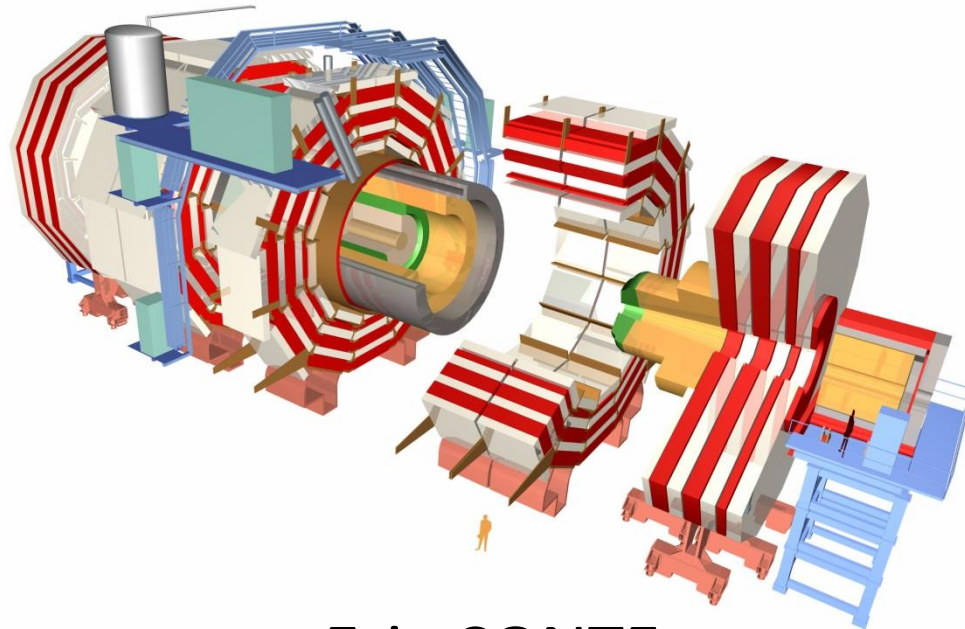




# *Detector simulation for LHC analyses recasting*



Eric CONTE

The first MadAnalysis 5 workshop on LHC recasting @ Korea  
20-27 August 2017

- 1. Introduction**
- 2. General concepts on Delphes**
- 3. CMS detector simulation with Delphes**
- 4. Including pile-up effects**
- 5. Validation & limitations of Delphes**
- 6. Beyond Delphes: the tunes**

# 1. Introduction

# Monte-Carlo chain for recasting

One scenario of a given  
theoretical model



ME generator



Shower program



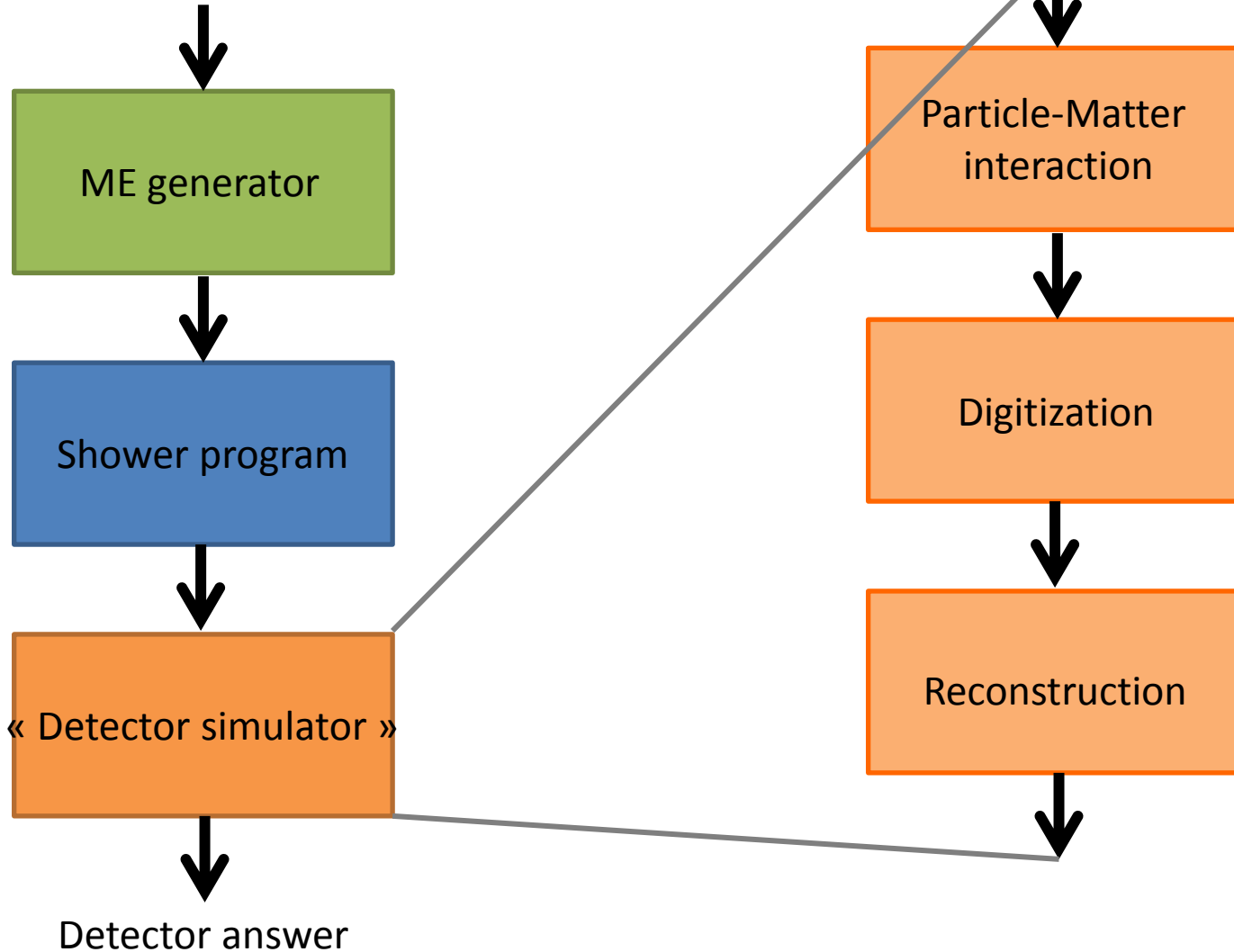
« Detector simulator »



Detector answer

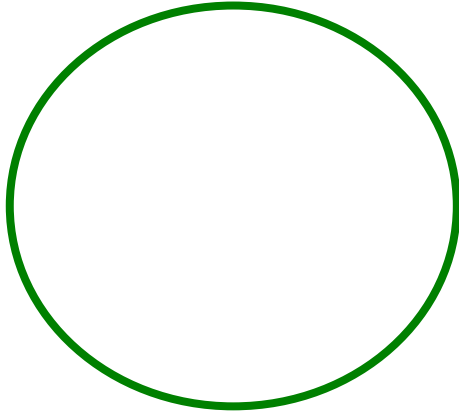
# Monte-Carlo chain for recasting

One scenario of a given  
theoretical model



# 2 big categories of tools

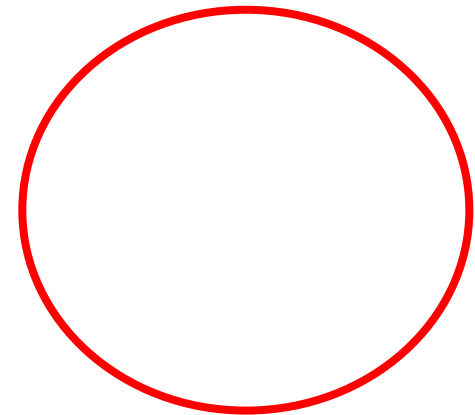
realism



**Full simulation:**

- Particle-matter interactions are described by GEANT4
- Reconstruction algorithms

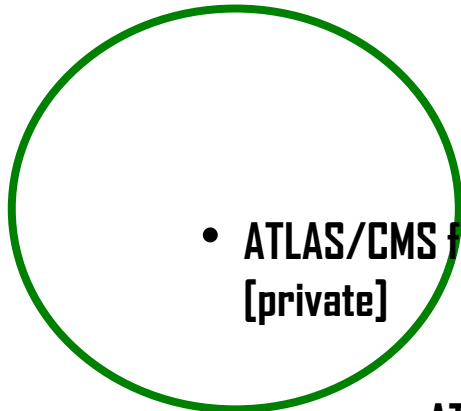
**Parametric simulation:  
Functions between particles  
and reconstructed objects**



speed

# 2 big categories

realism



- ATLAS/CMS full simulation [private]

## Full simulation:

- Particle-matter interactions are described by GEANT4
- Reconstruction algorithms

- ATLAS/CMS fast simulation [private]

**Parametric simulation:**  
Functions between particles and reconstructed objects

- Delphes [public]



- Rivet, Gambit [soon]

speed

# Which tool for recasting?



## List to Santa Klaus:

I would like a tool which is:

- Generic for handling the CMS & ATLAS detectors, for different kind of analyses
- Public
- Very fast: allowing to scan on huge parameter space (SUSY-like models)
- But realistic enough
- User-friendly
- Validated & has proved itself



# Which tool for recasting?



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I would like a tool which is:

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**Delphes!!!!**

## **2. General concepts of Delphes**

# What is Delphes?

- **DELPHES** is a very-fast-simulation for generic detector:
  - ATLAS & CMS detectors
  - Upgrade of ATLAS & CMS
  - LHCb
  - Future detectors: FCC
- **Output in ROOT format**



**DELPHES**  
fast simulation

- [JHEP 02 \(2014\) 057](#)
- [J.Phys.Conf.Ser. 523 \(2014\) 012033](#)
- [J.Phys.Conf.Ser. 608 \(2015\) 1, 012045](#)

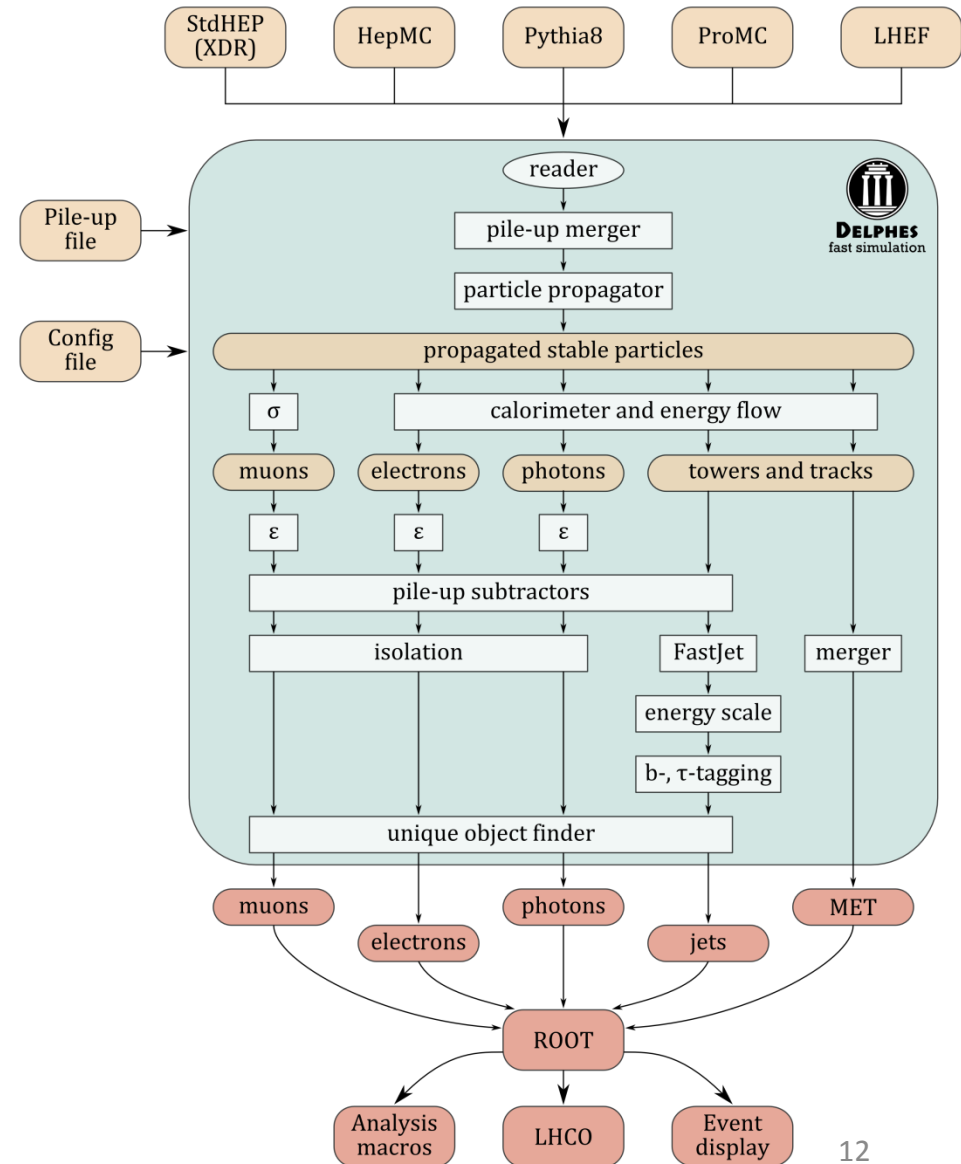
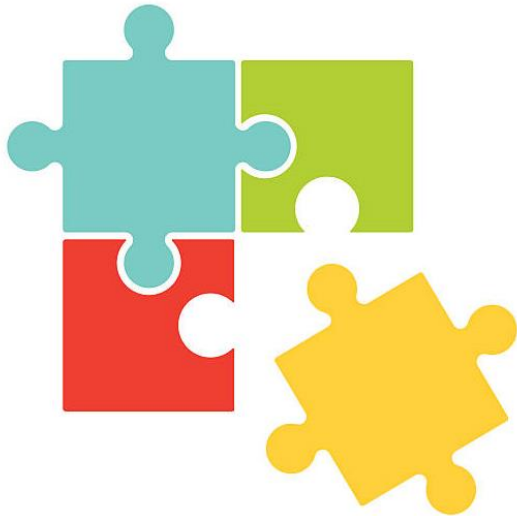
**A question of linguistics:**

What does "Delphes" mean?

