

# Experience with resonance driving (and chromatic) terms at ESRF storage ring

Andrea Franchi  
on behalf of the  
ASD Beam Dynamics Group

AOC workshop, CERN, 5-6 January 2015

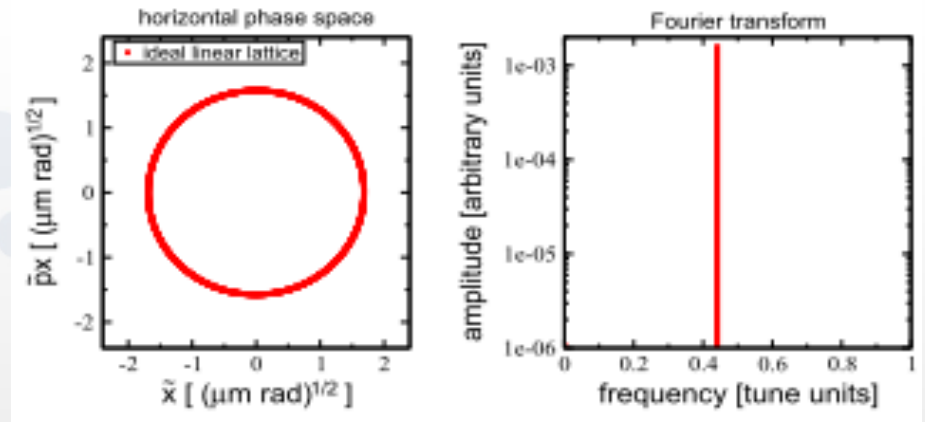
## Contents

- from TbT BPM data to resonance driving terms
- from resonance driving terms to magnet strengths
- measuring sextupolar & octupolar fields @ ESRF
- resonance driving terms Vs lifetime => chromatic terms

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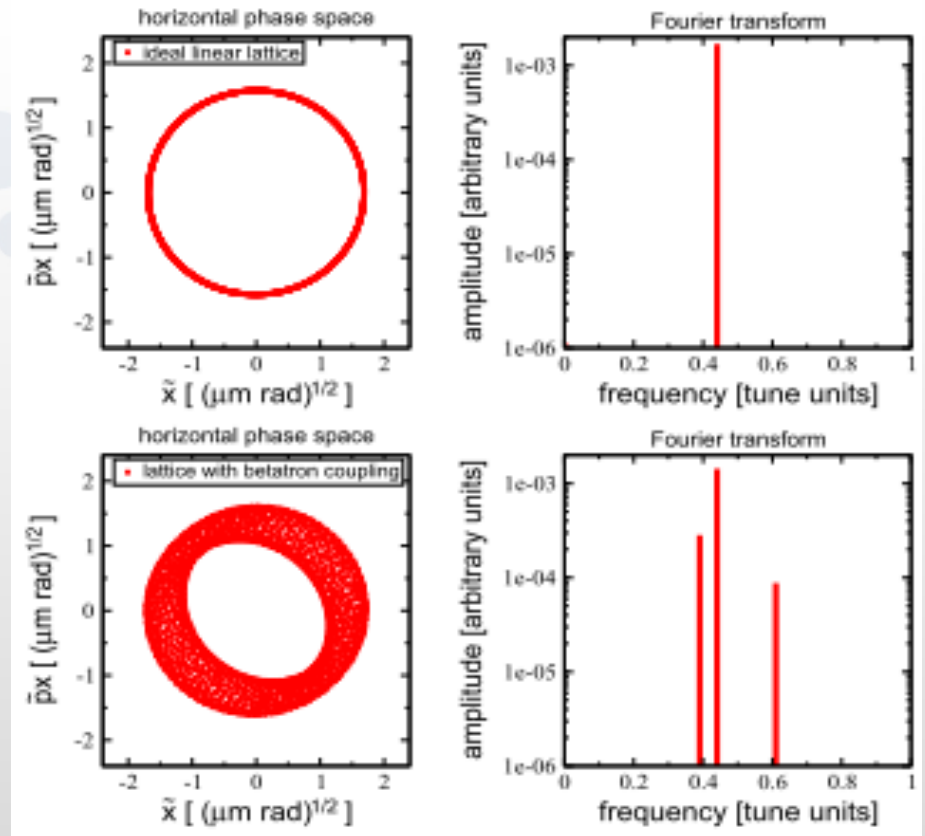
Ideal case: Courant-Snyder phase space is a circle with 1 harmonic  $H(1,0)$ , i.e. the tune





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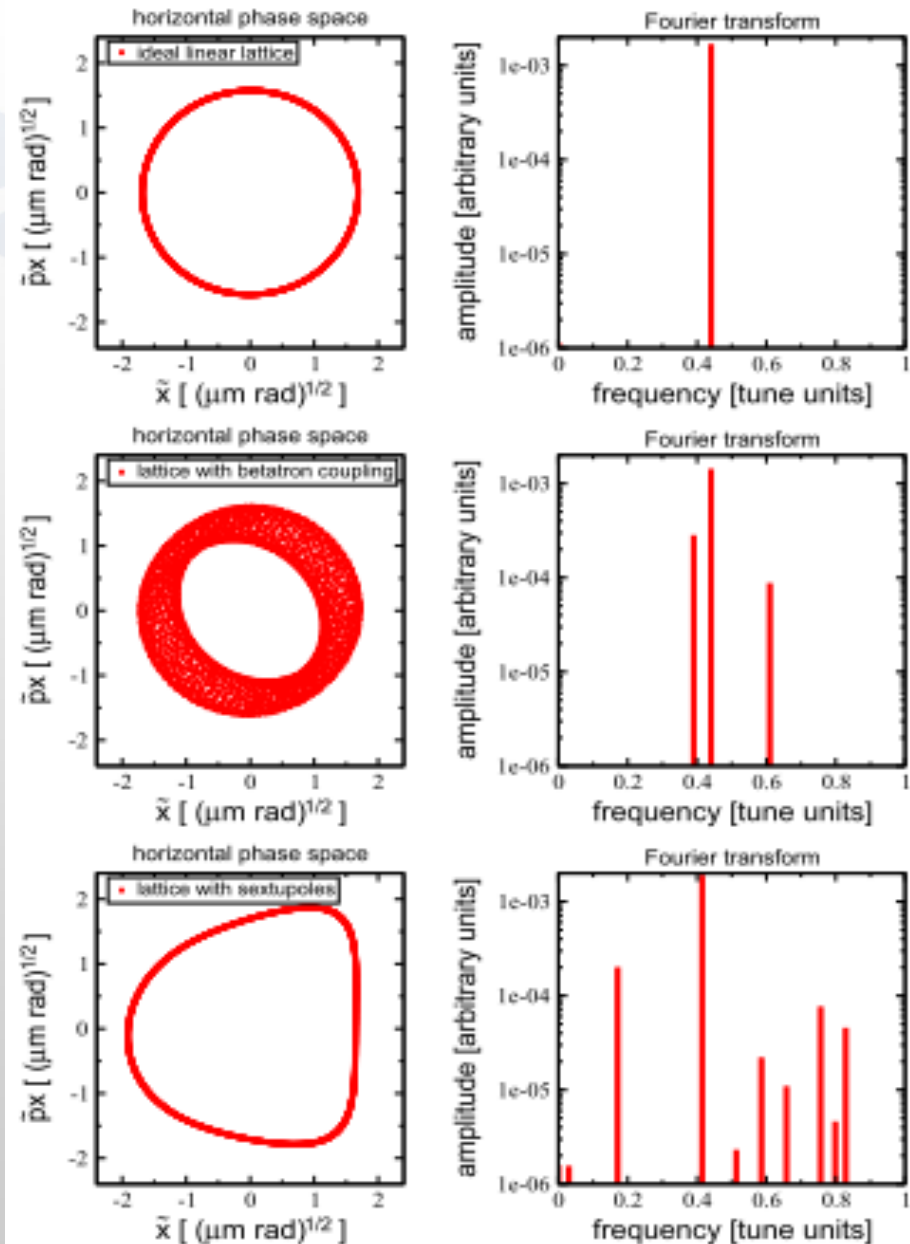
Coupled case: Courant-Snyder phase space contains 3 harmonics  $H(1,0)$  &  $H(0,\pm 1)$



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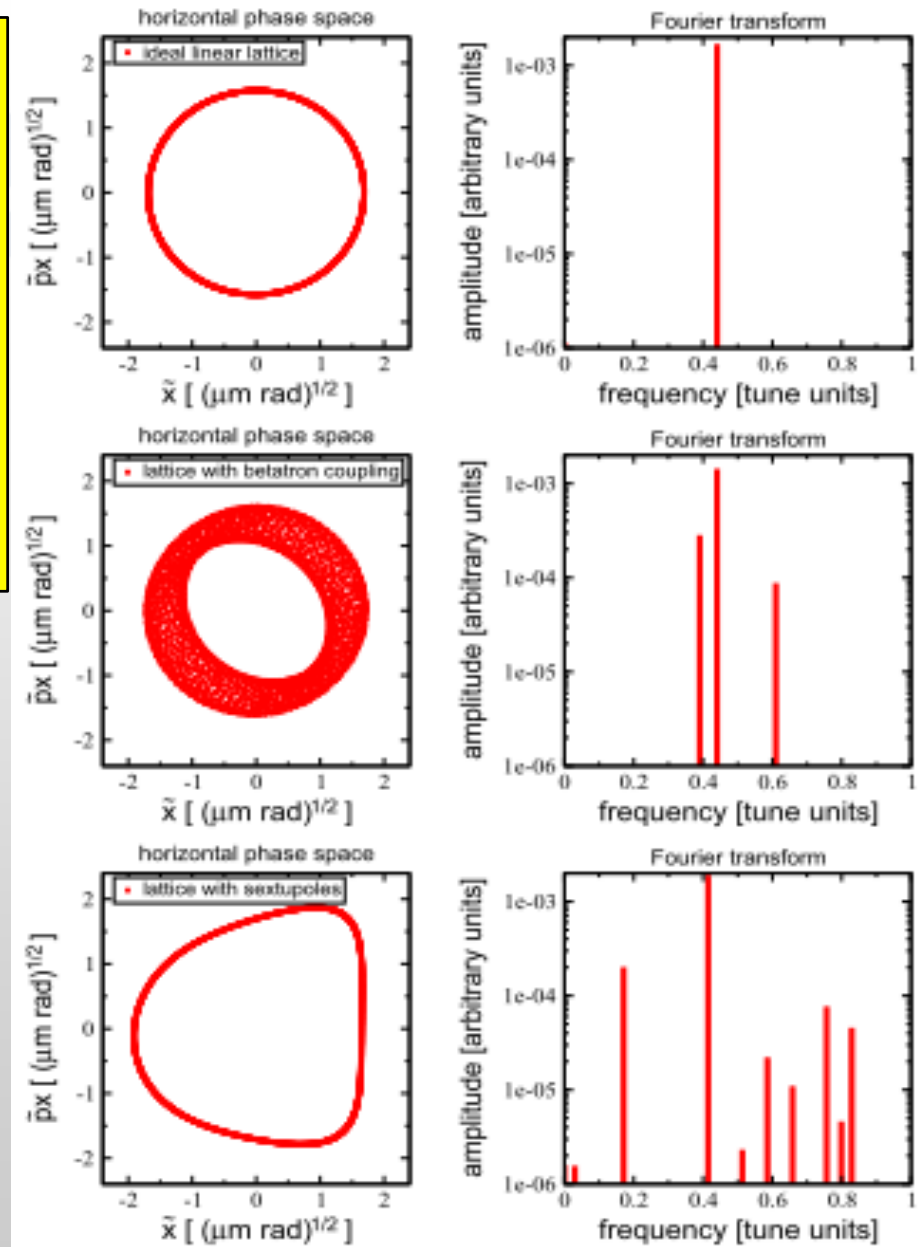
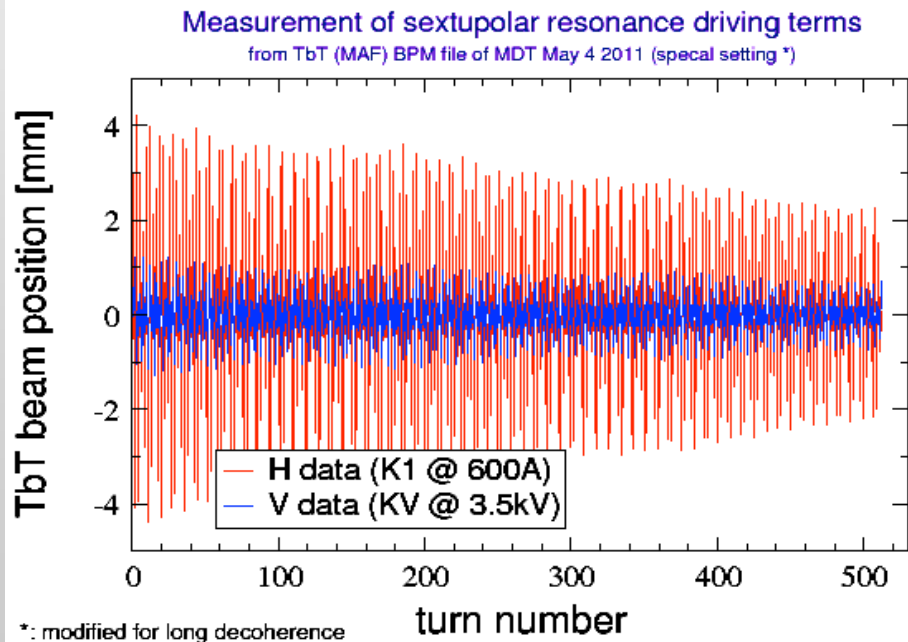
Case with strong sextupoles: Courant-Snyder phase space contains several harmonics  $H(1,0)$ ,  $H(\pm 2,0)$ ,  $H(0,\pm 2)$ , ...



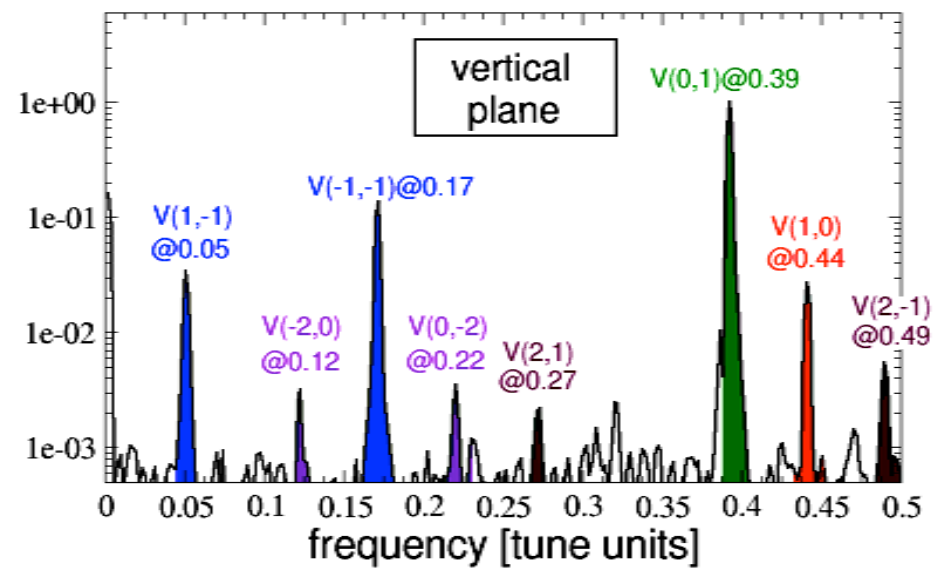
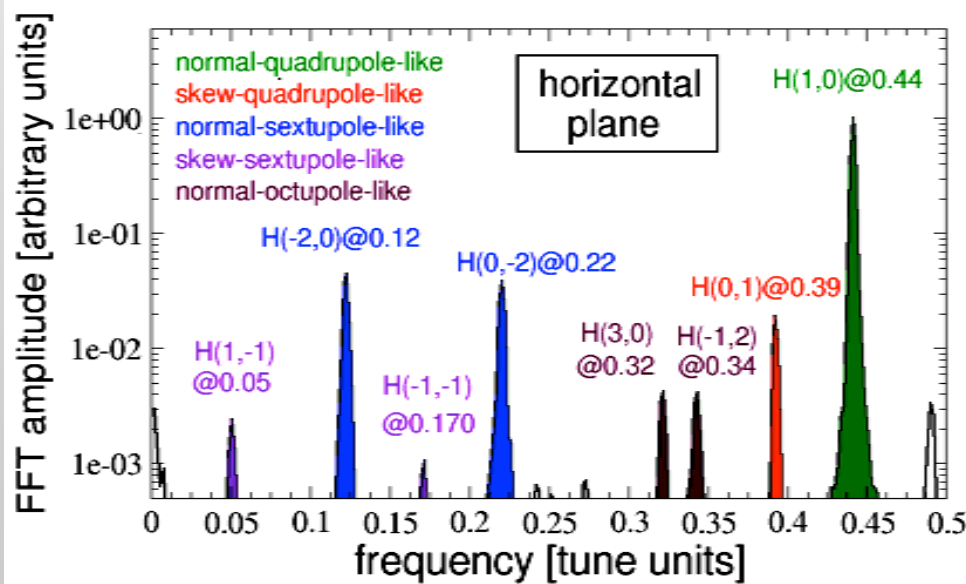
Instead of “measuring” the Courant-Snyder phase space, only its TbT projections are Fourier-analyzed:

$$X(1, \dots, N)_{\text{BPM}} = x(1, \dots, N)_{\text{BPM}} / \beta_x^{1/2},_{\text{BPM}}$$

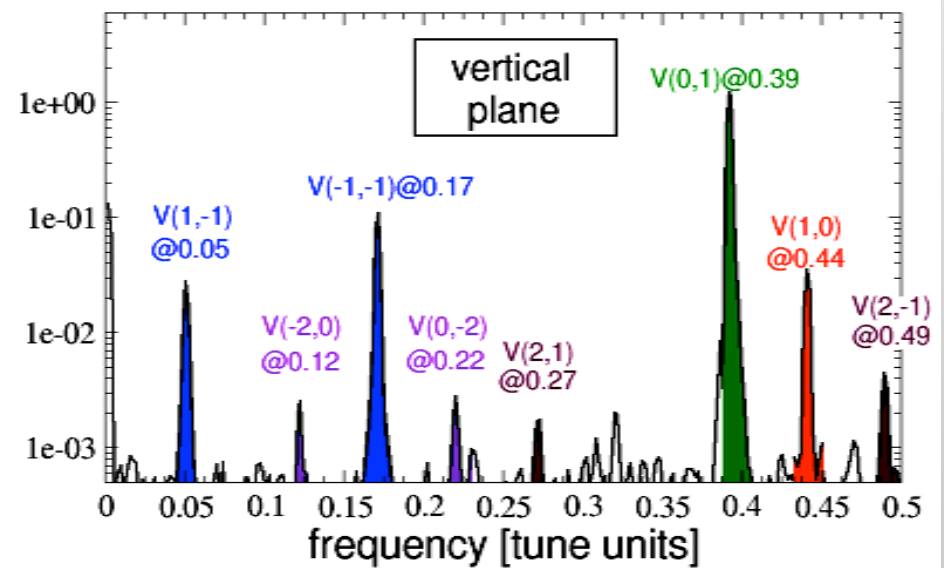
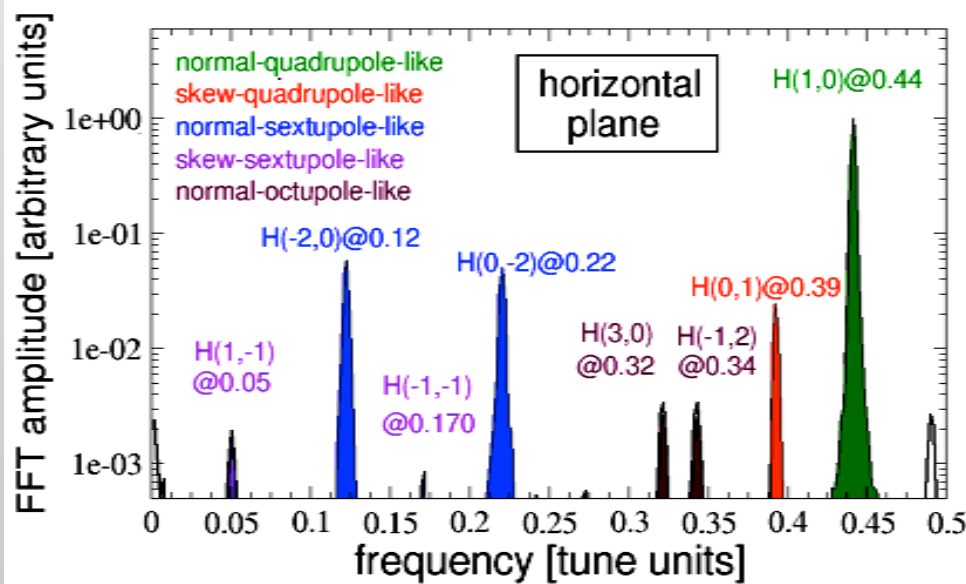
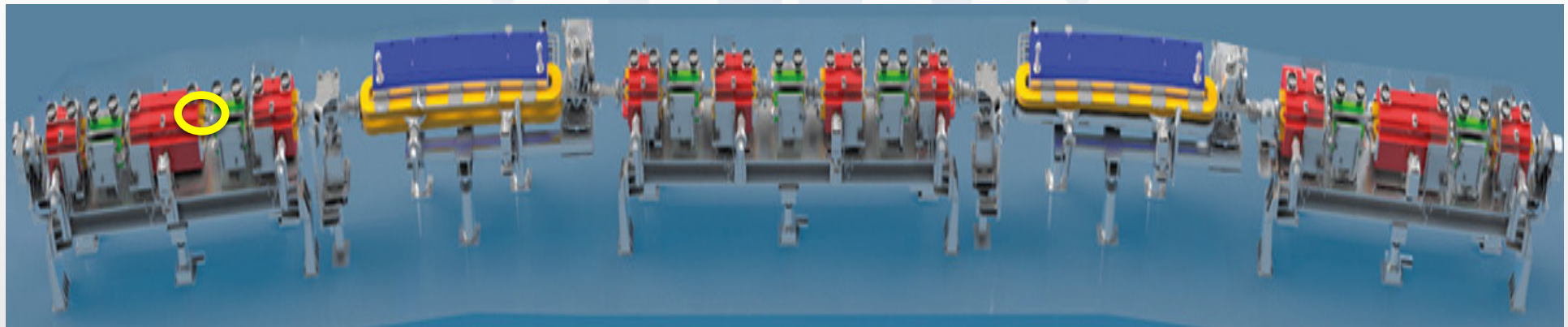
$$Y(1, \dots, N)_{\text{BPM}} = y(1, \dots, N)_{\text{BPM}} / \beta_y^{1/2},_{\text{BPM}}$$



