

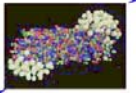
# Scenarios for the LHC Luminosity Upgrade: Interaction Region Upgrade

- Report from the CARE-HHH-APD **LHC-LUMI-2005 workshop** (Arcidosso, 31 Aug–3 Sep 2005)
- Luminosity upgrade paths and IR design: dipole-first vs quadrupole-first, energy deposition, minimum crossing angle and beam-beam compensation, Crab cavities or early beam separation, flat beams
- Highlights from the **US-LARP mini-workshop IR-2005** (Fermilab, 3–4 Oct 2005) and recent developments
- Tentative conclusions: R&D, milestones, convergence towards a **Reference Design Report**

<http://care-hhh.web.cern.ch/CARE-HHH/>



# Future upgrade



CARE-HHH

• CENTRO DI RICERCA IN METODOLOGIA DELLE SCIENZE (CERMS),  
 UNIVERSITA' DI ROMA "LA SAPIENZA"  
 • CENTRO INTERDIPARTIMENTALE "L. GALVANI" PER STUDI  
 INTEGRATI DI BIOINFORMATICA, BIOFISICA E BIOCOMPLESSITA' (CIG),  
 UNIVERSITA' DI BOLOGNA  
 • CENTRO INTERDISCIPLINARE PER LO STUDIO  
 DEI SISTEMI COMPLESSI, UNIVERSITA' DI PISA (CISCI)  
 • CERN, GENEVE  
 • DEPARTMENT OF PHYSICS AND ASTRONOMY, UNIVERSITY OF CALIFORNIA,  
 LOS ANGELES (UCLA)  
 • DOMUS GALILAEANA, FIRENZE  
 • DIVISIONE DI BIOLOGIA, BIOLOGY FORUM  
 • SOCIETA' ITALIANA DI STORIA DELLA SCIENZA (SISS)  
 • COMUNE DI ARCIDOSO

These meetings are the first step towards the development of a common vision, and the first  
 building reference in the field of scientific research, so that the European Community has come to the first  
 conclusions after the international work has been in progress, conceptual topics with plenty of wide and  
 fruitful perspectives. Decisions should be made for all as a priority choice, a choice which seems to serve the  
 above mentioned goal and mutually agreed, in collaboration with scientific leaders. We finally  
 agree you now, and all agree we are waiting for you in a functioning LHC town with the understanding,  
 inside the mythical region of Toscana, towards the end of the 21st century.

## WORKSHOP

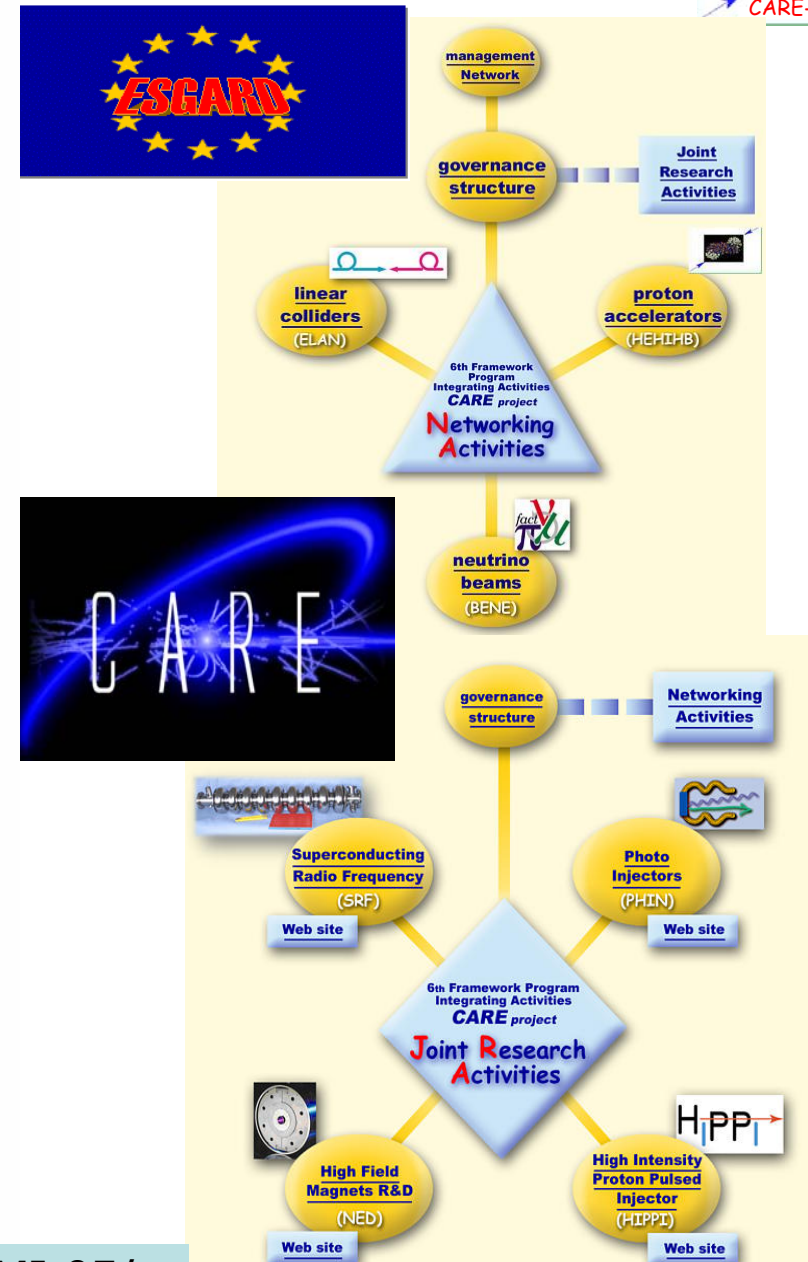
# Scientific Research and Society during the last fifty years

Joint Meeting: Care HHH-APD workshop about  
"Scenarios for the LHC luminosity upgrade"

We acknowledge the support of the European  
 Community Research Infrastructure Activity under the  
 FP6 "Structuring the European Research Area"  
 programme (CARE, contract number R1B5-CT-2003-  
 506395).

A R C I D O S S O  
 I T A L Y  
 Castello Aldobrandesco  
 August 31 - September 3,  
 2005

SCIENTIFIC AND ORGANIZING COORDINATION:  
 Paola Cerrai, Dipartimento di Matematica Università di Pisa  
 e-mail: cerrai@dm.unipi.it





# ***LHC-LUMI-2005 WORKSHOP PROGRAMME***

**Opening Session**, convener E. Tsesmelis helped by F. Zimmermann

- Physics Motivation for an LHC Luminosity Upgrade, M. Mangano
- Machine-Detector Interface, F. Palla (INFN)
- LHC beam parameters and IR upgrade options, F. Ruggiero
- Fast pulsed High Energy injectors, W. Scandale

**Session 1: Optics & Layout**, convener P. Raimondi (INFN) helped by R. Tomas

- Progress of US-LARP activities on LHC IR Upgrade, T. Sen (FNAL)
- Possible Dipole-First Options and Challenges, O. Brüning
- Optics Design for Dipole-First Options, R. De Maria
- Possible Quadrupole-First Options with  $\beta^* \leq 0.25$  m, J.-P. Koutchouk
- Magnetic lattice for the High Energy injectors, G. Arduini

**Session 2: High-Intensity Effects**, convener F. Ruggiero helped by G. Rumolo

- Progress of Beam-Beam compensation schemes, F. Zimmermann
- High brilliance and closer bunches from the LHC injectors, E. Shaposhnikova
- Beam collimation and control in the High Energy injectors, N. Catalan
- New RF systems for the Super-ISR and Super-SPS, J. Tuckmantel

**WG 1 on LHC IR Upgrade**, convener O. Brüning helped by E. Todesco

**WG 2 on High Energy Injectors**, convener W. Scandale helped by G. Arduini

**Closing Session**, Summary talks by the Sessions and WG's conveners

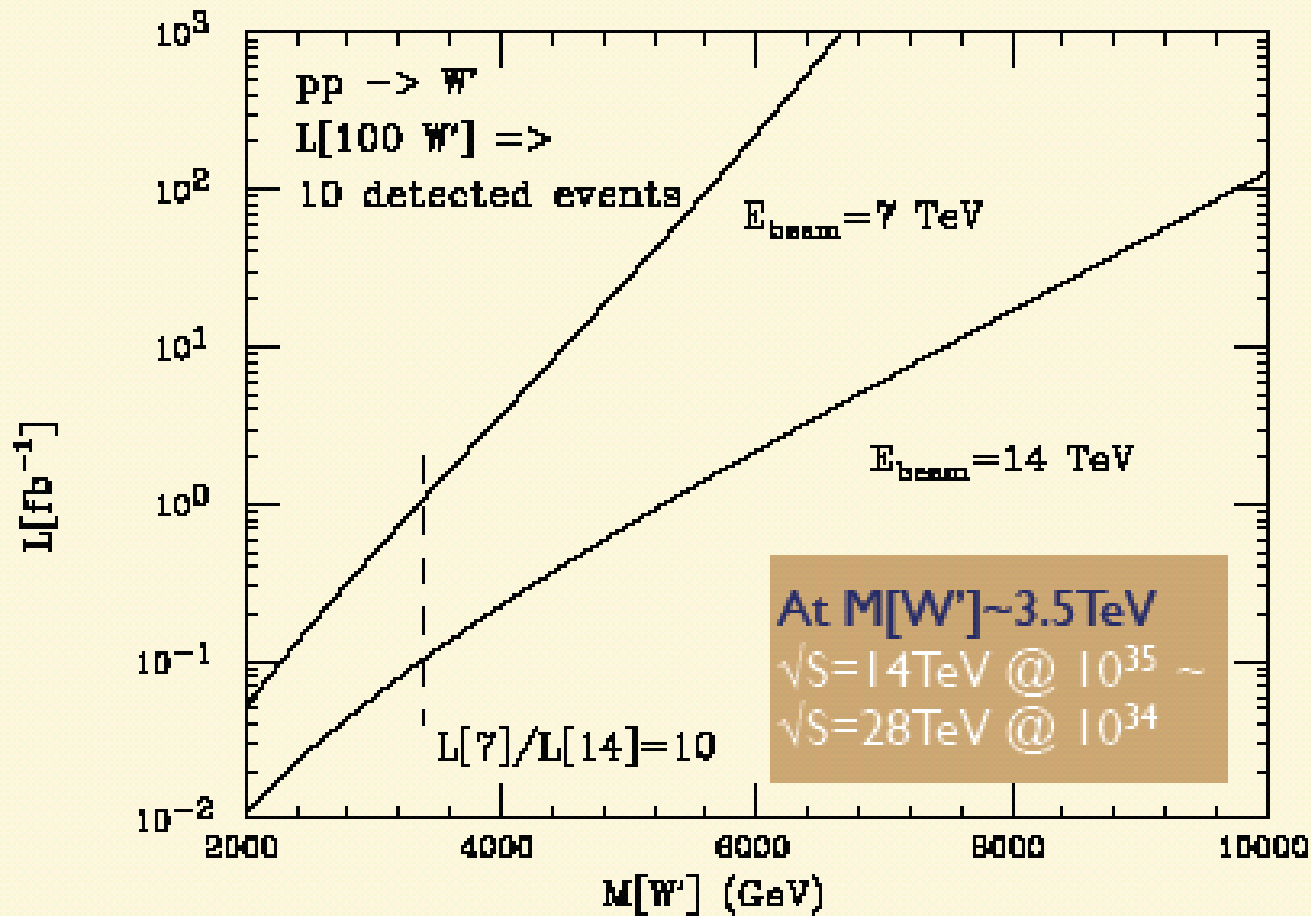


# luminosity versus energy upgrade



Courtesy of Michelangelo Mangano

At low mass, the energy-dependence of the cross section is weaker,  
and a factor x10 in Lum is better than a factor of x2 in Ebeam



