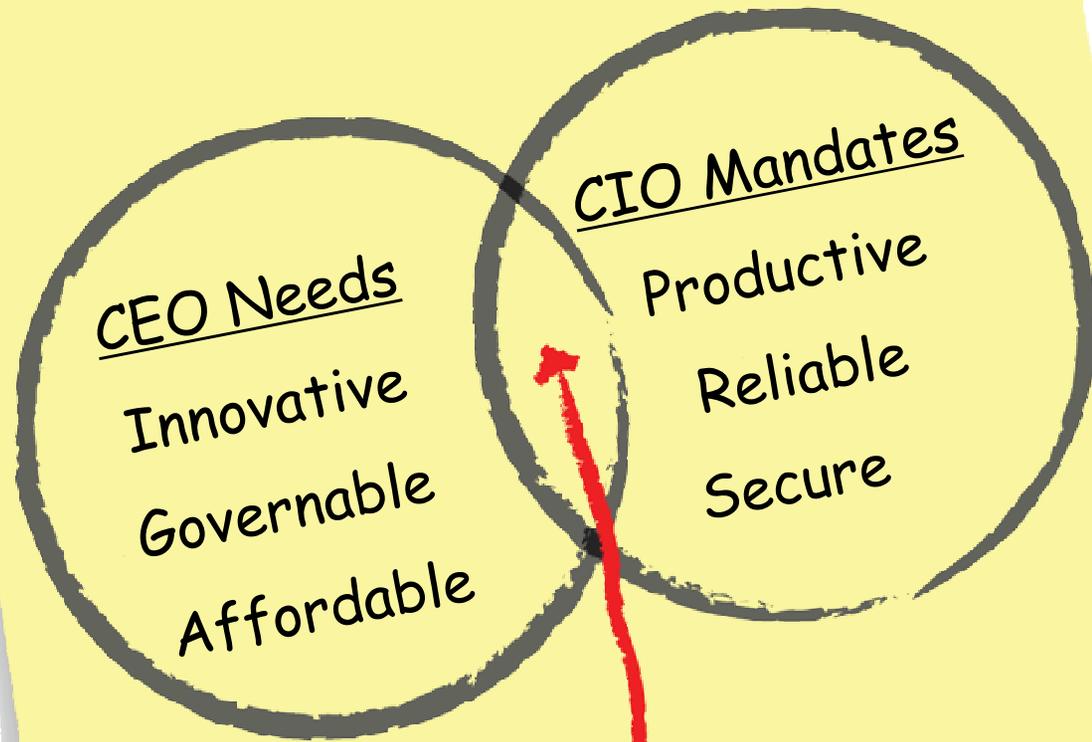


Cloud Computing:

More Than a Virtual Stack

Peter Coffee
Director, Platform Research
salesforce.com

Torrance, California, USA
pcoffee@salesforce.com



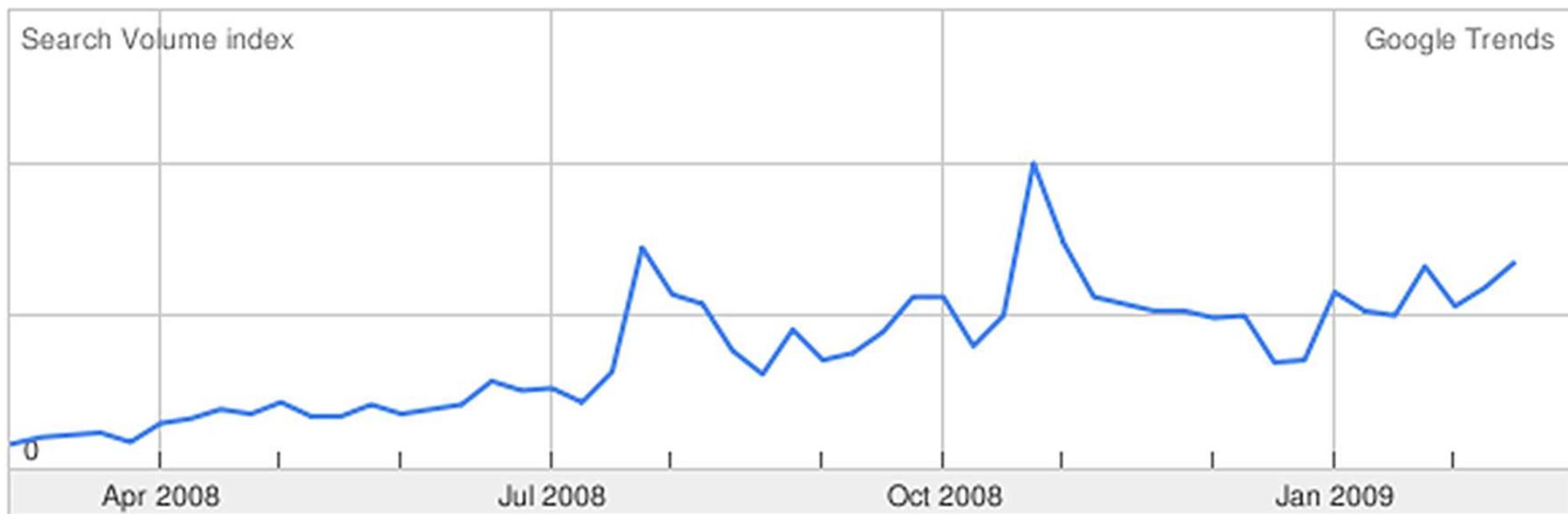
Platform as a Service



It's Getting Awfully Cloudy Out There

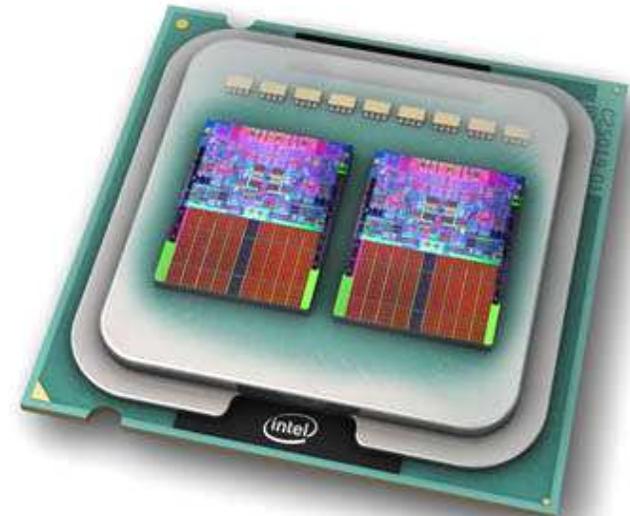


"cloud computing"



