

2010, Cargese, Corsica

Introduction to QCD Phenomenology at Hadron Colliders

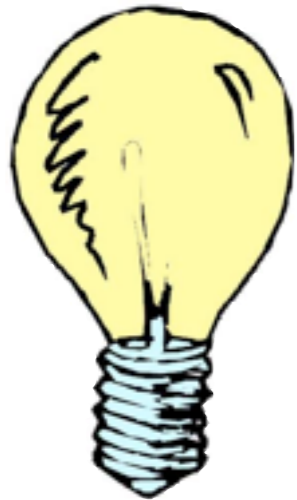
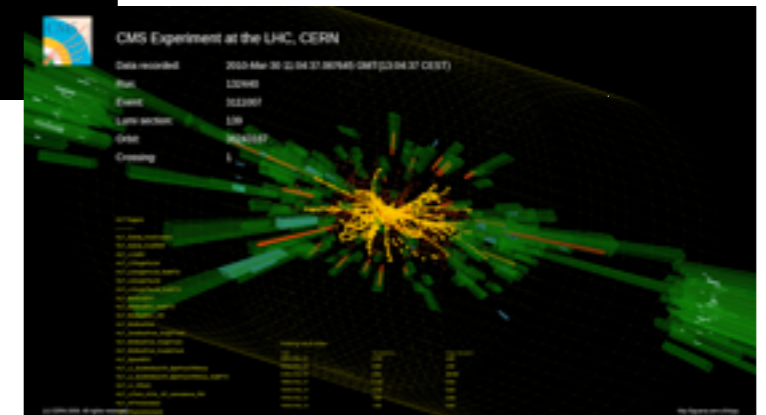
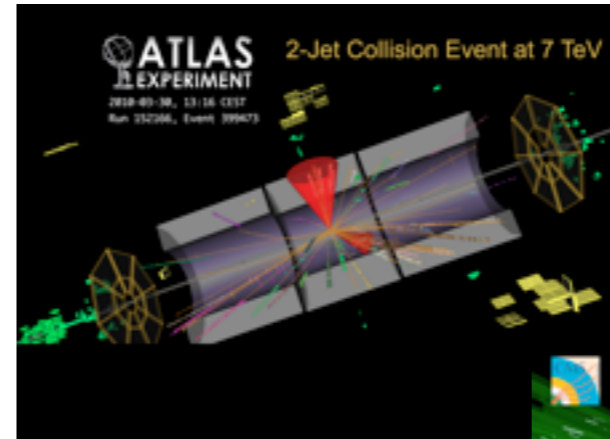
Peter Skands
(CERN-TH)

"Nothing"

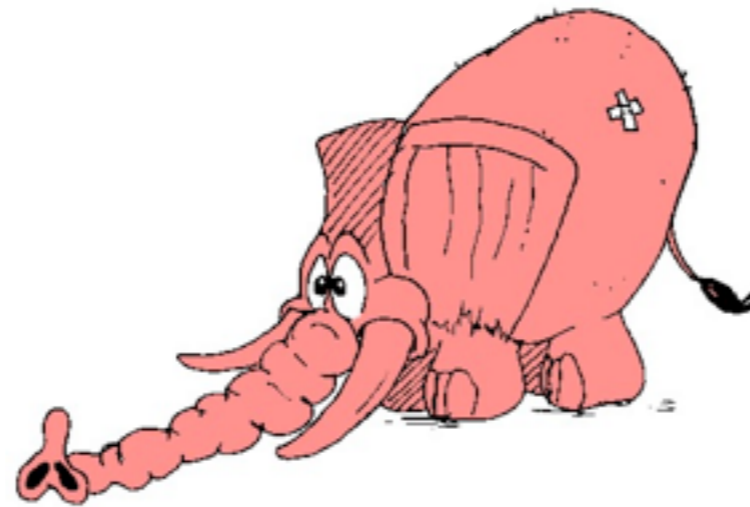
Gluon action density: $2.4 \times 2.4 \times 3.6$ fm
QCD Lattice simulation from
D. B. Leinweber, hep-lat/0004025

Collider Physics

Comparisons
to Collider
observables

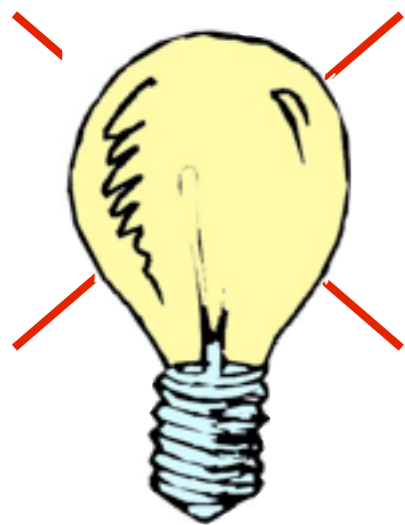
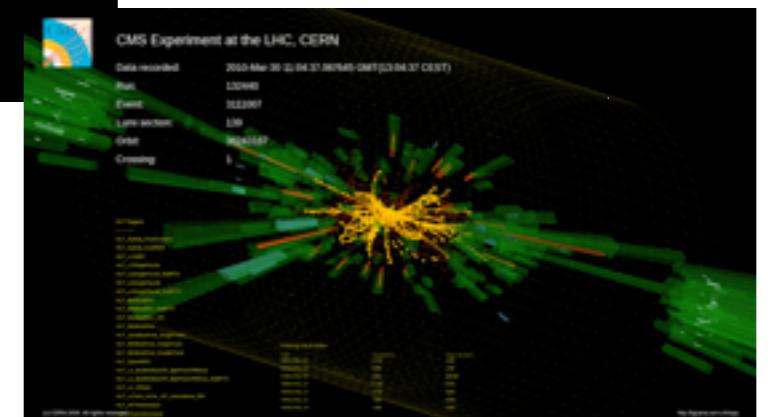
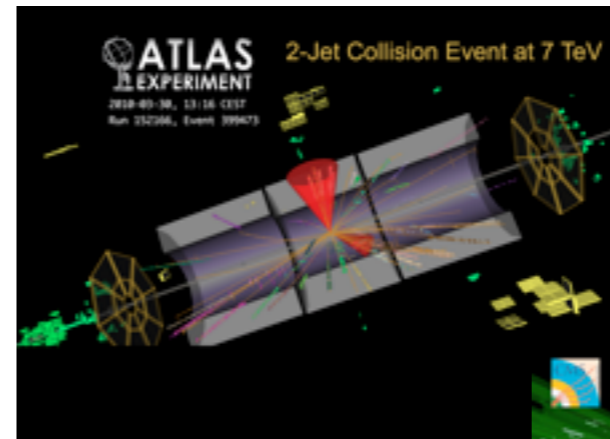


L=...

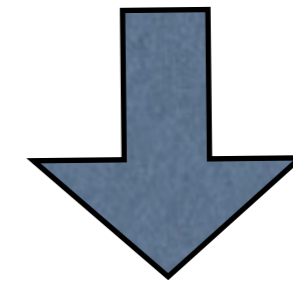
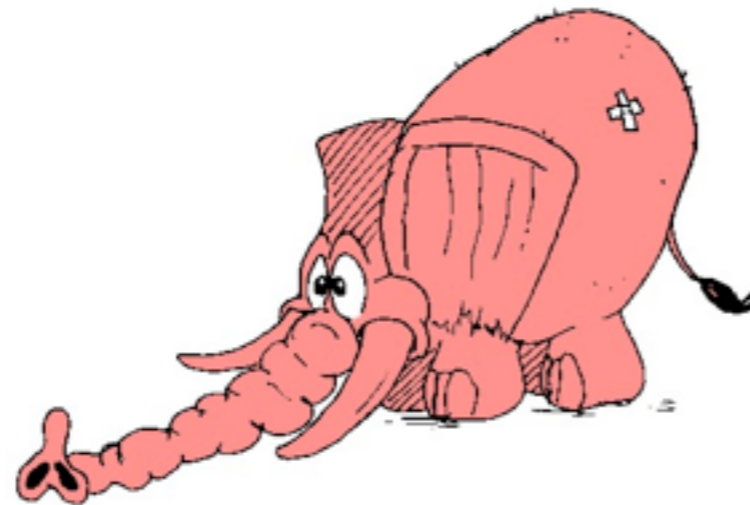


Collider Physics

Comparisons
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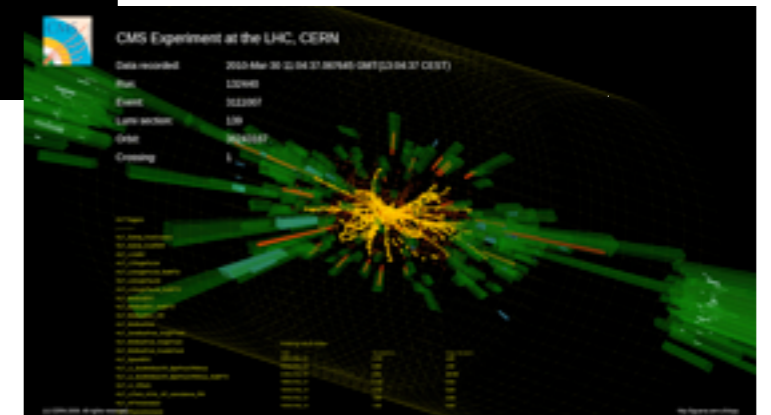
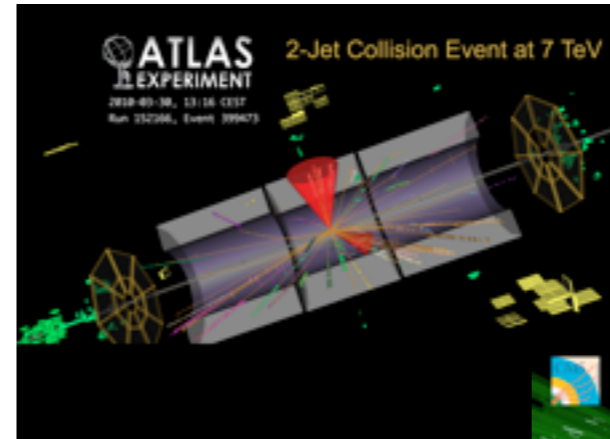
$L = \dots$



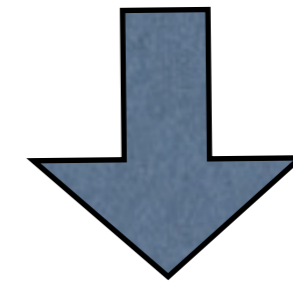
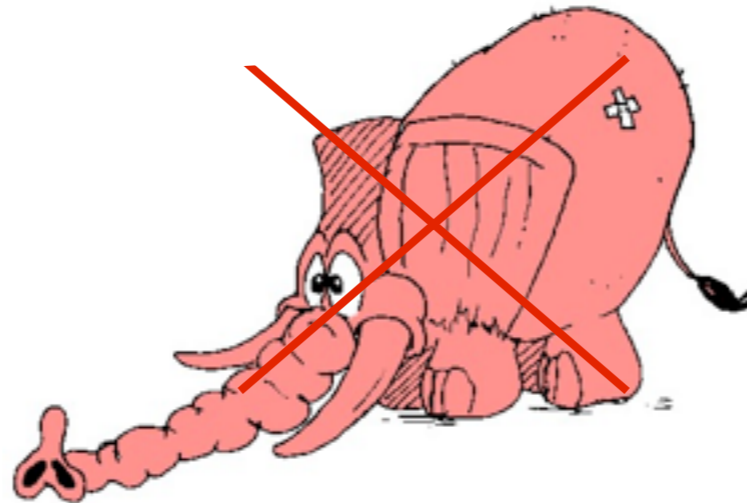
A) Theoretical Idea
is wrong

Collider Physics

Comparisons
to Collider
observables



L=...



