

# Transverse Dynamics I

JAI Accelerator Physics Course  
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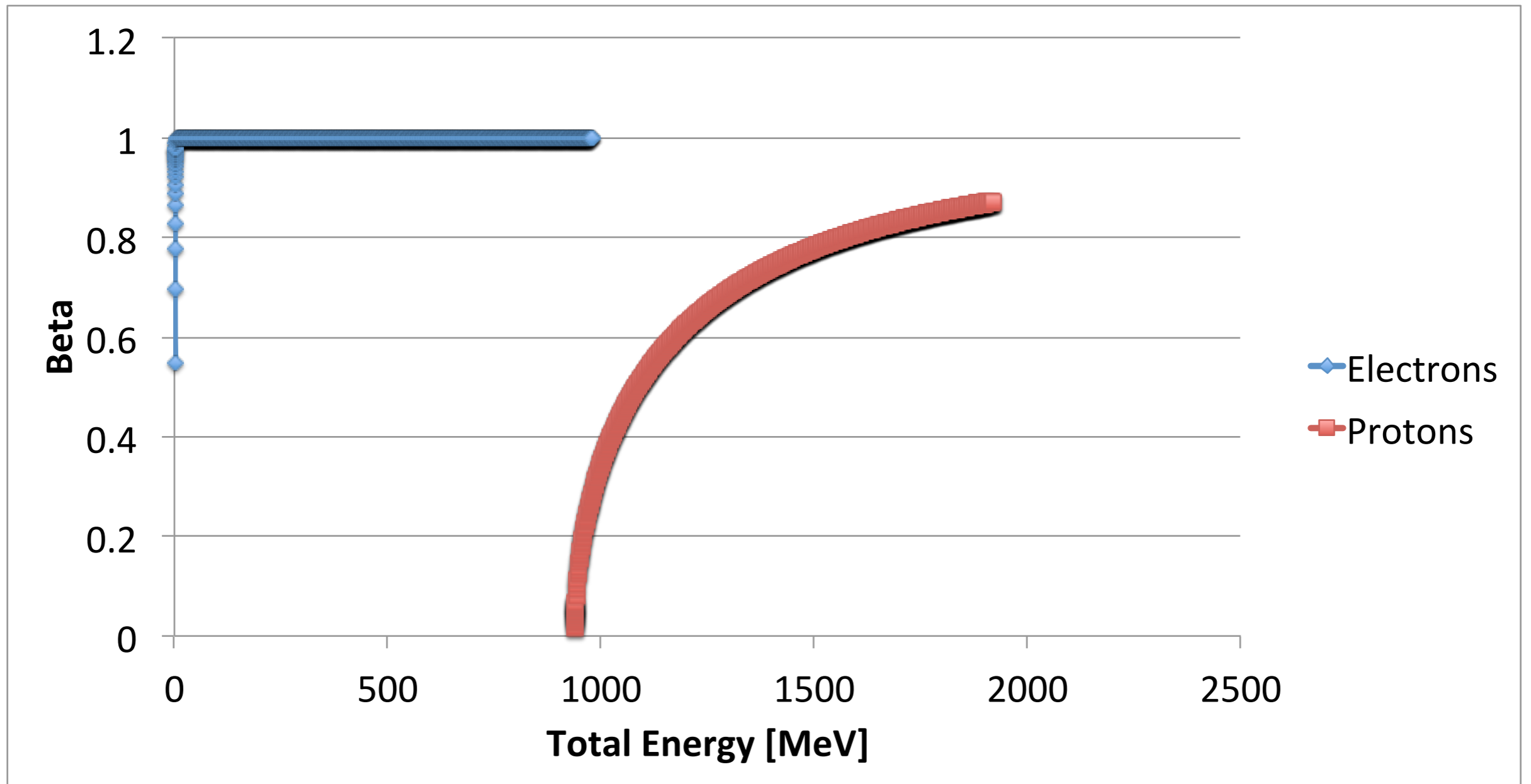
# Acknowledgements

These lectures have been produced with the advice and some content from Ted Wilson, whose book is the main text for this course.

# Contents

- Reminder: relativity
- Magnetic rigidity
- Transverse dynamics in a cyclotron
- AVF cyclotrons
- Synchrotrons - weak focusing
- Magnet types and multipoles
- Synchrotrons - strong focusing

# Reminder: relativity



Can keep gaining in energy, but the velocity no longer increases...

# Reminder: relativity

	$\beta$	$cp$	$T$	$E$	$\gamma$
$\beta =$	$\beta$	$\frac{cp / E}{\sqrt{(E_0 / cp)^2 + 1}}$	$\sqrt{1 - (1 + T / E_0)^{-2}}$	$\sqrt{1 - (E_0 / E)^2} = \frac{cp}{E}$	$\sqrt{1 - \gamma^{-2}}$
$cp =$	$E_0 / \sqrt{\beta^{-2} - 1}$ $= E\beta$	$cp$	$[T(2E_0 + T)]^{1/2}$ $= T((\gamma + 1) / (\gamma - 1))^{1/2}$	$\sqrt{E^2 - E_0^2} = E\beta$	$E_0 \sqrt{\gamma^2 - 1}$
$E_0 =$	$cp / \beta\gamma$ $= E(1 - \beta^2)^{1/2}$	$cp(\gamma^2 - 1)^{-1/2}$	$T / (\gamma - 1)$	$\sqrt{E^2 - c^2 p^2}$	$E / \gamma$
$T =$	$\left[ \frac{1}{\sqrt{1 - \beta^2}} - 1 \right] E_0$	$\sqrt{E_0^2 + c^2 p^2} - E_0$ $= cp((\gamma - 1) / (\gamma + 1))^{1/2}$	$T$	$E - E_0$	$E_0(\gamma - 1)$
$\gamma =$	$(1 - \beta^2)^{-1/2}$	$\frac{cp}{E_0\beta} = \left[ 1 - \left( \frac{cp}{E_0} \right)^2 \right]^{1/2}$	$1 + T / E_0$	$E / E_0$	$\gamma$

# Question

To calculate the bending magnetic field needed in a particular accelerator, do we care about the beam energy, velocity or momentum??

- A. Kinetic Energy
- B. Velocity
- C. Momentum

# Magnetic Rigidity

- A very useful quantity in accelerator physics, gives a measure of how hard it is to bend particles of a certain momentum

Lorentz force

$$\vec{F} = q\vec{E} + q\vec{v} \times \vec{B}$$

In presence of perpendicular B field

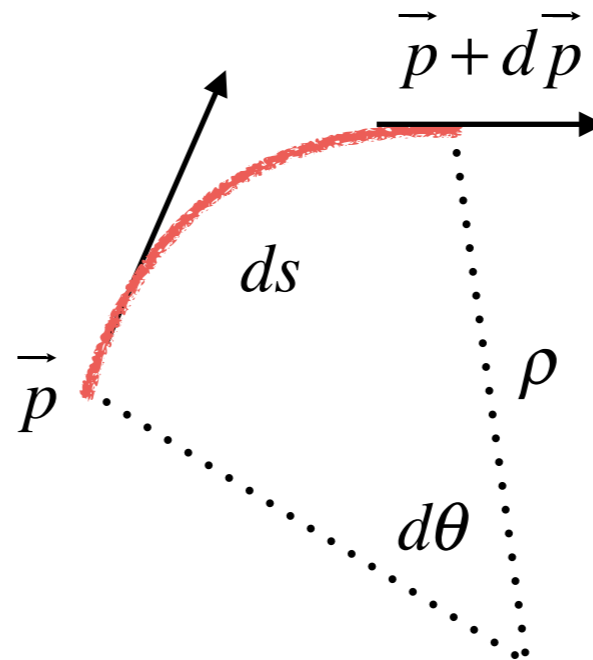
$$\vec{F} = q \frac{ds}{dt} \vec{B} \quad [1]$$

Using [1] and [3] we get:

$$B\rho = \frac{pc}{qc} \quad [4a]$$

In useful units:

$$B\rho[T \cdot m] = 3.3356 \cdot pc[GeV] \quad [4b]$$



$$\frac{1}{\rho} = \frac{d\theta}{ds} \quad [2]$$

$$\frac{d\vec{p}}{dt} = |p| \frac{d\theta}{dt}$$

$$\frac{d\vec{p}}{dt} = |p| \frac{d\theta}{ds} \frac{ds}{dt} \quad \text{sub in [2]}$$

$$\frac{d\vec{p}}{dt} = \frac{|p|}{\rho} \frac{ds}{dt} \quad [3]$$

# Cyclotrons - transverse

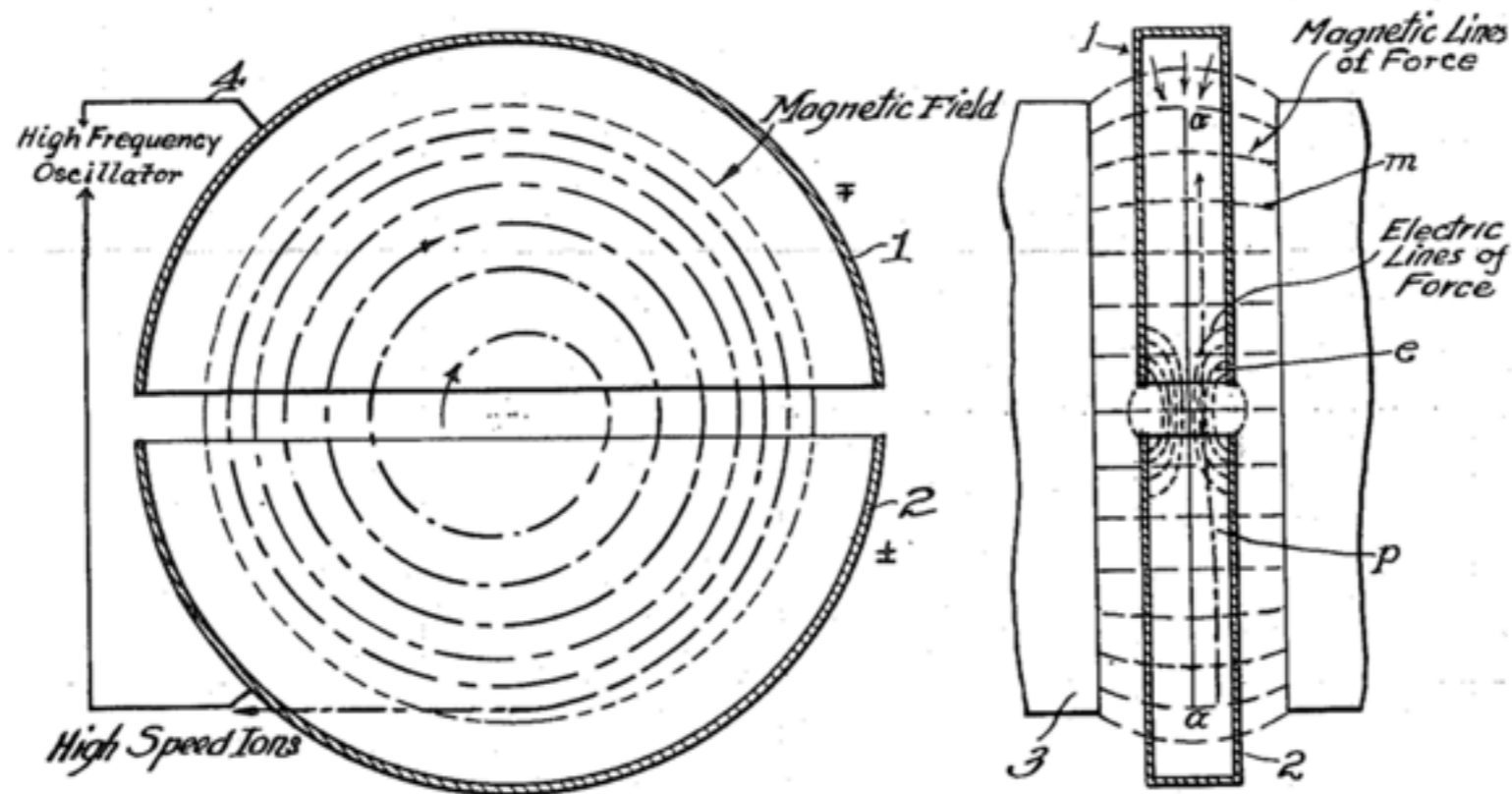
In a constant field, a charged particle executes a circular orbit,