What Makes the Cloud Compelling

- Since the IBM PC was introduced
 - Processor speed has risen 30 per cent per year
 - Memory capacity grown by 50 per cent per year
 - Mass storage mushroomed 80 per cent per year
- Desktop systems are burdened with too much state
 - File system technology has not addressed new needs
 - Governance of critical data falls short of rising demands
- Trends redefine “best practice”
 - Bandwidth has grown 40 per cent per year
 - Processor performance trends favor shared machines
 - Data centralization improves coherence and governance



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• Trends redefine “best practice”

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- Data centralization improves coherence and governance

“We expect to see, by 2012, [20 to 25 per cent] of the server market will be running some version of cloud computing...”

“Right now, as much as 14 percent of server purchases are going into some sort of cloud deployment.”

Jason Waxman

General Manager, High-Density Computing
Intel Server Platforms Group

17 Feb. 2009

To Qualify as a Cloud

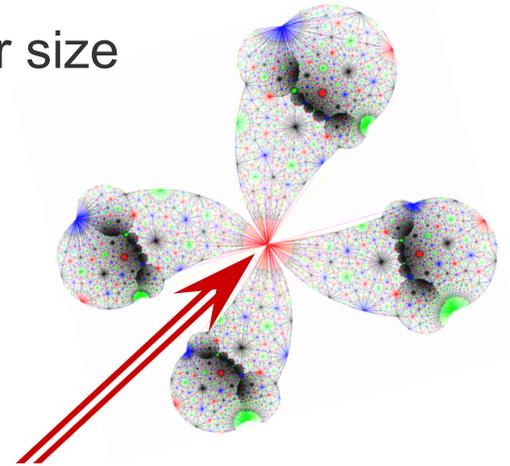
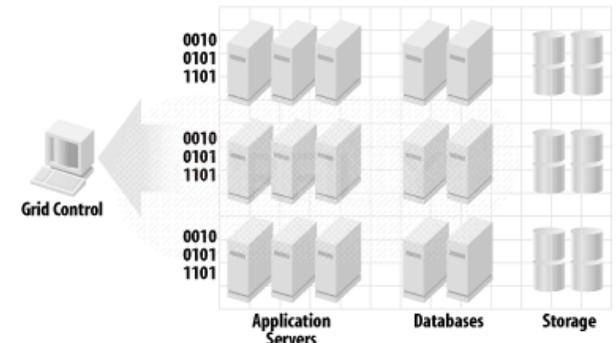
- **Common, Location-independent, Online Utility on Demand***
 - **Common** implies multi-tenancy, not single or isolated tenancy
 - **Utility** implies pay-for-use pricing
 - **on Demand** implies ~infinite, ~immediate, ~invisible scalability
- Alternatively, a “Zero-One-Infinity” definition:**
 - 0 On-premise infrastructure
 - Acquisition cost
 - Adoption cost
 - Support cost
 - 1 Coherent and resilient environment – not a brittle “software stack”
 - ∞ Scalability in response to changing need
 - Integratability/Interoperability with legacy assets and other services
 - Customizability/Programmability from data, through logic, up into the user interface without compromising robust multi-tenancy

* Joe Weinman, Vice President of Solutions Sales, AT&T, 3 Nov. 2008

** From The Jargon File: “Allow none of foo, one of foo, or any number of foo”

Clouds Aren't All the Same

- Not every cloud is a “grid”
 - Grids imply dynamic arrival/departure
 - Electrical analogy has limits: CPU cycles aren't substitutable
- Most clouds are not “compute clusters”
 - Clusters are typically monocultures: just one type of node
 - Applications may require tuning to a particular cluster size
- Some clouds are servers in virtual slices
 - Virtualized servers *can* be quickly provisioned
 - Spin-up of instances = new management task
 - Hardware gets cheaper, management...not so much
- **Enterprise cloud computing implies API leverage**
 - Immediate focus on **function**; immediate delivery of **value**
 - Using appropriate frameworks enables a **huge head start**



Our Cloud Began with CRM

▪ Fundamental ideas

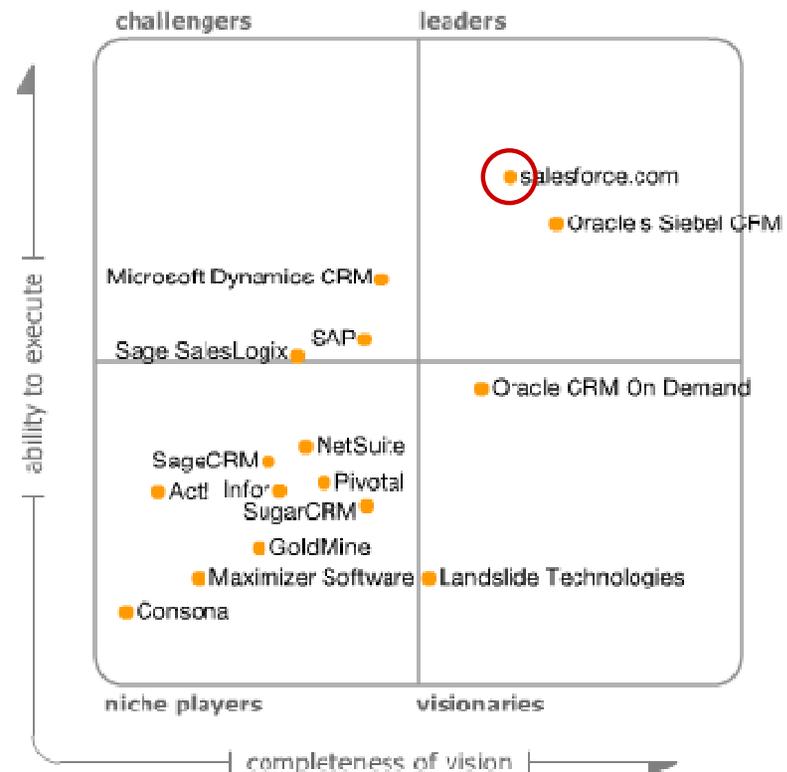
- Enterprise software should be as accessible as the Web
- Web-based systems should be designed for global scale
- Everything that's not distinctive to a customer should be shared
- Everything that's distinctive to a customer should be customizable

