The HiLumi LHC Design Study is included in the High Luminosity LHC project and is partly funded by the European Commission within the Framework Programme 7 Capacities Specific Programme, Grant Agreement 284404.
HL-LHC triplet upgrade for IR1 and IR5

Triplets layout and optics defines:
- **beam size** in the triplet, i.e. $\beta^*$ reach
- **crab cavity** voltage and optics matching conditions
- **natural chromaticity**, i.e. sextupole strengths
- the BPM effectiveness in the presence of LRBB encounters and depends on
- **gradient** and **length** of the quadrupoles (Q1-3)
- **drift** between the quadrupoles and IP

Recently integration studies and MQXF review envisaged:
- increase of $L^*$ (to be confirmed),
- Change of interconnect lengths
- Decrease of the gradient,

At the PLC the option to split the Q2a and Q2b was also mentioned as unlikely backup plan.

Here we present:
- Impact on performance of lower gradients with nominal layout.
- Impact on performance of a new layout compatible with the requested changes.
HL-LHC Layout 1.1 -> 1.2

From magnet builder (after some iterations):
- \( L_{Q1,3} \leq 4.2 \text{ m} \); \( L_{Q2a,b} \) free.
- \( G_{Q1,2,3} = 130\text{T/m} \) with 1-2\% tolerance.

From integration studies:
- \( L^* = 23 \text{ m} \) or 24 m.
- New distances between quadrupoles.
- MCBRD: 105 mm aperture with D2 beam screen (inter-aperture distance = 188 mm).
- MCBYY: 105 mm aperture with Q4 beam screen (inter-aperture distance = 194 mm).
- New integration TAN - D2 started.

From vacuum studies:
- New D2 beam screen.
Triplet gradient lower margin without layout changes

- Triplet integrated strength is only approximately constant when changing drift spaces and gradient.
- Optics boundary conditions have very limited range due to:
  - internal phase advance constraints for the ATS optics;
  - need to maximize the $\beta$ function at the crab cavity;
  - need to minimize $\beta^*$ without ATS to limit the $\beta$-blowup in the arcs (preserve DA and cold losses).

<table>
<thead>
<tr>
<th>Grad [T/m]</th>
<th>$\beta^*$ presqueeze [m]</th>
<th>Q7 [%]</th>
</tr>
</thead>
<tbody>
<tr>
<td>139.86</td>
<td>0.44</td>
<td>99%</td>
</tr>
<tr>
<td>139.6</td>
<td>0.44</td>
<td>100%</td>
</tr>
<tr>
<td>139.24</td>
<td>0.50</td>
<td>100%</td>
</tr>
<tr>
<td>138.9</td>
<td>0.60</td>
<td>100%</td>
</tr>
<tr>
<td>139</td>
<td>0.44</td>
<td>110%</td>
</tr>
<tr>
<td>138</td>
<td>0.44</td>
<td>120%</td>
</tr>
<tr>
<td>137</td>
<td>0.44</td>
<td>130%</td>
</tr>
</tbody>
</table>

Not considered as options: upgrade Q7, drop ATS constraints, mismatch optics. Therefore no layout changes implies:

- only $\sim 0.2$T/m to 1T/m margin with 30% additional arc $\beta$ increase or reduction of beam energy $\Rightarrow$ potential issues for dynamic aperture more an more depending on the main magnet field quality at high energy.
Triplet layout optimization criteria

Optimization strategies:

• In the past, for optimal performance, we fixed the maximum gradient for Q2 and Q3 (or Q1) and vary Q3 (or Q1) strengths and Q2, Q1/3 length until matched optics found with desired $\beta_{x,y}$ in Q4 and minimal $\max(\beta_{x,y})$ in Q2,3. Lengths were then rounded and Q1/Q2/Q3 re-matched.

• Now, for imposed constraints, we fix Q1/3 lengths and vary Q1, Q2, Q3 strengths and Q2 length (in rounded steps) until matched optics found with desired $\beta_{x,y}$ in Q4, minimal $\max(\beta_{x,y})$ in Q2,3 and Q2 strength in between of Q1/Q3.

Comments:

• $\beta_{x,y}$ upstream of Q4 (MCBYY used as reference position) defines 1) crab cavity kick (the larger the better, smaller triplet int. strength, 2) aperture margins in D2/Q4 (the smaller the better, larger triplet int. strength). The conditions have very limited range due to optics matching condition (e.g. Q7 at 99%, Q4, Q5, Q6 at low current for small $\beta^*$).

• Minimal $\max(\beta_{x,y})$ in Q2,3 is optimal for aperture and reduction of MCBX1, 2 strengths.

