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HEP Software Development in the next decade; the views of the HSF community

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We've known for a while now that projections of computing needs for the experiments running in 10 years from now are unaffordable. Over the past year the HSF has convened a series of workshops aiming to find consensus on the needs, and produce proposals for research and development to address this challenge. At this time many of the software related drafts are far enough along to give a clear picture of what will result from this process. This talk will synthesize and report on some of the key elements to come out of this community work.

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