# Modular architecture

The detector simulation is split into modules.

→ Each module is devoted to a function.



# Modular architecture

## List of modules

- AngularSmearing.h
- BeamSpotFilter.h
- BTagging.h
- Calorimeter.h
- Cloner.h
- ConstituentFilter.h
- Delphes.h
- Efficiency.h
- EnergyScale.h
- EnergySmearing.h
- ExampleModule.h
- FastJetFinder.h
- FastJetGridMedianEstimator.h
- FastJetLinkDef.h
- Hector.h
- IdentificationMap.h
- ImpactParameterSmearing.h
- Isolation.h
- JetFakeParticle.h
- JetFlavorAssociation.h
- JetPileUpSubtractor.h
- LeptonDressing.h
- Merger.h
- ModulesLinkDef.h
- MomentumSmearing.h
- OldCalorimeter.h

- ParticlePropagator.h
- PdgCodeFilter.h
- PhotonConversions.h
- PileUpJetID.h
- PileUpMerger.h
- PileUpMergerPythia8.h
- Pythia8LinkDef.h
- RecoPuFilter.h
- RunPUPPI.h
- SimpleCalorimeter.h
- StatusPidFilter.h
- TaggingParticlesSkimmer.h
- TauTagging.h
- TimeSmearing.h
- TrackCountingBTagging.h
- TrackCountingTauTagging.h
- TrackPileUpSubtractor.h
- TrackSmearing.h
- TreeWriter.h
- UniqueObjectFinder.h
- VertexFinder.h
- VertexFinderDA4D.h
- VertexSorter.h
- Weighter.h

# Detector description

Detector simulation is totally described by a card (text file in **tcl** language).

## This card contains:

- the sequence of the modules that you need
- how they interact between themselves.

```
set ExecutionPath {  
  ParticlePropagator  
  ChargedHadronTrackingEfficiency  
  ElectronTrackingEfficiency  
  MuonTrackingEfficiency  
  ChargedHadronMomentumSmearing  
  ElectronMomentumSmearing  
  MuonMomentumSmearing  
  TrackMerger  
  ECal  
  HCal  
  Calorimeter  
  EFlowMerger  
  EFlowFilter  
  PhotonEfficiency  
  PhotonIsolation  
  ElectronFilter  
  ElectronEfficiency  
  ElectronIsolation  
  ChargedHadronFilter  
  MuonEfficiency  
  MuonIsolation  
  MissingET  
  NeutrinoFilter  
  GenJetFinder  
  GenMissingET  
  FastJetFinder
```

Order of execution  
of the modules use  
in the simulation

# Detector description

Detector simulation is totally described by a card (text file in **tcl** language).

## This card contains:

- the sequence of the modules that you need
- how they interact between themselves.

Syntax of  
module  
declaration

```
module FastJetFinder FastJetFinder
{
  set InputArray EFlowMerger/eflow

  set OutputArray jets

  set JetAlgorithm 6
  set ParameterR 0.5
  set JetPTMin 20.0
}
```

Name & type  
of module

Input collection

Output collection

Parameters

## Requirements:

Package	Utility
ROOT 6	Main framework & data format
TCL	Language of detector card
FastJet	Jet-clustering algorithm, pile-up

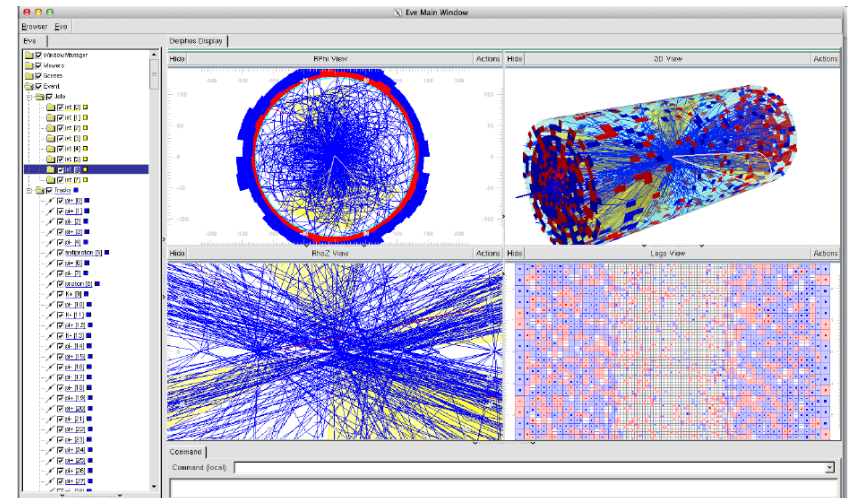
→ To be installed

→ To be installed

→ Encapsulated in the delphes package

## Extra programs:

- **EVE** (former FROG): program of event visualisation
- **DelphesAnalysis**: reading Delphes ROOT file with Python

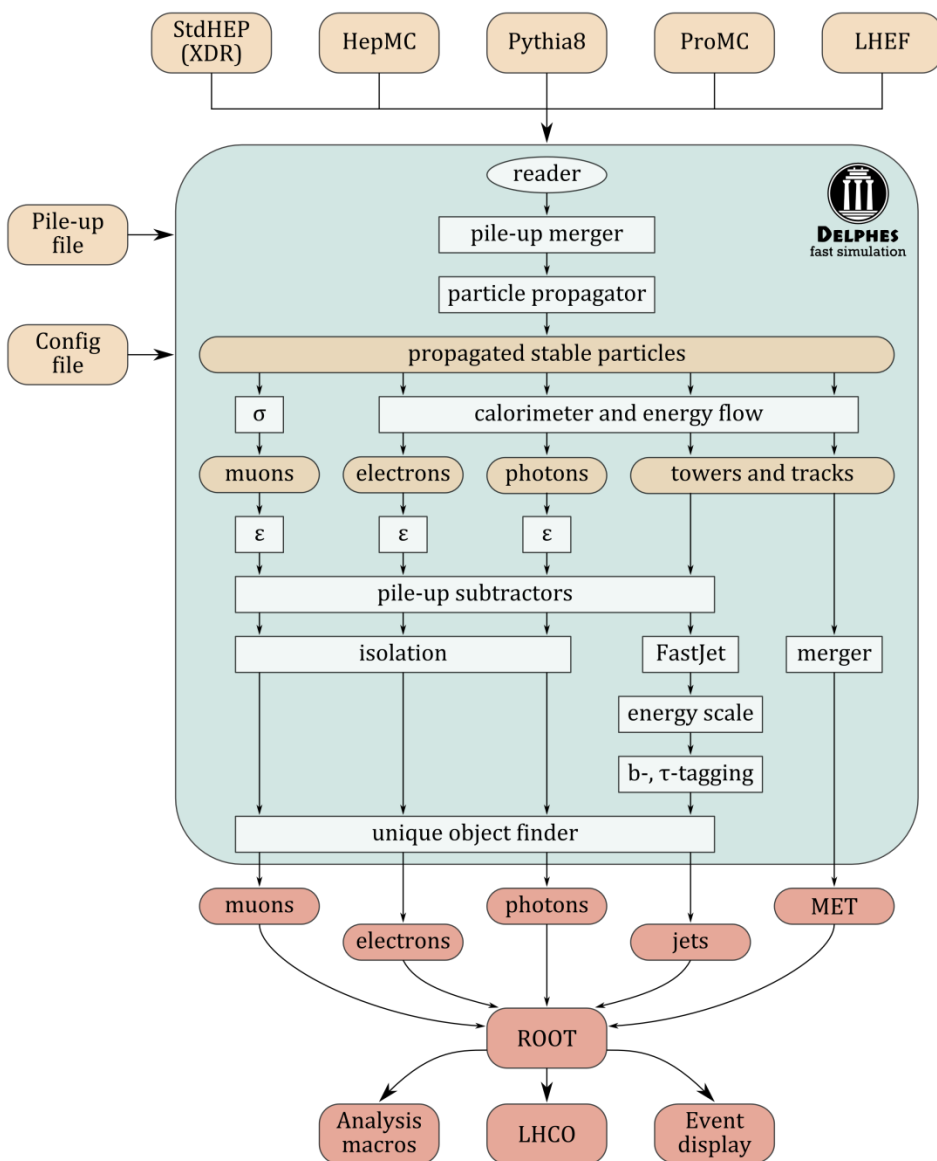


Site web: <https://cp3.irmp.ucl.ac.be/projects/delphes>



## **3. CMS detector simulation with Delphes**

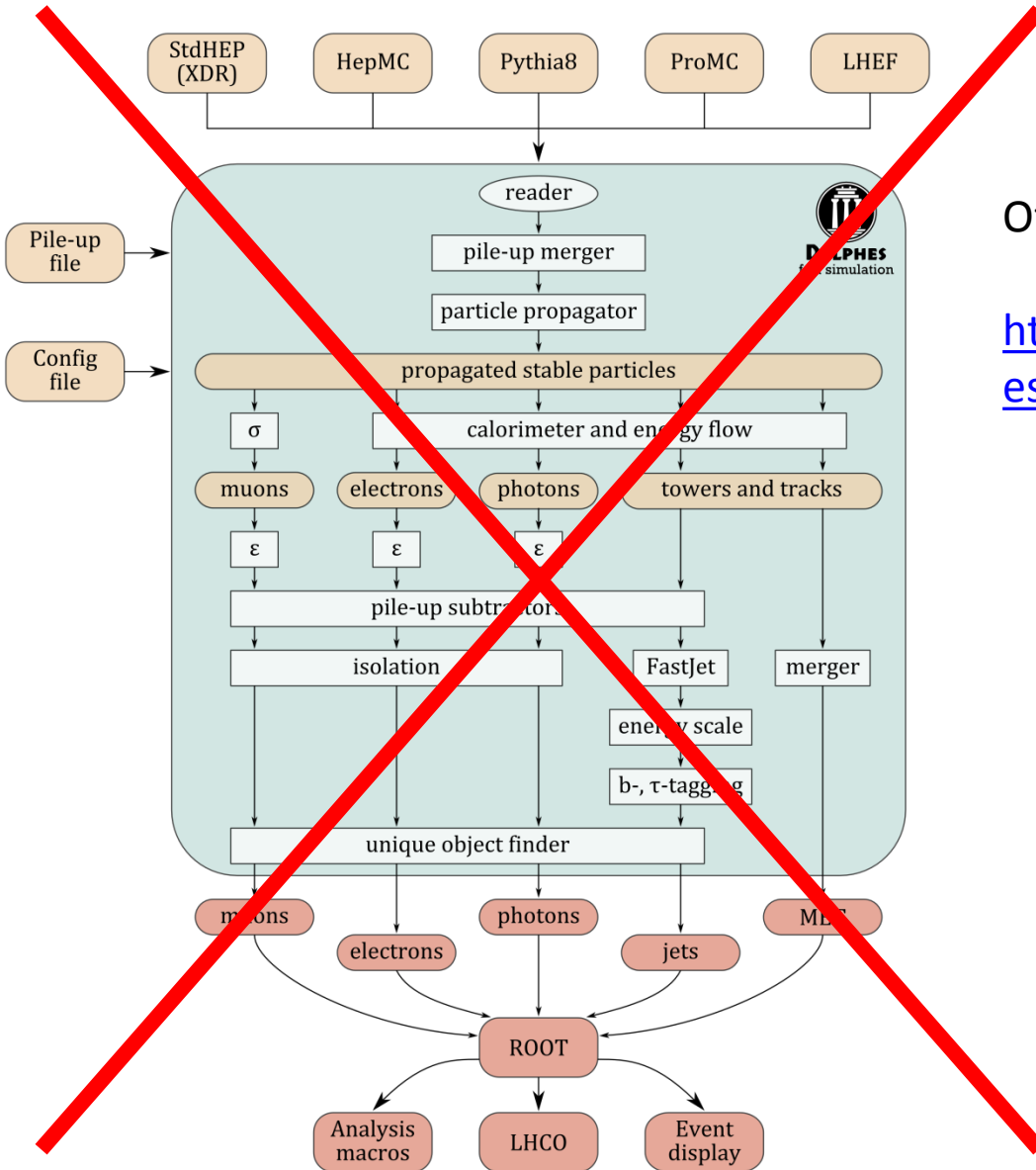
# Dataflow diagram



Official dataflow diagram:

