

# *Introduction to Accelerator Physics*

## *Beam Dynamics for „Summer Students“*

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**IP5** *The Ideal World*

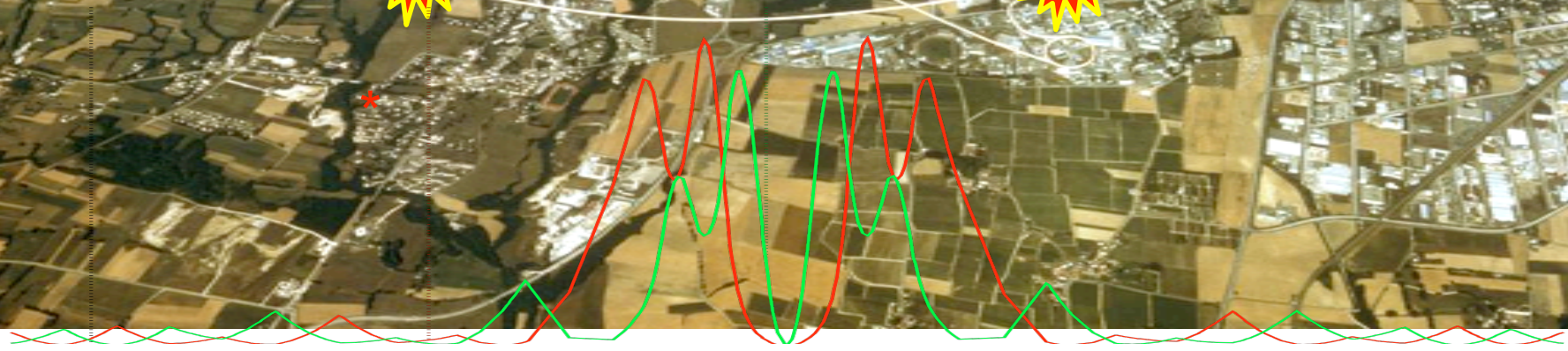
*I.) Magnetic Fields and Particle Trajectories*

**IP8**

**IP2**

**IP1**

\*



*instead of ... :*

$$D_n = \beta_C \sin n\phi_C * \delta_{\text{supr}} * \sum_{i=1}^n \cos\left(i\phi_C - \frac{1}{2}\phi_C \pm \varphi_m\right) * \sqrt{\frac{\beta_m}{\beta_C}} -$$

$$- \cos n\phi_C * \delta_{\text{supr}} * \sum_{i=1}^n \sqrt{\beta_m \beta_C} * \sin\left(i\phi_C - \frac{1}{2}\phi_C \pm \varphi_m\right)$$

$$D_n = \sqrt{\beta_m \beta_C} * \sin n\phi_C * \delta_{\text{supr}} * \sum_{i=1}^n \cos\left((2i-1)\frac{\phi_C}{2} \pm \varphi_m\right) -$$

$$- \sqrt{\beta_m \beta_C} * \delta_{\text{supr}} * \cos n\phi_C * \sum_{i=1}^n \sin\left((2i-1)\frac{\phi_C}{2} \pm \varphi_m\right)$$

Remembering the trigonometric gymnastics shown above we get

$$D_n = \delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \sin n\phi_C * \sum_{i=1}^n \cos\left((2i-1)\frac{\phi_C}{2}\right) * 2 \cos \varphi_m -$$

$$- \delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \cos n\phi_C * \sum_{i=1}^n \sin\left((2i-1)\frac{\phi_C}{2}\right) * 2 \cos \varphi_m$$

$$D_n = 2\delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \cos \varphi_m \left\{ \sum_{i=1}^n \cos\left((2i-1)\frac{\phi_C}{2}\right) * \sin(n\phi_C) - \right.$$

$$\left. - \sum_{i=1}^n \sin\left((2i-1)\frac{\phi_C}{2}\right) * \cos(n\phi_C) \right\}$$

$$D_n = 2\delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \cos \varphi_m \sin(n\phi_C) \frac{\sin \frac{n\phi_C}{2} * \cos \frac{n\phi_C}{2}}{\sin \frac{\phi_C}{2}} -$$

$$- 2\delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \cos \varphi_m * \cos(n\phi_C) * \frac{\sin \frac{n\phi_C}{2} * \sin \frac{n\phi_C}{2}}{\sin \frac{\phi_C}{2}}$$

$$D_n = \frac{2\delta_{\text{supr}} * \sqrt{\beta_m \beta_C} * \cos \varphi_m}{\sin \frac{\phi_C}{2}} \left\{ 2 \sin \frac{n\phi_C}{2} \cos \frac{n\phi_C}{2} * \cos \frac{n\phi_C}{2} \sin \frac{n\phi_C}{2} - \right.$$

$$\left. - (\cos^2 \frac{n\phi_C}{2} - \sin^2 \frac{n\phi_C}{2}) \sin^2 \frac{n\phi_C}{2} \right\}$$

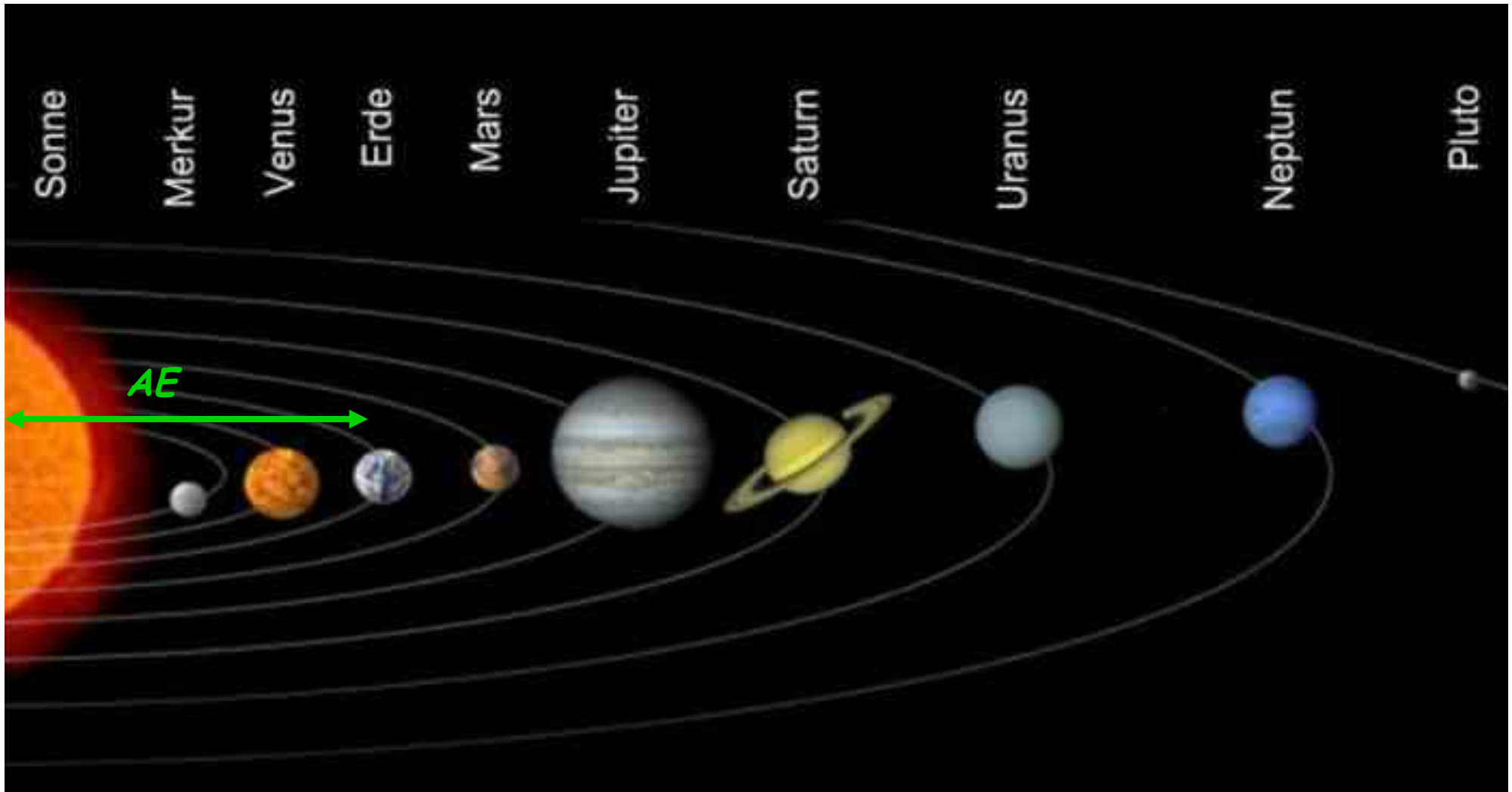
*replace by ...*

*“after some TLC transformations”*

*... or ... “after some beer”*

## *Largest storage ring: The Solar System*

*astronomical unit: average distance earth-sun*  
*1AE  $\approx 150 \cdot 10^6$  km*  
*Distance Pluto-Sun  $\approx 40$  AE*



## *Luminosity Run of a typical storage ring:*

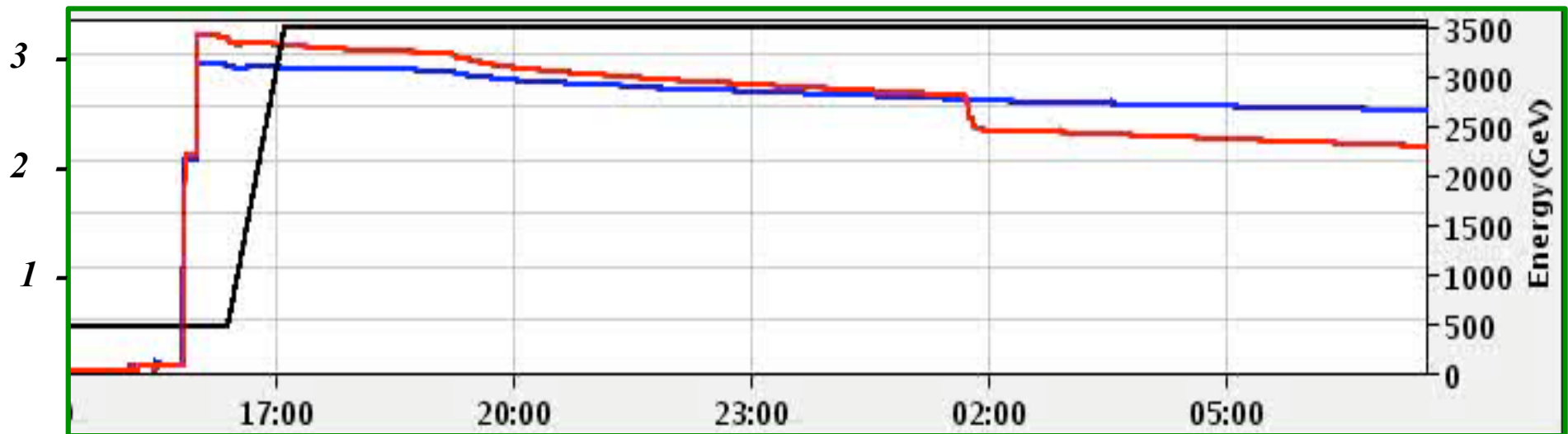
*LHC Storage Ring: Protons accelerated and stored for 12 hours*

*distance of particles travelling at about  $v \approx c$*

*$L = 10^{10}$ - $10^{11}$  km*

*... several times Sun - Pluto and back ♪*

*intensity ( $10^{11}$ )*



- *guide the particles on a well defined orbit („design orbit“)*
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

# 1.) Introduction and Basic Ideas

„ ... in the end and after all it should be a kind of circular machine“  
 → need transverse deflecting force

Lorentz force  $\vec{F} = q * (\cancel{\vec{E}} + \vec{v} \times \vec{B})$

typical velocity in high energy machines:  $v \approx c \approx 3 * 10^8 \text{ m/s}$

Example:♪

$$B = 1 \text{ T} \quad \rightarrow \quad F = q * 3 * 10^8 \frac{\text{m}}{\text{s}} * 1 \frac{\text{Vs}}{\text{m}^2}$$

$$F = q * 300 \underbrace{\frac{\text{MV}}{\text{m}}}$$

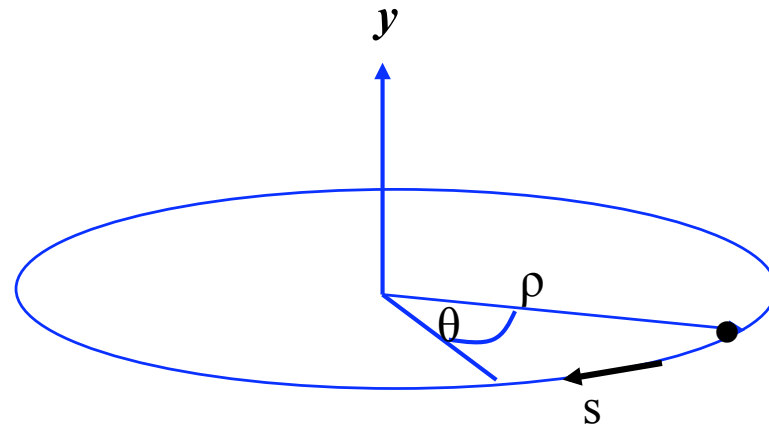
equivalent el. field ...♪  $E$

technical limit for el. field:♪

$$E \leq 1 \frac{\text{MV}}{\text{m}}$$

*old greek dictum of wisdom:  
if you are clever, you use magnetic fields in an accelerator wherever  
it is possible.*

*The ideal circular orbit*



*circular coordinate system*

*condition for circular orbit:*

*Lorentz force*

$$F_L = e v B$$

*centrifugal force*

$$F_{centr} = \frac{\gamma m_0 v^2}{\rho}$$

$$\frac{\gamma m_0 v^2}{\rho} = e v B$$

$$\frac{p}{e} = B \rho$$

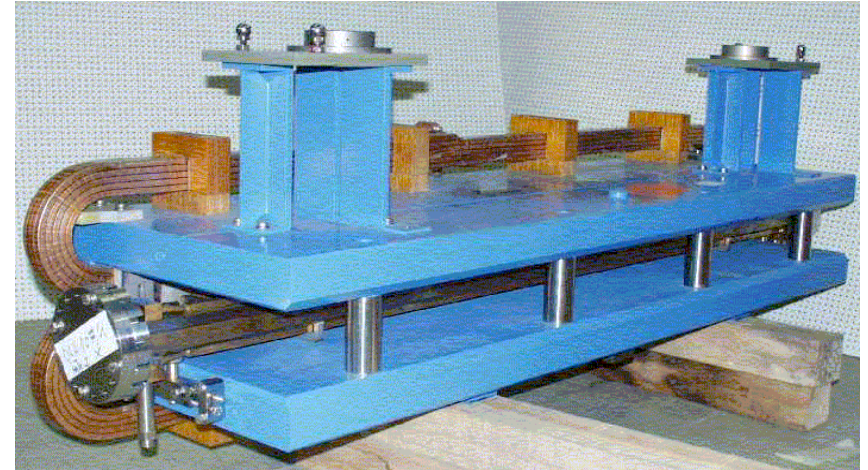
*B ρ = "beam rigidity"*

## 2.) The Magnetic Guide Field

### Dipole Magnets:

define the ideal orbit  
*homogeneous field* created  
 by two flat pole shoes

$$B = \frac{\mu_0 n I}{h}$$



Normalise magnetic field to momentum:

$$\frac{p}{e} = B \rho \quad \longrightarrow \quad \frac{1}{\rho} = \frac{e B}{p}$$

convenient units:

$$B = [T] = \left[ \frac{Vs}{m^2} \right] \quad p = \left[ \frac{GeV}{c} \right]$$

Example LHC:

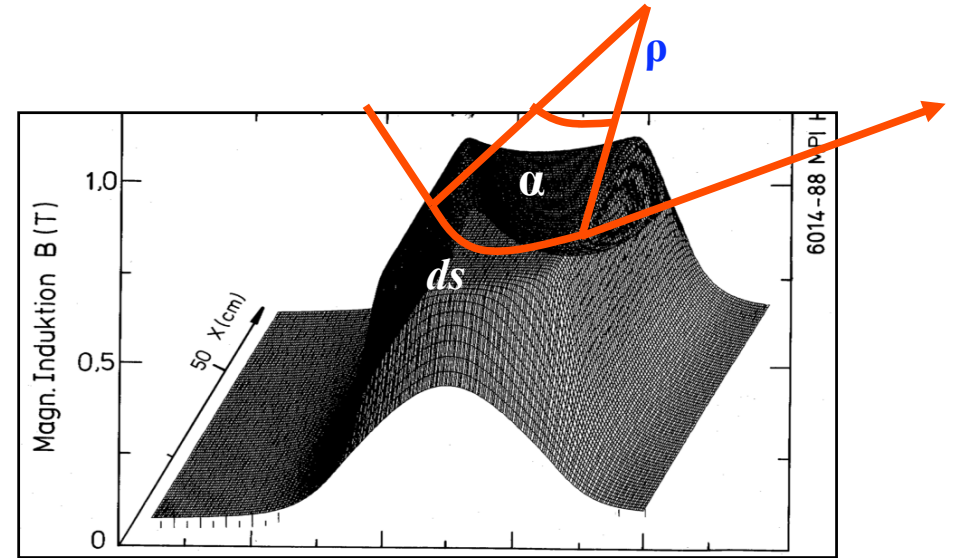
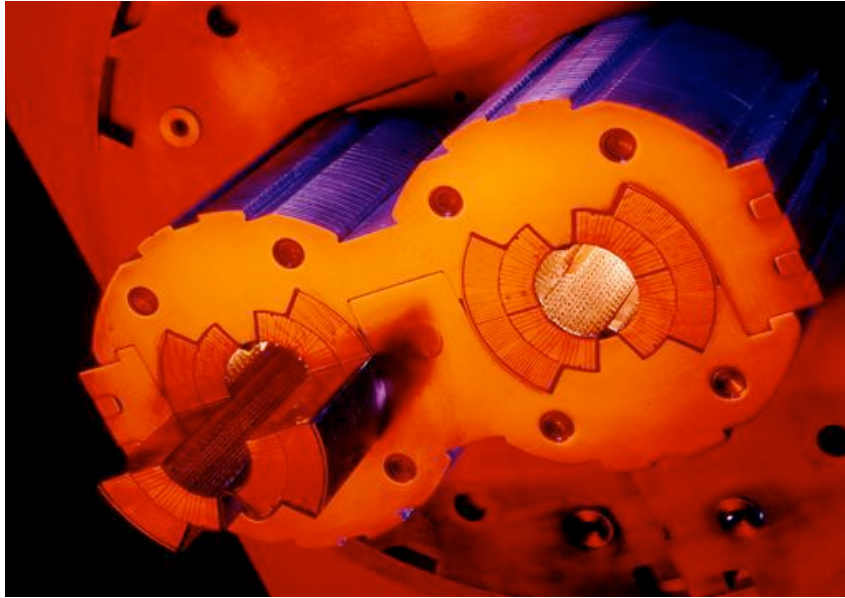
$$B = 8.3 T$$

$$p = 7000 \frac{GeV}{c}$$

$$\frac{1}{\rho} = e \frac{8.3 \frac{Vs}{m^2}}{7000 * 10^9 \frac{eV}{c}} = \frac{8.3 s * 3 * 10^8 \frac{m}{s}}{7000 * 10^9 m^2}$$

$$\frac{1}{\rho} = 0.333 \frac{8.3}{7000} \frac{1}{m}$$

# The Magnetic Guide Field



field map of a storage ring dipole magnet

$$\rho = 2.53 \text{ km} \quad \longrightarrow \quad 2\pi\rho = 17.6 \text{ km} \approx 66\%$$

$$B \approx 1 \dots 8 \text{ T}$$

rule of thumb:

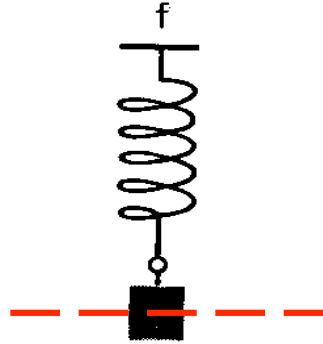
$$\frac{1}{\rho} \approx 0.3 \frac{B [T]}{p [\text{GeV} / c]}$$

„normalised bending strength“



### 3.) Focusing Properties - Transverse Beam Optics

classical mechanics:  
pendulum



there is a *restoring force*, proportional to the elongation  $x$ :

$$m^* \frac{d^2 x}{dt^2} = -c^* x$$

general solution: free harmonic oscillation

$$x(t) = A^* \cos(\omega t + \varphi)$$

**Storage Ring:** we need a *Lorentz force* that rises as a function of the *distance to .....* ?

..... *the design orbit*

$$F(x) = q^* v^* B(x)$$

# Quadrupole Magnets:

required: **focusing forces** to keep trajectories in vicinity of the ideal orbit

linear increasing Lorentz force

linear increasing magnetic field

$$B_y = g x \quad B_x = g y$$

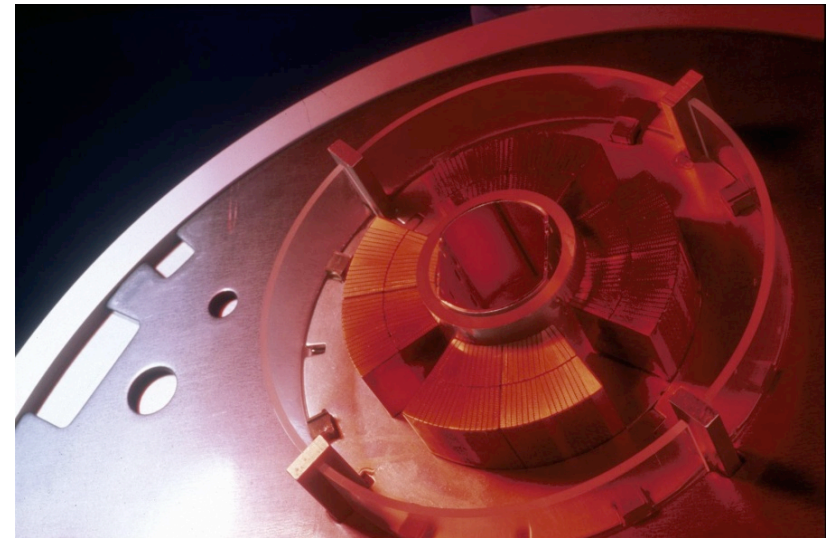
normalised quadrupole field:



$$k = \frac{g}{p/e}$$

simple rule:

$$k = 0.3 \frac{g(T/m)}{p(GeV/c)}$$



LHC main quadrupole magnet

$$g \approx 25 \dots 220 \text{ T/m}$$

what about the vertical plane:  
... Maxwell

$$\vec{\nabla} \times \vec{B} = \cancel{\vec{j}} + \frac{\partial \cancel{\vec{E}}}{\partial t} = 0$$

$$\Rightarrow \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y} = g$$

# *Focusing forces and particle trajectories:*

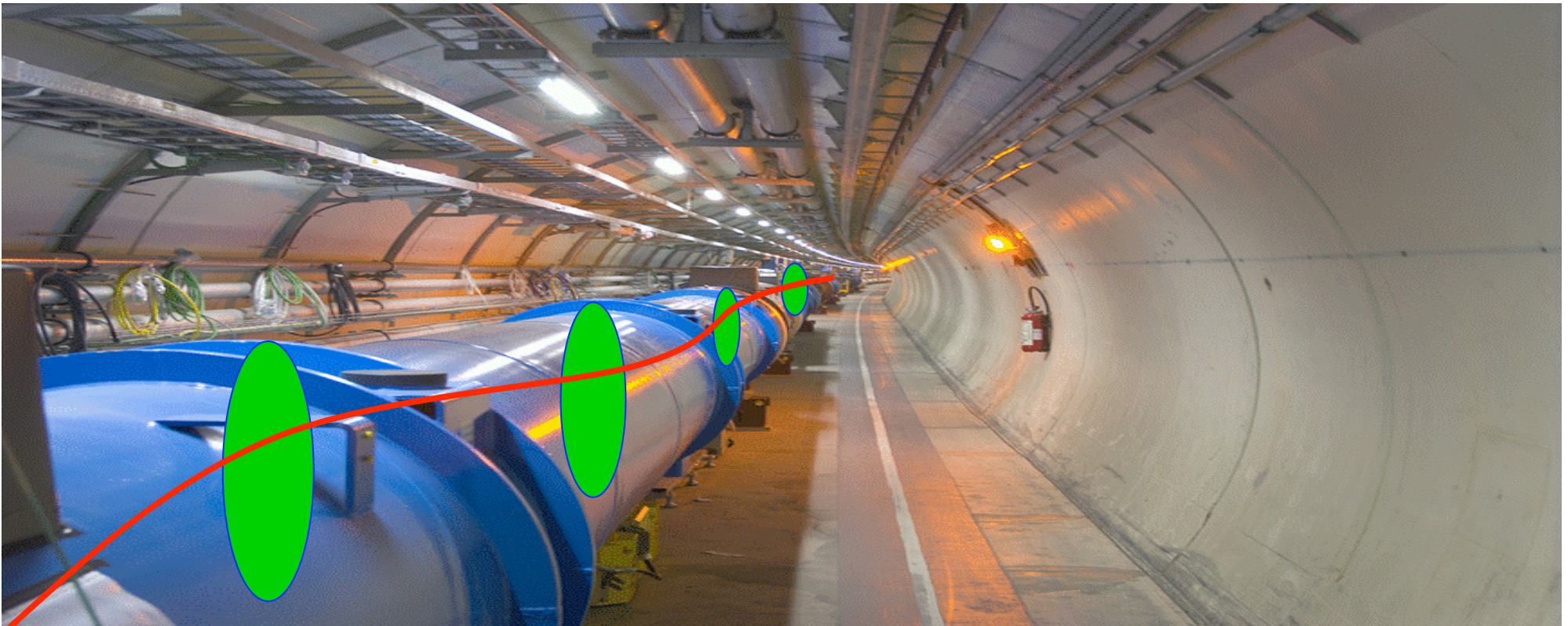
*normalise magnet fields to momentum  
(remember:  $\mathbf{B} \cdot \boldsymbol{\rho} = \mathbf{p} / q$ )*

*Dipole Magnet*

$$\frac{B}{p/q} = \frac{B}{B\rho} = \frac{1}{\rho}$$

*Quadrupole Magnet*

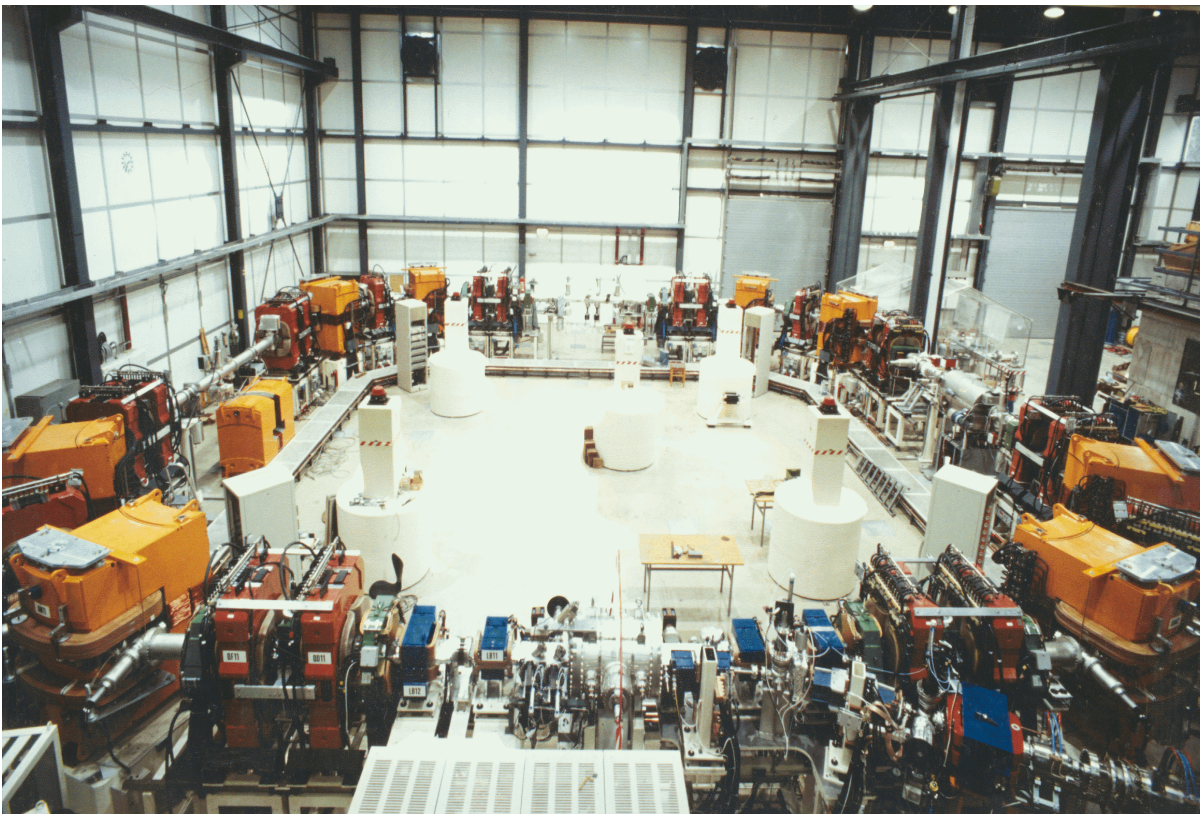
$$k := \frac{g}{p/q}$$



## 4.) The Equation of Motion:

$$\frac{B(x)}{p/e} = \frac{1}{\rho} + kx + \frac{1}{2!} \cancel{m} x^2 + \frac{1}{3!} \cancel{n} x^3 + \dots$$

*only terms linear in x, y taken into account* **dipole fields**  
**quadrupole fields**



**Separate Function Machines:**

*Split the magnets and optimise them according to their job:*

*bending, focusing etc*

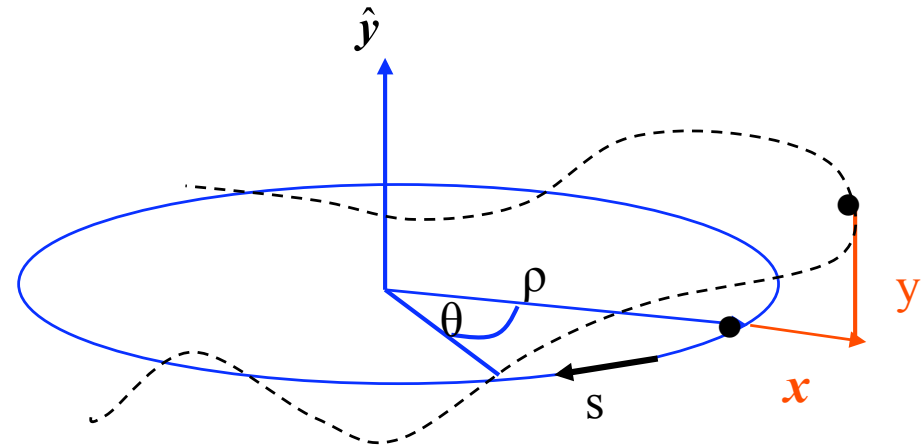
*Example:  
heavy ion storage ring TSR*

\* *man sieht nur  
dipole und quads → linear*

## The Equation of Motion:

- \* Equation for the *horizontal motion*:

$$x'' + x \left( \frac{1}{\rho^2} + k \right) = 0$$



$x$  = particle amplitude

$x'$  = angle of particle trajectory (wrt ideal path line)

- \* Equation for the *vertical motion*:

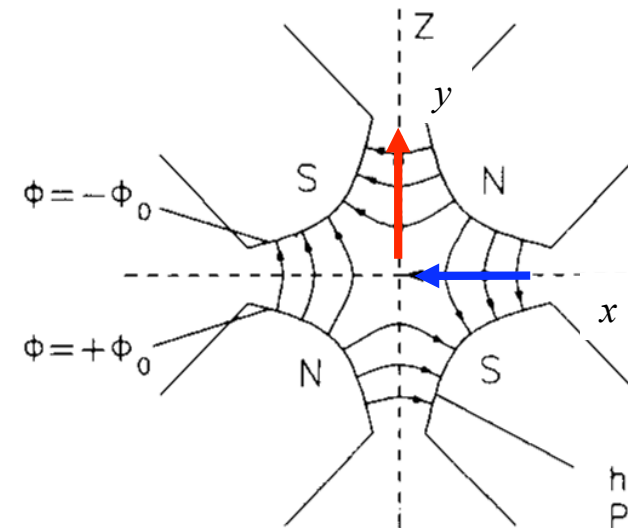
$$\frac{1}{\rho^2} = 0$$

no dipoles ... in general ...

