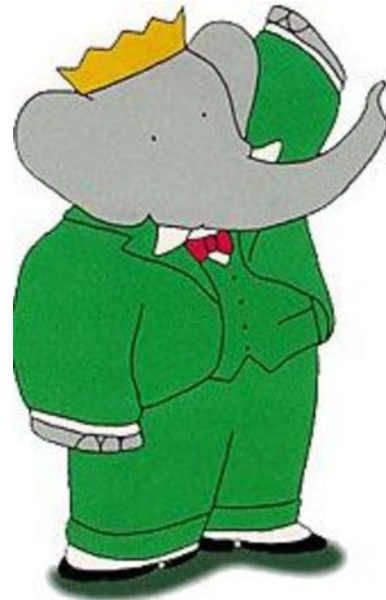


# Flavor physics beyond *B<sub>A</sub>B<sub>A</sub>R*

Zoltan Ligeti



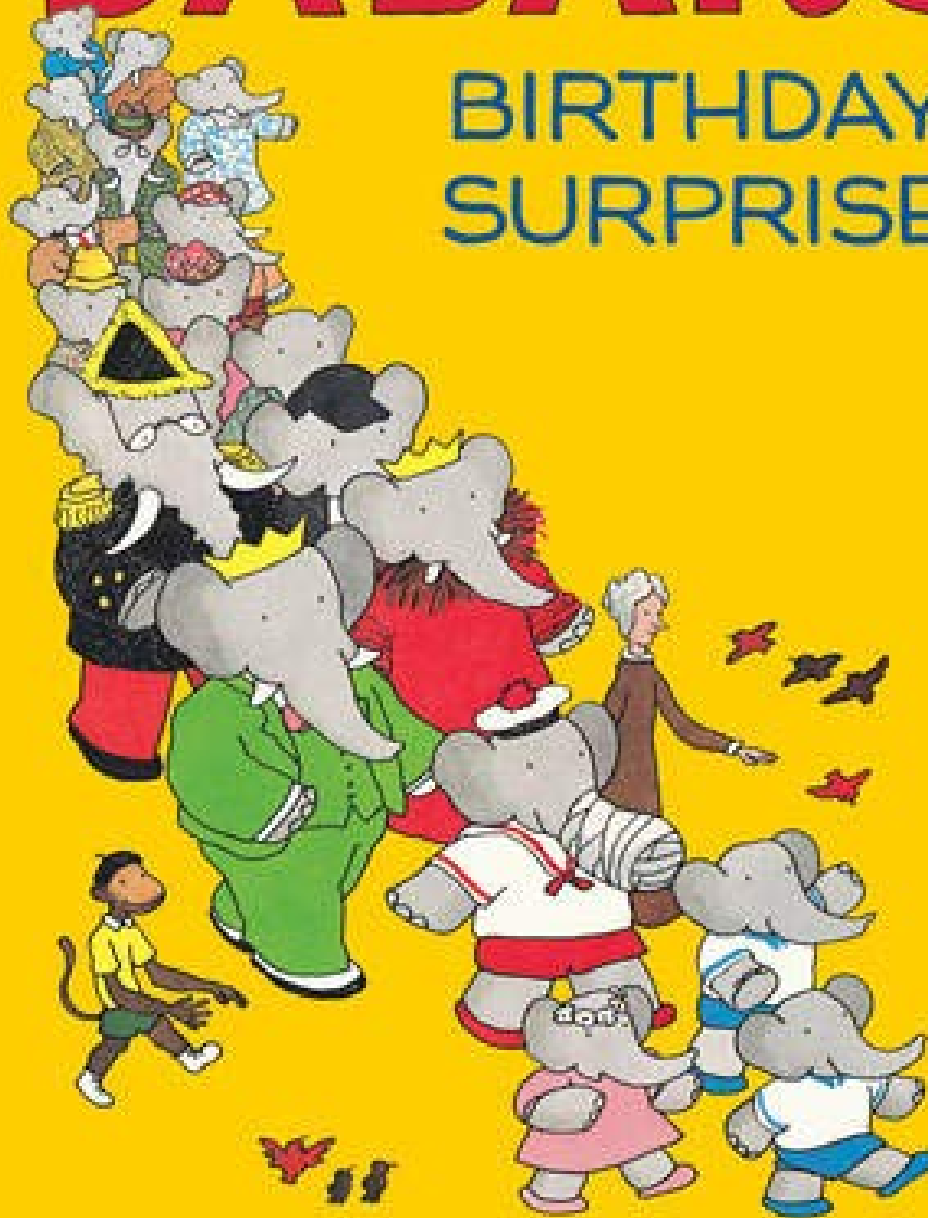
BaBar 25th Anniversary  
SLAC, December 11, 2018

CELEBRATE 80 YEARS OF BABAR!

AN ORIGINAL LAURENT DE BRUNHOFF BOOK

# BABAR'S

## BIRTHDAY SURPRISE

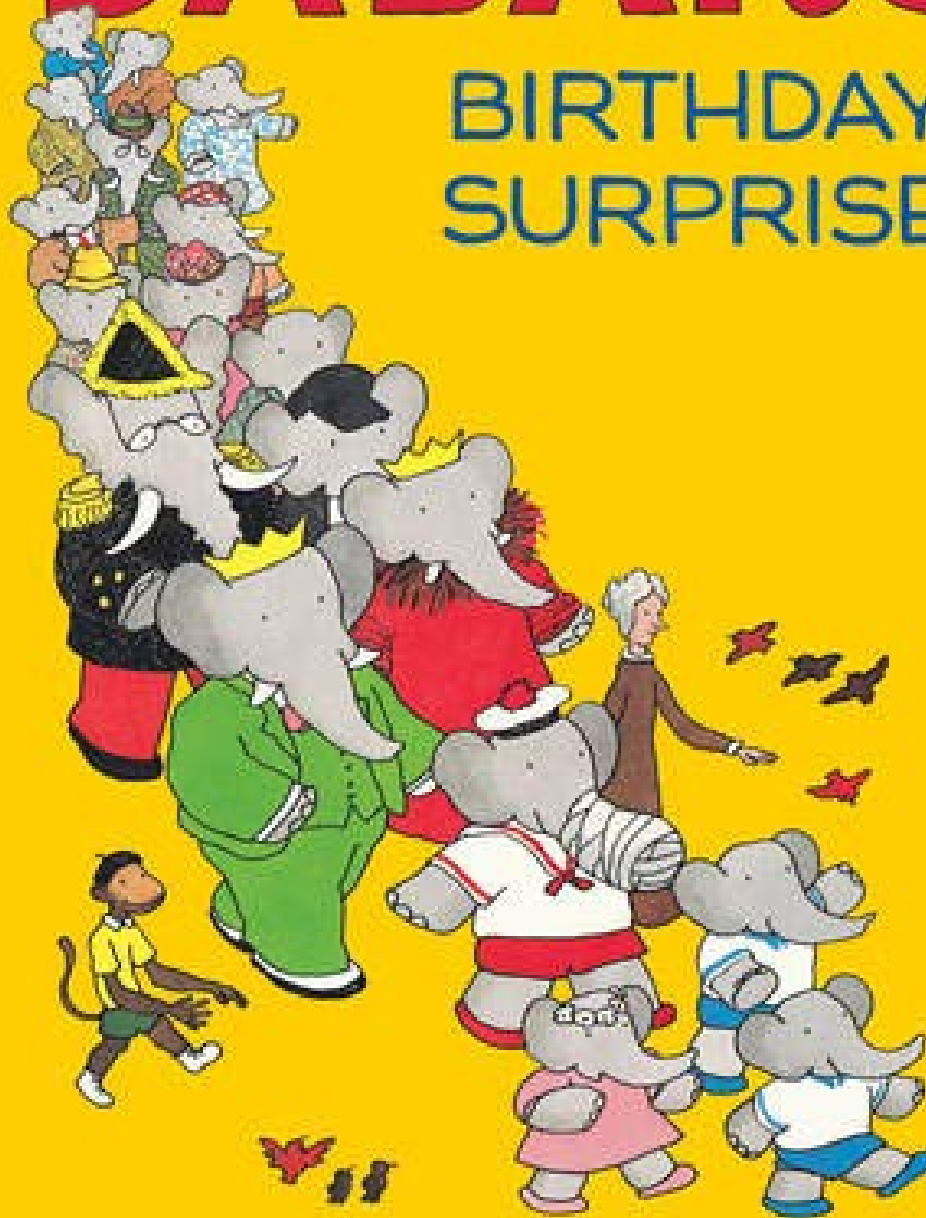


CELEBRATE 80 YEARS OF BABAR!

