

# Mainz Laboratory Highlights

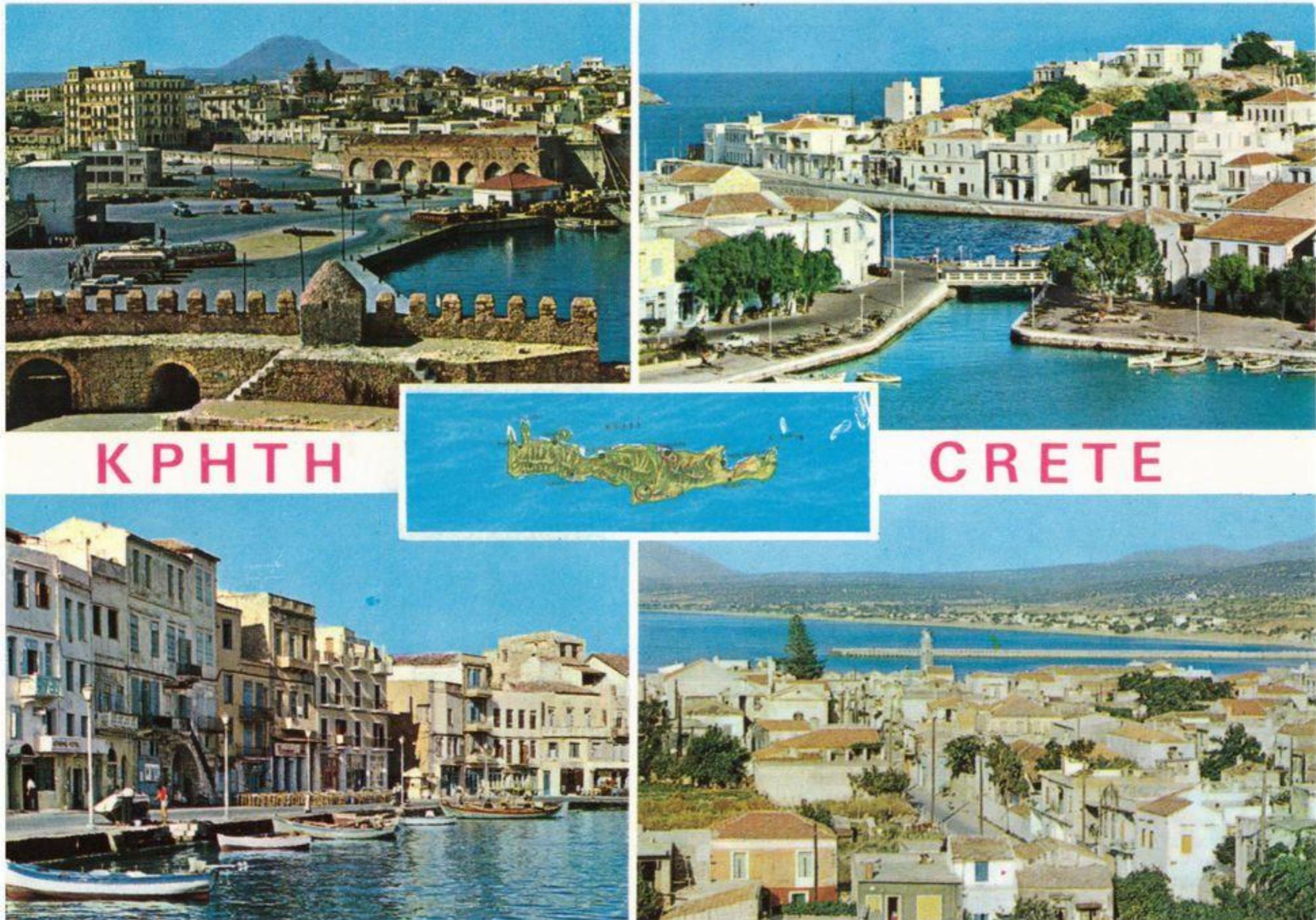
*proton radius, polarizabilities, ..., muon g—2, dark photons*

