HepData and JetWeb: HEP data archiving and model validation

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Abstract

The CEDAR collaboration is extending and combining the JetWeb and HepData systems to provide a single service for tuning and validating models of high-energy physics processes. The centrepiece of this activity is the fitting by JetWeb of observables computed from Monte Carlo event generator events against their experimentally determined distributions, as stored in HepData. Caching the results of the JetWeb simulation and comparison stages provides a single cumulative database of event generator tunings, fitted against a wide range of experimental quantities. An important feature of this integration is a family of XML data formats, called HepML.

Other aspects of the CEDAR project include building a software development environment for high-energy physics projects and providing an archive of HEP computation software. These are described elsewhere in these proceedings.

INTRODUCTION

Although the Standard Model is extraordinarily successful in describing a wide range of phenomena, some processes cannot at present be explicitly calculated. In particular, processes such as the study of hadronic collisions, which involve both perturbative and non-perturbative QCD effects, are difficult to model. In these, the final state is influenced by the parton density functions (PDFs) of the colliding beams, by multiple interactions between partons (the "underlying event"), by initial and final state radiation and by the hadronisation and decay of the outgoing partons [3]. Accurate modelling of such hadronic processes is crucial for robust interpretation of data from the LHC. While many parts of these sub-processes can be handled by perturbative calculations, at least in part, there is still significant need for some phenomenological modelling, not least in matching the different sub-processes to each other.

Generic high-energy processes are typically simulated by general purpose parton shower Monte Carlo event generators, which dress hard process matrix elements at a given order with the more realistic features of hadronic interactions and fragmentation. Well-known examples of such generators are Herwig [1] and Pythia [2]. Such generators typically introduce several free or weakly-constrained parameters, which can only be constrained by fitting the model predictions to the experimental data. This is far from a trivial task since the experimental conditions vary widely, involving different beam particles, different regions of phase space and complicated observables. The variables may be highly correlated, so tuning a given generator to a limited set of observables may result in non-physical predictions for observables not used in the fit.

The CEDAR project [4, 5] exists to provide a standard, robust and simple system for performing simultaneous data-to-model comparisons. Its main focus is the integration of the HepData [6, 7] and JetWeb [8] services, improving JetWeb's ability to constrain Monte Carlo simulation parameters. The rest of this article will describe the projects comprising CEDAR and how this goal can be achieved.

HEPML

Since CEDAR's central mission is to interface HepData and JetWeb, a common format for data record exchange is an important component. To this end, CEDAR is defining a family of XML-based data formats, called HepML [9], using the XML schema [10] language. XML has been chosen because it has a familiar plain-text representation and because it is a rapidly evolving technology with many useful manipulation tools and libraries freely and widely available: XML manipulation libraries are now a standard library component in many popular modern programming languages.

At the time of writing, CEDAR HepML contains two major sub-schemas: a HepData schema for representing HepData records (complete with meta-data and isolated error sources) and a generator schema for representing Monte Carlo event generator configurations. The main criticisms of XML — that its hierarchical data structure is restrictive and that the plain text representation is too bulky — are not problems for these applications, as the data involved are naturally hierarchical with simple relational components and the quantities of data involved are much smaller than, for example, full event records or raw analysis data.

The family of formats as a whole, rather than any particular schema component, is what is referred to as HepML. The intention is that CEDAR will be the curator of the HepML family, with groups and individuals outside CEDAR being able to propose and develop additional schemas to be incorporated into the family. The generator sub-schema is under consideration for use as a common event generator configuration format for the new C++ event generators.

One major benefit of using XML is that the related XPath [11] and XSLT [12] technologies provide a flexi-

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ble and robust system for transforming XML documents between XML formats and into other plain text based formats. This technology is being used to provide a variety of output modes for HepData based on a single XML record dynamically generated from the database. In addition to the HepML schemas, which have been released for comment and are documented with examples at http://hepforge.cedar.ac.uk/hepml/, we intend to release Python and Java APIs for manipulating HepML records.

We are aware of a clash between the CEDAR use of the name "HepML" and that used by the CERN generator services group as part of the MCDB [13, 14] project. MCDB has proposed the use of an XML format for generator log files, which is similar to certain aspects of the CEDAR HepML generator sub-schema. We hope that this name clash can in fact lead to a positive outcome, specifically the development of a single suite of XML schemas for HEP applications, by collaboration to adopt and incorporate the best features of the various proposals when they are defined and released.

HEPDATA

HepData is a database of general high-energy physics reaction data, and has been maintained at Durham since the mid-1970s. It contains records from as early as 1968. The experimental data handled by HepData is that published in peer-reviewed journal papers, and is typically collected manually by the HepData staff, although some experiments are more pro-active in ensuring that their data makes its way into the database. As a rule of thumb, the HepData reaction database records scattering data such as total and differential cross-sections, polarisation measurements and structure functions. Complementary data such as branching ratios, CP asymmetries and so on are considered the preserve of the Particle Data Group (PDG). In addition, HepData hosts an online parton density function (PDF) server and provides mirrors of the SLAC Spires publications database and the Berkeley PDG website.

Here we are primarily concerned with the HepData reaction database, which is based on the hierarchical Berkeley database management system (BDMS), and accessed via legacy Fortran routines. This database system is now roughly 30 years old and is no longer actively maintained. It has little in the way of modern database features such as network awareness and the central paradigm in database systems has since shifted from strictly hierarchical databases to the more flexible relational structure.

