

Modelling and implementation of the "6D" beam-beam interaction

G. ladarola, R. De Maria, Y. Papaphilippou



Introduction

- "6D" beam beam treatment
 - Handling the crossing angles: "the boost"
 - Transverse "generalized kicks"
 - \circ Description of the strong beam (Σ -matrix)
 - Handing linear coupling
 - Longitudinal kick
- Implementation
- Testing:
 - "Boost" and "Anti-boost"
 - Transverse kicks
 - Other derivatives of the electric potential
 - \circ Σ -matrix propagation with linear coupling
 - \circ Σ -matrix transformation to un-coupled frame
 - Constant charge slicing
 - Complete multi-slice interaction
- Handling the denominators



Goal: review of the 6D beam-beam lens implemented in SixTrack

Tried to answer two main questions:

- What is the code supposed to do?
 - → Mathematical derivation behind the implemented numerical model
- Is the code doing what it is supposed to do?
 - → Verify the implementation of the above numerical model



The code simulates a **beam-beam interaction** using the **"Synchro Beam Mapping" technique** in the presence of:

- Crossing angle (\phi)
- Arbitrary crossing plane (α)
- Optics at the IP described by a general 4D correlation matrix (Σ-matrix)
 → hour glass effect, elliptic beams, alphas, and linear coupling at the IP are included in the modeling

This makes the **mathematical derivation quite heavy**

Implementation in Sixtrack in largely based on:

- [1] <u>A symplectic beam-beam interaction with energy change</u>, by K. Hirata, H. W. Moshammer, F. Ruggiero, 1992
- [2] <u>Don't be afraid of beam-beam interactions with a large crossing angle,</u> by K. Hirata, 1993
- [3] <u>6D Beam-Beam Kick including Coupled Motion</u>, by L.H.A. Leunissen, F. Schmidt, G. Ripken, 2001

... but **important parts** (e.g. inverse boost, "optics de-coupling" including longitudinal derivatives) are **not reported in the papers nor anywhere else**, to our best knowledge...



- Invested some time in **understanding and re-constructing the mathematical treatment** trying to use as little as possible the source code as a reference
 - → Independent reconstruction of the equations to verify the implementation in Sixtrack and to be used as a basis for a modern implementation (GPU compatible, for example)
 - → Parts not available in literature (mainly inverse Lorentz boost, and a large fraction of the coupling treatment) had to be re-derived
- Prepared a document including the full set of equation to enable a possible reimplementation (and avoid that somebody has to redo the same exercise in ten years:-)



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6D beam-beam interaction step-by-step

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Keywords: beam-beam, 6D, synchro beam mapping

Summary

This document describes in detail the numerical method used in different simulation codes for the simulation of beam-beam interactions using the "Synchro Beam Mapping" approach to correctly model the coupling introduced by beam-beam between the longitudinal and the transverse plane. The goal is to provide in a compact, complete and self-consistent manner the set of equations needed for the implementation in a numerical code. The effect of a "crossing angle" in an arbitrary "crossing plane" with respect to the assigned reference frame is taken into account with a suitable coordinate transformation. The employed description of the strong beam allows correctly accounting for the hour-glass effect as well as for linear coupling ad the interaction point.

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Handling the denominators



- We want to simulate a beam-beam interaction taking into account the finite longitudinal size of the two beams
- We are in the framework on the **weak-strong treatment**: we have a particle (of the weak-beam) that we are tracking. It interacts with a strong beam that is "rigid", i.e. unaffected by the weak beam

Hypotheses that need to be satisifed

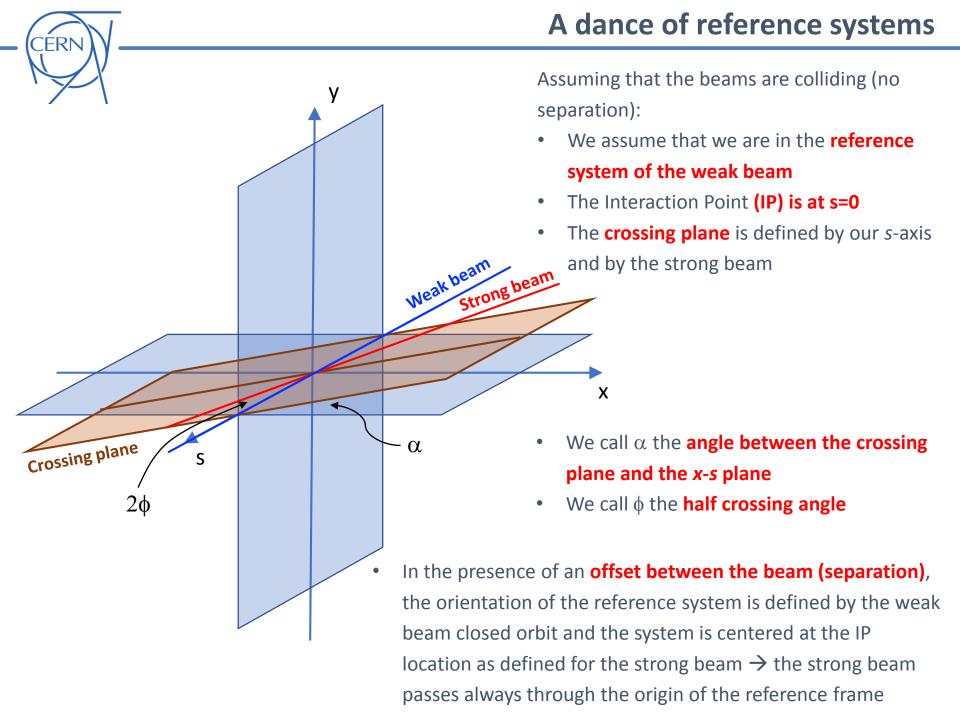
We will use the "synchro-beam mapping" approach introduced by Hirata, Moshammer and Ruggiero [1]. To do so, the following conditions need do be satisfied:

- We work in ultra-relativistic approximation v=c for both beams
- \circ The strong beam is travelling backwards $s_{strong}(t) = \sigma_{strong} + ct$
- O Px = Py = 0 for the strong beam:
 - → The transverse electric field can be calculated solving a 2D Poisson problem
- \circ The **angles of the test particle are small** so that we can assume that it travels at the speed of light along s: s(t) = σ -ct
- In the presence of a crossing angle a reference frame satisfying all the conditions above cannot be found by simple rotation in the lab frame, but this can be obtaining by applying also a Lorentz boost in the crossing plane as shown by Hirata in [2]

Outline

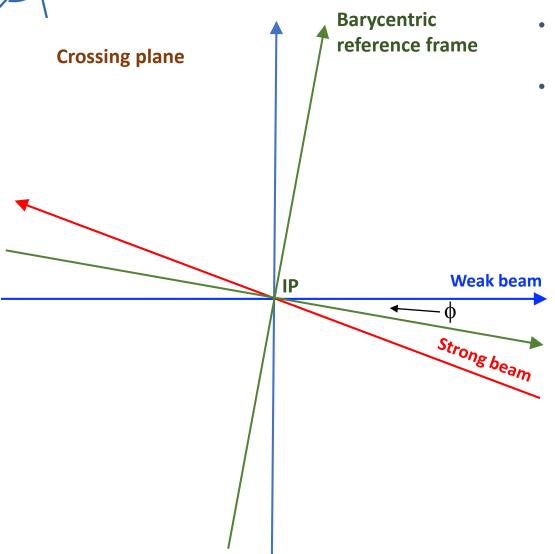


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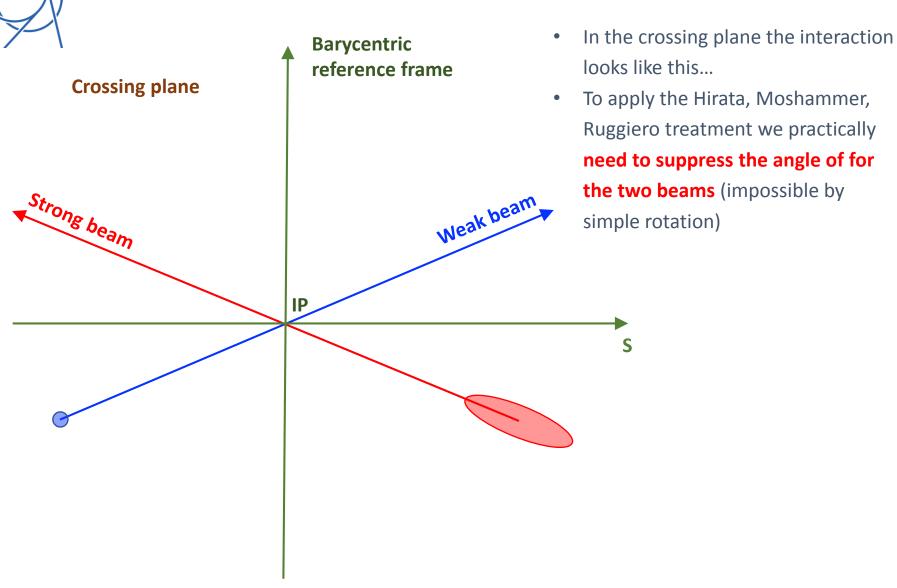


A dance of reference systems



- We look at the problem in the crossing plane
- We introduce move to the
 "barycentric" reference system in
 which the weak and the strong beam
 are at +\phi and -\phi respectively

A dance of reference systems

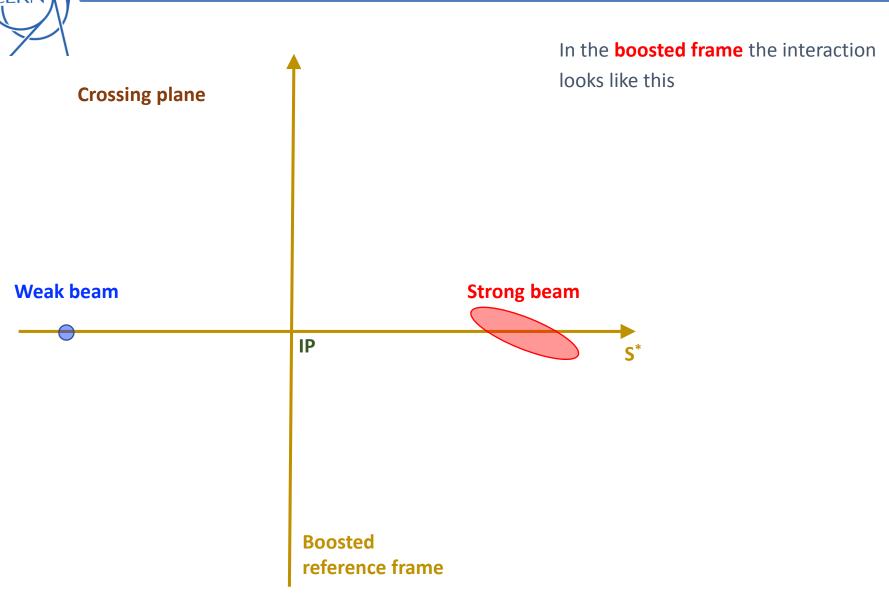


A dance of reference systems In the crossing plane the interaction **Barycentric** looks like this... reference frame **Crossing plane** To apply the Hirata, Moshammer, Ruggiero treatment we practically need to suppress the angle of for the two beams (impossible by Meak peam Strong beam simple rotation) IP This can be achieved by using a **boosted frame** that is moving w.r.t. the lab **Boosted**

reference frame



A dance of reference systems



"Boost transformation" in formulas



This transformation is applied for positions:
$$\begin{pmatrix} \sigma^* \\ x^* \\ s^* \\ y^* \end{pmatrix} = A^{-1}R_{\rm CP}^{-1}L_{\rm boost}R_{\rm CA}R_{\rm CP}A \begin{pmatrix} \sigma \\ x \\ s \\ y \end{pmatrix}$$

A is the matrix transforming the accelerator coordinates (Courant-Snyder) to Cartesian coordinates:

$$\begin{pmatrix} ct \\ X \\ Z \\ Y \end{pmatrix} = A \begin{pmatrix} \sigma \\ x \\ s \\ y \end{pmatrix} = \begin{pmatrix} -1 & 0 & 1 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \sigma \\ x \\ s \\ y \end{pmatrix}$$

- R_{CP} is the rotation matrix bringing the crossing plane in the X-Z plane:
- R_{CA} is the rotation matrix moving to the barycentric frame:

$$R_{\text{CA}} = \begin{pmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos \phi & \sin \phi & 0 \\ 0 & -\sin \phi & \cos \phi & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} \quad R_{\text{CP}} = \begin{pmatrix} 1 & 0 & 1 & 0 \\ 0 & \cos \alpha & 0 & \sin \alpha \\ 0 & 0 & 1 & 0 \\ 0 & -\sin \alpha & 0 & \cos \alpha \end{pmatrix}$$

L_{boost} is the Lorentz boost in the direction of the rotated X-axis:

$$L_{
m boost} = egin{pmatrix} 1/\cos\phi & - an\phi & 0 & 0 \ - an\phi & 1/\cos\phi & 0 & 0 \ 0 & 0 & 1 & 0 \ 0 & 0 & 0 & 1 \end{pmatrix}$$

"Boost transformation" in formulas



This transformation is applied for momenta:
$$\begin{pmatrix} \delta^* \\ p_x^* \\ h^* \\ p_y^* \end{pmatrix} = B^{-1} R_{\rm CP}^{-1} L_{\rm boost} R_{\rm CA} R_{\rm CP} B \begin{pmatrix} \delta \\ p_x \\ h \\ p_y \end{pmatrix}$$

B is the matrix transforming the accelerator coordinates (Courant-Snyder) to Cartesian coordinates:

$$\begin{pmatrix} E/c - p_0 \\ P_x \\ P_z - p_0 \\ P_y \end{pmatrix} = p_0 \begin{pmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & -1 & 0 \\ 0 & 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \delta \\ p_x \\ h \\ p_y \end{pmatrix}$$

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"Boost transformation" in formulas

Not all particles with s=0 are fixed points of the transformation:

→ A drift back to s=0 needs to be performed as we are tracking w.r.t. s and not w.r.t. time

$$p_z^* = \sqrt{(1+\delta^*)^2 - p_x^{*2} - p_y^{*2}}$$

We compute the angles:

$$h_x^* = rac{\partial h^*}{\partial p_x^*} = rac{p_x^*}{p_z^*}$$
 $h_y^* = rac{\partial h^*}{\partial p_y^*} = rac{p_y^*}{p_z^*}$
 $h_\sigma^* = rac{\partial h^*}{\partial \delta} = 1 - rac{\delta^* + 1}{p_z^*}$

We drift the particles to s = 0:
$$y^*(s^*=0) = y^*(s) - h_y^*s$$

$$x^*(s^* = 0) = x^*(s) - h_x^*s$$

 $y^*(s^* = 0) = y^*(s) - h_y^*s$
 $\delta^*(s^* = 0) = \delta^*(s) - h_\delta^*s$

The entire procedure needs to be reverted after the interaction, see note.