$$k \leftrightarrow -k$$

quadrupole field changes sign

$$y'' - k y = 0$$



## 5.) Solution of Trajectory Equations

Define ... hor. plane:  $K = 1/\rho^2 + k$

... vert. Plane:  $K = -k$

$$x'' + K x = 0$$

Differential Equation of harmonic oscillator ... with spring constant  $K$

Ansatz:  $x(s) = a_1 \cdot \cos(\omega s) + a_2 \cdot \sin(\omega s)$

*general solution: linear combination of two independent solutions*

$$x'(s) = -a_1 \omega \sin(\omega s) + a_2 \omega \cos(\omega s)$$

$$x''(s) = -a_1 \omega^2 \cos(\omega s) - a_2 \omega^2 \sin(\omega s) = -\omega^2 x(s) \quad \longrightarrow \quad \omega = \sqrt{K}$$

*general solution:*

$$x(s) = a_1 \cos(\sqrt{K} s) + a_2 \sin(\sqrt{K} s)$$

determine  $a_1, a_2$  by boundary conditions:

$$s = 0 \quad \longrightarrow \quad \left\{ \begin{array}{l} x(0) = x_0 \quad , \quad a_1 = x_0 \\ x'(0) = x'_0 \quad , \quad a_2 = \frac{x'_0}{\sqrt{K}} \end{array} \right.$$

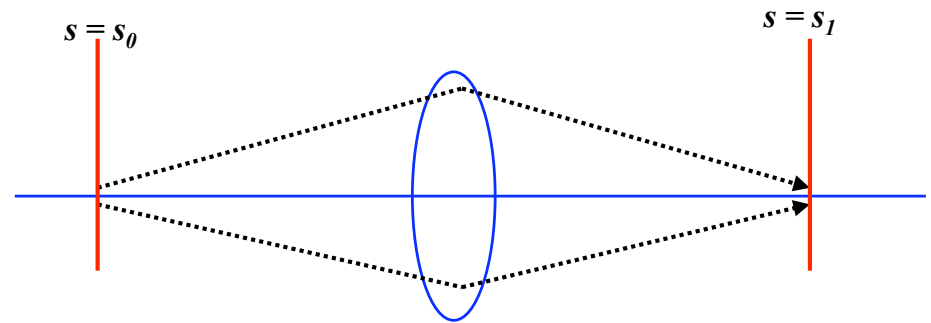
*Hor. Focusing Quadrupole  $K > 0$ :*

$$x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)$$

$$x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)$$

*For convenience expressed in matrix formalism:*

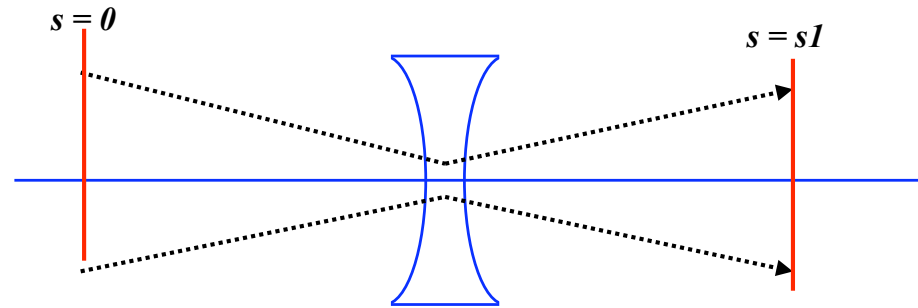
$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



$$M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}s) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s) \\ -\sqrt{|K|} \sin(\sqrt{|K|}s) & \cos(\sqrt{|K|}s) \end{pmatrix}_0$$

*hor. defocusing quadrupole:*

$$x'' - K x = 0$$



*Remember from school:*

$$f(s) = \cosh(s) \quad , \quad f'(s) = \sinh(s)$$

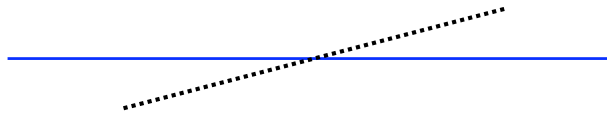
$$x(s) = x_0 \cdot \cosh(\sqrt{|K|}s) + x_0' \cdot \sinh(\sqrt{|K|}s)$$

$$M_{defoc} = \begin{pmatrix} \cosh \sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sinh \sqrt{|K|}l \\ \sqrt{|K|} \sinh \sqrt{|K|}l & \cosh \sqrt{|K|}l \end{pmatrix}$$

*drift space:*

$$K = 0$$

$$x(s) = x_0 + x_0' * s$$



$$M_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$

**!** *with the assumptions made, the motion in the horizontal and vertical planes are independent „ ... the particle motion in x & y is uncoupled“*



## *Thin Lens Approximation:*

*matrix of a quadrupole lens*

$$M = \begin{pmatrix} \cos \sqrt{|k|}l & \frac{1}{\sqrt{|k|}} \sin \sqrt{|k|}l \\ -\sqrt{|k|} \sin \sqrt{|k|}l & \cos \sqrt{|k|}l \end{pmatrix}$$

*in many practical cases we have the situation:*

$$f = \frac{1}{kl_q} \gg l_q \quad \dots \text{focal length of the lens is much bigger than the length of the magnet}$$

*limes:  $l_q \rightarrow 0$  while keeping  $kl_q = \text{const}$*

$$M_x = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

$$M_z = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix}$$

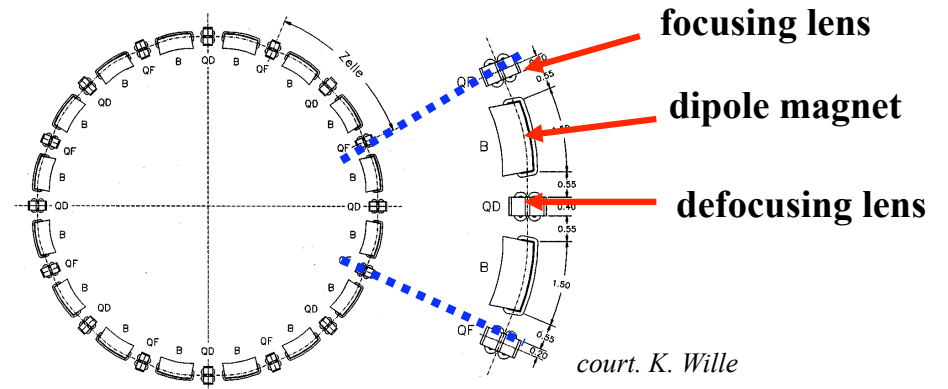
*... useful for fast (and in large machines still quite accurate) „back on the envelope calculations“ ... and for the guided studies !*

## Transformation through a system of lattice elements

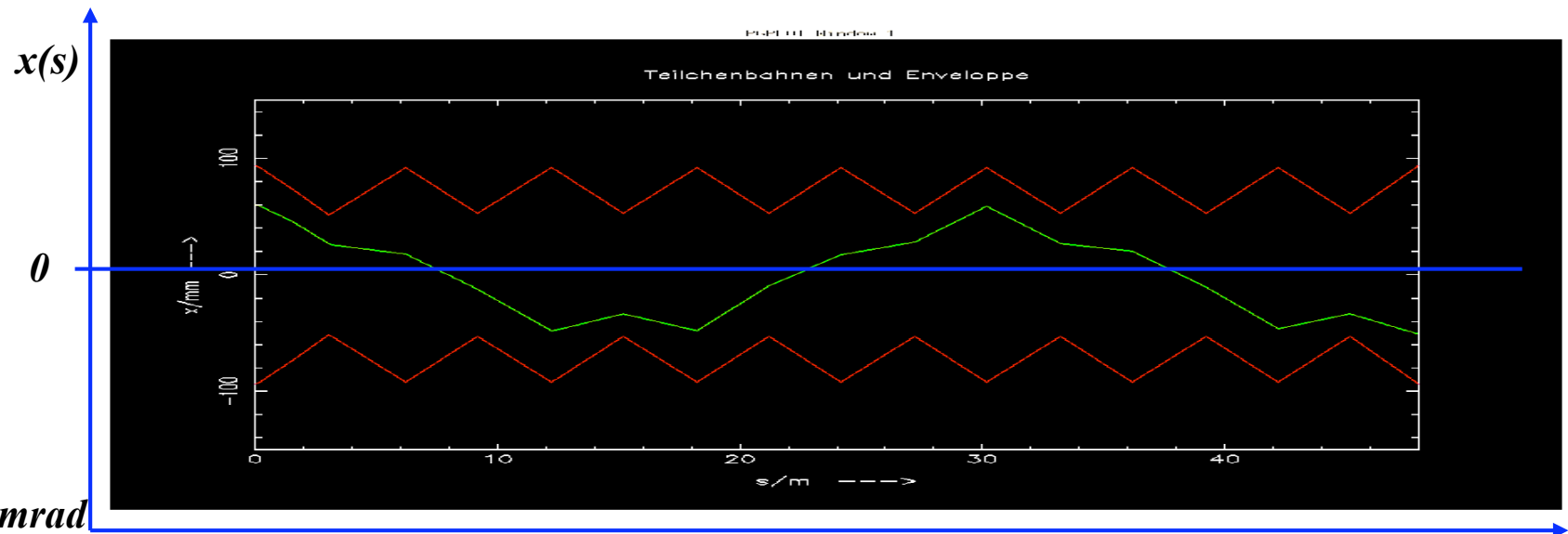
combine the single element solutions by multiplication of the matrices

$$M_{total} = M_{QF} * M_D * M_{QD} * M_{Bend} * M_D * \dots$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s_2} = M(s_2, s_1) * \begin{pmatrix} x \\ x' \end{pmatrix}_{s_1}$$



in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator ,,



typical values  
in a strong  
foc. machine:  
 $x \approx \text{mm}, x' \leq \text{mrad}$

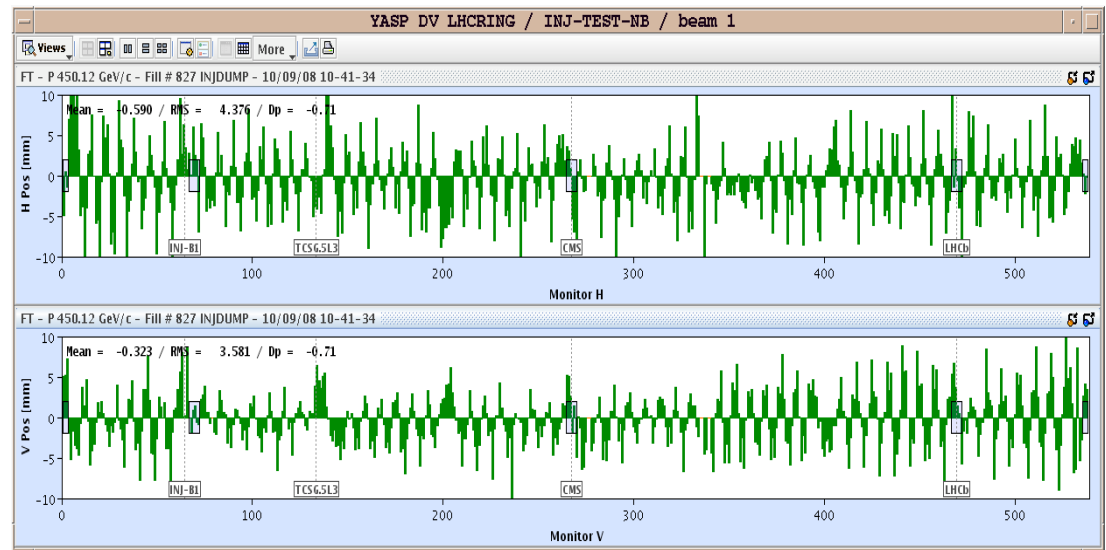
# 6.) Orbit & Tune:

*Tune: number of oscillations per turn*

**64.31**

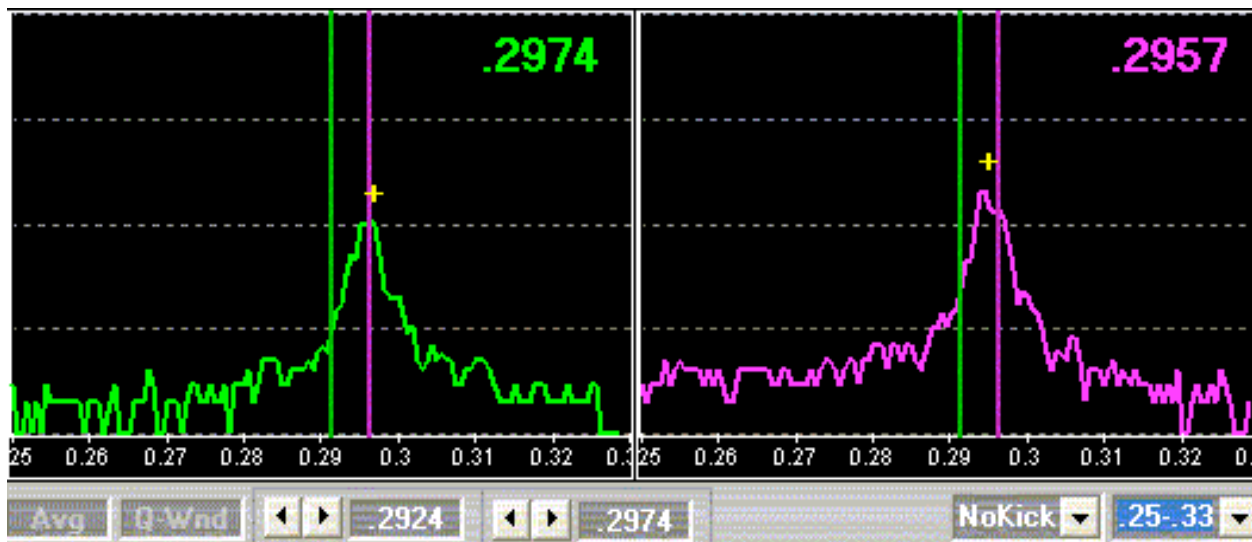
**59.32**

*Relevant for beam stability:  
non integer part*



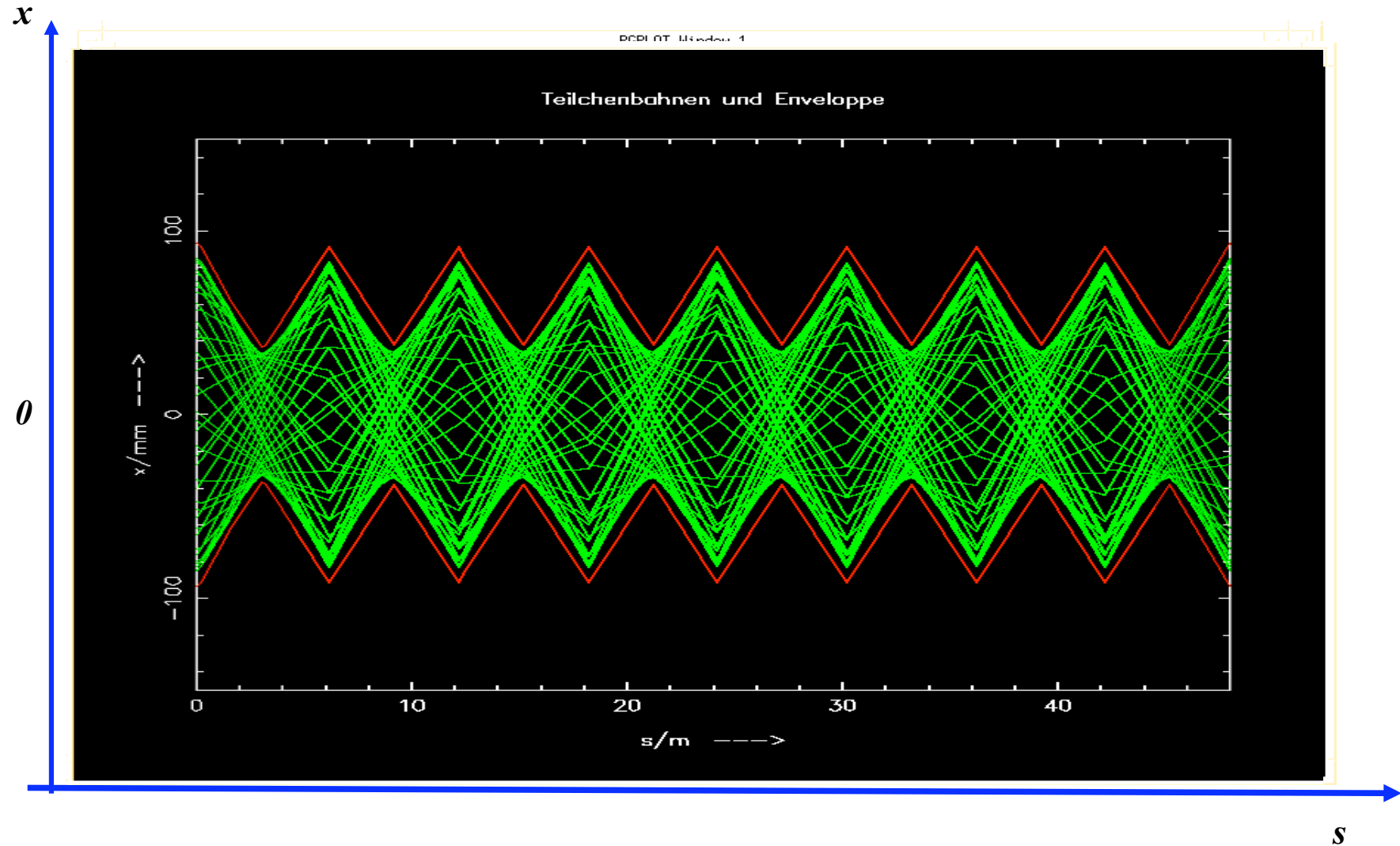
*LHC revolution frequency: 11.3 kHz*

$$0.31 * 11.3 = 3.5 \text{ kHz}$$



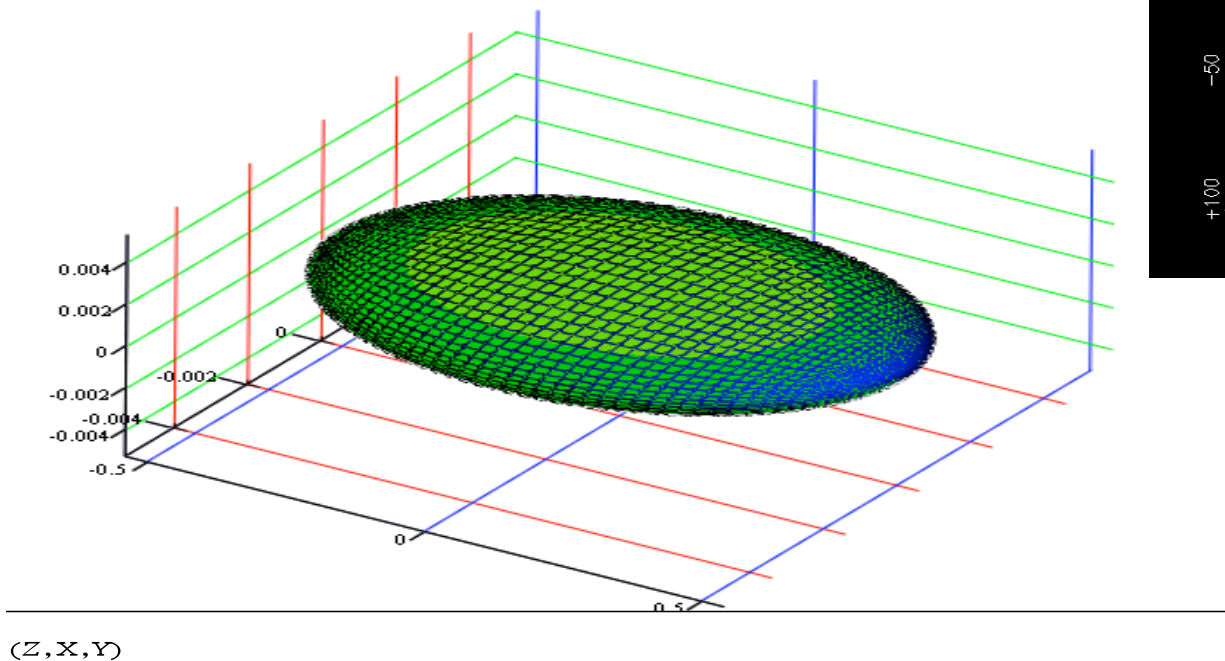
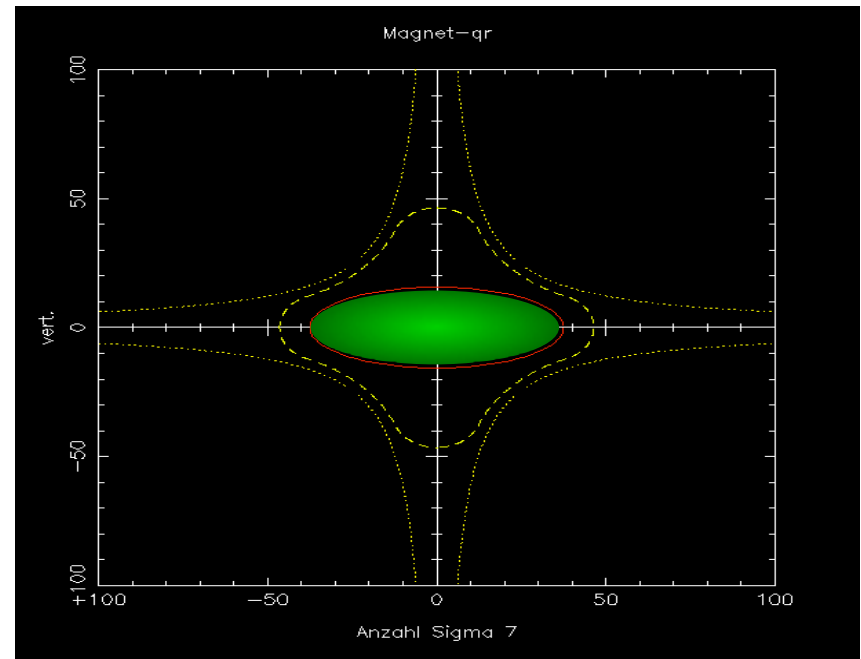
*Question: what will happen, if the particle performs a second turn ?*

*... or a third one or ...  $10^{10}$  turns*



## II.) *The Ideal World:*

### *Particle Trajectories, Beams & Bunches*



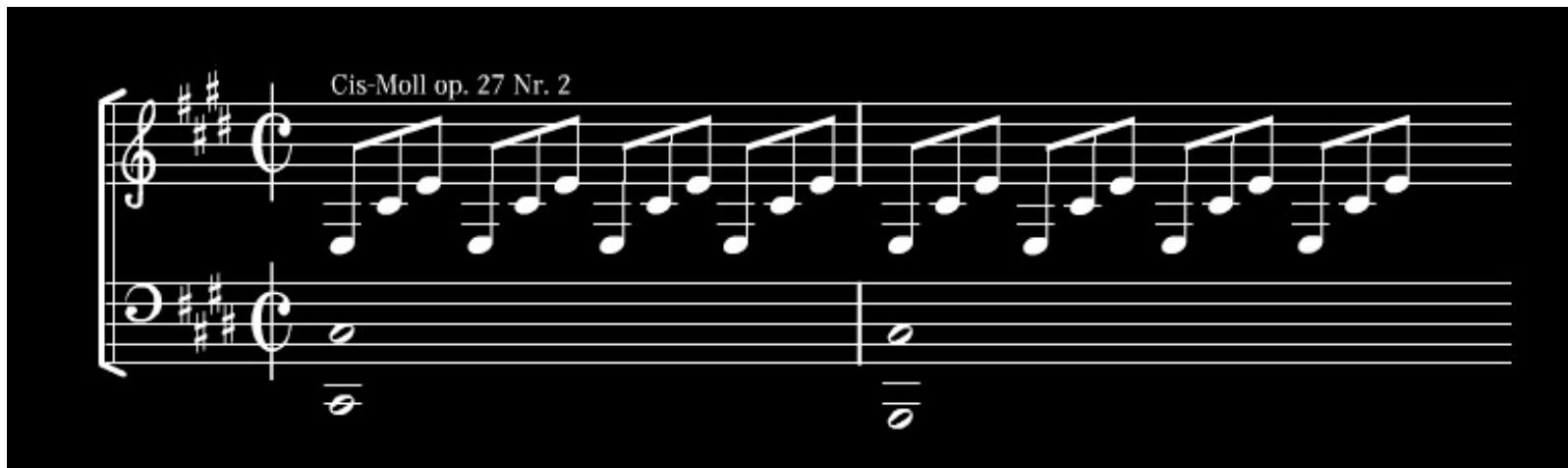
*Bunch in a Storage Ring*

*19th century:*

*Ludwig van Beethoven: „Mondschein Sonate“*



*Sonate Nr. 14 in cis-Moll (op. 27/II, 1801)*



## *Astronomer Hill:*

*differential equation for motions with periodic focusing properties  
„Hill's equation“*

*Example: particle motion with  
periodic coefficient*



*equation of motion:*  $x''(s) - k(s)x(s) = 0$

*restoring force  $\neq$  const,  
 $k(s)$  = depending on the position  $s$   
 $k(s+L) = k(s)$ , periodic function*

*we expect a kind of quasi harmonic  
oscillation: amplitude & phase will depend  
on the position  $s$  in the ring.*

## 7.) The Beta Function

*General solution of Hill's equation:*

$$(i) \quad x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\psi(s) + \phi)$$

$\varepsilon, \Phi =$  integration **constants** determined by initial conditions

$\beta(s)$  **periodic function** given by **focusing properties** of the lattice  $\leftrightarrow$  quadrupoles

$$\beta(s + L) = \beta(s)$$

*Inserting (i) into the equation of motion ...*

$$\psi(s) = \int_0^s \frac{ds}{\beta(s)}$$

$\Psi(s) =$  „**phase advance**“ of the oscillation between point „0“ and „s“ in the lattice.

*For one complete revolution: number of oscillations per turn „**Tune**“*

$$Q_y = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)}$$



## 8.) The Beta Function

*Amplitude of a particle trajectory:*

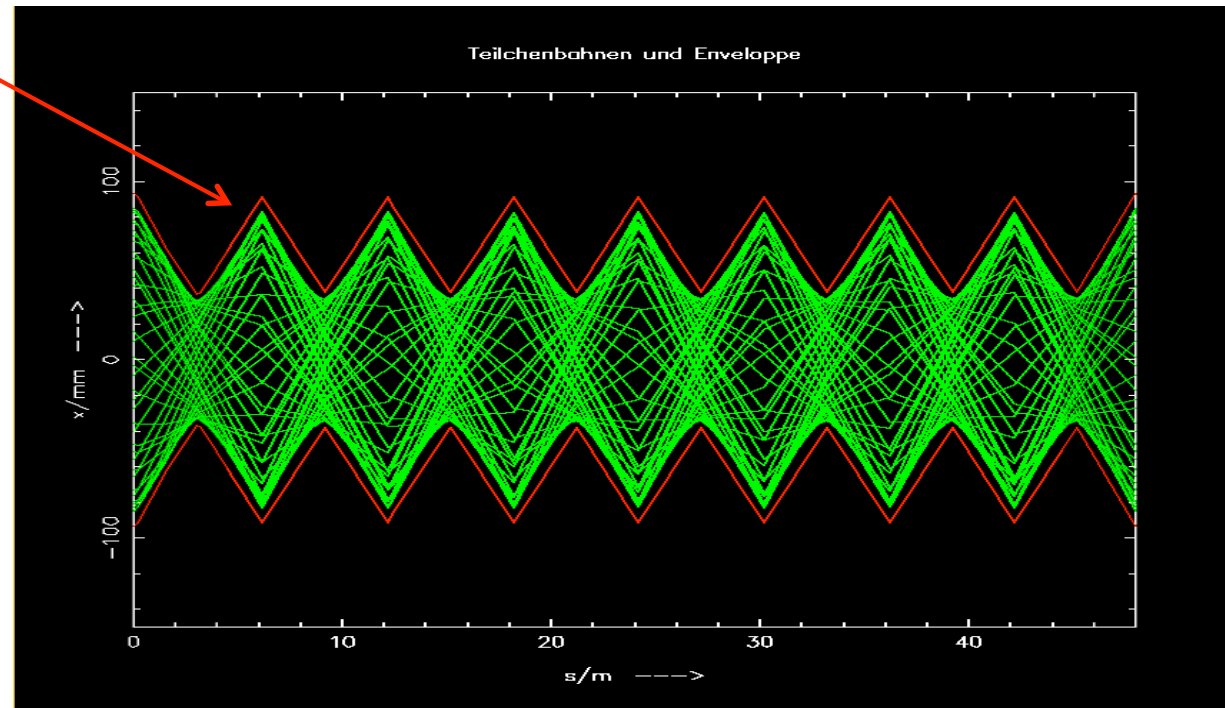
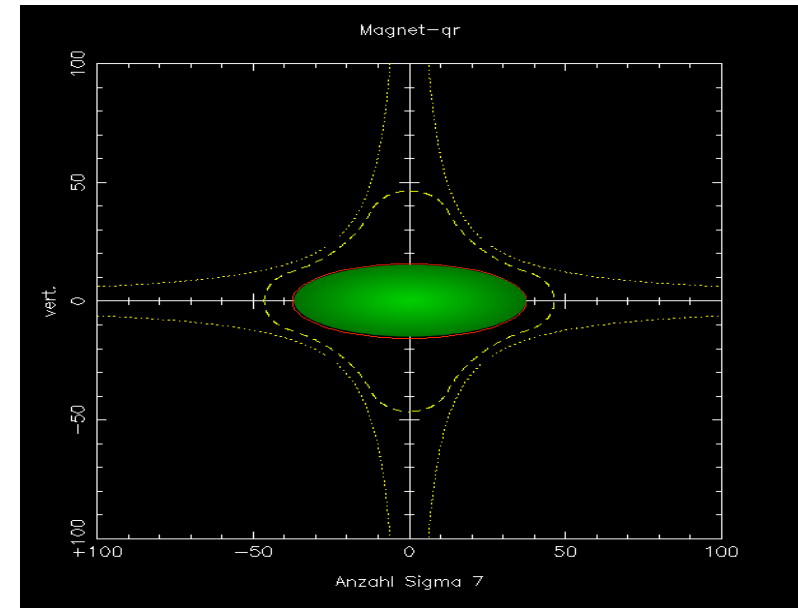
$$x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \varphi)$$

*Maximum size of a particle amplitude*

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$

*$\beta$  determines the beam size  
(... the envelope of all particle  
trajectories at a given position  
“s” in the storage ring.*

*It reflects the periodicity of the  
magnet structure.*



## 9.) Beam Emittance and Phase Space Ellipse

general solution of Hill equation

$$\left\{ \begin{array}{l} (1) \quad \mathbf{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos(\psi(s) + \phi) \\ (2) \quad \mathbf{x}'(s) = -\frac{\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \{ \alpha(s) \cos(\psi(s) + \phi) + \sin(\psi(s) + \phi) \} \end{array} \right.$$

from (1) we get

$$\cos(\psi(s) + \phi) = \frac{\mathbf{x}(s)}{\sqrt{\varepsilon} \sqrt{\beta(s)}}$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

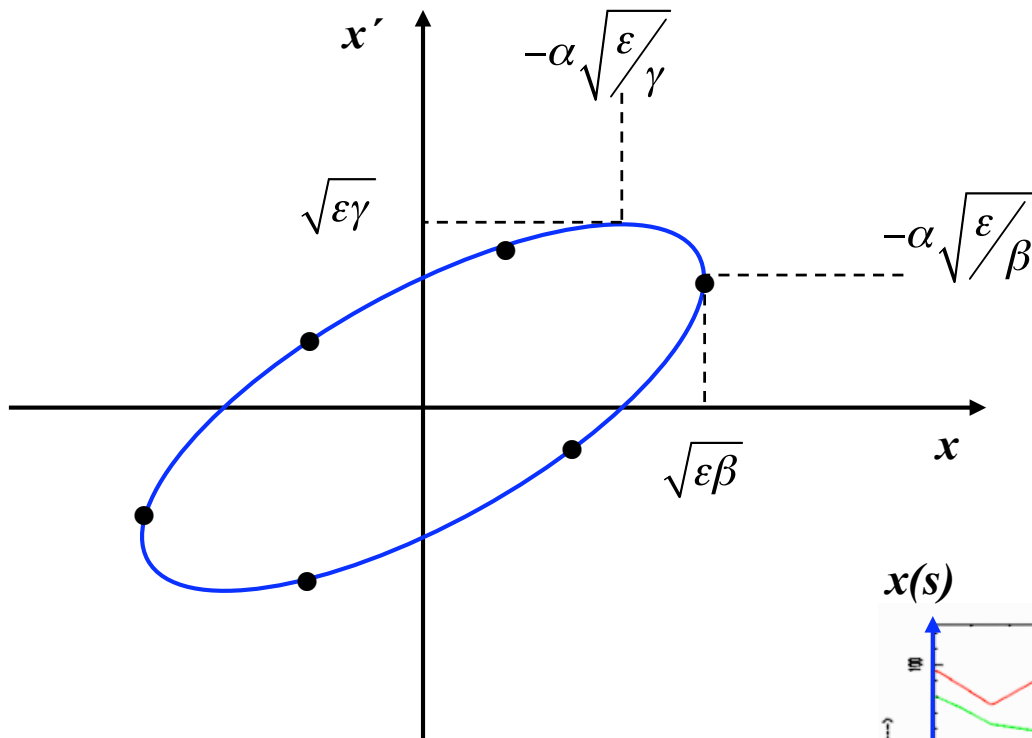
Insert into (2) and solve for  $\varepsilon$

$$\varepsilon = \gamma(s) \mathbf{x}^2(s) + 2\alpha(s)\mathbf{x}(s)\mathbf{x}'(s) + \beta(s) \mathbf{x}'^2(s)$$

- \*  $\varepsilon$  is a **constant** of the motion ... it is independent of „s“
- \* parametric representation of an **ellipse** in the  $x \ x'$  space
- \* shape and orientation of ellipse are given by  $\alpha, \beta, \gamma$

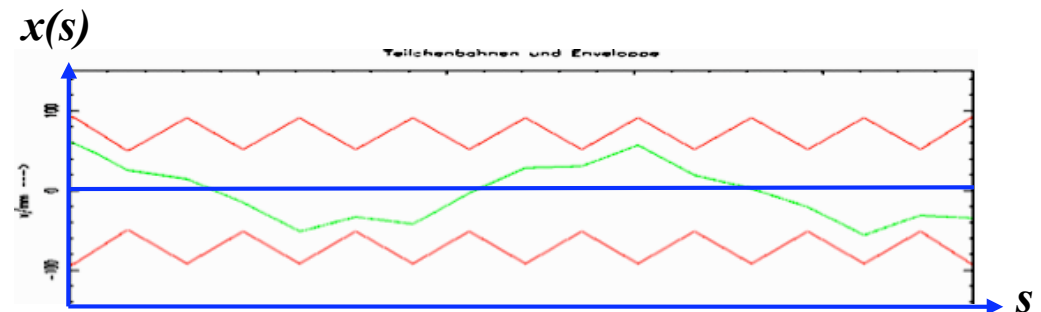
# Beam Emittance and Phase Space Ellipse

$$\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2$$



**Liouville: in reasonable storage rings area in phase space is constant.**

$$A = \pi * \varepsilon = \text{const}$$



$\varepsilon$  beam emittance = **woozilycity** of the particle ensemble, **intrinsic beam parameter**, cannot be changed by the foc. properties.

