## HEP Software Foundation (HSF) Initiatives

Benedikt Hegner (for the HSF Startup Team)

PH-SFT Group Meeting 30.11.2015

- Much of our HEP software is now old ( > 20 years) and needs to be adapted to more modern standards
- Paradigm-shift resulting from the evolution of CPUs
- Use of all resources available to our community such as HPC, commercial clouds, volunteer resources
- Must attract people with the required advanced skills and experience
- Ensure interoperability with software developed by other scientific communities
- Opportunity for sharing software between different experimental programs

# Objectives

- Share expertise
- Raise awareness of existing software and solutions
- Catalyze new common projects
- Promote commonality and collaboration in new developments to make the most of limited resources
- Aid developers and users in creating, discovering, using and sustaining common software
- Support training career development for software and computing specialists
- Provide a framework for attracting effort and support to S&C common projects
- Provide a structure to set priorities and goals for the work
- Facilitate wider connections; while the HSF is a HEP community effort, it should be open enough to form the basis for collaboration with other sciences

# **HSF** Timeline

- Jan 2014: <u>HEP software collaboration proposed</u>
- Apr 2014: <u>HEP software collaboration meeting</u>
- Spring/Summer 2014: gathering White Papers from the community.
- Oct 1 2014: Startup plan approved and startup team established. Agreement communities and software domains to focus on initially.
- Nov 11 2014: White Paper Analysis and Proposed Startup Plan released, followed by discussions and contact meetings with many parts of the community prior to the SLAC workshop.
- Jan 20-22 2015: SLAC HSF workshop established concrete activites and next steps for the HSF.
- Apr 17, 2015: HSF meeting at CHEP 2015, Okinawa to present progress, assess opportunities emerging from CHEP, and discuss next steps.
- In addition a lot of hands-on work!
- June/July 2015: Intensive discussions in Packaging Working Group
- Sep 2015: <u>Technical Notes</u> policies published more in the queue
- Sep 2015: HSF on WikiToLearn
- Oct 2015: Internal Evaluation of new Knowledge Base finished
- Nov 2015: <u>New website</u> online
- More in this presentation...

## HSF Activities and Working Groups

Activity/Working Group	Objectives	Forum - Mailing list
Communication and information exchange	Address communication issues and building the knowledge base Technical notes	hep-sf-tech-forum
Training	Organization of training and education, learning from similar initiatives	<u>hep-sf-training-wg</u>
Software Packaging	Package building and deployment, runtime and virtual environments	hep-sf-packaging-wg
Software Licensing	Recommendation for HSF licence(s)	hep-sf-tech-forum
Software Projects	Define incubator and other project membership or association levels. Developing templates	hep-sf-tech-forum
Development tools and services	Access to build, test, integration services and development tools	hep-sf-tech-forum

## Startup Team

- Amber Boehnlein (SLAC)
- Peter Elmer (Princeton)
- Daniel Elvira (FNAL)
- Frank Gaede (DESY)
- Benedikt Hegner (CERN)
- Michel Jouvin (LAL, IN2P3)
- Pere Mato (CERN, co-lead)
- Dario Menasce (INFN)
- Elizabeth Sexton-Kennedy (FNAL)
- Graeme Stewart (Glasgow)
- Craig Tull (LBNL)
- Andrea Valassi (CERN)
- Brett Viren (BNL)
- Torre Wenaus (BNL, co-lead)

More details, including meeting minutes, here: <u>http://hepsoftwarefoundation.org/organization/team.html</u>

## Communication and Information Exchange

- Collaboration lives from communication
- The team spent some effort on setting up various communication channels:
  - HSF <u>Website</u>
    - based on GitHub / Jekyll / Bootstrap
  - Mailing Lists (Forums)
    - using Google Groups
  - Knowledge Base
  - Technical Notes
  - Newsletter