At high masses, the E upgrade is essential

# Nominal LHC parameters

|                                     |                  |                             |   |
|-------------------------------------|------------------|-----------------------------|---|
| <b>collision energy</b>             | $E_{\text{cm}}$  | <b>2x7</b>                  | <b>TeV</b>                                      |
| <b>dipole peak field</b>            | $B$              | <b>8.3</b>                  | <b>T</b>  |
| <b>injection energy</b>             | $E_{\text{inj}}$ | <b>450</b>                  | <b>GeV</b>                                      |
| <b>protons per bunch</b>            | $N_b$            | <b>1.15</b>                 | <b><math>10^{11}</math></b>                     |
| <b>bunch spacing</b>                | $\Delta t$       | <b>25</b>                   | <b>ns</b>                                       |
| <b>average beam current</b>         | $I$              | <b>0.58</b>                 | <b>A</b>  |
| <b>stored energy per beam</b>       |                  | <b>362</b>                  | <b>MJ</b>                                       |
| <b>radiated power per beam</b>      |                  | <b>3.7</b>                  | <b>kW</b>                                       |
| <b>normalized emittance</b>         | $\varepsilon_n$  | <b>3.75</b>                 | <b><math>\mu\text{m}</math></b>                 |
| <b>rms bunch length</b>             | $\sigma_z$       | <b>7.55</b>                 | <b>cm</b>                                       |
| <b>beam size at IP1&amp;IP5</b>     | $\sigma^*$       | <b>16.6</b>                 | <b><math>\mu\text{m}</math></b>                 |
| <b>beta function at IP1&amp;IP5</b> | $\beta^*$        | <b>0.55</b>                 | <b>m</b>  |
| <b>full crossing angle</b>          | $\theta_c$       | <b>285</b>                  | <b><math>\mu\text{rad}</math></b>               |
| <b>luminosity lifetime</b>          | $\tau_L$         | <b>15.5</b>                 | <b>h</b>  |
| <b>peak luminosity</b>              | $L$              | <b><math>10^{34}</math></b> | <b><math>\text{cm}^{-2}\text{s}^{-1}</math></b> |
| <b>events per bunch crossing</b>    |                  | <b>19.2</b>                 |   |
| <b>integrated luminosity</b>        | $\int L dt$      | <b>66.2</b>                 | <b><math>\text{fb}^{-1}/\text{year}</math></b>  |



# LHC upgrade paths/limitations



Peak luminosity at the beam-beam limit  $L \sim I/\beta^*$

Total beam intensity  $I$  limited by electron cloud, collimation, injectors

Minimum crossing angle depends on beam intensity; limited by triplet aperture

Longer bunches allow higher bb-limit for  $N_b/\varepsilon_n$ : limited by the injectors

Less ecloud and RF heating for longer bunches:  $\sim 50\%$  luminosity gain for flat bunches longer than  $\beta^*$

Event pile-up in the physics detectors increases with  $N_b$

Luminosity lifetime at the bb limit depends only on  $\beta^*$   
 $\Rightarrow$  reduce  $T_{\text{turnaround}}$  to increase integrated lumi



# Various LHC upgrade options

| parameter              | symbol                            | nominal  | ultimate | shorter bunch | longer bunch |
|------------------------|-----------------------------------|----------|----------|---------------|--------------|
| no of bunches          | $n_b$                             | 2808     | 2808     | 5616          | 936          |
| proton per bunch       | $N_b [10^{11}]$                   | 1.15     | 1.7      | 1.7           | 6.0          |
| bunch spacing          | $\Delta t_{sep} [ns]$             | 25       | 25       | 12.5          | 75           |
| average current        | $I [A]$                           | 0.58     | 0.86     | 1.72          | 1.0          |
| normalized emittance   | $\varepsilon_n [\mu m]$           | 3.75     | 3.75     | 3.75          | 3.75         |
| longit. profile        |                                   | Gaussian | Gaussian | Gaussian      | flat         |
| rms bunch length       | $\sigma_z [cm]$                   | 7.55     | 7.55     | 3.78          | 14.4         |
| $\beta^*$ at IP1&IP5   | $\beta^* [m]$                     | 0.55     | 0.50     | 0.25          | 0.25         |
| full crossing angle    | $\theta_c [\mu rad]$              | 285      | 315      | 445           | 430          |
| Piwinski parameter     | $\theta_c \sigma_z / (2\sigma^*)$ | 0.64     | 0.75     | 0.75          | 2.8          |
| peak luminosity        | $L [10^{34} cm^{-2} s^{-1}]$      | 1.0      | 2.3      | 9.2           | 8.9          |
| events per crossing    |                                   | 19       | 44       | 88            | 510          |
| luminous region length | $\sigma_{lum} [mm]$               | 44.9     | 42.8     | 21.8          | 36.2         |



# Interaction Region upgrade

goal: reduce  $\beta^*$  by at least a factor 2

options: NbTi 'cheap' upgrade, NbTi(Ta), Nb<sub>3</sub>Sn  
new quadrupoles  
new separation dipoles

factors driving IR design:

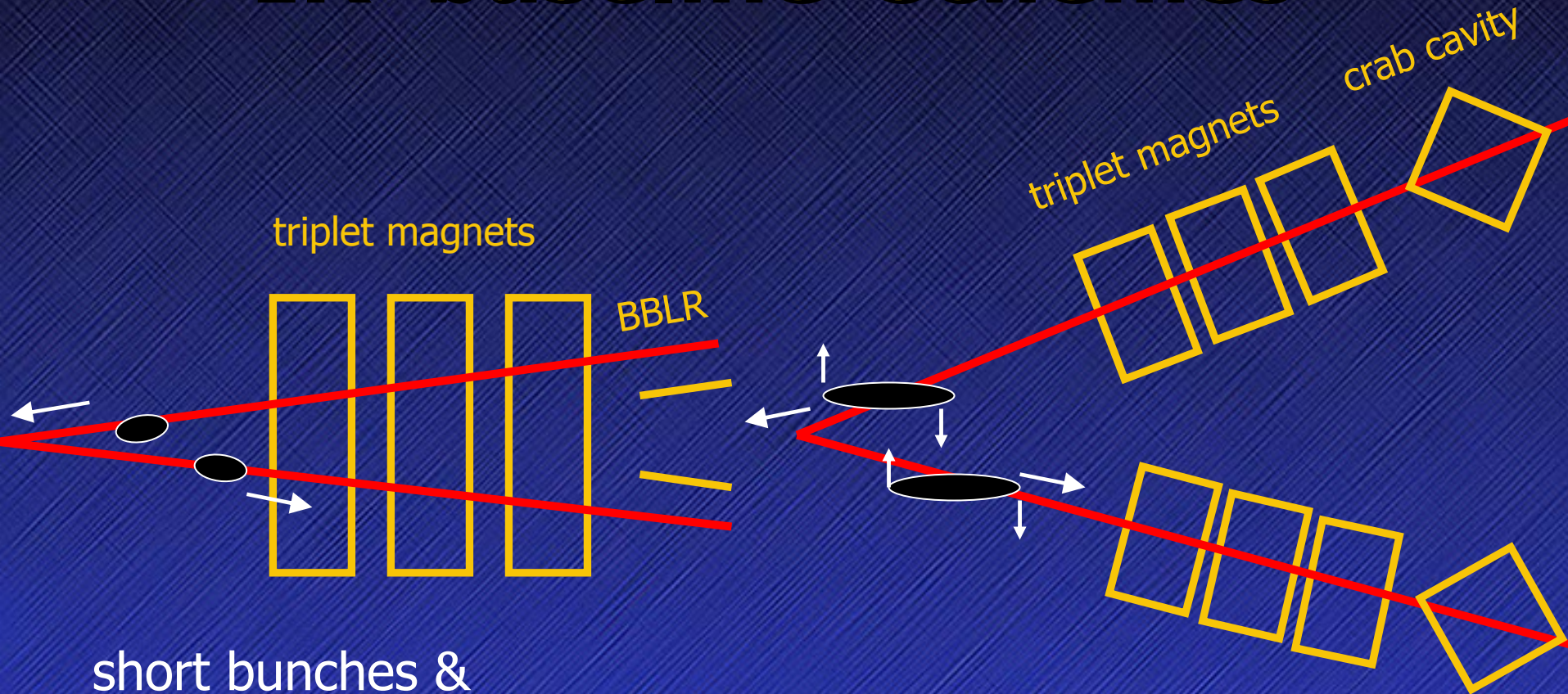
- minimize  $\beta^*$
- minimize effect of LR collisions
- large radiation power directed towards the IRs
- accommodate crab cavities and/or beam-beam compensators. Local  $Q'$  compensation scheme?
- compatibility with upgrade path

*maximize magnet aperture,  
minimize distance to IR*





# IR 'baseline' schemes



short bunches &  
minimum crossing angle &  
BBLR

crab cavities &  
large crossing angle  
(what is minimum crossing  
angle for separate channels?)



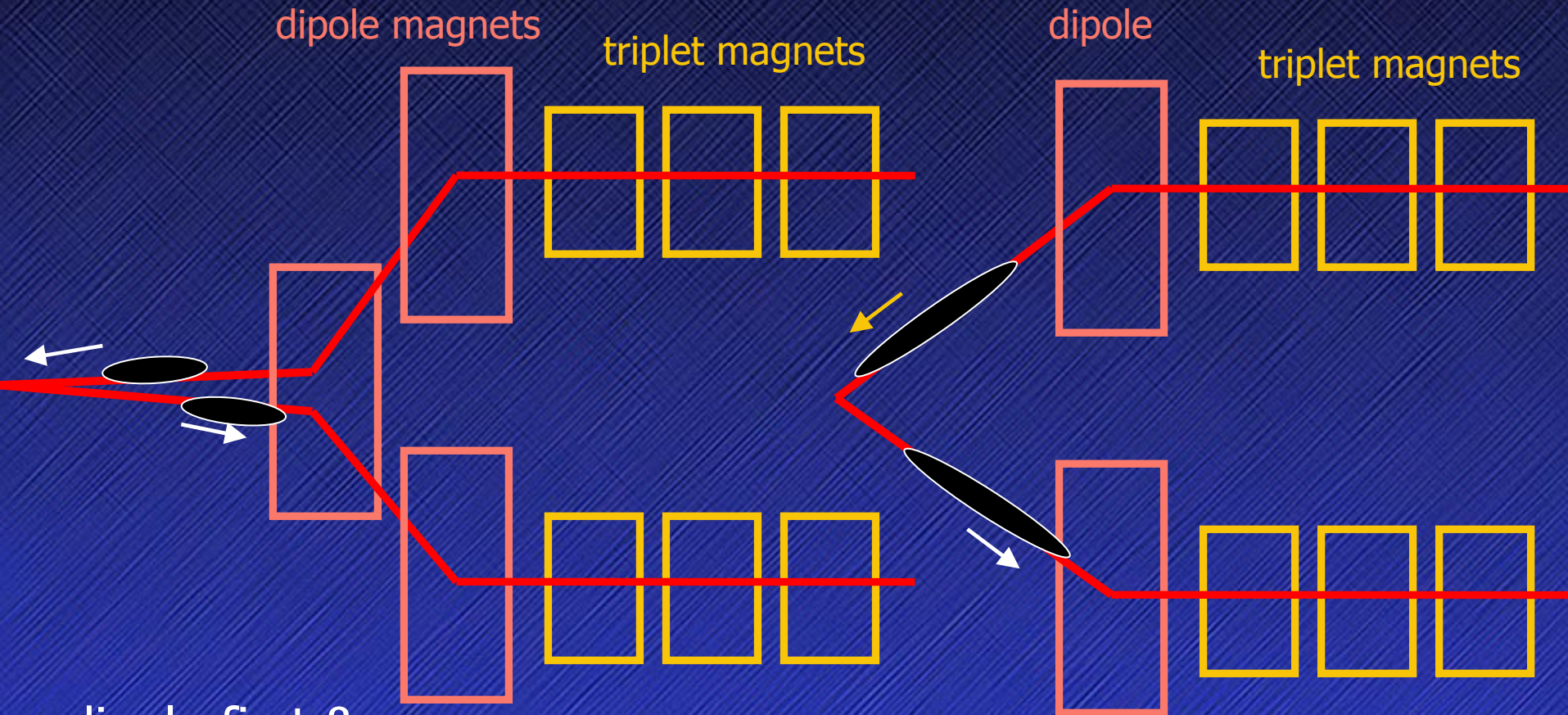
# Conclusions (quad first, small angle)