# Storage Ring's transverse spectra

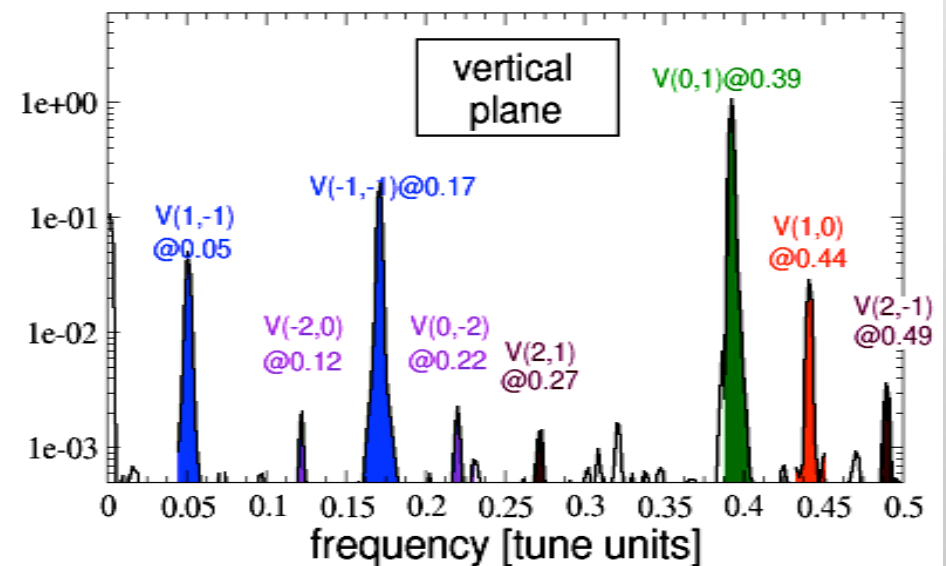
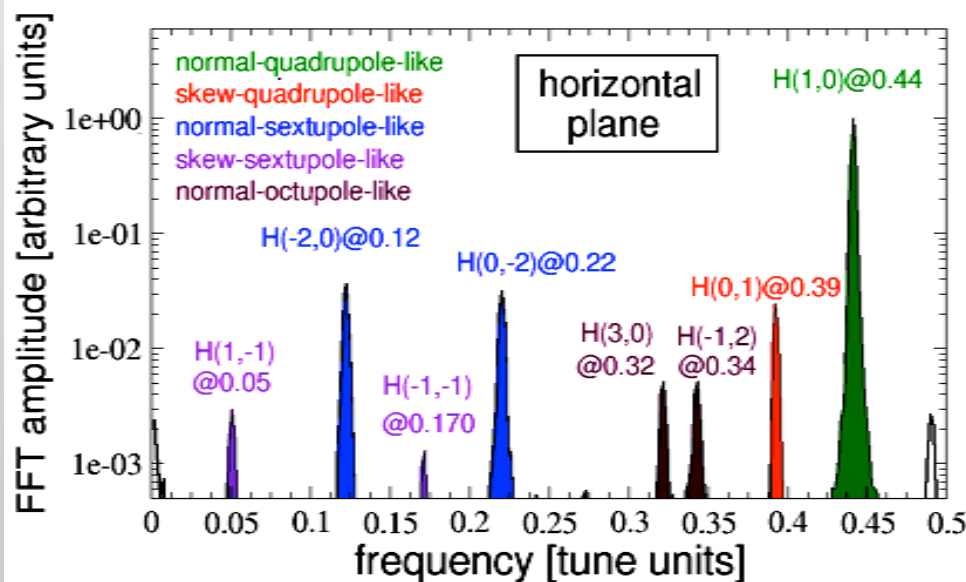
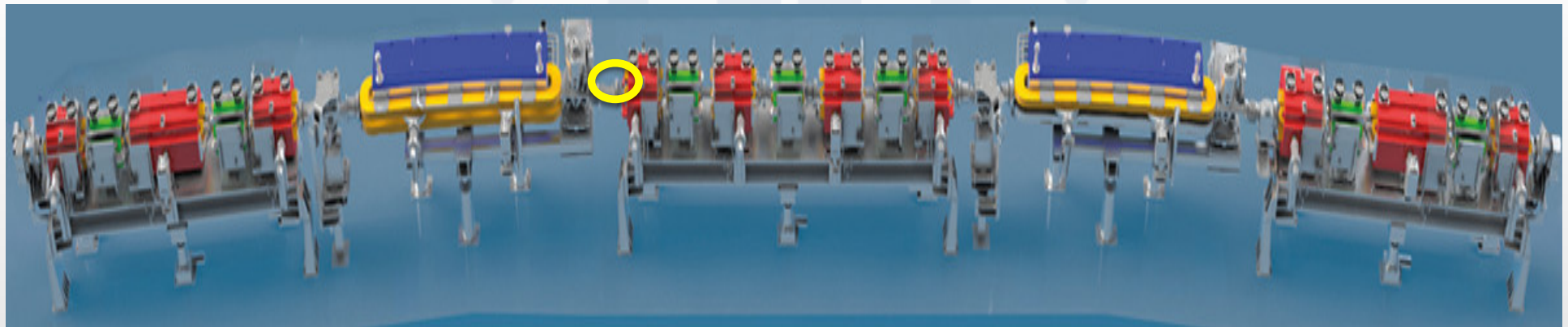


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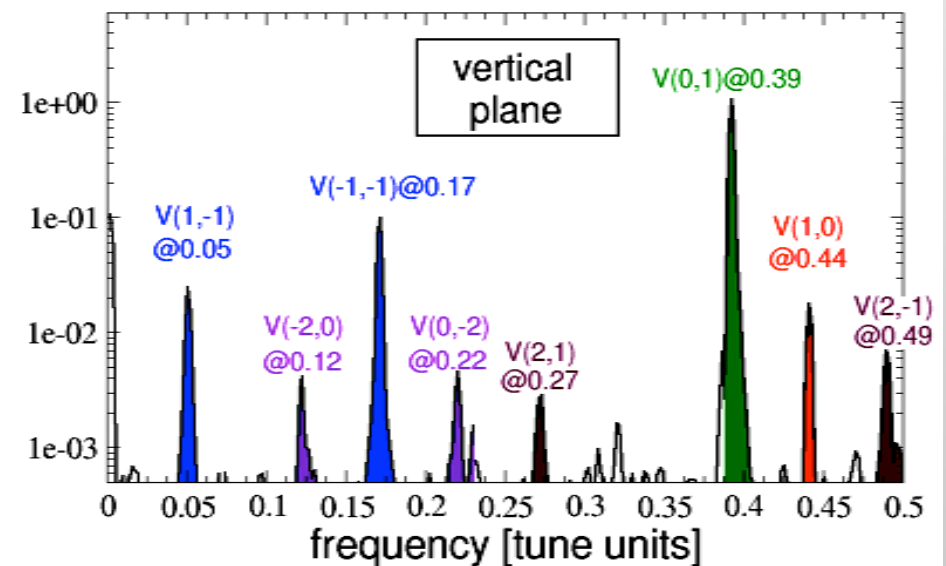
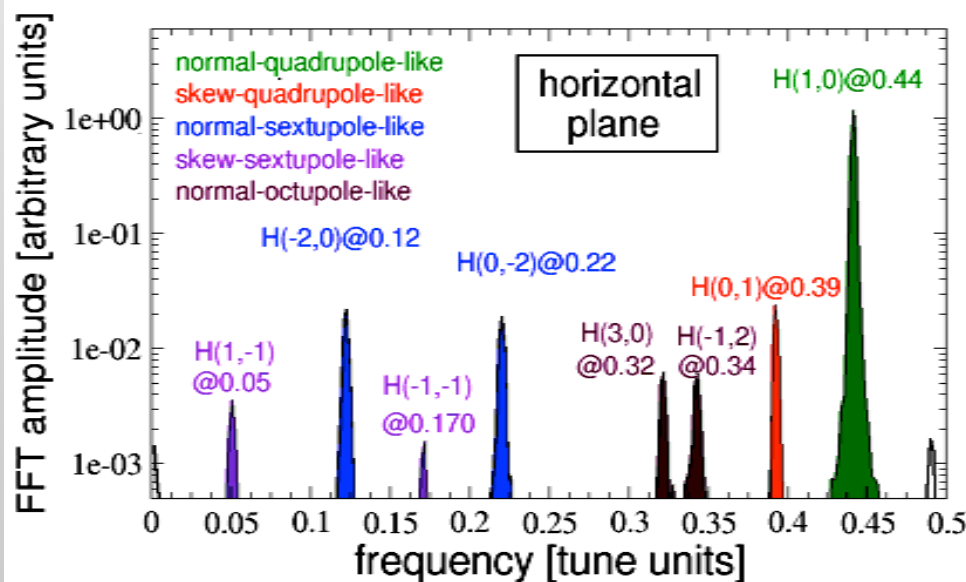
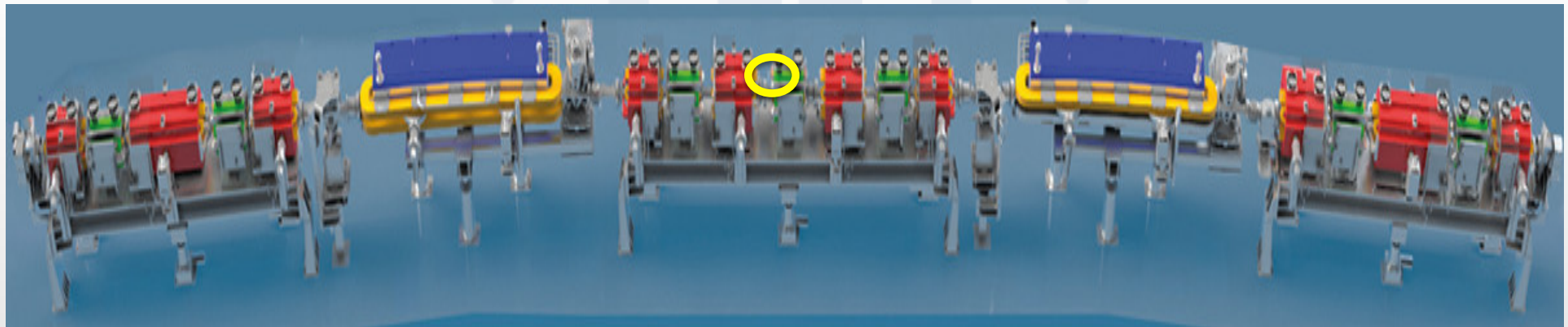




Storage Ring's transverse spectra

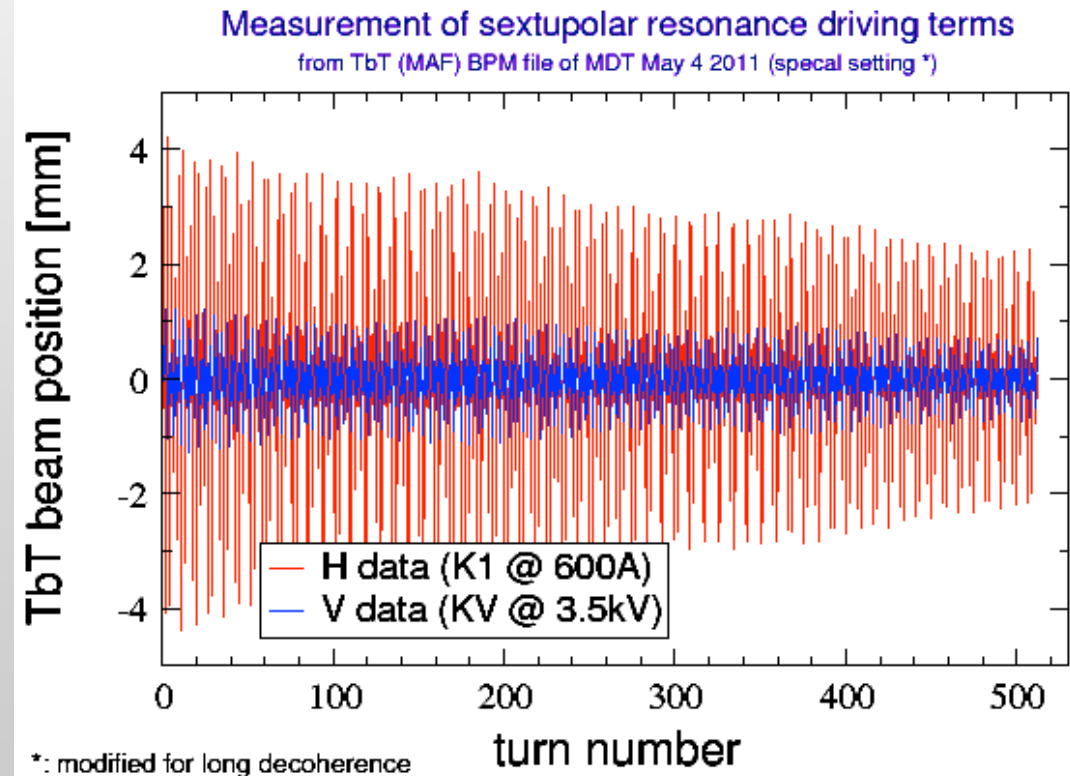


# Storage Ring's transverse spectra



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$$Y(1, \dots, N)_{\text{BPM}} = y(1, \dots, N)_{\text{BPM}} / \beta_y^{1/2}, \text{BPM}$$

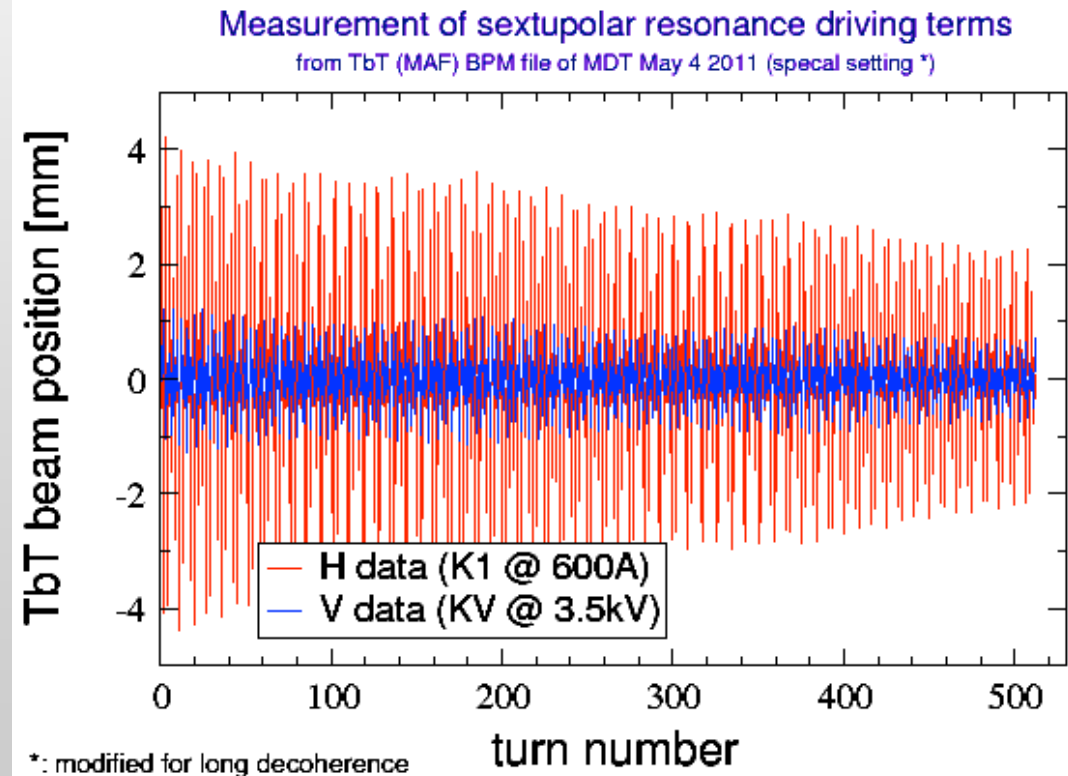




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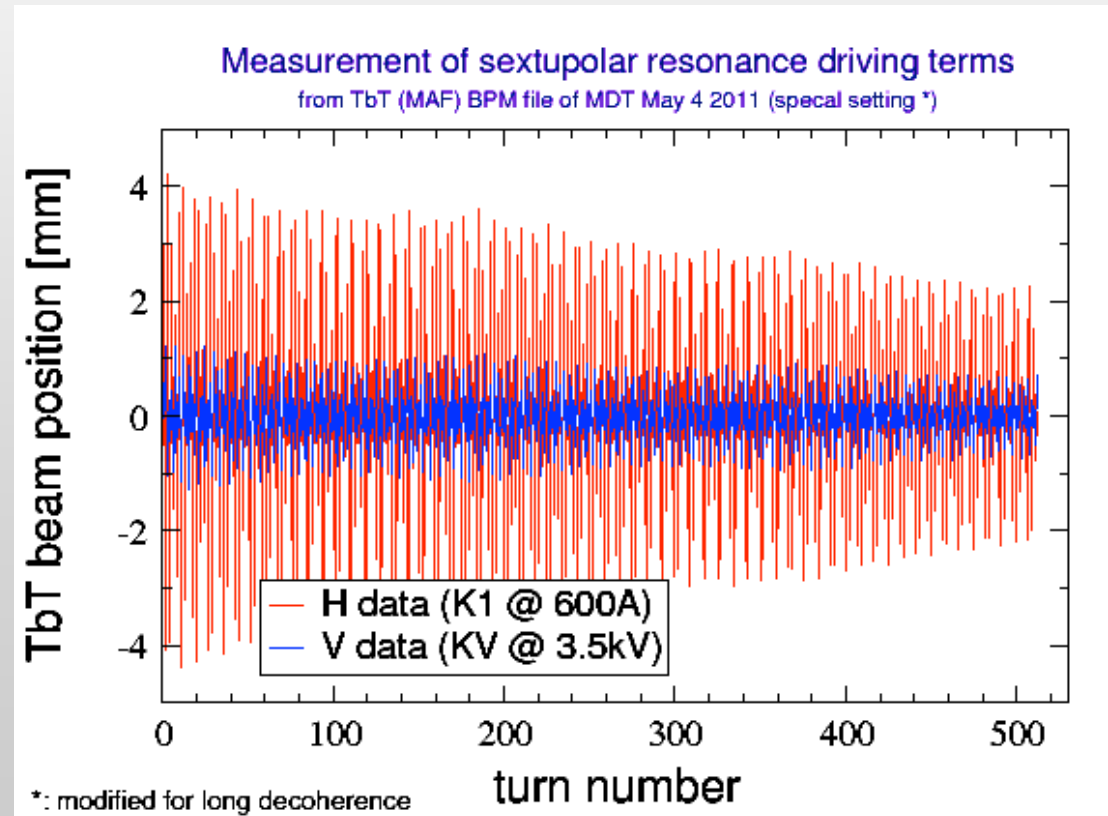
from TbT BPM data



$$\begin{aligned}
 X(1, \dots, N)_{\text{BPM}} &= x(1, \dots, N)_{\text{BPM}} / \beta_x^{1/2}, \text{BPM} \\
 Y(1, \dots, N)_{\text{BPM}} &= y(1, \dots, N)_{\text{BPM}} / \beta_y^{1/2}, \text{BPM}
 \end{aligned}$$

from linear  
lattice model

from TbT BPM data

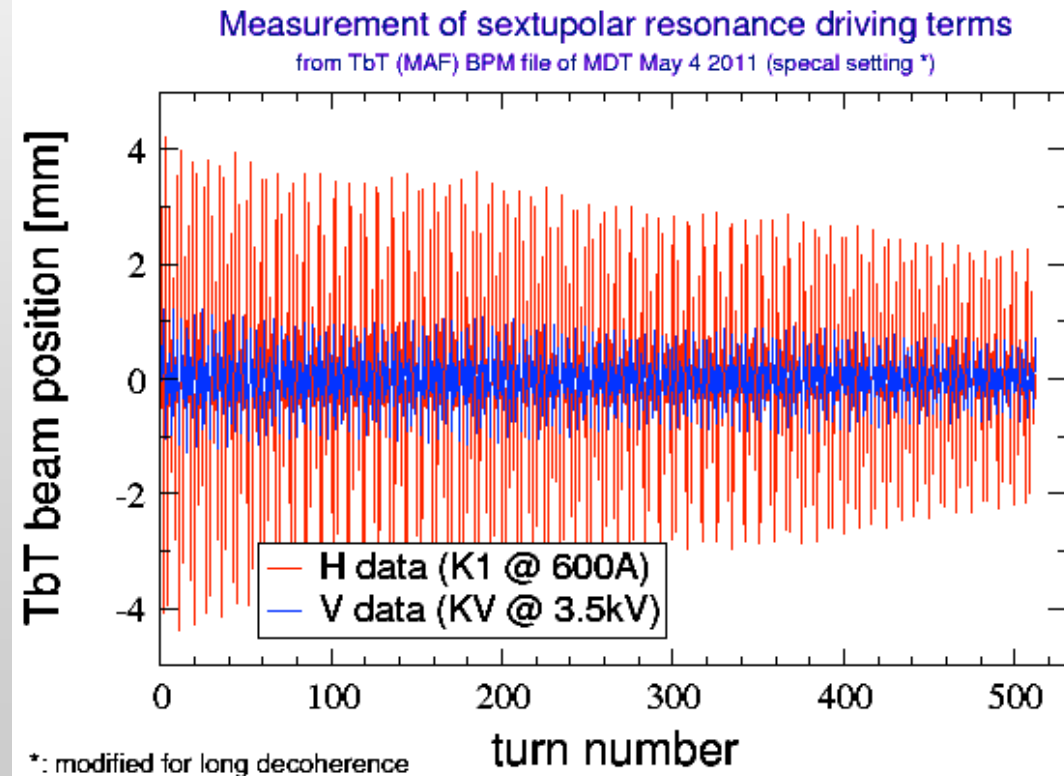


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Courant-Snyder  
TbT data for  
FFT

from TbT BPM data



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$$|H(1,0)| = \frac{1}{2}(2I_x)^{1/2}$$

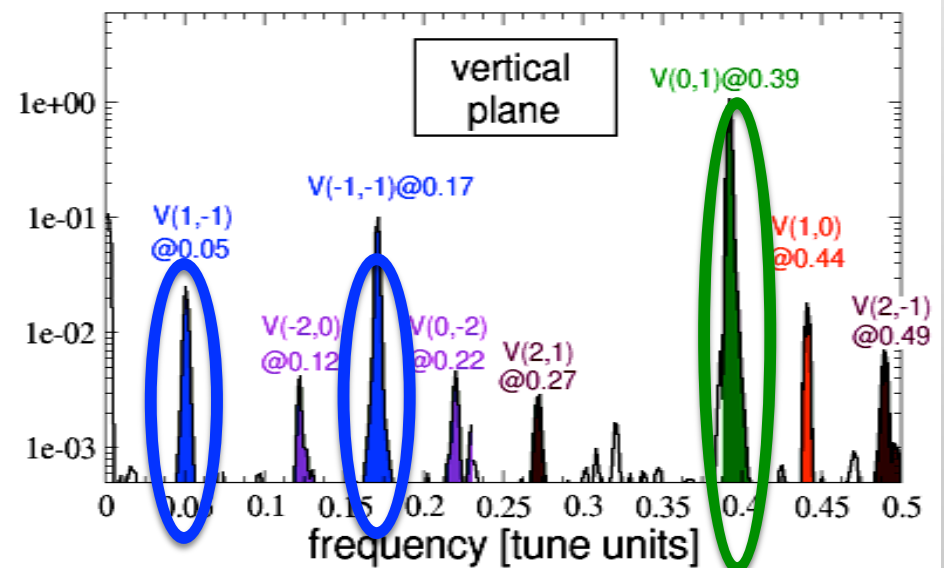
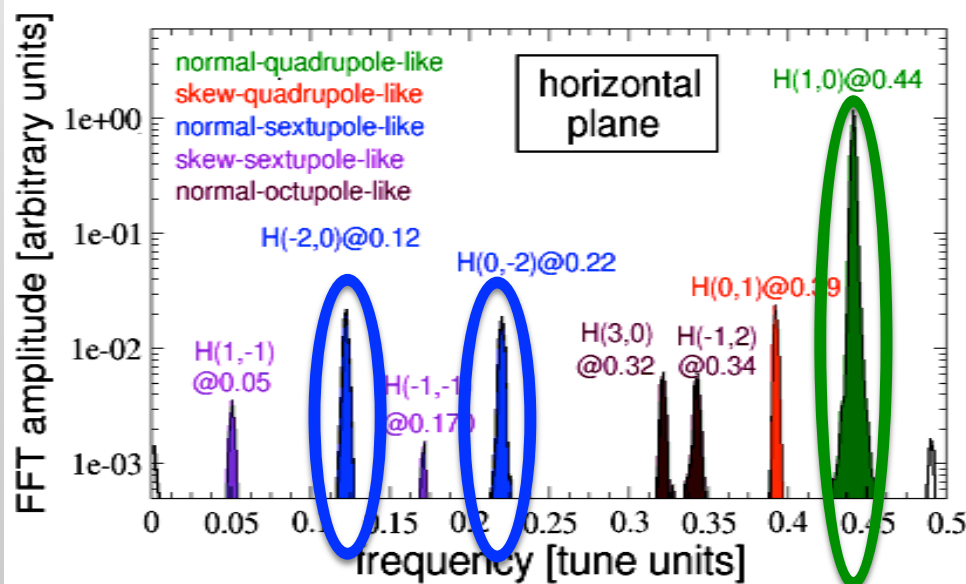
$$|V(0,1)| = \frac{1}{2}(2I_y)^{1/2}$$

$$|H(-2,0)| = (2I_x) \quad |F_{\text{NS3}}|$$

$$|H(0,-2)| = (2I_y) \quad |F_{\text{NS2}}|$$

$$|V(-1,-1)| = (2I_x 2I_y)^{1/2} |F_{\text{NS1}}|$$

$$|V(1,-1)| = (2I_x 2I_y)^{1/2} |F_{\text{NS0}}|$$



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similar relations for phases  $q$ :  $F = |F|e^{iq}$