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# BABAR'S

## BIRTHDAY SURPRISE



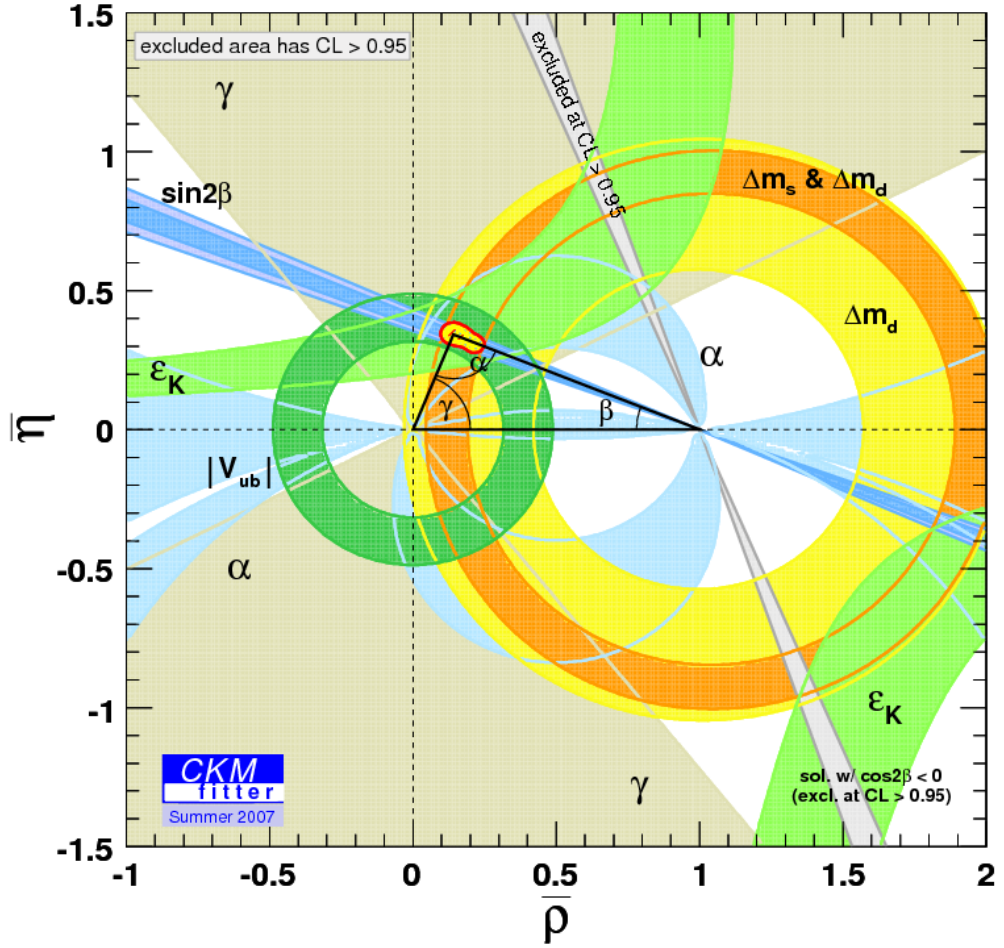
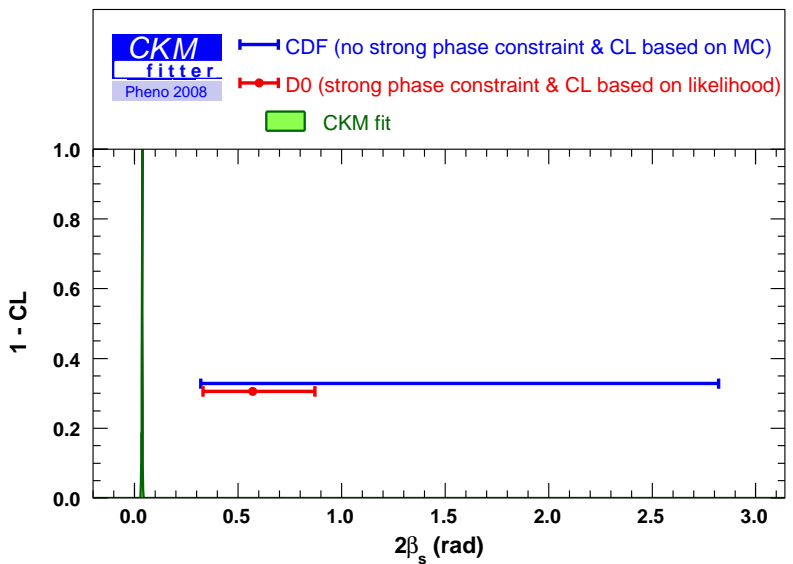
Luckily, not yet at 80!

# Preliminaries...

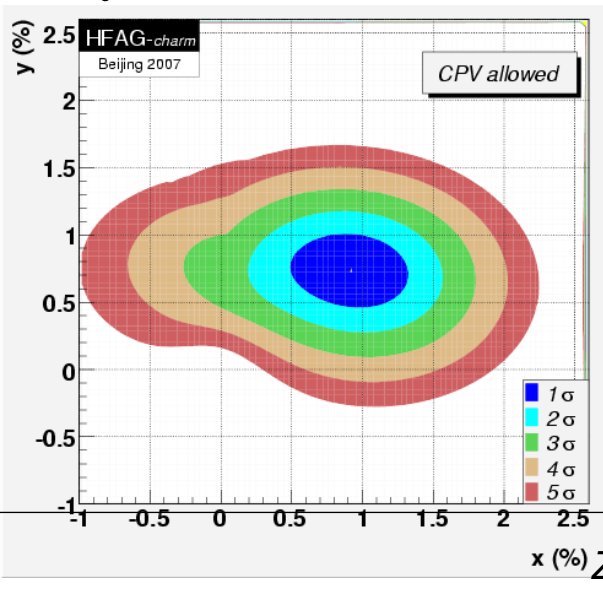
- LHCb and Belle II are obviously key players — many reports...
- The Belle II Physics Book, arXiv:1808.10567
- LHC: HL-LHC Physics Workshop Report WG4: Opportunities in Flavor Physics  
[arXiv:any.day]  
EoI for Phase-II LHCb Upgrade, LHCC-2017-003
- I will not show (large and impressive!) tables of sensitivity projections...

# The year $B_{A}B_{AR}$ was shut down...

- Start  $\beta_s$  "anomaly", excluded by LHCb



2007:  
 $D$  mixing  $> 5\sigma$   
 [only HFAG comb.]



Many papers on how  $B_s \rightarrow \mu^+ \mu^-$  will discover NP



# Learned a lot, plenty of room for new physics

- Before *BABAR* & Belle, only *CP* violation in kaons, SM could be way off

[I agree with Guy Wormser, 2004 was critical:  $\alpha$ ,  $\gamma$ , penguins]

