Replacing the Geant4 Build System with Modern Tools

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1: Why Replace the Current Buildsystem?

- Metaconfig based Configure script becoming increasingly problematic
 - System checks (e.g. libraries) not comprehensive
 - complete rewrite to fix...
 - "Configure -ldlibs" type operations broken
 - Actually a misuse of Metaconfig...
 - Makefiles controlled by Environment Variables
 - fragile build of toolkit and applications.
- More seriously
 - Metaconfig should be considered OBSOLETE no upstream support.
 - We have a requirement to produce binary packages better integration needed.

2: Considerations for Building Geant4

- Geant4 is ultimately a straightforward piece of software
 - Dynamic and possibly static libraries (runtime/archive part).
 - Header and configuration files (files part)
- From the perspective of building the toolkit there are complexities
 - Global vs Granular library builds (or even both!)
 - Libraries have optional components (e.g. GDML in libG4persistency)
 - Libraries require external packages (e.g. CLHEP)
 - Inter-library and external library dependencies.
 - Need to build on all supported platforms (Linux flavours, Windows, Mac OSX).
- From the user perspective, we need to provide tools for working with G4
 - "Easy build" tool for simple applications (like current Makefile system)
 - Tool for querying a Geant4 install for headers/libraries for advanced users.

3: Evaluation of Replacement Systems

- Evaluation process identified requirements (*open for discussion!!*) for any replacement tool:
 - Must work and be supported upstream on all supported Geant4 platforms.
 - Must allow Geant4 to be built with all current features.
 - Must have an easy to use interface for users and developers.
 - Must be easy to use and maintain by the build system developer.
 - Should have a minimal set of tools to install, ideally one.
 - Should integrate with binary packaging systems with minimal effort.

4: Choice of Tools for Evaluation

- An evaluation of several well regarded build tools, used on small and very large projects, has been carried out.
 - GNU Autotools
 - SCons
 - CMake
- Somewhat arbitrary tools with largest support and user communities chosen
 - Reject internally developed tool as too much work and reinvention of the wheel!
- Tools were used to prototype a partial build of Geant4
 - Evaluate system checks, global vs granular lib builds, general ease of use.

5: GNU Autotools

• The "classic" suite of Autoconf/Automake/Libtool

Advantages:

- "Standard" of sorts on *NIX systems.
- Many system checks already written (e.g. X11, Qt).
- Familiar and easy to use interface "configure && make && make install"

• Disadvantages:

- 2-3 tools to understand and maintain (phrase "auto-hell" is quite common!)
- No native Windows builds (?), requires Cygwin/MSYS layer.
- Documentation a little opaque, very few "canonical" examples.
- Autotools usable for Geant4 but reject it due to complicated use on Windows, and possible issues with maintenance in the future.

6: SCons

- Relatively new buildsystem based on the Python language.
 - Evaluation for Geant4 is still at an early stage.

• Advantages:

- Complete system in one tool build is literally "scons < options >"
- Supports cross-platform builds.
- Scripted in Python, so familiar syntax.

Disadvantages:

- Quite low level many aspects of Geant4 build require (opaque..) Python coding.
- Scalability issues(?) evidence that larger projects have moved away from SCons.
- Requires Python and SCons (and just because it's Python doesn't mean it's good!!)
- SCons of potential use for Geant4, reject it as frontline system due to level of coding needed to support Geant4 Evaluation will continue!

7: CMake

• Has existed since early this century, prominence in last few years - scripted in "CMake language", underlying system in C++.

Advantages:

- Cross-platform support "out the box" and designed to be so.
- "Buildscript generator" output GNU Makefiles, Eclipse/Visual Studio/XCode projects.
- Many "out the box" system checks (X11, Qt etc), new checks via simple "recipe"
- Very clean and friendly user interfaces.

Disadvantages:

- Requires CMake, plus at least one tool to run buildscripts.
- Limited documentation offset by very active user/developer community.
- Need to learn CMake scripting language (though very intuitive)
- Geant4 CMake prototype by far the easiest to develop and use-very intuitive scripting, clean interfaces RECOMMENDED as frontline system.

8: Geant4 CMake Build Prototype

- Current features:
 - Implements a check for CLHEP (though needs cross-platform work)
 - Builds of global/granular shared and static libraries.
 - Now in process of implementing full cross-platform and external package checks.
- Downloadable from
 - http://www2.warwick.ac.uk/fac/sci/physics/staff/research/bmorgan/geant4/geant4-9.2.1.tar.bz2
 - Just unpack, and the README and README.cmake provide instructions

 Moving to CMake brings many advantages for Geant4 developers and users.

