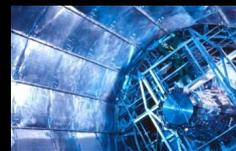


WLCG and the HEP Software Foundation Community White Paper

Ian Collier, STFC-RAL

LHCOPN/LHCONE Meeting, Abingdon, 2018-03-06



Disclaimer

- This presentation owes much to talks by Michel Jouvin and Graeme Stewart at the previous Scientific Computing Forum in February and the January GDB
 - And of course the HSF and the CWP process itself

Experimental Particle HL-LHC and Intensity Frontier

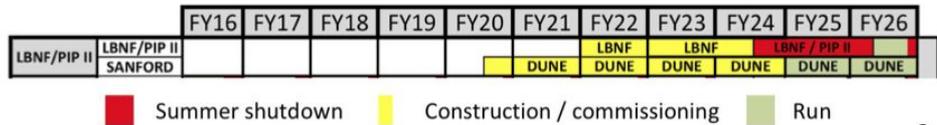
Our mission:

- Exploit the Higgs for SM and BSM physics
- b, c, tau physics to study BSM and matter/anti-matter
- Dark matter
- Neutrino mass hierarchy, CPV
- QGP in heavy ion collisions
- Explore the unknown



FNAL Intensity Frontier

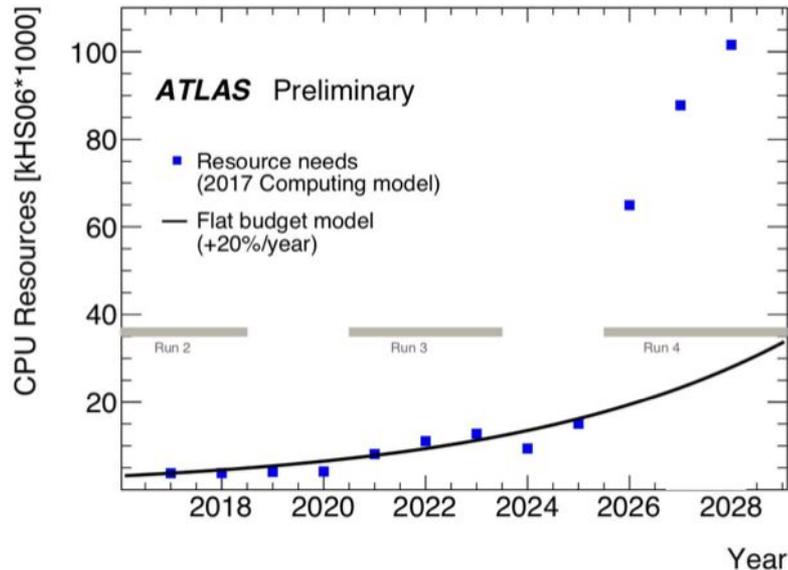
Fermilab Program Planning 20-Feb-17
LONG-RANGE PLAN: DRAFT Version 7a



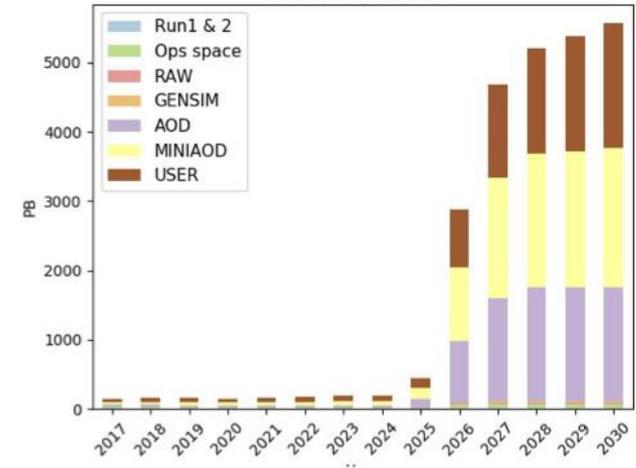
We support this physics program with a very large (50M+ SLOC) software ecosystem and the WLCG infrastructure