Courant-Snyder  
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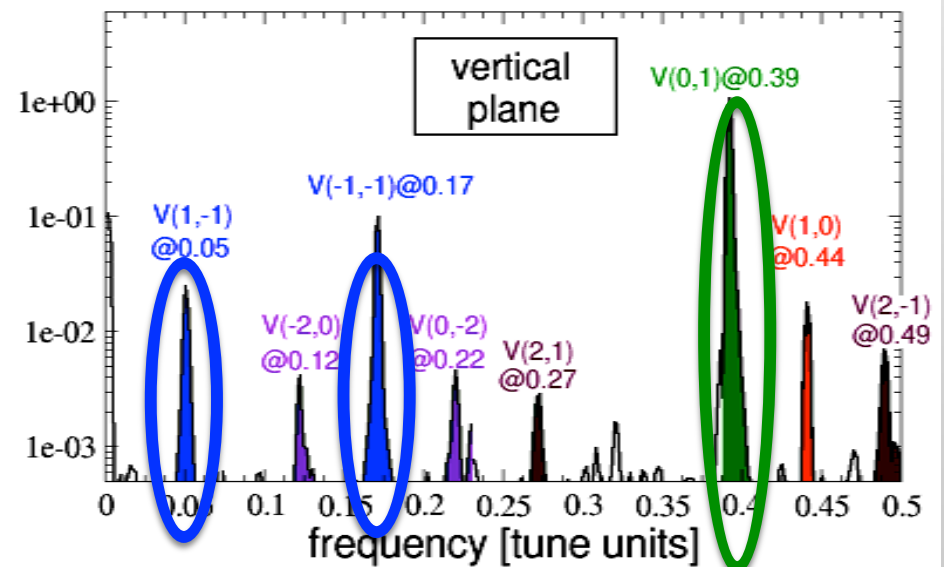
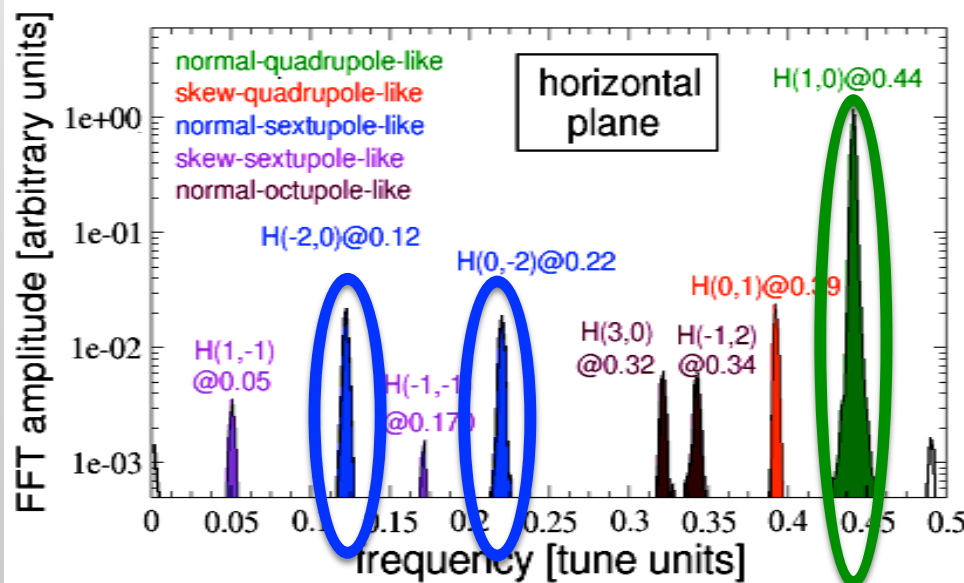
$$|V(0,1)| = \frac{1}{2}(2I_y)^{1/2}$$

$$|H(-2,0)| = (2I_x) \quad |F_{\text{NS3}}|$$

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$$|V(-1,-1)| = (2I_x 2I_y)^{1/2} |F_{\text{NS1}}|$$

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from the model

from linear lattice model      from magnet calibration

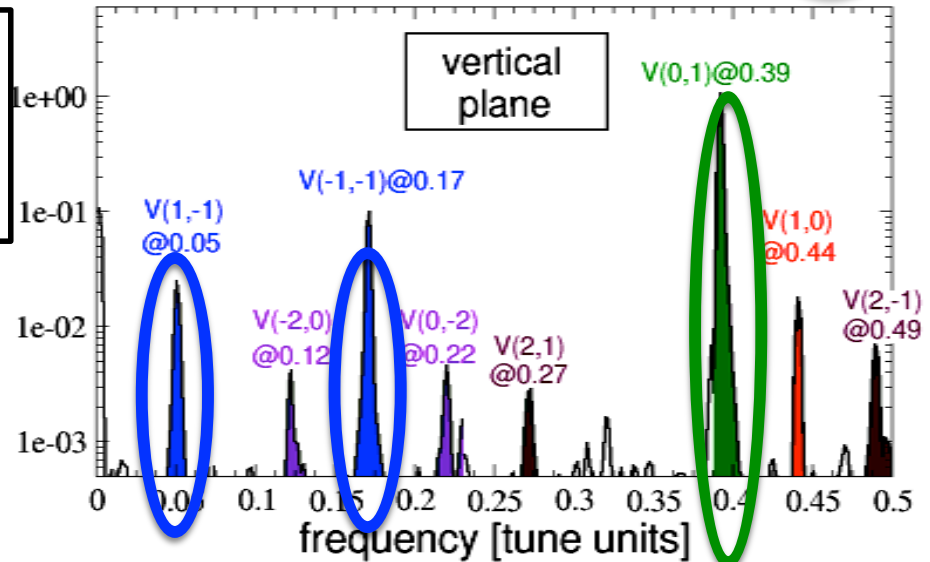
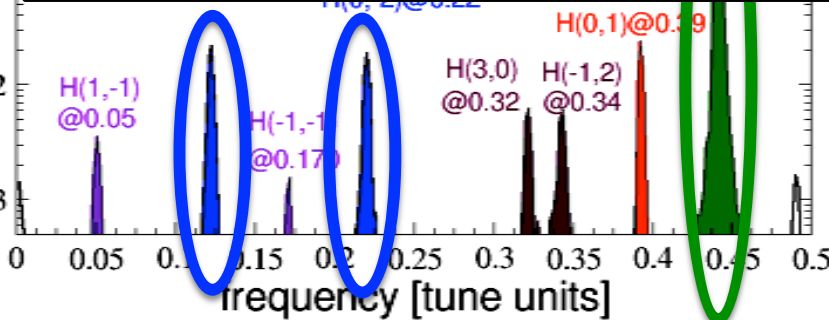
$$\begin{aligned}
 F_{NS3} &= M_3(\beta, \varphi) \times K_2(\text{sext}) \\
 F_{NS2} &= M_2(\beta, \varphi) \times K_2(\text{sext}) \\
 F_{NS1} &= M_1(\beta, \varphi) \times K_2(\text{sext}) \\
 F_{NS0} &= M_0(\beta, \varphi) \times K_2(\text{sext})
 \end{aligned}$$

from measurement

$$\begin{aligned}
 |H(1,0)| &= \frac{1}{2}(2I_x)^{1/2} \\
 |V(0,1)| &= \frac{1}{2}(2I_y)^{1/2} \\
 |H(-2,0)| &= (2I_x) \\
 |H(0,-2)| &= (2I_y) \\
 |V(-1,-1)| &= (2I_x 2I_y)^{1/2} |F_{NS1}| \\
 |V(1,-1)| &= (2I_x 2I_y)^{1/2} |F_{NS0}|
 \end{aligned}$$

FFT amplitude [arbitrary units]

$$\vec{F}_{NS, \text{mod}} = \mathbf{M}_{NS} \vec{K}_2$$



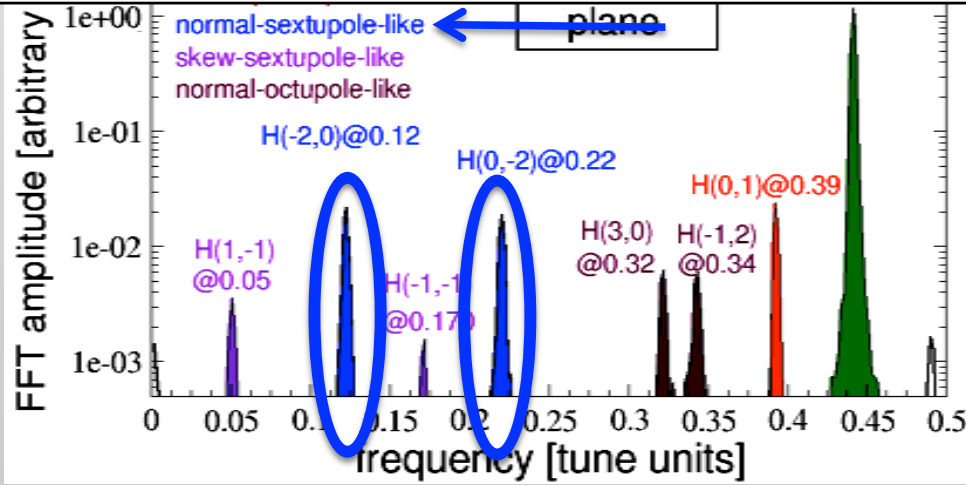
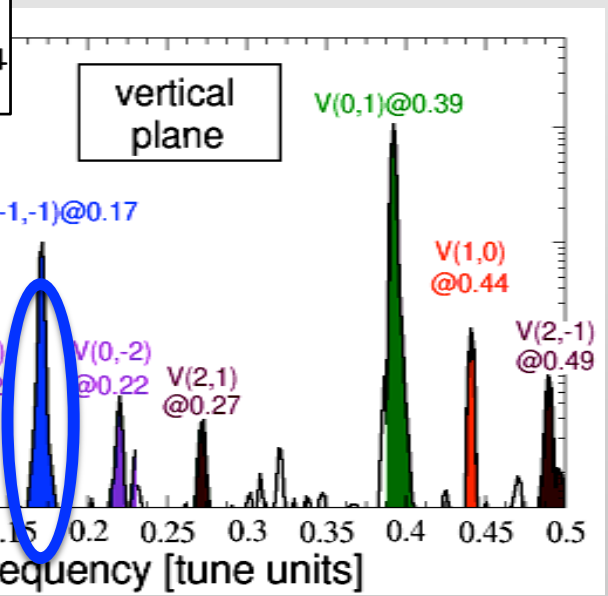
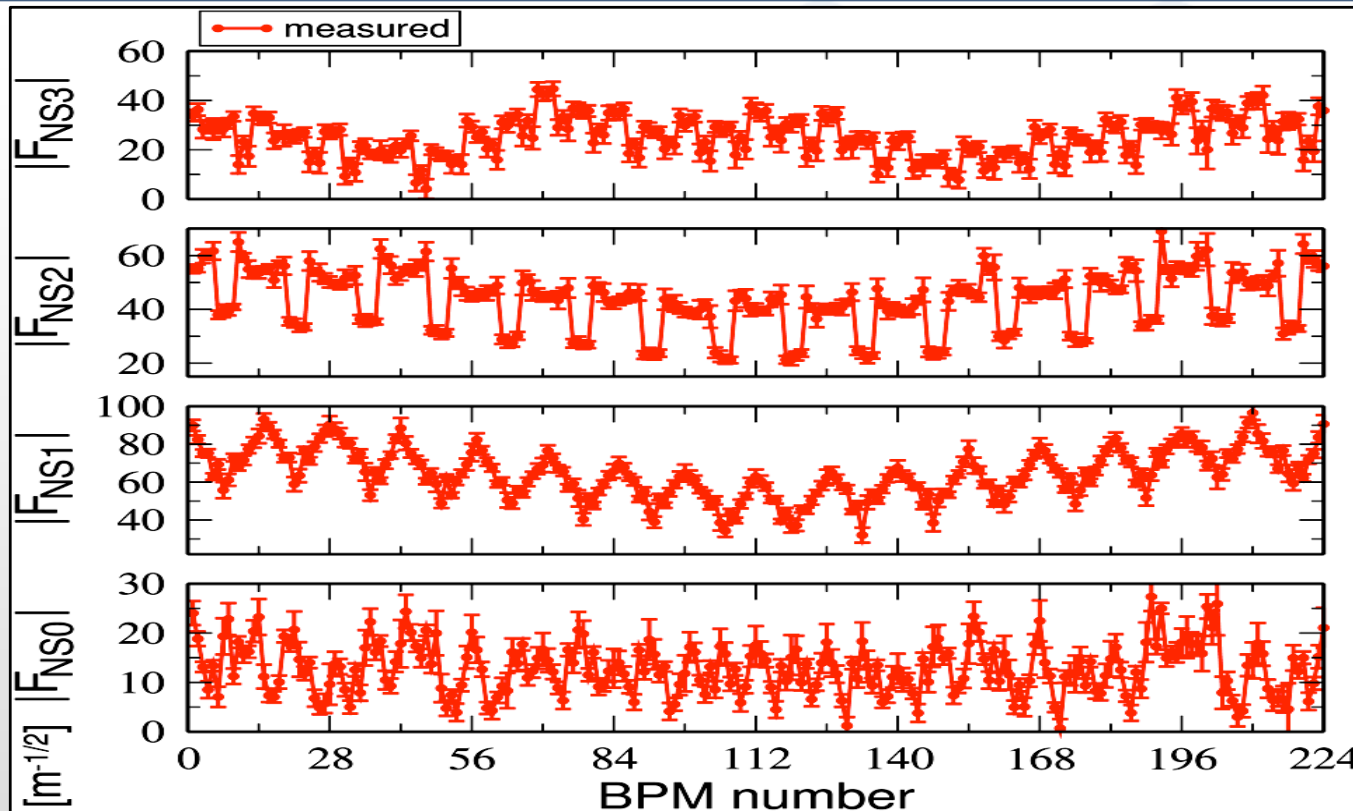


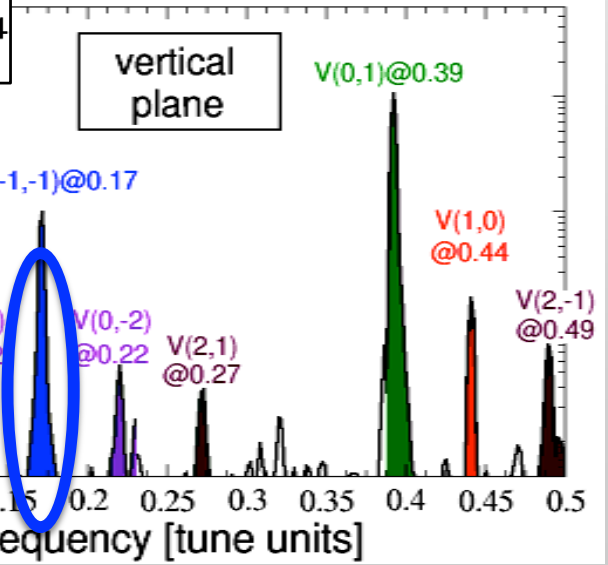
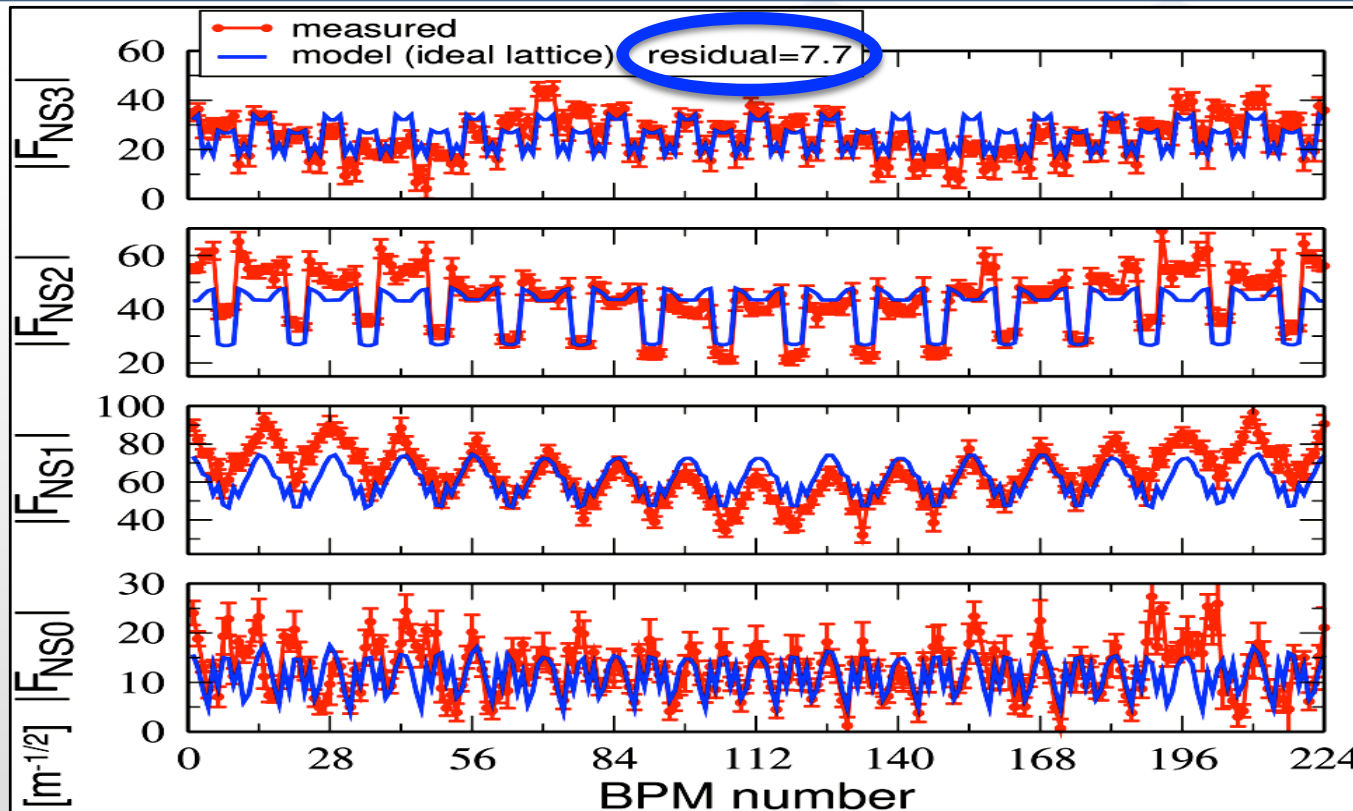


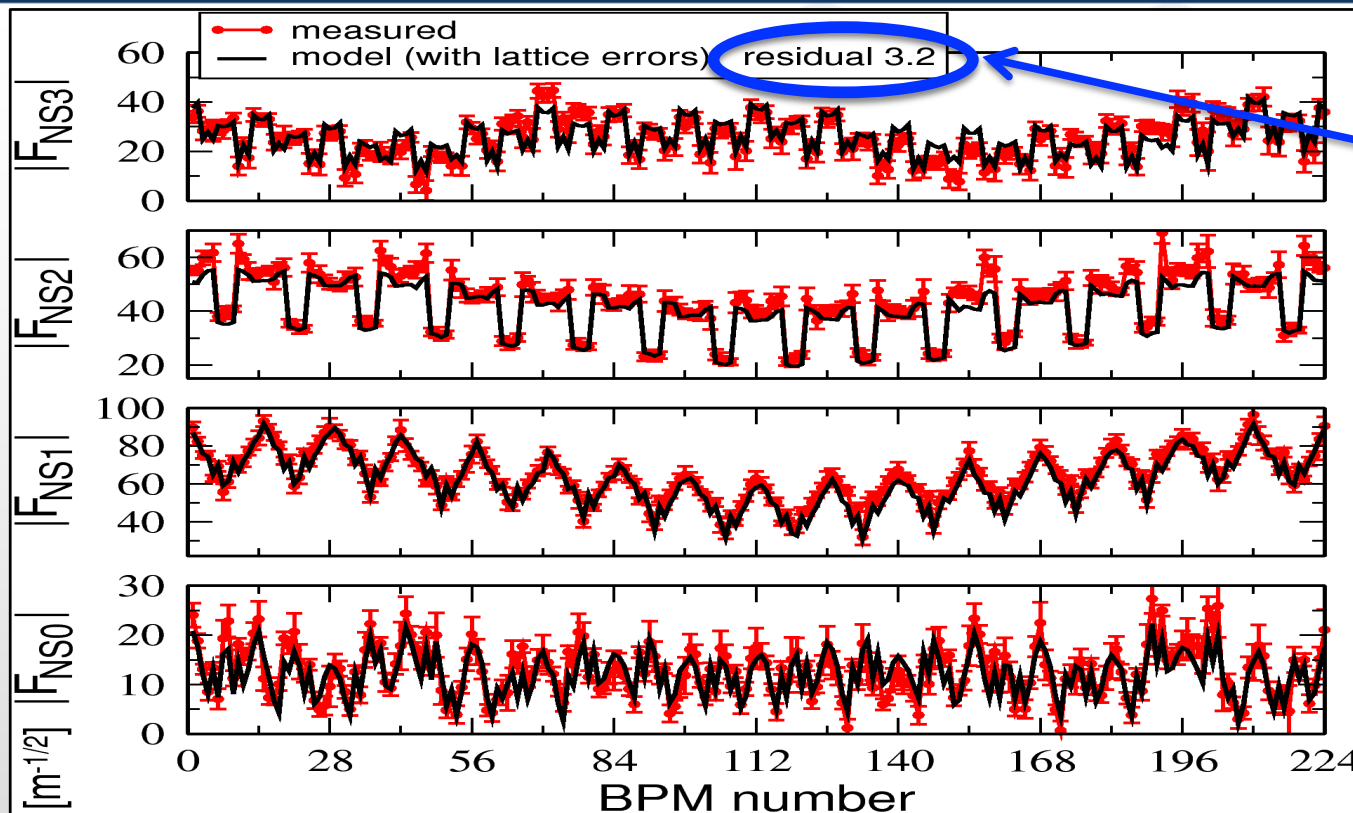


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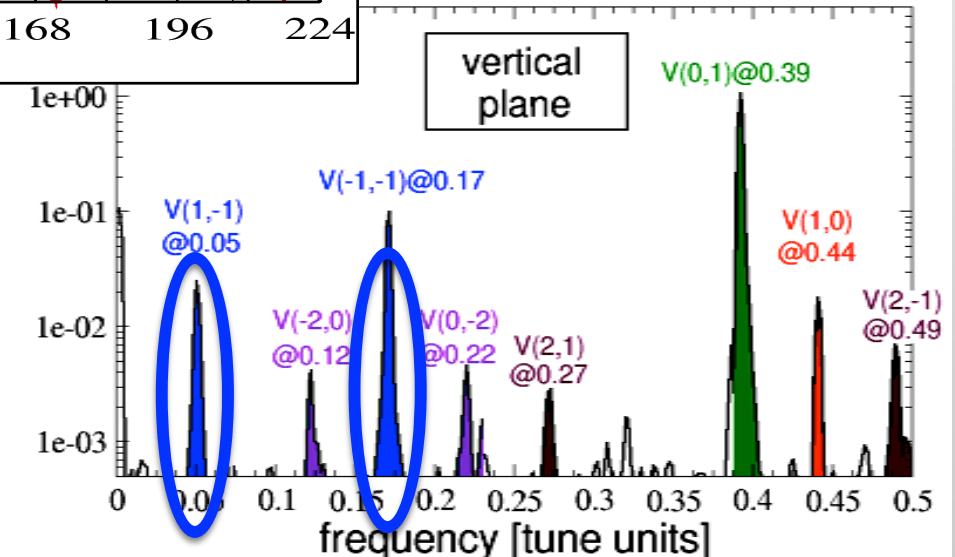
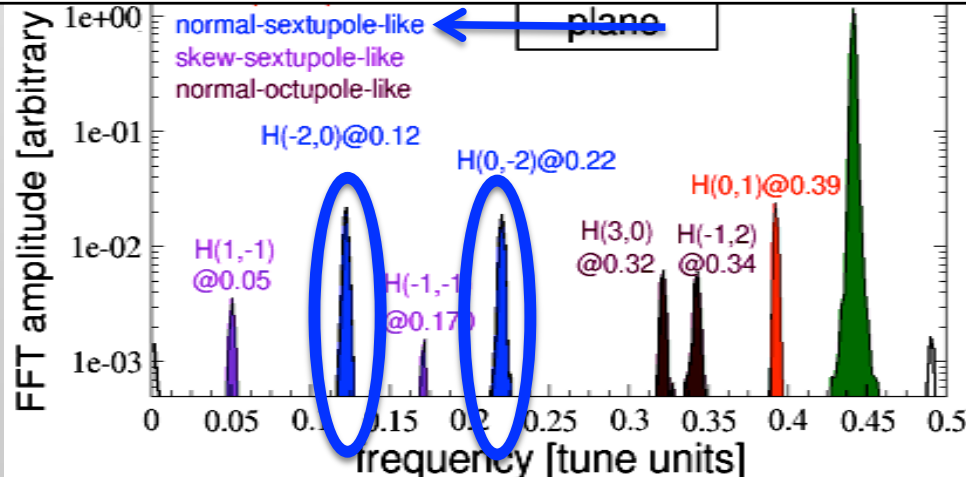


