



# **Spokesperson Election**

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**For the Term Sep 2016 – Sep 2018**



**Prof. Dr. Kerstin Borras**  
DESY, RWTH Aachen University

**RWTH**



# 2015: Exciting and Successful

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- **EmergEd strong from the 2-years long LS1**
  - Our marvelous detector is better than ever
- **Exploring novel territory at 13 TeV**
  - Year-End-Jamboree: a firework of 33 magnificent results
- **Accomplished crucial milestones in upgrades**
  - Decision for an innovative endcap calorimeter
  - Phase I progressing well
  - Phase II becomes a project!
    - TP: approved with great honor
    - Scope Document: impressive details make the case
- **Obstacles mastered**
  - Major part of the delivered luminosity taken with B-field ON thanks to excellent teamwork between the Technical Coordination and CERN groups



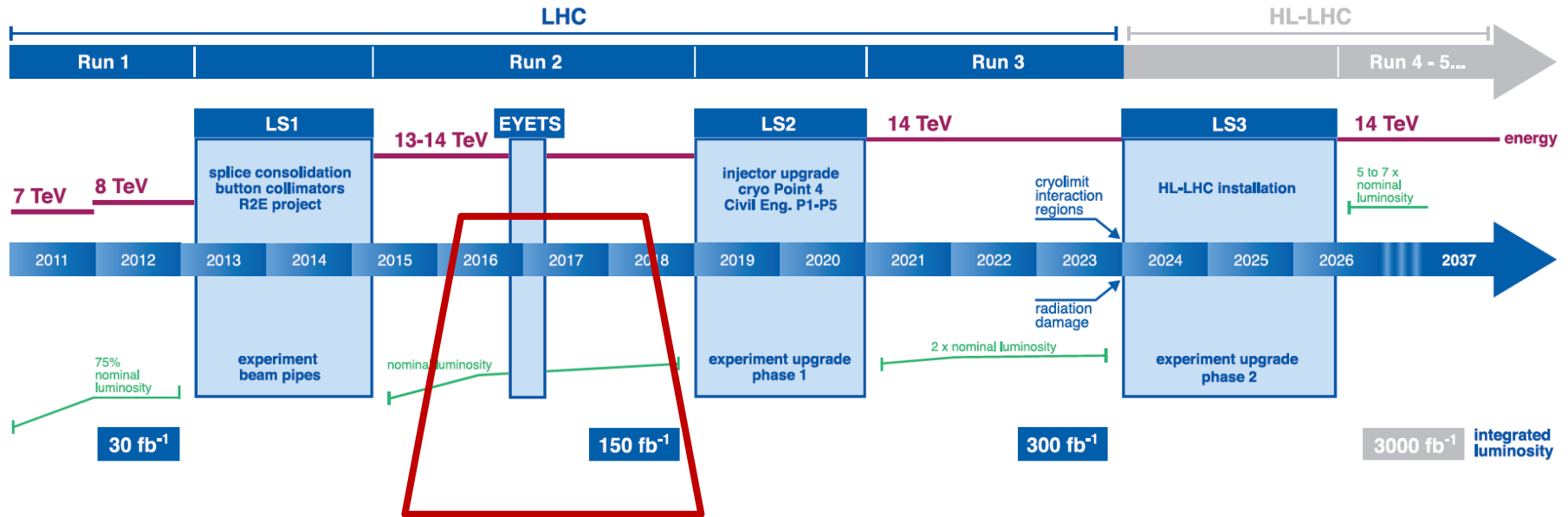
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# **What lies ahead for us?**