$$\omega_0 = qB_z / m$$

with radius  $\rho$  and frequency  $\omega$

$$\rho = mv / qB_z$$

$$\omega_0 = v_\theta / \rho$$

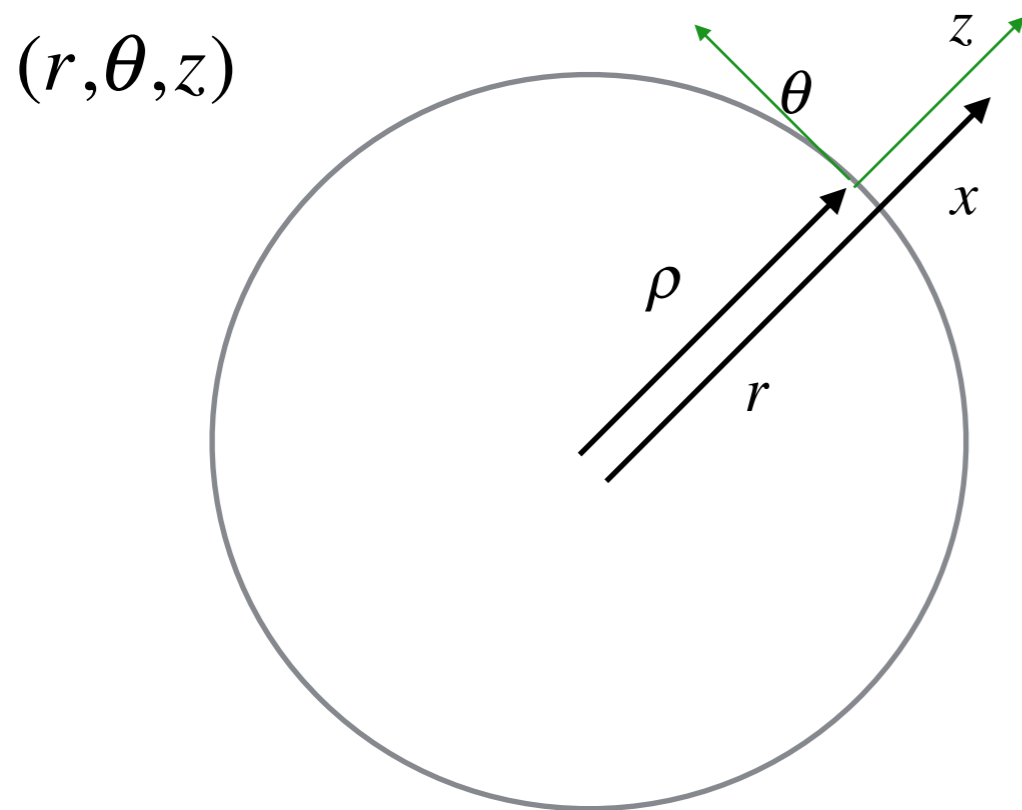


The Cyclotron, from E. Lawrence's 1934 patent



# Weak focusing in cyclotrons

Steenbeck 1935, Kerst and Serber 1941



Closed orbit in median plane

$x$  is a small orbit deviation

$$r = \rho + x = \rho(1 + x/\rho) \quad (5)$$

Expand B field around orbit:

$$B_z = B_{z,0} + \frac{\partial B_z}{\partial x} x$$

Define field index:

$$n = -\frac{\rho}{B_{z,0}} \frac{\partial B_z}{\partial x} \quad (6)$$

Therefore:

$$B_z = B_{z,0} \left( 1 - \frac{nx}{\rho} \right) \quad (7)$$

$$k = -\frac{1}{B_{z,0}\rho} \frac{\partial B_z}{\partial x}$$

nb. field index k can also be defined.

Looking at the horizontal restoring force

$$F_x = \frac{mv_\theta^2}{\rho} - qv_\theta B_z \quad (8)$$

(centrifugal force - magnetic force)

And combining (5) and (7) we end up with  
(assuming  $x \ll \rho$ ):

$$F_x = -\frac{mv_\theta^2}{\rho} \frac{x}{\rho} (1-n)$$

We can then get to this equation of motion:

$$\ddot{x} + \frac{v_\theta^2}{\rho^2} (1-n)x = 0 \quad (9)$$

$$\text{or } \ddot{x} + \omega^2 x = 0$$

Harmonic oscillator with frequency  $\omega = \omega_0 \sqrt{1-n}$

For horizontal stability, we require  $n < 1$

*Because this focusing feature was discovered in the development of betatrons, we call these 'betatron oscillations'*

For vertical stability (see later), we require  $n > 0$

# Alternative (equivalent) formulation...

Alternatively (cf. Ted Wilson), let's start with the equation of motion in cylindrical coordinates (from Lorentz force) in theta...

$$\frac{d(m\dot{\rho})}{dt} + m\rho\dot{\theta} = q[\dot{z}B_{\theta} - \rho\dot{\theta}B_z] \quad (10)$$

if particles have same velocity  $\rho\dot{\theta} = v_0 = \dot{z}$

$$\frac{d}{dt} \left( m \frac{d\rho}{dt} \right) + \frac{mv_0^2}{\rho} + qv_0 B_z = 0$$

Substituting for small variations and changing from t to s:

$$\frac{d}{dt} = v_0 \frac{d}{ds} \quad \Delta B_z = B_z - B_0 \quad x = \rho - \rho_0$$

$\frac{d(m\dot{r})}{dt} - m r \dot{\theta}^2 = q[r\dot{\theta}B_z - \dot{z}B_{\theta}]$
$\frac{d(m r \dot{\theta})}{dt} + m \dot{r} \dot{\theta} = q[\dot{z}B_r - \dot{r}B_z]$
$\frac{d(m \dot{z})^2}{dt} = q[rB_{\theta} - r\dot{\theta}B_r]$

We get:

$$\frac{1}{mv_0} \frac{d}{ds} \left( p_0 \frac{dx}{ds} \right) + \frac{x}{\rho_0^2} + \frac{1}{\rho_0} \frac{\Delta B_z}{B_0} = 0 \quad (11)$$

Cylindrical co-ordinates

# Alternative (equivalent) formulation...

Taylor expand field about the orbit...

$$B_z = B_0 + \frac{\partial B_z}{\partial x} x$$

Define field index as before

This gives horizontal focusing:

$$k = -\frac{1}{B_0 \rho} \frac{\partial B_z}{\partial x}$$

$$\frac{1}{p_0} \frac{d}{ds} \left( p_0 \frac{dx}{ds} \right) + \left( \frac{1}{\rho^2} - k \right) x = 0$$

Harmonic motion with oscillations per turn:

$$Q_x = \sqrt{\frac{1}{\rho^2} - k}, \quad Q_z = \sqrt{k}$$

# Weak focusing in cyclotrons

- In reality, have a slightly decreasing field with radius

$$n = \rho^2 k \qquad 0 \leq n \approx -\frac{\partial B_z}{\partial x} \leq 1$$

- With relativity... for isochronicity we know we need:

$$B(r) = \gamma(r)B_0 \qquad \text{because} \qquad \omega_{rev} = \frac{qB(r)}{\gamma(r)m_0}$$

ie. need an increasing field ( $n < 0$ )

which is not compatible with a decreasing field,  $n > 0$

# AVF cyclotron

Thomas, 1938

Increase vertical focusing by introducing hills & valleys

This introduces a variation in  $B_\theta$

We define the flutter factor

$$F = \frac{\langle B^2 \rangle - \langle B \rangle^2}{\langle B \rangle^2} \approx \frac{(B_{Hill} - B_{Valley})^2}{8 \langle B \rangle^2}$$