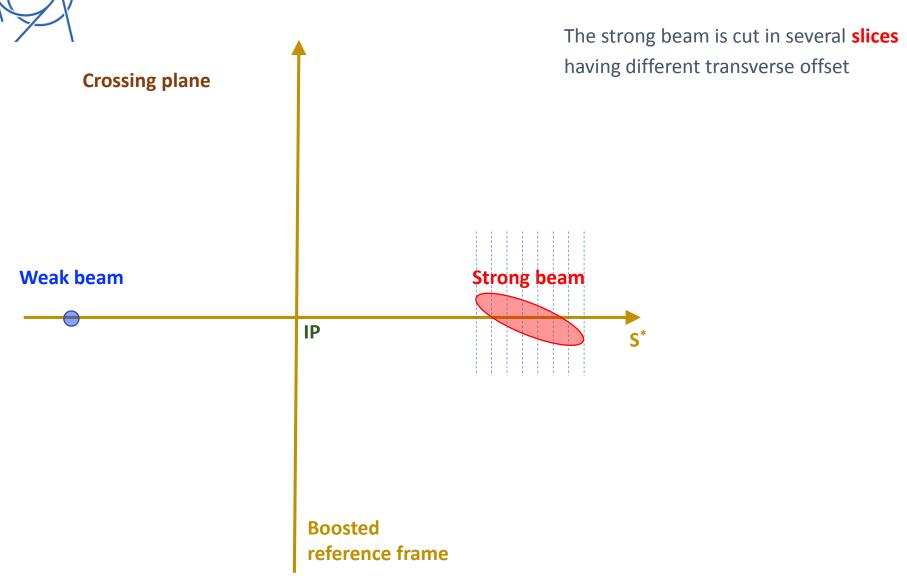
Outline



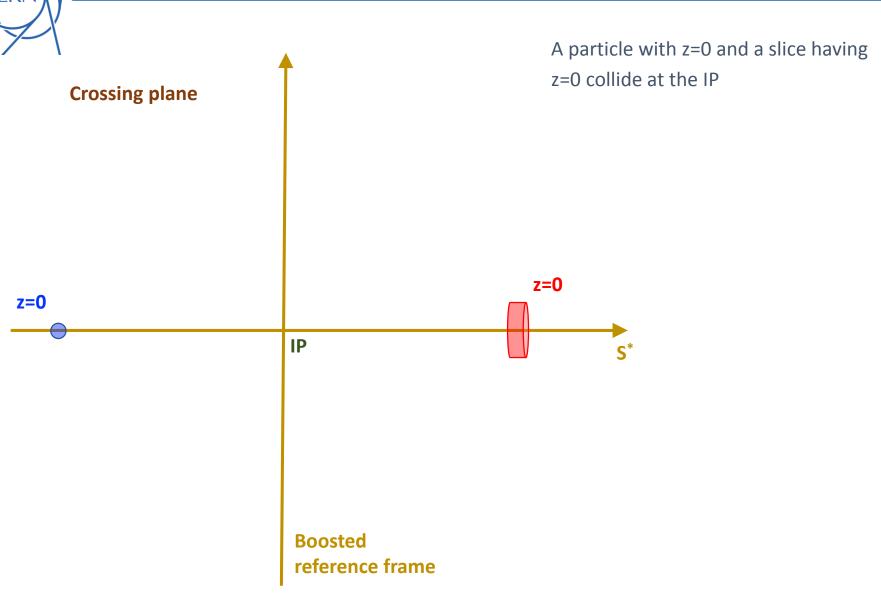
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The synchro-beam method: transverse "generalized kicks"



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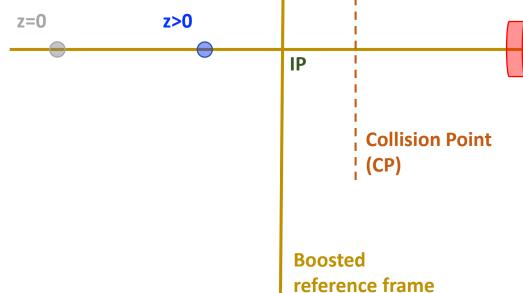
z=0



A particle and a slice with generic z coordinates will collide at a different s coordinate, **Collision Point - CP**, given by:

$$S = \frac{\sigma^* - \sigma_{\rm sl}^*}{2}$$

(in sixtrack jargon z is called σ)



... but within the tracking code, the beambeam interaction acts as a thin element installed at the IP (i.e. the s where the synchronous particles of the two beams meet). This means that:

- Particles are tracked to the IP
- The BB interaction is applied
- Tracking restarts from the IP
- The description of the strong beam is provided at the IP

z=0

Crossing plane

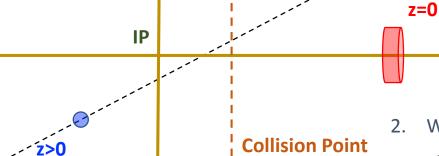
The synchro-beam method: transverse "generalized kicks"

We proceed as follows:

 We drift the slice and the weak particle from the IP to the CP

$$\overline{x}^*=x^*+p_x^*S-x_{
m sl}^*$$
 w.r.t. the $\overline{y}^*=y^*+p_y^*S-y_{
m sl}^*$ slice centroid

(a particle and having an angle will probe the strong-beam electric field at a different transverse coordinates)



Boosted

¦ (CP)

reference frame

Transverse kicks need to

be computed based on the
shape of the strong beam...

We apply the kick a the $p_{x,new}^* = p_x^* + \bar{F}_x^*$ $p_{y,new}^* = p_y^* + \bar{F}_y^*$

3. We drift the particles back from the CP to the IP using the new angles:

$$x_{new}^* = x^* - SF_x^*$$

 $y_{new}^* = y^* - SF_y^*$

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Optics of the strong beam: Σ matrix

• The shape of the strong beam is described by 4D correlation matrix (Σ -matrix)

The phase space distribution can be written as:

$$f(\eta) = f_0 e^{-\eta^{
m T} \Sigma^{-1} \eta}$$
 with $\eta = egin{pmatrix} x \ p_x \ y \ p_y \end{pmatrix}$

Points having same phase space density lie on hyperelliptic manifolds defined by the equation:

$$\eta^{\mathrm{T}} \Sigma^{-1} \eta = \text{const.}$$

 Σ contains all the information about the beam shape and divergence (including linear coupling) and **can be transported** from the IP to the CP (assuming that we are in a drift):

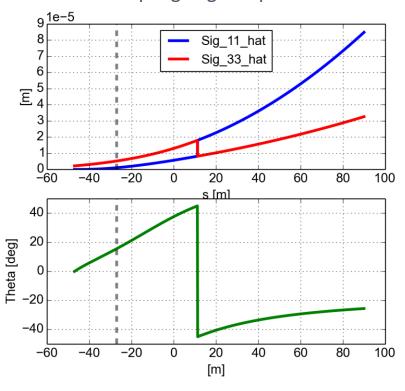
$$egin{aligned} \Sigma_{11}^* &= \Sigma_{11}^{*0} + 2\Sigma_{12}^{*0}S + \Sigma_{22}^{*0}S^2 \ \Sigma_{33}^* &= \Sigma_{33}^{*0} + 2\Sigma_{34}^{*0}S + \Sigma_{44}^{*0}S^2 \ \Sigma_{13}^* &= \Sigma_{13}^{*0} + \left(\Sigma_{14}^{*0} + \Sigma_{23}^{*0}\right)S + \Sigma_{24}^{*0}S^2 \ \Sigma_{12}^* &= \Sigma_{12}^{*0} + \Sigma_{22}^{*0}S \ \Sigma_{14}^* &= \Sigma_{14}^{*0} + \Sigma_{24}^{*0}S \ \Sigma_{22}^* &= \Sigma_{22}^{*0} \ \Sigma_{23}^* &= \Sigma_{23}^{*0} + \Sigma_{24}^{*0}S \ \Sigma_{24}^* &= \Sigma_{24}^{*0} \ \Sigma_{34}^* &= \Sigma_{34}^{*0} + \Sigma_{44}^{*0}S \ \Sigma_{44}^* &= \Sigma_{44}^{*0} \end{aligned}$$

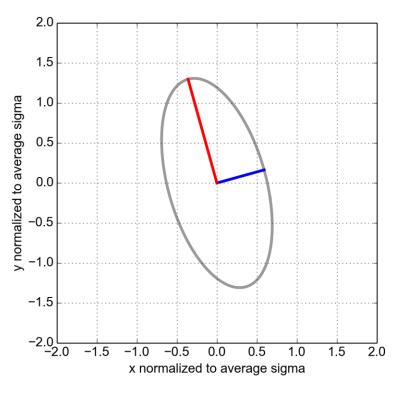
Convention:

$$1\rightarrow x$$
, $2\rightarrow p_x$, $3\rightarrow y$, $4\rightarrow p_y$



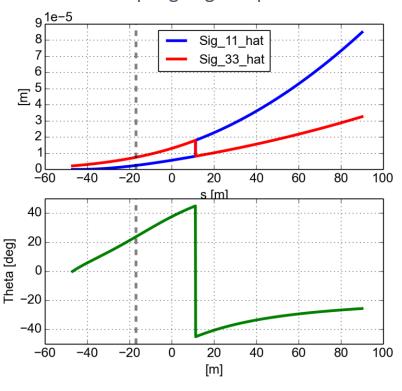
- \rightarrow The coupling angle and the beam sizes in the decoupled frame can be obtained by diagonalization of the Σ -matrix
- → Coupling angle depends on the s-coordinate

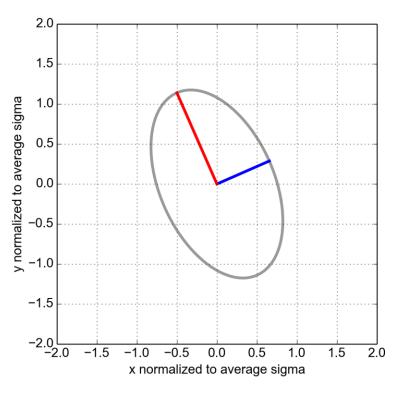






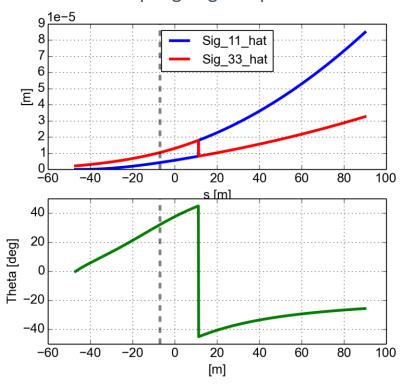
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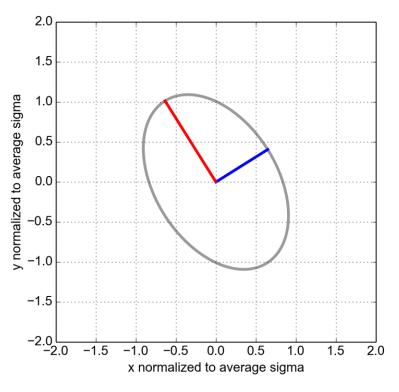






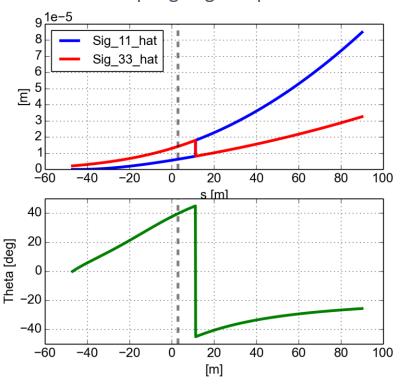
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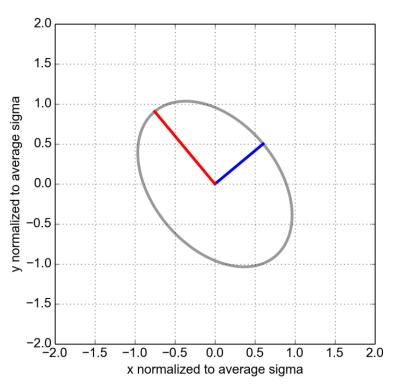






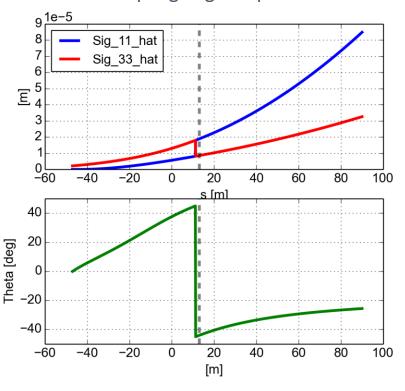
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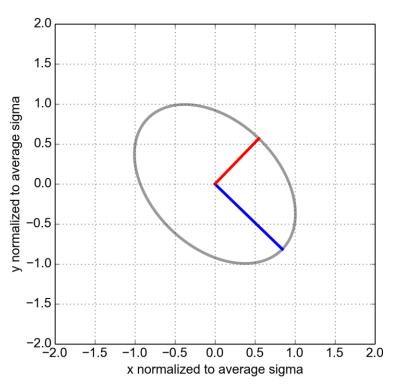






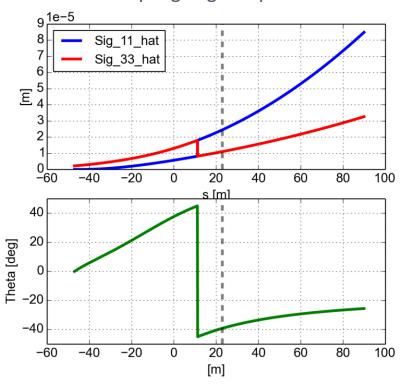
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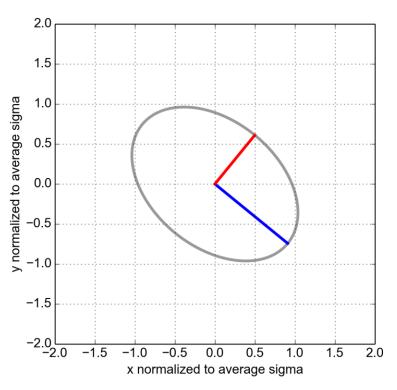






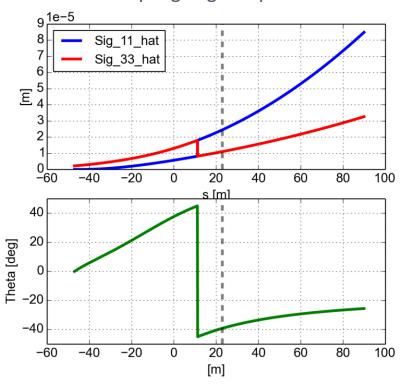
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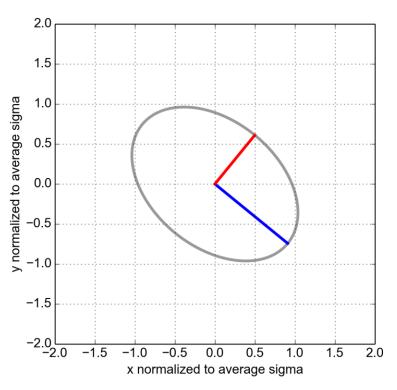






- \rightarrow The **coupling angle** and the **beam sizes** in the decoupled frame can be obtained by **diagonalization** of the Σ -matrix
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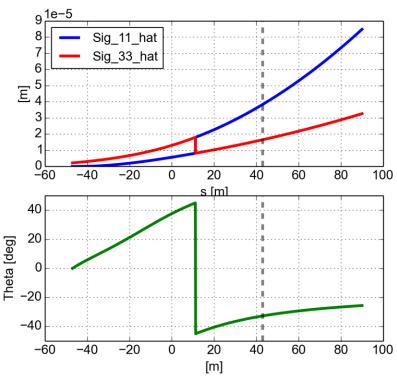


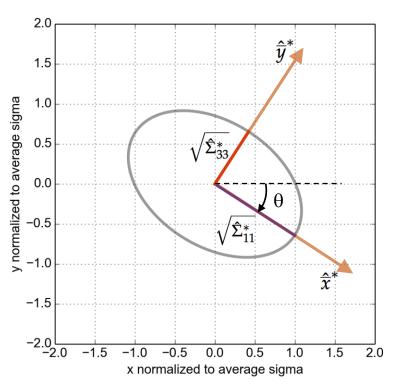
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Linear coupling of the strong beam

In general, **linear coupling** of the strong beam can be present:

