#### Experimental Methods in Hadron Colliders

Cecilia E. Gerber University of Illinois – Chicago 2019 CERN LATIN-AMERICAN SCHOOL OF HEP Cordoba, Argentina, March 13-26, 2019

# Outline

- Hadronic Collisions: The Basics
  - The Large Hadron Collider
  - The Anatomy of Hadronic Collisions
  - Particle Detectors & Detector Technologies
- Experimental Methods
  - Object Identification
  - The Particle Flow Event Reconstruction
  - Jet Substructure Techniques
  - Physics of Hadron Collisions: Measuring Production Rates & Masses
- Down the Standard Model Ladder
  - QCD, W/Z, Top, Higgs
- Beyond the Standard Model Searches
  - Motivation and some examples
- Outlook: HL-LHC and beyond





# **OBJECT IDENTIFICATION**

From detector pulses to a particle trajectory

# **Building Clusters**

- Silicon trackers: Reverse-biased p-n junction
  - Electric field sweeps out any thermally produced electron-hole pairs (fully depleted sensor)
  - Charged particle produces electron-hole pairs which induce signal on implanted electrodes
  - On-detector electronics amplify signal, apply threshold and/or pedestal subtraction
  - Adjacent pixel/strips with charge combined into clusters



# **Building hits**

- Start from charge information: cluster centroid
  - Interpolate from edges or make a template fit latter has significant advantage after irradiation
- But need *resolution* of hit location for track fit
  - Resolution = width of (Gaussian) distribution of residuals (difference between track position and estimated cluster centroid)



# **Building tracks**

- Particle trajectory are reconstructed from hits in the detectors
- Seed tracks built with 3-4 hits in pixel detector
- Kalman filter for track extrapolation and subsequent fit to helical trajectory



# Tracking performance

- Tracking is fundamental to charged particle reconstruction + ID
- Helical trajectory defined by 5 track parameters
  - 2 impact parameters
  - 2 angles
  - curvature/momentum
- For each track, interested in
  - Transverse momentum
  - Impact parameter
    - Displaced tracks from decay of particles such as b-quark hadrons
- Vertex reconstruction



# Tracking performance at CMS



Harder to measure curvature of straighter (higher-momentum) tracks

curvature

Harder to extrapolate lower-momentum tracks: scattering in material matters

 $\left(rac{\sigma_{p_T}}{p_T}
ight)^2 \propto c_1 \cdot \left(rac{p_T}{BL^2}\sqrt{rac{720}{N+4}}
ight)^2$ 

$$^{2}+c_{2}\cdot\left(rac{1}{B\sqrt{LX_{0}}}
ight)^{2}$$

multiple scattering

For CMS:

magnetic field B = 3.8 Ttracker radius L = 1.2 mnumber of measurements N >10





# **Muon Identification**



- Local Muon
  - Hits from subdetectors
  - Track Segments from hits
- Standalone Muon
  - Combine track segments into a muon trajectory in muon system
- Global Muon
  - Reconstruct Muon Tracker Track
  - Combine Standalone muon and Muon Tracker Track into a Global Muon (global fit)

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#### **Calorimeter Cluster Reconstruction**

- Clusters are reconstructed from seeds, which start from cells with the highest energy deposits (>  $4\sigma$ ), clustered with neighbors of >  $2\sigma$
- Apply energy corrections and classify clusters in EM and hadronic depending on the fraction of energy in each Cal

Combine with tracking information



# γ/e Reconstruction

- 97% of unconverted photon is contained in a 5x5 crystal matrix.
- The electron energy is spread in φ due to the solenoidal magnetic field
  - Electrons radiate by bremsstrahlung
  - Photons have 50% probability to convert to e<sup>+</sup>e<sup>-</sup> in the tracker
- Define Superclusters to recover energy
  - Narrow rows in  $\eta,$  long in bending direction  $\phi$
- Photons: no pixel hits consistent with track from interaction region
- Electrons: pixel hits match required
  - E &  $p_T$  is a combination of Ecal and tracking information.