A) Theoretical Idea

B) SM Physics Model
is wrong

Disclaimer

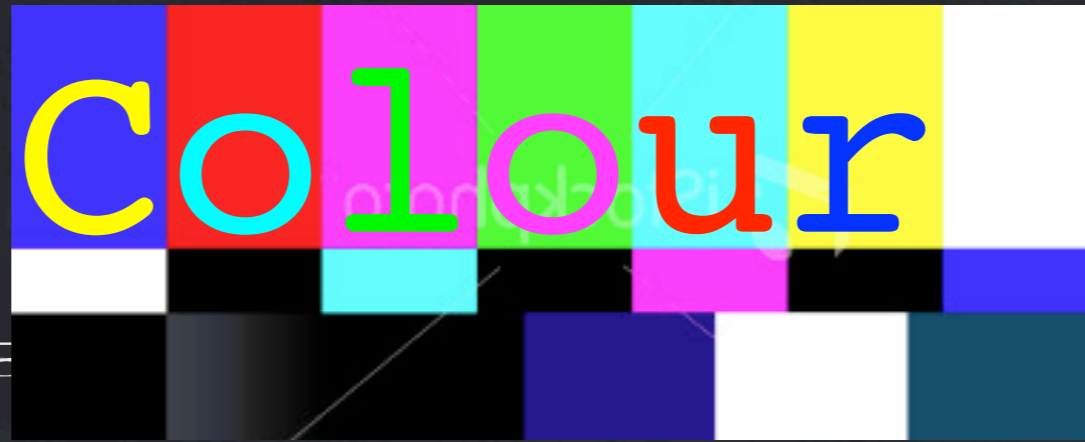
Focus on (perturbative) QCD for collider physics

QCD, Factorization, Hard Processes
Monte Carlo Event Generators
Matching & Tuning

Still, some topics not touched, or only briefly

Not much time for Underlying Event, Hadronization, Min-Bias, ...
Heavy flavor physics (e.g., B mesons, J/Psi, ...)
Physics of hadrons, Lattice QCD
Heavy ion physics
DIS
New Physics
Prompt photon production, polarized beams, forward physics, diffraction,
BFKL, ...

This is my hobby /
specialty, so please feel
free to ask me offline



Gauge Group (= local internal space)

Special Unitary group in 3 (complex) dimensions, $SU(3)$
(Group of 3×3 unitary complex matrices with $\det=1$)

Gluons

One gauge boson for each linearly independent such matrix
 $3^2 - 1 = 8$: gluons are octets

Quarks

One quark color for each degree of $SU(3)$
3 : quarks are triplets (e.g., vectors on which matrices operate)

$$\mathcal{L} = \bar{\psi}_q^i (i\gamma^\mu) (D_\mu)_{ij} \psi_q^j - m_q \bar{\psi}_q^i \psi_{qi} - \frac{1}{4} F_{\mu\nu}^a F^{a\mu\nu}$$

(Antonio used G_μ instead of TA_μ and G_a instead of A_a)

Quark fields

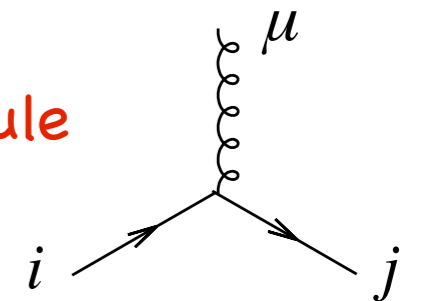
$$\psi_q^j = \begin{pmatrix} \psi_1 \\ \psi_2 \\ \psi_3 \end{pmatrix}$$



Covariant Derivative

$$D_{\mu ij} = \delta_{ij} \partial_\mu - \underline{ig_s T_{ij}^a A_\mu^a}$$

⇒ Feynman rule



Gell-Mann Matrices

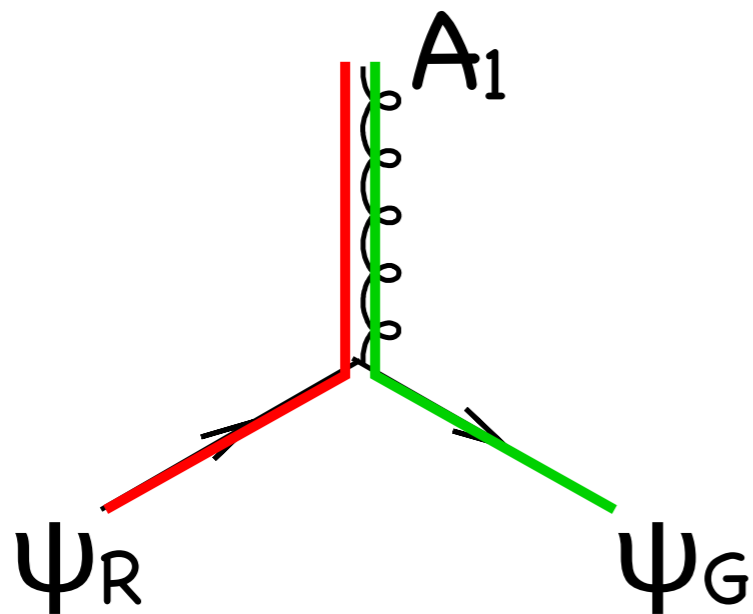
$$(T^a = \lambda^a/2)$$

$$\lambda^1 = \begin{pmatrix} 0 & 1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix}, \lambda^2 = \begin{pmatrix} 0 & -i & 0 \\ i & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix}, \lambda^3 = \begin{pmatrix} 1 & 0 & 0 \\ 0 & -1 & 0 \\ 0 & 0 & 0 \end{pmatrix}, \lambda^4 = \begin{pmatrix} 0 & 0 & 1 \\ 0 & 0 & 0 \\ 1 & 0 & 0 \end{pmatrix}$$

$$\lambda^5 = \begin{pmatrix} 0 & 0 & -i \\ 0 & 0 & 0 \\ i & 0 & 0 \end{pmatrix}, \lambda^6 = \begin{pmatrix} 0 & 0 & 0 \\ 0 & 0 & 1 \\ 0 & 1 & 0 \end{pmatrix}, \lambda^7 = \begin{pmatrix} 0 & 0 & 0 \\ 0 & 0 & -i \\ 0 & i & 0 \end{pmatrix}, \lambda^8 = \begin{pmatrix} \frac{1}{\sqrt{3}} & 0 & 0 \\ 0 & \frac{1}{\sqrt{3}} & 0 \\ 0 & 0 & \frac{-2}{\sqrt{3}} \end{pmatrix}$$

Interactions in Colour Space

Quark-Gluon interactions



$$\begin{pmatrix} 0 & 1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix}_{A_1} \begin{pmatrix} 1 \\ 0 \\ 0 \end{pmatrix}_{\psi_R} = \begin{pmatrix} 0 \\ 1 \\ 0 \end{pmatrix}_{\psi_G}$$

Interactions in Colour Space

Colour Factors

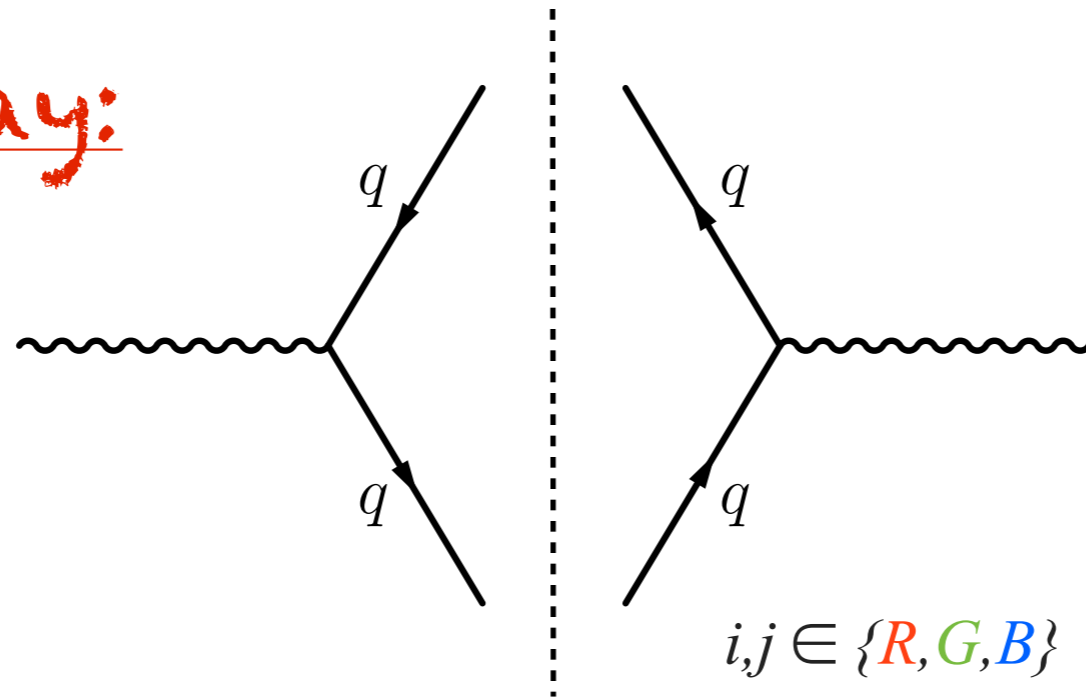
We already saw pion decay and the "R" ratio depended on how many "color paths" we could take. All QCD processes have a "colour factor". It counts the enhancement from the sum over colours.

Z Decay:

\sum_{colours}

$|M|^2$

=



Interactions in Colour Space

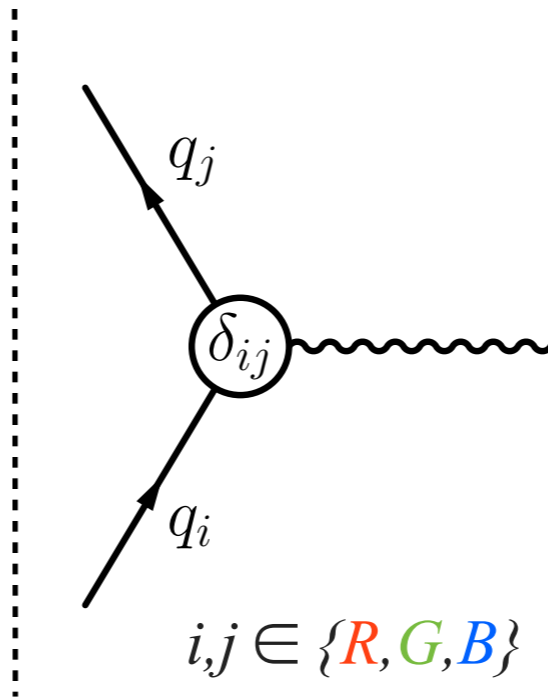
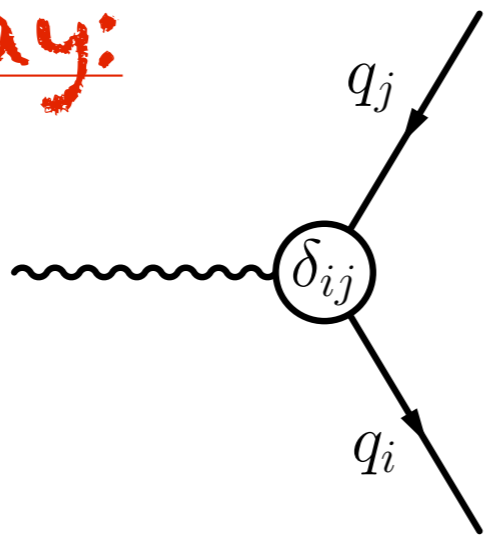
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Z Decay:

\sum_{colours}

$$|M|^2 =$$



$$i, j \in \{R, G, B\}$$

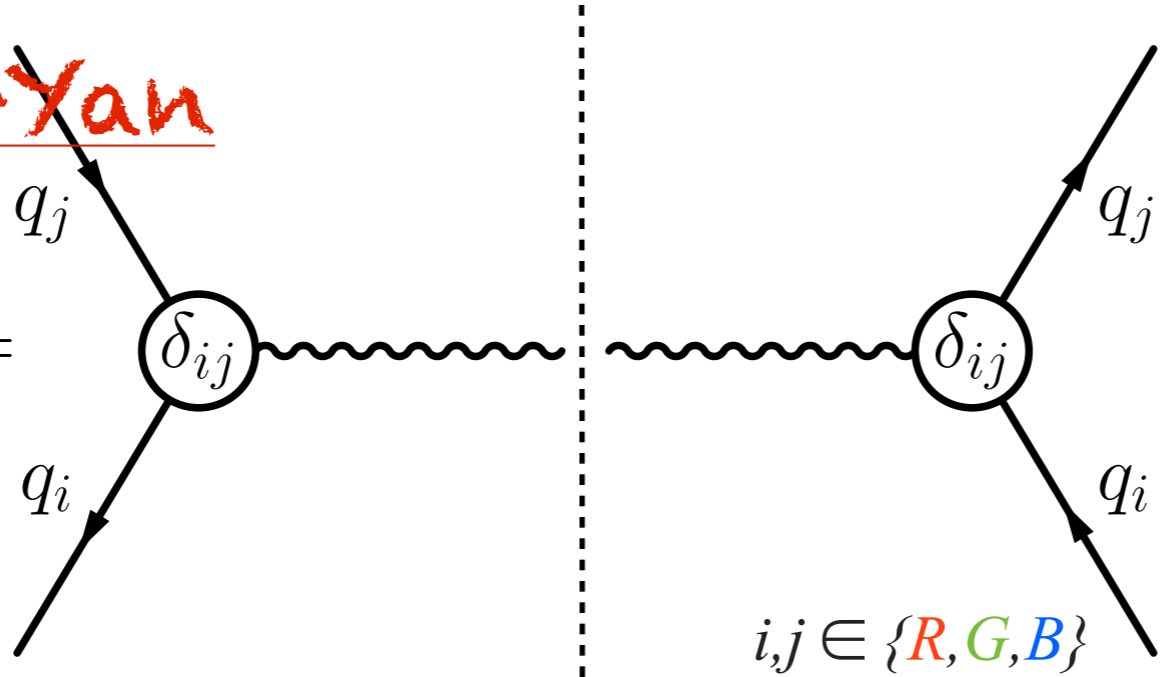
$$\begin{aligned} &\propto \delta_{ij} \delta_{ji}^* \\ &= \text{Tr}[\delta_{ij}] \\ &= N_C \end{aligned}$$

Interactions in Colour Space

Colour Factors

We already saw pion decay and the "R" ratio depended on how many "color paths" we could take
All QCD processes have a "colour factor". It counts the enhancement from the sum over colours.