The betatron frequency turns out to be:

$$\nu_z^2 = n + \frac{N^2}{N^2 - 1} F + \dots > 0$$

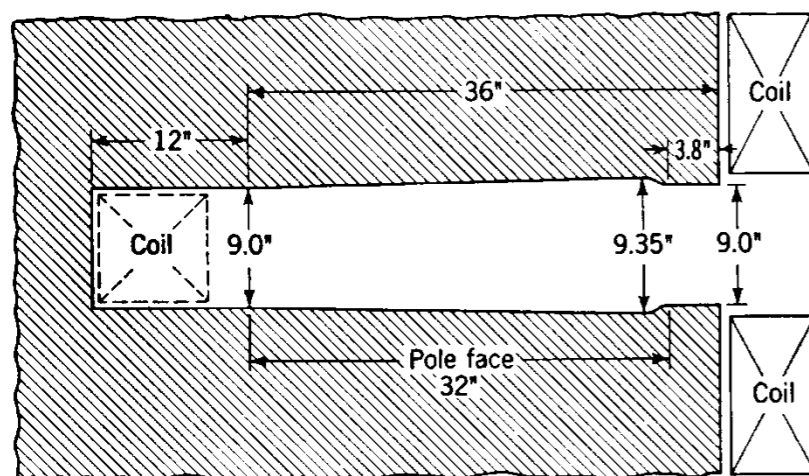
Focusing limit:

$$\frac{N^2}{N^2 - 1} F > -n = \gamma^2 - 1$$

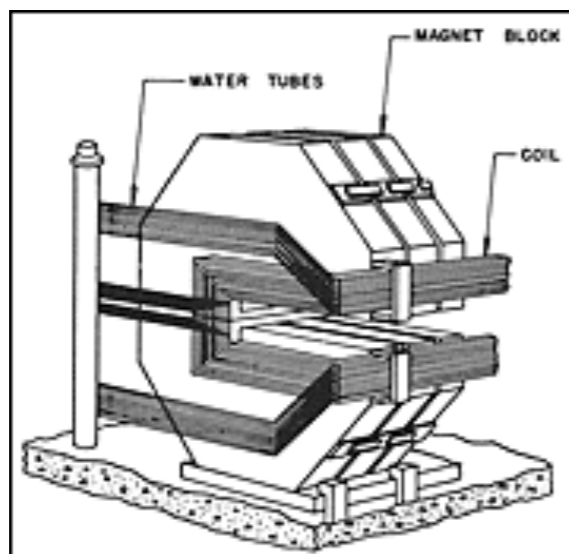
Note: for high energies we want a large flutter factor, so  $B_{valley} = 0 \rightarrow$  separated sector cyclotron

# Synchrotrons

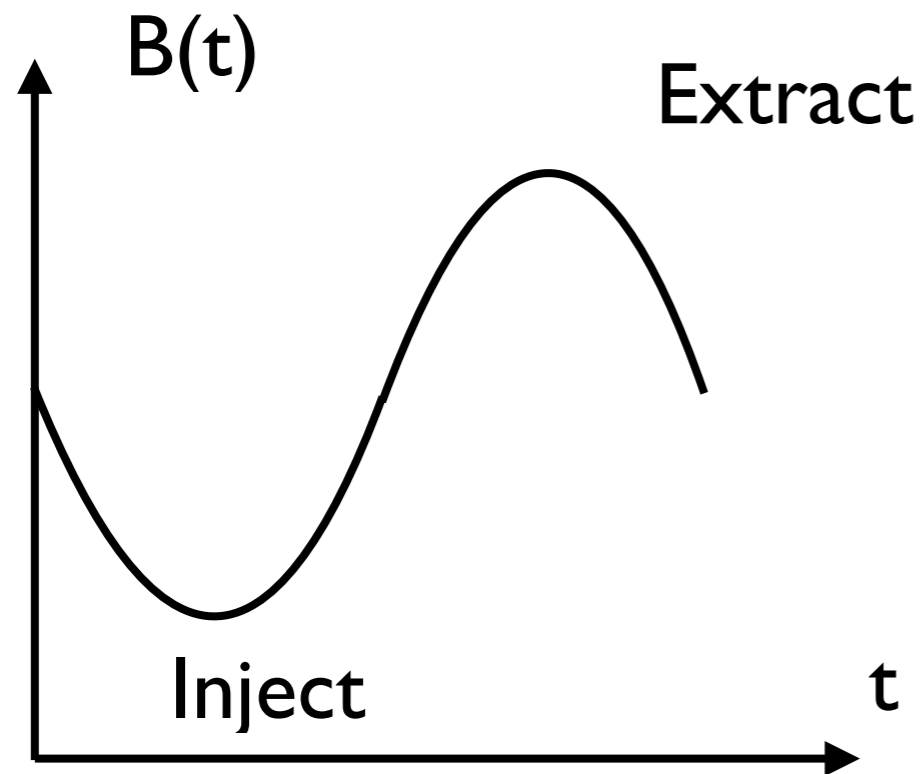
*“Particles should be constrained to move in a circle of constant radius thus enabling the use of an annular ring of magnetic field ... which would be varied in such a way that the radius of curvature remains constant as the particles gain energy through successive accelerations” - Marcus Oliphant, 1943*



The Cosmotron, 3.3 GeV  $p^+$ , BNL



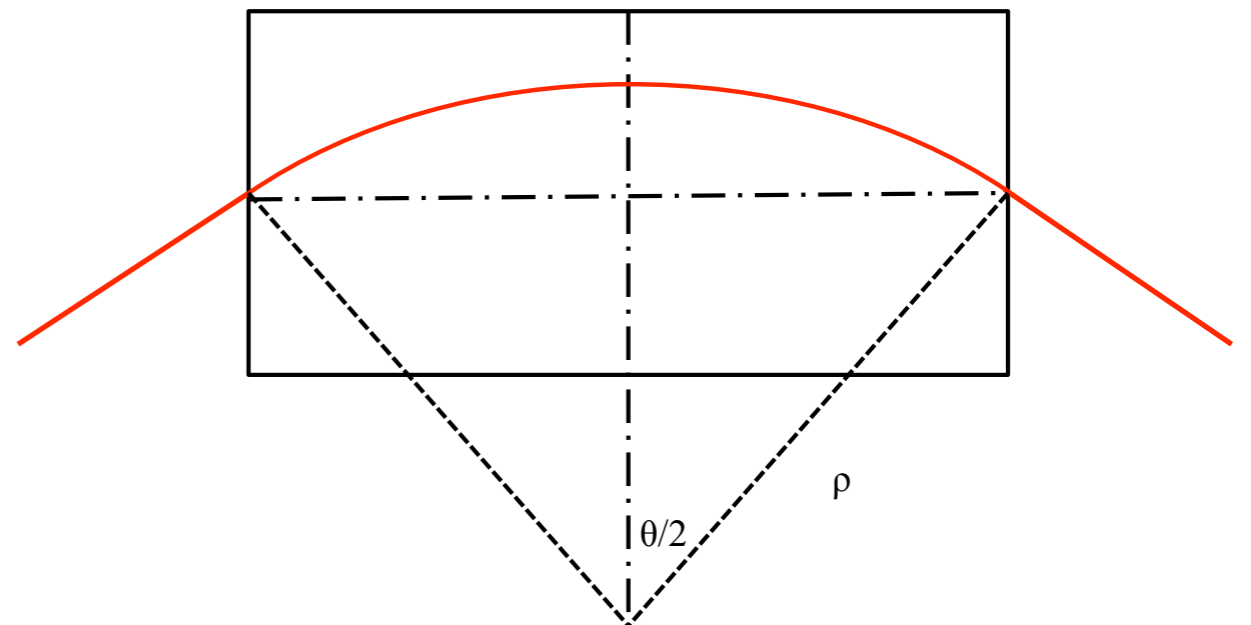
# Synchrotrons



Typical synchrotron magnet cycle

Bending angle in dipole magnet

$$\sin(\theta / 2) = \frac{B(t)L}{2(B(t)\rho)} \quad \theta \approx \frac{B(t)L}{p(t) / q}$$

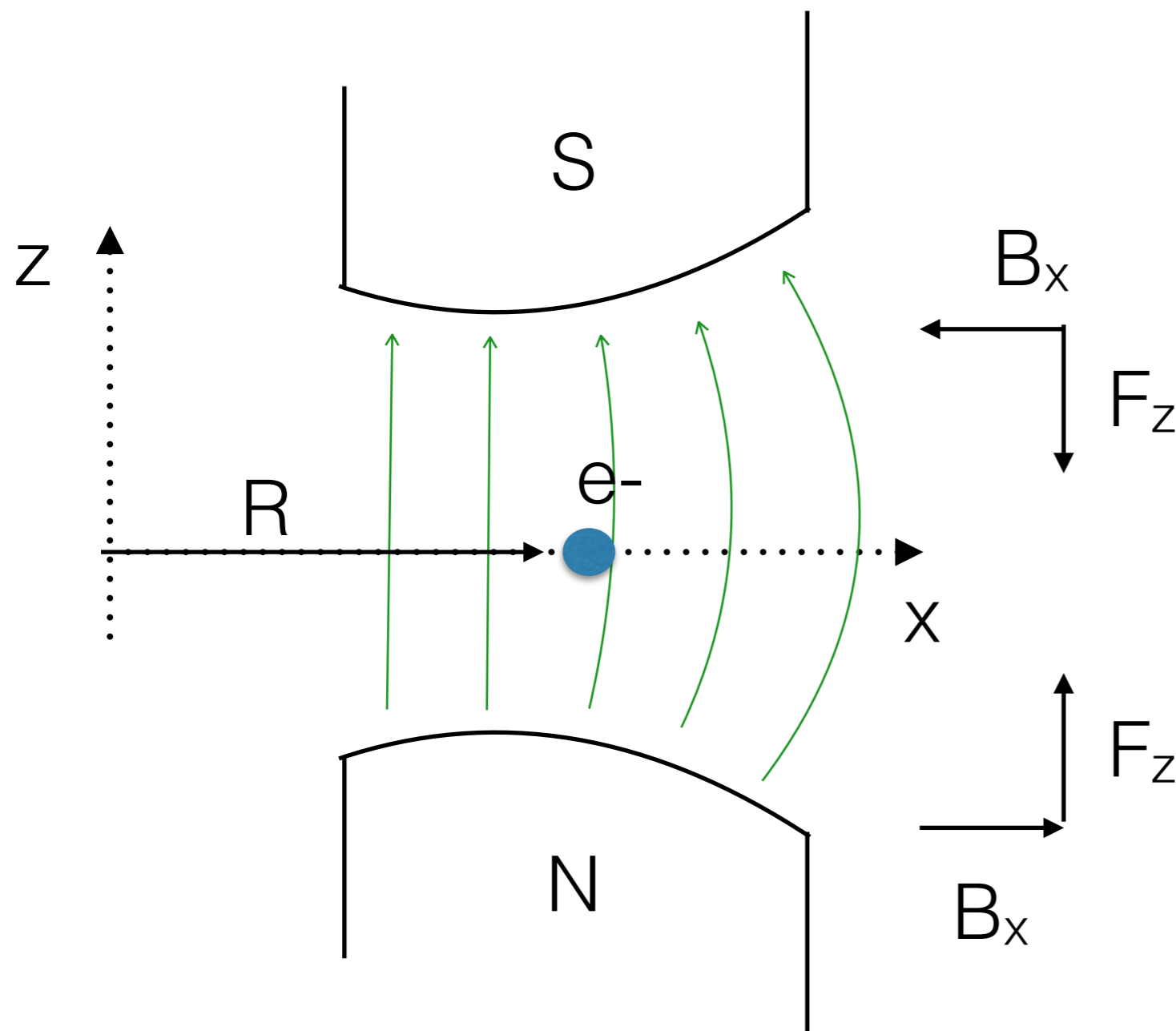




# Weak Focusing: Synchrotrons

- In vertical direction

For focusing in the vertical plane, we need a horizontal field component



$$\nabla \times \vec{B} = 0$$

$$\frac{\partial B_x}{\partial z} = \frac{\partial B_z}{\partial x} = \frac{\partial B_z}{\partial r}$$

Require  $\frac{\partial B_x}{\partial z} = \frac{\partial B_z}{\partial r} < 0$

so  $n > 0$

i.e. decreasing field with radius

For both planes:  $0 < n < 1$



## The Cosmotron, 3.3 GeV $p^+$ , BNL



- Vertical focusing comes from the curvature of the field lines when the field falls off with radius ( positive n-value)
- Horizontal focussing from the curvature of the path, sometimes called 'body focusing'
- The negative field gradient defocuses horizontally and must not be so strong as to cancel the path curvature effect

# Question

What do you think would happen if every other magnet was reversed in field gradient direction?