1. The scaling of the beam separation and of the heat deposition are two critical issues for the definition of the triplet quadrupoles→checks welcome.
2. The Nb-Ti-Ta solutions have very limited scope and have potential chromatic problems. The Q aperture shall be at least 100 mm.
3. At 23m, the Nb<sub>3</sub>Sn solutions require a quad aperture larger than 100 mm and suffer from the same chromatic problems. The BBLR reduces the demand to 90mm but no guaranty today.
4. At 19 m from IP, a 90 mm quad is OK with good luminosity and potential for significant improvements with BBLR and D0 or shorter bunches.
5. At 12m and **16m**, the performance and potential are somewhat improving and the chromaticity issue totally disappears.
6. An early separation scheme (D0) is under evaluation.
7. The possibility of moving the triplet towards/in the detectors will be investigated

J.P. Koutchouk



# alternative IR schemes



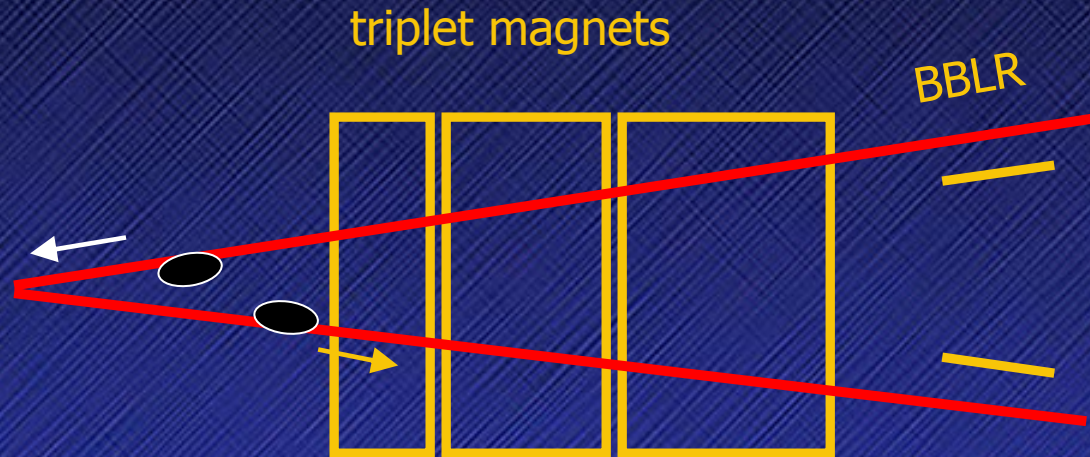
dipole first &  
small crossing angle  
*reduced # LR collisions*  
*collision debris hit D1*

dipole first &  
large crossing angle &  
long bunches or crab cavities



# 'cheap' IR upgrade

in case we need to double LHC luminosity earlier than foreseen



short bunches &  
minimum crossing angle &  
BBLR

*each quadrupole individually optimized (length & aperture)  
reduced IP-quad distance from 23 to 22 m  
conventional NbTi technology:  $\beta^*=0.25$  m seems possible*



# Triplet aperture requirements

The minimum coil aperture  $D_{\min}$  of the low- $\beta$  quadrupoles for the baseline scheme can be roughly estimated by assuming:

- $9\sigma$  beam envelope (or more to relax constraints on collimation)
- $7.5\sigma$  beam separation (at mid of Q2  $\rightarrow \theta_c \sim 9.5-10 \sigma_\theta$ )
- 3-4 mm spurious dispersion orbit  $d_s$  (depending on  $\theta_c$ )
- 20%  $\beta$ -beating
- 3 mm peak orbit excursion
- 1.6 mm mechanical tolerances
- 10 mm margin for beam tube and beam screen

$$D_{\min} \geq 1.1*(7.5 + 2*9)\sigma + 2*(d_s + 3 \text{ mm} + 1.6 \text{ mm}) + 10 \text{ mm}$$

Nominal LHC:  $\beta^* = 0.5 \text{ m}$ ,  $\sigma = 1.54 \text{ mm} \Rightarrow D_{\min} \sim 68 \text{ mm}$

Baseline upgrade:  $\beta^* = 0.25 \text{ m}$ ,  $\sigma = 2.2 \text{ mm} \Rightarrow D_{\min} \sim 89 \text{ mm}$

- Drop  $7.5\sigma$  beam separation for separate channels (e.g. dipole-first)
- Add safety margin from heat deposition  $\Rightarrow$  approximate scaling?
- Add  $1.5-2\sigma$  beam separation for  $I=1.7 \text{ A}$  (12.5 ns spacing, no BBLR)
- Multiply  $\sigma$  by  $\sqrt{2}$  for 2 x bunch intensity and 2 x emittance (Super-SPS)



# Quadrupole-first layout: an example

Main parameters of the quadrupoles at 7 TeV in different arrangements of the low- $\beta$  triplet. The spacing between the quadrupoles is 2 m and  $\ell^*$  is 23 m (Table 2 from R. Ostojic et al, PAC05 and CARE Conf-05-005-HHH).

The short Q1 in the last column assumes Nb<sub>3</sub>Sn cable, all others NbTi.

|                                | LHC triplet |       | Symmetric triplet |       | Long Q3  |       | Short Q1 |       |
|--------------------------------|-------------|-------|-------------------|-------|----------|-------|----------|-------|
|                                | Q2, Q3      | Q1    | Q2, Q3            | Q1    | Q2, Q3   | Q1    | Q2, Q3   | Q1    |
| $\beta^*$ [m]                  | 0.50        | 0.50  | 0.25              | 0.25  | 0.25     | 0.25  | 0.25     | 0.25  |
| $\beta_{\text{peak}}$ [m]      | 4750        | 1265  | 11520             | 5400  | 11840    | 5440  | 9500     | 3600  |
| $\theta_c$ [ $\mu\text{rad}$ ] | 315         | 315   | 445               | 445   | 445      | 445   | 445      | 445   |
| $\sigma$ [mm]                  | 1.5         | 0.8   | 2.4               | 1.6   | 2.4      | 1.6   | 2.2      | 1.3   |
| $d_s$ [mm]                     | 2.8         | 1.4   | 4.2               | 2.9   | 4.3      | 2.9   | 3.9      | 2.4   |
| $D_{\text{min}}$ [mm]          | 67.6        | 44.2  | 94.5              | 70.8  | 95.5     | 70.9  | 87.6     | 61.3  |
| $g$ [T/m]                      | 198.5       | 198.5 | 151.8             | 151.8 | 137.8    | 161.1 | 151.8    | 338.6 |
| $L$ [m]                        | 5.5/6.3     | 6.3   | 8.0               | 8.0   | 8.0/10.0 | 8.0   | 8.0      | 4.0   |



# LHC-LUMI-05 workshop: some conclusions on the IR Upgrade

- Local correction à la Raimondi, via dispersion inside triplet magnets and two pairs of sextupoles, can correct chromaticity and geometric aberrations  $\Rightarrow$  **look for a solution that can be implemented and removed anytime by varying quads and sextupole strengths**
- Three IR layout options were identified that should be studied in more detail:
  - 1) dipole-first based on **Nb3Sn technology** with  $\ell^* = 19$  m
  - 2) quad-first layout based on **Nb3Sn technology**  $\ell^* = 19$  m
  - 3) low gradient quad-first layout based on **NbTi technology**
- Still need to fix  $\ell^*$  and required length for TAS upgrade. Agreement to assume  $\ell^* = 19$  m as a reasonable estimate
- CARE-HHH web repository with optics solutions is very desirable  $\Rightarrow$  **we should all use the same input (MADX)**
- Update the 3 proposals by the **end of 2005**



# Dipole-First optics (R. De Maria)

- matched optics solution for dipole-first layout for Beam1 and Beam2 with squeeze and tunability study:
  - 18 km  $\beta$ -max requires additional  $Q'$  correction
  - dispersion of 15 cm from D1/D2 arrangement for free
  - could be increased for  $D' \neq 0$  at the IP
  - dispersion changes sign left and right from IP
  - S. Fartoukh proposed a 'kissing scheme' could allow equal signs of D but vertical D is quite small
- optics study relies on **Nb3Sn technology**:
  - → 10 m long dipole magnets with  $B = 15$  T
  - → quadrupole magnets with 260 T/m and 80 mm aperture → 11 T coil field
  - → IR layout provides magnetic TAS for "free"

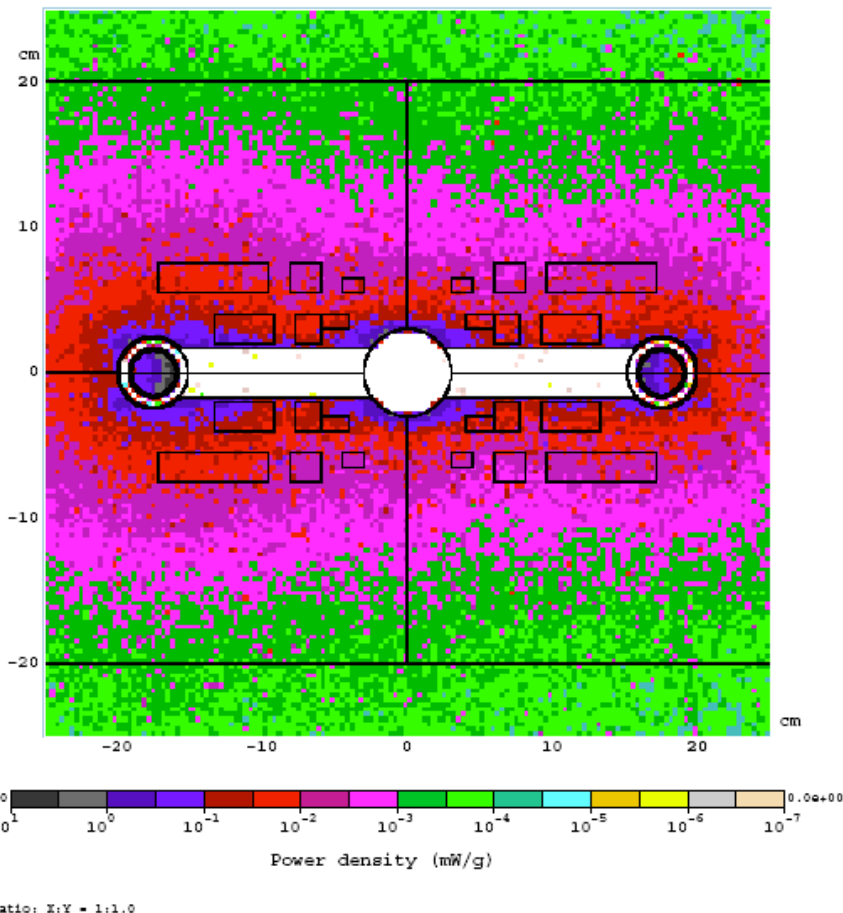




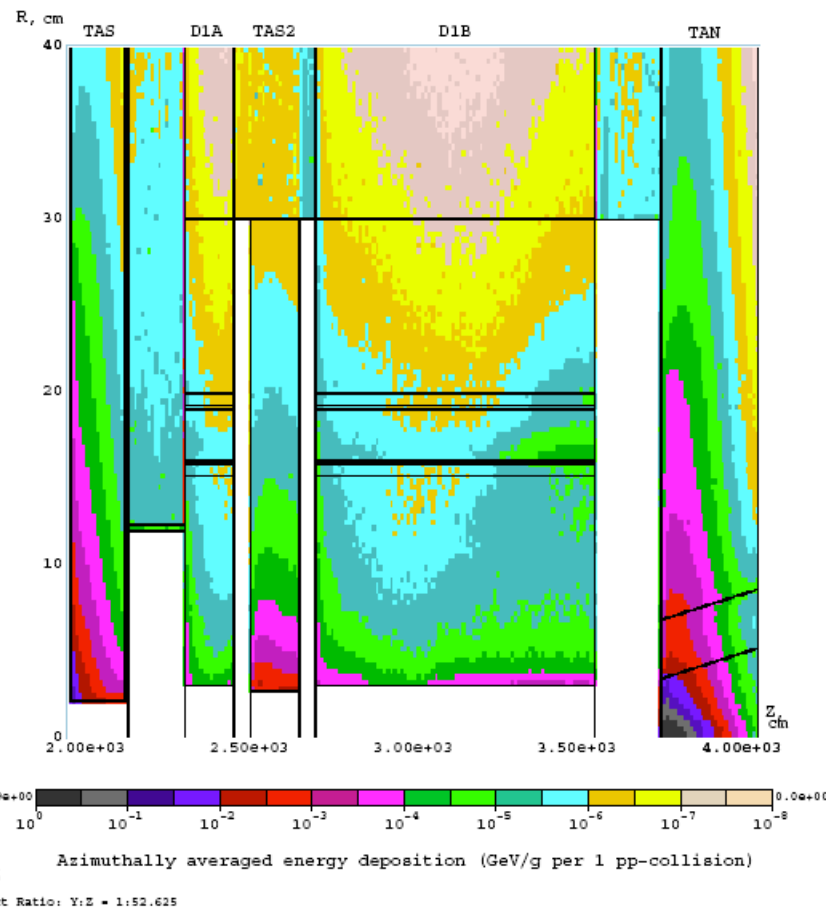
# Energy Deposition in Open Midplane Dipole in Dipole First Optics

Courtesy: Nikolai Mokhov, FNAL

Peak in D1B at  $10^{35}$



*Power density isocontours at the non-IP end of the D1B.*



*Azimuthally averaged energy deposition iso-contours in the dipole-first IR.*





# Energy Deposition Summary (Mokhov, 04/05)

## SUMMARY

- The open midplane dipole is very attractive option for the LARP dipole-first IR at  $\mathcal{L} = 10^{35}$ . The design accommodates large vertical forces, has desired field quality of  $10^{-4}$  along the beam path and is technology independent.
- After several iterations with the BNL group over last two years, we have arrived at the design that – being more compact than original designs – satisfies magnetic field, mechanical and energy deposition constraints.
- We propose to split the dipole in two pieces, 1.5-m D1A and 8.5-m D1B, with a 1.5-m long TAS2 absorber in between.
- With such a design, peak power density in SC coils is below the quench limit with a safety margin, heat load to D1 is drastically reduced, and other radiation issues are mitigated. This is a natural two-stage way for the dipole design and manufacturing.