**Scientifiquely spoken: area covered in transverse  $x, x'$  phase space ... and it is constant !!!**

## Phase Space Ellipse

particel trajectory:  $x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \{ \psi(s) + \phi \}$

max. Amplitude:  $\hat{x}(s) = \sqrt{\varepsilon\beta}$   $\longrightarrow$   $x'$  at that position ...?

... put  $\hat{x}(s)$  into  $\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$  and solve for  $x'$

$$\varepsilon = \gamma \cdot \varepsilon\beta + 2\alpha\sqrt{\varepsilon\beta} \cdot x' + \beta x'^2$$

$\longrightarrow$   $x' = -\alpha \cdot \sqrt{\varepsilon / \beta}$

\* A high  $\beta$ -function means a large beam size and a small beam divergence. !  
 ... et vice versa !!!

\* In the middle of a quadrupole  $\beta = \text{maximum}$ ,  
 $\alpha = \text{zero}$  }  $x' = 0$

... and the ellipse is flat

## Phase Space Ellipse

$$\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

$$\alpha(s) = \frac{-1}{2} \beta'(s)$$

$$\gamma(s) = \frac{1 + \alpha(s)^2}{\beta(s)}$$

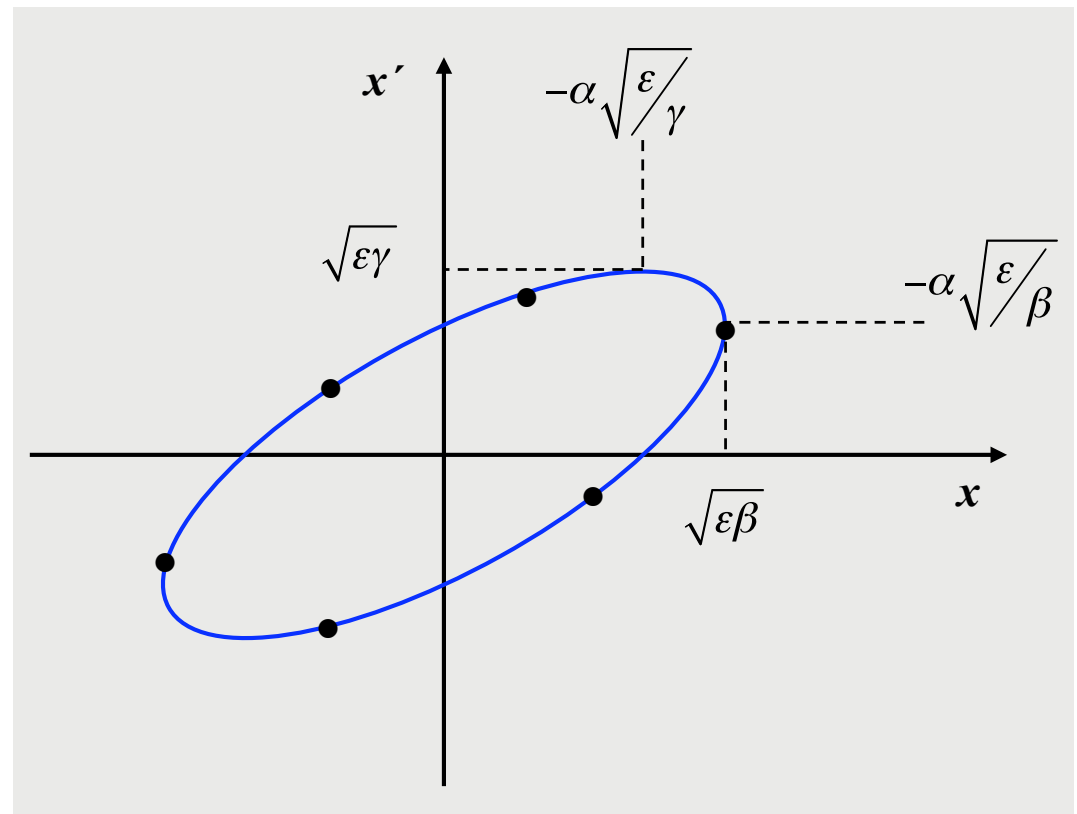
$$\longrightarrow \varepsilon = \frac{x^2}{\beta} + \frac{\alpha^2 x^2}{\beta} + 2\alpha \cdot x x' + \beta \cdot x'^2$$

$$\dots \text{ solve for } x' \quad x'_{1,2} = \frac{-\alpha \cdot x \pm \sqrt{\varepsilon\beta - x^2}}{\beta}$$

$$\dots \text{ and determine } \hat{x}' \text{ via: } \frac{dx'}{dx} = 0$$

$$\longrightarrow \hat{x}' = \sqrt{\varepsilon\gamma}$$

$$\longrightarrow \hat{x} = \pm \alpha \sqrt{\varepsilon/\gamma}$$

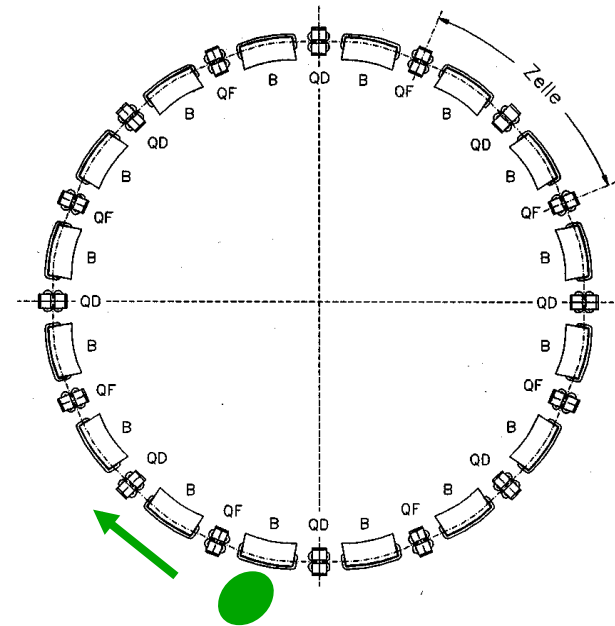
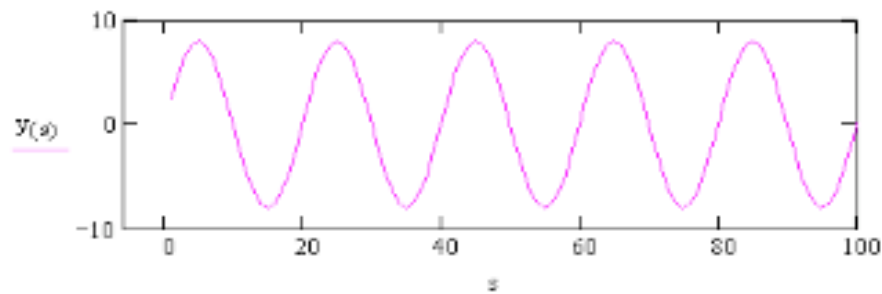
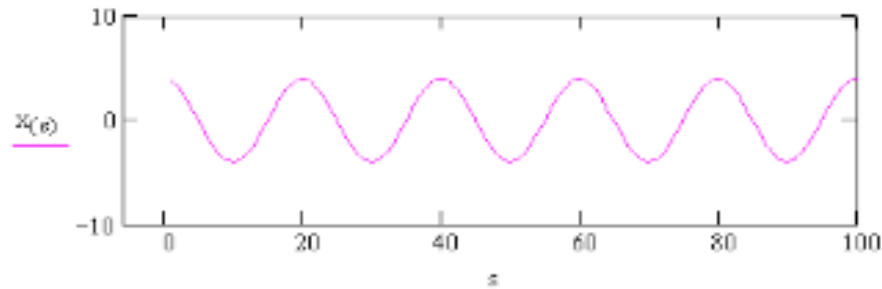


shape and orientation of the phase space ellipse  
depend on the Twiss parameters  $\beta$   $\alpha$   $\gamma$

# Particle Tracking in a Storage Ring

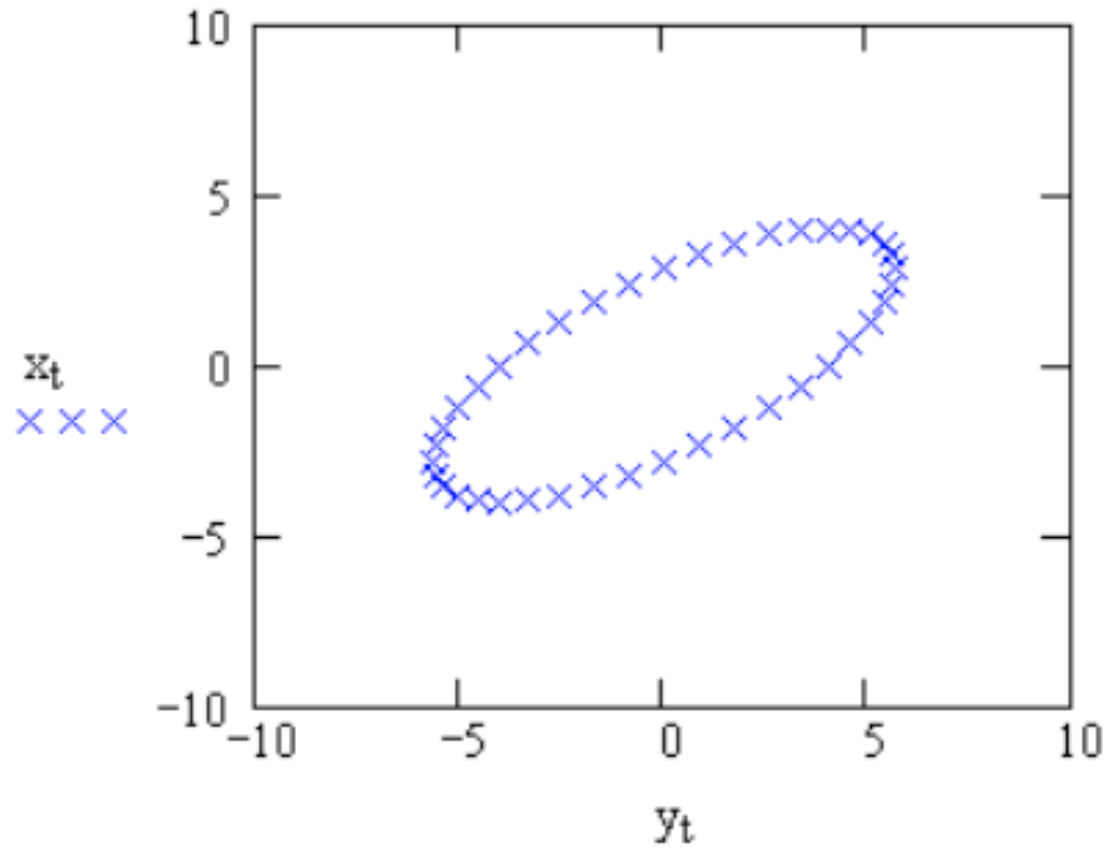
Calculate  $x, x'$  for each linear accelerator element according to matrix formalism

plot  $x, x'$  as a function of „s“

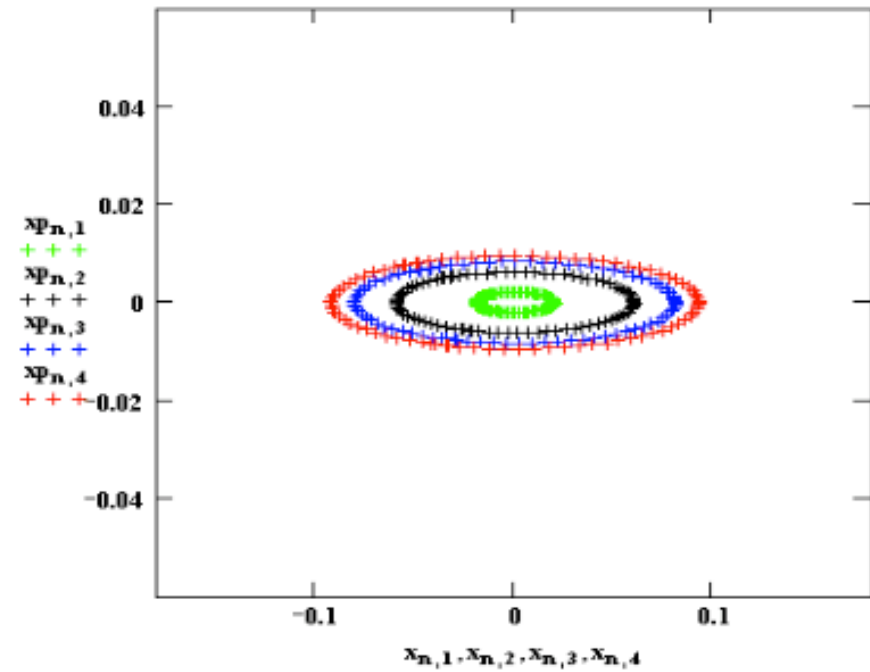
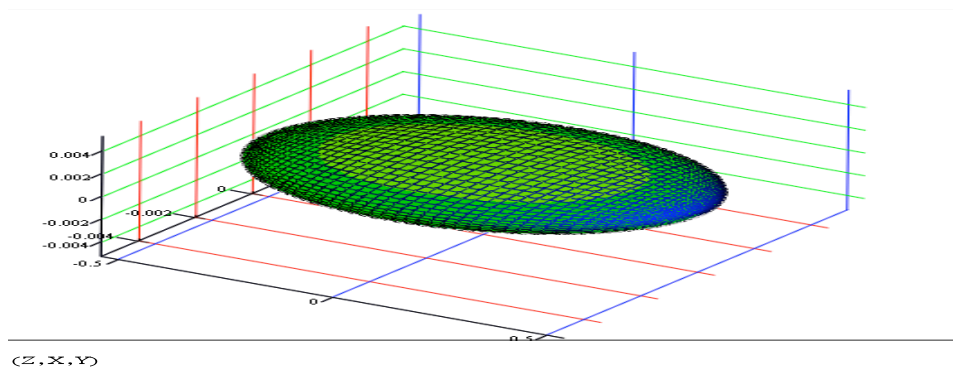
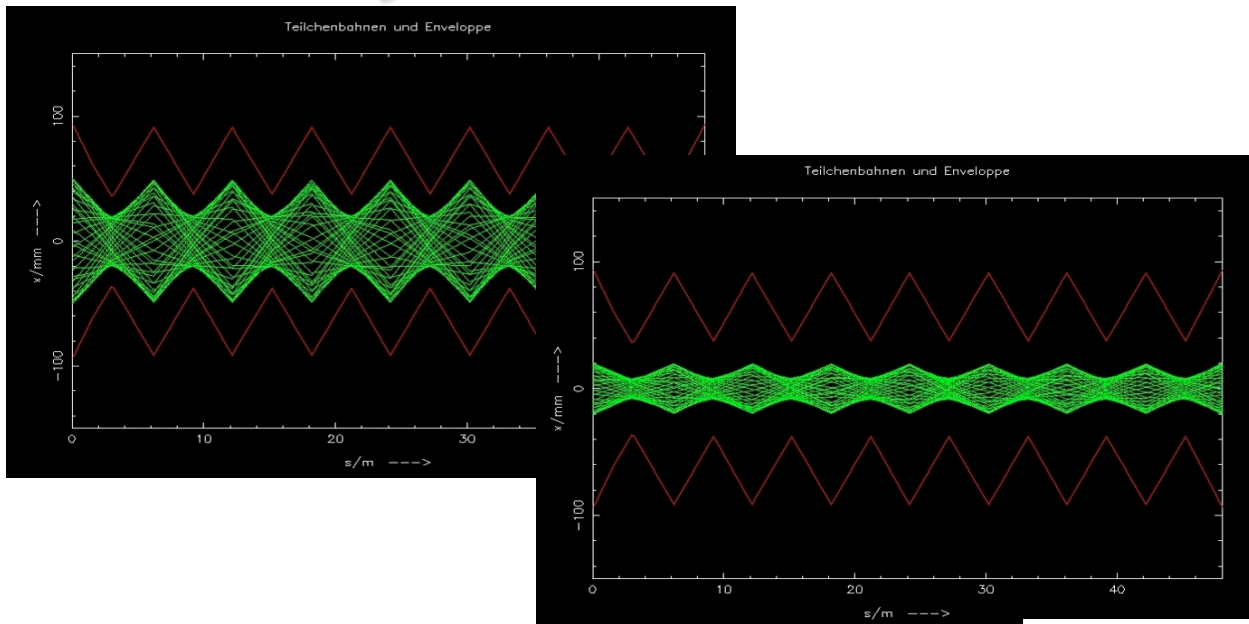


*... and now the ellipse:*

*note for each turn  $x$ ,  $x'$  at a given position „ $s_1$ “ and plot in the phase space diagram*



# Emittance of the Particle Ensemble:

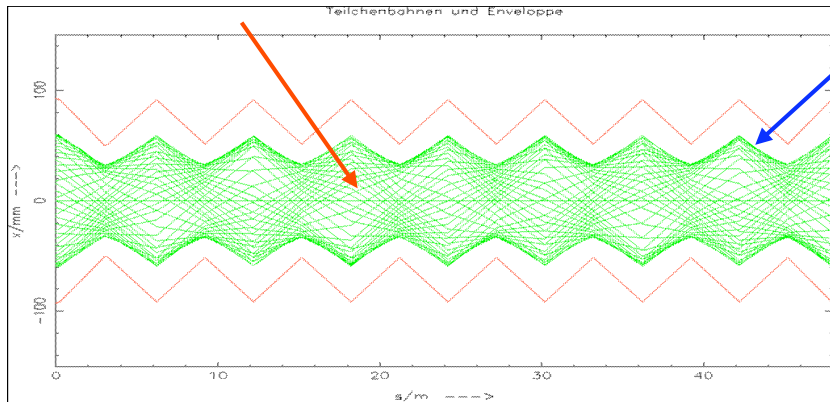




# Emittance of the Particle Ensemble:

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cdot \cos(\Psi(s) + \phi)$$

$$\hat{x}(s) = \sqrt{\varepsilon} \sqrt{\beta(s)}$$



single particle trajectories,  $N \approx 10^{11}$  per bunch

**Gauß  
Particle Distribution:**

$$\rho(x) = \frac{N \cdot e}{\sqrt{2\pi}\sigma_x} \cdot e^{-\frac{1}{2}\frac{x^2}{\sigma_x^2}}$$

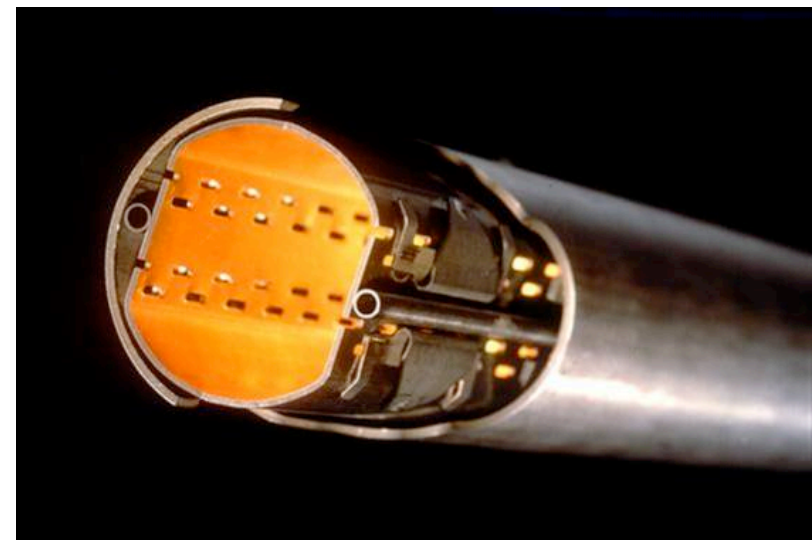
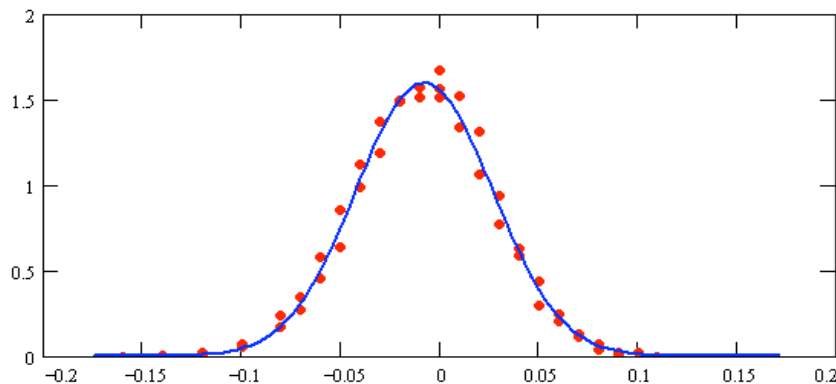
particle at distance  $1 \sigma$  from centre

$\leftrightarrow$  68.3 % of all beam particles

**LHC:**  $\beta = 180 m$

$$\varepsilon = 5 * 10^{-10} m rad$$

$$\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 * 10^{-10} m * 180 m} = 0.3 mm$$



aperture requirements:  $r_0 = 12 * \sigma$

## *Résumé:*

*beam rigidity:*

$$B \cdot \rho = \frac{p}{q}$$

*bending strength of a dipole:*

$$\frac{1}{\rho} \left[ m^{-1} \right] = \frac{0.2998 \cdot B_0(T)}{p(\text{GeV}/c)}$$

*focusing strength of a quadrupole:*

$$k \left[ m^{-2} \right] = \frac{0.2998 \cdot g}{p(\text{GeV}/c)}$$

*focal length of a quadrupole:*

$$f = \frac{1}{k \cdot l_q}$$

*equation of motion:*

$$x'' + Kx = \frac{1}{\rho} \frac{\Delta p}{p}$$

*matrix of a foc. quadrupole:*

$$x_{s2} = M \cdot x_{s1}$$

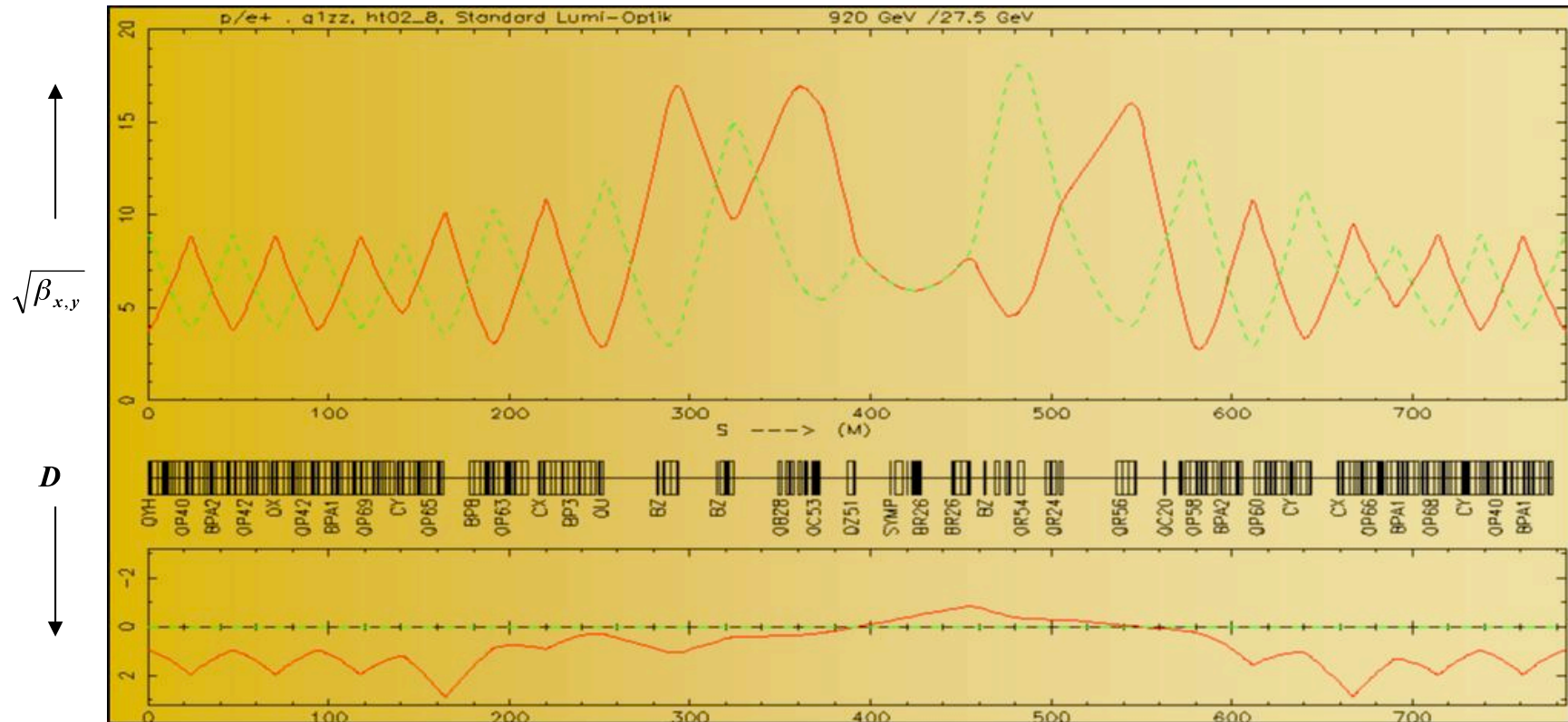
$$M = \begin{pmatrix} \cos \sqrt{|K|}l & \frac{1}{\sqrt{|K|}} \sin \sqrt{|K|}l \\ -\sqrt{|K|} \sin \sqrt{|K|}l & \cos \sqrt{|K|}l \end{pmatrix}, \quad M = \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix}$$

## 10.) Bibliography:

- 1.) **Edmund Wilson:** *Introd. to Particle Accelerators*  
Oxford Press, 2001
- 2.) **Klaus Wille:** *Physics of Particle Accelerators and Synchrotron Radiation Facilities*, Teubner, Stuttgart 1992
- 3.) **Peter Schmüser:** *Basic Course on Accelerator Optics*, CERN Acc. School: 5<sup>th</sup> general acc. phys. course CERN 94-01
- 4.) **Bernhard Holzer:** *Lattice Design*, CERN Acc. School: Interm. Acc. phys course,  
<http://cas.web.cern.ch/cas/ZEUTHEN/lectures-zeuthen.htm>
- 5.) **Herni Bruck:** *Accelérateurs Circulaires des Particules*,  
presse Universitaires de France, Paris 1966 (english / francais)
- 6.) **M.S. Livingston, J.P. Blewett:** *Particle Accelerators*,  
Mc Graw-Hill, New York, 1962
- 7.) **Frank Hinterberger:** *Physik der Teilchenbeschleuniger*, Springer Verlag 1997
- 8.) **Mathew Sands:** *The Physics of e<sup>+</sup> e<sup>-</sup> Storage Rings*, SLAC report 121, 1970
- 9.) **D. Edwards, M. Syphers :** *An Introduction to the Physics of Particle Accelerators*, SSC Lab 1990

### III.) The „not so ideal“ World

## Lattice Design in Particle Accelerators



1952: Courant, Livingston, Snyder:

*Theory of strong focusing in particle beams*

## 11.) Lattice Design:

„... how to build a storage ring“

$$B \rho = p / q$$

**Circular Orbit:** dipole magnets to define the geometry

$$\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} = \frac{Bdl}{B\rho}$$

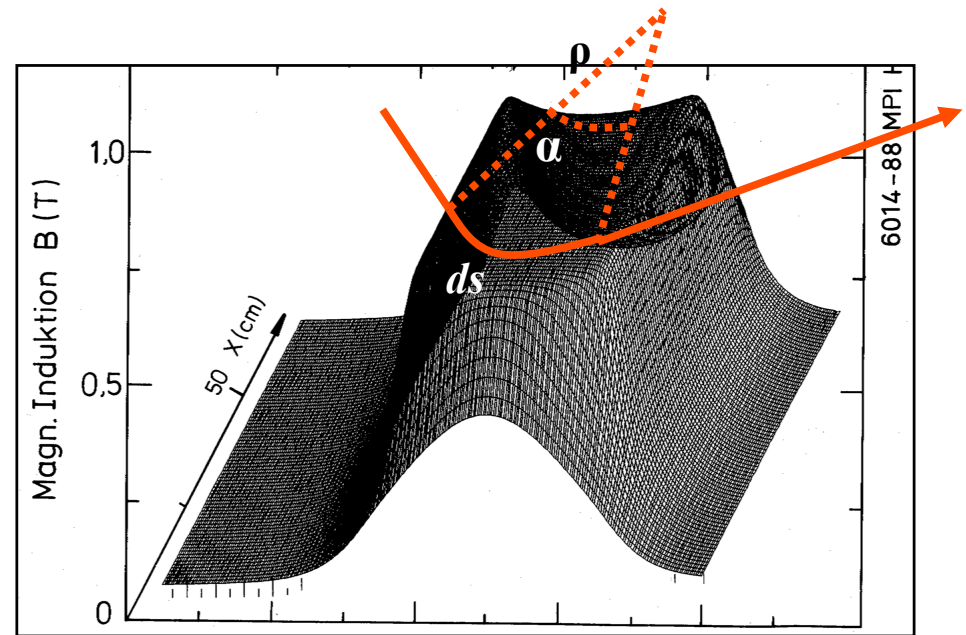
The angle run out in one revolution must be  $2\pi$ , so

... for a full circle

$$\alpha = \frac{\int Bdl}{B \rho} = 2\pi \quad \rightarrow \quad \int Bdl = 2\pi \frac{p}{q}$$

... defines the integrated dipole field around the machine.

Nota bene:  $\Delta \frac{\Delta B}{B} \approx 10^{-4}$  is usually required !!



field map of a storage ring dipole magnet

*Example LHC:*



7000 GeV Proton storage ring  
dipole magnets  $N = 1232$   
 $l = 15 \text{ m}$   
 $q = +1 e$

$$\int B dl \approx N l B = 2\pi p / e$$

$$B \approx \frac{2\pi \cdot 7000 \cdot 10^9 \text{ eV}}{1232 \cdot 15 \text{ m} \cdot 3 \cdot 10^8 \frac{\text{m}}{\text{s}} \cdot e} = \underline{\underline{8.3 \text{ Tesla}}}$$

# Recapitulation: storage ring elements

... the story with the matrices !!!