- A. Nothing
- B. Focusing would be weaker (i.e. cancels out)
- C. Focusing would be stronger (i.e. adds somehow)

(From last lecture: this is re. longitudinal motion)

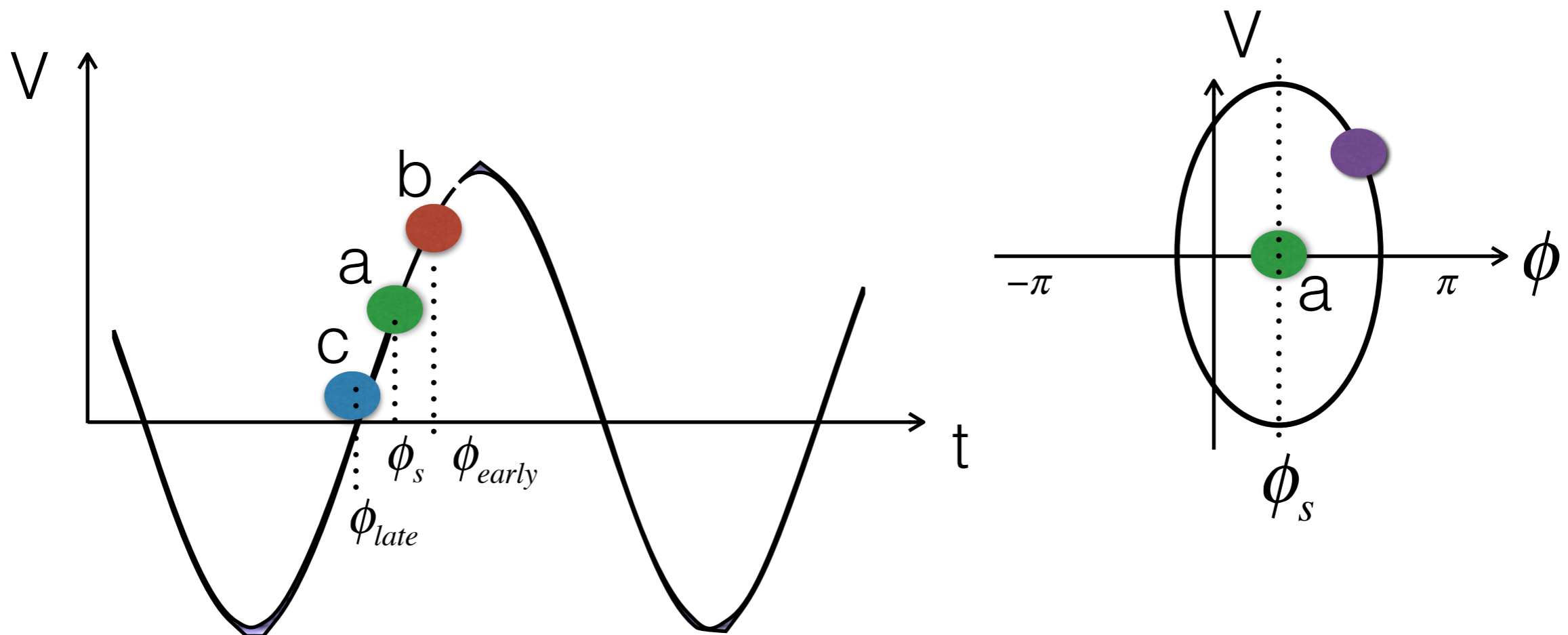
# Phase stability

a - synchronous

b - arrives early, sees higher voltage, goes to larger orbit -> arrives later next time

c - arrives late, sees lower voltage, goes to smaller orbit -> arrives earlier next time

$$V = V_0 \sin(2\pi f_a t + \phi_s)$$



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# Magnetic Fields

- Maxwell's equations, time independent, no sources, so:  $\vec{J} = 0$   
 $\vec{B} = \mu_0 \vec{H}$   
$$\nabla \times \vec{B} = 0$$
$$\nabla \cdot \vec{B} = 0$$

- Consider a constant vertical field  $B_z$ , and

$$B_y + iB_x = C_n (x + iy)^{n-1}$$

- $n$  is an integer  $> 0$ ,  $C$  is a complex number
- (real part understood)

Now apply  $\frac{\partial}{\partial x} + i\frac{\partial}{\partial y}$  to each side of  $B_y + iB_x = C_n(x + iy)^{n-1}$

LHS:

$$= \frac{\partial B_y}{\partial x} - \frac{\partial B_x}{\partial y} + i \left( \frac{\partial B_x}{\partial x} + \frac{\partial B_y}{\partial y} \right)$$

$$= \left[ \nabla \times \vec{B} \right]_z + i \nabla \cdot \vec{B} \quad \text{Where we know } B_z \text{ is constant.}$$

RHS:

$$= (n-1)(x + iy)^{n-2} + i^2(n-1)(x + iy)^{n-2} = 0$$

$$\therefore \nabla \times \vec{B} = 0 \text{ and } \nabla \cdot \vec{B} = 0$$

So we find that as expected, the field  $B_y + iB_x = C_n(x + iy)^{n-1}$  satisfies Maxwell's equations in free space

# Multipole fields

In the usual notation:

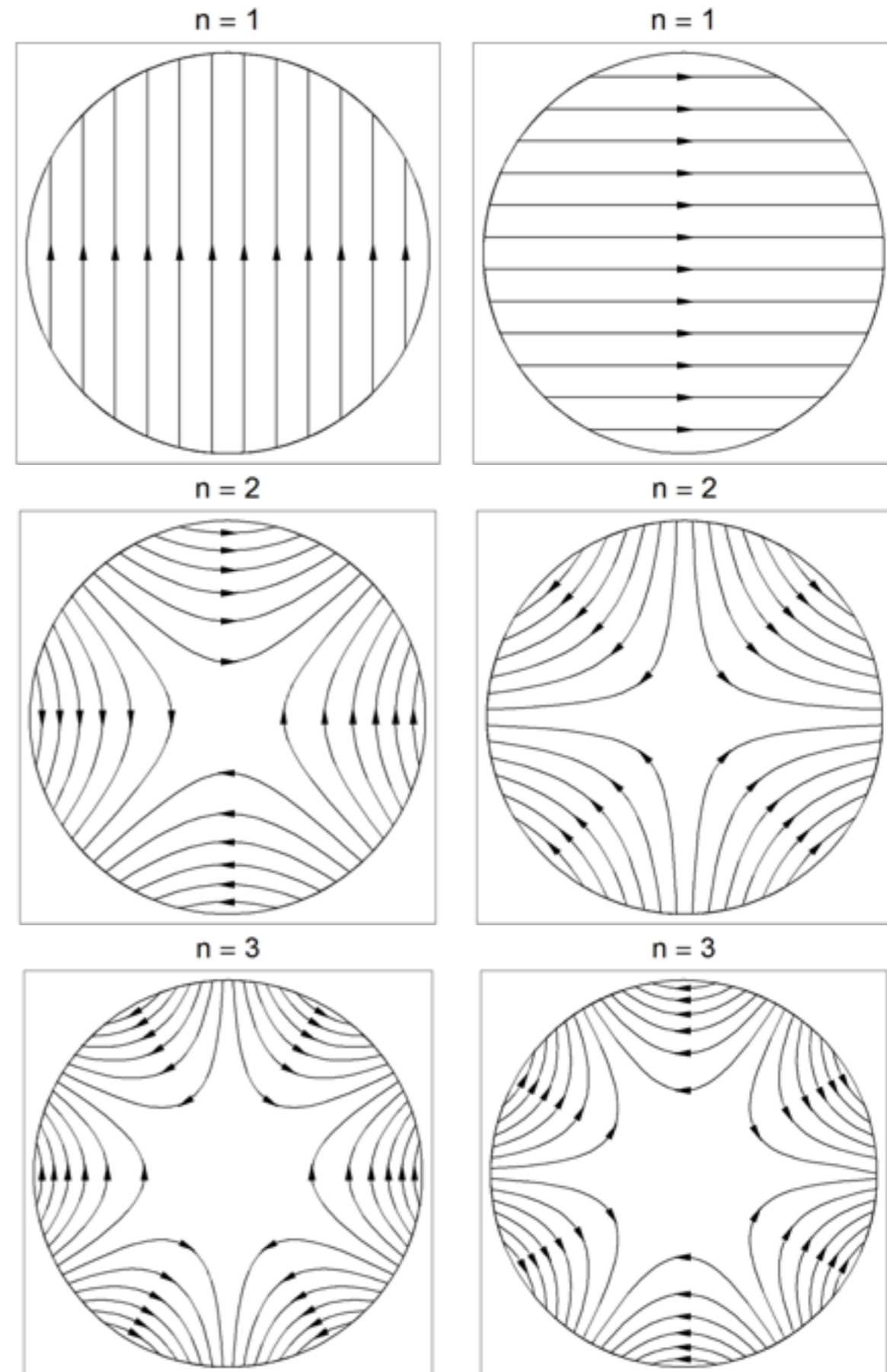
$$B_y + iB_x = B_{ref} \sum_{n=1}^{\infty} (b_n + ia_n) \left( \frac{x + iy}{R_{ref}} \right)^{n-1}$$

$b_n$  are “normal multipole coefficients” (LEFT)  
 and  $a_n$  are “skew multipole coefficients” (RIGHT)  
 ‘ref’ means some reference value