- → The coupling angle and the beam sizes in the decoupled frame can be obtained by **diagonalization** of the Σ -matrix
- → Coupling angle depends on the s-coordinate





Worked on simplifying the notation in this part:

$$R\left(S\right) = \Sigma_{11}^* - \Sigma_{33}^*$$

$$W(S) = \Sigma_{11}^* + \Sigma_{33}^*$$

$$T(S) = R^2 + 4\Sigma_{13}^{*2}$$

Semi-axes in the decoupled frame:

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

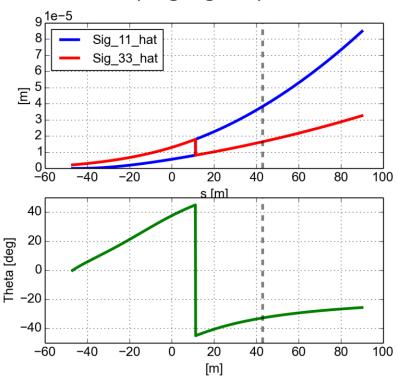
$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

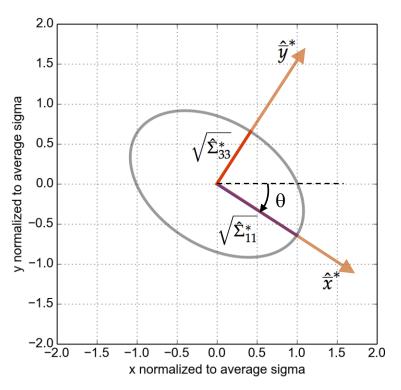
$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

Linear coupling of the strong beam

In general, **linear coupling** of the strong beam can be present:

- \rightarrow The coupling angle and the beam sizes in the decoupled frame can be obtained by diagonalization of the Σ -matrix
- → Coupling angle depends on the s-coordinate





Worked on simplifying the notation in this part:

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^*$$
 $W(S) = \Sigma_{11}^* + \Sigma_{33}^*$
 $Cos 2\theta = sgn(R) \frac{R}{\sqrt{T}}$
 $Cos 2\theta = sgn(R) \frac{R}{\sqrt{T}}$

$$\cos \theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin \theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

Linear coupling of the strong beam

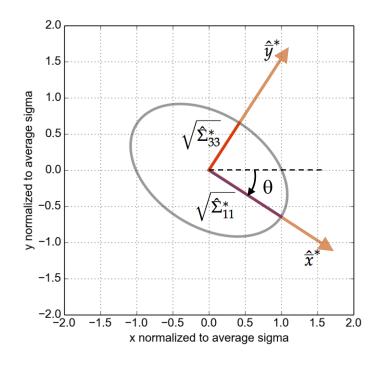
Once the coupling angle and the beam sizes in the decoupled plain are known, we proceed as follows:

- 1. We calculate the particle coordinates in the decoupled frame at the CP: $\hat{\overline{x}}^* = \overline{x}^* \cos \theta + \overline{y}^* \sin \theta$
- 2. We calculate the **kick** from the slide in the decoupled reference frame:

$$egin{align} \hat{F}_x^* &= -K_{sl}rac{\partial \hat{\mathcal{U}}^*}{\partial \hat{ar{x}}^*}\left(\hat{ar{x}}^*,\hat{ar{y}}^*,\hat{ar{\Sigma}}_{11}^*,\hat{ar{\Sigma}}_{33}^*
ight) \ \hat{F}_y^* &= -K_{sl}rac{\partial \hat{\mathcal{U}}^*}{\partial \hat{ar{x}}^*}\left(\hat{ar{x}}^*,\hat{ar{y}}^*,\hat{ar{\Sigma}}_{11}^*,\hat{ar{\Sigma}}_{33}^*
ight) \end{array}$$

where
$$\hat{U}^*$$
 is the electric potential $K_{sl}=rac{N_{sl}q_{sl}q_0}{P_0c}$

For Gaussian (uncoupled) beams, closed forms exist to evaluate these quantities.



For a bi-Gaussian beam (elliptic) [2]:

Bassetti-Erskine

$$\hat{f}_{x}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Im} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}\right) w\left(\frac{\hat{x}^{*}\sqrt{\hat{\Sigma}_{33}^{*}} + i\hat{y}^{*}\sqrt{\hat{\Sigma}_{11}^{*}}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) \right] \hat{f}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Re} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}}\right) w\left(\frac{\hat{x}^{*}\sqrt{\hat{\Sigma}_{11}^{*}} + i\hat{y}^{*}\sqrt{\hat{\Sigma}_{11}^{*}}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) \right] \hat{f}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Re} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}}\right) w\left(\frac{\hat{x}^{*}\sqrt{\hat{\Sigma}_{11}^{*}} + i\hat{y}^{*}\sqrt{\hat{\Sigma}_{11}^{*}}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) \right] \hat{f}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Re} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}}\right) w\left(\frac{\hat{x}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} - \frac{\hat{x}^{*}}{2\epsilon_{0}} + \frac{\hat{x}^{*}}{2\epsilon_{$$

Linear coupling of the strong beam

Once the coupling angle and the beam sizes in the decoupled plain are known, we proceed as follows:

 We calculate the particle coordinates in the decoupled frame at the CP:

$$\hat{\overline{x}}^* = \overline{x}^* \cos \theta + \overline{y}^* \sin \theta$$
$$\hat{\overline{y}}^* = -\overline{x}^* \sin \theta + \overline{y}^* \cos \theta$$

2. We calculate the **kick** from the slide in the decoupled reference frame:

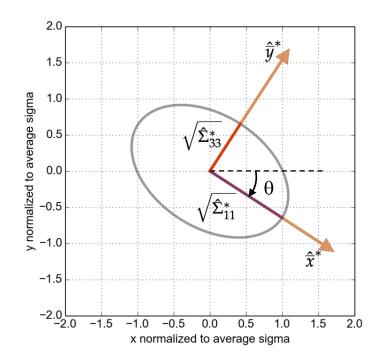
$$\hat{F}_x^* = -K_{sl} rac{\partial \hat{\mathcal{U}}^*}{\partial \hat{x}^*} \left(\hat{x}^*, \hat{y}^*, \hat{\Sigma}_{11}^*, \hat{\Sigma}_{33}^*
ight) \ \hat{F}_y^* = -K_{sl} rac{\partial \hat{\mathcal{U}}^*}{\partial \hat{x}^*} \left(\hat{x}^*, \hat{y}^*, \hat{\Sigma}_{11}^*, \hat{\Sigma}_{33}^*
ight)$$

where
$$\hat{U}^*$$
 is the electric potential $K_{sl}=rac{N_{sl}q_{sl}q_0}{P_0c}$

For Gaussian (uncoupled) beams, closed forms exist to evaluate these quantities.

- 3. We **rotate the kicks** to de coupled reference frame
- $F_x^* = \hat{F}_x^* \cos \theta \hat{F}_y^* \sin \theta$ $F_y^* = \hat{F}_x^* \sin \theta + \hat{F}_y^* \cos \theta$
- 4. We apply the kicks to the transverse momenta and drift back to the IP (as explained before)

$$p_{x,new}^* = p_x^* + F_x^* \qquad x_{new}^* = x^* - SF_x^* \ p_{y,new}^* = p_y^* + F_y^* \qquad y_{new}^* = y^* - SF_y^*$$



Outline



- Introduction
- "6D" beam beam treatment
 - Handling the crossing angles: "the boost"
 - Transverse "generalized kicks"
 - \circ Description of the strong beam (Σ -matrix)
 - Handing linear coupling
 - Longitudinal kick
- Implementation
- Testing:
 - o "Boost" and "Anti-boost"
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 - Constant charge slicing
 - Complete multi-slice interaction
- Handling the denominators

CERN

Energy change: effect of the angle

The longitudinal kick has two components:



$$p_{z,new}^* = p_z^* + F_z^* + \frac{1}{2} \left[F_x^* \left(p_x^* + \frac{1}{2} F_x^* \right) + F_y^* \left(p_y^* + \frac{1}{2} F_y^* \right) \right]$$

The trajectory is, in general, not perpendicular to the transverse fields of the strong beam (see Hirata [1] for detailed explanation) → this introduces this term in the longitudinal kick

z=0

Collision Point (CP)

Estrong

Boosted reference frame

 $p_x>0$



The longitudinal kick has **two components**:

$$p_{z,new}^* = p_z^* + F_z^* + \frac{1}{2} \left[F_x^* \left(p_x^* + \frac{1}{2} F_x^* \right) + F_y^* \left(p_y^* + \frac{1}{2} F_y^* \right) \right]$$

Another component of the longitudinal kick arises from the fact that the transverse **shape of the strong beam is changing along z** (hour-glass effect, "rotating" coupling angle)

- → The electric potential depends on z
- → The gradient of the electric potential (i.e. the electric field) has a z component
- → There is a z-kick, i.e. again a change in the particle energy

We need to evaluate the **derivative w.r.t.** z (or σ , or small-s) of the electric potential

As we have written down most of the involved quantities as a function of the coordinate of the CP (capital-S) we just notice that:

$$S = \frac{\sigma^* - \sigma_{\text{sl}}^*}{2} \qquad \qquad \frac{\partial}{\partial z} = \frac{1}{2} \frac{\partial}{\partial S} \qquad \qquad F_z^* = \frac{1}{2} \frac{\partial}{\partial S} \left[\hat{U}^* \left(\hat{\overline{x}}^* \left(\theta(S) \right), \hat{\overline{y}}^* \left(\theta(S) \right), \hat{\Sigma}_{11}^*(S), \hat{\Sigma}_{33}^*(S) \right) \right]$$

(in sixtrack jargon

z is called σ)



$$F_z^* = \frac{1}{2} \frac{\partial}{\partial S} \left[\hat{\mathcal{U}}^* \left(\hat{\overline{x}}^* \left(\theta(S) \right), \hat{\overline{y}}^* \left(\theta(S) \right), \hat{\Sigma}_{11}^*(S), \hat{\Sigma}_{33}^*(S) \right) \right]$$

Derivative rule for nested functions:

$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\bar{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\bar{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

We need to evaluate these eight terms...

where:
$$\hat{F}_{x}^{*} = -K_{sl} \frac{\partial \hat{\mathcal{U}}^{*}}{\partial \hat{\bar{x}}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{G}_{x}^{*} = -K_{sl} \frac{\partial \hat{\mathcal{U}}^{*}}{\partial \hat{\Sigma}_{11}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \\ \hat{F}_{y}^{*} = -K_{sl} \frac{\partial \hat{\mathcal{U}}^{*}}{\partial \hat{\bar{y}}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{G}_{y}^{*} = -K_{sl} \frac{\partial \hat{\mathcal{U}}^{*}}{\partial \hat{\Sigma}_{33}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{33}^{*}, \hat{\Sigma}_{33}^{*} \right)$$



$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

$$\hat{F}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \quad \hat{G}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right)$$

$$\hat{F}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{y}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \quad \hat{G}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{33}^{*}, \hat{\Sigma}_{33}^{*} \right)$$

For these four terms a closed forms exist for transverse Gaussian beams

For a bi-Gaussian beam (elliptic) [2]:

Bassetti-Erskine

$$\begin{split} \hat{f}_{x}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \text{Im} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}\right) w\left(\frac{\hat{x}^{*}\sqrt{\frac{\hat{\Sigma}_{33}^{*}}{\hat{\Sigma}_{11}^{*}}} + i\hat{y}^{*}\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}}\right) \right] \\ \hat{f}_{y}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \text{Re} \left[w\left(\frac{\hat{x}^{*} + i\hat{y}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}}\right) - \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}\right) w\left(\frac{\hat{x}^{*}\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}} + i\hat{y}^{*}\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}}\right) \right] \\ \hat{g}_{x}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} = -\frac{1}{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)} \left\{\hat{x}^{*}\hat{E}_{x}^{*} + \hat{y}^{*}\hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}} \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{y}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}\right) - 1\right] \right\} \\ \hat{g}_{y}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} = \frac{1}{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)} \left\{\hat{x}^{*}\hat{E}_{x}^{*} + \hat{y}^{*}\hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}} \exp\left(-\frac{(\hat{x}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}\right) - 1\right] \right\} \end{split}$$

where w is the Faddeeva function.



$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

$$\hat{F}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \quad \hat{G}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right)$$

$$\hat{F}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{y}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \quad \hat{G}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} \left(\hat{x}^{*}, \hat{y}^{*}, \hat{\Sigma}_{33}^{*}, \hat{\Sigma}_{33}^{*} \right)$$

For these four terms a closed forms exist for transverse Gaussian beams

For a round beam, i.e. $\hat{\Sigma}_{11}^* = \hat{\Sigma}_{33}^* = \hat{\Sigma}^*$:

$$\begin{split} \hat{f}_{x}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\pi\epsilon_{0}} \left[1 - \exp\left(-\frac{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}}{2\hat{\Sigma}^{*}} \right) \right] \frac{x}{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}} \\ \hat{f}_{y}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\pi\epsilon_{0}} \left[1 - \exp\left(-\frac{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}}{2\hat{\Sigma}^{*}} \right) \right] \frac{y}{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}} \\ \hat{g}_{x}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} = \frac{1}{2\left[(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2} \right]} \left[\hat{y}^{*} \hat{E}_{y}^{*} - \hat{x}^{*} \hat{E}_{x}^{*} + \frac{1}{2\pi\epsilon_{0}} \frac{(\hat{x}^{*})^{2}}{\hat{\Sigma}^{*}} \exp\left(-\frac{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}}{2\hat{\Sigma}^{*}} \right) \right] \\ \hat{g}_{y}^{*} &= -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} = \frac{1}{2\left[(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2} \right]} \left[\hat{x}^{*} \hat{E}_{x}^{*} - \hat{y}^{*} \hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \frac{(\hat{y}^{*})^{2}}{\hat{\Sigma}^{*}} \exp\left(-\frac{(\hat{x}^{*})^{2} + (\hat{y}^{*})^{2}}{2\hat{\Sigma}^{*}} \right) \right] \end{split}$$



$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\bar{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\bar{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

$$\hat{\overline{x}}^* = \overline{x}^* \cos \theta + \overline{y}^* \sin \theta$$
$$\hat{\overline{y}}^* = -\overline{x}^* \sin \theta + \overline{y}^* \cos \theta$$



$$\frac{\partial}{\partial S} \left[\hat{\overline{x}}^* \left(\theta(S) \right) \right] = \overline{x}^* \frac{\partial}{\partial S} \left[\cos \theta \right] + \overline{y}^* \frac{\partial}{\partial S} \left[\sin \theta \right]$$
$$\frac{\partial}{\partial S} \left[\hat{\overline{y}}^* \left(\theta(S) \right) \right] = -\overline{x}^* \frac{\partial}{\partial S} \left[\sin \theta \right] + \overline{y}^* \frac{\partial}{\partial S} \left[\cos \theta \right]$$

With some some
$$\frac{\partial}{\partial S}\cos\theta = \frac{1}{4\cos\theta}\frac{\partial}{\partial S}\cos 2\theta$$
goniometric trick
$$\frac{\partial}{\partial S}\sin\theta = -\frac{1}{4\sin\theta}\frac{\partial}{\partial S}\cos 2\theta$$

We just need to evaluate $\frac{\partial}{\partial S}\cos 2\theta$

Before we had written:
$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$

$$\frac{\partial}{\partial S} \left[\cos 2\theta\right] = \operatorname{sgn}(R) \left(\frac{\partial R}{\partial S} \frac{1}{\sqrt{T}} - \frac{R}{2\left(\sqrt{T}\right)^3} \frac{\partial T}{\partial S}\right)$$
$$R\left(S\right) = \Sigma_{11}^* - \Sigma_{33}^*$$

with

 $W(S) = \Sigma_{11}^* + \Sigma_{33}^*$ $T(S) = R^2 + 4\Sigma_{13}^{*2}$

where we need to evaluate the derivatives of R, T and W...