Software and Computing Challenges

- HL-LHC brings a huge challenge to software and computing
 - Both event rate and complexity rise



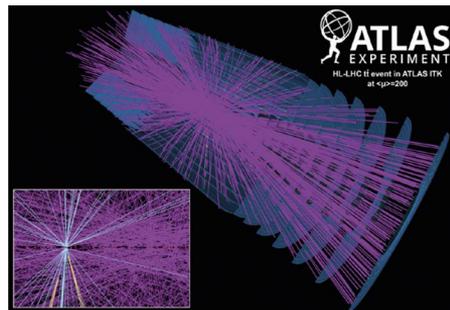
CMS
Data on disk by tier



- Not just a simple extrapolation of Run 2 software and computing
 - Resources needed would hugely exceed those from technology evolution alone

Quick Recap: Software Challenges for HL-LHC

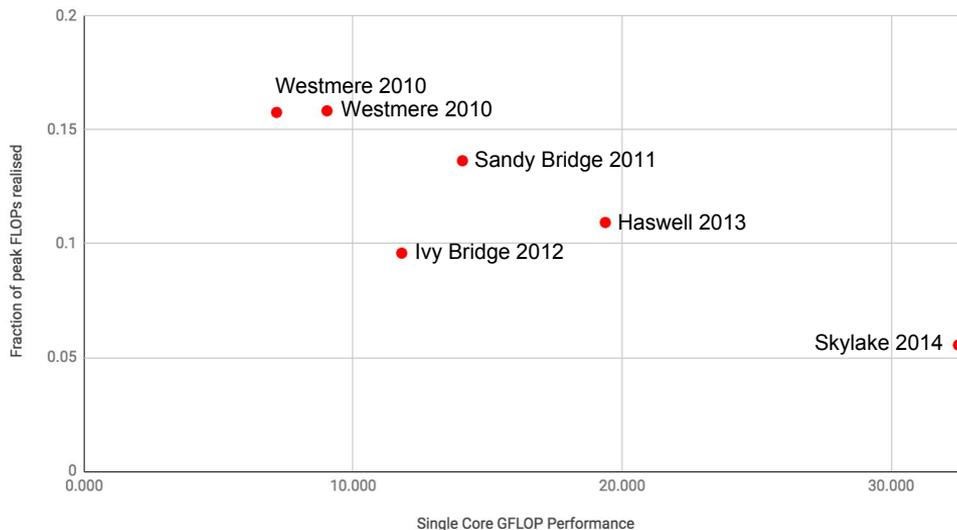
- Pile-up of ~ 200 \Rightarrow particularly a challenge for charged particle reconstruction
- Flat budget, will be lucky to get ‘Moore’s law’ improvements on the HW side
- HEP software typically executes one instruction at a time (per thread)
 - Since ~ 2013 CPU (core) performance increase is due to more internal parallelism
 - x10 with the same HW only achievable if using the full potential of processors
 - major SW re-engineering required (but rewriting everything is not an option)
 - Co-processors like GPUs are of little use until the problem has been solved
- Increased data volumes mean to revising/evolving our computing and data management approaches
 - We must be able to feed our applications with data efficiently
- **HL-LHC challenges must be met by software improvements, not from hardware**



How is our Code Doing? Simulation on 5 years of Intel CPUs

- Fraction of the potential floating point performance we use has been dropping over time
- CPU manufacturers add wider vectors that we do not take advantage of, or deep pipelines where cache misses are very costly
- Confirms what we have long suspected about the growing performance gap on modern architectures