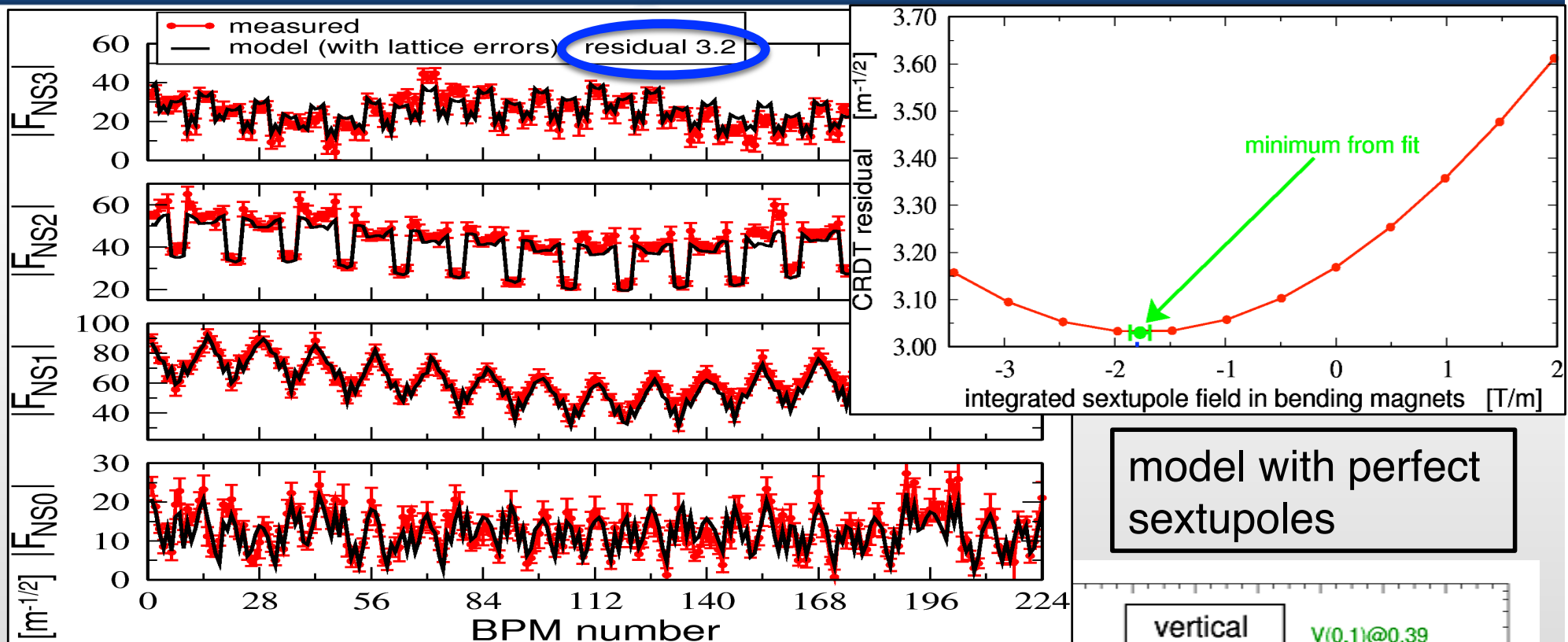




more than 50% of the RDT modulation stems from focusing errors (beta beating)!!

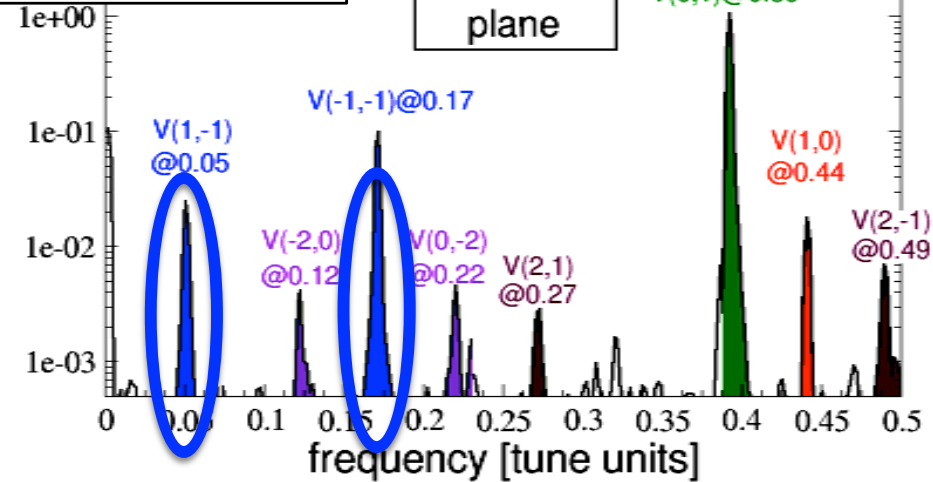
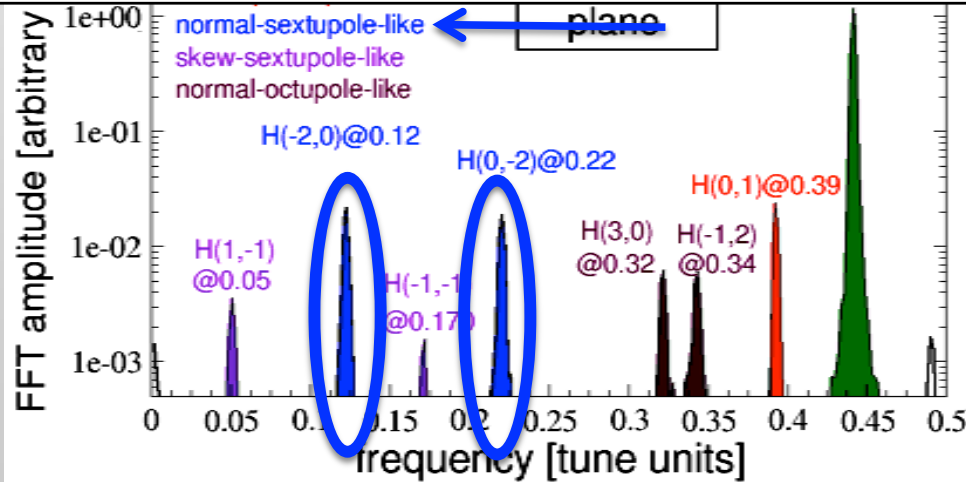
model with perfect sextupoles



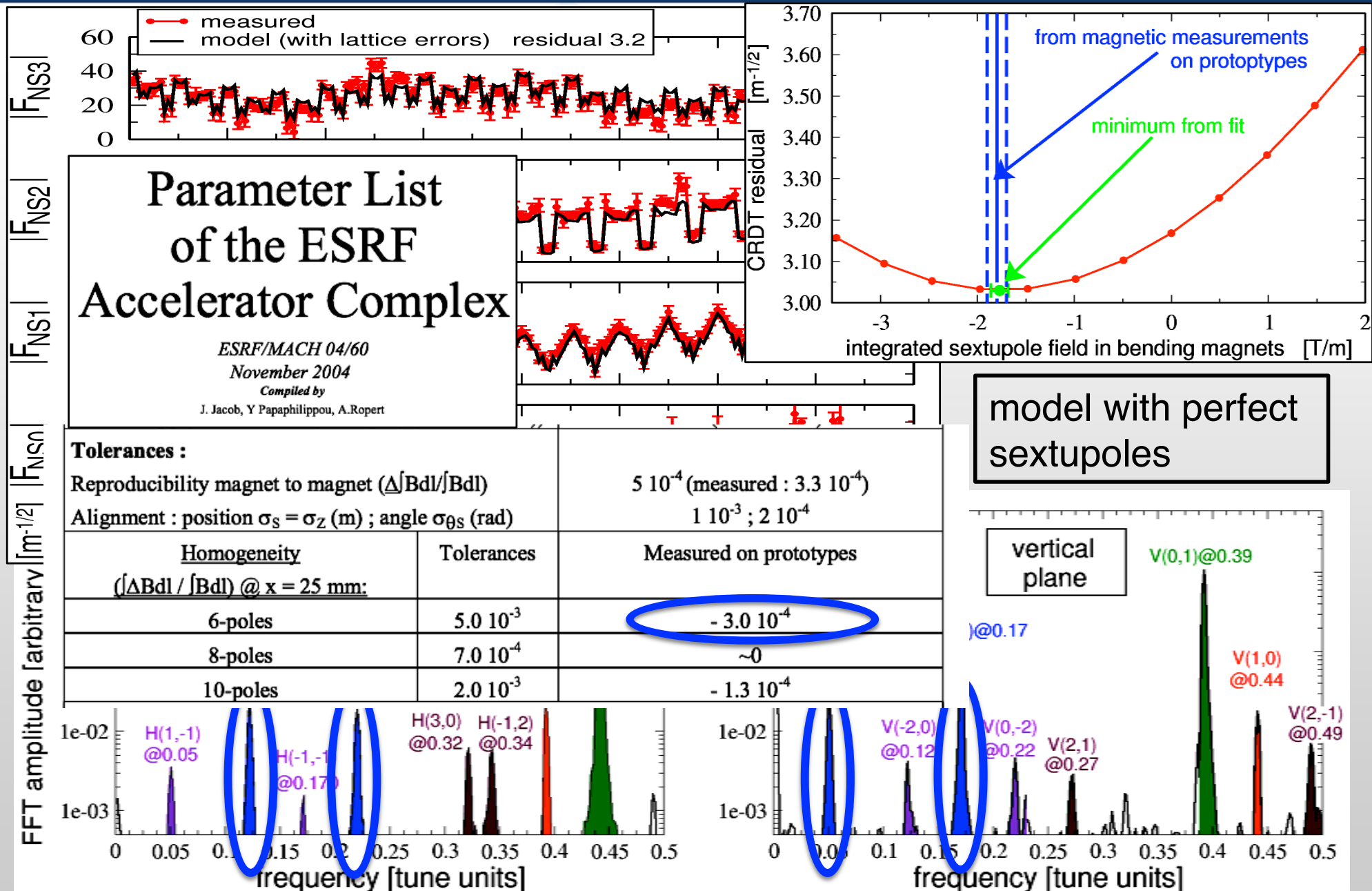


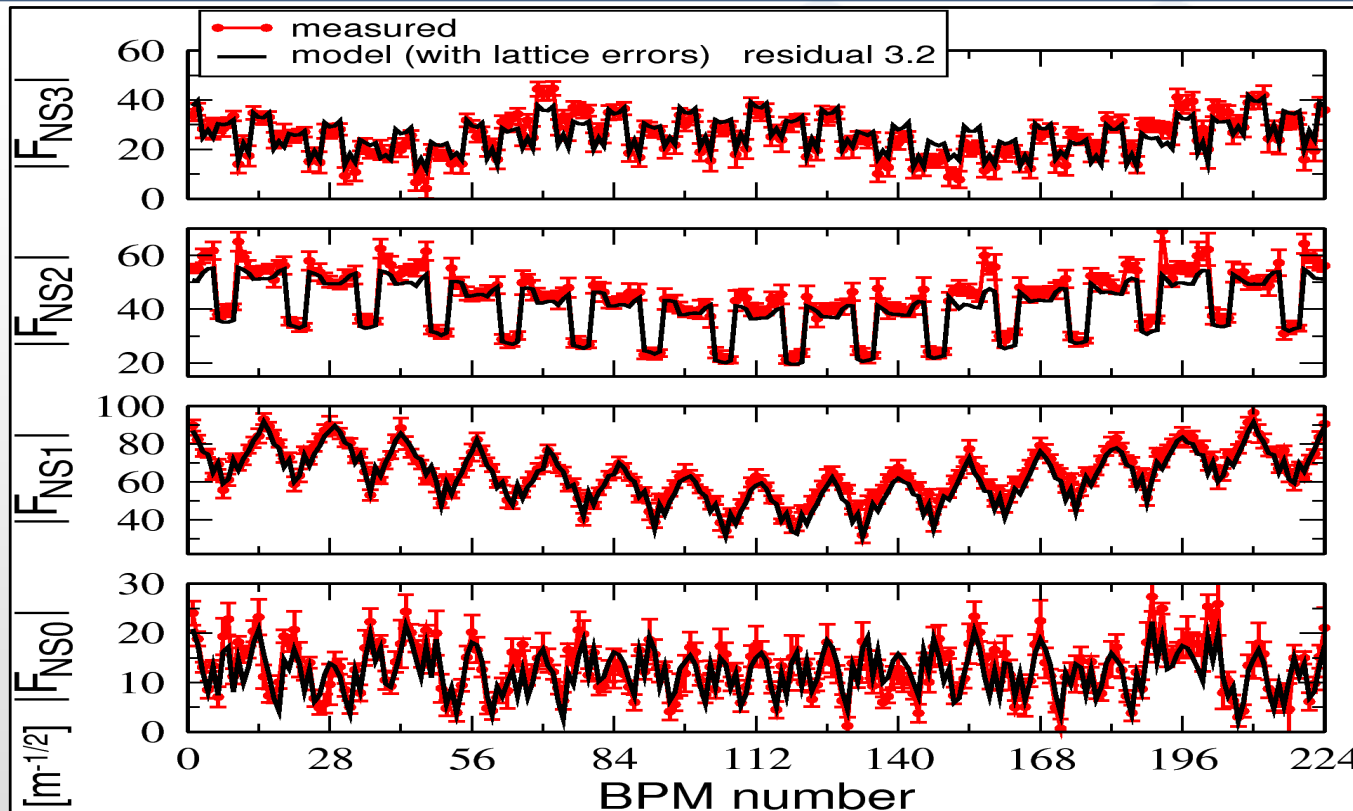
model with perfect sextupoles

vertical plane

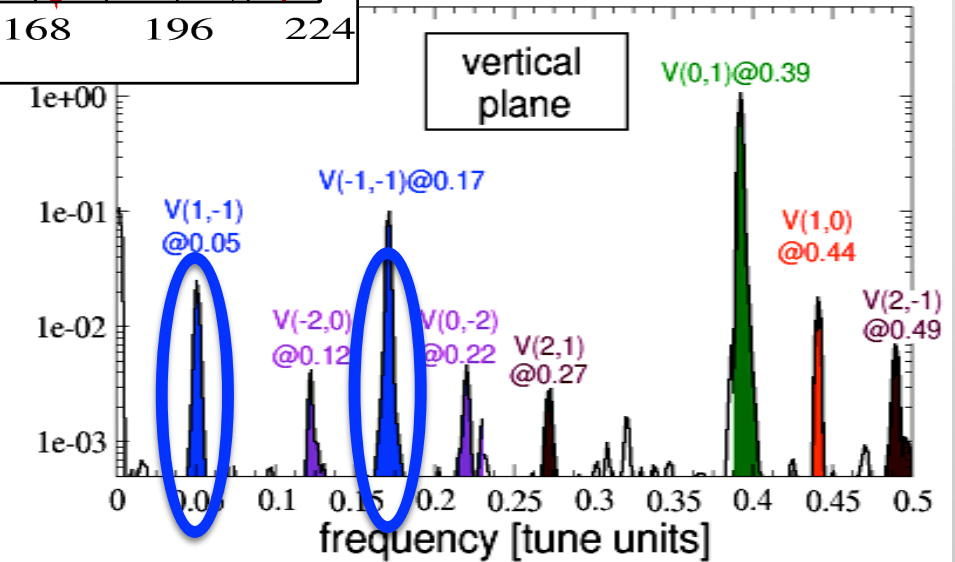
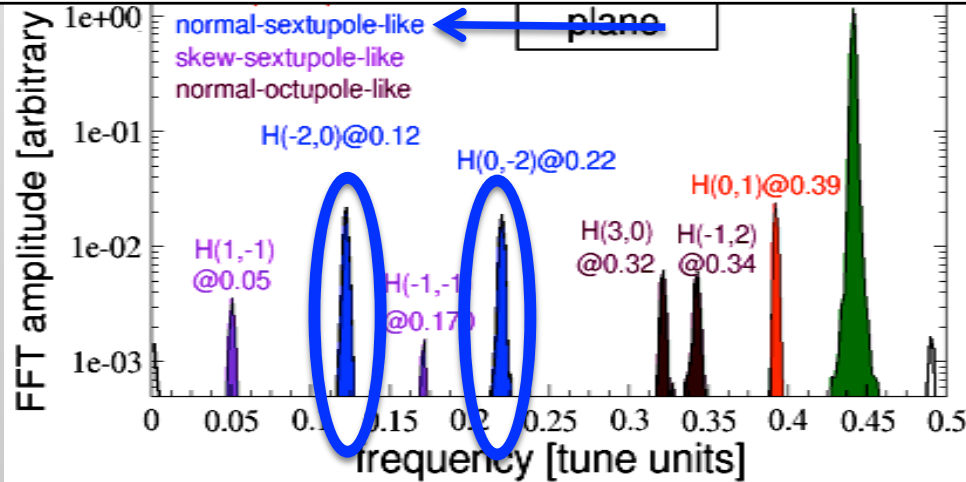


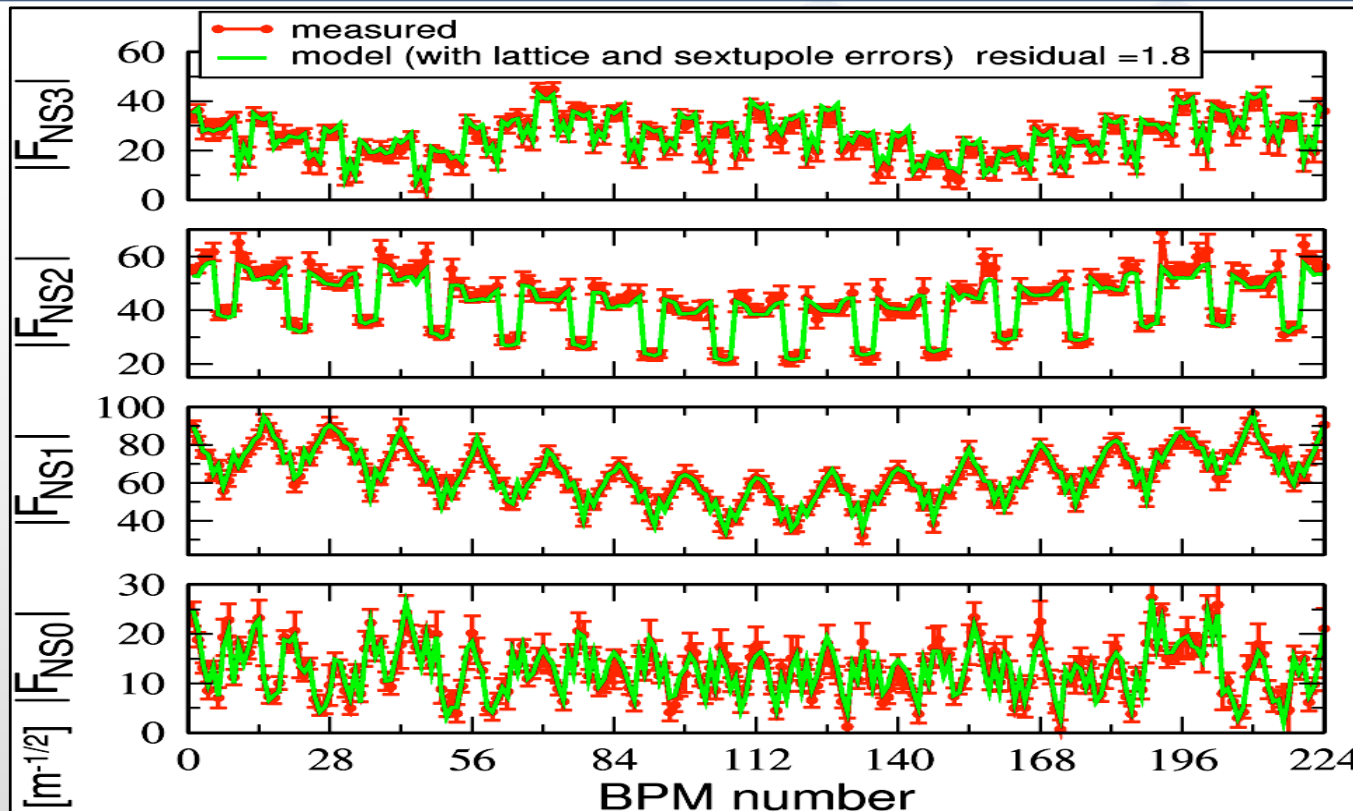




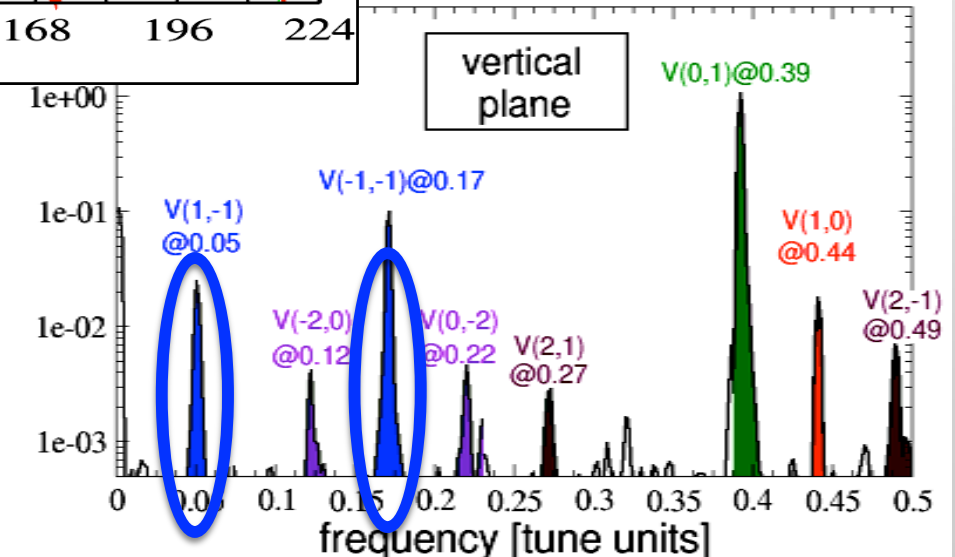
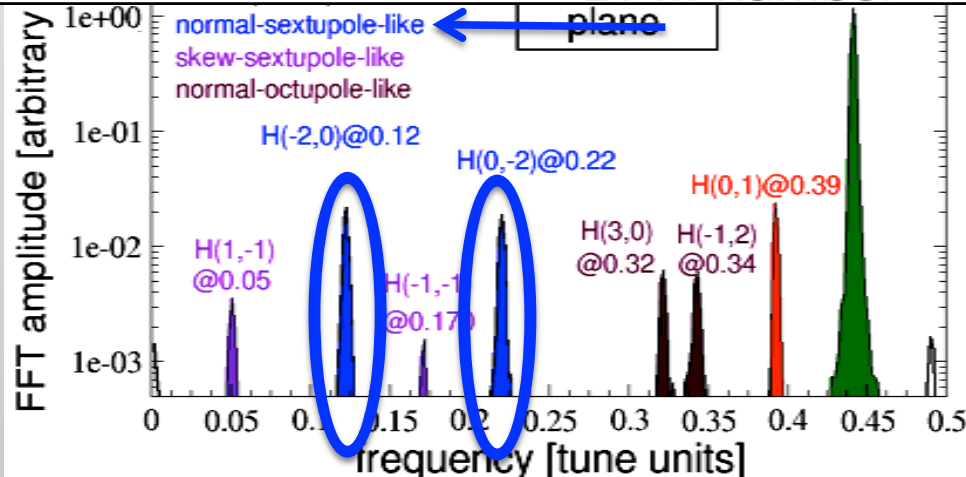