<https://cp3.irmp.ucl.ac.be/projects/delphes/wiki/WorkBook/DataFlowDiagram>

# Dataflow diagram

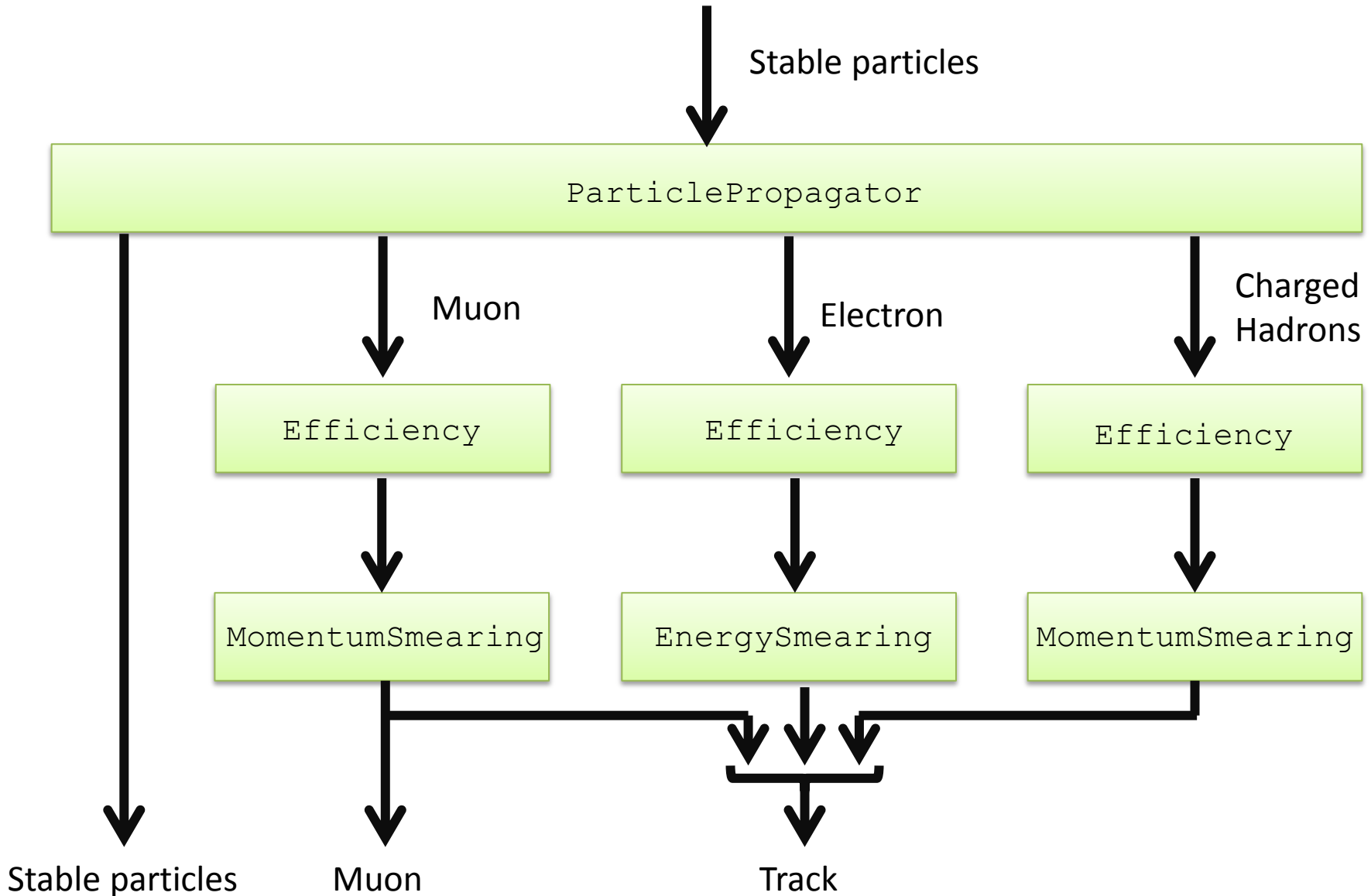


Official dataflow diagram:

<https://cp3.irmp.ucl.ac.be/projects/delphes/wiki/WorkBook/DataFlowDiagram>

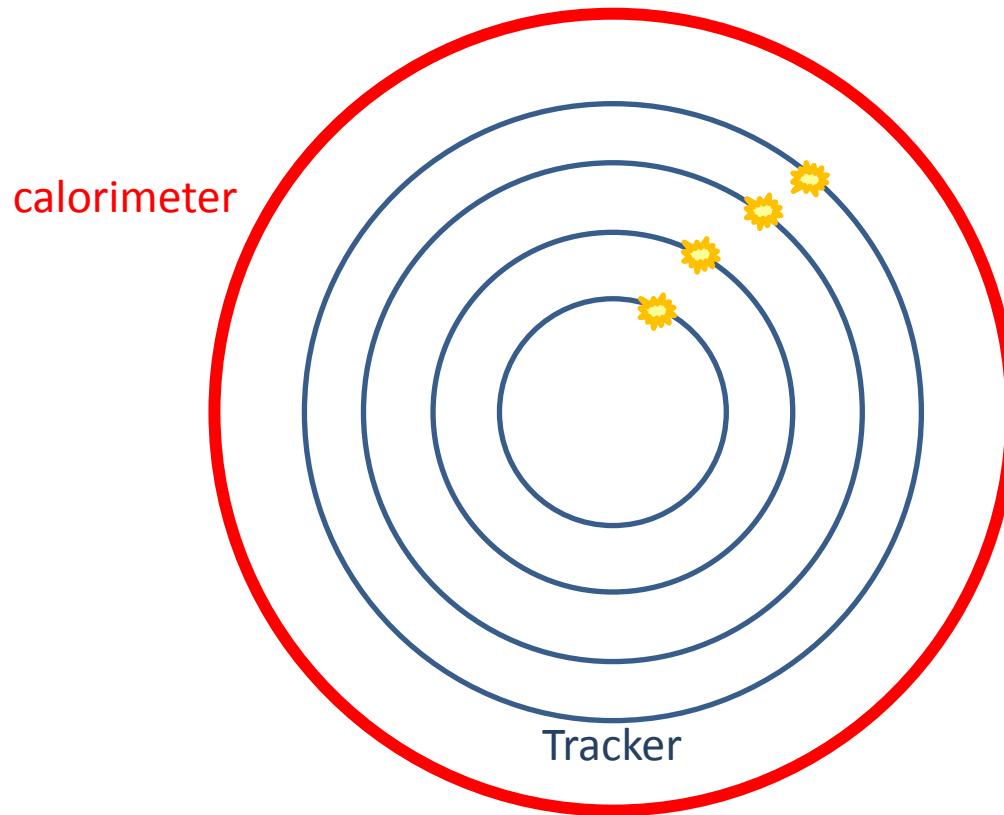
**Obsolete with Delphes 3.4.1**

# Process Part 1: tracking



# Process Part 1: tracking

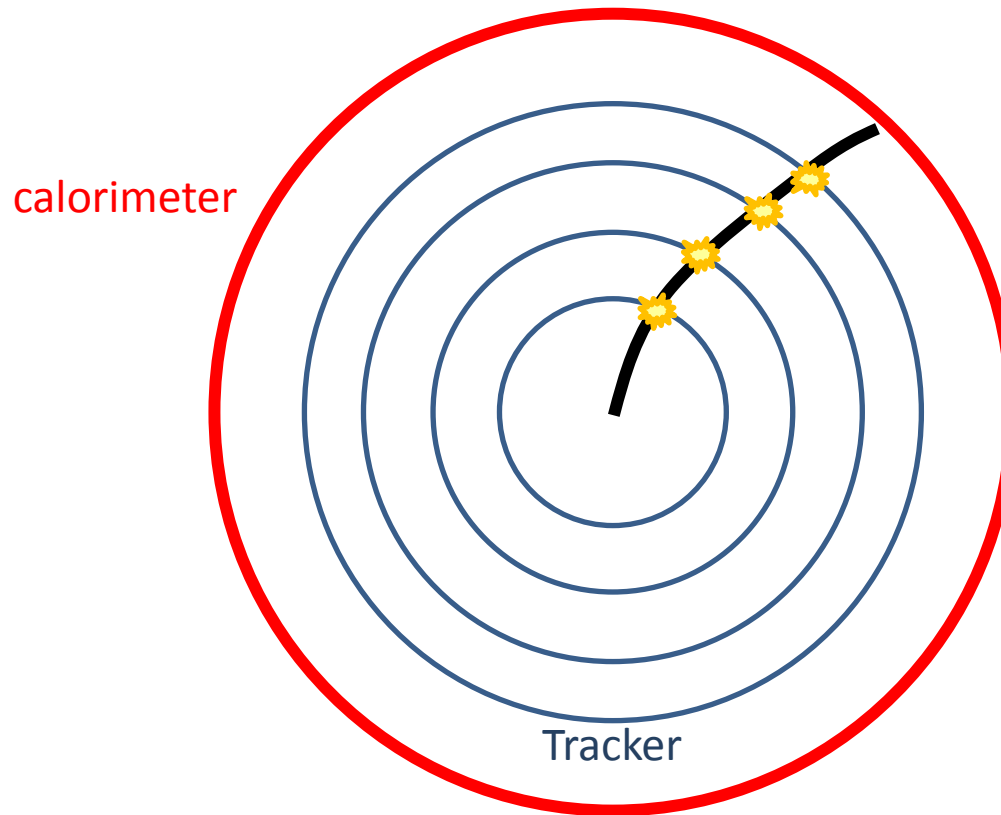
In the real life:



In Delphes, there is no real tracking or vertexing.

# Process Part 1: tracking

In the real life:

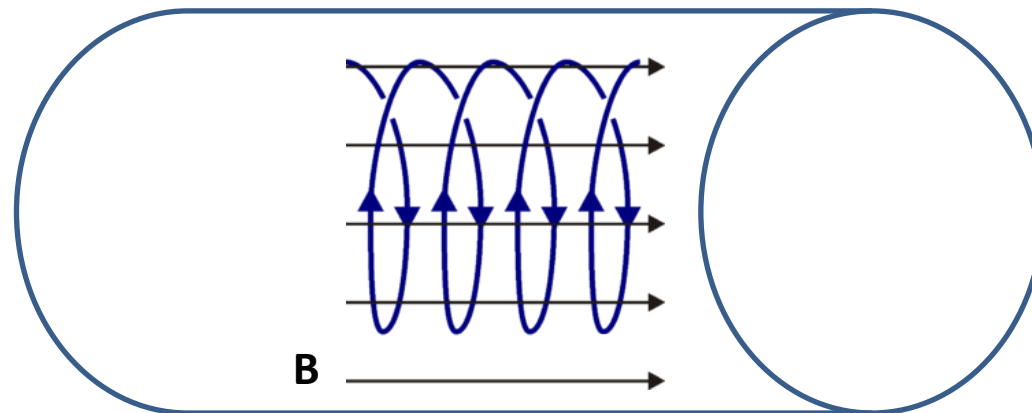


In Delphes, there is no real tracking or vertexing.

## ParticlePropagator

- Charged particles are propagated in the magnetic field until they reach calorimeters.  
We apply the following movement equations in a cylinder:

$$\frac{d\vec{p}}{dt} = q(\vec{v} \times \vec{B})$$



- The result of this computation is to compute the position @ first calorimeter layer.

# Process Part 1: tracking

## ParticlePropagator

```
module ParticlePropagator ParticlePropagator
{
  # input
  set InputArray Delphes/stableParticles

  # outputs
  set OutputArray stableParticles
  set ChargedHadronOutputArray chargedHadrons
  set ElectronOutputArray electrons
  set MuonOutputArray muons

  # radius of the magnetic field coverage, in m
  set Radius 1.29
  # half-length of the magnetic field coverage, in m
  set HalfLength 3.00

  # magnetic field
  set Bz 3.8
}
```

Definition of the cylindrical volume of the tracker.

Magnitude of the magnetic field

*PS: for ATLAS*

```
set Radius 1.15
set HalfLength 3.51
set Bz 2.0
```



# Process Part 1: tracking

## Efficiency

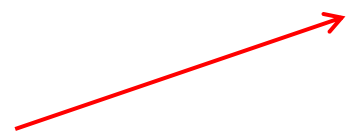
```
module Efficiency MuonTrackingEfficiency {
  set InputArray ParticlePropagator/muons
  set OutputArray muons

  # tracking efficiency formula for muons
  set EfficiencyFormula {
    (pt <= 0.1) * (0.00) +
    (abs(eta) <= 1.5) * (pt > 0.1 && pt <= 1.0) * (0.75) +
    (abs(eta) <= 1.5) * (pt > 1.0) * (0.99) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (pt > 0.1 && pt <= 1.0) * (0.70) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (pt > 1.0) * (0.98) +
    (abs(eta) > 2.5) * (0.00)
  }
}
```

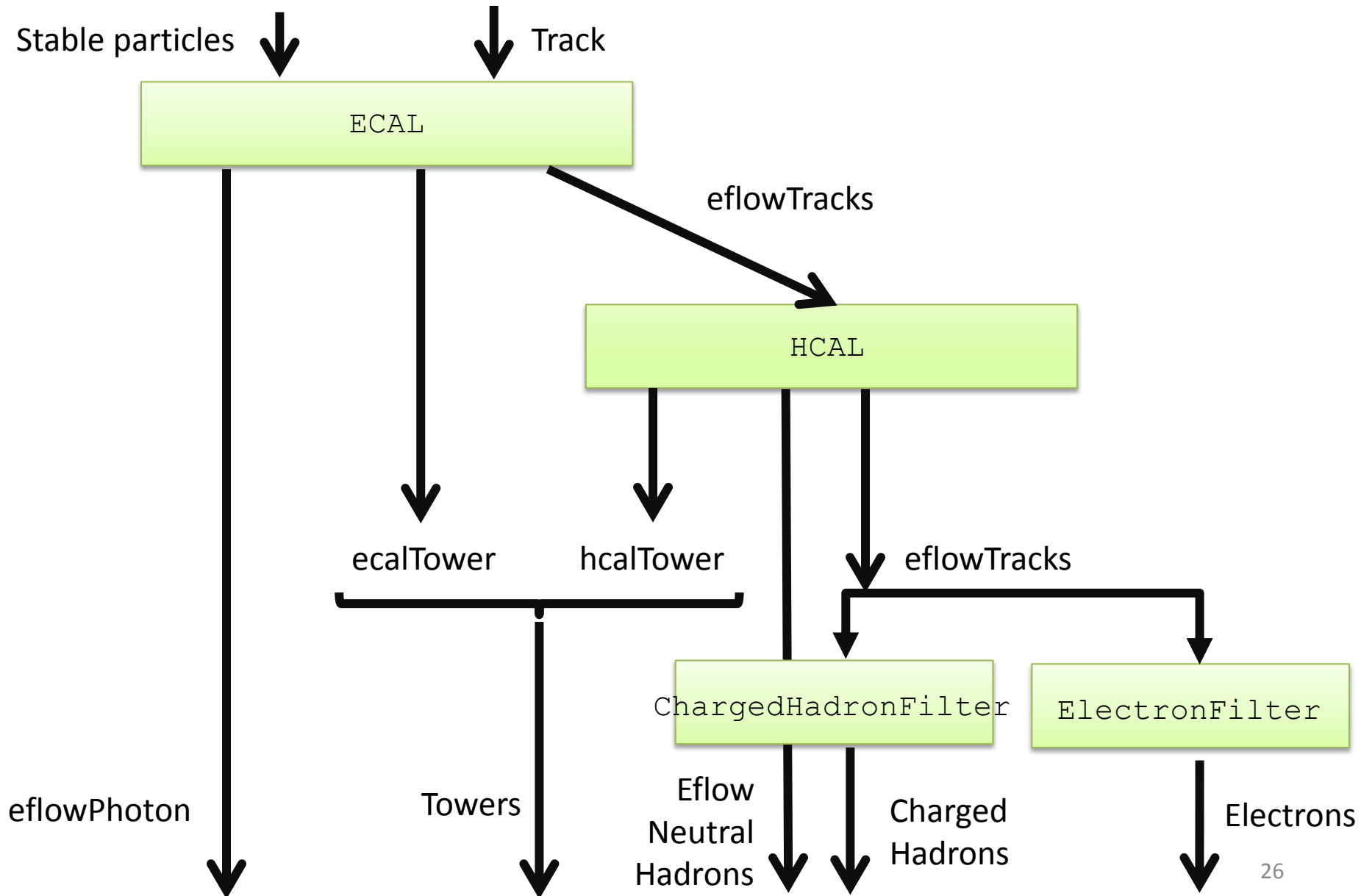
## MomentumSmearing

```
module MomentumSmearing MuonMomentumSmearing {
  set InputArray MuonTrackingEfficiency/muons
  set OutputArray muons

  # set ResolutionFormula {resolution formula as a function of eta and pt}
  # resolution formula for muons
  set ResolutionFormula {
    (abs(eta) <= 0.5) * (pt > 0.1) * sqrt(0.01^2 + pt^2*1.0e-4^2) +
    (abs(eta) > 0.5 && abs(eta) <= 1.5) * (pt > 0.1) * sqrt(0.015^2 + pt^2*1.5e-4^2) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (pt > 0.1) * sqrt(0.025^2 + pt^2*3.5e-4^2)
  }
}
```