$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

Derivatives of R, T and W

$$egin{aligned} R\left(S
ight) &= \Sigma_{11}^* - \Sigma_{33}^* \ W\left(S
ight) &= \Sigma_{11}^* + \Sigma_{33}^* \ T\left(S
ight) &= R^2 + 4\Sigma_{13}^{*2} \ \ \Sigma_{11}^* &= \Sigma_{11}^{*0} + 2\Sigma_{12}^{*0}S + \Sigma_{22}^{*0}S^2 \ \Sigma_{33}^* &= \Sigma_{33}^{*0} + 2\Sigma_{34}^{*0}S + \Sigma_{44}^{*0}S^2 \ \Sigma_{13}^* &= \Sigma_{13}^{*0} + \left(\Sigma_{14}^{*0} + \Sigma_{23}^{*0}
ight)S + \Sigma_{24}^{*0}S^2 \end{aligned}$$



$$\begin{split} \frac{\partial R}{\partial S} &= 2\left(\Sigma_{12}^0 - \Sigma_{34}^0\right) + 2S\left(\Sigma_{22}^0 - \Sigma_{44}^0\right) \\ \frac{\partial W}{\partial S} &= 2\left(\Sigma_{12}^0 + \Sigma_{34}^0\right) + 2S\left(\Sigma_{22}^0 + \Sigma_{44}^0\right) \\ \frac{\partial \Sigma_{13}^*}{\partial S} &= \Sigma_{14}^0 + \Sigma_{23}^0 + 2\Sigma_{24}^0 S \\ \frac{\partial T}{\partial S} &= 2R\frac{\partial R}{\partial S} + 8\Sigma_{13}^* \frac{\partial \Sigma_{13}^*}{\partial S} \end{split}$$

$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$



$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}} \longrightarrow \frac{\partial}{\partial S} \left[\cos 2\theta \right] = \operatorname{sgn}(R) \left(\frac{\partial R}{\partial S} \frac{1}{\sqrt{T}} - \frac{R}{2 \left(\sqrt{T} \right)^3} \frac{\partial T}{\partial S} \right)$$

$$R(S) = \Sigma_{11}^* - \Sigma_{22}^*$$

with

With

gonio

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^*$$

 $W(S) = \Sigma_{11}^* + \Sigma_{33}^*$

$$T\left(S\right) = R^2 + 4\Sigma_{13}^{*2}$$

where we need to evaluate the derivatives of R, T and W...



$$F_{z}^{*} = \frac{1}{2} \left(\hat{F}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{x}}^{*} \left(\theta(S) \right) \right] + \hat{F}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\overline{y}}^{*} \left(\theta(S) \right) \right] + \hat{G}_{x}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^{*}(S) \right] + \hat{G}_{y}^{*} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^{*}(S) \right] \right)$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$



$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} + \operatorname{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right)$$
$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right)$$

Again what we need to know are the derivatives of R, T and W, which were already shown in the previous slides

Derivatives of R, T and W

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^*$$
 $W(S) = \Sigma_{11}^* + \Sigma_{33}^*$
 $T(S) = R^2 + 4\Sigma_{13}^{*2}$
 $\Sigma_{11}^* = \Sigma_{11}^{*0} + 2\Sigma_{12}^{*0}S + \Sigma_{22}^{*0}S^2$
 $\Sigma_{33}^* = \Sigma_{33}^{*0} + 2\Sigma_{34}^{*0}S + \Sigma_{44}^{*0}S^2$
 $\Sigma_{13}^* = \Sigma_{13}^{*0} + (\Sigma_{14}^{*0} + \Sigma_{23}^{*0})S + \Sigma_{24}^{*0}S^2$



$$egin{aligned} rac{\partial R}{\partial S} &= 2\left(\Sigma_{12}^0 - \Sigma_{34}^0
ight) + 2S\left(\Sigma_{22}^0 - \Sigma_{44}^0
ight) \ rac{\partial W}{\partial S} &= 2\left(\Sigma_{12}^0 + \Sigma_{34}^0
ight) + 2S\left(\Sigma_{22}^0 + \Sigma_{44}^0
ight) \ rac{\partial \Sigma_{13}^*}{\partial S} &= \Sigma_{14}^0 + \Sigma_{23}^0 + 2\Sigma_{24}^0 S \ rac{\partial T}{\partial S} &= 2Rrac{\partial R}{\partial S} + 8\Sigma_{13}^* rac{\partial \Sigma_{13}^*}{\partial S} \end{aligned}$$



Handling the denominators

We have all the pieces, but on the way **we introduced some denominators** which can become zero! → we will deal with it later...

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^* W(S) = \Sigma_{11}^* + \Sigma_{33}^* T(S) = R^2 + 4\Sigma_{13}^{*2}$$

$$\cos 2\theta = \operatorname{sgn}(R)$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} + \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\cos 2\theta \right] = \operatorname{sgn}(R) \left(\underbrace{\frac{\partial R}{\partial S} \frac{1}{\sqrt{T}} - \frac{R}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\cos \theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin \theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

$$\frac{\partial}{\partial S} \cos \theta = \frac{1}{4 \cos \theta} \frac{\partial}{\partial S} \cos 2\theta$$

$$\frac{\partial}{\partial S} \sin \theta = -\frac{1}{4 \sin \theta} \frac{\partial}{\partial S} \cos 2\theta$$

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 - \circ Description of the strong beam (Σ-matrix)
 - Handing linear coupling
 - Longitudinal kick

Implementation

- Testing:
 - o "Boost" and "Anti-boost"
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 - \circ Σ -matrix propagation with linear coupling
 - \circ Σ -matrix transformation to un-coupled frame
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 - Complete multi-slice interaction
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The algorithm in one slide



Initialization stage:

- Prepare coefficients for Lorentz boost
- Slice strong bunch
 - Compute slice charges and centroid coordinates
- Boost strong beam slices
 - Boost centroid coordinates
 - \circ Boost Σ -matrix
- Store all information in a data block

Tracking routine:

- Boost coordinates of the weak beam particle
- Compute S coordinate of the collision point (CP)
- Transport strong beam optics from the IP to the CP:
 - Transport sigma matrix to the CP
 - Compute coupling angle and beam sizes in the decoupled plane
 - Compute auxiliary quantities for the calculation of the longitudinal kick
- Compute transverse kicks
 - Transform coordinates of the weak beam particles to the un-coupled frame
 - Compute transverse forces in the un-coupled frame
 - Transform transverse kicks to the coupled frame
 - \circ Apply transverse kicks in the coupled frame (change p_x , p_y)
 - Transport transverse kick from the CP to the IP and change particle positions (x,y) accordingly
- Compute and apply the longitudinal kick
- Anti-boost coordinates of the weak beam particles



SixTrack implementation

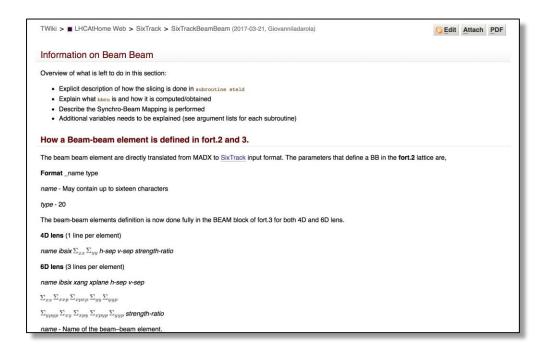
Very hard to read and to debug, it can be kept alive... but definitely not ideal

```
if(ibbc1.eq.1) then
       dum(8) = two*((bcu(ibb,4) - bcu(ibb,9)) +
                                                                         &!hr06
                                                                          !hr06
& (bcu (ibb, 6) -bcu (ibb, 10)) *sp)
       dum(9) = (bcu(ibb, 5) + bcu(ibb, 7)) + (two*bcu(ibb, 8))*sp
                                                                          !hr06
       dum(10) = (((dum(4)*dum(8)+(four*dum(3))*dum(9))/
                                                                         &!hr06
&dum(5))/dum(5))/dum(5)
                                                                          !hr06
       dum(11) = sfac*(dum(8)/dum(5) - dum(4)*dum(10))
       dum(12) = (bcu(ibb,4)+bcu(ibb,9))+(bcu(ibb,6)+bcu(ibb,10))*sp
                                                                          !hr06
dum(13)=(sfac*((dum(4)*dum(8))*half+(two*dum(3))*dum(9)))/dum(5)
                                                                          !hr06
       if (abs (costh).gt.pieni) then
         costhp=(dum(11)/four)/costh
                                                                          !hr06
       else
         costhp=zero
       endif
       if (abs (sinth).gt.pieni) then
         sinthp=((-1d0*dum(11))/four)/sinth
                                                                          !hr06
       else
         sinthp=zero
       endif
       track(6,i) = track(6,i) -
                                                                         &!hr06
&((((bbfx*(costhp*sepx0+sinthp*sepy0)+
                                                                         &!hr06
&bbfy*(costhp*sepy0-sinthp*sepx0))+
                                                                         &!hr06
&bbgx*(dum(12)+dum(13)))+bbgy*(dum(12)-dum(13)))/
                                                                         &!hr06
&cphi) *half
                                                                          !hr06
       bbf0=bbfx
       bbfx=bbf0*costh-bbfy*sinth
       bbfy=bbf0*sinth+bbfy*costh
     else
       track(6,i) = track(6,i) -
& (bbgx* (bcu (ibb, 4) +bcu (ibb, 6) *sp) +
&bbgy*(bcu(ibb,9)+bcu(ibb,10)*sp))/cphi
     endif
     track(6,i) = track(6,i) - (bbfx*(track(2,i) - bbfx*half) +
&bbfy*(track(4,i)-bbfy*half))*half
     track(1,i) = track(1,i) + s*bbfx
     track(2,i) = track(2,i) - bbfx
     track(3,i)=track(3,i)+s*bbfy
     track(4,i) = track(4,i) - bbfy
```

SixTrack implementation



- Started from **previous work** done by J. Barranco
 - Identified and described the interface of the main functional blocks
 - Built tables with the descriptions of the cumbersome notation used in the code



Moved to the understanding and testing of the source code...



Library implementation

It quickly became evident that the only viable way of checking the SixTrack code was to build an **independent implementation to compare against**. Done keeping in mind:

- Readability, modularity, possibility to interface with other codes (PyHEADTAIL, SixTrackLib)
- Compatibility with GPU

```
// Boost coordinates of the weak beam
BB6D_boost(&(bb6ddata->parboost), &x_star, &px_star, &y_star, &py_star,
            &sigma_star, &delta_star);
// Synchro beam
for (i_slice=0; i_slice<N_slices; i_slice++)</pre>
   double sigma_slice_star = sigma_slices_star[i_slice];
   double x_slice_star = x_slices_star[i_slice];
   double y_slice_star = y_slices_star[i_slice];
   //Compute force scaling factor
   double Ksl = N_part_per_slice[i_slice]*bb6ddata->q_part*q0/(p0*C_LIGHT);
   //Identify the Collision Point (CP)
   double S = 0.5*(sigma_star - sigma_slice_star);
   // Propagate sigma matrix
   double Sig_11_hat_star, Sig_33_hat_star, costheta, sintheta;
   double dS_Sig_11_hat_star, dS_Sig_33_hat_star, dS_costheta, dS_sintheta;
   // Get strong beam shape at the CP
   BB6D_propagate_Sigma_matrix(&(bb6ddata->Sigmas_0_star),
       S, bb6ddata->threshold_singular, 1,
       &Sig_11_hat_star, &Sig_33_hat_star,
       &costheta, &sintheta,
       &dS_Sig_11_hat_star, &dS_Sig_33_hat_star,
       &dS_costheta, &dS_sintheta);
   // Evaluate transverse coordinates of the weake baem w.r.t. the strong beam centroid
   double x_bar_star = x_star + px_star*S - x_slice_star;
   double y_bar_star = y_star + py_star*S - y_slice_star;
   // Move to the uncoupled reference frame
   double x_bar_hat_star = x_bar_star*costheta +y_bar_star*sintheta;
   double y_bar_hat_star = -x_bar_star*sintheta +y_bar_star*costheta;
   // Compute derivatives of the transformation
   double dS_x_bar_hat_star = x_bar_star*dS_costheta +y_bar_star*dS_sintheta;
   double dS y bar hat star = -x bar star*dS sintheta +y bar star*dS costheta;
```

```
// Compute derivatives of the transformation
   double dS_x_bar_hat_star = x_bar_star*dS_costheta +y_bar_star*dS_sintheta;
   double dS_y_bar_hat_star = -x_bar_star*dS_sintheta +y_bar_star*dS_costheta;
   // Get transverse fieds
   double Ex, Ey, Gx, Gy;
   get_Ex_Ey_Gx_Gy_gauss(x_bar_hat_star, y_bar_hat_star,
        sqrt(Siq_11_hat_star), sqrt(Siq_33_hat_star), bb6ddata->min_sigma_diff,
        &Ex, &Ey, &Gx, &Gy);
   // Compute kicks
   double Fx_hat_star = Ksl*Ex;
   double Fy_hat_star = Ksl*Ey;
   double Gx_hat_star = Ksl*Gx;
   double Gy_hat_star = Ksl*Gy;
   // Move kisks to coupled reference frame
   double Fx_star = Fx_hat_star*costheta - Fy_hat_star*sintheta;
   double Fy_star = Fx_hat_star*sintheta + Fy_hat_star*costheta;
   // Compute longitudinal kick
   double Fz_star = 0.5*(Fx_hat_star*dS_x_bar_hat_star + Fy_hat_star*dS_y_bar_hat_star+
                   Gx hat star*dS Sig 11 hat star + Gy hat star*dS Sig 33 hat star);
   // Apply the kicks (Hirata's synchro-beam)
   delta star = delta star + Fz star+0.5*(
                Fx_star*(px_star+0.5*Fx_star)+
                Fy star*(py_star+0.5*Fy_star));
   x_star = x_star - S*Fx_star;
   px_star = px_star + Fx_star;
   y_star = y_star - S*Fy_star;
   py_star = py_star + Fy_star;
// Inverse boost on the coordinates of the weak beam
BB6D inv boost(&(bb6ddata->parboost), &x_star, &px_star, &y_star, &py_star,
           &sigma star, &delta star);
```

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- Introduction
- "6D" beam beam treatment
 - Handling the crossing angles: "the boost"
 - Transverse "generalized kicks"
 - \circ Description of the strong beam (Σ-matrix)
 - Handing linear coupling
 - Longitudinal kick
- Implementation
- Testing:
 - o "Boost" and "Anti-boost"
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 - Other derivatives of the electric potential
 - \circ Σ -matrix propagation with linear coupling
 - \circ Σ -matrix transformation to un-coupled frame
 - Constant charge slicing
 - Complete multi-slice interaction
- Handling the denominators

Validation tests



- Very difficult to identify problems by using the full tracking simulations
 - Need to test the single routine "on the bench"
- Procedure being performed for each functional block
 - Built a C/python implementation from the equations in the document
 - Extracted the corresponding sixtrack source code and compiled as of a stand-alone python module (f2py)
 - "Stress test" performed on the two: consistency checks, comparison against each other



Module	Tests performed	Outcome
Boost/anti-boost	 Comparison Sixtrack vs C/python routine Checked that the two cancel each other 	Bug identified and corrected
Beam-beam forces (with potential derivatives w.r.t. sigmas)	 Comparison sixtrack vs C/python routine Force compared against Finite Difference Poisson solved (PyPIC) Other derivatives compared against numerical integration/derivation 	All checks passed
Beam shape propagation and coupling treatment	 Comparison Sixtrack vs C/python routine Comparison against MAD for a coupled beam line Crosscheck with numerical derivation 	 Bug identified and corrected Vanishing denominators not treated correctly → correct treatment developed and implemented in the library, to be ported in SixTrack
Slicing	Check against independent implementation	 Passed but precision is quite poor (1e-3)
Computation of the kicks	Check against independent implementation	All checks passed

