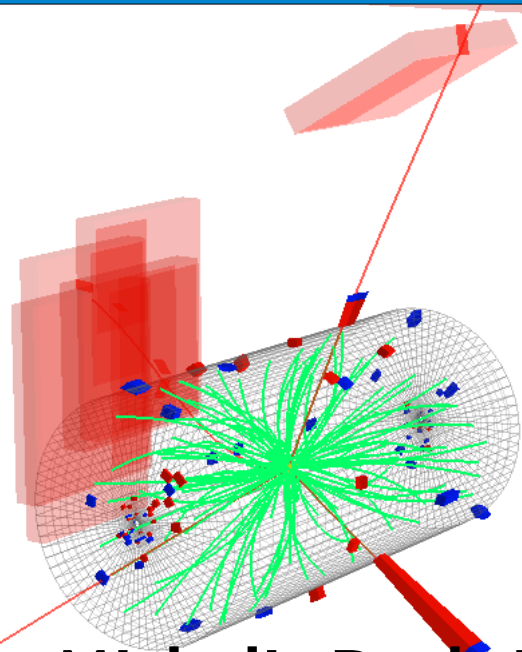


Upgrade of the CMS Muon Trigger for High Luminosity LHC



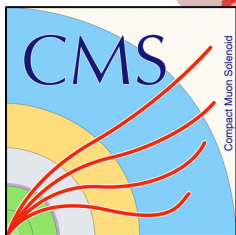
Michalis Bachtis

University of California, Los Angeles

Triggering on New Physics at HL-LHC

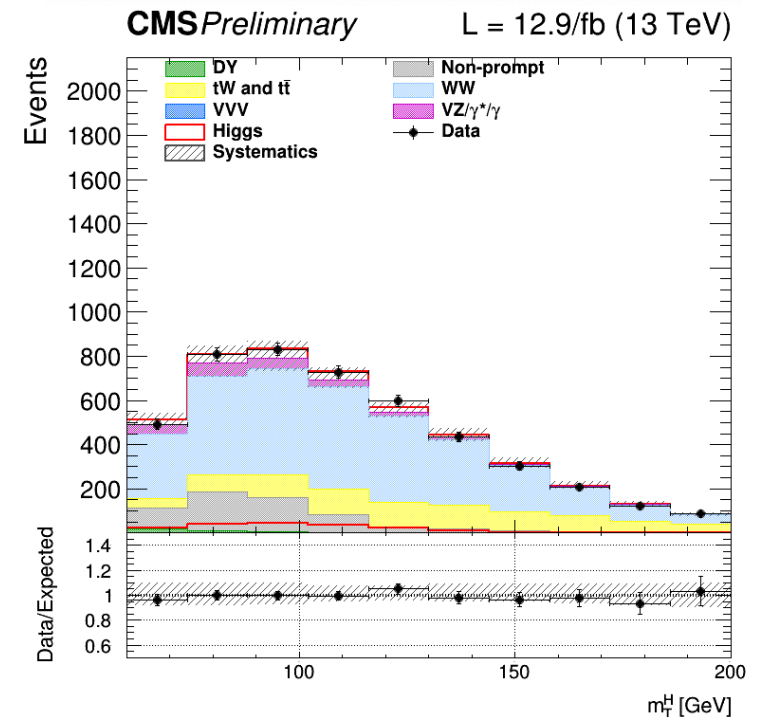
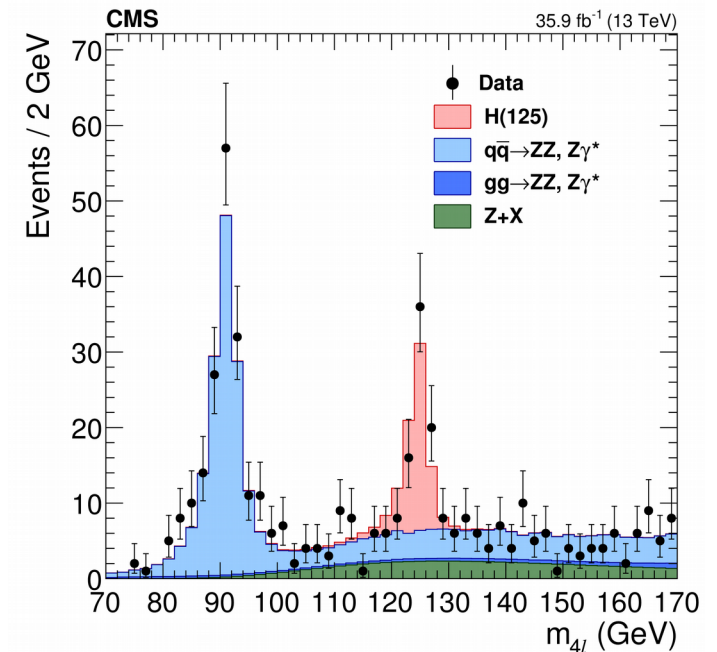
Princeton, 15-17 Jan 2018

UCLA



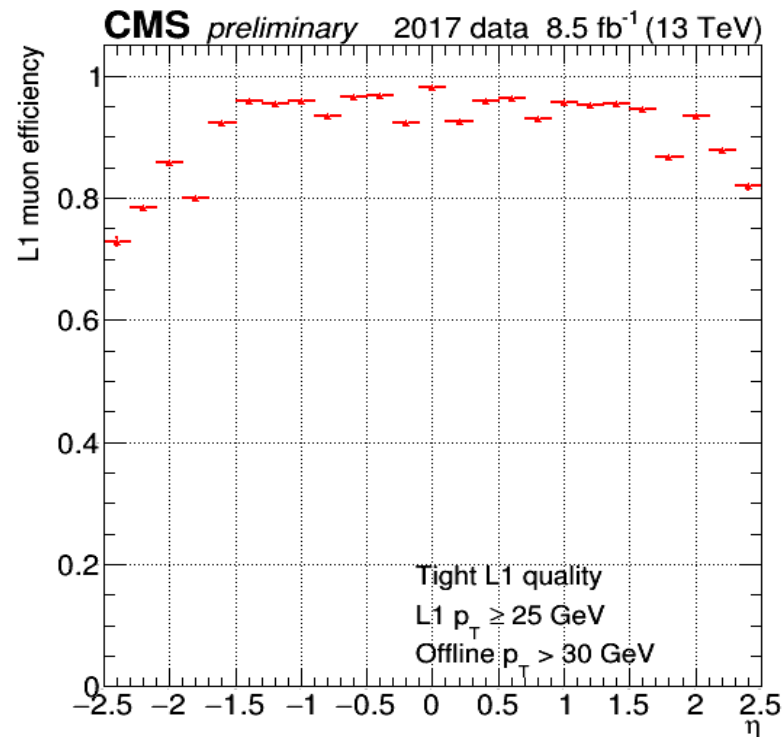
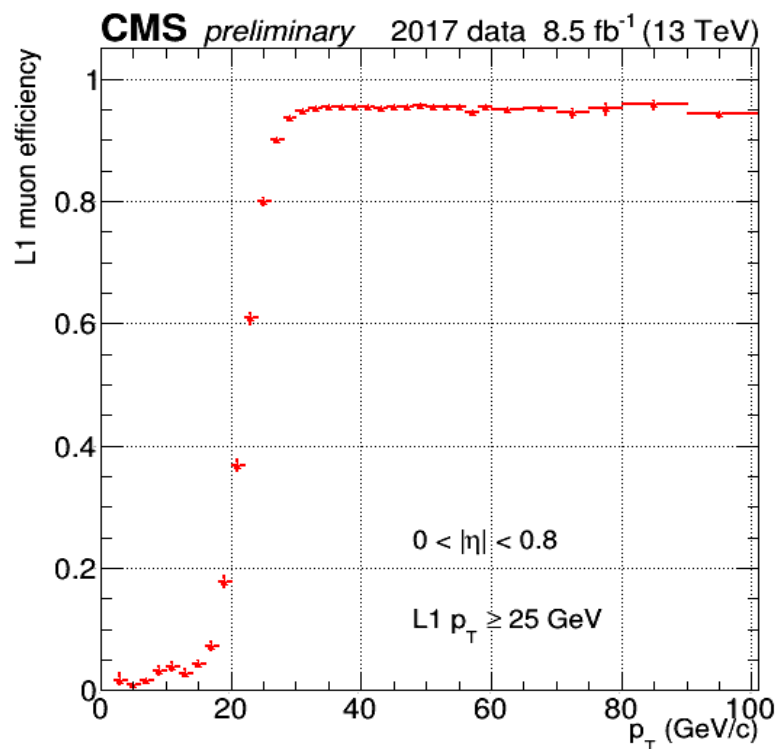
Introduction

