AIDA Governing Board meeting
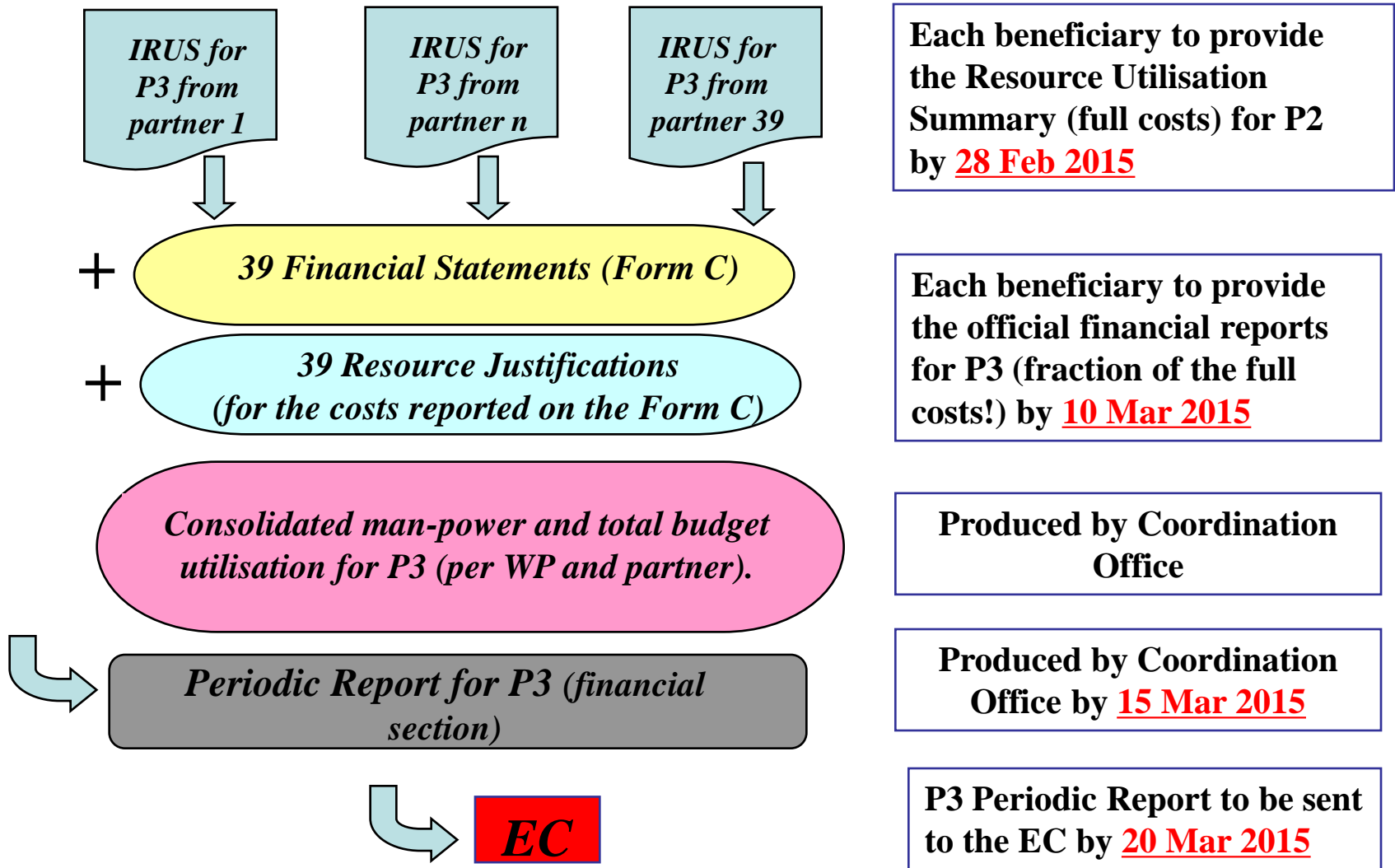## 11 Dec 2014
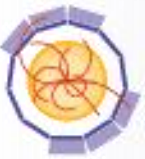
Final Project Reporting

Final Reporting Exercise

Preparation of the PR3 and Final Reports to the EC

- Period 3 of AIDA (12 months) ends on <u>31 January 2015</u>

- PR3 Report and the Final Project Report to the EC due on <u>31 March 2015</u>

- The S&T reporting and the financial reporting of the PR3 report will be similar to the previous reports

- Templates for S&T and financial reports will be provided by the Coordination Office

- Task Leaders and WP Coordinators may use the 1st and 2nd periodic report as a reference (length and content)

AIDA

Summary of activities in P3 only

⬇

WP Periodic Report for P3

× 9

Project Periodic Report for P3 (S&T sections)

StCom ➡ **EC**

GovB

Task Leaders summarise the activities in their task for P3 only (1 Feb 2014 to 31 Jan 2015) and send them to the WP Coordinator by <u>15 Jan 2015</u>.