model with perfect sextupoles

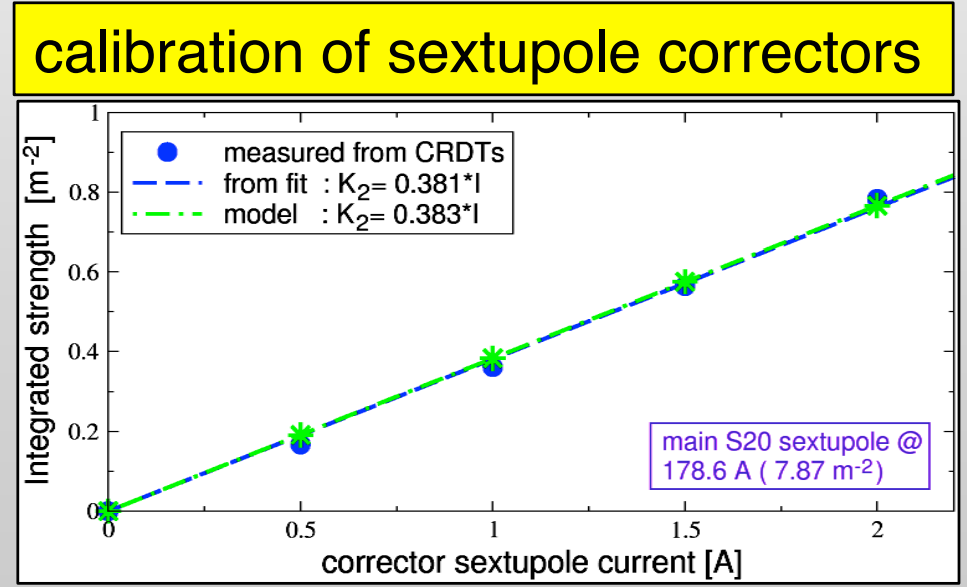
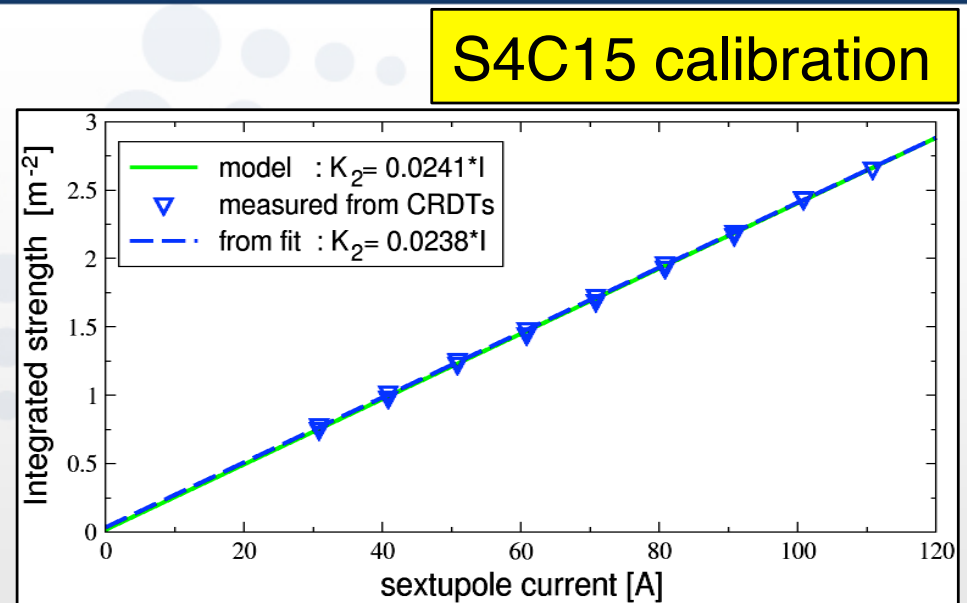
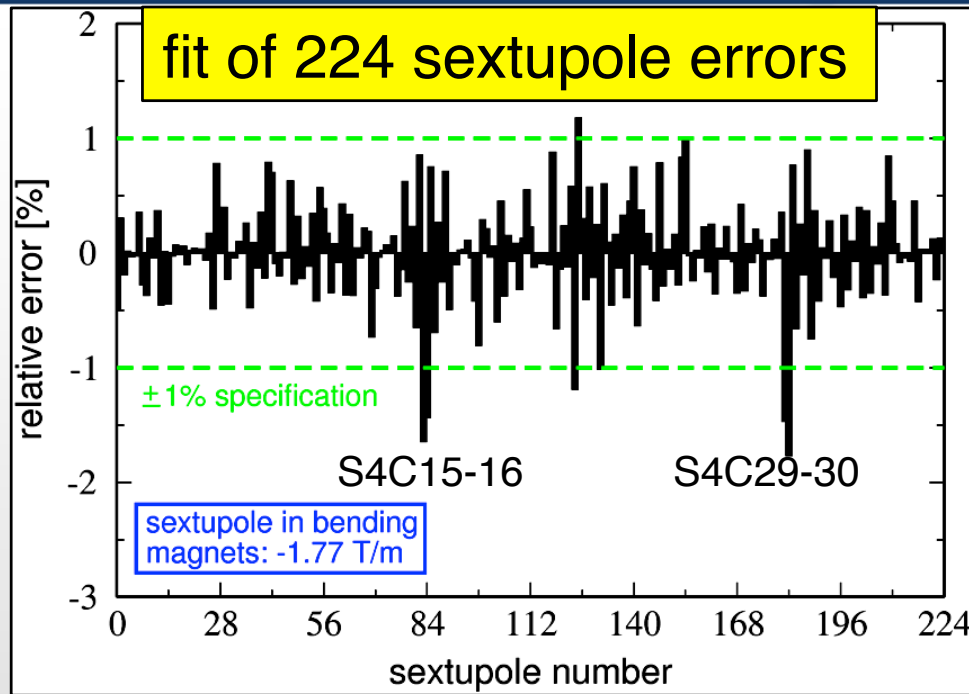


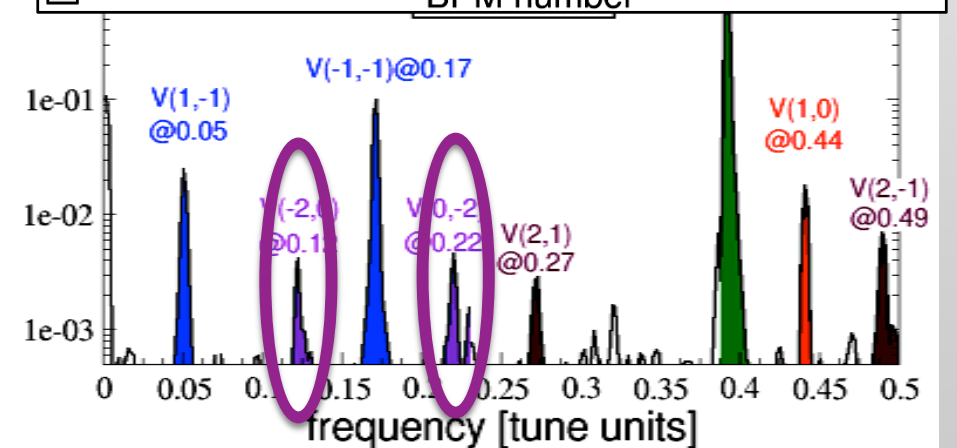
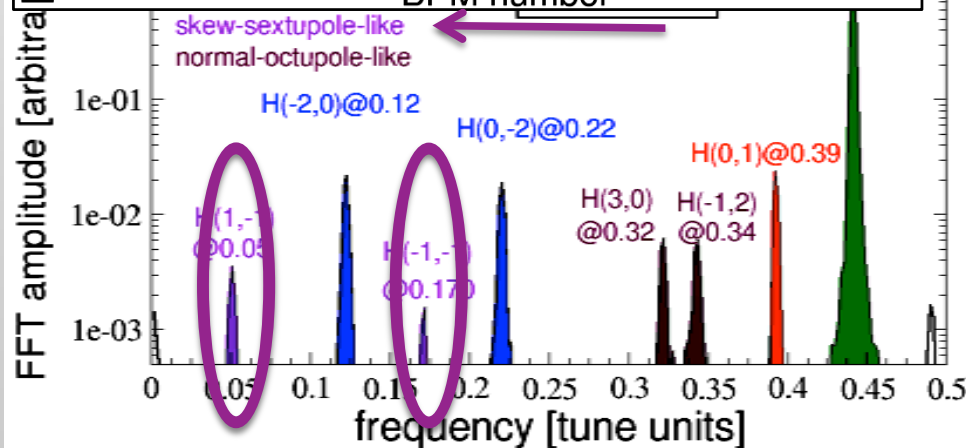
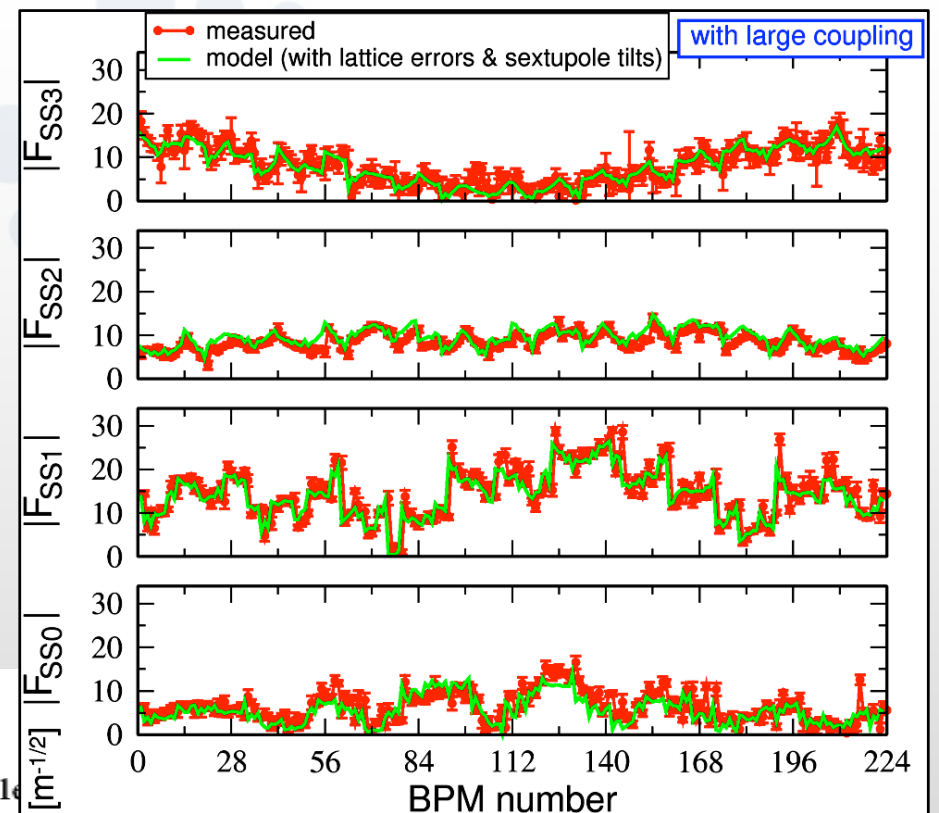
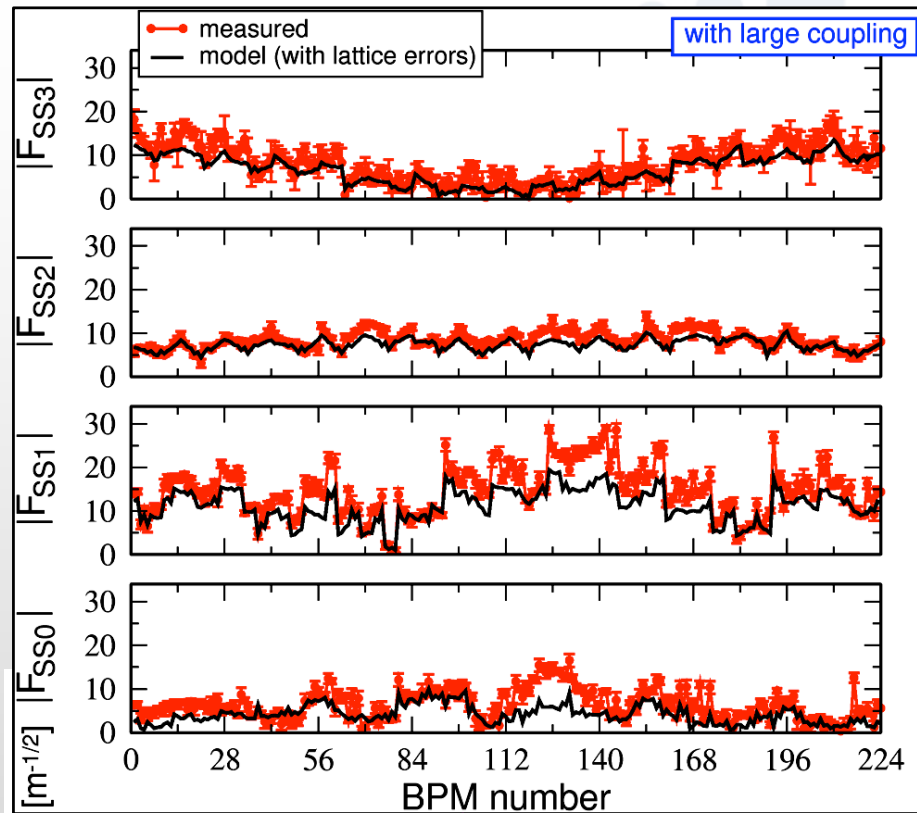


model with fitted sextupole errors

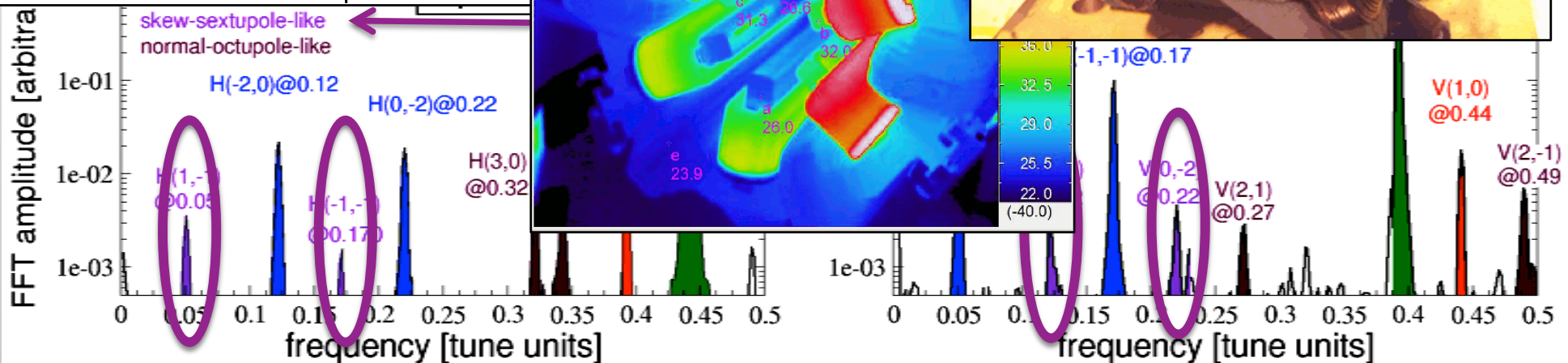
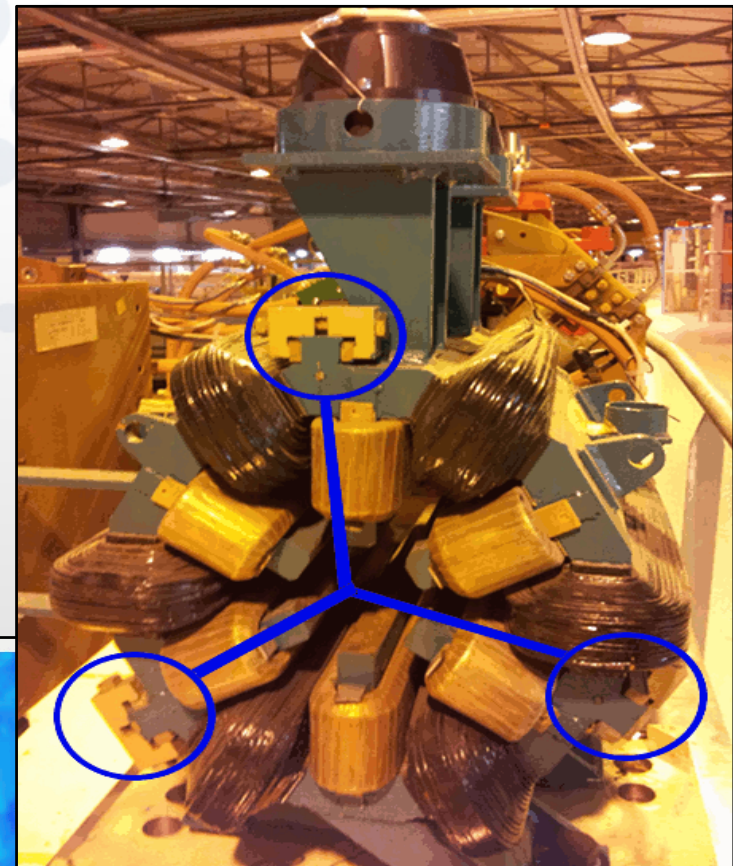
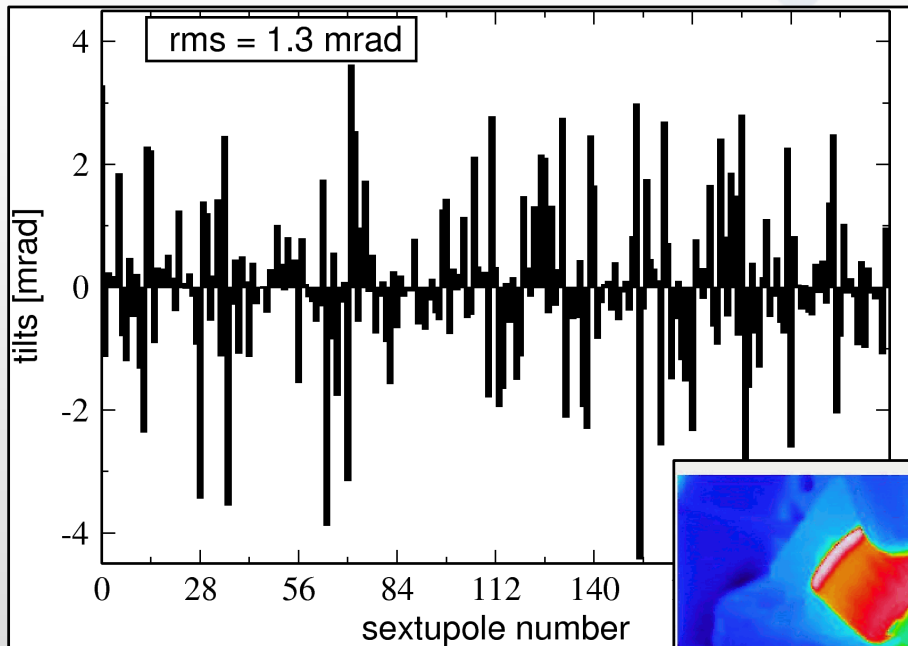




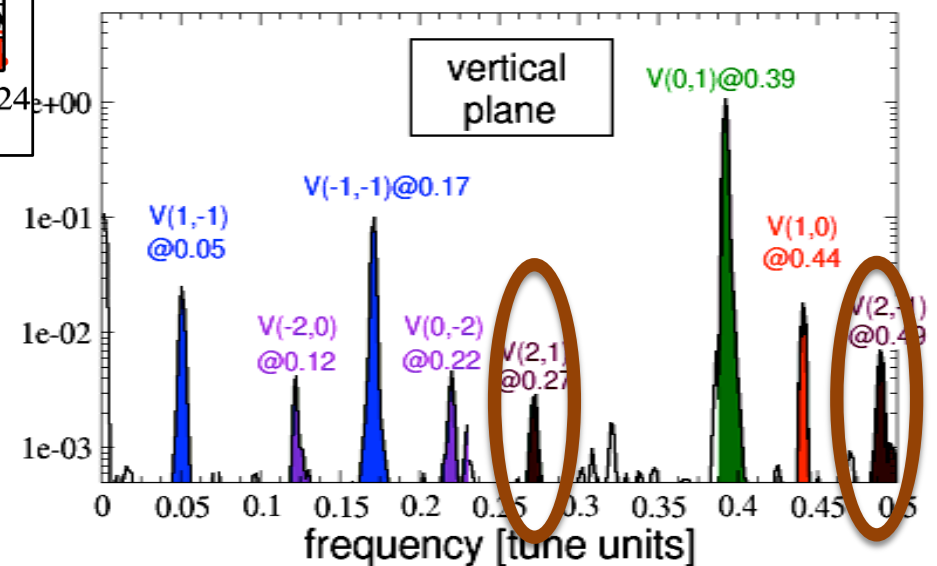
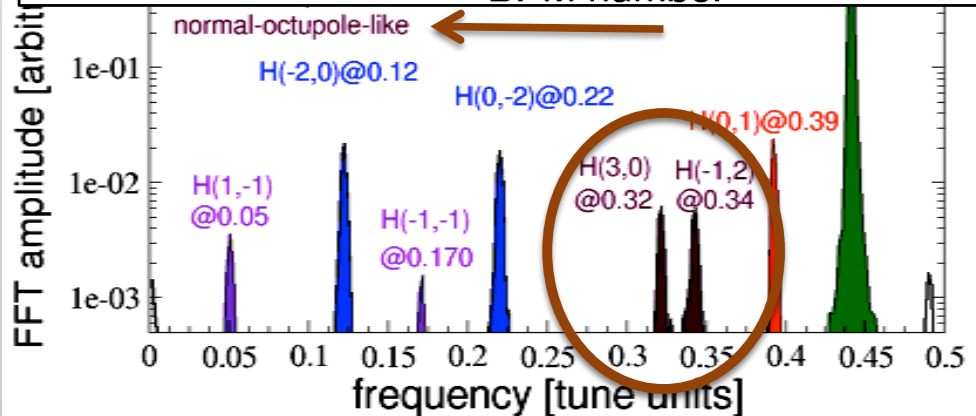
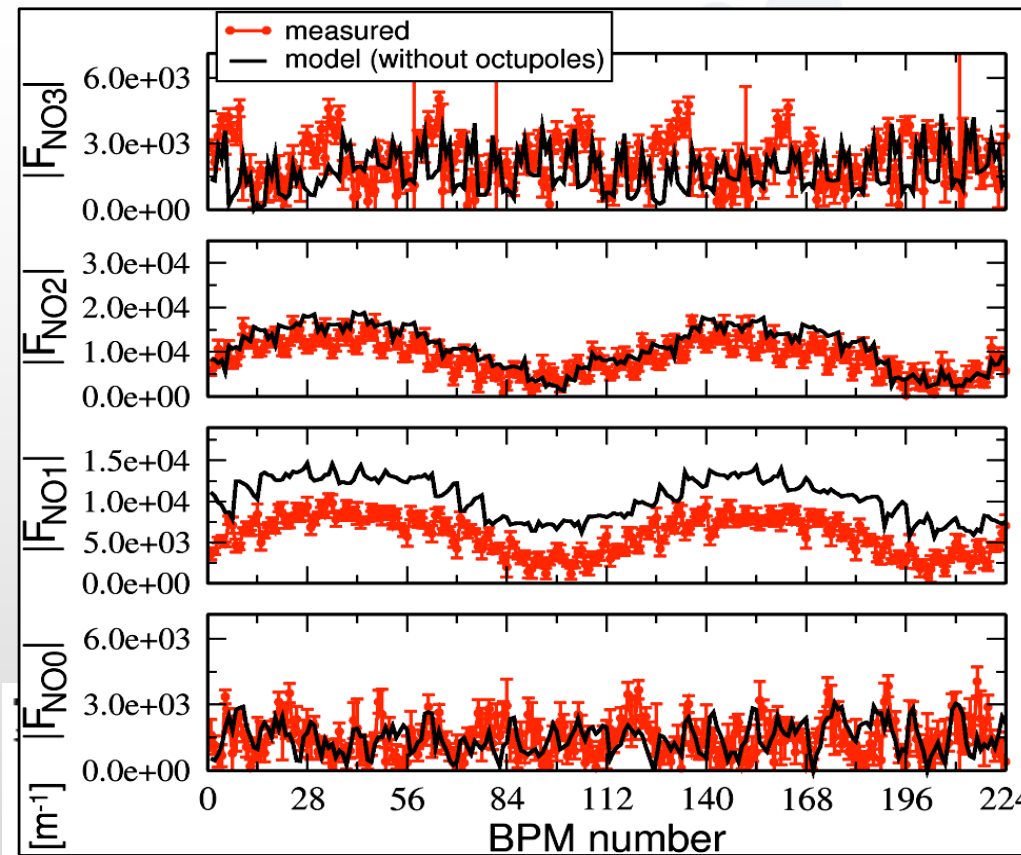


