



The ESRF UPGRADE PROGRAMME
Challenges – Implications

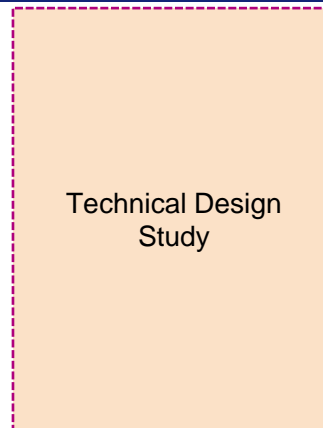
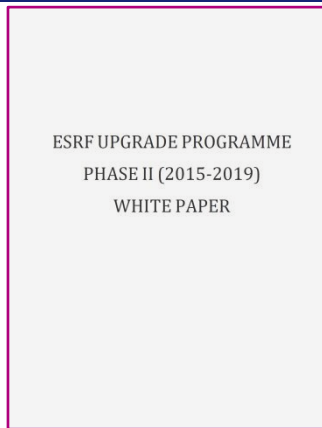
Special thanks to J.L. Revol (ESRF)

SOME MILESTONES



- **2013** - South Africa joins as associate member
- **2008** - ESRF Upgrade Programme 2009 - 2018 launched.
- **1998** - Construction period ends. 40 beamlines are made available to users.
- **1994** - The ESRF opens its doors to users, offering 15 operational beamlines.
- **1992** - First electron beam in the ring and first X-ray beam in a beamline.
- **1989** - The ESRF company as a *société civile de droit français*.
- **1988** - Start of the construction with 12 countries supporting the project.
- **1987** - Foundation phase report.
- **1985** - Grenoble chosen as the future location of the ESRF.
- **1975** - first meeting - European Science Foundation.

THE ESRF UPGRADE PHASES



2007

2009

2013

2015

2023

ESRFUP

Phase I

Definition - Preparation

Phase I

Implementation

**Phase II
Definition**

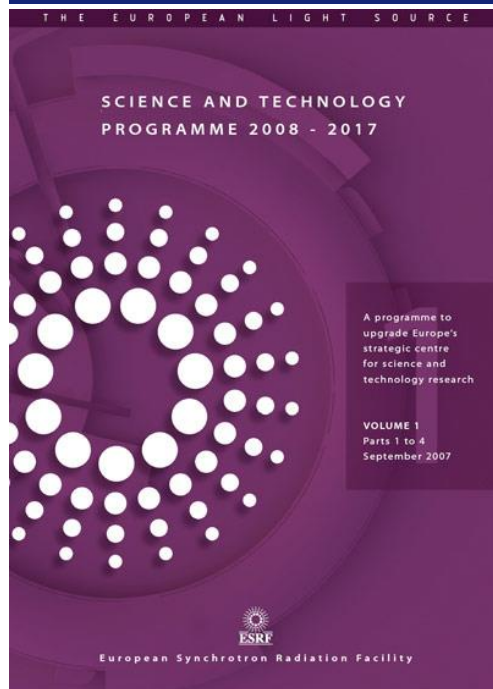
**Phase II
Implementation**

5 M€

170 M€

149 M€

THE ESRF UPGRADE PROGRAMME (PHASE I: 2009-2015)



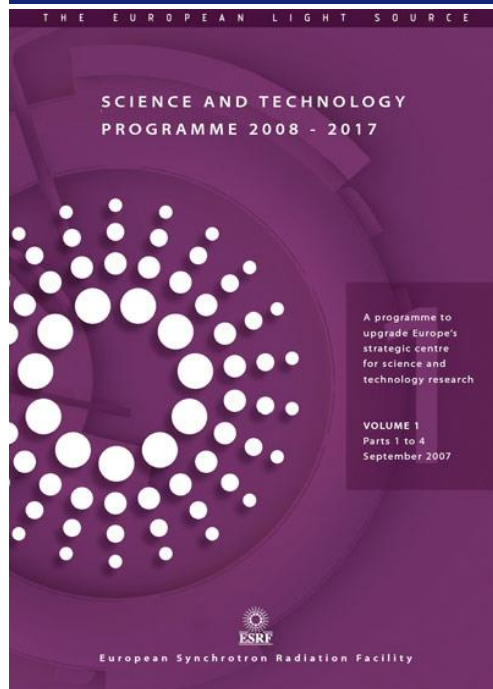
*Vision for 2009 to 2018
mapped out in Purple Book*