• The exercise have been carried out for two values of $L^*$, the unlikely splitting of Q2 and $\beta_{x,y}$ in Q4 in the range allowed by the matching quadrupole strengths and for a pre-squeeze $\beta^*$ compatible with MS at 600A. Fringe fields effects are also evaluated for few case to assess the impact on the strength changes after re-matching (>0.1 T/m differences with respect to an hard-edge model).
## Layout variants and β* reach

<table>
<thead>
<tr>
<th>Case</th>
<th>L* [m]</th>
<th>G_{Q1} [T/m]</th>
<th>G_{Q2} [T/m]</th>
<th>G_{Q3} [T/m]</th>
<th>l_{Q1/3} [m]</th>
<th>l_{Q2a/b} [m]</th>
<th>β*_{pre} [cm]</th>
<th>β<em>_{max at β</em>_{15cm}}</th>
</tr>
</thead>
<tbody>
<tr>
<td>HL1.1</td>
<td>23</td>
<td>139.8</td>
<td>139.8</td>
<td>139.3</td>
<td>4.0</td>
<td>6.8</td>
<td>44</td>
<td>+0%</td>
</tr>
<tr>
<td>L* 24</td>
<td>24</td>
<td>128.9</td>
<td>130.2</td>
<td>130.4</td>
<td>4.2</td>
<td>7.15</td>
<td>48</td>
<td>+8.2%</td>
</tr>
<tr>
<td>L* 23</td>
<td>23</td>
<td>132.1</td>
<td>130.5</td>
<td>130.6</td>
<td>4.2</td>
<td>7.15</td>
<td>48</td>
<td>+4.3%</td>
</tr>
<tr>
<td>Ls 24 split¹</td>
<td>24</td>
<td>132.2</td>
<td>129.4</td>
<td>129.6</td>
<td>4.2</td>
<td>7.15/2</td>
<td>49</td>
<td>+12%</td>
</tr>
<tr>
<td>Ls 23 split¹</td>
<td>23</td>
<td>132.3</td>
<td>129.3</td>
<td>129.6</td>
<td>4.2</td>
<td>7.15/2</td>
<td>48</td>
<td>+7.8%</td>
</tr>
</tbody>
</table>

¹ Backup plan for Q2a and Q2b for which 65cm inter-distance is assumed. Not considered to be likely.

The gradient values will be still fine tuned in the range of ±0.3 T/m for the final layout to optimize crab cavities voltage and D2-Q4 aperture.

If needed l_{Q2} can be chosen to 7.2m to approach the old target of 130 T/m at cost <1% in β*_{max}.
Options not optimal for BPM positions for which we need in multi bunch mode:
- 1.5 μm precision (while bunches are changing intensity) for BPM1, BPM2,... in descending priority to keep beam in collision (see WP2 TL 23/5/2014)
- 30 μm accuracy to find collision with 1% of luminosity signal.

Mitigation strategies:
- Improve BPM technology.
- Possibility of inserting the first BPM in the Q1 cold mass.
- Possibility of swapping BPM/MCBX.
- Possibility of installing one or two BPMs between IP and TAS at about 20.57 m, 16.8 m, 13.9 m, 9.35 m.
- If nothing else works, artificially increase inter-connect lengths.
Conclusion

- Optics solutions for layouts with $l_{Q1,3}=4.2$ m and $l_{Q2a/b}=7.15$ m exist with gradients of $130\pm2\%$ T/m and $L^*=23$ or $24$ m.
- In the new layouts the positions of the triplet BPMs end up in non-optimal positions.
- The extent of the deterioration of the BPM performance depends on:
  - Characteristics of the BPMs,
  - Final definition of $L^*$,
  - Possible integration options (some proposals have been listed).
- A BPM solution compatible with operations with high availability and high reliability is mandatory for approved layouts.

The triplet layout can be finalized only once the assessment of the TAS to Q1 region and BPM solutions is completed.
Backup
Tunability in Q4: $L^*=24\text{m}$ option
Tunability in Q4: L*=23m option
Integrate Luminosity vs $\beta^*$

$\beta^*$ acts on virtual luminosity and HL-LHC scenarios are most sensitive to levelled luminosity and beam currents (burn-off and levelling times dominates).