9: CMake Work Cycle: Installing CMake

- In most cases, users and developers won't have to install CMake
 - Packaged on all mainline Linux distributions for instance.
- I do not consider having to install CMake a show stopper!
 - Installing CMake is trivial compared to other tools Geant4 needs!
 - Binary installers for all platforms available from http://www.cmake.org
- We could, depending on licensing issues, even distribute it with Geant4.
 - I don't believe this to be necessary.
- One also needs a build tool Make, Visual Studio, Xcode.
 - Expect people building from source will have these already!

10: CMake Work Cycle: Configuration Setup

- Geant4 CMake enforces an "out of source" build.
 - Keeps generated files like Makefiles out of source tree, where they might get committed to source control accidentally.



- This brings several major advantages for the user/developer:
 - Create different build configurations but only edit one set of code
 - e.g. you want to check your code runs with Qt3 AND Qt4.
 - Edit source tree only each build tree knows about changes when rebuilding
 - CMake stores build configuration in a cache file no environment variables!!

11: CMake Work Cycle: Running Configuration

• You run CMake in the build directory to generate buildscripts for chosen tool.

- Familiar configure step
 - Choose build options, e.g. dynamic granular libraries, GDML support
 - Check for needed system features.
- Real benefit of CMake choice of clean, friendly user interfaces.
 - Command line
 - Ncurses
 - Metaconfig-like question and answer
 - GUI (Windows).

12: CMake Command Line

• Syntax:

- "cmake < options > < path to source tree > "

```
File Edit View Terminal Tabs Help
[phsdbc@stelvio]$ cmake $HOME/development/geant4/cmake/geant4-9.2.1
-- The C compiler identification is GNU
-- The CXX compiler identification is GNU
-- Check for working C compiler: /usr/bin/gcc
-- Check for working C compiler: /usr/bin/gcc -- works
-- Detecting C compiler ABI info
-- Detecting C compiler ABI info - done
-- Check for working CXX compiler: /usr/bin/c++
-- Check for working CXX compiler: /usr/bin/c++ -- works
-- Detecting CXX compiler ABI info
-- Detecting CXX compiler ABI info - done
-- Found CLHEP version: CLHEP 2.0.3.3
-- Found CLHEP: TRUE
-- Enabled features:
Geant4GlobalLibs
CLHEP
-- Configuring done
-- Generating done
-- Build files have been written to: /home/phsdbc/sandbox/geant4/cmake/cmdline
[phsdbc@stelvio]$ make
```

13: CMake NCurses

- Syntax:
 - "ccmake < path to source tree>"

```
File Edit View Terminal Tabs Help
                                                           Page 1 of 1
 BUILD_GLOBAL_LIBS
 BUILD_GRANULAR_LIBS
 BUILD_SHARED_LIBS
 BUILD_STATIC_LIBS
 CMAKE_BUILD_TYPE
                                     #/usr/local
 CMAKE_INSTALL_PREFIX
 EXECUTABLE_OUTPUT_PATH
 LIBRARY_OUTPUT_PATH
BUILD_GLOBAL_LIBS: build Geant4 global libraries
Press [enter] to edit option
                                                           CMake Version 2.6 - patch 0
Press [c] to configure
Press [h] for help Press [q] to quit without generating 
Press [t] to toggle advanced mode (Currently Off)
```