Geant4 Simulation



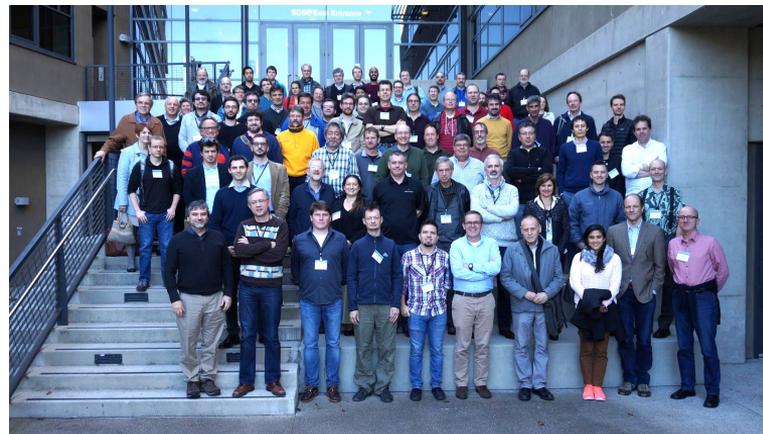
Private ttbar event test in the ATLAS detector with Geant4 10.1

HEP Software Foundation (HSF)

- The LHC experiments, Belle II and DUNE face similar challenges
 - HEP software must evolve to meet these challenges exploiting all the expertise available, inside and outside our community, for parallelisation
 - New approaches needed to overcome limitations in today's code
- **Cannot afford any more duplicated efforts**
 - Each experiment has its own solution for almost everything (framework, reconstruction algorithms, ...)
- HSF established in 2015 to facilitate coordination and common efforts in software and computing across HEP in general
- HSF already started with a number of workshops and working groups on common topics (packaging, licensing, analysis)

CWP Process Reminder

- Formal [charge from the WLCG](#) in July 2016
- [Kick-off workshop](#) 23-26 January 2017, San Diego
- Groups held workshops and meetings in the subsequent months
 - Broadening the range of participation, often with non-HEP experts participating
- [Workshop in Annecy](#) 26-30 June started to draw the process to a close
- Both workshops ~100 people, mainly US and EU
 - Total number of people involved in the writing process of the various topical papers was about 250



CWP - Making a Roadmap for the Future

- Editorial Board set up in September, with the aim of encompassing the breadth of our community
 - Wide regional/experimental representation
 - First draft released Oct. 20, second draft Nov. 17
 - These drafts elicited a **substantial response from the community**, leading to many improvements
 - **100s of commenters**, some sections deeply rewritten
 - Final version of the document published [arXiv: 1712.06982](https://arxiv.org/abs/1712.06982) on 20 December (as announced in Oct. !)
 - Likely publication into the Computing and Software for Big Science journal created last year
 - Several [topical WG chapters](#) giving significant additional details are starting to be pushed to arXiv
- Predrag Buncic (CERN) - ALICE contact
 - Simone Campana (CERN) - ATLAS contact
 - *Peter Elmer (Princeton)*
 - *John Harvey (CERN)*
 - *Benedikt Hegner (CERN)*
 - Frank Gaede (DESY) - Linear Collider contact
 - Maria Girone (CERN Openlab)
 - Roger Jones (Lancaster University) - UK contact
 - *Michel Jouvin (CNRS/LAL)*
 - Rob Kutschke (FNAL) - FNAL experiments contact
 - *David Lange (Princeton)*
 - Dario Menasce (INFN-Milano) - INFN contact
 - Mark Neubauer (U.Illinois Urbana-Champaign)
 - *Eduardo Rodrigues (University of Cincinnati)*
 - Stefan Roiser (CERN) - LHCb contact
 - *Liz Sexton-Kennedy (FNAL) - CMS contact*
 - Mike Sokoloff (University of Cincinnati)
 - *Graeme Stewart (CERN, HSF)*
 - Jean-Roch Vlimant (Caltech)
- (italic: core team aka “ghost writers”)*

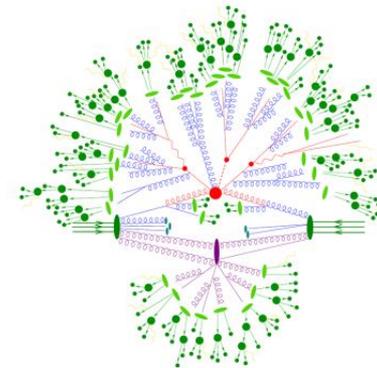
A Roadmap for HEP Software and Computing R&D for the 2020s