Drell-Yan

$$\sum_{\text{colours}} |M|^2 =$$


$\propto \delta_{ij} \delta_{ji}^*$
 $= \text{Tr}[\delta_{ij}]$
 $= N_C$

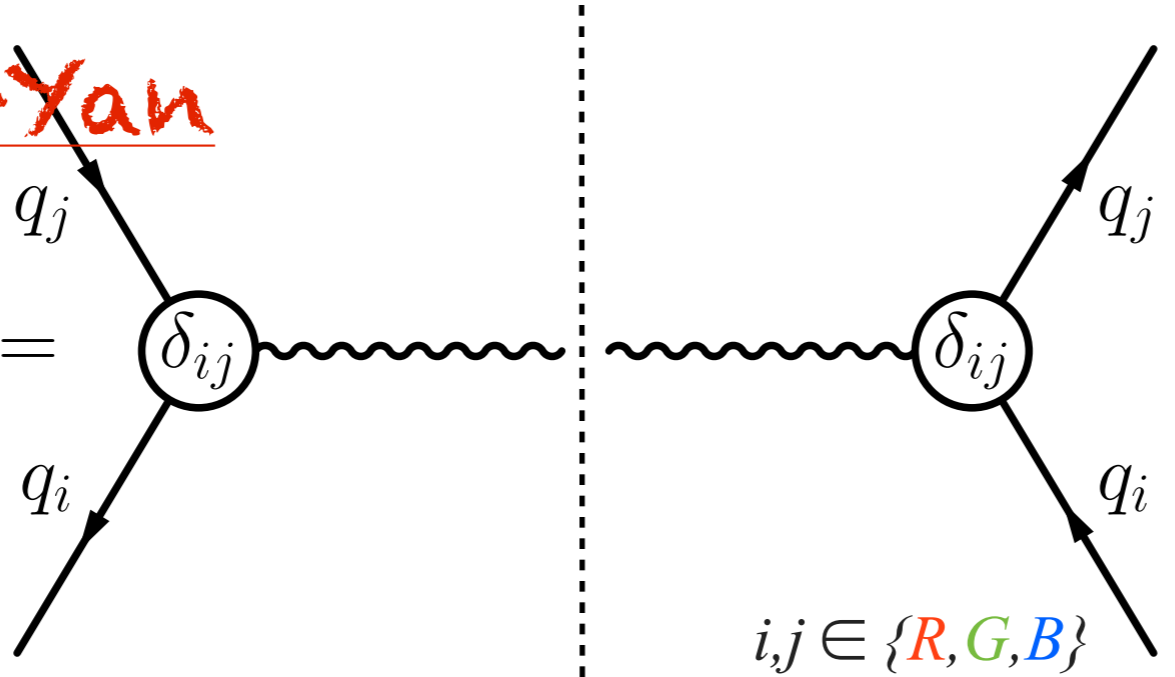
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Interactions in Colour Space

Colour Factors

We already saw pion decay and the "R" ratio depended on how many "color paths" we could take
All QCD processes have a "colour factor". It counts the enhancement from the sum over colours.

Drell-Yan

$$\frac{1}{9} \sum_{\text{colours}} |M|^2 =$$


$\propto \delta_{ij} \delta_{ji}^*$
 $= \text{Tr}[\delta_{ij}]$
 $= N_C$

$i, j \in \{R, G, B\}$

Interactions in Colour Space

Colour Factors

We already saw pion decay and the "R" ratio depended on how many "color paths" we could take
 All QCD processes have a "colour factor". It counts the enhancement from the sum over colours.

Z → 3 jets

$$\sum_{\text{colours}} |M|^2 = \text{Diagram 1} + \text{Diagram 2}$$

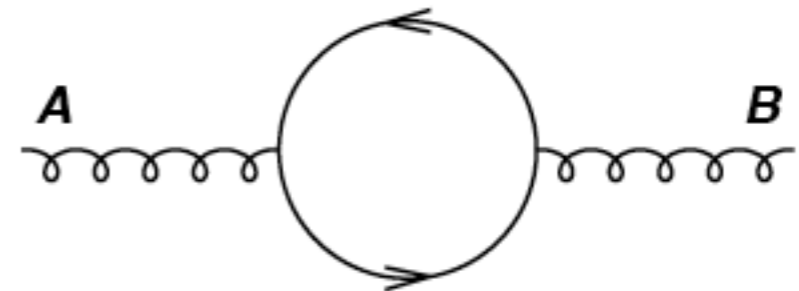
$i, j \in \{R, G, B\}$
 $a \in \{1, \dots, 8\}$

$$\begin{aligned}
 &\propto \delta_{ij} T_a^{jk} (T_a^{lk} \delta_{il})^* \\
 &= \text{Tr}[T_a T_a] \\
 &= \frac{1}{2} \text{Tr} \delta_{ab} \\
 &= 4
 \end{aligned}$$

Quick Guide to Colour Algebra

Colour factors squared produce traces

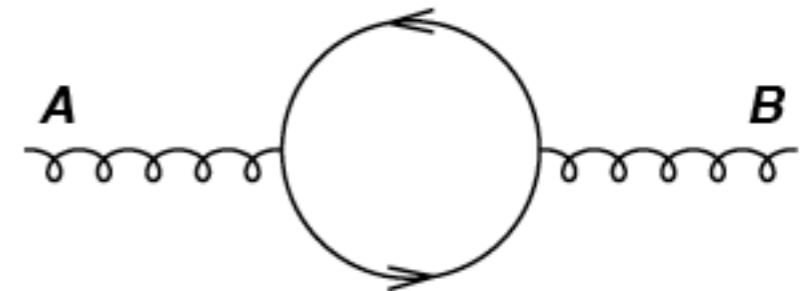
$$\text{Tr}(t^A t^B) = T_R \delta^{AB}, \quad T_R = \frac{1}{2}$$



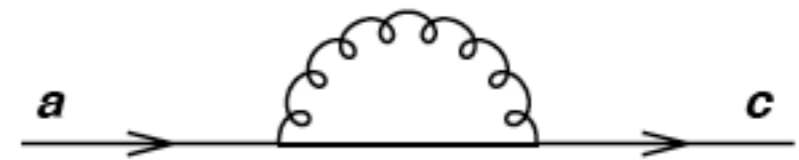
Quick Guide to Colour Algebra

Colour factors squared produce traces

$$\text{Tr}(t^A t^B) = T_R \delta^{AB}, \quad T_R = \frac{1}{2}$$



$$\sum_A t_{ab}^A t_{bc}^A = C_F \delta_{ac}, \quad C_F = \frac{N_c^2 - 1}{2N_c} = \frac{4}{3}$$



Quick Guide to Colour Algebra

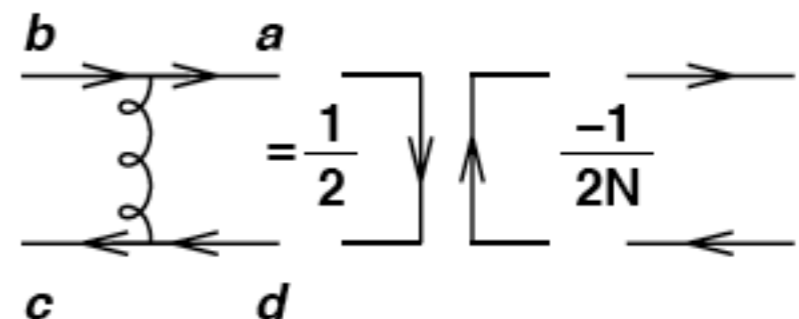
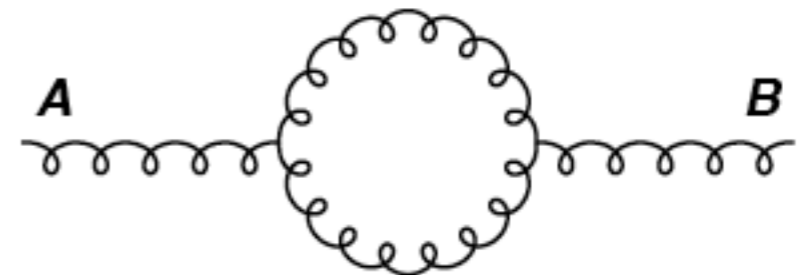
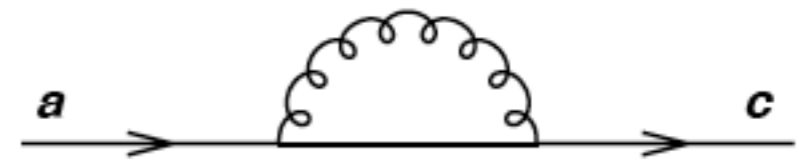
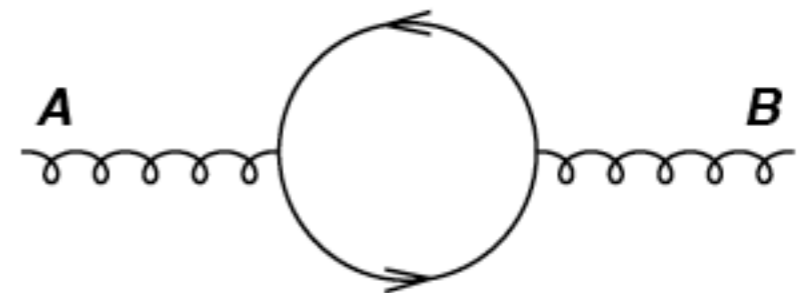
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$$\sum_A t_{ab}^A t_{bc}^A = C_F \delta_{ac}, \quad C_F = \frac{N_c^2 - 1}{2N_c} = \frac{4}{3}$$

$$\sum_{C,D} f^{ACD} f^{BCD} = C_A \delta^{AB}, \quad C_A = N_c = 3$$

$$t_{ab}^A t_{cd}^A = \frac{1}{2} \delta_{bc} \delta_{ad} - \frac{1}{2N_c} \delta_{ab} \delta_{cd} \quad (\text{Fierz})$$



(from lectures by G. Salam)

Homework

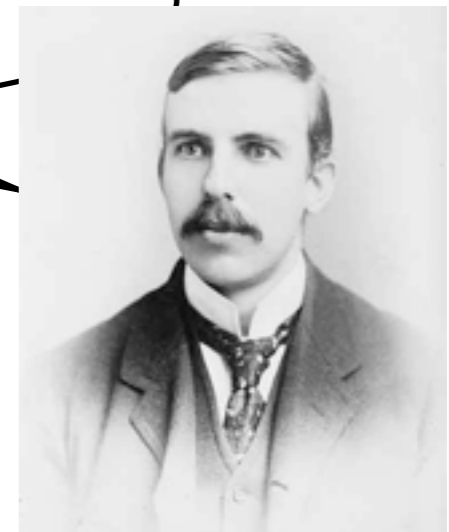
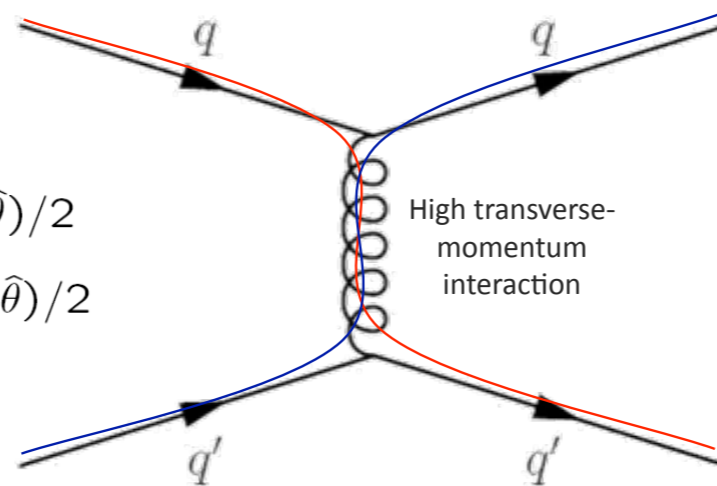
- The dominant process at Hadron Colliders is QCD $2 \rightarrow 2$ scattering (Rutherford Scattering)

$$qq' \rightarrow qq' : \frac{d\hat{\sigma}}{d\hat{t}} = \frac{\pi}{\hat{s}^2} \frac{4}{9} \alpha_s^2 \frac{\hat{s}^2 + \hat{u}^2}{\hat{t}^2}$$

$$\hat{s} = (p_1 + p_2)^2$$

$$\hat{t} = (p_1 - p_3)^2 = -\hat{s}(1 - \cos\hat{\theta})/2$$

$$\hat{u} = (p_1 - p_4)^2 = -\hat{s}(1 + \cos\hat{\theta})/2$$



Question: what is the colour factor?