## **Our program for 2016-2018**



# CMS Program: Operation



**Increasing luminosity: expect up to 150 fb<sup>-1</sup> until 2018**

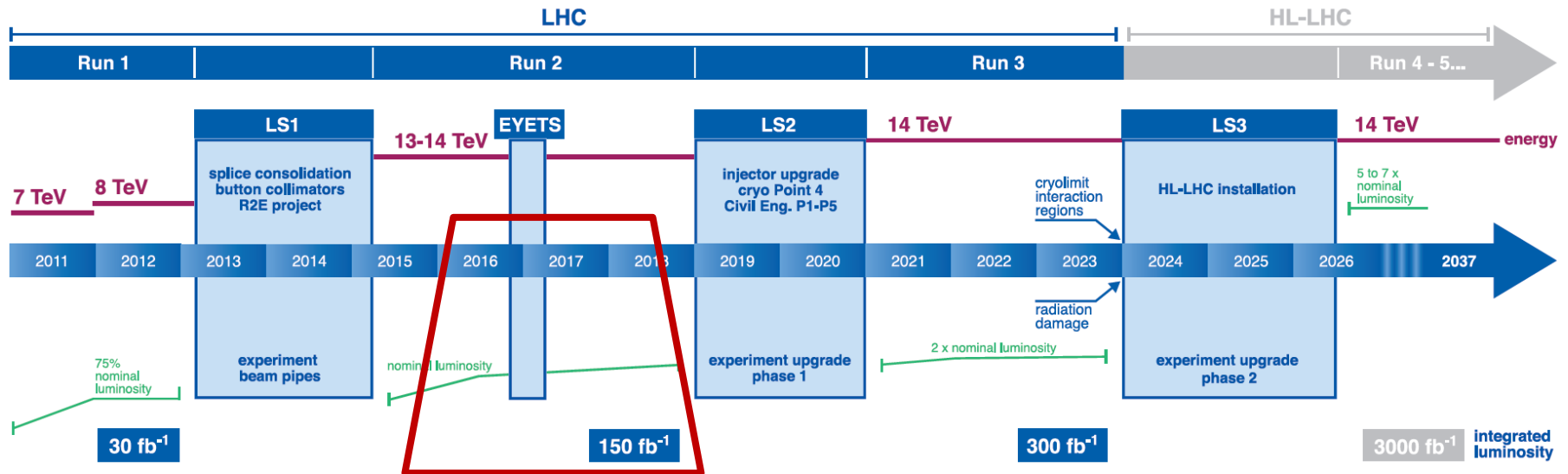
**These data are the basis of our future physics output**

**Focal points of the Spokesperson:**

- Efficient operation is mandatory
- Close interplay between coordination areas is crucial to maximize the recorded data and to ensure an excellent quality with fast validation



# CMS Program: Physics



**Fascinating & thrilling:**

**The world is watching us exploring the new territory**

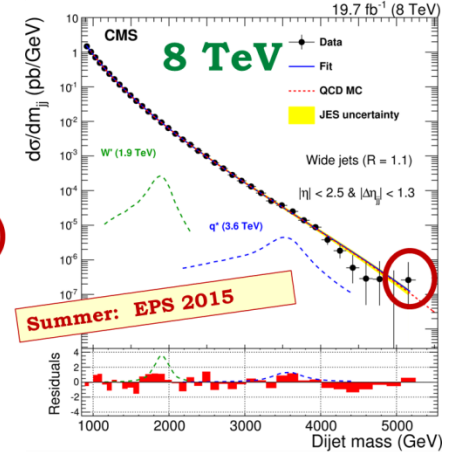
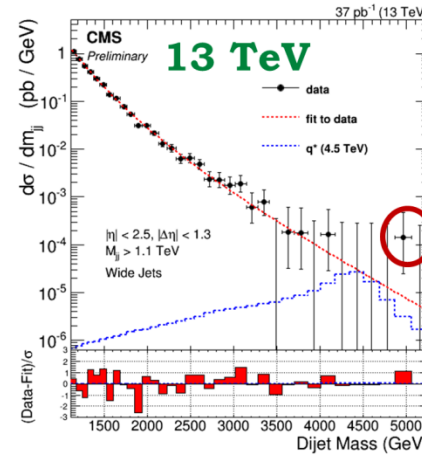
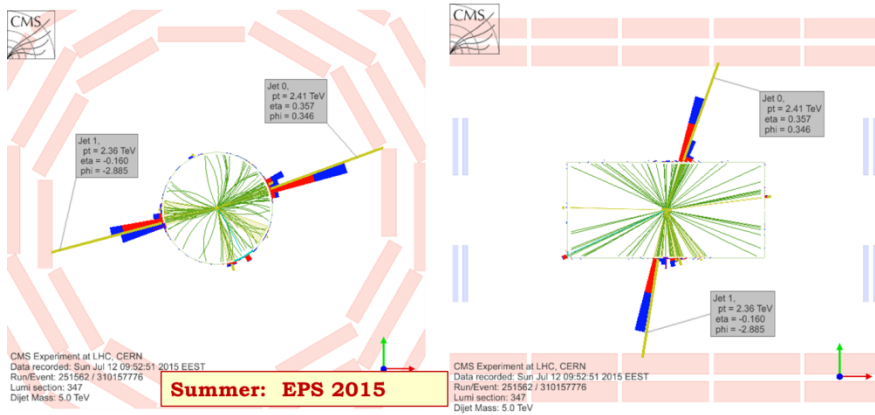
**What is in store for us?**

- Gauging physics with novel precision measurements: Higgs, top, and SM with electro-weak, QCD, b-physics, HI, ...
- Possible early discoveries: Dark Matter, SUSY, Exotica, BSM Higgs, ...
- Stay tuned and adapt to new findings, EYETS review