# Summary of Design Iterations (A to F)

|                                     | A    | B     | C    | D    | E    | F    |
|-------------------------------------|------|-------|------|------|------|------|
| H(mm)                               | 84   | 135   | 160  | 120  | 80   | 120  |
| V(mm)                               | 33   | 20    | 50   | 30   | 34   | 40   |
| V/H                                 | 0.39 | 0.15  | 0.31 | 0.25 | 0.43 | 0.33 |
| B <sub>o</sub> (T)                  | 13.6 | 13.6  | 13.6 | 13.6 | 15   | 13.6 |
| B <sub>ss</sub> (T)                 | 15   | 15    | 15   | 14.5 | 16   | 15   |
| J <sub>c</sub> (A/mm <sup>2</sup> ) | 2500 | 3000  | 3000 | 3000 | 3000 | 3000 |
| Cu/Sc                               | 1    | 1,1.8 | 0.85 | 0.85 | 0.85 | 1    |
| A(cm <sup>2</sup> )                 | 161  | 198   | 215  | 148  | 151  | 125  |
| R <sub>i</sub> (mm)                 | 135  | 400   | 400  | 320  | 300  | 300  |
| R <sub>o</sub> (mm)                 | 470  | 800   | 1000 | 700  | 700  | 700  |
| E(MJ/m)                             | 2.2  | 4.8   | 9.2  | 5.2  | 4.1  | 4.8  |
| F <sub>x</sub> (MN/m)               | 9.6  | 10.1  | 12.3 | 9.5  | 10.4 | 9.6  |
| F <sub>y</sub> (MN/m)               | -3.0 | -6.8  | -8.7 | -7.0 | -5.1 | -5.4 |



# Alternative Quad-First optics (O.Brüning)

proposal of a low-gradient solution that could be realized with NbTi technology

- 18 km  $\beta$ -max requires additional  $Q'$  correction
- maximum gradient of 70 T/m allows more than 200 mm diameter with a peak coil field of 5.5 T
- Dispersion inside the triplet could be increased for  $D' \neq 0$  at the IP
- Layout still requires an improved TAS absorber



# Options for a Quadrupole First Layout

Layout and optics derived from Combined function solution:

D1/D1 → 3.7 T

Q1 → 47T/m → d = 212mm

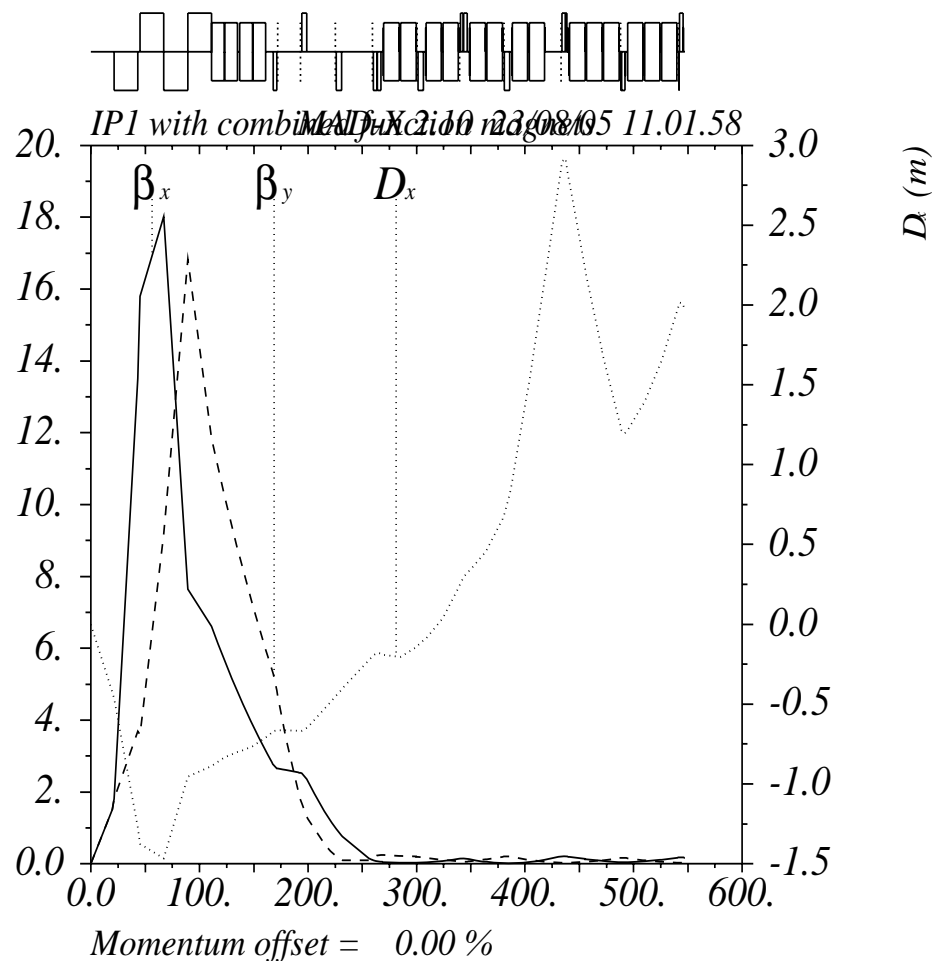
Q2 → 70T/m → d = 143mm

Q3 → 47T/m → d = 212mm

Q3b → 6T/m

→ aperture estimate  
assumes a peak coil field  
of 5 T!

$\beta_x (m), \beta_y (m) \quad l^* 10^{3m} (3)l$



→ dispersion matched to 1.5m in 'triplet' for Q' <sup>s(m)</sup> correction!



# More conclusions of WG1

- 1) **Modular IR design:** D0 magnet inside experiment for x-ing angle generation, beam-beam wire compensators and crab cavities benefit any IR design (dipole-first or quad-first) and should be studies/pursued independently of the final IR layout choice
- 2) Any IR upgrade requires a **TAS upgrade**. A dipole-first layout offers the natural combination of a TAS absorber and spectrometer dipole
- 3) We saw two interesting proposals for dipole magnet designs that could be used for such a magnetic TAS. Both proposals come from the USA: BNL - Gupta and Peter McIntyre. **This important R&D on high field dipoles should continue.**
- 4) **Future R&D efforts should not only focus on  $\text{Ni}_3\text{Sn}$  but also continue NiTi developments and designs** as a fall back solution in case  $\text{Ni}_3\text{Sn}$  technology is not ready by the time a (first) IR upgrade becomes necessary. Any IR upgrade implies also an upgrade of several NiTi insertion quads (larger aperture Q4 to Q7).

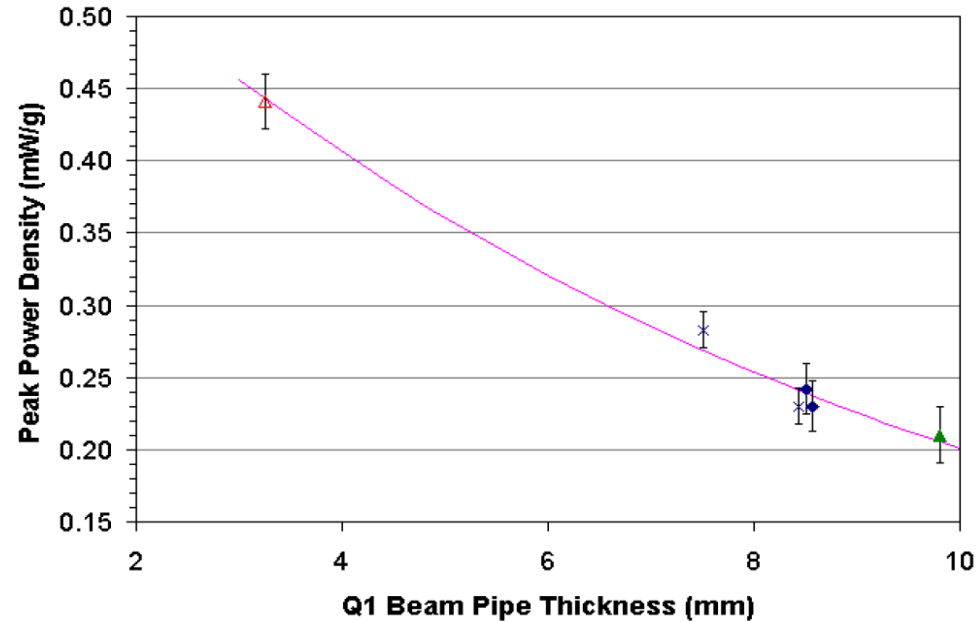
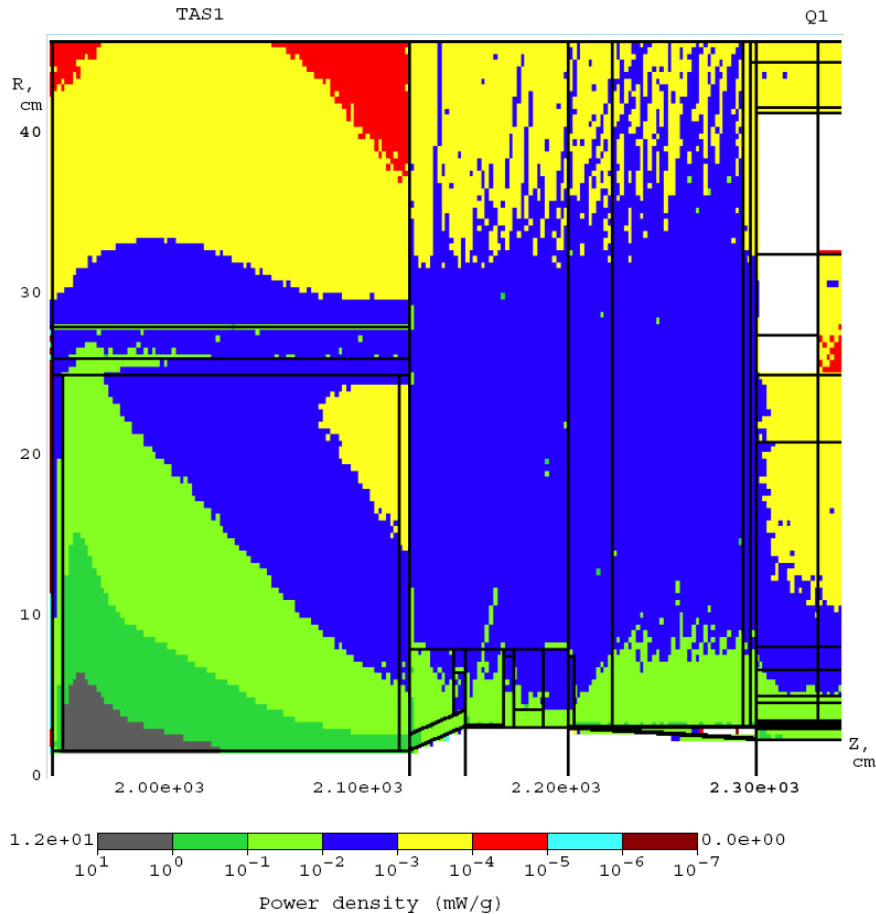