(hint: important to keep track of who has 3 indices and who has 8)

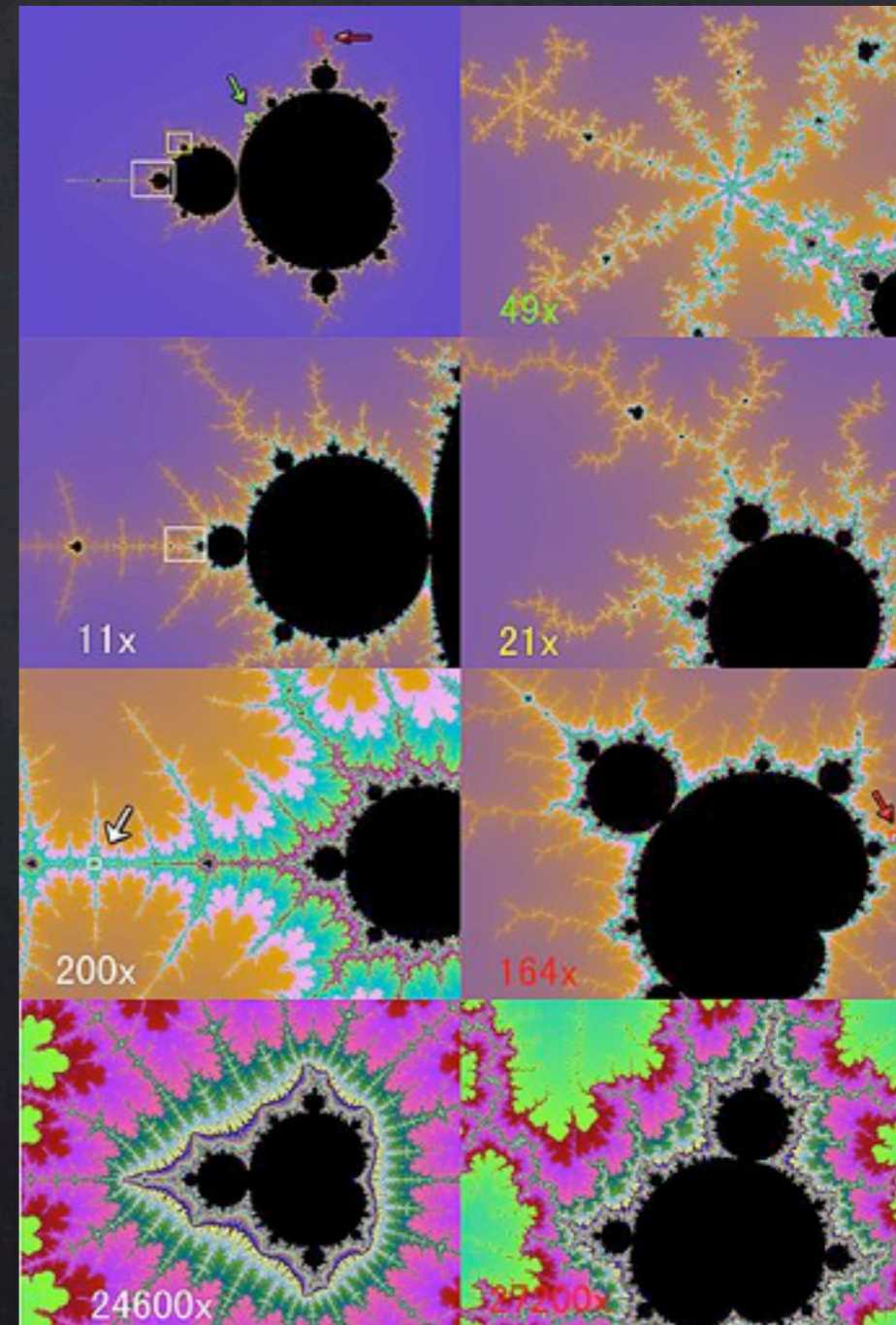
The Strong Coupling

Bjorken scaling

To first approximation, QCD is
SCALE INVARIANT
(a.k.a. conformal)

A jet inside a jet inside a jet
inside a jet ...

If the strong coupling did
not run, this would be
absolutely true
(e.g., N=4 SYM)

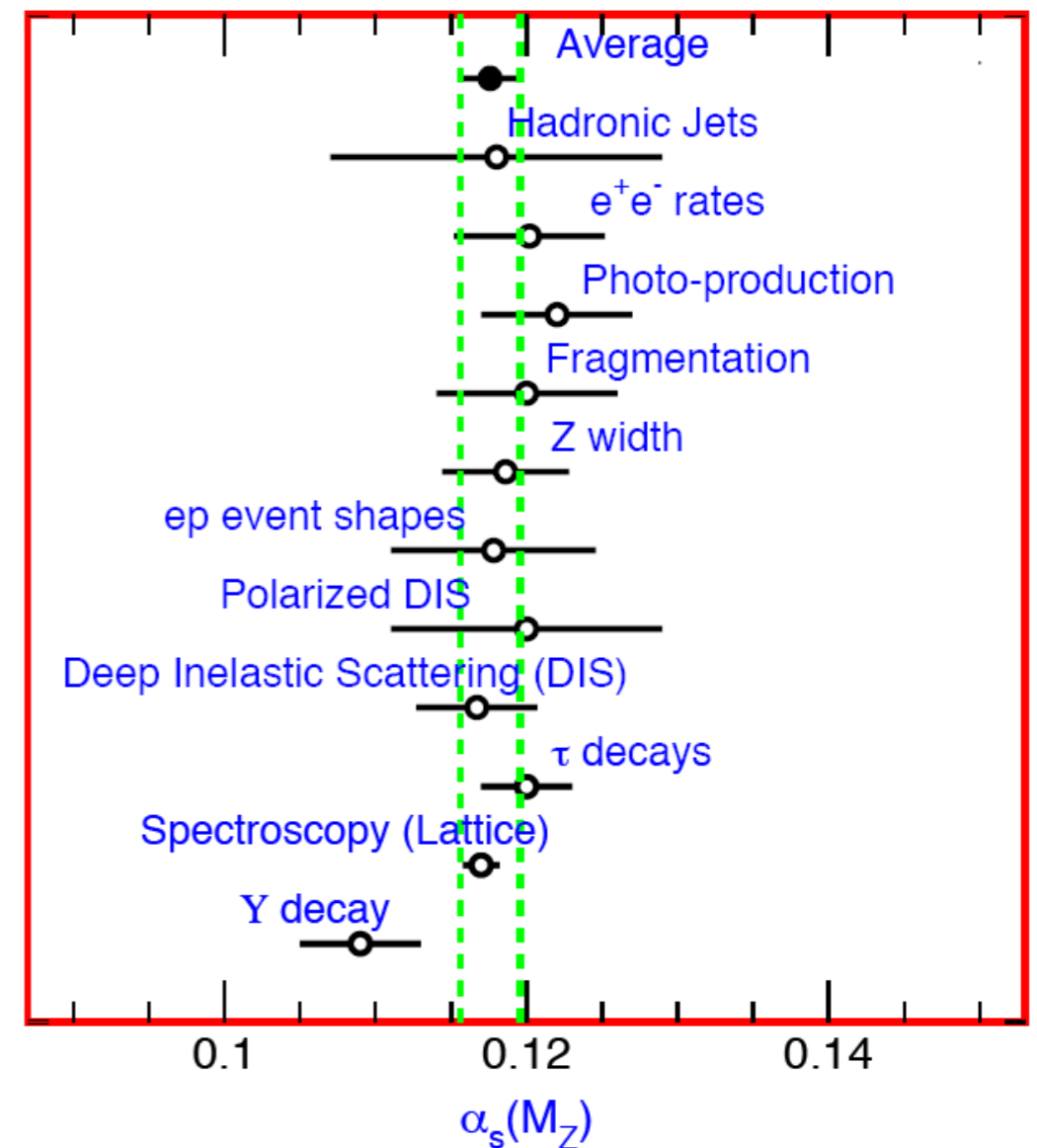


Conformal QCD

No running

$$Q^2 \frac{\partial \alpha_s}{\partial Q^2} = \beta(\alpha_s), \quad \beta(\alpha_s) = 0$$

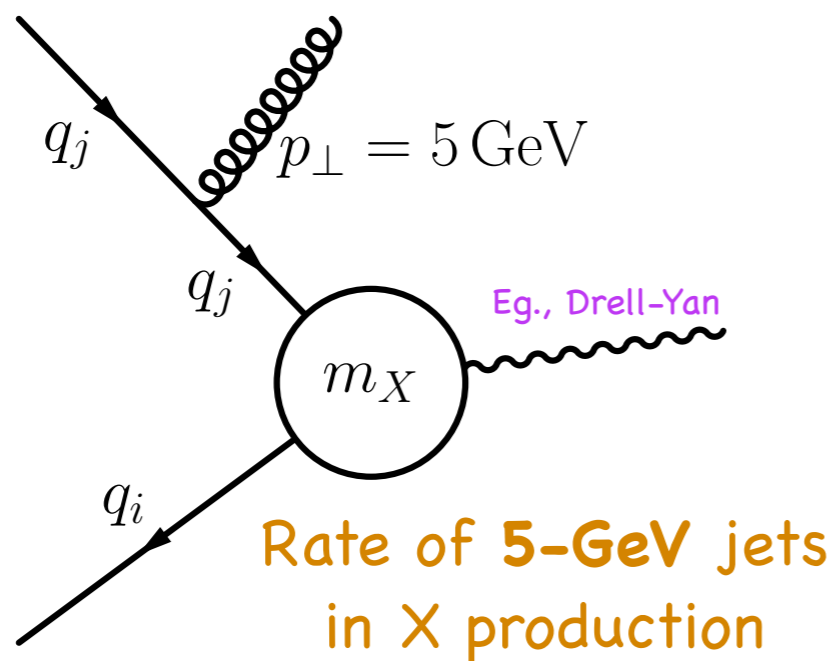
This simplification (QCD at fixed coupling) already captures some of the important properties of QCD



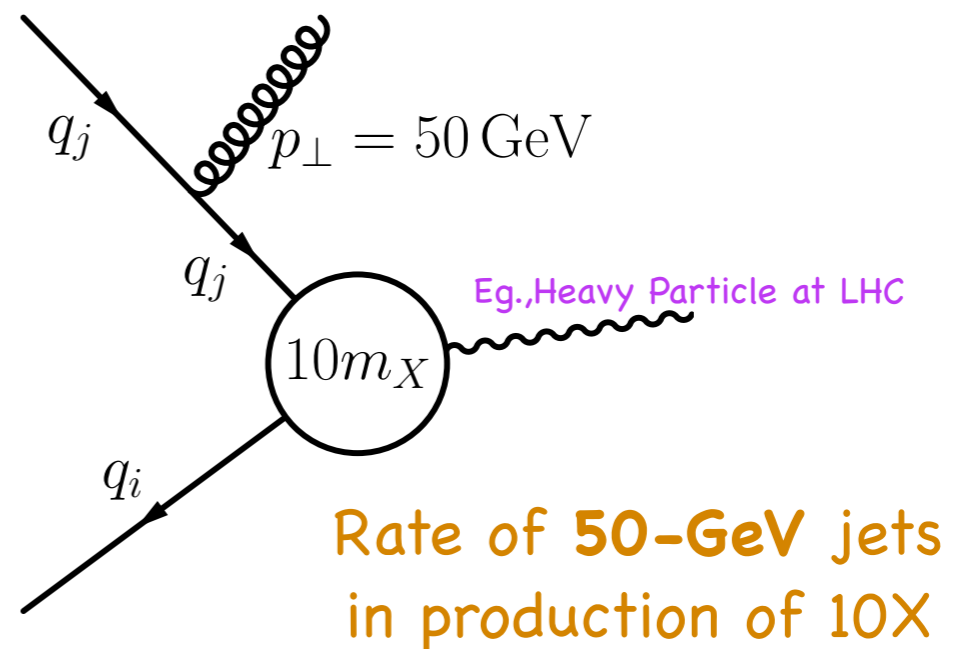
Conformal QCD

Bremsstrahlung

Rate of bremsstrahlung jets mainly depends on the **RATIO** of the jet p_T to the "hard scale"



\approx



See, e.g.,

Plehn, Rainwater, PS: PLB645(2007)217

Plehn, Tait: 0810.2919 [hep-ph]

Alwall, de Visscher, Maltoni:

JHEP 0902(2009)017

Conformal QCD

Naively, brems suppressed by $\alpha_s \approx 0.1$

Truncate at fixed order = LO, NLO, ...

