

# upgrade scenarios & parameter space

**Frank Zimmermann**

*We acknowledge the support of the European Community-Research Infrastructure Activity under the FP6 "Structuring the European Research Area" programme (CARE, contract number RII3-CT-2003-506395)*

# some “phase-2” scenarios

- **early separation (ES) [my version]**

$\beta^* \sim 0.1$  m, 25 ns,  $N_b = 1.7 \times 10^{11}$ ,  
detector embedded dipoles

- **full crab crossing (FCC)**

$\beta^* \sim 0.1$  m, 25 ns,  $N_b = 1.7 \times 10^{11}$ ,  
local and/or global crab cavities

- **large Piwinski angle (LPA)**

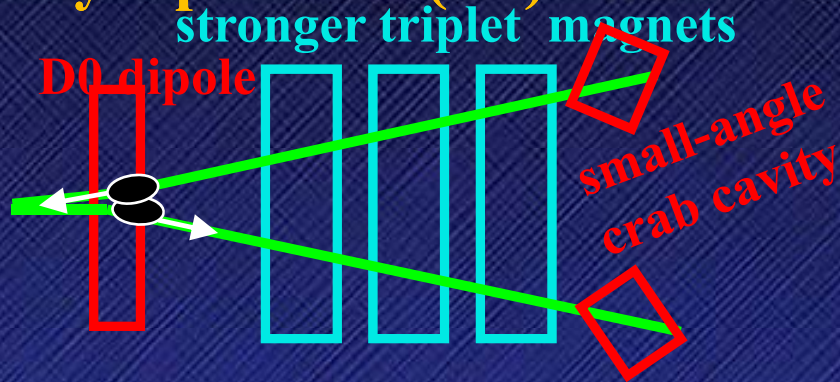
$\beta^* \sim 0.25$  m, 50 ns,  $N_b = 4.9 \times 10^{11}$ ,  
“flat” intense bunches

- **low emittance (LE) [my version]**

$\beta^* \sim 0.1$  m, 25 ns,  $\gamma\epsilon \sim 1-2 \mu\text{m}$ ,  $N_b = 1.7 \times 10^{11}$

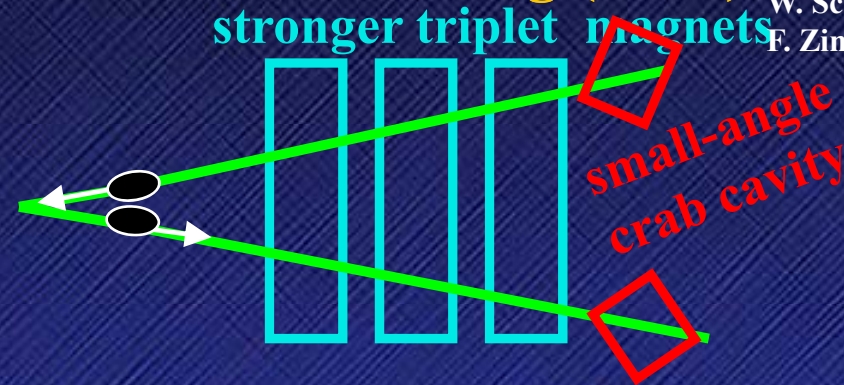
# "phase-2" IR layouts

## early separation (ES) J.-P. Koutchouk



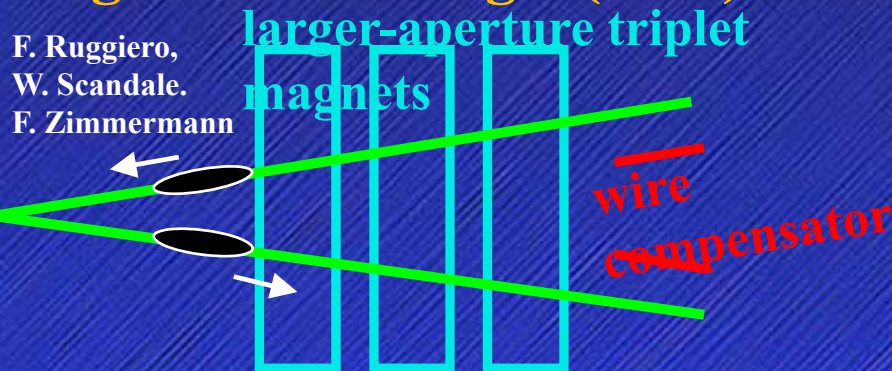
- early-separation dipoles in side detectors , crab cavities  
→ hardware inside ATLAS & CMS detectors,  
first hadron crab cavities; off- $\delta$   $\beta$

## full crab crossing (FCC) L. Evans, W. Scandale, F. Zimmermann



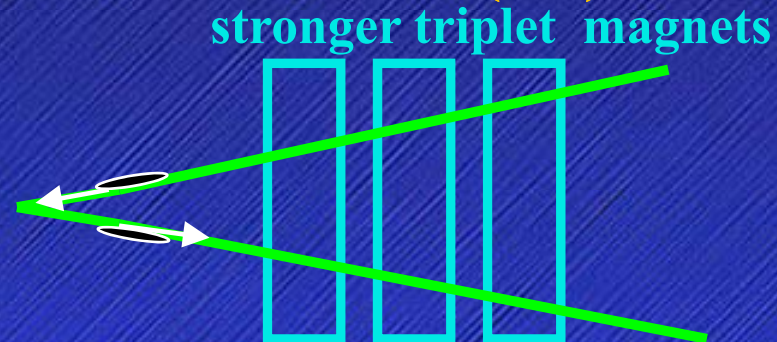
- crab cavities with 60% higher voltage  
→ first hadron crab cavities, off- $\delta$   $\beta$ -beat

## large Piwinski angle (LPA) F. Ruggiero, W. Scandale, F. Zimmermann



- long-range beam-beam wire compensation  
→ novel operating regime for hadron colliders,  
beam generation