SM dominates *CP* viol.  $\Rightarrow$  Nobel 2008



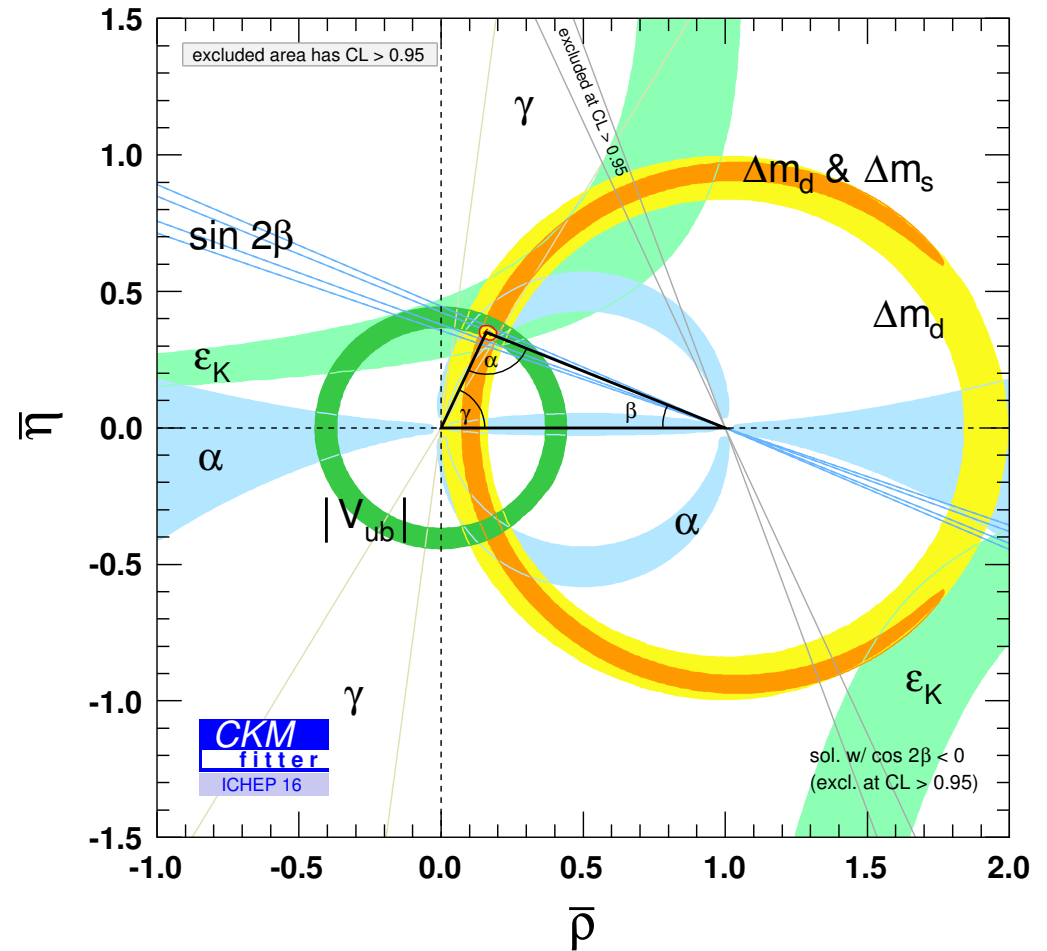
Photo: Kyodo/Reuters

Makoto Kobayashi



Photo: Kyoto University

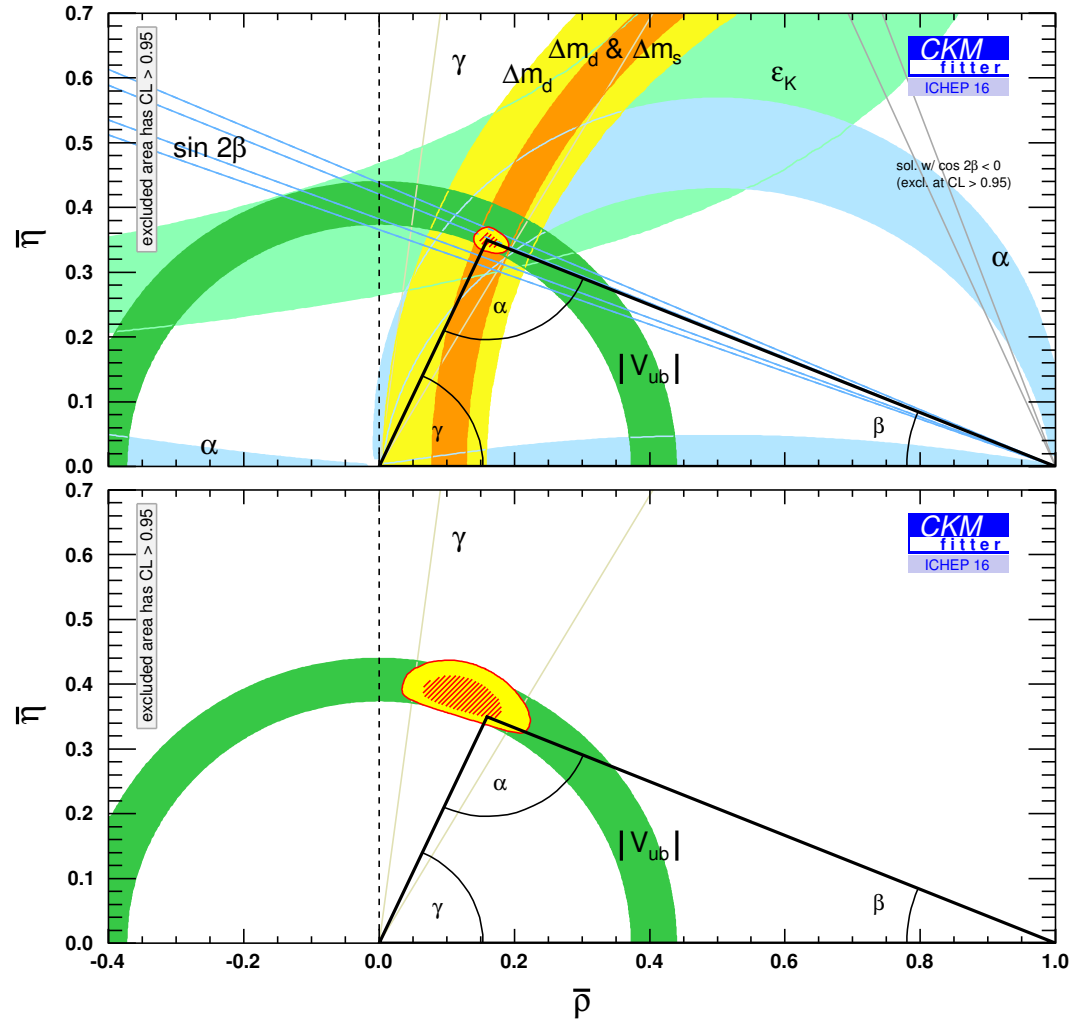
Toshihide Maskawa



- The implications of the consistency of the measurements are often overstated

# Learned a lot, plenty of room for new physics

- Larger allowed region if the SM is not assumed
- Loop-level (top) vs. tree-dominated (lower plot) measurements crucial
- LHCb: even better constraints, also in  $B_s$  sector (2nd–3rd generation)
- $\mathcal{O}(20\%)$  NP contributions to most loop-level processes (FCNC) are still allowed



# Lessons from the LHC

- Theoretical prejudices about new physics did not work as expected 10–20 yrs ago
- **Hierarchy puzzle**: fine tuning measures off? Is NP an order of magnitude heavier? Flavor may be even more important (deviation from SM → upper bound on scale)
- **New physics at LHC** — minimal flavor violation (MFV) probably a useful approx.  
↕ “naturalness’ loss = flavor’s gain”  
**New physics at 10 – 100 TeV** — less flavor suppression (MFV less motivated)
- No guarantees after Higgs discovery... leave no stone unturned...
- Discovering deviations from the SM flavor sector is possible in either case (LHC-scale MFV-like, or heavier more generic scenarios)
- **Unambiguous BSM discovery would change things qualitatively, and refocus field**  
⇒ If any of the current anomalies become decisive, it would be a game changer



# Reasons to seek higher precision in flavor

- Expected deviations from the SM, induced by TeV-scale NP? [from 0904.4262]  
Generic flavor structures ruled out; can find any size deviations, detectable effects in many models
  - Theoretical uncertainties?  
Highly process dependent, under control in many key measurements
  - Expected experimental precision?  
Useful data sets will increase by  $\sim 10^2$ , and probe fairly generic BSM predictions
  - What will the measurements teach us if deviations from the SM are [not] seen?  
Complementary with LHC high- $p_T$  LHC program; the synergy can teach us what the NP is [not]
- ⇒ No physics reason to stop exploring (can be technological, financial, political)

# Exciting prospects

- **Experiments:** ATLAS, CMS, LHCb, Belle II, NA62 + EDM, CLFV, DM, neutrinos, etc.

- **Future:**  $\frac{(\text{Belle II data set})}{(\text{Belle data set})} \sim \frac{(\text{LHCb Phase-2})}{(\text{LHCb now})} \sim \frac{(\text{HL-LHC total})}{(\text{ATLAS \& CMS now})} \sim 50$

E.g., for  $B \rightarrow \mu^+ \mu^-$  it will be CMS, and not Belle II, that competes with LHCb

- **New / improved methods:** more progress than simply scaling with statistics  
New theory ideas motivated by data? New questions to address + surprises
- **Deviations from SM may be discovered, whether or not within ATLAS / CMS reach**  
Unambiguous BSM discovery would give upper bound on next scale to explore

# Some flavor-related questions

- Will LHC see new particles beyond the Higgs?  
SUSY, something else, understand in detail?
- Will NP be seen in the quark sector?  
Currently, several hints of lepton flavor universality violation
- Will NP be seen in lepton sector (CLFV)?  $\mu \rightarrow e\gamma$ ,  $\mu \rightarrow eee$ ,  $\tau \rightarrow \mu\gamma$ ,  $\tau \rightarrow \mu\mu\mu$ ?
- Neutrinos? (3 flavors? Majorana / Dirac?) DM searches?

No one knows — an exploratory era!

(n.b., 2 generations + superweak is “more minimal” to accommodate CPV, than 3 generations...)

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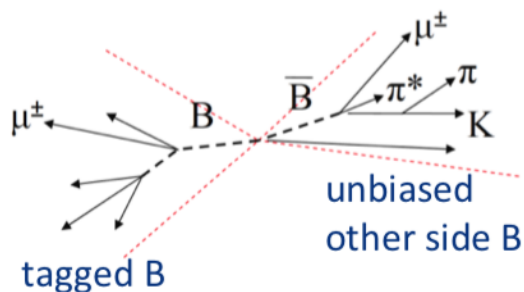
(n.b., 2 generations + superweak is “more minimal” to accommodate CPV, than 3 generations...)

- **Near future:** current tensions have the best chance to become significant

**Long term:** large increase in discovery potential in many modes

# Surprises: CMS “B – parking”

- CMS collected  $\sim 10^{10}$   $B$  decays in 2018; goal: compete on  $R_{K^{(*)}}$  [CMS @ LHCC, Nov 2018]

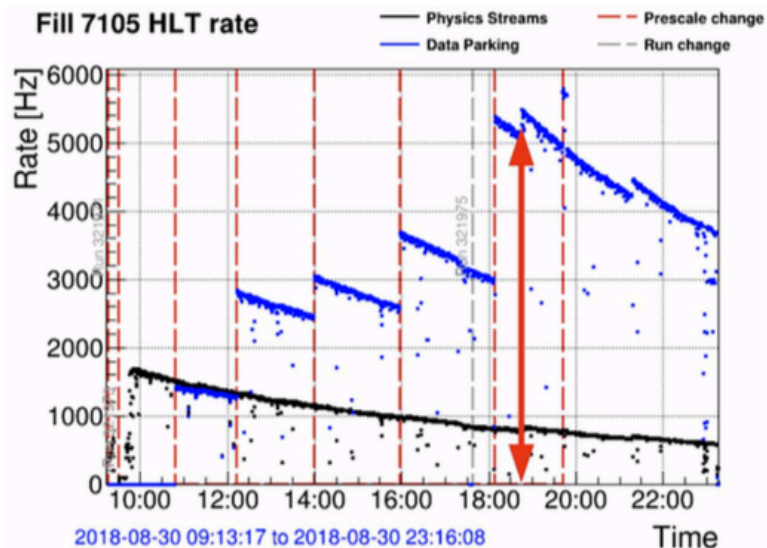


Effort in 2018 paid off, 12B triggered events on tape

- Up to 5.5 kHz in the second part of the fill where events are smaller

Now studying processing strategy

- 1.1B events were already fully processed in order to help development of trigger/reconstruction



7.6 PB on tape

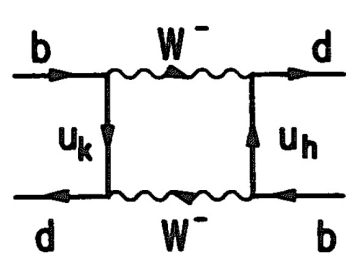
Avg event size is 0.64 MB  
(1MB for standard events)

## The rest of this talk

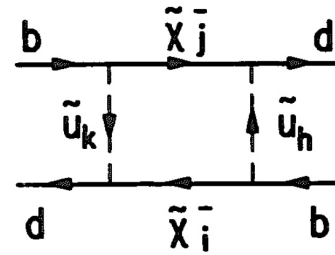
- **Mode / model independent:** Large improvements in NP sensitivity — 2 examples
- **Mode / model specific:** Current tensions with SM — might soon become decisive  
(Clear case independent of current data; hints are nice to have...)
- **Richness of directions:** top, higgs, DM, long lived, dark sectors, quirks, etc.