But beware the jet-within-a-jet-within-a-jet ...

Know your signal
Especially if looking for decay
jets of similar p_\perp

Example: 100 GeV can be "soft" at the LHC

SUSY pair production at 14 TeV, with $M_{\text{SUSY}} \approx 600$ GeV

LHC - sps1a - m~600 GeV

Plehn, Rainwater, PS PLB645(2007)217

FIXED ORDER pQCD	σ_{tot} [pb]	$\tilde{g}\tilde{g}$	$\tilde{u}_L\tilde{g}$	$\tilde{u}_L\tilde{u}_L^*$	$\tilde{u}_L\tilde{u}_L$	TT
$p_{T,j} > 100$ GeV	σ_{0j}	4.83	5.65	0.286	0.502	1.30
	inclusive X + 1 "jet" $\rightarrow \sigma_{1j}$	2.89	2.74	0.136	0.145	0.73
	inclusive X + 2 "jets" $\rightarrow \sigma_{2j}$	1.09	0.85	0.049	0.039	0.26
$p_{T,j} > 50$ GeV	σ_{0j}	4.83	5.65	0.286	0.502	1.30
	σ_{1j}	5.90	5.37	0.283	0.285	1.50
	σ_{2j}	4.17	3.18	0.179	0.117	1.21

σ for X + jets much larger
than naive estimate

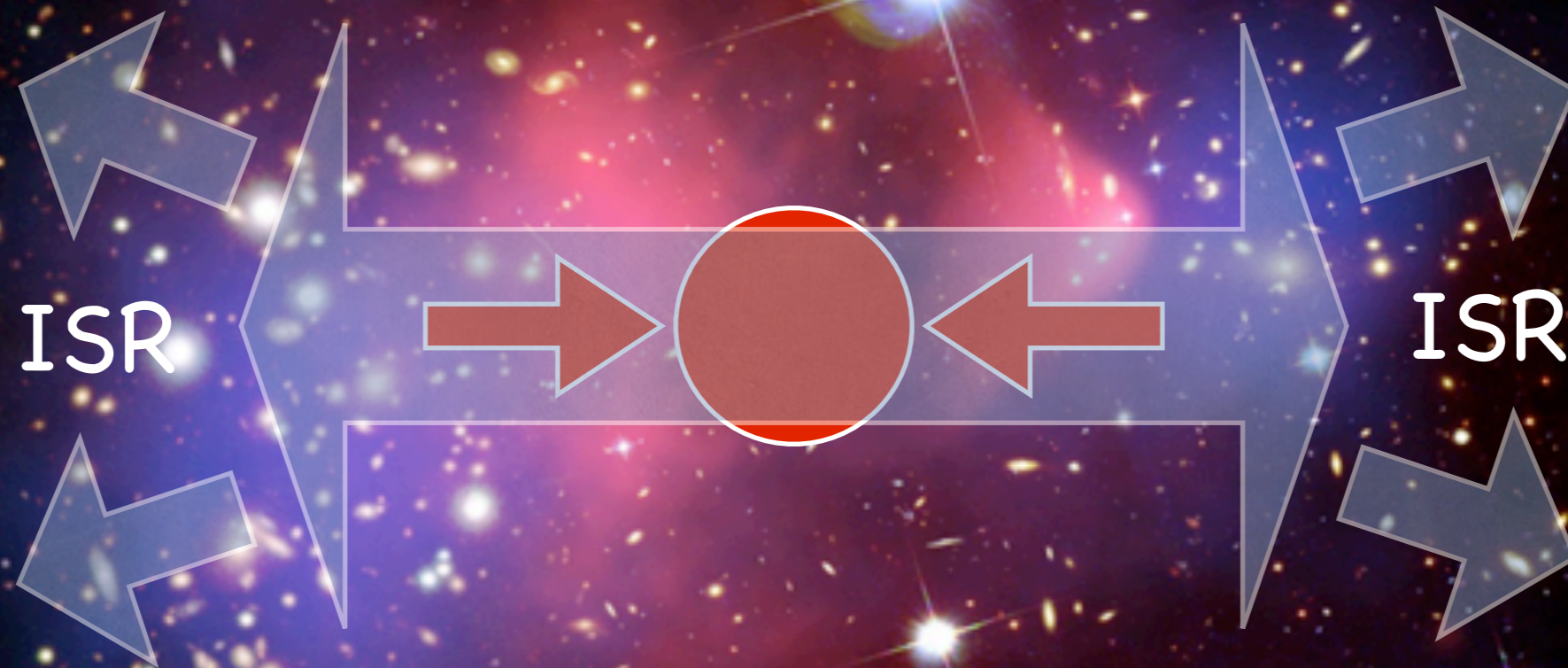
σ for 50 GeV jets \approx larger
than total cross section \rightarrow
not under control

(Computed with SUSY-MadGraph)

Caused by the conformal nature of quantum fluctuations inside fluctuations inside fluctuations ...

Brems

Charges
Stopped



The harder they stop, the harder the fluctuations that continue to become strahlung

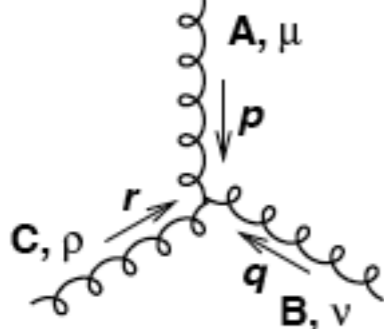
Gluons \neq Photons

Gluon-Gluon Interactions

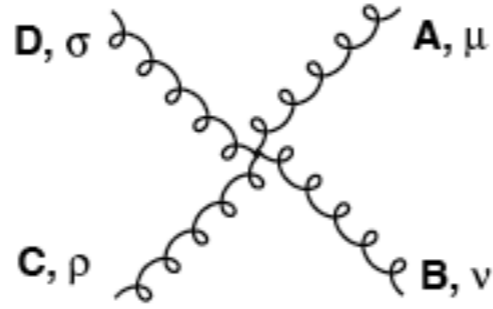
$$\mathcal{L} = \bar{\psi}_q^i (i\gamma^\mu) (D_\mu)_{ij} \psi_q^j - m_q \bar{\psi}_q^i \psi_{qi} - \frac{1}{4} F_{\mu\nu}^a F^{a\mu\nu}$$

Gluon field strength tensor:

$$F_{\mu\nu}^a = \partial_\mu A_\nu^a - \partial_\nu A_\mu^a + g_s f^{abc} A_\mu^b A_\nu^c$$



$$-g_s f^{ABC} [(p - q)^\rho g^{\mu\nu} + (q - r)^\mu g^{\nu\rho} + (r - p)^\nu g^{\rho\mu}]$$



$$-ig_s^2 f^{XAC} f^{XBD} [g^{\mu\nu} g^{\rho\sigma} - g^{\mu\sigma} g^{\nu\gamma}] + (C, \gamma) \leftrightarrow (D, \rho) + (B, \nu) \leftrightarrow (C, \gamma)$$

Structure constants of SU(3):

$$f_{123} = 1$$

$$f_{147} = f_{246} = f_{257} = f_{345} = \frac{1}{2}$$

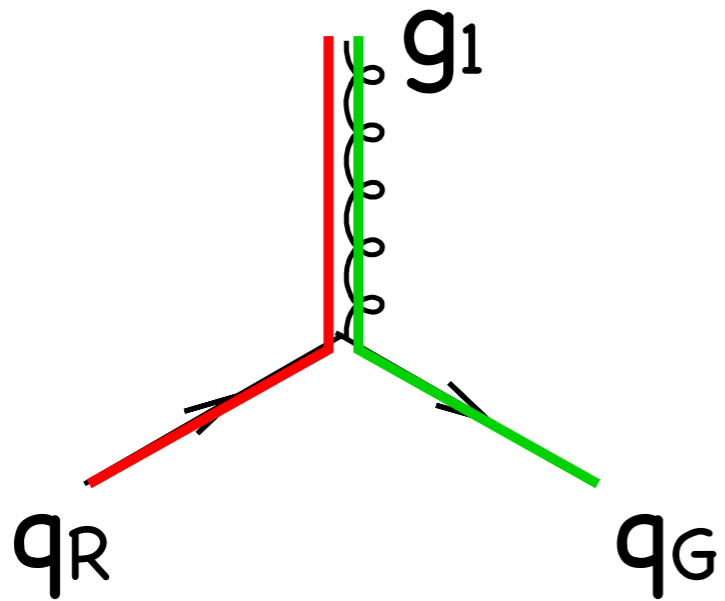
$$f_{156} = f_{367} = -\frac{1}{2}$$

$$f_{458} = f_{678} = \frac{\sqrt{3}}{2}$$

Antisymmetric in all indices

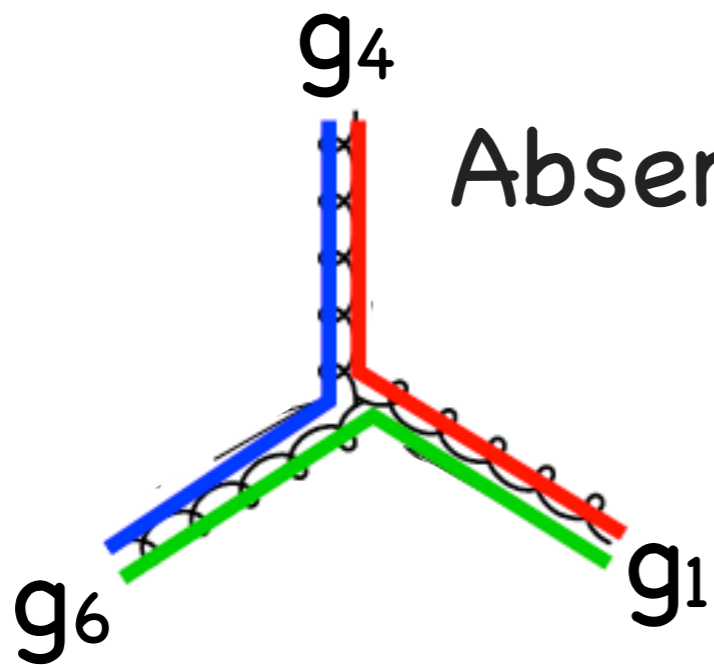
All other $f_{ijk} = 0$

Gluon self-interaction



$$\begin{pmatrix} 0 & 1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix} \begin{pmatrix} 1 \\ 0 \\ 0 \end{pmatrix} = \begin{pmatrix} 0 \\ 1 \\ 0 \end{pmatrix}$$

g_1 q_R q_G



Absent in QED



twice as large
as quark

Scaling Violation

In real QCD

The "beta function" of QCD

$$Q^2 \frac{\partial \alpha_s}{\partial Q^2} = \beta(\alpha_s), \quad \beta(\alpha_s) = -\alpha_s^2 (b_0 + b_1 \alpha_s + b_2 \alpha_s^2 + \dots),$$