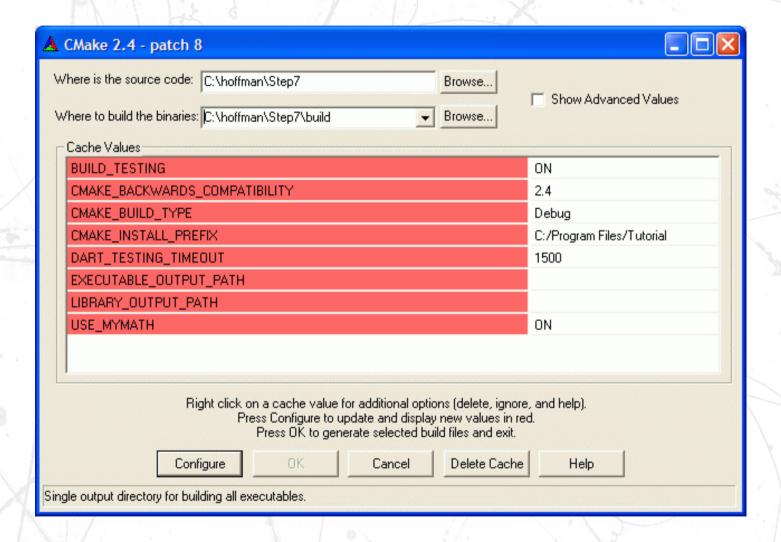
14: CMake Interactive

• Enabled through the "-i" option on the command line interface:

```
File Edit View Terminal Tabs Help
[phsdbc@stelvio]$ cmake -i $HOME/development/geant4/cmake/geant4-9.2.1
would you like to see advanced options? [No]:
Please wait while cmake processes CMakeLists.txt files....
variable Name: BUILD_GLOBAL_LIBS
Description: build Geant4 global libraries
Current Value: ON
New Value (Enter to keep current value):
variable Name: BUILD_GRANULAR_LIBS
Description: build Geant4 granular libraries
Current Value: OFF
New Value (Enter to keep current value):
variable Name: BUILD_SHARED_LIBS
Description: build Geant4 dynamic libraries
Current Value: ON
New Value (Enter to keep current value):
variable Name: BUILD_STATIC_LIBS
Description: build Geant4 static libraries
Current Value: OFF
```

15: CMake Gui

• On Windows, can use Cygwin, but also a GUI



16: CMake User Interfaces Summary

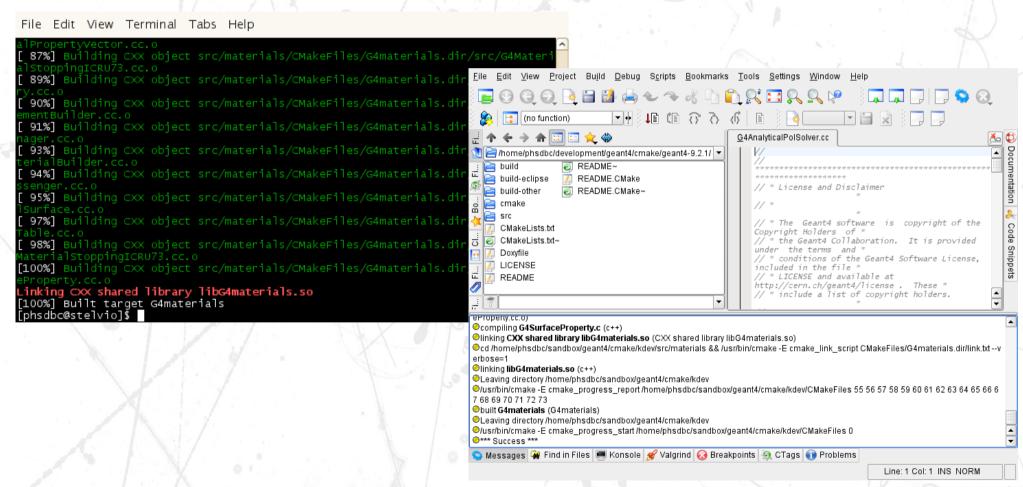
• All these interfaces may just seem like eye-candy.

• Emphasize that they are *very intuitive*.

- Neurses on Linux and GUI on Windows very useful for seeing how your build is configured.
 - Think these will be exceptionally useful for end users.
 - Also, storage of build configuration in cache files will help us to debug user problems.
- Much cleaner than controlling through the environment!

17: CMake Work Cycle: Build

- Running CMake generates Makefiles or a Kdevelop3 project or a Visual Studio solution etc etc (you can choose!!).
- You then simply use the generated buildscripts with the appropriate tool:



18: Build Features: Targets

- Nice feature of CMake:
 - Each library is a target in the build tool just build the ones you want.

```
File Edit View Terminal Tabs Help
[phsdbc@stelvio]$ make help
The following are some of the valid targets for this Makefile:
... all (the default if no target is provided)
    clean
    depend
    edit_cache
    install
    install/local
    install/strip
    list_install_components
    package
    package_source
    rebuild_cache
    G4qlobal
    G4intercoms
    G4materials
[phsdbc@stelvio]$
```

19: Build Features: Dependencies

- Libraries can, and should, depend on others.
 - Even at granular library level, all dependencies are handled for you.
- However, at the granular library level, the dependency tree is horrific
 - The functionality is there to handle this, but questions on scalability.
- We can also build in proper bandling of dependencies on external libraries

20: Impact to Developers and Users

- Work cycle very similar to Metaconfig/Make, so familiar
 - Perform Configuration, run build tool
- What developers gain:
 - Clean, user friendly configuration.
 - Better work environment: only one source tree, many different build configurations.
 - More choice of build tool: Make, KDevelop3, Eclipse, Visual Studio.
 - Much cleaner dependency handling, almost automatically.
- What users gain:
 - Clean, intuitive interface.
 - In many cases, sensible choice of defaults will give two-click install.