$n=1$ , dipole field

$n=2$ , quadrupole field

$n=3$ , sextupole field





# Multipole Magnets

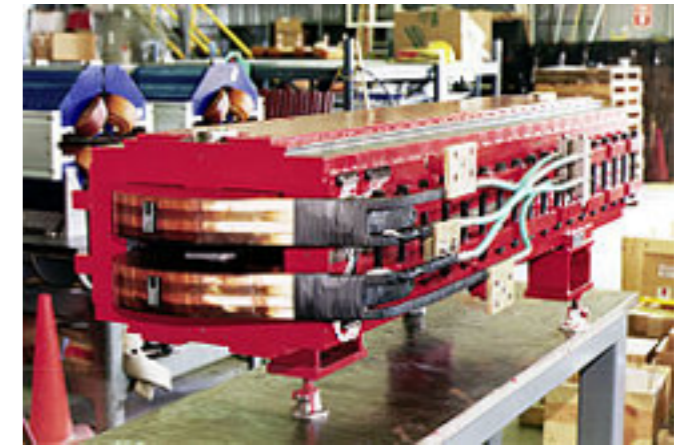
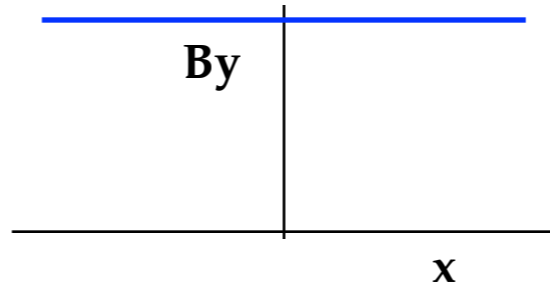
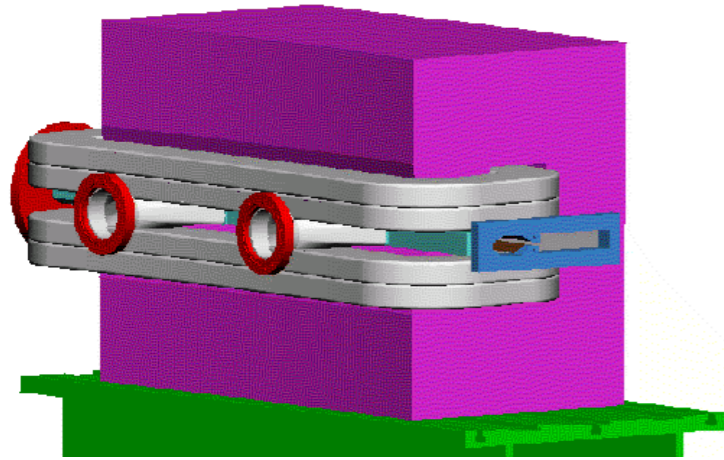


Image: Wikimedia commons

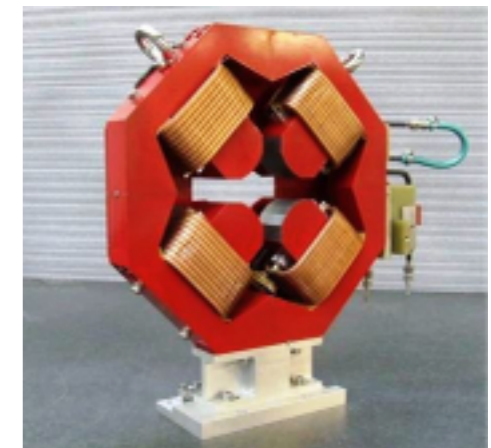
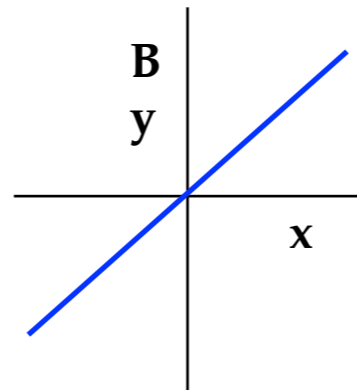
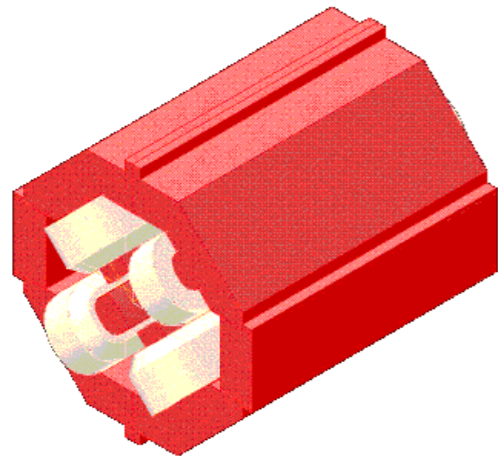


Image: STFC

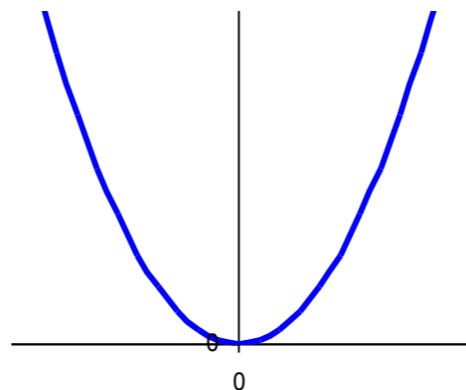
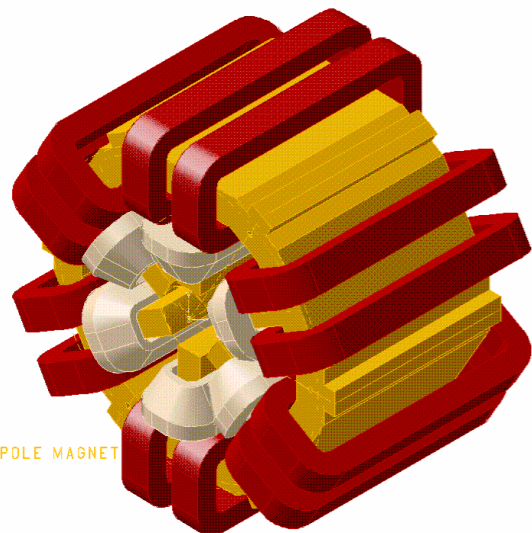
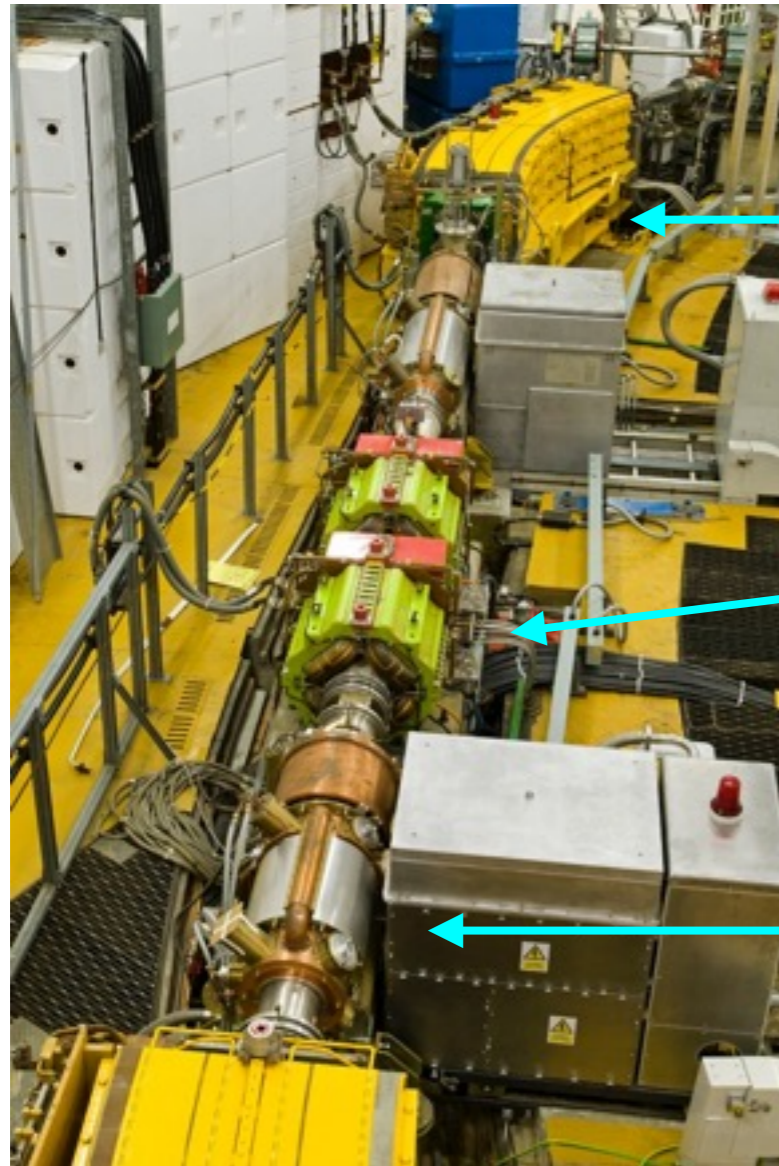