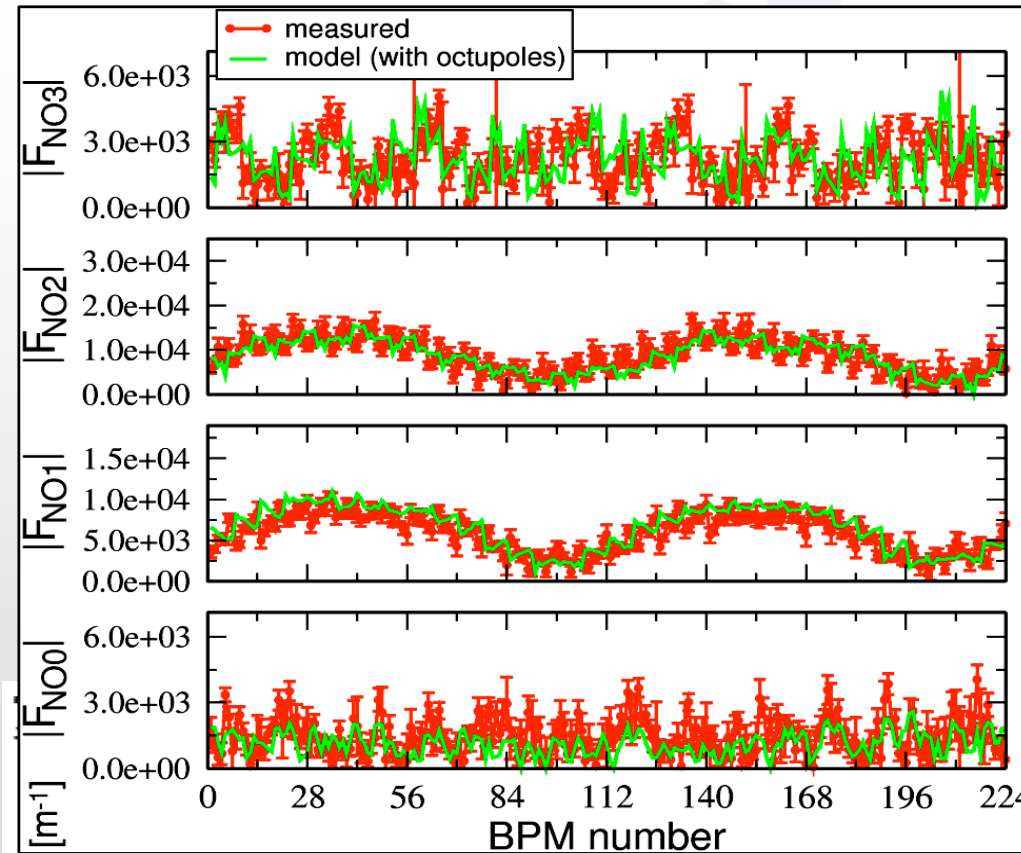


fit of 224 sextupole “effective rotations”  
(better call them “skew-sextupole fields”)

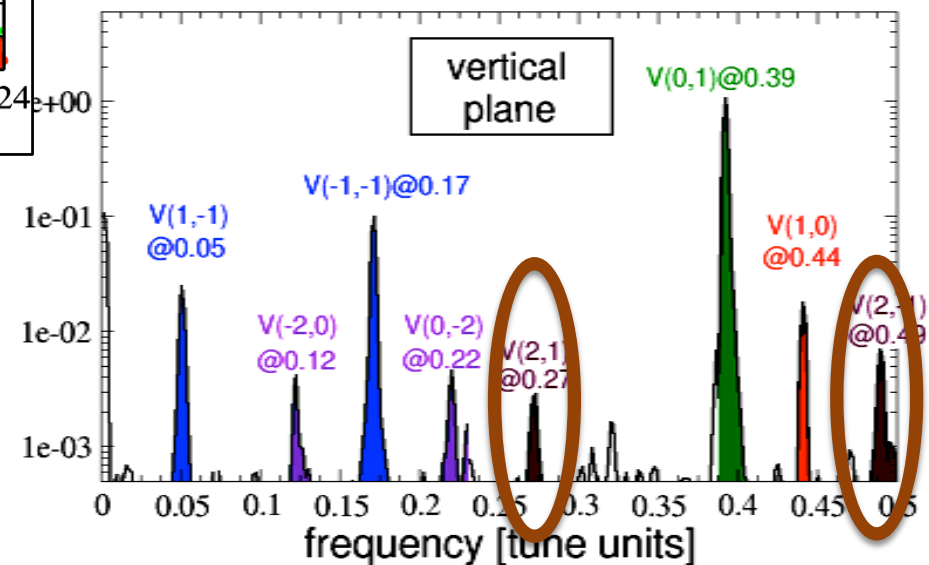
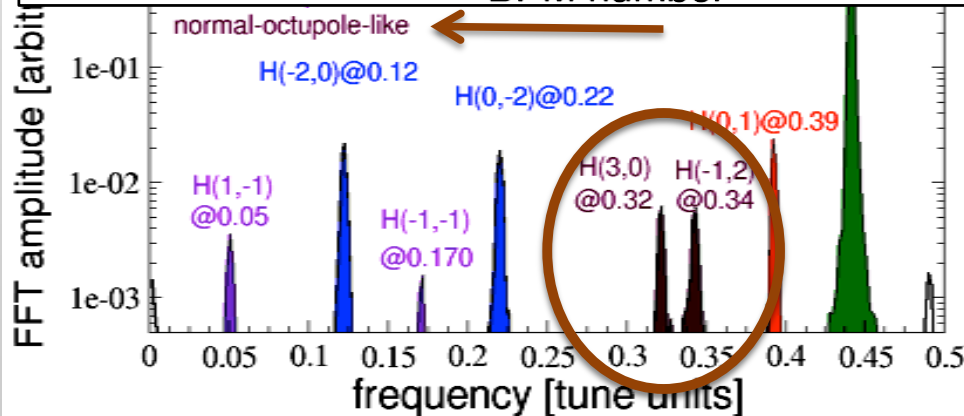








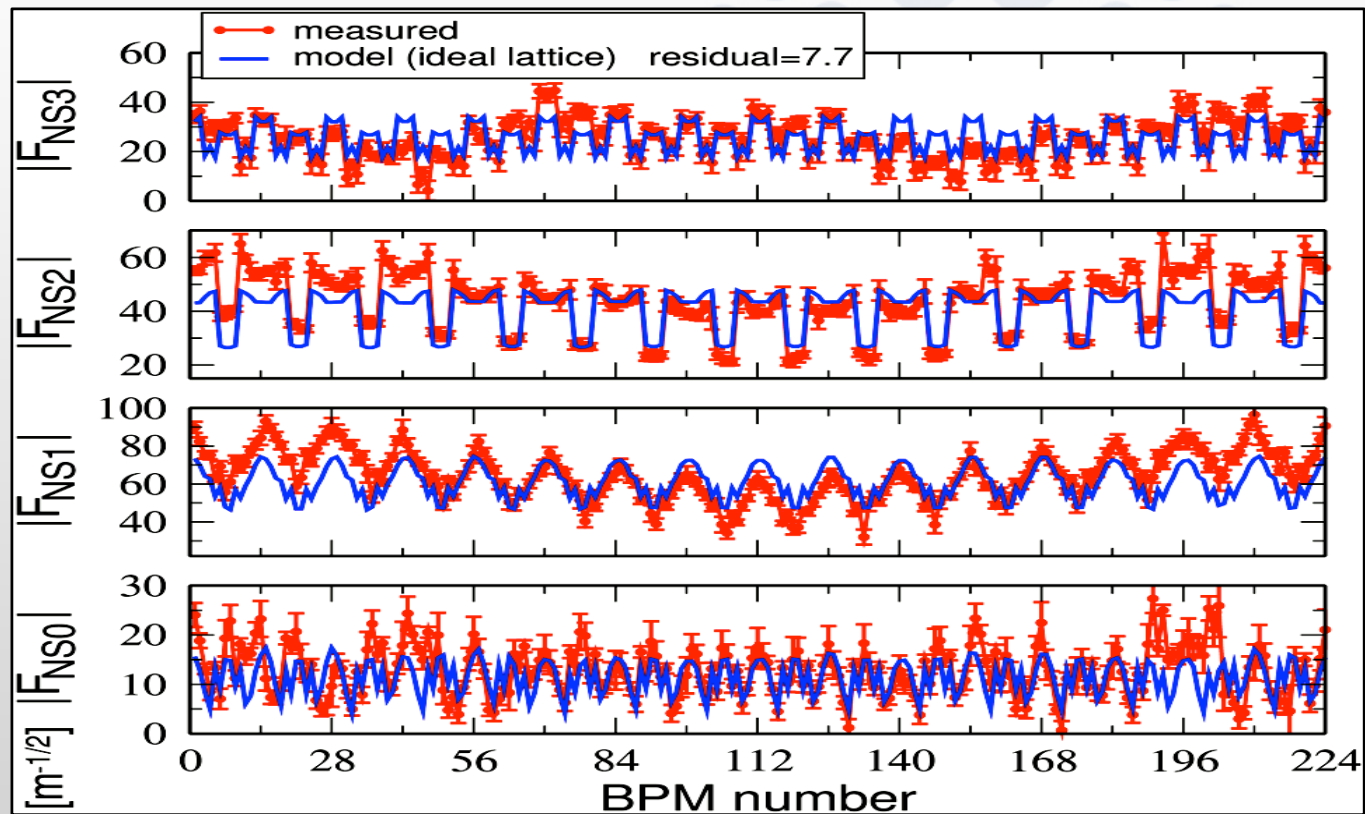
Quadrupole family	$K_3$ [ $\text{m}^{-3}$ ] from mag. meas.	$K_3$ [ $\text{m}^{-3}$ ] from TbT analysis (average $\pm$ rms)
QF2	$2.1 \pm 0.8$	$4.4 \pm 1.6$
QD3	$-1.8 \pm 0.7$	$-6.9 \pm 0.7$
QD4	$-1.4 \pm 0.5$	$2.5 \pm 0.8$
QF5	$2.2 \pm 0.8$	$-2.2 \pm 1.4$
QD6	$-3.4 \pm 1.8$	$-0.4 \pm 2.4$
QF7	$3.6 \pm 1.3$	$4.0 \pm 3.3$



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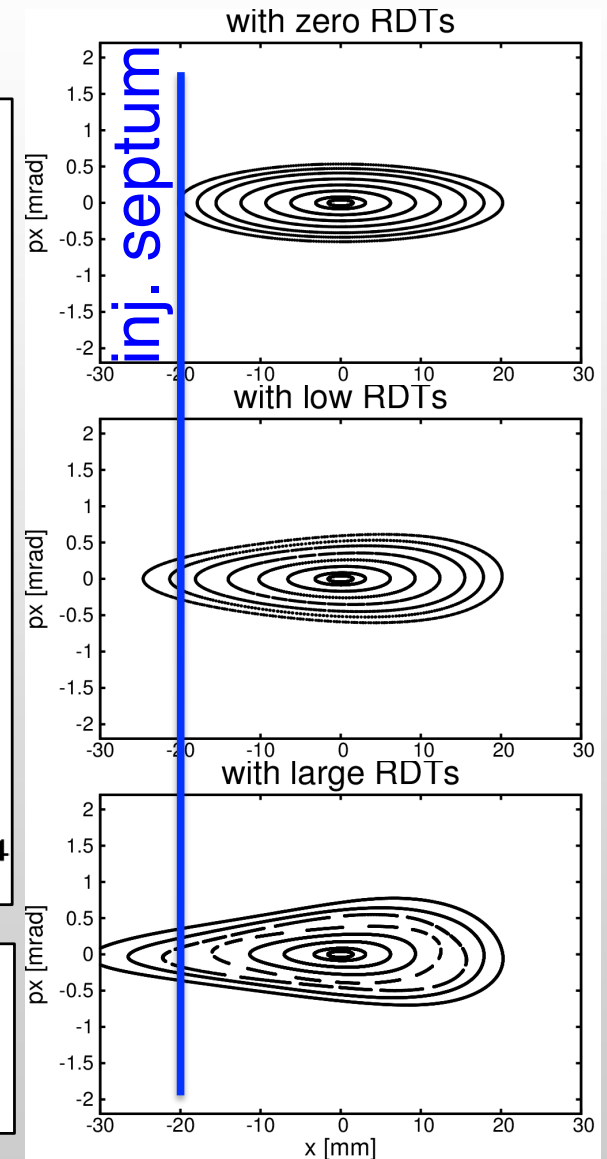
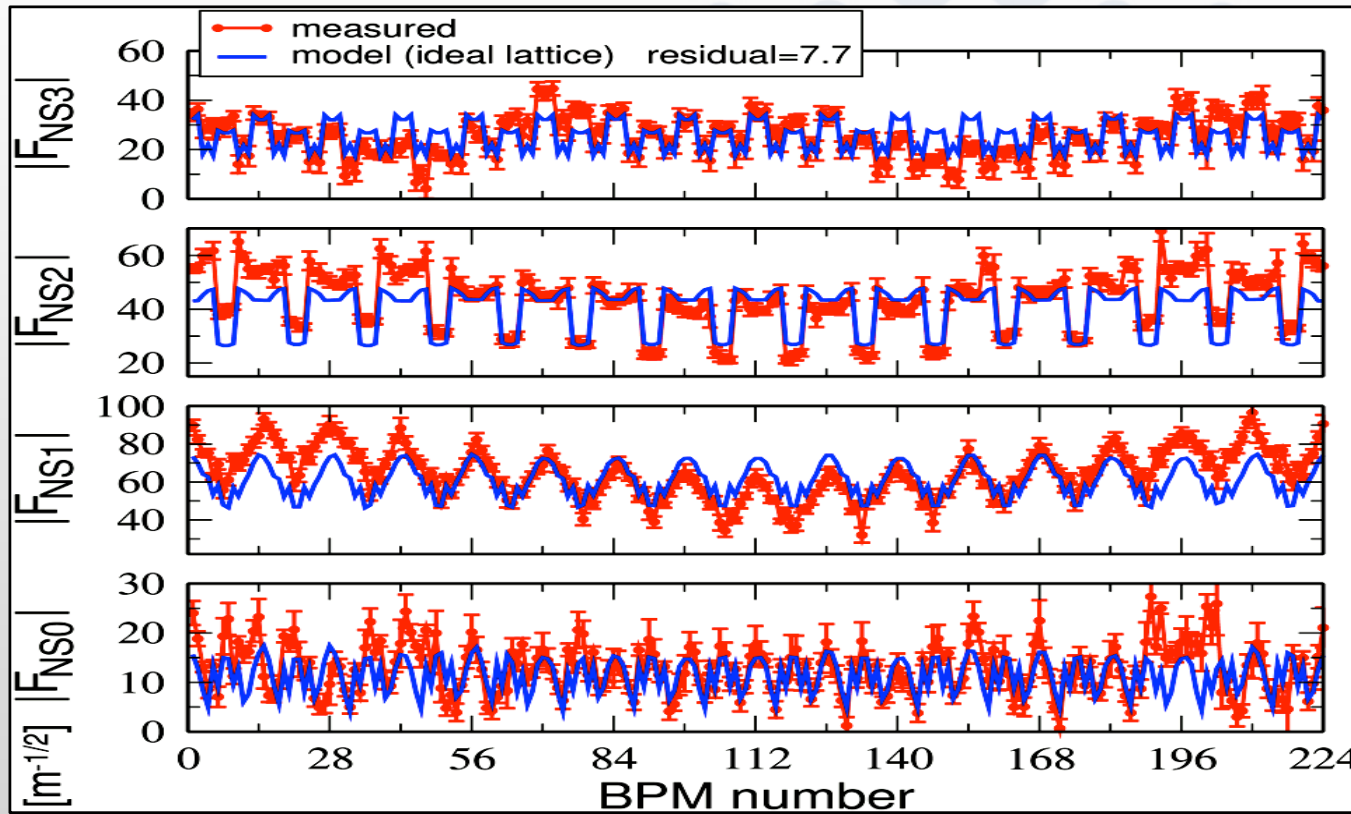
**sextupole correctors (12 at the ESRF SR) may be used to retrieve the ideal RDTs:**



$$\vec{F}_{NS,meas} - \vec{F}_{NS,ref} = \mathbf{M}_{NS,cor} \vec{K}_2^{cor}$$



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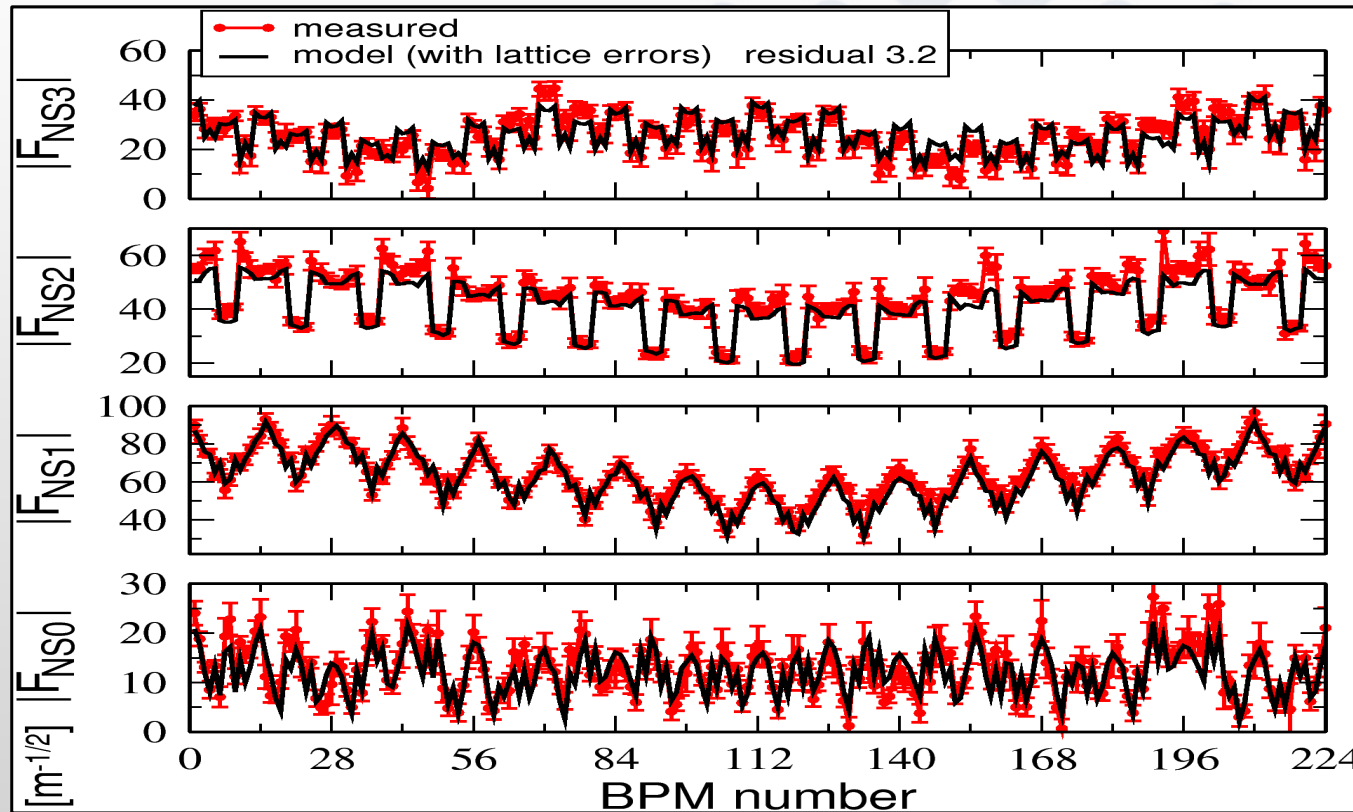
$$\vec{F}_{NS,meas} - \vec{F}_{NS,ref} = \mathbf{M}_{NS,cor} \vec{K}_2^{cor}$$



## sextupole correctors (12 at the ESRF SR) may be used to retrieve the ideal RDTs:

### WARNING

- most (50%) of the RDT beating is due to focusing (i.e. quad) errors and not to sextupoles
- Correcting these RDTs with sext. correctors will break the sextupole 16-fold periodicity



$$\vec{F}_{NS,meas} - \vec{F}_{NS,ref} = \mathbf{M}_{NS,cor} \vec{K}_2^{cor}$$

**sextupole correctors (12 at the ESRF SR) may be used to retrieve the ideal RDTs:**

**hypothesis:** the more “matched” the **RDTs**, the larger the **dynamic aperture**, and (hopefully) the longer the **lifetime**

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filling pattern P= 6.03 GeV/c	lifetime correctors OFF	lifetime manual correction	lifetime RDT correction	
1 mA/bunch low chroma	16.2 h	24.2 h	22.4 h	Touschek- limited
6 mA/bunch large chroma	2.5 h	3.2 h	2.0 h	Touschek- dominated

**sextupole correctors (12 at the ESRF SR) may be used to retrieve the ideal RDTs:**

**hypothesis:** the more “matched” the **RDTs**, the larger the **dynamic aperture**, and (hopefully) the longer the **lifetime**

**Observations:**

RDTs  $\leftrightarrow$  on-momentum dynamic aperture

Touschek lifetime  $\leftrightarrow$  off-momentum dynamic aperture & energy acceptance

Sextupoles  $\rightarrow$  RDTs and chromatic terms

Touschek-limited

Touschek-dominated

Sextupoles -> **RDTs** and **chromatic terms**

Sextupole strengths  $K_2$  drive (linearly): **RDTs**

	from linear lattice model	from magnet calibration
$F_{NS3}$	$= M_3(\beta, \varphi)$	$\times K_2(\text{sext})$
$F_{NS2}$	$= M_2(\beta, \varphi)$	$\times K_2(\text{sext})$
$F_{NS1}$	$= M_1(\beta, \varphi)$	$\times K_2(\text{sext})$
$F_{NS0}$	$= M_0(\beta, \varphi)$	$\times K_2(\text{sext})$

$$\vec{F}_{NS,\text{mod}} = \mathbf{M}_{NS} \vec{K}_2$$



Sextupoles -> RDTs and chromatic terms

Sextupole strengths  $K_2$  drive (linearly): RDTs, lin. chroma

$$\begin{cases} Q'_x = -\frac{1}{4\pi} \sum_{w=1}^W (K_{w,1} - K_{w,2} D_{w,x} + J_{w,2} D_{w,y}) \beta_{w,x} \\ Q'_y = +\frac{1}{4\pi} \sum_{w=1}^W (K_{w,1} - K_{w,2} D_{w,x} + J_{w,2} D_{w,y}) \beta_{w,y} \end{cases}$$

Sextupoles -> RDTs and chromatic terms

Sextupole strengths  $K_2$  drive (linearly): RDTs, lin. chroma, chromatic beating

$$\begin{cases} \left. \frac{\partial \beta_x(s)}{\partial \delta} \right|_{\delta=0} \simeq + \frac{\beta_x(s)}{2 \sin(2\pi Q_x)} \sum_{w=1}^W (K_{w,1} - K_{w,2} D_{w,x} + J_{w,2} D_{w,y}) \beta_{w,x} \cos(|2\Delta\phi_{x,w}^{(s)}| - 2\pi Q_x) \\ \left. \frac{\partial \beta_y(s)}{\partial \delta} \right|_{\delta=0} \simeq - \frac{\beta_y(s)}{2 \sin(2\pi Q_y)} \sum_{w=1}^W (K_{w,1} - K_{w,2} D_{w,x} + J_{w,2} D_{w,y}) \beta_{w,y} \cos(|2\Delta\phi_{y,w}^{(s)}| - 2\pi Q_y) \end{cases}$$

Sextupoles -> RDTs and chromatic terms

Sextupole strengths  $K_2$  drive (linearly): RDTs, lin. chroma, chromatic beating, second-order dispersion

$$\begin{cases} h_{w,10002} = \frac{1}{2} \left[ -K_{w,0} - J_{w,1}D_{w,y} + K_{w,1}D_{w,x} - \frac{1}{2}K_{w,2} (D_{w,x}^2 - D_{w,y}^2) + J_{w,2}D_{w,x}D_{w,y} \right] \sqrt{\beta_{w,x}} \\ h_{w,00102} = \frac{1}{2} \left[ J_{w,0} - J_{w,1}D_{w,x} - K_{w,1}D_{w,y} + \frac{1}{2}J_{w,2} (D_{w,x}^2 - D_{w,y}^2) - K_{w,2}D_{w,x}D_{w,y} \right] \sqrt{\beta_{w,y}} \end{cases}$$

Sextupoles -> **RDTs** and **chromatic terms**

Sextupole strengths  $K_2$  drive (linearly): **RDTs**, **lin. chroma**, **chromatic beating**, **second-order dispersion** & **chromatic coupling**

$$\left\{ \begin{array}{l} f_{10011}(s) = \frac{d f_{1001}(s)}{d \delta} \Big|_{\delta=0} = - \frac{\sum_{w=1}^W (J_{w,1} - K_{w,2} D_{w,y} - J_{w,2} D_{w,x}) \sqrt{\beta_{w,x} \beta_{w,y}} e^{i(\Delta\phi_{w,x}^{(s)} - \Delta\phi_{w,y}^{(s)})}}{4 (1 - e^{2\pi i(Q_x - Q_y)})} + F_{1001}(s, J_1) \\ f_{10101}(s) = \frac{d f_{1010}(s)}{d \delta} \Big|_{\delta=0} = - \frac{\sum_{w=1}^W (J_{w,1} - K_{w,2} D_{w,y} - J_{w,2} D_{w,x}) \sqrt{\beta_{w,x} \beta_{w,y}} e^{i(\Delta\phi_{w,x}^{(s)} + \Delta\phi_{w,y}^{(s)})}}{4 (1 - e^{2\pi i(Q_x + Q_y)})} + F_{1010}(s, J_1) \end{array} \right.$$

Sextupoles -> RDTs and chromatic terms

Sextupole strengths  $K_2$  drive (linearly): RDTs, lin. chroma, chromatic beating, second-order dispersion & chromatic coupling

During the RDT correction at the ESRF only lin. chroma was kept constant, while other chromatic terms were left unconstrained (and not measured) : could this explain the loss of lifetime?