Vladimir Pascalutsa

Institute for Nuclear Physics  
University of Mainz, Germany



# KernPHysik Inst. — THeorie (KPHTH)



# The Mainz Microtron MAMI

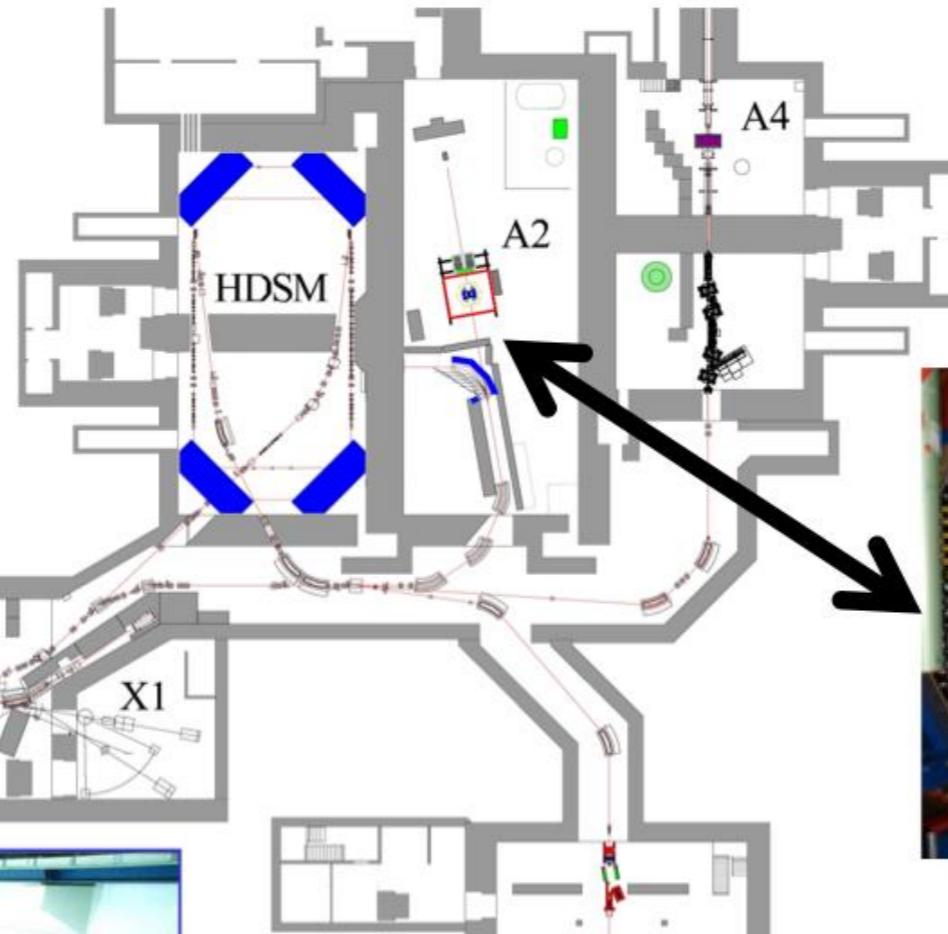