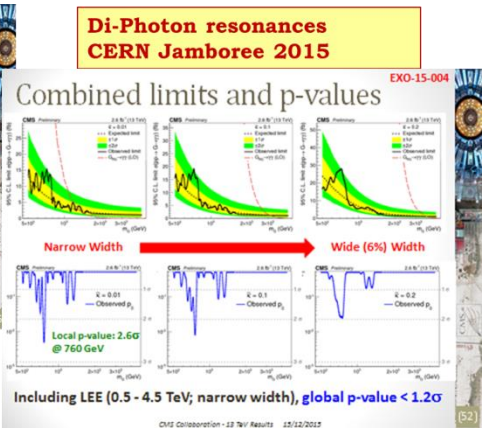
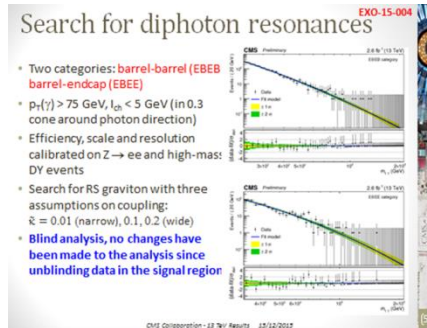
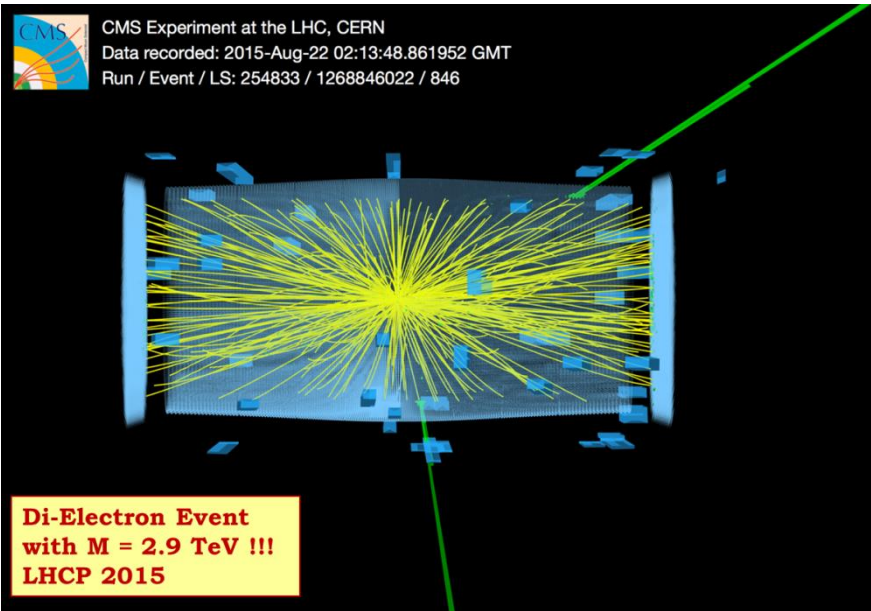
**Focal point of the SP: adapt to physics priorities in consensus**