Outline



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Implementation

Testing:

- "Boost" and "Anti-boost"
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Handling the denominators

Boost /anti-boost



- Boost and anti-boost should cancel each other exactly
- "Bench-test" cases: large crossing angle, test particle very off momentum and large px, py
- Test passed for the library
- Problem identified in the Sixtrack implementation

Error after boost + anti-boost

Pythoi	n test routine	SixTra	SixTrack routine				
X	4.3e-19	X	6.5e-19				
рх	0.0	рх	0.065				
У	4.3e-19	У	4.3e-19				
ру	3.e3-17	ру	0.027				
sigma	0.0	sigma	0.0				
delta	1e-16	delta	2.0e-17				



Discrepancy found between in the anti-boost between derived equations and SixTrack source code:

$$p_{x} = p_{x}^{*} \cos \phi + h \cos \alpha \tan \phi$$

$$p_{y} = p_{y}^{*} \cos \phi + h \sin \alpha \tan \phi$$

$$\text{TRACK (2)} = (\text{TRACK (2)} + \text{CALPHA*SPHI*H1}) * \text{CPHI}$$

$$\text{TRACK (4)} = (\text{TRACK (4)} + \text{SALPHA*SPHI*H1}) * \text{CPHI}$$

The lines should be:

```
TRACK(2) = (TRACK(2) *CPHI+CALPHA*TPHI*H1)
TRACK(4) = (TRACK(4) *CPHI+SALPHA*TPHI*H1)
```

• Digging a bit we found out that the issue was already present in <u>Hirata's code</u> from 1996, on which the Sixtrack implementation is based



Correction implemented in SixTrack

Error after boost + anti-boost

Python	test routine	SixTra	ck routine	SixTrack corrected				
X	4.3e-19	X	6.5e-19	X	6.5e-19			
рх	0.0	рх	0.065	рх	5.55e-17			
У	4.3e-19	у	4.3e-19	у	4.3e-19			
ру	3.e3-17	ру	0.027	ру	0.1e-19			
sigma	0.0	sigma	0.0	sigma	0.0			
delta	1e-16	delta	2.0e-17	delta	2.0e-17			

2.417787621E-02 -7.358020679E-02 -2.988275150E-01 9.460730924E-03

2.417787621E-02 -7.358020679E-02 -2.988275150E-01 9.460730924E-03

Problem confirmed by Riccardo simulating a beam-beam interaction with zero intensity in the strong beam

Original implementation

Coordinates before interaction Coordinates after interaction dump bb.dat # ID turn s[m] x[mm] xp[mrad] y[mm] yp[mrad] dE/E[1] ktrack # ID turn s[m] x[mm] xp[mrad] y[mm] yp[mrad] dE/E[1] ktrack 0.00000 1.444989354E-01 1.217984946E-02 2.341007330E-02 -1.973240618E-03 → 1.444989354E-01 1.217984945E-02 2.341007330E-02 -1.973250177E-03 1.444989354E-01 1.21798494<mark>6</mark>E-02 1.444989354E-01 1.21798494<mark>5</mark>E-02 2.169989354E-01 1.8290891<mark>61</mark>E-02 1.931331047E-01 -1.62792<mark>3509</mark>E-02 1.8290891<mark>58</mark>E-02 1.8290891<mark>61</mark>E-02 1.931331047E-01 -1.62792<mark>3509</mark>E-02 1.8290891<mark>58</mark>E-02 2.4401933<mark>75</mark>E-02 3.628561362E-01 -3.0585<mark>22956</mark>E-02 2.4401933<mark>67</mark>E-02 3.628561362E-01 -3.0585<mark>32567</mark>E-02 2.894989354E-01 2.4401933**75**E-02 3.628561362E-01 -3.0585**2295**6E-02 3.619989354E-01 3.051297588E-02 5.325791676E-01 -4.489122400E-02 3.0512975<mark>74</mark>E-02 5.325791676E-01 -4.4891<mark>408</mark>9 3.619989354E-01 3.051297588E-02 5.325791676E-01 -4.4891<mark>22400</mark>E-02 3.619989354E-01 3.051297574E-02 5.325791676E-01 -4.489140898E-02 4.344989354E-01 3.662401801E-02 7.023021991E-01 -5.919721844E-02 4.344989354E-01 3.662401777E-02 7.023021991E-01 -5.919752266E-02 4.344989354E-01 3.662401<mark>777</mark>E-02 7.023021991E-01 -5.9197<mark>52266</mark>E-02 4.344989354E-01 3.662401801E-02 7.023021991E-01 -5.919721844E-02 8.51404544<mark>5</mark>E-03 -9.961266845E-03 3.153<mark>912424</mark>E-04 8.51404544<mark>1</mark>E-03 -9.961266845E-03 1.308501246E-01 8.514045445E-03 -9.961266845E-03 3.153912424E-04 1.308501246E-01 8.51404544<mark>1</mark>E-03 -9.961266845E-03 1.041820622E-01 -1.200951762E-02 -8.217894405E-02 2.601833146E-03 1.041820622E-01 -1.200951763E-02 -8.217894405E-02 1.041820622F-01 -1.200951762F-02 -8.217894405F-02 2.601833146F-03 1.041820622F-01 -1.200951763F-02 -8.217894405F-02 7.751399978E-02 -3.2533080<mark>68</mark>E-02 -1.543977321E-01 7.751399978E-02 -3.2533080<mark>74</mark>E-02 -1.543977321E-01 5.084593752E-02 -5.305664373E-02 -2.266176309E-01 7.175036594E-03 5.084593752E-02 -5.3056643<mark>88</mark>E-02 -2.266176309E-01 5.084593752E-02 -5.305664373E-02 -2.266176309E-01 7.175036594E-03 5.084593752E-02 -5.3056643<mark>88</mark>E-02 -2.266176309E-01 2.417787538E-02 -7.358020677E-02 -2.988386405E-01 9.461798139E-03 2.417787538E-02 -7.358020<mark>705</mark>E-02 -2.988386405E-01

Corrected implementation

Coordinates before interaction									Coordinates after interaction								
	dump_ip	.dat						L		😃 📋 dump	_bb.dat						<u> </u>
ID to	rn s[m]	x[mm]	xp[mrad] y[mm] yp[mrad] dE/E	[1] ktrack					ID turn s	s[m] x[mm]	xp[mrad] y	[mm] yp[mrad] dE/E	[1] ktrack			
	1	1	0.00000	1.444989354E-01	1.217984946E-02	2.341007330E-02	-1.973240618E-03	1→	•	1	1	0.00000	1.444989354E-01	1.217984946E-02	2.341007330E-02	-1.973240618E-0	3 1
	2	1	0.00000	1.444989354E-01	1.217984946E-02	2.341007330E-02	-1.973240618E-03	1		2	1	0.00000	1.444989354E-01	1.217984946E-02	2.341007330E-02	-1.973240618E-0	3 1
	3	1	0.00000	2.169989354E-01	1.829089161E-02	1.931331047E-01	-1.627923509E-02	1		3	1	0.00000	2.169989354E-01	1.829089161E-02	1.931331047E-01	-1.627923509E-0	2 1
	4	1	0.00000	2.169989354E-01	1.829089161E-02	1.931331047E-01	-1.627923509E-02	1		4	1	0.00000	2.169989354E-01	1.829089161E-02	1.931331047E-01	-1.627923509E-0	2 1
	5	1	0.00000	2.894989354E-01	2.440193375E-02	3.628561362E-01	-3.058522956E-02	1		5	1	0.00000	2.894989354E-01	2.440193375E-02	3.628561362E-01	-3.058522956E-0	2 1
	6	1	0.00000	2.894989354E-01	2.440193375E-02	3.628561362E-01	-3.058522956E-02	1		6	1	0.00000	2.894989354E-01	2.440193375E-02	3.628561362E-01	-3.058522956E-0	2 1
	7	1	0.00000	3.619989354E-01	3.051297588E-02	5.325791676E-01	-4.489122400E-02	1		7	1	0.00000	3.619989354E-01	3.051297588E-02	5.325791676E-01	-4.489122400E-0	2 1
	8	1	0.00000	3.619989354E-01	3.051297588E-02	5.325791676E-01	-4.489122400E-02	1		8	1	0.00000	3.619989354E-01	3.051297588E-02	5.325791676E-01	-4.489122400E-0	2 1
	9	1	0.00000	4.344989354E-01	3.662401801E-02	7.023021991E-01	-5.919721844E-02	1		9	1	0.00000	4.344989354E-01	3.662401801E-02	7.023021991E-01	-5.919721844E-0	2 1
	10	1	0.00000	4.344989354E-01	3.662401801E-02	7.023021991E-01	-5.919721844E-02	1		10	1	0.00000	4.344989354E-01	3.662401801E-02	7.023021991E-01	-5.919721844E-0	2 1
	1	2	0.00000	1.308501247E-01	8.514045444E-03	-9.960917299E-03	3.153577120E-04	9		1	2	0.00000	1.308501247E-01	8.514045444E-03	-9.960917299E-03	3.153577120E-0	4 9
	2	2	0.00000	1.308501247E-01	8.514045444E-03	-9.960917299E-03	3.153577120E-04	9		2	2	0.00000	1.308501247E-01	8.514045444E-03	-9.960917299E-03	3.153577120E-0	4 9
	3	2	0.00000	1.041820623E-01	-1.200951763E-02	-8.217756745E-02	2.601701095E-03	9		3	2	0.00000	1.041820623E-01	-1.200951763E-02	-8.217756745E-02	2.601701095E-0	3 9
	4	2	0.00000	1.041820623E-01	-1.200951763E-02	-8.217756745E-02	2.601701095E-03	9		4	2	0.00000	1.041820623E-01	-1.200951763E-02	-8.217756745E-02	2.601701095E-0	3 9
	5	2	0.00000	7.751400004E-02	-3.253308069E-02	-1.543942171E-01	4.888044424E-03	9		5	2	0.00000	7.751400004E-02	-3.253308069E-02	-1.543942171E-01	4.888044424E-0	3 9
	6	2	0.00000	7.751400004E-02	-3.253308069E-02	-1.543942171E-01	4.888044424E-03	9		6	2	0.00000	7.751400004E-02	-3.253308069E-02	-1.543942171E-01	4.888044424E-0	3 9
	7	2	0.00000	5.084593802E-02	-5.305664374E-02	-2.266108663E-01	7.174387701E-03	9		7	2	0.00000	5.084593802E-02	-5.305664374E-02	-2.266108663E-01	7.174387701E-0	13 9
	8	2	0.00000	5.084593802E-02	-5.305664374E-02	-2.266108663E-01	7.174387701E-03	9		8	2	0.00000	5.084593802E-02	-5.305664374E-02	-2.266108663E-01	7.174387701E-0	13 9

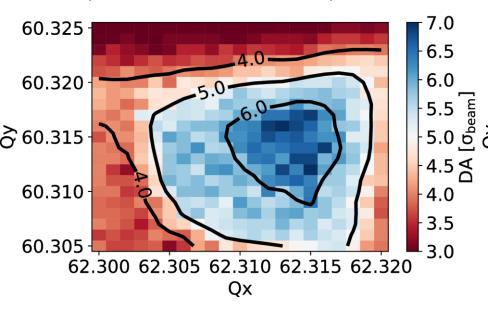
0.00000 2.417787621E-02 -7.358020679E-02 -2.988275150E-01 9.460730924E-03

2.417787621E-02 -7.358020679E-02 -2.988275150E-01 9.460730924E-03

- CERN
 - Impact on realistic simulation study assessed by Dario
 - Tune scans comparison with 2017 ATS optics show no dramatic change, but slightly worse DA

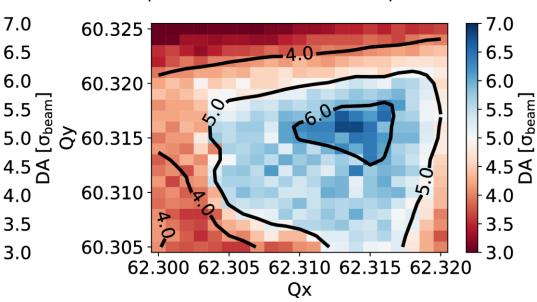
Old version

ATS Optics; β^* = 40 cm; Q'=15; I_{MO} = 500 A; ϵ = 2.5 μ m; I = 1.25 10^{11} e; X=150 μ rad; Min DA.



Corrected version

ATS Optics; β^* =40 cm; Q'=15; I_{MO}=500 A; ϵ =2.5 µm; I=1.25 10¹¹ e; X=150 µrad; Min DA.



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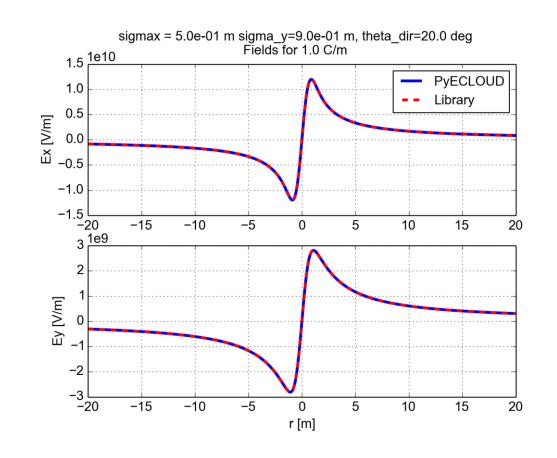
Transverse kicks for a Gaussian beam

Transverse field for a Gaussian beam (Bassetti-Erskine)

$$\hat{F}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{f}_{x}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Im} \left[w\left(\frac{\hat{\bar{x}}^{*} + i\hat{\bar{y}}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \right) - \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{\bar{y}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} \right) w\left(\frac{\hat{\bar{x}}^{*}\sqrt{\hat{\Sigma}_{11}^{*}} + i\hat{\bar{y}}^{*}\sqrt{\hat{\Sigma}_{11}^{*}}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \right) \right] \\ \hat{F}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\bar{y}}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{f}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{x}^{*}} = \frac{1}{2\epsilon_{0}\sqrt{2\pi\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \operatorname{Re} \left[w\left(\frac{\hat{\bar{x}}^{*} + i\hat{\bar{y}}^{*}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \right) - \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{\bar{y}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}}} \right) w\left(\frac{\hat{\bar{x}}^{*}\sqrt{\hat{\Sigma}_{11}^{*}} + i\hat{y}^{*}\sqrt{\hat{\Sigma}_{11}^{*}}}{\sqrt{2\left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*}\right)}} \right) \right]$$

Library tested against Poisson solver of PyECLOUD

(test repeated for tall, fat and round beams)





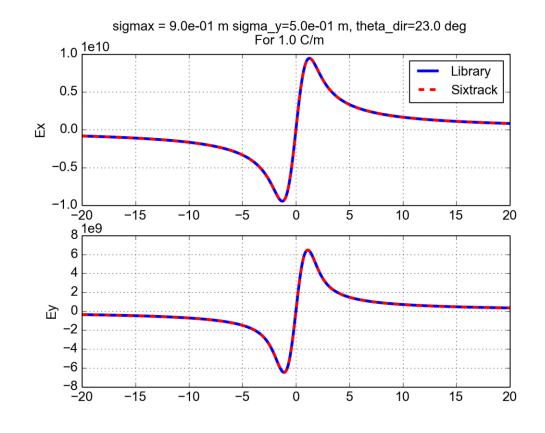
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SixTrack tested against library