- Muon Trigger: Workhorse of the CMS Physics program
 - 75% of data analyses in CMS rely on Muon Trigger to collect their data
 - Four out of the five main Higgs final states
 - Cleanliness of muon experimental signature makes physics with muons even more important for High Luminosity LHC
- Phase II muon trigger requirements
 - Trigger muons from prompt processes with very high efficiency
 - SM processes, Higgs, SUSY, 2HDM, exotic resonances
 - Exploit the muon detectors to enable new triggers for exotic physics searches
 - Obvious candidate: Long lived particles



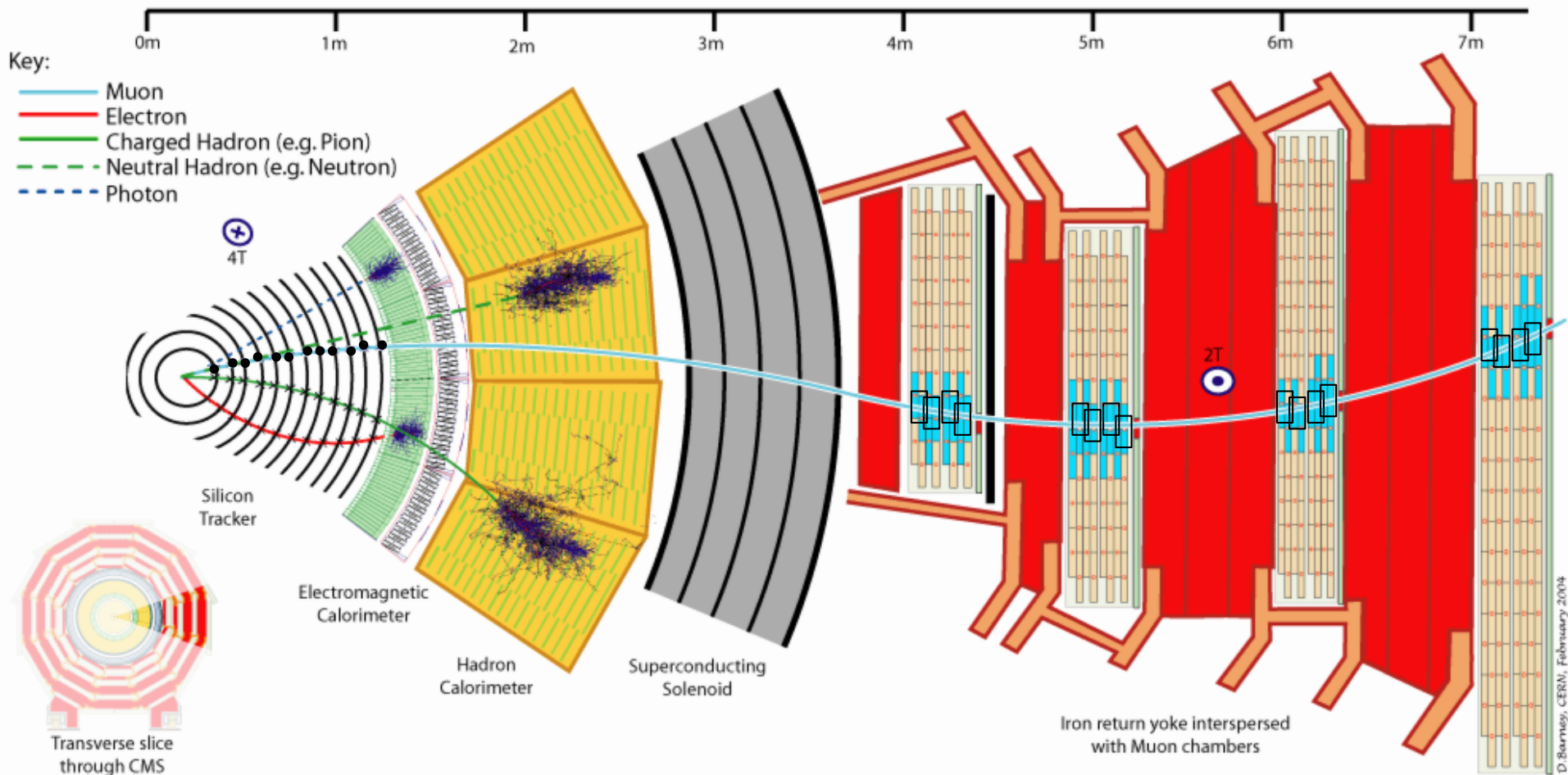
Current muon trigger in CMS

- Current muon trigger uses **only the muon detectors** to reconstruct tracks
- Implemented in modern FPGAs → Algorithms can be changed
- Very good performance for muons originating from the collision vertex



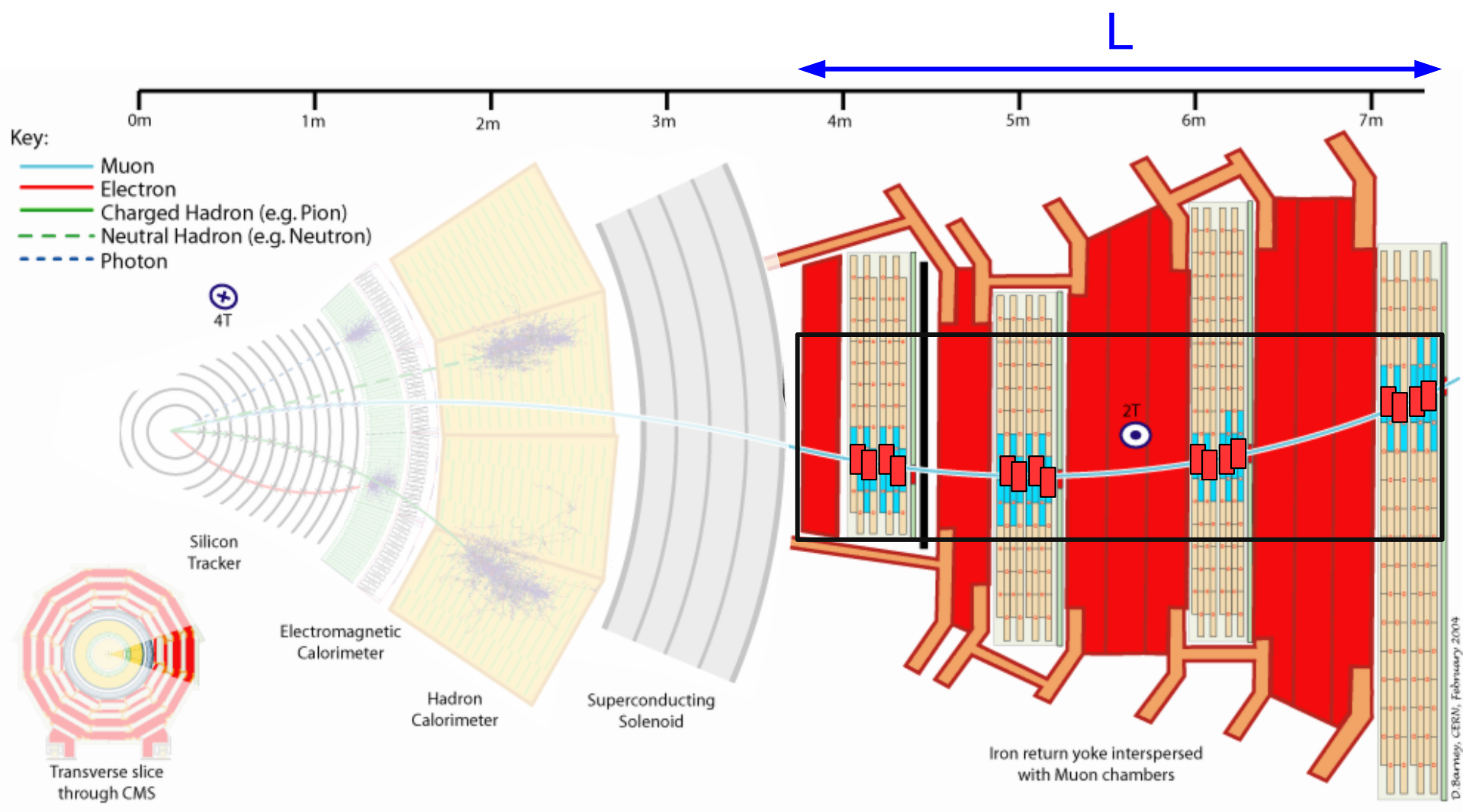
- Satisfies current physics requirements for 99% of the analyses
 - Let's talk about the 1% missing