Image: Danfysik

Images: Ted Wilson, JAI Course 2012

# Combined function magnets



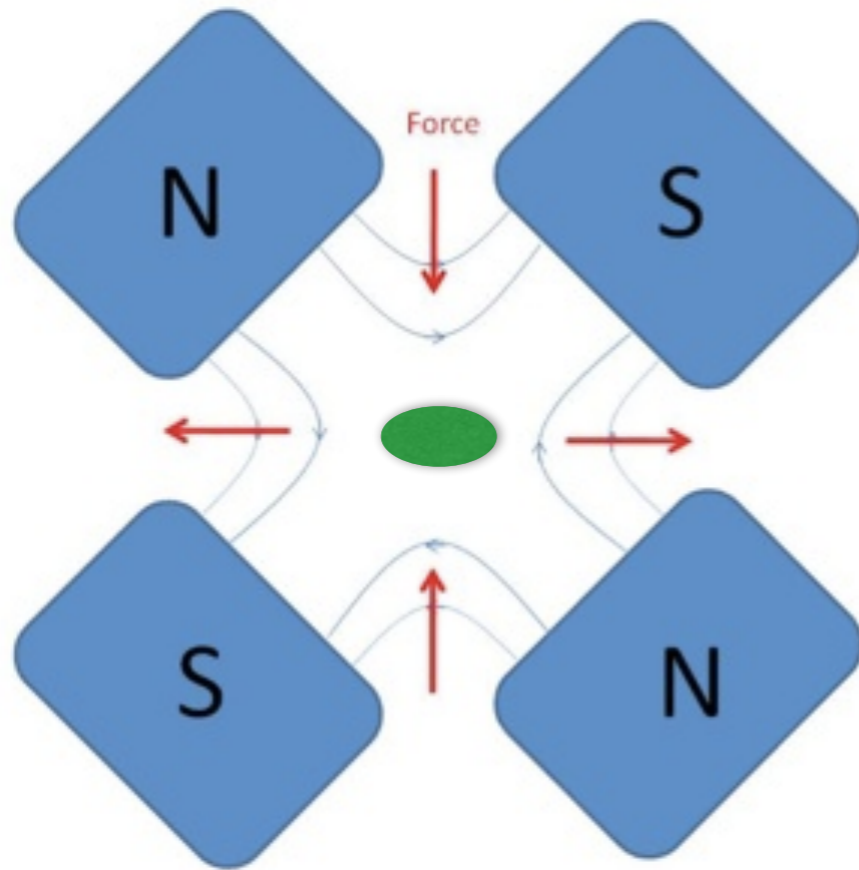
dipole magnets

quadrupole magnets

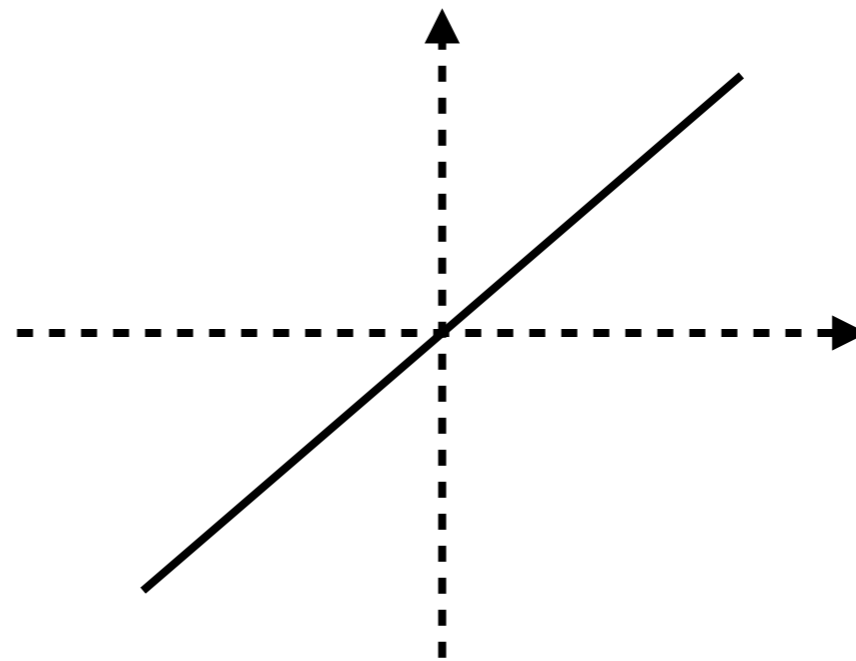
rf cavity

*Image courtesy of ISIS, STFC*

# Quadrupole focusing



$$B_y = gx$$



$$k = \frac{g}{p/q}$$

'normalised gradient' of quad

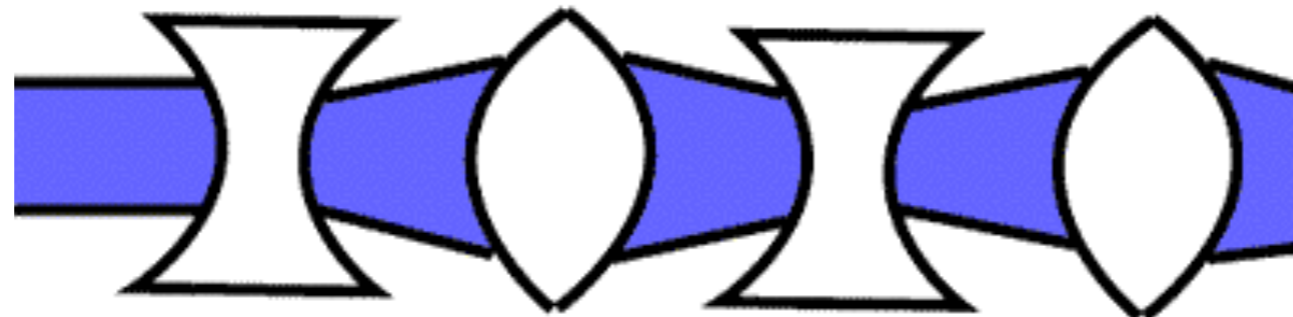
$$\frac{1}{f} = \frac{L(dB(t)/dx)}{p(t)/q}$$

'focal length'



# Synchrotrons - Alternating Gradient

- An issue: for large  $R$  the deviations from ideal orbit get very large. This meant large aperture and expensive magnets.
- Greater focusing was needed in both horizontal and vertical...
- *“What if some of the magnets in the cosmotron were reversed?”*



E. Courant realised that the focusing would be **STRONGER** & the magnets could be **SMALLER**!

- 1952: Courant, Livingston, Snyder publish about strong focusing
- 1954: Wilson et al. build first synchrotron with strong focusing for 1.1MeV electrons at Cornell, 4cm beam pipe height, only 16 Tons of magnets.
- 1959: CERN builds the PS for 28GeV after proposing a 5GeV weak focusing accelerator for the same cost (PS is still in use)

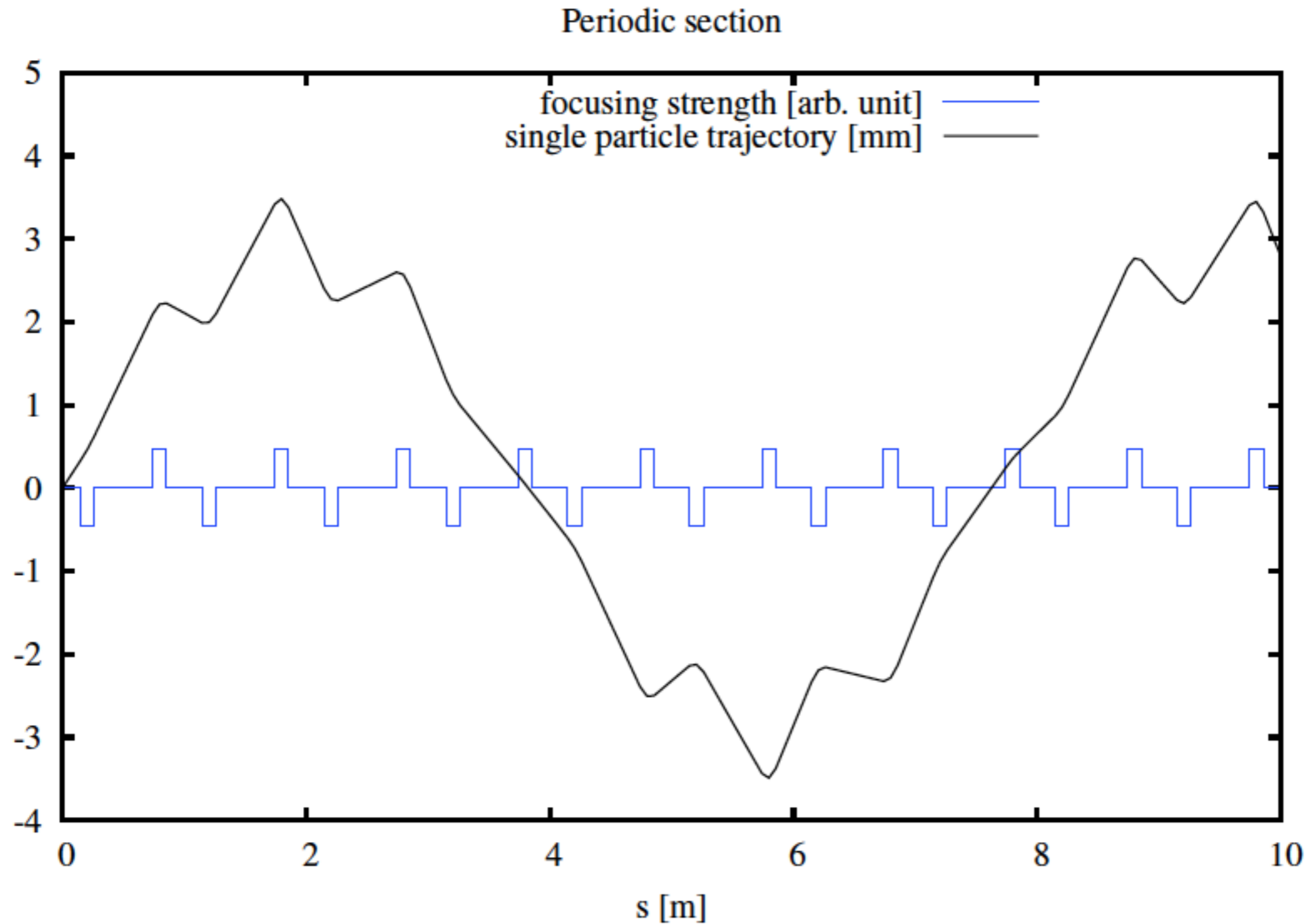
Historical note: Nicholas Christofilos

Greek physicist, had the AG idea in 1949, opted to patent it instead of publishing. He is often forgotten in physics books...