(test repeated for tall, fat and round beams)



Outline



- Introduction
- "6D" beam beam treatment
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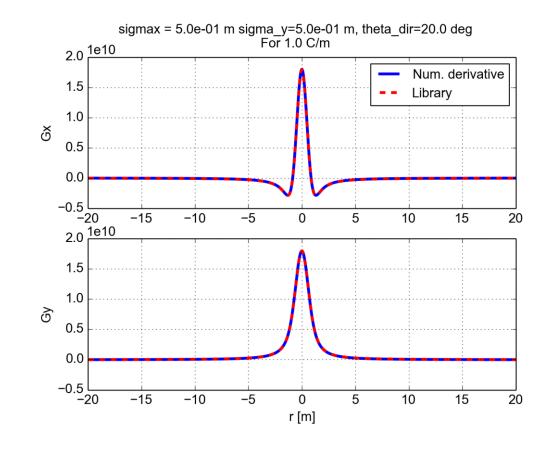
Other derivatives of the electric potential

$$\hat{G}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{g}_{x}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} = -\frac{1}{2 \left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*} \right)} \left\{ \hat{\bar{x}}^{*} \hat{E}_{x}^{*} + \hat{\bar{y}}^{*} \hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{33}^{*}}{\hat{\Sigma}_{11}^{*}}} \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} - \frac{(\hat{\bar{y}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} \right) - 1 \right] \right\}$$

$$\hat{G}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{33}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{g}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} = \frac{1}{2 \left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*} \right)} \left\{ \hat{\bar{x}}^{*} \hat{E}_{x}^{*} + \hat{\bar{y}}^{*} \hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}} \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{\bar{y}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} \right) - 1 \right] \right\}$$

Library tested against numerical derivative

(test repeated for tall, fat and round beams)





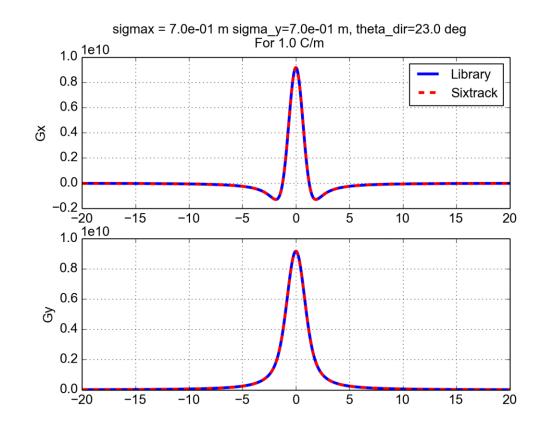
Other derivatives of the electric potential

$$\hat{G}_{x}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{11}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{g}_{x}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{11}^{*}} = -\frac{1}{2 \left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*} \right)} \left\{ \hat{\bar{x}}^{*} \hat{E}_{x}^{*} + \hat{\bar{y}}^{*} \hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{33}^{*}}{\hat{\Sigma}_{11}^{*}}} \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} \right) - 1 \right] \right\}$$

$$\hat{G}_{y}^{*} = -K_{sl} \frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} \left(\hat{\bar{x}}^{*}, \hat{\bar{y}}^{*}, \hat{\Sigma}_{33}^{*}, \hat{\Sigma}_{33}^{*} \right) \qquad \hat{g}_{y}^{*} = -\frac{\partial \hat{U}^{*}}{\partial \hat{\Sigma}_{33}^{*}} = \frac{1}{2 \left(\hat{\Sigma}_{11}^{*} - \hat{\Sigma}_{33}^{*} \right)} \left\{ \hat{\bar{x}}^{*} \hat{E}_{x}^{*} + \hat{\bar{y}}^{*} \hat{E}_{y}^{*} + \frac{1}{2\pi\epsilon_{0}} \left[\sqrt{\frac{\hat{\Sigma}_{11}^{*}}{\hat{\Sigma}_{33}^{*}}} \exp\left(-\frac{(\hat{\bar{x}}^{*})^{2}}{2\hat{\Sigma}_{11}^{*}} - \frac{(\hat{\bar{y}}^{*})^{2}}{2\hat{\Sigma}_{33}^{*}} \right) - 1 \right] \right\}$$

SixTrack tested against library

(test repeated for tall, fat and round beams)



Outline



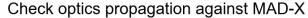
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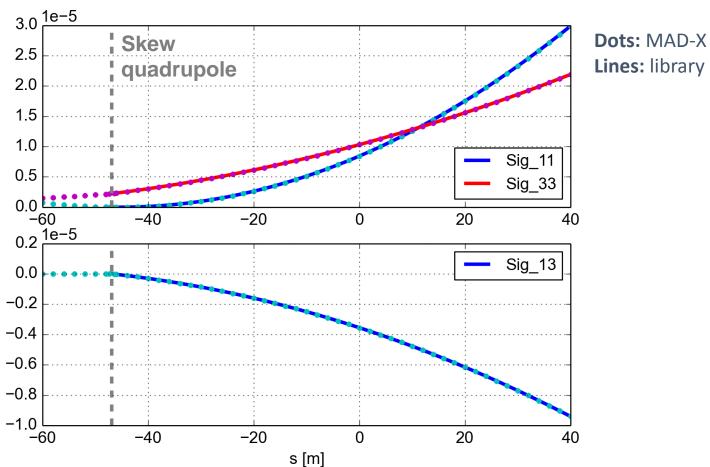
CERN

Σ -matrix propagation with linear coupling

Library tested against MAD-X:

- Built a simple line with a strong skew quadrupole
- Entering with a de-coupled beam
- Saves Σ -matrix at regularly spaced markers for comparison against library



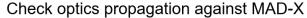


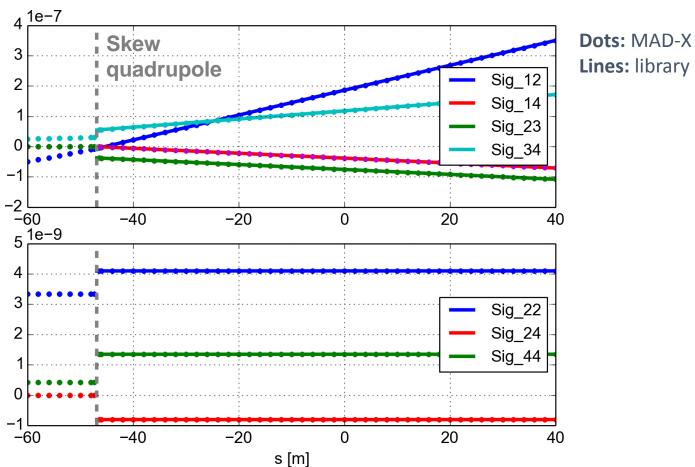
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Introduction

"6D" beam beam treatment

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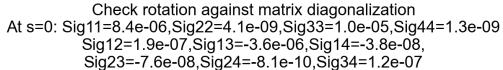
Testing:

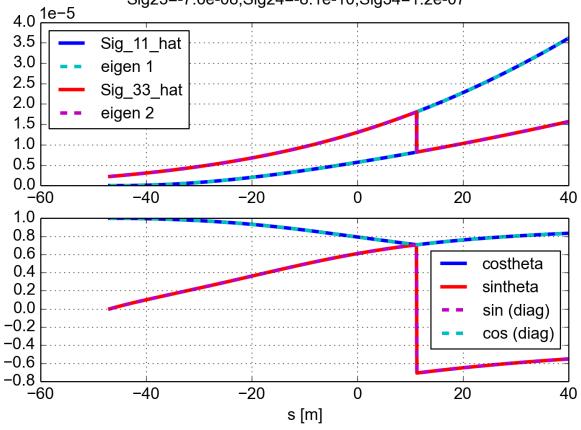
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Σ -matrix transformation to un-coupled frame

Library tested against **numerical diagonalization** of the Σ -matrix

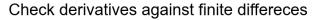


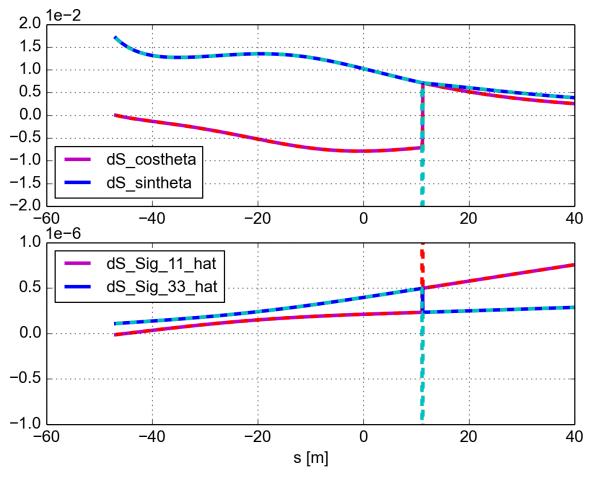




Σ -matrix transformation to un-coupled frame

Library tested against **numerical diagonalization** of the Σ -matrix







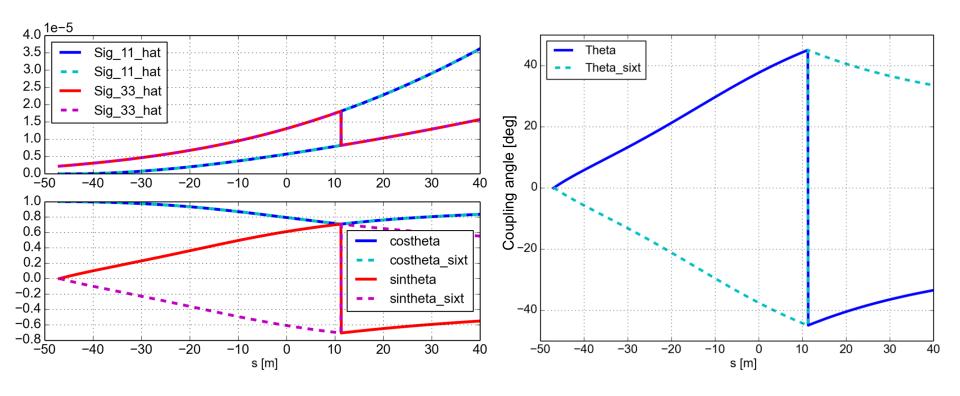
Σ -matrix transformation to un-coupled frame

SixTrack tested against library: test failed!

Sign error in the computation of the coupling angle

Original source code:

```
if(abs(sinth).gt.pieni) then
    sinth=(-1d0*sfac)*sqrt(sinth)
else
    sinth=zero
endif
```





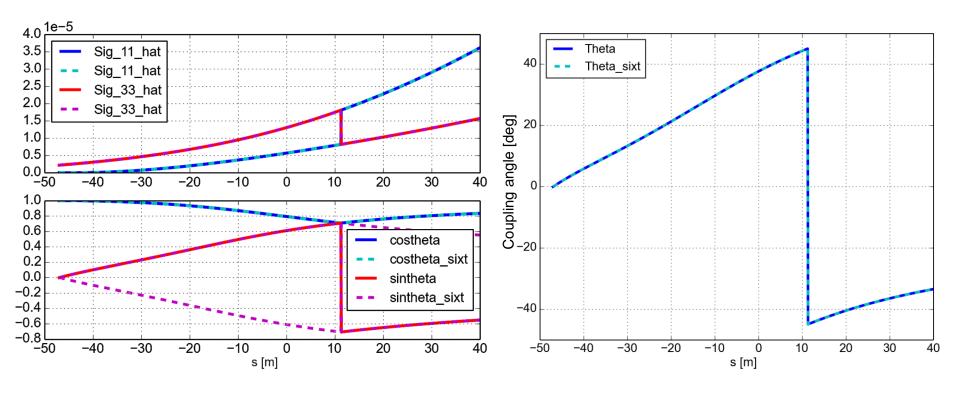
Σ -matrix transformation to un-coupled frame

SixTrack tested against library: test failed!

Sign error in the computation of the coupling angle

Corrected source code:

```
if (abs(sinth).gt.pieni) then
    sinth=(sfac)*sqrt(sinth)
else
    sinth=zero
endif
```





Σ -matrix transformation to un-coupled frame

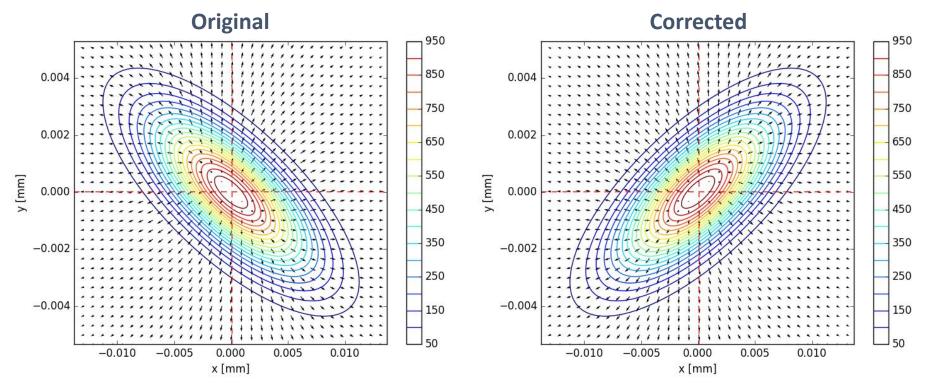
Input sigma matrix:

{'Sig_11_0': 2.10466701299999999e-05, 'Sig_12_0': 2.7725426699999999e-07, **'Sig_13_0': 5.9207071659999999e-06**, 'Sig_14_0': 1.2224001670000001e-07, 'Sig_22_0': 3.6622825020000002e-09, 'Sig_23_0': 7.4141336339999994e-08, 'Sig_24_0': 1.495491124e-09, 'Sig_33_0': 3.165637487e-06,

'Sig_34_0': 7.9058234540000002e-08,

'Sig_44_0': 2.040387648e-09}

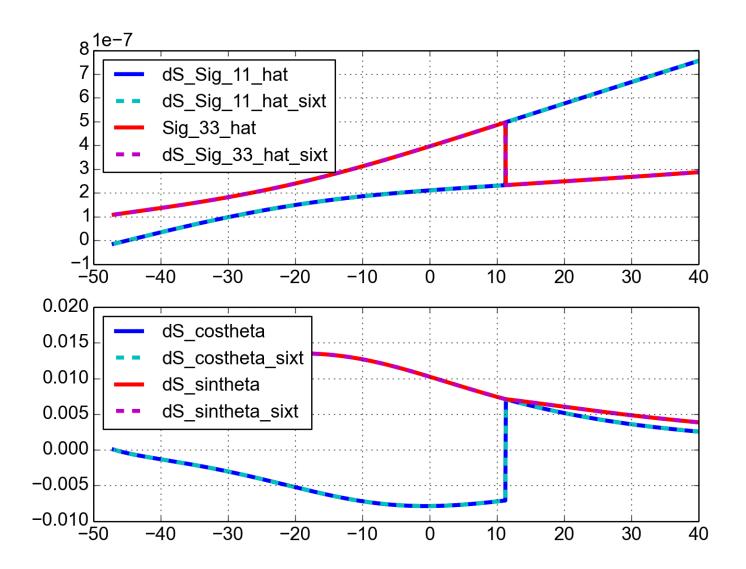
Checked by Kyrre using full SixTrack simulations (numerical divergence of the computed kicks)



More info at: https://github.com/SixTrack/SixTrack/issues/267#issuecomment-307333656