# Exciting times: EPS → Jamboree

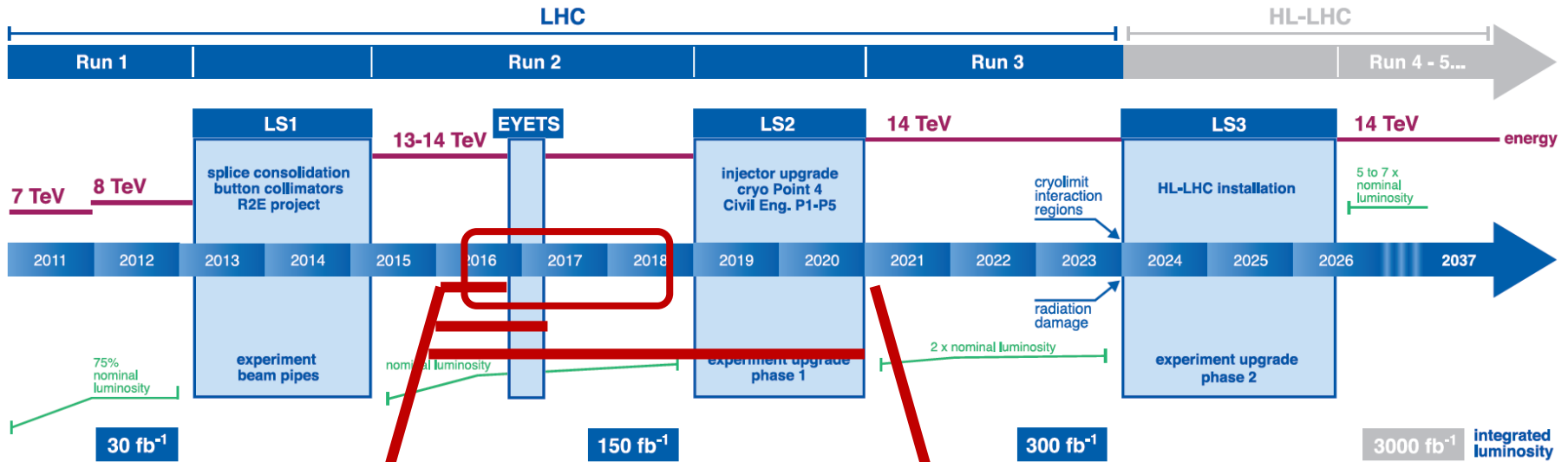


- **13 TeV: 37 pb<sup>-1</sup>, M<sub>jj</sub> = 5 TeV, 8 TeV: 19.7 fb<sup>-1</sup>, M<sub>jj</sub> = 5.15 TeV**
- **Close to Run 1 limit → interesting times ahead of us ☺**





# CMS Program: Phase I Upgrades



## Phase I Upgrades

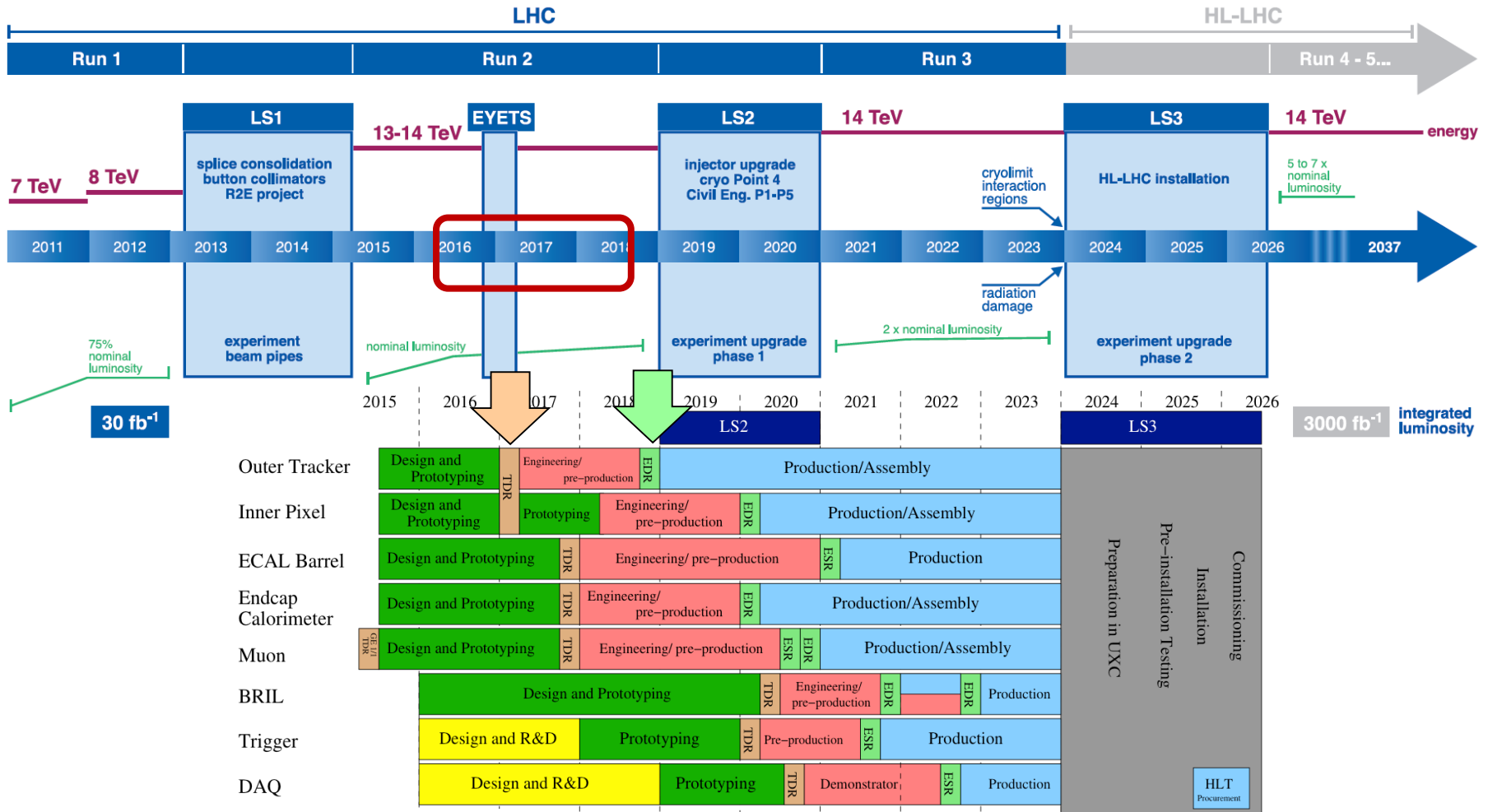
Phase 1 upgrades: Prepare for  $1.6 \times 10^{34}$  Hz/cm<sup>2</sup>,  $\langle \text{PU} \rangle \sim 40$ ,  $\leq 200$  fb<sup>-1</sup> by LS2  
 Prepare for  $2.5 \times 10^{34}$  Hz/cm<sup>2</sup>,  $\langle \text{PU} \rangle \sim 60$ ,  $\leq 500$  fb<sup>-1</sup> by LS3