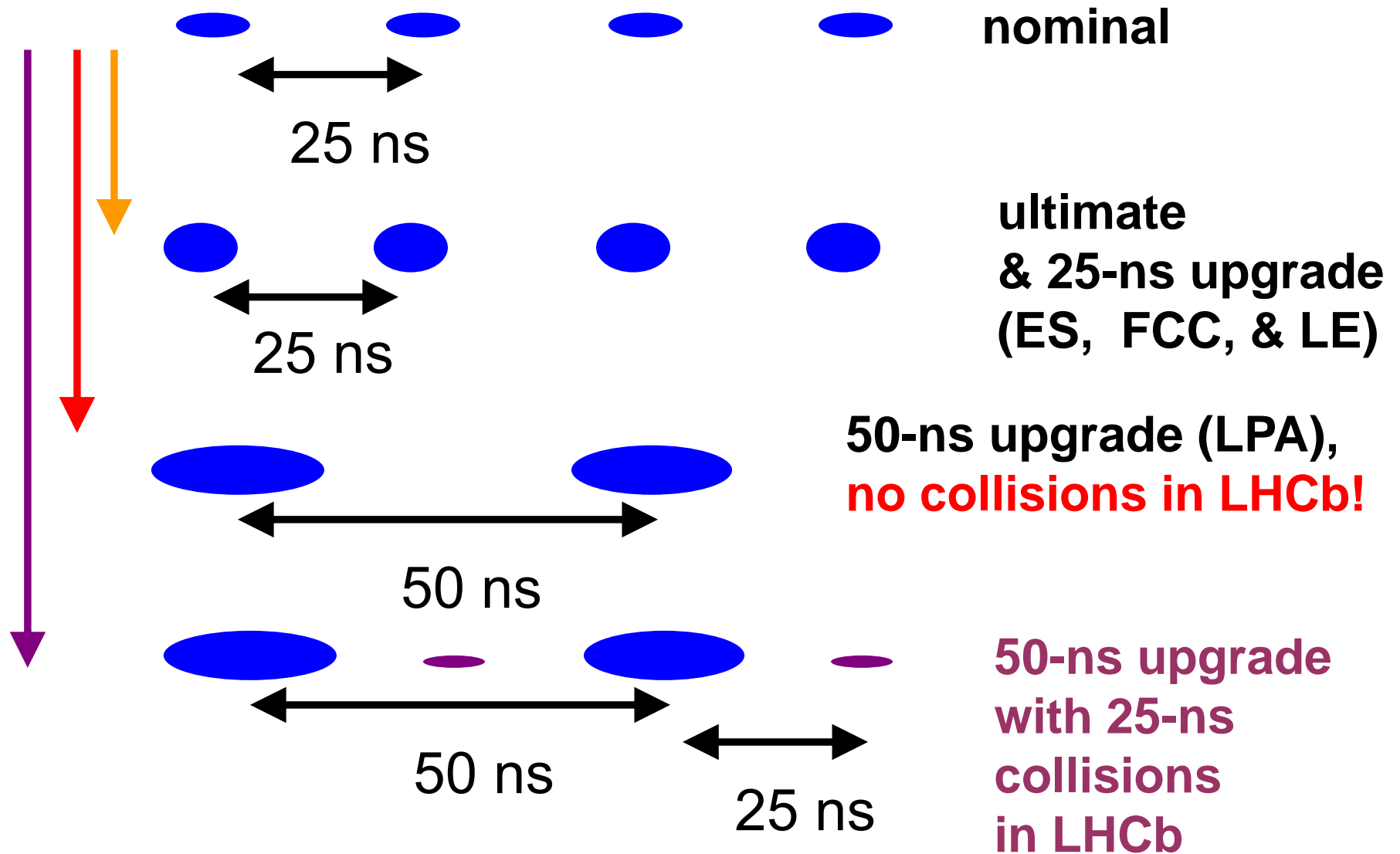
## low emittance (LE) R. Garoby



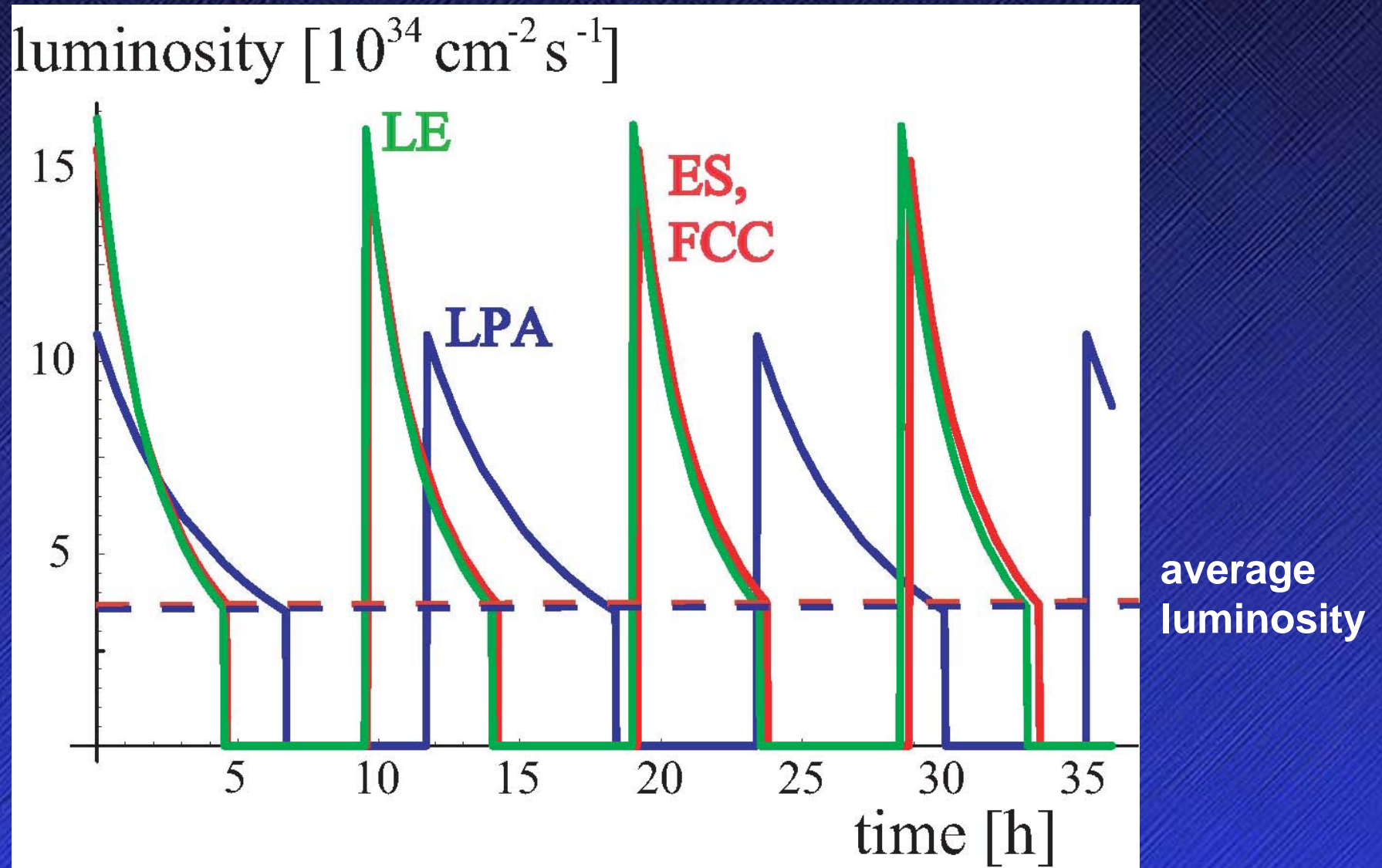
- smaller transverse emittance  
→ constraint on new injectors, off- $\delta$   $\beta$ -beat

parameter	symbol	nominal	ultimate	ES	FCC	LE (I)	LPA
transverse emittance	$\epsilon$ [ $\mu\text{m}$ ]	3.75	3.75	3.75	3.75	1.0	3.75
protons per bunch	$N_b$ [ $10^{11}$ ]	1.15	1.7	1.7	1.7	1.7	4.9
bunch spacing	$\Delta t$ [ns]	25	25	25	25	25	50
beam current	I [A]	0.58	0.86	0.86	0.86	0.86	1.22
longitudinal profile		Gauss	Gauss	Gauss	Gauss	Gauss	Flat
rms bunch length	$\sigma_z$ [cm]	7.55	7.55	7.55	7.55	7.55	11.8
beta* at IP1&5	$\beta^*$ [m]	0.55	0.5	0.08	0.08	0.1	0.25
full crossing angle	$\theta_c$ [ $\mu\text{rad}$ ]	285	315	0	0	311	381
Piwinski parameter	$\phi = \theta_c \sigma_z / (2 \sigma_x^*)$	0.64	0.75	0	0	3.2	2.0
geometric reduction		1.0	1.0	0.86	0.86	0.30	0.99
peak luminosity	$L$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	1	2.3	15.5	15.5	16.3	10.7
peak events per #ing		19	44	294	294	309	403
initial lumi lifetime	$\tau_L$ [h]	22	14	2.2	2.2	2.0	4.5
effective luminosity ( $T_{\text{turnaround}}=10 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	0.46	0.91	2.4	2.4	2.5	2.5
	$T_{\text{run,opt}}$ [h]	21.2	17.0	6.6	6.6	6.4	9.5
effective luminosity ( $T_{\text{turnaround}}=5 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	0.56	1.15	3.6	3.6	3.7	3.5
	$T_{\text{run,opt}}$ [h]	15.0	12.0	4.6	4.6	4.5	6.7
e-c heat SEY=1.4(1.3)	P [W/m]	1.1 (0.4)	1.04(0.6)	1.0 (0.6)	1.0 (0.6)	1.0 (0.6)	0.4 (0.1)
SR heat load 4.6-20 K	$P_{\text{SR}}$ [W/m]	0.17	0.25	0.25	0.25	0.25	0.36
image current heat	$P_{\text{IC}}$ [W/m]	0.15	0.33	0.33	0.33	0.33	0.78
gas-s. 100 h (10 h) $\tau_b$	$P_{\text{gas}}$ [W/m]	0.04 (0.4)	0.06 (0.6)	0.06 (0.56)	0.06 (0.56)	0.06 (0.56)	0.09 (0.9)
extent luminous region	$\sigma_l$ [cm]	4.5	4.3	3.7	3.7	1.6	5.3
comment		nominal	ultimate	D0 + crab	crab		wire comp.

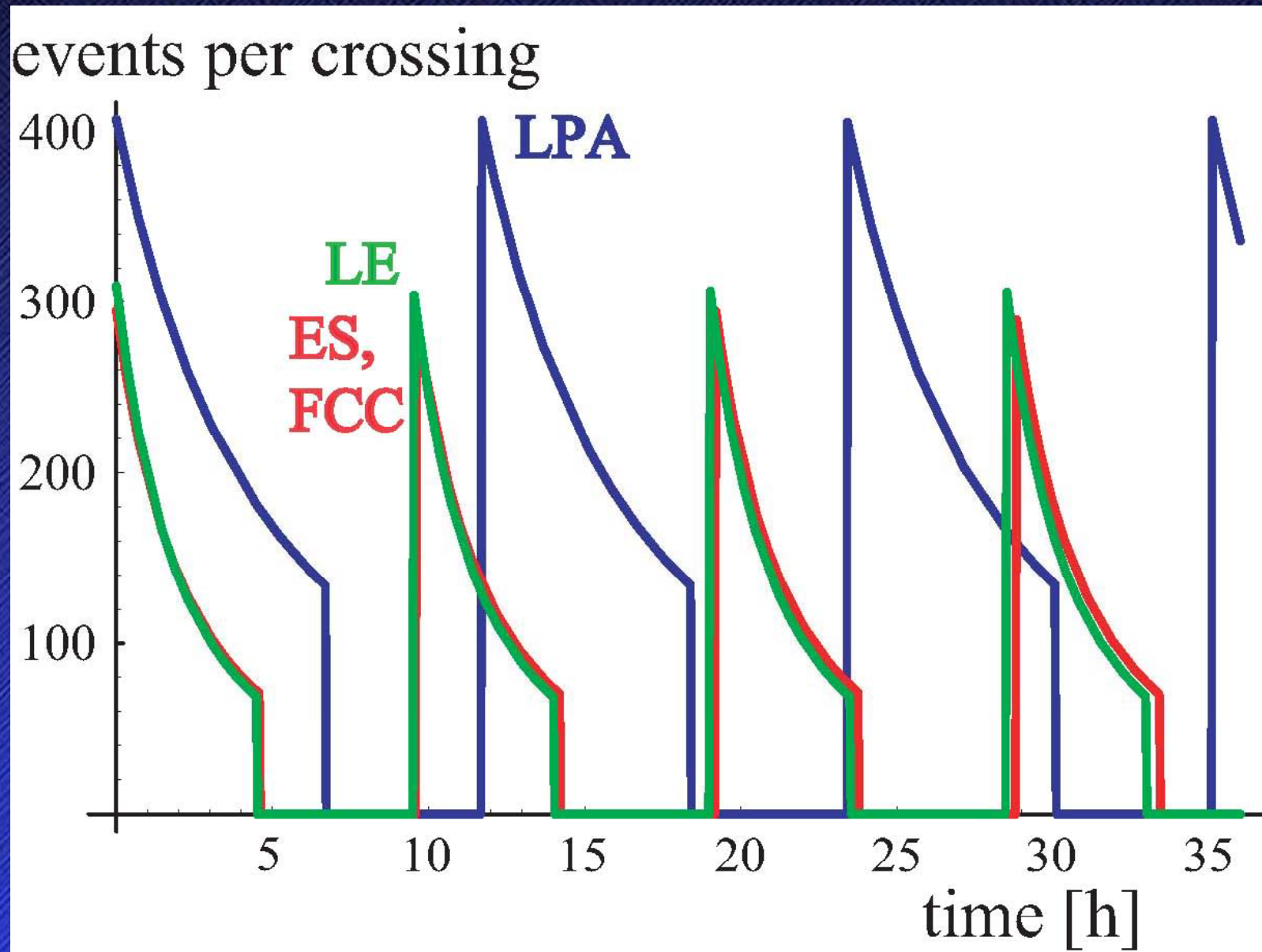
# upgrade bunch patterns



# luminosity evolution



# event pile up



# b.-b. $\Delta Q$ & peak luminosity

$$\Delta Q_{bb} = \frac{N_b}{\gamma \epsilon} \frac{r_p}{2\pi} \frac{1}{\sqrt{1 + \phi_{piw}^2}} \frac{1}{F_{profile}} \quad \phi_{piw} \equiv \frac{\sigma_z \theta_c}{2\sigma_{x,y}^*}$$

Piwinski angle

total beam-beam tune shift at 2 IPs with alternating crossing;  
 we increase charge  $N_b$  until limit  $\Delta Q_{bb}$  is reached; to go further  
 we must increase  $\phi_{piw}$ , and/or  $\epsilon$  and/or  $F_{profile}$  ( $\sim 2^{1/2}$  for flat bunches)