<table>
<thead>
<tr>
<th>$E$ [TeV]</th>
<th>$N$ [$10^{11}$]</th>
<th>$L_{\text{lev}}$ [$10^{34}$ cm$^{-2}$s$^{-1}$]</th>
<th>$L_{\text{virt $\beta^*$=15cm}}$ [$10^{34}$ cm$^{-2}$s$^{-1}$]</th>
<th>$L_{\text{int/day $\beta^*$=15cm}}$ [fb$^{-1}$]</th>
<th>$L_{\text{virt $\beta^*$=18cm}}$ (-13.3%) [$10^{34}$cm$^{-2}$s$^{-1}$]</th>
<th>$L_{\text{int/day $\beta^*$=18cm}}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>2.2</td>
<td>5</td>
<td>20.1</td>
<td>3.17</td>
<td>17.4</td>
<td>-1.73%</td>
</tr>
<tr>
<td>7</td>
<td>2.2</td>
<td>7.5</td>
<td>20.1</td>
<td>4.07</td>
<td>17.4</td>
<td>-2.88%</td>
</tr>
<tr>
<td>7</td>
<td>1.9</td>
<td>5</td>
<td>15.0</td>
<td>2.93</td>
<td>13.0</td>
<td>-2.55%</td>
</tr>
<tr>
<td>7</td>
<td>1.9</td>
<td>7.5</td>
<td>15.0</td>
<td>3.63</td>
<td>13.0</td>
<td>-4.3%</td>
</tr>
</tbody>
</table>

$\beta^*$ not very sensitive for $L_{\text{int}}$ with nominal parameters, at the same time:
- relatively risk free and
- relative impact of $\beta^*$ on $L_{\text{int}}$ increases for lower beam current.
BPM precision

assuming +/-100 μm max. orbit deviation from arc, +/-1 μm BPM precision as reference value (note: linear scaling with BPM precision), no model errors, all BPMs.

| orbit at IP5 z=max(x,y) | max(|z-z0|) [μm] | rms(z-z0) [μm] |
|------------------------|-----------------|----------------|
| x(b1)-x_0(b1)         | 0.809           | 0.230          |
| x(b2)-x_0(b2)         | 0.814           | 0.234          |
| y(b1)-y_0(b1)         | 0.872           | 0.233          |
| y(b2)-y_0(b2)         | 0.740           | 0.232          |
| x(b1)-x(b2)           | 1.139           | 0.326          |
| y(b1)-y(b2)           | 1.119           | 0.332          |

Luminosity loss assuming:
\( \beta^* = 0.15 \, \text{m}, \, E_b = 7.00 \, \text{TeV}, \, \varepsilon_n = 2.50 \, \mu\text{m}, \, \sigma_s = 7.50 \, \text{cm}, \, x\text{-angle} = 295.0 \, \mu\text{rad} \Rightarrow \sigma(\text{IP5}) = 7.09 \, \mu\text{m} \)

BPM precision needed during one fill (e.g. 1% luminosity loss = 0.14 \( \sigma \), 2 rms(\( z_{b1}-z_{b2} \))):
precision_{one fill} = +/-1.5 \, \mu\text{m}

BPM accuracy for finding collision (e.g. 99% luminosity loss = 3.0 \( \sigma \), 2 rms(\( z_{b1}-z_{b2} \))):
precision_{one fill} = +/-30 \, \mu\text{m}
Selecting the efficient BPMs

Monte Carlo simulations to determine the most efficient BPMs for orbit correction.

- adding random noise errors in µm assuming an ideal transverse position. As reference value +/-1 µm BPM precision has been used, but the results scale linearly with the BPM precision
- assuming +/-100 µm max. orbit deviation from arc
- no magnet imperfections errors

disable one BPM at a time:

- larger decrease of \( (z-z_0) \) in comparison to the case with all BPMs => high efficiency of the BPM

| BPMs       | max(\(|z-z_0|\)) [µm] | rms(\(z-z_0\)) [µm] | \(2\text{rms}(z-z_0)/\sigma_z\) |
|------------|-------------------------|-----------------------|-----------------------------|
| all BPMs   | 1.14/1.12               | 0.33/0.33             | 0.092/0.094                 |
| no BPM1    | 1.41/1.44               | 0.40/0.41             | 0.113/0.115                 |
| no BPM2    | 1.55/1.38               | 0.38/0.39             | 0.108/0.111                 |
| no BPM3    | 1.48/1.48               | 0.37/0.38             | 0.106/0.106                 |
| no BPM4    | 1.43/1.25               | 0.35/0.35             | 0.100/0.100                 |
| no BPM5    | 1.14/1.19               | 0.33/0.34             | 0.093/0.095                 |

BPMs closest to the IP (BPM1/2/3) are essential for the orbit control at the IP

Courtesy M. Fitterer
FLUKA: 10 years running at $10^{34}\text{cm}^{-2}\text{s}^{-1}$ follow by 2 years cooling.