To make HepData suitable for remote access by JetWeb, as well as for unspecified future uses, HepData is being migrated to a modern relational database management system (RDBMS) with a re-designed data model. This is being implemented via a new Java object model which reflects the structure of stored data: published papers contain data sets, which themselves are sub-partitioned into axes, data points and various types of error. A variety of meta-data is stored at each level, and is used for richer querying of the

database. The open source MySQL database [15] is being used as the RDBMS back-end, with the coupling between the database and the Java objects to be managed via the Hibernate persistency system [16]. Substantial work has been done on migrating the database from the BDMS system, including much sanitising of the data. The migration is an ongoing process, until the new system is declared stable and the legacy system decommissioned: required additions to the migration include converting the legacy data to use a unified units system.

Rather than query the database directly, users will query a Web-based front-end which will present the data records in a choice of formats. These are foreseen to include HTML-formatted data tables, plain text, HepML records (see Section) and AIDA XML records [17], with the potential for many more. The technologies being applied here are Java servlets to provide the database querying logic, HepML format and XSLT transformations thereof for data transfer and presentation and Java Server Pages (JSP) for the remaining presentation and form handling. The Java servlet and JSP execution are performed within the Apache Tomcat servlet container, run behind the high-performance Apache HTTPD 2 Web server. Proof of concept demonstrations of the new database are under development on the HepData website.

An eventual aim of the HepData upgrade is to provide experiments from the LHC era onward with a more direct way to submit their data to HepData. The HepML format is central to this, as it is a well-structured, yet human-readable, plain text representation of HepData records. We envisage experiments generating HepML along with their publication plots and data tables, then submitting the HepML to HepData using Grid authentication under the relevant experiment's virtual organisation (VO) for checking by the HepData manager. However, such plans are in their infancy, with the release for comment of HepML being an important first step.

JETWEB

JetWeb is a system developed at University College London for validation of Monte Carlo event generator tunings. Internally, JetWeb comprises a set of Java classes which store, update and compare binned distributions. These classes are tied to a Web interface which allows users to view the results of existing MC-to-data comparisons and to request generation of additional simulated events to improve the statistics associated with a given tuning. A MySQL database is used to store observable distributions from the Monte Carlo simulations and the Web interface is provided using the Tomcat + Apache HTTPD recipe already described in connection with HepData.

In the first implementation of JetWeb, which is now offline, selected experimental data is stored in a MySQL database in addition to the Monte Carlo distributions and fit details. This is being replaced by the ability of JetWeb to directly query HepData's records, a "single source" approach which benefits JetWeb in that the potential for error when converting between HepData's formatted data and JetWeb's database is removed and that JetWeb will benefit automatically from any corrections to HepData's records.

A typical use of JetWeb is for a user to specify a number of generator parameters and a number of events via the Web interface. JetWeb then determines if Monte Carlo data is already available and distributes simulation jobs if not. If data is available, the comparisons of MC data to experimental measurements are displayed and the user can request more MC data to be generated if the available statistics are judged insufficient. In the current system, JetWeb outputs a job submission script for each data request: this must then be submitted and the results merged by the system maintainer. Eventually, JetWeb will use the Grid identity of the user who made the request to automatically distribute the event generator runs.

At present, the choice of event generator parameter combinations and the required event sample sizes are JetWeb user choices; an obvious extension of JetWeb is to automatically sample the space of parameter combinations using e.g. a Markov Chain Monte Carlo (MCMC) or genetic algorithm sampler and this has been accounted for in the design of JetWeb. It may also be desirable to automate the generation of extra events and to use the Geant Statistical Toolkit [18] for more extended statistical tests.

The predictions for observable distributions from Monte Carlo events are not performed by the JetWeb engine itself, but by routines in the Fortran "HZTool" library [19], also maintained by CEDAR. HZTool is a library of routines corresponding to specific experimental measurements, combined with a selection of utility functions such as jet clustering algorithms. Each HzTool routine roughly corresponds to a published experimental paper and as such they tend to be provided by the primary author of the paper, in some cases outside the CEDAR group.

As HzTool is Fortran-based and high-energy physics experimental computing has made a definitive shift to object oriented languages, in particular C++, CEDAR has begun work to develop an object-oriented replacement for HZTool, titled "Robust Validation of Experiment and Theory" (Rivet) [20]. As in recent versions of HzTool, Rivet is designed to be independent of generator details, with these being isolated into a companion package called RivetGun. This will take a HepML generator record as an input format, translate the appropriate model definitions into generator-specific parameters and will transparently distribute jobs with the parameters passed to any of the supported generators. Both HzTool and Rivet are described in more detail elsewhere in these proceedings [21].

CONCLUSIONS

We have described how CEDAR is combining JetWeb and HepData to provide a definitive event generator tuning service. An important component in this effort is the definition of the HepML family of XML data formats; these

are used to define HepData records and event generator parameters. A first version of HepML has recently been made available for comment.

Progress has been made on both the HepData and JetWeb aspects of the CEDAR project. The bulk of HepData has been successfully migrated from the legacy BDMS database to the relational MySQL database, using a new Java object model. A proof of concept demonstrator of the new HepData database, using XSLT transformations of HepML records for data presentation, is available on the CEDAR HepData website. JetWeb has been significantly updated to make the addition of new event generator models much easier, to use AIDA-compliant data plotting and to use generator schema HepML for populating its database of event generator default parameters.

In addition, much work has been done on HzTool, HzSteer and their C++ based replacements, and on providing HepForge [22–24], a lightweight development environment and repository of phenomenology programs (described elsewhere in these proceedings). CEDAR is on track to provide robust, globally validated event generator tunings for LHC physics analyses.

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