- 70 page [document](#)
- **13 topical sections** summarising R&D in a variety of technical areas for HEP Software and Computing
 - Almost all major domains of HEP Software and Computing are covered
 - Including Generators and Security, absent in the initial draft, recognizing the importance of the CWP
- **1 section on Training and Careers**
- **296 authors** (signers) from 120 HEP-related institutions
- Signing policy: sign the document if you agree with the main observations and conclusions
 - Remains open up to the WLCG Naples workshop (March 26-29, 2018)

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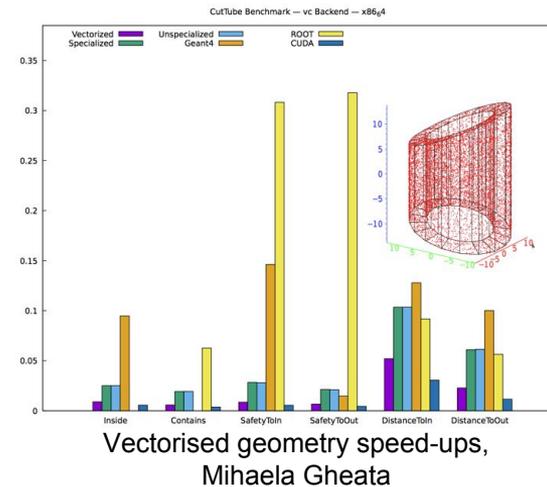
Physics Event Generators



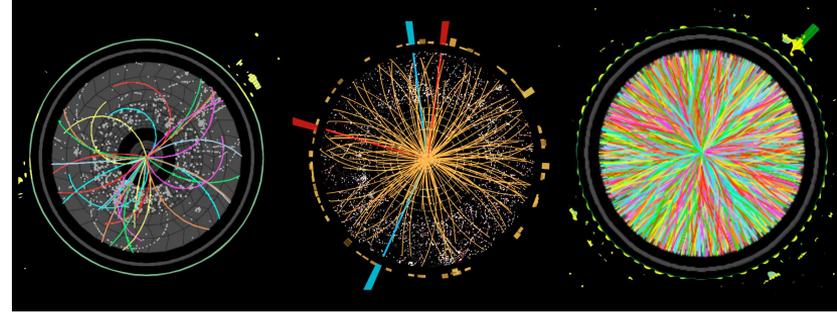
- Physics event generation starts our simulation chain to enable comparisons with detector events
 - Depending on the precision requested, CPU for event generation ranges from modest to huge
 - At Next-to-Leading Order (NLO) precision used today, CPU consumption can become important
 - Study of rare processes at the HL-LHC will require the more demanding NNLO for more analyses
- **Generators are written by the theory community**
 - Need expert help and long term associations to **achieve code optimisation**
 - Even **basic multi-thread safety is problematic** for many older, but still heavily used, generators
 - **Ongoing maintenance** of tools like HepMC, LHAPDF, Rivet is required and needs rewarded
- Writing this section was the result of **intense contacts between HEP experts and the main people in the generator community**
 - Several actions identified to foster the collaboration

Detector Simulation

- Simulating our detectors consumes huge resources today
 - Remains a vital area for **HL-LHC and intensity frontier experiments** in particular
- Main R&D topics
 - **Improved physics models** for higher precision at higher energies (HL-LHC and then FCC)
 - Adapting to **new, in particular vectorised, computing architectures**
 - **Fast simulation** - develop a common toolkit for tuning and validation
 - **Geometry modelling**: easier and efficient modelling of complex detectors
- **All main experts and frameworks contributed** to a 50 page detailed review of the detector simulation challenges and required R&D actions
 - **CWP brought a more consistent view and workplan** between the different projects, in particular Geant4 and GeantV