Σ -matrix transformation to un-coupled frame

After bug correction derivatives were also found to be ok



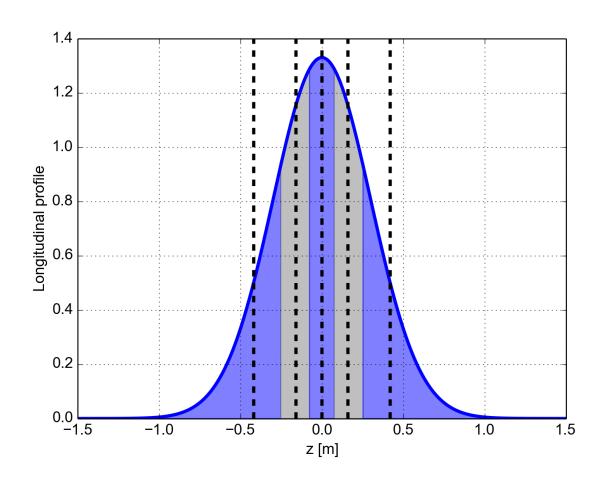
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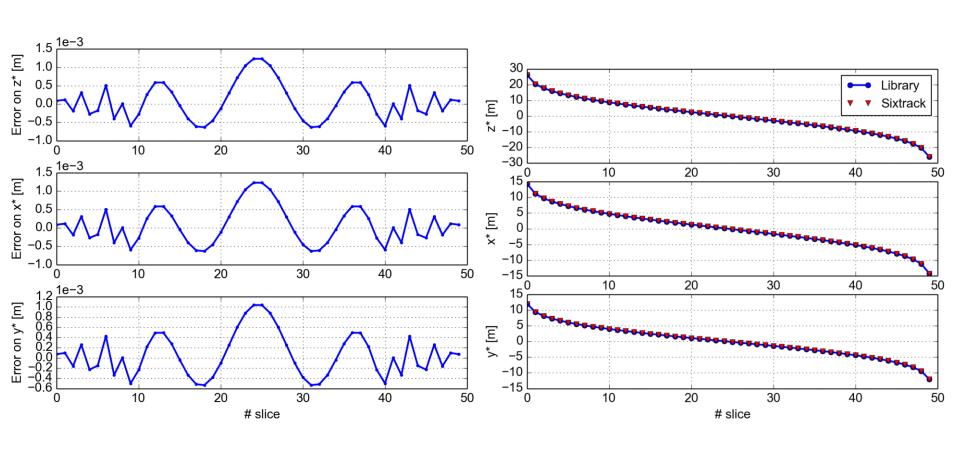


Library: slicing could be easily re-implemented using python inverse error function





Sixtrack: implementation is correct but not very accurate



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Sixtrack (corrected) vs library: agreement to the 6th digit!

```
Compare kicks against sixtrack:

D_x -2.32123980148e-07 -2.32123980355e-07 err=2.08e-16

D_px 4.62575633839e-08 4.62575633839e-08 err=0.00e+00

D_y -1.95977011284e-07 -1.9597701092e-07 err=-3.64e-16

D_py 3.88258677153e-08 3.88258677153e-08 err=0.00e+00

D_sigma -5.29477794942e-10 -5.29477350852e-10 err=-4.44e-16

D_delta 6.18915584942e-08 6.18915584951e-08 err=-8.67e-19
```



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Case T>0, $|\Sigma_{13}^*| > 0$

We use the expression that we have derived before:

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^* W(S) = \Sigma_{11}^* + \Sigma_{33}^* T(S) = R^2 + 4\Sigma_{13}^{*2}$$

$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\begin{split} \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] &= \frac{1}{2} \left(\frac{\partial W}{\partial S} + \mathrm{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right) \\ \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] &= \frac{1}{2} \left(\frac{\partial W}{\partial S} - \mathrm{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right) \end{split} \qquad \qquad \frac{\partial}{\partial S} \left[\cos 2\theta \right] = \mathrm{sgn}(R) \left(\frac{\partial R}{\partial S} \frac{1}{\sqrt{T}} - \frac{R}{2 \left(\sqrt{T} \right)^3} \frac{\partial T}{\partial S} \right) \end{split}$$

$$\cos\theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin\theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

$$\frac{\partial}{\partial S} \cos\theta = \frac{1}{4 \cos \theta} \frac{\partial}{\partial S} \cos 2\theta$$

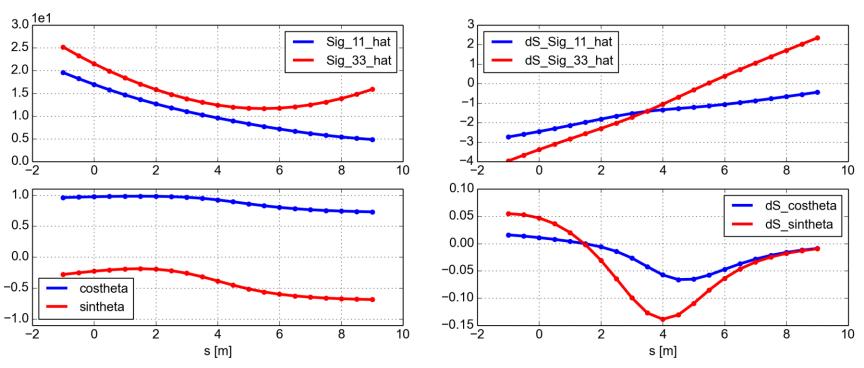
$$\frac{\partial}{\partial S} \sin\theta = -\frac{1}{4 \sin \theta} \frac{\partial}{\partial S} \cos 2\theta$$



Case T>0, $|\Sigma_{13}^*|$ >0

Tests:

Mode: check_singularities At s=4.0: SIG13=1.0 T=8.0, a=2.0e-01, b=-3.0e-02, c=4.0e-01, d=1.0e-01



Expression with denominator (apparently singular)

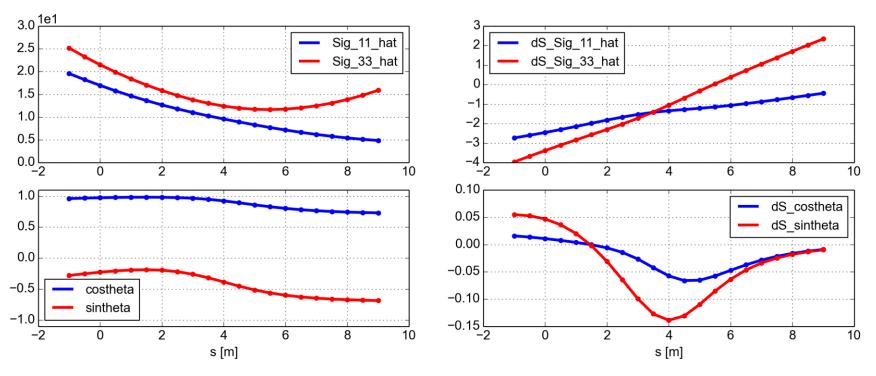
-- ← -- Expression with correction



Case T>0, $|\Sigma_{13}^*|$ >0

Tests against Sixtrack:

Mode: vs_sixtrack At s=4.0: SIG13=1.0 T=8.0, a=2.0e-01, b=-3.0e-02, c=4.0e-01, d=1.0e-01



Library (with correction)

---- Sixtrack





Case T>0, $|\Sigma_{13}^*| = 0$:

The highlighted formulas break and alternative expressions need to be found:

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^* W(S) = \Sigma_{11}^* + \Sigma_{33}^* T(S) = R^2 + 4\Sigma_{13}^{*2}$$

$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} + \operatorname{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right) \\ \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S} \right)$$

$$\cos\theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin\theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

$$\frac{\partial}{\partial S} \cos\theta = \frac{1}{4 \cos \theta} \frac{\partial}{\partial S} \cos 2\theta$$

$$\frac{\partial}{\partial S} \sin\theta = -\frac{1}{4 \sin \theta} \frac{\partial}{\partial S} \cos 2\theta$$



Handling the denominators: case #1

Case T>0, $|\Sigma_{13}^*|$ =0:

$$\cos 2\theta = \operatorname{sgn}(\Sigma_{11}^* - \Sigma_{33}^*) \frac{\Sigma_{11}^* - \Sigma_{33}^*}{\sqrt{(\Sigma_{11}^* - \Sigma_{33}^*)^2 + 4\Sigma_{13}^{*2}}} \quad \text{sin } \theta = 0$$



$$\frac{\frac{\partial}{\partial S}\cos\theta}{\frac{\partial}{\partial S}\sin\theta} = \frac{1}{4\sin\theta} \frac{\partial}{\partial S}\cos 2\theta$$



Handling the denominators: case #1

Case T>0, $|\Sigma_{13}^*|=0$:

Around the singular point we can write:

$$\Sigma_{13}^* = c\Delta S + d\Delta S^2$$

with

$$a = \Sigma_{12}^* - \Sigma_{34}^*$$

$$b = \Sigma_{22}^* - \Sigma_{44}^*$$

$$c = \Sigma_{14}^* + \Sigma_{23}^*$$

$$d=\Sigma_{24}^*$$

$$\cos 2\theta = \frac{|R|}{\sqrt{R^2 + 4\Sigma_{13}^{*2}}} = \frac{1}{\sqrt{1 + 4\frac{\Sigma_{13}^{*2}}{R^2}}} \simeq \frac{1}{1 + 2\frac{\Sigma_{13}^{*2}}{R^2}} \simeq 1 - 2\frac{\Sigma_{13}^{*2}}{R^2} \qquad \sin \theta = \text{sgn}(R)\text{sgn}(\Sigma_{13}^*) \frac{|\Sigma_{13}^*|}{|R|} = \frac{\Sigma_{13}^*}{R}$$

$$\sin \theta = \operatorname{sgn}(R)\operatorname{sgn}(\Sigma_{13}^*) \frac{\left|\Sigma_{13}^*\right|}{|R|} = \frac{\Sigma_{13}^*}{R}$$

At the singular point

$$\frac{\partial}{\partial S}\sin\theta = \frac{1}{R^2}\left[\left(c + 2d\Delta S\right)R - \frac{\partial R}{\partial S}\left(c\Delta S + d\Delta S^2\right)\right]$$

$$\frac{\partial}{\partial S}\sin\theta = \frac{c}{R}$$



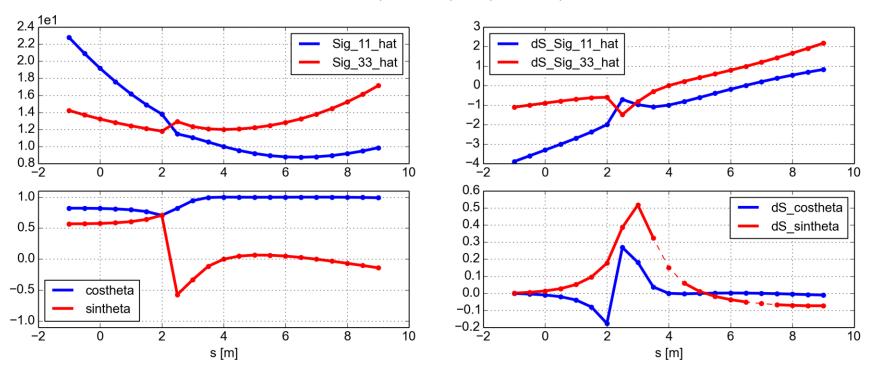
$$\frac{\partial}{\partial S}\sin\theta = \frac{c}{R}$$



Case T>0, $|\Sigma_{13}^*| = 0$:

Tests:

Mode: check_singularities At s=4.0: SIG13=0.0 T=4.0, a=-5.0e-01, b=0.0, c=-3.0e-01, d=1.0e-01



Expression with denominator (apparently singular)

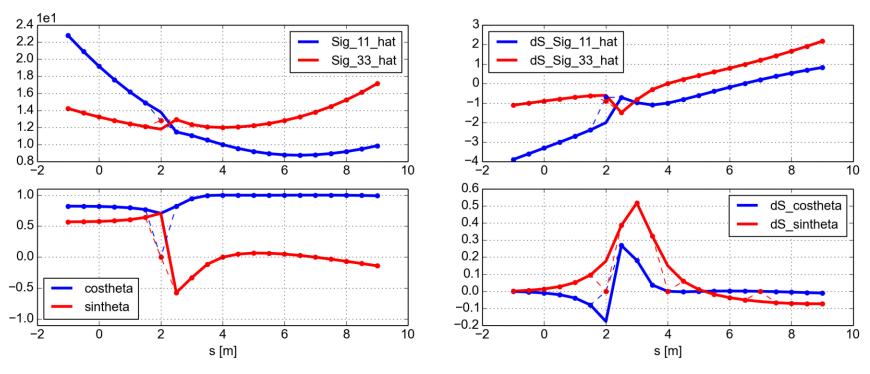
--- Expression with correction



Case T>0, $|\Sigma_{13}^*| = 0$:

Tests against Sixtrack:

Mode: vs_sixtrack At s=4.0: SIG13=0.0 T=4.0, a=-5.0e-01, b=0.0, c=-3.0e-01, d=1.0e-01



Library (with correction)

---- Sixtrack





The highlighted formulas break and alternative expressions need to be found:

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^* W(S) = \Sigma_{11}^* + \Sigma_{33}^* T(S) = R^2 + 4\Sigma_{13}^{*2}$$

$$\cos 2\theta = \operatorname{sgn}(R)$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} + \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\cos\theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin\theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

$$\frac{\partial}{\partial S} \cos\theta = \frac{1}{4 \cos \theta} \frac{\partial}{\partial S} \cos 2\theta$$

$$\frac{\partial}{\partial S} \sin\theta = -\frac{1}{4 \sin \theta} \frac{\partial}{\partial S} \cos 2\theta$$





Around the singular point we can write:

$$a = \Sigma_{12}^* - \Sigma_{34}^*$$
 $b = \Sigma_{22}^* - \Sigma_{44}^*$
 $c = \Sigma_{14}^* + \Sigma_{23}^*$