#### **Tau Identification**





- Large mass (1.77 GeV) as compared to  $\mu$  (106 MeV) and electron (0.5 MeV)
- Hadronic decay 2/3 of the time
- Typically one or three charged mesons (π<sup>+</sup>,π<sup>-</sup>), up to 2 neutral mesons (π<sup>0</sup>), and a ν<sub>τ</sub>, with π<sup>0</sup> decaying to two γ
- Appears in detector as a narrow jet
- Additional ID obtained from tracking information (1 and 3 prong decay)
- Leptonic decay typically included in electron/muon final state with lower efficiency due to the lower p<sub>T</sub> of the secondary lepton

#### Jets



- Experimental signature of quarks and gluons
  - spray of collimated colorless particles
- Parton jet
  - made of quarks and gluons (after hard scattering and before hadronization)
- Particle jet
  - composed of final state colorless particles (after hadronization)
- Detector jet
  - reconstructed from measured energy depositions and tracks

# **Jet Identification**



# using ECAL and HCAL information





Jet plus Track

**Calorimeter Jets** 

using ECAL, HCAL, and TRACKER information



 from identified charged and neutral hadrons, γ,

 $e, \mu$  using all detector

components

**Particle Flow Jets** 

- Clustering algorithm defines the jet
  - may be applied at any level (parton, particle, detector)
  - takes as input different elements (Calo, Tracks, PF)
- Two main types:
  - Fixed Cone & Sequential Clustering

# Jet Clustering Algorithms

Sequential Clustering Fixed Cone **Fixed** Cone  $R^2 = \eta^2 + \phi^2$ Variations in how to choose seed and cone size (R = 0.3...1.0) Sequential Clustering 3 4 Pairwise examination of input 4-vectors Merging determined by proximity in space and transverse momentum arXiv:0802.1189 If  $d_{ij} < d_{ii}$ , combine particles k<sub>T</sub>, β =1  $CA, \beta = 0$ p [GeV] p [GeV] If  $d_{ii} < d_{ii}$ , i is a jet  $d_{ij} = \min(p_{T,i}^{2\beta}, p_{T,J}^{2\beta}) \frac{\Delta R_{ij}^2}{R^2} \qquad d_{ii} = p_{T,i}^{2\beta}$ Fixed R=1 A-k<sub>T</sub>, β =-1 p, [GeV] p [GeV] 20 Anti- $k_T$ -1, Anti- $k_T$ 0, Cambridge-Aachen 15 10  $\beta = \langle$  $k_T$ 

# **b-jet Identification**

- Semileptonic decays of the b-quark
  - B(b  $\rightarrow \mu$  + X)  $\approx 20\% \Rightarrow$  detect  $\mu$  in jets



- b-tagging algorithms combine with a multivariate approach the information from:
  - impact parameter significance of charged-particle tracks
  - the presence of a lepton in the jet and its properties
  - the presence and properties of reconstructed secondary vertices

- life time  $\approx 1.5 \text{ ps} \Rightarrow c\tau \approx 0.5 \text{ mm}$ 
  - Look for secondary vertices or tracks with large impact parameter w.r.t. interaction point



# Missing Transverse Energy (MET)

- SM processes producing MET
  - Leptonic decays of top and W boson
- New Physics processes producing MET
  - Weakly interacting exotic particles in models with extra dimensions: monojets + MET
  - Production of Lightest SUSY Particles (LSP) in cascade decays, which would go undetected.



