

Granting Access to the CERN Site Through Indico

11th October 2018 – CERN Clubs



for the organiser

1/ Create your Event

Home » CERN-Related Clubs, Associations and Forums » CERN Clubs

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		Everywhere	▼ ۶
	ninistration Services - My profile		
Home » CERN-Related Clubs, A: Create new meeting		×	
emo Club Category	* Demo Club	ry 📰 - 👁 -	R
	Choose category		
Event title	* Demo Event	S	Q
This category is empty. Start	★ 11/10/2018 📰 06:00 PM ⊗ 🐨	rials yet.	
End	★ 11/10/2018 🖺 10:30 PM ⊗ 💮		
Timezone	* Europe/Zurich v		
Location	CERN • 9405-R-000 - BBQ AREA ZONE C •		
	Address		
	i.		
Protection mode	Public Inheriting Protected		
	Public This event will be publicly accessible since the category Demo Club is not protected.		
	Create event Cancel		
2			



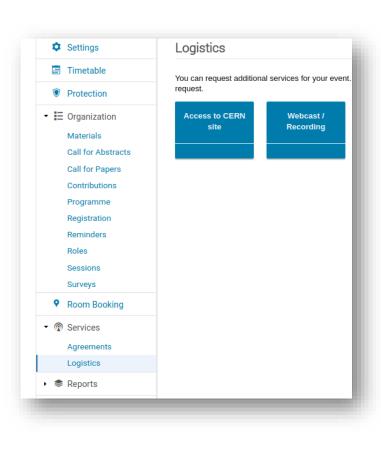
2/ Create Registration Form

		🕓 Eur	ope/Zurich 🔔 T. Baron 👻
ျာပျလာ		Everywhere	۹ →
Home Create event 👻	Room booking Administration Services - My profile		
Home » CERN-Related Clubs, Ass	ociations and Forums » CERN Clubs » Demo Club » Demo Event		
Switch to display view	Demo Event 11 Oct Created by Thomas Baron (thomas.baron@cern.ch)		Clone
Settings	Registration Manage form "Participants"		
TimetableProtection	Registrations are not open yet	() Schedule Start now	
Grganization Materials Participant Roles	Start now or schedule opening.	₽ Edit	
Participants Reminders Surveys	Add, remove or modify information registrants may fill out.	Configure	
Room BookingServices	List of registrations Add, remove or modify registrations.	2 0 ‡ Manage	
Agreements Logistics	Invitations Manage invitations to register for your event.	🏟 Manage	
Videoconference ◆ Reports	Configure ticketing system	Configure	
Logs Statistics ✓ I Customization		🕍 Stats	



3/ Activate Site Access Features

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	Created by Thomas Baron (th	omas.baron@cern.ch)			
Settings	Services				
Timetable	CERN Visitor Badges				
Protection	A By sending this reg		nt narticinant	s access to the CERN site.	Dlease note that after the
Organization Materials	request is accepted page. By default th	d, you will need to grant e tickets will be sent to t	the access to hem automat	o every participant manually	on the registration list
Participant Roles Participants Reminders Surveys	• title of the ev		t		
Room Booking		details of participants			
Services	the updated ticket v	will not be sent automat	ically. Howev	er the old ticket will be still v	valid.
Agreements	Registration forms *	Registration form		Include	
Logistics Videoconference		Participants		YES	
 Reports Logs Statistics 	Show during user registration	Yes When enabled, users can re provide their additional pers			
Customization		set to required, the user can any case, site access is only enables it for the registration	not register with granted after a	nout providing this data. In	
Posters/Badges	Start date override	DD/MM/YYYY	:	۲	
 Advanced options Features 		If set, CERN access will be g instead of the event's start d		at the specified date	
Offline Copy Registration	End date override	DD/MM/YYYY	:	specified date instead of	
Roles Setup		the event's end date Send request Bacl			



4/ Grant the Access

ကြက်		🕓 Europe/Zurioh 👤 T. Beron 👻
		Everywhere 🗸 🖉
Home Create event 👻	Room booking Administration Services 👻 My profile	
Home » CERN-Related Clubs, Asso	ociations and Forums » CERN Clubs » Demo Club » Demo Event	
Switch to display view	Demo Event 11 Oct Created by Thomas Baron (thomas.baron@cern.ch)	Clone 🗘 -
Settings	Registration	
Timetable	List of registrations for "Participants"	
Protection	🗹 - 🗘 Customize list 🛉 Register - 🛅 Remove	Export • Import Actions • Check-in control • CERN access control • κ^{n}
 E Organization Materials Participant Roles 	D Full name Title	Grant access Revoke access Email Address Affiliation Registration Date State
Participants	🗹 🎍 #6 Thomas Baron	thomas.baron@cer CERN 11 Oct 2018, 10:06 Completed
Reminders Surveys	🗌 🎝 #4 Marek Domaracky Mr	marek.domaracky CERN 11 Oct 2018, 10:04 Completed
Room Booking	🗋 👃 #1 Pedro Ferreira	pedro.ferreira@cer CERN 11 Oct 2018, 10:04 Completed
•	Loic Lavrut	loic.lavrut@cern.ch CERN 11 Oct 2018, 10:04 Completed
Agreements Logistics	L 🎝 #2 Tim Smith	tim.smith@cern.ch CERN 11 Oct 2018, 10:04 Completed
Videoconference		Back
 Reports Logs Statistics 		
 Customization 		
Layout Posters/Badges		



