Summary remarks: a theorist's viewpoints

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Disclaimers — plagiarizing Ben Grinstein

 I am not sure of the point of summarizing a two-day workshop, will express my opinions instead — "act now, apologize later"

| | Once in a while, |
|-----------|--------------------------------------|
| Rumsfeld: | I'm standing here, doing something. |
| | And I think, |
| | "What in the world am I doing here?" |
| | It's a big surprise. |

• Let's make this a discussion, please interrupt any time

[Sorry for missing & inconsistent referencing]





Prevalent evidence for new flavor physics...



Some key questions — now and in 10 yrs

- Can it be a theory issue? not at the current level
- Can it be an experimental issue? that's Vincenzo's job
- Are there [reasonable] models that fit the data? yes [depends on you definition]
- Not a binary question: smallest effect in $R(D^{(*)})$ that can be established as NP? TBD: we know how to make progress
- Which channels are most interesting? (To establish deviation from SM / understand NP?) $B_{(s)} \rightarrow D_{(s)}^{(*,**)} \ell \bar{\nu}, \ \Lambda_b \rightarrow \Lambda_c^{(*)} \ell \bar{\nu}, \ B_c \rightarrow \psi \ell \bar{\nu}, \ B \rightarrow X_c \ell \bar{\nu}, \text{ etc.}$
- Which calculations can be made most robust (both continuum and LQCD)?
- Status of $|V_{cb}|$?

my notation:
$$\ell = e, \mu, \tau$$
 and $l = e, \mu$





- No clearly right way how to assign theory uncertainties (maybe except LQCD stat.)
- [strong interaction] model independent
 - \equiv theor. uncertainty suppressed by small parameters

... so theorists argue about $\mathcal{O}(1) \times$ (small numbers) instead of $\mathcal{O}(1)$ effects Well defined starting point is crucial to claim a deviation from SM

- Most progress have come from expanding in $\Lambda_{
 m QCD}/m_Q$ and $lpha_s(m_Q)$
 - Estimating higher orders in α_s by scale variation is not fail-safe
 - Can get unlucky (e.g., in some cases $\Lambda_{\rm QCD}/m_c$ expansion might not work well) Need experimental guidance: $f_{\pi} \sim 140 \,{\rm MeV}, \ m_{\rho} \sim 770 \,{\rm MeV}, \ m_{K}^2/m_s \sim 2 \,{\rm GeV}$
- Consequently: pdf interpretation of theory uncertainties are fraught with peril





Reasons (not) to take the tension seriously

- Measurements with τ leptons are difficult
- Need a large tree-level contribution, SM suppression only by m_{τ} NP expected to show up in FCNCs — need fairly light NP to fit the data
- Strong constraints on concrete models from flavor physics, as well as high- p_T
- Results from BaBar, Belle, LHCb are consistent
- Often when BaBar and Belle disagreed in the past, averages were still meaningful
- If Nature were as most theorist imagined (until a few years ago), then the LHC (Tevatron, LEP, DM searches) should have discovered new physics already





My current view of *B* anomalies

- Lepton non-universality would be clear evidence for NP
 - 1) R_K and R_{K^*} ~ $\sim 20\%$ correction to SM loop diagram $(B \to X\mu^+\mu^-)/(B \to Xe^+e^-)$
 - 2) R(D) and $R(D^*) \sim 20\%$ correction to SM tree diagram $(B \to X\tau\bar{\nu})/(B \to X(e,\mu)\bar{\nu})$
- Scales: $R_{K^{(*)}} < \text{few} \times 10^1 \,\text{TeV}$, $R(D^{(*)}) < \text{few} \times 10^0 \,\text{TeV}$ Bounds on NP scale!
 - 3) P'_5 angular distribution (in $B \to K^* \mu^+ \mu^-$) 4) $B_s \to \phi \mu^+ \mu^-$ rate
- Theoretically cleanest: 1) and 2) Can fit 1), 3), 4) with one operator: $C_{9,\mu}^{(NP)}/C_{9,\mu}^{(SM)} \sim -0.2$, $C_{9,\mu} = (\bar{s}\gamma_{\alpha}P_Lb)(\bar{\mu}\gamma^{\alpha}\mu)$
- Viable BSM models to fit all... Leptoquarks? (Fairly wild scenarios remain viable)
 No immediate connection to DM & hierarchy puzzle
 Is the hierarchy problem or the flavor problem more pressing for Nature?