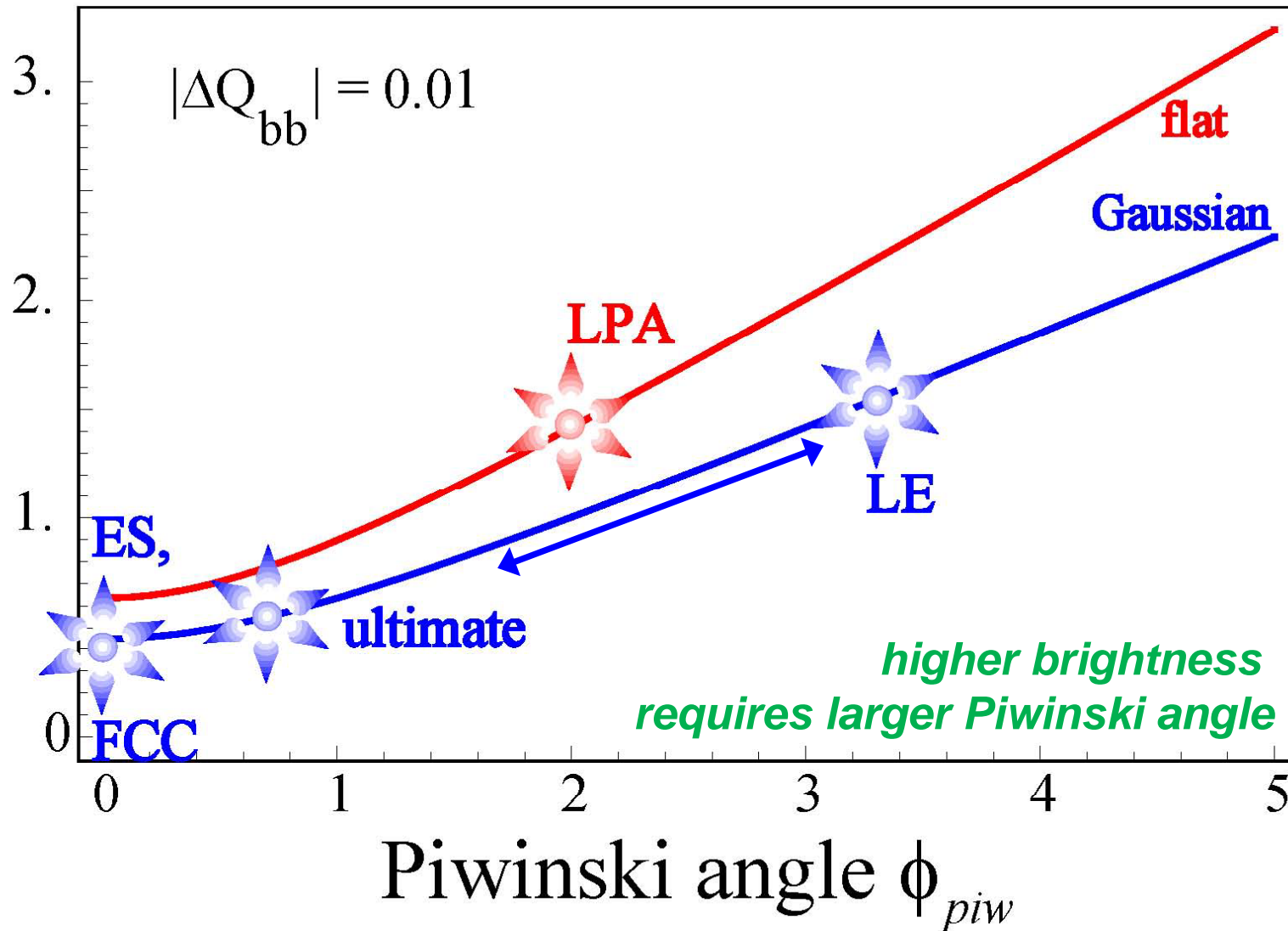
$$\begin{aligned} L &= \frac{1}{4\pi} f_{rev} n_b \gamma \frac{1}{\beta^* (\gamma \epsilon)} N_b^2 F_{hg} \frac{1}{\sqrt{1 + \phi_{piw}^2}} \\ &= \frac{1}{2r_p} f_{rev} n_b \gamma \frac{1}{\beta^*} N_b \Delta Q_{bb} F_{profile} F_{hg} \\ &= \frac{\pi}{r_p^2} f_{rev} n_b \gamma \frac{(\gamma \epsilon)}{\beta^*} \Delta Q_{bb}^2 F_{profile}^2 F_{hg} \sqrt{1 + \phi_{piw}^2} \end{aligned}$$

at the b-b limit, larger Piwinski angle &/or larger emittance increase luminosity

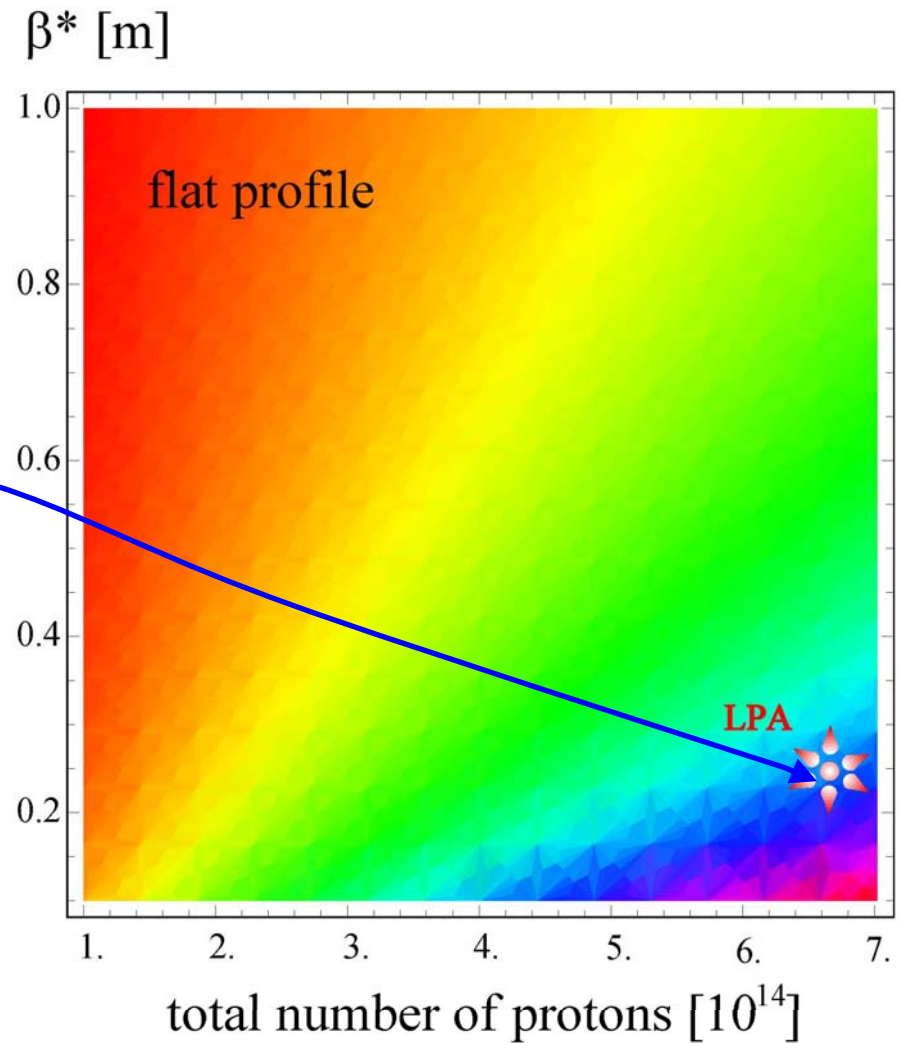
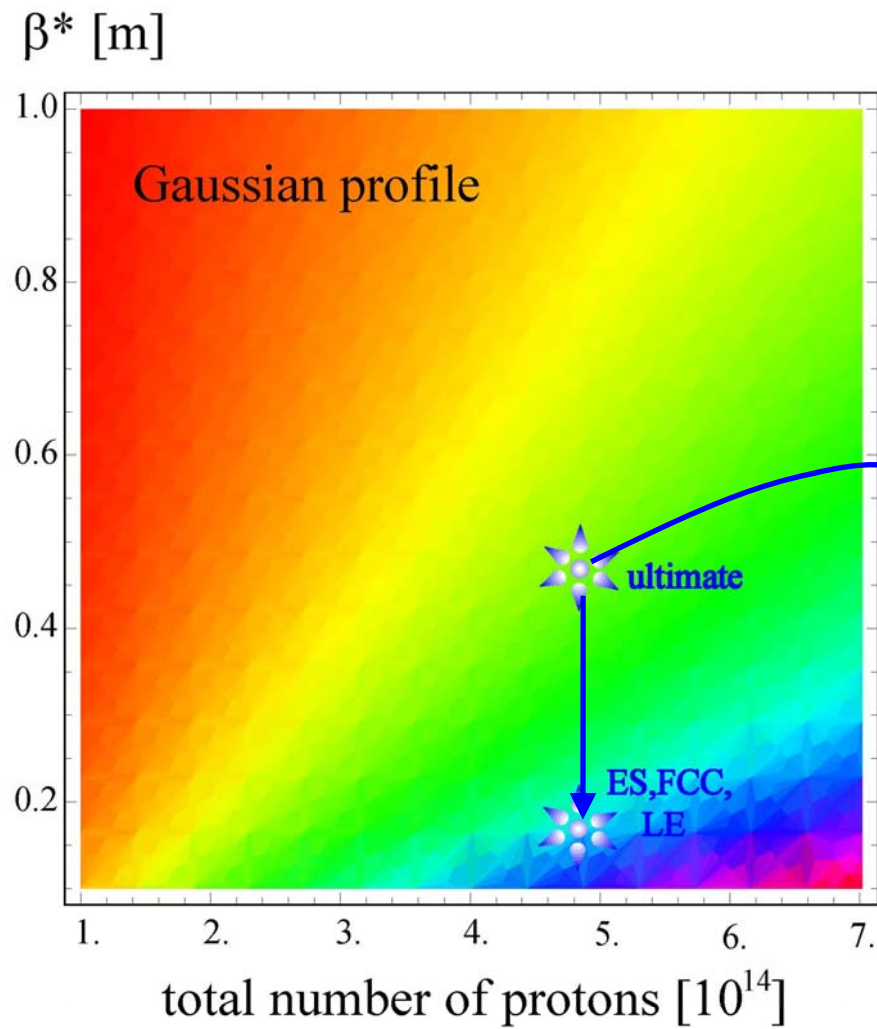


# $N_b / (\gamma\varepsilon)$ vs $\phi_{piw}$ plane

bunch brightness  $N_b / (\gamma\varepsilon)$  [ $10^{17} \text{ m}^{-1}$ ]