• Fake MET originates from non-reconstructed particles or from non-uniform detector response



We infer the presence of a neutrino or any other particle that does not interact with our detector from the imbalance in the transverse momentum

# PARTICLE FLOW EVENT RECONSTRUCTION

#### Set the Stage: Jet Composition

- Charged particles : ~60%
  - Mostly charged pions, kaons and protons, but also some electrons and muons
- Photons :  $\sim 25\%$ 
  - Mostly from  $\pi^0$ 's, but also some genuine photons (bremstrahlung)
- Long-lived neutral hadrons : ~10%
  - $K^0_L$ , neutrons
- Short-lived neutral hadrons, "V0's" : ~5%
  - $K^0{}_S \rightarrow \pi^+\pi^-$ ,  $\Lambda \rightarrow \pi^-p$ , ..., but also  $\gamma$  conversions, and (more problematic) nuclear interactions in the detector material



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Full use of Detector Information should significantly improve Jet performance



# Back-of-the-envelope estimate for $\pi^{\pm}$

• Calorimeter transverse energy uncertainty for charged hadrons:

#### $\sigma(E_T) \approx 100\% \sqrt{E_T}$

• Tracker transverse momentum uncertainty for charged hadrons:

$$\sigma(p_T) \approx 0.01\% \ (p_T)^2$$

• The point at which the calorimeter resolution overcomes the tracker resolution is (very roughly):

$$\frac{\sigma(p_T)}{p_T} \approx \frac{\sigma(E_T)}{E_T} \qquad \rightarrow \quad p_T \approx 10^{\frac{8}{3}} \approx 464 \text{ GeV}$$

#### **Goals of Particle Flow**

- Reconstruct and identify all particles
  - $-\gamma$ , e,  $\mu$ ,  $\pi \pm$ ,  $K_L^0$ , pile-up  $\pi \pm$ , converted g & nuclear interaction  $\pi \pm$ ,...
  - Use best combination of all sub-detectors for E,  $\eta, \phi, p_{ID}$
- Provide consistent & complete list of ID's & calibrated particles for
  - Tau reconstruction & Jet reconstruction
  - Missing & total Visible Energy determination
  - Other, analysis specific, objects (event or jet shape variables, etc.)
- Use of Redundant Information: Calorimeter & Tracking
  - Good: Better Calibration (data driven) and Resolution possible
  - Challenge: Must have accurate accounting
- Very different from "Traditional" Tau, Jet, MET Reconstruction...

# **Required Elements for PF**

- Large Volume Tracker
  - high precision, high efficiency tracking is critical
- High Magnetic Field
  - needed for good  $p_T$  resolution
  - needed to separate charged from neutral particles
- Highly Granular Calorimeter
  - needed to separate charged from neutral particles
- Good Calorimeter Energy Resolution is :
  - needed for good photon, electron E resolution
  - not so critical for Hadrons
- Originally developed in lepton colliders
  - Adopted by CMS, now also by ATLAS



CMS is ideally suited to exploit the Particle Flow Event Reconstruction Calorimeter Tower

o 1 HCAL Cell

<u> A</u>

• 25 ECAL Crystals underneath (loss of granularity)

#### Calorimeter Jets

- Large Jet E Corr.
- Resolution HCAL



Charged hadrons Calorimeter Tower spread by high B-field 1 HCAL Cell degrades angular resolution 25 ECAL Crystals underneath 0 (loss of granularity) <u>AA</u> Calorimeter Jets Large Jet E Corr 0 **Resolution HCAL** 0 100% σ 2 Ε  $\sqrt{E}$ 





![](_page_31_Figure_0.jpeg)

#### First Associate Hits within Each Detector

![](_page_32_Figure_1.jpeg)

#### **Then Link Across Detectors**

![](_page_33_Figure_1.jpeg)

### Finally Apply Particle ID & Separation

![](_page_34_Figure_1.jpeg)

#### "Clean" the Event During Reconstruction

- Find and "remove" muons  $(\sigma_{track})$
- Find and "remove" electrons ( $\min[\sigma_{track}, \sigma_{ECAL}]$ )
- Find and "remove" converted photons ( $\min[\sigma_{track}, \sigma_{ECAL}]$ )
- Find and "remove" charged hadrons  $(\sigma_{track})$
- Find and "remove" V<sup>0</sup>'s ( $\sigma_{track}$ )
- Find and "remove" photons ( $\sigma_{\text{ECAL}}$ )
- Left with neutral hadrons  $(10\%) (\sigma_{HCAL} + fake)$
- Use above list of Reconstructed Particles to describe the entire event