The data vs. the SM

BaBar, Belle, LHCb:
$$R(X) = \frac{\Gamma(B \to X \tau \bar{\nu})}{\Gamma(B \to X(e/\mu)\bar{\nu})} \stackrel{\text{for all }}{\cong}$$

 4.1σ from SM predictions — robust due to heavy quark symmetry + lattice QCD (only *D* so far)

more than statistics: $R(D^*)$ with $au o
u 3\pi$ [1708.08856] $B_c o J/\psi \, au ar
u$ [LHCb @ LHCC]



- Imply NP at a fairly low scale (leptoquarks, W', etc.), likely visible at ATLAS / CMS Some of the models Fierz (mostly) to the same (SM) operator: distributions, τ polarization = SM
- Tree level: three ways to insert mediator: $(b\nu)(c\tau)$, $(b\tau)(c\nu)$, $(bc)(\tau\nu)$ overlap with ATLAS & CMS searches for \tilde{b} , leptoquark, H^{\pm}





$B ightarrow D^{(*)} \ell ar{ u}$ and HQET

• Only Lorentz invariance: 6 functions of q^2 , only 4 measurable with e, μ final states

$$\langle D | \bar{c} \gamma^{\mu} b | \overline{B} \rangle = f_{+}(q^{2})(p_{B} + p_{D})^{\mu} + \left[f_{0}(q^{2}) - f_{+}(q^{2}) \right] \frac{m_{B}^{2} - m_{D}^{2}}{q^{2}} q^{\mu}$$

$$\langle D^{*} | \bar{c} \gamma^{\mu} b | \overline{B} \rangle = -ig(q^{2}) \epsilon^{\mu\nu\rho\sigma} \varepsilon_{\nu}^{*} (p_{B} + p_{D^{*}})_{\rho} q_{\sigma}$$

$$\langle D^{*} | \bar{c} \gamma^{\mu} \gamma^{5} b | \overline{B} \rangle = \varepsilon^{*\mu} f(q^{2}) + a_{+}(q^{2}) (\varepsilon^{*} \cdot p_{B}) (p_{B} + p_{D^{*}})^{\mu} + a_{-}(q^{2}) (\varepsilon^{*} \cdot p_{B}) q^{\mu}$$

The a_- and $f_0 - f_+$, involving $q^{\mu} = p^{\mu}_B - p^{\mu}_{D^{(*)}}$, do not contribute for $m_l = 0$

- HQET: 1 Isgur-Wise function in $m_{c,b} \gg \Lambda_{\text{QCD}}$ limit +3 more at $\mathcal{O}(\Lambda_{\text{QCD}}/m_{c,b})$
- Measurable for $e, \mu \colon B \to Dl\bar{\nu} \colon d\Gamma/dw$ (Only Belle published fully corrected distributions) $B \to D^* l\bar{\nu} \colon d\Gamma/dw + R_{1,2}(w)$ form factor ratios
- Can constrain all 4 functions from data $\Rightarrow O(\Lambda_{\text{QCD}}^2/m_{c,b}^2, \alpha_s^2)$ uncertainties
- Difficult to estimate $\mathcal{O}(\Lambda_{\text{QCD}}^2/m_{c,b}^2)$ terms \Rightarrow check χ^2 , dim. anal., LQCD