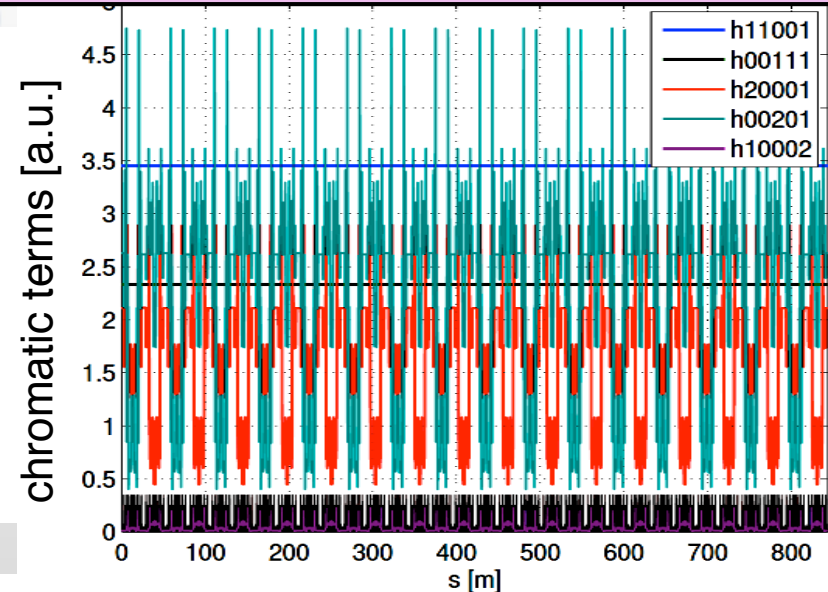
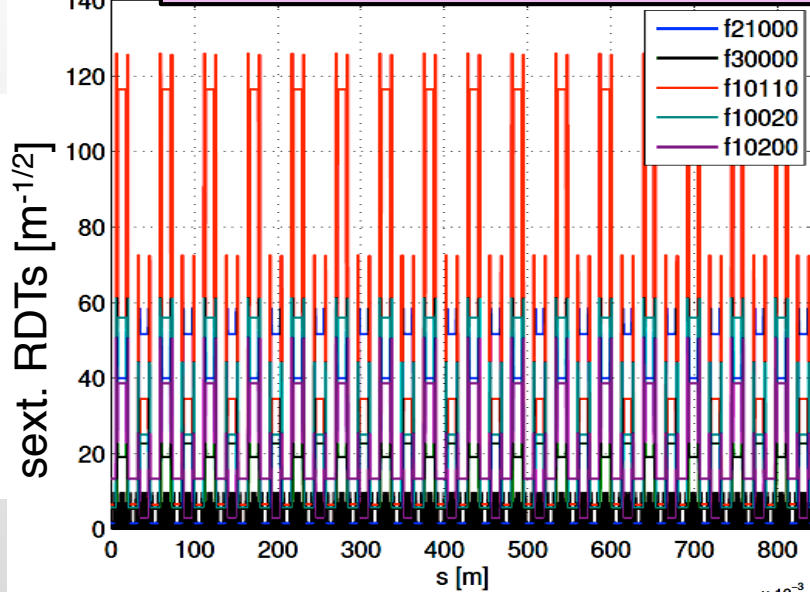
Simulations for the new ESRF storage ring ->



Sextupoles -> **RDTs** and **chromatic terms**

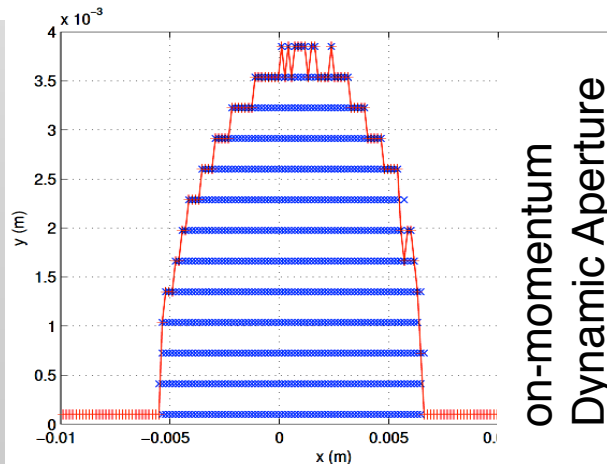
simulations for the new ESRF storage ring (N. Carmignani)

$v_x = 75.580$   
 $v_z = 27.620$   
140



**IDEAL CASE:**

Lifetime = 22.6 h

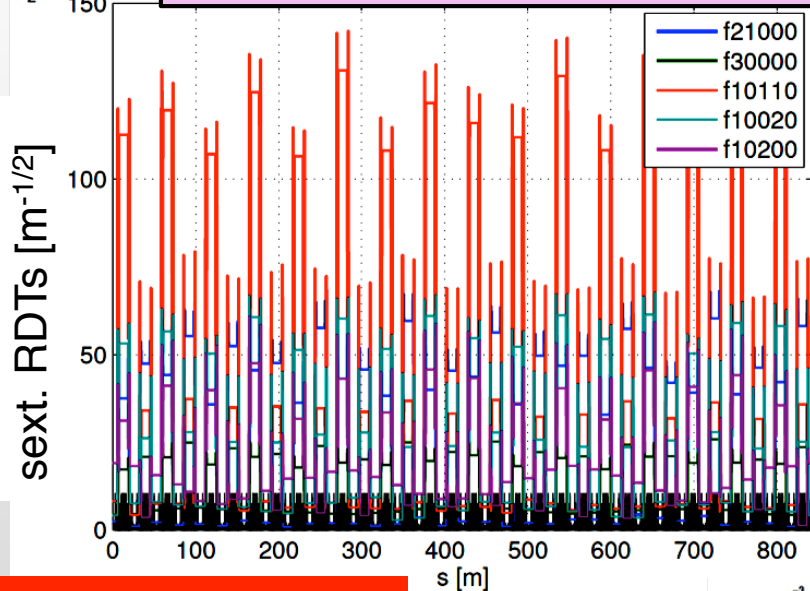


on-momentum  
Dynamic Aperture

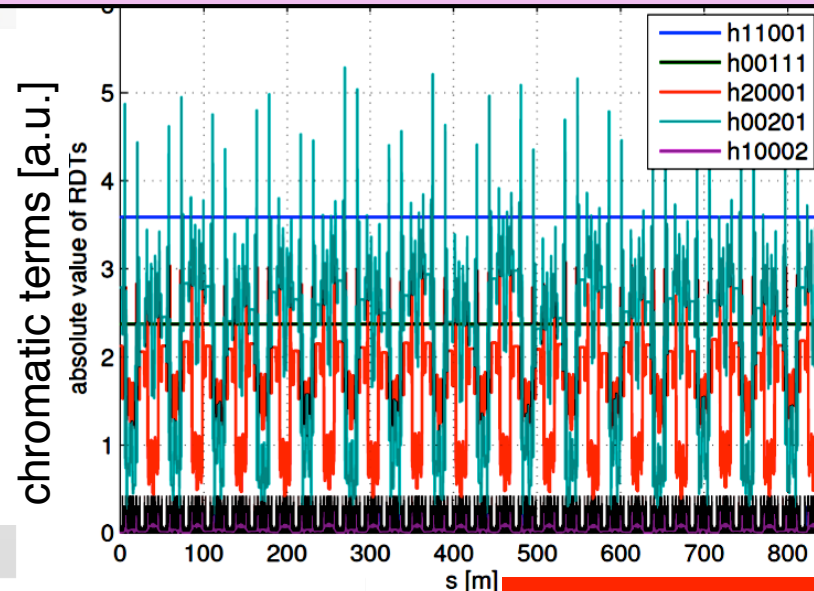
Sextupoles -> **RDTs** and **chromatic terms**

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$v_x = 75.580$   
 $v_z = 27.620$   
 150

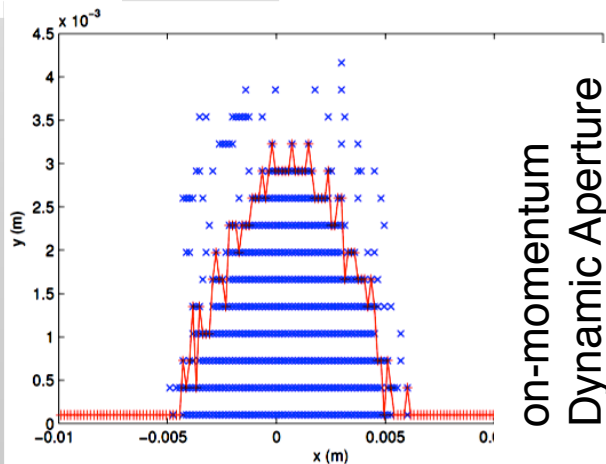


**uncorrected**



**uncorrected**

**With focusing errors:**  
 RMS  $\beta$ -beating  $\sim 5-6\%$   
 Lifetime = 8.0 h

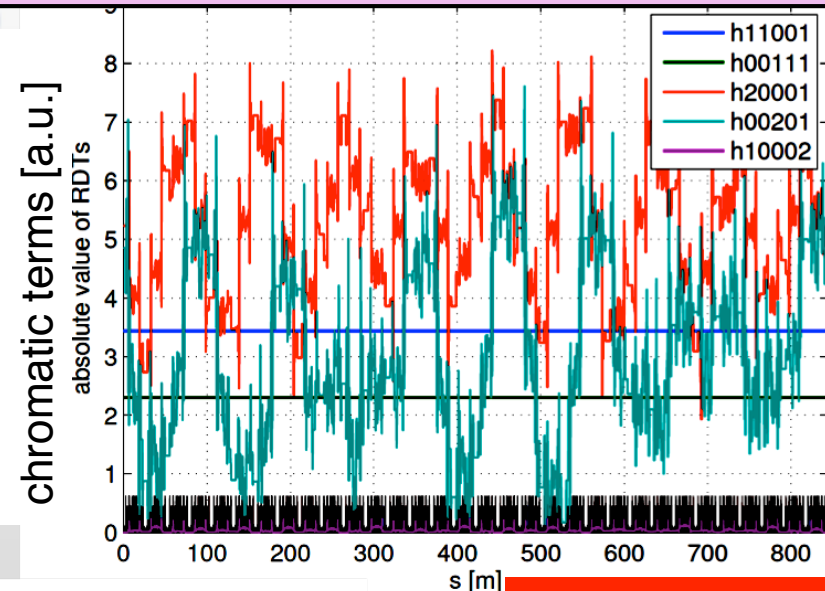
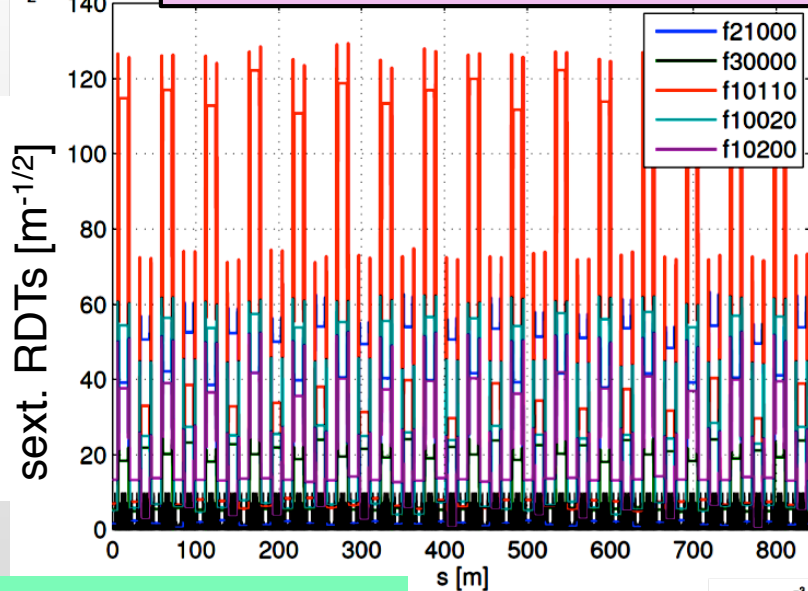


**-25% DA**  
**-65% Lifetime**

Sextupoles -> **RDTs** and **chromatic terms**

simulations for the new ESRF storage ring (N. Carmignani)

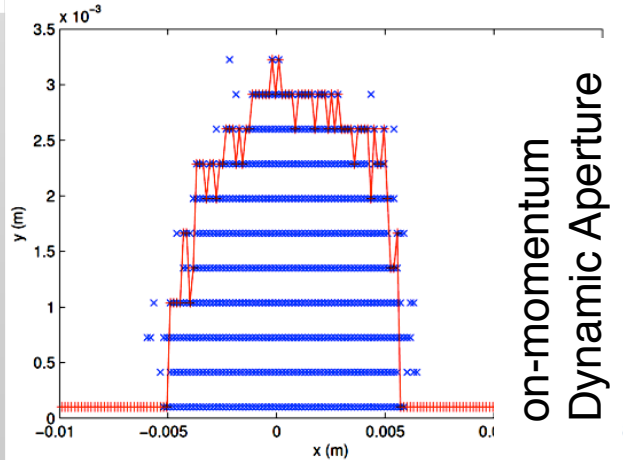
$v_x = 75.580$   
 $v_y = 27.620$   
 $v_z = 140$



**corrected\***

\*: with all 224 sextupoles

**With focusing errors:**  
 RMS  $\beta$ -beating  $\sim 5-6\%$   
 Lifetime = 1.0 h



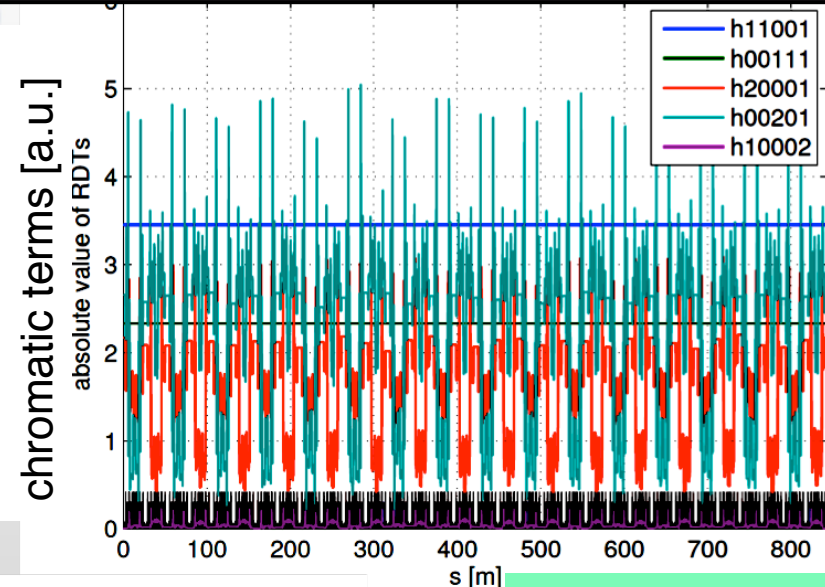
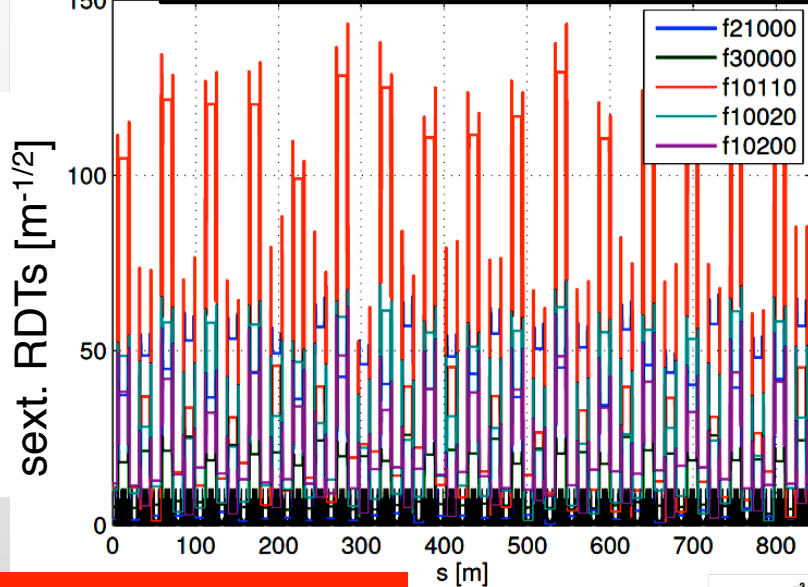
**uncorrected**

**-8% DA**  
**-96% Lifetime**

Sextupoles -> **RDTs** and **chromatic terms**

simulations for the new ESRF storage ring (N. Carmignani)

$v_x = 75.580$   
 $v_y = 27.620$   
 $v_z = 150$

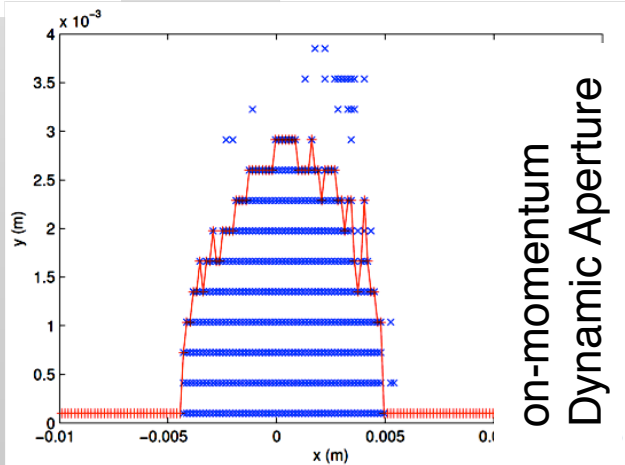


**uncorrected**

**corrected\***

\*: with all 224 sextupoles

**With focusing errors:**  
 RMS  $\beta$ -beating  $\sim 5-6\%$   
 Lifetime = 12.9 h

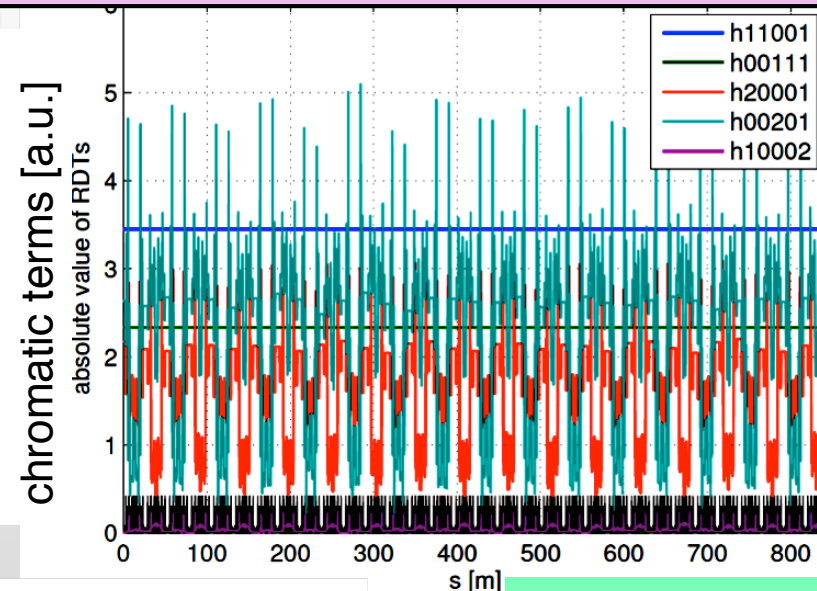
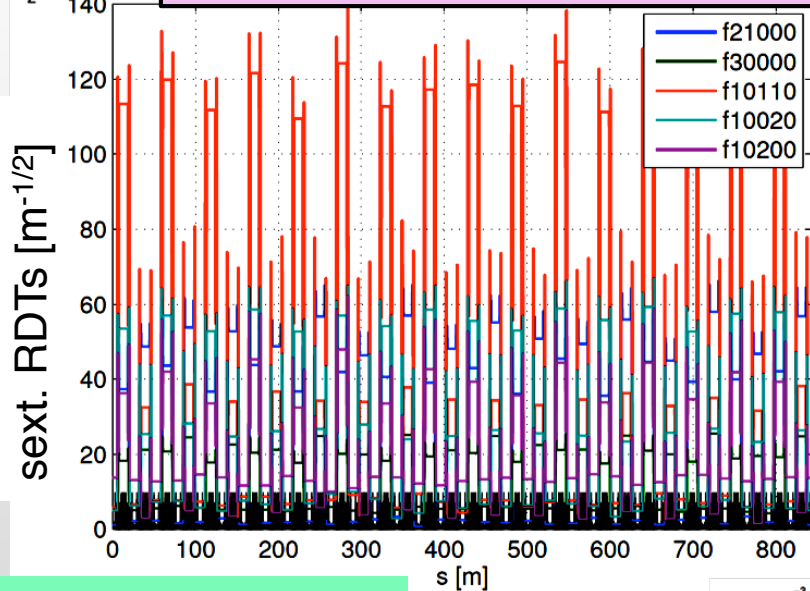


**-30% DA**  
**-43% Lifetime**

Sextupoles -> **RDTs** and **chromatic terms**

simulations for the new ESRF storage ring (N. Carmignani)

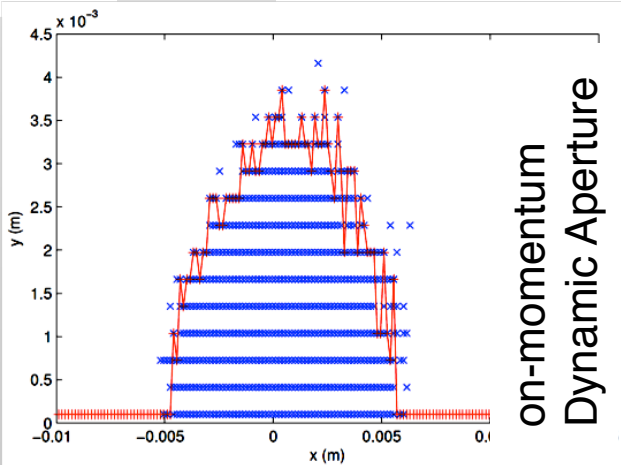
$v_x = 75.580$   
 $v_z = 27.620$   
140



**corrected\***

\*: with all 224 sextupoles

**With focusing errors:**  
RMS  $\beta$ -beating  $\sim 5-6\%$   
Lifetime = 13.6 h



**corrected\***

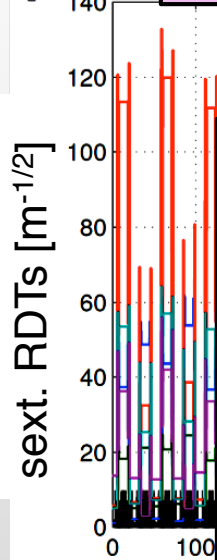
**-7% DA**  
**-40% Lifetime**



Sextupoles -> **RDTs** and **chromatic terms**

simulations for the new ESRF storage ring (N. Carmignani)