Software Trigger and Event Reconstruction



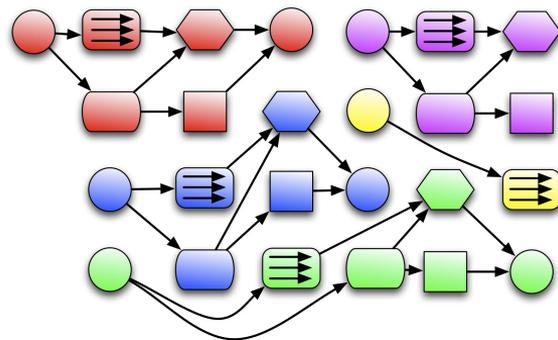
- Move to software triggers is already a key part of the program for LHCb and ALICE in Run 3
 - ‘Real time analysis’ increases signal rates and can make computing much more efficient (storage & CPU)
- Main R&D topics
 - Controlling charged **particle tracking resource consumption** and maintaining performance at pile-up of 200 (or 1000)
 - Detector design itself has a big impact (e.g., timing detectors, track triggers)
 - Improved use of **new computing architectures**, extending the use of GPGPUs and possibly FPGAs
 - Robust **validation** techniques when information will be discarded
- Section rather HL-LHC specific
 - Trigger is highly dependent on the kind of experiments
 - One area where experience of Run 1 + Run 2 gives a better idea of challenges

Data Analysis and Interpretation

- HEP analysis currently dominated by many cycles of data reduction
 - Goal: reduce the input to an analysis down to a manageable quantity that can be cycled over quickly on ~laptop scale resources
 - Key metric is 'time to insight'
 - ROOT playing a central role
- Main R&D topics
 - Can we benefit, and how, from the latest techniques/tools in data analysis developed/used outside HEP: skimming/slimming cycles consume large resources and can be inefficient
 - For this, need ways to **seamlessly interoperate** between their data formats and ROOT
 - New analysis facilities: can **interactive data analysis clusters** be set up in our budget constraint
- Area with a strong potential for collaborating with the non-HEP world
 - In particular, links to be strengthened with the data science community

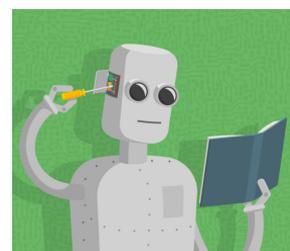
Data Processing Frameworks

- Experiment software frameworks provide the scaffolding for algorithmic code
 - Currently there are many implementations of frameworks, with some (limited) sharing between experiments (e.g. ATLAS/LHCb Gaudi)
 - Ongoing efforts in all these frameworks to support concurrency
- Main R&D topics
 - **Adaptation to new hardware**, optimising efficiency and throughput
 - Incorporation of external **(co)processing resources**, such as GPGPUs
 - **Interface with workload management** to deal with the inhomogeneity of processing resources
- General agreement that it is an area for consolidation in the future
 - Reasons for so many frameworks are not really related to experiment specificities...
 - But also the hardest component to change in the experiment SW stack: need to identify the best approaches to promote commonalities, e.g., in underlying components



Event processing framework schematic (colours are events, boxes algorithms)

Machine Learning



- Neural networks and Boosted Decision Trees have been used in HEP for a long time
 - e.g., particle identification algorithms
- The field has been significantly enhanced by new techniques (Deep Neural Networks), enhanced training methods, and community-supported (Python) packages
 - Very good at dealing with noisy data and huge parameter spaces
 - A lot of interest from our community in these new techniques, in multiple fields
- Main R&D topics
 - **Speeding up** computationally intensive pieces of our workflows (fast simulation, tracking)
 - **Enhancing physics reach** by classifying better than our current techniques
 - Improving **data compression** by learning and retaining only salient features
 - **Anomaly detection** for detector and computing operations
- **Good links with the broader Machine Learning and Data Science communities** required
 - Required match the efforts and expertises needed to make effective use of these techniques

