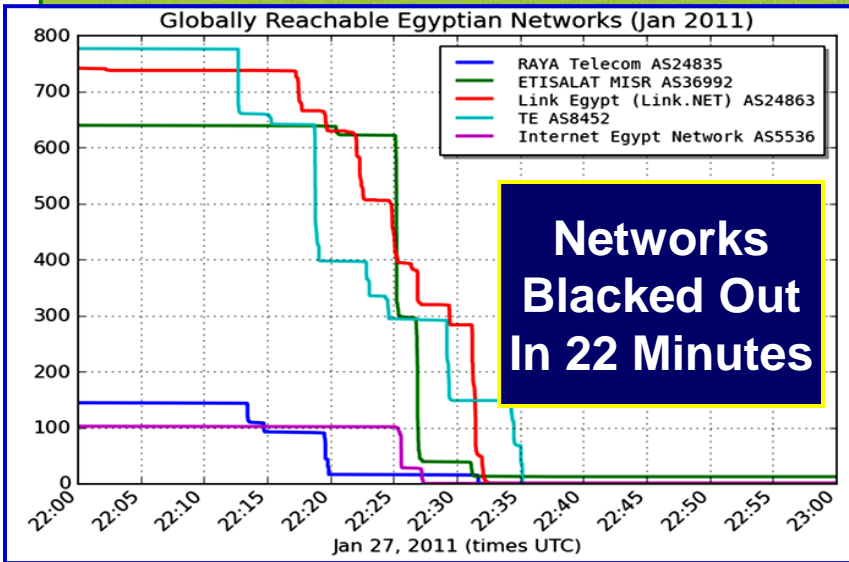
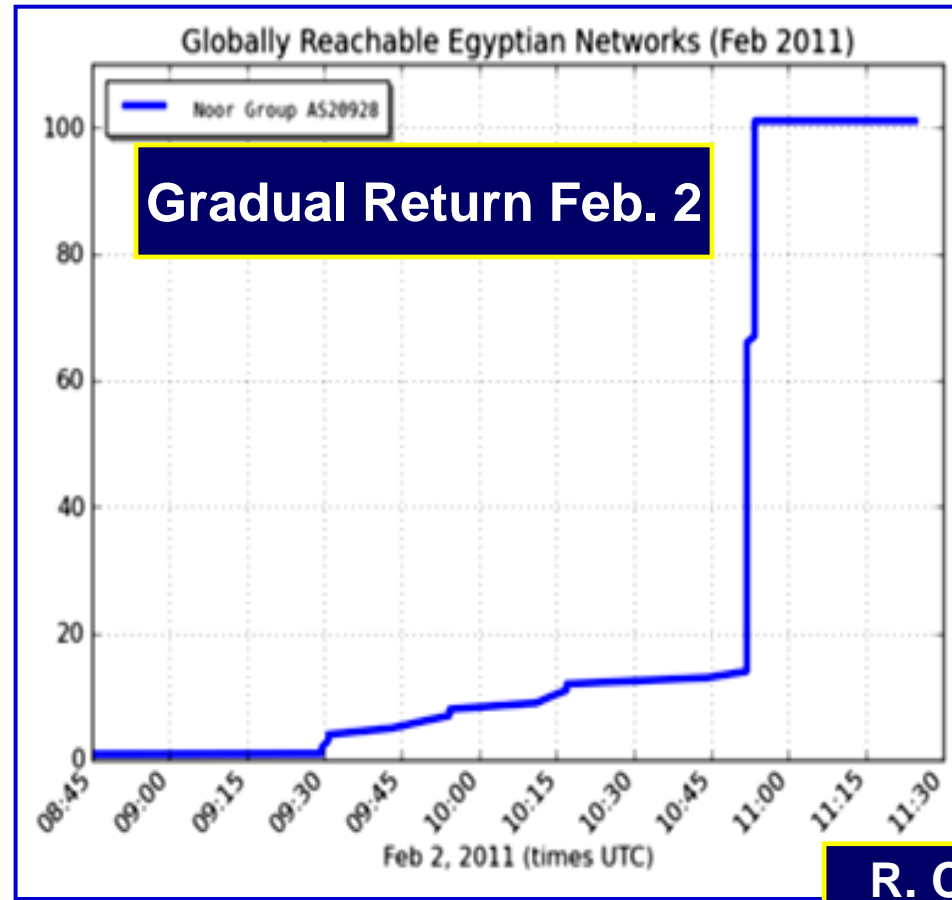
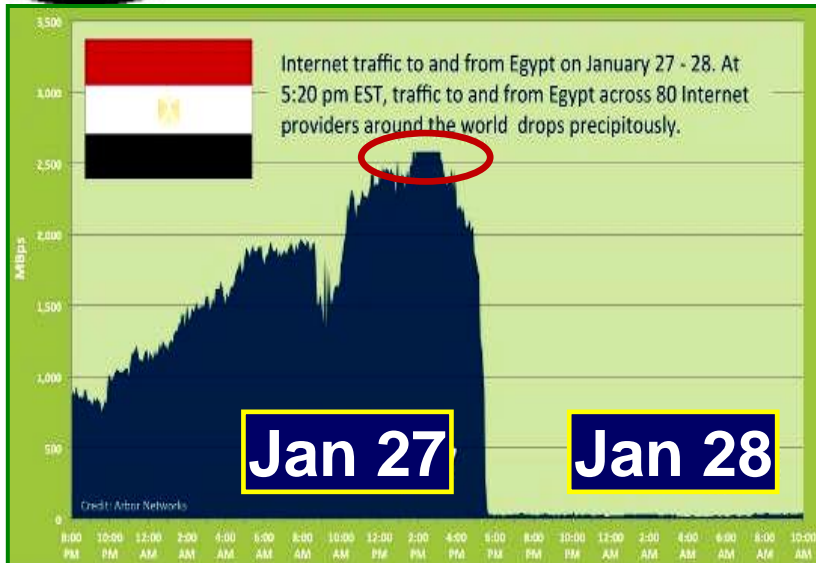
The Internet, and its attendant information tools, is the indispensable channel of scientific discourse... offering to all the benefits of open science, without secrecy and without borders.

In the 21st century, the Internet and other interconnected networks (cyberspace) have become critical to human well-being and the political independence and territorial integrity of nation states.

Information and communication systems and networks underpin national and economic security for all countries **and** serve as a central nervous system for response capabilities, business and gov't operations, human services, public health, and individual enrichment.



The Arab Spring: Egypt Shuts Down their Internet January 28 – February 2 2011

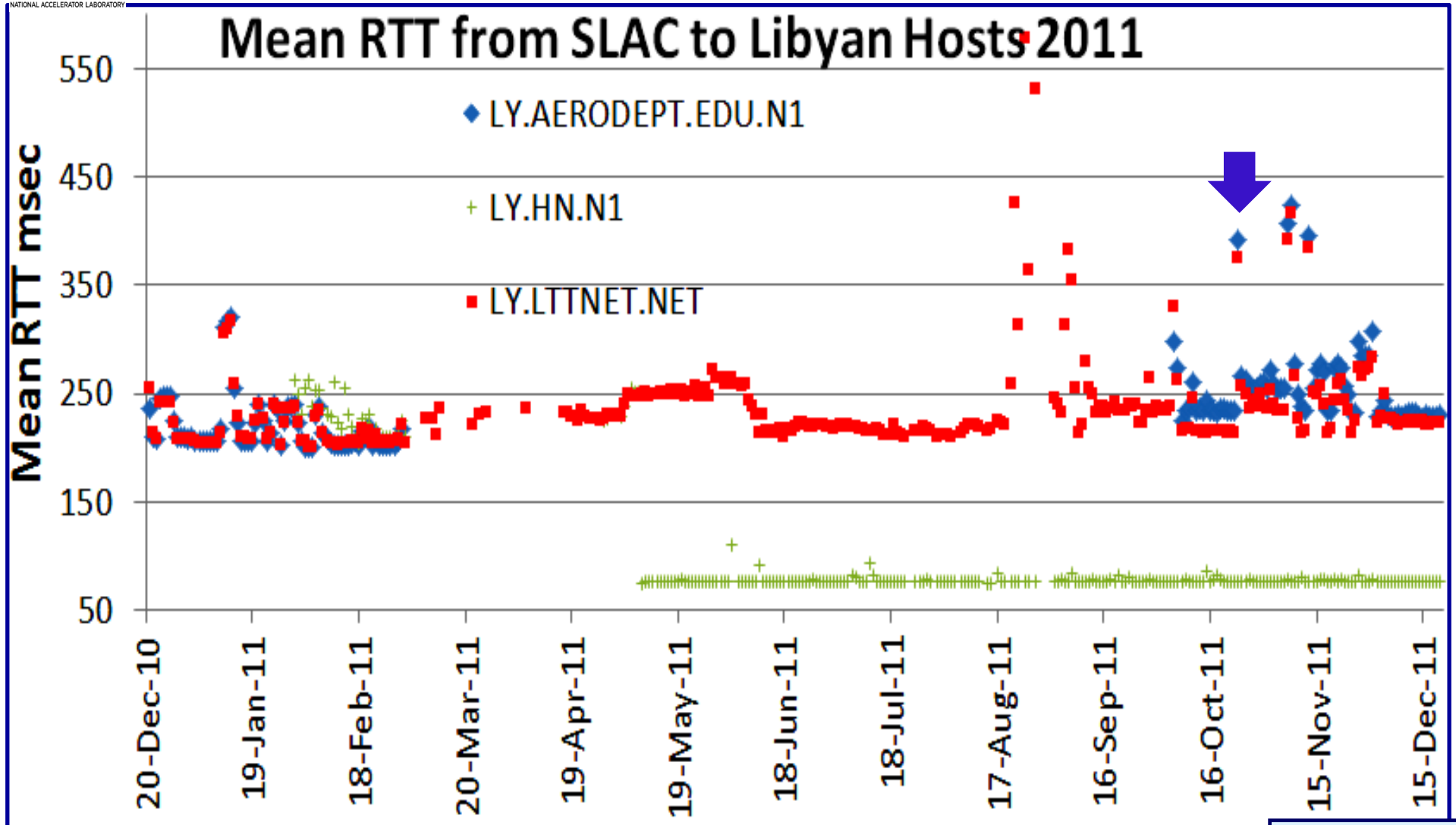


R. Cottrell

Note: US Discussion of an Internet "Kill Switch" to "Defend Against CyberAttacks"

Issue: Internet Connectivity as a Human Right: Erice Declaration

Arab Spring: Mean RTT & Packet Loss from SLAC to LIBYAN Hosts Dec. 2010 to Dec. 2011





**May 7-8
2013**

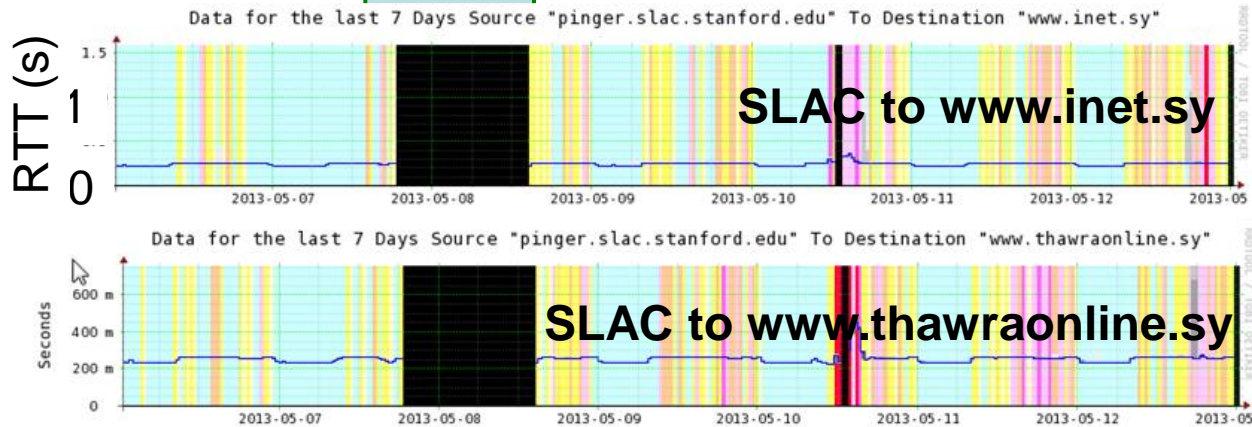
Syria went offline

Monitored: www.inet.sy, www.thawraonline.sy

PingER Measurements from SLAC to 2 hosts in Syria showed both not responding from **18:37 May 7, 2013 to 13:37 May 8, 2013**

R. Cottrell

“Internet in Syria has been restored on Wednesday at 14:13 UTC. The country went offline on Tuesday at around 18:45 UTC as Internet connectivity was completely cut across the nation.”
—*The Next Web*



- May 7 May 8 May 9
- Blue line = Avg RTT, Background color = Loss
- Light Blue: No loss
 - Light Green: <5% loss
 - Yellow: <10% loss
 - Pink: <20% loss
 - Magenta: <20% loss
 - Red: <50% loss
 - Black: To 100% loss, or no response, disconnected

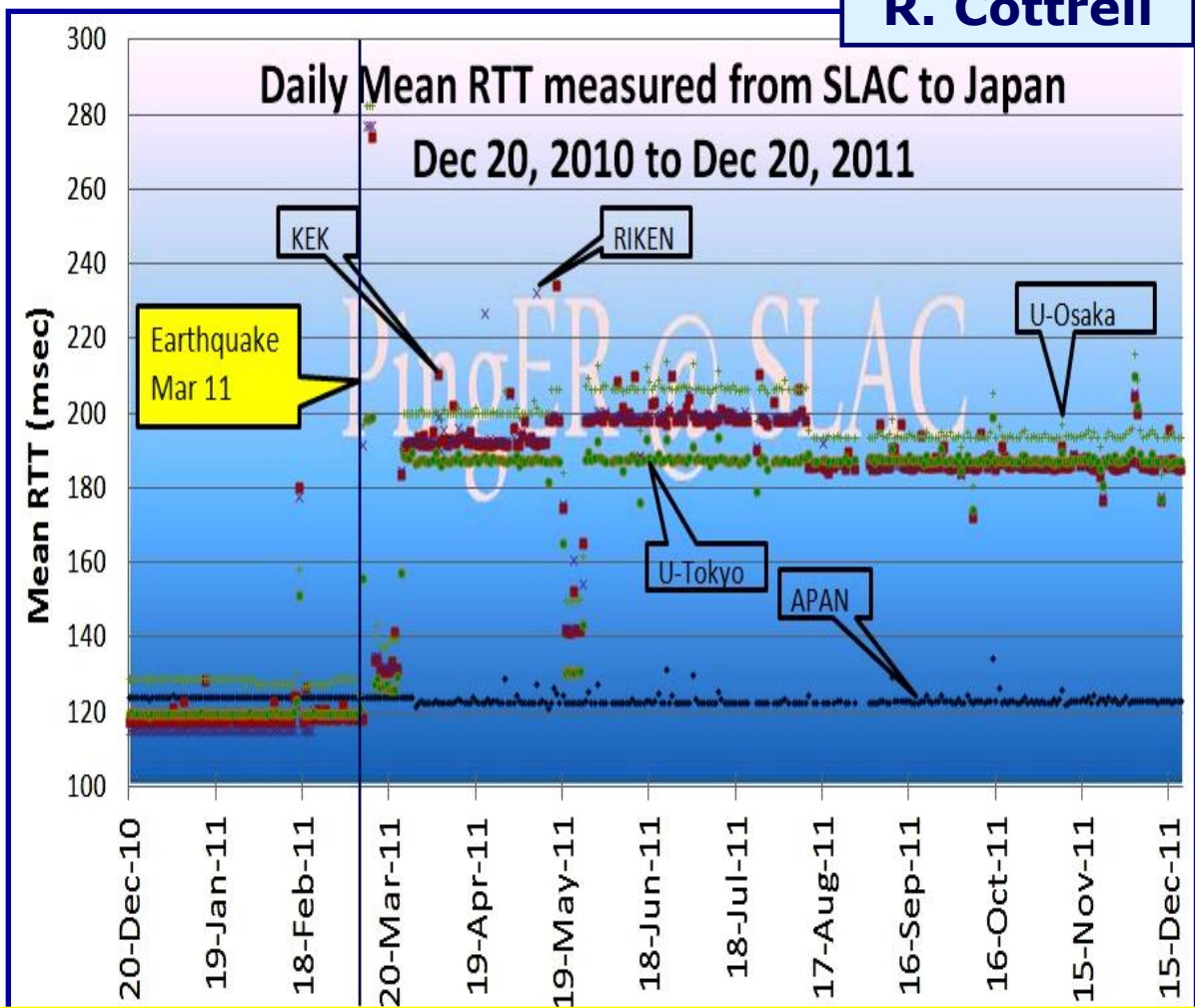


Impact of the Fukushima 9.0 Earthquake

Monitored: KEK, RIKEN, Tokyo, Osaka, Okinawa

R. Cottrell

Dec. 2010
Through
Dec. 2011



“The massive earthquake off the coast of Japan damaged several undersea cables, some of which (were) still awaiting repair. Despite these outages, communications between Japan and the rest of the world were largely unaffected, due to the large array of undersea cables linked to Japan.

‘The earthquake temporarily knocked out approximately 30% of Japan’s international capacity,’

–Telegeography Research

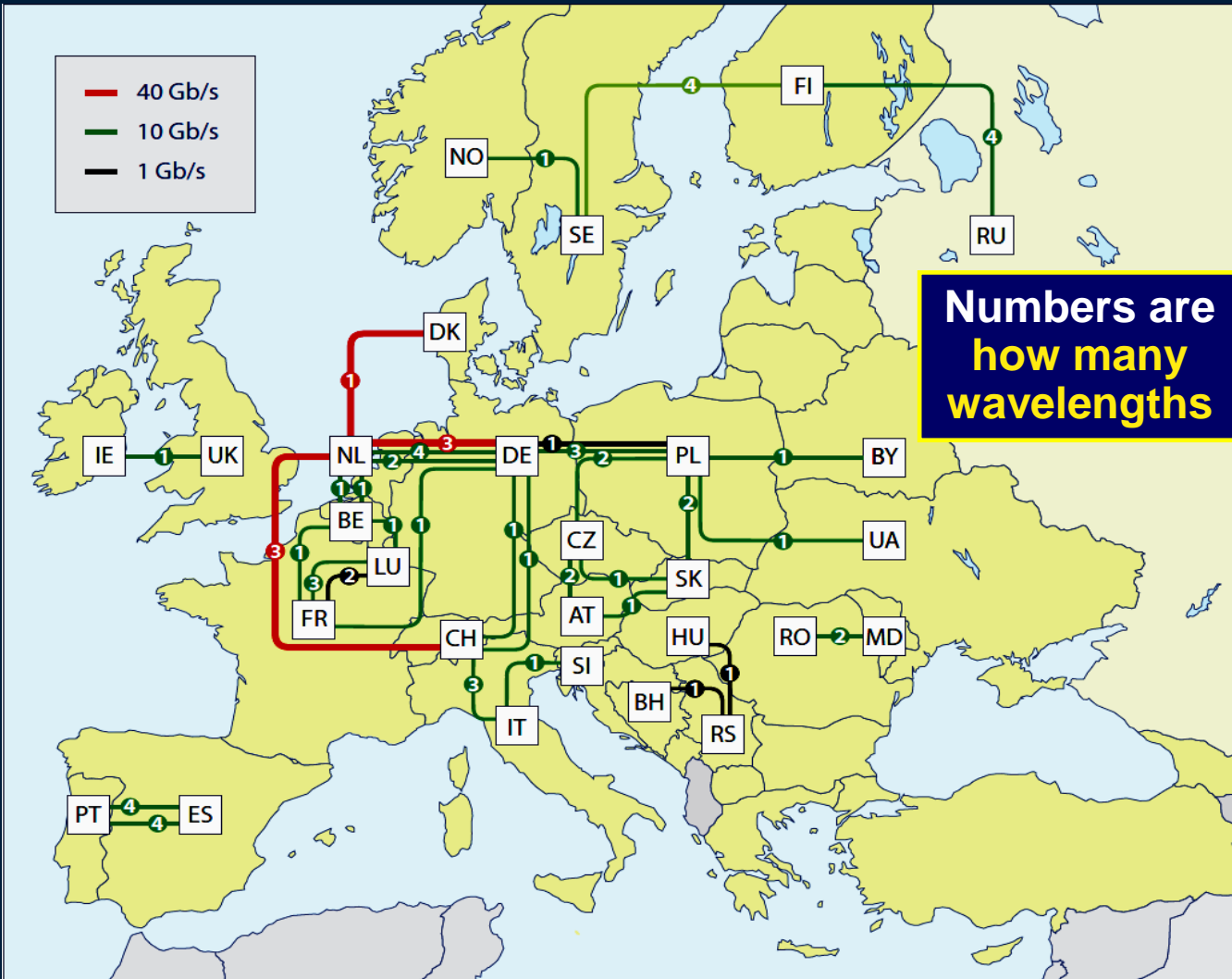
Connections to major labs and universities degraded for many months

Dark Fiber Networks

Closing the Digital Divide



Increasing Role of Cross Border Dark Fiber in Europe, including Int'l N X 40G and 100G Links



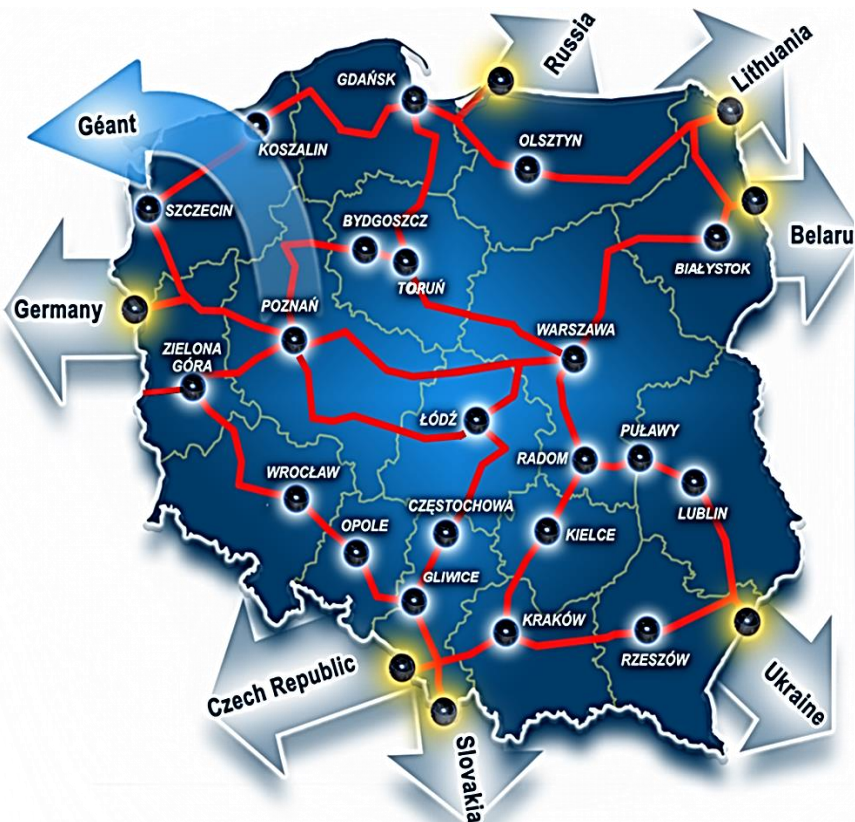
Numbers are how many wavelengths

Total 65 waves:
54 of 10G; 4 of 1G;
7 of 40G:
 Amsterdam to CERN (3), to Hamburg (3) and to Copenhagen (1)
2 X 100G AMS-London Planned