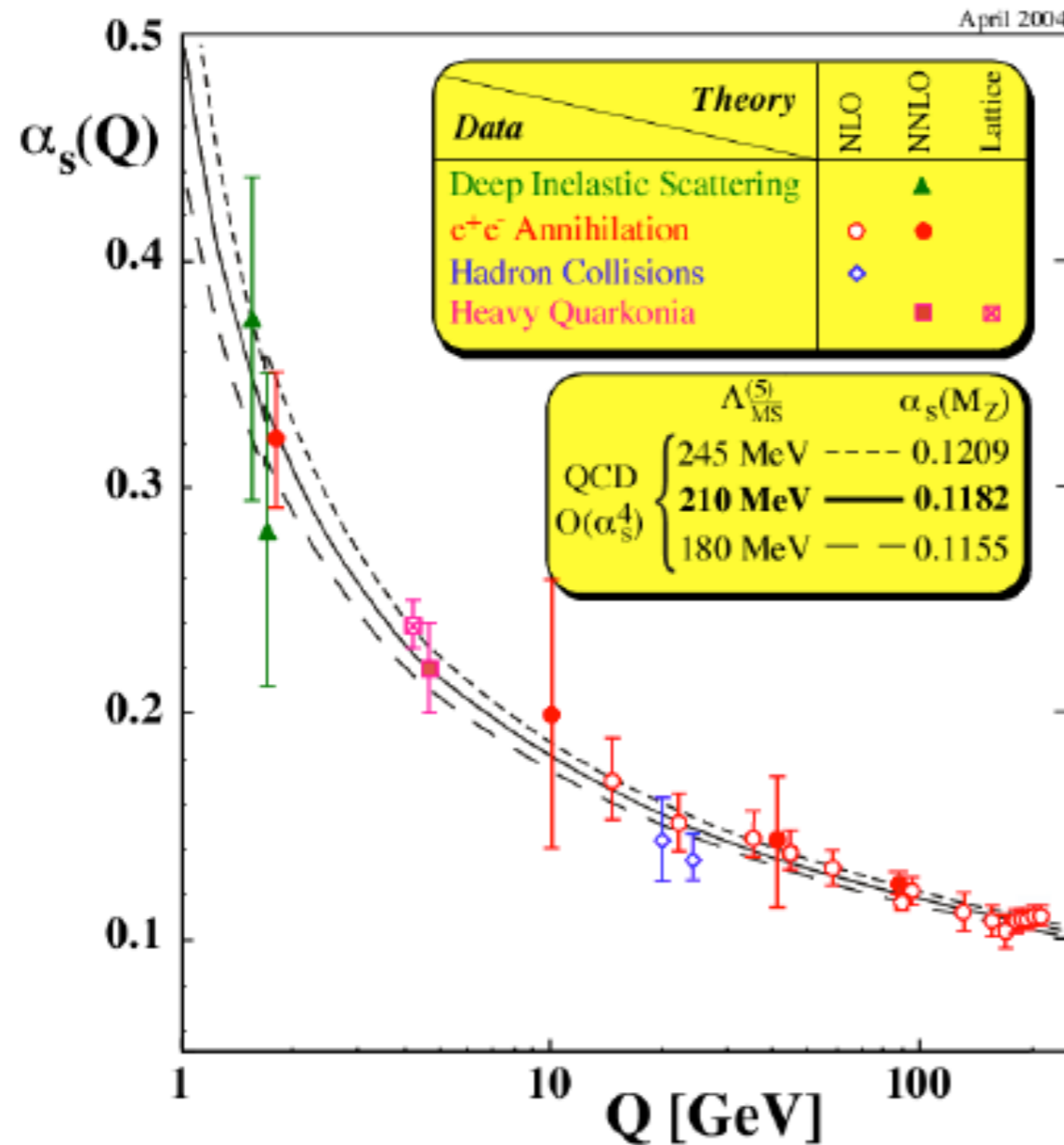
$$b_0 = \frac{11C_A - 2n_f}{12\pi}, \quad b_1 = \frac{17C_A^2 - 5C_A n_f - 3C_F n_f}{24\pi^2} = \frac{153 - 19n_f}{24\pi^2}$$

The coupling runs logarithmically with the energy

Asymptotic freedom in the ultraviolet

Infrared slavery (confinement) in the IR

UV and IR



At current scales

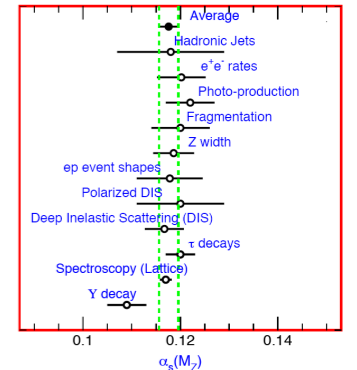
Coupling actually runs rather fast

Explodes at a scale somewhere below

$\approx 1 \text{ GeV}$

So we usually give its value at a unique reference scale that everyone agrees on

The Fundamental Parameter(s)



QCD has **one** fundamental parameter

$$\alpha_s(m_Z)^{\overline{\text{MS}}} \quad \alpha_s(Q^2) = \alpha_s(m_Z^2) \frac{1}{1 + b_0 \alpha_s(m_Z) \ln \frac{Q^2}{m_Z^2} + \mathcal{O}(\alpha_s^2)}$$

... and its sibling

$$\Lambda_{\text{QCD}}^{(n_f)\overline{\text{MS}}} \quad \alpha_s(Q^2) = \frac{1}{b_0 \ln \frac{Q^2}{\Lambda^2}} \quad \leftarrow \Lambda \sim 200 \text{ MeV}$$

$$b_0 = \frac{11N_C - 2n_f}{12\pi}$$

+ n_f & quark masses

... And all their cousins

$$\alpha_s(m_Z)_{\text{LO}} \quad \alpha_s(m_Z)_{\text{N}^n\text{LO}} \quad \alpha_s(m_Z)_{\text{N}^n\text{LO}+\text{N}^n\text{LL}} \quad \alpha_s(m_Z)^{\text{DIS}} \quad \alpha_s(m_Z)^{\text{DR}}, \dots$$

$$\Lambda^{(3)} \quad \Lambda^{(4)} \quad \Lambda^{(5)} \quad \Lambda_{\text{CMW}} \quad \Lambda_{\text{FSR}} \quad \Lambda_{\text{ISR}} \quad \Lambda_{\text{MPI}}, \dots$$

Other parameters

The emergent is unlike its components insofar as ... it cannot be reduced to their sum or their difference."

G. Lewes (1875)

Emergent phenomena

Cannot guess non-perturbative phenomena from perturbative QCD → "Emerge" due to confinement

Hadron masses,
Decay constants,
Fragmentation functions
Parton distribution functions,...

Difficult/Impossible to compute given only knowledge of perturbative QCD

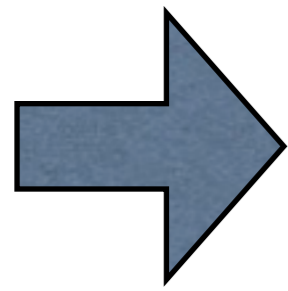
- Lattice QCD (only for "small" systems)
- Experimental fits (for reference)
- Phenomenological models (for everything else)

➔ The Way of the Chicken

▶ Who needs QCD? I'll use leptons

- Sum inclusively over all QCD
 - Leptons almost IR safe by definition
 - WIMP-type DM, Z' , EWSB \rightarrow may get some leptons





The Way of the Chicken

► Who needs QCD? I'll use leptons

- Sum inclusively over all QCD
 - Leptons almost IR safe by definition
 - WIMP-type DM, Z' , EWSB \rightarrow may get some leptons
- Beams = hadrons for next decade (RHIC / Tevatron / LHC)
 - At least need well-understood PDFs
 - High precision = higher orders \rightarrow enter QCD (and more QED)
- Isolation \rightarrow indirect sensitivity to QCD
- Fakes \rightarrow indirect sensitivity to QCD
- Not everything gives leptons
 - Need to be a lucky chicken ...

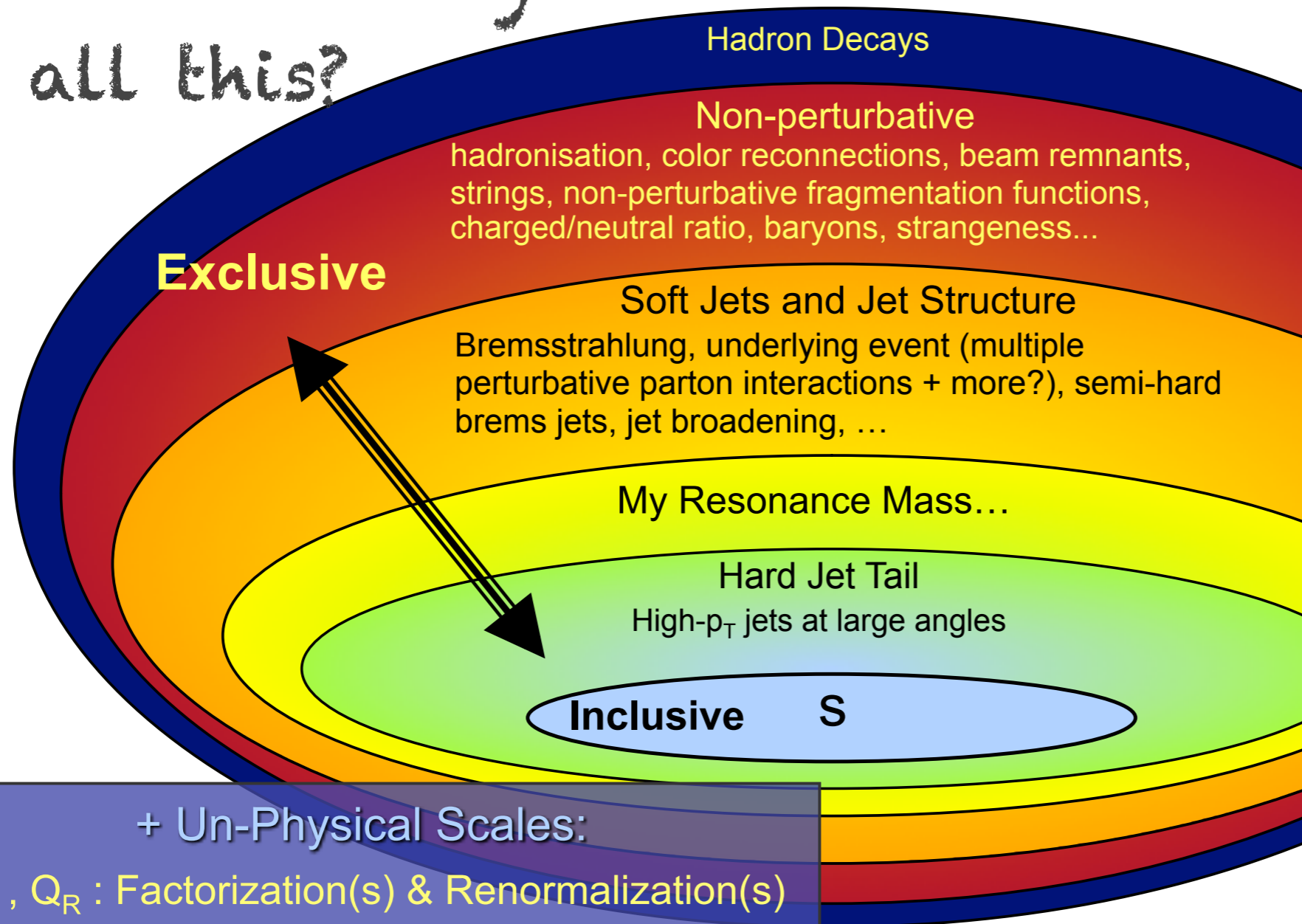


► The unlucky chicken

- Put all its eggs in one basket and didn't solve QCD

Collider Energy Scales

Do we really need to calculate all this?



These Things Are Your Friends

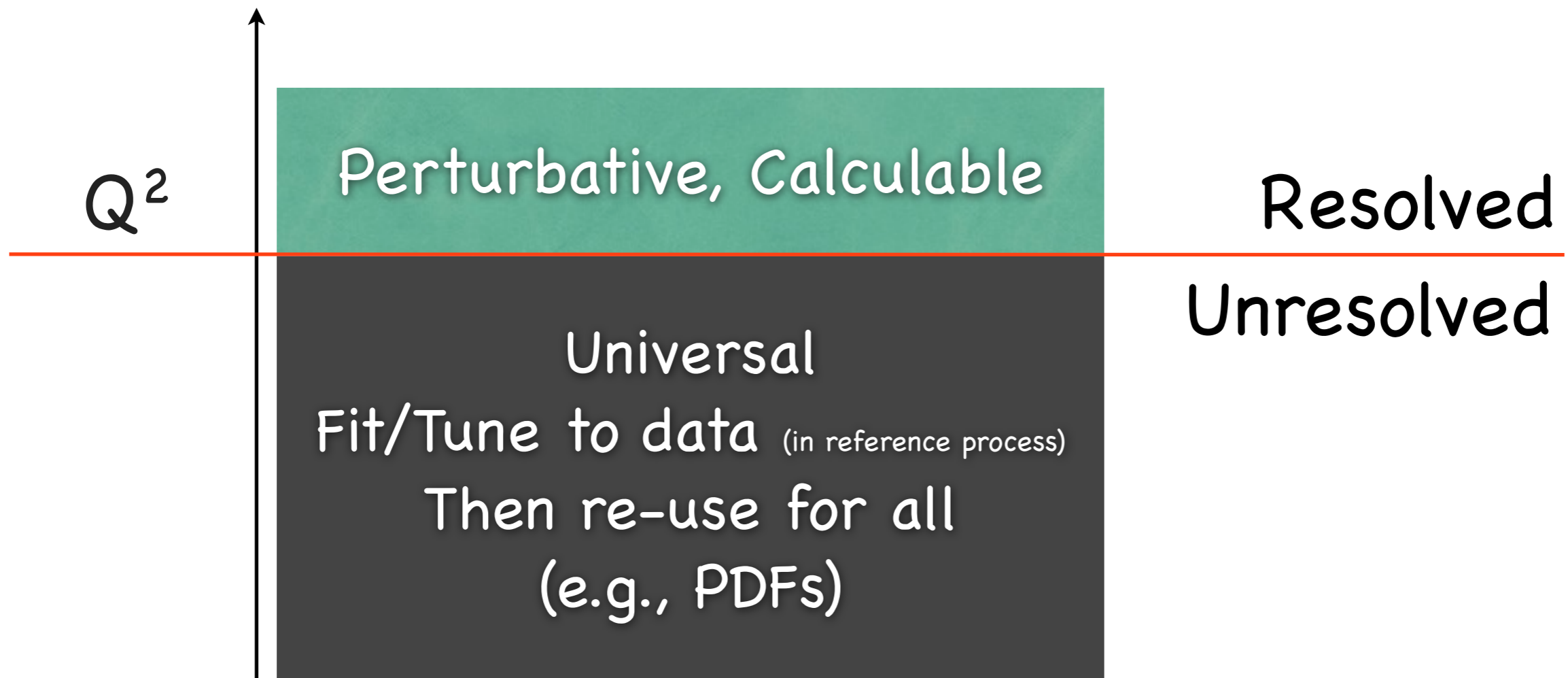
- IR Safety: guarantees non-perturbative (NP) corrections suppressed by powers of NP scale
- Factorization: allows you to sum inclusively over junk you don't know how to calculate
- Unitarity: allows you to estimate things you don't know from things you know (e.g., loop singularities = - tree ones; P (fragmentation) = 1, ...)