▪ Logical implications

- Multi-tenant architecture
- Metadata-based customization
- Transparent upgrades
- Ease of adoption enables focus on continued improvement

▪ Results

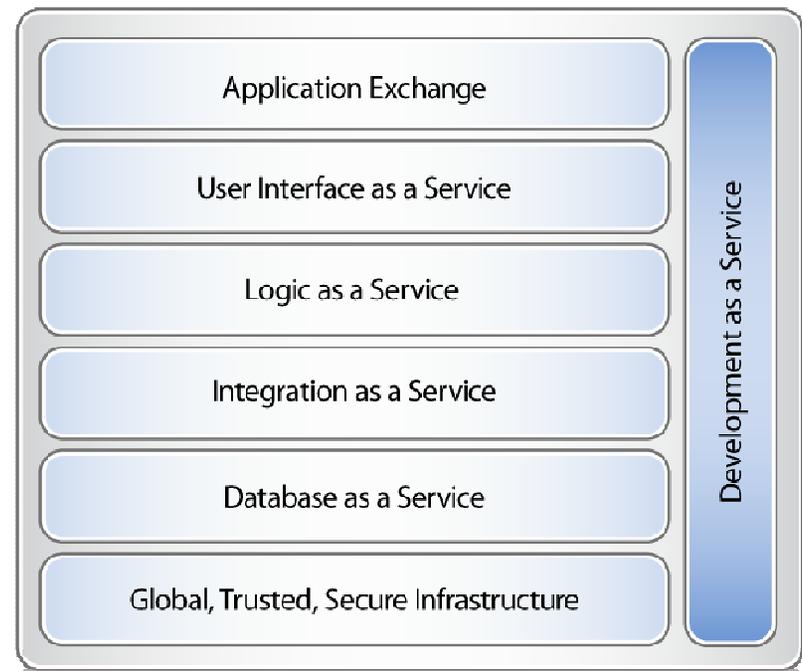
- **Mainstream assimilation**
- **Customer success:**
 - 92% “would recommend”**
 - 77% have already done so**



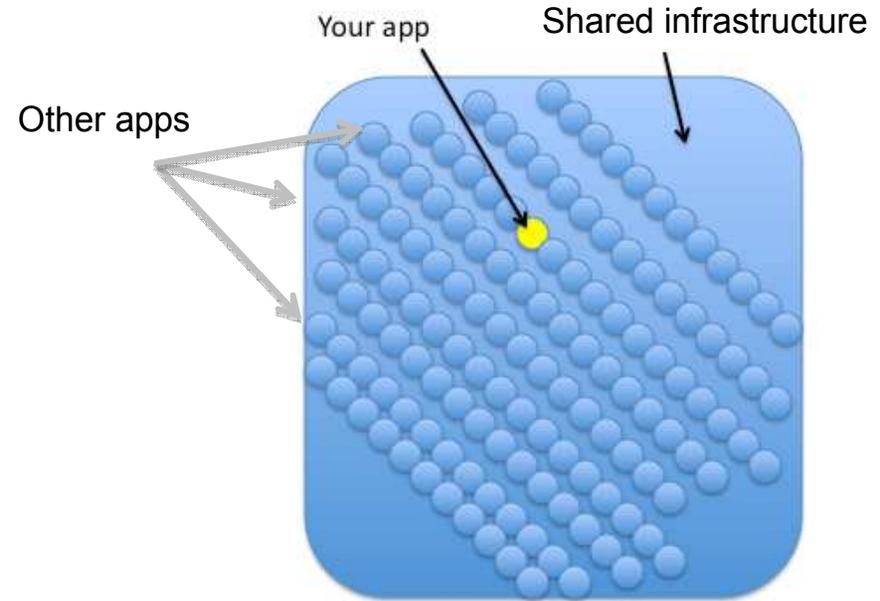
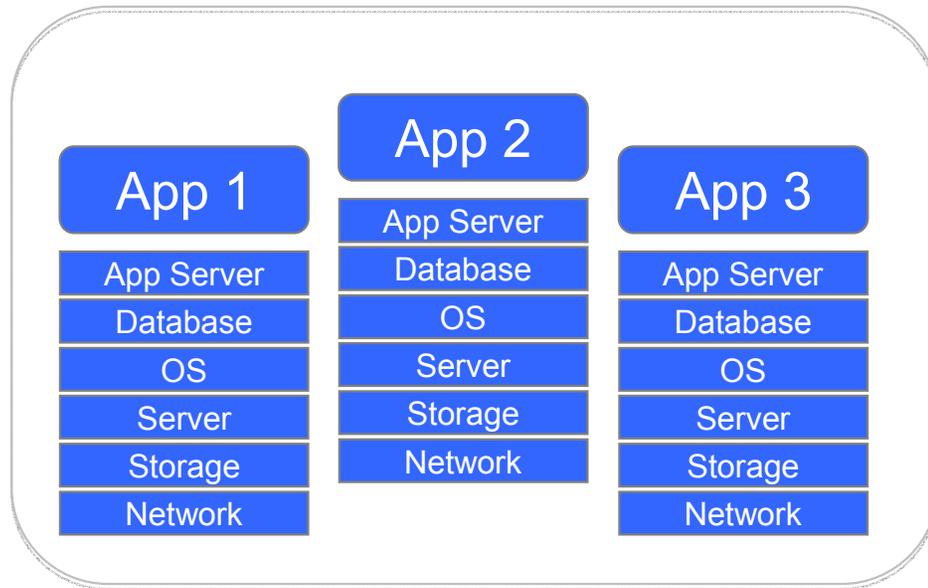
As of July 2008