 Resolution on pT

# Process Part 2: calorimetry



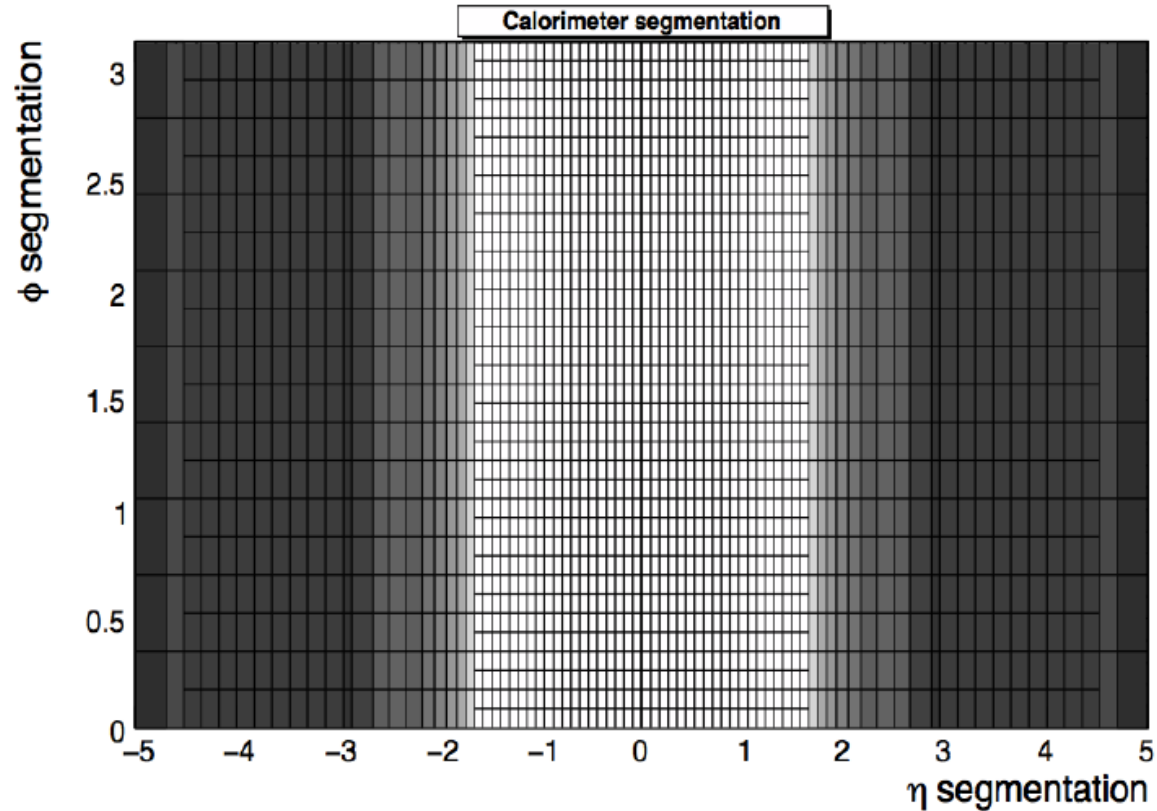
# Process Part 2: calorimetry

ECAL

HCAL

= inheritance from the same module :  
Calorimeter

## 1) Segmentation of the calorimeter into cells



# Process Part 2: calorimetry

ECAL

HCAL

= inheritance from the same module :  
Calorimeter

## 2) Energy fraction absorbed by the calorimeter

ECAL case

```
add EnergyFraction {0} {0.0}
# energy fractions for e, gamma and pi0
add EnergyFraction {11} {1.0}
add EnergyFraction {22} {1.0}
add EnergyFraction {111} {1.0}
# energy fractions for muon, neutrinos and neutralinos
add EnergyFraction {12} {0.0}
add EnergyFraction {13} {0.0}
add EnergyFraction {14} {0.0}
add EnergyFraction {16} {0.0}
add EnergyFraction {100022} {0.0}
add EnergyFraction {100023} {0.0}
add EnergyFraction {100025} {0.0}
add EnergyFraction {100035} {0.0}
add EnergyFraction {100045} {0.0}
# energy fractions for K0short and Lambda
add EnergyFraction {310} {0.3}
add EnergyFraction {3122} {0.3}
```

HCAL case

```
# default energy fractions {abs(PDG code)} {Fecal Fhcal}
add EnergyFraction {0} {1.0}
# energy fractions for e, gamma and pi0
add EnergyFraction {11} {0.0}
add EnergyFraction {22} {0.0}
add EnergyFraction {111} {0.0}
# energy fractions for muon, neutrinos and neutralinos
add EnergyFraction {12} {0.0}
add EnergyFraction {13} {0.0}
add EnergyFraction {14} {0.0}
add EnergyFraction {16} {0.0}
add EnergyFraction {100022} {0.0}
add EnergyFraction {100023} {0.0}
add EnergyFraction {100025} {0.0}
add EnergyFraction {100035} {0.0}
add EnergyFraction {100045} {0.0}
# energy fractions for K0short and Lambda
add EnergyFraction {310} {0.7}
add EnergyFraction {3122} {0.7}
```

**WARNING:** if you had exotic particle in your sample, declare its EnergyFractions.

# Process Part 2: calorimetry

ECAL

HCAL

= inheritance from the same module :  
Calorimeter

## 3) Smearing of cell energy

$$\left(\frac{\sigma}{E}\right)^2 = \left(\frac{S(\eta)}{\sqrt{E}}\right)^2 + \left(\frac{N(\eta)}{E}\right)^2 + C(\eta)^2$$

ECAL case

```
set ResolutionFormula {
    (abs(eta) <= 1.5) * (1+0.64*eta^2) * sqrt(energy^2*0.008^2 + energy*0.11^2 + 0.40^2) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (2.16 + 5.6*(abs(eta)-2)^2) * sqrt(energy^2*0.008^2 + energy*0.11^2 + 0.40^2) +
    (abs(eta) > 2.5 && abs(eta) <= 5.0) * sqrt(energy^2*0.107^2 + energy*2.08^2)}
```

[arXiv:1306.2016](https://arxiv.org/abs/1306.2016), [Xiv:1502.02701](https://arxiv.org/abs/1502.02701)

HCAL case

```
# set HCalResolutionFormula {resolution formula as a function of eta and energy}
set ResolutionFormula {
    (abs(eta) <= 3.0) * sqrt(energy^2*0.050^2 + energy*1.50^2) +
    (abs(eta) > 3.0 && abs(eta) <= 5.0) * sqrt(energy^2*0.130^2 + energy*2.70^2)}
```

+ Min value on energy cell

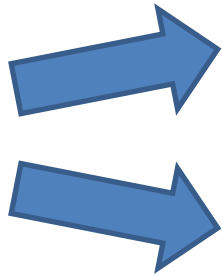
# Process Part 2: calorimetry

ECAL

HCAL

= inheritance from the same module :  
Calorimeter

## 4) Two kinds of output collection

- 
- Calorimeter information: **towers**  
`ecalTower`, `hcalTower`
  - Calorimeter + tracker information: **particle (or energy) flow**

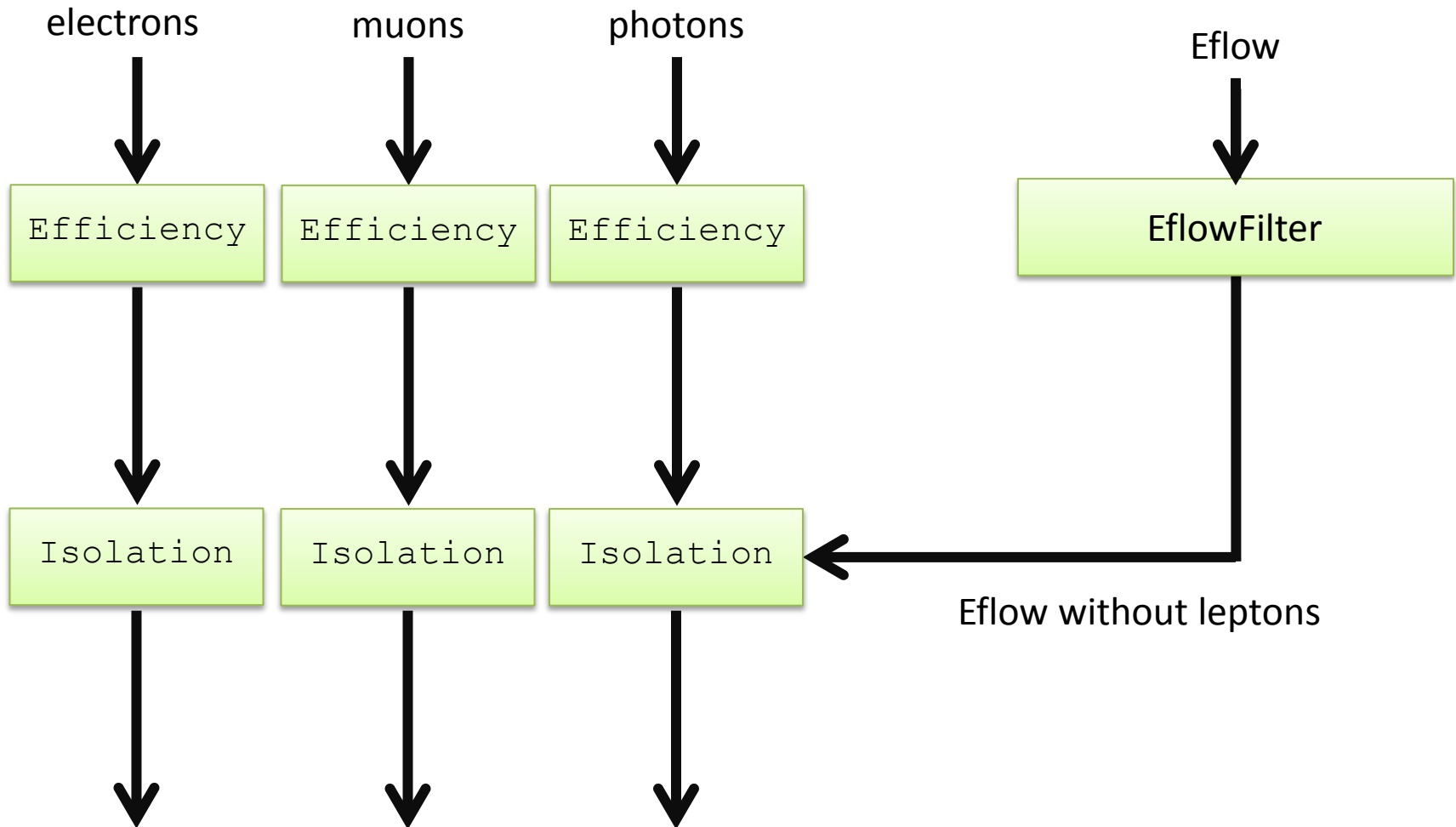
	With track	Without track
ECAL	<code>eFlowElectron</code>	<code>eFlowPhoton</code>
HCAL	<code>eFlowChargedHadron</code>	<code>eFlowNeutralHadron</code>



Characteristic of objects are corrected:

- tracking provides good measurement of momenta at low energy
- calorimeter provides good measurement of momenta at high energy

# Process Part 3: $e, \mu, \gamma$



# Process Part 3: $e$ , $\mu$ , $\gamma$

## Efficiency

Applying efficiency corresponding to identification

```
module Efficiency MuonEfficiency {
  set InputArray MuonMomentumSmearing/muons
  set OutputArray muons

  # efficiency formula for muons
  set EfficiencyFormula {
    (pt <= 10.0) * (0.00) +
    (abs(eta) <= 1.5) * (pt > 10.0) * (0.95) +
    (abs(eta) > 1.5 && abs(eta) <= 2.4) * (pt > 10.0) * (0.95) +
    (abs(eta) > 2.4) * (0.00) }
}
```

```
module Efficiency ElectronEfficiency {
  set InputArray ElectronFilter/electrons
  set OutputArray electrons

  # efficiency formula for electrons
  set EfficiencyFormula {
    (pt <= 10.0) * (0.00) +
    (abs(eta) <= 1.5) * (pt > 10.0) * (0.95) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (pt > 10.0) * (0.85) +
    (abs(eta) > 2.5) * (0.00) }
}
```