Muon reconstruction in data analysis



- Muons traverse the full detector leaving a distinct track in the inner tracker and the muon system
- For muons from SM electroweak processes ($P_T \sim 50$ GeV), the inner tracker dominates the measurement
 - The muon system is mainly used for ID

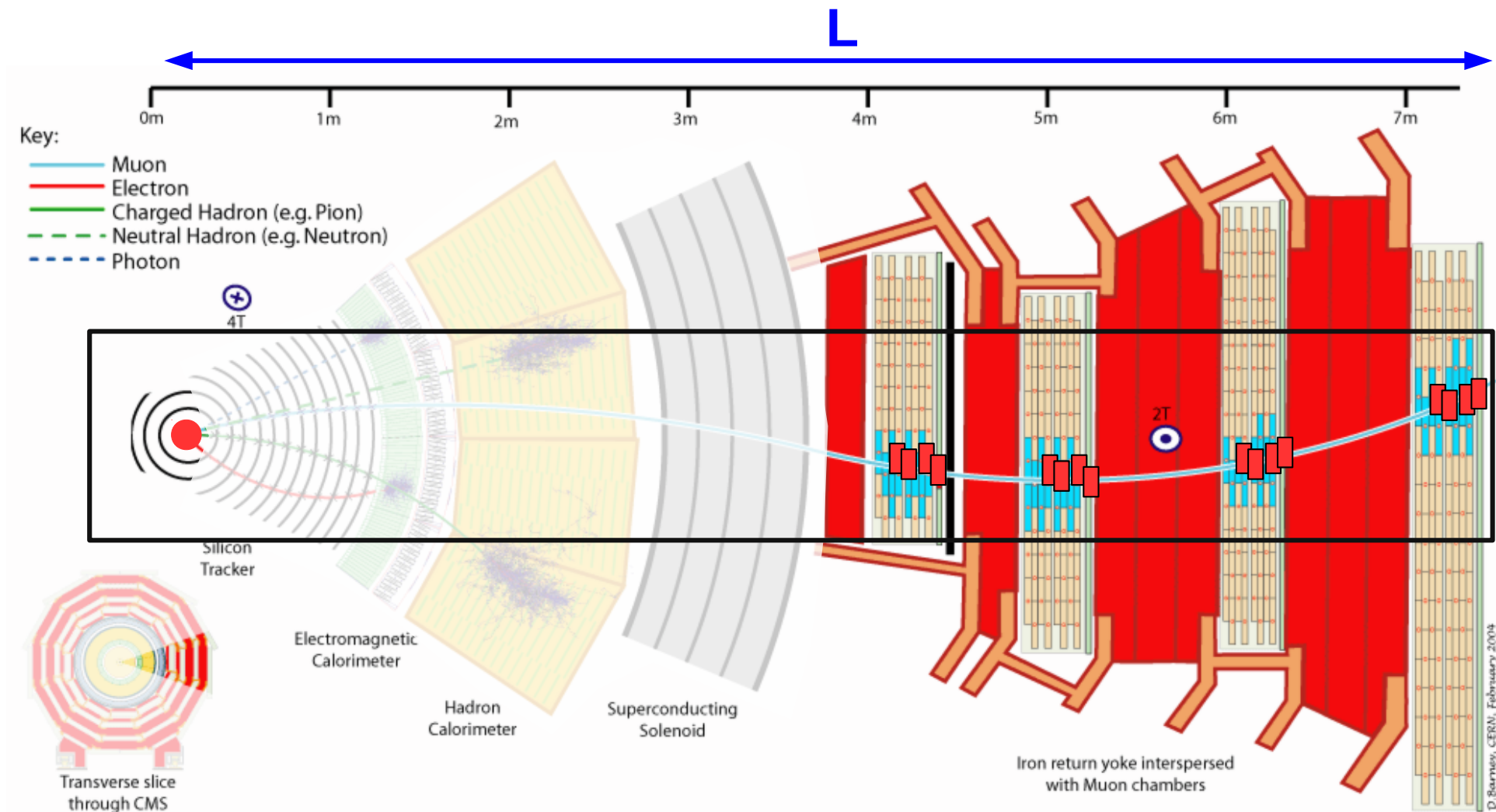
Standalone Track



- Uses only the hits in the muon system
- Momentum resolution very coarse (~25%)