# (1) New physics in $B$ mixing

- Meson mixing:



$$\text{SM: } \sim \frac{C_{\text{SM}}}{m_W^2}$$



$$\text{NP: } \sim \frac{C_{\text{NP}}}{\Lambda^2}$$

General parametrization:

$$M_{12} = M_{12}^{\text{SM}} \times (1 + h e^{2i\sigma})$$

NP parameters ↑ ↗

What is the scale  $\Lambda$ ? How different is the  $C_{\text{NP}}$  coupling from  $C_{\text{SM}}$ ?

If deviation from SM seen  $\Rightarrow$  upper bound on  $\Lambda$

- Assume: (i)  $3 \times 3$  CKM matrix is unitary; (ii) tree-level decays dominated by SM

- Modified: loop-mediated ( $\Delta m_d, \Delta m_s, \beta, \beta_s, \alpha, \dots$ )

Unchanged: tree-dominated ( $\gamma, |V_{ub}|, |V_{cb}|, \dots$ )

(Importance of these constraints is known since the 70s, conservative picture of future progress)

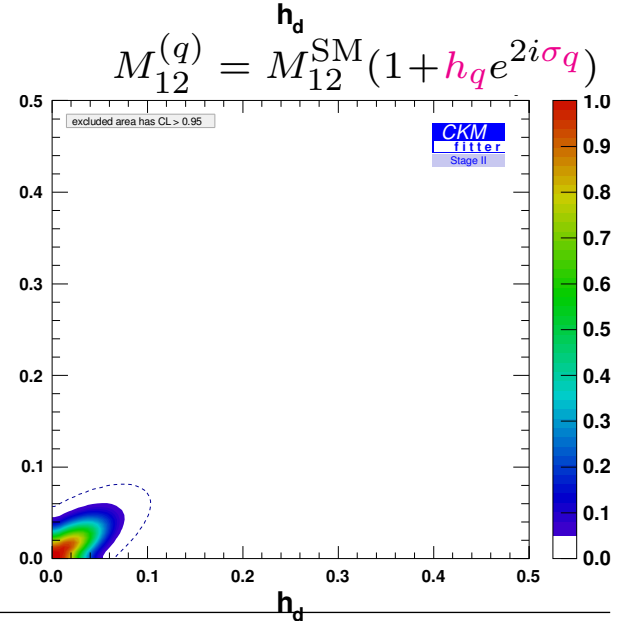
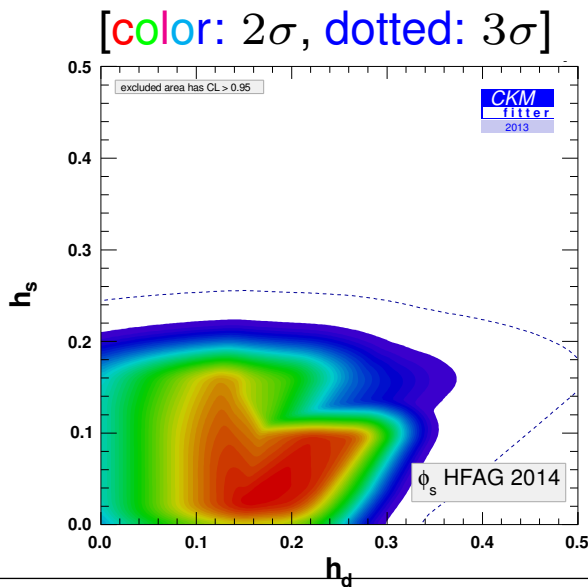
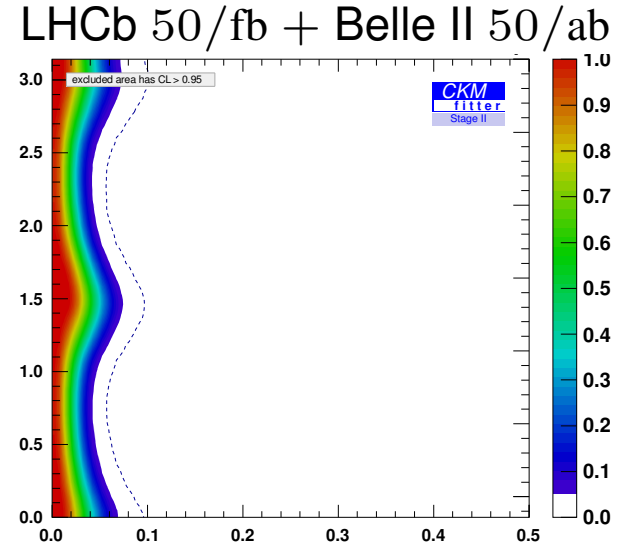
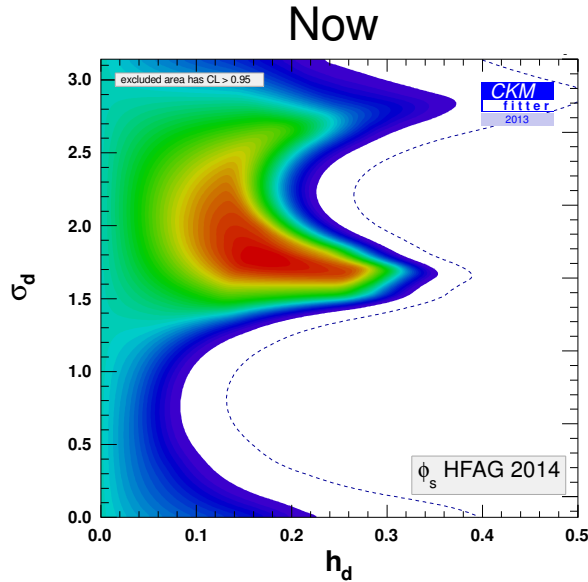
# Sensitivity to NP in $B$ mixing

- At 95% CL: NP  $\lesssim (0.3 \times \text{SM})$   
 $\Rightarrow \text{NP} < (0.05 \times \text{SM})$

- Scale:  $h \simeq \frac{|C_{ij}|^2}{|V_{ti}^* V_{tj}|^2} \left( \frac{4.5 \text{ TeV}}{\Lambda} \right)^2$

$$\Rightarrow \Lambda \sim \begin{cases} 2.3 \times 10^3 \text{ TeV} \\ 20 \text{ TeV (tree + CKM)} \\ 2 \text{ TeV (loop + CKM)} \end{cases}$$

- Similar to LHC  $m_{\tilde{g}}$  reach
- Sensitivity would continue to increase beyond 300/fb
- Complementary to high  $p_T$
- [1309.2293; update to LHCb 300/fb soon]





## (2) Sensitivity to vector-like fermions

- Add one vector-like fermion: mass term w/o Higgs, hierarchy problem not worse
- 11 models in which new particles can Yukawa couple to SM fermions and Higgs
- ⇒ FCNC  $Z$  couplings to leptons or quarks [Ishiwata, ZL, Wise, 1506.03484; Bobeth et al., 1609.04783]

Upper (lower) rows are current (future, 50/fb LHCb & 50/ab Belle II) sensitivities [TeV]

Model	Quantum numbers	Bounds on $M/\text{TeV}$ and $\lambda_i \lambda_j$ for each $ij$ pair					
		$ij = 12$		$ij = 13$		$ij = 23$	
		$\Delta F = 1$	$\Delta F = 2$	$\Delta F = 1$	$\Delta F = 2$	$\Delta F = 1$	$\Delta F = 2$
V	(3, 1, -1/3)	$66^d$ [100] <sup>e</sup>	{42, 670} <sup>f</sup>	$30^g$	$25^h$	$21^i$	$6.4^j$
		$280^d$	{100, 1000} <sup>f</sup>	$60^l$	$61^h$	$39^k$	$14^j$
VII	(3, 3, -1/3)	$47^d$ [71] <sup>e</sup>	{47, 750} <sup>f</sup>	$21^g$	$28^h$	$15^i$	$7.2^j$
		$200^d$	{110, 1100} <sup>f</sup>	$42^l$	$68^h$	$28^k$	$16^j$
XI	(3, 2, -5/6)	$66^d$ [100] <sup>e</sup>	{42, 670} <sup>f</sup>	$30^g$	$25^h$	$18^k$	$6.4^j$
		$280^d$	{100, 1000} <sup>f</sup>	$60^l$	$61^h$	$39^k$	$14^j$

Strongest bounds arise from many processes, nominally 1-2 generation most sensitive, large variation across models

- LHCb 50/fb + Belle 50/ab increase mass scale sensitivity by factor  $\sim 2.5 \sim \sqrt[4]{50}$

# The current $B$ “anomalies”

- Lepton non-universality would be clear evidence for NP

1)  $R_K$  and  $R_{K^*}$   $\sim 20\%$  correction to SM loop diagram ( $B \rightarrow X\mu^+\mu^-$ )/( $B \rightarrow Xe^+e^-$ )

2)  $R(D)$  and  $R(D^*)$   $\sim 20\%$  correction to SM tree diagram ( $B \rightarrow X\tau\bar{\nu}$ )/( $B \rightarrow X(e,\mu)\bar{\nu}$ )

Scales:  $R_{K^{(*)}} \lesssim \text{few} \times 10^1 \text{ TeV}$ ,  $R(D^{(*)}) \lesssim \text{few} \times 10^0 \text{ TeV}$       Bounds on NP scale!