# Energy Deposition Issues in LHC IR Upgrades, N. Mokhov (FNAL)

- All three aspects, i.e. *i)* quench limit, *ii)* radiation damage (magnet lifetime), and *iii)* dynamic heat load on the cryo system should be simultaneously addressed in the IR magnet design. *i)* and *ii)* are linked
- Peak power deposition at non-IP end of IR magnets  $\sim$ proportional to  $\int B d\ell \Rightarrow$  **FDFD “quadruplet” focusing?**
- Estimated dipole field with TAS in quad-first option to reduce peak energy deposition “well below” quench limits  $\Rightarrow$  **15-20 Tm for magnetic TAS**
- Estimated thickness of internal absorbers  $\Rightarrow$  **a 5 mm thick SS absorber reduces peak power by a factor  $\sim 2$**
- Impact of orbit corrector D0 inside the experiment on energy deposition in downstream magnets, including detector solenoid field  $\Rightarrow$  **more work needed, modest impact of solenoid field on energy deposition (more from fringe fields)**



# TAS AND LINER OPTIMIZATION



Beam screen together with cold bore

Reduces power density at IP-end of Q1  
300 times and dynamic heat load to inner  
triplet by 185 Watts. 5% of incoming energy  
punch through 1.8-m copper TAS body

Chosen: 6.5 mm in Q1  
and 3 mm in Q2-Q3



# Action items/comments on energy deposition, Nikolai Mokhov

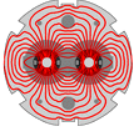
- Refine and test scaling law for energy deposition in IR magnets with MARS simulations (including dependence on  $\ell^*$ )
- Introduce quench limits to JPK's spreadsheet for NbTi and Nb<sub>3</sub>Sn
- Address radiation damage/lifetime issues in all IR magnet design analyses: 7 years at  $10^{34}$  become 8 months at  $10^{35}$  with currently used materials  $\Rightarrow$  new (ceramic type) materials for  $10^{35}$ ?
- Launch R&D program on beam tests for SC and insulating materials asap: BNL, FNAL, MSU
- Arrive at a clear picture on Dynamic Heat Load limits. How serious is the current 10 W/m limit or 120 W on each side of IR? This becomes 100 W/m and 1.2 kW for  $10^{35}$ . Cooling scheme? Cryoplant capability?



# Magnet R&D: Gianluca Sabbi and Paolo Ferracin

- R&D models with 90 mm aperture address the critical design issues (magnetic, mechanical, quench etc)
- Using a larger aperture for magnet R&D would likely be less effective (due to cost considerations and other practical constraints)
- There is good confidence that successful results of 90 mm models can be extended to the range of apertures under consideration
- The maximum coil field is a critical parameter to establish the performance characteristics
- “High-gradient” models with 90 mm aperture (HQ) will be used to establish the maximum design field
- IR optimization studies should assume constant pole tip field and optimize aperture/gradient accordingly
- Using 13 T peak field (JPK) is ok for now, but the program aims at 15 T
- JPK model calibration using TQ design: 11 T peak field corresponds to 210 T/m in the 90 mm aperture





LARP

---

# LARP Magnet Program Goals

*FY09 Milestone:*

Demonstrate viability of Nb<sub>3</sub>Sn technology for “Quad-first” option

*1. Capability to deliver predictable, reproducible performance:*

**TQ (Technology Quads, 2005-07)     $D = 90 \text{ mm}$ ,  $L = 1 \text{ m}$ ,  $G_{\text{nom}} > 200 \text{ T/m}$**

*2. Capability to scale-up the magnet length:*

**LQ (Long Quadrupoles, 2008-09)     $D = 90 \text{ mm}$ ,  $L = 4 \text{ m}$ ,  $G_{\text{nom}} > 200 \text{ T/m}$**

*3. Capability to reach high gradient (pole tip field) in large aperture:*

**HQ (HighGradient Quads, 2008-09)  $D = 90 \text{ mm}$ ,  $L = 1 \text{ m}$ ,  $G_{\text{nom}} > 250 \text{ T/m}$**

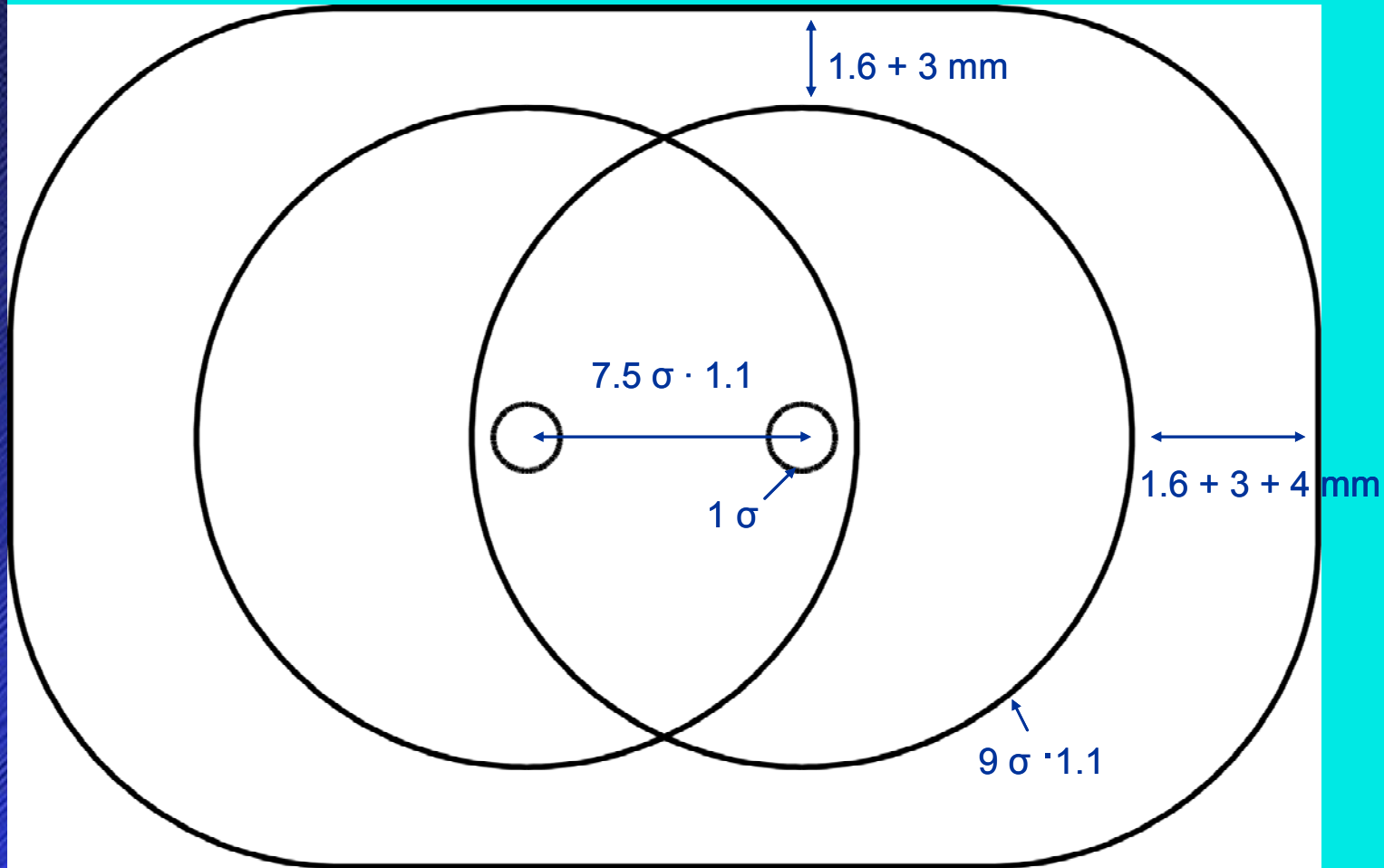
- *Fabrication of the first two TQ quads (TQS01 and TQC01) has started*
- *TQS01 test in February/March 2006; TQC01 test in April/May 2006*



# Coil aperture requirements

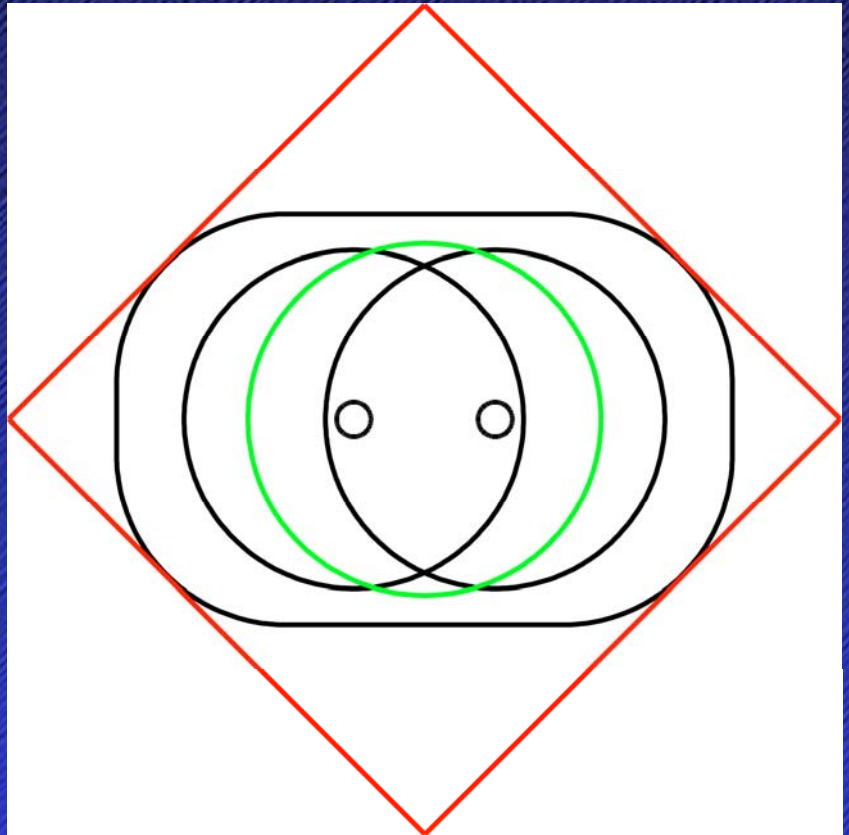
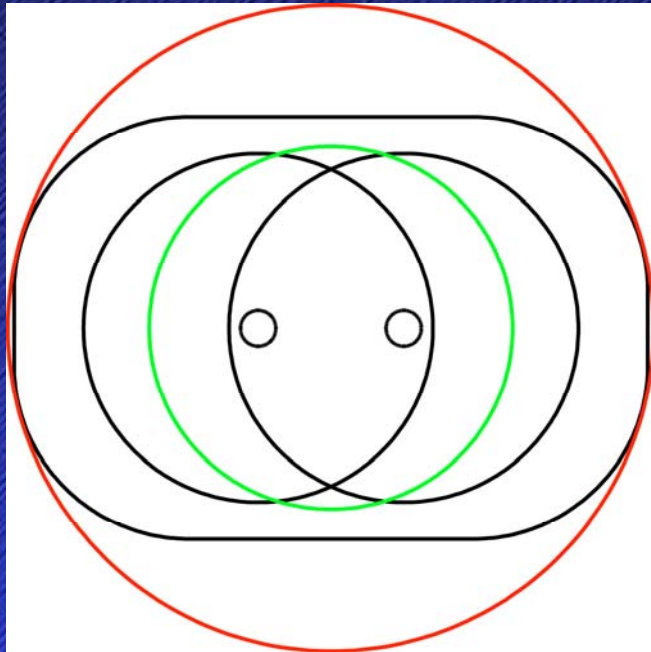
Coil aperture estimates need to be clarified/debugged/improved

$$D_{\text{trip}} > 1.1 \times (7.5 + 2 \times 9) \cdot \sigma + 2 \times (1.6 + 3 + 4) \text{ mm}$$





- The beam envelope formula does not correspond to a good field region (green circle)
- Equivalent aperture comparisons should include heat deposition considerations





# Action Items from the IR-2005 mini-workshop

- CERN beam physicists will circulate a draft proposal for aperture and field quality requirements
- CERN beam physicists will circulate a draft proposal to assess and compare the performance of any IR solution, including quantitative considerations for luminosity or lifetime (possibly based on tune footprints for off-momentum particles)



# Questions to WG1 - Magnets

1. What is the limit on quad aperture from magnet design at constant pole tip field? Is the aperture limit different for NbTi and Nb<sub>3</sub>Sn?
2. Is there a quad design with either an absorber or low-Z spacers in the horizontal and vertical planes? to minimize energy deposition.
3. Are there lower limits to the systematic errors on  $b_6$  and  $b_{10}$  with Nb<sub>3</sub>Sn? How does this scale with the pole tip field and aperture?
4. If 90 mm quads with 11-12 T field are demonstrated by 2009, how much confidence is there that larger aperture quads can be built with the same pole tip field?