5 science drivers



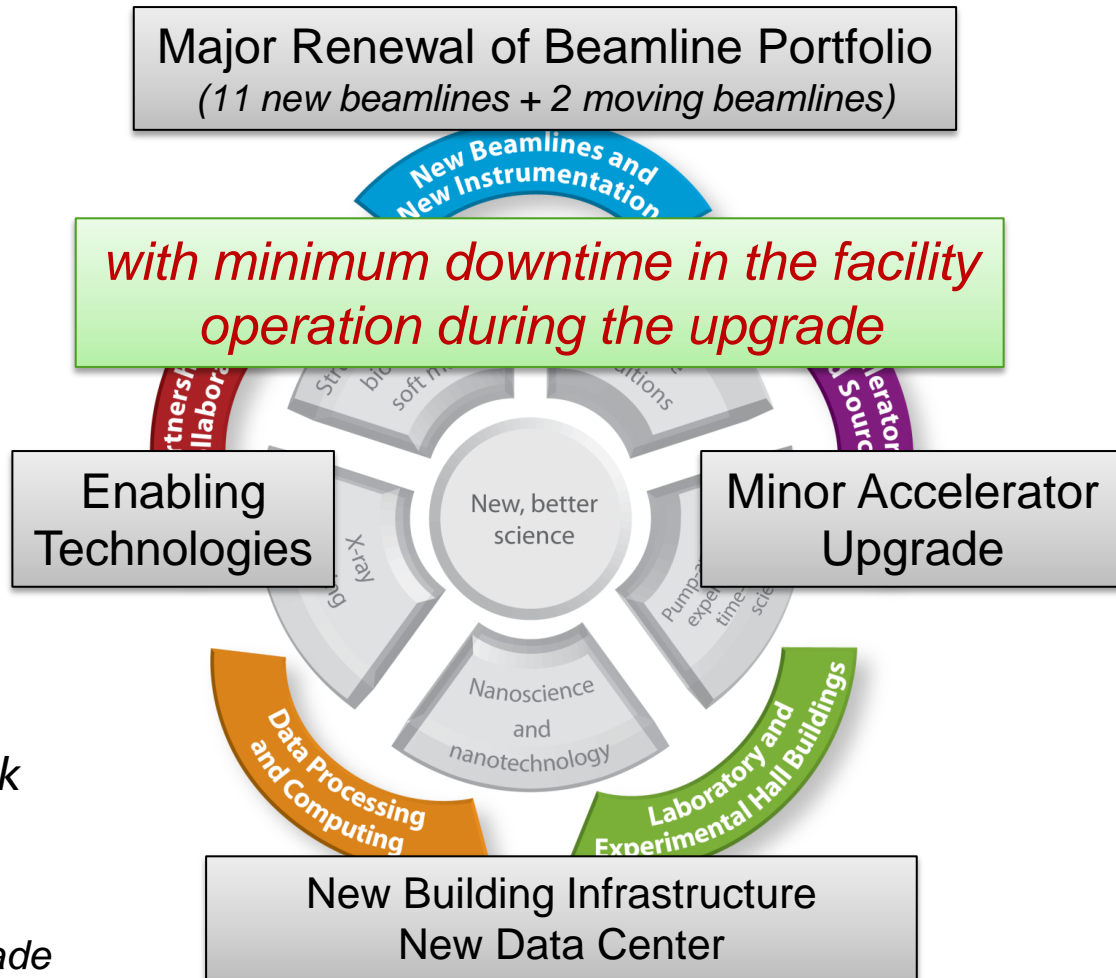
<http://www.esrf.eu/AboutUs/Upgrade>

THE ESRF UPGRADE PROGRAMME (PHASE I: 2009-2015)



*Vision for 2009 to 2018
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<http://www.esrf.eu/AboutUs/Upgrade>



THE ESRF UPGRADE PROGRAMME (175 M€* BUDGET)

Management

Since 2008, a new economical context



Several evolutions of our overall budget and spending profiles



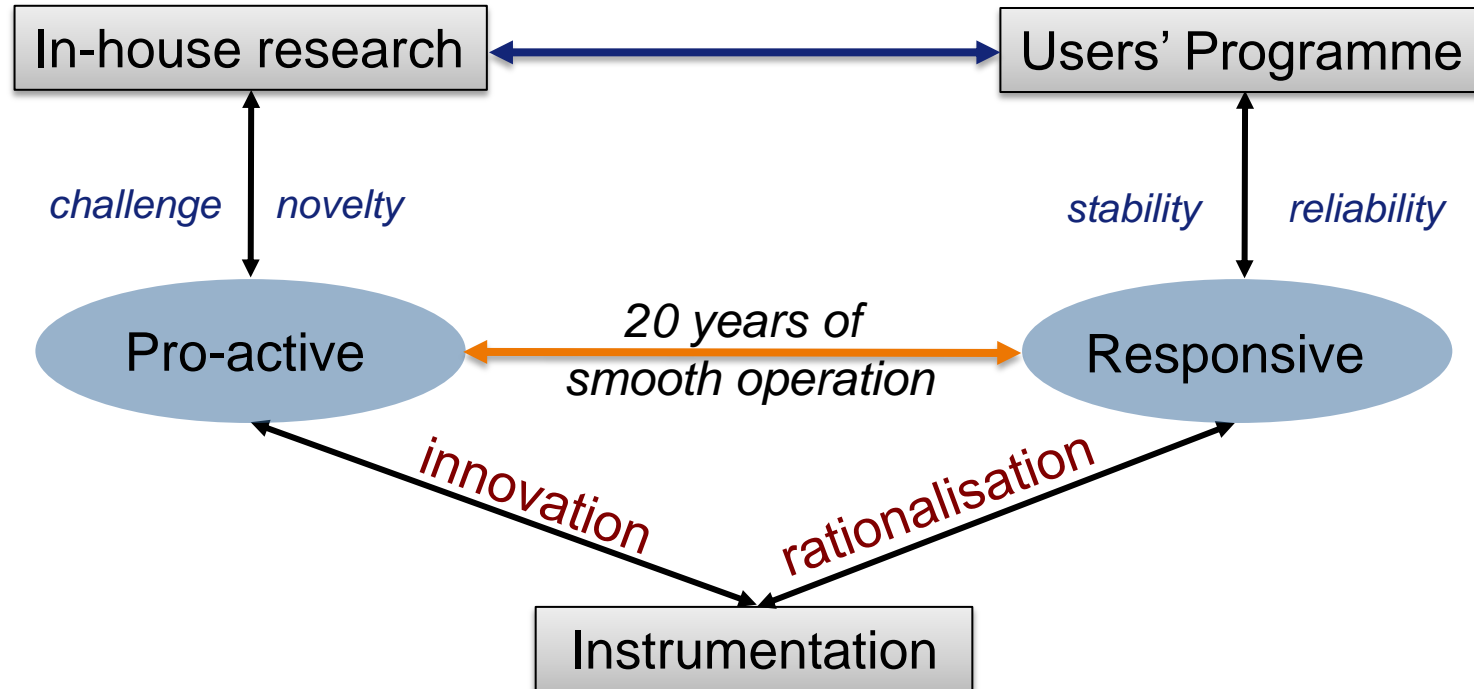
Continuous re-scoping of the Upgrade Programme