A Customer-Driven Platform

- **Customers wanted more**
 - More customization
 - More integration
 - More power to automate and extend
- **Clean-sheet architecture sped change**
 - 28 releases in ten years
 - All customers on current version
 - Web standards-based ecosystem
- **Results**
 - **Platform capability**
 - **New options for enterprise IT**



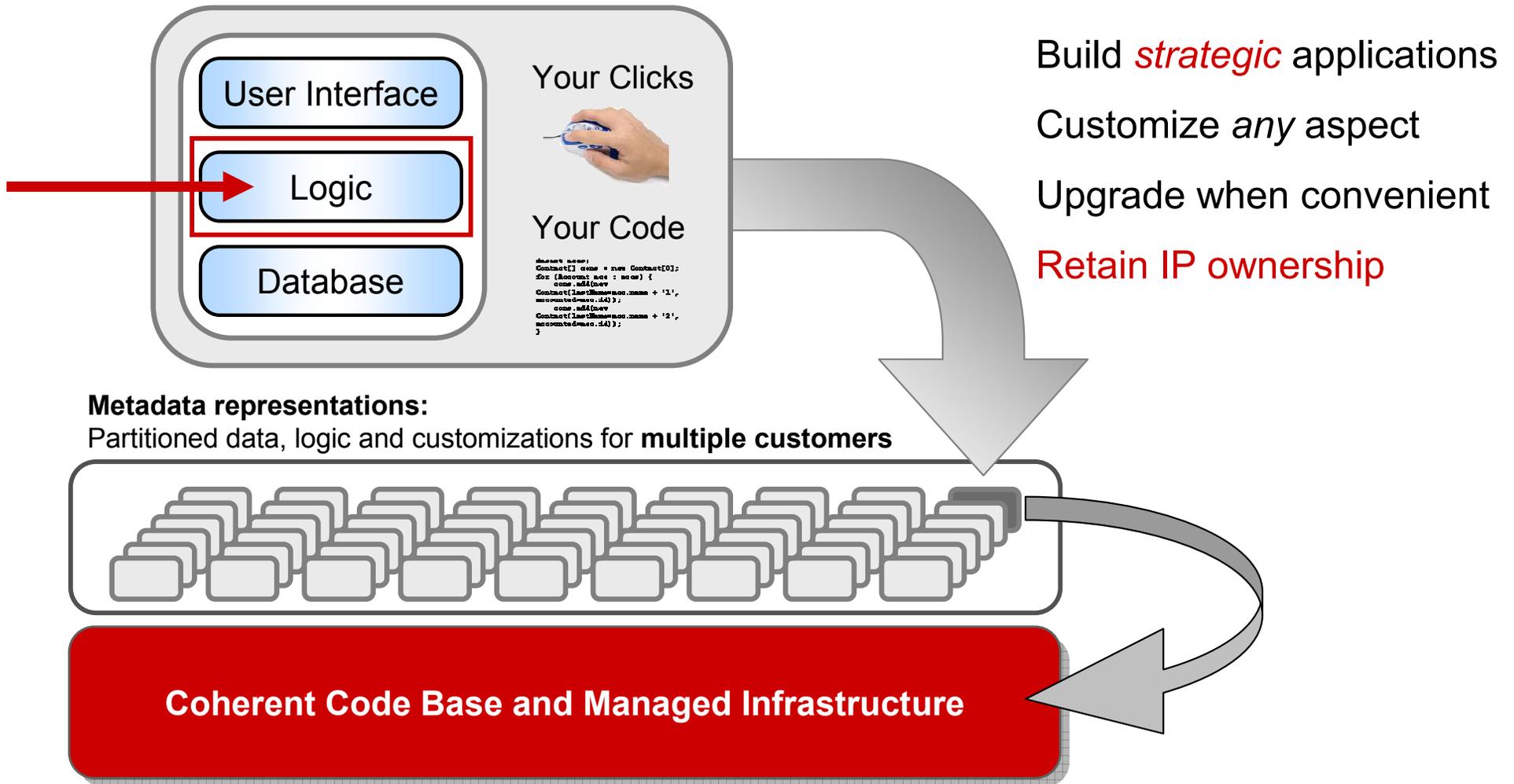
Single-Tenant vs. Multi-Tenant Architecture



