



U.S. DEPARTMENT OF  
**ENERGY**

Office of  
Science

# Cost drivers for very high energy p-p collider magnet conductors

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*FCC 2016, Rome*

# Overview

- Bi-2212 – no update on costs from FCC 2015
- REBCO – some interesting developments
- Nb<sub>3</sub>Sn for FCC
  - From Amalia:
    - 1 mm strand diameter
    - Copper to non-copper (Cu:NC) ratio = 1.0
    - 1500 A/mm<sup>2</sup> current density (strand) at 16 T 4.2 K
    - Magnetization < 150 mT, sigma < 4.5 %
    - D<sub>s</sub> < 20 μm
    - RRR > 150
    - Unit length (UL) > 5 km --- is this a cable unit or a piece length?
    - Cost < 5 \$ / kA-m

# REBCO

- A quick frame of reference (B. Strauss)
  - “Copper wire” at  $1 \text{ mm}^2 = 8.96 \text{ g/m}$  or  $8.96 \text{ kg/km}$ , i.e. about  $111 \text{ km / ton}$
  - If sold for  $\$100 / \text{m}$ , then 1 ton annual production results in  $\$11.1 \text{ million}$
  - $\$100 \text{ million}$  capital amortized at 5% over 30 years =  $\$6 \text{ million}$  annual payment
  - 30 full-time staff ~  $\$6 \text{ million}$  annual
- Assume that the “first ton” of material per year only pays for amortization and operations, i.e. the cost of this material does not reflect raw materials or manufacturing of a baseline
  - Baseline: 100 A conductor at 77 K, s.f.  $\rightarrow$  400 A at 20 T, 4.2 K
  - $\$80 / \text{m}$ , as indicated in recent DOE EERE funding opportunity announcement
  - i.e.  **$\$200 / \text{kA-m}$  at 20 T, 4.2 K**, for nominally  $1 \text{ mm}^2$  conductor
    - 4 mm x 0.25 mm, includes 100  $\mu\text{m}$  stainless and 100  $\mu\text{m}$  copper

# Advanced REBCO

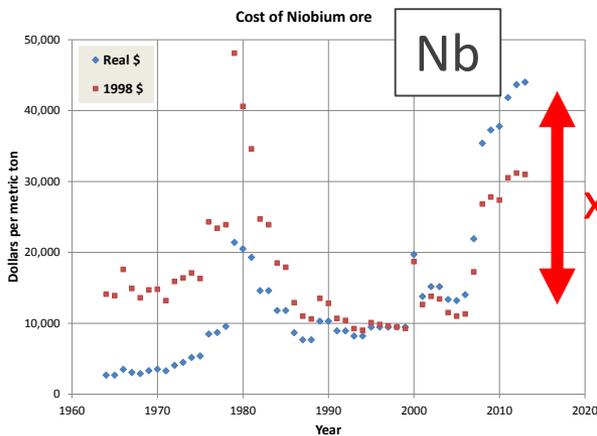
- SuperPower and U. Houston are collaborating to advance conductor technology
  - Stainless steel  $\rightarrow$  38  $\mu\text{m}$  and more recently 30  $\mu\text{m}$ . Is 25  $\mu\text{m}$  possible?
  - 3x thicker REBCO layer with no degradation
  - Better flux pinning, mostly at elevated temperature
  - \$200  $\rightarrow$  \$68  $\rightarrow$  \$23 / kA-m at 20 T, 4.2 K with same 100  $\mu\text{m}$  copper
- CORC<sup>®</sup> cables combine 10 to 50 REBCO tapes, on core diameters mostly determined by the bend diameter of the REBCO tape
  - That is, cable area scales with conductor thickness, so kA can be increased for same net \$/m (It's still \$100 / m in this estimate)
  - Cable design uses less copper plating and still shares current
    - Put thick copper in core (analogous to adding pure Cu strands to Nb<sub>3</sub>Sn cables)
    - \$68  $\rightarrow$  \$40 or \$23  $\rightarrow$  \$14 / kA-m (not incl. core, i.e. each tape is a filament)
  - 2012 to 2016: 114  $\rightarrow$  217  $\rightarrow$  309 A/mm<sup>2</sup> at 20 T, 4.2 K for 7.5  $\rightarrow$  6.0  $\rightarrow$  5.1 mm dia cable (all 5-6 kA cable) at 20 T, 4.2 K with 50 layers
  - Are 3, 2, or even 1 mm diameter cables in sight? 1 kA / mm<sup>2</sup> ??
    - Can Rutherford cables be made from 1 mm CORC<sup>®</sup> “strands”??