New Beamlines and
Instrumentation

- Project redefinitions or/and closure
- Transfer of human and financial resources

* 2009 reference

THE PARADIGM OF A USERS' FACILITY



This equilibrium was broken by the Upgrade Programme

A MANDATORY EVOLUTION DRIVEN BY THE UPGRADE PROGRAMME

- ✓ In-house culture tailored by 20 years of user operation
- ✓ Decentralisation of resources over a large number of instruments

- ESRF upgrade and refurbished BLs require cutting edge instrumentation
- Need for a fully integrated multi-disciplinary approach
- Need for transverse project structure
- Complement and maximise potential of existing instrumentation groups

➤ Adaptation of the internal organisation

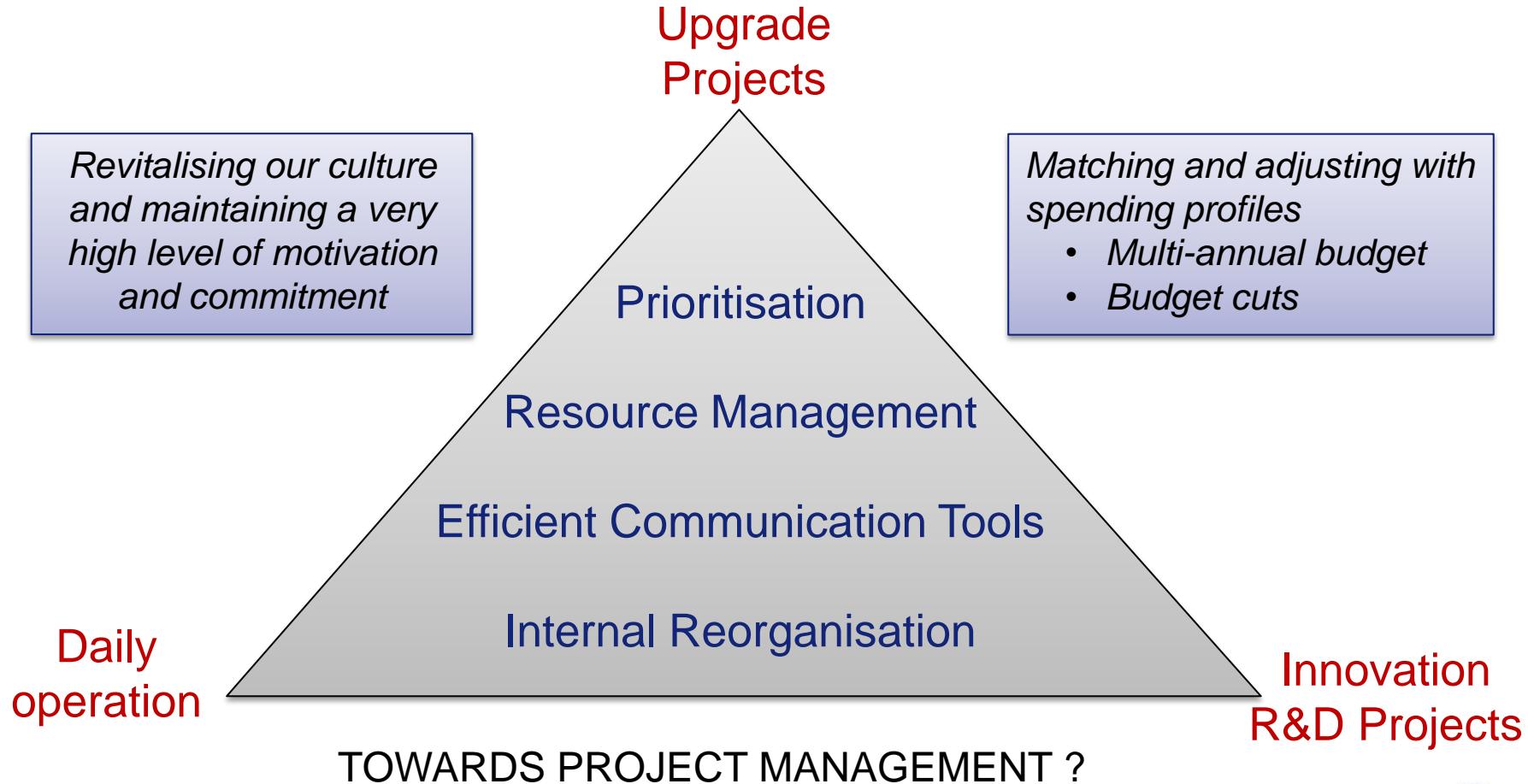
➤ Implementation of new practices

RE-ORGANISATION → CREATION OF THE INSTRUMENTATION DIVISION

Mandate (ESRF Council Nov 2008)

- To bring together the expertise(s) required for the most critical technical developments that ASD and ExpD will need for the future of the ESRF
- To minimise the duplication of capabilities that existed in our former structure
- To facilitate the integration of the optics, sample environment, electronics, software, detectors on future beamlines
- To work effectively within a project structure and a cross-disciplinary management

THE UPGRADE PROGRAMME CHALLENGES



TOWARDS PROJECT MANAGEMENT?