Does Not Show
 CERN-AMS 100G
 CERN-Budapest
 2 X 100G;
 CERN-Poznan planned



PIONIER in Poland: Direct Connections to DFN, SURFnet, NORDUnet



Marek Bazyly

Cross Border Dark Fiber Links (15 x 10G) to Russia, Ukraine, Lithuania, Belarus, Germany, Slovakia and Czech Republic
Direct connections to DFN (de), SURFnet (nl) and NORDUnet via a dark fiber to Hamburg



SLOVAK Academic Network January 2014: All 10 GE Switched Ethernet; Utilization ~25%



SANET - Slovak Academic Network
(January 2014)

www.sanet.sk/en/index.shtm



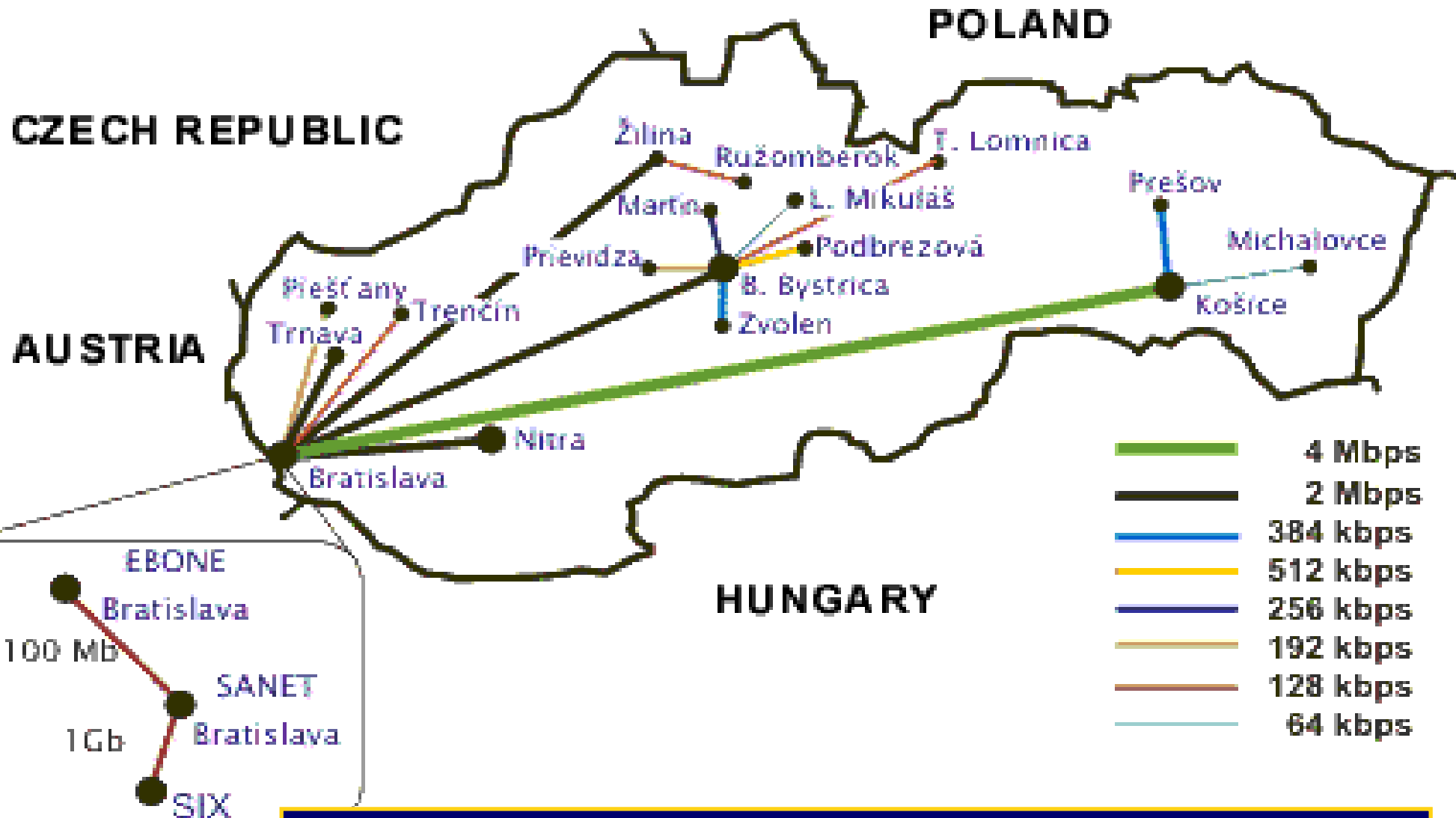
In 2002 the largest link across Slovakia was 4 Mbps

Now: SANET to Schools
1GE to 500 Schools
In 54 Cities Progressing

Weis

- ❑ **2002-2004: 1G Backbone Installed; Cross Border Dark Fiber to Austria, Czech Republic, Poland.**
- ❑ **2006: 10 GbE Cross-Border Dark Fiber to Austria & Czech Republic; 8 X 10G over 224 km with Nothing In-Line Demonstrated**
- ❑ **2007-9: Transition Backbone to 10G Done; All CB Dark Fibers to 10G**
- ❑ **2013: Cross-Border Utilization ~30%**
- ❑ **2014: Planning for 100G backbone capacity**

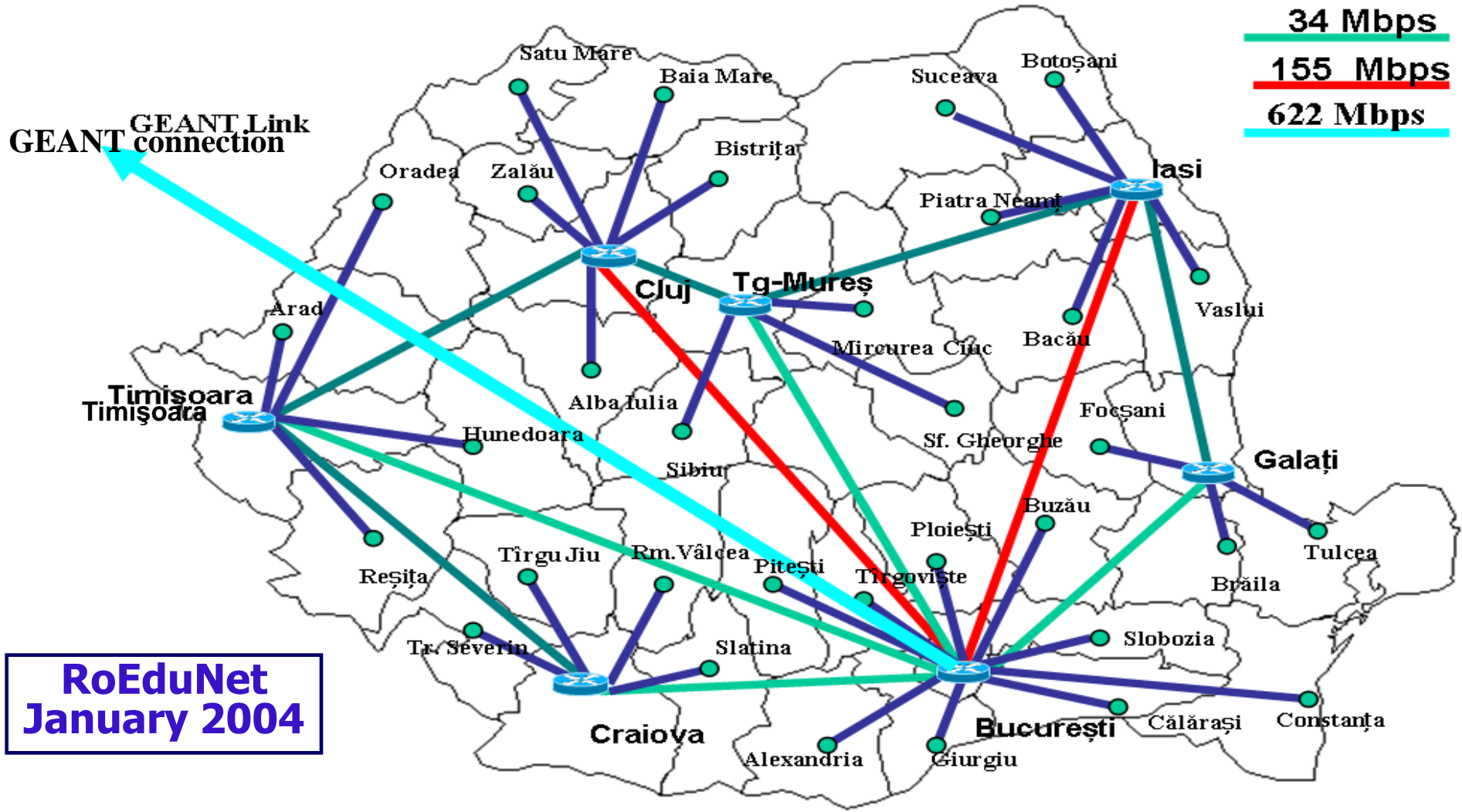
SANET - Slovak Academic Data Network (January 2002)



In 2002 the largest link across Slovakia was 4 Mbps

Romania: Inter-City Links of 2 to 6 Mbps in 2002
Improved to 34 to 155 Mbps in 2003;
GEANT-Bucharest Link Improved: 155 to 622 Mbps

- 2 Mbps - POP
- 2 Mbps(backup)
- 34 Mbps
- 155 Mbps
- 622 Mbps



RoEduNet
January 2004

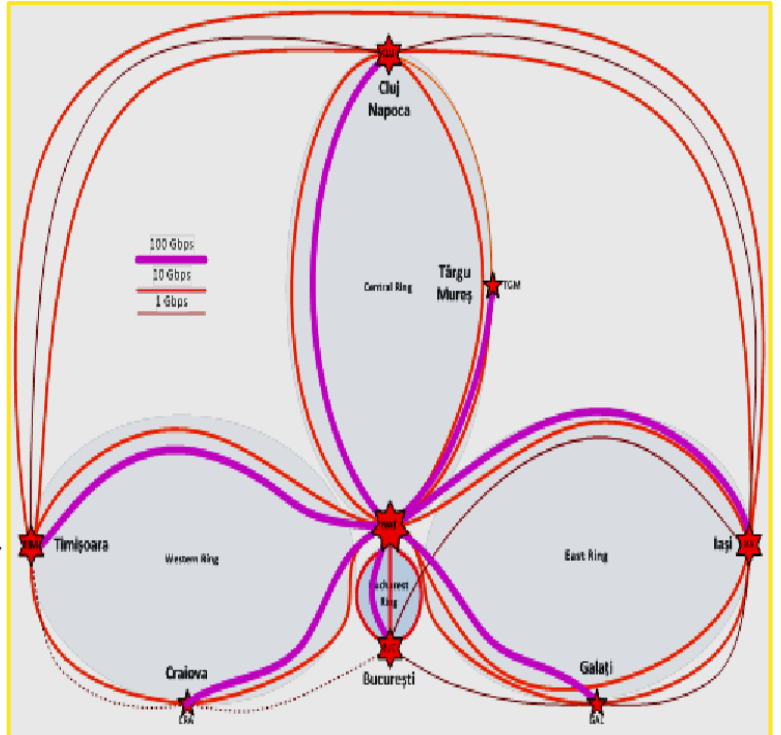
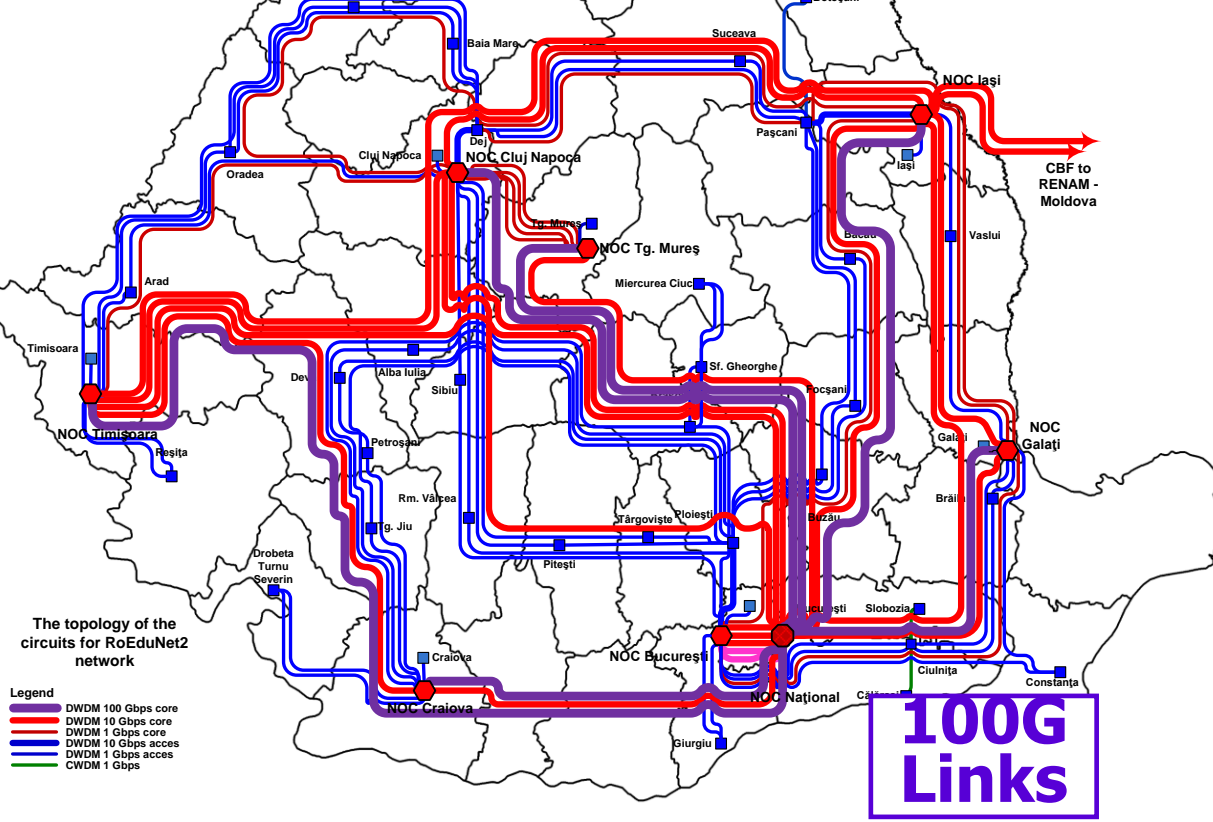
In 2002 the largest link across Romania was 6 Mbps



RoEduNet2 (ROMANIA): New 100G Core in 2013

100,000X Since 2002: Pan-European "Role of Science in the Information Society" Ministerial Meeting with HEP Bucharest

Octavian Rusu



5636 Km Dark Fiber

56 Optical Sites; 35 10GE + 54 10 X 1GE Links

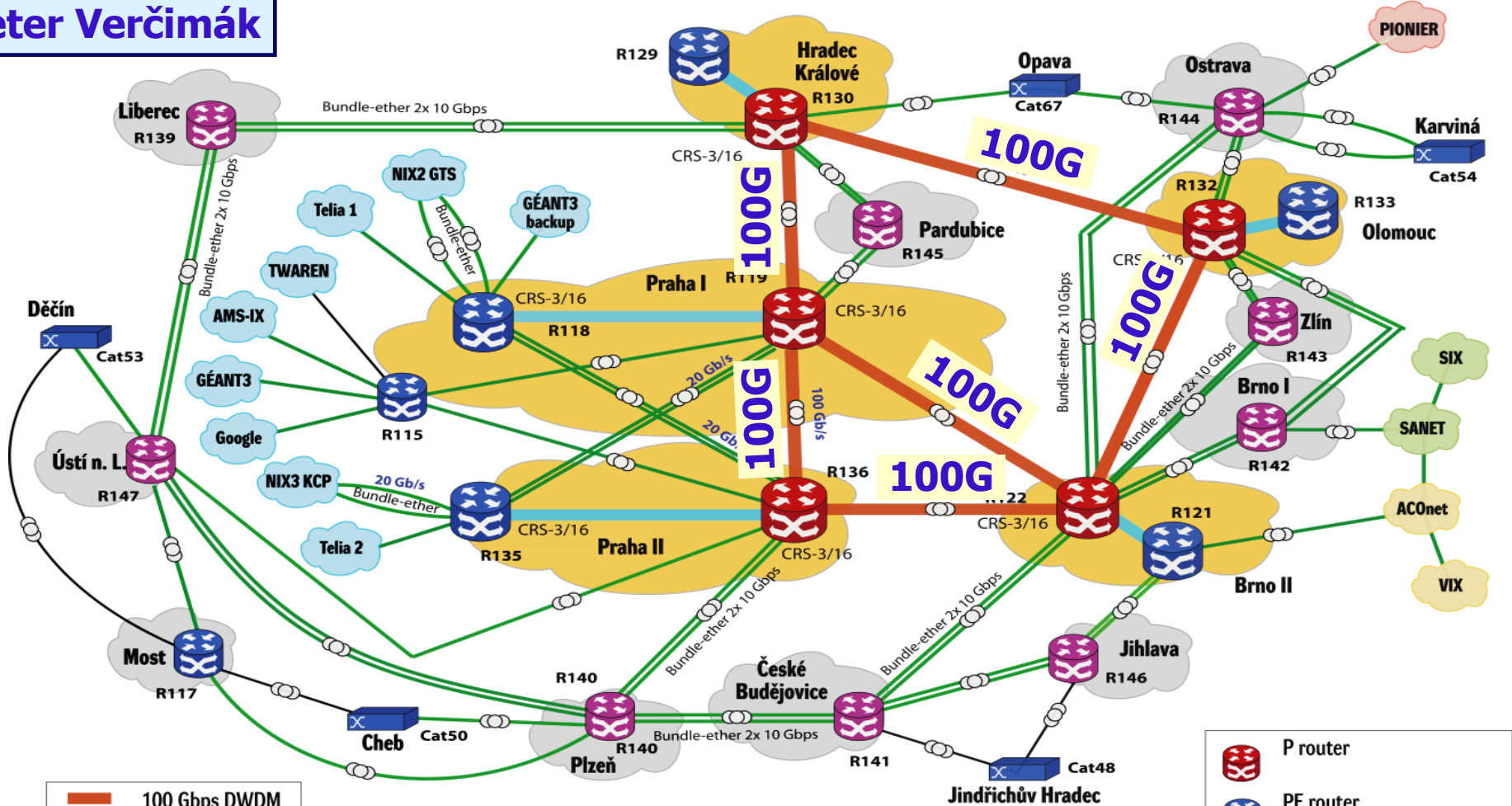
2012: 1st 100GE Link; 2013: Core with 7 100G Waves

3 Rings each with 2 100G Waves + Bucharest Ring



CESNet2 Topology: Core Optical Network and Access Routers Upgraded to 100G

Peter Verčimák



- 100 Gbps DWDM
- 100 Gbps
- 40 Gbps
- nx 10 Gbps
- 10 Gbps
- 1 Gbps
- DWDM circuits

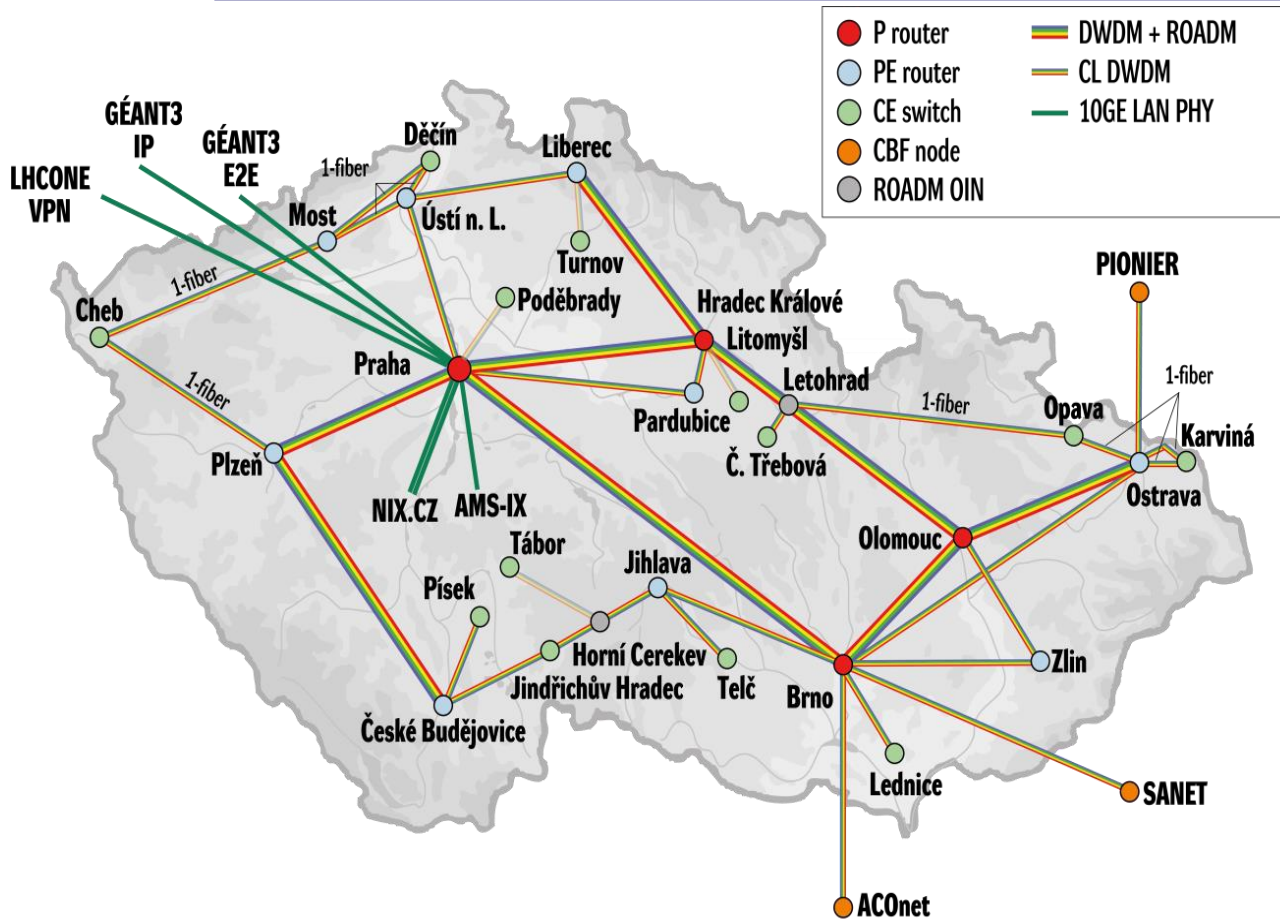
6 Optical Core Nodes and 7 Access Routers at 100G

- P router
- PE router
- access L2/L3 switch
- PE router Alcatel-Lucent 7750 SR-12e



CESNet2 and CESNet EF: Advanced Digital and All Photonic Networks

Peter Verčimák (peter.vercimak@cesnet.cz)