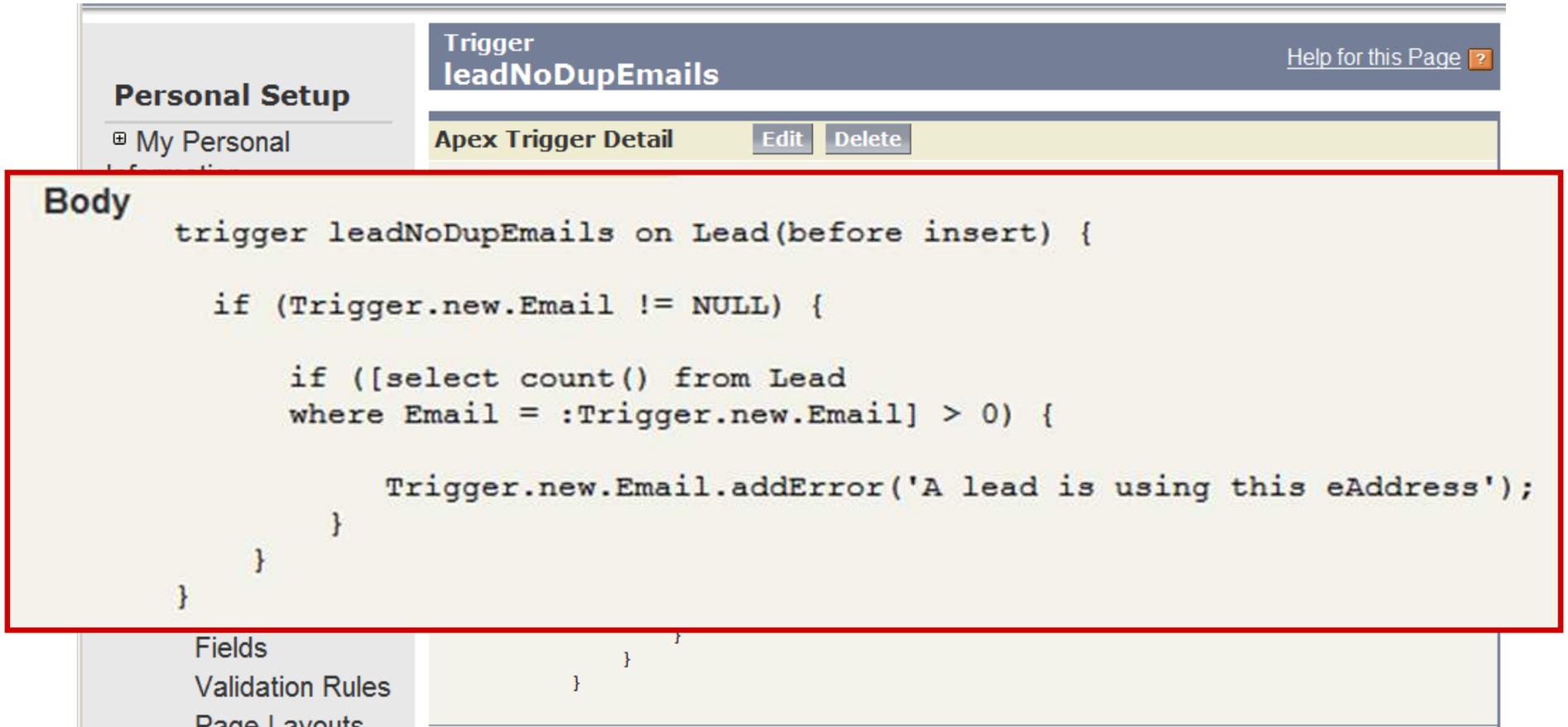
Single tenancy gives each customer a dedicated software stack – and each layer in each stack still requires configuration, monitoring, upgrades, security updates, patches, tuning and disaster recovery.

On a multi-tenant platform, all applications run in a single logical environment: faster, more secure, more available, automatically upgraded and maintained. Any improvement appears to all customers at once.

The Technical Part: Why multi-tenancy matters



Procedural Power



The screenshot shows the Salesforce Apex Trigger editor interface. The main title is "Trigger leadNoDupEmails" with a "Help for this Page" link. Below the title is a "Personal Setup" sidebar with "My Personal" selected. The main content area is titled "Apex Trigger Detail" and includes "Edit" and "Delete" buttons. The "Body" section contains the following Apex code:

```
trigger leadNoDupEmails on Lead(before insert) {  
    if (Trigger.new.Email != NULL) {  
        if ([select count() from Lead  
            where Email = :Trigger.new.Email] > 0) {  
            Trigger.new.Email.addError('A lead is using this eAddress');  
        }  
    }  
}
```

At the bottom of the editor, there are tabs for "Fields", "Validation Rules", and "Page Layouts".

Platform Leverage

The screenshot shows the Salesforce interface for editing a lead. The page title is "Lead Edit New Lead". The navigation bar includes "Home", "Leads", "Contacts", "Accounts", "Opportunities", "Forecasts", "Contracts", "Products", "Reports", "Documents", and "Dashboards". The "Leads" tab is active. The left sidebar contains a search box, a "Limit to items I own" checkbox, and a "Recent Items" list with "Peter Coffee" and a "Recycle Bin" link. The main content area shows the "Lead Edit" form with buttons for "Save", "Save & New", and "Cancel". A red error message is displayed: "Error: Invalid Data. Review all error messages below to correct your data." The "Lead Information" section includes fields for "Lead Owner" (Peter Coffee), "First Name" (Mr. Peter), "Last Name" (Coffee), "Company" (SolveWare), "Phone", "Mobile", "Fax", "Email" (pccoffee@onebox.com), and "Website". The email field is highlighted with a red border, and a red error message is shown below it: "Error: A lead is using this eAddress".

Run-Time Governance

Trigger **leadNoDupEmails** [Help for this Page ?](#)

Apex Trigger Edit Save Quick Save Cancel

Is Active

Body

```
trigger leadNoDupEmails on Lead(before insert) {  
    Integer i=1;  
    while (true) i++;  
  
    if (Trigger.new.Email != NULL) {  
        if ([select count() from Lead where Email = :Trigger.new.Email] > 0) {  
            Trigger.new.Email.addError('A lead is using this eAddress');  
        }  
    }  
}
```

The Platform can be Proactive

Lead Edit Save Save & New Cancel

Error: Invalid Data.
Review all error messages below to correct your data.
**Apex trigger leadNoDupEmails caused an unexpected exception, contact your administrator:
leadNoDupEmails: execution of BeforeInsert caused by: System.Exception: Too many script
statements without a DB statement: 1001: Trigger.leadNoDupEmails: line 4, column 17**

Lead Information | = Required Information

Lead Owner	Peter Coffee	Phone	<input type="text"/>
First Name	<input type="text" value="Mr."/> <input type="text" value="Peter"/>	Mobile	<input type="text"/>
Last Name	<input type="text" value="Coffee"/>	Fax	<input type="text"/>
Company	<input type="text" value="SolveWare"/>	Email	<input type="text" value="pccoffee@onebox.com"/>
Title	<input type="text"/>	Website	<input type="text"/>

The Developer can take Precautions

```
if (updatedContacts.size() + Limits.getDMLRows() > Limits.getLimitDMLRows()) {  
    if ( Trigger.new.size() == 1) {  
        Trigger.new[0].addError('You are attempting  
to update the addresses of an account  
with too many contacts.');    } else {  
        for (Account a: Trigger.new) {  
            a.addError('You are attempting  
to update the addresses of too many accounts  
at once. Please try again with fewer accounts.');        }  
    }  
}
```

User Interface: Declarative Directness

The screenshot displays the Salesforce Visualforce Page Editor interface. At the top, a dark blue header reads "Visualforce Page New Page". Below this is a yellow "Page Edit" bar containing buttons for "Save", "Quick Save", "Cancel", and "Component Reference". The main area is titled "Page Information" and contains two input fields: "Label" and "Description". Below the form is a toolbar with icons for search, navigation, undo, redo, bold, and italic. The bottom section is a code editor showing the following Apex code:

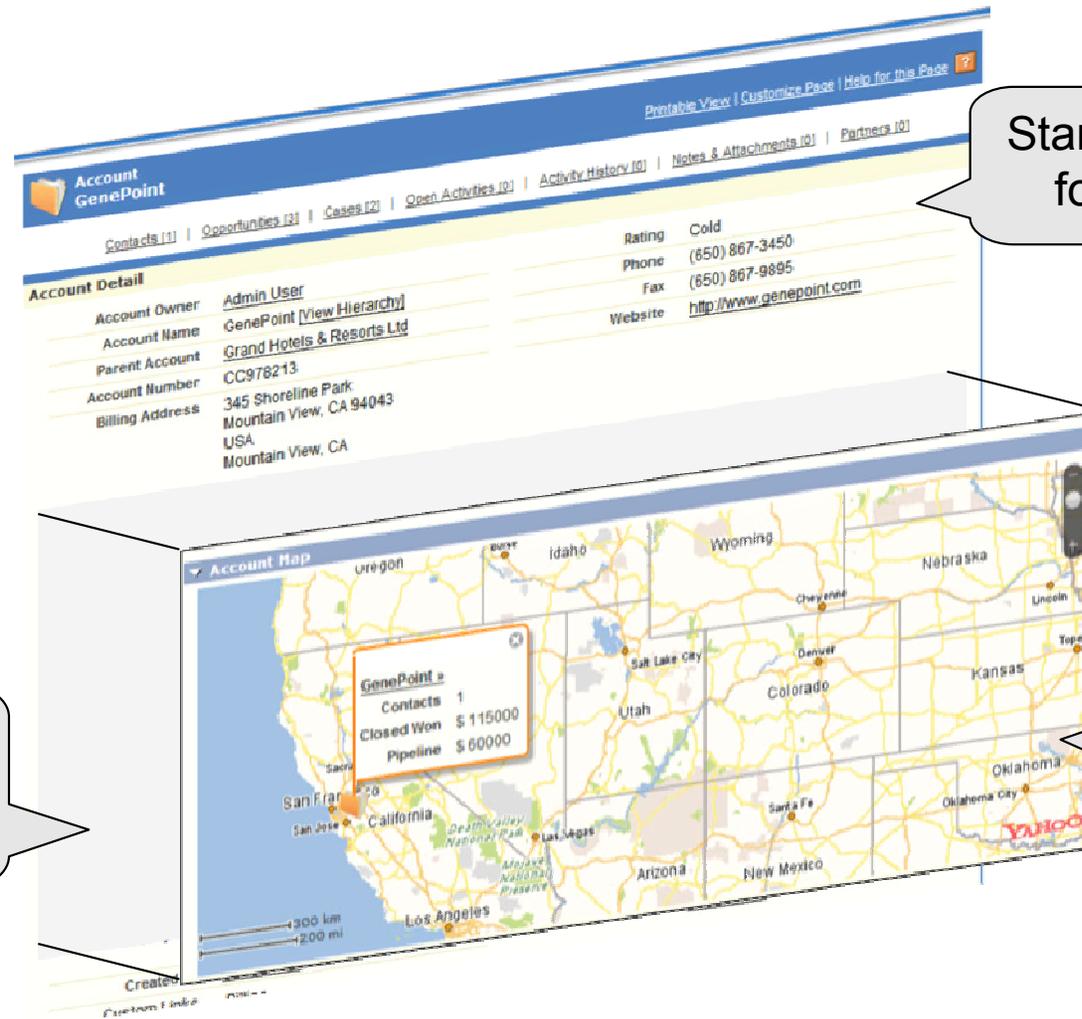
```
1 <apex:page>
2   <!-- Begin Default Content REMOVE THIS -->
3   <h1>Congratulations</h1>
4   This is your new Page
5   <!-- End Default Content REMOVE THIS -->
6 </apex:page>
```

User Interface: Behind the Glass

The screenshot displays a Salesforce user interface. At the top, a navigation bar contains tabs for Home, Leads, Contacts, Accounts (selected), Opportunities, Forecasts, Contracts, Products, Reports, Documents, and Dashboards. Below the navigation bar, the page content reads: "Hello Peter! **Congratulations**" followed by "This is your new Page: HelloWorld" and "You are viewing the BTSummitDemo account." At the bottom of the page, there is a footer with navigation links and copyright information: "Home | Leads | Contacts | Accounts | Opportunities | Forecasts | Contracts | Products | Reports | Documents | Privacy Statement | Security Statement" and "Copyright © 2000-2008 salesforce.com, inc. All rights reserved." Below the main content area, the "Page Editor" window is open, showing the Apex code for the page. The code is as follows:

```
1 <apex:page standardController="Account" sidebar="False" showHeader="True">
2     Hello {!$User.FirstName}!
3     <h1>Congratulations</h1>
4 <apex:PageBlock > This is your new Page: HelloWorld
5     <p>You are viewing the {!account.name} account.</p>
6 </apex:PageBlock></apex:page>
```

User Interface: Open to Extension & Integration



Standard form

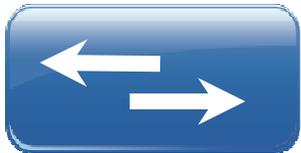
IFRAME area
Data, context and
content from
server

IFRAME
contents
HTML Level
Control

Development as a Service

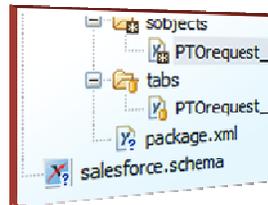
Pioneering Cloud-based Tools and Communities

Metadata API



Easy **Access** to Code and Schema

Force.com IDE



Everything You Need to **Build** Apps

Force.com Sandbox



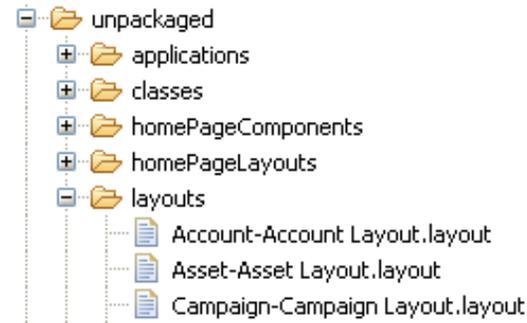
Instantly **Set Up** Dev Environments

Force.com Code Share



Easy to **Collaborate** on Projects

Saving Time with the Metadata API



We've done about 20 Salesforce implementations, and have 5 more going right now. We've developed a base template—a set of objects, fields, reports, dashboards, workflow, scontrols, visualforce, and apex that we start with for each client. We then customize that to their needs.