CULTURE INERTIA & RESISTANCE TO CHANGE

Unnecessary bureaucracy



Work overload

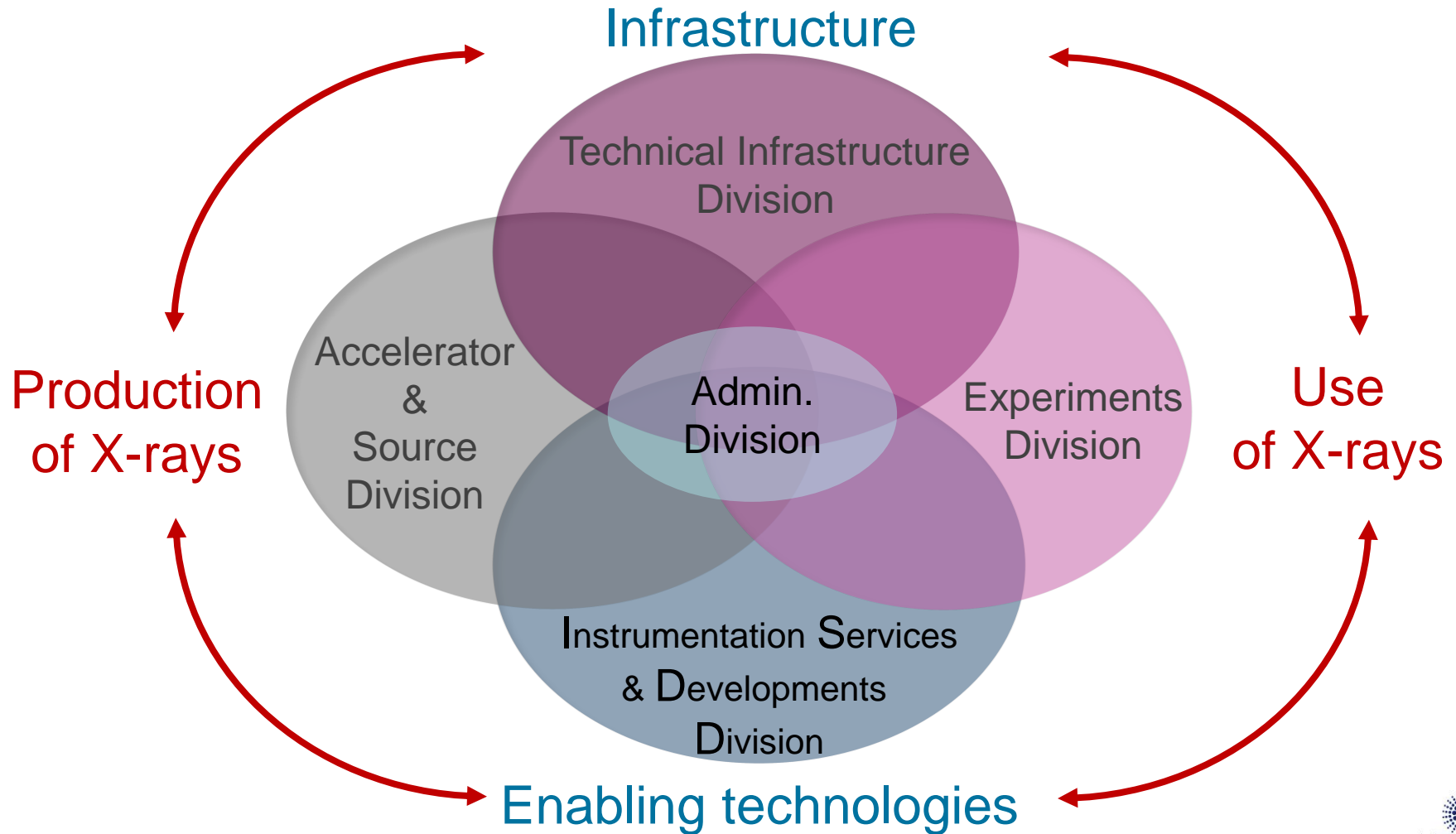


Inadequate tools

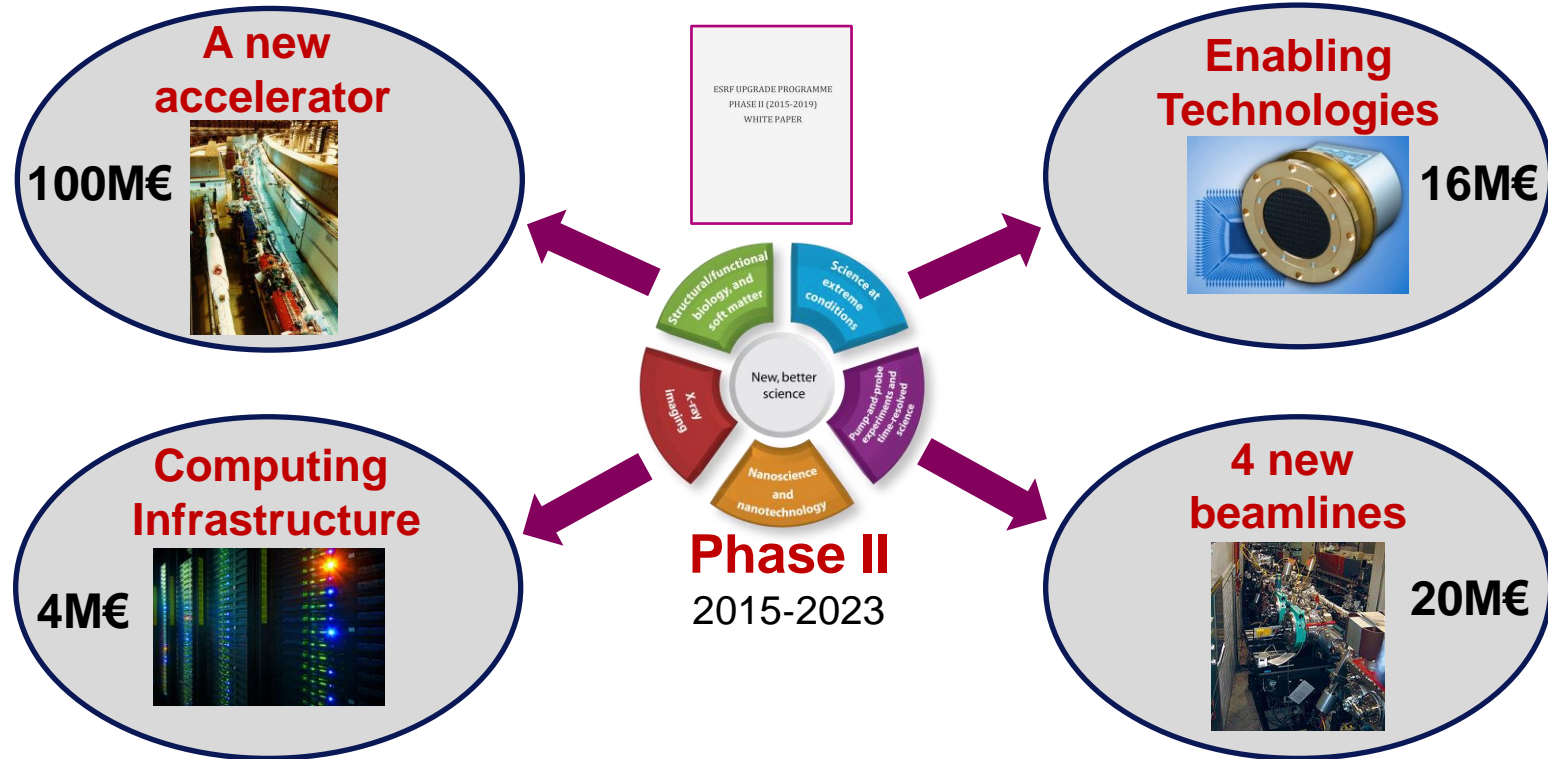


It took 5 years (P. Duru's talk)... and still a lot to do ...

A NEW ORGANISATION FOR THE ESRF (2008)



THE ESRF UPGRADE PHASE II



Source → Detectors → Data Analysis

THE FIGURE OF MERIT OF THE SOURCE: BRILLIANCE