![](_page_35_Figure_10.jpeg)

#### Let's take a simple example

![](_page_36_Figure_1.jpeg)

Jet pT = 65 GeV/c

Four true particles:  $\pi^+, \pi^-, \pi^0, K_L^0$ 

Switch to ECAL  $(\eta,\phi)$  View

![](_page_37_Figure_1.jpeg)

#### Switch to HCAL $(\eta,\phi)$ View

![](_page_38_Figure_1.jpeg)

#### **Track-Cluster Link ECal**

![](_page_39_Figure_1.jpeg)

#### **ECal-HCal Cluster Link**

![](_page_40_Figure_1.jpeg)

#### **Tracker-Cluster Link HCal**

![](_page_41_Figure_1.jpeg)

#### **Particle Identification**

![](_page_42_Figure_1.jpeg)

List of reconstructed particles: {}

![](_page_42_Figure_3.jpeg)

#### **Particle Identification**

![](_page_43_Figure_1.jpeg)

List of reconstructed particles: { $\mathbf{\gamma}, \mathbf{\gamma}, \mathbf{\gamma}, \pi^+, \pi^-$ }

![](_page_43_Figure_3.jpeg)

#### Simple example, nevertheless...

• The Particle Flow Algorithm scales to large particle multiplicities

 Analysis of leading jet from an allhadronic ttbar simulated event:

![](_page_44_Figure_3.jpeg)

articles	#0 #1 #2	PDG code:130, PDG code:211, PDG code:211,	<pre>p/pt/eta/phi: 20.3845 p/pt/eta/phi: 17.2954 p/pt/eta/phi: 11.453 </pre>	16.7688 -0.645422 15.0452 -0.540329 9.82512 -0.567975	1.49343 1.45624 1.4245
б С	#3	PDG code:22,	p/pt/eta/ph1: 7.75683	6.52999 -0.603777	1.40032
	#4	PDG code:22,	p/pt/eta/phi: 7.26097	6.17551 -0.584549	1.42736
ž	#5	PDG code:22,	p/pt/eta/phi: 6.56173	5.52903 -0.602059	1.39252
	<b>#6</b>	PDG code:2212,	p/pt/eta/phi: 5.69095	5.14257 -0.457804	1.12381
Reco Particles	#0 #1 #2 #3 #4 #5	PFCandidate type: 5 PFCandidate type: 1 PFCandidate type: 1 PFCandidate type: 4 PFCandidate type: 4 PFCandidate type: 1	E/pT/eta/phi 31.929 E/pT/eta/phi 17.237 E/pT/eta/phi 11.540 E/pT/eta/phi 9.684 E/pT/eta/phi 6.663 E/pT/eta/phi 5.720	$\begin{array}{rrrr} 26.176 & -0.651 \\ 14.994 & -0.540 \\ 9.900 & -0.568 \\ 8.195 & -0.594 \\ 5.602 & -0.606 \\ 5.170 & -0.457 \end{array}$	1.493, 1.456, 1.425, 1.420, 1.388, 1.124,

# JET SUBSTRUCTURE TECHNIQUES

#### New Field: Jet Substructure Techniques

![](_page_46_Figure_1.jpeg)

- Qualitatively different quarks/gluons produce different jet topologies
  - Different radiation patterns & lifetimes
  - Can use topologies to discriminate

![](_page_46_Figure_5.jpeg)

- Jets can also form from hadronic decays of high-p<sub>T</sub> heavy particles
  - W/Z $\rightarrow$ qq, H $\rightarrow$ bb, t $\rightarrow$ Wb $\rightarrow$ qqb
  - By looking at these patterns we can gain useful information about the process in the event
  - Can be used to identify new physics signatures

#### **Historical Perspective**

- Identifying SM ttbar events historically done by associating one object to each final state decay product
  - Combine objects to reconstruct each top quark
  - Combinatorics can become unwieldy
    - 6+ jets in all-hadronic decay mode!