- New L1-trigger system ready for 2016 data taking
- New Pixels ready for installation in 2016/17 Year End Technical Stop (YETS)
- Install new HCAL photodetectors and electronics in 2015 YETS and LS2

**Focal point of the SP: CMS should benefit as early as possible by ensuring that the detectors work right from the beginning**



# CMS Program: Phase II Upgrades



**Focal points of the Spokesperson: TDRs and EDRs feasibility, cost effectiveness, decisions on technology, MoU negotiations with the Funding Agencies for funds and manpower**





# Our Program 2016-2018

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## **Top Target:**

**Continue to be a leader in Particle Physics**

**→ sustain and refine excellent performance**

- **Efficient detector operation and data taking**
- **High performance analyses**  
**for searches, discoveries and precision physics**
- **Finalize & exploit Phase I Upgrades**
- **Produce the TDRs and prepare EDRs**
- **Negotiate MoUs with Funding Agencies to secure funding and manpower for Phase II Upgrades**



# Maintaining Leadership

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## A huge workload for the whole Collaboration

**The success of our experiment relies completely on ourselves !**

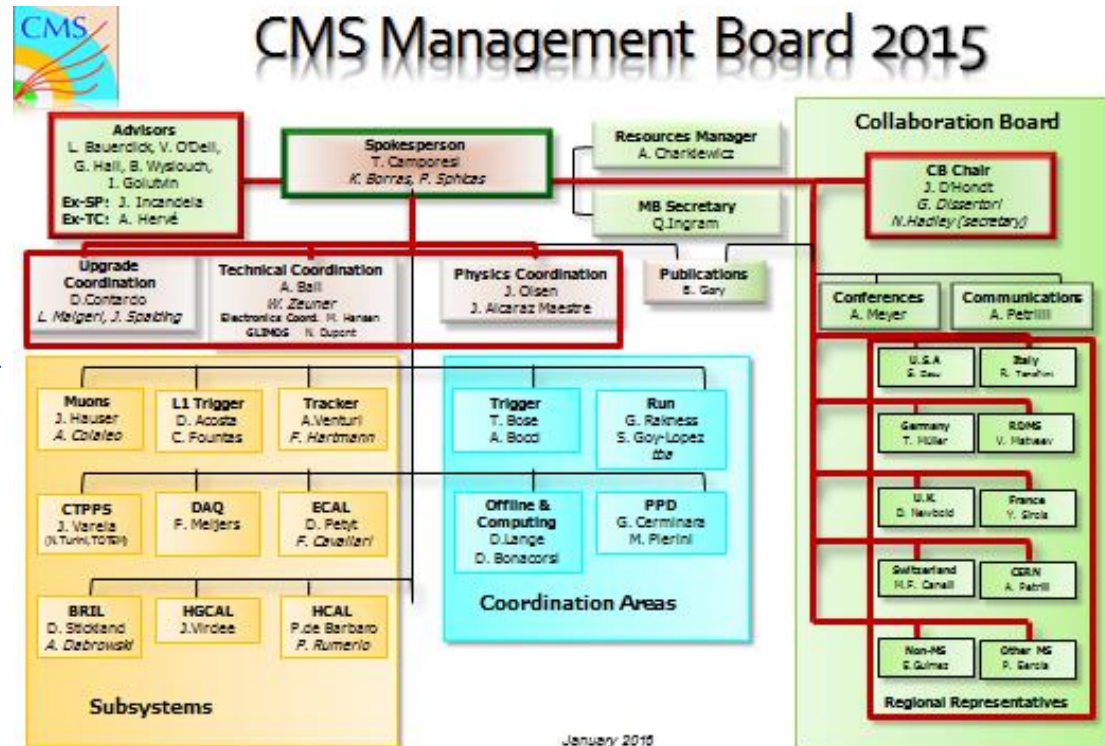
**Commonly defined goals and taking ownership in the accomplishments are key to promoting dedication, motivation and enthusiasm, the major prerequisites for maintaining our leadership position.**



# Deep Engagement of the Collaboration

## Democratic strategy planning and transparent decisions with wide consultation

- On my initiative the MB organization chart has been revised.
- Stimulate communication lines in daily life via regular discussions with higher management & CB Team & Advisors & Regional Representatives.
- Prepare proposals in a timely fashion to facilitate discussions & consensus.
- Inform the Collaboration regularly and openly  
→ create involvement by intensified communication internally and externally.
- Reserve time for thinking ahead to develop sustainable long-term strategies while balancing the effort.