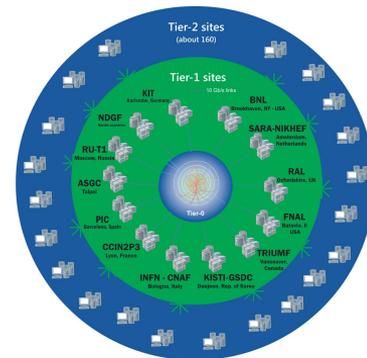
Data Management and Organisation



- Data storage costs are a major driver for LHC physics today
 - HL-LHC will bring a step change in the quantity of data being acquired by ATLAS and CMS
- Main R&D topics
 - Adapt to new needs driven by changing algorithms and data processing needs, e.g., **fast access to training datasets** for Machine Learning, **high granularity access** to event data, **rapid high throughput** access for a future analysis facilities...
 - **Consolidate** storage access interfaces and protocols
 - **Efficient hierarchical access** to data, from high latency tape and medium latency network
- HEP should be able to benefit from advances in industry standards and implementations, such as Apache Spark-like clusters
 - Not a drop-in replacement for our solutions: what they do is not exactly like what we do (structured access to complex data)

Facilities and Distributed Computing

- Storage and computing today are overwhelmingly from WLCG resources
 - Likely to continue for HL-LHC, but to be strongly influenced by developments in commodity infrastructure as a service, e.g. (commercial) Cloud Computing
- Main R&D topic: understand the **effective costs** involved in delivering computing
 - WLCG WG formed in late 2017 and meeting fortnightly
 - Must be sensitive to regional variations in funding and direct and indirect costs like resources “beyond the pledge”, power and human resources
 - Full model unfeasible: just good enough to inform future investments, e.g. network or CPU vs. storage investments, impact of more concentrated storage resources (aka “data lake”)...
- Strengthen **links to other big data sciences** (SKA) and computing science
 - Common solutions where possible: cannot expect sites to deploy per-experiment technologies
 - Understand how to benefit from Software-Defined Networks or Storage



Security Matters



- We have a large infrastructure that is an important resource for us
 - Protecting it is necessary for both our work and for our reputation
- HEP cannot live alone: cooperation with others is a requirement
 - Already exists: HEP as a structured community often a driver in common efforts
 - Need to evolve to integrate new requirements from new big science communities and from new legislation, e.g; EU Data protection
 - Facing new threats: requires better intelligence sharing for threat monitoring and response
- Main R&D topics
 - Trust and policy, in particular integration of commercial resources and hybrid clouds that we don't control
 - Operational security: R&E Forum for incident response, broaden regional participation
 - Authentication and Authorisation, e.g. generic authentication services (e.g., eduGAIN) help users and are easier than X.509

Data, Software and Analysis Preservation



- We seem to be doing well compared to other fields
 - Already involved in cross-community efforts, like in RDA forum
- Challenge is both to physically preserve bits and to preserve knowledge
 - [DPHEP](#) has looked into both
- Knowledge preservation is very challenging
 - Experiment production workflows vary in significant details
 - Variety of different steps are undertaken at the analysis stage, even within experiments
- Need a workflow that can capture this complexity
 - Technology developments that can help are, e.g., containers
- CERN [Analysis Preservation Portal](#) forms a good basis for further work
 - Needs to have a low barrier for entry for analysts
 - Can provide an immediate benefit in knowledge transmission within an experiment

Software Development

- Experiments have modernised their SW development models a lot recently
 - Tools adopted from the open source community: Git and CMake, social coding (GitLab/GitHub) coupled with Continuous Integration
 - More sharing of tools and expertise will benefit the community: need to (re-)establish the development forum
- **The more common tools and techniques, the more training we can share**
 - Using new tools requires investing in training for the community
 - Recently put in practice by ALICE and LHCb, using LHCb StarterKit material
 - This helps with preservation and propagation of knowledge
- **Our environment is becoming more complex: input required from physicists *whose concerns are not primarily in software***
 - **Sustainability** of these contributions is extremely important
 - We should become better at publication and citation of work to help this (and use new tools like [Zenodo](#))