Assumptions and concerns

• Measurements based on CLN: $R_{1,2}(w) = \underbrace{R_{1,2}(1)}_{\text{fit}} + \underbrace{R'_{1,2}(1)}_{\text{fixed}} (w-1) + \underbrace{R''_{1,2}(1)}_{\text{fixed}} (w-1)^2/2$ HQET: $R_{1,2}(1) = 1 + \mathcal{O}(\Lambda_{\text{QCD}}/m_{c,b}, \alpha_s)$ $R_{1,2}^{(n)}(1) = 0 + \mathcal{O}(\Lambda_{\text{QCD}}/m_{c,b}, \alpha_s)$

All $\Lambda_{
m QCD}/m_{c,b}$ terms depend on the same subleading Isgur-Wise fn-s

Sometimes calculations using QCD sum rule predictions for $\Lambda_{
m QCD}/m_{c,b}$ corrections are called the HQET predictions

- Calculations of $\mathcal{O}(\Lambda_{\text{QCD}}/m_{c,b})$ terms are model dependent ... except LQCD, or fitting them from $B \to D^{(*)} l \bar{\nu}$ data
- Fitted values of $R_{1,2}(1)$ change a lot if slope & curvature not fixed
- Can be compared / cross checked with LQCD calculations soon
- Revisit to fit different theor. param. inside the experimental analysis frameworks?
- Exemplifies: result with the smallest uncertainty need not be the best one





SM predictions for $R(D^{(*)})$

Small variations: heavy quark symmetry & phase space leave little wiggle room

| Reference (Scenario) | R(D) | $R(D^*)$ | Correlation |
|--|-------------------|-------------------|-------------|
| Data [HFAG] | 0.403 ± 0.047 | 0.310 ± 0.017 | -23% |
| Lattice [FLAG] | 0.300 ± 0.008 | — | |
| Fajfer et al. '12 | | 0.252 ± 0.003 | |
| Bernlochner <i>et al.</i> '17 ($L_{w\geq 1}$) | 0.298 ± 0.003 | 0.261 ± 0.004 | 19% |
| Bernlochner <i>et al.</i> '17 ($L_{w\geq 1}+SR$) | 0.299 ± 0.003 | 0.257 ± 0.003 | 44% |
| Bigi, Gambino '16 | 0.299 ± 0.003 | — | |
| Bigi, Gambino, Schacht '17 | | 0.260 ± 0.008 | |
| Jaiswal, Nandi, Patra '17 (case-3) | 0.302 ± 0.003 | 0.262 ± 0.006 | 14% |
| Jaiswal, Nandi, Patra '17 (case-2) | 0.302 ± 0.003 | 0.257 ± 0.005 | 13% |

• All 2017 prediction for $R(D^*)$ higher than Fajfer et al., shown in the HFAG plots

Light-cone QCD SR & HQET QCD SR inputs are model dependent

None of these are "ultimate" results — can be improved in coming years





Inclusive / exclusive $|V_{cb}|$ resolved?

• Two other fits (few days later), only to the Belle $B \to D^* l \bar{\nu}$ data:

Bigi, Gambino, Schacht, 1703.06124, $|V_{cb}|_{BGL} = (41.7^{+2.0}_{-2.1}) \times 10^{-3}$ Grinstein & Kobach, 1703.08170, $|V_{cb}|_{BGL} = (41.9^{+2.0}_{-1.9}) \times 10^{-3}$ Belle, 1702.01521, $|V_{cb}|_{CLN} = (38.2 \pm 1.5) \times 10^{-3}$

- Fitting the same data: if correlation near 100%, substantial inconsistency
- Fits getting "large" $|V_{cb}|$ w/o QCDSR input $\Rightarrow R_1(w)$ in tension w/ HQET & LQCD
- Phill: m_l^2/q^2 effects, important near $q^2 = 0$, exclude maximal w bin? Not easy with unfolded data (correlation mx) \Rightarrow fit multiple theory param in expt?
- It is usually easy to tell when theorists agree, and when they don't... (No arguments about well understood phenomena)



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D^{**} and higher excited states

- Puzzles remain concerning \sum exclusive = inclusive
- The B → D₀^{*}π rate remains very puzzling, it is ≪ B → D₂^{*}π and B → D₁π
 Only use small fraction of BaBar & Belle data + LHCb
 Any measurements / improvements / clarifications are eagerly awaited
- $D_{s0}^*(2317)$: orbitally excited state or "molecule"?