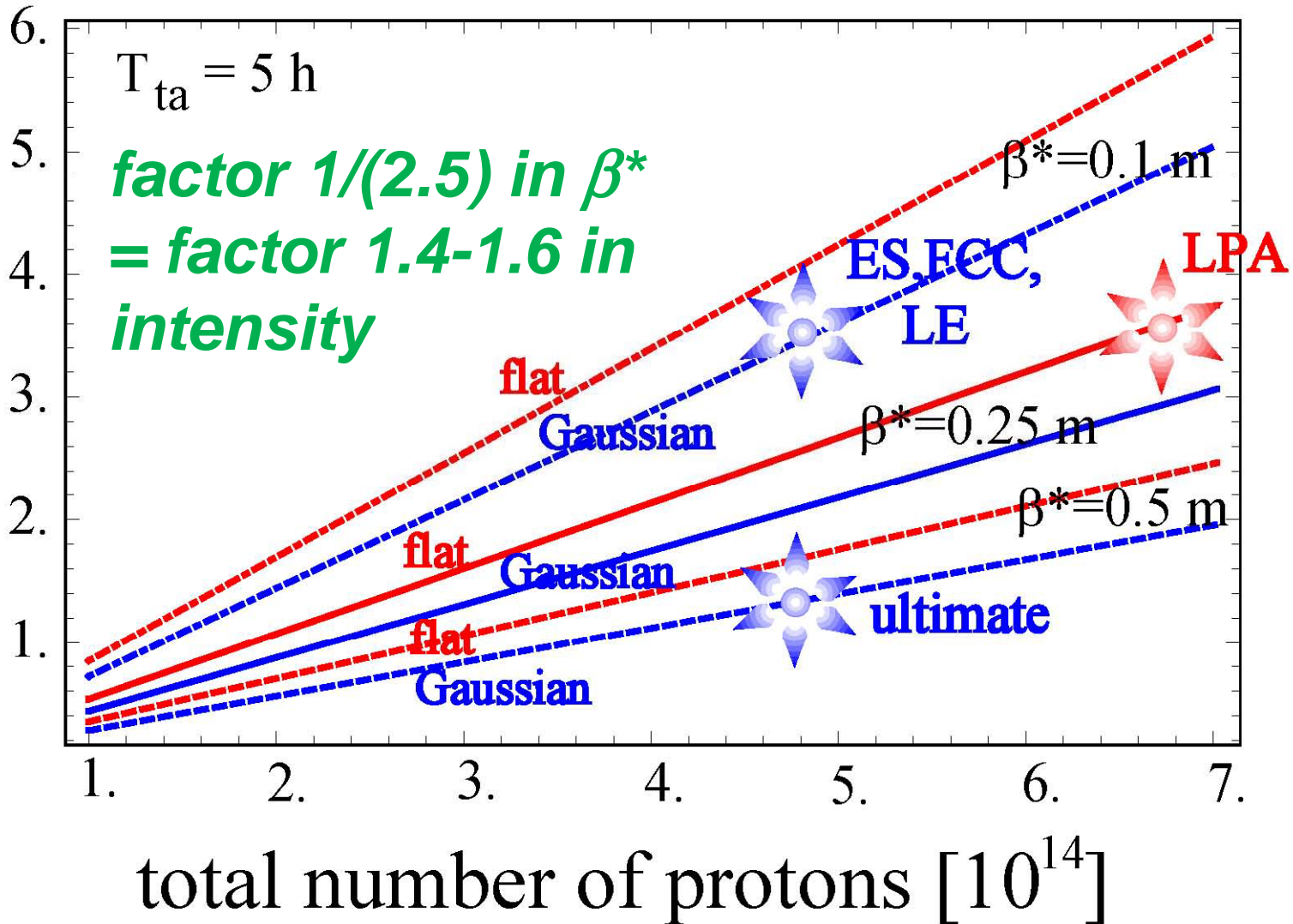
# av. luminosity vs #p's & $\beta^*$



“linear” scale from  $10^{33}$  to  $2 \times 10^{35}$   $\text{cm}^{-2}\text{s}^{-1}$

# av. luminosity vs #p's

average luminosity [ $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ ]



# luminosity leveling

*experiments prefer constant luminosity:  
less pile up at start of run, and higher  
luminosity at the end of a physics store*

*how can we achieve this?*

ES, or FCC: dynamic  $\beta$  squeeze, or dynamic  $\theta$  change (either IP angle bumps or varying crab voltage); LE:  $\beta$  or  $\theta$  change;  
LPA: dynamic  $\beta$  squeeze, or dynamic change of bunch length

# run time & av. luminosity

	w/o leveling	with leveling
luminosity evolution	$L(t) = \frac{\hat{L}}{(1 + t / \tau_{eff})^2}$	$L = L_0 \approx const$
beam current evolution	$N(t) = \frac{N_0}{(1 + t / \tau_{eff})}$	$N = N_0 - \frac{N_0}{\tau_{lev}} t$
optimum run time	$T_{run} = \sqrt{\tau_{eff} T_{turn-around}}$	$T_{run} = \frac{\Delta N_{max} \tau_{lev}}{N_0}$
average luminosity	$L_{ave} = \hat{L} \frac{\tau_{eff}}{(\tau_{eff}^{1/2} + T_{turn-around}^{1/2})^2}$	$L_{ave} = \frac{L_0}{1 + \frac{L_0 \sigma_{tot} n_{IP}}{\Delta N_{max} n_b} T_{turn-around}}$

$$\tau_{eff} = \frac{N_0 n_b}{n_{IP} \hat{L} \sigma_{tot}}$$

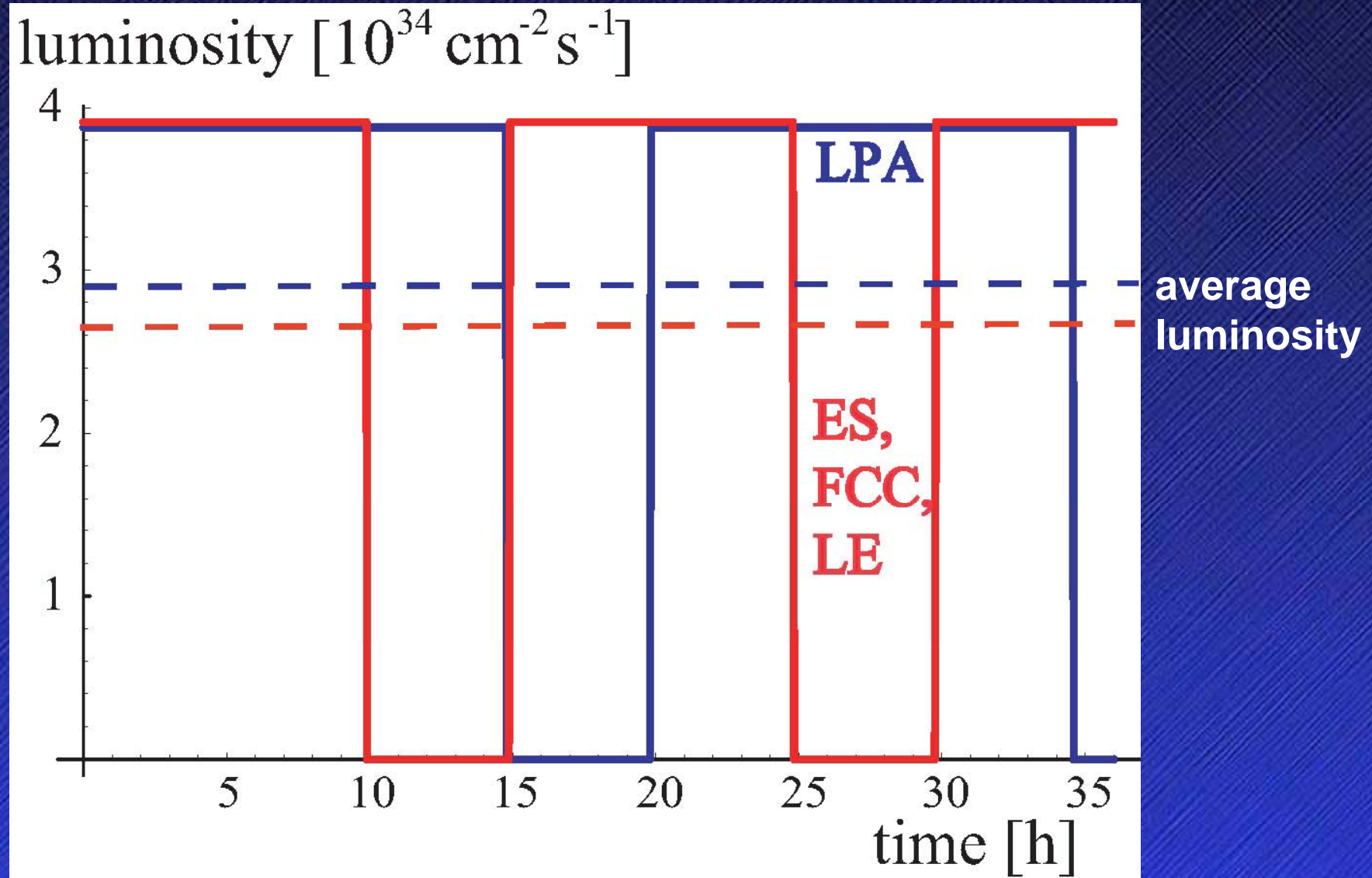
$$\tau_{lev} = \frac{N_0 n_b}{n_{IP} L_0 \sigma_{tot}}$$

**luminosity lifetime scales with total # protons!**

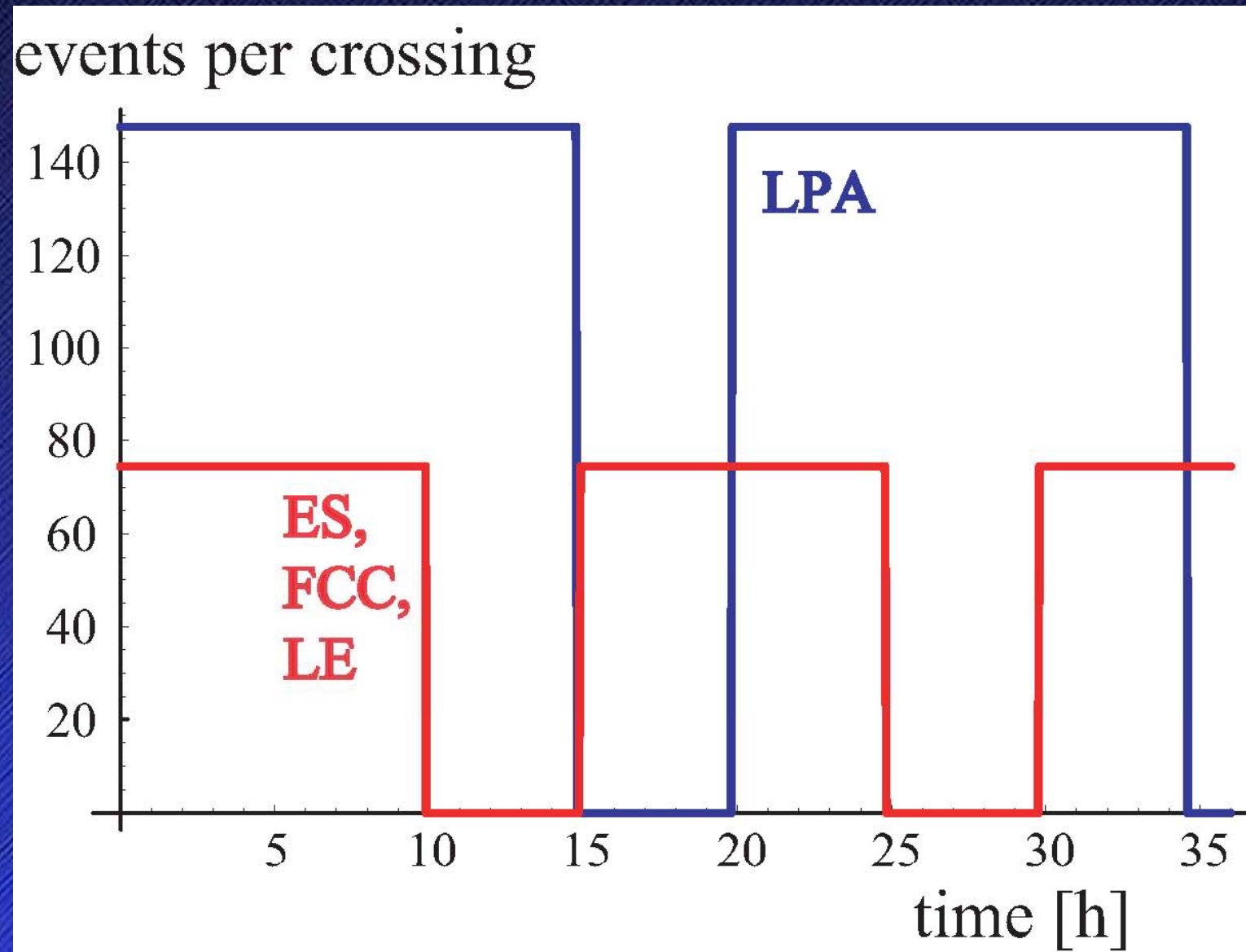
<i>examples</i>	ES, FCC, or LE, with leveling	LPA, with leveling
events/crossing	300	300
run time	N/A	2.5 h
av. luminosity	N/A	$2.6 \times 10^{34} \text{s}^{-1} \text{cm}^{-2}$
events/crossing	150	150
run time	2.5 h	14.8 h
av. luminosity	$2.6 \times 10^{34} \text{s}^{-1} \text{cm}^{-2}$	$2.9 \times 10^{34} \text{s}^{-1} \text{cm}^{-2}$
events/crossing	75	75
run time	9.9 h	26.4 h
av. luminosity	$2.6 \times 10^{34} \text{s}^{-1} \text{cm}^{-2}$	$1.7 \times 10^{34} \text{s}^{-1} \text{cm}^{-2}$