# Nb<sub>3</sub>Sn

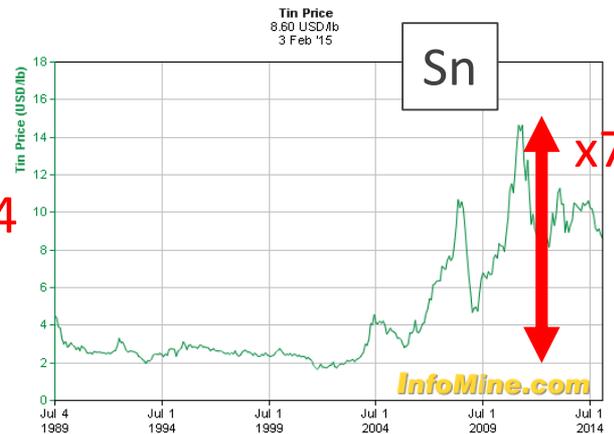
- 6,000 tons of Nb<sub>3</sub>Sn conductor at 1.5 to 2 M\$/ton = 9-12 B\$
  - This cost is for conductor that presently falls short of spec
- Niobium is 30% of the conductor → 1,800 tons of Nb
- Grade 1 Nb (wrought forms) @ 0.45 \$M / ton = 810 M\$
  - ILC: 600 to 1,500 tons of SRF grade Nb

# Cost - Raw Material

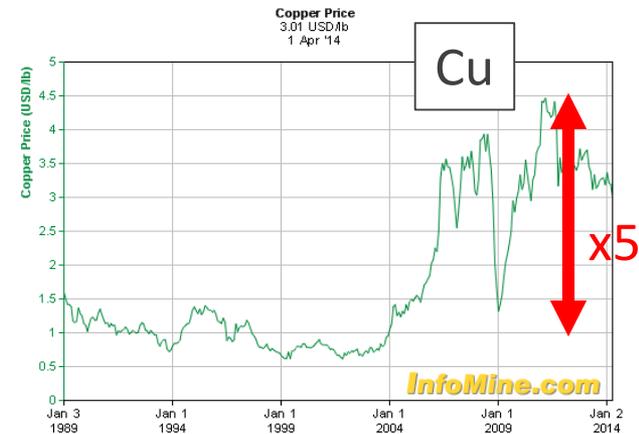
- Past LARP work shows that **using grade 2 niobium** makes no apparent difference in the performance statistics
  - 30% cheaper, might get to \$250 / kg ??
- Raw material cost may fluctuate significantly, but out of our (Applied Superconductivity community) control
  - Can hedge to reduce risk, but out of scope of this talk



Type I Nb in 2014 ~\$420/kg



Sn in 2014 ~\$18/kg



Cu in 2014 ~\$6/kg

## Interesting news on the raw materials front...

From 2016 USGS commodity report:

*One domestic company planned to exploit the only primary niobium deposit in the United States at its Elk Creek project in Nebraska, [where it planned to begin production in 2017](#). One domestic company concluded an offtake agreement for ferroniobium with a second company. Under the 10-year agreement, the first company would purchase 3,750 tons of ferroniobium per year, which equated to about one-half of the second company's planned production.*

*The DLA Strategic Materials planned to acquire ferroniobium to address a U.S. stockpile shortfall.*