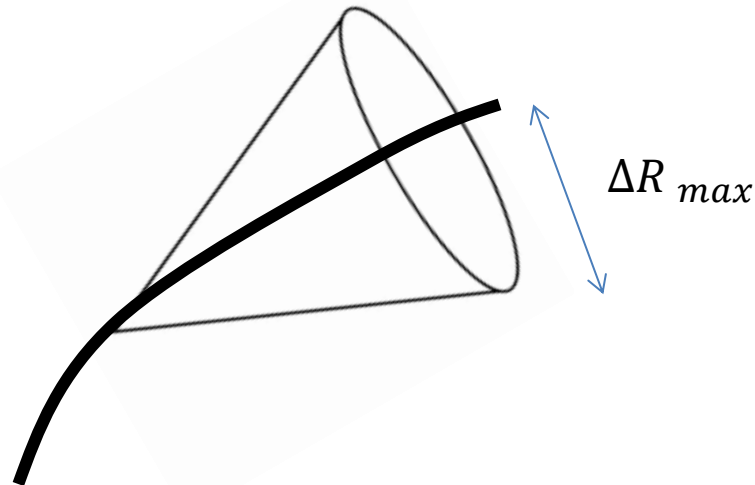
```
module Efficiency PhotonEfficiency {
  set InputArray ECal/eflowPhotons
  set OutputArray photons

  # efficiency formula for photons
  set EfficiencyFormula {
    (pt <= 10.0) * (0.00) +
    (abs(eta) <= 1.5) * (pt > 10.0) * (0.95) +
    (abs(eta) > 1.5 && abs(eta) <= 2.5) * (pt > 10.0) * (0.85) +
    (abs(eta) > 2.5) * (0.00) }
}
```

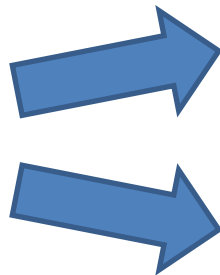


Isolation

Applying an isolation criterion to leptons & photons wrt jets



2 methods



**UsePTSum=1**

Scalar sum of track PT < threshold

**UsePTSum=0** [default]

Scalar sum of track PT / lepton PT < threshold

## Isolation

Applying an isolation criterion to leptons & photons wrt jets

```
module Isolation MuonIsolation
{
  set CandidateInputArray MuonEfficiency/muons
  set IsolationInputArray EFlowFilter/eflow

  set OutputArray muons

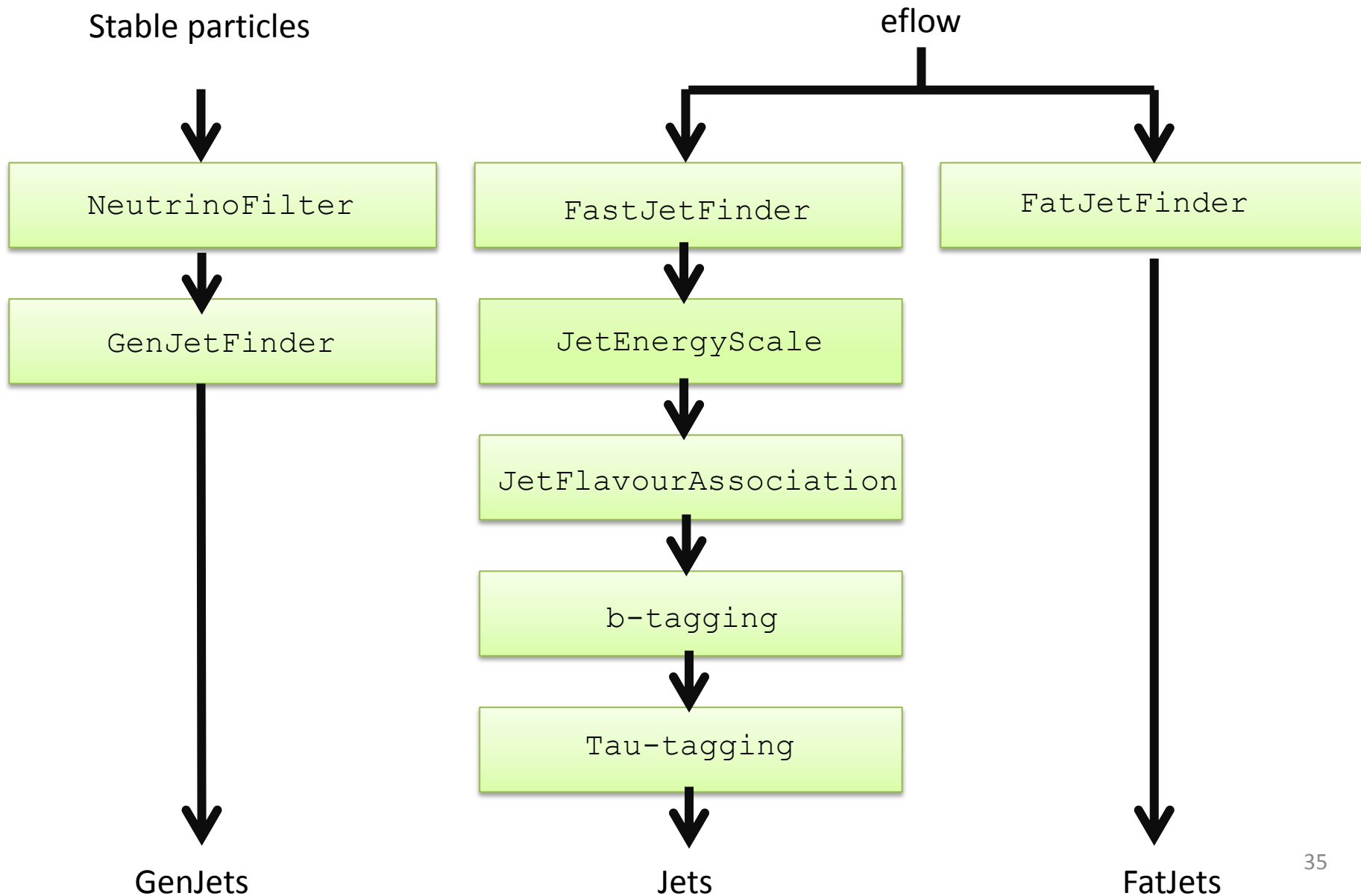
  set DeltaRMax 0.5
  set PMin 0.5
  set PTRatioMax 0.25
}
```

Size of the isolation cone

Remove muons with low PT

Threshold on the ratio

# Process Part 4: jets



# Process Part 4: jets

Stable particles



NeutrinoFilter



GenJetFinder



GenJets

Remove invisible particle from the stable particles.

Apply a jet –clustering algorithm

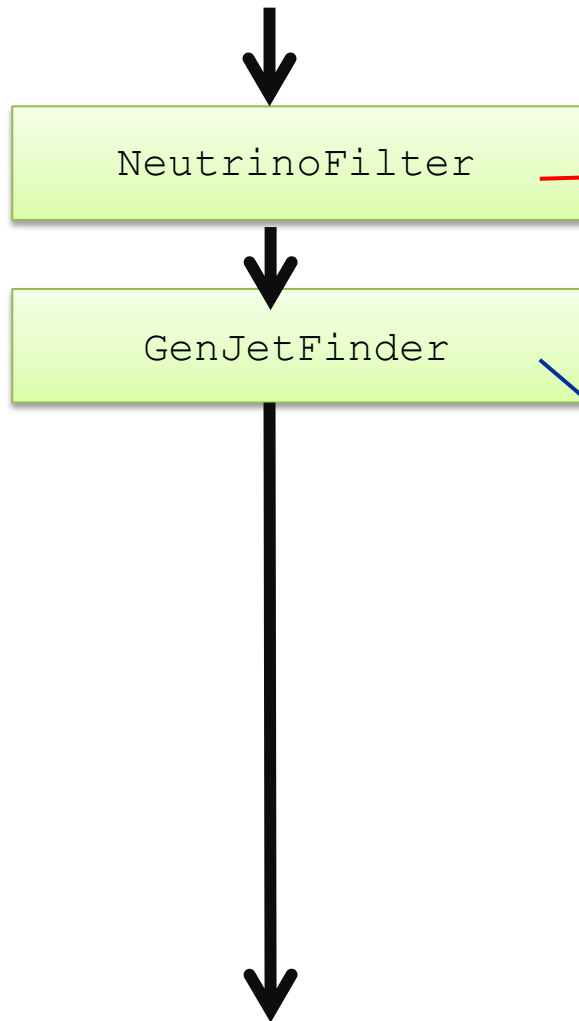
- 1 CDFJetClu
- 2 MidPoint
- 3 SIScone
- 4 kt
- 5 Cambridge/Aachen
- 6 antikt

And remove low-PT jets

Reconstructed jets with a perfect calorimeter

# Process Part 4: jets

Stable particles



```
module PdgCodeFilter NeutrinoFilter {  
  set InputArray Delphes/stableParticles  
  set OutputArray filteredParticles  
  
  add PdgCode {12}  
  add PdgCode {14}  
  add PdgCode {16}  
  add PdgCode {-12}  
  add PdgCode {-14}  
  add PdgCode {-16}  
}
```

```
module FastJetFinder GenJetFinder {  
  set InputArray NeutrinoFilter/filteredParticles  
  set OutputArray jets  
  
  set JetAlgorithm 6  
  set ParameterR 0.5  
  set JetPTMin 20.0  
}
```

GenJets

# Process Part 4: jets

eflow



FastJetFinder



JetEnergyScale



JetFlavourAssociation



b-tagging



Tau-tagging



Jets

Apply a jet –clustering algorithm

- 1 CDFJetClu
- 2 MidPoint
- 3 SIScone
- 4 kt
- 5 Cambridge/Aachen
- 6 antikt

And remove low-PT jets

Apply correction to jet energy

Match jets to partons and determine the « true » b-jets and taus

B-tagging id and mis-id

tau-tagging id and mis-id

# Process Part 4: jets

eflow



FastJetFinder



JetEnergyScale



JetFlavourAssociation



b-tagging



Tau-tagging



Jets

```
module BTagging BTagging {  
  set JetInputArray JetEnergyScale/jets  
  
  set BitNumber 0  
  
  # default efficiency formula (misidentification rate)  
  add EfficiencyFormula {0} {0.01+0.000038*pt}  
  
  # efficiency formula for c-jets (misidentification rate)  
  add EfficiencyFormula {4} {0.25*tanh(0.018*pt)*(1/(1+ 0.0013*pt))}  
  
  # efficiency formula for b-jets  
  add EfficiencyFormula {5} {0.85*tanh(0.0025*pt)*(25.0/(1+0.063*pt))}  
}
```

arXiv:1211.4462

# Process Part 4: jets

eflow



FatJetFinder

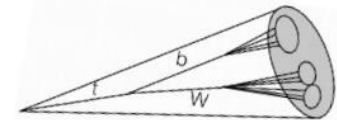


FatJets

```
module FastJetFinder FatJetFinder {  
  set InputArray EFlowMerger/eflow  
  
  set OutputArray jets  
  
  set JetAlgorithm 6  
  set ParameterR 0.8  
  
  set ComputeNsubjettiness 1  
  set Beta 1.0  
  set AxisMode 4  
  
  set ComputeTrimming 1  
  set RTrim 0.2  
  set PtFracTrim 0.05  
  
  set ComputePruning 1  
  set ZcutPrun 0.1  
  set RcutPrun 0.5  
  set RPrun 0.8  
  
  set ComputeSoftDrop 1  
  set BetaSoftDrop 0.0  
  set SymmetryCutSoftDrop 0.1  
  set R0SoftDrop 0.8  
  
  set JetPTMin 200.0  
}
```

Collection devoted to boosted objects

**tops in a single jet**



ParameterR is bigger than the normal one. Therefore these « fat » jets has a substructure.



# Process Part 4: jets

eflow



FatJetFinder



FatJets

```
module FastJetFinder FatJetFinder {  
  set InputArray EFlowMerger/eflow  
  
  set OutputArray jets  
  
  set JetAlgorithm 6  
  set ParameterR 0.8  
  
  set ComputeNsubjettiness 1  
  set Beta 1.0  
  set AxisMode 4  
  
  set ComputeTrimming 1  
  set RTrim 0.2  
  set PtFracTrim 0.05  
  
  set ComputePruning 1  
  set ZcutPrun 0.1  
  set RcutPrun 0.5  
  set RPrun 0.8  
  
  set ComputeSoftDrop 1  
  set BetaSoftDrop 0.0  
  set SymmetryCutSoftDrop 0.1  
  set R0SoftDrop 0.8  
  
  set JetPTMin 200.0  
}
```

Probing jet  
substructure with N-  
subjettiness algo with  
N=1,2,3,4,5

Trimming algo

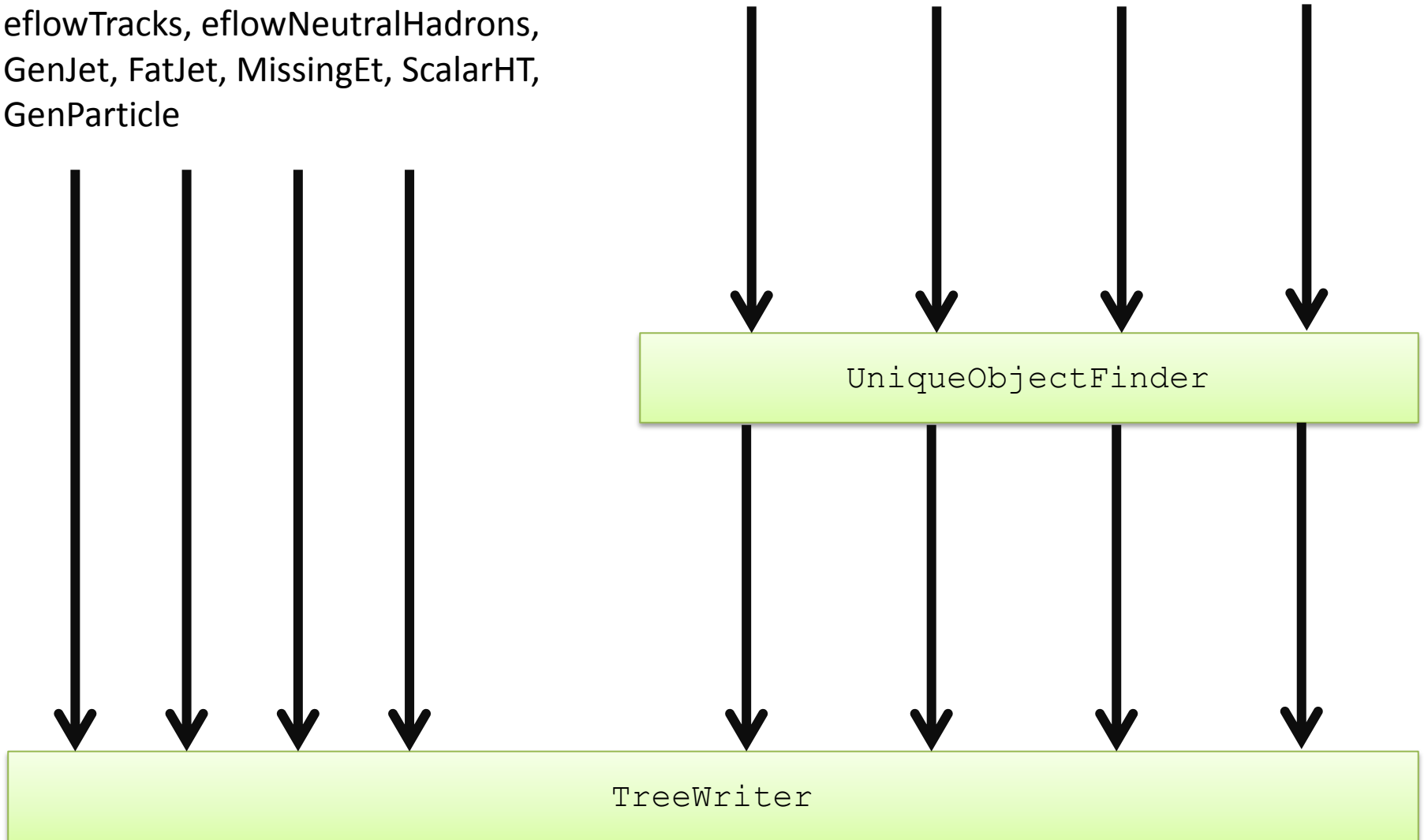
Pruning algo

SoftDrop algo

# Process Part 5: output

Towers, Tracks, eflowPhotons,  
eflowTracks, eflowNeutralHadrons,  
GenJet, FatJet, MissingEt, ScalarHT,  
GenParticle