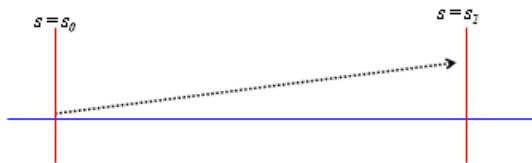
## Equation of Motion:

$$\mathbf{x}'' + \mathbf{K} \mathbf{x} = 0$$

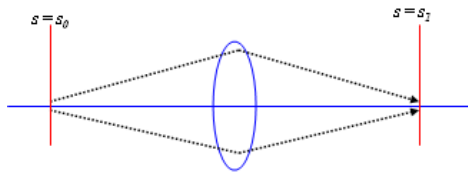
$K = 1/\rho^2 - k$  ... hor. plane:  
 $K = k$  ... vert. Plane:

## Solution of Trajectory Equations

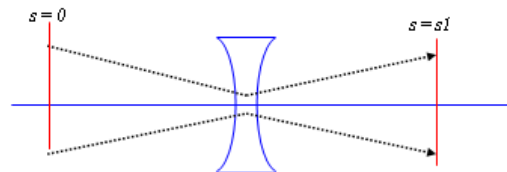
$$\begin{pmatrix} \mathbf{x} \\ \mathbf{x}' \end{pmatrix}_{s1} = \mathbf{M} * \begin{pmatrix} \mathbf{x} \\ \mathbf{x}' \end{pmatrix}_{s0}$$



$$\mathbf{M}_{drift} = \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix}$$



$$\mathbf{M}_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l) & \cos(\sqrt{|K|}l) \end{pmatrix}$$



$$\mathbf{M}_{defoc} = \begin{pmatrix} \cosh(\sqrt{|K|}l) & \frac{1}{\sqrt{|K|}} \sinh(\sqrt{|K|}l) \\ \sqrt{|K|} \sinh(\sqrt{|K|}l) & \cosh(\sqrt{|K|}l) \end{pmatrix}$$

$$\mathbf{M}_{total} = \mathbf{M}_{QF} * \mathbf{M}_D * \mathbf{M}_B * \mathbf{M}_D * \mathbf{M}_{QD} * \mathbf{M}_D * \dots$$

## 12.) Transfer Matrix $M$ ... yes we had the topic already

*general solution  
of Hill's equation*

$$\left\{ \begin{array}{l} x(s) = \sqrt{\varepsilon} \sqrt{\beta(s)} \cos \{ \psi(s) + \phi \} \\ x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta(s)}} \left[ \alpha(s) \cos \{ \psi(s) + \phi \} + \sin \{ \psi(s) + \phi \} \right] \end{array} \right.$$

*remember the trigonometrical gymnastics:  $\sin(a + b) = \dots$  etc*

$$x(s) = \sqrt{\varepsilon} \sqrt{\beta_s} (\cos \psi_s \cos \phi - \sin \psi_s \sin \phi)$$

$$x'(s) = \frac{-\sqrt{\varepsilon}}{\sqrt{\beta_s}} \left[ \alpha_s \cos \psi_s \cos \phi - \alpha_s \sin \psi_s \sin \phi + \sin \psi_s \cos \phi + \cos \psi_s \sin \phi \right]$$

*starting at point  $s(0) = s_0$ , where we put  $\Psi(0) = 0$*

$$\cos \phi = \frac{x_0}{\sqrt{\varepsilon \beta_0}},$$

$$\sin \phi = -\frac{1}{\sqrt{\varepsilon}} \left( x'_0 \sqrt{\beta_0} + \frac{\alpha_0 x_0}{\sqrt{\beta_0}} \right)$$

*inserting above ...*



$$\underline{x(s)} = \sqrt{\frac{\beta_s}{\beta_0}} \{ \cos \psi_s + \alpha_0 \sin \psi_s \} \underline{x_0} + \{ \sqrt{\beta_s \beta_0} \sin \psi_s \} \underline{x'_0}$$

$$\underline{x'(s)} = \frac{1}{\sqrt{\beta_s \beta_0}} \{ (\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s \} \underline{x_0} + \sqrt{\frac{\beta_0}{\beta_s}} \{ \cos \psi_s - \alpha_s \sin \psi_s \} \underline{x'_0}$$

which can be expressed ... for convenience ... *in matrix form*  $\begin{pmatrix} x \\ x' \end{pmatrix}_s = M \begin{pmatrix} x \\ x' \end{pmatrix}_0$

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} (\cos \psi_s + \alpha_0 \sin \psi_s) & \sqrt{\beta_s \beta_0} \sin \psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos \psi_s - (1 + \alpha_0 \alpha_s) \sin \psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} (\cos \psi_s - \alpha_s \sin \psi_s) \end{pmatrix}$$

\* we can calculate *the single particle trajectories* between two locations in the ring, *if we know the  $\alpha \beta \gamma$  at these positions.*

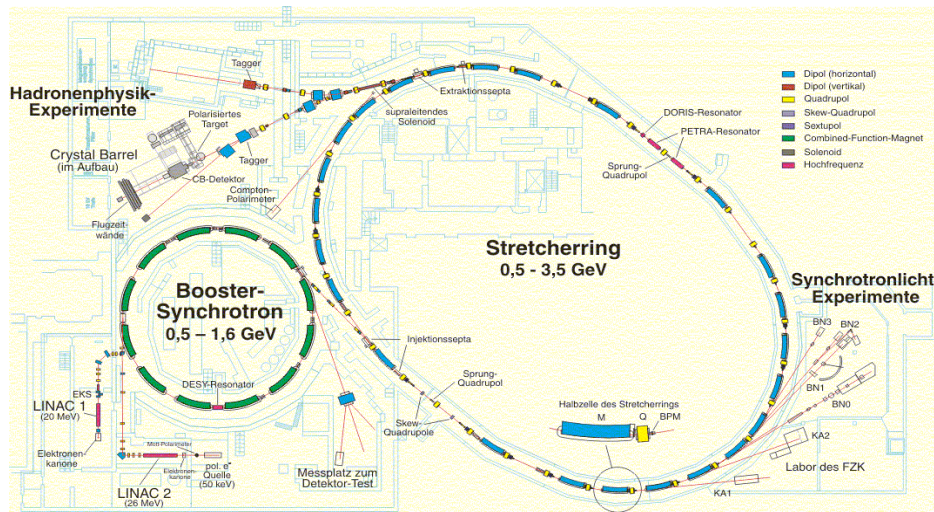
\* *and nothing but the  $\alpha \beta \gamma$  at these positions.*

\* ... !

\* Äquivalenz der Matrizen

# 13.) Periodic Lattices

$$M = \begin{pmatrix} \sqrt{\frac{\beta_s}{\beta_0}} (\cos\psi_s + \alpha_0 \sin\psi_s) & \sqrt{\beta_s \beta_0} \sin\psi_s \\ \frac{(\alpha_0 - \alpha_s) \cos\psi_s - (1 + \alpha_0 \alpha_s) \sin\psi_s}{\sqrt{\beta_s \beta_0}} & \sqrt{\frac{\beta_0}{\beta_s}} (\cos\psi_s - \alpha_s \sin\psi_s) \end{pmatrix}$$



ELSA Electron Storage Ring

„This rather formidable looking matrix simplifies considerably if we consider one complete revolution ...“

$$M(s) = \begin{pmatrix} \cos\psi_{turn} + \alpha_s \sin\psi_{turn} & \beta_s \sin\psi_{turn} \\ -\gamma_s \sin\psi_{turn} & \cos\psi_{turn} - \alpha_s \sin\psi_{turn} \end{pmatrix}$$

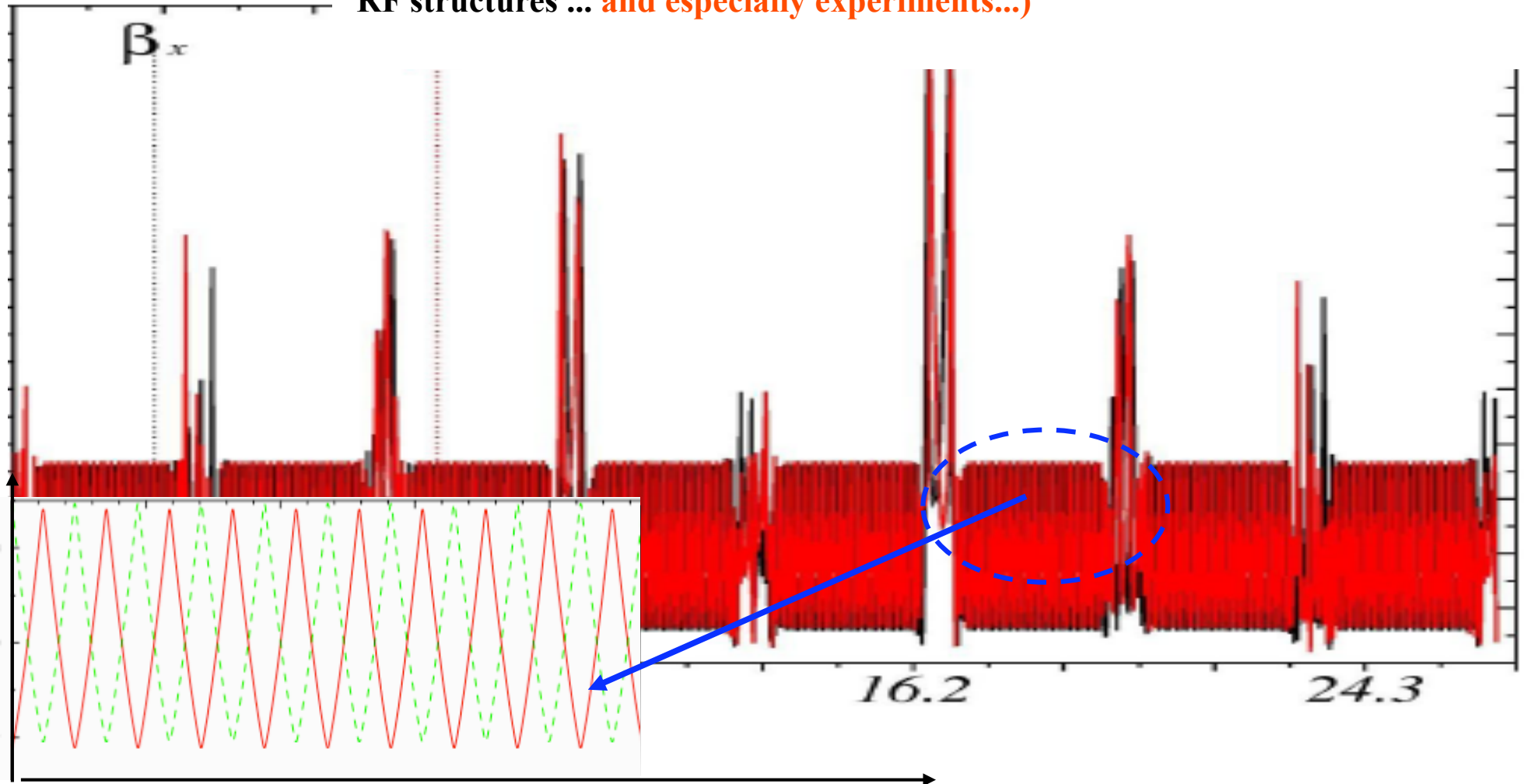
$$\psi_{turn} = \int_s^{s+L} \frac{ds}{\beta(s)} \quad \psi_{turn} = \text{phase advance per period}$$

**Tune:** Phase advance per turn in units of  $2\pi$

$$Q = \frac{1}{2\pi} \oint \frac{ds}{\beta(s)}$$

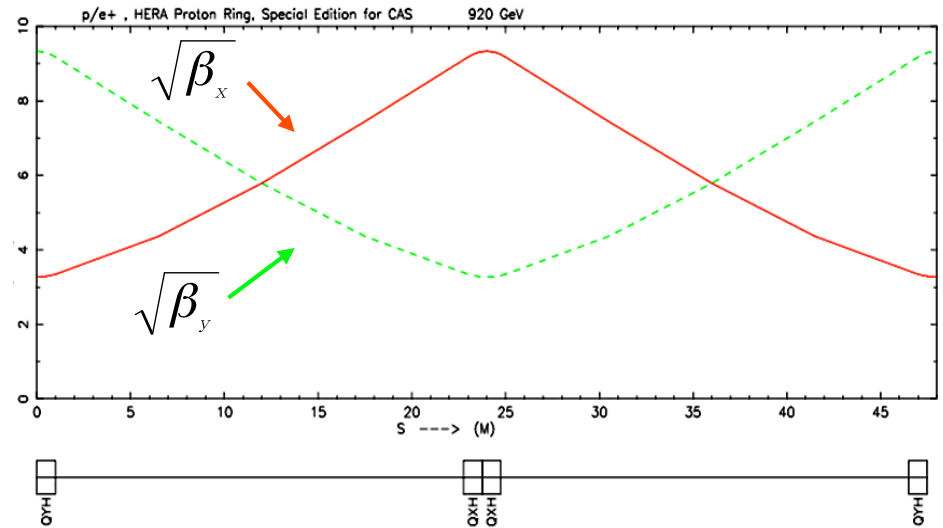
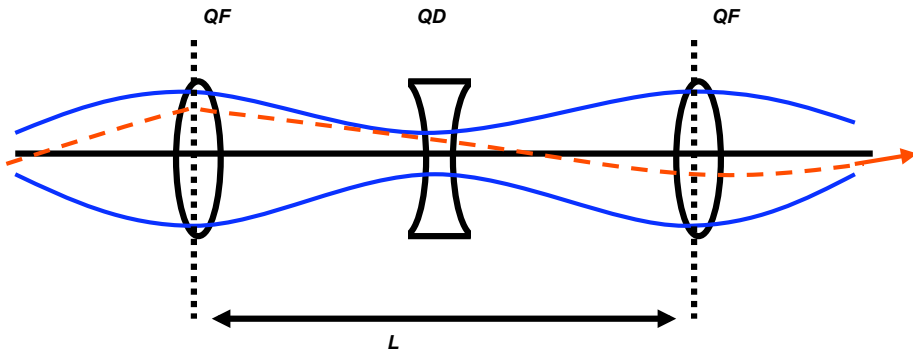
## FoDo-Lattice

A magnet structure consisting of focusing and defocusing quadrupole lenses in alternating order with **nothing** in .  
(**Nothing** = elements that can be neglected on first sight: drift, bending magnets, RF structures ... **and especially experiments...**)



Starting point for the calculation: in the middle of a focusing quadrupole  
Phase advance per cell  $\mu = 45^\circ$ ,  
→ calculate the twiss parameters for a periodic solution

# Periodic solution of a FoDo Cell



**Output of the optics program:**

<i>Nr</i>	<i>Type</i>	<i>Length</i> <i>m</i>	<i>Strength</i> <i>1/m2</i>	$\beta_x$ <i>m</i>	$\alpha_x$	$\psi_x$ <i>1/2π</i>	$\beta_y$ <i>m</i>	$\alpha_y$	$\psi_y$ <i>1/2π</i>
0	IP	0,000	0,000	11,611	0,000	0,000	5,295	0,000	0,000
1	QFH	0,250	-0,541	11,228	1,514	0,004	5,488	-0,781	0,007
2	QD	3,251	0,541	5,488	-0,781	0,070	11,228	1,514	0,066
3	QFH	6,002	-0,541	11,611	0,000	0,125	5,295	0,000	0,125
4	IP	6,002	0,000	11,611	0,000	0,125	5,295	0,000	0,125

$Q_x = 0,125 \quad Q_y = 0,125$

$0,125 * 2\pi = 45^\circ$

## Can we understand, what the optics code is doing?

$$\text{matrices} \quad M_{foc} = \begin{pmatrix} \cos(\sqrt{|K|}l_q) & \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}l_q) \\ -\sqrt{|K|} \sin(\sqrt{|K|}l_q) & \cos(\sqrt{|K|}l_q) \end{pmatrix} \quad M_{drift} = \begin{pmatrix} 1 & l_d \\ 0 & 1 \end{pmatrix}$$

*strength and length of the FoDo elements*

$$K = +/- 0.54102 \text{ m}^{-2}$$

$$l_q = 0.5 \text{ m}$$

$$l_d = 2.5 \text{ m}$$

The matrix for the **complete cell** is obtained by multiplication of the element matrices

$$M_{FoDo} = M_{qf h} * M_{ld} * M_{qd} * M_{ld} * M_{qf}$$

Putting the numbers in and **multiplying out** ...

$$M_{FoDo} = \begin{pmatrix} 0.707 & 8.206 \\ -0.061 & 0.707 \end{pmatrix}$$

The transfer matrix for one period gives us all the information that we need !

Phase advance per cell

$$M(s) = \begin{pmatrix} \cos \psi + \alpha \sin \psi & \beta \sin \psi \\ -\gamma \sin \psi & \cos \psi - \alpha \sin \psi \end{pmatrix} \rightarrow \begin{aligned} \cos(\psi) &= \frac{1}{2} \text{Trace}(M) = 0.707 \\ \psi &= \text{arc cos}\left(\frac{1}{2} \text{Trace}(M)\right) = \underline{\underline{45^\circ}} \end{aligned}$$

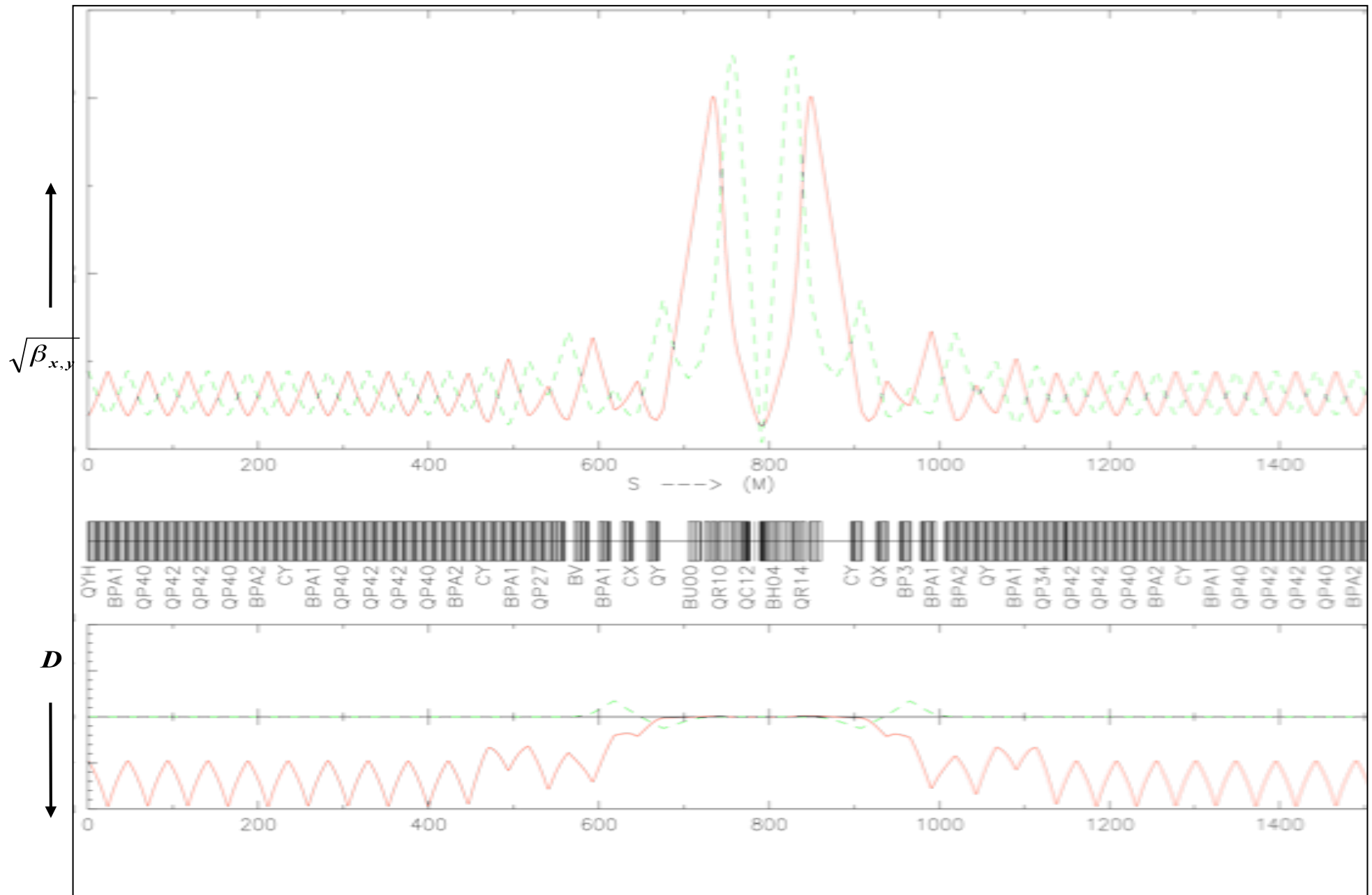
hor  $\beta$ -function

$$\beta = \frac{M_{1,2}}{\sin \psi} = \underline{\underline{11.611 \text{ m}}}$$

hor  $\alpha$ -function

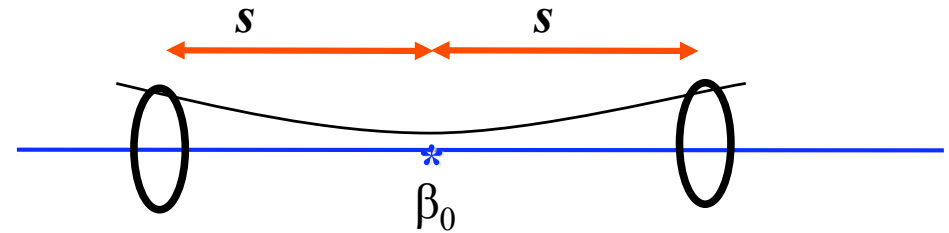
$$\alpha = \frac{M_{1,1} - \cos \psi}{\sin \psi} = \underline{\underline{0}}$$

# 14.) Insertions



## $\beta$ -Function in a Drift:

let's assume we are at a *symmetry point* in the center of a drift.

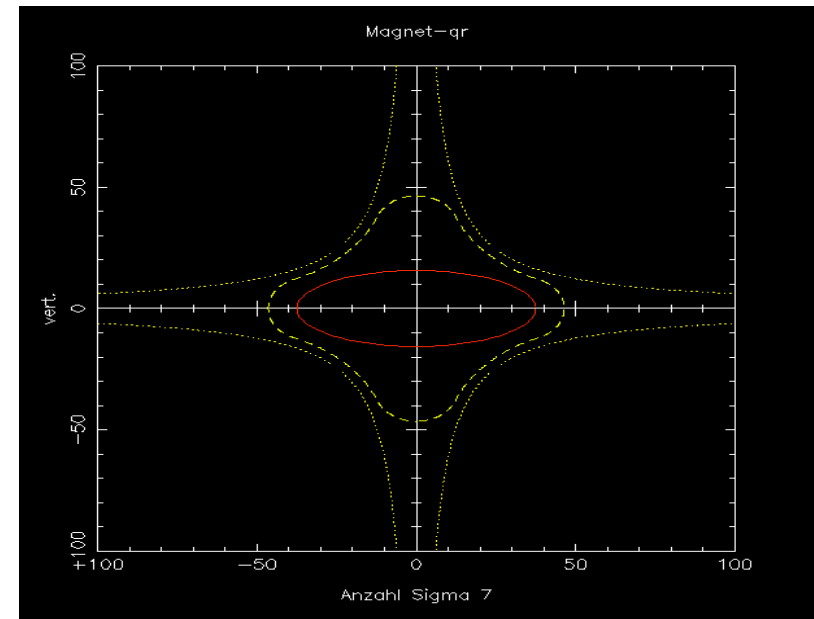


$\beta$  function in the neighborhood of the symmetry point

$$\beta(s) = \beta_0 + \frac{s^2}{\beta_0}$$

At the end of a long symmetric drift space *the beta function reaches its maximum value in the complete lattice.*  
-> here we get the largest beam dimension.

-> keep  $l$  as small as possible

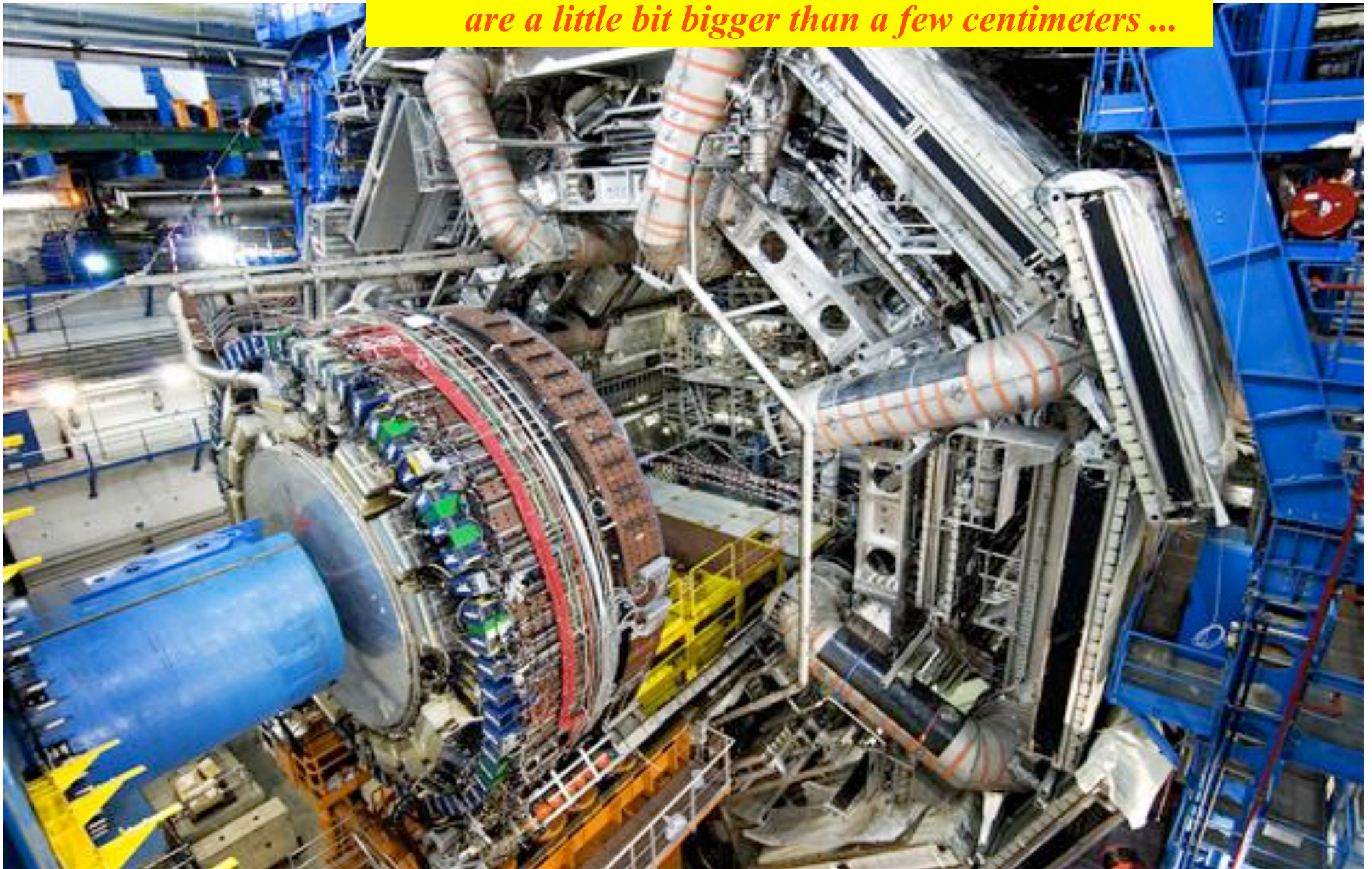


7 sigma beam size inside a mini beta quadrupole



... clearly there is an

*... unfortunately ... in general  
high energy detectors that are  
installed in that drift spaces  
are a little bit bigger than a few centimeters ...*

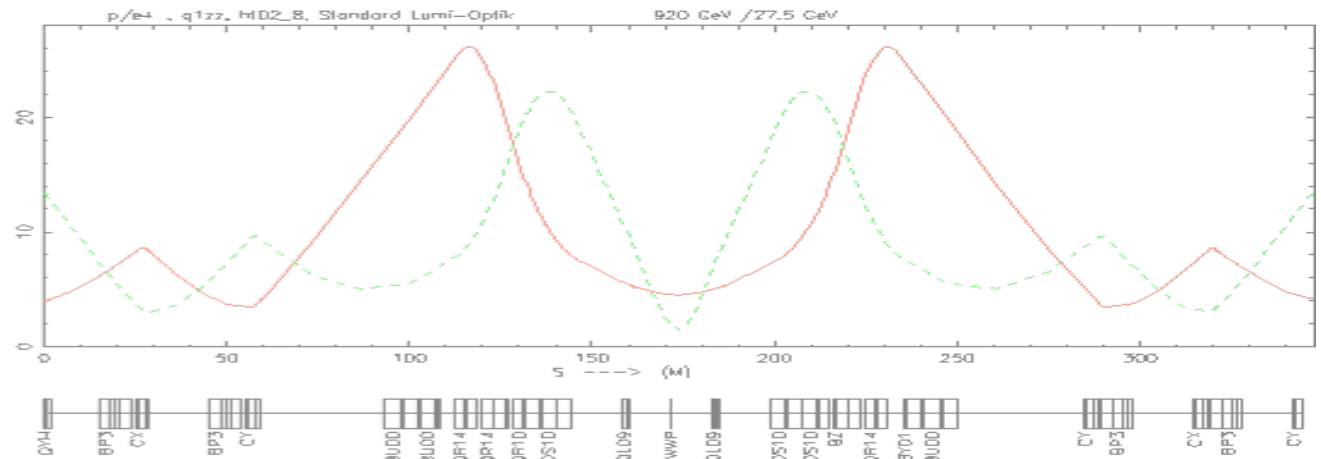
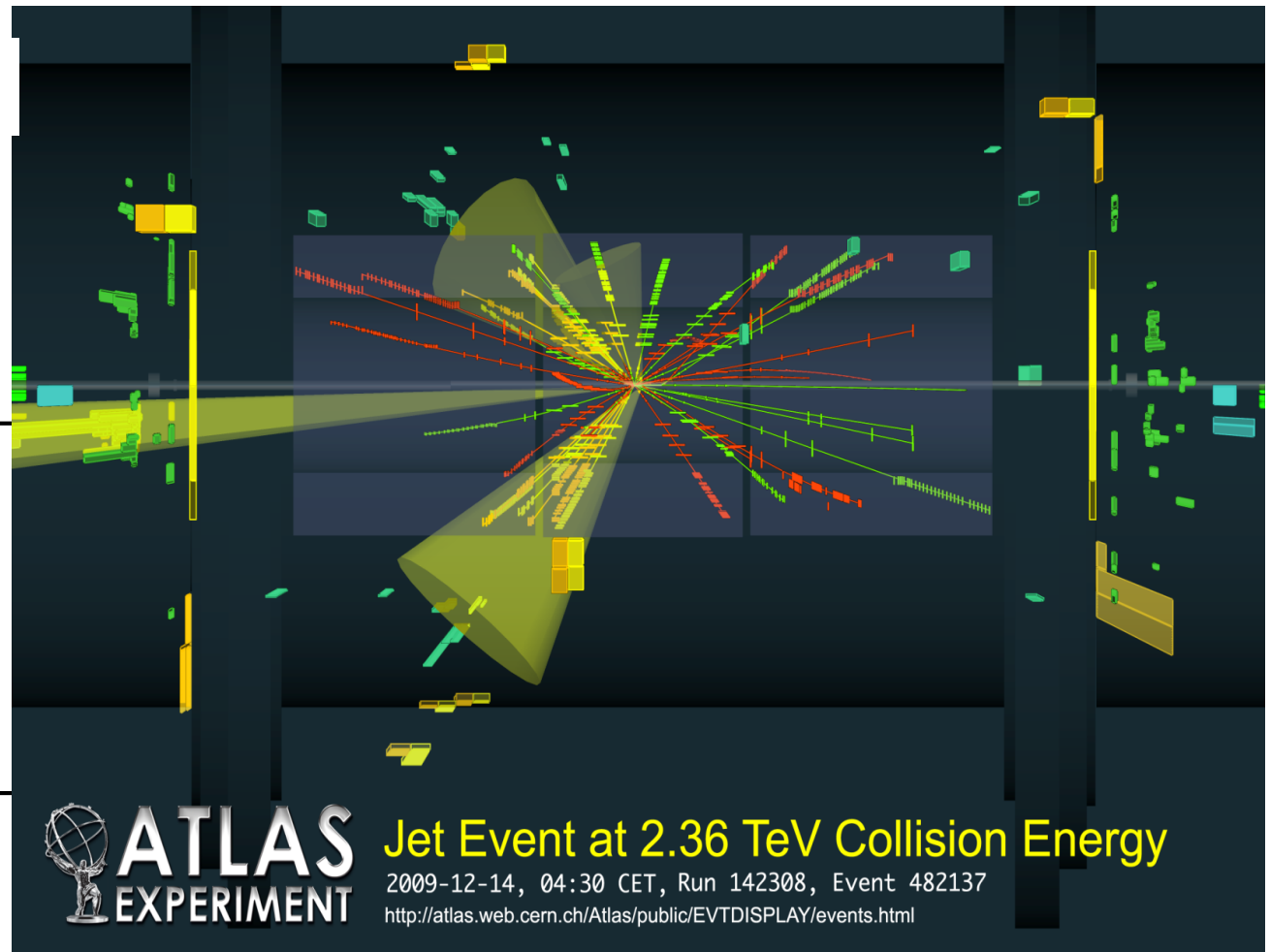