# Translating conductors from the Hi-Lumi spec to FCC spec

- 0.85 mm  $\rightarrow$  1.0 mm diameter, Cu:NC 1.2  $\rightarrow$  1.0
  - 38% more conductor area
  - 5 g/m  $\rightarrow$  6.8 g/m
- Raw material \$613 / km  $\rightarrow$  \$928 / km based on commodity prices
  - Grade 1 niobium holding steady at \$420 / kg (wrought forms)
  - Opportunity for grade 2 material at \$250 - \$350 / kg
  - Premium for fine-grain material could be x2 (estimation)
- 320 A  $\rightarrow$  589 A per strand at 16 T, 4.2 K
  - 1240  $\rightarrow$  1500 A/mm<sup>2</sup>
- Conductor raw cost \$1.91 / kA-m  $\rightarrow$  \$1.58 / kA-m
  - Hi-Lumi strand would be \$1.74 / kA-m (raw) at Cu:NC = 1.0
- Actual cost > \$20 / kA-m  $\rightarrow$  < \$5 / kA-m (< \$10 / kA-m) at 16 T 4.2 K
  - Manufacturing: reduce P from ~10 to ~3 (or ~5 to ~3)

# Cost - Manufacturing

- ITER, LARP experiences do not indicate significant changes in labor or manufacturing are likely to occur
  - However, steady procurements are required to maintain steady labor force
- LARP started with RRP<sup>®</sup> in ~2003, HiLumi upgrade ~2023
  - FCC *magnet* development time could be >10 years; Wire design must be performance-ready ~20 years ahead!
  - That is, it is more likely that the FCC conductor will evolve from HiLumi strand instead of emerge from, e.g., APC
    - If APC is to be the solution, then we need long lengths of wire in magnets now!
- If 800 tons / yr at many manufacturers, then are there many types of strand? Or licensing of RRP<sup>®</sup> and PIT approaches?
  - Is there a qualification exercise? Cost-schedule dilemma?
- *Let's assume the FCC strand is an extension of existing conductors*

# Getting P from 5 to 3

- P decreases as square root of billet mass → need 4x scale up
  - No other end-user exists to justify scale-up; will FCC pay for capital?
- OST can go from 45 kg to 60 kg billets now, but not to 400 kg
  - Cannot extrude, but OST does have a long draw bench
    - Large surface area of a very long 400 kg billet could necessitate semiconductor-quality clean rooms
  - 3 stacks for present route (mono, sub-element, conductor)
- Is it worthwhile to focus on “component manufacturing” for the highly round monofilament (for RRP<sup>®</sup>) and uniform tube (for PIT)?
  - Very fine grains required to create the perfect Nausite membrane – Cooley and Larbalestier talks on Tuesday
  - There are experimental routes, such as equal channel angular extrusion, which could produce very fine grained Nb “components”
  - Is this compatible with grade 2 niobium?

# Cost – QC

- “ITER QC was an overkill”
  - Largest Nb<sub>3</sub>Sn procurement in history, Cannot fail for community’s sake
  - 4 phase procurement with decreasing verification testing (strand): Phase II 100%, Phase III 50%, Phase IV 25%
- For Hi-Lumi, QC is specified to be at the billet and spool level
  - Primary QC is by supplier’s qualified and benchmarked test facility, with monitoring by purchaser
  - We estimate that supplier inflates cost by 5-10% to cover QC
  - Labs spend ~3% of procurement cost for 50% verification
    - For example, lab measures 1 piece per billet, supplier 2 pieces
- For FCC, if billets increase in mass by 5-10x, then QC could drop to 1-2 % of cost
- *QC is not, and should not be, a cost driver for strand procurements*

# Cost – “Waste”

- Yield = mass of pieces certified for delivery / total billet mass
- Wire production yield is 80% to 90+%
  - LARP strand is running at 87% right now...
  - **Manufacturer price = (1 / yield) x base price**
- Yield is reduced by piece breaks
- Yield can be reduced for higher complexity of conductor
  - For 169 stacks, lower Jc and lower RRR was noted upon drawing from 0.85 mm to 0.7 mm or lower (Parrell talk Tuesday)
  - For PIT, similar trends occur (Schlenga talk Tuesday)
  - **Cannot estimate cost increase for  $D_s \rightarrow 20 \mu\text{m}$  at this time**
- Metallurgical origins of piece breaks are also related to origins of reduced performance
  - ***For FCC, academic research and conductor development that targets  $D_s$  going from 50 to 20  $\mu\text{m}$  must contribute a solution, since no clear pathway exists in manufacturing***