assuming 5 h turn-around time

# luminosity with leveling



# event pile up with leveling





- Typical luminosity variation during store is 5-6 times
- Any luminosity leveling would affect the luminosity integral
- CDF and D0 can operate at present maximum luminosity
  - ◆ Maximum number of collisions per crossing  $\sim 10$  ( $\sigma=60$  mb,  $L=2.9 \cdot 10^{32}$ )

**(no) experience with leveling in Tevatron Run-II**

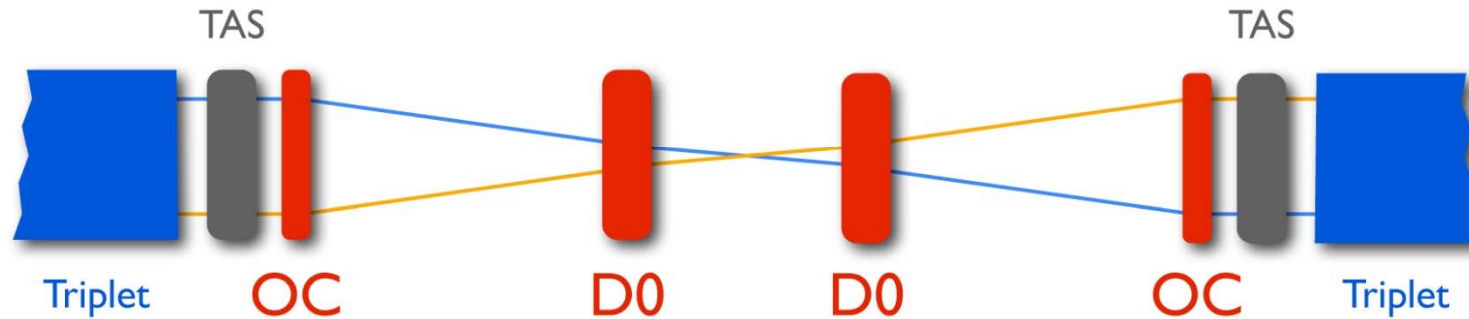
*V. Lebedev, CARE-HHH BEAM'07*

- Leveling with  $\beta^*$  was never tried at Tevatron
  - ◆ Nevertheless the accumulated experience supports one or few steps leveling. Time required for beam manipulations is small relative to the store time and will not affect the average luminosity
- Even the single step  $\beta^*$  leveling allows one to reduce the peak luminosity by  $\sim 2$  times with only  $\sim 15-20\%$  loss in the average luminosity
- Tevatron experience does not support continuous (smooth)  $\beta^*$  change
  - ◆ The main limitation is the required commissioning time

**more comments  
on the four upgrade  
schemes**

# Early Separation

J.-P. Koutchouk,  
G. Sterbini et al.



magnets in front of calorimeters ruled out

**D0 at ~14 m from IP retained as option** (*HHH-2008*)

integrated field of **~13T-m** required for D0 at 14 m

**peak luminosity gain ~30-60%** for  $\beta^*=0.15$  m

depending on minimum acceptable beam-beam separation between the D0's (7 or  $5\sigma$ )

**heat load** can be a problem (also effect of CMS solenoid, impact on background,...)

# Crab Cavities - Phases

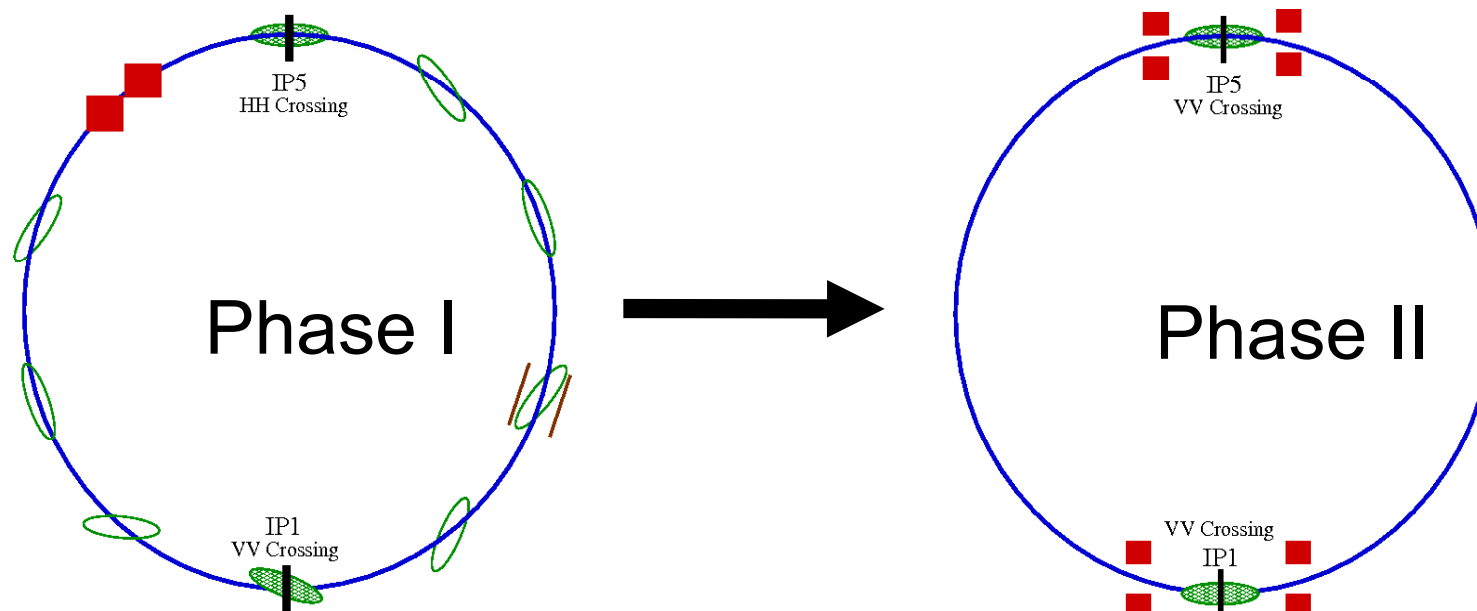
R. Calaga

- **Phase I:**

- **Test prototype – one cavity/beam (@IR4, 2013)**
- **Feasibility of crab crossing in hadron machine, superconducting RF limits in deflecting mode, collimation, impedance**
- **Operations - Cryogenics, operation at injection/ramp/top energies, luminosity gain and leveling, emittance growth**

- **Phase II:**

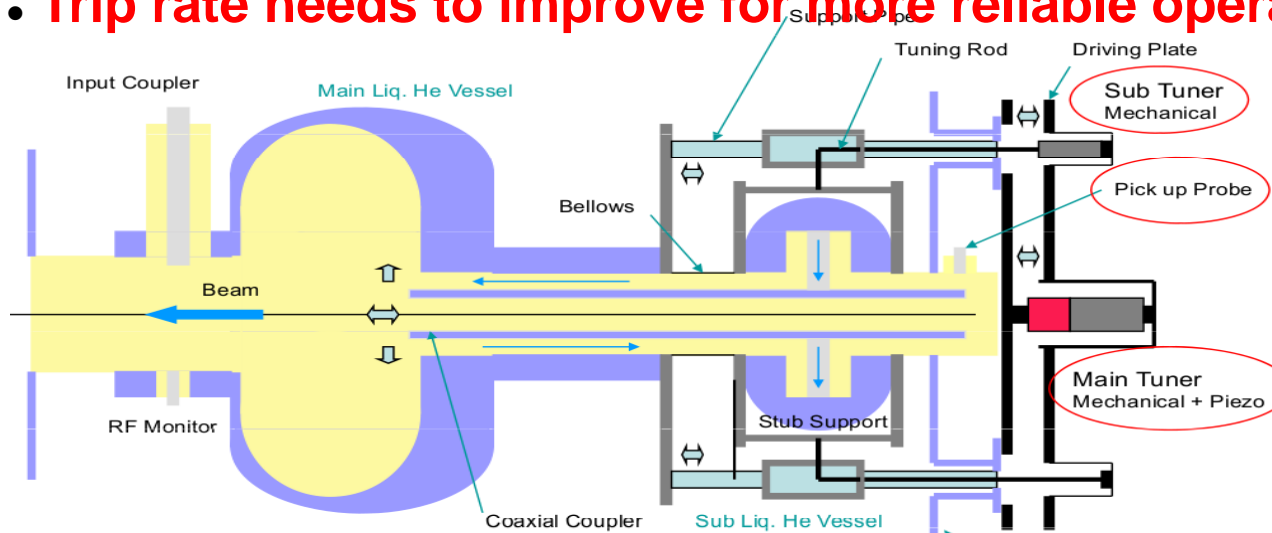
- **Complete IR redesign (IR1 & 5) with crab crossing optics (2017/18?)**
- **Perhaps need for special compact cavities due to space constraints**