![](_page_47_Figure_5.jpeg)

![](_page_47_Picture_6.jpeg)

![](_page_47_Figure_7.jpeg)

# **Historical Perspective**

![](_page_48_Figure_1.jpeg)

#### **Hadronic Final States**

- Large amount of acceptance can be gained from hadronic channels
- These merged decays can be used in other cases as well
  - W, Z, Higgs bosons

![](_page_49_Figure_4.jpeg)

![](_page_49_Figure_5.jpeg)

#### **Jet Mass**

- Computed by adding up constituent particle 4-vectors and computing the mass
- Choose R = 0.8 for heavy object reconstruction
  - Merged W/Z at  $p_T \sim 200 \text{ GeV}$
  - Merged top at pT ~400 GeV

![](_page_50_Figure_5.jpeg)

![](_page_50_Figure_6.jpeg)

# Jet Grooming

- Some discrimination obtained when using this 'raw' jet mass
- We can do better by looking inside the jet at the individual constituents
- Using jet grooming algorithms can improve the discrimination between QCD and top quark jets
- Basic idea: remove soft and wide-angle radiation from within the jet
  - Decluster Iteratively using smaller R
  - Merged top quarks can be identified with a window around the top quark mass

![](_page_51_Figure_7.jpeg)

Dramatically improves the separation of QCD and top quark jets

# **Topological Algorithms**

- We know how many final state objects to expect from the decay of different heavy objects
- Can look inside the jet for the expected substructure
  - Top decays  $\rightarrow$  3 subjets
  - W/Z/H decays  $\rightarrow$  2 subjets
- A quantity called N-subjettiness is a measure of how consistent a jet is with a hypothesized number of subjets
  - Low  $\tau_N \rightarrow$  consistent with N (or fewer) subjets
  - Ratios used for additional discrimination

$$\tau_N = \frac{1}{\sum_i p_{T,i} \cdot R} \sum_i p_{T,i} \cdot \min(\Delta R_{1,i}, \Delta R_{2,i}, \dots, \Delta R_{N,i})$$

![](_page_52_Figure_9.jpeg)

# **Combining all Information**

- Ratios used for discrimination
  - $-\tau 3 / \tau 2$  for top quark jets
  - $-\tau 2 / \tau 1$  for W/Z/H jets
- Provides additional power when used in conjunction with the groomed jet mass

![](_page_53_Figure_5.jpeg)

![](_page_53_Figure_6.jpeg)

- The algorithms provide mutual information that increases performance
  - Choice of combination used for top quark identification in 13 TeV analyses: Soft-drop mass + Nsubjettiness (+ b-tagging)

# **Beyond Hadronic Top Decays**

- Similar developments for other boosted heavy object identification
- Higgs tagging
  - Look for massive jets with 2
     b-tagged subjets

- W/Z tagging
  - Use  $\tau 2 / \tau 1$  for 2-prong decay mode
  - Single-jet reconstruction more efficient at high pT

- Leptonic top quark decays
  - Non-isolated leptons

![](_page_54_Picture_9.jpeg)

Wier

Cecilia E. Gerber (UIC) – CLASHEP2019

![](_page_54_Figure_11.jpeg)

observables from SV and b-tagging observ tracks associated to the fat-jet each sub-jet observables from SV and tracks associated to each  $\tau$ -axis

![](_page_54_Figure_14.jpeg)

# THE PHYSICS OF HADRON COLLISIONS

#### **Hadronic Cross Sections**

![](_page_56_Figure_1.jpeg)

PROS

- Wide variety of processes produced
  - Enables rich physics program
  - Model-independent searches possible
    - Do not need theory to tell us what to look for