If D_{s0}^* is excited $c\bar{s}$ state, predict $\mathcal{B}(D_{s0}^* \to D_s^*\gamma)/\mathcal{B}(D_{s0}^* \to D_s\pi)$ above CLEO bound, < 0.059 [Mehen & Springer, hep-ph/0407181; Colangelo & De Fazio, hep-ph/0305140; Godfrey, hep-ph/0305122] CLEO used 13.5/fb, the Belle bound < 0.18 used 87/fb, the BaBar bound < 0.16 used 232/fb

• As in $B \to D^{(*)} \ell \bar{\nu}$, HQS relates form factors $\propto q_{\mu}$ to those measurable for $m_l = 0$ Precise measurements of $B \to D^{(*)} l \bar{\nu}$ will be important





$B \to D^{**} \ell \bar{\nu}$: consequences of HQET

• Schematic form of
$$B \to D^{(*,**)} \ell \bar{\nu}$$
 rates: $[\varepsilon^n \sim (\Lambda_{\rm QCD}/m_Q)^n]$

$$\begin{split} \frac{\mathrm{d}\Gamma_{D^*}}{\mathrm{d}w} &\sim \sqrt{w^2 - 1} \left[(\mathbf{1}_{(\mathrm{HQS})} + \mathbf{0}_{(\mathrm{Luke})} \,\varepsilon + \varepsilon^2 + \ldots) + (w - 1) \,(1 + \varepsilon + \ldots) + \ldots \right] \\ \frac{\mathrm{d}\Gamma_{D, D_0^*}}{\mathrm{d}w} &\sim (w^2 - 1)^{3/2} \text{ in the SM and for } m_\ell = 0 \\ &\sqrt{w^2 - 1} \text{ terms for } D \,(D_0^*) \text{ have the same structure as } D^* \text{ above } (D_1, D_1^* \text{ below}) \\ \frac{\mathrm{d}\Gamma_{D_1, D_1^*}}{\mathrm{d}w} &\sim \sqrt{w^2 - 1} \left[(\mathbf{0}_{(\mathrm{HQS})} + \mathbf{0}_{(\mathrm{HQS})} \,\varepsilon + \varepsilon^2 + \ldots) + (w - 1) \,(1 + \varepsilon + \ldots) + \ldots \right] \\ \frac{\mathrm{d}\Gamma_{D_2^*}}{\mathrm{d}w} &\sim (w^2 - 1)^{3/2} \quad \text{for all terms} \Rightarrow \text{ no constraints} \end{split}$$

- For $B \to D^{**} \ell \bar{\nu}$, the $\mathcal{O}(\Lambda_{\text{QCD}}/m_Q)$ corrections can be very important, due to suppression at w = 1 in heavy quark limit
- $(w-1)^0 \varepsilon^2$ terms determined by hadron masses and leading Isgur-Wise fn [LLSW]



HEORETICAL PHYSICS



A few more comments

- Better constraints on (in)equality of e and μ modes what are the ultimate limits?
- Measure inclusive $B \to X_c \tau \bar{\nu}$ (not since LEP 1)
- Largely different theoretical methods: $B_{(s)} \to D_{(s)}^{(*,**)} \ell \bar{\nu}, \ B_c \to \psi \ell \bar{\nu}, \ B \to X_c \ell \bar{\nu}$
- One LQCD collaboration dominates each calc. need independent confirmation





Final remarks

Exciting future





Belle II (50/ab, at SM level):