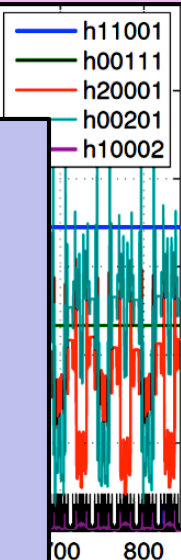
$v_x = 75.580$   
 $v_y = 27.620$   
 $v_z = 140$



## Results from simulations:

RDTs <-> on-momentum dynamic aperture

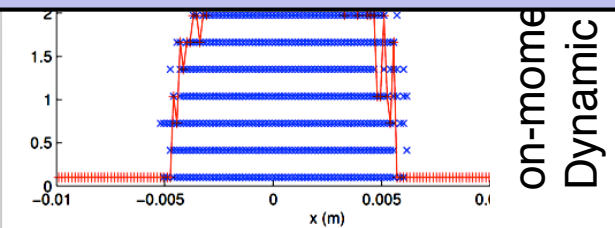
Chromatic terms <-> Touschek lifetime



corrected\*  
\*: with all

Sextupoles act on **RDTs** and **chromatic terms**  
(best relative weights to be yet found)

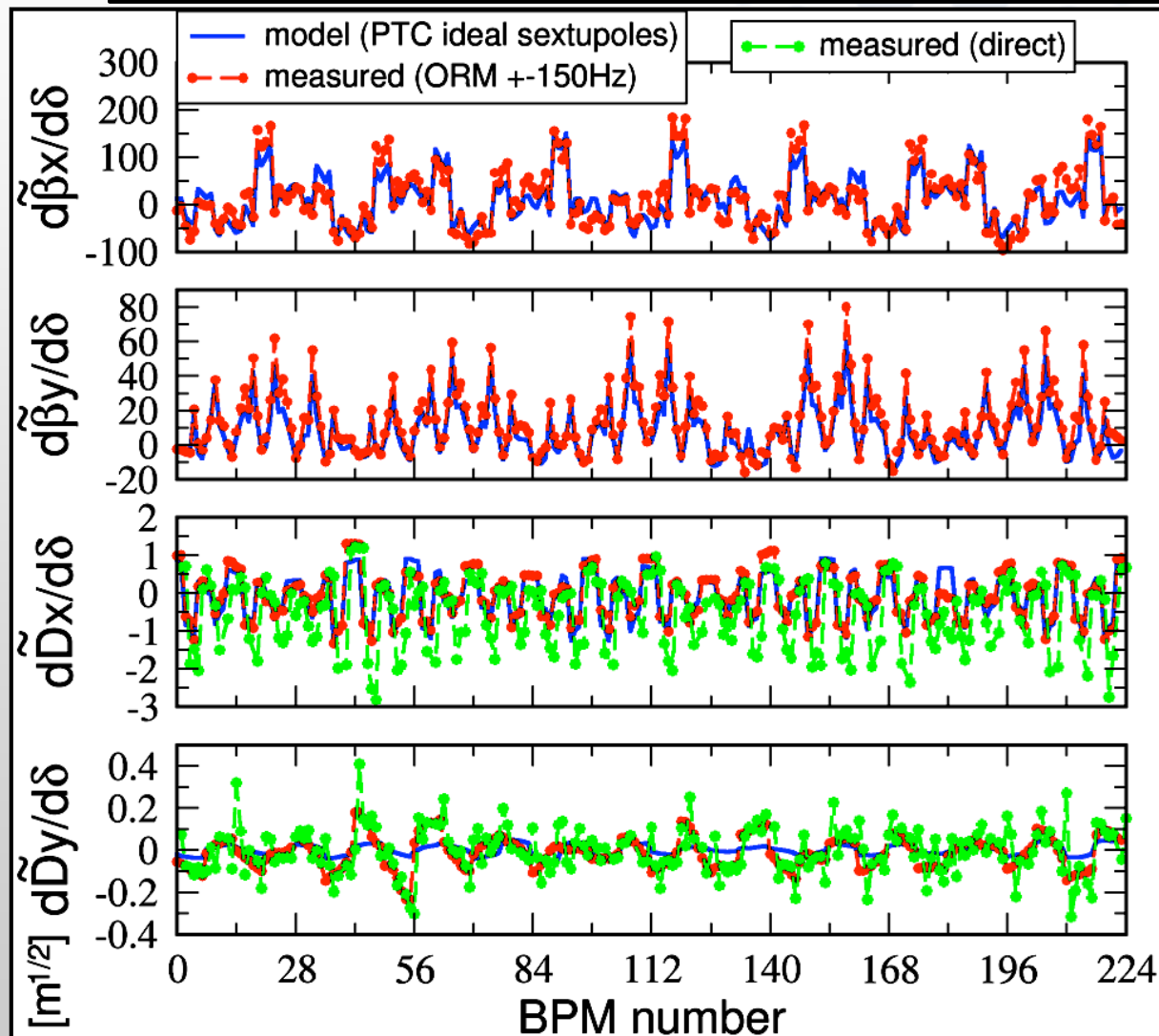
**With focusing errors.**  
RMS  $\beta$ -beating ~5-6%  
Lifetime = 13.6 h



**-7% DA**  
**-40% Lifetime**



## First (preliminary) measurement of chromatic terms @ ESRF storage ring

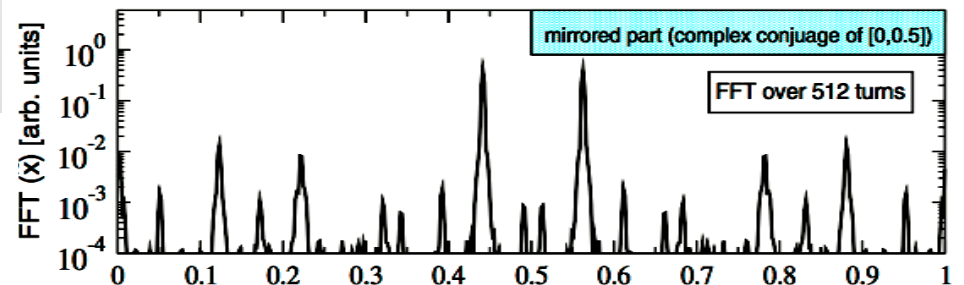
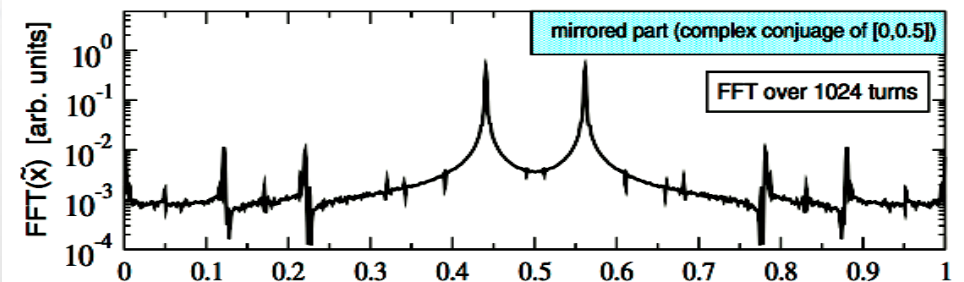
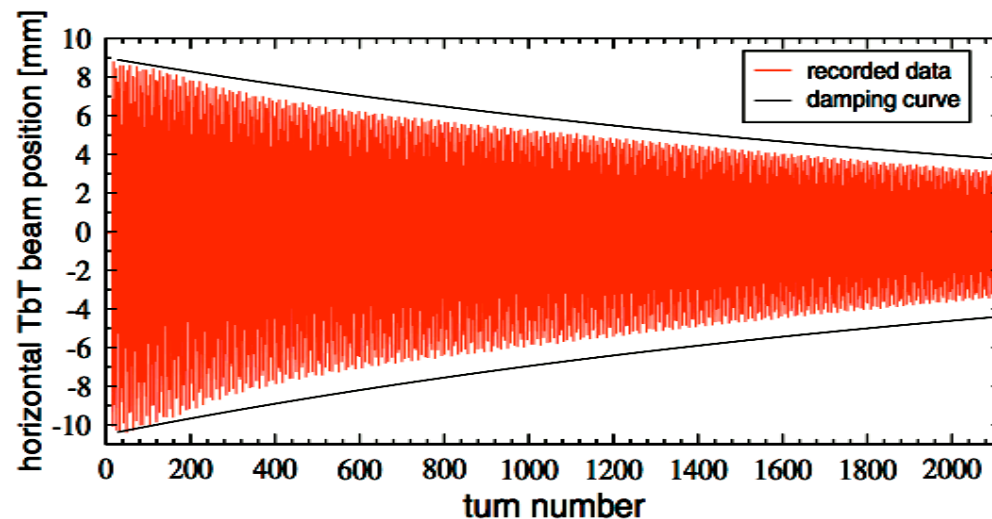


- chromatic beating from two off-momentum orbit response matrices (sextupole errors to be yet included)
- Same measurement from TbT BPM data ongoing
- 2<sup>nd</sup>-order dispersion directly measured but poor fit without sextupole errors

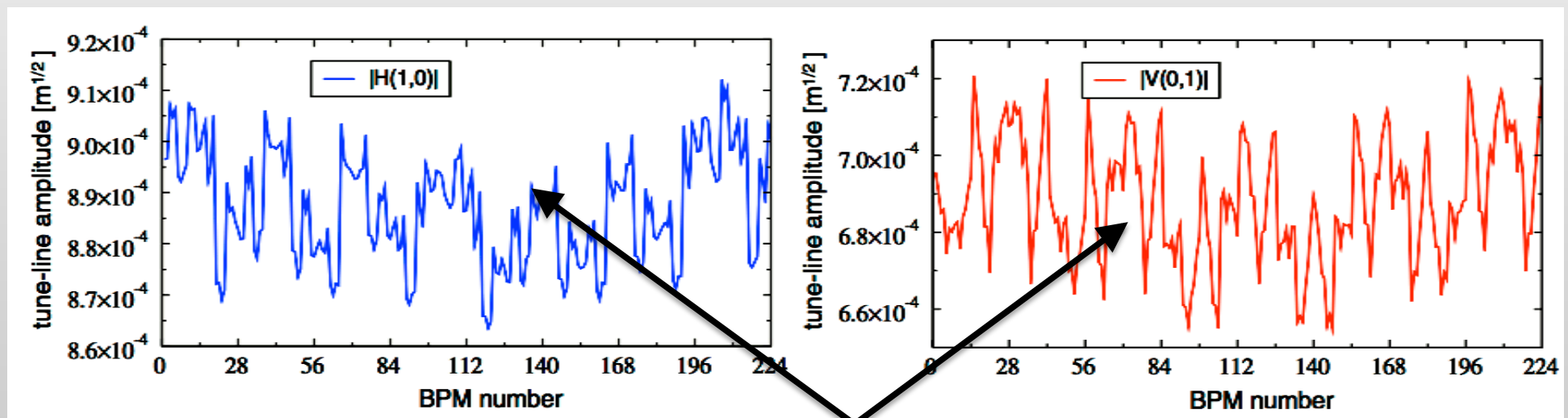
- The harmonic analysis of turn-by-turn BPM data provides a direct measurement of the resonant driving terms (RDTs, i.e. the  $\beta$ -functions of the nonlinear lattice)
- RDTs are a powerful tool to check linear and nonlinear lattice models, and for beam-based calibration of nonlinear magnets
- Correcting RDTs (alone) seems not effective in improving beam lifetime, specially for Touschek-dominated beams: simultaneous correction of RDTs and chromatic terms looks promising
- Anybody got a ring with large number of sextupole correctors to perform tests?

# EXTRA SLIDES

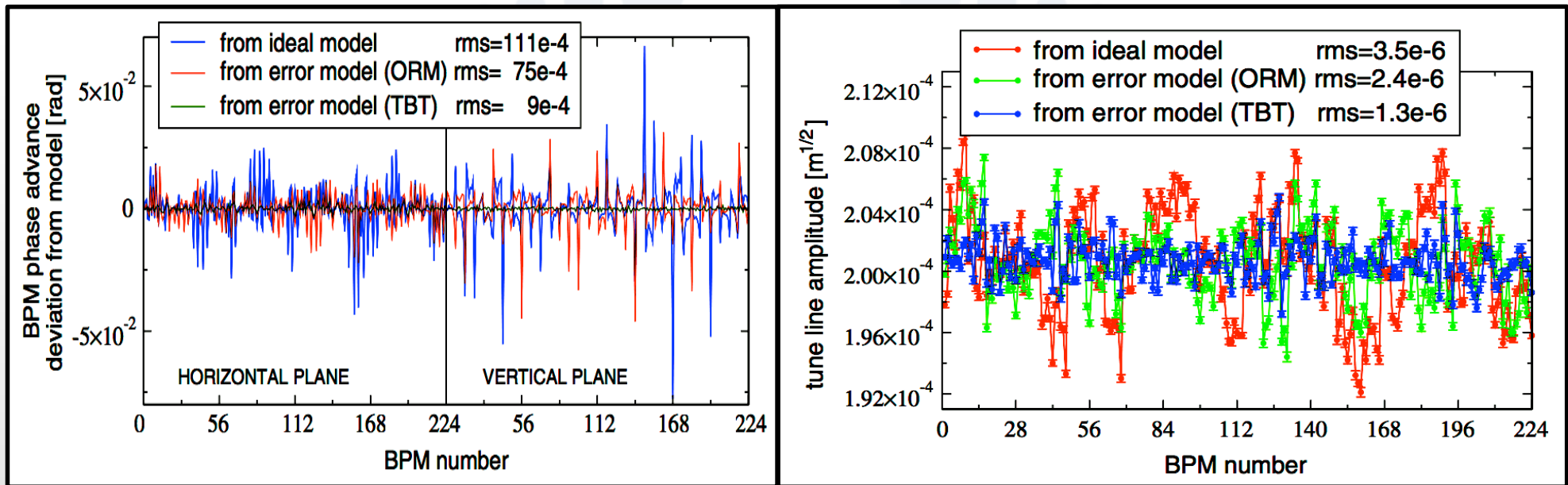
- Enough turns with suitable BPM data are needed to increase FFT resolution Vs. radiation damping (check FFT background noise)



- Enough turns with suitable BPM data are needed to increase FFT resolution Vs. radiation damping (check FFT background noise)
- Large kicker strength to increase FFT resolution Vs. second & higher-order contribution to RDTs (checks are possible, simulations and data analysis)



unwanted modulation induced by 2<sup>nd</sup> order effects of sextupoles



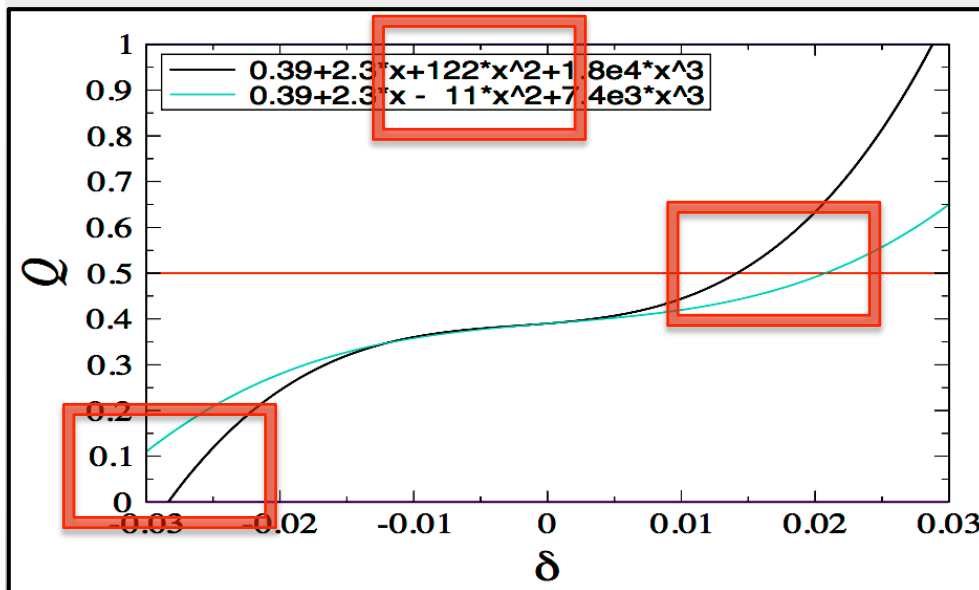
- linear model ( $\beta, \varphi$ ) needs to be robust otherwise model & measured RDTs get corrupted (check BPM phase advance and invariance of tune line amplitude)



- Enough turns with suitable BPM data are needed to increase FFT resolution Vs. radiation damping  
(check FFT background noise)
- Large kicker strength to increase FFT resolution Vs. second & higher-order contribution to RDTs  
(checks are possible, simulations and data analysis)
- linear model ( $\beta, \varphi$ ) needs to be robust otherwise model & measured RDTs get corrupted  
(check BPM phase advance and invariance of tune line amplitude)
- Magnet calibration Vs cycling at different currents

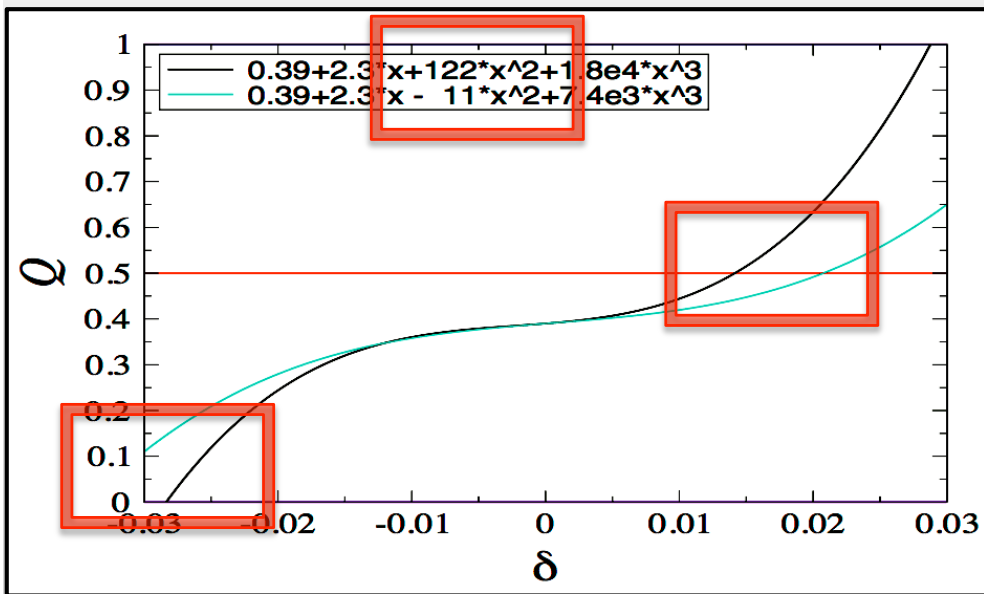
“optimizing” global parameters without looking at the chromatic terms may result in poorer lifetime

second setting better than first one?

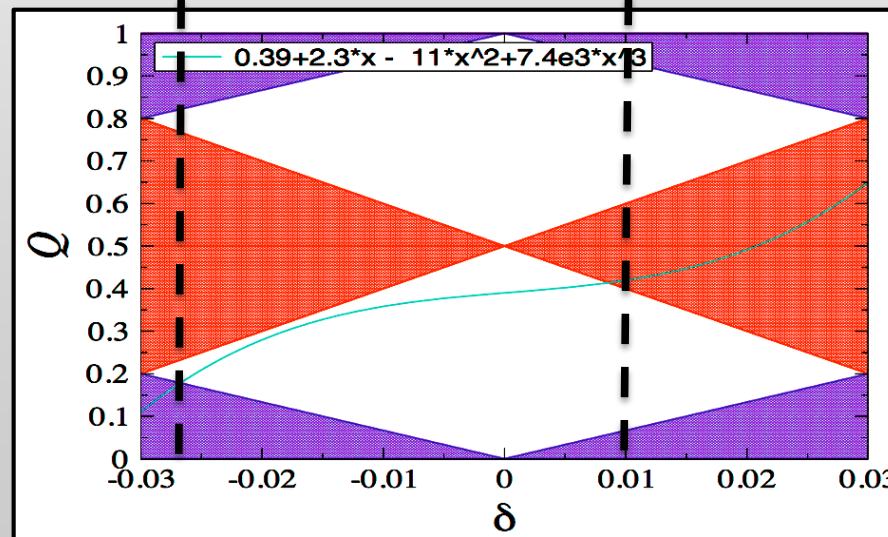
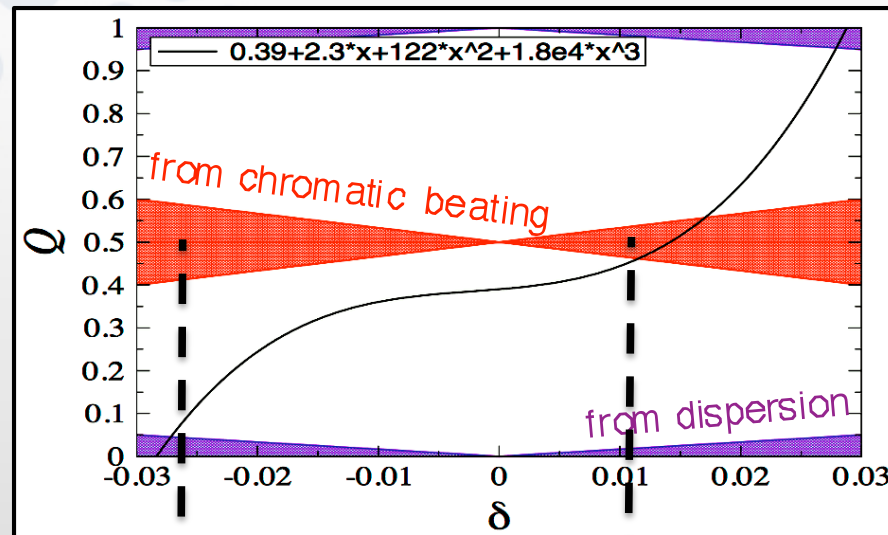


“optimizing” global parameters without looking at the chromatic terms may result in poorer lifetime

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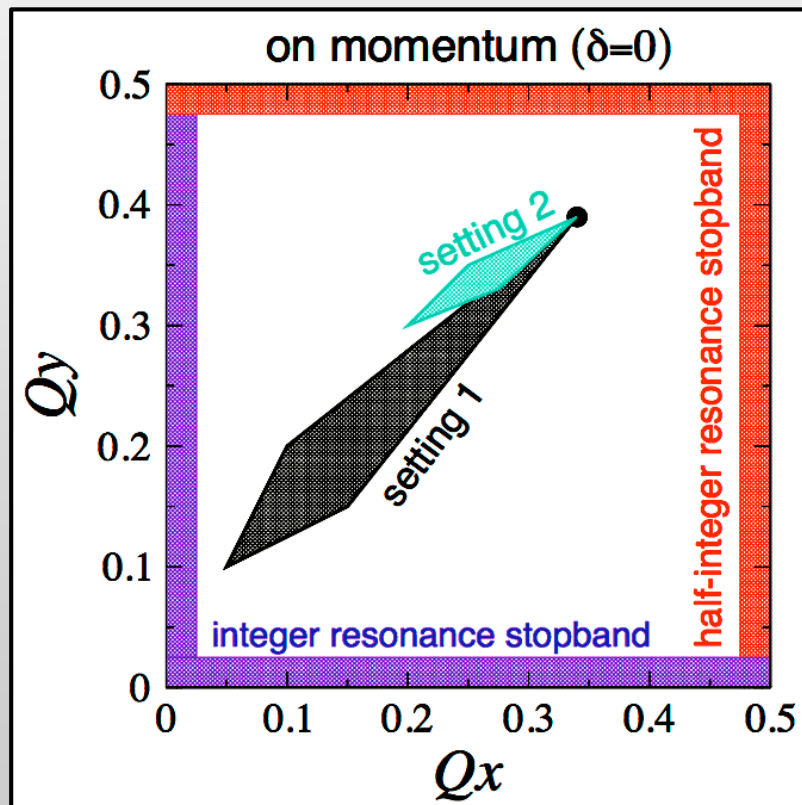


not necessarily



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