When I first started this work, it would take about a week to get a base install set up. All the objects had to be created in the web interface. Fields and values had to be done by hand. Code had to be copied by hand. It was a drag.

Then came the Appexchange, and we got to package up some things and install them with a few clicks. Then the Appexchange got better, allowing for more things to be packaged.

The last time I did a base install of our template, it took about 8 hours.

Much of this time was getting the page layouts to look right. If you've ever worked on a page layout, you know how complex they are. First you have to get all the fields in the right place by dragging and dropping them. But you then have to click into each field if you want to make it read only. You have to pick the buttons you want to show up on the page. You have to pick the related lists, and then each related list has a list of fields in a specific order, as well as sort order.

Page layouts were a significant piece of work, and I'd often find out in training with the client that one related list didn't have the right fields, or wasn't sorted the correct way.

The Metadata API and the Force.com IDE have changed how we deal with page layouts. We can now set them up in our template instance and copy and paste them into our customer org.

I have a new customer and I set them up with our base template yesterday. It took me 2 hours.

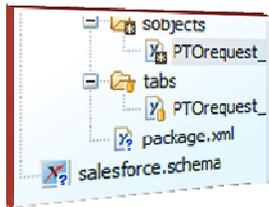
For each customer I deal with, the Metadata API will save me 6 hours of point and clicking in page layouts. I can't tell you how happy that makes me—hand-tweaking page layouts isn't the greatest value-add to the environmental cause.

Metadata API



Easy Access to Code and Schema

Force.com IDE



Everything
You Need to
Build Apps

A screenshot of the Eclipse SDK IDE. The main editor shows the source code for a trigger named 'leadDupBlock'. The code is written in Apex and is designed to prevent duplicate leads based on email addresses. The trigger is set to fire 'before insert, before update'. It uses a Map to track email addresses and checks if a new lead's email is already in the map. If it is, an error is added to the lead. If not, the lead is added to the map. The test class 'leadDupBlockTests' is also visible in the editor. The IDE interface includes a menu bar (Run, Window, Help), a toolbar, and a bottom panel with tabs for 'Problems', 'Apex Code Test Runner', 'Execute Anonymous', and 'Synchronize'. The 'Apex Code Test Runner' tab is active, showing 'Code Coverage Results' for the trigger and test class, both with 100% coverage. A 'Debugging' section is also visible, showing the user's name (Peter Coffee), start time, and the start of rule evaluation.

What's In It for the Developer



BAE SYSTEMS

- 20-month study of Force.com productivity conducted by Galorath Inc. during 2007-2008
- Work product: calibration of the Galorath SEER cost estimation tool for budgeting of Force.com projects
- Performed under contract to BAE Systems plc to support BAE proposal to FAA

- **Conclusions** (vs. Java):
 - **Requirements definition time reduced 25%** due to rapid update cycle of metadata-defined applications
 - **Testing effort reduced by more than 10%** due to extensive re-use of already-proven code
 - **Development productivity of new code 5x greater**
 - **Overall project cost 30-40% less**

Real-World Results: Professional Services

- Animators at Law, a leading provider of litigation graphics, litigation consulting & litigation technology for many of the largest law firms, pioneered a unique system for identifying the litigation activities of law firms and corporations and **wanted to make the data available to third parties** through a subscription-based service.
- In just a few months – with **no added development staff** – the team created LawProspector, the first comprehensive sales lead and litigation market intelligence tool. The application, built on the Force.com platform, integrates with Salesforce CRM Enterprise Edition and Salesforce CRM Partner Networks.
- LawProspector is integrated with applications from the Force.com AppExchange. **LinkedIn** for Salesforce, enables users to access LinkedIn information directly from Salesforce CRM contact and account records, and **Account News Feed powered by Google News** displays relevant news items from Google alongside Salesforce CRM records.

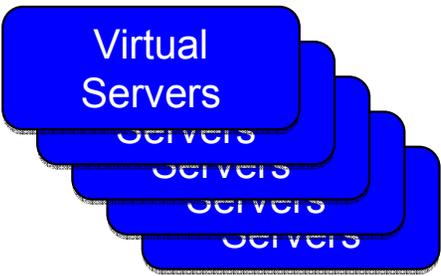


PaaS Taxonomy: Proliferating Platforms



amazon web services™ S3 & EC2 Windows Azure

“Servers as a Service”



Virtual Servers

Database as a Service

Infrastructure as a Service

~Familiar Developer Model
Rapid Scalability



Google

PaaS for the Inquiring Developer

Python App Server

Database as a Service

Infrastructure as a Service

β Offering
Innovative Technology



force.com
Dream. Build. Succeed.

PaaS as an Application Framework

UI as a Service

Logic as a Service

Integration as a Service

Database as a Service

Infrastructure as a Service

Supports Large-Scale SaaS
Deep-Dyed Multitenancy

Force.com ↔ Amazon Web Services

Combine cloud infrastructure capability
with application platform leverage



Develop in Java, Ruby on Rails,
LAMP Stack

Access Mega Storage from
Amazon S3

Burst a Force.com App to
Amazon EC2

Force.com ↔ Google App Engine



- Python library and test harness
- Access Force.com Web Services API from within Google App Engine applications

Force.com ↔ Facebook



Build enterprise applications with social network outreach

Provide a scalable, cloud-based infrastructure accessible by Facebook applications



The Cloud is a Services Supermarket



Combine platforms: Combine strengths

Leverage from *all* Assets: Integration as a Service



“Apex Connect provides a set of integration technologies that make it possible to bring together multi-tenant platforms, **reduce integration complexity, and improve time to value.**”