- Theor. less clean: 3)  $P'_5$  angular distribution ( $B \rightarrow K^*\mu^+\mu^-$ )

4)  $B_s \rightarrow \phi\mu^+\mu^-$  rate

Can fit 1), 3), 4) with one operator:  $C_{9,\mu}^{(\text{NP})}/C_{9,\mu}^{(\text{SM})} \sim -0.2$ ,  $C_{9,\mu} = (\bar{s}\gamma_\alpha P_L b)(\bar{\mu}\gamma^\alpha \mu)$

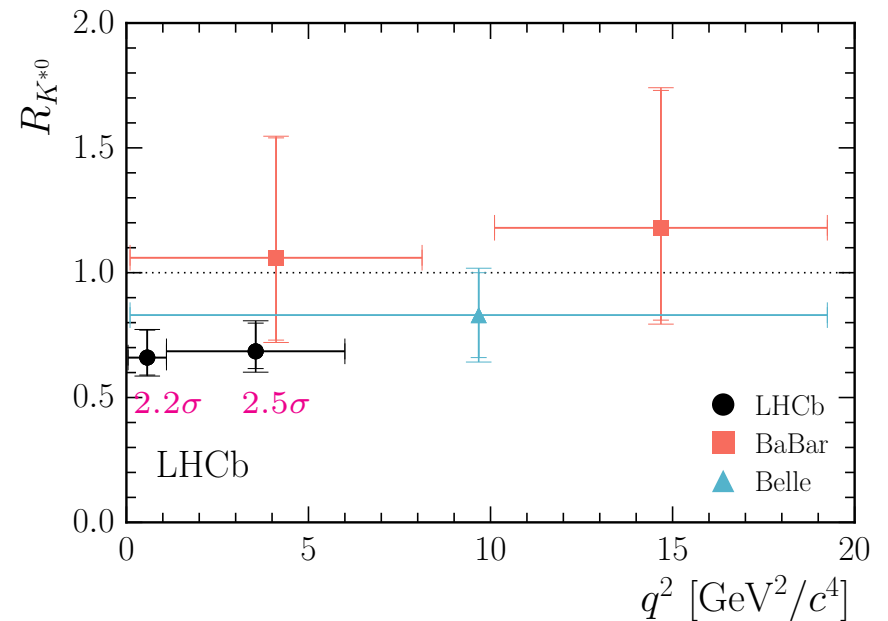
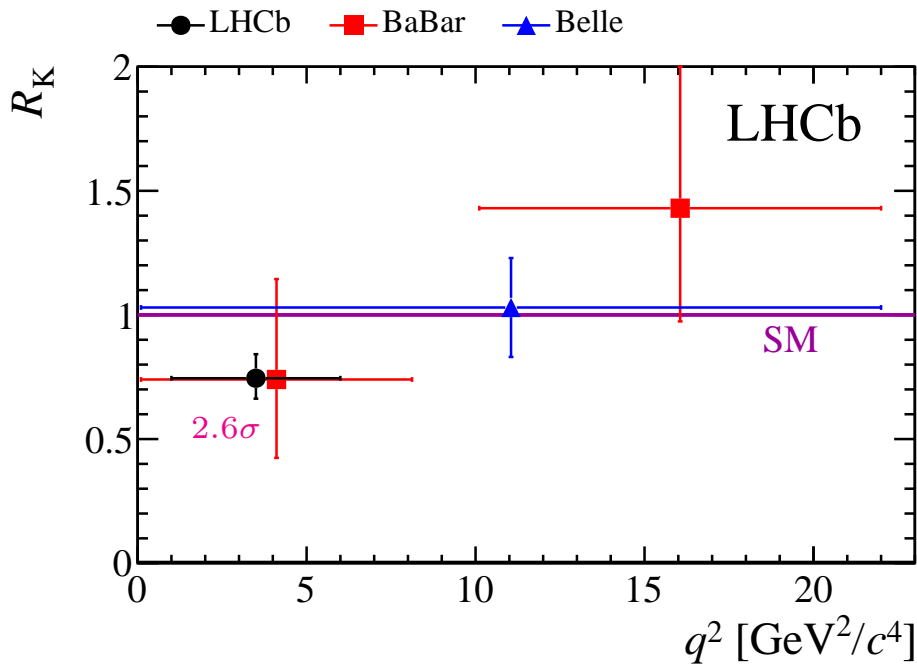
- Viable BSM models... leptoquarks? No clear connection to DM & hierarchy puzzle

(Is the hierarchy problem or the flavor problem more pressing for Nature?)

- What are smallest deviations from SM, which can be unambiguously established?

# $R_K$ and $R_{K^*}$ : theoretically cleanest

- LHCb:  $R_{K^{(*)}} = \frac{B \rightarrow K^{(*)} \mu^+ \mu^-}{B \rightarrow K^{(*)} e^+ e^-} < 1$  both ratios over  $2.5\sigma$  from lepton universality



- Theorists' fits quote  $4-5\sigma$  (sometimes including  $P'_5$  and/or  $B_s \rightarrow \phi \mu^+ \mu^-$ )
- Modifying one Wilson coefficient in  $\mathcal{H}_{\text{eff}}$  gives good fit:  $\delta C_{9,\mu} \sim -1$

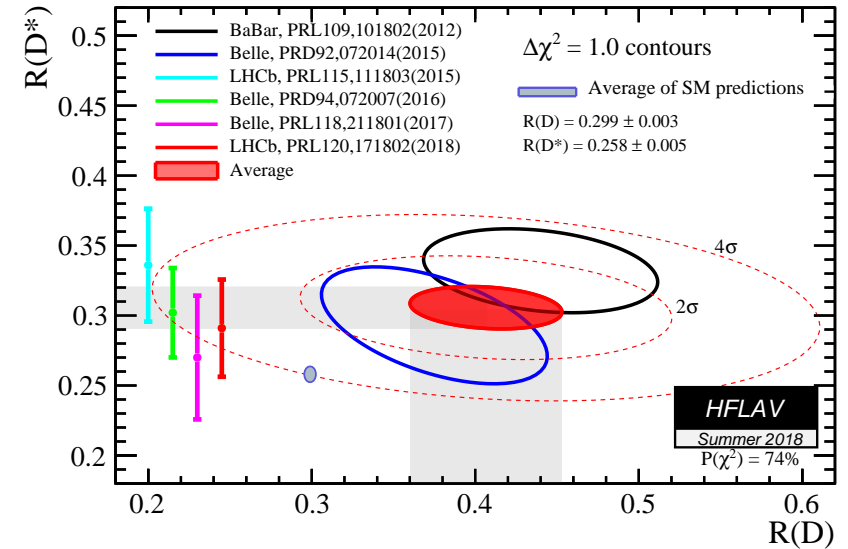
# The $B \rightarrow D^{(*)} \tau \bar{\nu}$ decay rates

- BaBar, Belle, LHCb:  $R(X) = \frac{\Gamma(B \rightarrow X \tau \bar{\nu})}{\Gamma(B \rightarrow X (e/\mu) \bar{\nu})}$

4  $\sigma$  from SM predictions — robust due to heavy quark symmetry + lattice QCD (only  $D$  so far)

more than statistics:  $R(D^*)$  with  $\tau \rightarrow \nu 3\pi$  [1708.08856]

$$B_c \rightarrow J/\psi \tau \bar{\nu} \quad [1711.05623]$$



- Imply NP at a fairly low scale (leptoquarks,  $W'$ , etc.), likely visible at ATLAS / CMS  
Some of the models Fierz (mostly) to the same (SM) operator: distributions,  $\tau$  polarization = SM