+ Un-Physical Scales:

- Q_F, Q_R : Factorization(s) & Renormalization(s)
- Q_E : Evolution(s)

Factorization

Subdivide a calculation

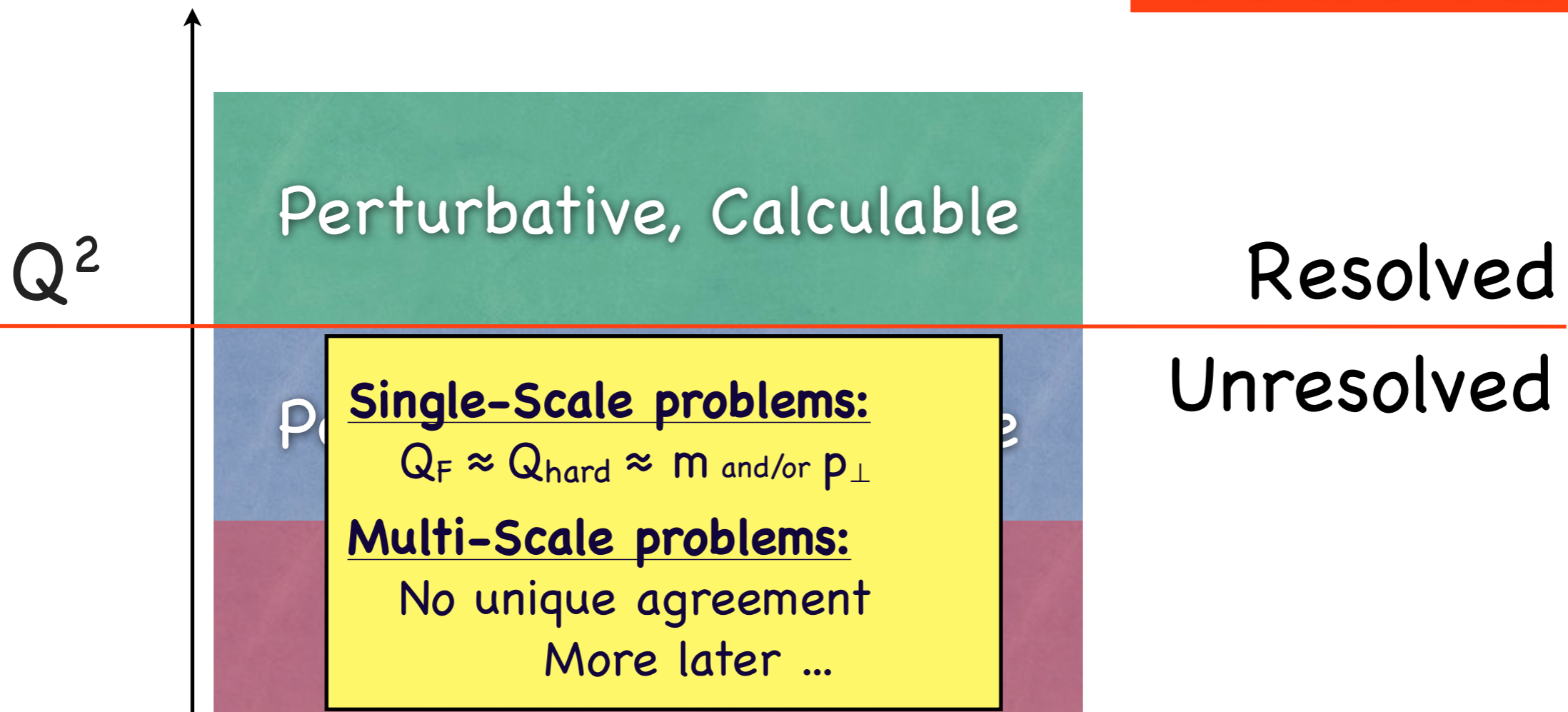


Factorization

Subdivide a calculation

Dependence on

Factorization Scale



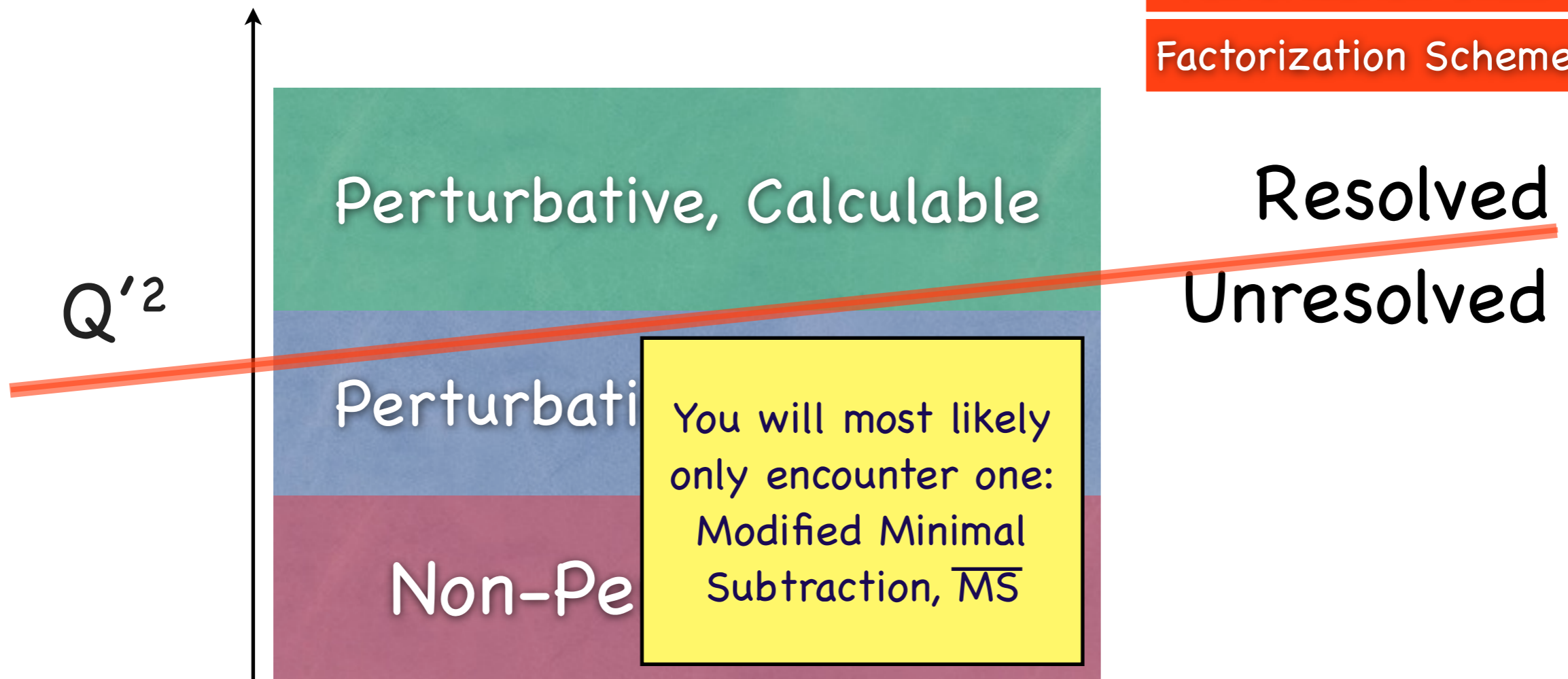
Factorization

Subdivide a calculation

Dependence on

Factorization Scale

Factorization Scheme



Factorization Theorem

(See also Dieter Zeppenfeld's 1st lecture)

Factorization: expresses the independence of long-wavelength (soft) emission on the nature of the hard (short-distance) process.

$$\frac{d\sigma}{dX} = \sum_{a,b} \sum_f \int_{\hat{X}_f} f_a(x_a, Q_i^2) f_b(x_b, Q_i^2) \frac{d\hat{\sigma}_{ab \rightarrow f}(x_a, x_b, f, Q_i^2, Q_f^2)}{d\hat{X}_f} D(\hat{X}_f \rightarrow X, Q_i^2, Q_f^2)$$

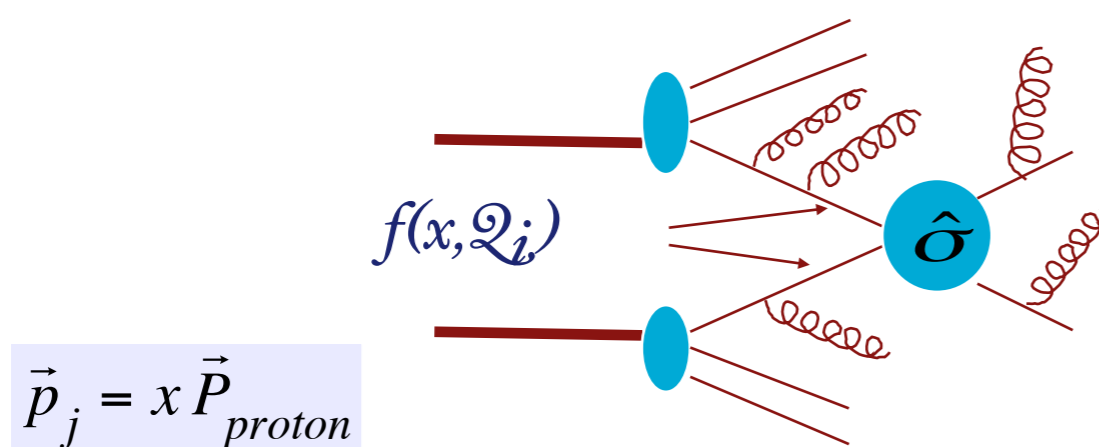
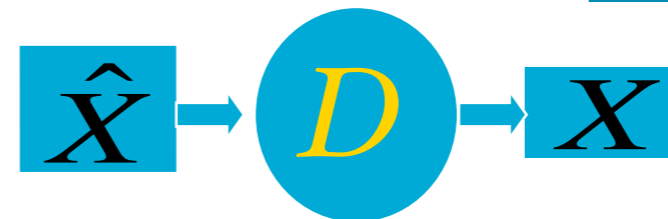


Illustration by M. Mangano



$f_a(x_a, Q_i^2)$ Parton distribution functions (PDF)

$D(\hat{X}_f \rightarrow X, Q_i^2, Q_f^2)$ Fragmentation Function (FF)

- sum over long-wavelength histories leading to a with x_a at the scale Q_i^2 (ISR)

- Sum over long-wavelength histories from \hat{X}_f at Q_f^2 to X (FSR and Hadronization)

+ (At H.O. each of these defined in a specific scheme, usually \overline{MS})

Uncalculated Orders

Naively $O(\alpha_s)$ - True in e^+e^- !

$$\sigma_1(e^+e^- \rightarrow q\bar{q}(g)) = \sigma_0(e^+e^- \rightarrow q\bar{q}) \left(1 + \frac{\alpha_s(E_{CM})}{\pi} + O(\alpha_s^2) \right)$$

Generally larger in hadron collisions

Typical "K" factor in pp ($= \sigma_{\text{NLO}}/\sigma_{\text{LO}}$) $\approx 1.5 \pm 0.5$

Why is this? **Many pseudoscientific explanations**

Explosion of # of diagrams ($n_{\text{Diagrams}} \approx n!$)

New initial states contributing at higher orders (E.g., $gq \rightarrow Zq$)

Inclusion of low-x (non-DGLAP) enhancements

Bad (high) scale choices at Lower Orders, ...