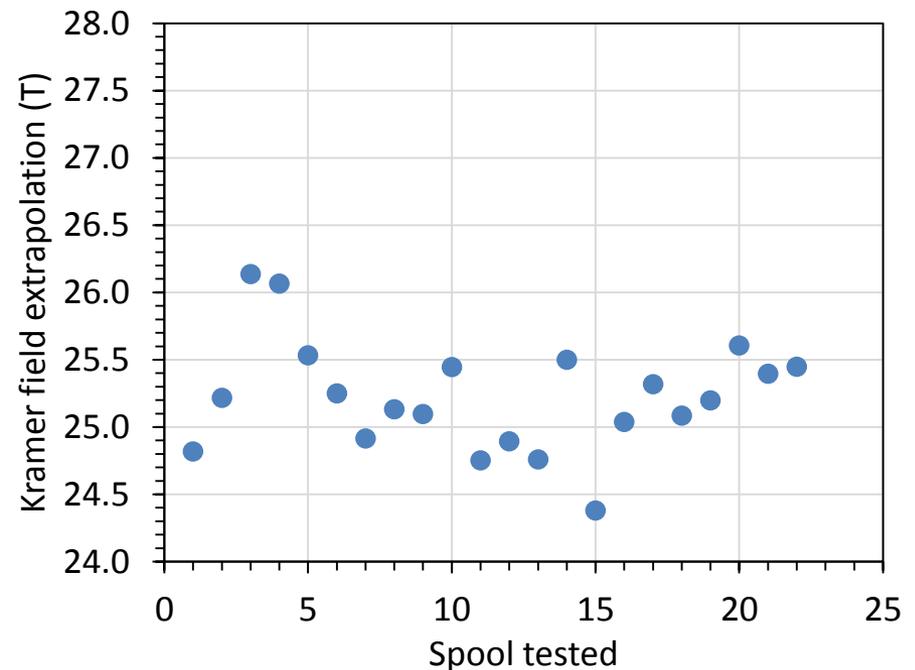
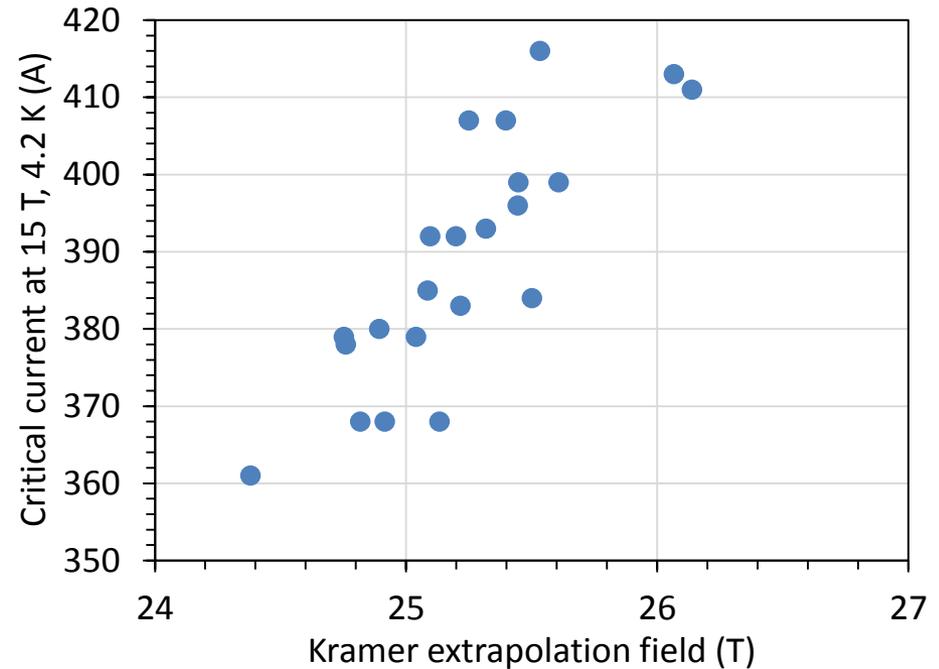
# Cost – “Waste”