# Our Diversity is our Strength

**Employing all our diversity in thinking means realization of our full potential**

**→ Fair share of responsibilities and duties**

- Award leading roles, responsibilities and reviewer positions in an adequate share to all our regions.
- Identify talented colleagues and, if needed, train them for the job → enhance the involvement of all regions.
- Distribute the load and duties in work and cost evenly to our authors; EPR is adjusted, next step is to ensure a fair share of M&O B.
- Remote contributions are crucial and should to be opened as much as possible.





# Efficient Organization for Success

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## Regular reviews and the role of the IB

- Our sub-detector projects profit a lot from regular readiness reviews for data taking or upgrade projects. In addition, they regularly receive input and guidance from their institution boards.
- Coordination areas would also profit from regular reviews of their performance and their preparation of the immediate and the long-term evolution. The Collaboration Board, or a dedicated part of it, should take over the role of the institution board, giving regularly advice and guidance.

## Meetings:

- Meeting schedules might need to be revised and possibly reduced to the necessary minimum.
- Efficient preparation with a clear scope, a focused agenda, a strict time budget, and minutes that include further action items with responsibility and timelines, is a necessary standard that needs to be encouraged.



# Growing the Collaboration

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## Attract new institutes and new members

- team-working with the international committee
- take up suggestions from colleagues
- start own initiatives
- create a fruitful atmosphere for operation and analysis, and word-of-mouth advertising the perfect conditions for doing thrilling physics will draw the attention.

## New members through new 3<sup>rd</sup> party funds

- collect information about potential support programs
- advertise the open possibilities
- help institutes and individuals on all levels in their applications for funds for new manpower and investments.



# Growing the Youth and the Seniors

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- **Grow the experts of the future**
  - Enable early responsibility for talented young physicists
  - Train our young (and not so young) scientists in professional management aiming at highest efficiency (time planning, meetings)
  - Foster individual mentoring on all student levels
  - Give them the opportunity to shine: Organize presentations in the WGM, CMS Weeks and conference talks....
- **Acknowledge and enable ownership**
  - Acknowledgement and recognition of deep engagements and achievements, especially in more technical work as in hardware or DPGs, POGs and PAGs, is needed
  - Reference letters usually praise physics analysis accomplishments: technical achievements are very important and should also be praised.
  - We should open our Organization Charts to the public, so that they can be referenced in CVs
- **Raise the recognition of technical work by Funding Agencies**
  - Base Funds should include a fair fraction of operation needs
  - Third party fund applications should also acknowledge technical work and contributions for running the experiment



# **SP Competence and Skills**

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## **My Scientific Competence and Personal Skills**





# Scientific Career before CMS

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- **H1 @ HERA**

- LAr Calorimeter: design, construction, installation, commissioning, operation
- Run Coordinator
- Coordinator of all Calorimeters in H1 (1y, then 1y parental leave)
- First HERA data on diffraction → publication on hadron production (2y)
- Head of the Dortmund University Group at DESY (4y)

- **CDF @ Tevatron**

- Fellow of Max Kade (1y) and employee at The Rockefeller University (1y)
- Diffraction with Roman Pots and Rapidity Gaps:
  - establish Factorization breaking between HERA and Tevatron
  - unambiguous observation of Double Pomeron Exchange
- Studies for CDF Miniplugs

- **ZEUS @ HERA**

- Coordinator of the Hadron-Electron-Separator (7y): upgrade project, 20m<sup>2</sup> of 20000 Si-Pads, major challenge: complete removal/repair/re-installation due to serious water leaks, implementation in standard reconstruction & physics
- ZEUS Calorimeter Co-Coordinator (2y)
- Co-Convener for the ZEUS Working Group on Diffraction, Vector Meson and small-x physics (4y): initiating novel analyses towards publication
- Deputy Head of the DESY-ZEUS Group (4y)