 $\delta R(D) \sim 0.005 \ (2\%)$ $\delta R(D^*) \sim 0.010 \ (3\%)$

Measurements will improve by a lot! (Even if central values change, plenty of room for establishing deviation from SM)

 Competition, complementarity, cross-checks between LHCb and Belle II will be crucial to make a convincing case

• Maximal useful *B* physics data \gg LHCb & Belle II

(Belle II / ARGUS $\sim 10^6$)





Lepton universality \rightarrow lepton flavor violation

- Connection to LFV: "any departure from lepton universality is necessarily associated with the violation of lepton flavor conservation. No known symmetry principle can protect the one in the absence of the other." [Glashow, Guadagnoli, Lane, 1411.0565]
- Same issue as generic new physics altering FCNCs in the quark sector
- With a given leptoquark model and patterns of couplings, can make predictions:

$$\begin{split} \mathcal{B}(B \to K\mu^{\pm}e^{\mp}) &\simeq 3 \cdot 10^{-8} \,\kappa^2 \left(\frac{1-R_K}{0.23}\right)^2 \,, \qquad \mathcal{B}(\mu \to e\gamma) \simeq 2 \cdot 10^{-12} \,\frac{\kappa^2}{\rho^2} \left(\frac{1-R_K}{0.23}\right)^2 \,, \\ \mathcal{B}(B \to Ke^{\pm}\tau^{\mp}) &\simeq 2 \cdot 10^{-8} \,\kappa^2 \left(\frac{1-R_K}{0.23}\right)^2 \,, \qquad \mathcal{B}(\tau \to e\gamma) \simeq 4 \cdot 10^{-14} \,\frac{\kappa^2}{\rho^2} \left(\frac{1-R_K}{0.23}\right)^2 \,, \\ \mathcal{B}(B \to K\mu^{\pm}\tau^{\mp}) &\simeq 2 \cdot 10^{-8} \left(\frac{1-R_K}{0.23}\right)^2 \,, \qquad \mathcal{B}(\tau \to \mu\gamma) \simeq 3 \cdot 10^{-14} \,\frac{1}{\rho^2} \left(\frac{1-R_K}{0.23}\right)^2 \,, \end{split}$$

[de Medeiros Varzielas, Hiller, 1503.01084]





Congratulations to Helen Quinn!

2018 Benjamin Franklin Medal in Physics



Helen Rhoda Quinn, Ph.D. Stanford University SLAC National Accelerator Laboratory Stanford, California

For her pioneering contributions to the long-term quest for a unified theory of the strong, weak, and electromagnetic interactions of fundamental particles.

Huge impact on *B* physics, both with original papers & the BaBar Physics Book (20 years ago, workshops right here, soon after CLEO saw $B \rightarrow K\pi \Rightarrow$ large penguins)







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Theorists will love you, whether anomalies stay or disappear

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Theorists will love you, whether anomalies stay or disappear Exciting journey ahead: much better measurements & theory !

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Thank you for inviting theorists, and ensuring a very informal workshop Today's lhcb.org Topic: Love and

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Extra slides

Tensions remain...

• Larger values of $|V_{cb}| \leftrightarrow R_1$ far from heavy quark symmetry



This would be a spectacular breakdown of heavy quark symmetry

Tension w/ prelim. lattice QCD results for R_1 — same calculation determines F(1)

• If issues with lattice \Rightarrow cannot trust $|V_{cb}|$ If issues with data \Rightarrow cannot trust $|V_{cb}|$





ATLAS/CMS 300 \rightarrow 3000/fb vs. LHCb 50 \rightarrow 300/fb

• $\sqrt[4]{6} \sim 1.6$ vs. mass-scale increase at 14 TeV, $300 \rightarrow 3000$ /fb [http://collider-reach.web.cern.ch/]



Increase in mass limit > 1.6, iff limit with 300/fb at 14TeV is below \sim 1 TeV

Weakly produced particles and/or difficult decays — not your typical $Z',\, { ilde q},\, { ilde g}$