# The Mini- $\beta$ Insertion:

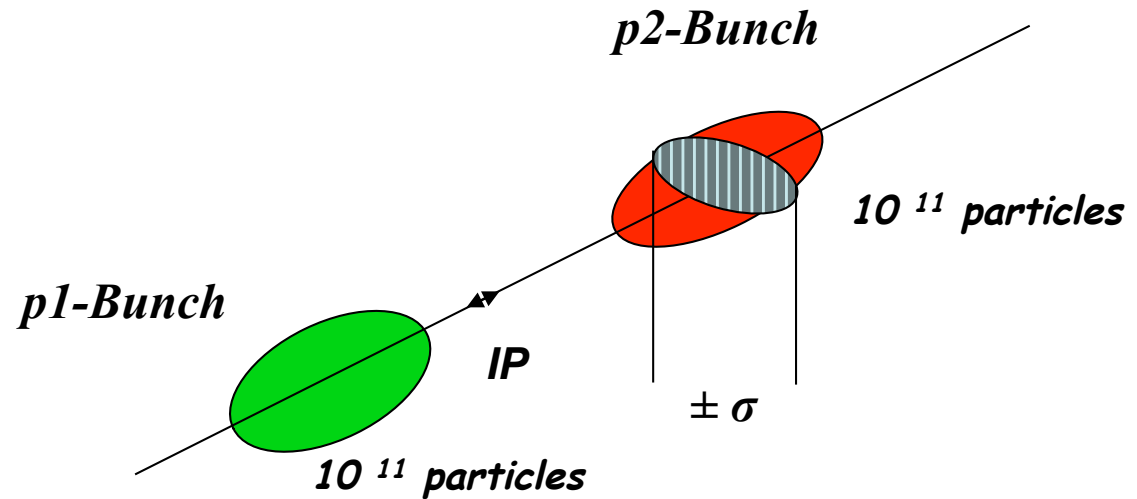
$$R = L * \Sigma_{react}$$

production rate of events is determined by the cross section  $\Sigma_{react}$  and a parameter L that is given by the design of the accelerator:  
 ... the luminosity

$$L = \frac{1}{4\pi e^2 f_0 b} * \frac{I_1 * I_2}{\sigma_x^* * \sigma_y^*}$$



# 15.) Luminosity



*Example: Luminosity run at LHC*

$$\beta_{x,y} = 0.55 \text{ m}$$

$$f_0 = 11.245 \text{ kHz}$$

$$\varepsilon_{x,y} = 5 * 10^{-10} \text{ rad m}$$

$$n_b = 2808$$

$$\sigma_{x,y} = 17 \text{ }\mu\text{m}$$

$$L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}$$

$$I_p = 584 \text{ mA}$$

---

$$L = 1.0 * 10^{34} \text{ } \frac{1}{\text{cm}^2 \text{ s}}$$



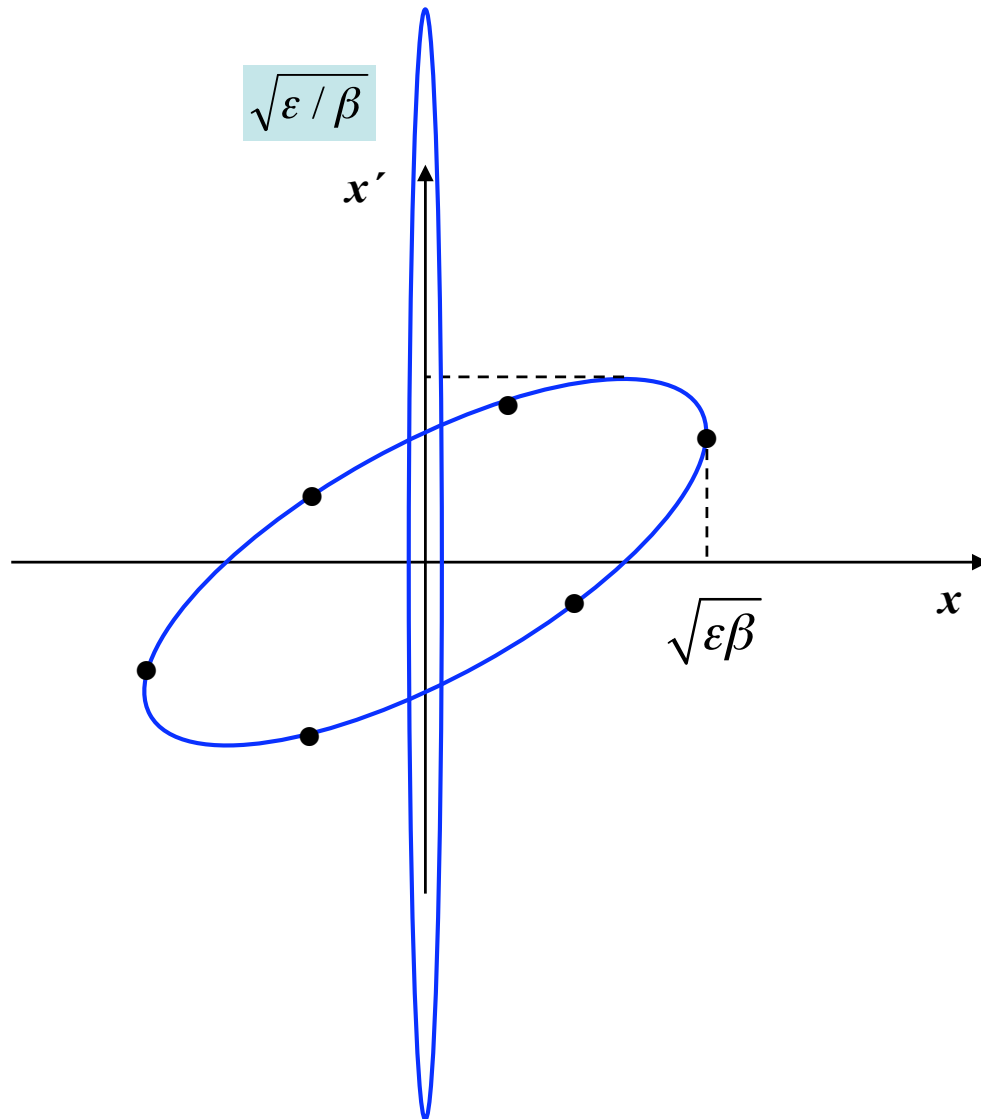
*beam sizes in the order of my cat's hair !!*

## Mini- $\beta$ Insertions: Betafunctions

A mini- $\beta$  insertion is always a kind of **special symmetric drift space**.

$\rightarrow$  greetings from Liouville

*the smaller the beam size  
the larger the beam divergence*



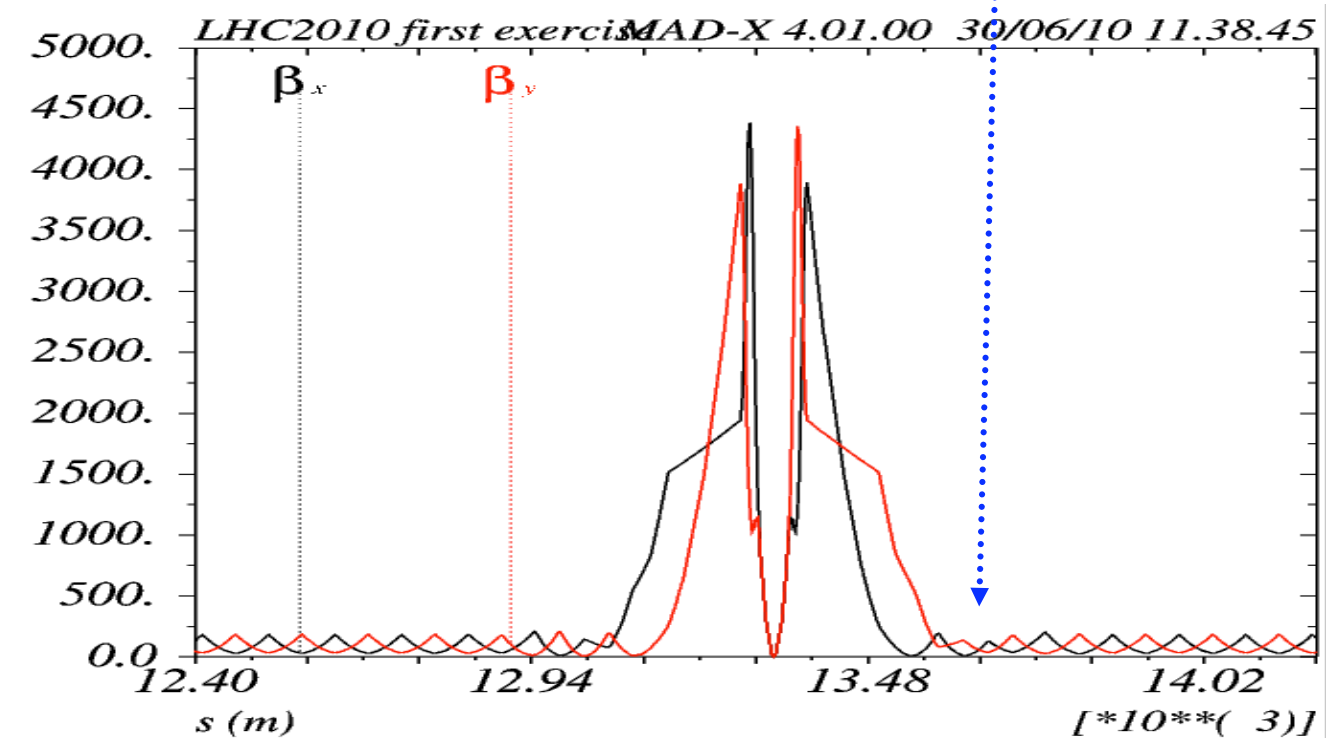
## Mini- $\beta$ Insertions: some guide lines♪

- \* calculate the **periodic solution in the arc**
- \* **introduce the drift space** needed for the insertion device (detector ...)
- \* put a **quadrupole doublet** (triplet ?) **as close as possible**
- \* introduce **additional quadrupole lenses** to match the beam parameters to the values at the beginning of the arc structure

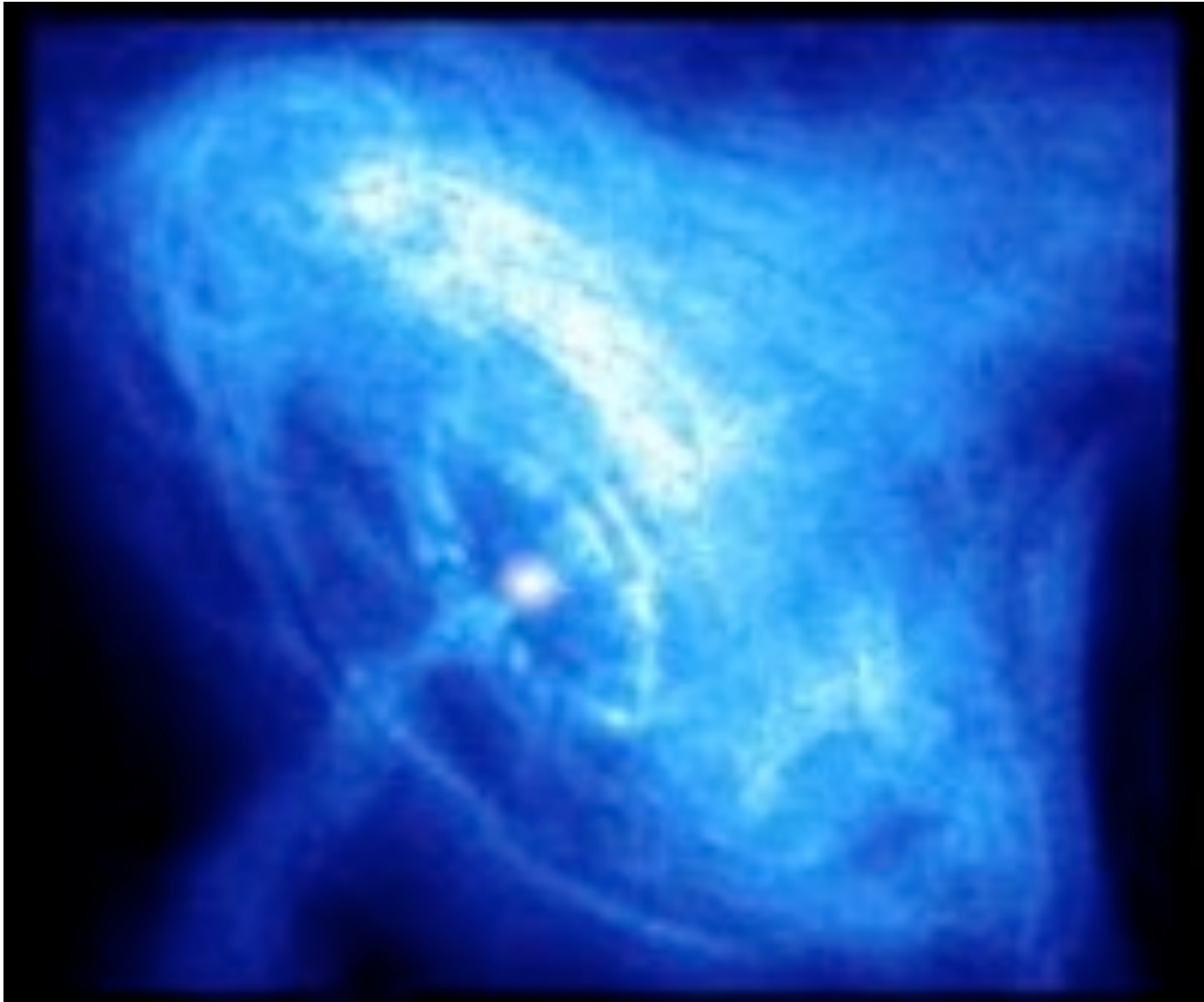
parameters to be optimised & matched to the periodic solution:

$\alpha_x, \beta_x$	$D_x, D_x'$
$\alpha_y, \beta_y$	$Q_x, Q_y$

8 individually  
powered quad  
magnets are  
needed to match  
the insertion  
( ... at least)



*IV) ... let's talk about acceleration*



*crab nebula,*

*burst of charged  
particles  $E = 10^{20} \text{ eV}$*

## 16.) *Electrostatic Machines*

*Example for such a „steam engine“: 12 MV-Tandem van de Graaff Accelerator at MPI Heidelberg*



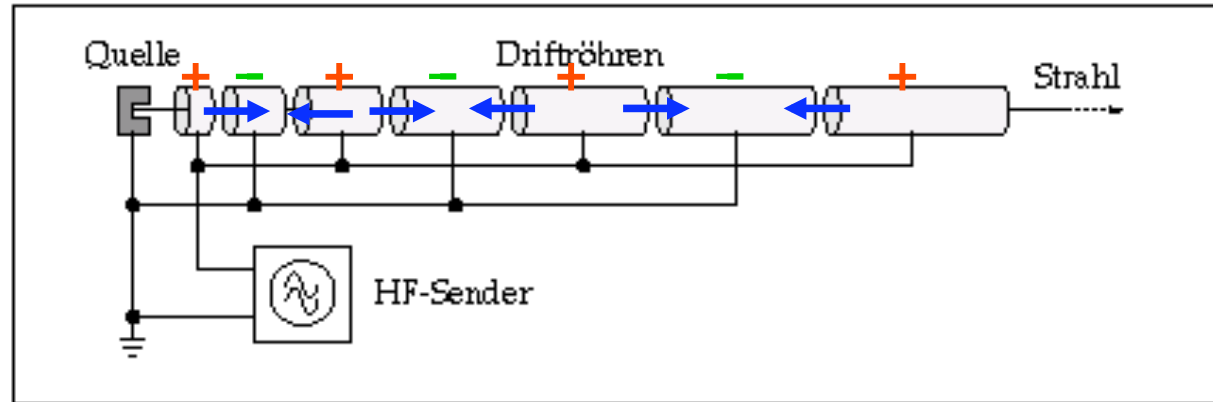


# 17.) RF Acceleration

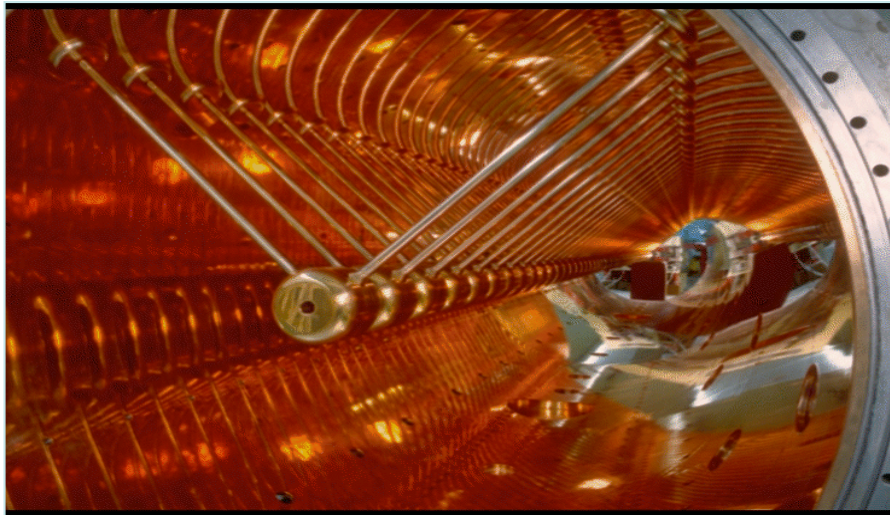
1928, Wideroe

Energy Gain per „Gap“:

$$W = q U_0 \sin \omega_{RF} t$$

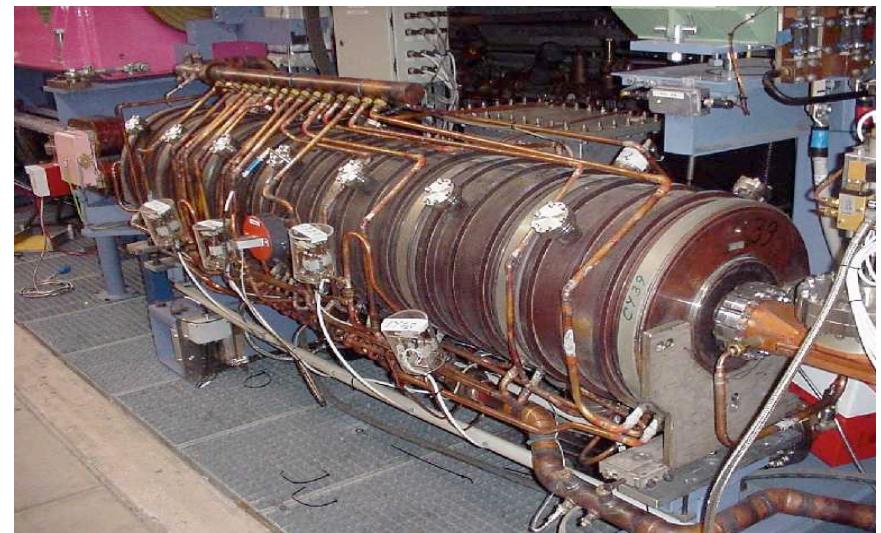


*drift tube structure at a proton linac  
(GSI Unilac)*



*\* RF Acceleration: multiple application of the same acceleration voltage; brilliant idea to gain higher energies*

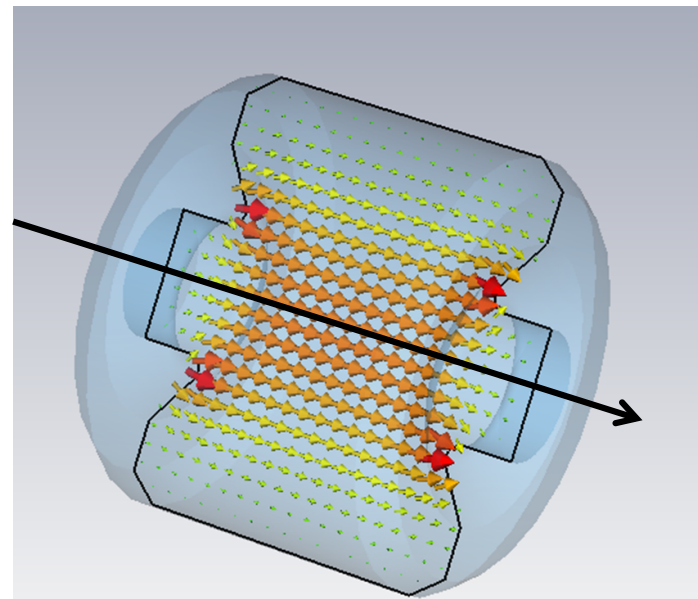
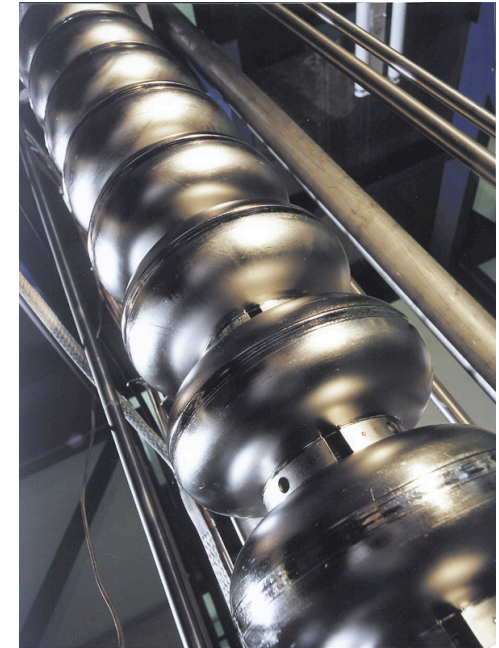
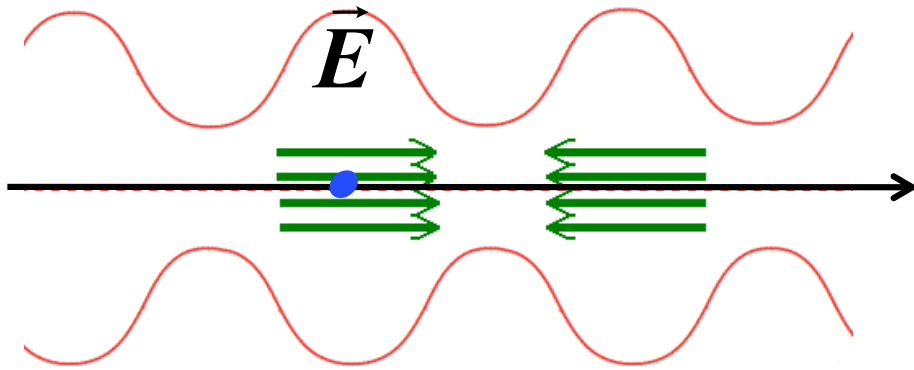
*500 MHz cavities in an electron storage ring*



# RF Acceleration

*Where is the acceleration?*

*Install an RF accelerating structure in the ring:*



*B. Salvant  
N. Biancacci*

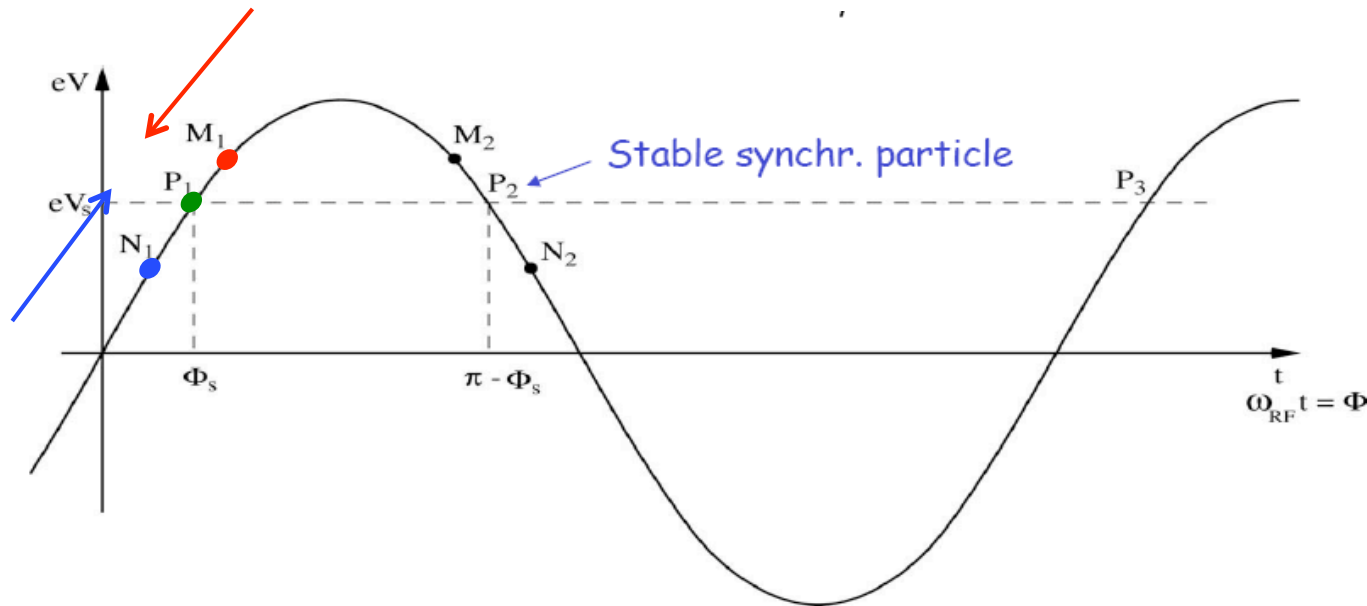
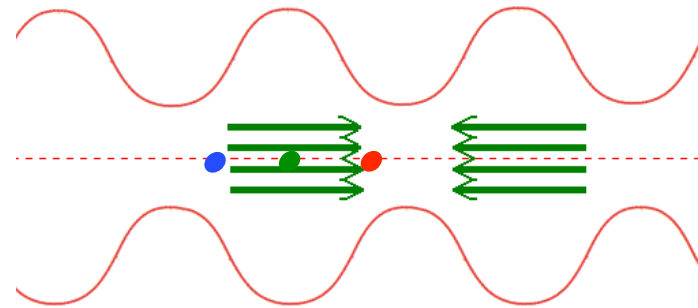
# 18.) The Acceleration for $\Delta p/p \neq 0$

## "Phase Focusing" below transition

ideal particle •

particle with  $\Delta p/p > 0$  • faster

particle with  $\Delta p/p < 0$  • slower

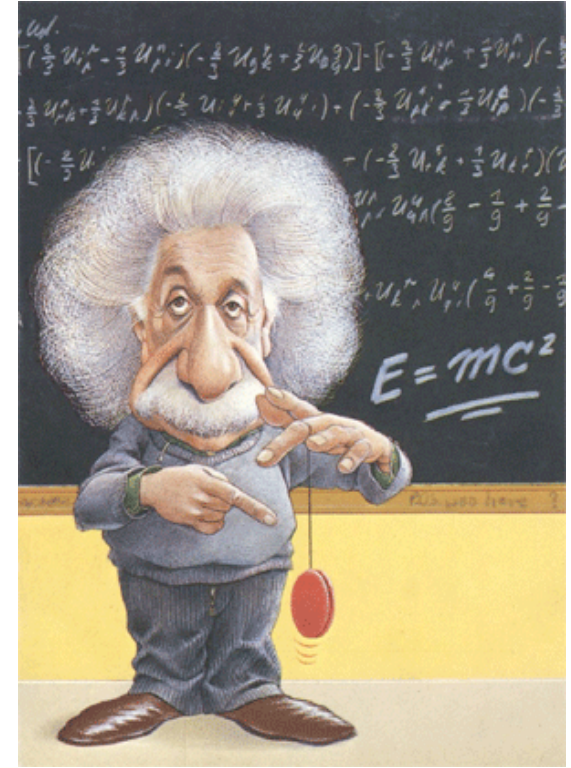
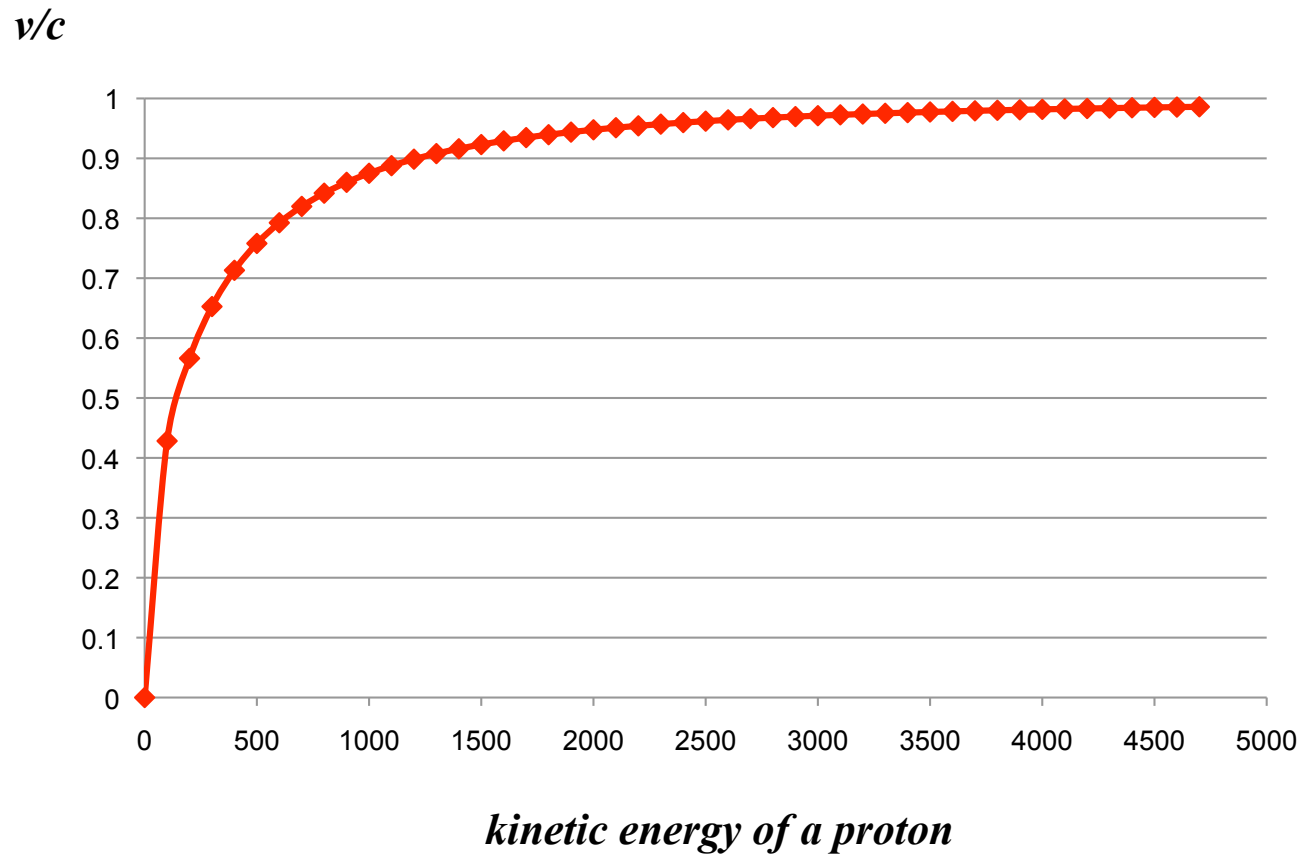


*Focussing effect in the longitudinal direction keeping the particles close together ... forming a "bunch"*

oscillation frequency:  $f_s = f_{rev} \sqrt{-\frac{h\alpha_s * qU_0 \cos \phi_s}{2\pi E_s}} \approx \text{some Hz}$