# Contributions to CMS (selected)

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- **Head of the DESY Group (6y)**
  - Growing and guiding all activities to take over leading roles in CMS; increasing the 38-member group to more than 100 members
  - Physics: SUSY, Higgs, Top, Forward Physics
  - Operation: DQM, Alignment, Computing, BCM, CASTOR
  - Upgrade: Pixel Phase I, Tracker Phase II, HCAL
- **Conference Committee Chair (2y + 2y as deputy)**
  - Adapting the guidelines for fair and transparent speaker selection
- **Deputy Spokesperson**
- **Long-term MB and FB membership (since 2008)**
- **Management Board of the LPC @ Fermilab (since 2013)**
- **Co-Project Leader of the CASTOR Calorimeter (4y)**
  - Funding, construction, commissioning, physics
- **HCAL & MUON (& L1 Trigger) (since 2009)**
  - Synergy: SiPMs for HO → Common Trigger-link → MTT project
  - Micro-TCA for HCAL
- **Chair and member of many ARCs for Forward Physics analyses**



# Personal Skills

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- **In-depth competence in leading large and small groups**
  - Strong motivator → create deep engagement
  - Profound guiding skills → everybody is included in all processes
  - Excellent organizer for enabling and pursuing synergy effects by introducing novel technologies
  - Even-tempered → no friction
- **Profound competence in detectors**
  - Basis to master the challenges in Phase I and II upgrades
  - Familiar with all phases of a project: from design to publication
- **Long-term experience in leading a physics group**
  - Personal favorite: Searches (DM) after strong expert-role in QCD and FSQ
- **Independence from CERN**
  - In terms of position as well as biases and ties from CERN experiments
- **Excellent relationship with the new CERN Management**
- **Well experienced in terms of fund raising**
  - Many successful applications for third party funds
  - Close relationships to representatives of funding agencies and politicians
  - Long-term experience in finance committees and reviews.



# Personal Skills - cont

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- **Deep knowledge of executive and institute sides**
  - Operational business: Deputy Spokesperson
  - Institute side: former head of the DESY CMS group
- **Pursuing transparency and fairness**
  - Adapted rules and guidelines for speaker selection
  - Guided EPR into a fair and recognized system
  - Next step is a review of M&O B
- **Management Style:**
  - **Our people are our most valuable resource !**
  - Democratic with broad consulting and openness
  - Collegiality, appreciation, respect and recognition
  - Deep mentoring for the young and the senior scientists: Delegation & trust, layout of strategies for individual success, assign visibility
- **Profound diplomatic skills and experience**
  - Searching for win-win conditions in conflict situations
- **Closely participate in the daily work**
- **Always efficient**



# Being a Candidate for Spokesperson

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**It is a tremendous honor!**

**Thank you for the trust in me!**

- **I accepted this candidacy because I feel that I have the experience, the strength and the enthusiasm to accomplish in close teamwork within our Collaboration the envisioned goals of our program and maintain our leadership position.**
- **This privileged position is a unique opportunity to shape our collaborative work with transparency, fairness and collegiality, and to create enthusiasm through strong motivation.**
- **As Spokesperson I will dedicate myself full-time to serving CMS for its best in these very exciting times ahead.**