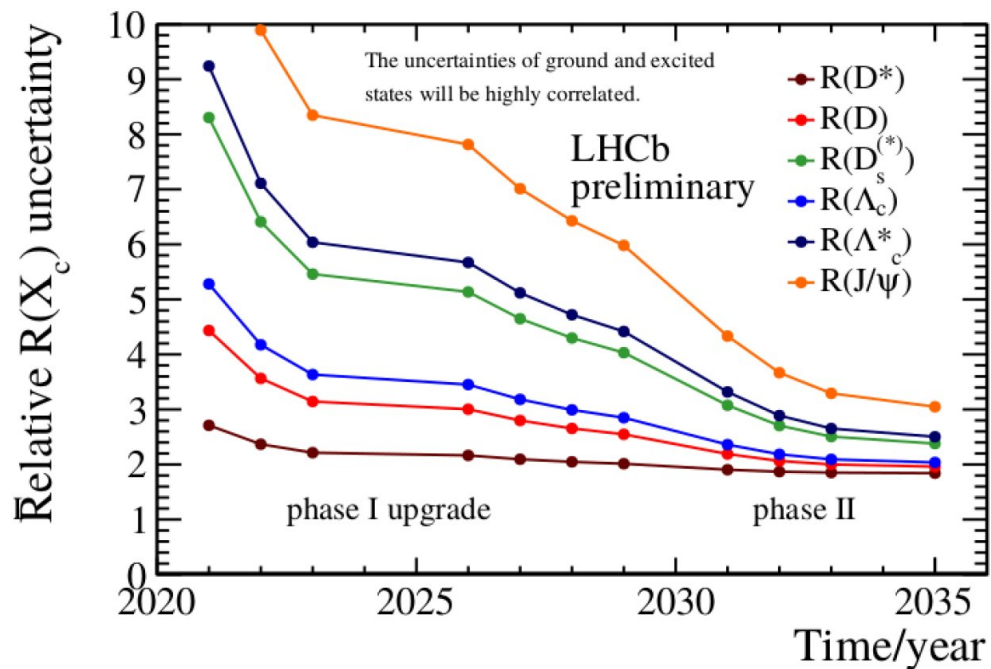
- Tree level: three ways to insert mediator:  $(b\nu)(c\tau)$ ,  $(b\tau)(c\nu)$ ,  $(bc)(\tau\nu)$   
overlap with ATLAS & CMS searches for  $\tilde{b}$ , leptoquark,  $H^\pm$

- Models built to fit these anomalies have impacted many ATLAS & CMS searches

# Exciting future

- LHCb:  $R_{K^{(*)}}$  sensitivity with Run 1–2 data  $> 5\sigma$  for current central values
- LHCb and Belle II: increase  $pp \rightarrow b\bar{b}$  and  $e^+e^- \rightarrow B\bar{B}$  data sets by factor  $\sim 50$

## LHCb:



Belle II (50/ab, at SM level):

$$\delta R(D) \sim 0.005 \text{ (2\%)}$$

$$\delta R(D^*) \sim 0.010 \text{ (3\%)}$$

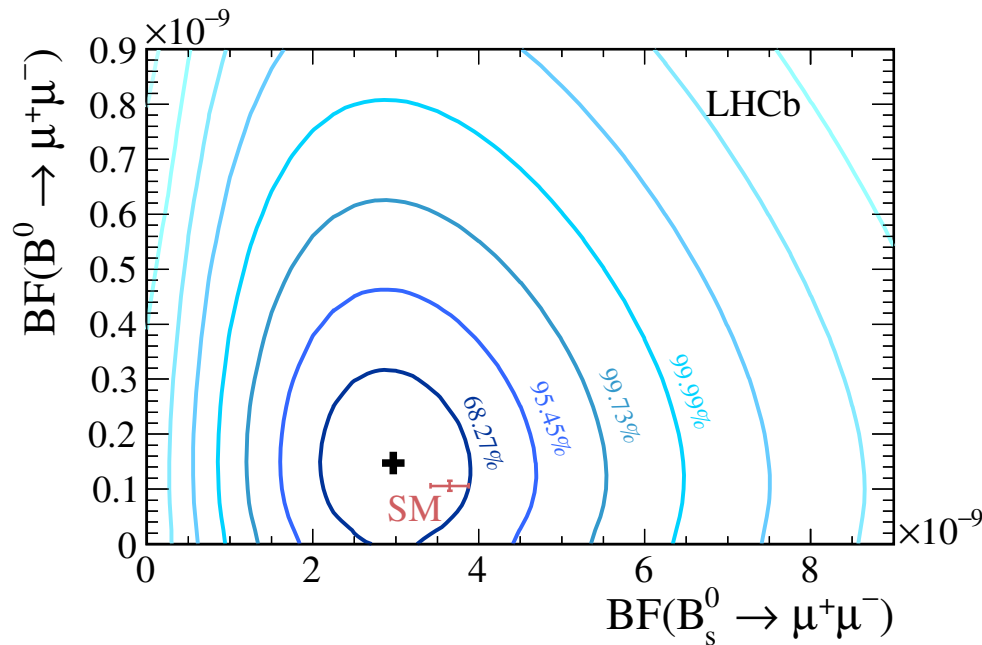
Measurements will improve a lot!

(Even if central values change, plenty of room for establishing deviations from SM)

- Competition, complementarity, cross-checks between LHCb and Belle II

# $B \rightarrow \mu^+ \mu^-$ : interesting well beyond HL-LHC

- $B_d \rightarrow \mu^+ \mu^-$  at SM level: LHCb expects 10% (300/fb), CMS expects 15% (3/ab)  
SM uncertainty, currently  $\simeq (2\%) \oplus f_{B_q}^2 \oplus \text{CKM}$



- Theoretically cleanest  $|V_{ub}|$  I know, only isospin:  $\mathcal{B}(B_u \rightarrow \ell \bar{\nu}) / \mathcal{B}(B_d \rightarrow \mu^+ \mu^-)$
- A decay with mass-scale sensitivity (dim.-6 operator) that competes w/  $K \rightarrow \pi \nu \bar{\nu}$

**Richness of directions**

# Very broad program: many directions

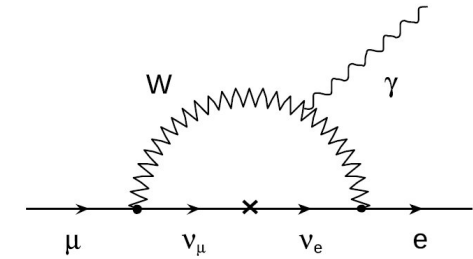
- Better tests of (exact or approximate) conservation laws
- Maximize sensitivity to  $\tau \rightarrow 3\mu$ ,  $\tau \rightarrow h\mu\mu$ , etc.
- LFV meson decays, e.g.,  $M^0 \rightarrow \mu^- e^+$ ,  $B^+ \rightarrow h^+ \mu^- e^+$ , etc.
- Invisible modes, hidden sectors, even baryonic,  $B \rightarrow N + \text{invis.} [+ \text{mesons}]$  [1708.01259]
- Exotic Higgs decays, e.g., high multiplicity, displaced vertices ( $h \rightarrow XX \rightarrow abab$ )
- Search for “quirks” (non-straight “tracks”) at LHCb using many velo layers
- Hidden valley inspired scenarios, e.g., multiple displaced vertices, even with  $\ell^+ \ell^-$
- FCNC in top decay (since  $t_L \leftrightarrow b_L$ , obvious connections to  $B$  decay data)
- I do not know how many  $CP$  violating quantities have been measured, neither how many new hadronic states discovered by  $BABAR$ , Belle, LHCb ... Anyone...?



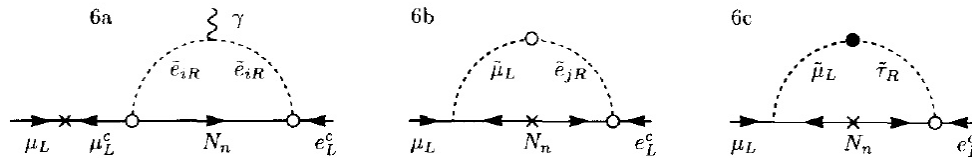
# Charged lepton flavor violation

- SM predicted lepton flavor conservation with  $m_\nu = 0$   
Given  $m_\nu \neq 0$ , no reason to impose it as a symmetry

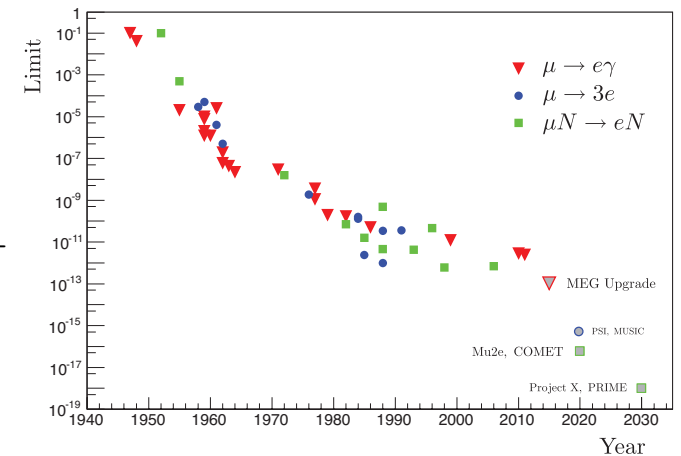
- If new TeV-scale particles carry lepton number (e.g., sleptons), then they have their own mixing matrices  $\Rightarrow$  charged lepton flavor violation



$$\mathcal{B}(\mu \rightarrow e\gamma) \sim \alpha \frac{m_\nu^4}{m_W^4} \sim 10^{-52}$$



History of  $\mu \rightarrow e\gamma$ ,  $\mu N \rightarrow eN$ , and  $\mu \rightarrow 3e$



- Many interesting processes:

$$\begin{aligned} \mu + N &\rightarrow e + N^{(\prime)}, \quad \mu \rightarrow e\gamma, \quad \mu \rightarrow eee, \quad \mu^+ e^- \rightarrow \mu^- e^+ \\ \tau &\rightarrow \mu\gamma, \quad \tau \rightarrow e\gamma, \quad \tau \rightarrow \mu\mu\mu, \quad \tau \rightarrow eee, \quad \tau \rightarrow \mu\mu e \\ \tau &\rightarrow \mu ee, \quad \tau \rightarrow \mu\pi, \quad \tau \rightarrow e\pi, \quad \tau \rightarrow \mu K_S, \quad eN \rightarrow \tau N \end{aligned}$$