## Electron Accelerator for Fixed Target Experiments

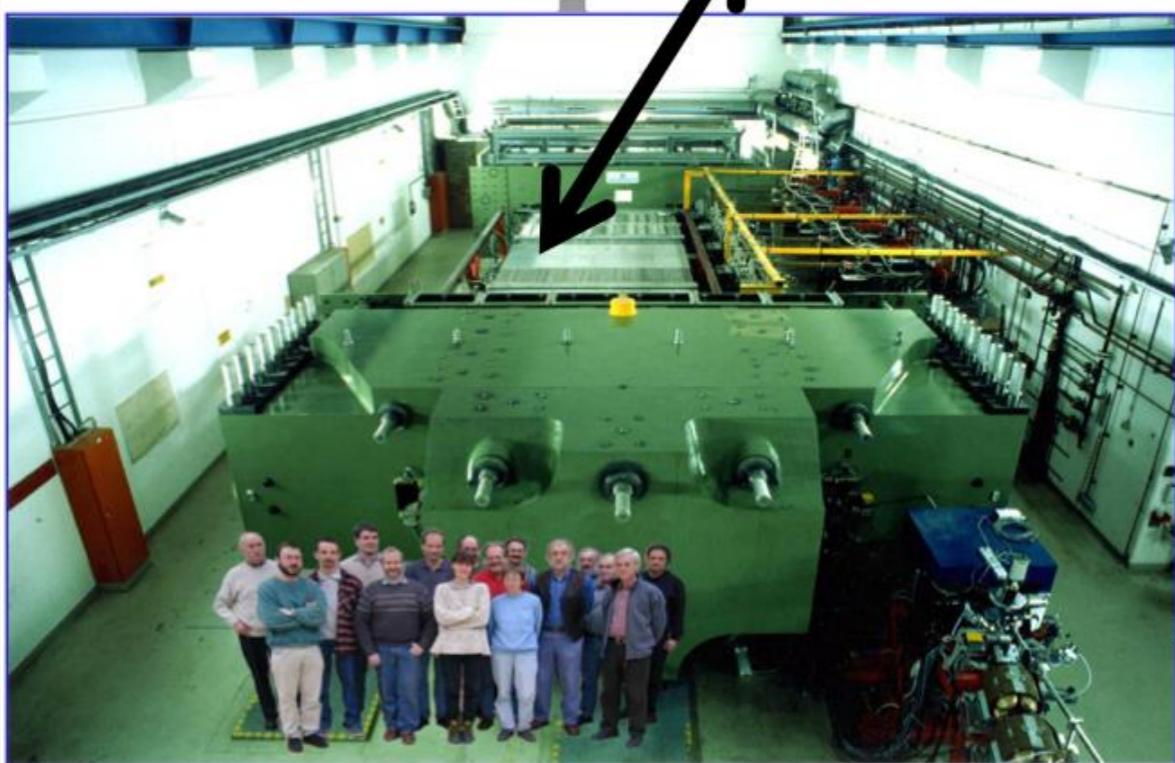
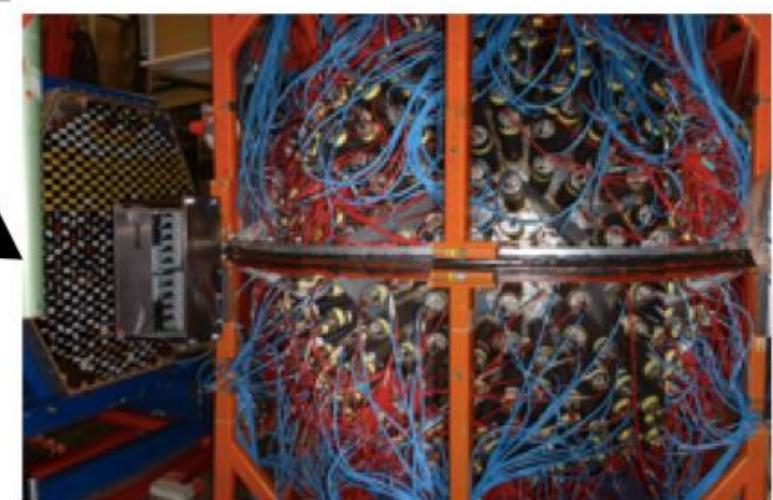
$E_{\max} (e^-) = 1.6 \text{ GeV}$