CONS

- Production Cross Sections span 12-13 orders of magnitude
  - Collision rate overwhelmed by mundane processes
  - Background discrimination and modeling crucial

# Background

- Two types
  - Instrumental (fake)
    - Detector Malfunction
    - Object Misidentification
  - Physics (irreducible)
    - Higher rate process with identical final states than our signal
- Two options
  - Reduce to negligible level
  - Define "control regions" that are dominated by each of the main backgrounds & extract the signal performing simultaneous fits on both the signal and background dominated regions

![](_page_57_Picture_10.jpeg)

![](_page_57_Picture_11.jpeg)

#### What do we want to measure?

- Hadron Colliders are Discovery Machines
  - W/Z @ SpS in 1983
  - ttbar @ Tevatron in 1995
  - Higgs @ LHC in 2012
- Rate of a given process
  - Total Cross Sections
  - Differential Cross Sections
- Particle Properties
  - Mass, Width, Spin, Couplings...
- Search for New Physics
  - Model-specific
  - Model-independent
  - Infer from deviations from precision measurements of SM predictions

![](_page_58_Figure_14.jpeg)

#### Recipe to measure a cross section

![](_page_59_Figure_1.jpeg)

#### **Differential cross section**

Worry about the shape (particularly steeply falling distribution) and finite resolution:

![](_page_60_Figure_2.jpeg)

Differential cross sections typically "un-smeared" to compare with predictions

#### Mass and other Particle Properties

Precision measurement ⇒ maximize statistical significance + minimize systematic uncertainties (jet energy scale, signal/background modeling)

Main mass extraction techniques:

- Template methods: typically, one mass per event from kinematic fit, compare data to MC templates
- Dynamical methods: event by event weights according to quality of agreement with signal and background differential cross-sections

$$\mathbf{P}(\mathbf{x};\mathbf{m}_{top}) = \frac{1}{\sigma} \int \mathbf{d}^{n} \sigma(\mathbf{y};\mathbf{m}_{top}) d\mathbf{q}_{1} d\mathbf{q}_{2} \mathbf{f}(\mathbf{q}_{1}) \mathbf{f}(\mathbf{q}_{2}) \mathbf{W}(\mathbf{x} \mid \mathbf{y})$$

PDF's

differential cross-section (LO matrix element)

![](_page_61_Figure_7.jpeg)

Transfer function: mapping from parton level variables (y) to reconstructed level variables (x)

# Simplest Search: Resonance Particles

![](_page_62_Figure_1.jpeg)

- Hadrons with mean lives of ~10<sup>-8</sup>-10<sup>-10</sup>s can travel a few mm at the speed of light before decaying
- Can easily identify each particle's decay product and determine the particle mass and how long it lived

- Particles with lifetime ~10<sup>-23</sup> s
   travel less than the nuclear diameter
  - By measuring the energy and momenta of the decay products, we can calculate

$$x = \sqrt{(E_1 + E_2)^2 - (\vec{p}_1 + \vec{p}_2)^2 c^2}$$

• x will give the mass of the parent particle or a continuous range of values in case of prompt production

![](_page_62_Figure_9.jpeg)

#### **Invariant Masses**

![](_page_63_Figure_1.jpeg)

# TOMORROW: DOWN THE SM LADDER

QCD W and Z Bosons Top Quarks Higgs Bosons

#### MANY THANKS TO EVERYONE WHO CONTRIBUTED MATERIAL! (KNOWINGLY OR NOT ⓒ)

Special Thanks to Richard Cavanaugh & Justin Pilot

![](_page_66_Picture_0.jpeg)

# **Electron-hole pairs drift**

- Charges drift under the influence of the E and B fields
  - Lorentz angle = angle of charge drift relative to the E field
  - Drift direction offset the same for positive and negative

$$\vec{F} = q\vec{E} + q\vec{v} \times \vec{B}$$

![](_page_67_Figure_5.jpeg)