- Next 10–20 years:  $10^2$ – $10^5$  improvement; any signal would trigger broad program

# $D - \bar{D}$ mixing and $CP$ violation

- $CP$  violation in  $D$  decay

LHCb, late 2011:  $\Delta A_{CP} \equiv A_{K^+K^-} - A_{\pi^+\pi^-} = -(8.2 \pm 2.4) \times 10^{-3}$

Current WA:  $\Delta A_{CP} = -(2.5 \pm 1.0) \times 10^{-3}$

↖ (a stretch in the SM, imho)

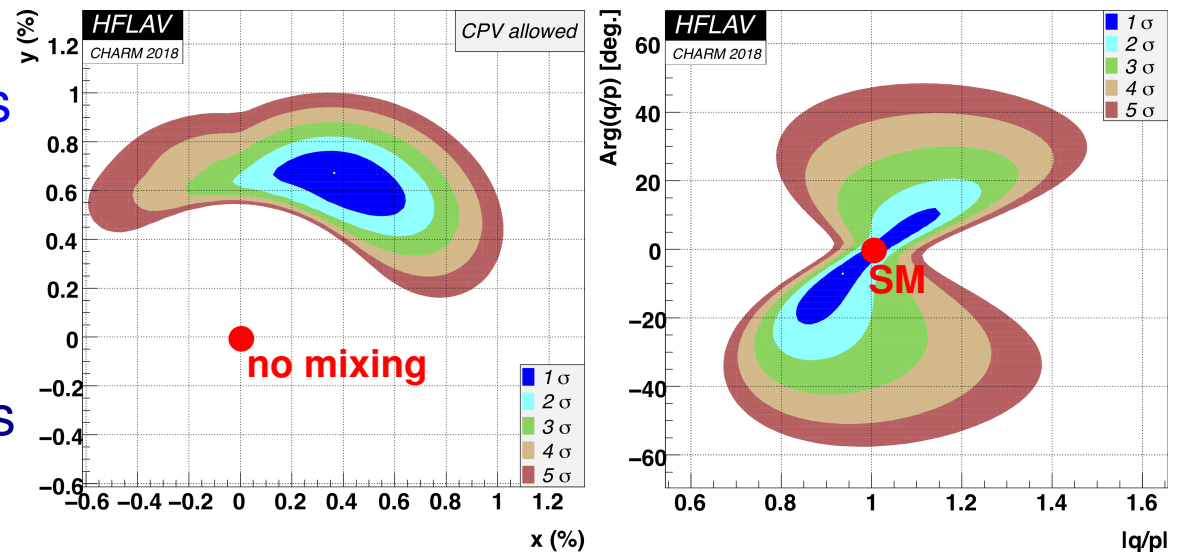
- I think we still don't know how big an effect could (not) be accommodated in SM

- Mixing generated by down quarks or in SUSY by up-type squarks

- Value of  $\Delta m$ ? Not even  $2\sigma$  yet

- Connections to FCNC top decays

- SUSY: interplay of  $D$  &  $K$  bounds: alignment, universality, heavy squarks?



**Final remarks**

# What are the largest useful data sets?

- No one has seriously explored it! (Recall Sanda, 2003: The question is not  $10^{35}$  or  $10^{36}$ ...)
- Which measurements will remain far from being limited by theory uncertainties?
  - $\gamma$ , theory limit only from higher order electroweak
  - $B_{s,d} \rightarrow \mu\mu$ ,  $B \rightarrow \mu\nu$  and other leptonic decays (lattice QCD, [double] ratios)
  - $CP$  violation in  $D$  mixing (firm up theory)
  - $A_{\text{SL}}^{d,s}$  (work on exp. syst. issues)
  - CLFV, EDM, etc.
- In some decay modes, even in 2030 we'll have: (exp. bound)/SM  $\gtrsim 10^3$   
E.g.,  $B \rightarrow e^+e^-$ ,  $\tau^+\tau^-$  — can build models... (I hope to be proven wrong!)
- Guess: until  $100 \times$  (Belle II & LHCb Phase 2), sensitivity to NP would improve
- FCC-ee in terra- $Z$  phase could eclipse all prior  $B$  factories! [See: Dave Hitlin's p.13, this am]

# Conclusions

- Flavor physics probes scales  $\gg 1$  TeV, sensitivity limited by statistics
- New physics in FCNCs may still be  $\gtrsim 20\%$  of the SM
- Several tensions with the SM; could become decisive soon
- Discovering NP would give a target and upper bound on next scale to explore
- Many interesting theoretical questions, relevant for optimal sensitivity
- Complementarity between flavor & high- $p_T$  searches for NP in all scenarios
- Ample physics reasons to study the largest heavy flavor data sets allowed by available technologies

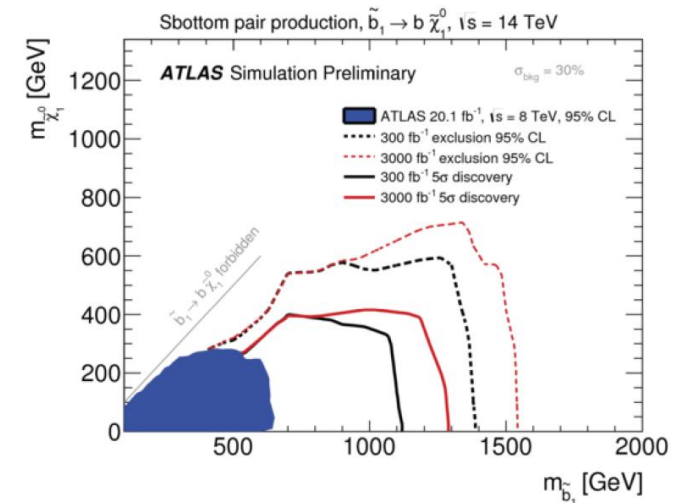


**Bonus slides**

# A case for HL-LHC

- Focus: ATLAS/CMS 300/fb  $\rightarrow$  3000/fb, LHCb 50/fb  $\rightarrow$  300/fb (latter not yet approved)
- ATLAS & CMS searches for high-mass states: parton luminosities fall rapidly
- LHCb Phase-2 upgrade compared to Phase-1:  $\sqrt[4]{6} \sim 1.6$  mass scale (conservative)
- Do not know what new physics is  $\Rightarrow$  mass-scale sensitivity (at fixed couplings)?

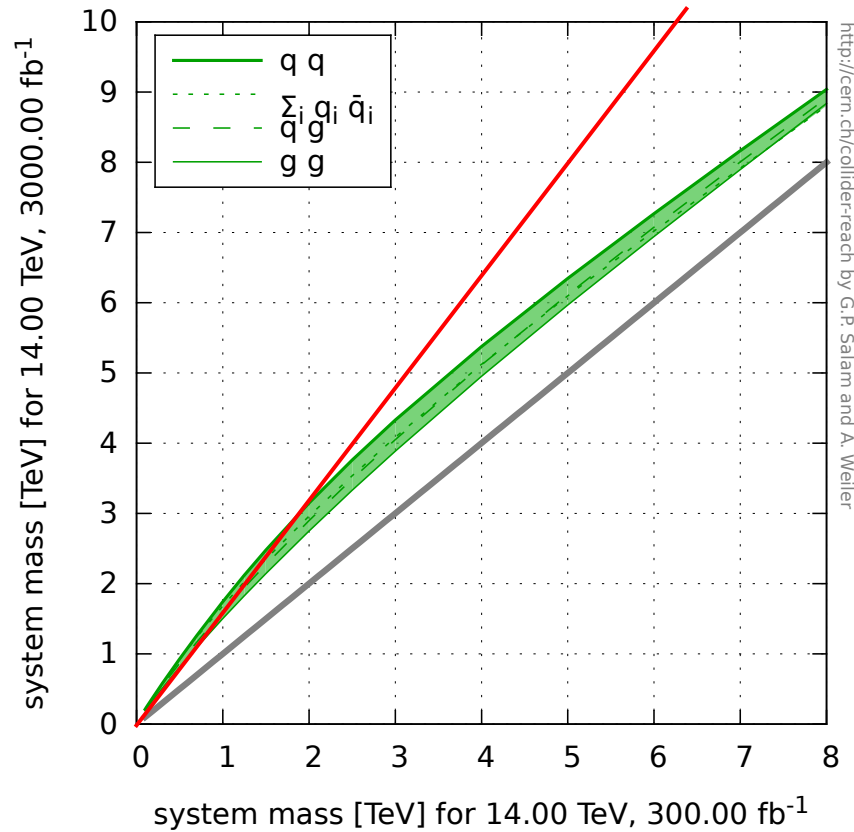
- It is often said that what's excluded at 300/fb, cannot be discovered at 3000/fb — so why keep going...?
  - Holds for many high-mass particle searches
  - Not true for lighter / weakly coupled particles, Higgs couplings, flavor observables (uncert.  $\sim 1/\sqrt{\mathcal{L}}$ )



- Statistics  $\times 10$  can make  $1.5\sigma \rightarrow \sim 5\sigma$ , even without analysis improvements
- (No one knows how many measurements are  $1.5\sigma$  from SM expectation... which also improve)

# At fixed energy, $1/\sqrt{\mathcal{L}}$ is the best

- $\sqrt[4]{6} \sim 1.6$  vs. mass-scale increase at 14 TeV, 300  $\rightarrow$  3000/fb [<http://collider-reach.web.cern.ch/>]



- Increase in mass limit  $> 1.6$ , iff (w/ caveats) limit with 300/fb at 14TeV is  $\lesssim 1$  TeV  
Weakly produced particles ( $H^\pm, \dots$ ) or difficult decays — not the typical  $Z', \tilde{q}, \tilde{g}$ !