Brilliance or *Brightness* (flux density in phase space) is an invariant quantity in statistical mechanics, so that no optical technique can improve it.

$$\text{Brightness} = \frac{\text{photon flux}}{(\Delta A) (\Delta \Omega)}$$

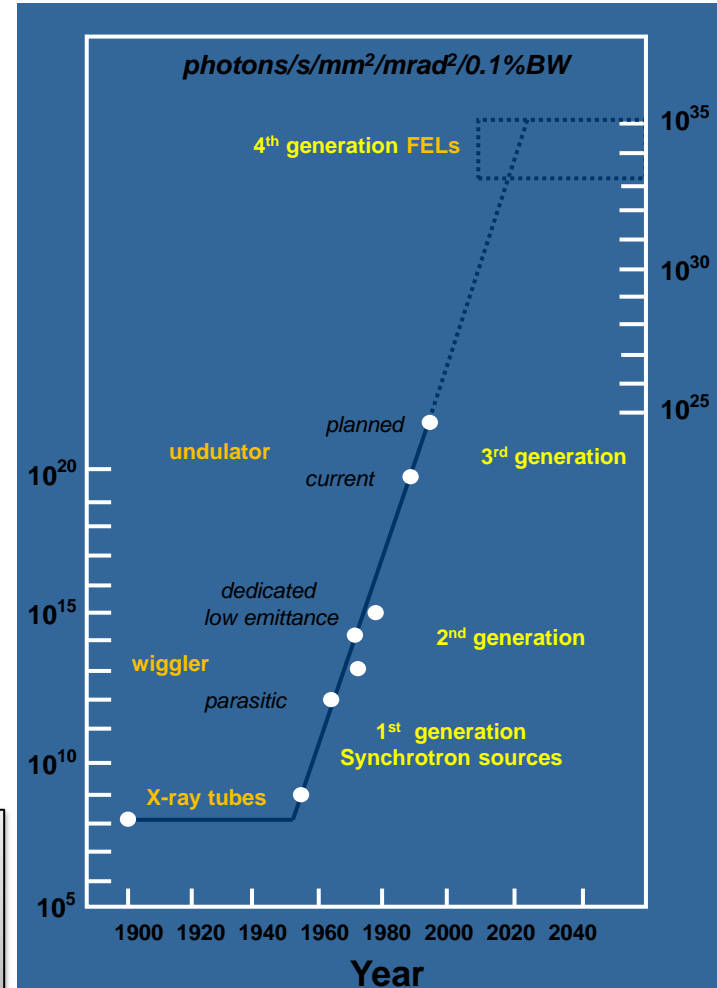
$$\text{Spectral Brightness} = \frac{\text{photon flux}}{(\Delta A) (\Delta \Omega) (\Delta \lambda / \lambda)}$$