**Our People and our Detector  
- together we are strong -**



**Any questions?**

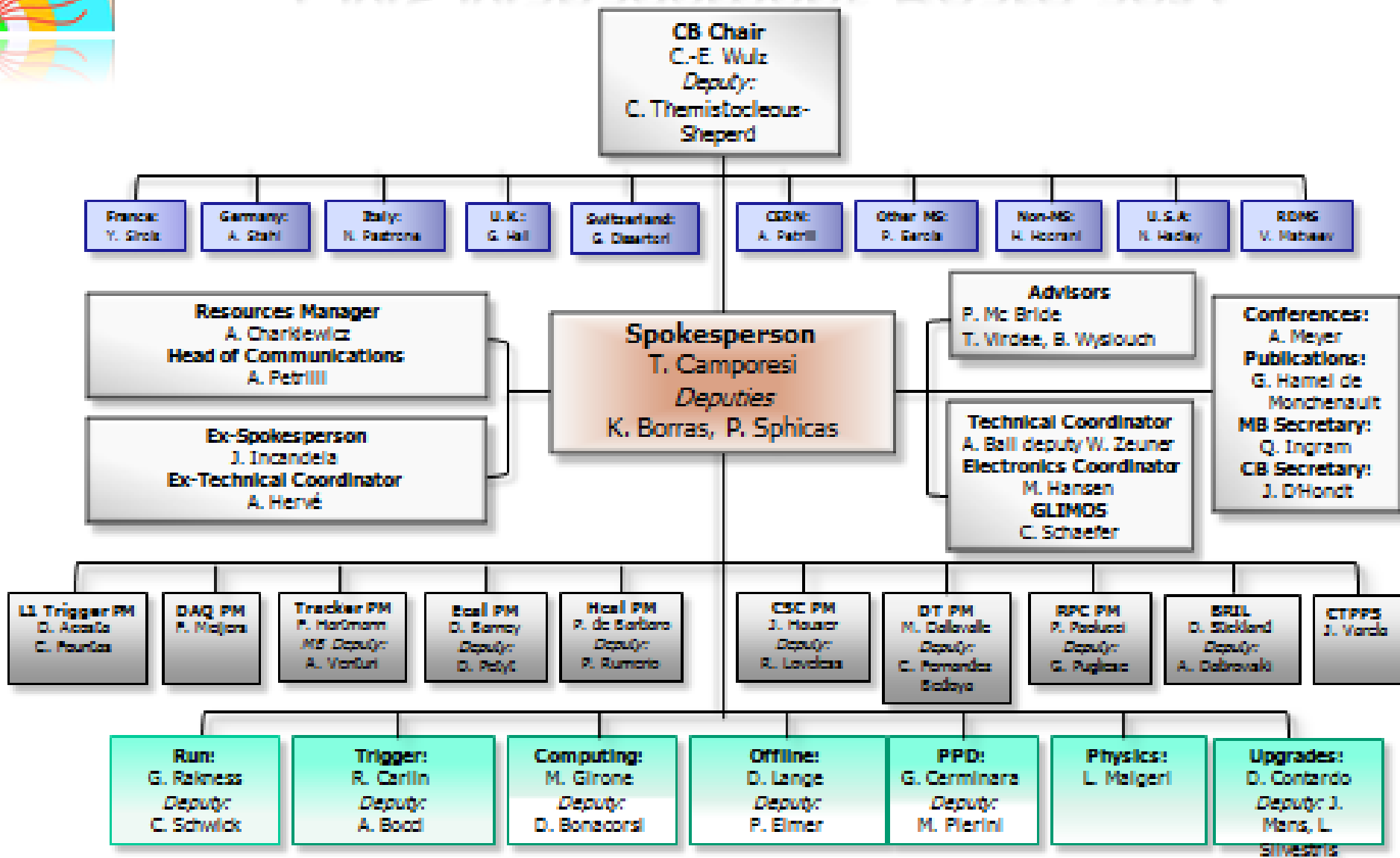
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# Backup





# CMS Management Board 2014



April 2014



# CMS Management Board 2015

**Advisors**  
 L. Bauerdick, V. O'Dell,  
 G. Hall, B. Wyslouch,  
 I. Golutvin  
**Ex-SP:** J. Incandela  
**Ex-TC:** A. Hervé

**Spokesperson**  
 T. Camporesi  
*K. Borras, P. Sphicas*

**Resources Manager**  
 A. Charkiewicz

**MB Secretary**  
 Q.Ingram

**Collaboration Board**

**CB Chair**  
 J. D'Hondt  
*G. Dissertori*  
*N.Hadley (secretary)*

**Conferences**  
 A. Meyer

**Communications**  
 A. Petrilli

**U.S.A**  
 S. Dasu

**Italy**  
 R. Tenchini

**Germany**  
 T. Müller

**RDMS**  
 V. Matveev

**U.K.**  
 D. Newbold

**France**  
 Y. Sirois

**Switzerland**  
 M.F. Canelli

**CERN**  
 A. Petrilli

**Non-MS**  
 E.Gulmez

**Other MS**  
 P. Eerola

**Regional Representatives**

**Upgrade Coordination**  
 D.Contardo  
*L. Malgeri, J. Spalding*

**Technical Coordination**  
 A. Ball  
*W. Zeuner*  
**Electronics Coord.** M. Hansen  
**GLIMOS** N. Dupont

**Physics Coordination**  
 J. Olsen  
 J. Alcaraz Maestre

**Publications**  
 B. Gary

**Subsystems**

**Muons**  
 J. Hauser  
*A. Colaleo*

**L1 Trigger**  
 D. Acosta  
 C. Fountas

**Tracker**  
 A.Venturi  
*F. Hartmann*

**CTPPS**  
 J. Varela  
 (N.Turini,TOTEM)

**DAQ**  
 F. Meijers

**ECAL**  
 D. Petyt  
*F. Cavallari*

**BRIL**  
 D. Stickland  
 A.  
*Dabrowski*

**HGCAL**  
 J.Virdee

**HCAL**  
 P.de  
 Barbaro  
*P. Rumerio*

**Coordination Areas**

**Trigger**  
 T. Bose  
 A. Bocci

**Run**  
 G. Rakness  
 S. Goy-Lopez  
*tba*

**Offline & Computing**  
 D.Lange  
 D. Bonacorsi

**PPD**  
 G. Cerminara  
 M. Pierini