$I_{\max} \sim 100 \mu\text{A (CW)}$

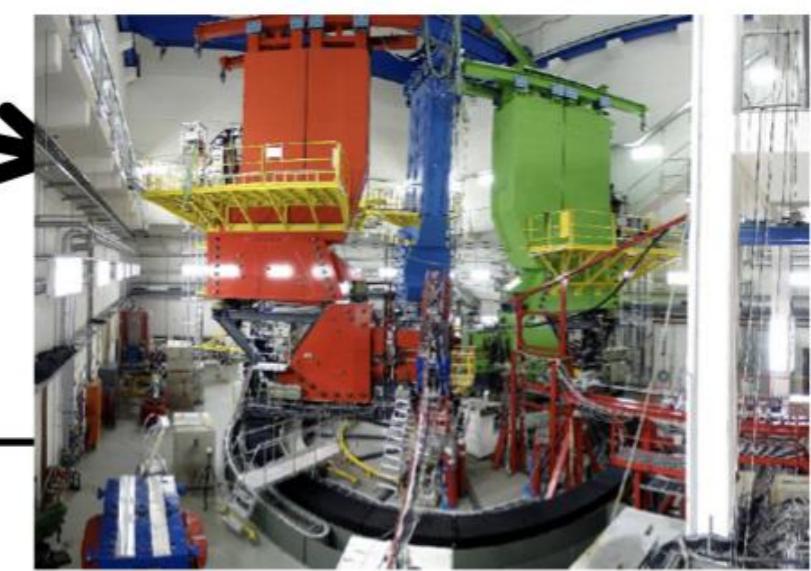
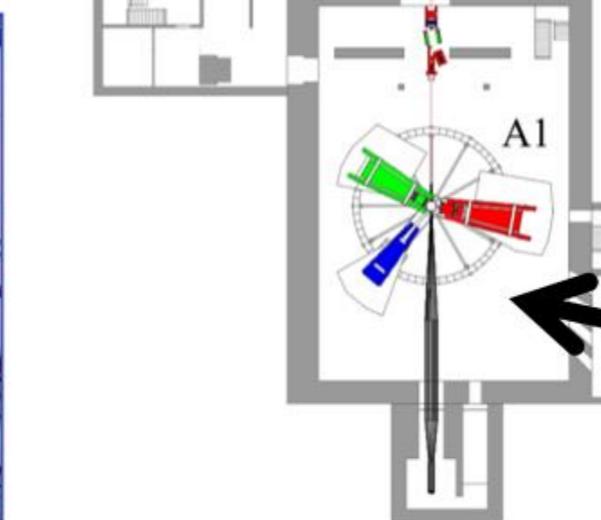
- Resolution  $\sigma_E < 0.100 \text{ MeV}$
- Polarization 85%
- Reliability: 7000 hours / year



A2 tagged photon beam facility



A1 electron scattering facility

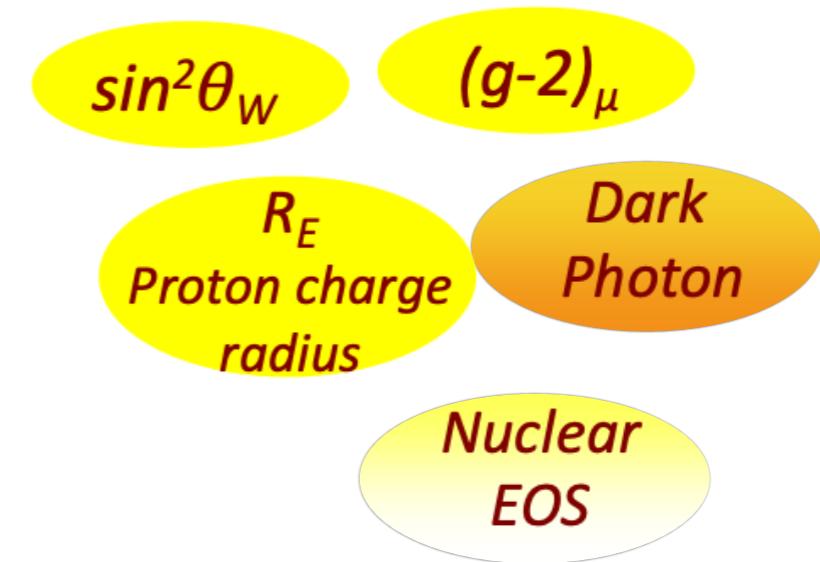
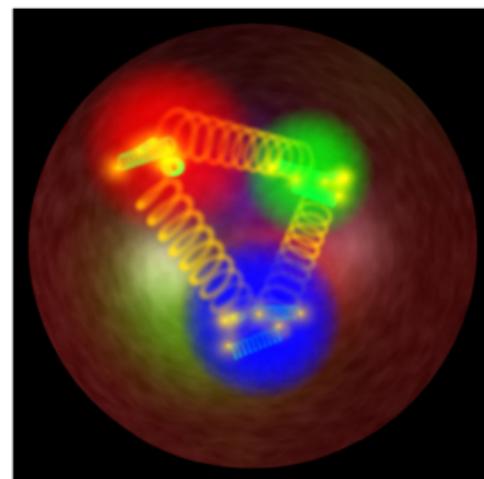