## 2. Energy deposition issues

- Absorbers and mid-plane spacers can be included in all magnet designs
- Additional space for absorbers (in particular at mid-plane) can be obtained by increasing the coil aperture



# 3. Field Quality

- Geometric errors are very small and comparable in Nb<sub>3</sub>Sn and NbTi quadrupole designs
- Fabrication tolerances will likely dominate the field errors
- Further studies are needed to determine the practical limits on field quality achievable in Nb<sub>3</sub>Sn quads
- Conventional scaling with aperture applies; field errors can be minimized for all operating fields



## 4. Aperture scaling

- There is good confidence that the 90 mm models will address the critical R&D issues, applicable to the entire range of apertures being considered
- Based on results from R&D, it will be possible to fabricate prototypes of larger aperture in the same time frame as for 90 mm aperture quads



# Potential impact of novel magnet technology for IR elements, Peter McIntyre

- Designs have been suggested for novel magnet technology to mitigate limitations from heat deposition and radiation damage from deposition of secondary particles in the quadrupole triplet and separation dipole. One example is an **ironless quadrupole using structured-cable Nb<sub>3</sub>Sn conductor**, which could provide 390 T/m gradient at a location as close as 12 m from the IP, and compatibility with supercritical helium flowing throughout the coils. A second example is a **9 T levitated-pole dipole for D1**, which would open the transverse geometry so that secondaries are swept into a room-temperature flux return.
- In order to evaluate the potential benefit of these concepts it is **necessary to model the heat deposition and radiation damage in the more compact geometries**, and to examine potential interference with the performance of the detectors.
- Of particular importance is to undertake a **consistent examination of the impact of reducing  $\ell^*$  on the ensemble of issues that impact achievable  $\beta^*$**  the interface of the IR with the machine lattice (chromaticity and dispersion, multipole errors, orbit errors, etc.), and the strategy for accommodating long-range beam-beam effects.
- Also of interest is to evaluate the pros and cons of the alternatives for operating temperature (superfluid, two-phase, or supercritical cooling) for the IR elements that must operate with substantial heat loads.



# Tentative conclusions for the LHC IR Upgrade

- We do need a back-up or intermediate IR upgrade option based on NbTi magnet technology. What is the maximum luminosity?
- A vigorous R&D programme on Nb<sub>3</sub>Sn magnets should start at CERN asap, in parallel to the US-LARP programme, to be ready for 10<sup>35</sup> luminosity in ~2015
- Alternative IR layouts (quadrupole-first, dipole-first, D0, flat beams, Crab cavities) should be rated in terms of technological and operational risks/advantages



Several **LHC IR upgrade options** are currently being explored: we need to converge to a **baseline configuration** and identify **a few alternative options**

- quadrupole-first and dipole-first solutions based on **conventional NbTi technology and on high-field  $\text{Ni}_3\text{Sn}$  magnets**, possibly with structured SC cable
- energy deposition, absorbers, and **quench limits**
- schemes with **Crab cavities** as an alternative to the baseline bunch shortening RF system at 1.2 GHz to avoid luminosity loss with large crossing angles
- **early beam separation by a “D0” dipole located a few metres away from the IP** may allow operation with a reduced crossing angle. Open issues: integration and compatibility with detector layout, reduced separation at first parasitic encounters, energy deposition by the collision debris
- **local chromaticity correction schemes**
- **flat beams**. Open issues: compensation of long range beam-beam effects with alternating crossing planes



# Towards a baseline design

Following the approach proposed by Barry Barish for the ILC, I suggest to:

- **Define a Baseline**, i.e. a *forward looking* configuration which we are reasonably confident can achieve the required LHC luminosity performance and can be used to give an accurate cost estimate by mid-end 2006 in a “Reference Design Report”
- **Identify Alternative Configurations and rate them** in terms of technological and operational risks/advantages
- **Identify R&D** (at CERN and elsewhere)
  - To support the baseline
  - To develop the alternatives



# Reference LHC Luminosity Upgrade: workpackages and tentative milestones

| accelerator   | WorkPackage                    | 2006                                | 2007                               | 2008                                 | 2009                  | 2010                                | 2011                               | 2012 | 2013 | 2014   | 2015                         | after 2015  |
|---------------|--------------------------------|-------------------------------------|------------------------------------|--------------------------------------|-----------------------|-------------------------------------|------------------------------------|------|------|--|------------------------------|---|
| LHC Main Ring | Accelerator Physics            |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | High Field Superconductors     |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | High Field Magnets             |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Magnetic Measurements          |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Cryostats                      |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Cryogenics: IR magnets & RF    |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | RF and feedback                |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Collimation&Machine Protection |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Beam Instrumentation           |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Power converters               |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
| SPS           | SPS kickers                    |                                     |                                    |                                      |                       |                                     |                                    |      |      |  |                              |   |
|               | Tentative Milestones           | Beam-beam compensation test at RHIC | SPS crystal collimation test       | LHC collimation tests                | LHC collimation tests | Install phase 2 collimation         | LHC tests: collimation & beam-beam |      |      | Install new SPS kickers                      | new IR magnets and RF system |   |
|               | Other Tentative Milestones     | Crab cavity test at KEKB            | Low-noise crab cavity test at RHIC | LHC Upgrade Conceptual Design Report |                       | LHC Upgrade Technical Design Report | Nominal LHC luminosity $10^{34}$   |      |      | Ultimate LHC luminosity $2.3 \times 10^{34}$ | beam-beam compensation       | Double ultimate LHC luminosity $4.6 \times 10^{34}$ |

LHC Upgrade  
Reference  
Design Report

|                              |  |
|------------------------------|--|
| R&D - scenarios & models     |  |
| specifications & prototypes  |  |
| construction & testing       |  |
| installation & commissioning |  |

**Reference LHC Upgrade scenario: peak luminosity  $4.6 \times 10^{34}/(\text{cm}^2 \text{ sec})$**

**Integrated luminosity  $3 \times \text{nominal} \sim 200/(\text{fb} \cdot \text{year})$  assuming 10 h turnaround time**

new superconducting IR magnets for  $\beta^* = 0.25 \text{ m}$

phase 2 collimation and new SPS kickers needed to attain ultimate LHC beam intensity of 0.86 A

beam-beam compensation may be necessary to attain or exceed ultimate performance

new superconducting RF system: for bunch shortening or Crab cavities

hardware for nominal LHC performance (cryogenics, dilution kickers, etc) not considered as LHC upgrade

R&D for further luminosity upgrade (intensity beyond ultimate) is recommended: see Injectors Upgrade