*... so sorry, here we need help from Albert:*

$$\gamma = \frac{E_{total}}{mc^2} = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} \quad \rightarrow \quad \frac{v}{c} = \sqrt{1 - \frac{mc^2}{E^2}}$$



*... some when the particles do not get faster anymore*

*.... but heavier !*

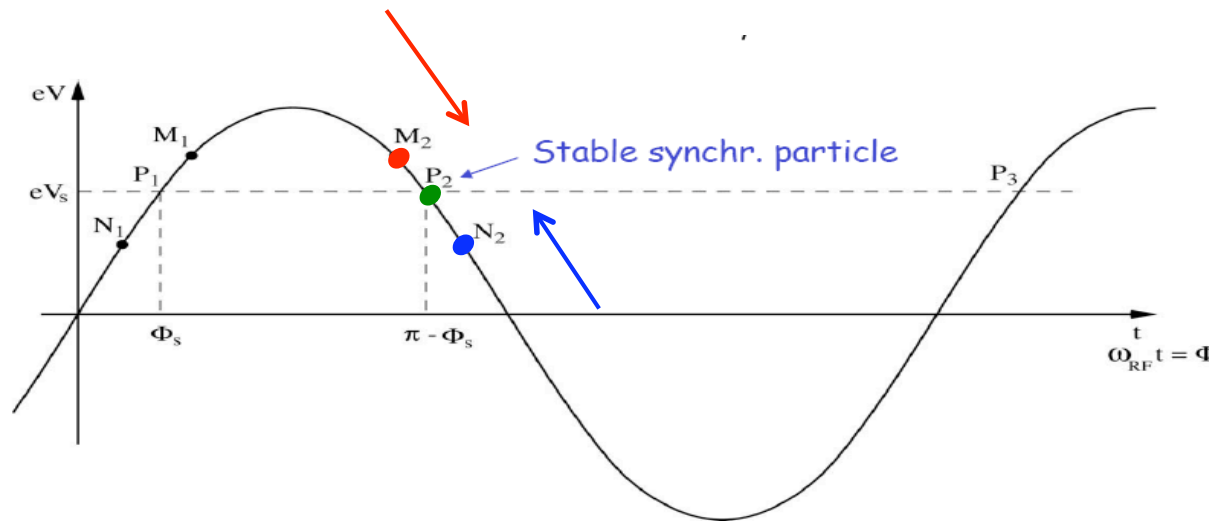
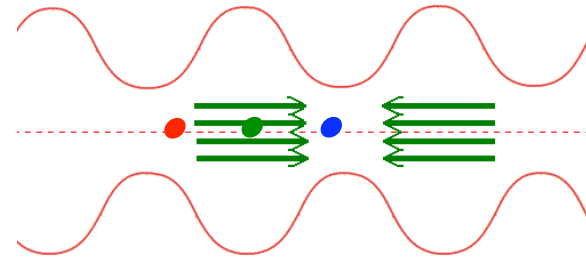
# 19.) The Acceleration for $\Delta p/p \neq 0$

*"Phase Focusing" above transition*

*ideal particle* •

*particle with  $\Delta p/p > 0$*  • *heavier*

*particle with  $\Delta p/p < 0$*  • *lighter*



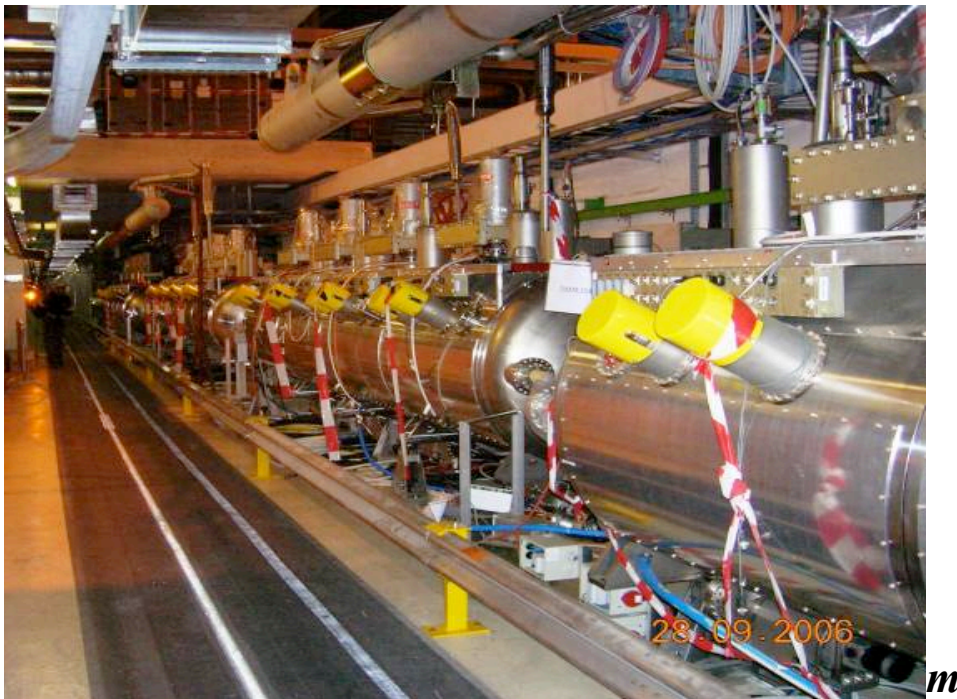
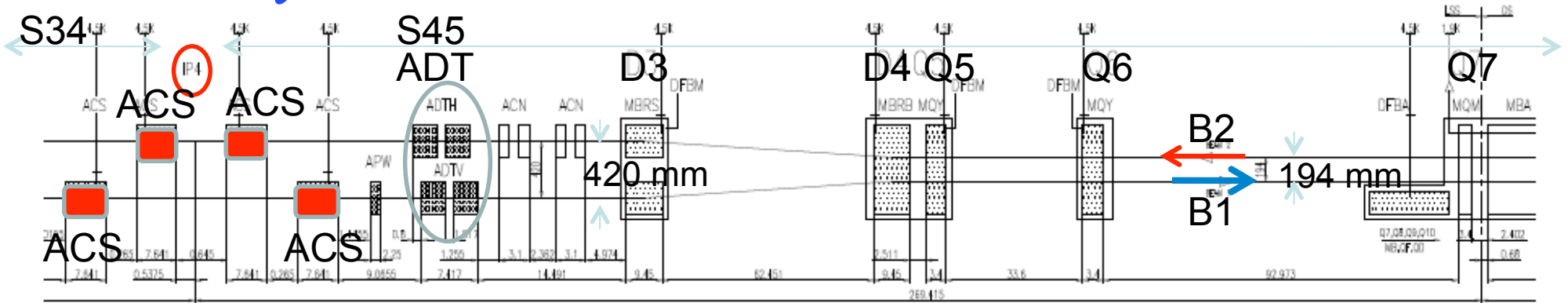
*Focussing effect in the longitudinal direction*

*keeping the particles close together ... forming a "bunch"*

*... and how do we accelerate now ???*

*with the dipole magnets !*

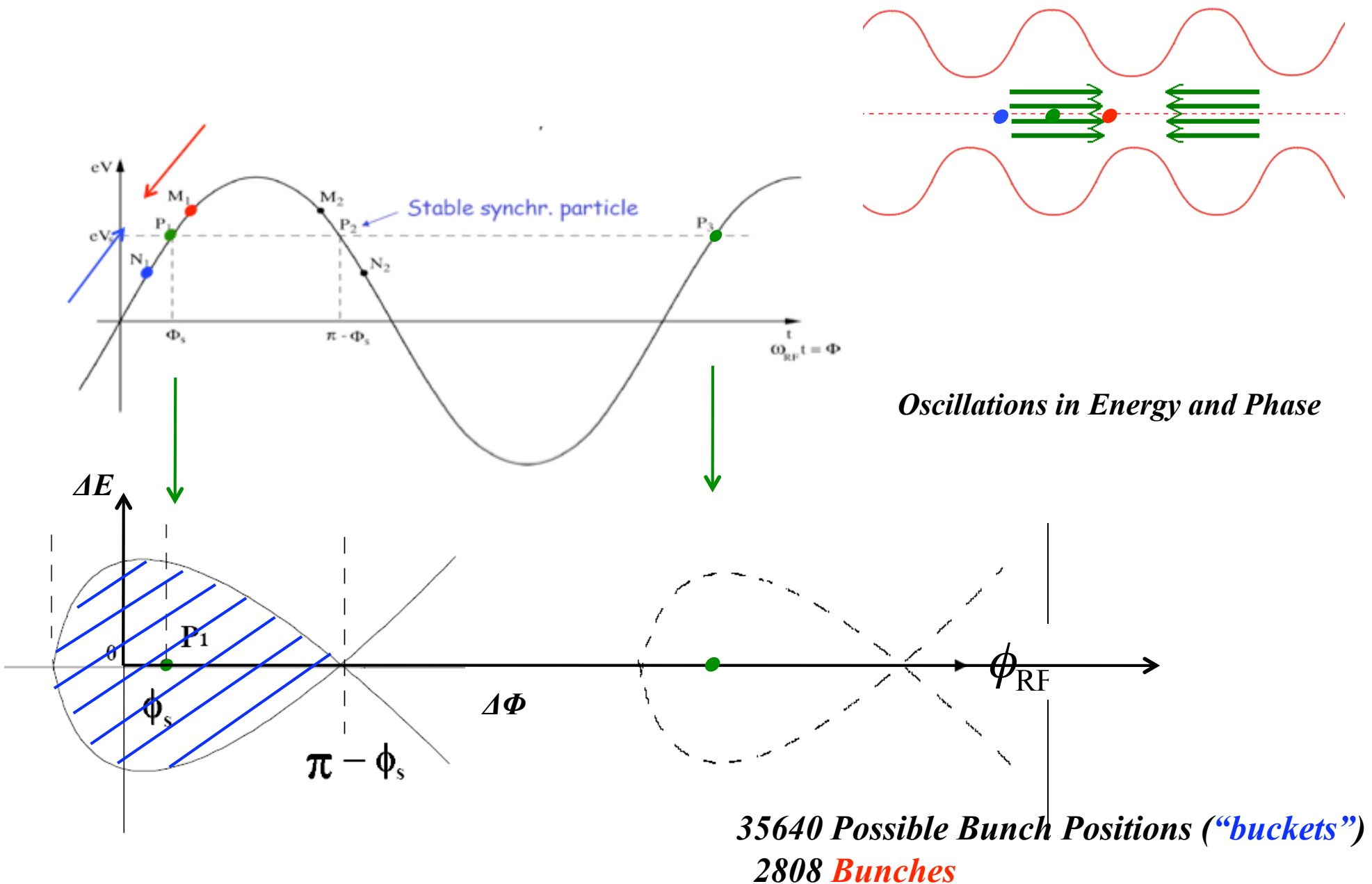
# The RF system: IR4



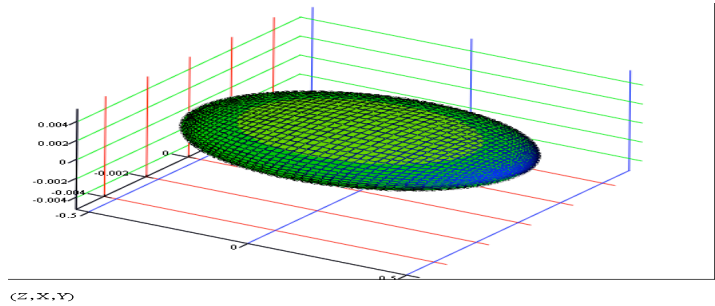
Nb on Cu cavities @4.5 K (=LEP2)  
Beam pipe diam.=300mm

<i>Bunch length (<math>4\sigma</math>)</i>	<i>ns</i>	<i>1.06</i>
<i>Energy spread (<math>2\sigma</math>)</i>	<i><math>10^{-3}</math></i>	<i>0.22</i>
<i>Synchr. rad. loss/turn</i>	<i>keV</i>	<i>7</i>
<i>Synchr. rad. power</i>	<i>kW</i>	<i>3.6</i>
<i>RF frequency</i>	<i>M</i>	<i>400</i>
	<i>Hz</i>	
<i>Harmonic number</i>		<i>35640</i>
<i>RF voltage/beam</i>	<i>MV</i>	<i>16</i>
<i>Energy gain/turn</i>	<i>keV</i>	<i>485</i>
<i>Synchrotron frequency</i>	<i>Hz</i>	<i>23.0</i>

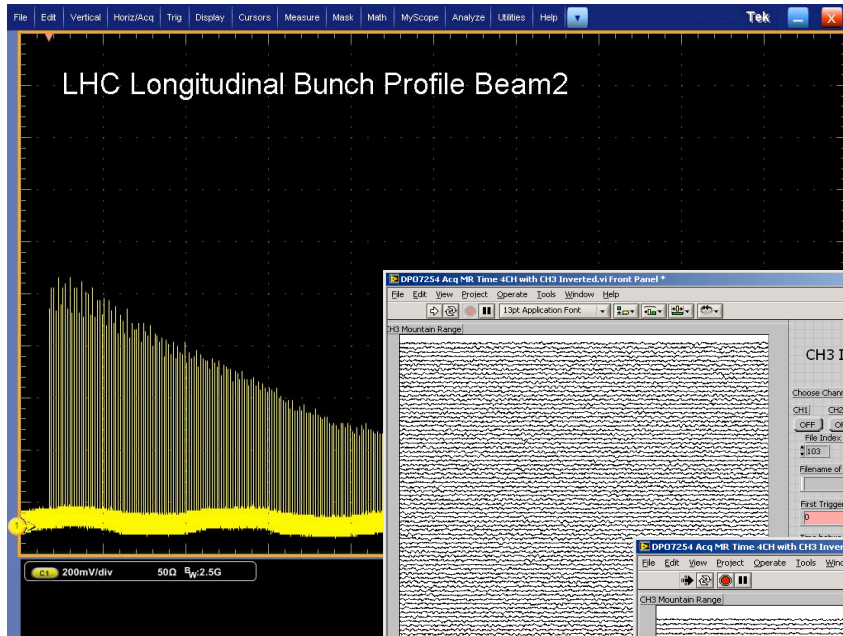
# RF Buckets & long. dynamics in phase space



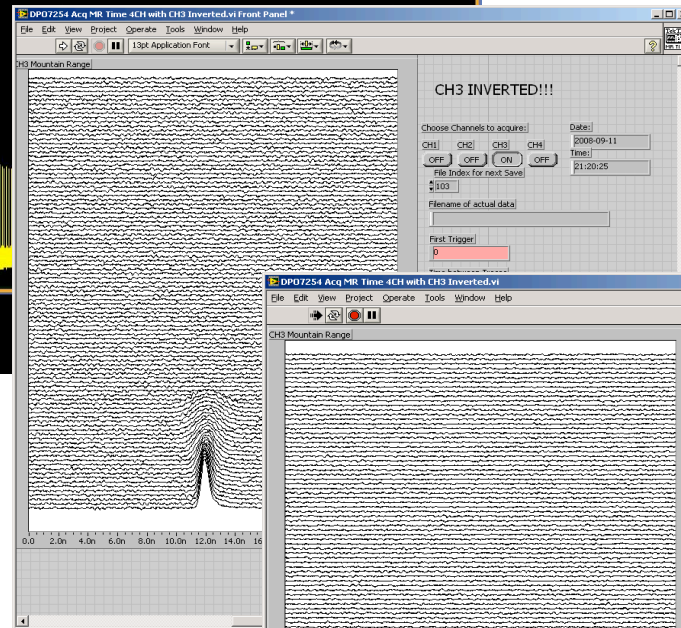
# LHC Commissioning: RF



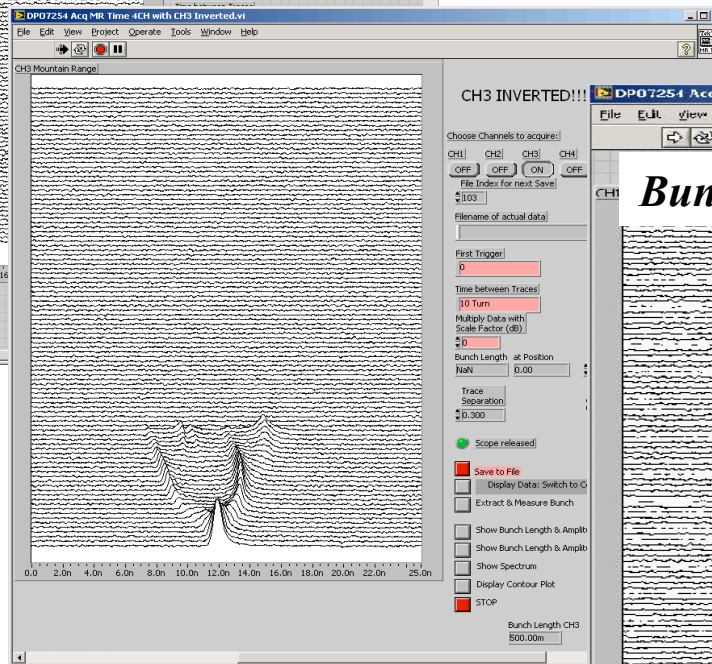
*a proton bunch: focused longitudinally by the RF field*



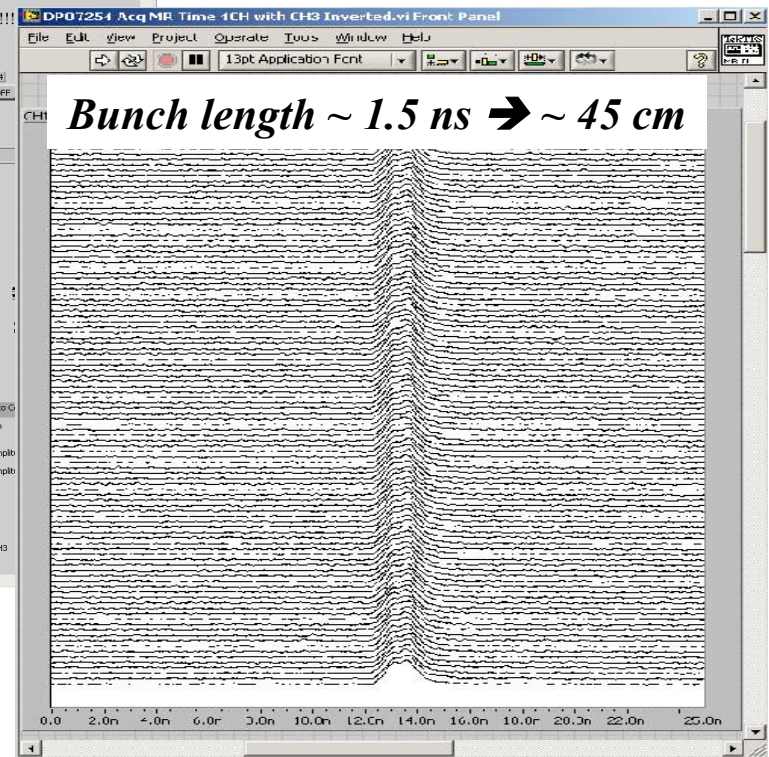
*RF off*



*RF on,  
phase optimisation*



*RF on, phase adjusted,  
beam captured*



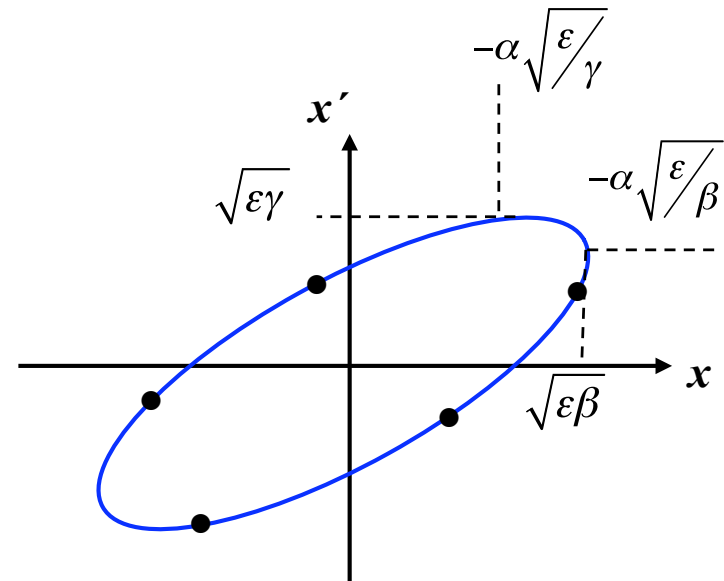


## 20.) Liouville during Acceleration

$$\varepsilon = \gamma(s) x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s) x'^2(s)$$

*Beam Emittance* corresponds to the area covered in the  $x, x'$  Phase Space Ellipse

*Liouville:* Area in phase space is constant.



**But so sorry ...  $\varepsilon \neq \text{const} !$**

*Classical Mechanics:*

*phase space* = diagram of the two canonical variables  
*position & momentum*

$x$                        $p_x$

$$p_j = \frac{\partial L}{\partial \dot{q}_j} \quad ; \quad L = T - V = \text{kin. Energy} - \text{pot. Energy}$$

*According to Hamiltonian mechanics:  
phase space diagram relates the variables  $q$  and  $p$*

$$q = \text{position} = x$$

$$p = \text{momentum} = \gamma m v = mc\gamma\beta_x$$

$$\gamma = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} \quad ; \quad \beta_x = \frac{\dot{x}}{c}$$

*Liouville's Theorem:*  $\int p dq = \text{const}$

*for convenience (i.e. because we are lazy bones) we use in accelerator theory:*

$$x' = \frac{dx}{ds} = \frac{dx}{dt} \frac{dt}{ds} = \frac{\beta_x}{\beta} \quad \text{where } \beta_x = v_x/c$$

$$\int p dq = mc \int \gamma \beta_x dx$$

$$\int p dq = mc\gamma\beta \underbrace{\int x' dx}_{\varepsilon}$$

$$\Rightarrow \varepsilon = \int x' dx \propto \frac{1}{\beta\gamma}$$

*the beam emittance  
shrinks during  
acceleration  $\varepsilon \sim 1/\gamma$*

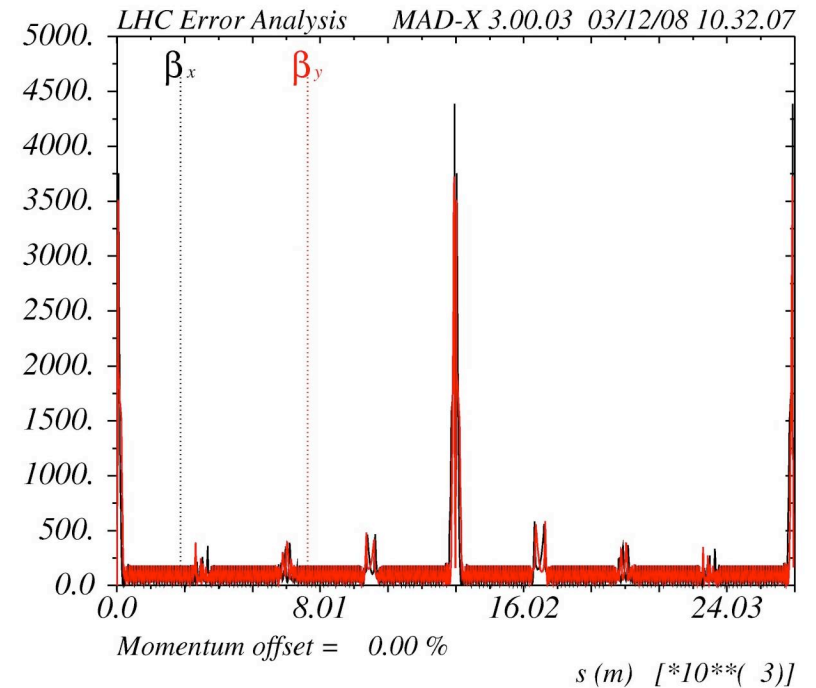
**Nota bene:**

1.) A proton machine ... or an electron linac ... needs the highest aperture at injection energy !!!  
 as soon as we start to accelerate the **beam size shrinks as  $\gamma^{-1/2}$**  in both planes.

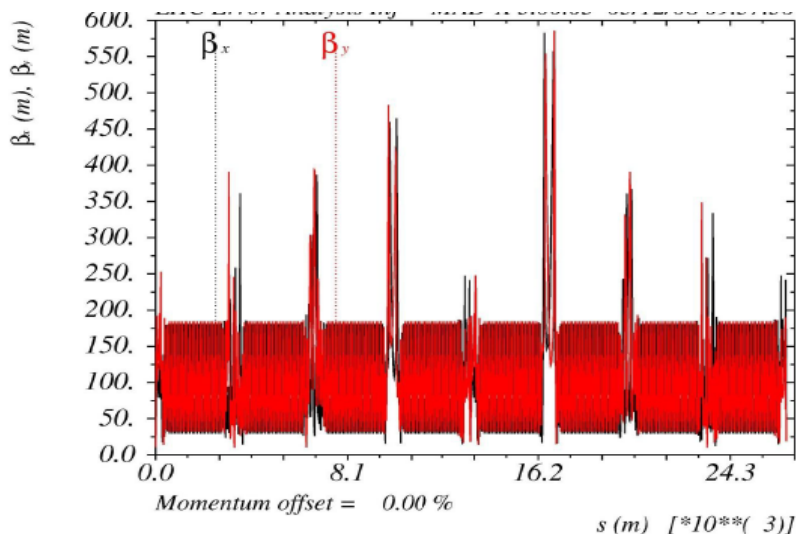
$$\sigma = \sqrt{\epsilon\beta}$$

2.) At lowest energy the machine will have the major aperture problems,  
 → here we have to **minimise  $\hat{\beta}$**

3.) we need **different beam optics** adopted to the energy:  
**A Mini Beta concept will only be adequate at flat top.**



**LHC mini beta  
 optics at 7000 GeV**

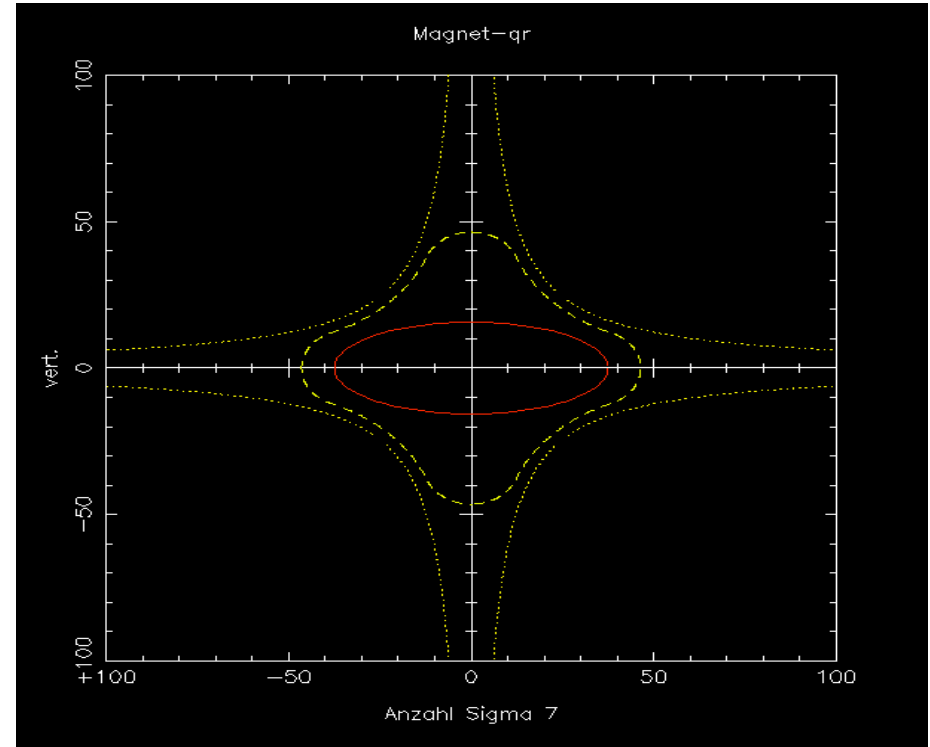


**LHC injection  
 optics at 450 GeV**

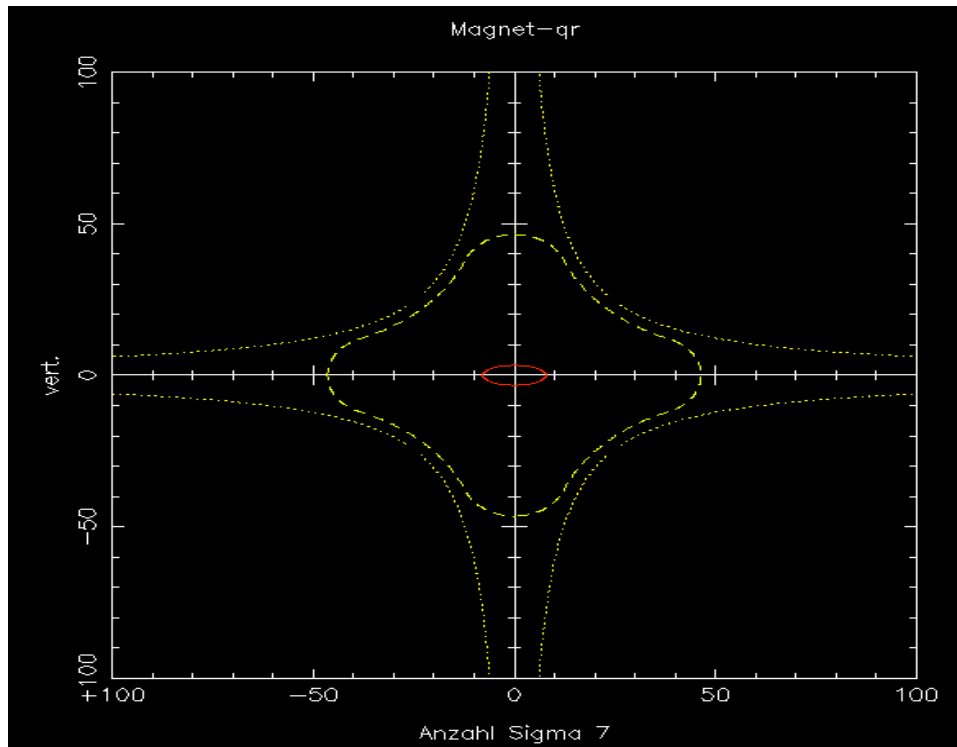
*Example: HERA proton ring*

*injection energy: 40 GeV     $\gamma = 43$   
flat top energy: 920 GeV     $\gamma = 980$*

*emittance  $\varepsilon$  (40GeV) =  $1.2 * 10^{-7}$   
 $\varepsilon$  (920GeV) =  $5.1 * 10^{-9}$*



*7  $\sigma$  beam envelope at E = 40 GeV*



*... and at E = 920 GeV*

*The „ not so ideal world “*

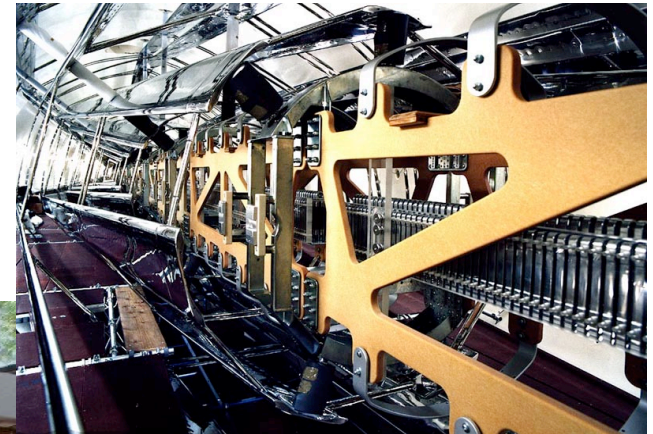
## *21.) The „ $\Delta p / p \neq 0$ “ Problem*

*ideal accelerator: all particles will see the same accelerating voltage.*

$$\rightarrow \Delta p / p = 0$$

*„nearly ideal“ accelerator: Cockroft Walton or van de Graaf*

$$\Delta p / p \approx 10^{-5}$$



*Vivitron, Straßbourg, inner structure of the acc. section*

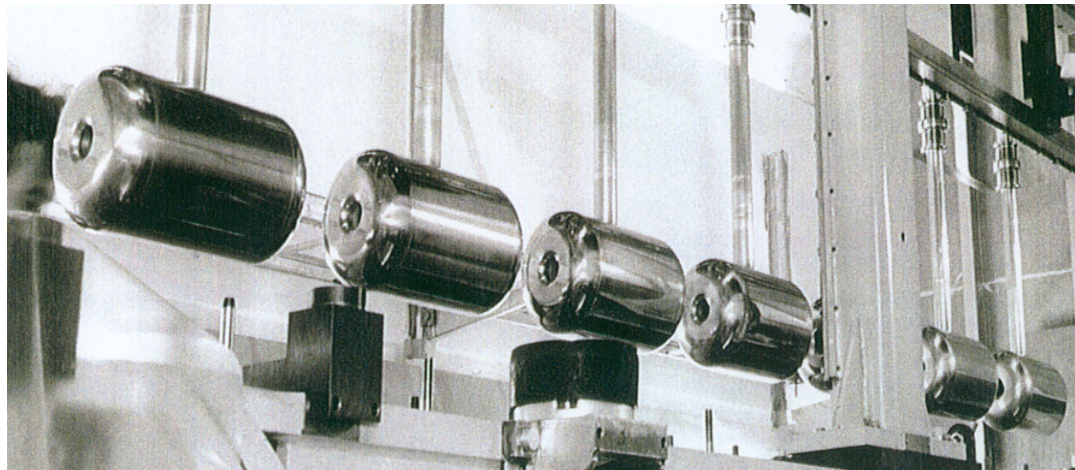
*MP Tandem van de Graaf Accelerator at MPI for Nucl. Phys. Heidelberg*