$$\frac{\sigma_{p_T}}{p_T} \sim \frac{1}{BL^2}$$

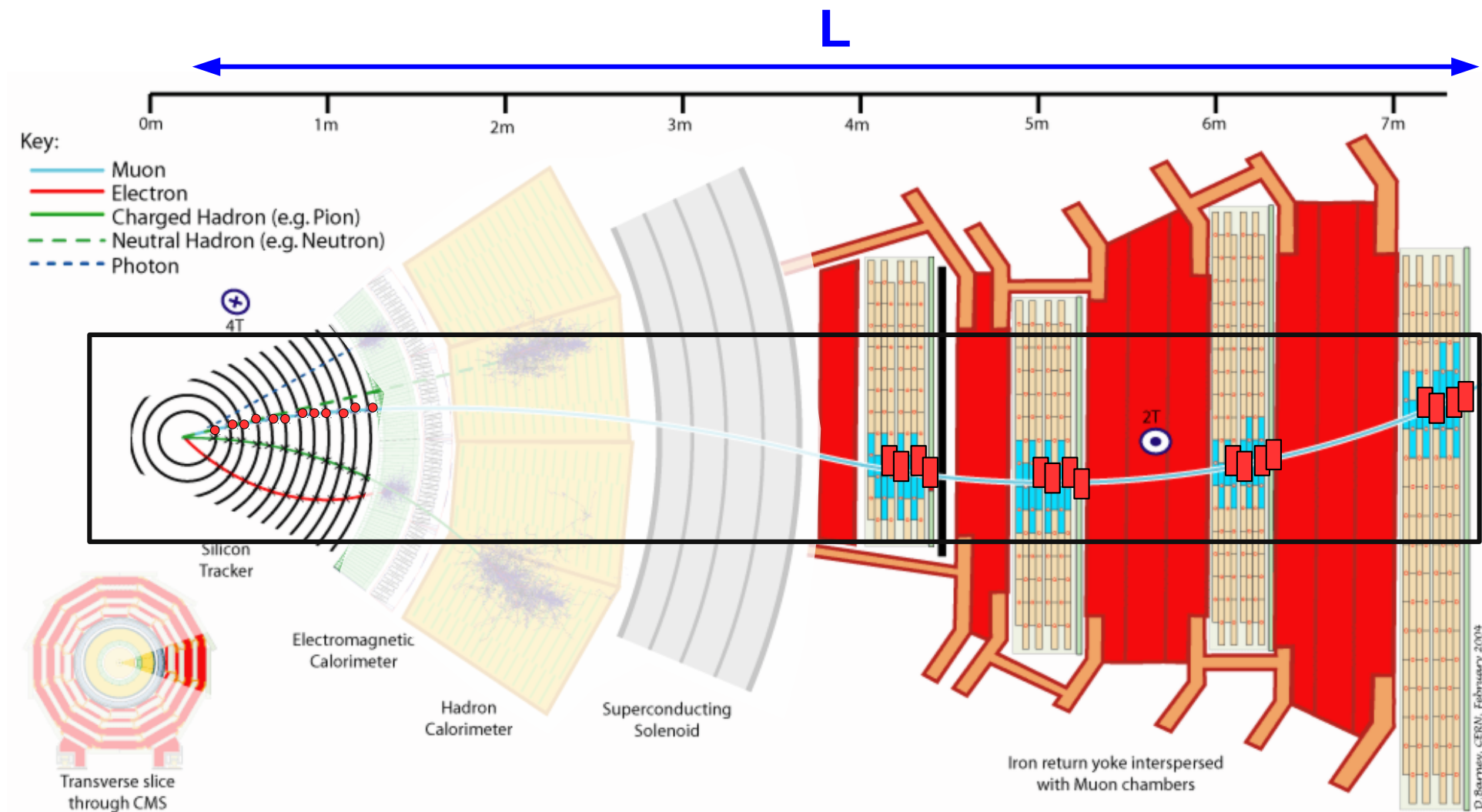
Standalone Track+vertex



- Uses the hits of the muon system plus the vertex
- Exploits the full leverarm of the detector providing modest resolution ($\sim 10\%$)

$$\frac{\sigma_{p_T}}{p_T} \sim \boxed{BL^2}$$

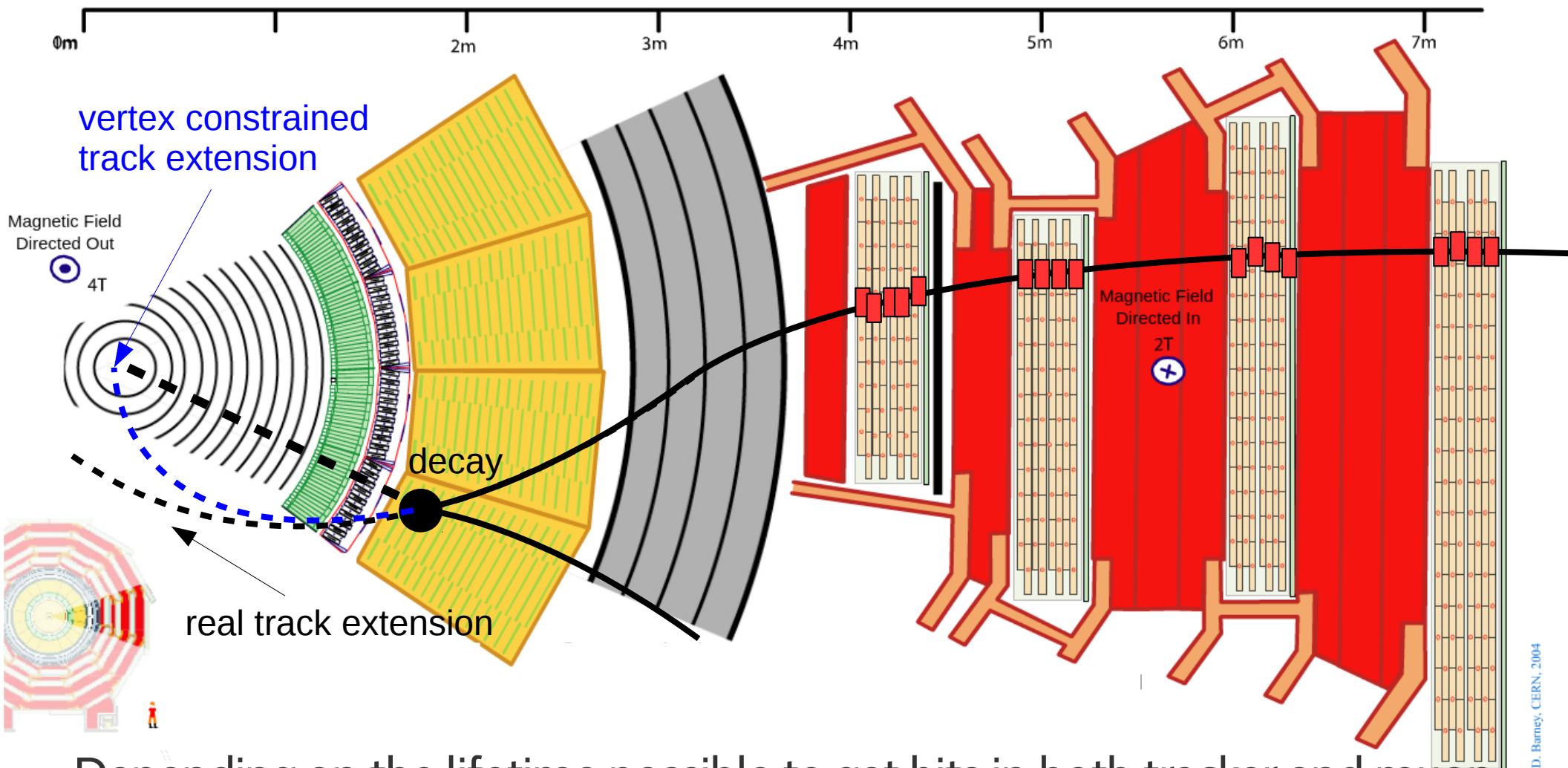
Combined track



- Uses both muon system and the inner tracker
- For $P_T < 200$ GeV the inner tracker provides the measurement ($\sim 1\%$)
- **Used in 99% of the analyses**