for the participant

CERN

/ R	egister	Demo Event Thursday 11 Oct 2018, 18:00 → 22:30 Europe/Zurich 9405-R-000 - BBQ AREA ZONE CLUBS (CERN)	Q•
Registration Participants		Registration 🖉 Participants	ster
From 11 Oct 2 To Not specifie		in the second	- 1
Personal Data	1		_ 1
Title	Choose a value 🔽	The agenda of this meeting is empty In order to add entries go to the timetable page.	- 1
First Name *	Thomas		
	Baron		
	thomas.baron@cern.ch		
	The registration will be associated with your Indico account.		
Aimaton	CERN		
	ss to the CERN site not have a valid CERN badge, you can request temporary CERN site access here.	Yes	
CERN's Security Polic organizers and will on	ess to the CERN site by requires you to provide the following additional data. The contents of this form will not be sha by be revealed upon request from CERN's Site Surveillance service. Ind this data, you will be able to get a ticket which grants you access to the CERN site during the		
Birth da	ate * DD/MM/YYYY		
Country of bi	rth *		
Place of bi	rth *		
	(All the fields marked with * are mandatory) Register		

2/ Receive and Print Access Badge



Thu 11-Oct-18 10:12 AM

noreply-indico-team (noreply group for Indico software) [Indico] CERN access ticket for Demo Event

To Thomas Baron

🕦 If there are problems with how this message is displayed, click here to view it in a web browser.

Ticket.pdf 152 KB

Demo Event

Participants ref: #7

Dear Thomas Baron,

You have been granted access to the CERN site for the period: 11 Oct 2018 (18:00 - 22:30). You can find your access ticket attached to this email. This ticket should be printed and presented at the CERN gate in order to enter the site.

If you cannot print the ticket yourself, you can also use the code IMI798U to print an access ticket at the entrance.

Indico :: Event Registration

File H	tome View Commer F				Help	<u>A</u> ^
Tools	View	E E Obje	· 🚣 🖵	Stamp T	Sign Documer	
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(CERN					
	Baron					
	Thomas					
\	ISITOR / V	ISITEUR				
	4 May 201	18				
	Demo Site Access F	eatures ITTF				
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100000000						



3/ Get a Plastic Sleeve at the Entrance



VISITOR / VISITEUR

06.MAY.2016 - 30.JUN.2017

COMPANY / SCHOOL / INSTITUTE

123456789ABCDEFGHIJK



further considerations

Workflow - Details

- Organisers can see the status of the access request
- Organisers can at any time revoke the access of a participant, or grant a new access. ADAMS will be updated after a few minutes.
- Organisers can also manually add the security data to the participant profile





Data Privacy

- Security data (birth date, nationality, birth place) not accessible by Organisers
- Automatically deleted 6 months after the event is over
- «Being able to answer a posteriori to the CERN host states on questions regarding a CERN visitor»



Who Can Use this Workflow?

- Guarantors as defined in the <u>admin e-guide</u>
 - members of the CERN personnel, or
 - members of the Council, a committee or another subsidiary body of CERN (usually registered as External, COMT), or
 - Industrial Liaison Officers
- The person who activates the access module in Indico for an event is considered the guarantor of the external participants



known limitations

- No car registration
- One participant cannot register other people (like family members)
 - registration is limited to one participant per unique email address



Conclusion

- **Flexible workflow**
- «Privacy by design»

- Indico User Guide
- Indico-support@cern.ch •

🗢 Learning Indico	Q Search	indico/indico-user-docs		
Learning Indico	Providing access to the CERN site	Table of contents		
Introduction	I forlang access to the OEI (14 site	Step-by-step instructions		
Categories ~		Requesting authorization		
Lectures ~	It is now mandatory for everyone at the CERN site to wear a valid access badge at all times.	Granting access to participants		
Meetings ~		Providing additional data		
Conferences ~	If you are organizing an event which includes non-CERN participants you will have to use Indico's	Checking participants status		
Room Booking 🖌	registration workflow to collect their personal data and produce access badges that will allow			
Event Surveys 🗸	them to enter the CERN site. These badges can be either printed:	of the participant		
Other features 个	• At home by the participants and subsequently placed in a plastic cover attached to a lanyard			
Vidyo Integration	(Print at home).	Configuring the ticketing system		
Webcast/Recording Requests	 By the CERN Printshop and handed to them at CERN site entrance, by the conference 	Printing badges		
Reminders	organizers.			
Importing into Calendaring	- <u></u>			
tools	F Attention			
Sharepoint				
Access to the CERN site	Please note that if you choose to print all access badges yourself (second option), it will be your responsibility to provide the CERN Printshop in time with a PDF containing all badges (see instructions here) and to distribute the badges to the participants before they enter the CERN site.			

Step-by-step instructions

Create your Indico event

- · Create a registration form
- · Let users register, register them yourself, or import a participants list
- · Activate the site access module
- Optionally setup your own badge template
- · Grant access to individual participants
- · Optionally print the badges yourself

Requesting authorization