21: Developer Downsides

- Geant4 Prototype enforces separate build and source trees:
 - You will have to get used to this.
- No environment variables!
 - Build and source tree method is cleaner though!
- Each granular module MUST provide a sources.cmake file
 - Lists all sources, headers and dependencies of the module.
 - More work for you, though you SHOULD understand how your code integrates into the toolkit.
 - You do gain very robust inter-module dependencies.

22: User Issues

- A new system for users to learn, and we have to provide
- Tool for "easy build" applications
 - CMake can help: it will generate Geant4Config.cmake and UseGeant4.cmake files.
 - These enable us to provide a very simple CMake template for users.
 - Very much like current makefile system, and more robust and cross-platform.
- Tools for advanced users
 - If they want to build with CMake, Geant4Config.cmake and UseGeant4.cmake.
 - Work in Progress: geant4-config shell script to query install.

23: Disadvantages of CMake

- CMake "targets" are groups of sources that end up in, e.g. a library.
 - Each source is compiled once for every target it appears in.
 - Means that a global/granular+shared/static build results in *four compilations*.
 - An annoyance more than anything (and not CMake specific).
- Global/Granular library build is a slightly awkward
 - Each granular module defines a "sources.cmake" file, combining these gives the global module source list.
 - Also tricky in Automake and Scons.
- Granular library dependencies are spagettified
 - Strictly a Geant4 design issue CMake will handle interlibrary dependencies, but I am not yet sure of the scalability given the complexity.
- It should be noted that many of these issues are encountered in other build tools!

24: Binary Packaging

- CMake is part of a suite of tools, which can be integrated:
 - CPack for source/binary packaging
 - CTest for unit testing.
- CPack can create:
 - UNIX: rpm, deb
 - OSX: DragNDrop, Bundles, PackageMaker
 - Windows: NSIS, Cygwin source/binary
- So far, prototype only creates source packages.
 - "geant4.9.2.1.tar.bz2" etc.
- Work in progress to integrate others potential for trivial binary packaging!

25: Coding Issues

- There are some coding issues which we might want to address longer term to give a cleaner build system and library structure.
- Main case here is #ifdef statements passed through compiler definitions.
 - Many "personal" symbols dotted through the code consistent naming helps!
 - Can we just use GEANT4_ALLOC_EXPORT/IMPORT for all symbol visibility control?
- Many libraries are variant depending on configuration choices.
 - e.g. libG4persistency MAY contain G4GDMLParser
 - Currently only flagged by environment variables (BAD!!!).
 - Current idea is to use Geant4Config.cmake and geant4-config scripts to flag these.

26: Workplan

- If the collaboration decides to adopt CMake, what is the plan for integrating it?
- This is a **personal** evaluation based on the time I have available for Geant4 work.
 - 3-5 months to implement all Geant4 build features with CMake
 - Including full cross-platform testing.
 - Including creation of all user tools.
 - Probably a pre-alpha to alpha release at this point.
 - 3 months for testing/refinement/comments.
 - At that point a beta release?
 - 3 months for bug fixes, addition of CPack packaging.
- I think that by the next collaboration meeting we'll have a working system
 - But I emphasize that manpower is limited, and this is a BIG job.

27: Summary

- Geant4 Metaconfig/Make buildsystem has to be replaced in near term
 - Metaconfig has increasing issues, and is OBSOLETE.
- Evaluation of modern build tools has identified CMake as the current best option
 - Scons evaluation will continue at low level.
- Prototype Geant4 CMake build available
 - http://www2.warwick.ac.uk/fac/sci/physics/staff/research/bmorgan/geant4/geant4-9.2.1.tar.bz2
- Brings many nice features for developers/users interface, dependencies, packaging
- Discussion needed in Collaboration on adoption and workplan.