[Photons/sec]

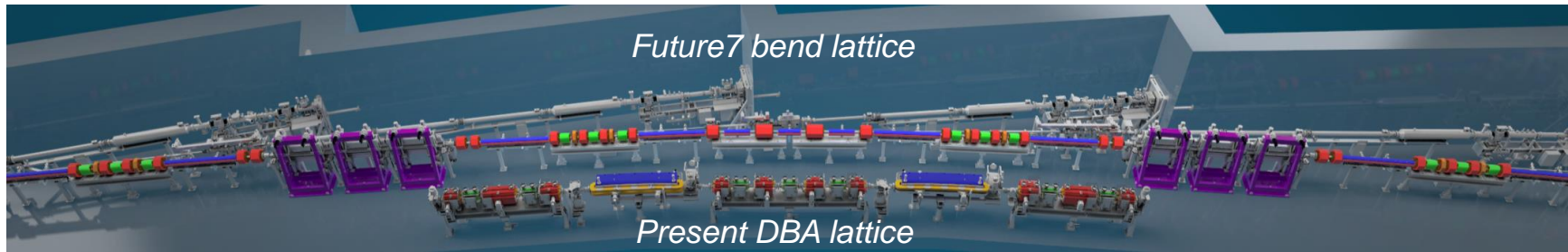
[mm]² [mrad]² [0.1% bandwidth]

A race towards Diffraction Limited SR Source

- Brightness
- Coherence



ACCELERATOR PROJECT WITHIN THE ESRF UPGRADE PHASE II

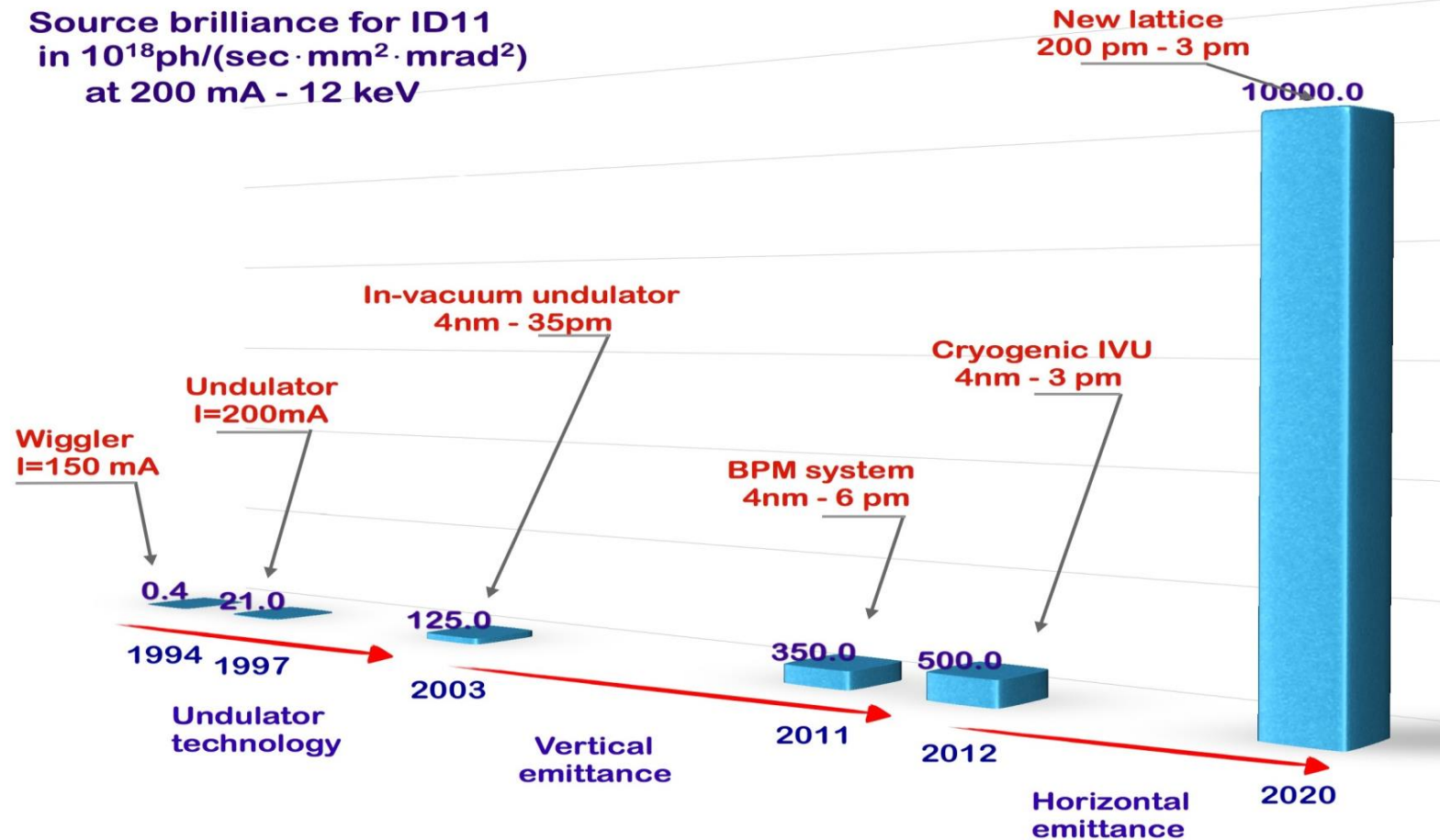


*A new accelerator for an ultra low emittance synchrotron source
within the following boundary conditions:*