electrons      muons      photons      jets



# Process Part 5: output

UniqueObjectFinder

```
module UniqueObjectFinder UniqueObjectFinder
{
  add InputArray PhotonIsolation/photons photons
  add InputArray ElectronIsolation/electrons electrons
  add InputArray MuonIsolation/muons muons
  add InputArray JetEnergyScale/jets jets
}
```

Jet collection can contain photons, electrons & muons.

→ Cleaning collections by removing redundancies.

# Process Part 5: output

## TreeWriter

```
module TreeWriter TreeWriter
{
  add Branch Delphes/allParticles Particle GenParticle
  add Branch TrackMerger/tracks Track Track
  add Branch Calorimeter/towers Tower Tower
  add Branch HCal/eflowTracks EFlowTrack Track
  add Branch ECal/eflowPhotons EFlowPhoton Tower
  add Branch HCal/eflowNeutralHadrons EFlowNeutralHadron Tower
  add Branch GenJetFinder/jets GenJet Jet
  add Branch GenMissingET/momentum GenMissingET MissingET
  add Branch UniqueObjectFinder/jets Jet Jet
  add Branch UniqueObjectFinder/electrons Electron Electron
  add Branch UniqueObjectFinder/photons Photon Photon
  add Branch UniqueObjectFinder/muons Muon Muon
  add Branch FatJetFinder/jets FatJet Jet
  add Branch MissingET/momentum MissingET MissingET
  add Branch ScalarHT/energy ScalarHT ScalarHT
}
```

List of all  
(temporary or final)  
collection of objects  
saved in the ROOT files

# Process Part 5: output

## List of Arrays

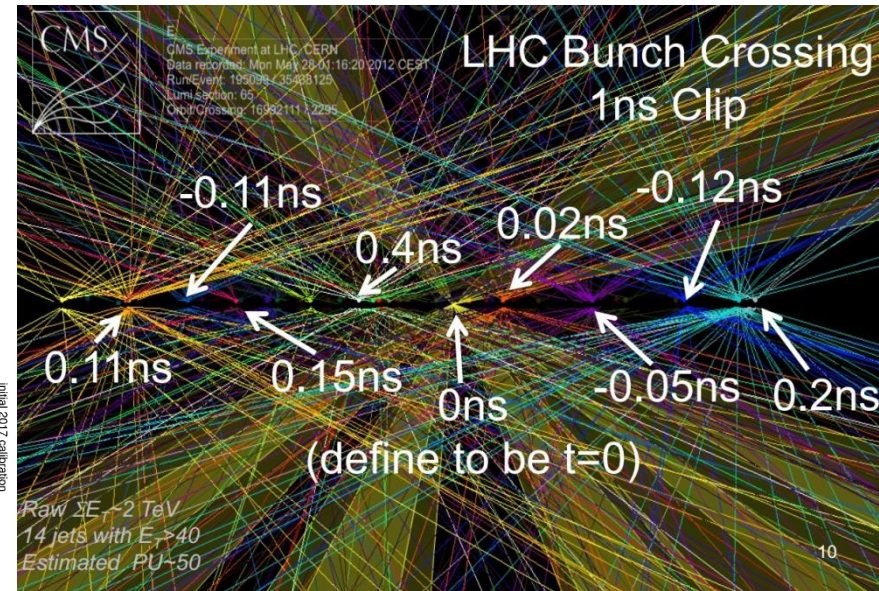
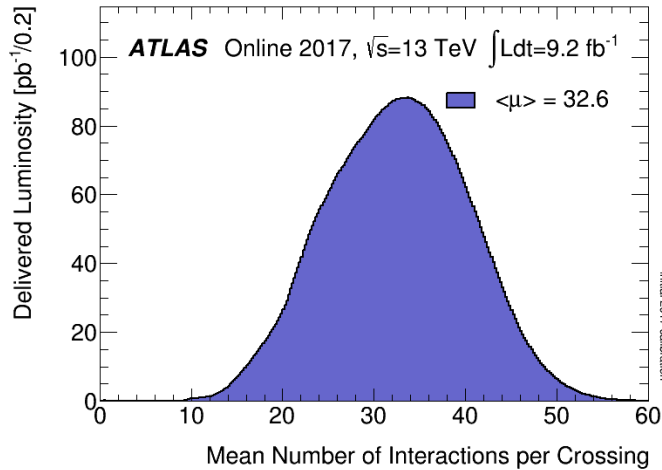
Array name	Description
Delphes/allParticles	All generated particles
Delphes/stableParticles	Final state particles (Status==1)
Delphes/partons	Decayed particles or partons produced in shower (Status==2)
ParticlePropagator/stableParticles	All propagated particles
ParticlePropagator/chargedHadrons	Propagated charged hadrons
ParticlePropagator/electrons	Propagated electrons
ParticlePropagator/muons	Propagated muons
ChargedHadronTrackingEfficiency/chargedHadrons	Propagated charged hadrons that pass the efficiency selection
ChargedHadronMomentumSmearing/chargedHadrons	Tracks with momentum smeared according to the charged hadrons momentum resolution
ElectronTrackingEfficiency/electrons	Propagated electrons that pass the efficiency selection
ElectronEnergySmearing/electrons	Tracks with energy smeared according to the electron energy resolution
MuonTrackingEfficiency/muons	Propagated muons that pass the efficiency selection
MuonMomentumSmearing/muons	Tracks with momentum smeared according to the muon momentum resolution
TrackMerger/tracks	Combination of charged hadrons and electrons
Calorimeter/towers	All calorimeter towers
Calorimeter/photons	Calorimeter towers associated with the photons
Calorimeter/eflowTracks	Tracks output from the energy flow algorithm
Calorimeter/eflowPhotons	Photon output from the energy flow algorithm
Calorimeter/eflowNeutralHadrons	Neutral hadron output from the energy flow algorithm
EFlowMerger/eflow	Combination of tracks, calorimeter towers and muons required for jet finding
ElectronEfficiency/electrons	Electrons that pass the efficiency selection
ElectronIsolation/electrons	Isolated electrons
PhotonEfficiency/photons	Photons that pass the efficiency selection
PhotonIsolation/photons	Isolated photons
MuonEfficiency/muons	Muons that pass the efficiency selection
MuonIsolation/muons	Isolated muons
FastJetFinder/jets	Reconstructed jets
MissingET/momentum	Missing transverse energy
ScalarHT/energy	Scalar sum of transverse momenta and energy of all reconstructed objects
UniqueObjectFinder/photons	Uniquely identified photons
UniqueObjectFinder/electrons	Uniquely identified electrons
UniqueObjectFinder/jets	Uniquely identified jets

# 4. Including pile-up effects

# What is pile-up?

## The phenomenon

Several interactions per bunch crossing



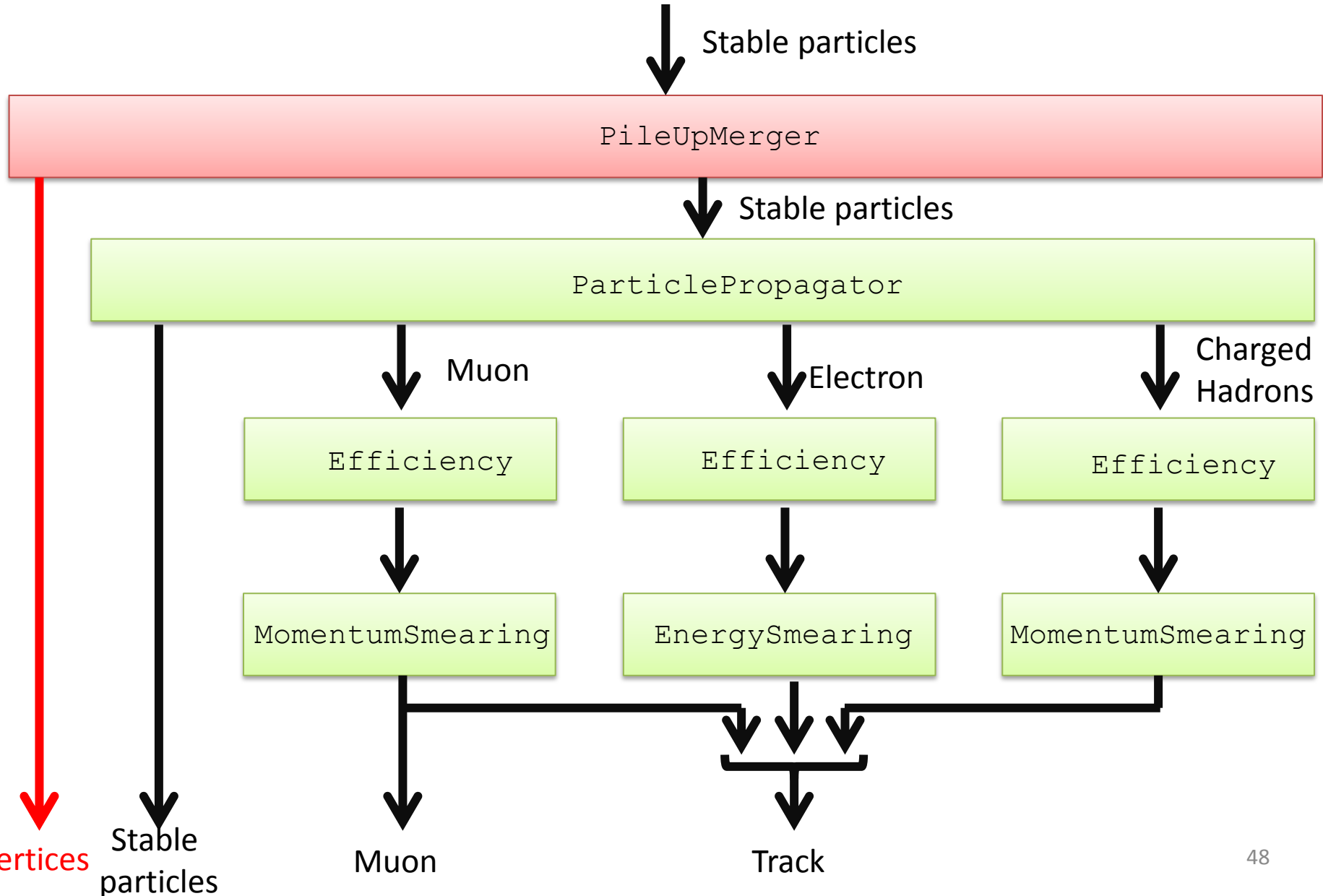
## The consequences on the reconstruction:

- reduced efficiency
- worsened resolution (jets, MET)
- degraded isolation
- fake tracks, jets

## 2 ways to simulate this effect:

- Full simulation:
  - Injecting several interactions
  - Pileup subtraction @ reco
- Smearing & efficiency functions  
→ no fake & to be tuned @ hand

# Process Part 1: tracking





# Process Part 1: tracking

## FileUpMerger

Superimposing to your signal event several MinBias events

```
module FileUpMerger FileUpMerger
{
  set InputArray Delphes/stableParticles

  set ParticleOutputArray stableParticles
  set VertexOutputArray vertices

  # pre-generated minbias input file
  set PileUpFile MinBias.pileup

  # average expected pile up
  set MeanPileUp 50

  # maximum spread in the beam direction in  $\mu$ 
  set ZVertexSpread 0.25

  # maximum spread in time in s
  set TVertexSpread 800E-12

  # vertex smearing formula  $f(z,t)$  ( $z,t$  need to be respectively given in  $\mu,s$ )
  set VertexDistributionFormula {exp(-(t^2/160e-12^2/2))*exp(-(z^2/0.053^2/2))}
}
```

MinBias samples. Events are chosen randomly by Delphes.

A file « MinBias.pileup » with 1,000 events is provided by Delphes.

Average number of interactions (superimposing  $N$  interactions according to a Poisson law).