$$\frac{\sigma_{p_T}}{p_T} \sim \frac{1}{BL^2}$$

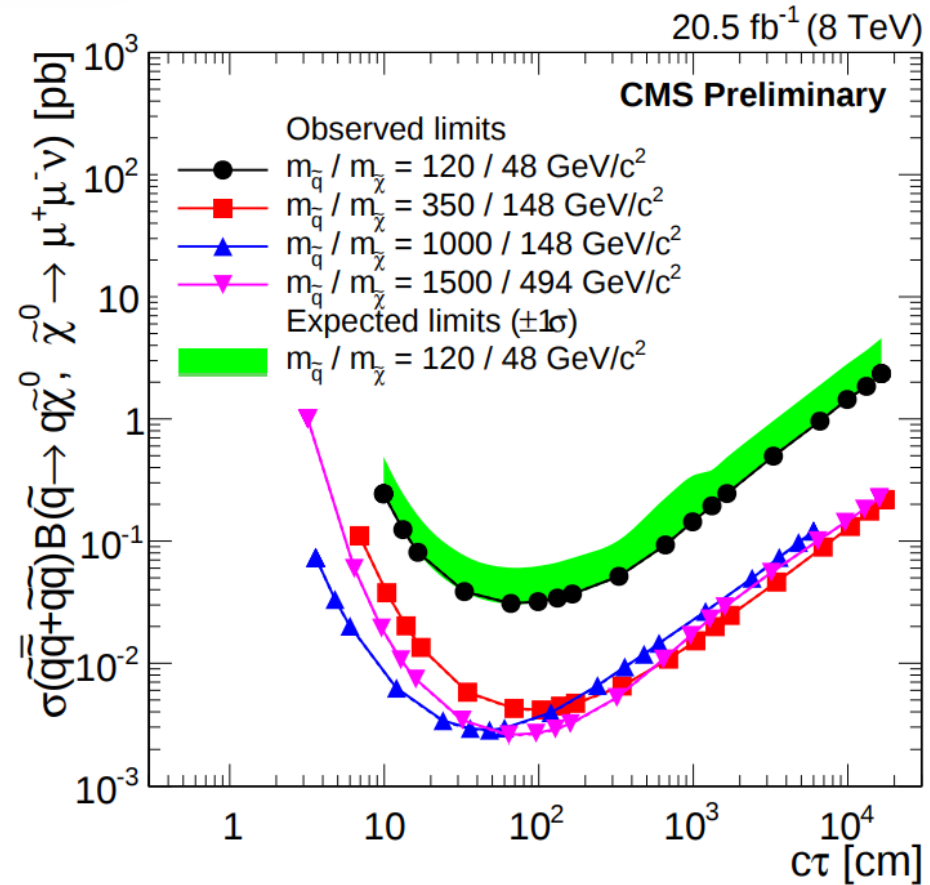
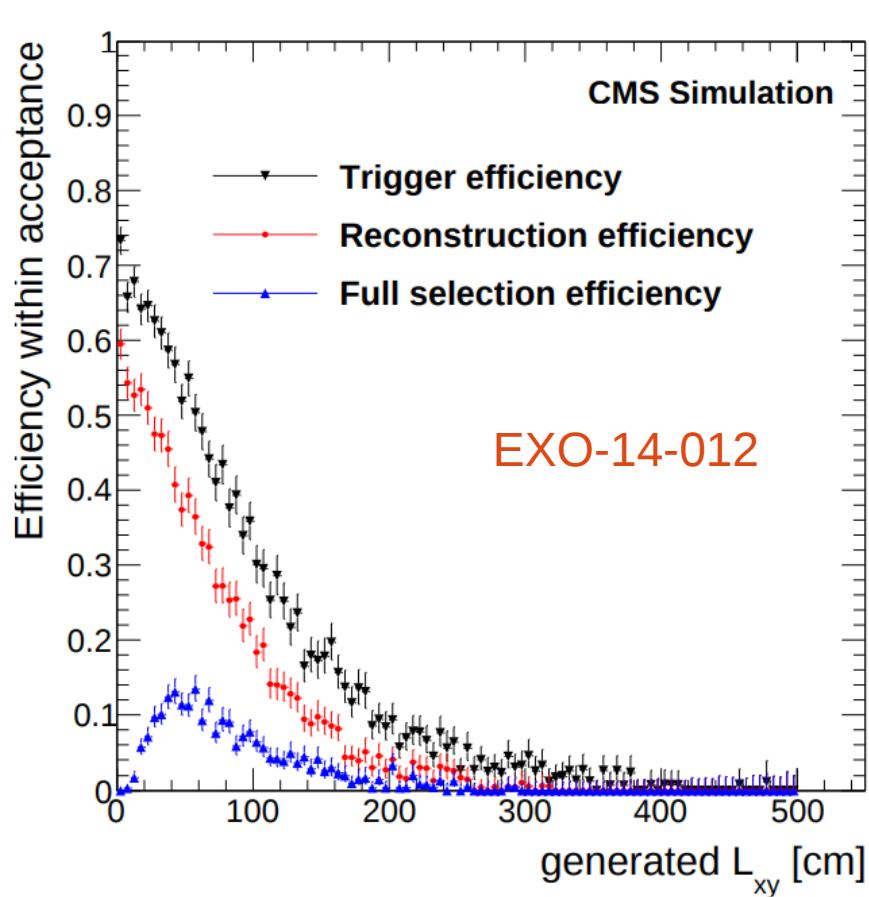
Long lived particles and vertex constraint



D. Barney, CERN, 2004

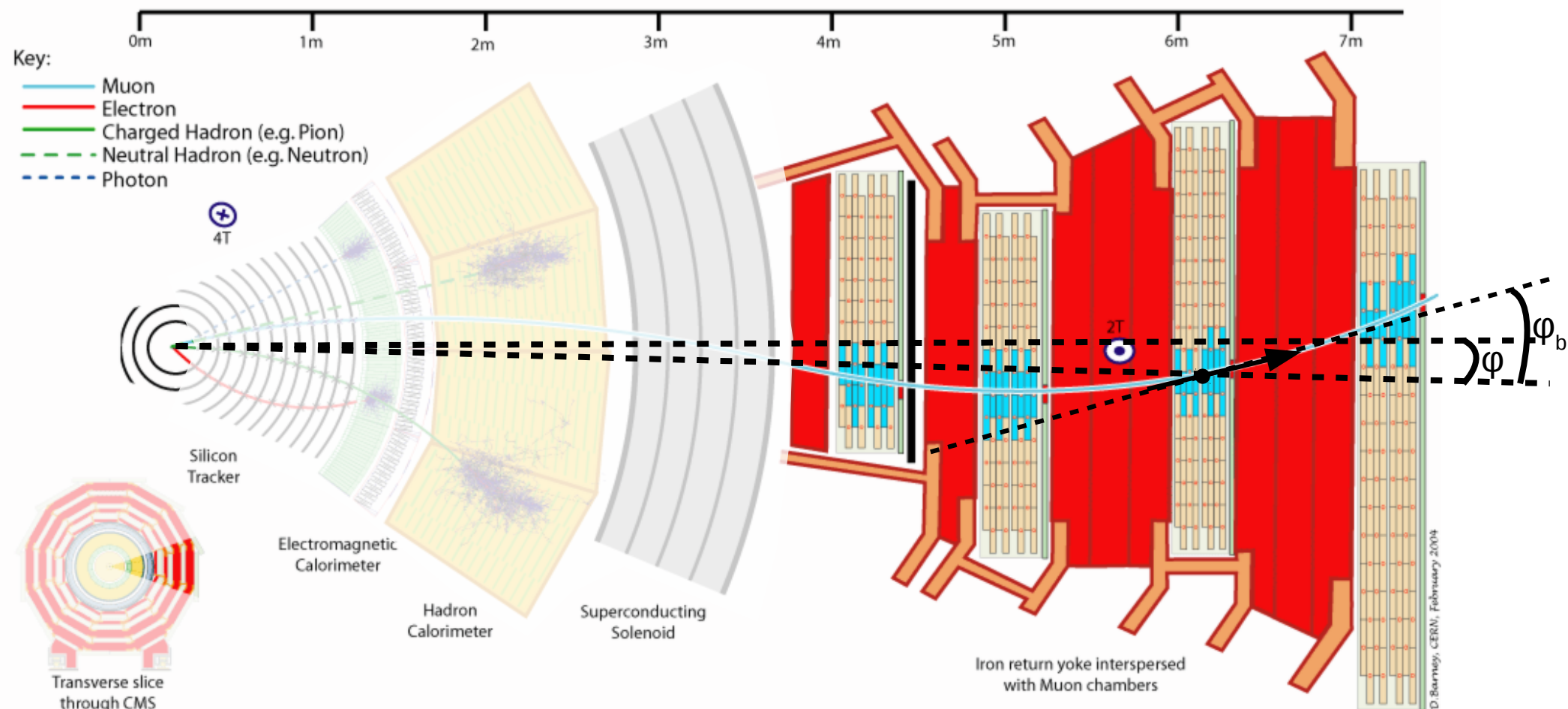
- Depending on the lifetime, possible to get hits in both tracker and muon system (very displaced \rightarrow muon system only)
- If a vertex constraint is used in this example: P_T underestimated – can fail the trigger
 - Standalone track without vertex constraint crucial for long lived particles