Avoiding HEP-specific Solutions

- HEP faced substantial computing challenges before other communities and has developed many community-specific solutions...
 - Mainly for good reasons!
 - Several HEP-tools adopted by other communities, e.g. GEANT4 and ROOT, and WLCG itself was a model/driver for large-scale computing adopted by some other disciplines (e.g., EGI)
- But the world changed: other scientific communities and industry facing some similar challenges and HEP must be able to benefit from them
 - Machine learning, distributed analysis, distributed infrastructure (e.g., clouds...)
- Does not mean that we have drop-in replacements for our solutions
 - Challenge: find the proper integration between our community tools and the available technologies outside, maintain the necessary backward compatibility/continuity
 - As illustrated in CWP chapters, not one single approach for every topic: several paths for moving in this direction are part of the roadmap

Training and Careers

- To address the technical challenges, we need to raise the Software & Computing expertise in our community
 - Investment in SW critical to match HL-LHC requirements with a “flat-budget” scenario
 - Sharing between experiments is still an exception: **training must become a first class activity**
- Historically, many different profiles involved in HEP computing from physicists, PhDs to real Software & Computing experts
 - **Required by the cutting-edge challenges** we face that require all the expertises to collaborate
 - No way to “outsource” the challenging problems to a few experts...
 - **Recognition of the contribution** of our specialists in their careers is extremely important
- A critical role played by people with a strong physics background **+** a strong computing expertise
 - **Difficult career paths for this profile**: neither outstanding physicists nor outstanding SW experts
 - The community has limited control over this: we depend on national/organisation policies

The CWP: an Important Milestone for HEP SW & C

- The Community White Paper process at successful conclusion
 - Engaged more 250+ people and produced 300+ pages of detailed description in many areas
 - A real step forward compared to the situation before the CWP: not just a shopping list of all the possible ideas
- **But the CWP is not a final step**
 - Links forged between the people involved in the SW&C of the major HEP experiments
 - R&D program proposed in each area should serve as the **basis for future work**
 - Clear areas identified to move towards more **common solutions** in HEP and to benefit from **solutions developed outside the community**
- Each experiment must build its own prioritized R&D program out of the CWP
 - Priorities are different between all experiments: not facing the same challenges at the same time or scale: not possible to have a prioritized R&D program at the HEP level
 - **For topics relevant to multiple experiments, they must work together**

Next steps

- CWP identifies the main areas needing **investment** for the future HEP **Software Upgrade**
- Must now turn them into concrete actions
 - WLCG/HSF workshop in Naples (March 26-29) - identify specific areas for work program
 - HL-LHC is a driver: the Run 1 and Run 2 experience helps to better identify the challenges
 - **Must be inclusive of the whole HEP community**: better links with Intensity Frontier and Belle II
- **HSF has successfully delivered the CWP**
 - **Has ‘earned its place’**
 - Building a community consensus is a significant achievement
 - Now a recognized organization to **spread knowledge** of new initiatives, to **encourage collaboration** and to **monitor progress**
- **Organisations and funding agencies support is required** for marshalling and refocusing the R&D efforts, and helping to **attract new investment** in critical areas
 - Career path of the needed experts is of critical importance for the medium/long term

Useful Links...

- More detail on the HEP Software Foundation and the Community White Paper process can be found at
 - <http://hepsoftwarefoundation.org>
- CWP process and first results, CERN 3d Scientific Computing Forum, G. Stewart, October 2017
 - <https://indico.cern.ch/event/663273/contributions/2708178/attachments/1545100/2431717/HSF-CWP-Roadmap.pdf>
- HSF Community White Paper web site : links to topical papers, status of their publication to arXiv, updates on related activities, presentations about the CWP
 - <http://hepsoftwarefoundation.org/activities/cwp.html>