## Mailing Lists

- HSF Forum
  - <u>http://groups.google.com/d/forum/hep-sf-forum</u>
  - ~120 members
- HEP S&C community Forum
  - <u>http://groups.google.com/d/forum/hep-sw-comp</u>
  - ~350 people have signed up
  - General mailing list everybody in our field should subscribe to
- Other specialized lists
  - Training <u>hep-sf-training-wg</u>
  - Packaging <u>hep-sf-packaging-wg</u>
  - General HSF technical discussion forum <u>hep-sf-tech-forum</u>
- Reminder: Google-free self-signup to lists
  - Simply send a mail (subject and content irrelevant, can be empty) to <listname>+subscribe@googlegroups.com, e.g. for the list above, <u>hep-sw-comp+subscribe@googlegroups.com</u>
- See the '<u>Get involved</u>' page on the website for details

## **Topical Forums**

- Concurrency Forum
  - Technical issues to embrace concurrency in our software
  - Ongoing activity
- Reconstruction Algorithms Forum
  - All matters of event reconstruction and pattern recognition software
  - First mini-workshop this week on Dec 3
- Machine Learning Forum
  - ML discussions and code development in the context of HEP
  - Development of relevant tools, methodology and applications

#### Knowledge Base

- Software catalog, software categories, science fields, community, and events
  - implementation is a browser-based app (javascript client, node.js server, json in between, MySQL)
  - authentication is via github, google, facebook etc.
  - emphasizes easy adding/editing of content, and extensibility. Adding content should be fun.
- Available at <a href="http://hepsoftware.org">http://hepsoftware.org</a>
  - Comments/feedback are welcome!
  - Just start filling it!
- Based on similar software inside ATLAS

Software Street	Sciences 🕸 Organizations 🏛 Institutes 🗱 Resources 🖺 Notes 🛗 Events 🖉 People 🛞 🔍 😰 🍙 💿	
Strate Contract Contr	Preview for 🕸 ATLAS	C Edit Save No edits Close + New
Experiments Experiments & software	Experiments % http://hepsoftware.org/e/atlas	
Software & experiments	ATLAS is a particle physics experiment at the Large Hadron Collider at CERN that is searching for new discoveries in the head-on	ATLAS
	collisions of protons of extraordinarily high energy. ATLAS is learning about the basic forces that have shaped our Universe since	ATE IO
ALICE	the beginning of time and that will determine its fate. Among the possible unknowns are extra dimensions of space, unification of	Nickname: atlas
Alpha Magnetic Spectrometer (AMS) ATLAS	fundamental forces, and evidence for dark matter candidates in the Universe. Following the discovery of the Higgs boson, further	
Belle II	data will allow in-depth investigation of the boson's properties and thereby of the origin of mass.	The nickname establishes a simple url of form <a href="http://hepsoftware.org/e/atlas">http://hepsoftware.org/e/atlas</a> to reference this page. The nickname must be unique.
BES III		
CAPTAIN		Type: Experiments
CDF	Contract Eric Language Computing Coordinates	
CMS	Contact Eric Lancon, Computing Coordinator	Subtype:
COMPASS	Contact Simone Campana, Deputy Computing Coordinator	Description: out it
Cuore Experiment	S Collaboration website http://atlas.web.cem.ch/Atlas/Collaboration/	Description: Optional summary
D0		
Dark Energy Survey (DES)	S ATLAS public web http://atlas.ch/	
Daya Bay DUNE	ATLAS Software Technical Meeting (open beyond ATLAS) 2015-11-09	Content format: Markdown 🌲
FAIR		Content:
Fermi Gamma-ray Space Telescope	♥ @ATLASexperiment	ATLAS is a menticle churden comparison of the Lange Maders Collider of CEDM
(formerly GLAST)	a YouTube	ATLAS is a particle physics experiment at the Large Hadron Collider at CERN that is searching for new discoveries in the head-on collisions of protons
HARP (PS214) - The Hadron Production Experiment at the PS		of extraordinarily high energy. ATLAS is learning about the basic forces t
Heavy photon search	♥ Tags	hat have shaped our Universe since the beginning of time and that will dete rmine its fate. Among the possible unknowns are extra dimensions of space,
КОТО	News updated recent	unification of fundamental forces, and evidence for dark matter candidates
Large Synoptic Survey Telescope (LSST) LArIAT	IVE WS upposed recent	in the Universe. Following the discovery of the Higgs boson, further data w
LHCb		ill allow in-depth investigation of the boson's properties and thereby of t
LSST Dark Energy Science Collaboration	Science fields	he origin of mass.
(DESC)	LHC, collider physics ATLAS science field LHC, collider physics	
MicroBooNE		
MINERvA MINOS	Associated with	Attributes
Mu2e		
Muon g-2	S BNL RHIC ATLAS Computing Facility (RACF) ATLAS Tier 1 Center	Souri Collaboration website
NOvA	CERN ATLAS is located at CERN's Large Hadron Collider (LHC)	http://atlas.web.cem.ch/Atlas/Collaboration/
ORKA	🟦 Università degli Studi di Milano	Contact Contact Contact
PHENIX		Contact Contact
STAR	ATLAS uses	Simone Campana, Deputy Computing Coordinator
Т2К		Sundre Gampana, Bebuy Company Concension
	AthenaHive AthenaHive is ATLAS' multithreaded offline framework	http://atlas.ch/
	SFAX FAX is the basis for ATLAS' xrootd based federated data store	Twitter @ATLASexperiment 🕼 🗙
	GaudiHive GaudiHive is basis for ATLAS multithreaded framework AthenaHive	https://twitter.com/ATLASexperiment
	Geant4 Geant4 is the basis for the ATLAS detector simulation	Other YouTube 🗷 🗙
	S Gooda ATLAS uses Gooda	https://www.youtube.com/user/TheATLASExperiment
		🛱 Event ATLAS Software Technical Meeting (open beyond ATLAS) 🛛 🕱
	HepMC ATLAS uses HepMC	2015-11-09 https://indico.cem.ch/event/395887/other-view?view=standard
	Service Ser	
	PanDA PanDA is the basis for ATLAS' distributed analysis and production workload management	Add attribute of type 希 Website 👗 Contact 🖋 Wiki 🖉 Documentation 🗞 Url
	S ROOT ATLAS uses ROOT	🖹 Reference 🖵 Presentation 🦞 Repository 🔿 Github git Git 🔮 Bitbucket
	XRootD XRootD is the basis for ATLAS remote data access and federated storage	🗹 Issue tracker 🛓 Download 🐟 License 🗳 Forum 🔊 Blog 📋 Event
	A NEWLE A NEWLE IS THE BASIS IN AT LAS FERINIS VAIA access and reticiated storage.	🛗 Event series 🎓 Training 👋 WikiToLearn 🛛 W Wikipedia 🎔 Twitter
	Departing they are used by ATLAS	Reddit / Content credits Other
	Reporting they are used by ATLAS	
	Apache Flume Apache Flume used by ATLAS	Relations