- Larger strand diameter is more sensitive to mapping losses from breaks
- Cable mapping compels purchase of 10 to 30% extra
  - ITER TF requires 384 t. Produced over 500 t. ~30% extra
  - LARP mapping loss ~10% at 500 m UL, ~15% at 800 m UL
    - Nested ULs, e.g. 200 – 500 – 800 m, result in 2-4% loss
  - FCC at 1 km (not 5 km) UL would have 30% loss with present piece length yields (see FCC Washington talk)
  - Cabling startup + samples ~7%
  - Cable twist pitch contributes to mapping loss!
- A single 45 kg billet yields 9.2 km at 0.85 mm → 7.3 km at 1 mm dia.
  - A 1 km UL will have a *minimum* waste of ~7% = UL / max yield
- *As in previous LARP procurements, separation of production strand (i.e. strand that can be delivered in many-UL pieces) from development strand (i.e. strand designed to overcome issues such as  $D_s \rightarrow 20 \mu\text{m}$ )*

# Cost – production variation

- For LARP and Hi-Lumi, production statistics are reaching  $3\sigma = 13\%$  at 15 T
- New objective: optimize the Bc2 (or Kramer field) because high-field  $I_c$  is closely tied to this value
  - Does this replace or supersede RRR?
  - $3\sigma = 15\%$  here

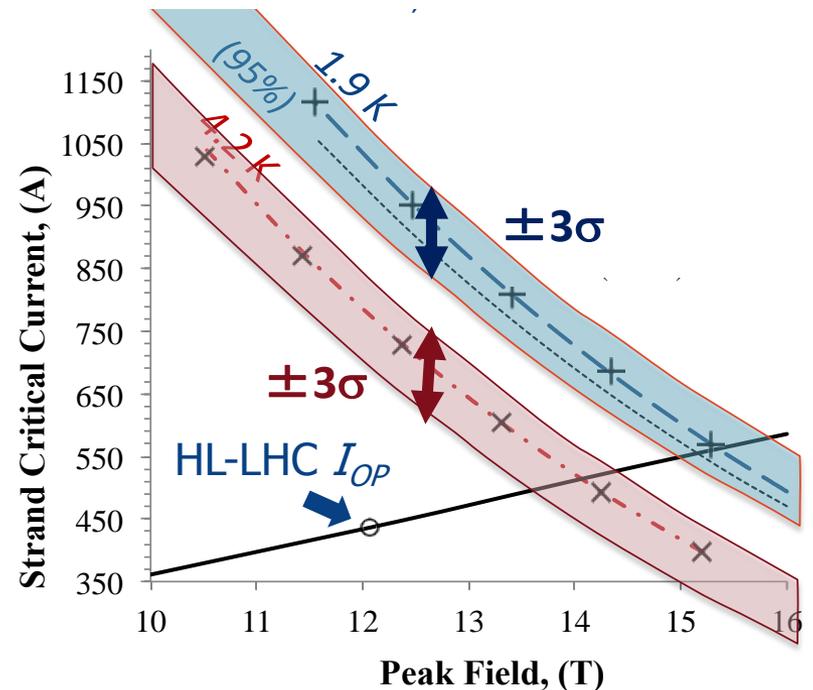
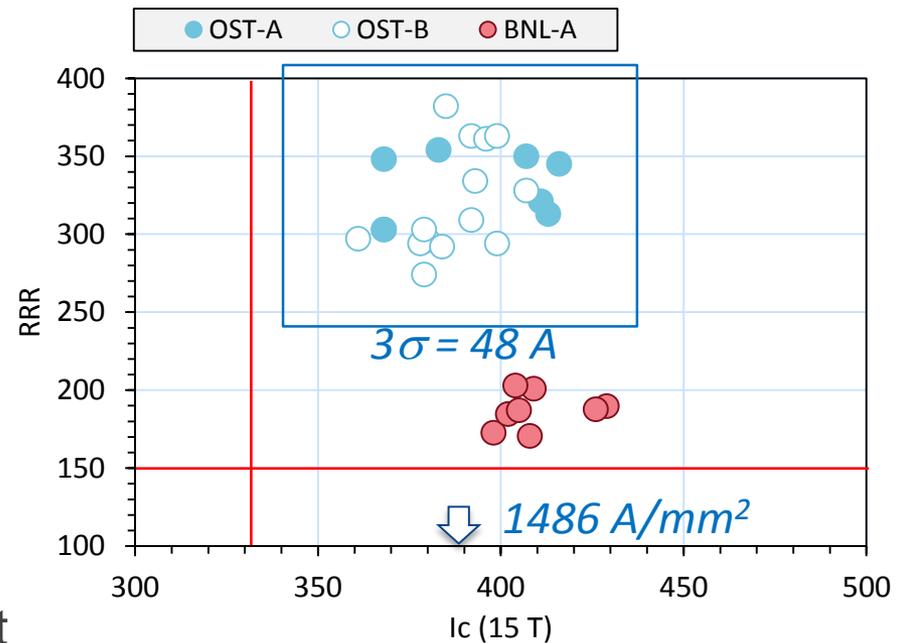
*Plots from Tuesday (Cooley)*