DWDM Optical Topology

5340 km
Leased Fiber
420 Km Dark Fiber
738 km Exp. Net Facility

All-Photonic Service:

λ Switching

**Fixed Bandwidth
with Fixed Delays**

100G Core Network
 built on top of this
 infrastructure begun
 in 2013

Closing the Digital Divide

Model Examples and Problem Areas



GLORIAD and GLORIAD-Taj 2013-14

Optical Ring Around the Earth

Partners: US, Netherlands, Russia, China, Korea, Denmark, Finland, Iceland, Norway, Sweden, India, Egypt, Singapore



Hybrid technologies and network services serving the most diverse user group

Layer 1 “optical” lambda lightpaths for “big science” projects and experimental networking research,

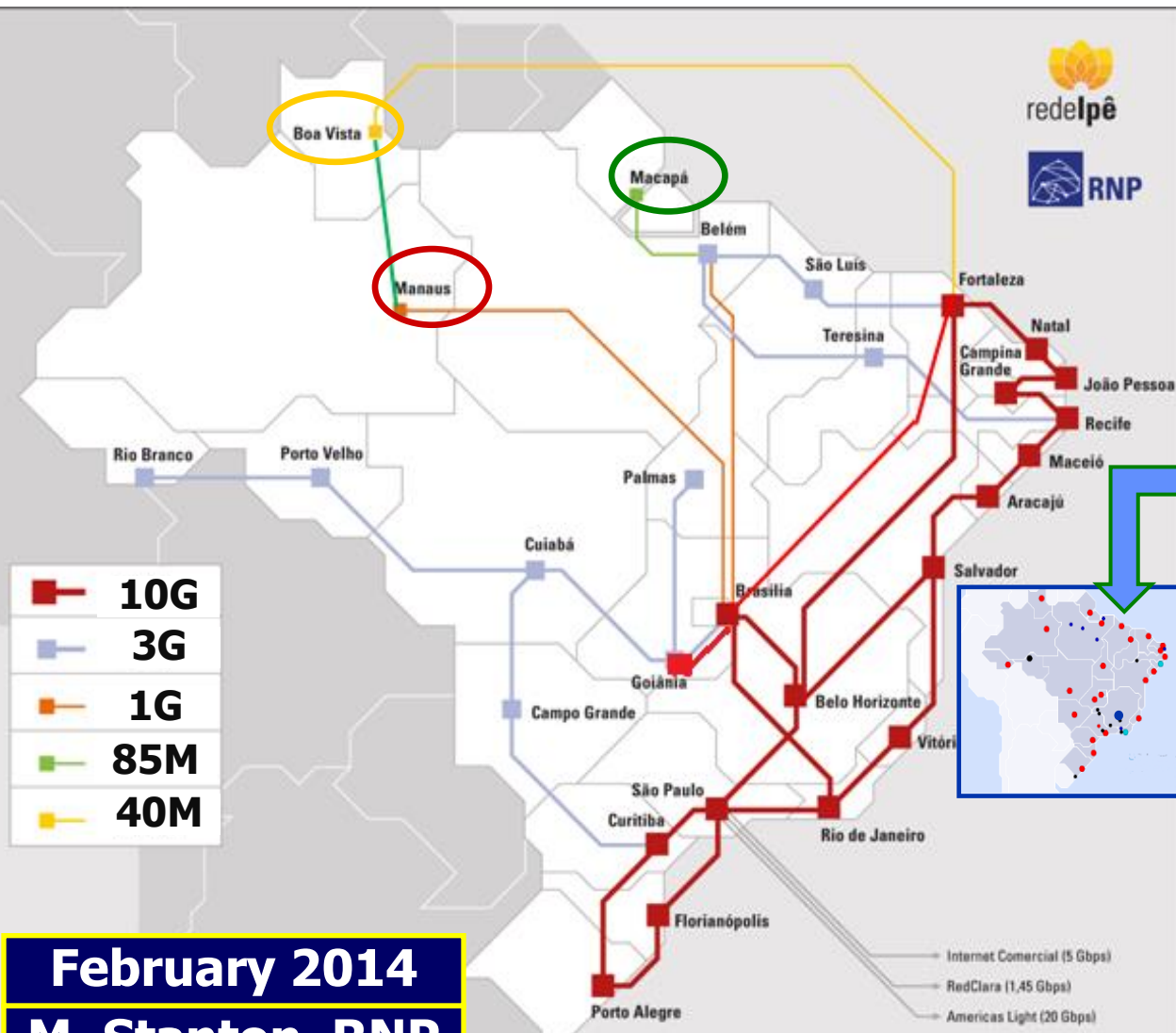
Layer 2 “switched” Ethernet services especially well-suited for capacity building and reliability/redundancy

Layer 3 “routed” high-bandwidth service with peering capability based on the needs of the users.

New global monitoring system focused more on the performance of individual user’s end-to-end flows. System based on deployment of open-source Argus software (www.qosient.com/argus), collecting and analyzing > 400M network utilization records/day.



Brazil in 2013-14: 6th Phase “Ipê” 10G Core Network



- ➔ 4000 km 10G Footprint (East+South) Completed; New 2 X 10G to Brasilia
- ➔ Completion of the optical fiber footprint: Manaus – Boa Vista at 100 Mbps + 40 Mbps backup
- ➔ Metro dark fiber nets for 1 or 10G Connections in 24 of 27 state capitals.
- ➔ Brasilia – Manaus Link to 1G: Amazon subfluvial link
- ➔ New 2nd fiber across Amazon reaches the northern capitals Macapa and Manaus
 - ➔ RNP expects to get multi-Gbps to these cities soon

February 2014
M. Stanton, RNP

Impact of First ICFA Digital Divide Wkshp in Rio in 2004



Aerial Crossing of the Amazon at Jurupari: 2100m span between 300m towers



**300m
Towers**

Feb. 2014

**M. Stanton
RNP**



Shipping Lane

TRAVESSIA RIO AMAZONAS

Dados Travessia Rio Amazonas

Extensão - 8,56 Km

Escavação - 1.506 m³

Armaduras - 641 Ton

Concreto - 7.556 m³

Estacas Metálicas /Raiz - 27.600 MI

Torres Autoportantes - 5.800 Ton

Lançamento de Cabos - 214 Km

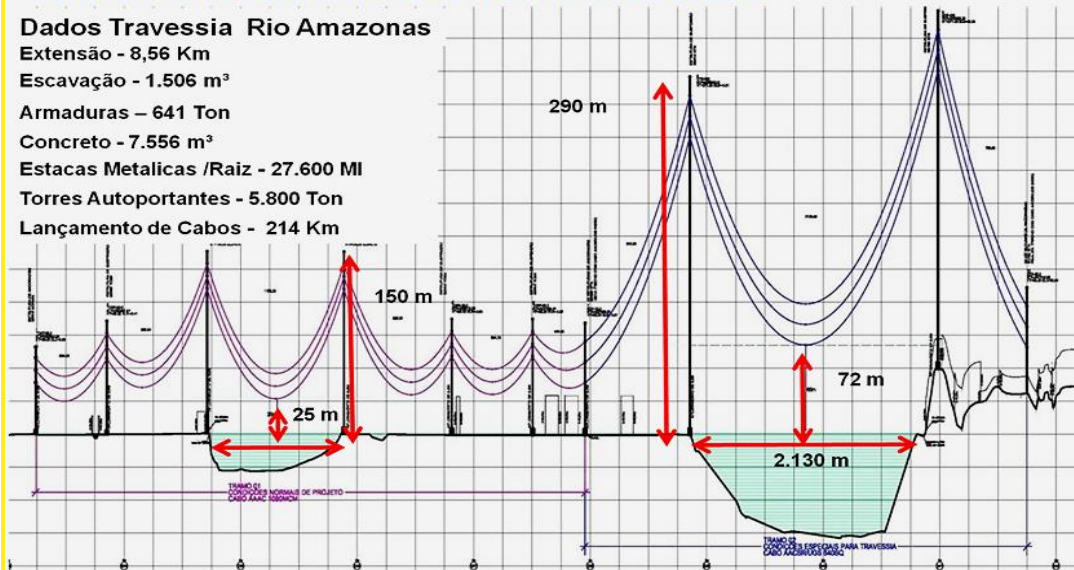


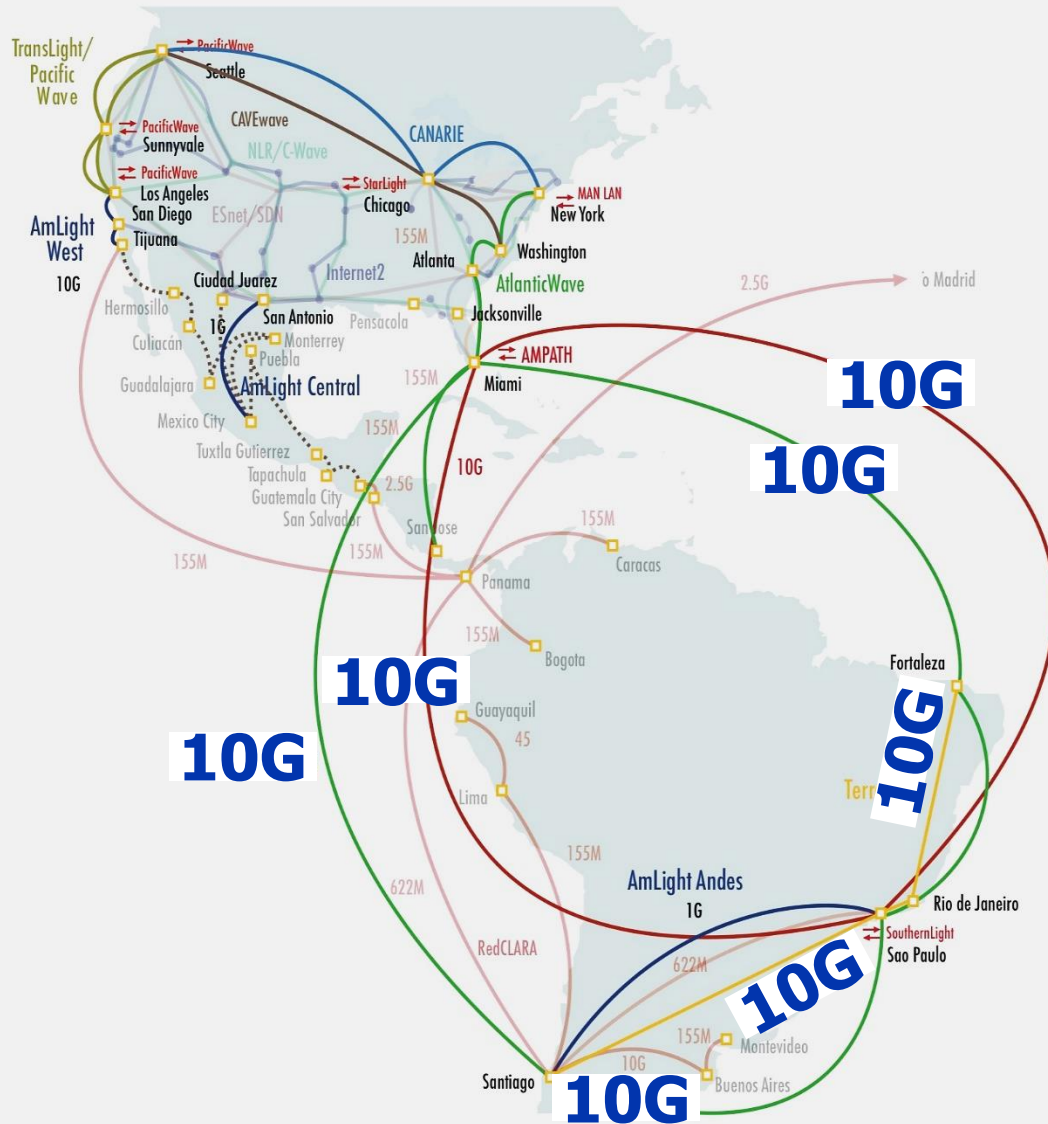
Figure N+3: Details of the Amazon crossing at Jurupari.

- ➔ New 2nd fiber across Amazon reaches the northern capital cities **Macapa and Manuas**
- ➔ **Brings competition** to the 1st subfluvial link to Manaus
- ➔ RNP expects to get **multi-Gbps access** to these cities soon



Closing the Digital Divide: 10G Links within and to Latin America in 2013-14

RNP, ANSP, AmLight (US NSF)



- ❑ Subsea Links Upgraded to Four 10G links on two cables: Sao Paulo, Rio, Santiago to Miami (RNP + ANSP)
- ❑ Supports Rio and Sao Paulo Tier2s, and GridUNESP Regional Tier1
- ❑ Carries 1G for RedCLARA and ~10G general purpose Internet traffic
- ❑ Terrestrial backbone: Santiago – Sao Paulo – Rio – Fortaleza
- ❑ AmLight Andes: Link to Chile, shared between CLARA and the US Astronomy community
- ❑ AmLight (US NSF): Connects to Atlantic Wave at 10G in Miami



100G Experiment and New Cable Brazil - Europe



Feb. 2014

M. Stanton
RNP

- ➔ **100G Experiment:** Alien 100G wave on an existing cable Brazil – Miami
- ➔ Financed by NSF and FAPESP
- ➔ Using Padtec(br) 100G equipment. Demonstrated with the HEP team led by Caltech at Supercomputing (Denver) in November 2013

- ➔ **New Cable Brazil – Europe Planned by 2016** Using ~15 100G waves
- ➔ **10,500 km Linking Santos and Fortaleza (br) to Lisbon (pt); spur to Tenerife**
- ➔ **Opens new horizons** by providing new routes to Europe, Africa and Asia





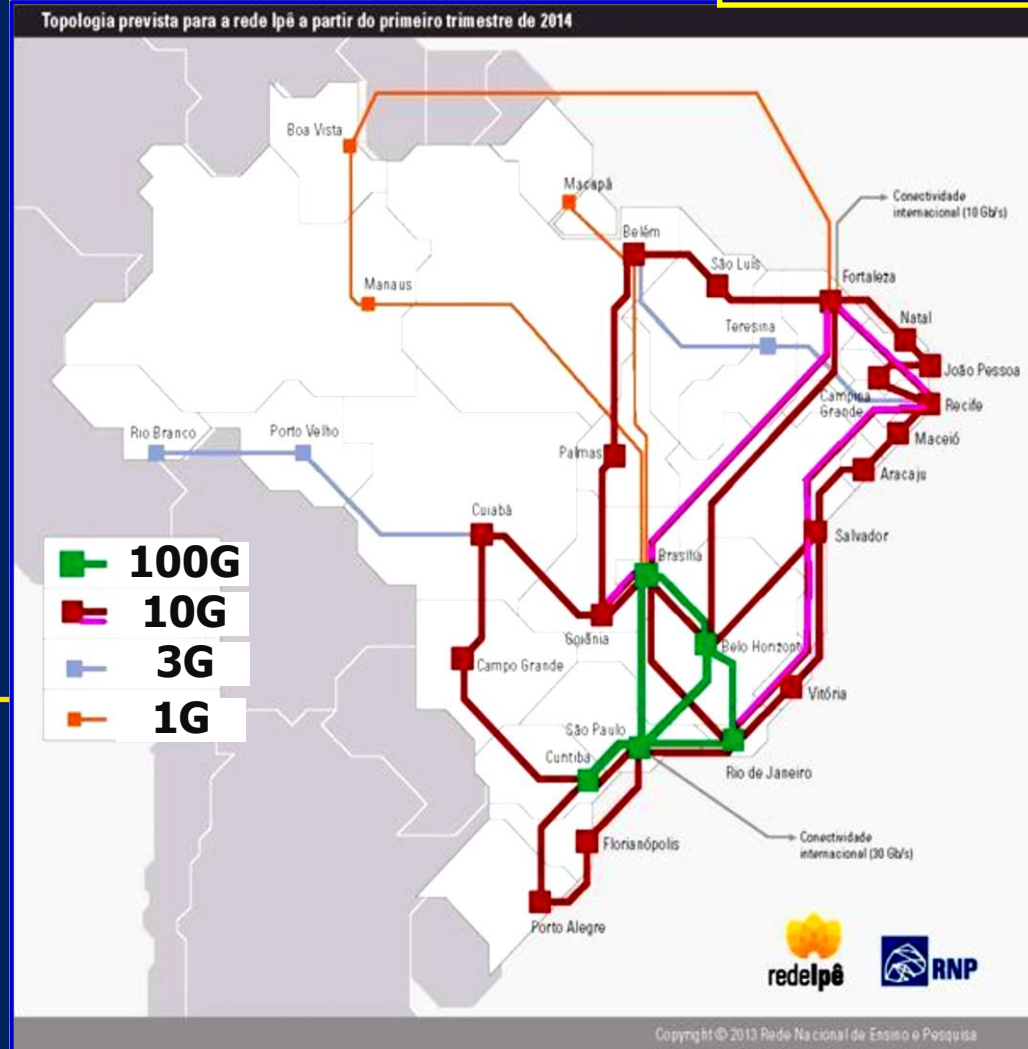
Brazil: Future Internet, SDN and 100G in the Backbone



Feb. 2014

M. Stanton
RNP

- ➔ Layer 2 Circuit technology is used to construct large scale testbeds for R&D in Future Internet architectures
- ➔ SDN (OpenFlow) can be used to determine the network architecture
- ➔ FIBRE2, a new fiber testbed project in Brazil, is federated with well-known US, EU, Jp projects in this area: GENI (US), FIRE (EU), AKARI (Japan)
- ➔ ANSP and RNP will deploy SDN on their networks; RNP has a longer range plan to migrate to an SDN-based production network nationwide
- ➔ RNP intends to deploy several 100G links at the core of its network already by 4Q 2014
- ➔ This will serve as a pilot for its SDN-based future network with appropriately abundant capacity





RedCLARA Extra-regional Connectivity to Participating Latin American Networks

Marco
Teixeira
(RNP)

| Latin American Country | NREN Organization | RedCLARA Connectivity (Gbps) |
|------------------------|--|------------------------------|
| Argentina | INOVARED www.innova-red.net | 0.500 |
| Bolivia | ADSIB www.adsib.gob.bo | Off |
| Brazil | RNP www.rnp.br | 1.5 |
| Chile | REUNA www.reuna.cl | 1.0 |
| Colombia | RENATA www.renata.edu.co | 0.500 |
| Costa Rica | CR2Net www.conare.ac.cr | 0.400 |
| Ecuador | CEDIA www.cedia.org.ec | 0.223 |
| El Salvador | RAICES www.raices.org.sv | 0.125 |
| Guatemala | RAGIE www.ragie.org.gt | 0.125 |
| México | CUDI www.cudi.edu.mx | 0.200 |
| Panama | PANNET/SENACYT www.redcyt.org.pa | Off |
| Paraguay | ARANDU - www.arandu.net.py | Off |
| Peru | CONCYTEC www.raap.org.pe | Off |
| Uruguay | RAU www.rau.edu.uy/redavanzada | 0.155 |
| Venezuela | REACCIUN www.cenit.gob.ve | 0.300 |

Inter-regional Connectivity to Latin American NRENs via RedCLARA is hardly increasing or getting worse. *A pricing/policy issue*

NREN Network Connectivity within APAN

| | Domestic | International |
|-------------|--------------------|---|
| Australia | 10G → 100G | Multiple 2.5G and 10G links into Asia and North America |
| Bangladesh | 45M → 1 - 10G | 45M |
| China | Multiple 10G | Multiple 1G and 10G links |
| Hong Kong | 1 - 10G | 1 - 10G |
| India | < 1G - 10G | 2.5G |
| Japan | Multiple <1G - 10G | 1.5M (satellite) to multiple 10G |
| Korea | Multiple 10G | Multiple 10G |
| Sri Lanka | 1M - 500M | 45M → 1G or more |
| Malaysia | 1G | 100M - 622M |
| Nepal | | 45M |
| Philippines | 2M - 1G | 100M - 622M |
| Pakistan | | 155M |
| Singapore | 10G | 10G |
| Thailand | 1G | 622M |
| Taiwan | 10G and Above | Multiple 2.5 - 10G |
| Vietnam | | 622M |

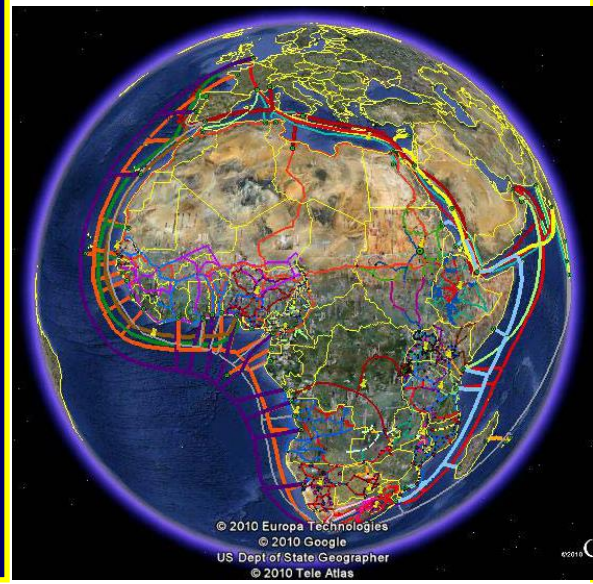
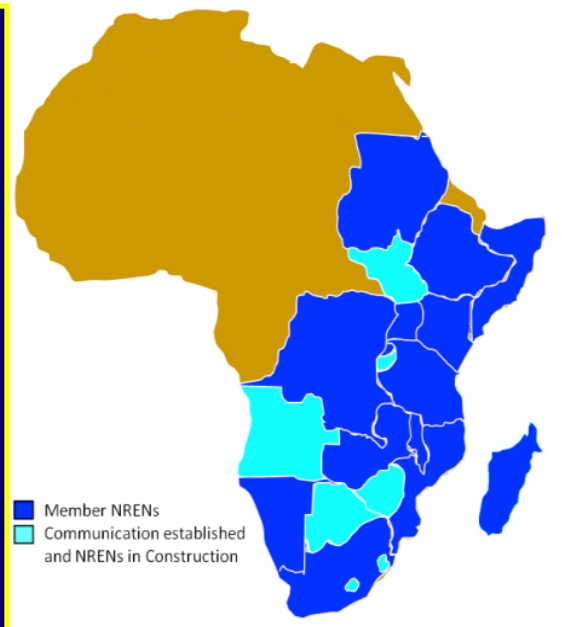


The UbuntuNet Alliance www.ubuntunet.net

UbuntuNet Alliance

14 Eastern and Southern Africa NRENs

- Ebale (Rep. of Congo)**
- EthERNet (Ethiopia)**
- iRENALA (Madagascar)**
- KENET (Kenya)**
- MAREN (Malawi)**
- MoRENet (Mozambique)**
- RENU (Uganda)**
- RwEdNet (Rwanda)**
- SomaliREN (Somalia)**
- SUIN (Sudan)**
- TENET (South Africa)**
- TERNET (Tanzania)**
- Xnet (Namibia)**
- ZAMREN (Zambia)**



UbuntuNet Alliance **10G Link South Africa to London**

Phase 1 continental backbone done in Spring 2013:
interconnecting Mtunzini, Maputo, Dar es Salaam, Nairobi, Kampala and Kigali, and a backup link between Nairobi and Mtunzini.