# Linear Accelerator

Energy Gain per „Gap“:

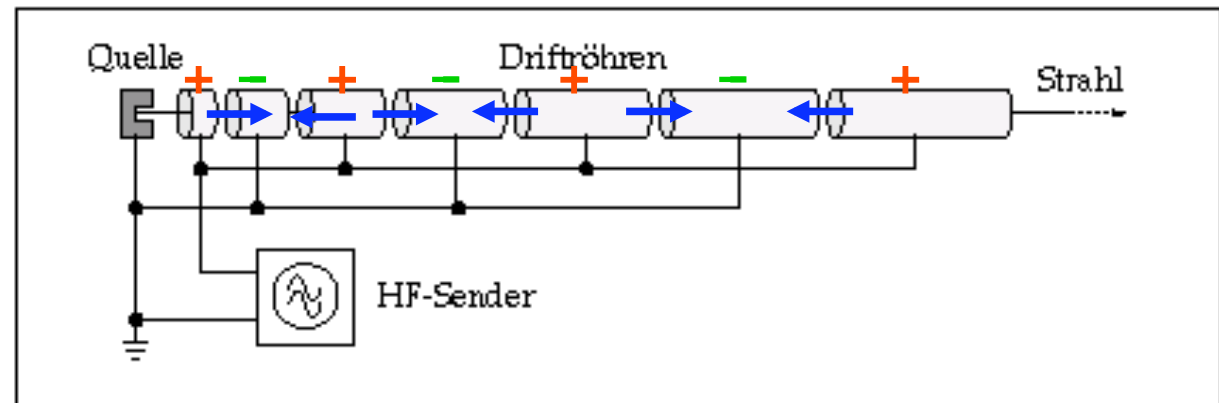
$$W = q U_0 \sin \omega_{RF} t$$

*drift tube structure at a proton linac*



1928, Wideroe

*schematic Layout:*



*500 MHz cavities in an electron storage ring*

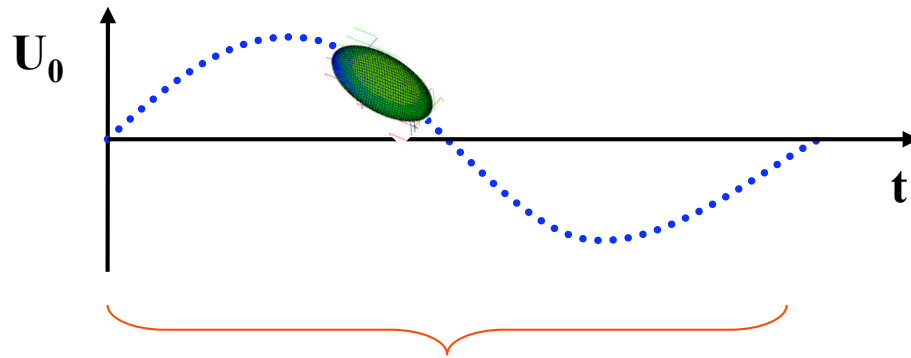


\* **RF Acceleration:** multiple application of the same acceleration voltage; brilliant idea to gain higher energies

# RF Acceleration-Problem: panta rhei !!!

(Heraklit: 540-480 v. Chr.)

just a stupid (and nearly wrong) example)

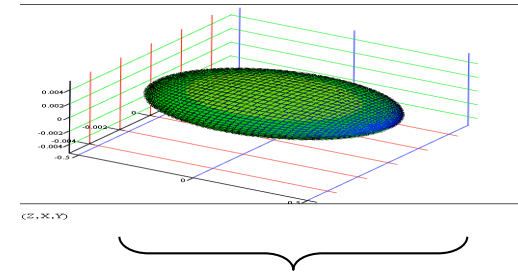


$$\lambda = 75 \text{ cm}$$

$$\sin(90^\circ) = 1$$

$$\sin(84^\circ) = 0.994$$

$$\frac{\Delta U}{U} = 6.0 \cdot 10^{-3}$$



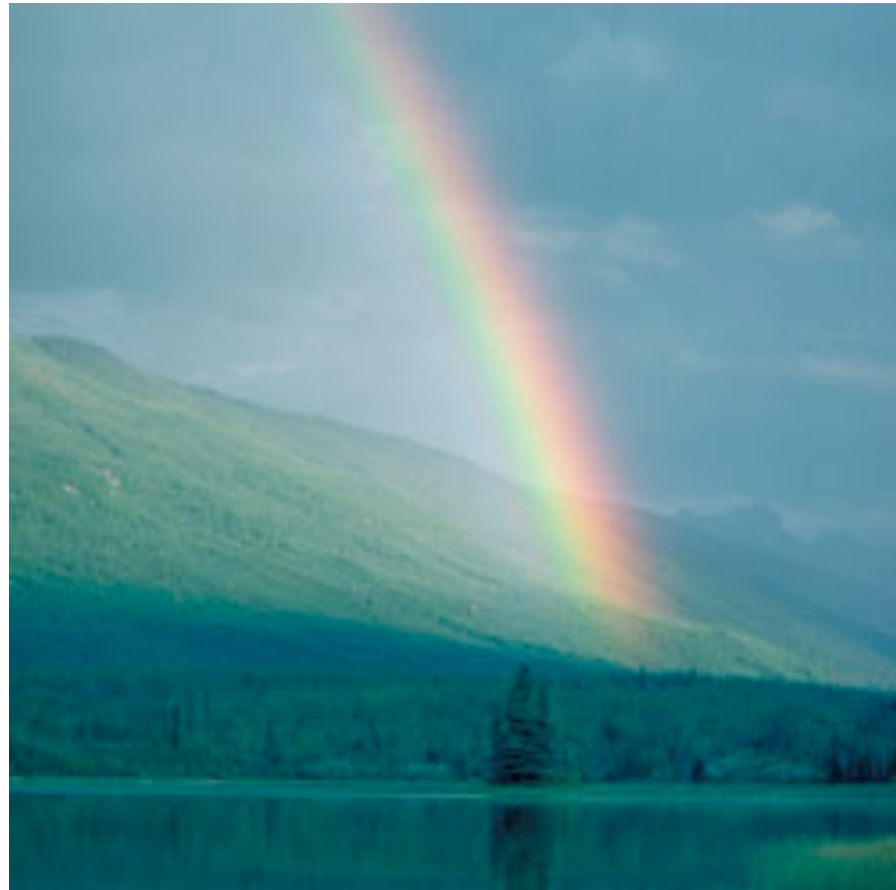
Bunch length of Electrons  $\approx 1 \text{ cm}$

$$\left. \begin{array}{l} \nu = 400 \text{ MHz} \\ c = \lambda \nu \end{array} \right\} \lambda = 75 \text{ cm}$$

typical momentum spread of an electron bunch:

$$\frac{\Delta p}{p} \approx 1.0 \cdot 10^{-3}$$

## 22.) Dispersive and Chromatic Effects: $\Delta p/p \neq 0$



*Are there any Problems ???  
Sure there are !!!*

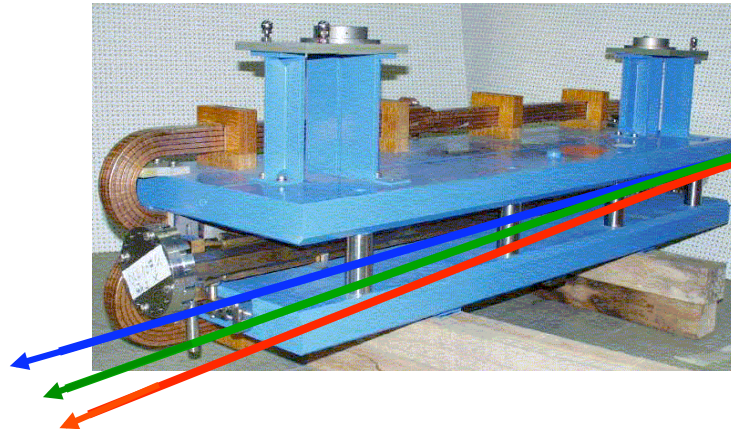
*font colors due to  
pedagogical reasons*



# *Dispersion and Chromaticity: Magnet Errors for $\Delta p/p \neq 0$*

*Influence of external fields on the beam: prop. to magn. field & prop. zu  $1/p$*

*dipole magnet*      $\alpha = \frac{\int B \, dl}{p/e}$



$$x_D(s) = D(s) \frac{\Delta p}{p}$$

*focusing lens*      $k = \frac{g}{p/e}$

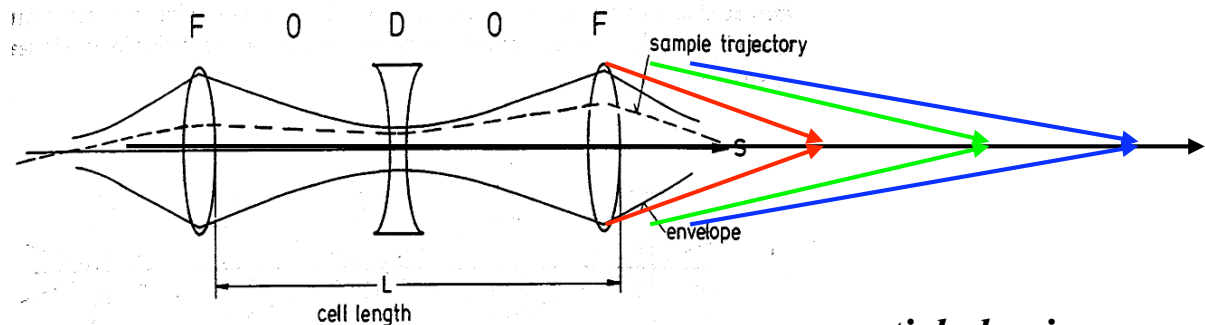
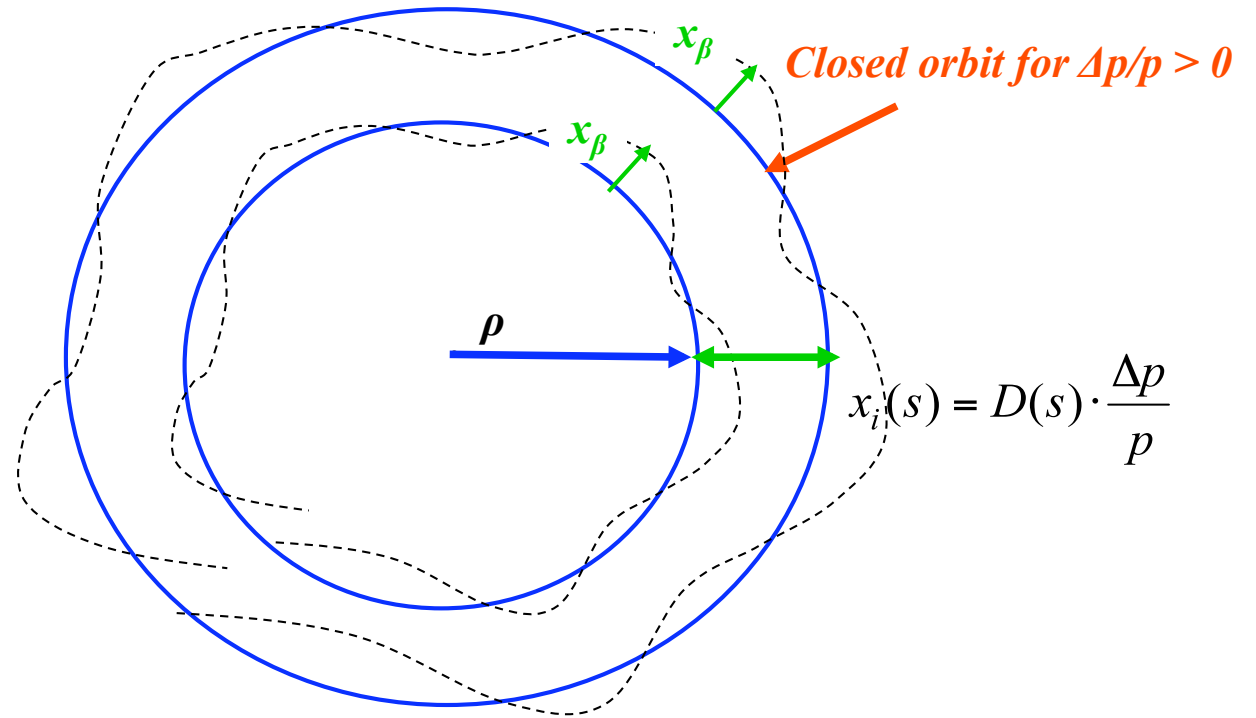


Figure 29: FODO cell

*particle having ...  
to high energy  
to low energy  
ideal energy*

## Dispersion

Example: homogeneous dipole field



Matrix formalism:

$$x(s) = x_\beta(s) + D(s) \cdot \frac{\Delta p}{p}$$

$$x(s) = C(s) \cdot x_0 + S(s) \cdot x'_0 + D(s) \cdot \frac{\Delta p}{p}$$

$$\begin{pmatrix} x \\ x' \end{pmatrix}_s = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_0 + \frac{\Delta p}{p} \begin{pmatrix} D \\ D' \end{pmatrix}_0$$

or expressed as 3x3 matrix

$$\begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_s = \begin{pmatrix} C & S & D \\ C' & S' & D' \\ 0 & 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} x \\ x' \\ \Delta p/p \end{pmatrix}_0$$

Example

$$x_\beta = 1 \dots 2 \text{ mm}$$

$$D(s) \approx 1 \dots 2 \text{ m}$$

$$\Delta p/p \approx 1 \cdot 10^{-3}$$

Amplitude of Orbit oscillation

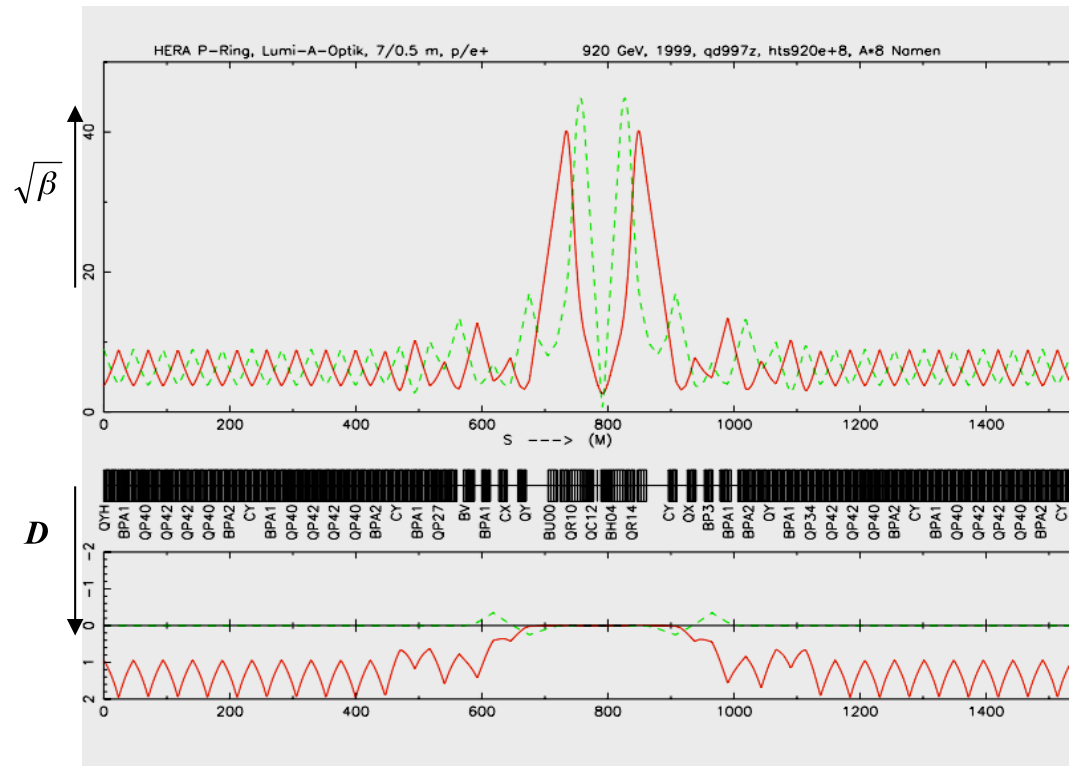
contribution due to Dispersion  $\approx$  beam size

$\rightarrow$  Dispersion must vanish at the collision point



Calculate  $D, D'$ : ... takes a couple of sunny Sunday evenings !

$$D(s) = S(s) \int_{s_0}^{s1} \frac{1}{\rho} C(\tilde{s}) d\tilde{s} - C(s) \int_{s_0}^{s1} \frac{1}{\rho} S(\tilde{s}) d\tilde{s}$$



## 23.) Chromaticity:

### A Quadrupole Error for $\Delta p/p \neq 0$

Influence of external fields on the beam: *prop. to magn. field & prop. zu  $1/p$*

focusing lens

$$k = \frac{g}{p/e}$$

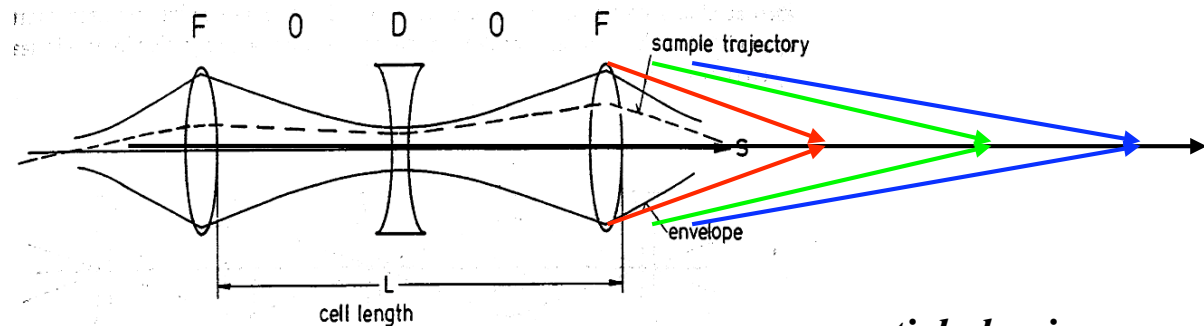


Figure 29: FODO cell

particle having ...  
*to high energy*  
*to low energy*  
*ideal energy*

... which *acts like a quadrupole error in the machine*  
 and *leads to a tune spread:*

$$\Delta Q = -\frac{1}{4\pi} \frac{\Delta p}{p_0} k_0 \beta(s) ds$$

definition of chromaticity:

$$\Delta Q = Q' * \frac{\Delta p}{p}$$

*... what is wrong about Chromaticity:*

*Problem: chromaticity is generated by the lattice itself !!*

*$Q'$  is a number indicating the size of the tune spot in the working diagram,*

*$Q'$  is always created if the beam is focussed*

*→ it is determined by the focusing strength  $k$  of all quadrupoles*

$$Q' = -\frac{1}{4\pi} \oint k(s) \beta(s) ds$$

*$k$  = quadrupole strength*

*$\beta$  = betafunction indicates the beam size ... and even more the sensitivity of the beam to external fields*

*Example: LHC*

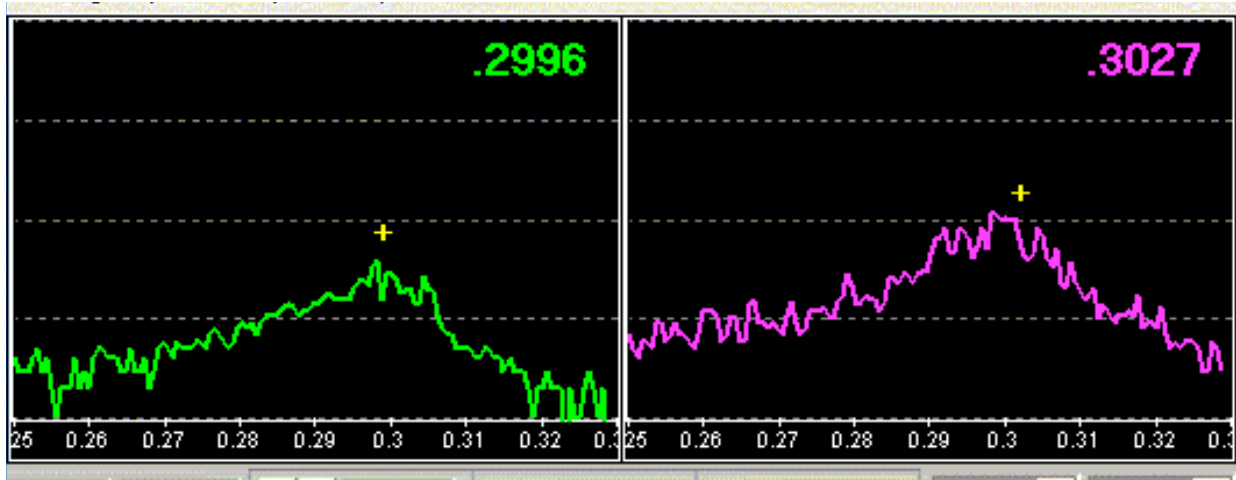
$$Q' = 250$$

$$\Delta p/p = \pm 0.2 \cdot 10^{-3}$$

$$\Delta Q = 0.256 \dots 0.36$$

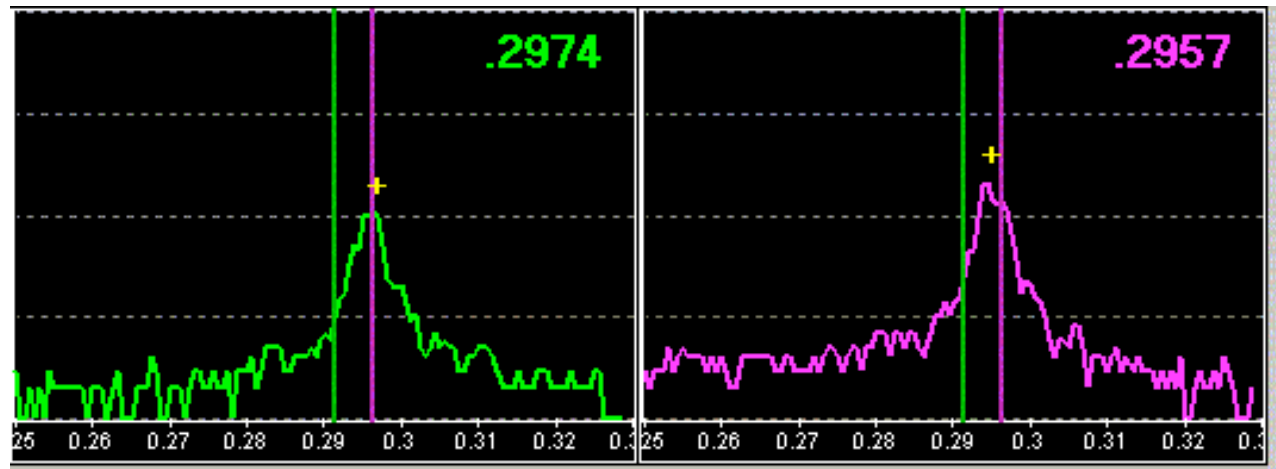
*→ Some particles get very close to resonances and are lost*

*in other words: the tune is not a point  
it is a **pancake***



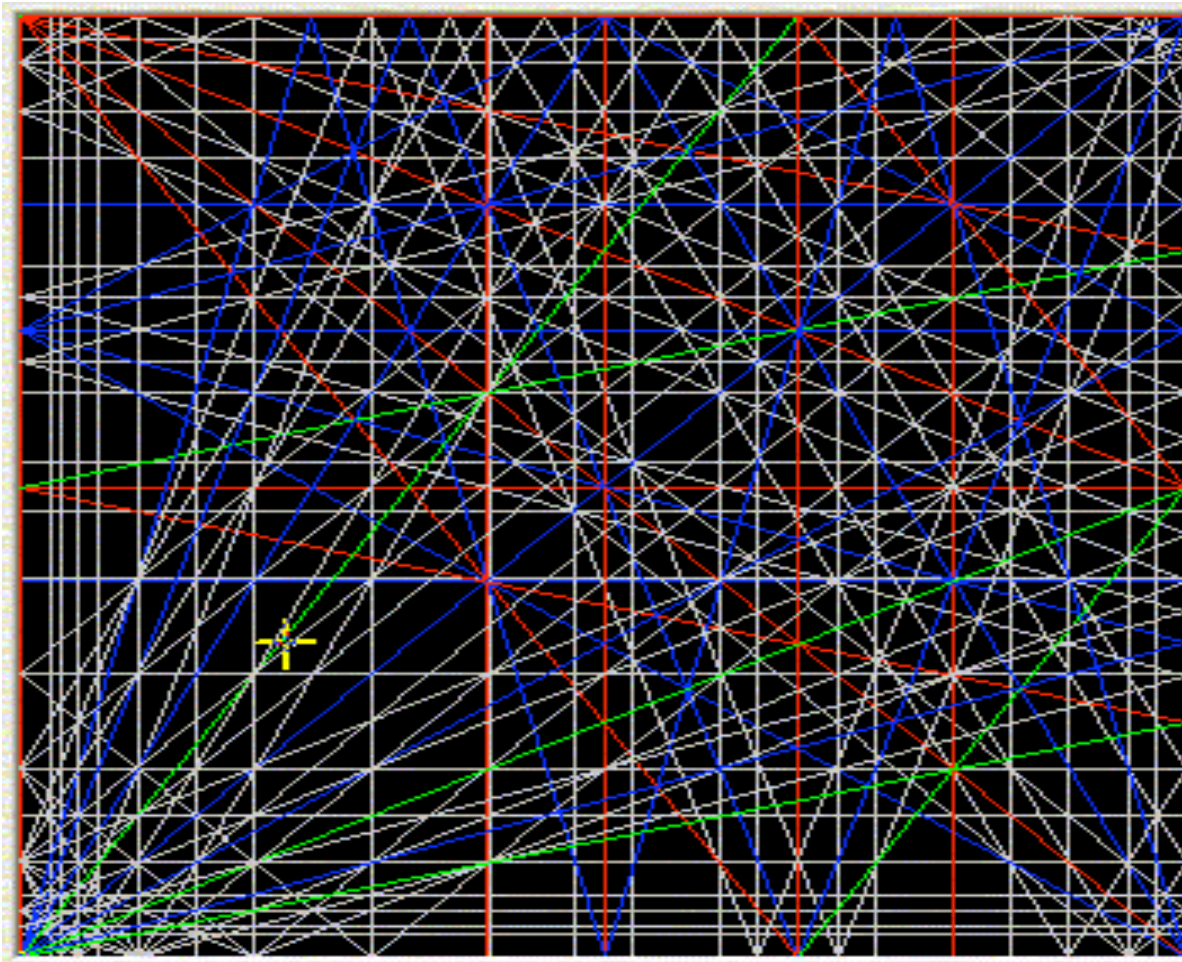
*Tune signal for a nearly  
uncompensated chromaticity  
(  $Q' \approx 20$  )*

*Ideal situation: chromaticity well corrected,  
(  $Q' \approx 1$  )*



## *Tune and Resonances*

$$m*Q_x+n*Q_y+l*Q_s = integer$$



*RA e Tune diagram up to 3rd order*

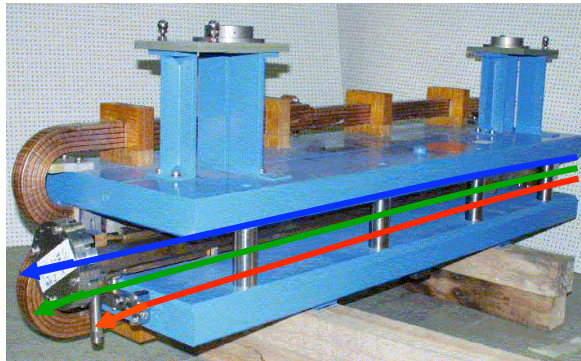
*... and up to 7th order*

*Homework for the operateurs:  
find a nice place for the tune  
where against all probability  
the beam will survive*

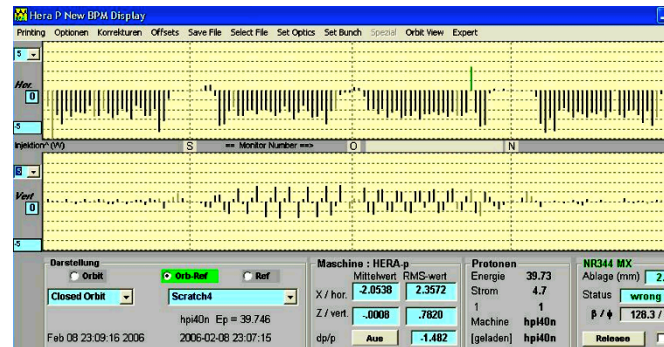
## Correction of Q':

*Need: additional quadrupole strength for each momentum deviation  $\Delta p/p$*

1.) *sort the particles according to their momentum*  $x_D(s) = D(s) \frac{\Delta p}{p}$



*... using the dispersion function*



2.) *apply a magnetic field that rises quadratically with x (sextupole field)*

$$B_x = \tilde{g}xz$$

$$B_z = \frac{1}{2} \tilde{g}(x^2 - z^2)$$

}

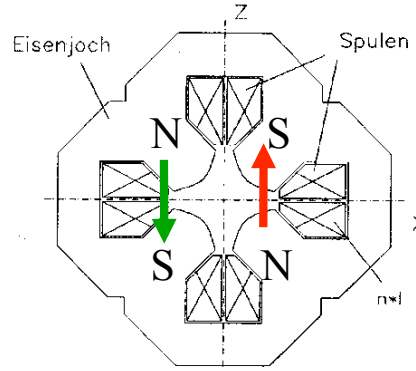
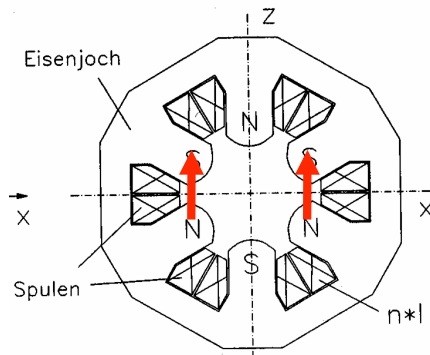
$$\frac{\partial B_x}{\partial z} = \frac{\partial B_z}{\partial x} = \tilde{g}x$$

*linear rising  
„gradient“:*



# Correction of $Q'$ :

## Sextupole Magnets:

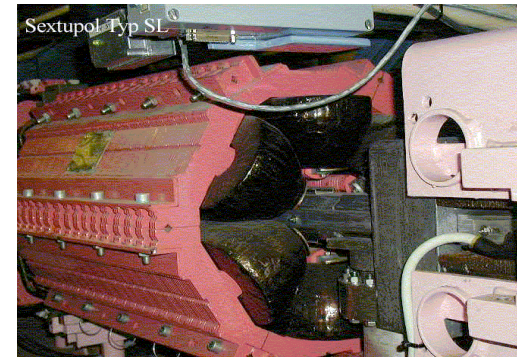


$k_1$  normalised quadrupole strength

$k_2$  normalised sextupole strength

$$k_1(\text{sext}) = \frac{\tilde{g} x}{p/e} = k_2 * x$$

$$k_1(\text{sext}) = k_2 * D * \frac{\Delta p}{p}$$



corrected chromaticity

considering a single cell:

$$Q'_{\text{cell}_x} = -\frac{1}{4\pi} \left\{ k_{qf} \hat{\beta}_x l_{qf} - k_{qd} \check{\beta}_x l_{qd} \right\} + \frac{1}{4\pi} \sum_{F \text{ sext}} k_2^F l_{\text{sext}} D_x^F \beta_x^F - \frac{1}{4\pi} \sum_{D \text{ sext}} k_2^D l_{\text{sext}} D_x^D \beta_x^D$$

$$Q'_{\text{cell}_y} = -\frac{1}{4\pi} \left\{ -k_{qf} \check{\beta}_y l_{qf} + k_{qd} \hat{\beta}_y l_{qd} \right\} + \frac{1}{4\pi} \sum_{F \text{ sext}} k_2^F l_{\text{sext}} D_x^F \beta_x^F - \frac{1}{4\pi} \sum_{D \text{ sext}} k_2^D l_{\text{sext}} D_x^D \beta_x^D$$