WP Coordinators assemble and send to the Coordination Office the P3 Periodic Report for their WP by <u>25 Jan 2015</u>.

The Coordination Office prepares the P3 Periodic Report, sends it to the StCom for approval and then the report should be submitted to the EC by <u>20 Mar 2015</u>.

AIDA

IRUS for P3 from partner 1

IRUS for P3 from partner n

IRUS for P3 from partner 39

Each beneficiary to provide the Resource Utilisation Summary (full costs) for P2 by 28 Feb 2015

+ *39 Financial Statements (Form C)*

+ *39 Resource Justifications (for the costs reported on the Form C)*

Each beneficiary to provide the official financial reports for P3 (fraction of the full costs!) by 10 Mar 2015

Consolidated man-power and total budget utilisation for P3 (per WP and partner).

Produced by Coordination Office

Periodic Report for P3 (financial section)

Produced by Coordination Office by 15 Mar 2015

EC

P3 Periodic Report to be sent to the EC by 20 Mar 2015

EC contribution for AIDA (max. 8.0 MEUR)
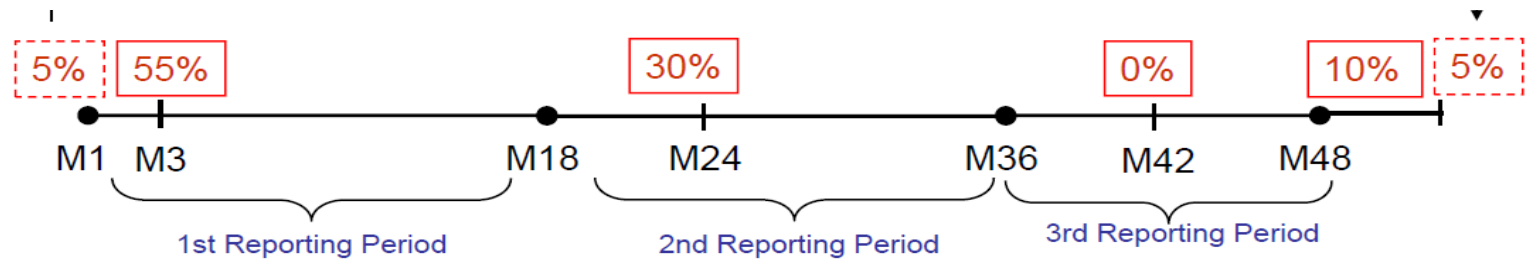
Beneficiary	% of EC contribution paid
CERN	84%
OEAW	85%
UCL	68%
ULB	55%
INRNE	79%
IPASCR	66%
CEA	83%
CNRS	85%
DESY	75%
KIT	85%
MPG-MPP	85%
UBONN	85%
Wuppertal	84%
NTUA / IASA	85%
MTA KFKI	75%
TAU	85%
Weizmann	85%
INFN	85%
VU	85%

Status of payments to beneficiaries after P1

FOM	74%
UiB	70%
AGH-UST	56%
IFJPAN	85%
JSI	85%
CSIC	85%
UB	85%
UU	57%
Ulund	85%
UNIGE	70%
RHUL	63%
STFC	35%
UCAM	58%
UNIGLA	100%
UNILIV	59%
UNIBRIS	85%
UOXF.DL	55%
USFD	80%
UNIMAN	70%
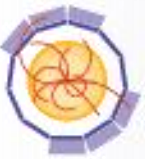
Use of resources for P1 + P2 (M1-M36)