#### **HSF** Technical Notes

- Technical Notes can be proposals, ideas, whatever people want to add
- First TN with the TN policy has been published
- Some more in preparation:
  - Licence Guidelines, Naming conventions, packaging tools landscape, ...
- Repository and version control in <u>GitHub</u>

TN Number	Title	Authors Do	ownload	
HSF-TN-2015-01	HSF Technical Notes policy	A. McNab PE	PDF GitHub	
Drafts in th	ne acceptance process:			
Draft TN Reference	Title	Authors	Download	
HSF-TN-2015-LIC	(Draft) Software Licence Agreements HSF Policy Guidelines	J. Harvey et al.	GitHub	
HSF-TN-2015-NAM	(Draft) HSF Platform Naming Conventions - A Proposal	B. Hegner	GitHub	

## Training

- People having knowledge are rare
- People having time to actively share their knowledge even more rare
  - Not a problem of motivation!
- So how to make best use of what is there?
  - First of all make it visible!
  - Lower the bar for collaborative editing and re-use
- Visibility of training material
  - The Knowledge Base is the place for advertising things
- Easier collaborative editing
  - Put your material under a Creative Commons license
  - HSF invested into WikiToLearn

join the <u>hep-sf-training-wg</u>

## WikiToLearn

- WikiToLearn is a wiki-based platform tailored at training and teaching
- Initiated in the context of italian universities
  - Basic idea was that students can improve and extend the material of their professors, while still being qualitycontrolled
- HSF jumped onto that to see whether we can take advantage of it
  - Started adding material to this site
- Now investing in providing interactive tutorials
  - think of the combination of jupyter style notebooks and a privately owned sandbox - start tutorial now, resume later (this even triggered a new collaboration w/ the ROOT team)
- This is only the shell, content has to come by the community
  - Is there material our group can contribute?