Piece of advice:

**$N_{\text{minbias}} > \text{average}$**

# Process Part 1: tracking

## FileUpMerger

Superimposing to your signal event several MinBias events

```
module FileUpMerger FileUpMerger
{
  set InputArray Delphes/stableParticles

  set ParticleOutputArray stableParticles
  set VertexOutputArray vertices

  # pre-generated minbias input file
  set PileUpFile MinBias.pileup

  # average expected pile up
  set MeanPileUp 50

  # maximum spread in the beam direction in  $\mu\text{m}$ 
  set ZVertexSpread 0.25

  # maximum spread in time in s
  set TVertexSpread 800E-12

  # vertex smearing formula  $f(z,t)$  ( $z,t$  need to be respectively given in  $\mu\text{m}, \text{s}$ )
  set VertexDistributionFormula {exp(-(t^2/160e-12^2/2))*exp(-(z^2/0.053^2/2))}
}
```

Position in time and space (z-axis only) of the vertex interactions

Boundaries

# Process Part 1: tracking

## FileUpMerger

Superimposing to your signal event several MinBias events

```
module FileUpMerger FileUpMerger
{
  set InputArray Delphes/stableParticles

  set ParticleOutputArray stableParticles → Add new particles to the collection of
  set VertexOutputArray vertices stable particles

  # pre-generated minbias input file
  set PileUpFile MinBias.pileup

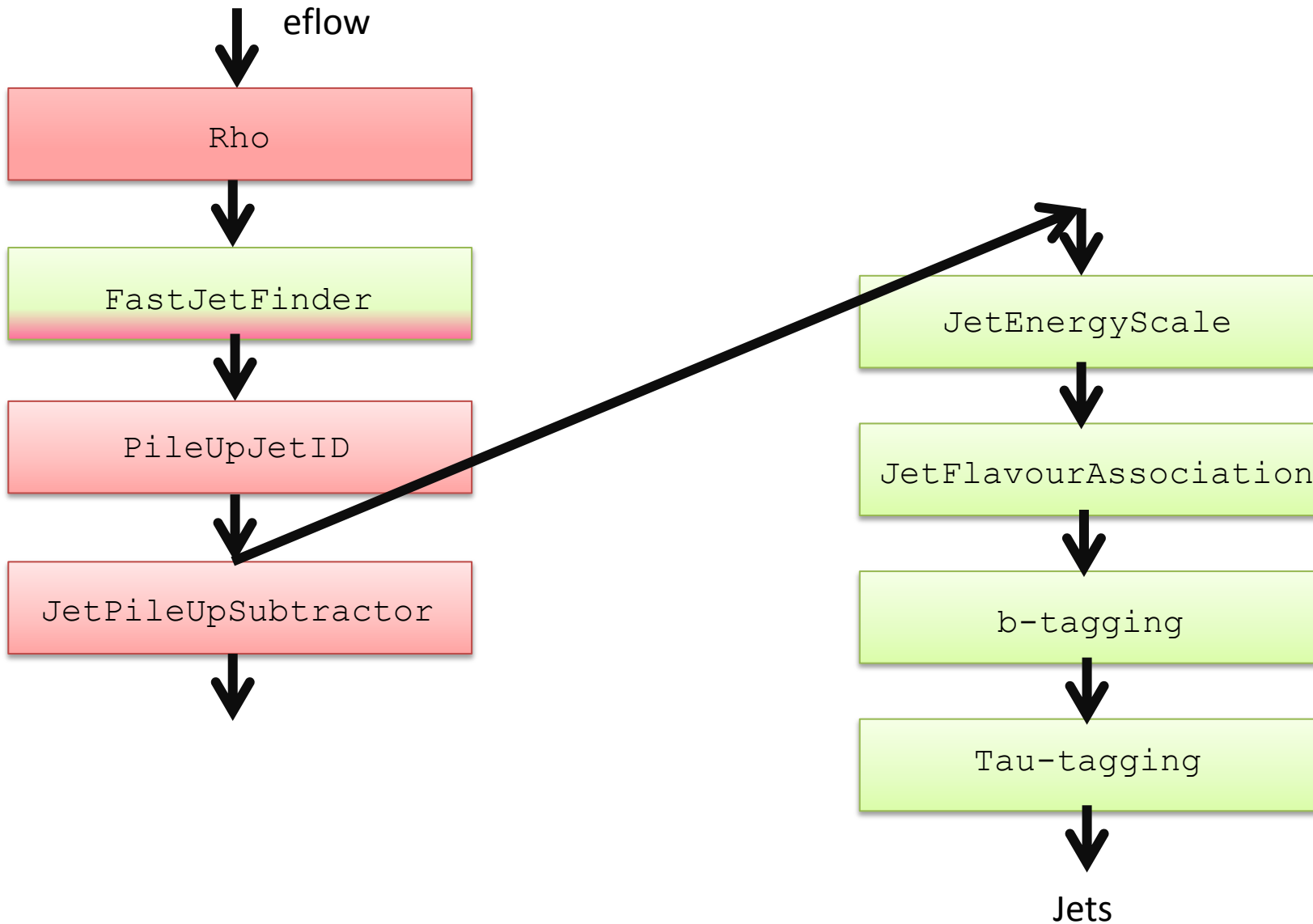
  # average expected pile up
  set MeanPileUp 50

  # maximum spread in the beam direction in  $\mu$ m
  set ZVertexSpread 0.25

  # maximum spread in time in s
  set TVertexSpread 800E-12

  # vertex smearing formula  $f(z,t)$  ( $z,t$  need to be respectively given in  $\mu$ m,s)
  set VertexDistributionFormula {exp(-(t^2/160e-12^2/2))*exp(-(z^2/0.053^2/2))}
}
```

# Process Part 3: jets



Rho

Computation of rho

```
module FastJetGridMedianEstimator Rho
{
  set InputArray EFlowMerger/eflow
  set RhoOutputArray rho

  # add GridRange rapmin rapmax drap dphi
  # rapmin - the minimum rapidity extent of the grid
  # rapmax - the maximum rapidity extent of the grid
  # drap - the grid spacing in rapidity
  # dphi - the grid spacing in azimuth

  add GridRange -5.0 -2.5 1.0 1.0
  add GridRange -2.5 2.5 1.0 1.0
  add GridRange 2.5 5.0 1.0 1.0
}
```

Use the **GridMedianBackgroundEstimator** approach [FastJet package] for computing:

- $\rho$  = median density of pile-up contamination (for each eta and phi region)

# Process Part 3: jets

FastJetFinder

Jet-clustering

Without pile-up

```
module FastJetFinder FastJetFinder
{
  set InputArray EFlowMerger/eflow

  set OutputArray jets

  set JetAlgorithm 6
  set ParameterR 0.5
  set JetPTMin 20.0
}
```

With pile-up

```
module FastJetFinder FastJetFinder {
  # set InputArray Calorimeter/towers
  set InputArray EFlowMerger/eflow

  set OutputArray jets

  # area algorithm: 0 Do not compute area, 1 Active
  set AreaAlgorithm 5

  # jet algorithm: 1 CDFJetClu, 2 MidPoint, 3 SIS
  set JetAlgorithm 6
  set ParameterR 0.5

  set JetPTMin 20.0
}
```

Change: compute **area** for each jet during the jet-clustering algorithm  
[arXiv:0707.1378], [arXiv:0802.1188]

# Process Part 3: jets

FileUpJetID

Compute jet id variables

```
module FileUpJetID FileUpJetID {  
  set JetInputArray FastJetFinder/jets  
  set TrackInputArray HCal/eflowTracks  
  set NeutralInputArray NeutralTowerMerger/towers  
  
  set VertexInputArray FileUpMerger/vertices  
  # assume perfect pile-up subtraction for tracks with |z| > fZVertexResolution  
  # Z vertex resolution in m  
  set ZVertexResolution 0.0001  
  
  set OutputArray jets  
  
  set UseConstituents 0  
  set ParameterR 0.5  
  
  set JetPTMin 20.0  
}
```

**NCharged**

number of charged constituents

**NNeutrals**

number of neutral constituents

**Beta**

(sum pt of charged pile-up constituents)/(sum pt of charged constituents)

**BetaStar**

(sum pt of charged constituents coming from hard interaction)/(sum pt of charged constituents)

**MeanSqDeltaR**

average distance (squared) between constituent and jet weighted by pt (squared) of constituent.

**PTD**

average pt between constituent and jet weighted by pt of constituent.

**FracPt[i]**

(sum pt of constituent within a ring  $0.1*i < \Delta R < 0.1*(i+1)$  )/(sum pt)

# Process Part 3: jets

JetPileUpSubtractor

Neutral subtraction of pile-up

```
module JetPileUpSubtractor JetPileUpSubtractor
{
  set JetInputArray PileUpJetID/jets
  set RhoInputArray Rho/rho

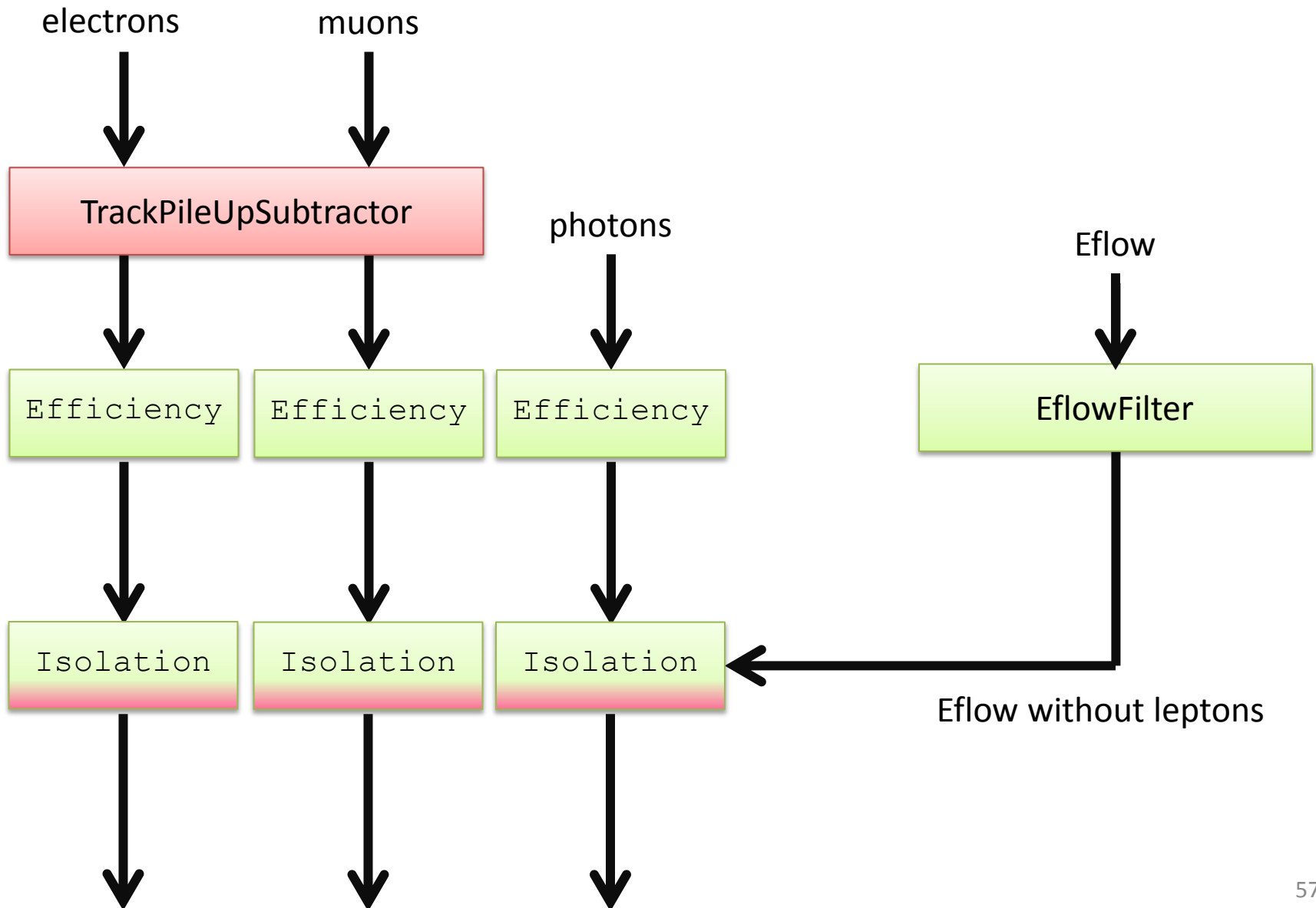
  set OutputArray jets

  set JetPTMin 20.0
}
```

- Jet correction :  $p_T \rightarrow p_T - \rho \times \text{area} \cdot p_T$
- Remove jets with  $p_T < \text{JetPTMin}$



# Process Part 4: $e, \mu, \gamma$



# Process Part 3: jets

TrackPileUpSubtractor

Charged subtraction of pile-up

```
module TrackPileUpSubtractor TrackPileUpSubtractor {  
  add InputArray HCal/eflowTracks      eflowTracks  
  add InputArray ElectronFilter/electrons  electrons  
  add InputArray MuonMomentumSmearing/muons muons  
  
  set VertexInputArray FileUpMerger/vertices  
  set ZVertexResolution {0.0001}  
}
```

Filtering the tracks:

- For  $|z| < ZVertexResolution$  → The hard interaction vertex cannot be distinguished from pile-up vertices.
- For  $|z| > ZVertexResolution$  → The hard interaction vertex can be distinguished from pile-up vertices → **REMOVE**

# Process Part 4: $e, \mu, \gamma$

## Isolation

## Isolation of leptons or photons

### Without pileup

```
module Isolation MuonIsolation {  
  set CandidateInputArray MuonEfficiency/muons  
  set IsolationInputArray EFlowFilter/eflow  
  
  set OutputArray muons  
  
  set DeltaRMax 0.5  
  
  set PTMin 0.5  
  
  set PTRatioMax 0.25  
}
```

### With pileup

```
module Isolation MuonIsolation {  
  set CandidateInputArray MuonEfficiency/muons  
  set IsolationInputArray EFlowFilter/eflow  
  set RhoInputArray Rho/rho  
  
  set OutputArray muons  
  
  set DeltaRMax 0.5  
  
  set PTMin 0.5  
  
  set PTRatioMax 0.25  
}
```

### Isolation with pile-up

If UseRhoCorrection is set to true the rho-corrected variable is used for isolation:

```
IsolationVarRhoCorr = sumChargedNoPU + max(sumNeutral - max(rho, 0.0)*pi*R^2, 0.0)
```

Otherwise the beta variable is used:

```
IsolationVar = sumChargedNoPU + max(sumNeutral - 0.5*sumChargedPU, 0.0)
```