Additional Information on UbuntuNet:
Jan. 2014 “Nuance” Newsletter available at:
<http://www.ubuntunet.net>



SCIC Main Conclusions for 2014

- ◆ **We are continuing our work in many countries to Close the Digital Divide**
 - ◆ **Both in the physics community and in general**
 - ◆ **To make physicists from all world regions full partners in the scientific discoveries**
 - ◆ **We are learning to help do this effectively, in some cases in partnership with many agencies and HEP groups:**
 - **Brazil (RNP), Mexico (CUDI), Asia Pacific (APAN)**
 - **AmLight (FIU)**
 - **“Taj” Extension of GLORIAD to Middle East and India**
 - ◆ **But we are indeed leaving other countries and regions behind, for example: Africa, the Rest of Latin America, Most of the Middle East, South and SE Asia**
 - ◆ **A great deal of work remains: The PingER Monitoring Effort at SLAC is a vital part of it**

Networks for HEP

Journey to Discovery



- Run 1 brought us a centennial discovery: the Higgs Boson
- **Run 2 will bring us (at least) greater knowledge, and perhaps greater discoveries: Physics beyond the Standard Model.**
- *Advanced networks will continue to be a key to the discoveries in HEP and other fields of data intensive science and engineering*
- **Technology evolution *might* fulfill the short term needs**
- A new paradigm of global circuit based networks will need to emerge **during LHC Run2 (in 2015-18)**
- *New approaches + a new class of global networked systems to handle Exabyte-scale data are needed*
[building on LHCONE, DYNES, ANSE, OIIMPS]
- Worldwide deployment **of such systems by 2023 will be:**
 - **Essential for the High Luminosity LHC HL-LHC**
 - A game-changer that could shape **both** research and daily life



THANK YOU!

Harvey Newman
newman@hep.caltech.edu

***The State of the Art
in Optical Network
Transmission***



400G Production-Ready Waves Demonstrated 400GE Link in Production (RENATER)



Chinese telecoms equipment vendor Huawei successfully completed a field trial using new optical fiber transmission technologies on Vodafone's live network, reaching 2 Terabit/s transmission over 3,325 km, or 2066 miles. This capacity is ~20 times higher than current commercially deployed 100G systems.

<http://www.huawei.com/en/about-huawei/newsroom/press-release/hw-202114-vodafone.htm>

February 6, 2012: Orange, Alcatel-Lucent provide a live 400G link to RENATER (Paris – Lyon)

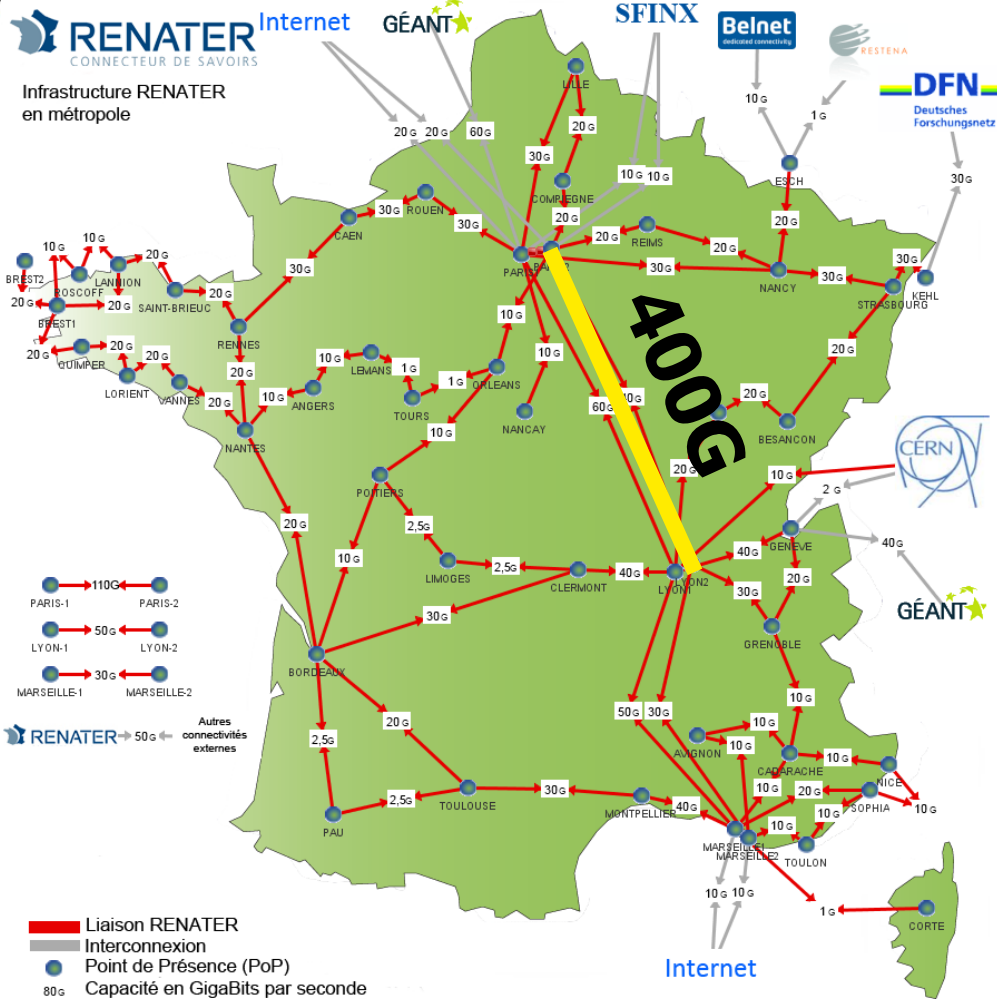
France Telecom-Orange and Alcatel-Lucent have deployed the world's first optical link with a capacity of 400 Gbps per wavelength in a live network. Following a successful field trial, the 400-Gbps-per-wavelength fiber-optic link is now operational between Paris and Lyon (289 miles).

[System capacity: 17.6 Tbps on 44 400G waves.]

<http://www.lightwaveonline.com/articles/2013/02/orange--alcatel-lucent-provide-live-400g-link-to-renater.html>



France: RENATER5 Dark Fiber Infrastructure



- 11,900 km dark fiber
- 665 institutions connected at over 1346 sites, in French cities and overseas
- External connections: ~160 Gbps; Traffic: 343 Pbytes/Yr internationally
- 145 10G wavelengths on the backbone: 20 Added in 2013; several for HEP
- ➔ **Connected to LHCONE in 2013, at Paris and Geneva**
- ➔ **3 PoPs 100G ready; Optical infrastructure upgrades to 100G will begin in 2014**

Laurent Gyde

100G Tests Since 2010, between CERN and CC-IN2P3
First 400G live link in the world (Paris-Lyon) in 2013



1.05 Petabit/sec Over a Multicore Fiber **Spatial Mode + Spectral + Polarization Multiplexing**



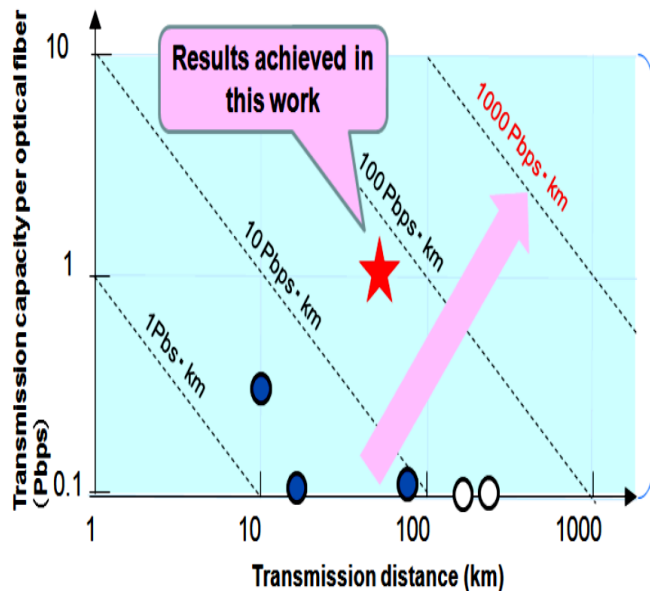
January 22, 2012: [<http://optics.org/news/4/1/29>] Researchers from NEC Labs in Princeton and from Corning's Research Center successfully demonstrated ultra-high speed transmission with a capacity of 1.05 petabit/s (10^{15} bits per second) over a novel multicore fiber that contains 12 single-mode and two few-mode cores by employing an advanced space division multiplexing scheme and optical multiple-input multiple-output signal processing technique. The fiber designed by Corning researchers has cores arranged in a triangular lattice, which enables transmission over a large number of spatial modes. By combining spectral multiplexing with polarization and spatial mode multiplexing and employing multilevel modulation formats, NEC researchers achieved an aggregate transmission of 1.050 Petabit/s, which is claimed to be the highest transmission capacity over a single optical fiber reported so far.



Optical Data Transmission: State of the Art

1 Petabit/sec On a 12-Core Fiber over 52 km Spatial Mode + WDM + 32 QAM + Polarization Multiplexing

Proposed large-capacity transmission using spatial multiplexing optical communication technology and relative performance of this work



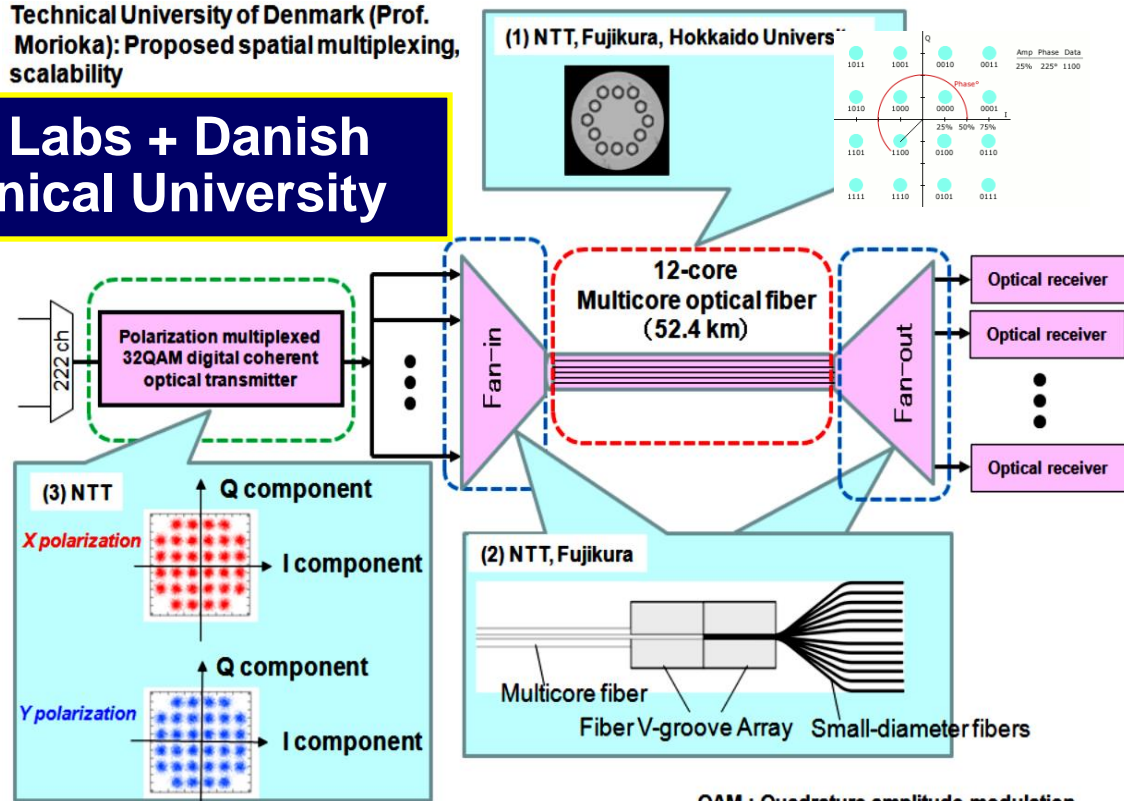
Pbps: petabit per second

NTT Labs + Danish Technical University

Target domain achieved with spatial multiplexing optical communication technology

- Multicore optical fiber transmission (spatial multiplexing optical communication technology)
- Conventional single-core optical fiber transmission

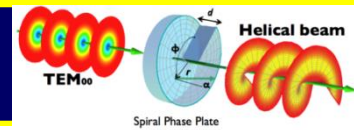
Technical University of Denmark (Prof. Morioka): Proposed spatial multiplexing, scalability



QAM : Quadrature amplitude modulation

1.01 Pbps Throughput: 12 Cores X 222 Channels/Core X 380Gbps/Channel
 96 bps/Hz across 11 THz <http://www.ntt.co.jp/news2012/1209e/120920a.html>

Other developments: Using *Orbital ang. momentum*; Willner et al.



The End

***Internet
World Trends
in 2014 Part 2***

***Users, Penetration
and Broadband
Global Traffic Evolution***

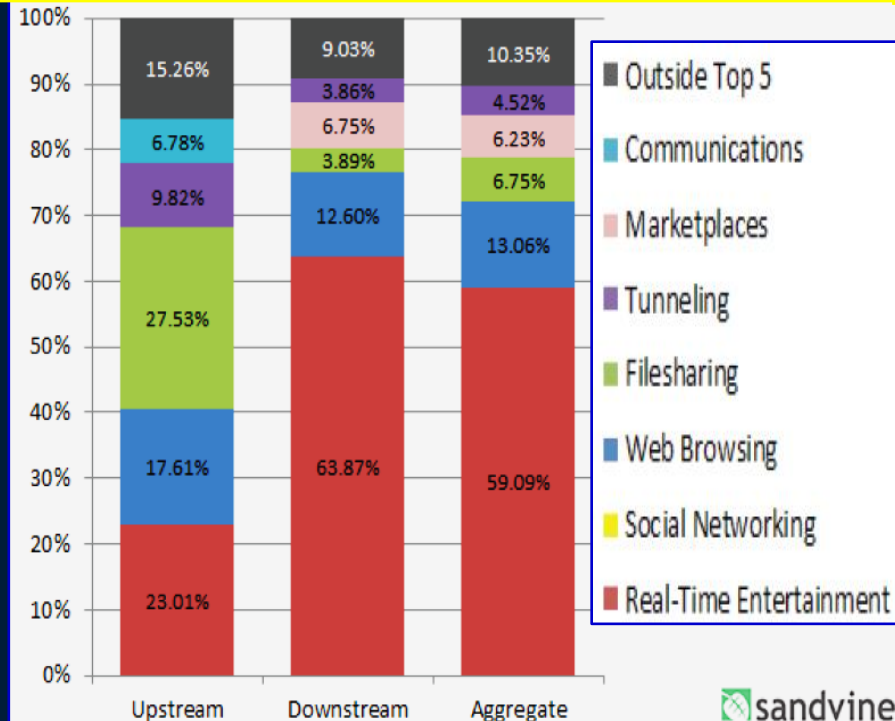


Global Internet Use: What Fills the Internet During Peak Periods ?

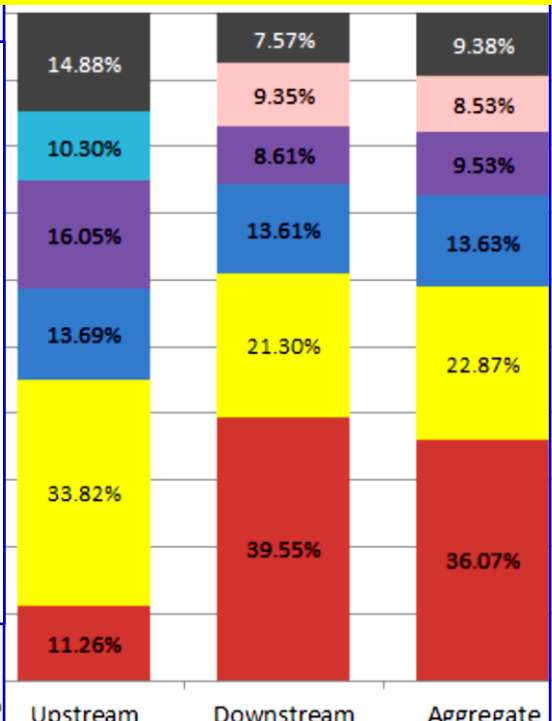


Sandvine.com

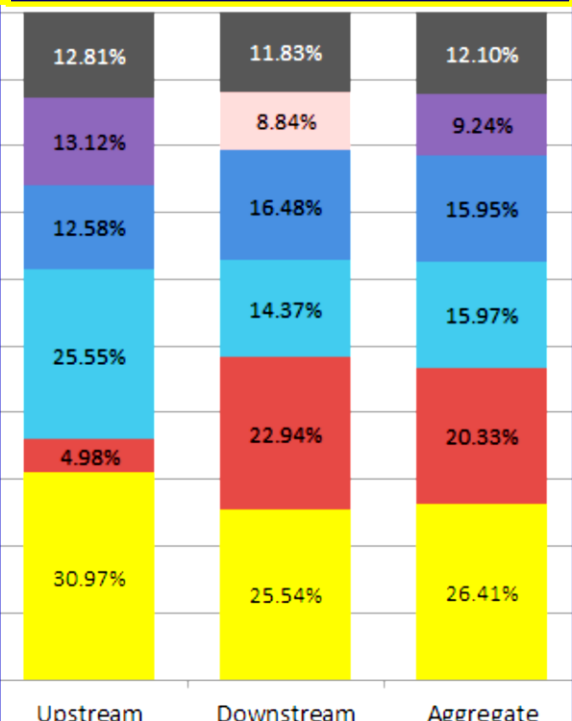
N. America Fixed Access



N. America Mobile



Latin America Mobile



| Upstream | | Downstream | | Aggregate | | |
|----------|-------------|------------|--------------|-----------|--------------|--------|
| Rank | Application | Share | Application | Share | Application | Share |
| 1 | BitTorrent | 24.53% | Netflix | 34.21% | Netflix | 31.09% |
| 2 | HTTP | 14.27% | YouTube | 13.19% | YouTube | 12.28% |
| 3 | SSL | 6.54% | HTTP | 11.65% | HTTP | 11.84% |
| 4 | Netflix | 6.44% | iTunes | 3.64% | BitTorrent | 5.96% |
| 5 | YouTube | 5.52% | SSL | 3.42% | SSL | 3.80% |
| 6 | Skype | 2.23% | BitTorrent | 3.40% | iTunes | 3.33% |
| 7 | Facebook | 2.17% | MPEG | 2.85% | MPEG | 2.62% |
| 8 | FaceTime | 1.50% | Facebook | 1.99% | Facebook | 1.83% |
| 9 | Dropbox | 1.20% | Amazon Video | 1.90% | Amazon Video | 1.82% |
| 10 | iTunes | 1.15% | Hulu | 1.74% | Hulu | 1.58% |
| | | 64.40% | | 76.24% | | 74.58% |

| Upstream | | Downstream | | Aggregate | | |
|----------|---------------|------------|---------------|-----------|---------------|--------|
| Rank | Application | Share | Application | Share | Application | Share |
| 1 | Facebook | 26.95% | YouTube | 17.61% | YouTube | 17.26% |
| 2 | SSL | 12.49% | Facebook | 14.03% | Facebook | 14.76% |
| 3 | HTTP | 11.80% | HTTP | 12.70% | HTTP | 12.59% |
| 4 | YouTube | 3.77% | MPEG | 8.64% | MPEG | 7.77% |
| 5 | Instagram | 3.47% | SSL | 6.52% | SSL | 7.25% |
| 6 | BitTorrent | 2.09% | Google Market | 5.27% | Google Market | 4.78% |
| 7 | MPEG | 1.70% | Pandora Radio | 5.15% | Pandora Radio | 4.72% |
| 8 | Pandora Radio | 1.61% | Netflix | 5.05% | Netflix | 4.55% |
| 9 | Gmail | 1.61% | Instagram | 3.49% | Instagram | 3.49% |
| 10 | iCloud | 1.56% | iTunes | 3.10% | iTunes | 2.84% |
| | | 65.50% | | 78.46% | | 77.17% |