# Cost – Stability margin

- ITER TF, internal tin conductor  $I_c$  statistics  $\sigma = 4\text{-}7\%$ 
  - Production control at  $\pm 3$  sigma, i.e. 12 to 21% width
- LARP and Hi-Lumi conductors are presently achieving  $3\sigma$  of about 13%
  - Is present Hi-Lumi operating point somewhat conservative?
  - 6-sigma below best conductor is the bottom of the control band...
    - use this for magnet design?
      - (i.e. 15 T @ 1.9 K now?)
  - What margin is needed at 16 T?

Plots from Tuesday (Cooley, Bordini)

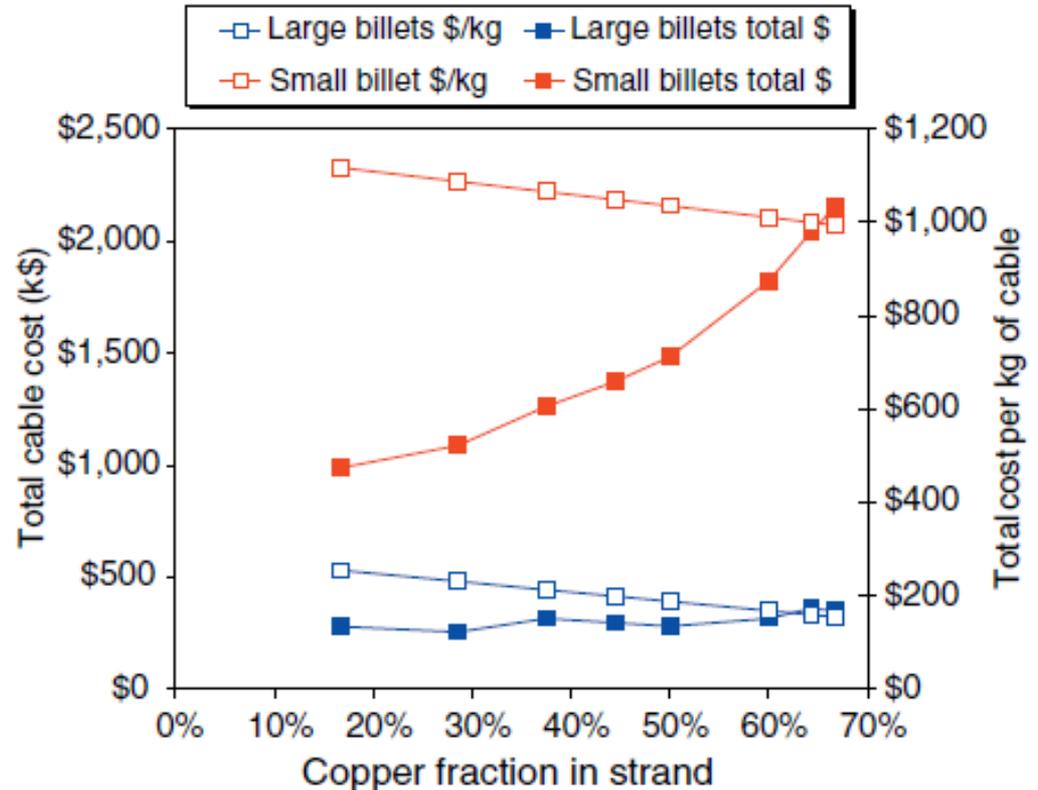


# Adding cheap, pure Cu strands in graded cables

This was examined in 2005  
Cooley Ghosh Scanlan Supercond. Sci.  
Technol. **18** (2005) R51–R65

*For Cu:NC = 1.0 to 1.2, and small (45 kg) billets, cost of the cable can be reduced significantly*

*For large billets, i.e. cheap strands, copper strands offer little gain*

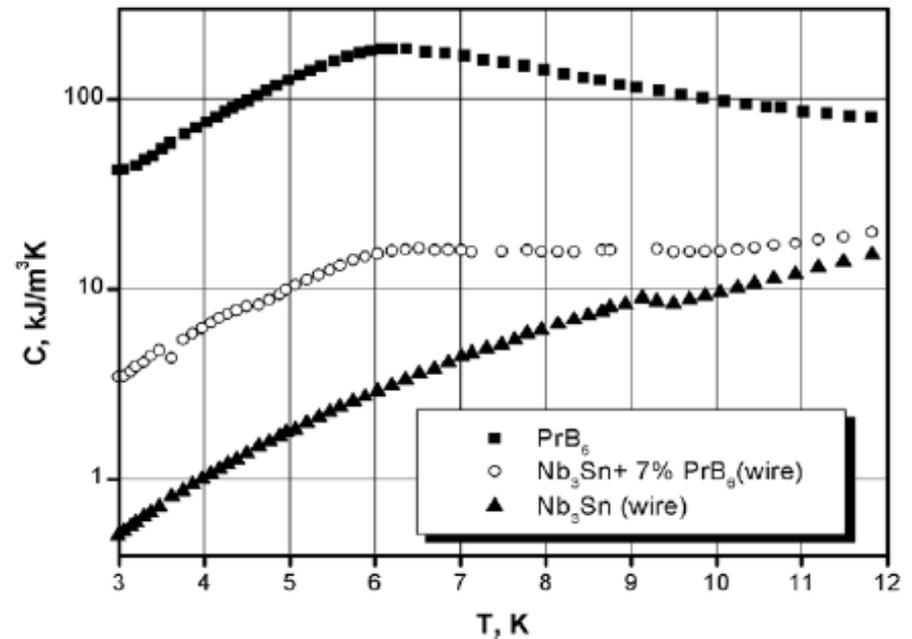
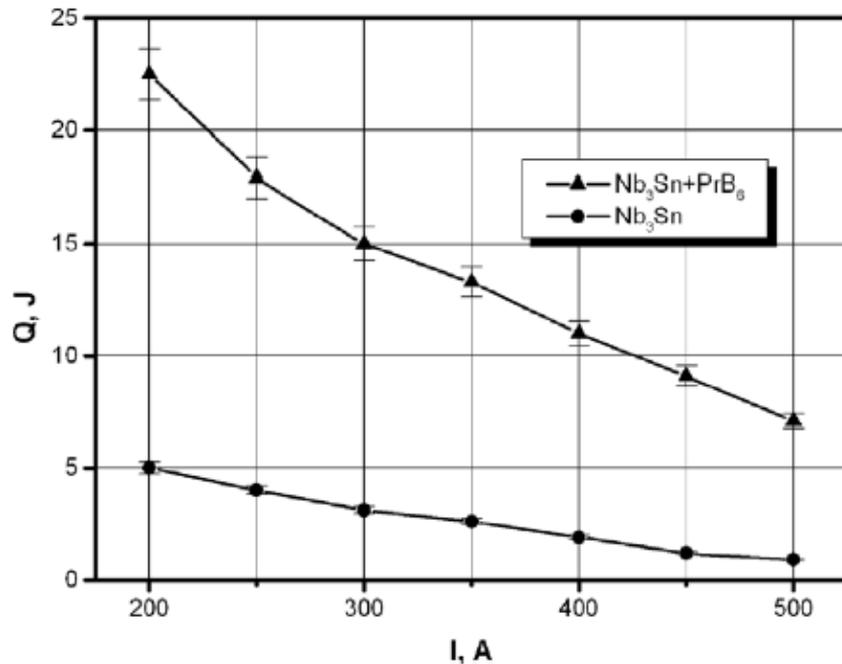