wikitolearn collaborative textbooks

#### Software Packaging

- Topics
  - package building, deployment, runtime environment, new technologies like Dockers, cmake best practices
- Organized a series of discussions/presentations on packaging and build tools (7 meetings)
  - Current practices inside and outside HEP
  - Document to summarize findings being prepared
- Trying a hands-on approach to increase share of actual code even if existing experiments and projects locked-in to a certain packaging solution
  - Common "build recipes" protocol

join the <u>hep-sf-packaging-wg</u>

#### Build and Packaging Software Review

Looked at many tools, in particular

- worch, cmsBuild, aliBuild, LCGCMake, SciSoft, contractor (HEP)
- homebrew, Nix, conda (most promising non-HEP)

and compared them to our requirements.

Main problems in HEP software

- reinvention of the square wheel
- non share even within the community

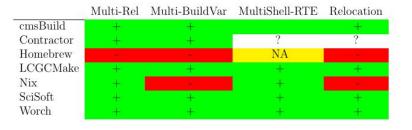
Main problems in non-HEP software:

- non HEP-tools prefer rolling releases / care less about reproducibility
- little support for multi-environment setups

**<u>Conda</u>** seems one of the better non-HEP candidates

- One of their developers participated in our last meeting
- Further follow up planned

Evolving document available at https://github.com/HEP-SF/documents/tree/master/HSF-TN/draft-2015-PKG



## Common 'build recipes'

- Most of our build and packaging work goes into adjusting build instructions to newer compilers and options
  - all encoded in scriptlets
- Though LHC experiments have a common discussion forum (Librarians and Integrators Meeting), the share of work in this area is surprisingly now
- Idea is to define a common protocol to share which consists of
  - metadata (in yaml)
  - build instructions (as script)
- **Proof-of-principle done** with some aliBuild / LCGCMake examples

package: libunwind version: 1.1-%(short\_hash)s source: https://github.com/igprof/libunwind tag: master requires: - libatomic\_ops metadata

```
#!/bin/sh
(cd $SOURCEDIR && autoreconf -i)
$SOURCEDIR/configure \
CPPFLAGS="-I$LIBATOMIC_ROOT/include" \
CFLAGS="-g -O3" \
--prefix=$INSTALLROOT \
--disable-block-signals
make ${JOBS+-j $JOBS}
make install
instructions
```

- The essence of the Foundation are the **Software Projects** under its umbrella
  - HSF does not enforce any particular software process, project management or methodology, however packages should conform to some standards to facilitate integration
- Defined preliminary <u>Project Guidelines</u>
  - Project name, public repository, web site, issue tracker, version naming, mandatory documentation, best practices,...

## Software Project Templates

- The idea is to develop a **project template** implementing these guidelines and best practices
- To support small projects that do not have a collaboration environment available
- To serve as example for shared projects across collaborations
  - reducing impedance mismatch
  - helping developers to focus on important things
- Prototype template available on <u>GitHub</u> covering doxygen, unit tests, CPack, CTest, license files, ...
- Input to this is very welcome!

## Shared Software Projects

- Shared software projects can go from almost trivial to really sizeable
- Example for a trivial one:
  - <u>cmaketools</u> as collection of FindXXX.cmake macros
- A not so trivial one:
  - Gaudi
- Just starting ones:
  - Common Simulation Interface (LHCb / FCC)
  - Next-generation conditions data project (ATLAS/CMS effort)

#### Conclusions

- We have made quite some progress in some areas but at a slower pace than anticipated
- Areas for which we would like to have more help are:
  - Engagement of some more software projects and development of a project template
  - Fill the knowledge base!
- Please join and contribute to any of the working groups, the startup team, discussion forums
  - subscribe to the fora to follow progress and contribute