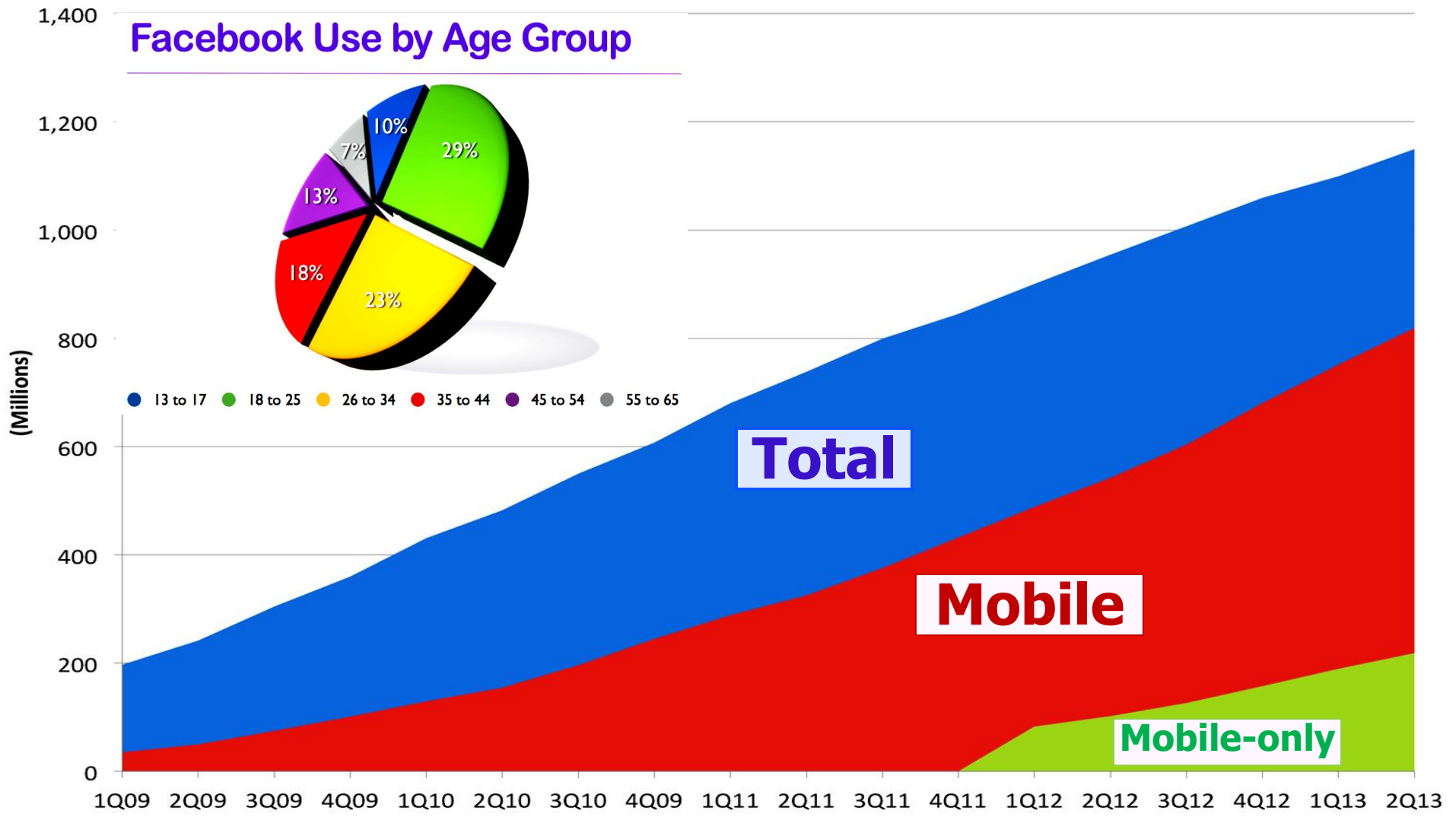
| Upstream | | Downstream | | Aggregate | | |
|----------|-------------|------------|---------------|-----------|---------------|--------|
| Rank | Application | Share | Application | Share | Application | Share |
| 1 | Facebook | 24.52% | Facebook | 17.45% | Facebook | 18.55% |
| 2 | SSL | 12.16% | YouTube | 14.73% | YouTube | 13.06% |
| 3 | BlackBerry | 10.80% | HTTP | 13.73% | HTTP | 13.04% |
| 4 | HTTP | 8.75% | BlackBerry | 9.12% | BlackBerry | 9.37% |
| 5 | Whats App | 5.71% | SSL | 8.31% | SSL | 8.83% |
| 6 | YouTube | 3.05% | Google Market | 5.25% | Google Market | 4.66% |
| 7 | Gmail | 2.29% | Instagram | 3.57% | Instagram | 3.27% |
| 8 | Twitter | 2.12% | MPEG | 3.26% | MPEG | 2.85% |
| 9 | Ares | 2.12% | Whats App | 2.33% | Whats App | 2.81% |
| 10 | Skype | 2.04% | Twitter | 2.02% | Twitter | 2.12% |
| | | 71.54% | | 77.75% | | 76.43% |

http://www.sandvine.com/news/global_broadband_trends.asp



Facebook: 1.2B Monthly Active Users and Use by Age Group

Facebook Monthly Active Users

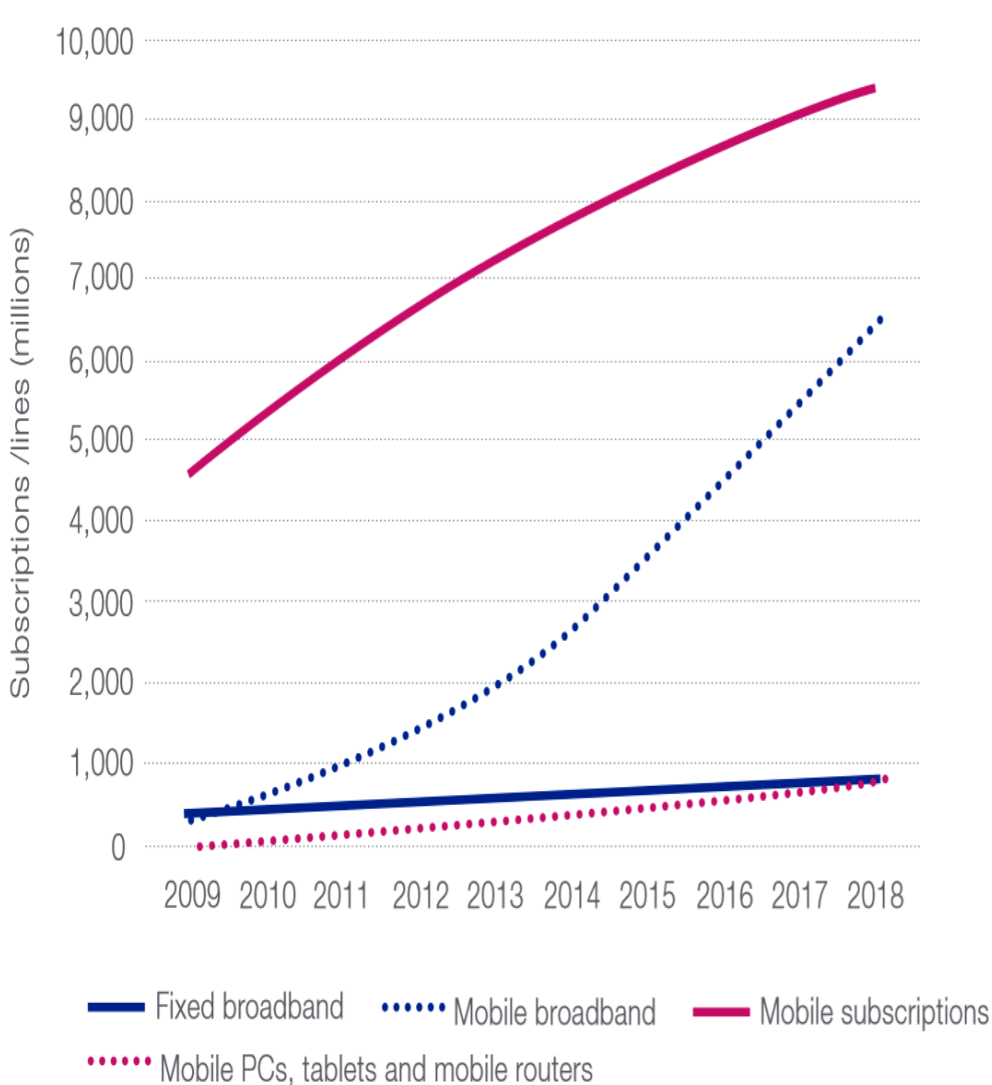


Source: Facebook



Fixed & Mobile Broadband Subscriptions 2009-18

1.5B Mobile Broadband Users in 2013; 3.3-5B by 2018



| | Total end 2013 | Broadband Total, end 2013 | % Global Total high-speed, end 2013 |
|------------------------------|--------------------------|--------------------------------------|--|
| Internet users | 2.749 billion | -/- | -/- |
| Fixed Internet subscriptions | -/- | 696 million (2013) | -/- |
| Mobile subscriptions | 6.835 billion | 2.096 billion | 30.7%*** |
| Unique mobile users * | 3.3* - 5 billion** | 1.5 billion** | 30% |
| Handset shipments | 1.736 billion (2012)**** | 712.6 million smartphones (2012)**** | 41.1% ¹⁸ (2012) 44.5% ¹⁹ (2012) |

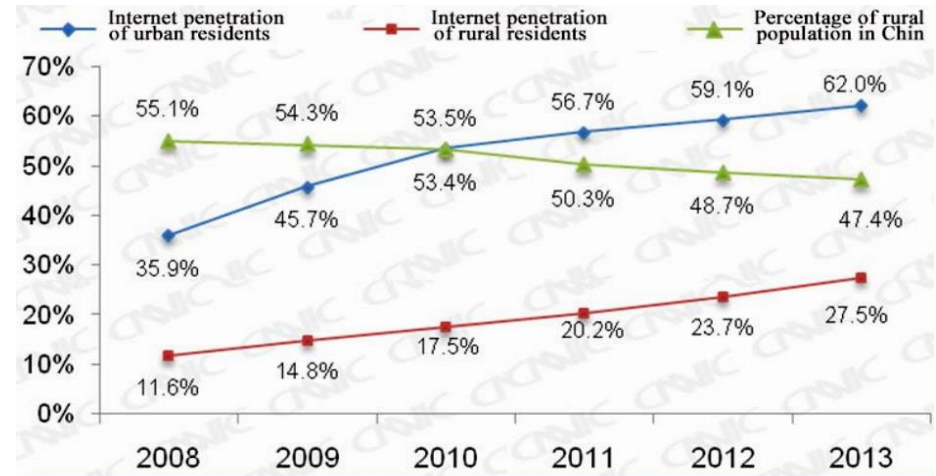
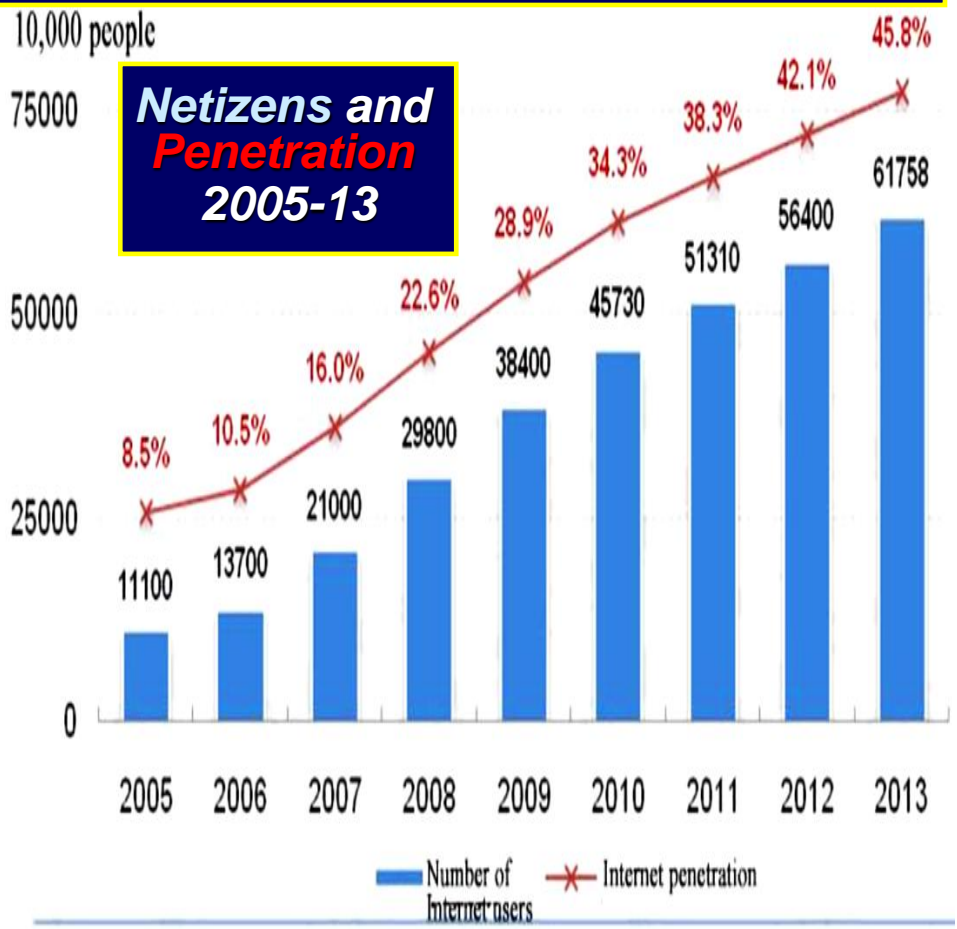


China's Netizens: Reached 642M by 2014

~500M (81%) with Broadband; 46% Penetration

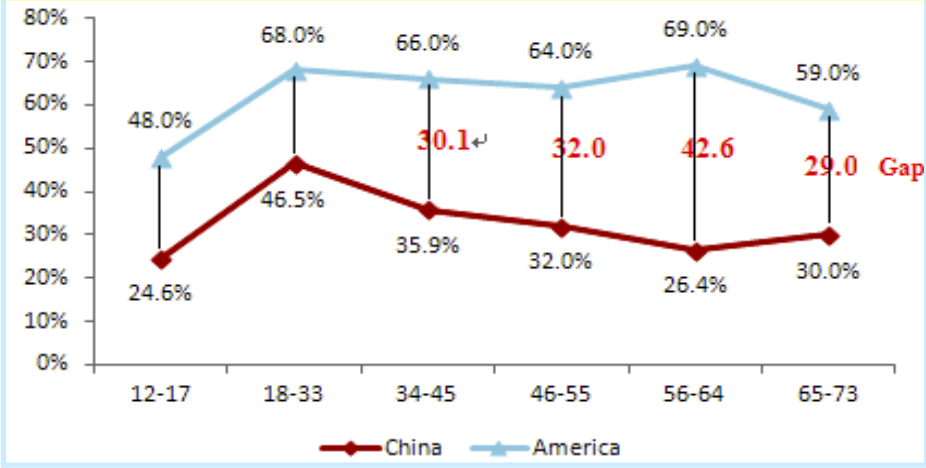
CNNIC 33rd Annual Survey Report:
<http://www1.cnnic.cn/IDR/ReportDownloads/201404/U020140417607531610855.pdf>

Penetration in Urban and Rural Areas 2008-13



Source: CNNIC Statistical Survey on Internet Development in China 2013.12

Online Shopping Rate vs. Age "Gap" China Vs. America (2011)



Source: CNNIC Statistical Survey on Internet Development in China 2013.12

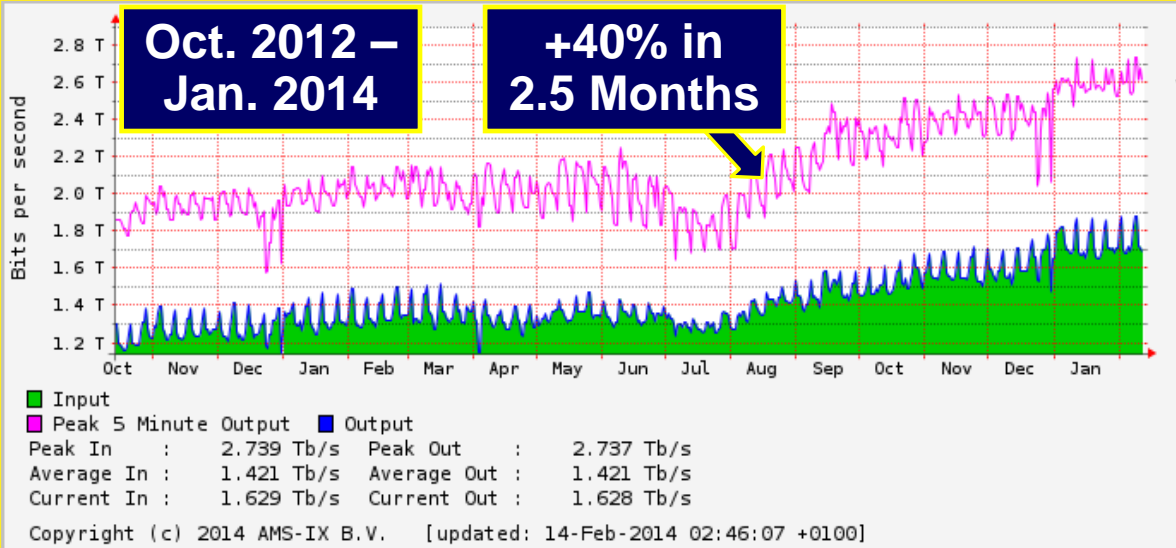
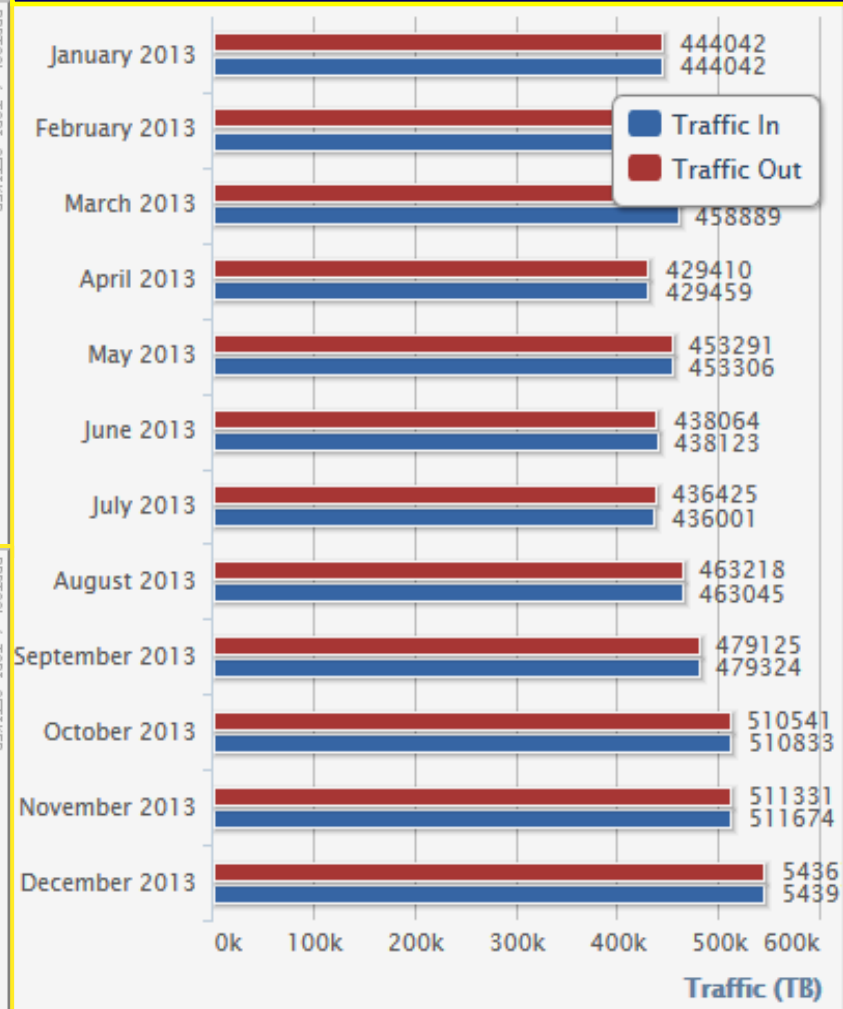
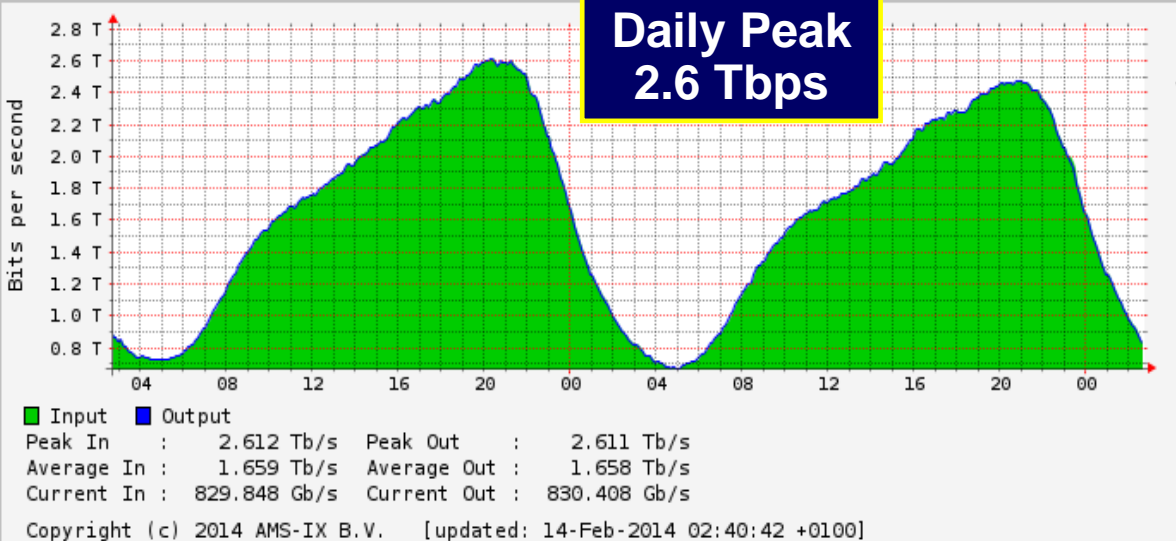


AMS-IX Traffic 2/13/14: 2.6 Tbps Peak 5X Growth in 2008-13. To 543 Pbytes/Month



Amsterdam Internet Exchange Point Daily Traffic

Monthly Traffic: 2013

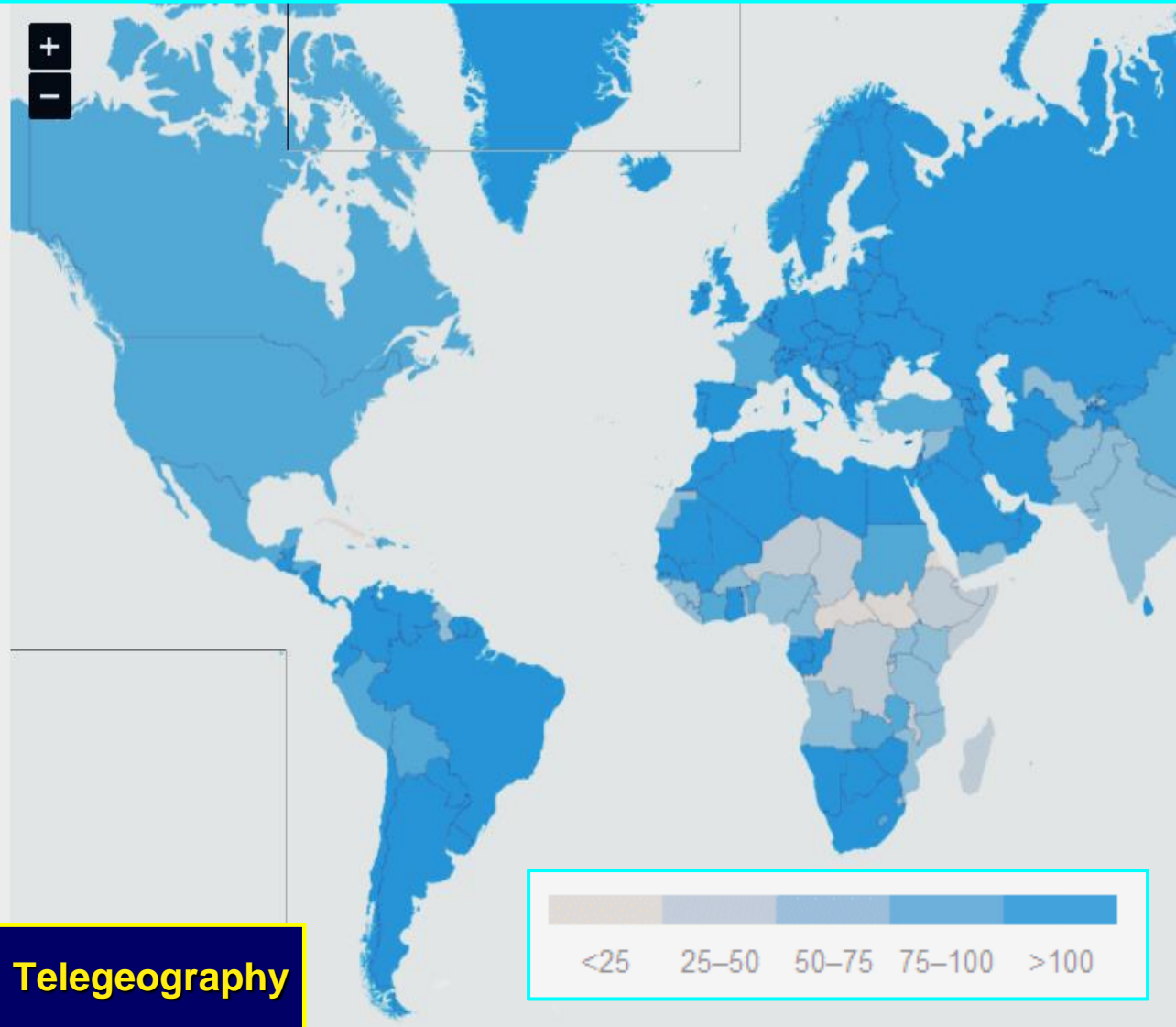


543 Petabytes in Dec. 2013



World Wireless Penetration

<http://www.telegeography.com/products/telegeography-insider/maps/country/insider.html> [register for free]



World

| | |
|----------------------------------|-------|
| Wireless population penetration: | 96.7% |
| Broadband household penetration: | 37.3% |
| Wireline household penetration: | 50.2% |

Wireless

Total subscribers (Mar 2014): 6,875,904,278

| | | |
|-------------------------|--------|----------------|
| Population penetration: | 116.8% | Latin America |
| | 75.8% | Africa |
| | 110.0% | Middle East |
| | 89.2% | Asia & Pacific |
| | 97.2% | U.S. & Canada |
| | 156.4% | Eastern Europe |
| | 129.6% | Western Europe |

Telegeography

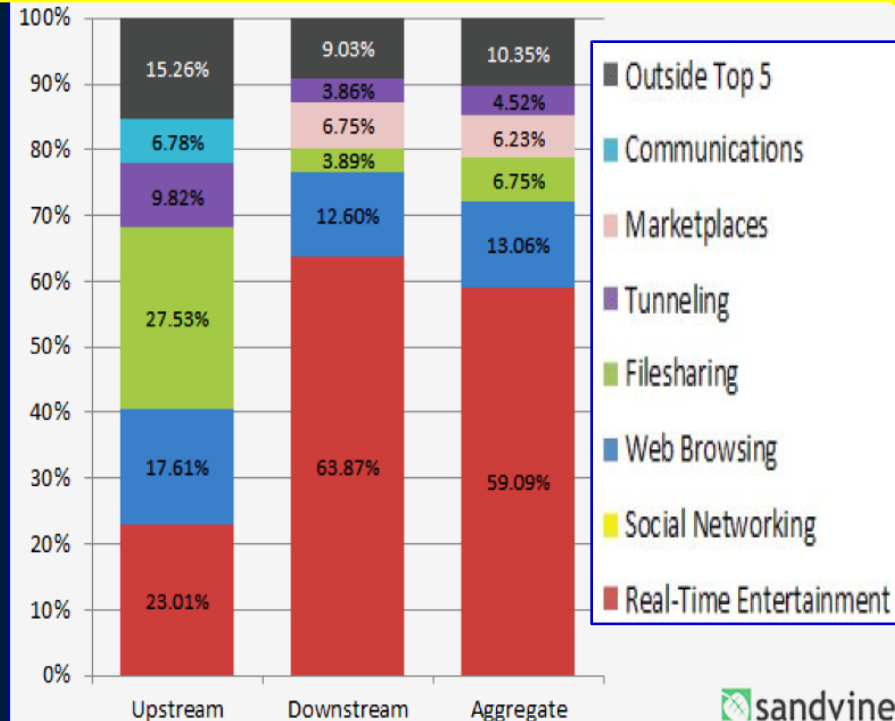


Global Internet Use: What Fills the Internet During Peak Periods ?