# Crab Cavities: KEK-B Test Bed

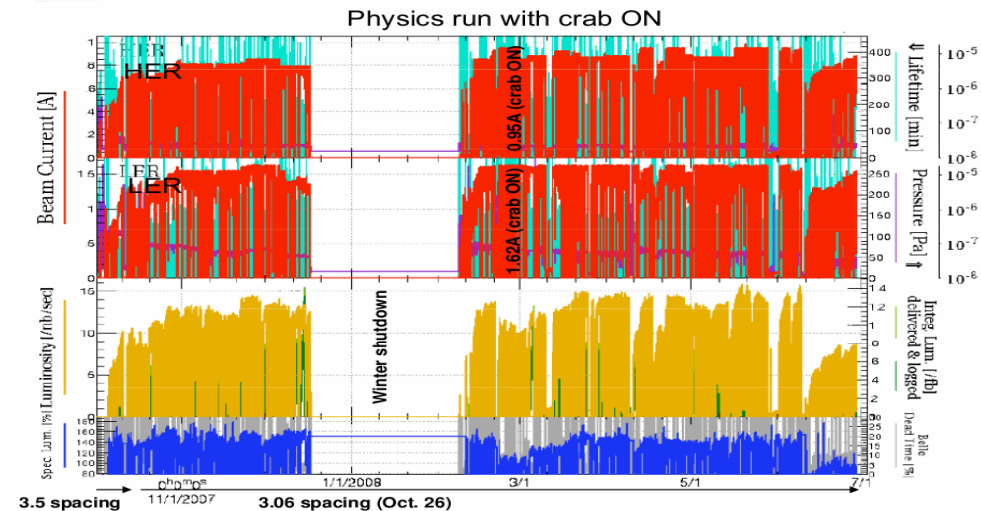
R. Calaga

- No serious instabilities at high currents (1.62/0.9 A) w. crab cavities
- Similar luminosity as before at ~30% lower beam current
- **Trip rate needs to improve for more reliable operation**



Y. Morita et al (KEK-B)

KEK-B experiments will probe many LHC related concerns (Dec 08, Spring 09):  
**KEK-CERN crab collaboration**



# Crab Cavities: Motivations

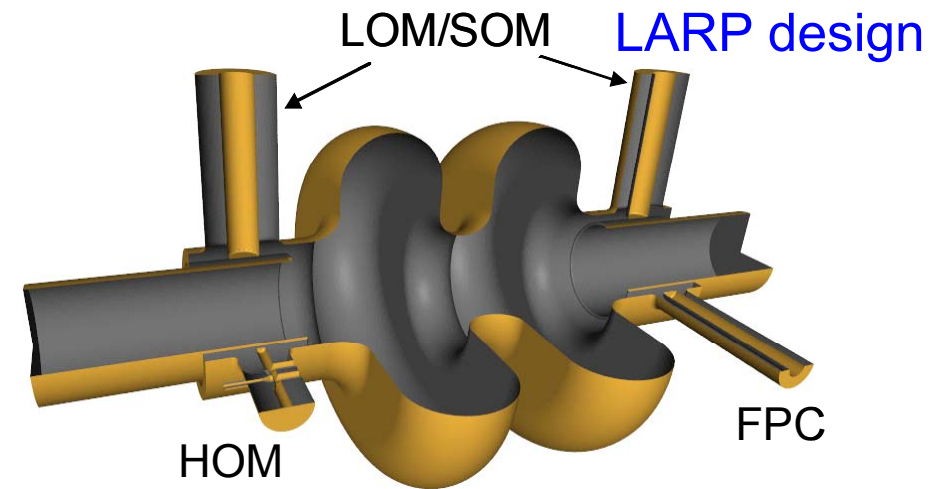
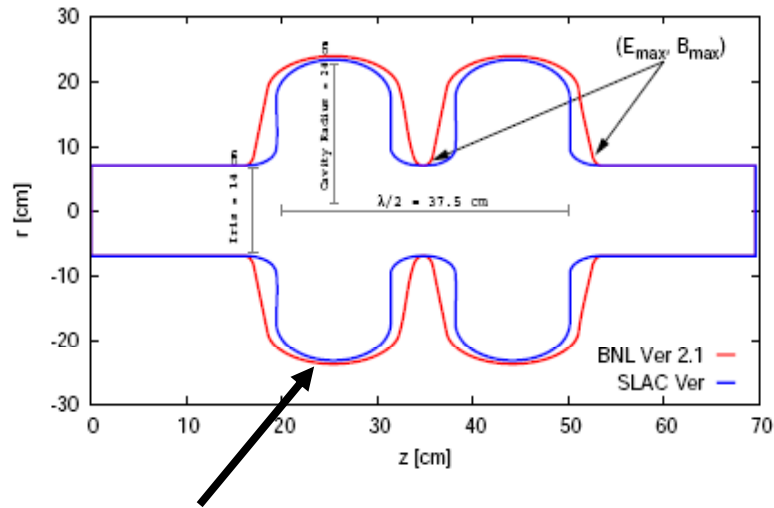
R. Calaga

- ~ 50% or more **luminosity gain** for  $\beta^*=25$  cm or smaller
- natural **luminosity leveling** knob, explore beyond the BB limit
- **global interest** in crab cavity technology, exploit synergies

## **& Challenges:**

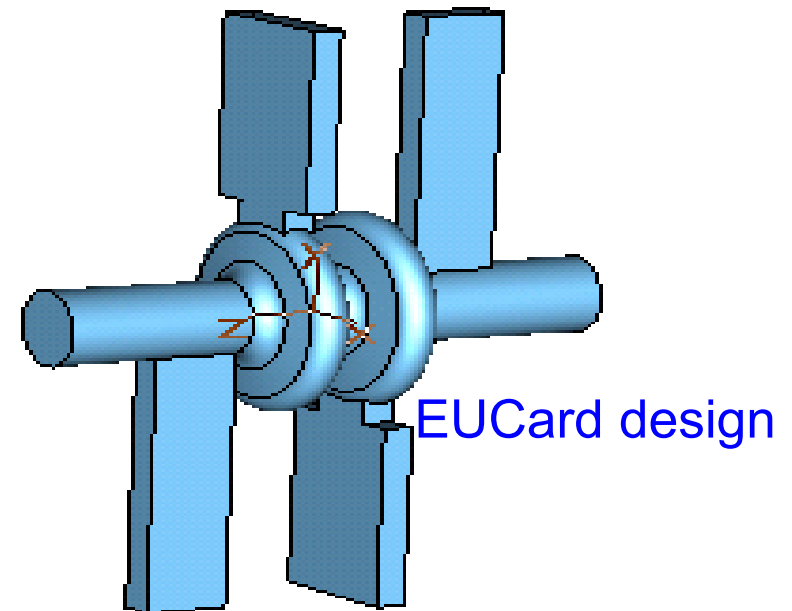
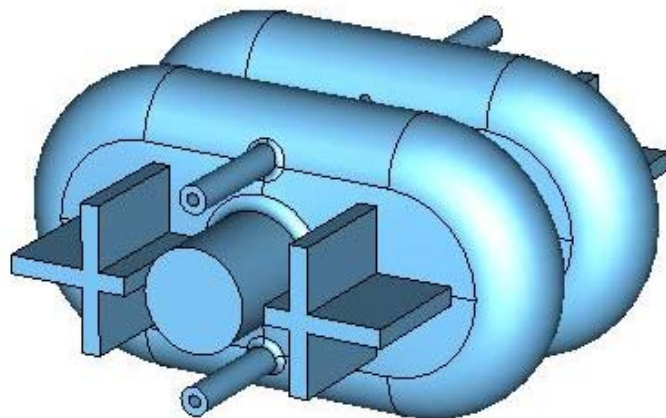
- **separation between two beams** (**190 mm** in most of LHC)
- bunch length, 7.55 cm (800 MHz maximum)
- **constraints** from collimation/machine protection

# Prototype: Cavity & Couplers



Note the cavity radius  $\sim 23$  cm

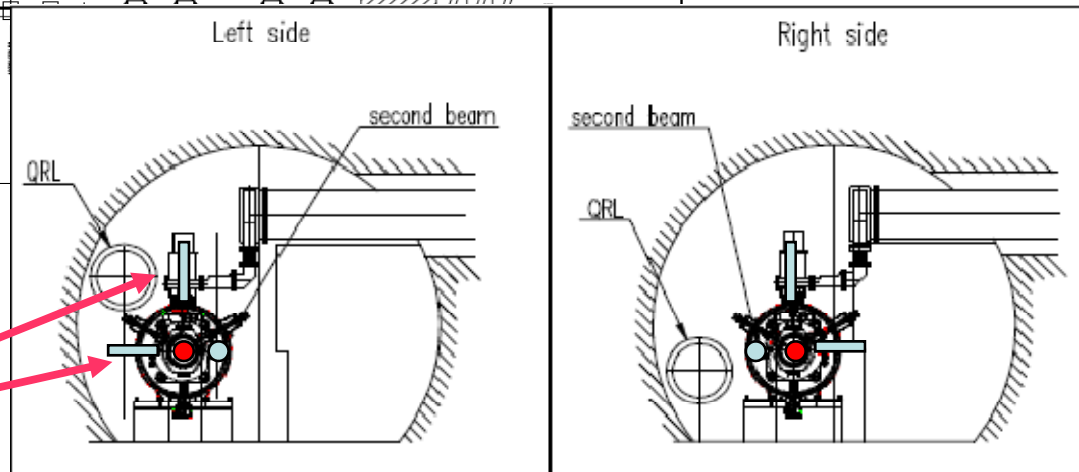
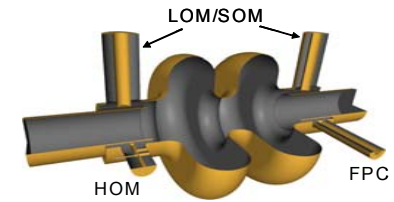
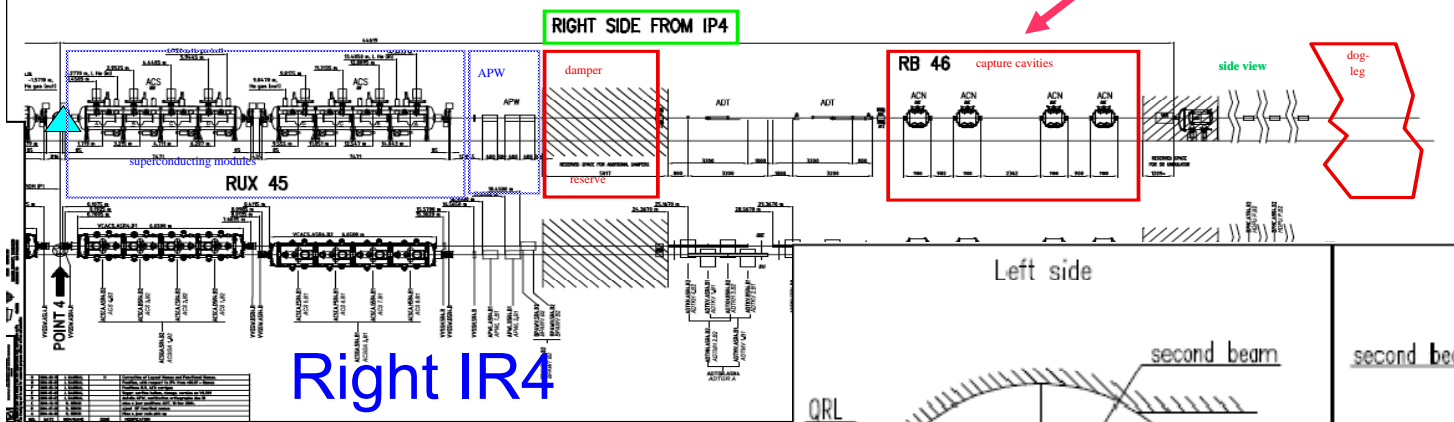
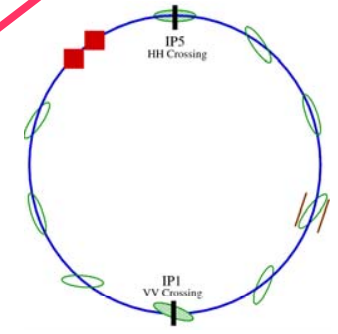
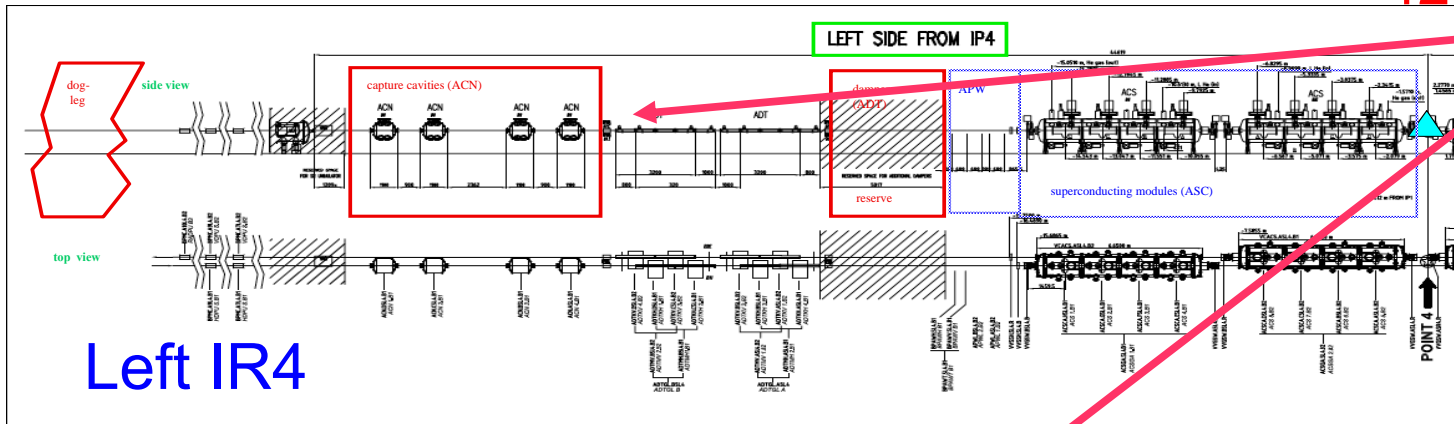
Super-KEKB type design