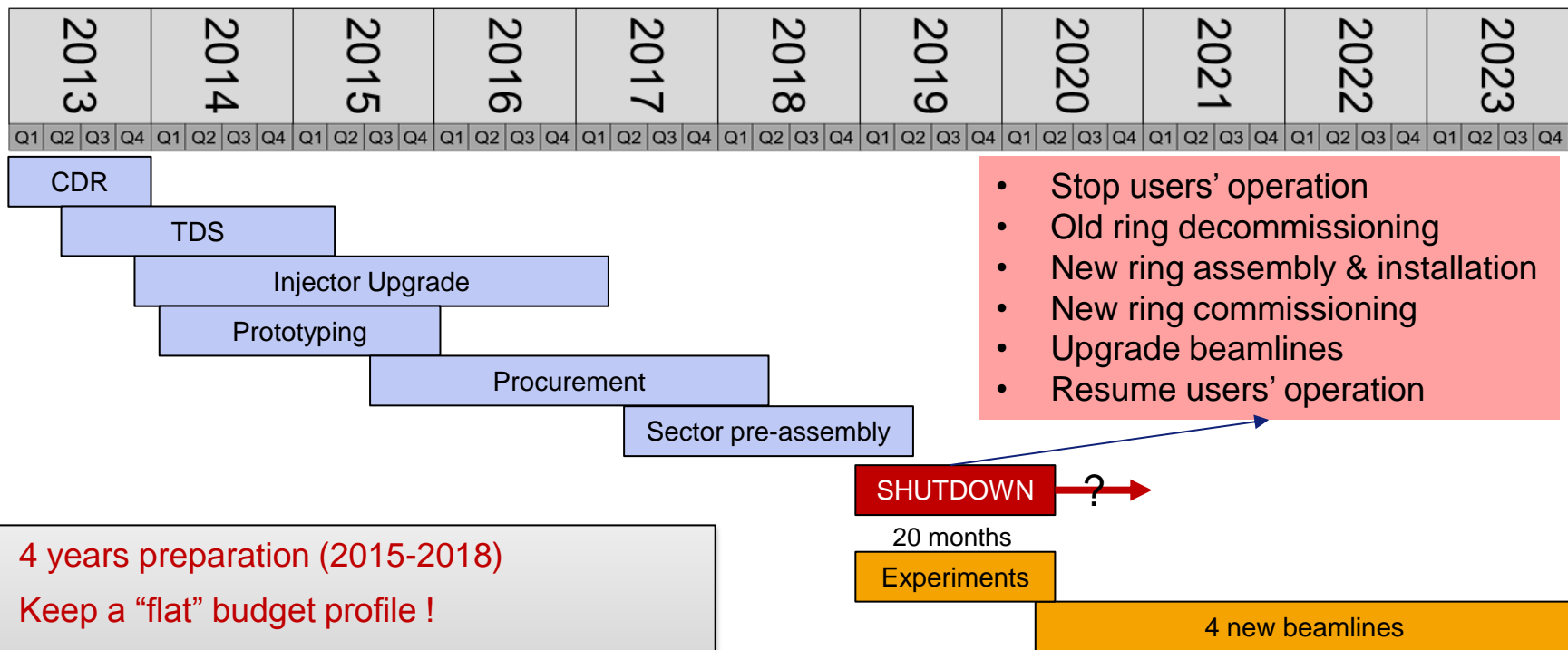
- Budget: 100MEuros (< 10% contingency)
- Reuse the same tunnel and infrastructure
- Maintain the existing insertion device and bending magnets beamlines
- Preserve the time structure operation and a multibunch current of 200 mA
- Keep the present injector complex
- Reuse, as much as possible, existing hardware (pumps, electronics...)
- Minimize the impact on User Operations due to the downtime for installation and commissioning

ESRF UP PHASE II – A QUANTUM LEAP FOR NEW SCIENCE

Source brilliance for ID11
in $10^{18}\text{ph}/(\text{sec} \cdot \text{mm}^2 \cdot \text{mrad}^2)$
at 200 mA - 12 keV



THE PHASE II TIMELINE AND RELATED ISSUES



- 4 years preparation (2015-2018)
- Keep a “flat” budget profile !
- Keep downtime (shutdown) as short possible
- Manage resource during and after shutdown

- Stop users' operation
- Old ring decommissioning
- New ring assembly & installation
- New ring commissioning
- Upgrade beamlines
- Resume users' operation