Effect of trigger performance in long lived searches



- Analyses that uses muon tracks without vertex constraint offline and in High Level Trigger
- Efficiency degrades as a function of the decay length
 - Dominated by the vertex constraint in the L1 Muon trigger
- Crucial step towards extending experimental reach is to improve the L1 trigger for displaced particles

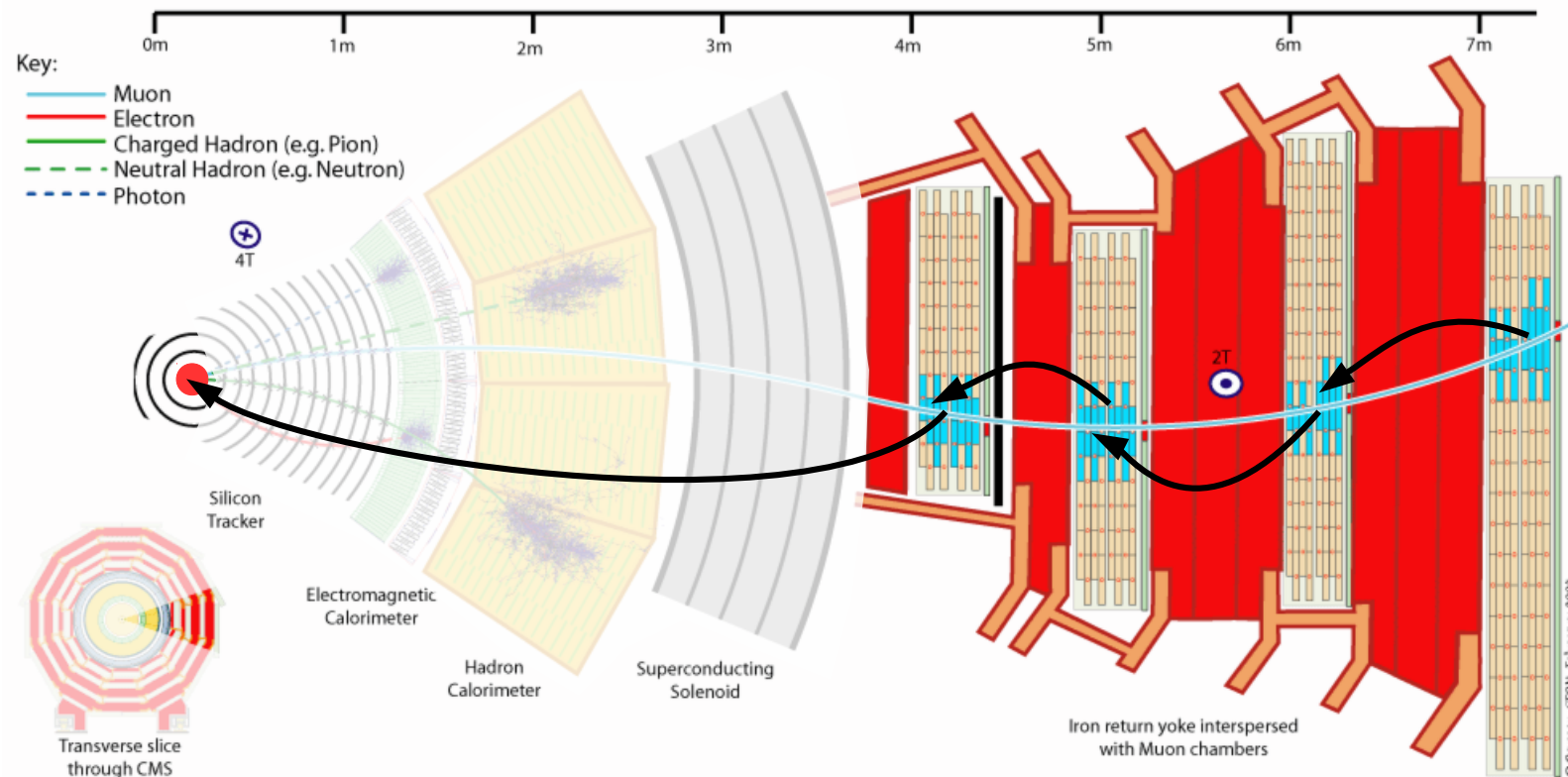
Technical challenges



- Input information to tracking: Up to four coordinates (position, bend)
 - Momentum assignment through a memory lookup using limited information from two station (due to memory size limit)
- 2x the memory is needed to implement a lookup “training” also for displacement muons (Larger memory modules are being considered in Phase II)

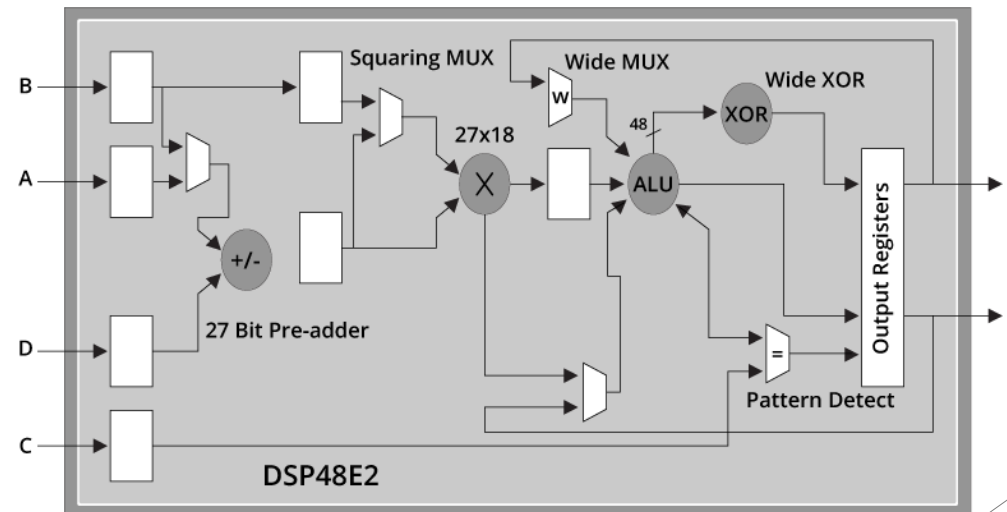
Ideas for Phase II: Kalman Filter Reconstruction

- Kalman Filter: The standard method to reconstruct tracks offline
 - Also studied for the Phase II L1 Track Trigger
- Iterative algorithm:
 - Starts from a given point and propagate track and uncertainty from layer to layer
 - Match compatible hits and update track state
 - Algorithm iterates to the next layer
 - **Parameters saved at muon system with no vertex constraint**
 - Track is propagated to the vertex and vertex constraint is applied