Their's not to reason why // Their's but to do and die

The Charge of the Light Brigade, by Alfred, Lord Tennyson

1. Changing the scale(s)

Why scale variation \approx uncertainty?

Scale dependence of calculated orders must be canceled by contribution from uncalculated ones (+ non-pert)

$$\alpha_s(Q^2) = \alpha_s(m_Z^2) \frac{1}{1 + b_0 \alpha_s(m_Z) \ln \frac{Q^2}{m_Z^2} + \mathcal{O}(\alpha_s^2)}$$

\uparrow $b_0 = \frac{11N_C - 2n_f}{12\pi}$

$$\rightarrow \alpha_s(Q'^2) |M|^2 - \alpha_s(Q^2) |M|^2 \approx \alpha_s^2(Q^2) |M|^2 + \dots$$

\rightarrow Generates terms of higher order, but proportional to what you already have \rightarrow a first naive* way to estimate uncertainty

*warning: some theorists believe it is the only way ... be agnostic!

Dangers

$p_{\perp 1} = 50 \text{ GeV}$
 $p_{\perp 2} = 50 \text{ GeV}$
 $p_{\perp 3} = 50 \text{ GeV}$

Complicated final states

Intrinsically **Multi-Scale** problems
with **Many powers of α_s**

Hardest
imaginable scale

E.g., $W + 3 \text{ jets in } pp$

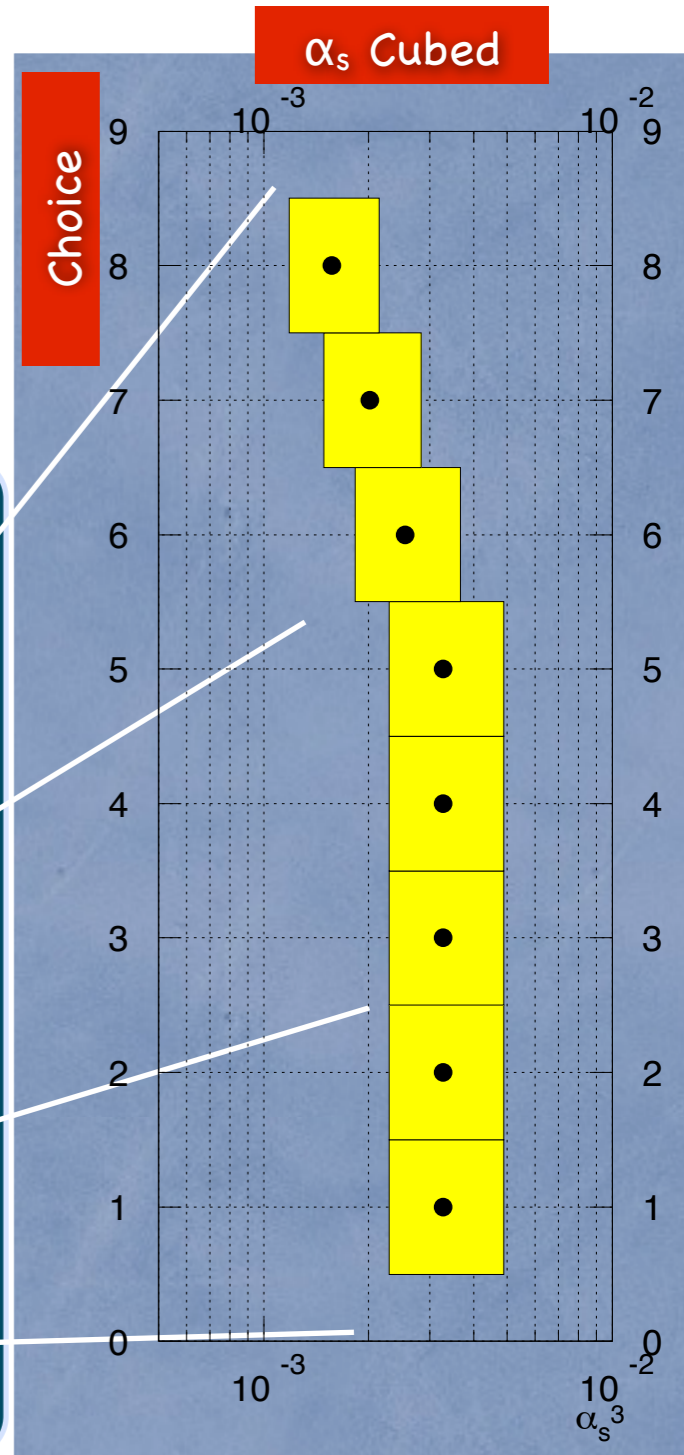
$$\alpha_s^3(m_W^2) < \alpha_s^3(m_W^2 + \langle p_{\perp}^2 \rangle) < \alpha_s^3\left(m_W^2 + \sum_i p_{\perp i}^2\right)$$

Global Scaling: jets don't care about m_W

$$\alpha_s^3(\min[p_{\perp}^2]) < \alpha_s^3(\langle p_{\perp}^2 \rangle) < \alpha_s^3(\max[p_{\perp}^2])$$

MC parton showers: "Local scaling"

$$\alpha_s(p_{\perp 1})\alpha_s(p_{\perp 2})\alpha_s(p_{\perp 3}) \sim \alpha_s^3\left(\langle p_{\perp}^2 \rangle_{\text{geom}}\right)$$



Dangers

Complicated final states

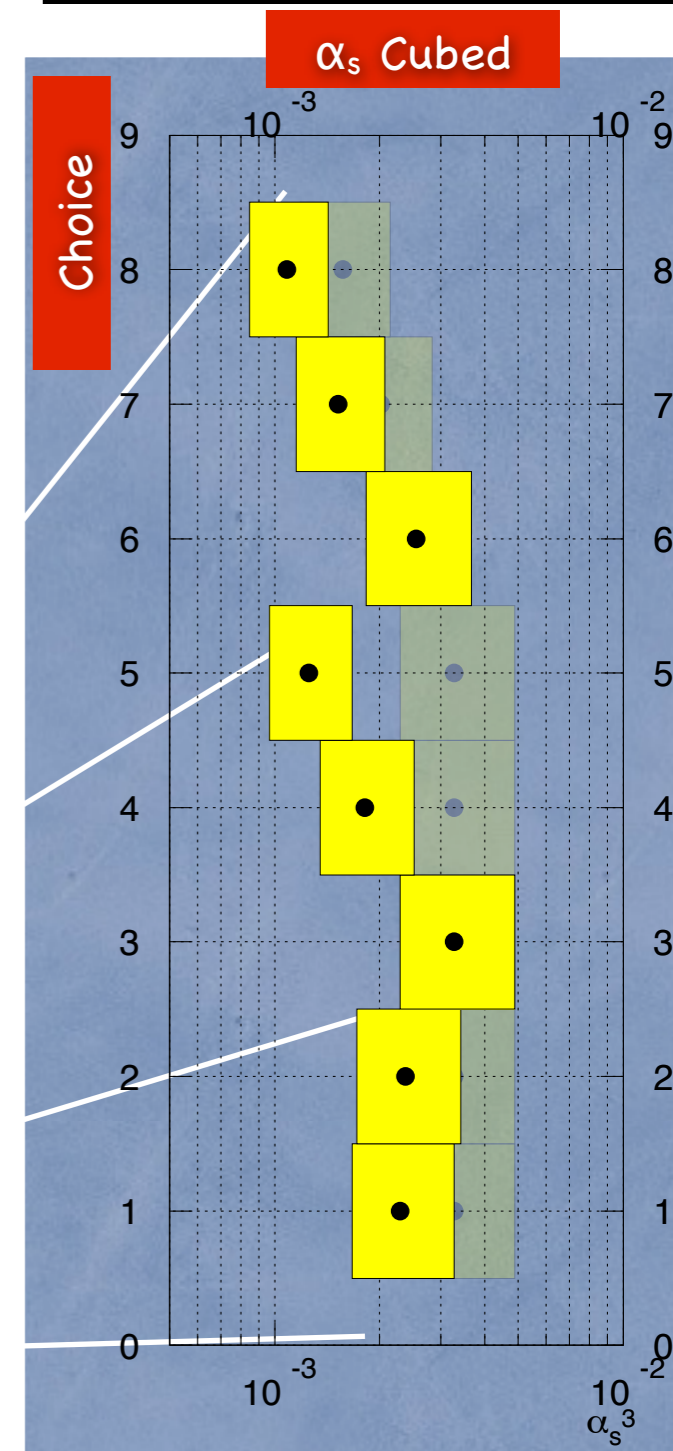
Intrinsically Multi-Scale problems
with Many powers of α_s

Whatever they might tell you
If you have multiple QCD scales

→ variation of μ_R by factor 2 in each
direction not good enough! (nor is $\times 3$, nor $\times 4$)

Need to vary also functional dependence
on each scale!

$$\begin{aligned} p_{\perp 1} &= 500 \text{ GeV} \\ p_{\perp 2} &= 100 \text{ GeV} \\ p_{\perp 3} &= 30 \text{ GeV} \end{aligned}$$



Main Points

Quarks live in 3D

Gluons live in 8D (which is $\approx 9 \approx \text{color} + \text{anticolor}$)

Bjorken Scaling: fixed coupling \rightarrow scale invariance

Characteristic feature: self-similar jet-within-a-jet-within-a-jet-...

RATIOS of scales (hierarchies) : soft/collinear

bremsstrahlung enhancements \leftarrow (more in next lecture)

Real-World QCD is UV free ...

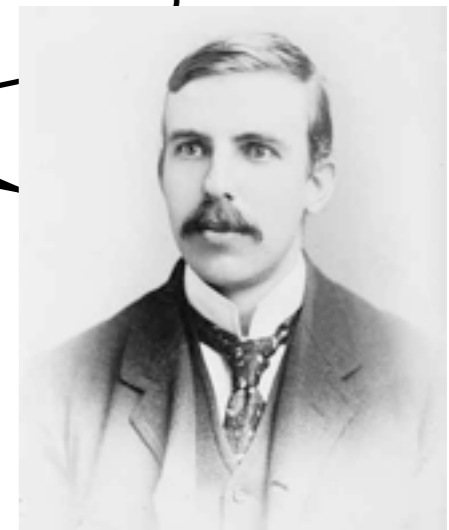
But take heed: Multiscale problems \rightarrow large scale uncertainties
and IR confined

Factorization \rightarrow meaningful perturbative calculations

Homework

- The dominant process at Hadron Colliders is QCD $2 \rightarrow 2$ scattering (Rutherford Scattering)

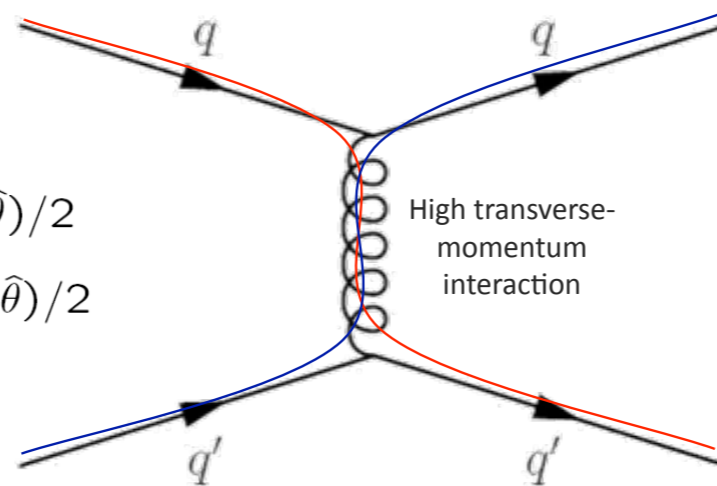
$$qq' \rightarrow qq' : \frac{d\hat{\sigma}}{d\hat{t}} = \frac{\pi}{\hat{s}^2} \frac{4}{9} \alpha_s^2 \frac{\hat{s}^2 + \hat{u}^2}{\hat{t}^2}$$



$$\hat{s} = (p_1 + p_2)^2$$

$$\hat{t} = (p_1 - p_3)^2 = -\hat{s}(1 - \cos\hat{\theta})/2$$

$$\hat{u} = (p_1 - p_4)^2 = -\hat{s}(1 + \cos\hat{\theta})/2$$



Question: what is the colour factor?

(hint: important to keep track of who has 3 indices and who has 8)