SHUTDOWN

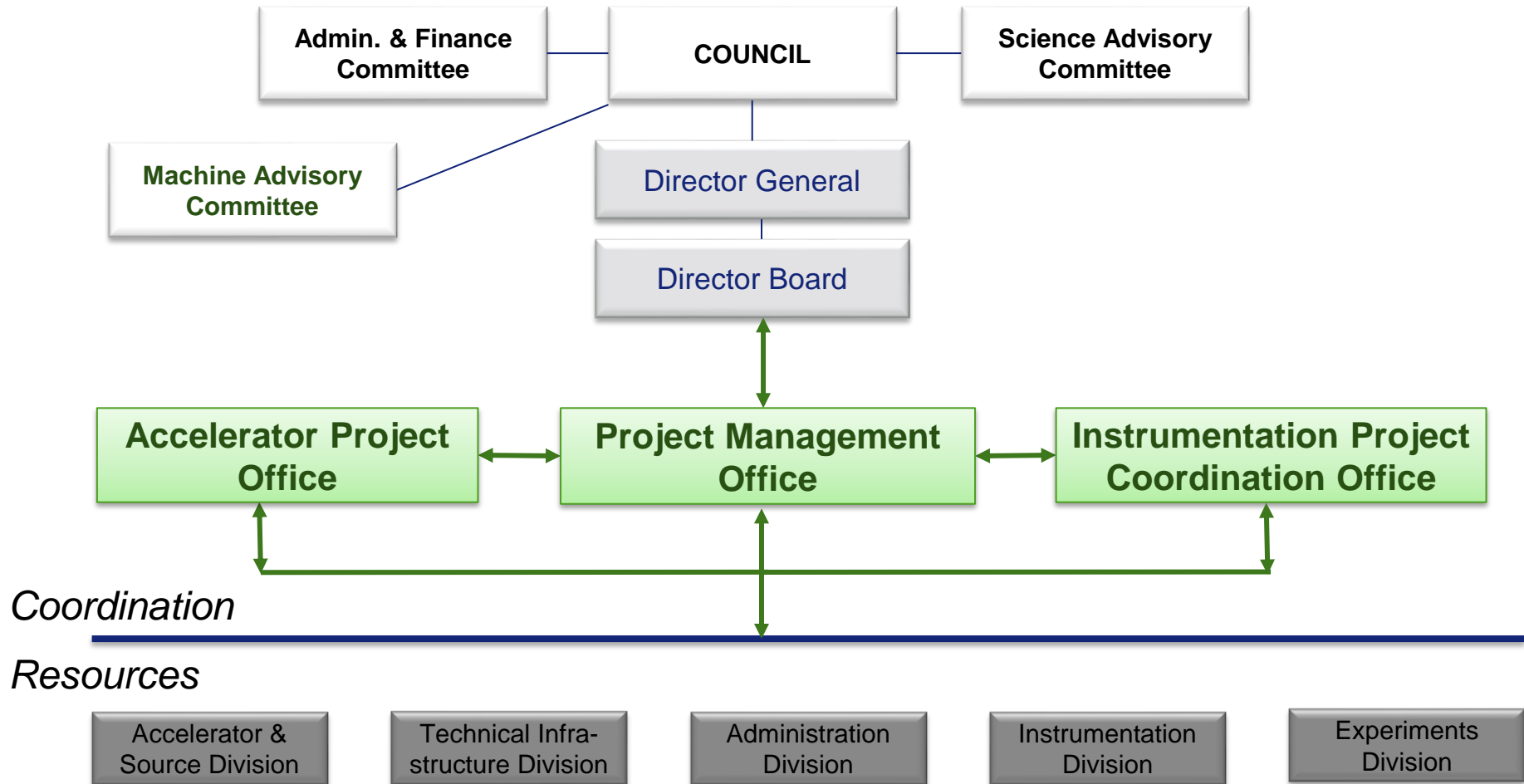


20 months

Experiments

4 new beamlines

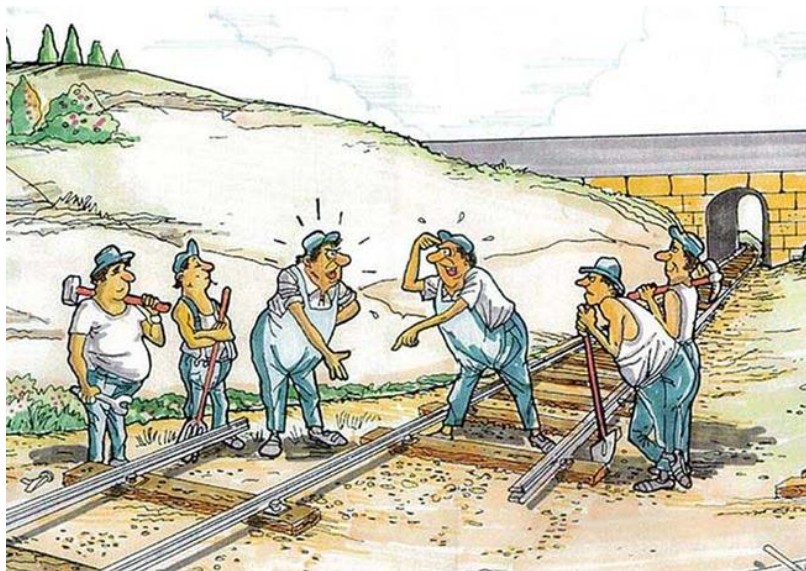
PROJECT COORDINATION: ACCELERATOR VS. EXPERIMENTS



CONCLUSION

A major Upgrade Programme concomitant to continuous operation is challenging and requires a high level of commitment at all levels.





Beyond technical upgrades, major deliverables of this programme are

- *Structural changes*
- *Cultural evolution*

Phase I

- Overall delivered within budget (+/- 2%) and schedule
- Minimum impact on the users' programme (6000hrs → < -10% at worst)

Phase II is more challenging

- Improved coordination between divisions
- Budgets are interlaced
- Shutdown: logistic and resource conflicts, staff profile and skills
- Hiring strategy (scientists/post docs vs. technicians/engineers)

THANK YOU!