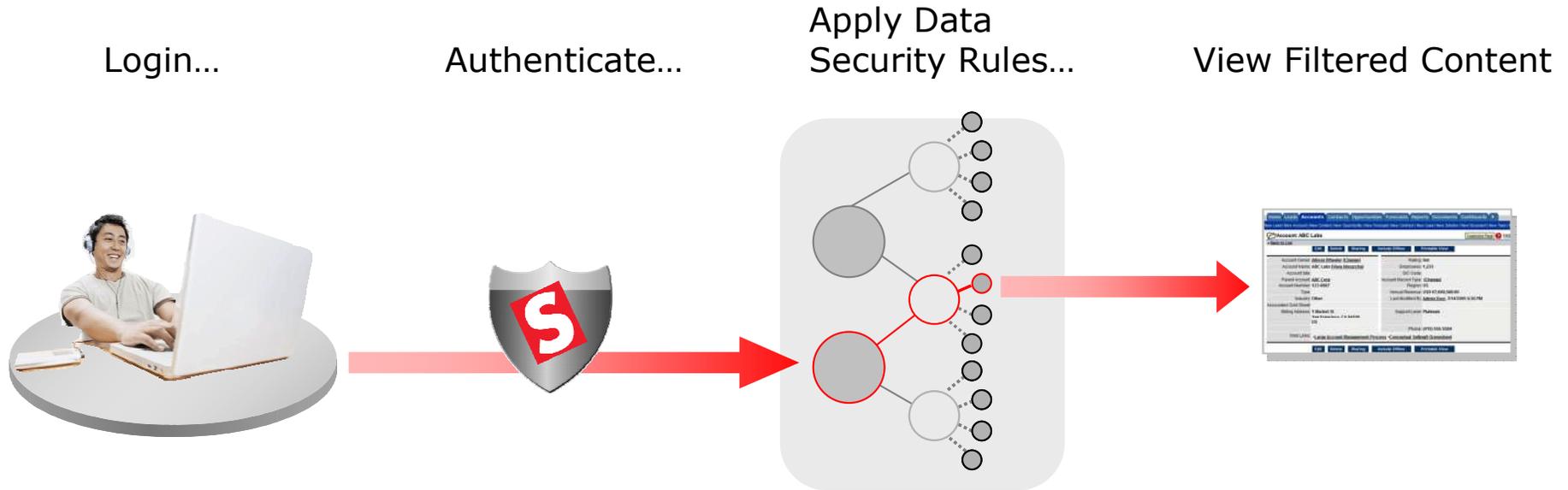
— Program Manager, Enterasys

Real-World Results: Health Care

- CRC Health—the nation's largest provider of drug and alcohol treatment services—acquired the country's largest youth treatment provider. The combined organization required a platform to manage patient intake, track Web entities, and streamline operations to increase revenue.
- The company used ACT!, spreadsheets, and other proprietary systems to manage extensive patient data. Only one call center operator could open the spreadsheet at a time, making the process **inefficient, opaque, and unscalable**.
- The company developed a customized user interface on Force.com for 12 users. With help from salesforce.com partner Appirio, CRC Health extended the application to broadly leverage the platform.
- Security levels are matched to what's required to **comply with HIPAA** and other industry regulations. Open APIs enable **tight integration** with legacy tracking systems, Microsoft Outlook, eFax, and other third party apps. Web marketing **effectiveness tracking** within Salesforce CRM indicates to the dollar what is performing and what is not.



Multi-Tenant Application Security



- Password security policies
- Rich Sharing Rules
- User Profiles
- SSO/2-factor solutions

Password Policies

Set the password restrictions and login lockout policies for all users.

Password Policies	
User passwords expire in	60 days
Enforce password history	3 passwords remembered
Minimum password length	8 characters
Password complexity requirement	Must mix alpha and numeric
Password question requirement	Cannot contain password
Maximum invalid login attempts	5
Lockout effective period	30 minutes

Save Cancel

Multi-Tenant Application Security

Strong Session Management

Every row in the database contains an ORG_ID - Unique encoded string

Session Tokens – user unique, non-predictable long random value generated for each session combined with a routing “hint” and checksum, base64 encoded

Contains no user-identifiable information

Session Timeout – 15 Mins to 8 Hrs

Lock Sessions to IP – prevent hijacking and replay attacks

SSLv3/TLS used to prevent token capture / session hijacking

Session Logout – Explicitly expire and destroy the session

Set the session security and session expiration timeout for your organization.

Session Timeout

Timeout value

Disable session timeout warning popup.

Session Settings

Lock sessions to the IP address from which they originated.

Require secure connections (https)

Login Page Caching and Autocomplete

Enable caching and autocomplete on login page

Multi-Tenant Application Security

- Don't Expect to Make Water Run Uphill

- Users are easier to crack than protocols...
...SO...
- Restrict allowable IP addresses
- Shorten timeout thresholds



- Balance Capability Against Control

- For example, encrypted fields (salesforce.com)
- Only visible to users with “View encrypted data” permission...
...but...
- Encrypted custom fields cannot be unique, an external ID, or have default values
- Encrypted fields are not available for use in filters such as list views, reports, roll-up summary fields
- Encrypted fields cannot be used to define report criteria, but can be included in report results

Best Practices and Pitfalls

- Adopting the Cloud does *not* mean starting over
 - Retain what's working: **innovate and add value** at Web speed
 - Don't settle for the least unsatisfactory solution:
treat the Cloud as **a supermarket of services**
- Preserving familiar pain is *not* a measure of success
 - Moving existing complexity into the Cloud avoids short-term pain
 - Mastering new developer models is **a high-return investment**
- *Don't* apologize for doing what made sense two years ago
 - Bandwidth has grown
 - Customizability has grown
 - Costs of doing things the old way are skyrocketing
- **Don't mistake the consumer Web for the enterprise cloud**
 - **Expect high availability and robust security**
 - **Spell out details of data ownership and protection**

CEO Needs

Innovative
Governable
Affordable

CIO Mandates

Productive
Reliable
Secure

Enterprise Cloud Computing:
Platform as a Service

Thank you

pcoffee@salesforce.com