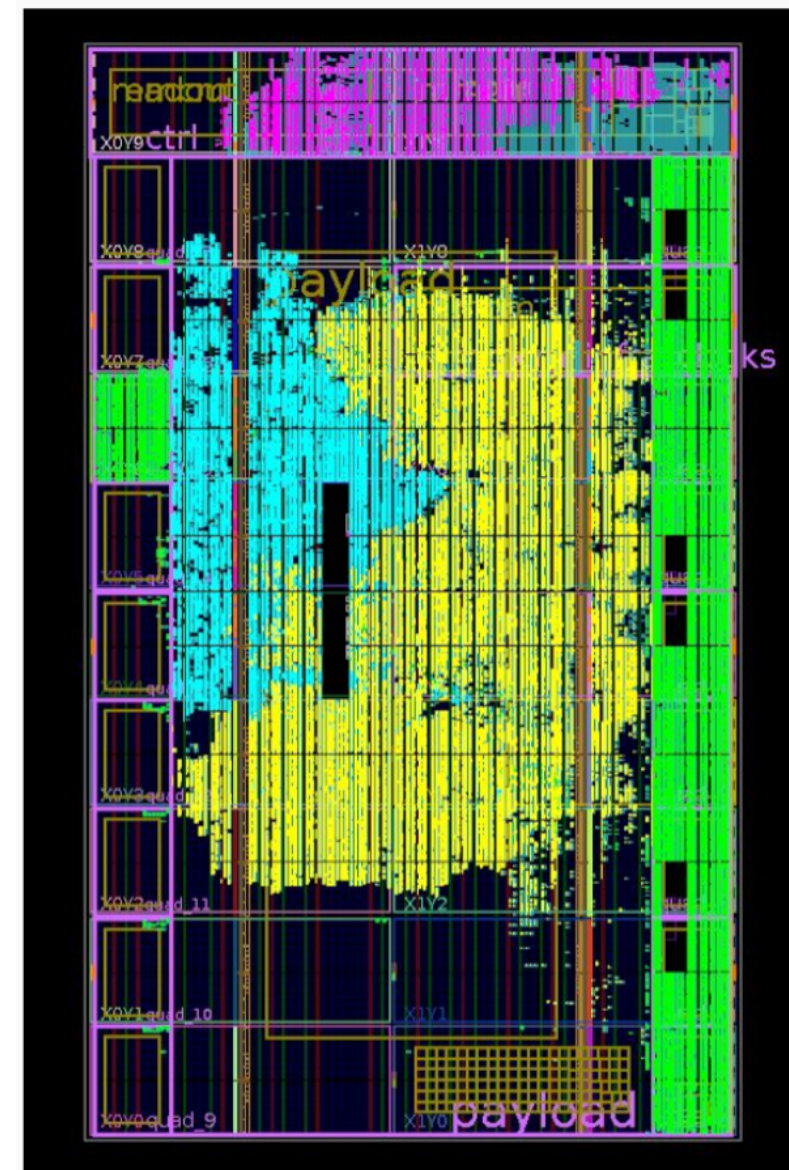
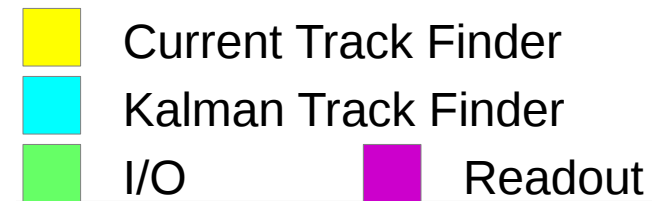
Gains, challenges and solutions

- Solves both problems at once:
 - Provides measurement with maximum available information from all hits providing better momentum resolution
 - Provides measurement without vertex constraint for displaced triggers
- Challenge
 - Track propagation involves math calculations that are challenging in hardware
 - Track update involves 3x3 matrix algebra → Lots of math!
 - Turns out algebra can be simplified to some memory lookups for the parameters
 - But still a lot of calculations → Exploit DSP cores in modern FPGAs
- DSP cores exist for radar and filtering applications
 - Allows calculations such as $A+B^*C$ to be implemented with no overhead in standard logic!
 - Allows more complex algorithms



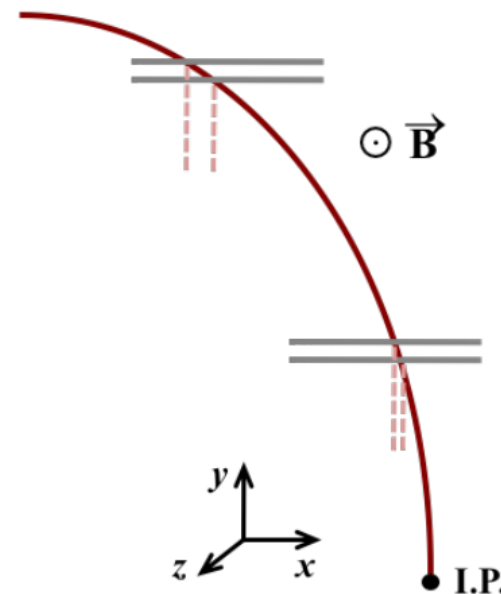
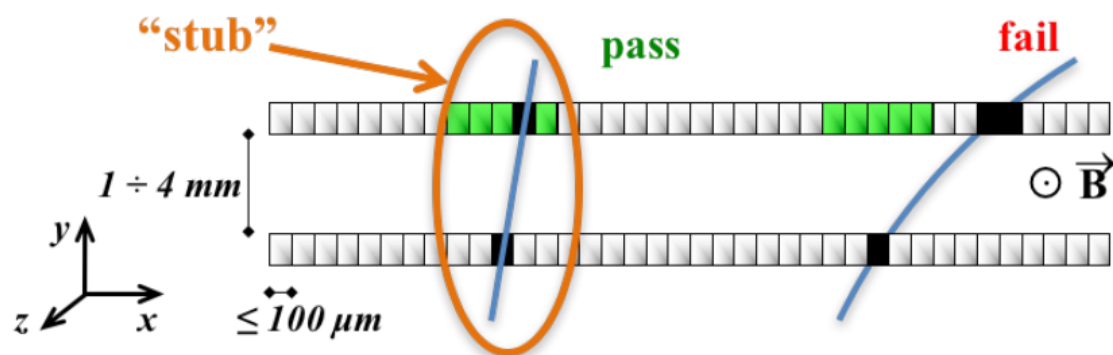
Kalman Filter FPGA utilization for current trigger

- The DSP usage reduces a lot the size of the algorithm
- Current studies show that the new algorithm is smaller than the current one
 - In fact we can fit both in the chip and run in parallel
- We started working towards running the new algorithm in parallel with the standard Muon Trigger in 2018
- Opportunity to study both prompt and displaced triggers and put the algorithm in production later this year or in Run III