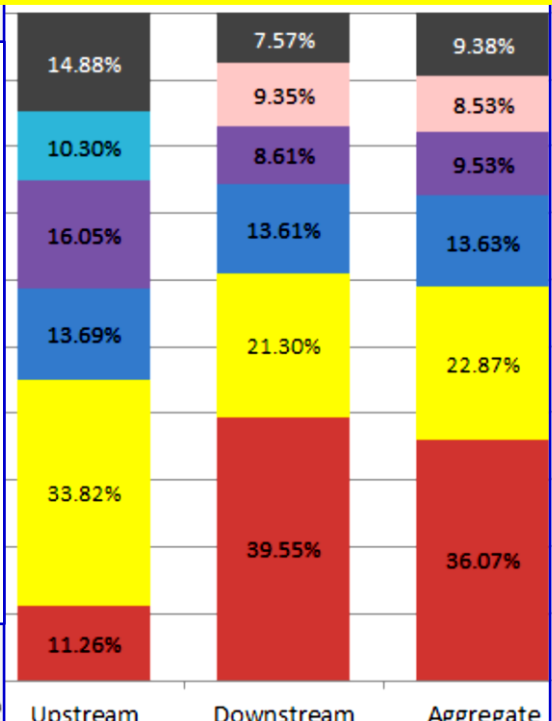


Sandvine.com

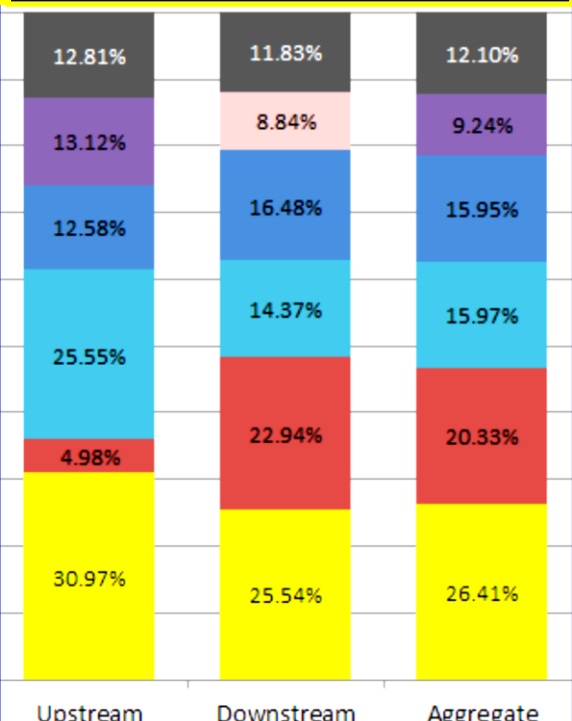
N. America Fixed Access



N. America Mobile



Latin America Mobile



| Upstream | | Downstream | | Aggregate | | |
|----------|-------------|------------|--------------|-----------|--------------|--------|
| Rank | Application | Share | Application | Share | Application | Share |
| 1 | BitTorrent | 24.53% | Netflix | 34.21% | Netflix | 31.09% |
| 2 | HTTP | 14.27% | YouTube | 13.19% | YouTube | 12.28% |
| 3 | SSL | 6.54% | HTTP | 11.65% | HTTP | 11.84% |
| 4 | Netflix | 6.44% | iTunes | 3.64% | BitTorrent | 5.96% |
| 5 | YouTube | 5.52% | SSL | 3.42% | SSL | 3.80% |
| 6 | Skype | 2.23% | BitTorrent | 3.40% | iTunes | 3.33% |
| 7 | Facebook | 2.17% | MPEG | 2.85% | MPEG | 2.62% |
| 8 | FaceTime | 1.50% | Facebook | 1.99% | Facebook | 1.83% |
| 9 | Dropbox | 1.20% | Amazon Video | 1.90% | Amazon Video | 1.82% |
| 10 | iTunes | 1.15% | Hulu | 1.74% | Hulu | 1.58% |
| | | 64.40% | | 76.24% | | 74.58% |

| Upstream | | Downstream | | Aggregate | | |
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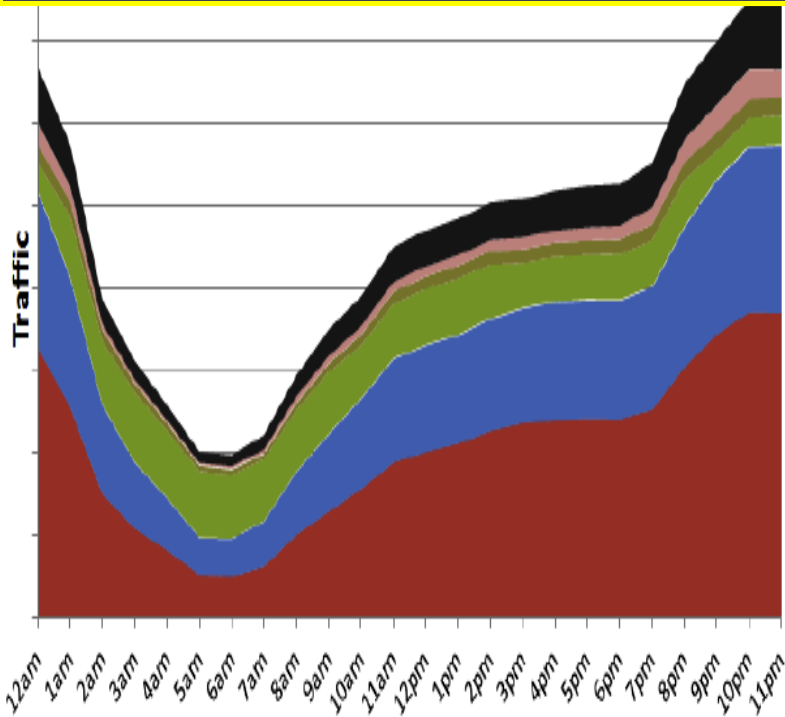
http://www.sandvine.com/news/global_broadband_trends.asp



Global Internet Use: Asia Pacific and Eastern Europe Downstream Fixed Access



Average Day: Asia Pacific Fixed Access Downstream

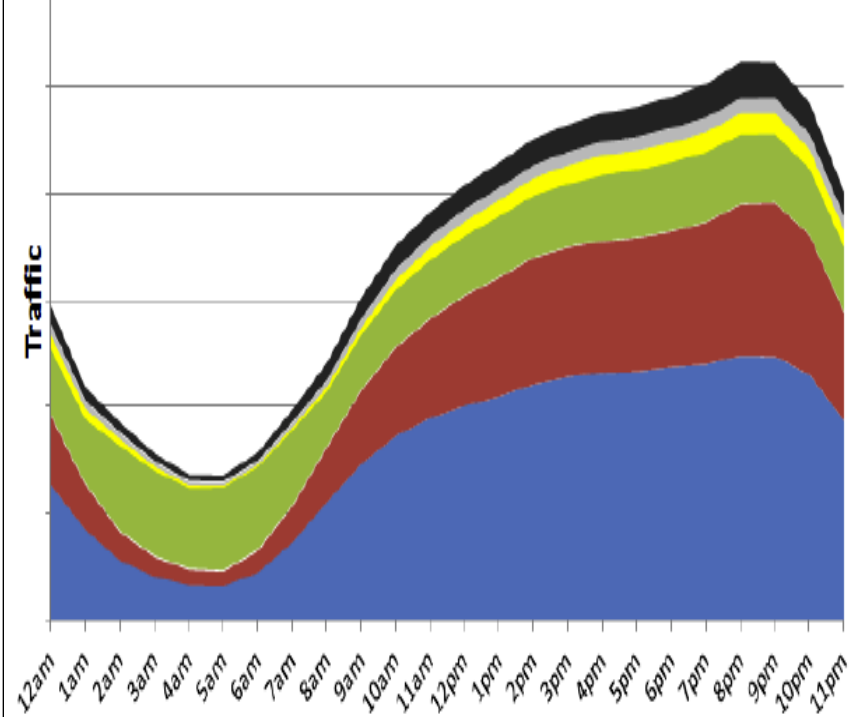


Sandvine.com 2013



- Outside Top 5
- Bulk Entertainment
- Storage and Back-Up Services
- P2P Filesharing
- Web Browsing
- Real-Time Entertainment

Average Day: East. Europe Fixed Access Downstream



| Category | Region | | |
|-------------------------|----------------|--------|--------|
| | Eastern Europe | Brazil | Africa |
| Real-Time Entertainment | 26.9% | 41.3% | 23.2% |
| Web Browsing | 47.4% | 24.2% | 32.3% |
| P2P Filesharing | 12.8% | 12.0% | 19.3% |

| Region | Monthly Aggregate Data Consumption | |
|----------------|------------------------------------|---------|
| | Median | Mean |
| Eastern Europe | 227.3 MB | 1.0 GB |
| Brazil | 6.3 GB | 14.8 GB |
| Africa | 2.4 GB | 6.8 GB |

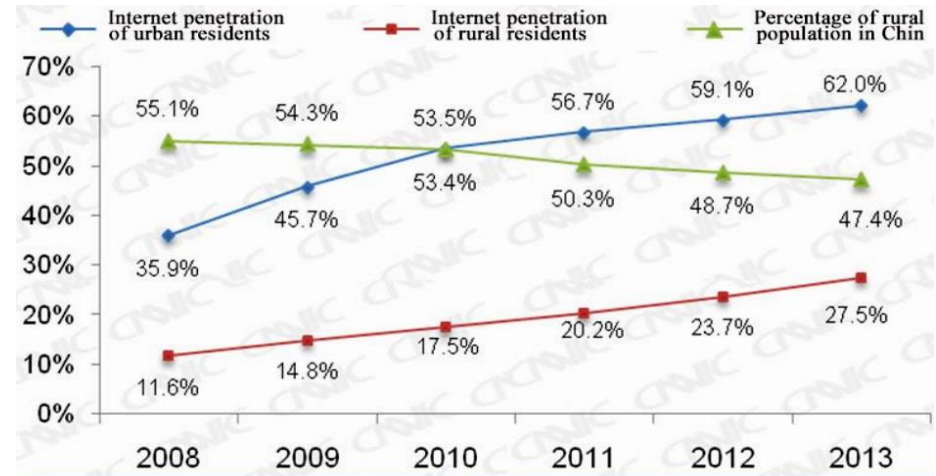
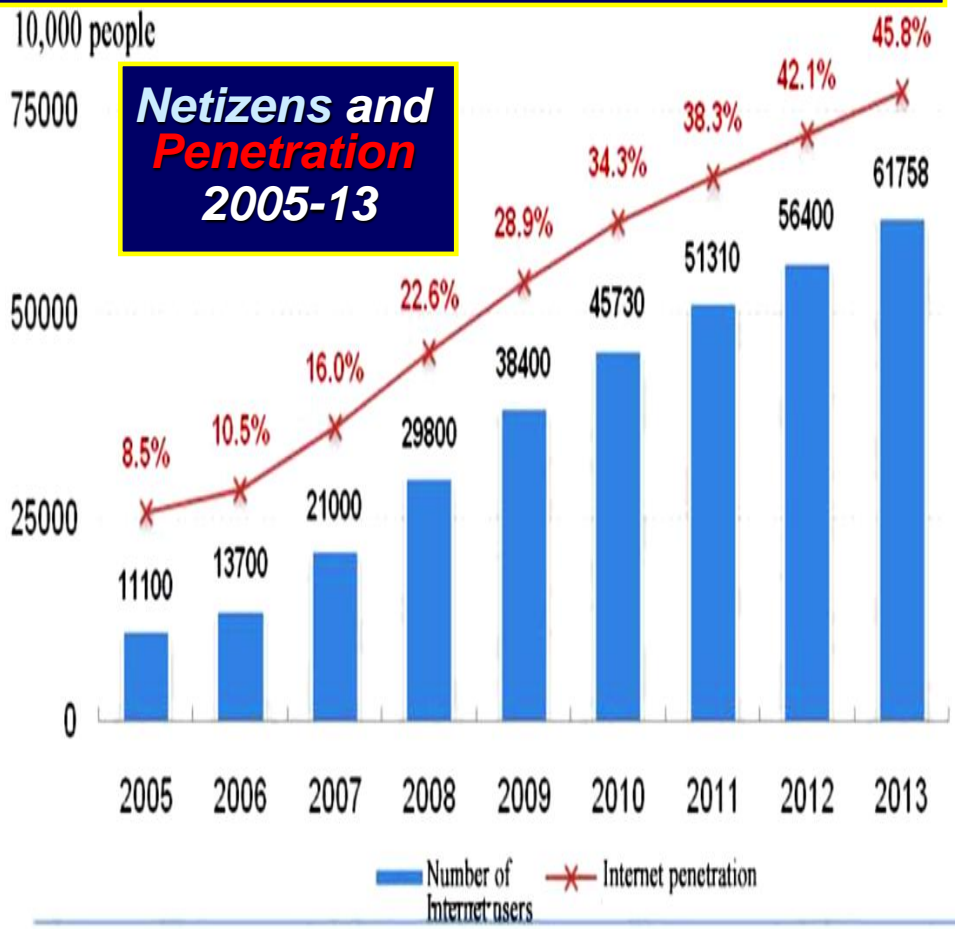


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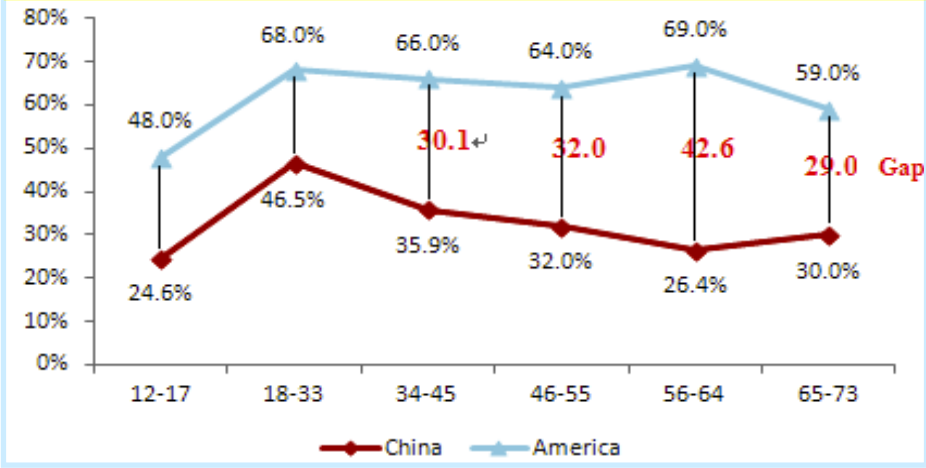
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Source: **CNNIC** Statistical Survey on Internet Development in China 2013.12

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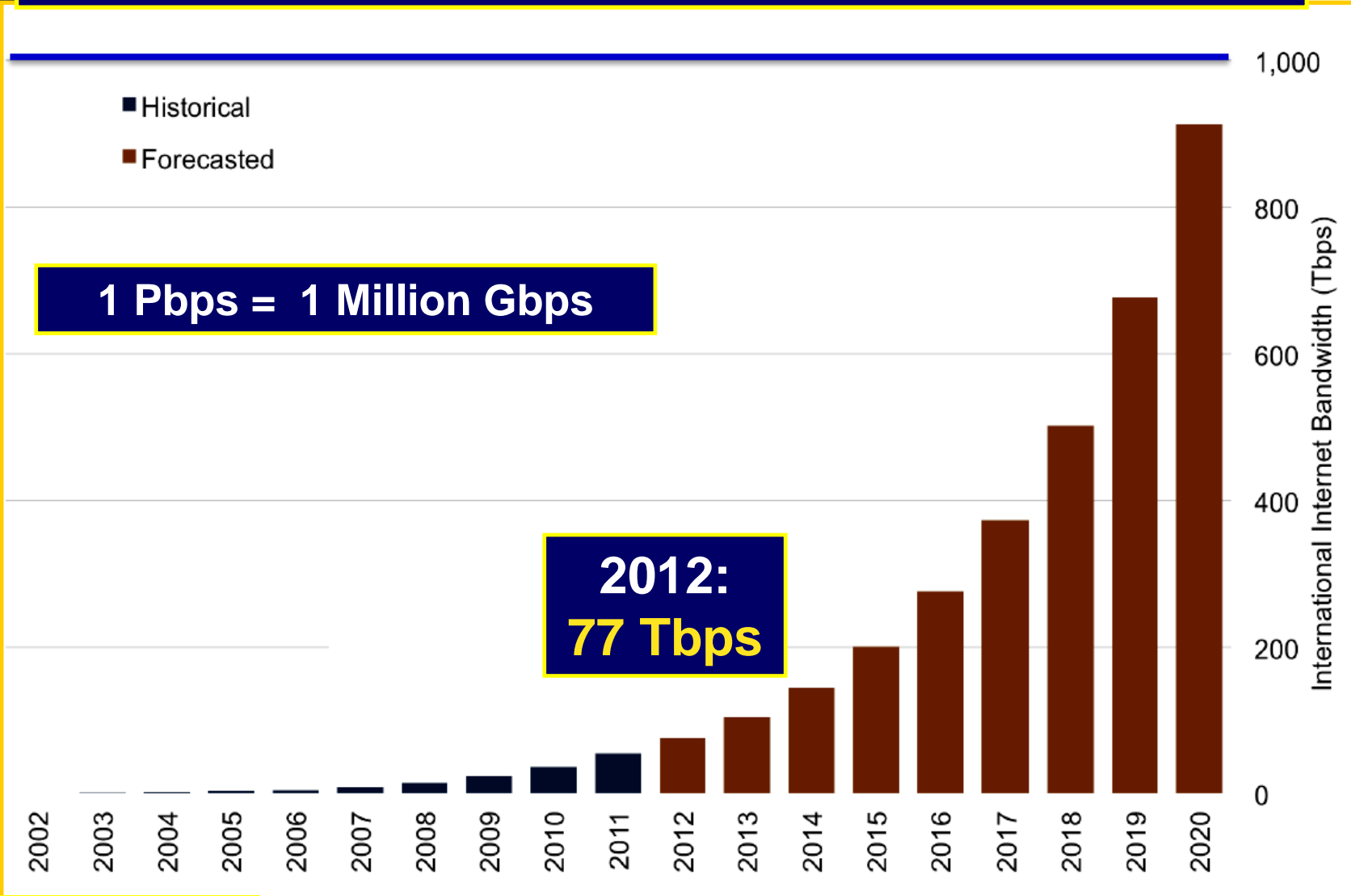
Source: **CNNIC** Statistical Survey on Internet Development in China 2013.12

***International Internet Traffic,
Capacity Growth
and Pricing Trends***

Telegeography



Demand for Int'l Bandwidth Only Goes Up Project 1 Petabit/sec Before HL-LHC



Telegeography

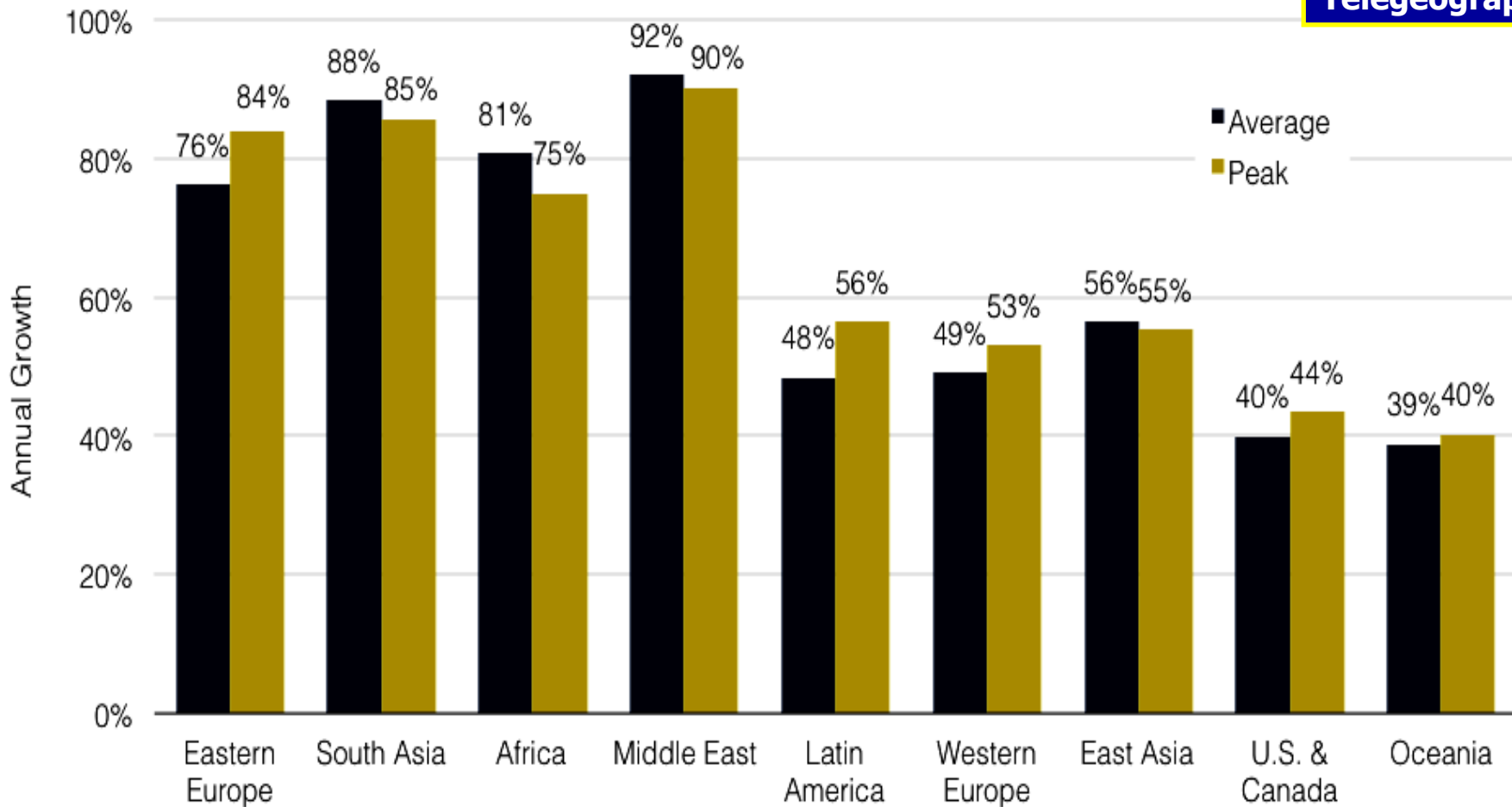


2008-12 Intl Pace of Growth **Varies by Region:** 75 – 92% CAGR in Developing Regions