 $d = \Sigma_{24}^*$

$$R = 2a\Delta S + b\Delta S^2$$

$$T = \Delta S^{2} \left[(2a + b\Delta S)^{2} + 4 (c + d\Delta S)^{2} \right]$$

$$\cos 2\theta = \frac{|2a + b\Delta S|}{\sqrt{(2a + b\Delta S)^2 + 4(c + d\Delta S)^2}}$$

$$\frac{\partial}{\partial S}\left[\cos 2\theta\right] = \operatorname{sgn}(2a + b\Delta S)$$

$$\frac{\partial}{\partial S} \left[\cos 2\theta \right] = \operatorname{sgn}(2a + b\Delta S) \left[\frac{b}{\sqrt{(2a + b\Delta S)^2 + 4(c + d\Delta S)^2}} - \frac{(2a + b\Delta S)(2ab + b^2\Delta S + 4cd + 4d^2\Delta S)}{\left(\sqrt{(2a + b\Delta S)^2 + 4(c + d\Delta S)^2}\right)^3} \right]$$

$$\Delta S = 0$$

$$\frac{\partial}{\partial S} \left[\cos 2\theta \right] = \operatorname{sgn}(2a) \left| \frac{b}{2\sqrt{a^2 + c^2}} - \frac{a(ab + 2cd)}{2\left(\sqrt{a^2 + c^2}\right)^3} \right|$$





$$a = \Sigma_{12}^* - \Sigma_{34}^*$$
 $b = \Sigma_{22}^* - \Sigma_{44}^*$
 $c = \Sigma_{14}^* + \Sigma_{23}^*$
 $d = \Sigma_{24}^*$

$$R = 2a\Delta S + b\Delta S^2$$

$$T = \Delta S^{2} \left[(2a + b\Delta S)^{2} + 4 (c + d\Delta S)^{2} \right]$$

$$\hat{\Sigma}_{11}^{*} = \frac{W}{2} + \frac{1}{2} \operatorname{sgn} \left(2a\Delta S + b\Delta S^{2} \right) |\Delta S| \sqrt{(2a + b\Delta S)^{2} + 4(c + d\Delta S)^{2}}$$

$$\hat{\Sigma}_{33}^{*} = \frac{W}{2} - \frac{1}{2} \operatorname{sgn} \left(2a\Delta S + b\Delta S^{2} \right) |\Delta S| \sqrt{(2a + b\Delta S)^{2} + 4(c + d\Delta S)^{2}}$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \frac{\partial W}{\partial S} + \frac{1}{2} \operatorname{sgn} \left(2a\Delta S + b\Delta S^2 \right) \operatorname{sgn}(\Delta S) \left[\sqrt{\left(2a + b\Delta S \right)^2 + 4\left(c + d\Delta S \right)^2} + \frac{\Delta S \left(2ab + b^2 \Delta S + 4cd + 4d^2 \Delta S \right)}{\sqrt{\left(2a + b\Delta S \right)^2 + 4\left(c + d\Delta S \right)^2}} \right]$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \frac{\partial W}{\partial S} - \frac{1}{2} \operatorname{sgn} \left(2a\Delta S + b\Delta S^2 \right) \operatorname{sgn}(\Delta S) \left[\sqrt{\left(2a + b\Delta S \right)^2 + 4\left(c + d\Delta S \right)^2} + \frac{\Delta S \left(2ab + b^2 \Delta S + 4cd + 4d^2 \Delta S \right)}{\sqrt{\left(2a + b\Delta S \right)^2 + 4\left(c + d\Delta S \right)^2}} \right]$$



$$\hat{\Sigma}_{11}^* = \frac{W}{2}$$

$$\frac{\partial S}{\partial s} = \frac{1}{2}$$

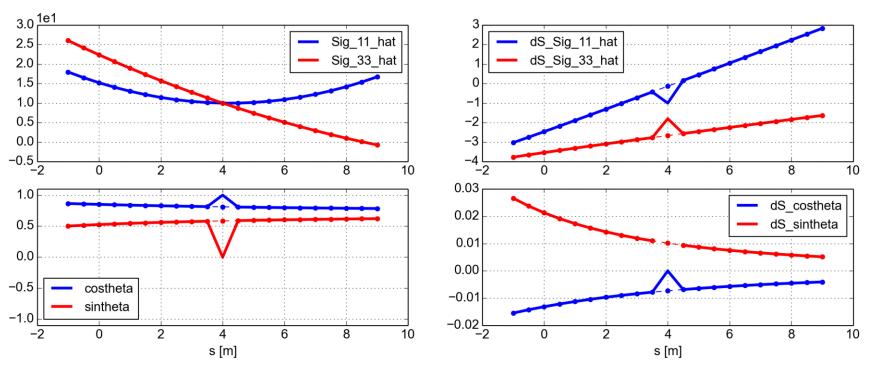
$$\hat{\Sigma}_{11}^* = \frac{W}{2} \qquad \frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \frac{\partial W}{\partial S} + \operatorname{sgn}(2a) \sqrt{a^2 + c^2}$$

$$\hat{\Sigma}_{33}^* = \frac{W}{2} \qquad \frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \frac{\partial W}{\partial S} - \operatorname{sgn}(2a) \sqrt{a^2 + c^2}$$



Tests:

Mode: check_singularities At s=4.0: SIG13=0.0 T=0.0, a=4.0e-01, b=0.0, c=1.2, d=1.0e-01



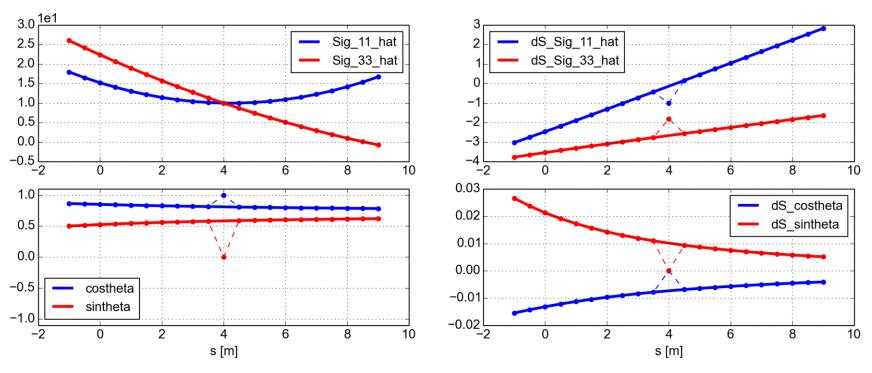
Expression with denominator (apparently singular)

--- Expression with correction



Tests against Sixtrack:

Mode: vs_sixtrack At s=4.0: SIG13=0.0 T=0.0, a=4.0e-01, b=0.0, c=1.2, d=1.0e-01



Library (with correction)

---- Sixtrack





Case T=0, c=0, |a|>0

The highlighted formulas break and alternative expressions need to be found:

$$R(S) = \Sigma_{11}^* - \Sigma_{33}^* W(S) = \Sigma_{11}^* + \Sigma_{33}^* T(S) = R^2 + 4\Sigma_{13}^{*2}$$

$$\cos 2\theta = \operatorname{sgn}(R)$$

$$\hat{\Sigma}_{11}^* = \frac{1}{2} \left(W + \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\hat{\Sigma}_{33}^* = \frac{1}{2} \left(W - \operatorname{sgn}(R) \sqrt{T} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{11}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} + \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\frac{\partial}{\partial S} \left[\hat{\Sigma}_{33}^* \right] = \frac{1}{2} \left(\frac{\partial W}{\partial S} - \operatorname{sgn}(R) \underbrace{\frac{1}{2\sqrt{T}} \frac{\partial T}{\partial S}} \right)$$

$$\cos\theta = \sqrt{\frac{1}{2} (1 + \cos 2\theta)}$$

$$\sin\theta = \operatorname{sgn}(R) \operatorname{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} (1 - \cos 2\theta)}$$

$$\frac{\partial}{\partial S} \cos\theta = \frac{1}{4 \cos \theta} \frac{\partial}{\partial S} \cos 2\theta$$

$$\frac{\partial}{\partial S} \sin\theta = -\frac{1}{4 \sin \theta} \frac{\partial}{\partial S} \cos 2\theta$$





Case T=0, c=0, |a|>0

$$a = \Sigma_{12}^* - \Sigma_{34}^*$$

$$b = \Sigma_{22}^* - \Sigma_{44}^*$$

$$c = \Sigma_{14}^* + \Sigma_{23}^*$$

$$d = \Sigma_{24}^*$$

$$R = 2a\Delta S + b\Delta S^{2}$$

$$T = \Delta S^{2} \left[(2a + b\Delta S)^{2} + 4 (c + d\Delta S)^{2} \right]$$

We proceed as before:

$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$

$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}} \longrightarrow \cos 2\theta = \frac{|2a + b\Delta S|}{\sqrt{(2a + b\Delta S)^2 + 4(c + d\Delta S)^2}} \longrightarrow \cos 2\theta = \frac{|2a|}{2\sqrt{a^2 + c^2}}$$

$$\begin{aligned} \cos\theta &= \sqrt{\frac{1}{2} \left(1 + \cos 2\theta \right)} \\ \sin\theta &= \mathrm{sgn}(R) \mathrm{sgn}(\Sigma_{13}^*) \sqrt{\frac{1}{2} \left(1 - \cos 2\theta \right)} \end{aligned}$$

$$\frac{\partial}{\partial S}\cos\theta = \frac{1}{4\cos\theta} \frac{\partial}{\partial S}\cos 2\theta$$
$$\frac{\partial}{\partial S}\sin\theta = -\frac{1}{4\sin\theta} \frac{\partial}{\partial S}\cos 2\theta$$

Same as before but this denominator becomes zero



Case T=0, c=0, |a| > 0

$$egin{aligned} a &= \Sigma_{12}^* - \Sigma_{34}^* \ b &= \Sigma_{22}^* - \Sigma_{44}^* \ c &= \Sigma_{14}^* + \Sigma_{23}^* \ d &= \Sigma_{24}^* \end{aligned} \qquad egin{aligned} R &= 2a\Delta S + b\Delta S^2 \ T &= \Delta S^2 \left[(2a + b\Delta S)^2 + 4 (c + d\Delta S)^2
ight] \end{aligned}$$

We need to expand to higher order:

$$\cos 2\theta = \frac{1}{\sqrt{1 + \frac{4d^2\Delta S^2}{(2a + b\Delta S)^2}}} \simeq 1 - \frac{2d^2\Delta S^2}{(2a + b\Delta S)^2}$$

$$\sin \theta = \operatorname{sgn}(R)\operatorname{sgn}(\Sigma_{13}^*)\sqrt{\frac{1}{2}\left(1 - \cos 2\theta\right)} \qquad \qquad \sin \theta = \frac{d\Delta S}{2a}\left|1 - \frac{b\Delta S}{2a}\right|$$

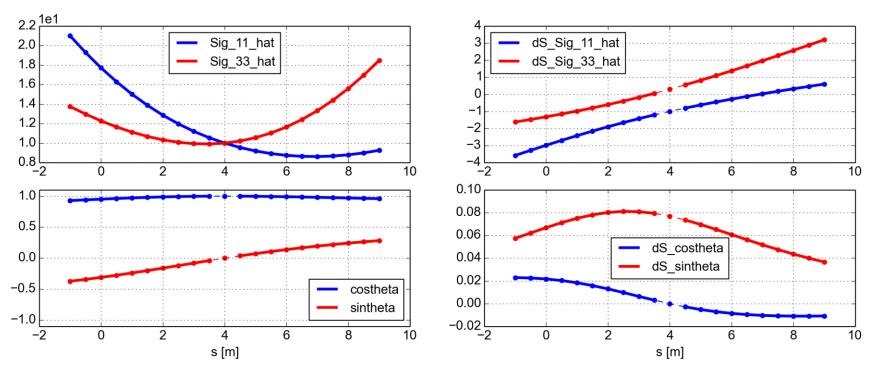
$$\frac{\partial}{\partial S}\sin\theta = \frac{d}{2a}$$



Case T=0, c=0, |a|>0

Tests:

Mode: check_singularities At s=4.0: SIG13=0.0 T=0.0, a=-6.5e-01, b=-5.0e-02, c=0.0, d=-1.0e-01



Expression with denominator (apparently singular)

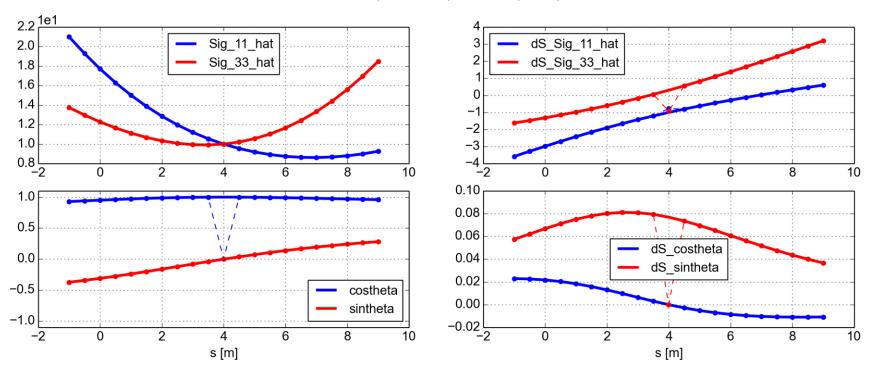
----- Expression with correction



Case T=0, c=0, |a|>0

Tests against Sixtrack:

Mode: vs_sixtrack At s=4.0: SIG13=0.0 T=0.0, a=-6.5e-01, b=-5.0e-02, c=0.0, d=-1.0e-01



Library (with correction)

---- Sixtrack





Case T=0, c=0, a=0

$$a = \Sigma_{12}^* - \Sigma_{34}^*$$

$$b = \Sigma_{22}^* - \Sigma_{44}^*$$

$$c = \Sigma_{14}^* + \Sigma_{23}^*$$

$$d = \Sigma_{24}^*$$

$$R = b\Delta S^2$$

 $\Sigma_{13}^* = d\Delta S^2$
 $T(S) = R^2 + 4\Sigma_{13}^{*2}$

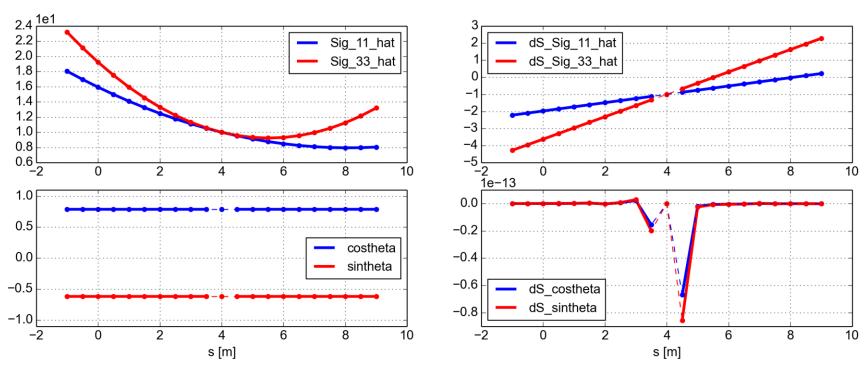
$$\cos 2\theta = \operatorname{sgn}(R) \frac{R}{\sqrt{T}}$$
 $\cos 2\theta = \frac{|b|}{\sqrt{b^2 + 4d^2}}$ which is a constant...



Case T=0, c=0, a=0

Tests:

Mode: check_singularities At s=4.0: SIG13=0.0 T=0.0, a=0.0, b=-5.0e-02, c=0.0, d=1.0e-01



Expression with denominator (apparently singular)

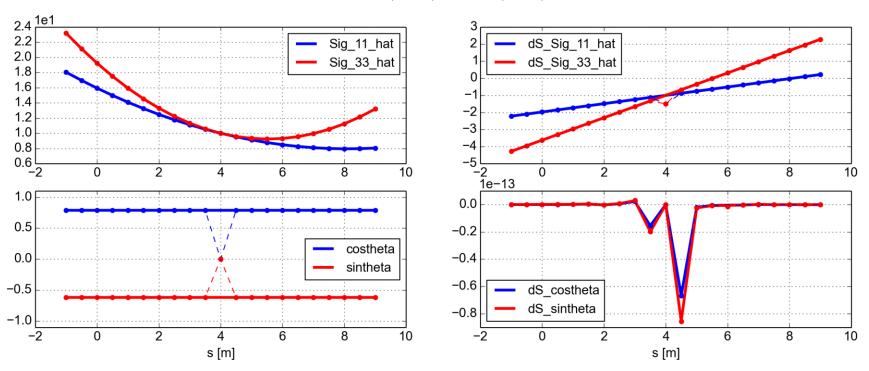
-
--- Expression with correction



Case T=0, c=0, a=0

Tests against Sixtrack:

Mode: vs_sixtrack At s=4.0: SIG13=0.0 T=0.0, a=0.0, b=-5.0e-02, c=0.0, d=1.0e-01



Library (with correction)

---- Sixtrack

Summary



- Complete mathematical derivation needed for implementation available in the prepared note (present version here)
- Implemented in a **Python/C library** for usage in other simulation codes (SixtrackLib, PyHEADTAIL) and compatible with **GPU**
- Source code including all tests available on github
- SixTrack implementation tested against library. Outcome:
 - Uncoupled case:
 - Bug identified in "inverse boost" → corrected (now in the production version)
 - Other tests passed
 - Coupled case:
 - Suffering from a serious bug (wrong sign) → corrected (now in the production version)
 - Apparently singular cases (denominators) not correctly handled → strategy to be defined (requires serious re-structuring, should we just replace everything with the library code?)
- Next steps:
 - Tests on GPU
 - Performance profiling and, if needed, optimization
 - Real life usage (fancy GPUs in Bologna should be coming soon[©])