**Figure 3.** Variation of the cost of a 10 km, 18 kA cable made with strands having various copper fractions. Large (lower two curves) or small (upper two curves) billets are described in the text.

# An overlooked wild card for margin?

- V. Keilin and Kurchatov group have researched the addition of Rare Earth hexaborides to epoxies, cables, and even conductors (below) to increase heat capacity and margin vs quench for over a decade

Supercond. Sci. Technol. 22 (2009) 085007



# Cost estimate – Summary

- Present conductor:  $>\$20$  / kA-m at 16 T 4.2 K
- QC cost: Supplier QC hidden inside of manufacturer's price
  - Lab ~3% additional
- Yield: hidden inside of manufacturer's price, keep it at ~ 90% (10% cost)
  - This will be difficult while simultaneously innovating, e.g. for Ds  $\rightarrow$  20  $\mu$ m
- Cable mapping: 30% loss for 1 km UL
  - Either project buys more wire, or manufacturer raises price to cover loss
  - Find ways to nest UL and lower the ratio of wire UL to magnet length
- Production variation: must accommodate 6-sigma width of 20-25%, i.e. 120 A for 589 A average, above manufacturer's performance guarantee and extending below best known performance value
- Total: ~60-65% extra cost (and not accounting for inflation during project)
  - Or, we might rationalize  $P = 3 \times 1.6 = 4.8$
  - Use grade 2 Nb, perhaps save 20 to 40% if no other impact
- Magnet margin: too conservative?

# What has to be attained by Hi-Lumi production and Conductor R&D programs for FCC to have a chance?

*Considering that:*

- A potential FCC conductor is likely to evolve from Hi-Lumi conductor, and
- ... Hi-Lumi conductor is “simple” vs what FCC conductor might be, and
- ... critical current at 16 T is within range of “process tweaks”

*We should see in 5 years:*

- Grade 2 niobium is proven to have no drawbacks
  - **Perhaps alternate vendors are qualified?**
- Every billet draws down in 1 or 2 pieces, i.e. average piece length > 5 km
- All sigmas stay the same or reduce (**is this too optimistic?**)
  - **New focus on  $H_K$**
- Some billets exceed 60 kg and are processed on long benches
- Cheap, reliable “component manufacturing” feeds production
  - **ECAE tubes and monofilaments with extraordinary shape stability?**
- Nausite reactions are understood and resolve cost risks for  $D_s < 50 \mu\text{m}$

# Most significant cost drivers (in our opinion)

- Pushing to  $D_s < 20 \mu\text{m}$  without understanding the “Nausite” reaction path
  - Risks compound – more wire breaks and lower yield, shorter pieces and higher mapping losses, critical current gets lower, RRR also controlled less well, property distributions get broader
- “Entrapment” in conventional magnet designs
  - Present conductor costs are exacerbated by need for large thermal margin, long unit lengths (or large ratio of wire UL to magnet length)
- High (estimated) cost of the “fine grained niobium components”
  - Evaluation of grade 2 niobium might mitigate this; advanced manufacturing routes might be available
- Lack of time for “next generation”  $\text{Nb}_3\text{Sn}$  conductor to take hold
  - Design effort seems to be pushing conductor decision horizon forward, cannot invest appropriate time to realize *production ready* versions of e.g. APC  $\text{Nb}_3\text{Sn}$