<http://www.google.com/patents?vid=2736799>

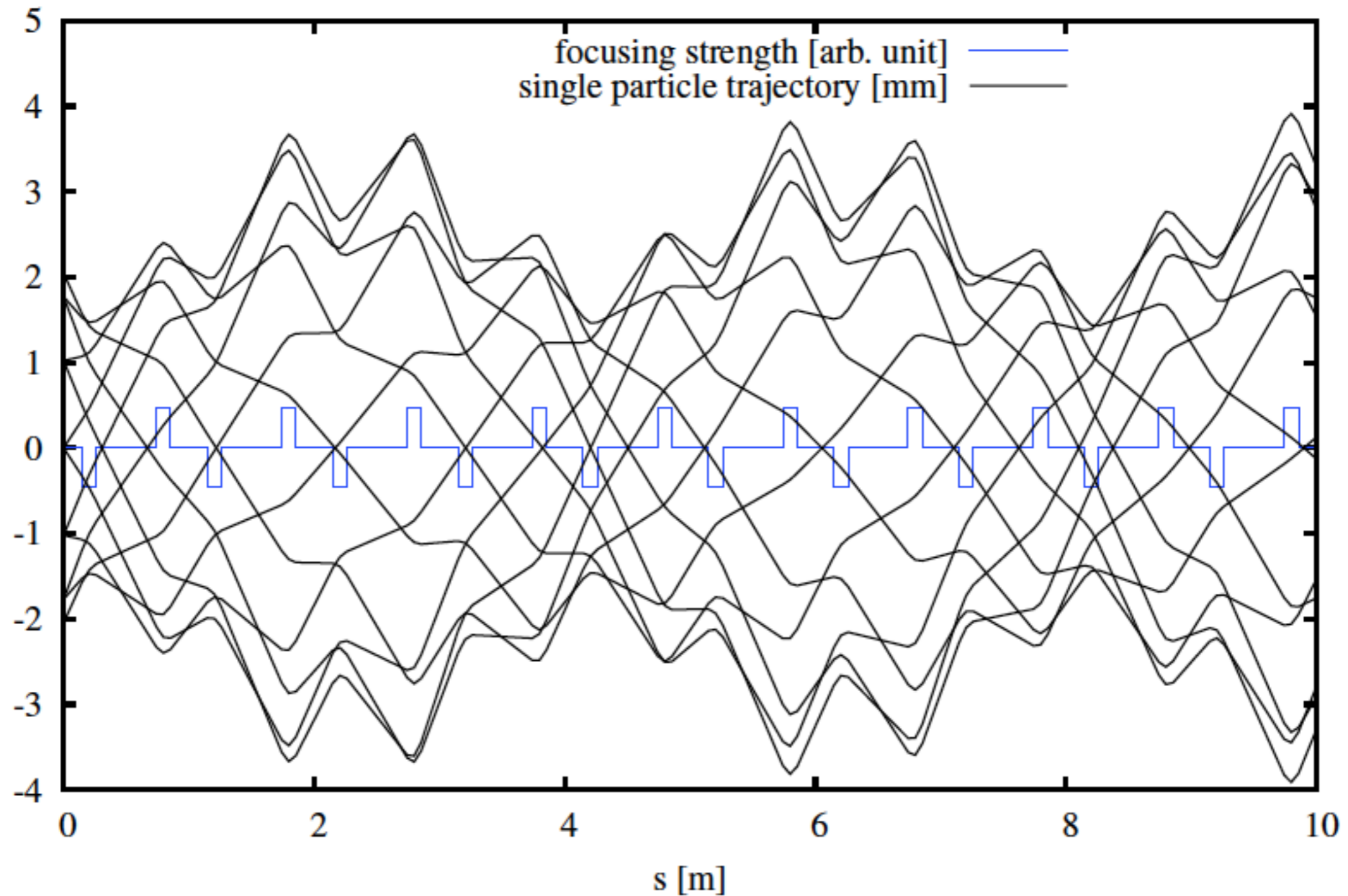


# Particle in AG focusing



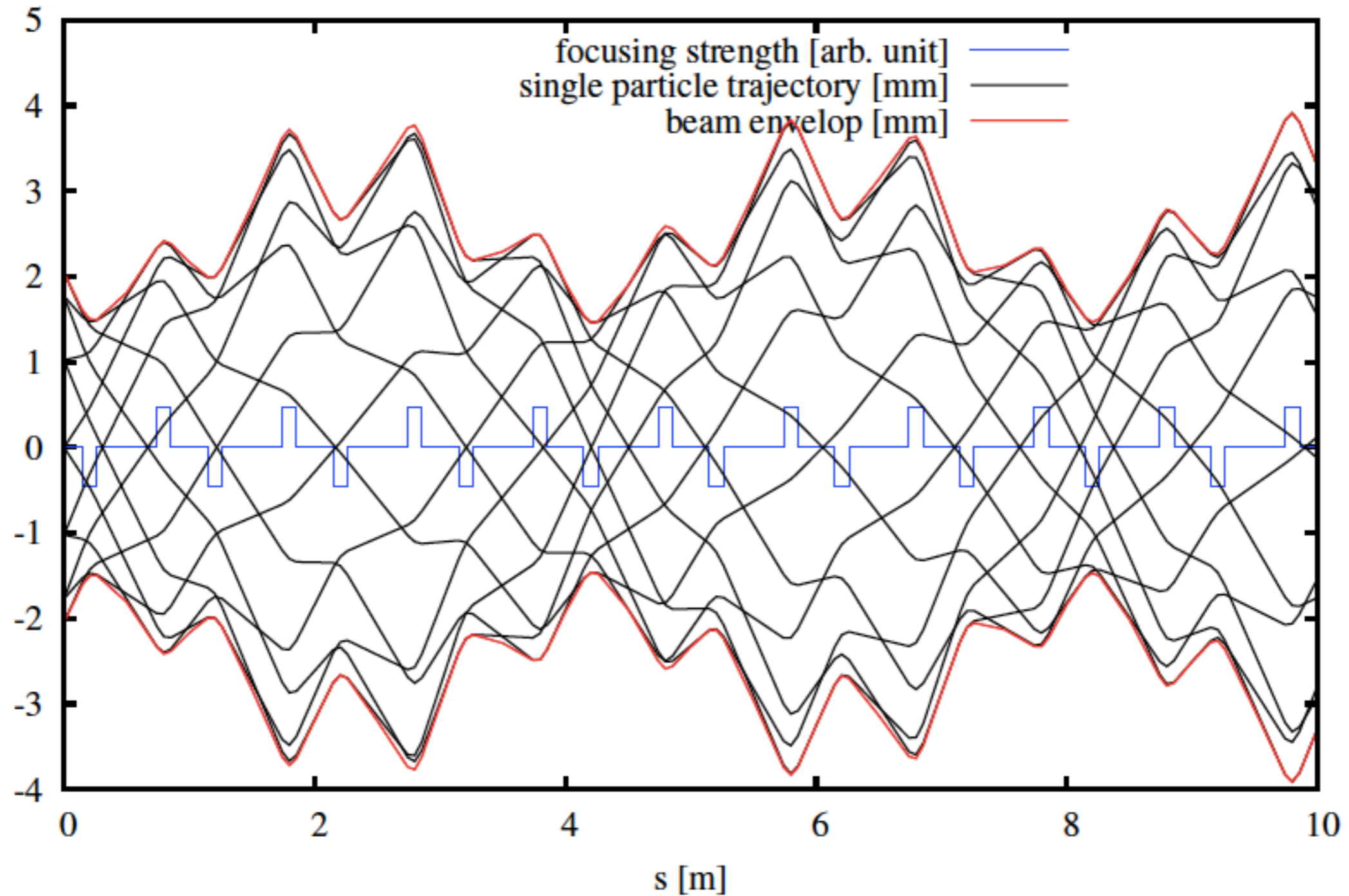
# Particle in AG focusing

Periodic section (mismatched beam)



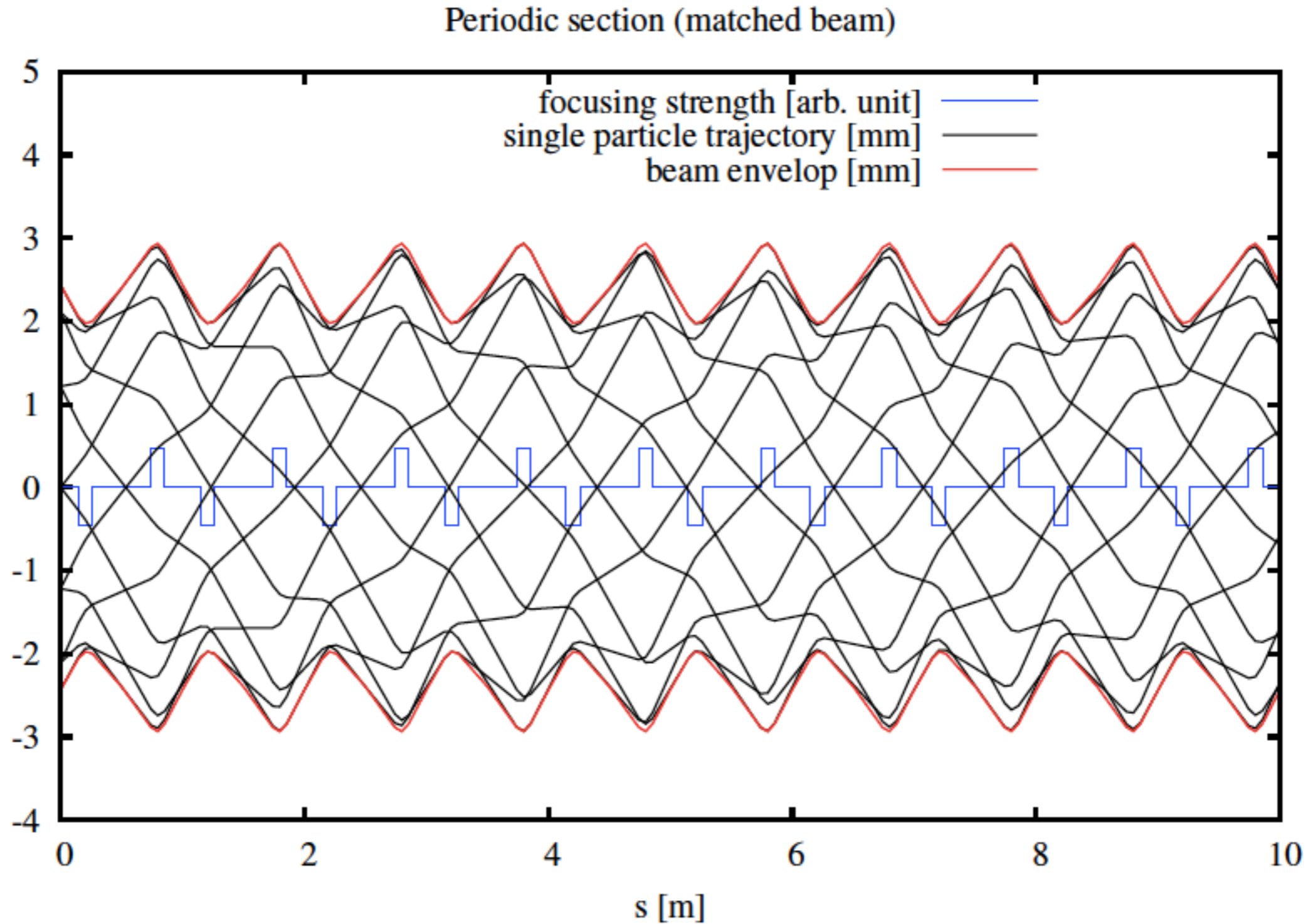
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Periodic section (mismatched beam)