\*\* Down-Selection within 1yr

# Prototype: IR4 & Cryostat

Potential Locations  
420 mm separation



N. Solyak et al, (FNAL)

FPC & HOM Couplers

Tunnel cross-section

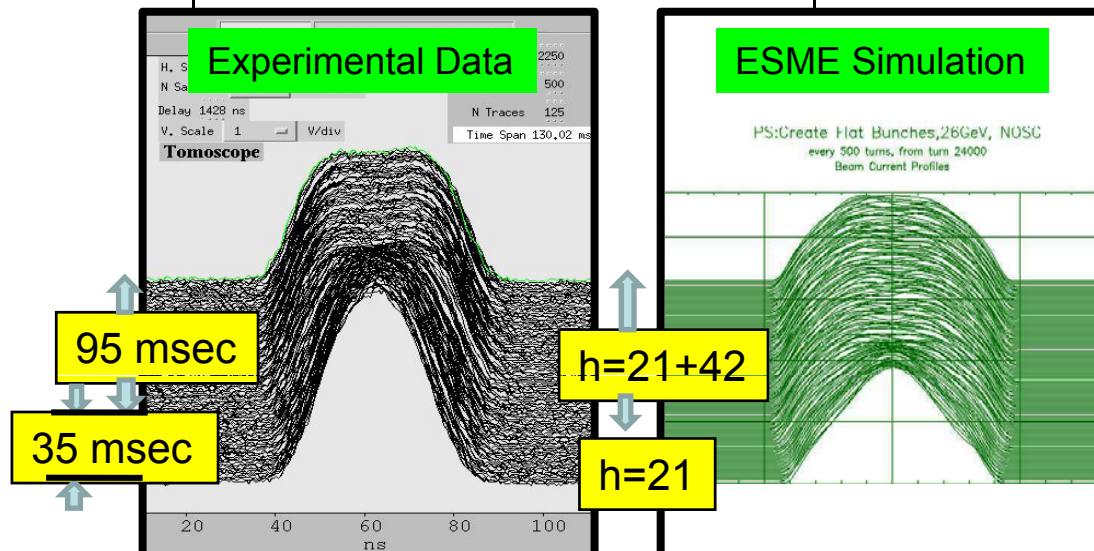


# “large Piwinski angle” (LPA)

generation & stability of 50-ns long flat intense bunches

R. Garoby  
CARE-HHH  
BEAM'07

	If SPS can accelerate $6 \times 10^{11}$ p/b ( $\epsilon_L \sim 0.7$ eVs)	If SPS <u>cannot</u> accelerate $6 \times 10^{11}$ p/b ( $\epsilon_L \sim 0.7$ eVs)
“Best” choice	Generate beam in PS2 at capture [PS2/1]	Slip stacking at high energy [SPS/4] ?
“Alternative” choice	Generate beam in PS2 by merging [PS2/2]	? <i>SPS may be bottleneck!</i>
Other (new) ideas	?	?



studies of flat-bunch generation in the CERN PS, C. Bhat (FNAL), 2008

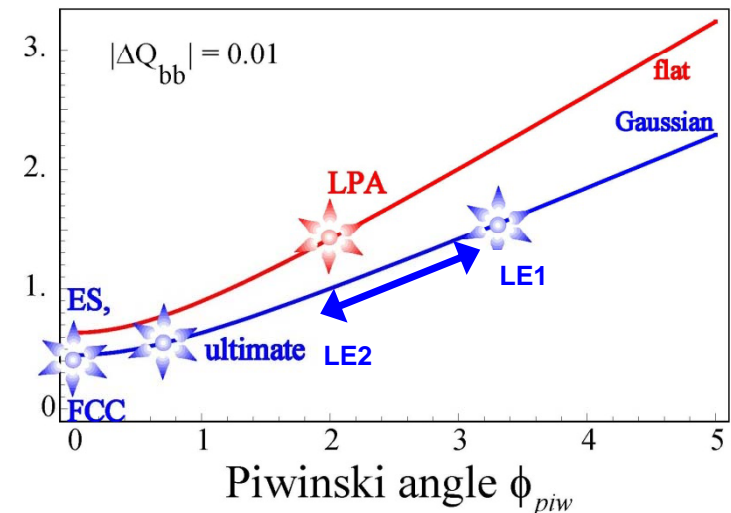
HHH-LARP collaboration

# low emittance (LE) schemes

parameter	symbol	LE 1	LE 2
transverse emittance	$\epsilon$ [ $\mu\text{m}$ ]	1.0	2.6
protons per bunch	$N_b$ [ $10^{11}$ ]	1.7	2.36
beam current	$I$ [A]	0.86	1.19
beta* at IP1&5	$\beta^*$ [m]	0.1	0.15
full crossing angle	$\theta_c$ [ $\mu\text{rad}$ ]	311	322
Piwiniski parameter	$\phi = \theta_c \sigma_z / (2 * \sigma_x^*)$	3.2	1.7
geometric reduction		0.30	0.51
peak luminosity	$L$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	16.3	13.2
peak events per #ing		309	250
initial lumi lifetime	$\tau_L$ [h]	2.0	2.5
effective luminosity ( $T_{\text{turnaround}} = 10 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	2.5	2.7
	$T_{\text{run,opt}}$ [h]	6.4	8.4
effective luminosity ( $T_{\text{turnaround}} = 5 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	3.7	3.9
	$T_{\text{run,opt}}$ [h]	4.5	5.9
e-c heat SEY=1.4(1.3)	$P$ [W/m]	1.0 (0.6)	-1.6 (1.1)
SR heat load 4.6-20 K	$P_{\text{SR}}$ [W/m]	0.25	0.35
image current heat	$P_{\text{IC}}$ [W/m]	0.33	0.64
gas-s. 100 h (10 h) $\tau_b$	$P_{\text{gas}}$ [W/m]	0.06 (0.6)	0.08 (0.8)
extent luminous region	$\sigma_l$ [cm]	1.5	2.8

trade off  
intensity vs. emittance

bunch brightness  $N_b / (\gamma \epsilon)$  [ $10^{17} \text{ m}^{-1}$ ]



*smaller brightness is easier for injectors, but it comes together with higher bunch charge, higher heat load etc.*

# some conclusions

- ✓ nominal LHC is challenging
- ✓ upgrade of collimation system mandatory
- ✓ beam parameter sets evolved over past 8 years
- ✓ several scenarios exist on paper which can reach 10x nominal luminosity with acceptable heat load & pile up; different merits and drawbacks (*not in a corner*)
- ✓ if possible, raising beam intensity is preferred over reducing  $\beta^*$  (better beam lifetime) ;  
**but intensity might be limited by collimation!**
- ✓ needed: work on s.c. IR magnets for phase-2 and on complementary measures (LR beam-beam compensation, crab cavities, etc. )
- ✓ close coordination with detector upgrades

appendix:

more details on collimation constraints

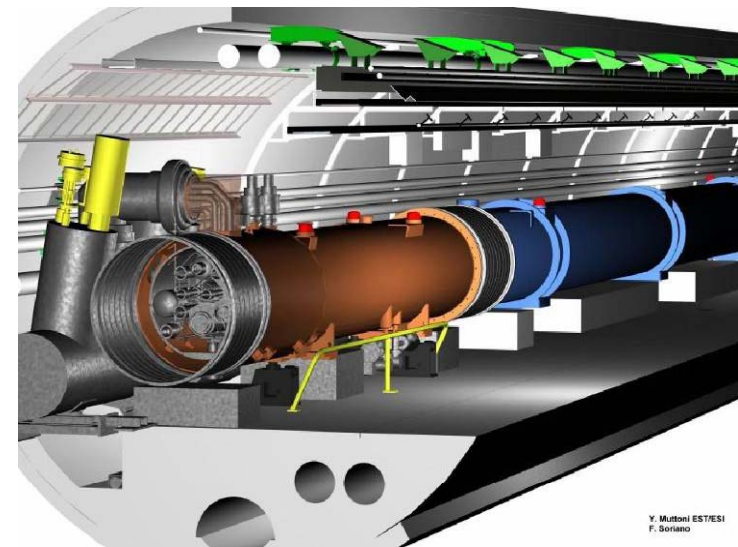
# collimation – quench prevention

Maximum beam loss at 7 TeV: 1% of beam  
over 10 s

**500 kW**

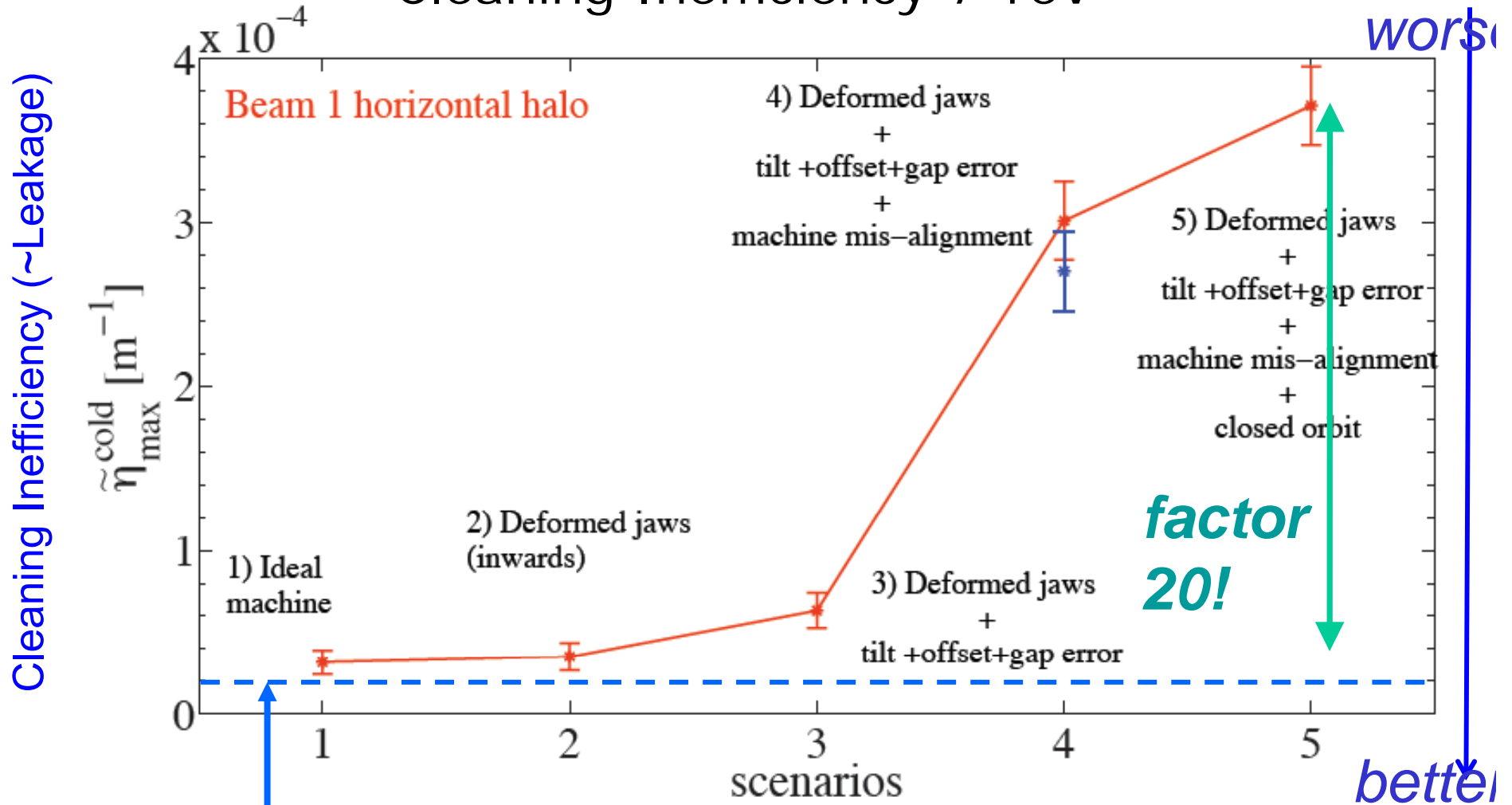
Quench limit of  
SC LHC magnet:

**8.5 W/m**



# collimation performance

- Cleaning Inefficiency 7 TeV -



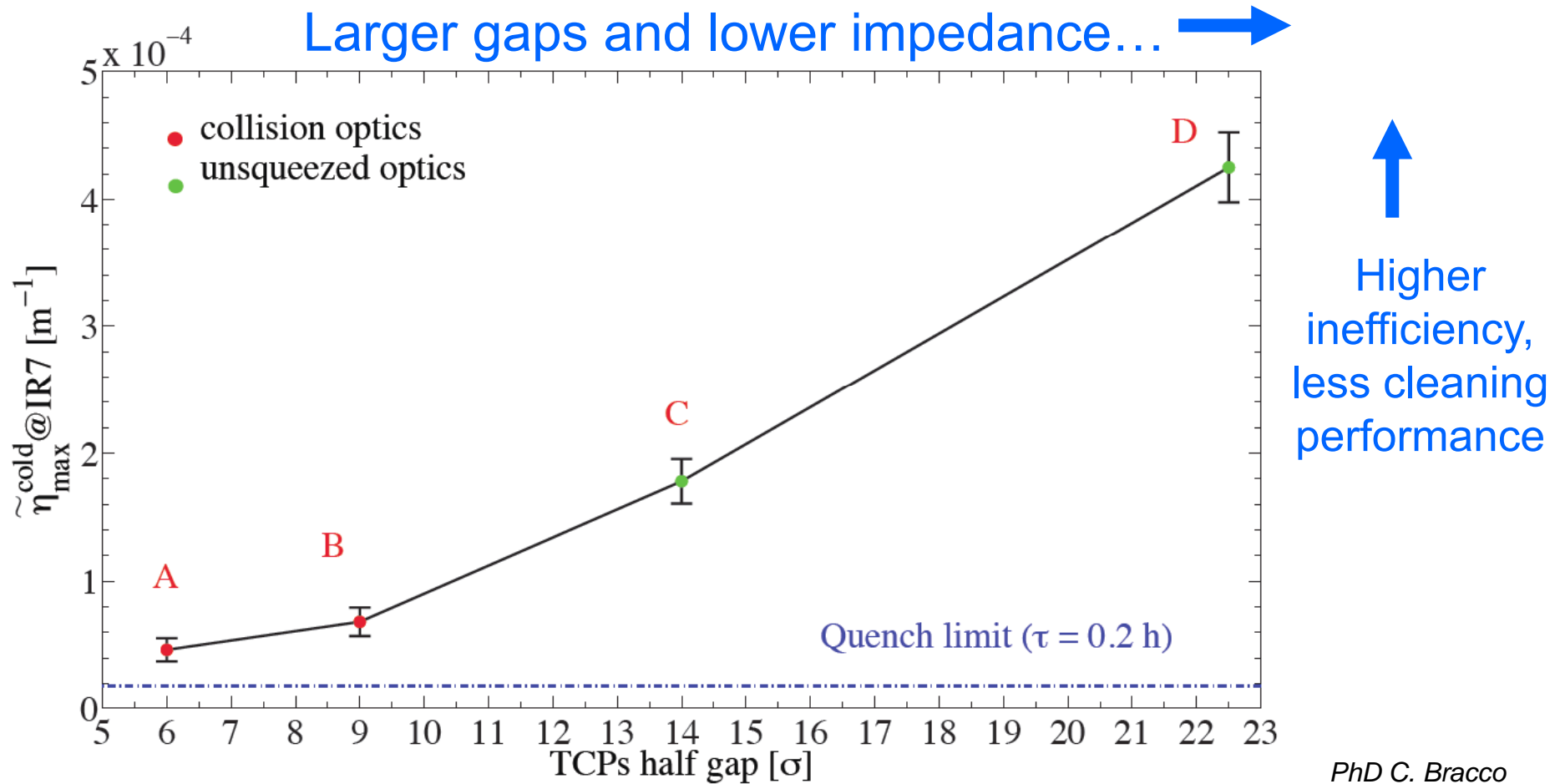
PhD C. Bracco

requirement for design quench limit, BLM thresholds and specified loss rates

R. Assmann - HHH 2008

**limit: about 5% of nominal!**

# collimation performance II



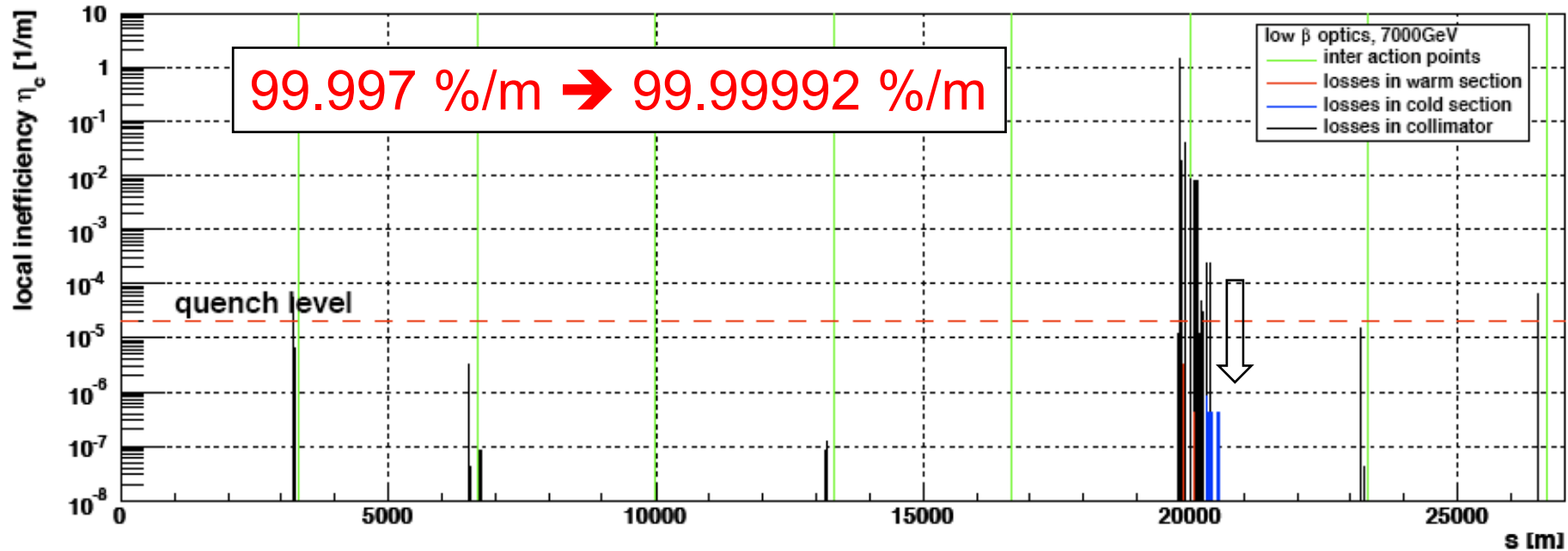
➔ **Phase I IR upgrade will not improve intensity limit from phase I collimation!**

**Additional room from triplet aperture can only be used after collimation upgrade**

*R. Assmann - HHH 2008*

# p collimation efficiency w. "phase II" Cu & Cryogenic Collimators

T. Weiler & R. Assmann



inefficiency reduces by factor 30 ( $\rightarrow$  **nominal/ultimate intensity!**)

caution: further studies must show feasibility of this proposal

cryogenic collimators will be studied as part of FP7 with GSI in Germany