# Collaborative Research Centre 1044

coordinators: Achim Denig, Marc Vanderhaeghen

**Hadron physics (= The Low-Energy Frontier of the Standard Model)**

**plays a central and connecting role in interpretation of  
measurements at the precision frontier of the Standard Model**



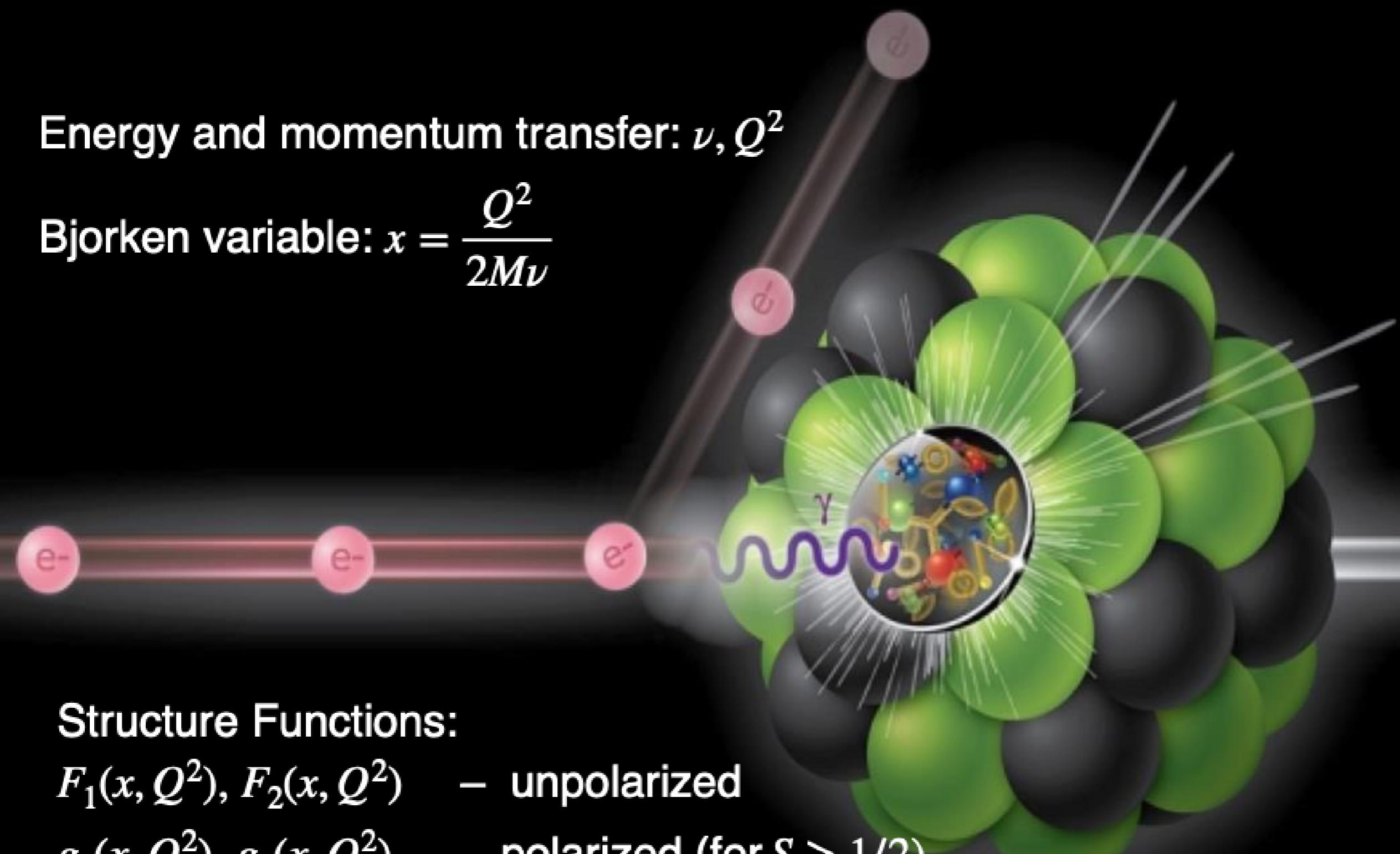
**Strong interactions  
Hadron structure  
Hadron spectroscopy**