# Additional Slides

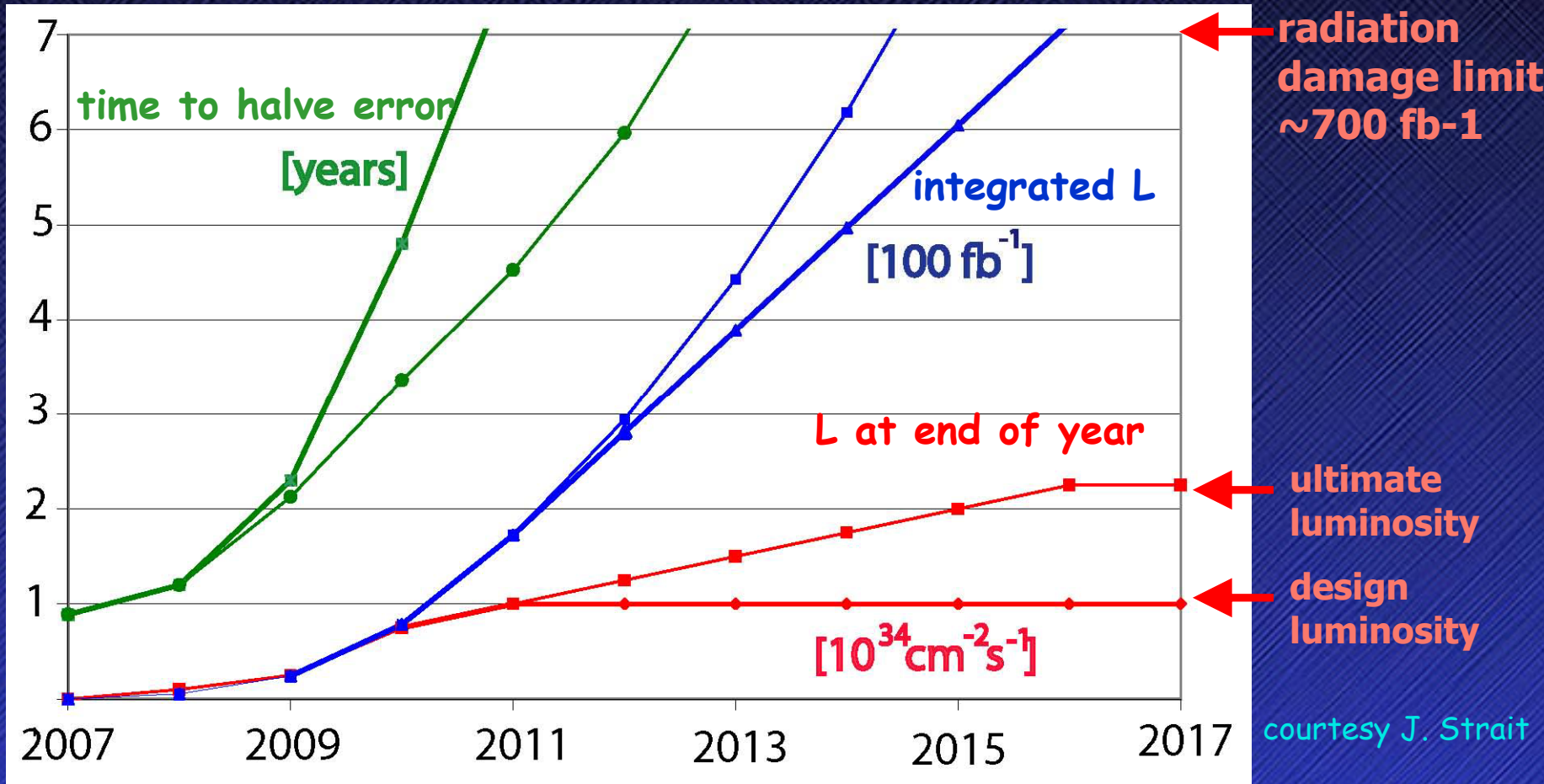




| ID | Task Name   | 2005  |       |       |       | 2006  |       |       |       |       |       |  |  |
|----|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|
|    |   | Qtr 3 | Qtr 4 | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 |  |  |
| 1  | <b>N3: HHH Networking Activities</b>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 2  | <b>All Work Packages</b>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 3  | <b>Network coordination, dissemination, and outreach</b>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 4  | <u>MS: Joint HHH/NED meeting at CARE04</u>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 5  | General HHH meeting at CERN including non-EU partners   |       |       |       |       |       |       |       |       |       |       |  |  |
| 6  | <b>ID: HHH Annual Report 2004</b>   |       |       |       |       |       |       |       |       |       |       |  |  |
| 7  | Reinforce connections between Labs and Universities in all WP's                                       |       |       |       |       |       |       |       |       |       |       |  |  |
| 8  | Revisit priorities for all WP, improve HHH web site   |       |       |       |       |       |       |       |       |       |       |  |  |
| 9  | <u>MS: Annual HHH meeting</u>   |       |       |       |       |       |       |       |       |       |       |  |  |
| 10 | <b>ID: HHH Annual Report 2005</b>   |       |       |       |       |       |       |       |       |       |       |  |  |
| 11 | <b>WP1 Accelerator Magnet Technology (AMT)</b>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 12 | <b>ID: Interim report on AMT activities and reporting at the general CARE meeting</b>                 |       |       |       |       |       |       |       |       |       |       |  |  |
| 13 | <u>MS: General AMT meeting</u>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 14 | Coordinate conductor development and tests  |       |       |       |       |       |       |       |       |       |       |  |  |
| 15 | <u>MS: AMT topical meeting on Insulation and Impregnation Techniques</u>                              |       |       |       |       |       |       |       |       |       |       |  |  |
| 16 | <b>ID: Proceedings of the 1st AMT topical workshop on Accelerator Magnet Superconductors</b>          |       |       |       |       |       |       |       |       |       |       |  |  |
| 17 | <b>ID: Report on AMT organization and conductor development roadmap</b>                               |       |       |       |       |       |       |       |       |       |       |  |  |
| 18 | Development of Web based database for SC Cables and Magnets   |       |       |       |       |       |       |       |       |       |       |  |  |
| 19 | <u>MS: Specific meeting on database</u>   |       |       |       |       |       |       |       |       |       |       |  |  |
| 20 | <b>ID: First report on Web based database</b>   |       |       |       |       |       |       |       |       |       |       |  |  |
| 21 | Codes and models for design, stability and protection studies for AMT1 and AMT4                       |       |       |       |       |       |       |       |       |       |       |  |  |
| 22 | <u>MS: AMT mini-workshop on Beam Generated Heat and Magnet Quench Level</u>                           |       |       |       |       |       |       |       |       |       |       |  |  |
| 23 | <b>ID: Proceedings of AMT mini-workshop on Beam Generated Heat and Magnet Quench Level</b>            |       |       |       |       |       |       |       |       |       |       |  |  |
| 24 | <u>MS: establish a catalog of existing codes for design, stability and protection studies</u>         |       |       |       |       |       |       |       |       |       |       |  |  |
| 25 | <b>ID: Interim report on AMT activities and reporting at the general CARE meeting</b>                 |       |       |       |       |       |       |       |       |       |       |  |  |
| 26 | Catalog and comparison of different IR options (AMT4)   |       |       |       |       |       |       |       |       |       |       |  |  |
| 27 | <u>MS: AMT workshop on Contact Tooling</u>  |       |       |       |       |       |       |       |       |       |       |  |  |
| 28 | Studies of fast pulsed SC magnets for Super-SPS   |       |       |       |       |       |       |       |       |       |       |  |  |
| 29 | Review of developments in the US and for ITER on conductors and magnet technology relevant for AMT1-2 |       |       |       |       |       |       |       |       |       |       |  |  |
| 30 | Comparative studies of alternatives using low field magnets for AMT2 and AMT3                         |       |       |       |       |       |       |       |       |       |       |  |  |
| 31 | Determination of scaling law for magnet and cryogenic cost for AMT5                                   |       |       |       |       |       |       |       |       |       |       |  |  |
| 32 | <u>MS: Preliminary report on scaling law for magnet and cryogenic cost (roadmap)</u>                  |       |       |       |       |       |       |       |       |       |       |  |  |



# Time scale of LHC upgrade



- the **life expectancy of LHC IR quadrupole magnets** is estimated to be **<10 years** owing to high radiation doses
- the **statistical error halving time** will exceed 5 years by 2011-2012
- therefore, it is reasonable to plan a **machine luminosity upgrade based on new low- $\beta$  IR magnets before ~2015**



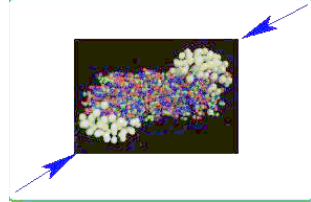
# Chronology of LHC Upgrade studies

- **Summer 2001:** two CERN task forces investigate physics potential (CERN-TH-2002-078) and accelerator aspects (LHC Project Report 626) of an LHC upgrade
- **March 2002:** LHC IR Upgrade collaboration meeting  
<http://cern.ch/lhc-proj-IR-upgrade>
- **October 2002:** ICFA Seminar at CERN on  
“Future Perspectives in High Energy Physics”
- **2004:** CARE-HHH European Network on  
High Energy  
High Intensity  
Hadron Beams
- **November 2004:** first CARE-HHH-APD Workshop (HHH-04)  
“Beam Dynamics in Future Hadron Colliders and Rapidly  
Cycling High-Intensity Synchrotrons”, CERN-2005-006





# The CARE-HHH Network



## Mandate

Coordinate and integrate the activities of the accelerator and particle physics communities, in a worldwide context, towards achieving superior High-Energy High-Intensity Hadron-Beam facilities for Europe

- Roadmap for the upgrade of the European accelerator infrastructure (LHC and GSI accelerator complex)
  - luminosity and energy upgrade for the LHC
  - pulsed SC high intensity synchrotrons for the GSI and LHC complex
  - R&D and experimental studies at existing hadron accelerators
  - select and develop technologies providing viable design options
- Coordinate activities and foster future collaborations
- Disseminate information

## • HHH coordination: F. Ruggiero (CERN) & W. Scandale (CERN)

1. Advancement in Acc. Magnet Technology (AMT): L. Rossi (CERN) & L. Bottura (CERN)
2. Novel Meth. for Acc. Beam Instrumentation (ABI): H. Schmickler (CERN) & K. Wittenburg (DESY)
3. Accelerator Physics and Synchrotron Design (APD): F. Ruggiero (CERN) & F. Zimmermann (CERN)



# Effective luminosity for various upgrade options

| parameter  | symbol  | nominal  | ultimate | shorter bunch | longer bunch |
|--|---|----------|----------|---------------|--------------|
| protons per bunch                                    | $N_b$ [ $10^{11}$ ]   | 1.15     | 1.7      | 1.7           | 6.0          |
| bunch spacing  | $\Delta t_{\text{sep}}$ [ns]                                  | 25       | 25       | 12.5          | 75           |
| average current                                      | $I$ [A]   | 0.58     | 0.86     | 1.72          | 1.0          |
| longitudinal profile                                 |   | Gaussian | Gaussian | Gaussian      | flat         |
| rms bunch length                                     | $\sigma_z$ [cm]   | 7.55     | 7.55     | 3.78          | 14.4         |
| $\beta^*$ at IP1&IP5                                 | $\beta^*$ [m]   | 0.55     | 0.50     | 0.25          | 0.25         |
| full crossing angle                                  | $\theta_c$ [ $\mu\text{rad}$ ]                                | 285      | 315      | 445           | 430          |
| Piwinski parameter                                   | $\theta_c \sigma_z / (2\sigma^*)$                             | 0.64     | 0.75     | 0.75          | 2.8          |
| peak luminosity                                      | $L$ [ $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ ]              | 1.0      | 2.3      | 9.2           | 8.9          |
| events per crossing                                  |   | 19       | 44       | 88            | 510          |
| IBS growth time                                      | $\tau_{x,\text{IBS}}$ [h]                                     | 106      | 72       | 42            | 75           |
| nuclear scatt. lumi lifetime                         | $\tau_N / 1.54$ [h]   | 26.5     | 17       | 8.5           | 5.2          |
| lumi lifetime ( $\tau_{\text{gas}} = 85 \text{ h}$ ) | $\tau_L$ [h]  | 15.5     | 11.2     | 6.5           | 4.5          |
| effective luminosity                                 | $L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ ] | 0.4      | 0.8      | 2.4           | 1.9          |
| ( $T_{\text{turnaround}} = 10 \text{ h}$ )           | $T_{\text{run}}$ [h] optimum                                  | 14.6     | 12.3     | 8.9           | 7.0          |
| effective luminosity                                 | $L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ ] | 0.5      | 1.0      | 3.3           | 2.7          |
| ( $T_{\text{turn}} = 5 \text{ h}$ )                  | $T_{\text{run}}$ [h] optimum                                  | 10.8     | 9.1      | 6.7           | 5.4          |

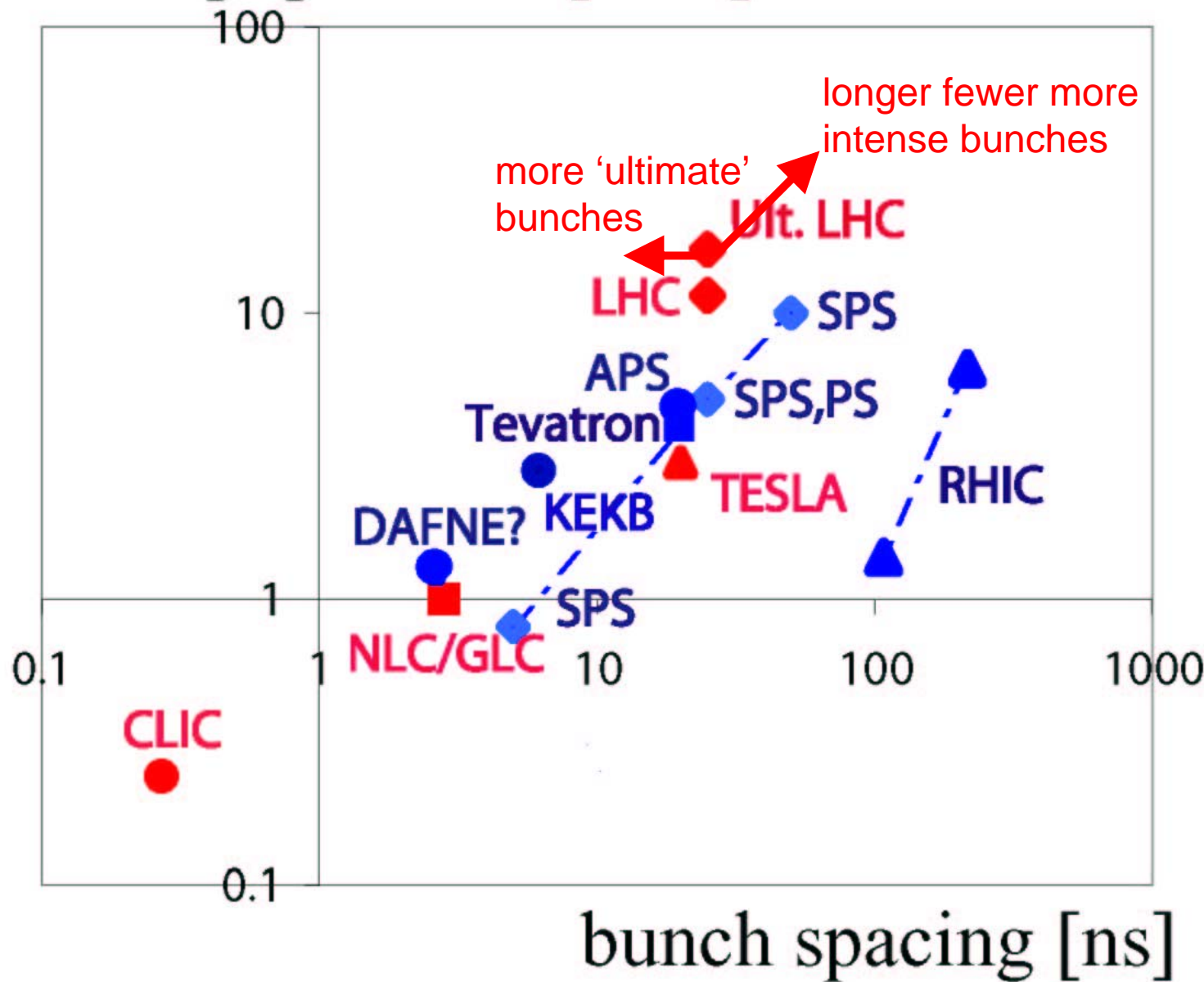


electron cloud

bunch population [ $10^{10}$ ]