At Consortium level: 84% of the budget and 97% of the p-m have been used

At Beneficiary level: large variations
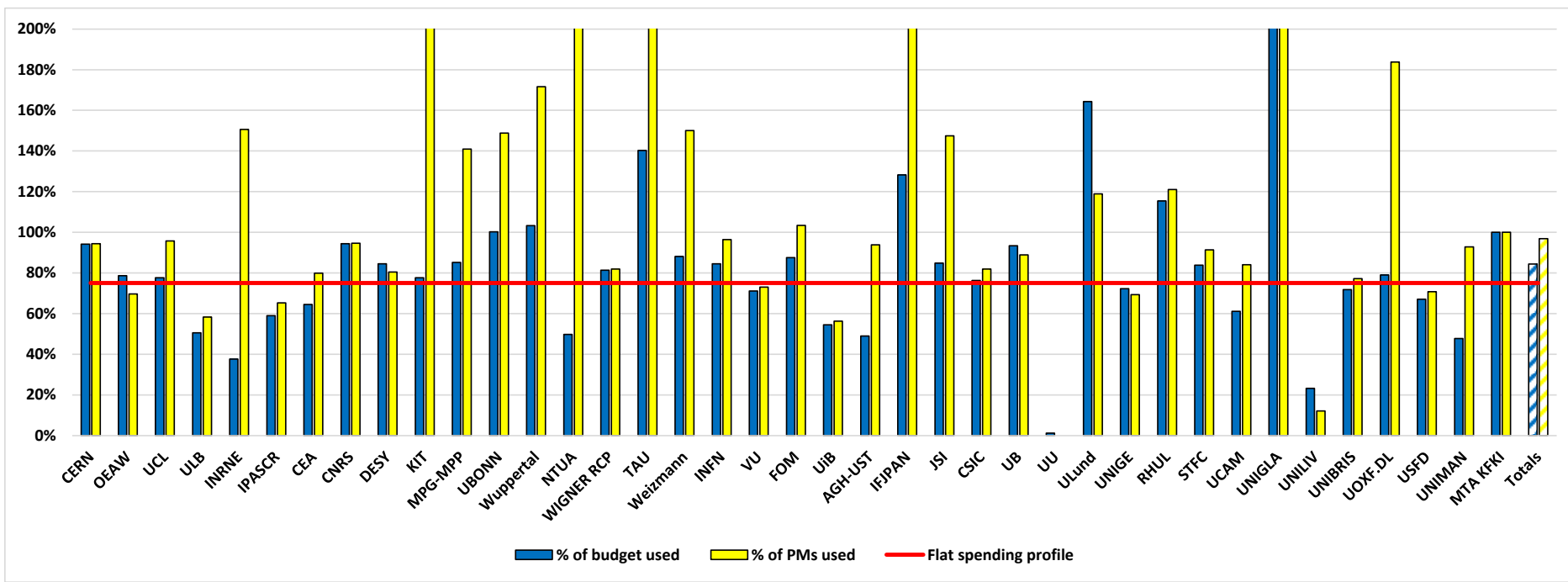
Beneficiaries with low use of resources until M36:
ULB (51%), INRNE (38%), NTUA / IASA (50%), UiB (54%), AGH (49%), UU (1%), UCAM (61%),
UNILIV (23%), UNIMAN (48%)

Final payment to the Consortium expected in summer / autumn 2015

- In case some beneficiaries underspend significantly their estimated budget,

- In case some beneficiaries do not use all EC funding

→ The GB may take a decision for redistribution of the EC funding foreseen in Annex 1

- The need for such redistribution will be assessed only after the P3 financial reports of all beneficiaries have been received (i.e. ~ in April 2015).

Consists of 2 main parts:

1) Final publishable summary report (40 pages max)

- Executive summary (1 page in total) ⟹ 2,3 lines per WP, no figures

- Project context and objectives (4 pages) ⟹ 1/3 of a page per WP

- The main S&T results (foreground) (25 pages) ⟹ 2-4 pages per WP, including images, figures

- Potential impact, dissemination, exploitation of results (10 pages)

  > For the project as a whole: expected impact (including the socio-economic impact and the wider societal implications of the project), dissemination activities (e.g. number of PhD students, conferences / workshops, events organised, publications or TA user access)

2) Plan for use and dissemination of foreground (table format)

I. List of scientific (peer reviewed) publications

II. List of dissemination activities (e.g. academic dissertations, scientific/technical notes, presentations, conference/workshop papers, posters, press articles, publications other than peer reviewed)

III. List of applications for patents, trademarks, registered designs etc.

IV. Exploitable foreground (table + explanation : purpose, how the foreground might be exploited, when and by whom, IPR exploitable measures taken or intended, further research necessary if any, potential/expected impact)

AIDA

	Final Project Report	Period 3 Report
Executive Summary	For the whole duration of the project (48M)	For the reporting period (12M)
Project objectives	For the whole duration of the project (48M)	For the reporting period (12M)
Specific sections	• Main S&T results • Potential impact, dissemination, exploitation of results	• Key performance indicators • Deliverables, Milestones • Project management

Exploitable Foreground → new section in the Final Project Report :
- Publications
- Dissemination activities
- Patents
- Exploitable foreground (table + explanation)

Table B2: Exploitable foreground

Type of Exploitable Foreground[6]	Description of exploitable foreground	Confidential (yes, no)	Foreseen embargo date dd/mm/yyyy	Exploitable product(s) or measure(s)	Sector(s) of application[7]	Timetable, commercial or any other use	Patents or other IPR exploitation (licences)	Owner & Other Beneficiary(s) involved
	New superconductive Nb-Ti alloy			MRI equipment	1. Medical 2. Industrial inspection	2008 2010	A materials patent is planned for 2006	Beneficiary X (owner) Beneficiary Y, Beneficiary Z, Poss. licensing to equipment manuf. ABC

Foreground no.	Its purpose	How the foreground might be exploited, when and by whom	IPR exploitable measures taken or intended	Further research necessary, if any	Potential/expected impact (quantify where possible)