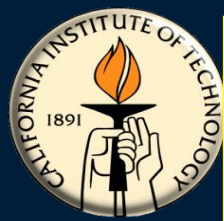


**Average and Peak CAGR 2008-12 by Region;
Overall Growth Rate Declined by 2012 from 65-70% to 40%**

Telegeography



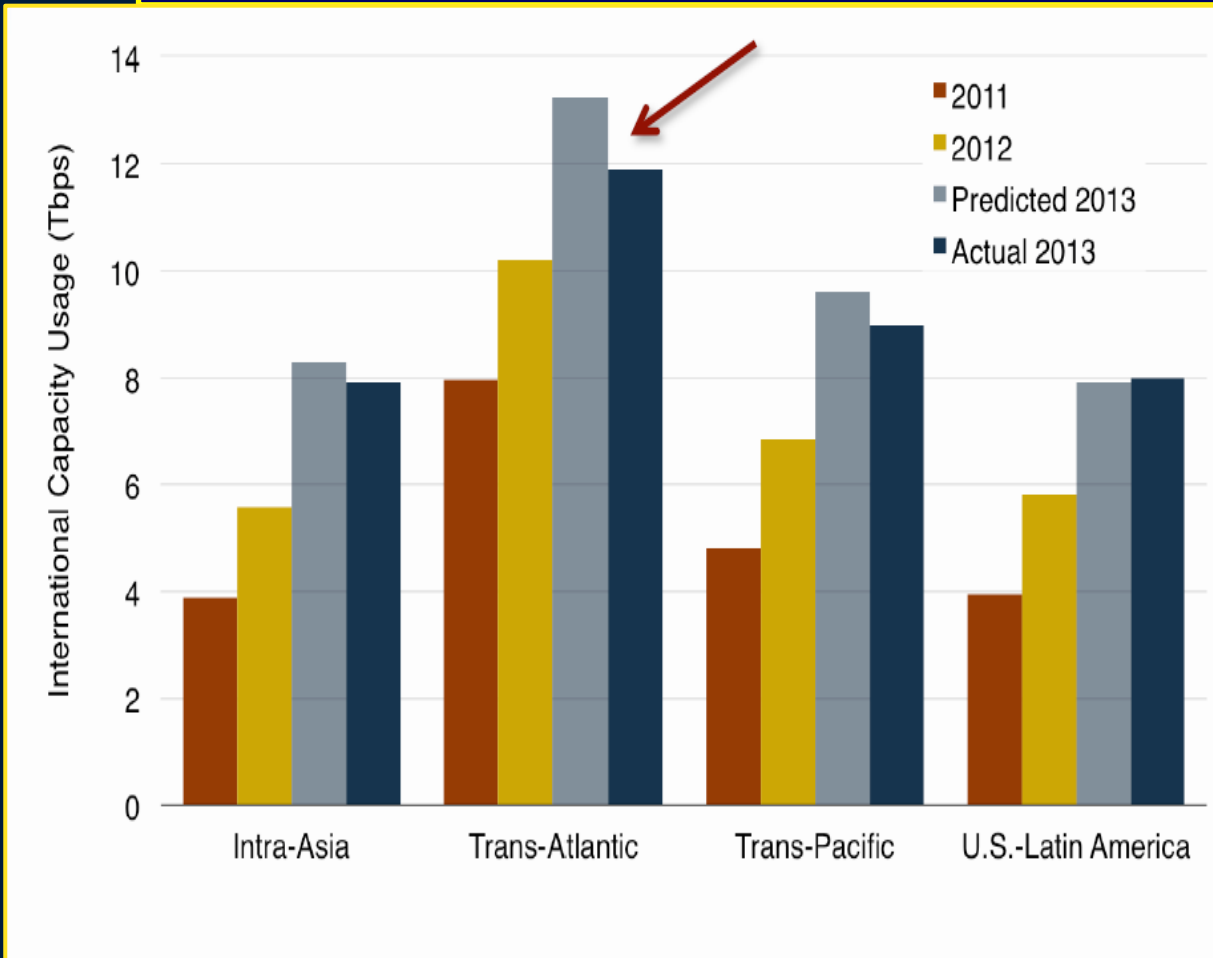
Slowdown of Global Growth: Effect of Caching and CDNs ?



International Capacity Growth by Region



Recent Slowdown in Growth: 2011-13 Predicted vs Actual



Why the shortfall transatlantic:

Caching

Serving content from Europe

More peerings in Europe

“The pace will likely stabilize”

Telegeography

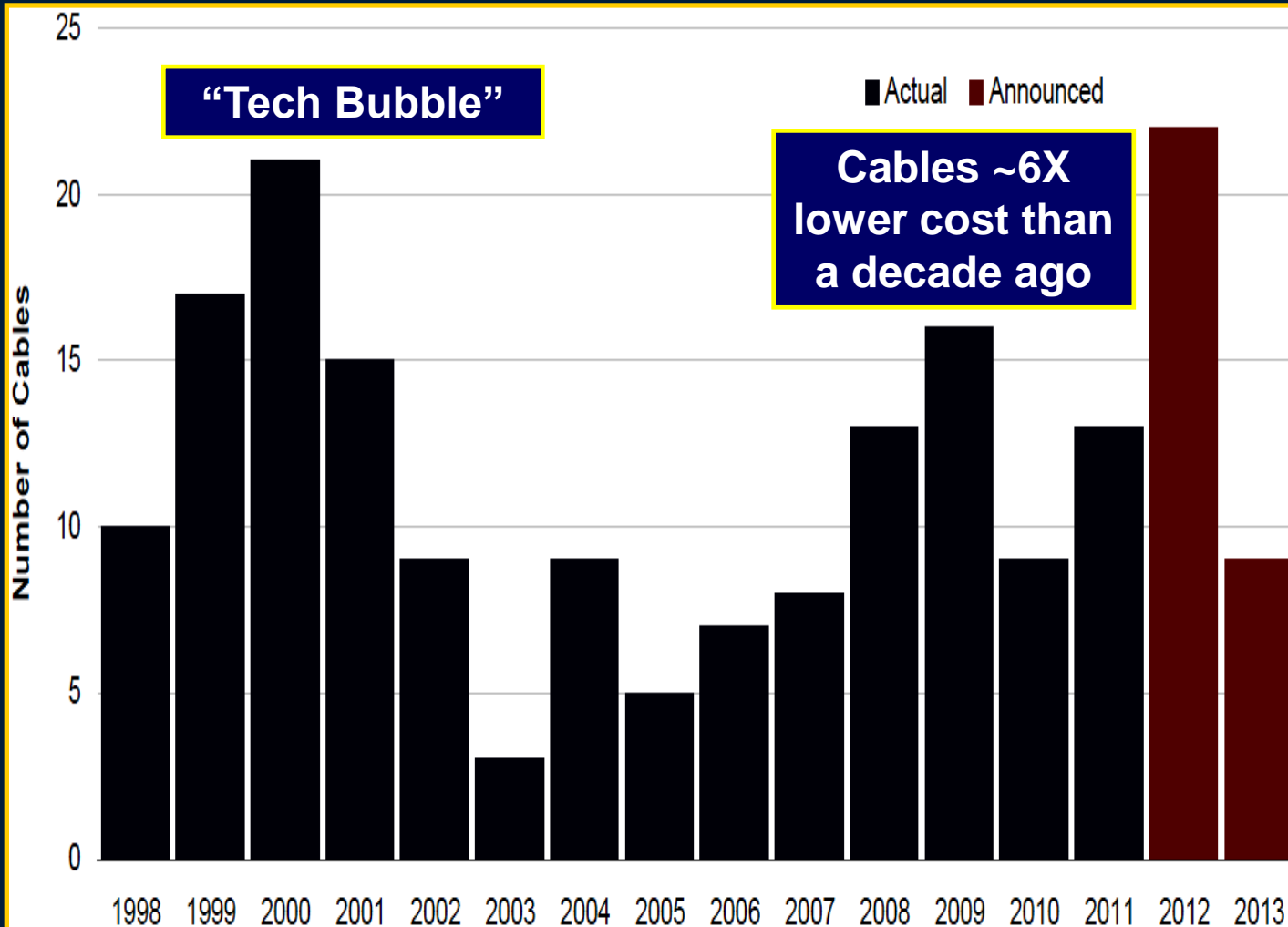


13 New Submarine Cables in 2011

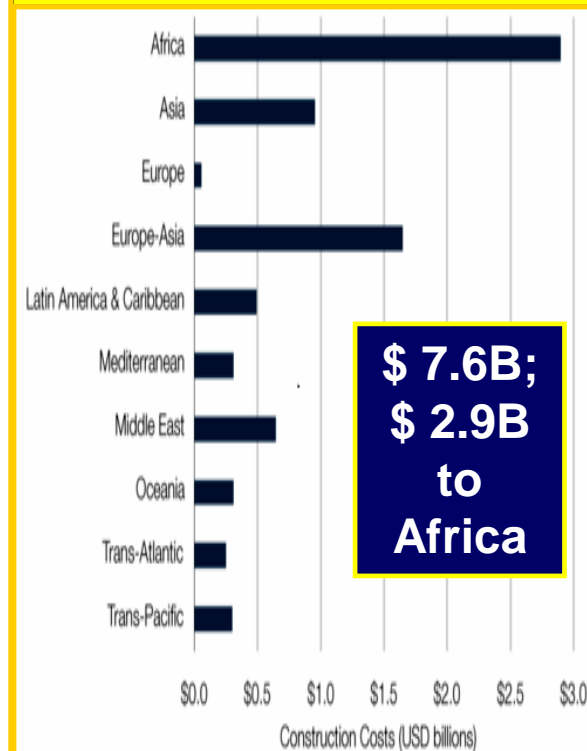
30 Cables Planned in 2012-13



TeleGeography Research



Construction Costs of New Cables Entering Service in 2012

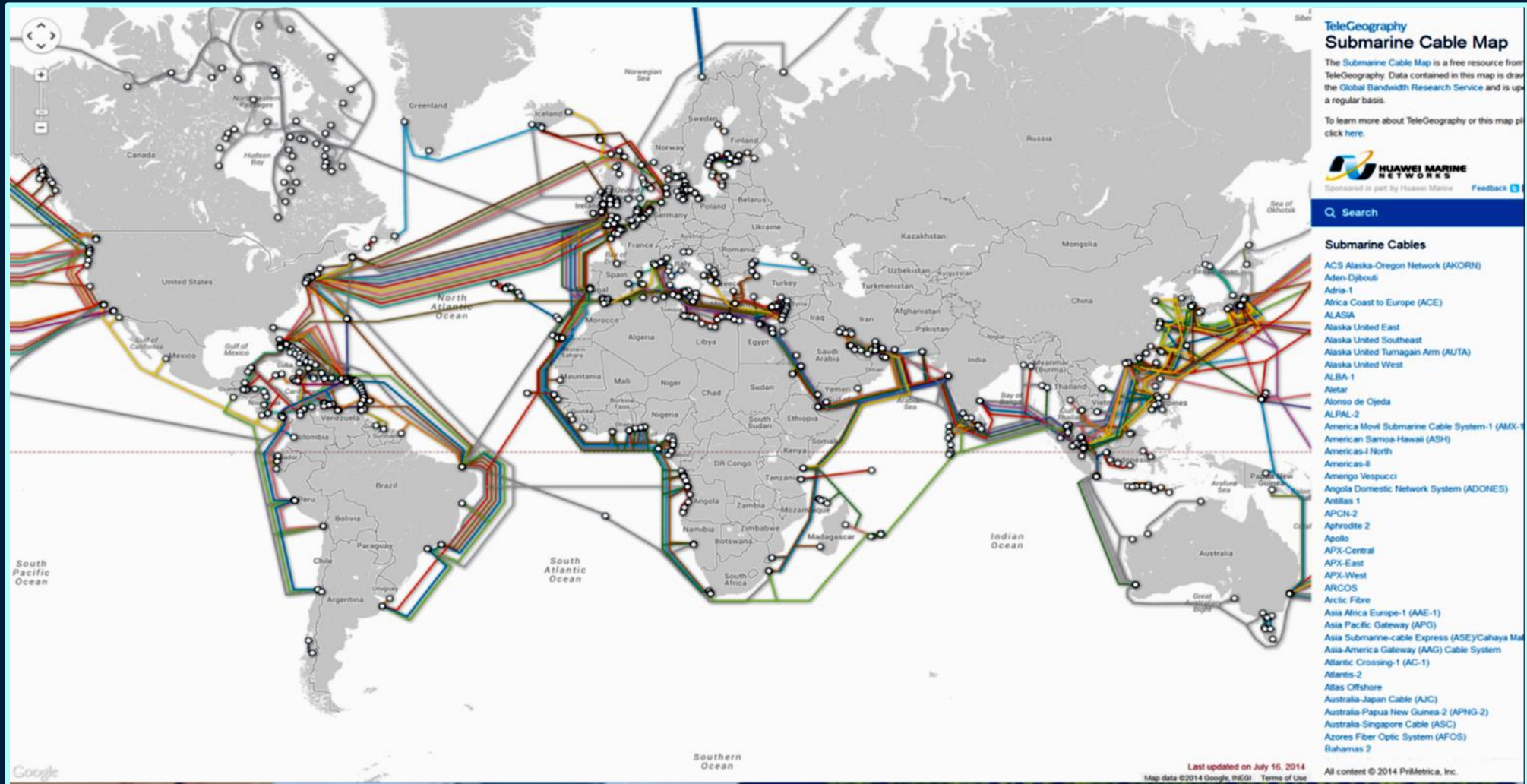


**\$ 7.6B;
\$ 2.9B
to
Africa**



Undersea Cables 2014

264 In Service + 22 Planned



Telegeography 2014 Submarine Cable Map

Interactive Version: <http://www.submarinecablemap.com/>

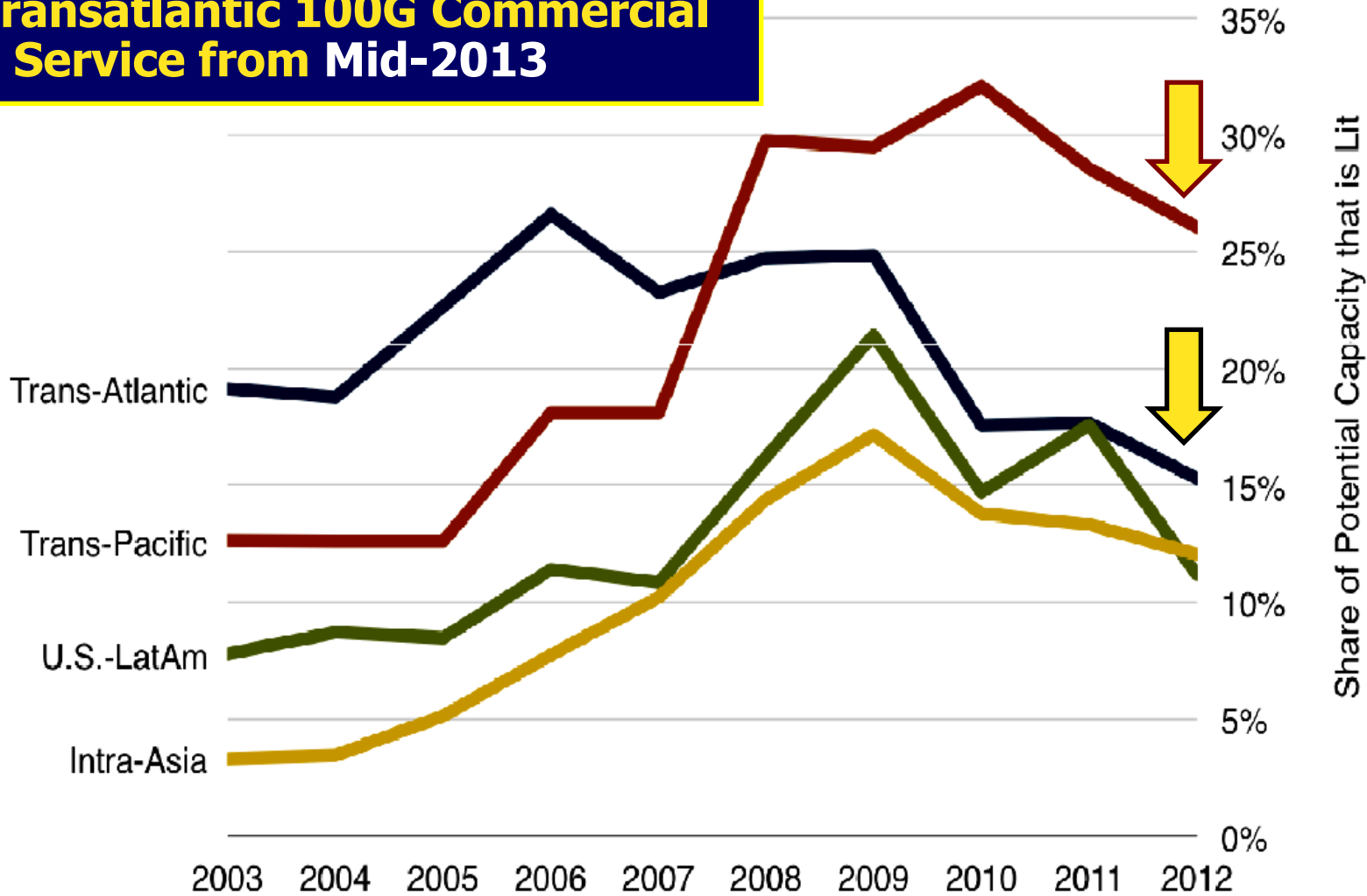


Cable Capacity Exhaustion ?