blue: e-cloud effect observed

red: planned accelerators

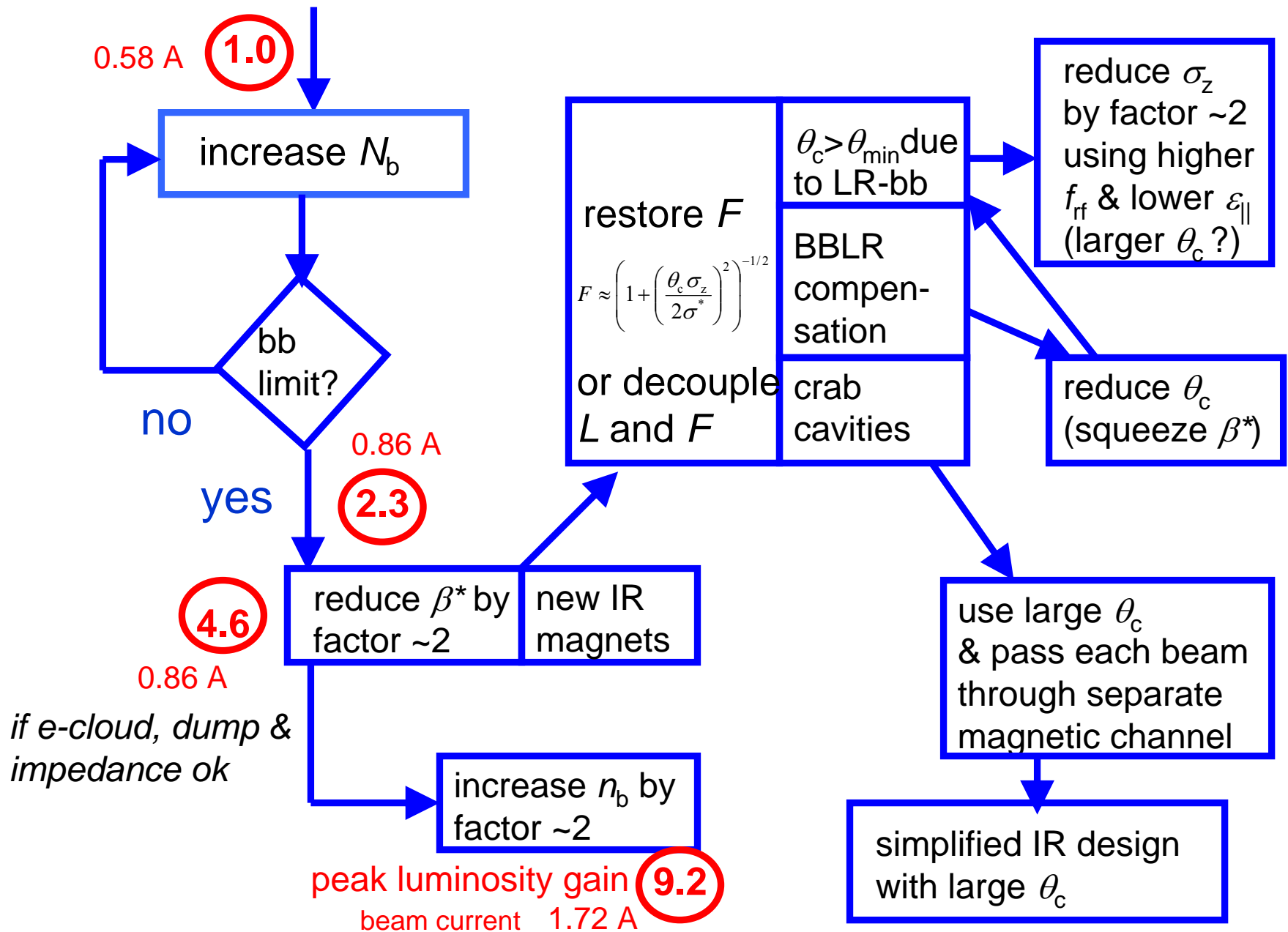


experience at several storage rings suggests that the e-cloud threshold scales as  $N_b \sim L_{sep}$ ;

possible LHC upgrades consider either smaller  $L_{sep}$  with constant  $N_b$ , or they increase  $L_{sep}$  in proportion to  $N_b$

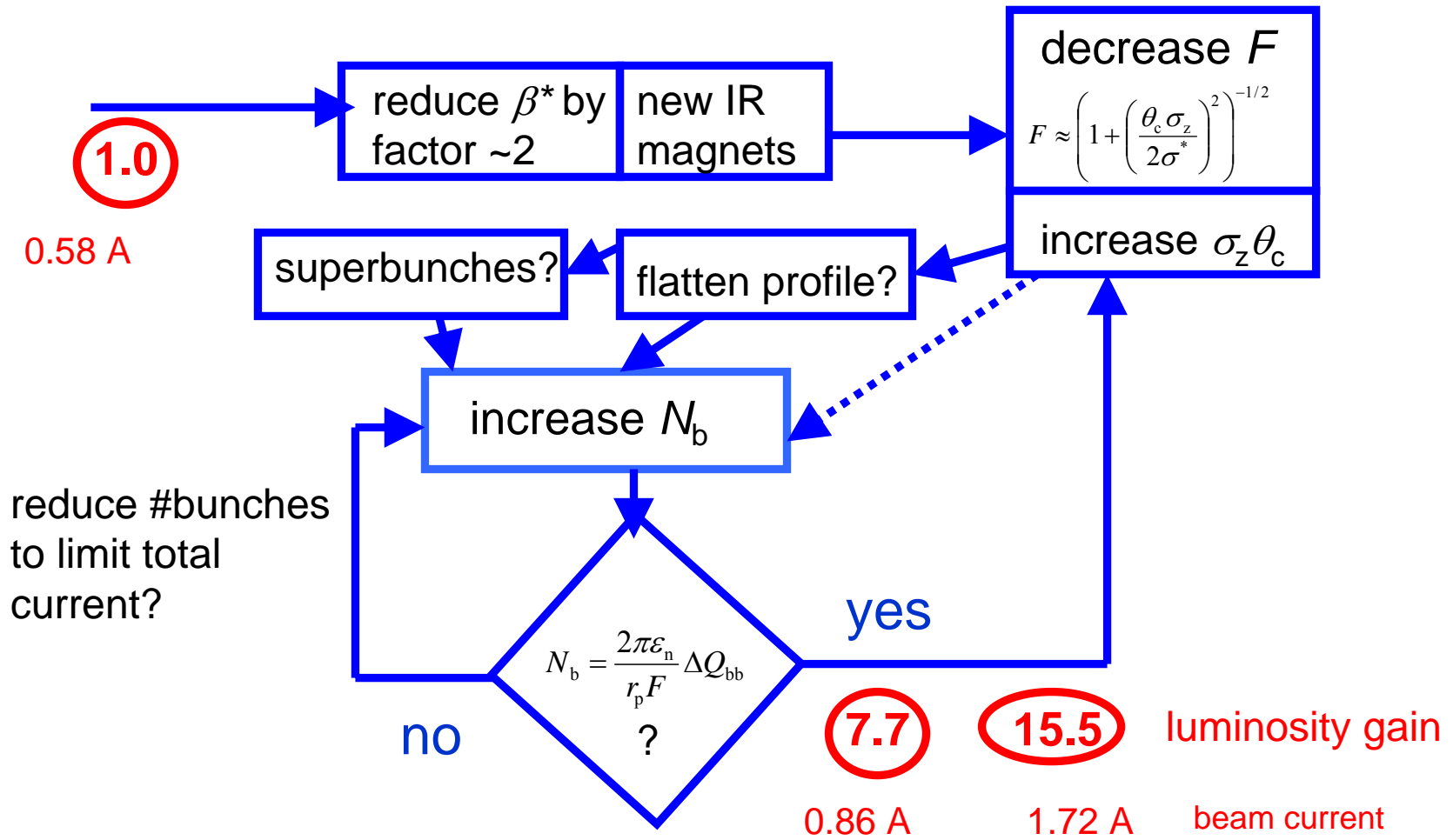


# luminosity upgrade: baseline scheme





# luminosity upgrade: Piwinski scheme





If bunch intensity and brightness are not limited by the injectors or by other effects in the LHC (e.g. electron cloud)  $\Rightarrow$  luminosity can be increased without exceeding beam-beam limit  $\Delta Q_{bb} \sim 0.01$  by increasing the crossing angle and/or the bunch length

Express beam-beam limited brilliance  $N_b/\varepsilon_n$  in terms of maximum total beam-beam tune shift  $\Delta Q_{bb}$ , then

$$L \cong \frac{\gamma}{2r_p} \frac{\Delta Q_{bb} I}{\beta^*} \cong \frac{\gamma \pi f_{\text{rev}}}{r_p^2} \frac{\Delta Q_{bb}^2 n_b \varepsilon_n}{\beta^*} \sqrt{1 + \left( \frac{\theta_c \sigma_z}{2\sigma^*} \right)^2}$$

At high beam intensities or for large emittances, the performance will be limited by the angular triplet aperture

$$L \cong \frac{\gamma}{2r_p} \Delta Q_{bb} I \min \left\{ \frac{1}{\beta^*}, \frac{1}{\varepsilon} \left( \frac{D_{\text{tripl}} / \ell^*}{20 + \theta_c / \sigma_\theta} \right)^2 \right\}$$



# Quadrupole aperture with BBLR

casel4-2a: Nb3Sn triplet at 23m, ultimate bunch current, bunch spacing halved  
Papaphilippou/Zimmermann angle scaling with current

|                                     |                                      |                                |                                |                                       |
|-------------------------------------|--------------------------------------|--------------------------------|--------------------------------|---------------------------------------|
| $\beta_{IP}$<br>0.25 m              | $N_{bunch}$<br>$1.7 \cdot 10^{11}$ p | $k_b$<br>5616                  | Xing<br>HV                     | $\mathcal{L} / \mathcal{L}_0$<br>5.83 |
| $\ell_{IP \rightarrow Q1}$<br>23. m | $\langle \ell_Q \rangle$<br>5.5 m    | $\ell_{LR}$<br>54. m           | 31. – 0.12 lc<br>44. – 0.35 lc |                                       |
| Gradient<br>234. T / m              | coil oversize<br>1.                  | $\phi_{inner}$ coil<br>98.4 mm | $B_{max}$<br>11.5 T            | power dens<br>4.29 mW / g             |
| Efficiency:                         | NbTi<br>134. %                       | NbTiTa<br>125. %               | Nb3Sn<br>88. %                 |                                       |
| $\beta_{max}$<br>9373.1 m           | $K2[Q']$<br>84.9 %                   | $K2[Q', Q'']$<br>111. %        | coef.b6<br>10.3                | coef.b10<br>46.7                      |
| $\phi_{beam}$<br>89.7 mm            | $\sigma_{\beta max}$<br>2.17 mm      | $a_{disp, max}$<br>5.05 mm     | beam sep Q2<br>24.9 mm         | $\theta_c$<br>515. $\mu$ rad          |

casel4-3: Nb3Sn triplet at 23m, bunch charge doubled, HH Xing with BBLR

|                                     |                                      |                                |                                |                                       |
|-------------------------------------|--------------------------------------|--------------------------------|--------------------------------|---------------------------------------|
| $\beta_{IP}$<br>0.25 m              | $N_{bunch}$<br>$2.3 \cdot 10^{11}$ p | $k_b$<br>2808                  | Xing<br>BBLR                   | $\mathcal{L} / \mathcal{L}_0$<br>6.14 |
| $\ell_{IP \rightarrow Q1}$<br>23. m | $\langle \ell_Q \rangle$<br>5.5 m    | $\ell_{LR}$<br>54. m           | 31. – 0.12 lc<br>44. – 0.35 lc |                                       |
| Gradient<br>234. T / m              | coil oversize<br>1.                  | $\phi_{inner}$ coil<br>88.4 mm | $B_{max}$<br>10.4 T            | power dens<br>3.91 mW / g             |
| Efficiency:                         | NbTi<br>121. %                       | NbTiTa<br>112. %               | Nb3Sn<br>79. %                 |                                       |
| $\beta_{max}$<br>9373.1 m           | $K2[Q']$<br>84.9 %                   | $K2[Q', Q'']$<br>111. %        | coef.b6<br>10.3                | coef.b10<br>46.7                      |
| $\phi_{beam}$<br>79.7 mm            | $\sigma_{\beta max}$<br>2.17 mm      | $a_{disp, max}$<br>2.48 mm     | beam sep Q2<br>20.5 mm         | $\theta_c$<br>423. $\mu$ rad          |

Wire compensation has the potential to reduce the aperture required significantly