# Theory challenges / opportunities

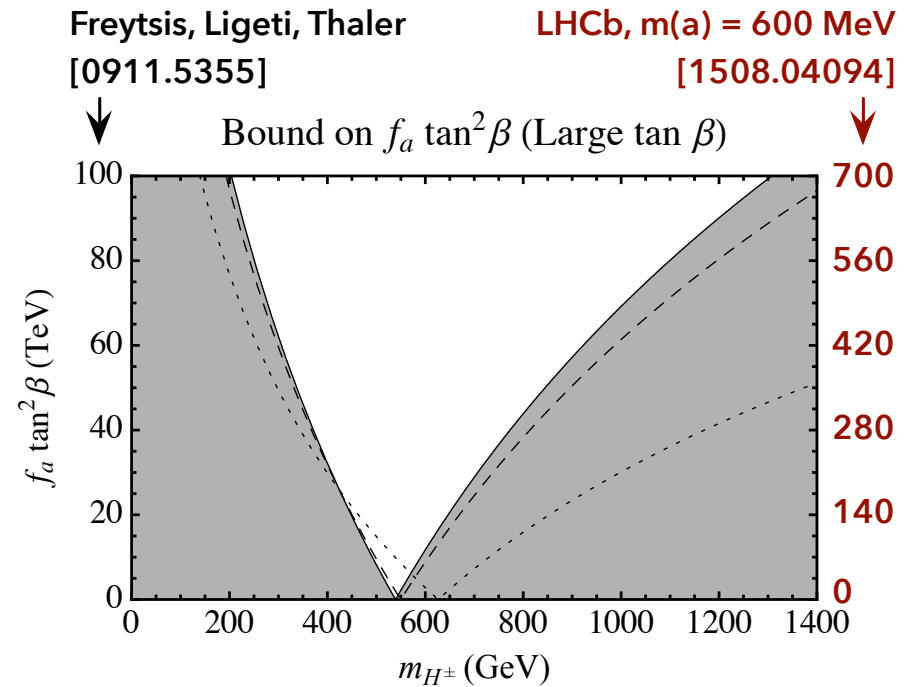
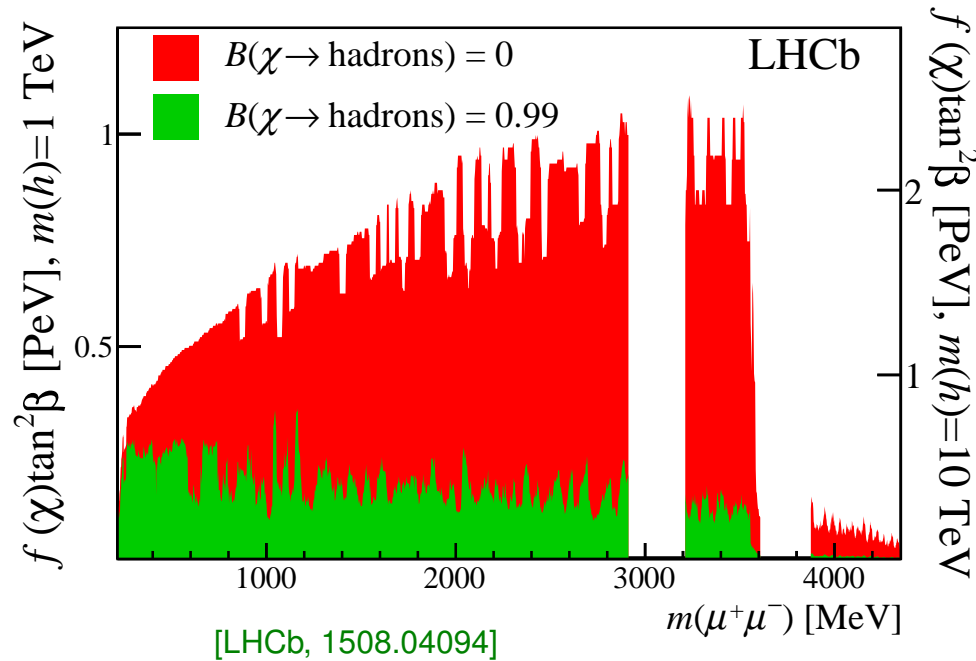
- **New methods & ideas:** recall that the best  $\alpha$  and  $\gamma$  measurements are in modes proposed in light of Belle & BaBar data (i.e., not in the BaBar Physics Book)
  - Better SM upper bounds on  $S_{\eta'K_S} - S_{\psi K_S}$ ,  $S_{\phi K_S} - S_{\psi K_S}$ , and  $S_{\pi^0 K_S} - S_{\psi K_S}$   
And similarly in  $B_s$  decays, and for  $\sin 2\beta_{(s)}$  itself
  - How big can  $CP$  violation be in  $D^0 - \bar{D}^0$  mixing (and in  $D$  decays) in the SM?
  - Better understanding of semileptonic form factors; bound on  $S_{K_S\pi^0\gamma}$  in SM?
  - Many lattice QCD calculations (operators within and beyond SM)
  - Inclusive & exclusive semileptonic decays
  - Factorization at subleading order (different approaches), charm loops
  - Can direct  $CP$  asymmetries in nonleptonic modes be understood enough to make them “discovery modes”? [ $SU(3)$ , the heavy quark limit, etc.]
- We know how to make progress on some + discover new frameworks / methods?

# Dark sectors: broad set of searches

- Started with bump hunting in  $B \rightarrow K^* \mu^+ \mu^-$

Nearly an order of magnitude improvement due to dedicated LHCb analysis

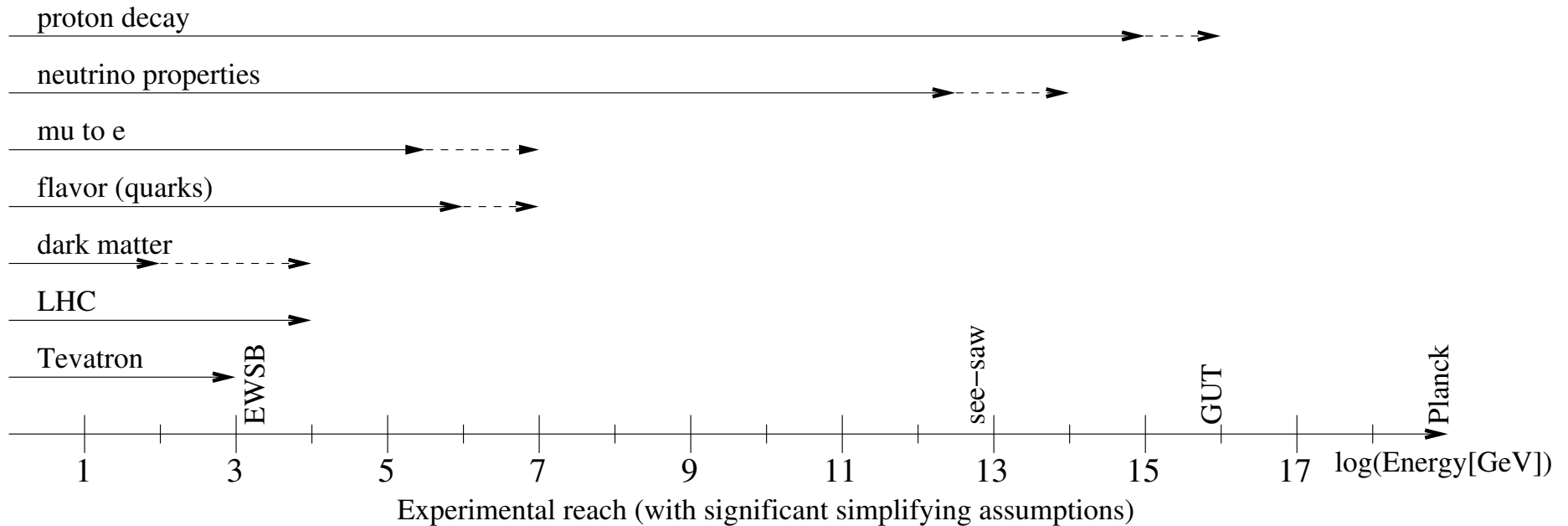
In axion portal models, scalar couples as  $(m_\psi / f_a) \bar{\psi} \gamma_5 \psi a$  ( $m_t$  coupling in loops)



- Many other current / future LHCb dark photon searches

[Ilten et al., 1603.08926, 1509.06765]

# The big question: where is new physics?



Dashed arrows show anticipated improvements in next generation of experiments

- **Proton decay** already ruled out simplest version of grand unification
- **Neutrino** experiments hope to probe see-saw mechanism
- **Flavor** physics probes TeV-scale new physics with even SM-like suppressions
- **LHC** was in a unique situation that a discovery was virtually guaranteed (known since 80's)