Avoided by Start of 40G and **100G** Link Services

First Transatlantic 100G Commercial Service from Mid-2013



Telegeography



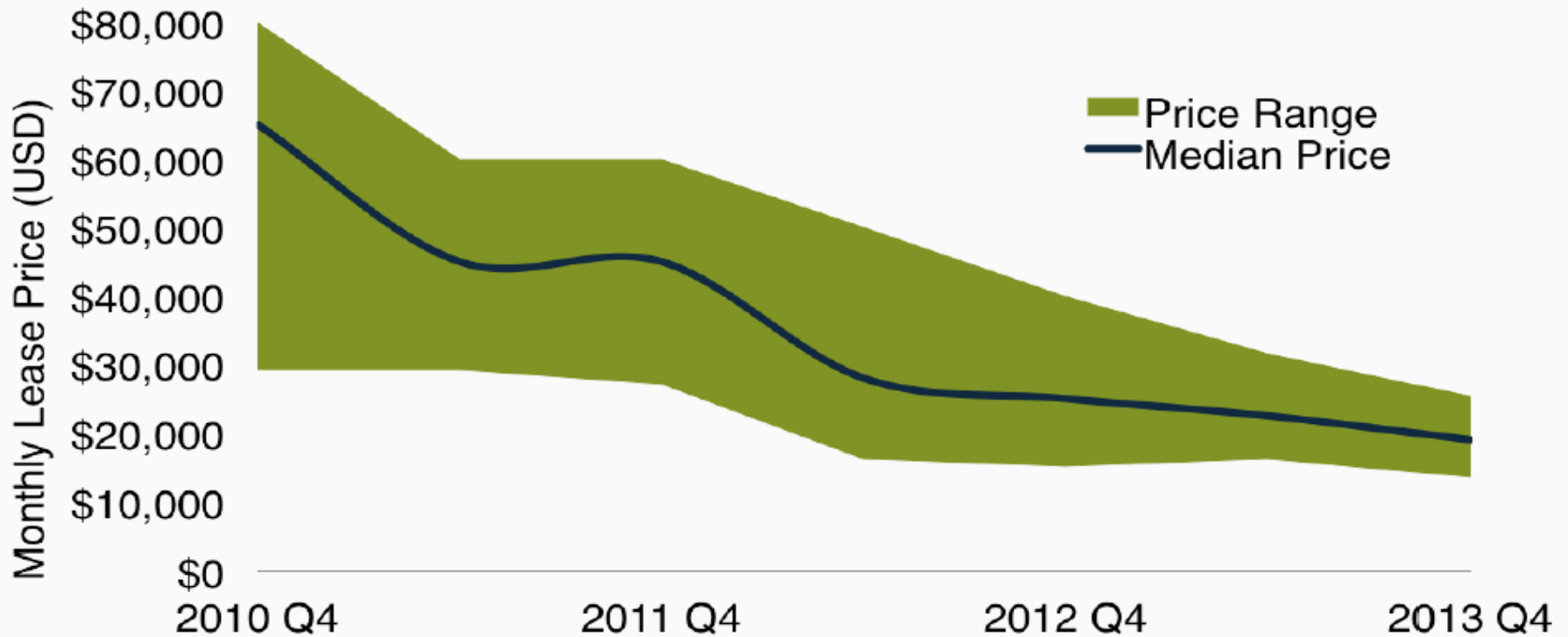
Bandwidth Pricing Trends



Unit Prices Continue to Fall

Telegeography
PTC14

Los Angeles-Tokyo 10G Price Range,
Q4 2010- Q4 2013



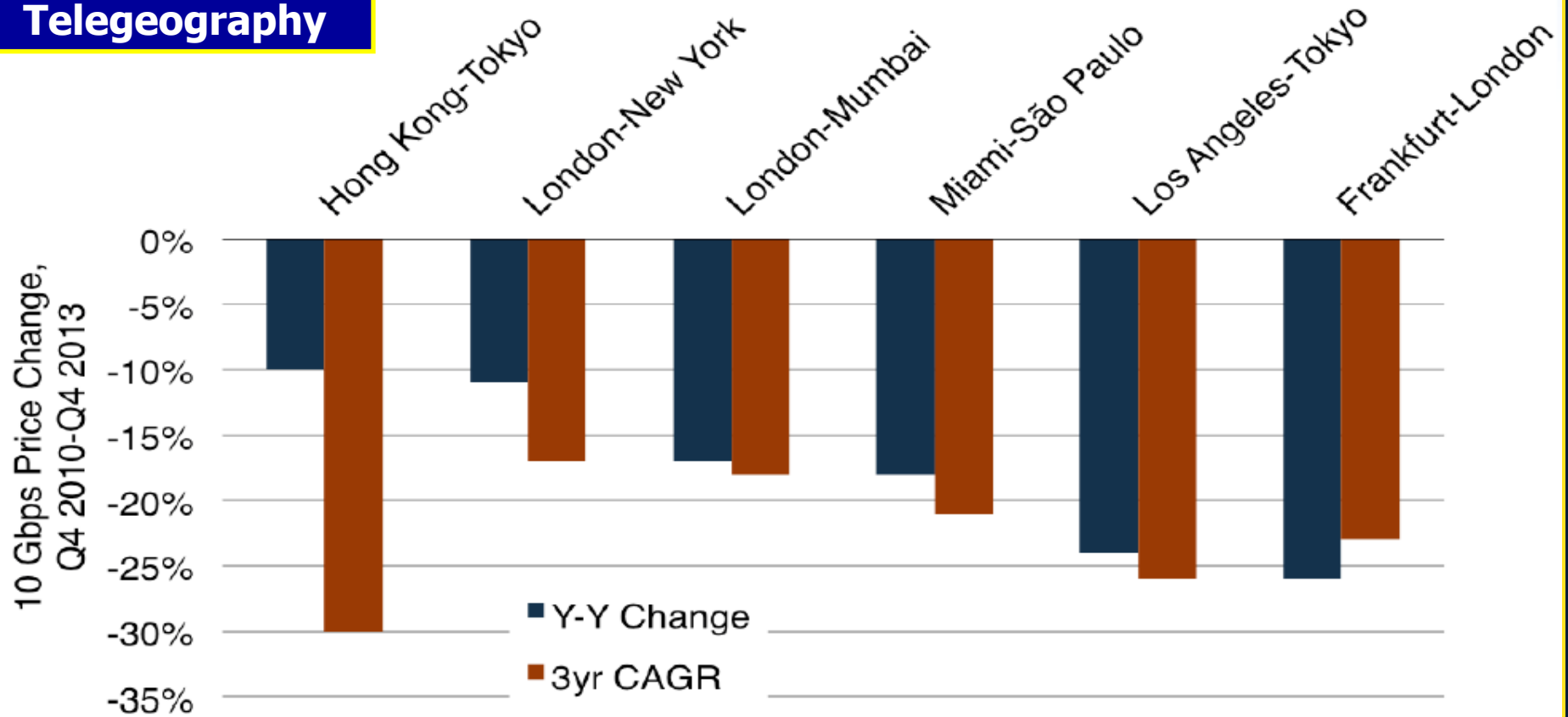


Rate of Price Decrease Varies by Region



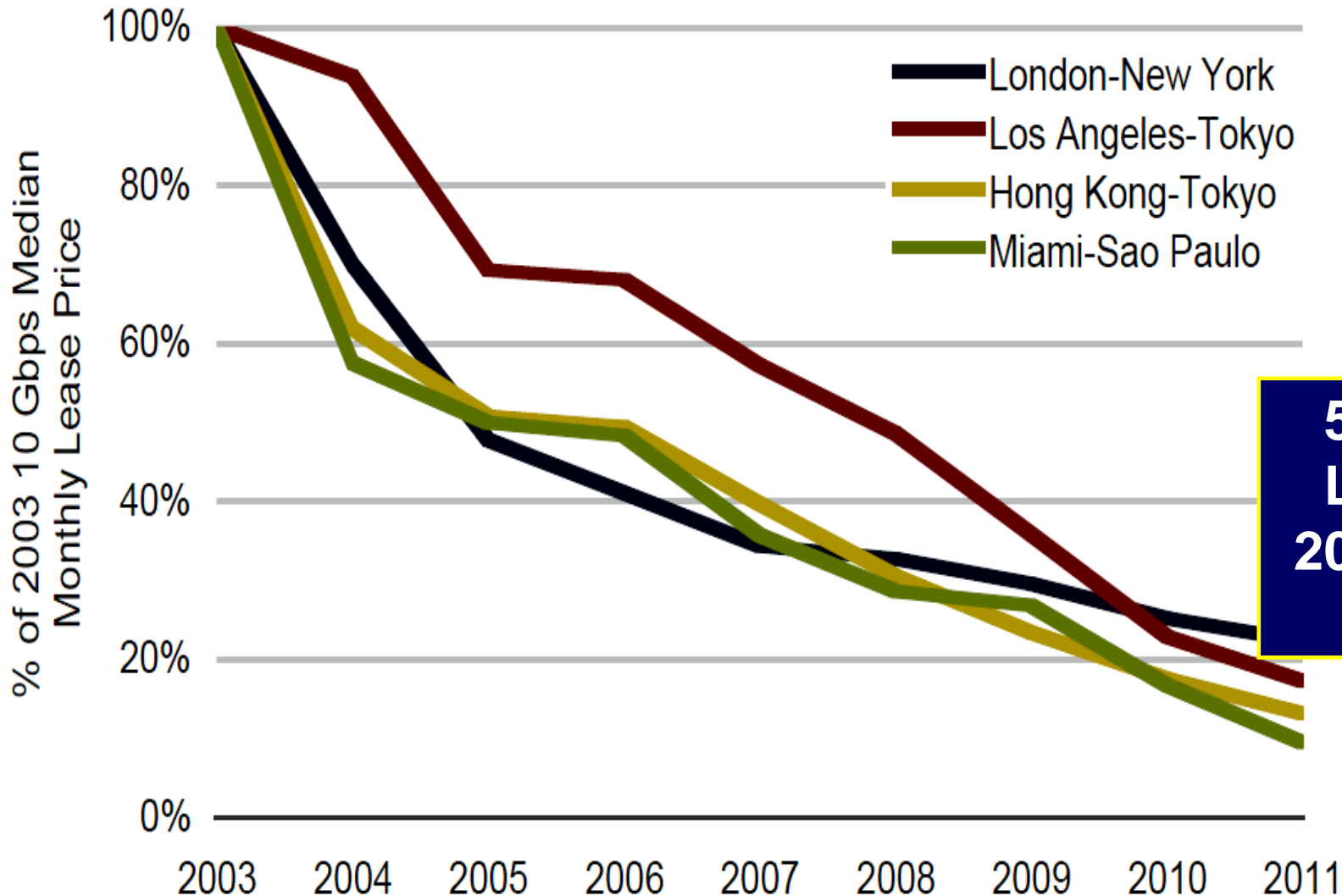
-10-26% in 2013; -17-30% CAGR Since Q4 2010

Telegeography





Longer Term 10G Link Prices Decline 2003-11: Rate Varied by Region



**5 – 10X
Less in
2011 than
2003**

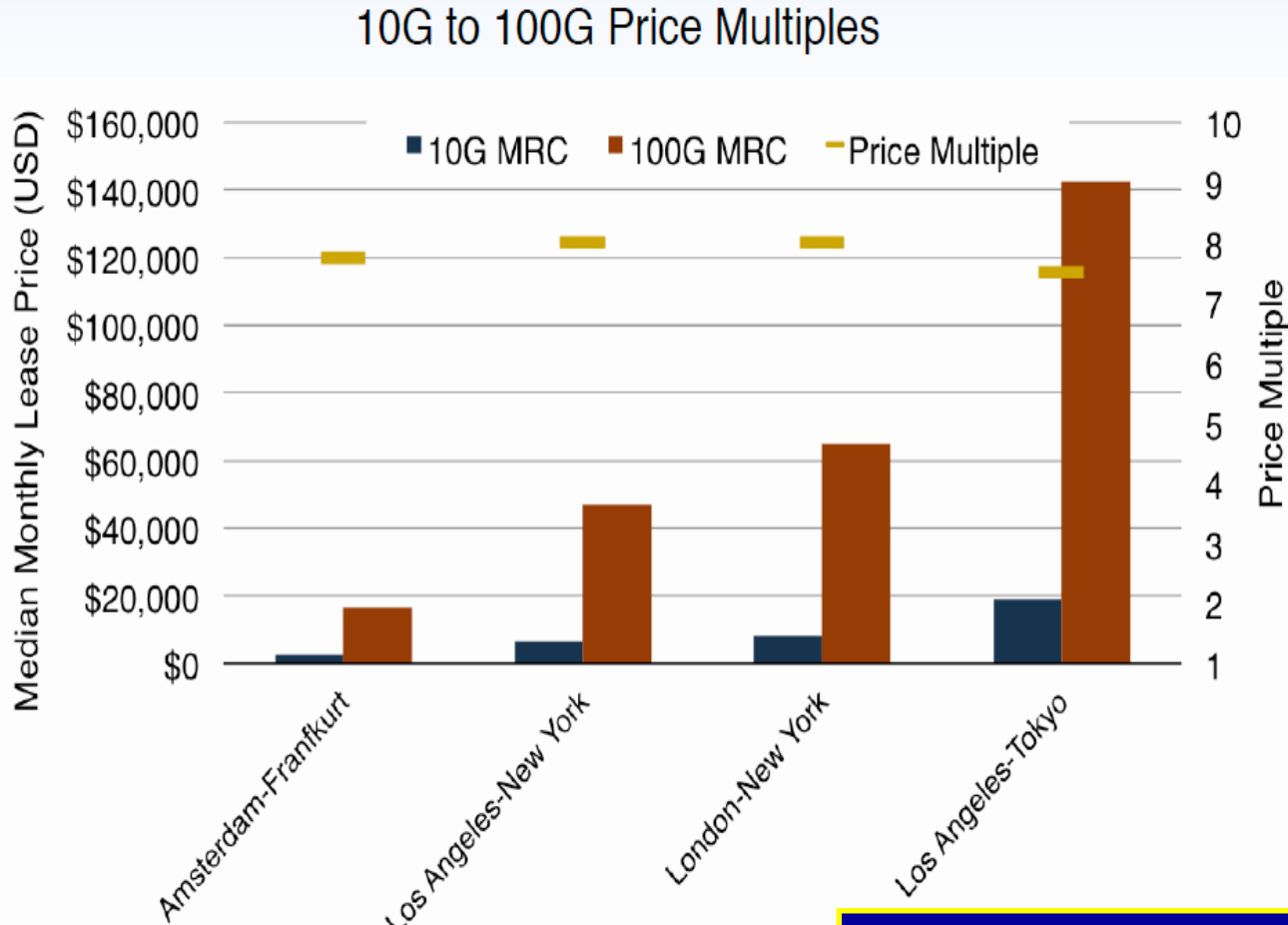
Telegeography



Emergence of 100G



10G to 100G Price Multiples on Major Routes



Telegeography

**Typical Cost Multiple is Now 8.
Transition is Cost Effective at ~4**

**Major Backbones
in US (Internet2,
Esnet) and Europe
(GEANT)**

**Transitioned to
100G in 2012-13.**

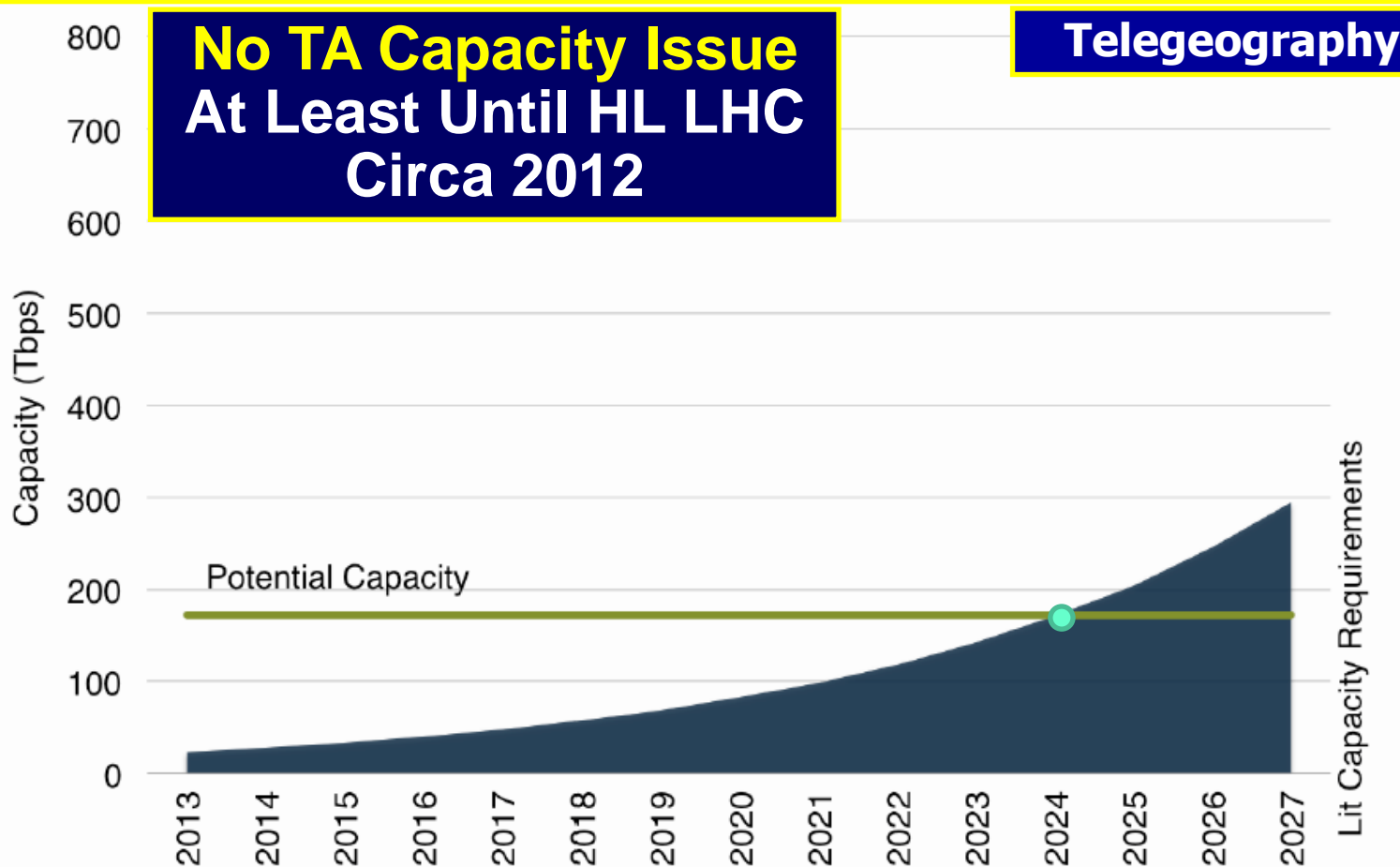
**ANA-100
TA research link
installed in 2013**

**Expect TA
Transition to 100G
within the next
2-4 years**



Transatlantic Capacity vs Requirements

As Currently Announced by Operators (January 2014)

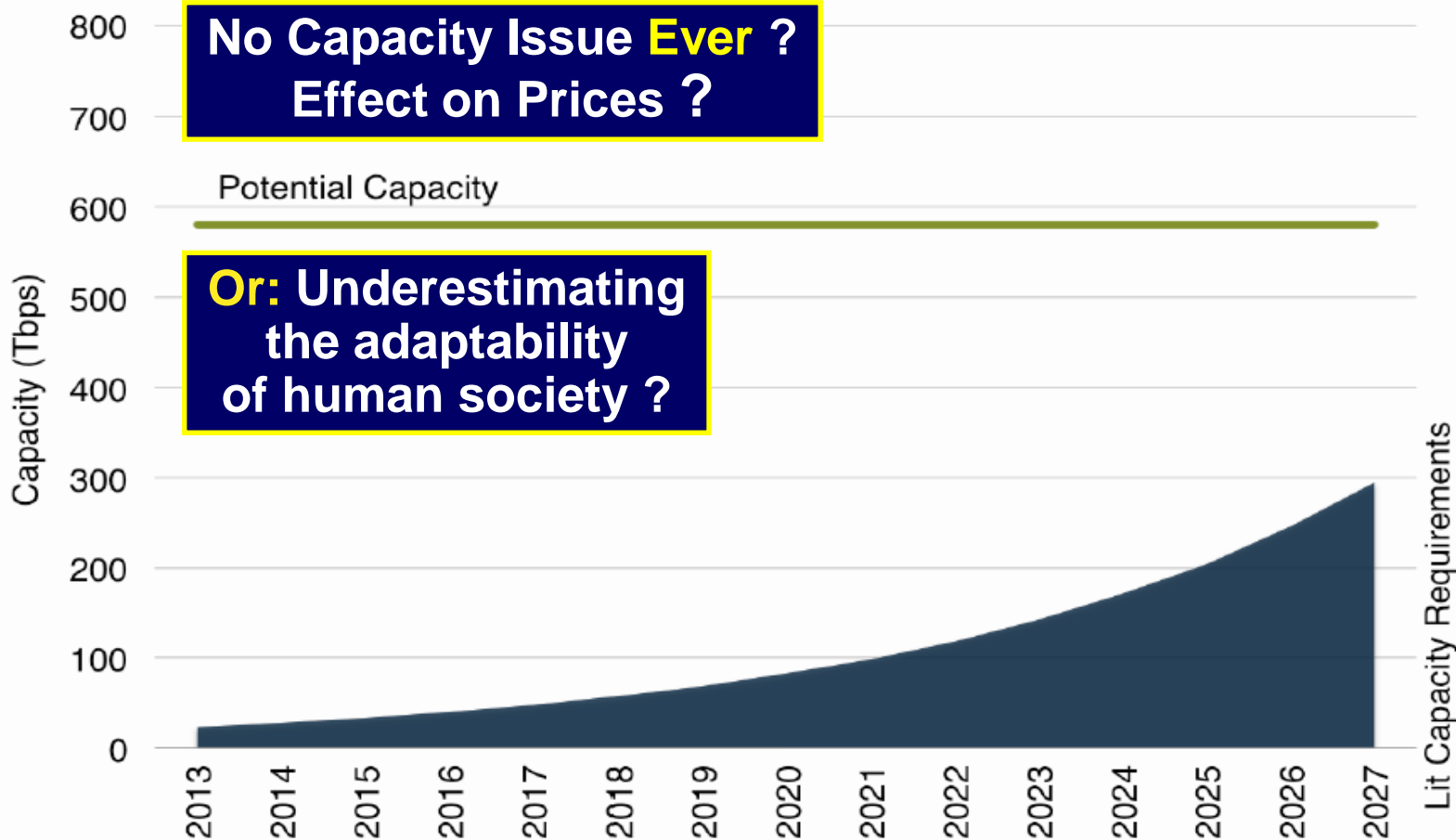


Notes: Estimates found in TeleGeography Global Bandwidth Forecast Service. Figures show demand vs. supply with no new cable construction.



TransAtlantic Capacity vs Requirements

If 100 X 100G Wavelengths Per Fiber Pair



Notes: Estimates found in TeleGeography Global Bandwidth Forecast Service. Figures show demand vs. supply with no new cable construction.



TeleGeography
AUTHORITATIVE TELECOM DATA

Carlsbad, CA | Washington, DC | Exeter, UK | Singapore | www.telegeography.com | info@telegeography.com

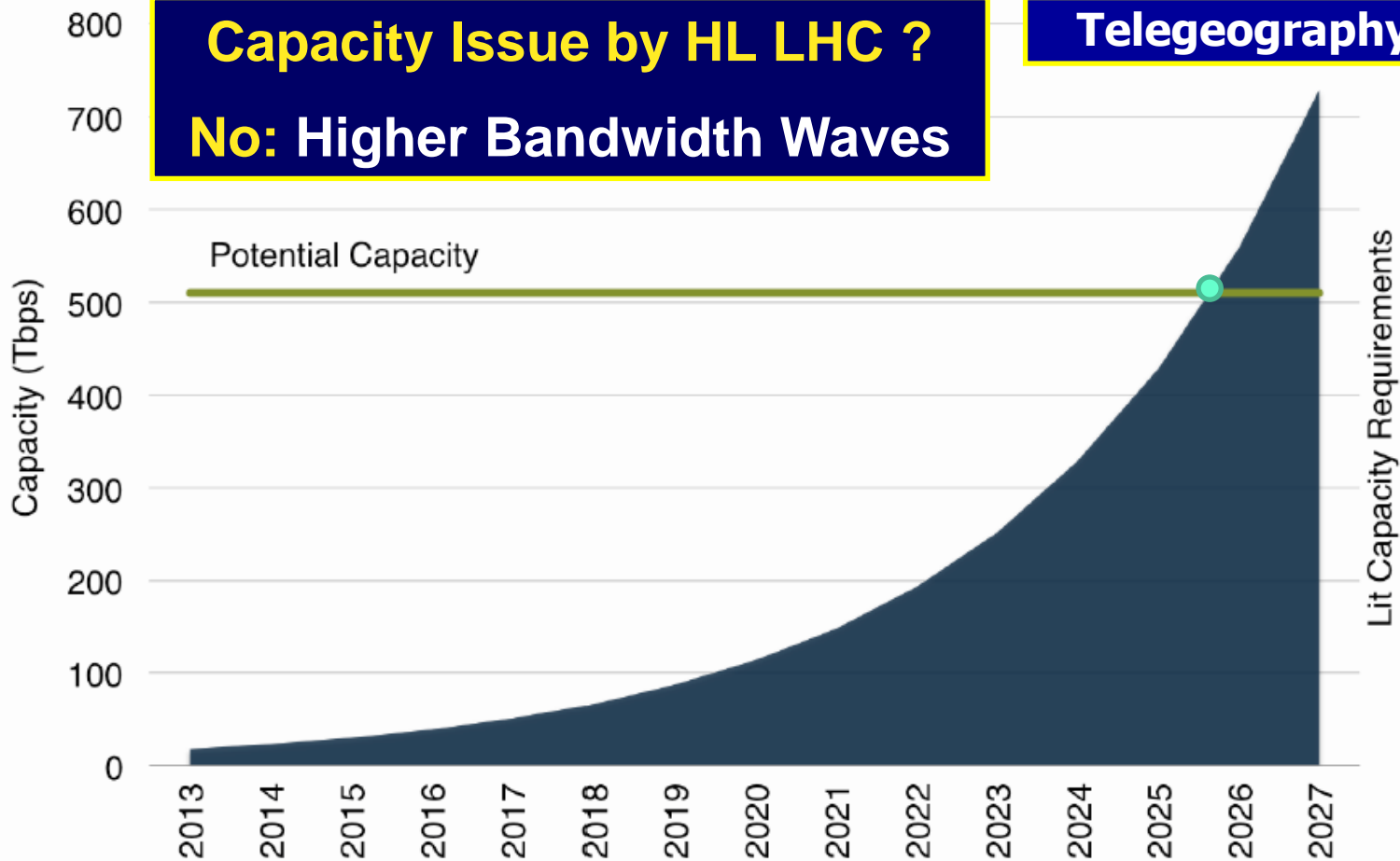


TransPacific Capacity vs Requirements

If 100 X 100G Wavelengths Per Fiber Pair

Capacity Issue by HL LHC ?
No: Higher Bandwidth Waves

Telegeography



Notes: Estimates found in TeleGeography *Global Bandwidth Forecast Service*. Figures show demand vs. supply with no new cable construction.