Phase II track trigger for muons

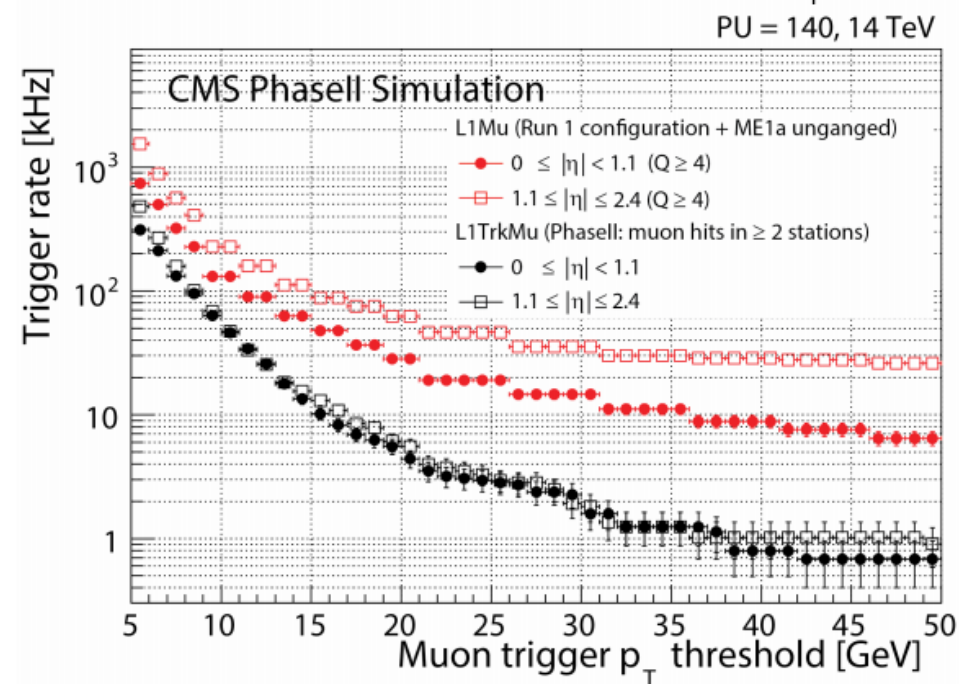
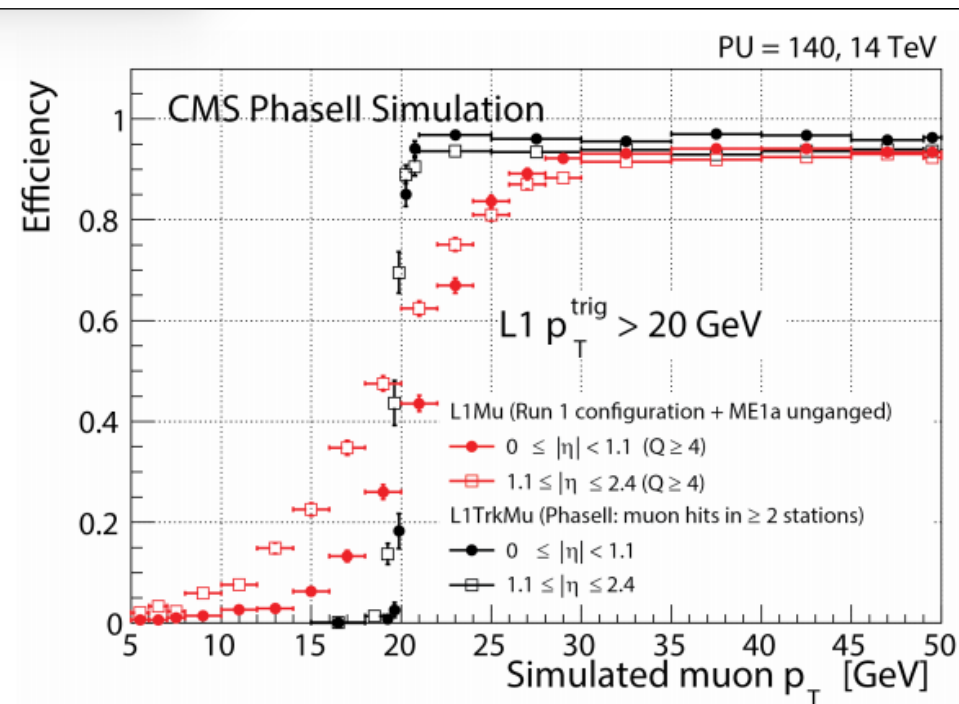
- Phase II track trigger allows to migrate the combined muon track at the L1 using both tracker and muon system
- However due to the input rates, tracker is designed to be optimal for particles coming from the collision point



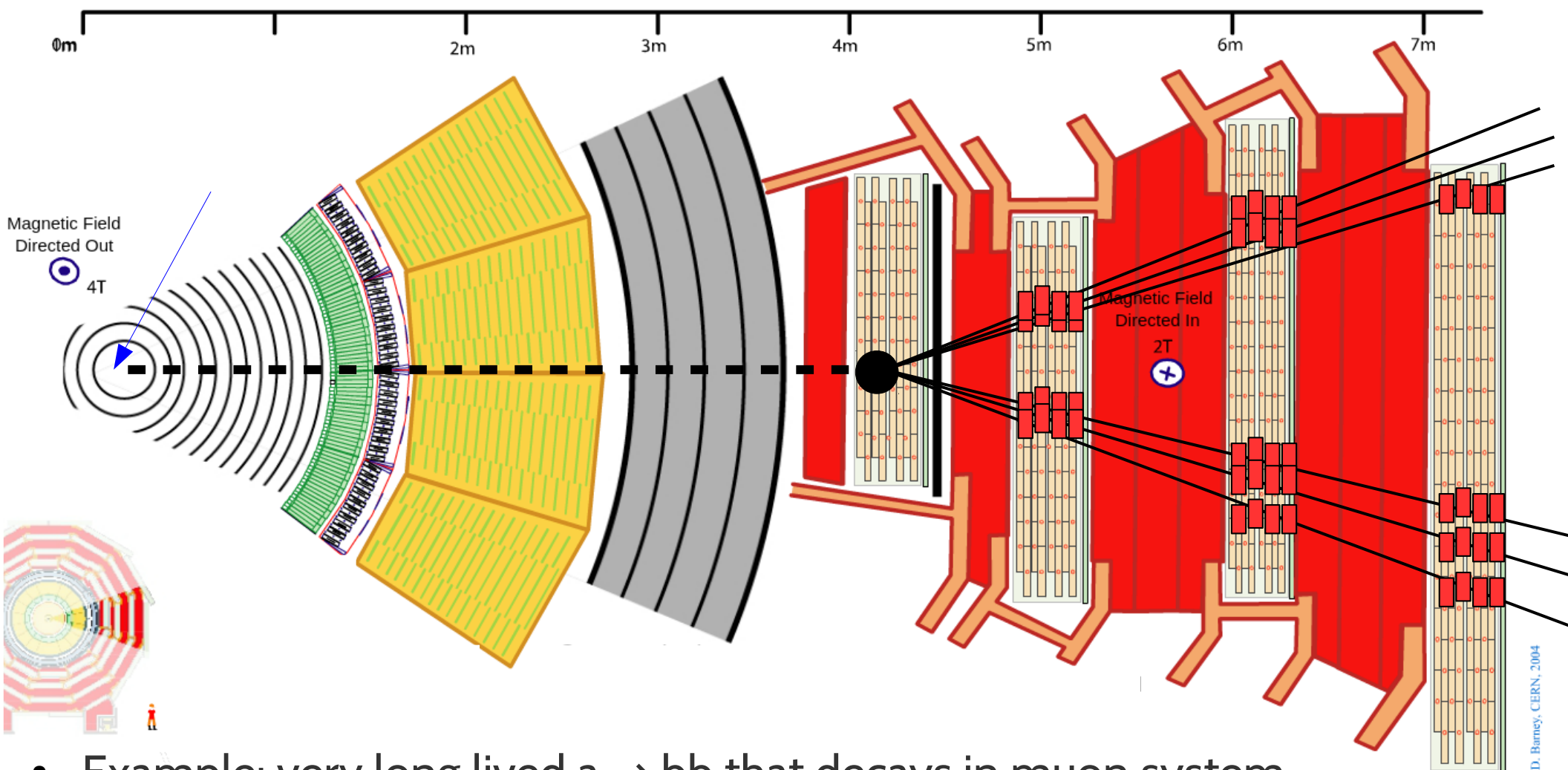
- Input reduced by using hits consistent with a track with $P_T > 2$ or 3 GeV
- Using a Pt module of two stacked layers

Triggering combined muons in Phase II

- Inner tracking improves dramatically trigger performance
 - Resolution 10% \rightarrow 1%
 - Expected to maintain excellent performance on triggering all analyses with prompt muons
- Ideas exist to try to use the track for displaced muons as well
 - By combining tracks in muon system with outer track layer hits for better resolution
 - Challenging due to high occupancies at high pileup. Need to be studied



Other ideas: Very displaced jets



- Example: very long lived $a \rightarrow bb$ that decays in muon system
 - Iron in yoke can be used as an absorber as well...
- Collect hits (not necessary from same track) and build muon jets
- Unfortunately in current trigger only two stubs per station
 - Could still work but for sure we could have something optimal for Phase II

Summary

- A lot of work towards designing the future CMS trigger for Phase II
- Integration of the tracker in the L1 trigger ensures highest trigger performance for 99% of the analysis
- New ideas in muon track reconstruction improve standalone performance and enable displaced muons
 - Large external memories for Lookup tables
 - Kalman Filter tracking
- The programmability and huge capacity of recent FPGAs allows for implementation of several new ideas on algorithms
- We need to know where new physics could be and then we will make sure to collect the data!