# Are there any Problems ???

sure there are !!!

et Quad) \*\*\*\*\*

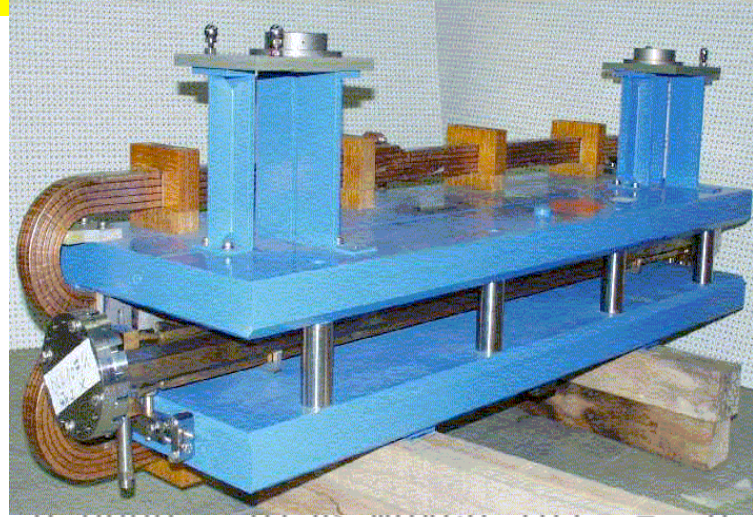
```

b1M_MQXCD_inj := 0.0000 ; b1U_MQXCD_inj :=
b2M_MQXCD_inj := 0.0000 ; b2U_MQXCD_inj :=
b3M_MQXCD_inj := 0.0000 ; b3U_MQXCD_inj :=
b4M_MQXCD_inj := 0.0000 ; b4U_MQXCD_inj :=
b5M_MQXCD_inj := 0.0000 ; b5U_MQXCD_inj :=
b6M_MQXCD_inj := 0.0000 ; b6U_MQXCD_inj :=
b7M_MQXCD_inj := 0.0000 ; b7U_MQXCD_inj :=
b8M_MQXCD_inj := 0.0000 ; b8U_MQXCD_inj :=
b9M_MQXCD_inj := 0.0000 ; b9U_MQXCD_inj :=
b10M_MQXCD_inj := 0.5000 ; b10U_MQXCD_inj :=
b11M_MQXCD_inj := 0.0000 ; b11U_MQXCD_inj :=
b12M_MQXCD_inj := 0.0000 ; b12U_MQXCD_inj :=
b13M_MQXCD_inj := 0.0000 ; b13U_MQXCD_inj :=
b14M_MQXCD_inj := -0.2700 ; b14U_MQXCD_inj :=
b15M_MQXCD_inj := 0.0000 ; b15U_MQXCD_inj :=
    
```

$$B_y + iB_x = B_{ref} * \sum_{n=1}^{\infty} (b_n + ia_n) \left( \frac{x + iy}{r_0} \right)^{n-1}$$

“effective magnetic length”

$$B * l_{eff} = \int_0^{l_{mag}} B ds$$

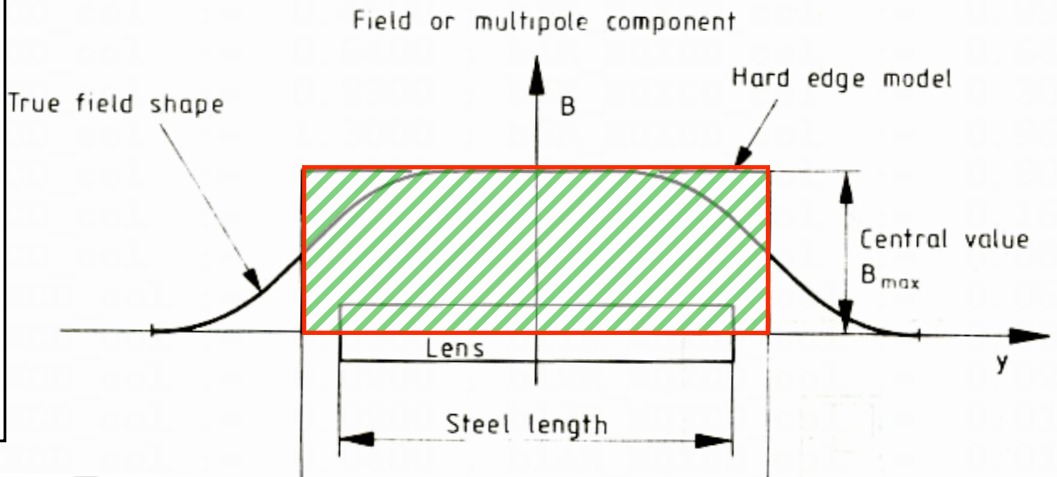
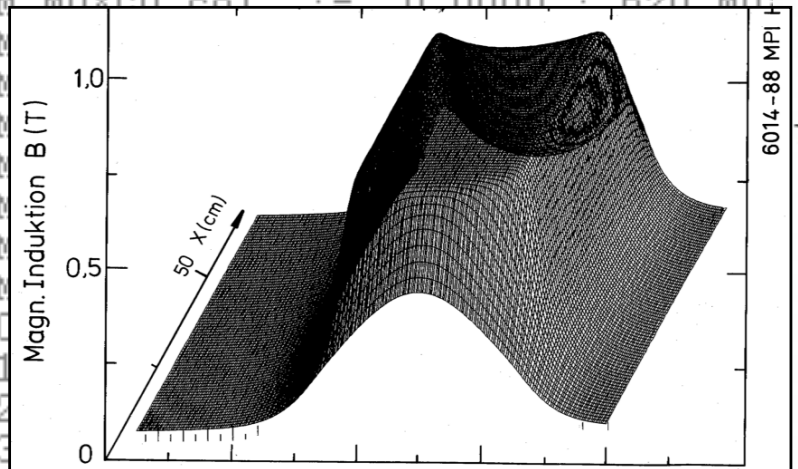


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8900
6400
4600
2800
2100
1600
0800
0600
0300
0200
0100
0100
0000
    
```

```

!
bn in collision
b1M_MQXCD_col := 0.0000 ; b1U_MQXCD_col := 0.0000 ; b1R_MQXCD_col := 0.0000
b2M_MQXCD_col := 0.0000 ; b2U_MQXCD_col := 0.0000 ; b2R_MQXCD_col := 0.0000
b3M_MQXCD_col := 0.0000 ; b3U_MQXCD_col := 0.0000 ; b3R_MQXCD_col := 0.0000
b4M_MQXCD_col := 0.0000 ; b4U_MQXCD_col := 0.0000 ; b4R_MQXCD_col := 0.0000
b5M_MQXCD_col := 0.0000 ; b5U_MQXCD_col := 0.0000 ; b5R_MQXCD_col := 0.0000
b6M_MQXCD_col := 0.0000 ; b6U_MQXCD_col := 0.0000 ; b6R_MQXCD_col := 0.0000
b7M_MQXCD_col := 0.0000 ; b7U_MQXCD_col := 0.0000 ; b7R_MQXCD_col := 0.0000
b8M_MQXCD_col := 0.0000 ; b8U_MQXCD_col := 0.0000 ; b8R_MQXCD_col := 0.0000
b9M_MQXCD_col := 0.0000 ; b9U_MQXCD_col := 0.0000 ; b9R_MQXCD_col := 0.0000
b10M_MQXCD_col := 0.0000 ; b10U_MQXCD_col := 0.0000 ; b10R_MQXCD_col := 0.0000
b11M_MQXCD_col := 0.0000 ; b11U_MQXCD_col := 0.0000 ; b11R_MQXCD_col := 0.0000
b12M_MQXCD_col := 0.0000 ; b12U_MQXCD_col := 0.0000 ; b12R_MQXCD_col := 0.0000
b13M_MQXCD_col := 0.0000 ; b13U_MQXCD_col := 0.0000 ; b13R_MQXCD_col := 0.0000
b14M_MQXCD_col := 0.0000 ; b14U_MQXCD_col := 0.0000 ; b14R_MQXCD_col := 0.0000
b15M_MQXCD_col := 0.0000 ; b15U_MQXCD_col := 0.0000 ; b15R_MQXCD_col := 0.0000
    
```



```

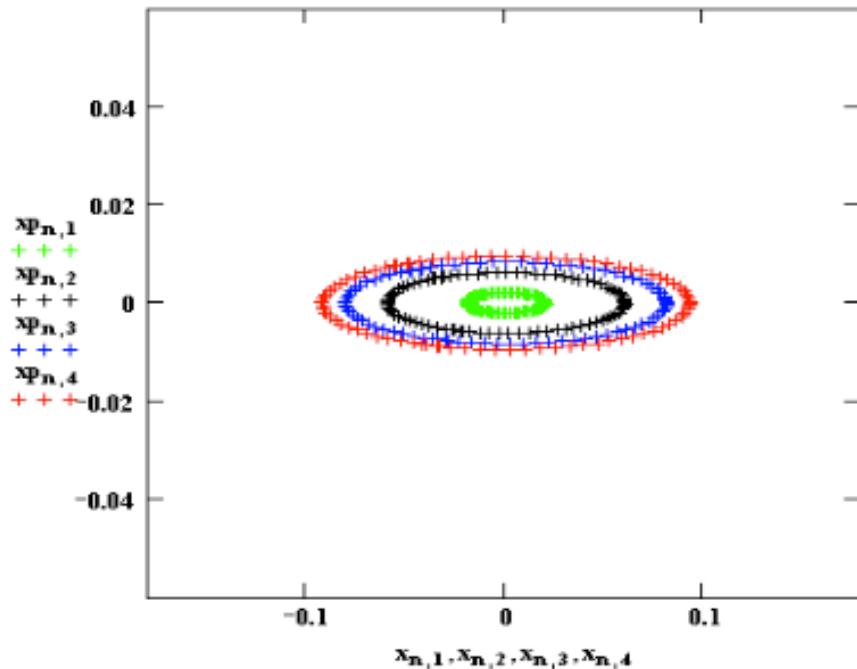
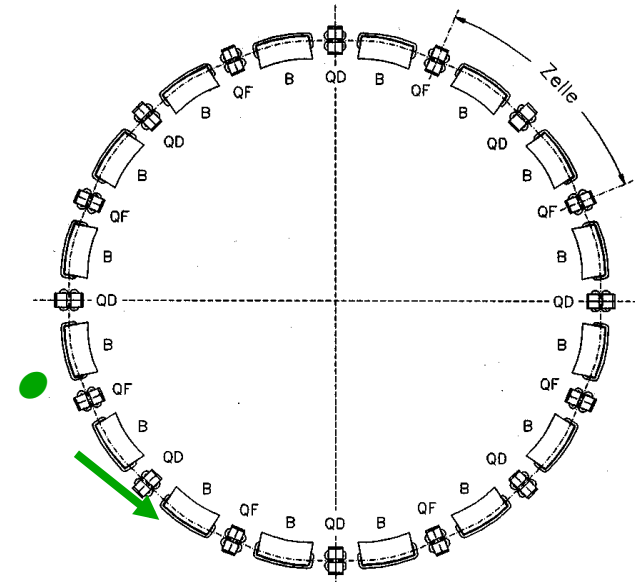
b14M_MQXCD_col := 0.0000 ; b14U_MQXCD_col := 0.0000 ; b14R_MQXCD_col := 0.0000
b15M_MQXCD_col := 0.0000 ; b15U_MQXCD_col := 0.0000 ; b15R_MQXCD_col := 0.0000
    
```

Clearly there is another problem ...  
 ... if it were easy everybody could do it

Again: the phase space ellipse

for each turn write down - at a given position „s“ in the ring - the single particle amplitude  $x$  and the angle  $x'$  ... and plot it.

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{turn} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}$$



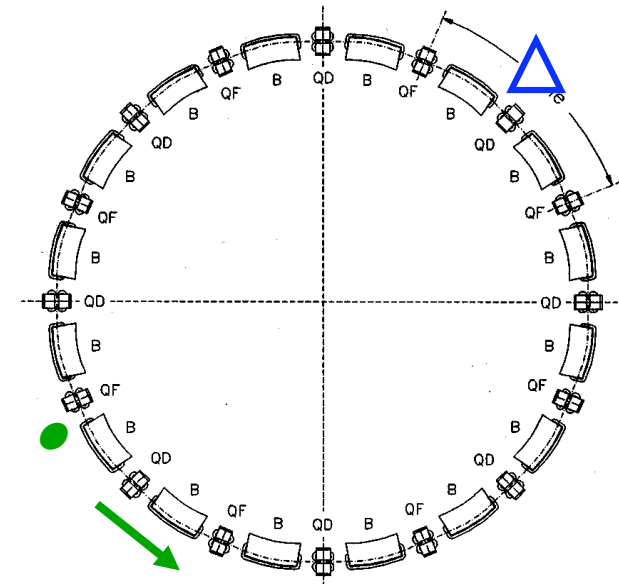
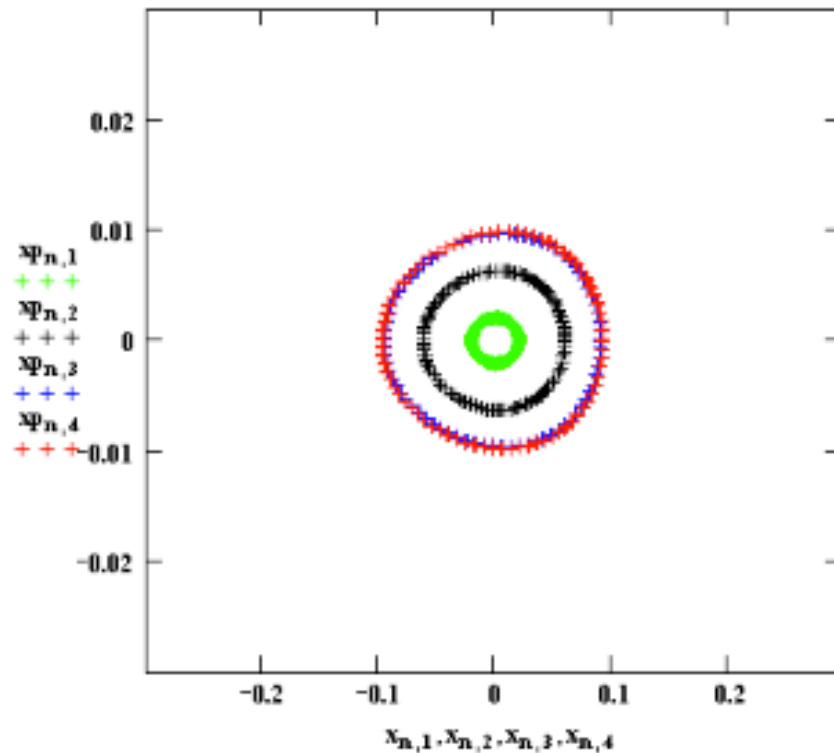
A beam of 4 particles

– each having a slightly different emittance:

## Installation of a weak ( !!! ) sextupole magnet

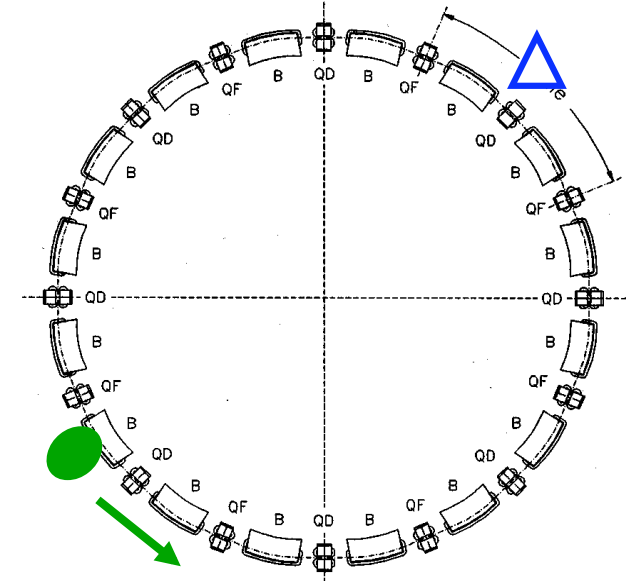
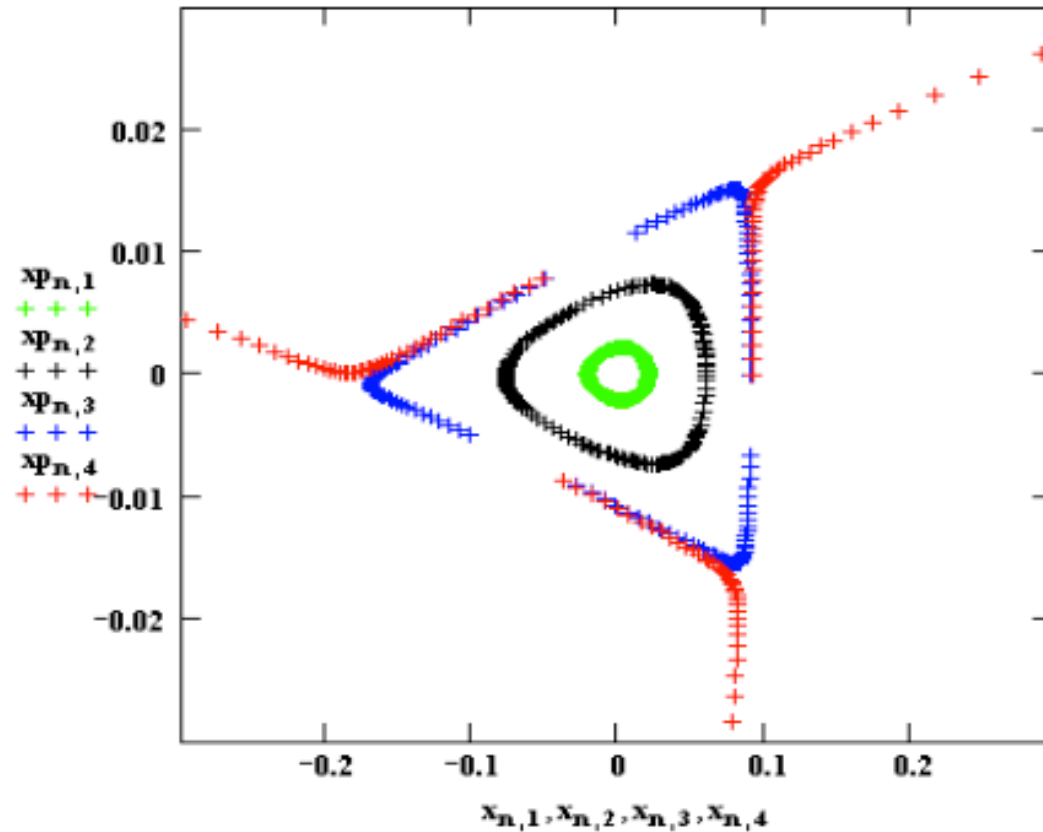
The good news: sextupole fields in accelerators cannot be treated analytically anymore.

→ no equations; instead: Computer simulation „particle tracking“



# Effect of a strong ( !!! ) Sextupole ...

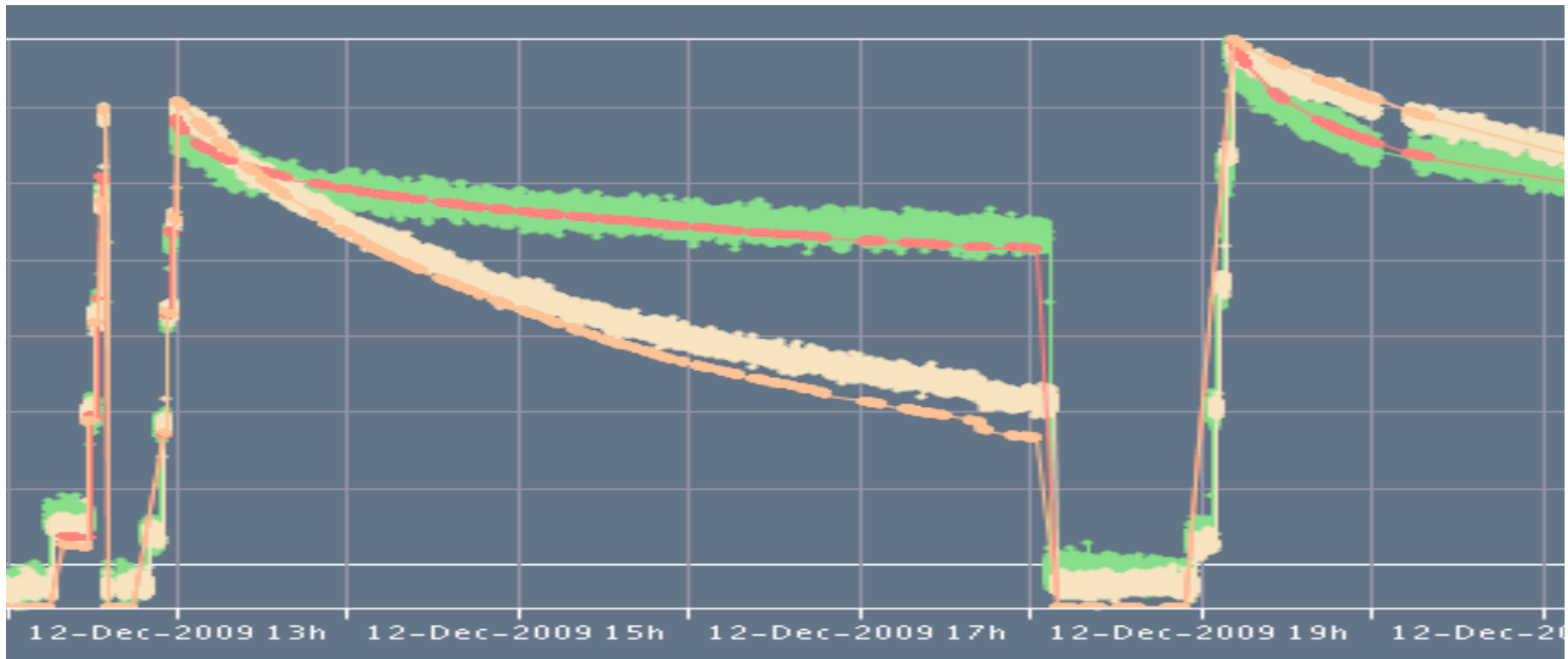
→ Catastrophy !



„dynamic aperture“

## ***Golden Rule: COURAGE***

*... somehow and unexpectedly  
these machines are running nevertheless.*



*thank'x for your attention*

# Accelerator Physics is exciting!

- We already know a lot, but many open issues



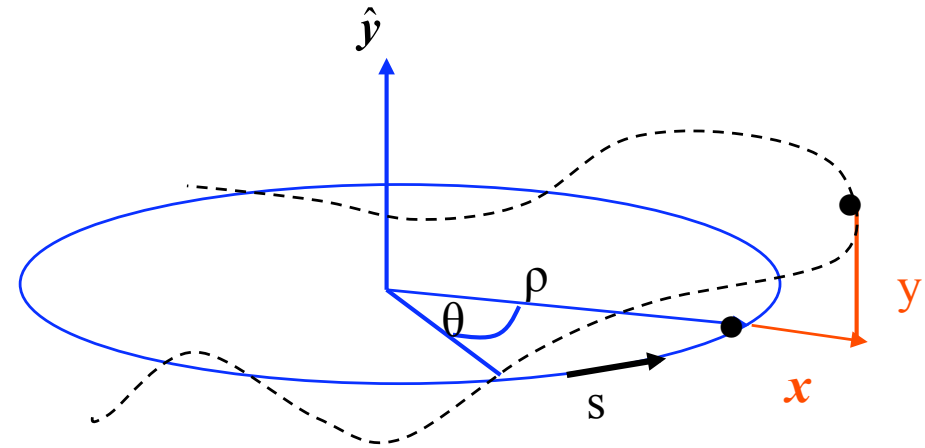




## Equation of Motion:

Consider local segment of a particle trajectory  
... and remember the old days:

(Goldstein page 27)



radial acceleration:

$$a_r = \frac{d^2 \rho}{dt^2} - \rho \left( \frac{d\theta}{dt} \right)^2$$

general trajectory:  $\rho \rightarrow \rho + x$

$$F = m \frac{d^2}{dt^2} (\rho + x) - \frac{mv^2}{\rho + x} = e B_y v$$

**Ideal orbit:**  $\rho = \text{const}, \quad \frac{d\rho}{dt} = 0$

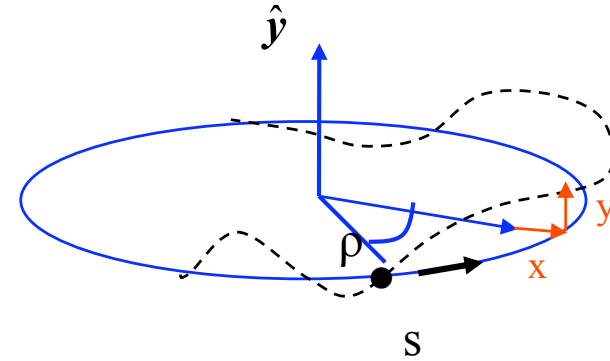
$$\text{Force: } F = m\rho \left( \frac{d\theta}{dt} \right)^2 = m\rho\omega^2$$

$$F = mv^2 / \rho$$

$$F = m \frac{d^2}{dt^2} (x + \rho) - \frac{mv^2}{x + \rho} = e B_y v$$

①

②



①  $\frac{d^2}{dt^2} (x + \rho) = \frac{d^2}{dt^2} x \quad \dots \text{as } \rho = \text{const}$

② *remember:  $x \approx \text{mm}$ ,  $\rho \approx \text{m}$  ...  $\rightarrow$  develop for small  $x$*

$$\frac{1}{x + \rho} \approx \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right)$$

*Taylor Expansion*

$$f(x) = f(x_0) + \frac{(x - x_0)}{1!} f'(x_0) + \frac{(x - x_0)^2}{2!} f''(x_0) + \dots$$

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = e B_y v$$

guide field in linear approx.

$$B_y = B_0 + x \frac{\partial B_y}{\partial x} \qquad m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = ev \left\{ B_0 + x \frac{\partial B_y}{\partial x} \right\} \quad : m$$

$$\frac{d^2 x}{dt^2} - \frac{v^2}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{ev B_0}{m} + \frac{ev x g}{m}$$

independent variable:  $t \rightarrow s$

$$\frac{dx}{dt} = \frac{dx}{ds} \frac{ds}{dt}$$

$$\frac{d^2 x}{dt^2} = \frac{d}{dt} \left( \frac{dx}{ds} \frac{ds}{dt} \right) = \frac{d}{ds} \left( \underbrace{\frac{dx}{ds}}_{x'} \underbrace{\frac{ds}{dt}}_v \right) \frac{ds}{dt}$$

$$\frac{d^2 x}{dt^2} = x'' v^2 + \cancel{\frac{dx}{ds} \frac{dv}{ds} v}$$

$$x'' v^2 - \frac{v^2}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{ev B_0}{m} + \frac{ev x g}{m} \quad : v^2$$

$$x'' - \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{e B_0}{mv} + \frac{e x g}{mv}$$

$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} = \frac{B_0}{p/e} + \frac{x g}{p/e}$$

$$x'' - \cancel{\frac{1}{\rho}} + \frac{x}{\rho^2} = -\cancel{\frac{1}{\rho}} + k x$$

$$x'' + x \left( \frac{1}{\rho^2} - k \right) = 0$$

\* Equation for the *vertical motion*:

$$\frac{1}{\rho^2} = 0$$

*no dipoles ... in general ...*

$$k \leftrightarrow -k$$

*quadrupole field changes sign*

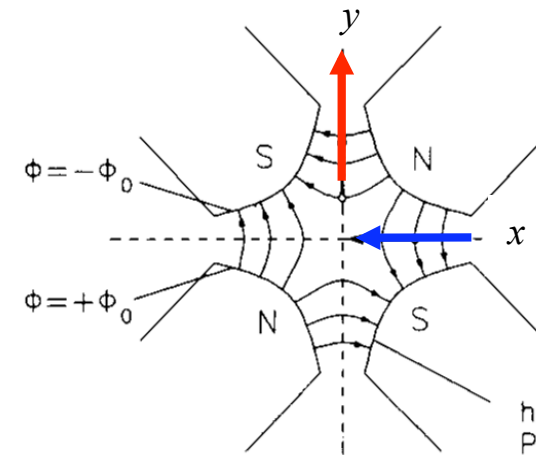
$$y'' + k y = 0$$

$$m v = p$$

*normalize to momentum of particle*

$$\frac{B_0}{p/e} = -\frac{1}{\rho}$$

$$\frac{g}{p/e} = k$$



## 16.) Dispersion: trajectories for $\Delta p / p \neq 0$

**Question:** do you remember last session, page 12 ? ... sure you do

*Force acting on the particle*

$$F = m \frac{d^2}{dt^2} (x + \rho) - \frac{mv^2}{x + \rho} = e B_y v$$

*remember:  $x \approx mm$  ,  $\rho \approx m$  ...  $\rightarrow$  develop for small  $x$*

$$m \frac{d^2 x}{dt^2} - \frac{mv^2}{\rho} \left(1 - \frac{x}{\rho}\right) = e B_y v$$

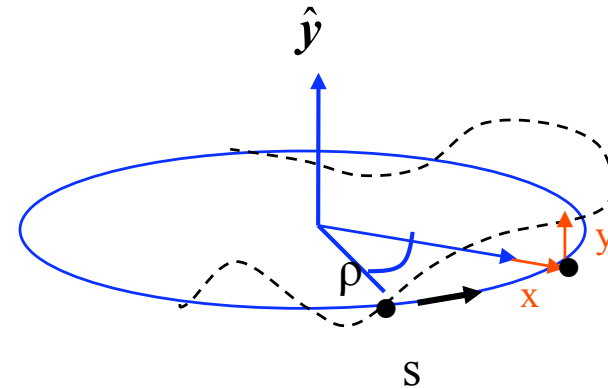
*consider only linear fields, and change independent variable:  $t \rightarrow s$*

$$B_y = B_0 + x \frac{\partial B_y}{\partial x}$$

$$x'' - \frac{1}{\rho} \left(1 - \frac{x}{\rho}\right) = \frac{e B_0}{mv} + \frac{e x g}{mv}$$

$$p = p_0 + \Delta p$$

*... but now take a small momentum error into account !!!*



## Dispersion:

develop for small momentum error

$$\Delta p \ll p_0 \Rightarrow \frac{1}{p_0 + \Delta p} \approx \frac{1}{p_0} - \frac{\Delta p}{p_0^2}$$

$$x'' - \frac{1}{\rho} + \frac{x}{\rho^2} \approx \underbrace{\frac{e B_0}{p_0}}_{-\frac{1}{\rho}} - \frac{\Delta p}{p_0^2} e B_0 + \underbrace{\frac{x e g}{p_0}}_{k * x} - \underbrace{x e g \frac{\Delta p}{p_0^2}}_{\approx 0}$$

$$x'' + \frac{x}{\rho^2} \approx \frac{\Delta p}{p_0} * \underbrace{\frac{(-e B_0)}{p_0}}_{\frac{1}{\rho}} + k * x = \frac{\Delta p}{p_0} * \frac{1}{\rho} + k * x$$

$$x'' + \frac{x}{\rho^2} - kx = \frac{\Delta p}{p_0} \frac{1}{\rho} \quad \longrightarrow \quad x'' + x\left(\frac{1}{\rho^2} - k\right) = \frac{\Delta p}{p_0} \frac{1}{\rho}$$

**Momentum spread** of the beam adds a term on the r.h.s. of the equation of motion.  
→ **inhomogeneous differential equation.**

## *Dispersion:*

$$x'' + x\left(\frac{1}{\rho^2} - k\right) = \frac{\Delta p}{p} \cdot \frac{1}{\rho}$$

*general solution:*

$$x(s) = x_h(s) + x_i(s)$$

$$\begin{cases} x_h''(s) + K(s) \cdot x_h(s) = 0 \\ x_i''(s) + K(s) \cdot x_i(s) = \frac{1}{\rho} \cdot \frac{\Delta p}{p} \end{cases}$$

*Normalise with respect to  $\Delta p/p$ :*

$$D(s) = \frac{x_i(s)}{\frac{\Delta p}{p}}$$

## *Dispersion function $D(s)$*

- \* is that **special orbit**, an **ideal particle** would have for  $\Delta p/p = 1$*
- \* the **orbit of any particle** is the **sum** of the well known  $x_\beta$  and the **dispersion***
- \* as  **$D(s)$**  is just another orbit it will be subject to the focusing properties of the lattice*