- Pile-up simulation **increases intensively the time processing.**
- **Pile-up simulation requires an extra MC sample:** a MinBias sample. Delphes provides a 1k sample but usually not enough for large production. To generate carefully! More details here:  
<https://cp3.irmp.ucl.ac.be/projects/delphes/wiki/WorkBook/PileUp#RunningDelpheswithPile-Up1>



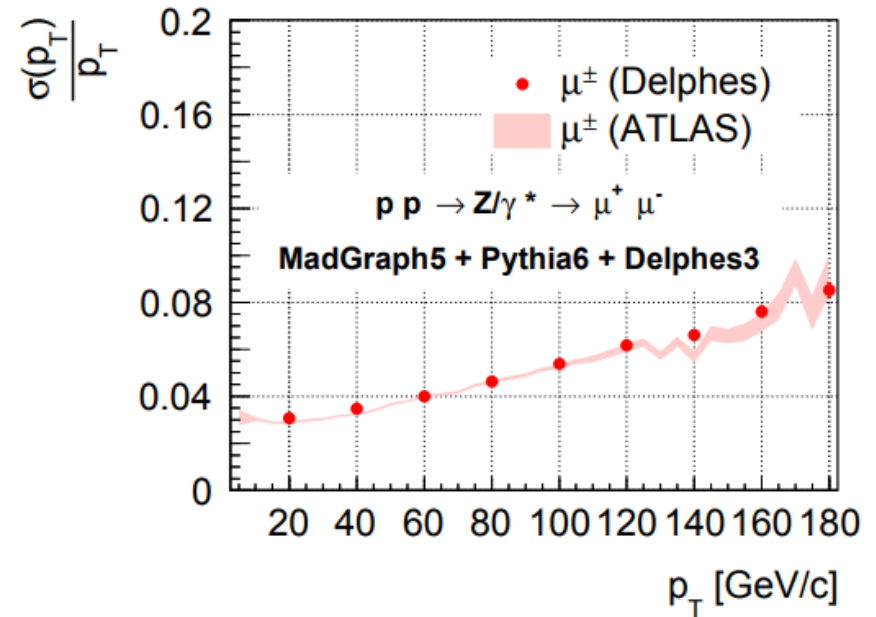
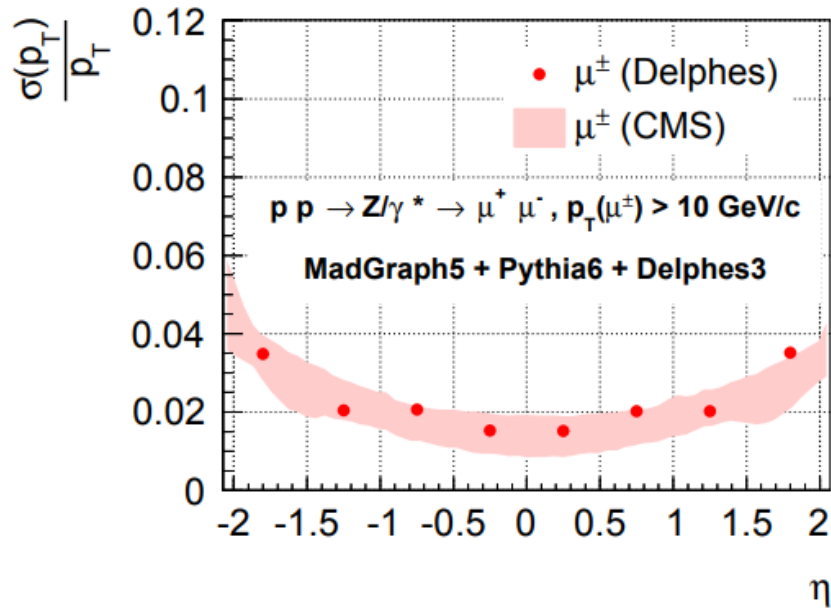
**Suggestion to recasters:**

**implementing & debugging your analysis**

**FIRST without pile-up**

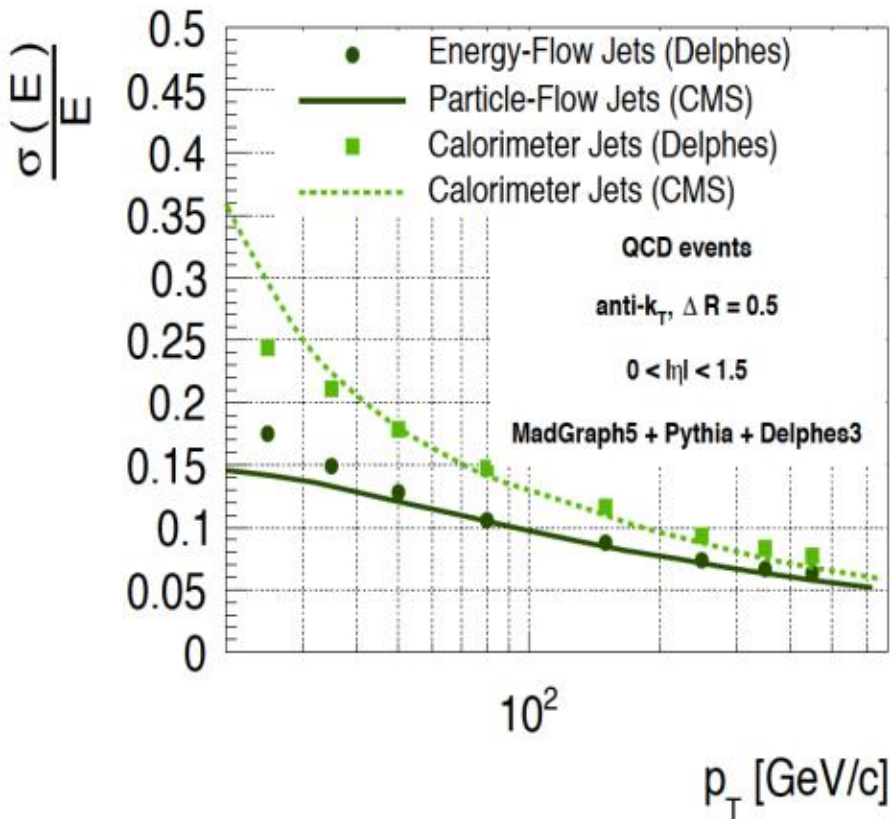
# 5. Validation & limitations of Delphes

## PT resolution of reconstructed muons

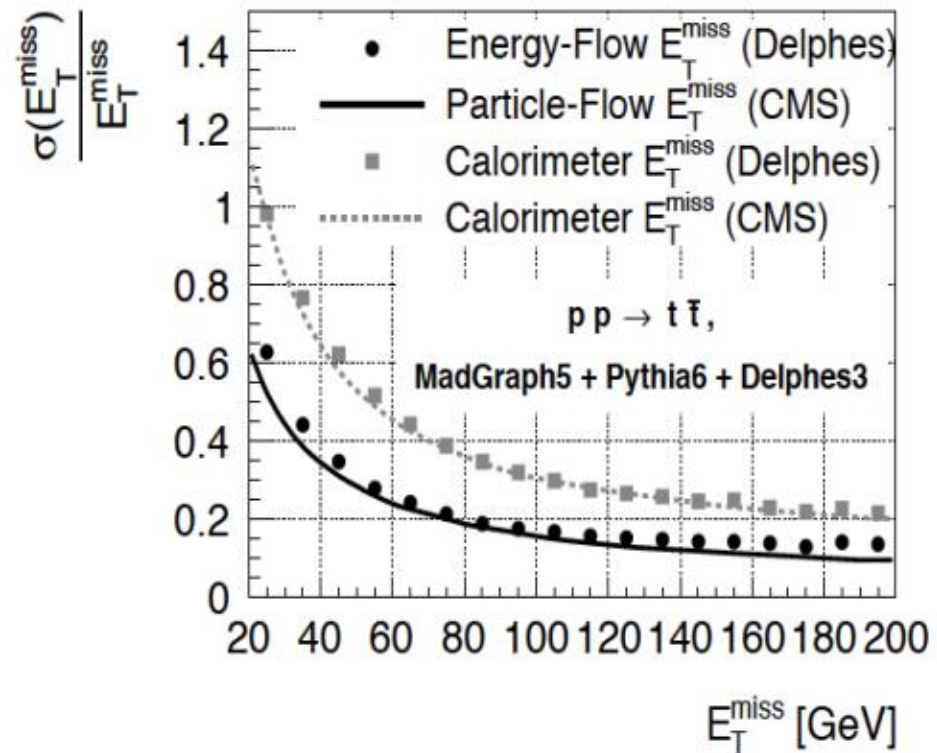


## ParticleFlow validation

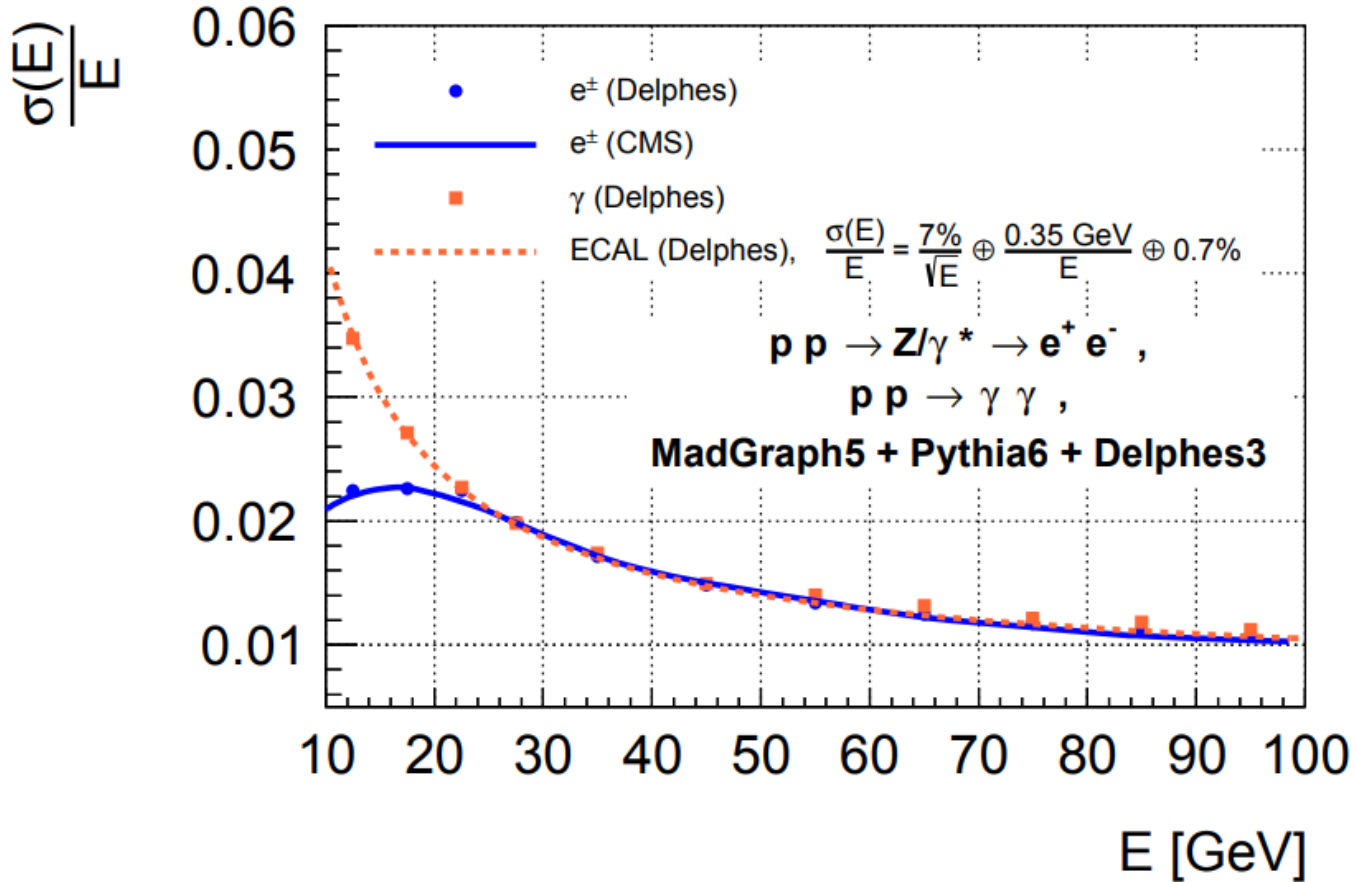
### Jet energy resolution



### MET resolution



## Energy resolution of reconstructed electrons & photons



Disagreement below 20 GeV for electrons



# The limitations of Delphes



- The **simulation of the trigger** (online selection) is missing.  
BUT usually the offline selection includes the effects of the trigger.
- There is no tracker simulation:
  - **No reconstructed vertices**
  - **No fake tracks**
  - **No track quality**
- **No noise in the calorimeters**
- **No photon conversion** (but included for LHCb simulation)
- **No fake muons, electrons or photons**
- **Does not convient for exotics topology.**  
Example of long-lived particles:
  - No displaced vertices
  - No displaced tracks
  - No tracks disappearing

# 6. Beyond Delphes: the tunes

# Different tunes of Delphes



- **The Delphes development model is community-based.**

People are encouraged to:

- Tune their detector cards according to their usage
- Develop their own modules
- Modify the code if necessary

- **Proliferation of tunes of Delphes. Some example:**

- **CMS or ATLAS tunes of Delphes** [private]
- **Rivet tune of Delphes:**
  - Improving ATLAS simulation realism
  - Adding a lot of tags in the data format
- **MadAnalysis 5 tune(s) of the Delphes cards**
  - Reducing the size of Delphes ROOT file
  - Isolation @ analysis level
  - Displaced tracks **[new]**

In order to recast LHC analyses, we need a **very-fast & realistic detector simulation**.

**Delphes (current release: 3.4.1)** suits very well:

- Generic simulation, in particular ATLAS & CMS can handled.
- Modular architecture & initially community- based
- Simulation of pile-up effects & subtraction based on the Jet Area method

**It is important in this workshop that people:**

- check (and potentially tune) the content of the Delphes card according to their analysis.
- know that Delphes has its limitations

**Missing points in this talk:**

- How to install Delphes?
  - How to run Delphes?
  - How to analyze Delphes output?
- MadAnalysis 5 will facilitate your life **[see you before the lunch]**