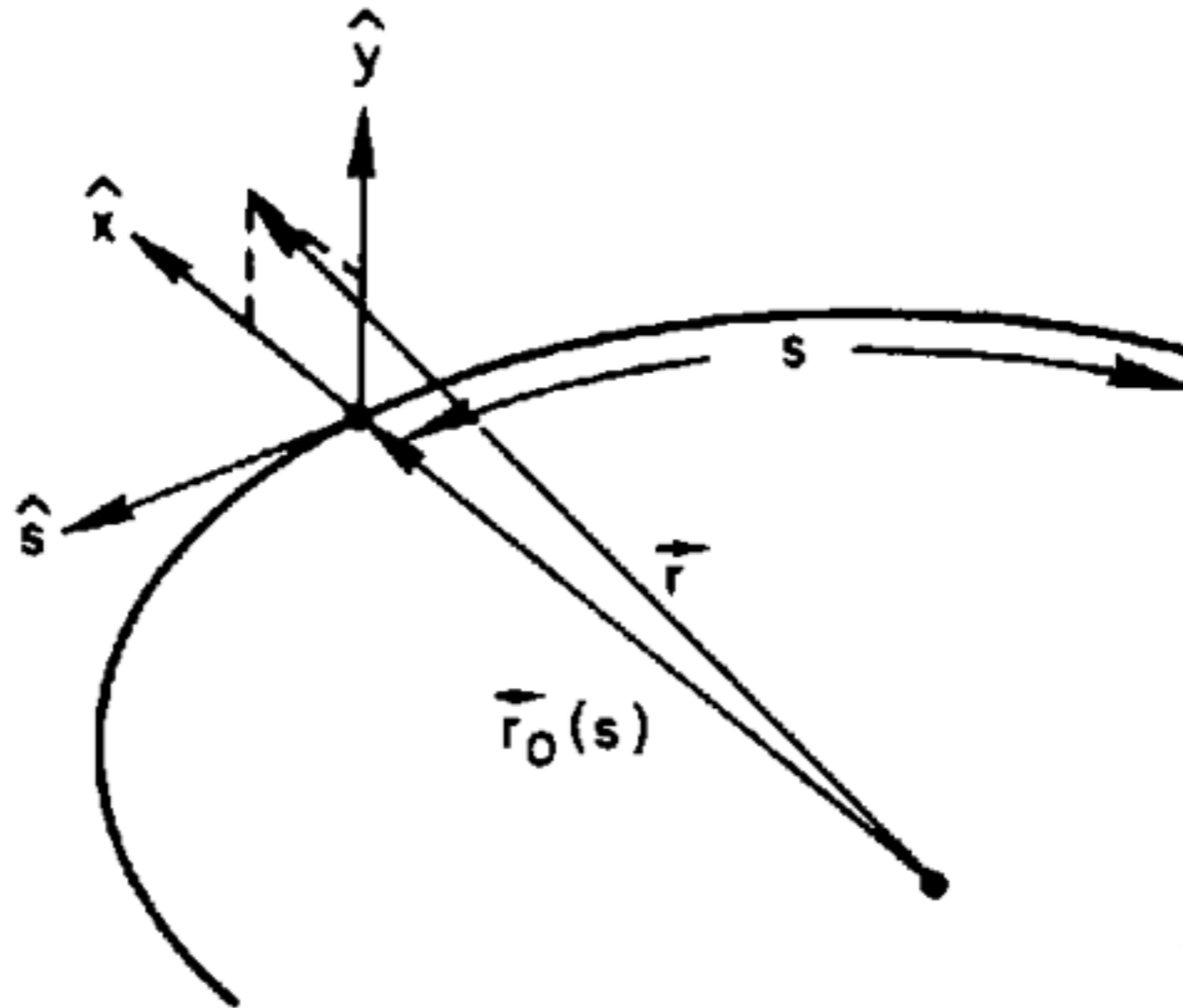




# Particle in AG focusing



# Transverse co-ordinates



Particle motion is described with respect to a **reference orbit** in the non-inertial frame  $(x, y, s)$ . This co-ordinate system is known as *Frenet-Serret*

# Hill's Equation (a first look)

**Hill's equation** is a linearised equation of motion describing particle oscillations:

$$\frac{d^2x}{ds^2} + k_x(s)x = 0 \qquad \frac{d^2y}{ds^2} + k_y(s)y = 0$$

Where  $k$  changes along the path, and

$$k_x(s) = \frac{1}{\rho^2} - \frac{B_1(s)}{B\rho} \qquad k_y(s) = \frac{B_1(s)}{B\rho} \qquad B_1(s) = \partial B_y / \partial x$$

evaluated at the closed orbit

Focusing functions are periodic over length  $L$ , ie.  $K_{x,y}(s + L) = K_{x,y}(s)$

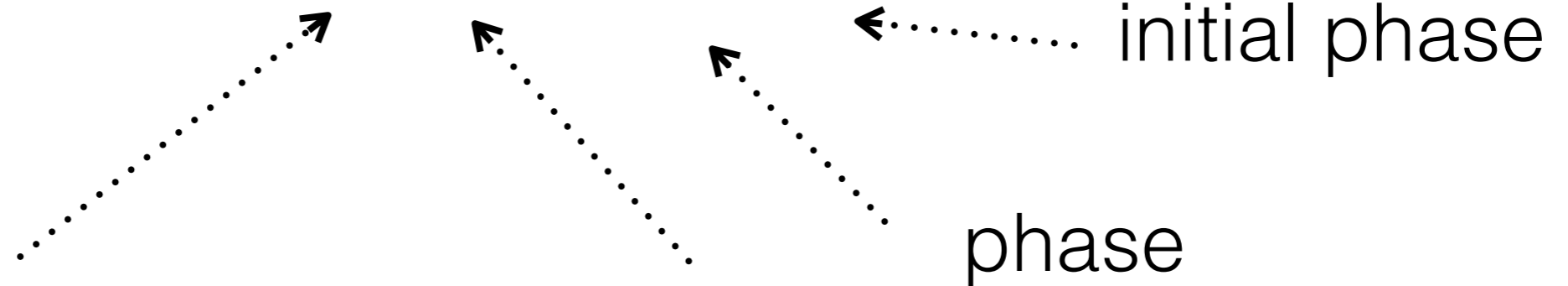
nb. In a quadrupole:  $k_x(s) = -\frac{B_1(s)}{B\rho}$

Following similar notation to S. Y. Lee, Accelerator Physics, pp.41

# Solution of Hill's equation

(More next lecture...)

$$x = \sqrt{\beta(s)} \sqrt{\varepsilon} \sin[\phi(s) + \phi_0]$$

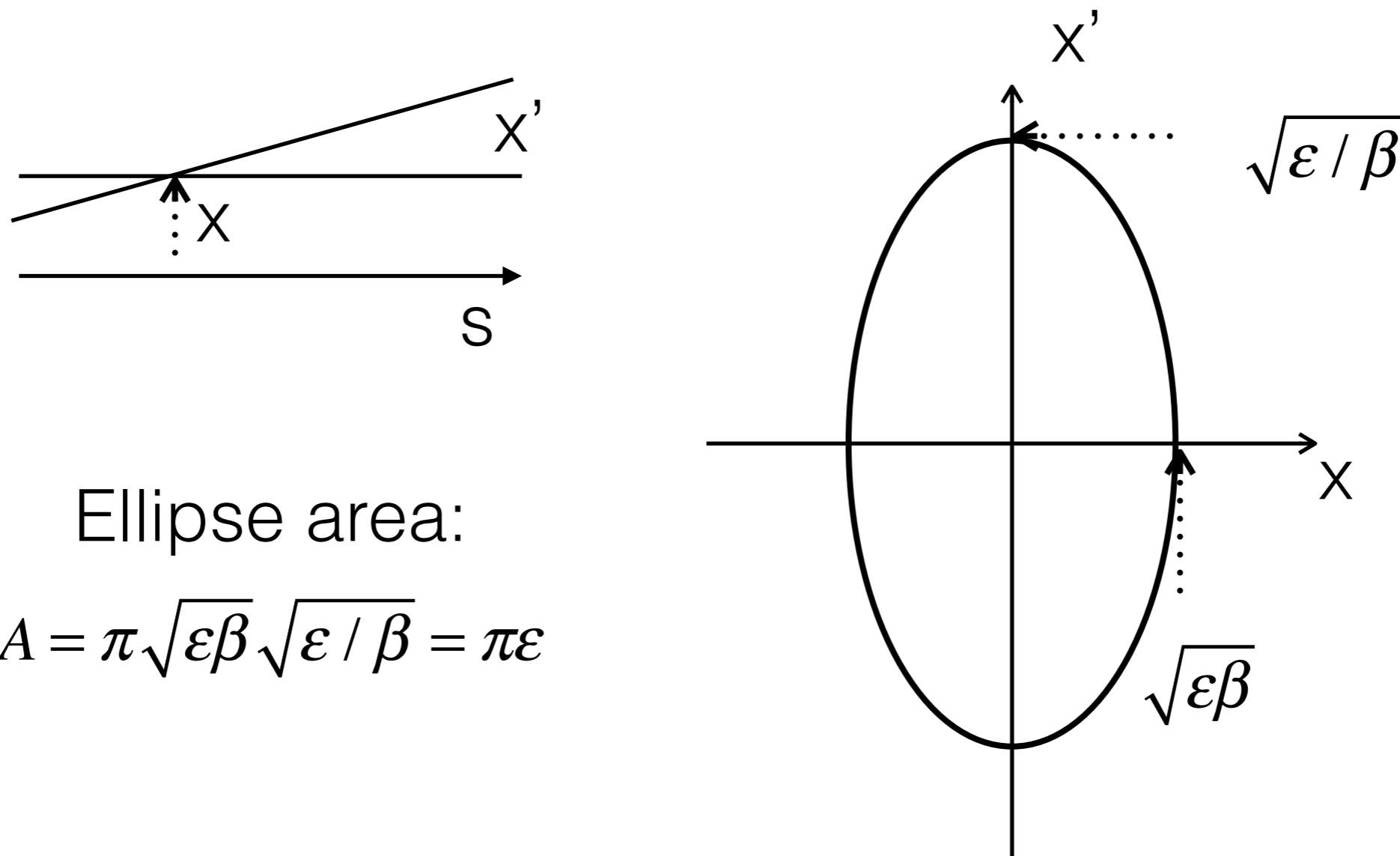


betatron function  
property of the machine  
(not the beam)

emittance  
(property of beam)

phase advance 'tune'  $\phi = \int \frac{ds}{\beta(s)}$

# Transverse 'phase space' ellipse



Ellipse area:

$$A = \pi \sqrt{\epsilon\beta} \sqrt{\epsilon/\beta} = \pi\epsilon$$

Ellipse can change shape but not area!  
Emittance is conserved. (cf. 'Liouville's theorem')

# Topics Covered

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