**Particle physics  
Atomic physics  
Astro(particle) physics**

Energy and momentum transfer:  $\nu, Q^2$

Bjorken variable:  $x = \frac{Q^2}{2M\nu}$



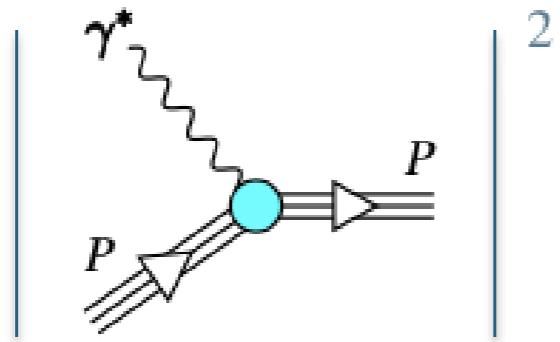
Structure Functions:

$F_1(x, Q^2), F_2(x, Q^2)$  – unpolarized

$g_1(x, Q^2), g_2(x, Q^2)$  – polarized (for  $S \geq 1/2$ )

$b_{1,2,3,4}(x, Q^2)$  – tensor (for  $S \geq 1$ )

## Elastic ( $x = 1$ )



$$F_1^{\text{el}}(x, Q^2) = \frac{1}{2} G_M^2(Q^2) \delta(1-x)$$

$$F_2^{\text{el}}(x, Q^2) = \frac{G_E^2(Q^2) + \tau G_M^2(Q^2)}{1 + \tau} \delta(1-x)$$

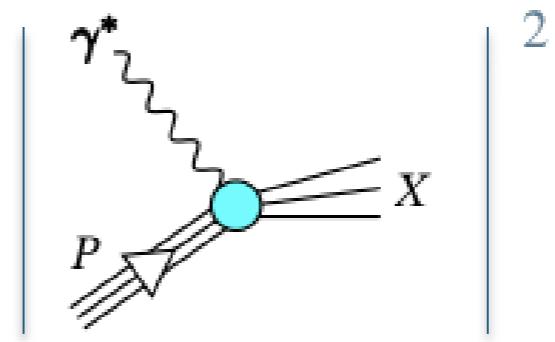
$$g_1^{\text{el}}(x, Q^2) = \frac{G_E(Q^2) + \tau G_M(Q^2)}{2(1 + \tau)} G_M(Q^2) \delta(1-x)$$

$$g_2^{\text{el}}(x, Q^2) = \frac{G_E(Q^2) - G_M(Q^2)}{2(1 + \tau)} \tau G_M(Q^2) \delta(1-x)$$

with  $G_E$  electric and  $G_M$  magnetic Form Factors,

$$\tau = Q^2/4M^2$$

## Inelastic ( $0 < x \leq x_0 < 1$ )



$$F_1(x, Q^2) \sim \sigma_T(\nu, Q^2)$$

$$F_2(x, Q^2) \sim (\sigma_T + \sigma_L)(\nu, Q^2)$$

$$g_1(x, Q^2) \sim [(Q/\nu)\sigma_{LT} + \sigma_{TT}](\nu, Q^2)$$

$$g_2(x, Q^2) \sim [(\nu/Q)\sigma_{LT} - \sigma_{TT}](\nu, Q^2)$$

with total photoabsorption  
cross sections  $\sigma(\nu, Q^2)$

# Relation to forward Compton scattering

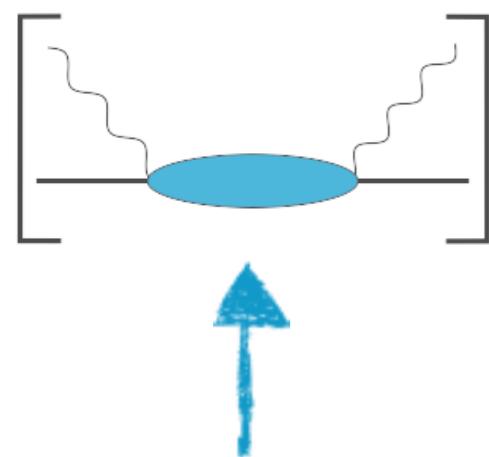
- Optical theorem:

$$\text{Im} \left[ \begin{array}{c} \text{wavy line} \\ \text{---|---|---|---|---} \\ \text{blue oval} \end{array} \right] \propto \left| \begin{array}{c} \text{wavy line} \\ \text{---|---|---|---|---} \\ \text{blue oval} \\ \text{---|---|---|---|---} \end{array} \right|^2$$

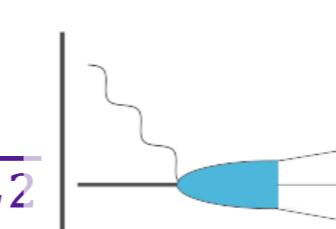
- Causality (analyticity, Cauchi formula):

$$f(w) = \frac{1}{2\pi i} \oint_C \frac{f(z) dz}{z - w}$$

for any interior pt.  $w$  of  $C$



$$(\nu, Q^2) = \frac{2}{\pi} \int_{\nu_0}^{\infty} d\nu' \frac{\nu'}{\nu'^2 - \nu^2}$$



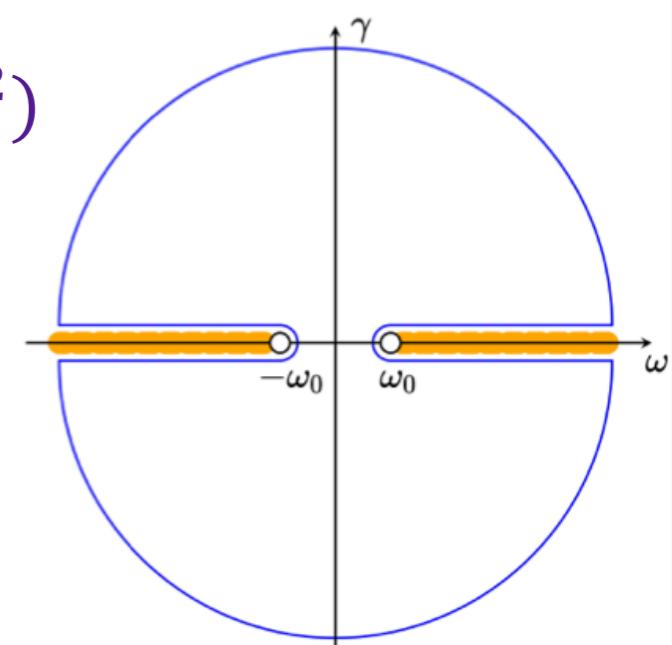
$$(\nu', Q^2)$$

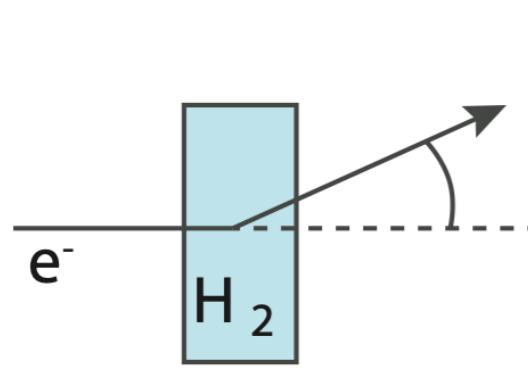
Polarizabilities

Sum  
Rules

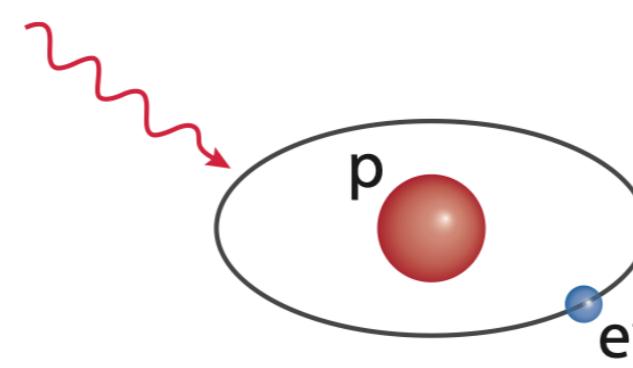
eg: GDH,  
Baldin,  
Schwinger

Structure  
functions

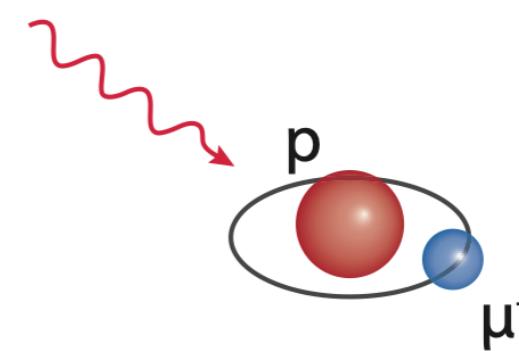




$e^-$ -p scattering

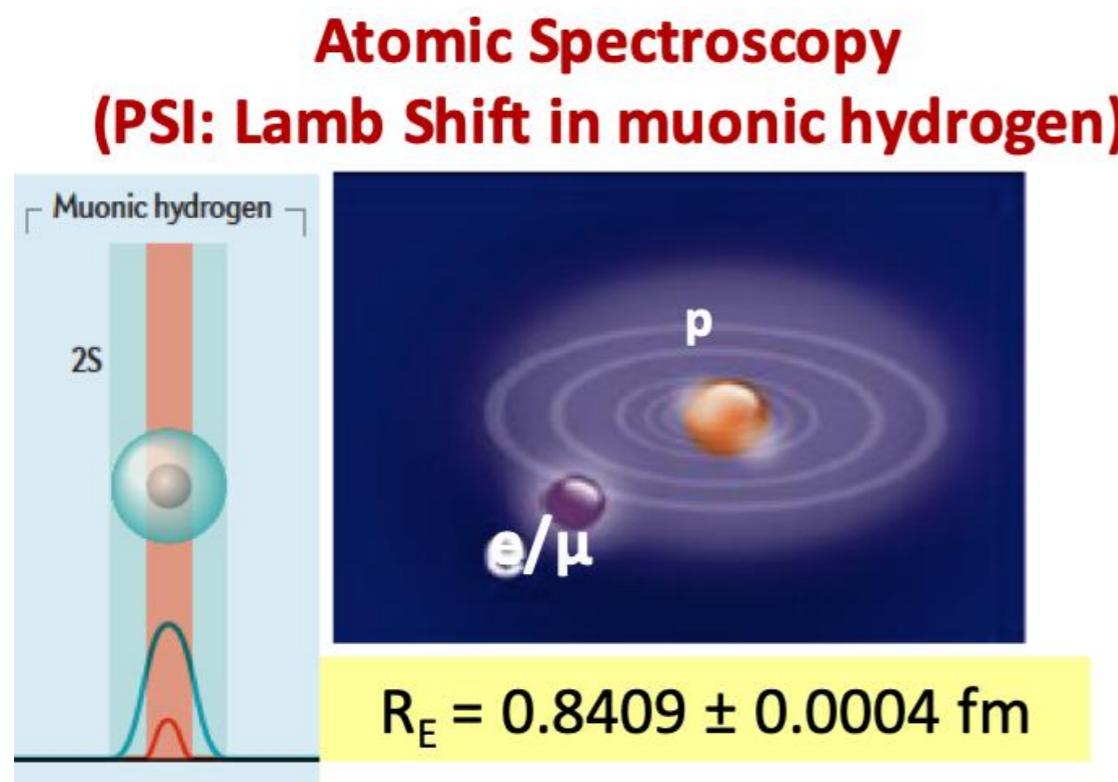


H spectroscopy



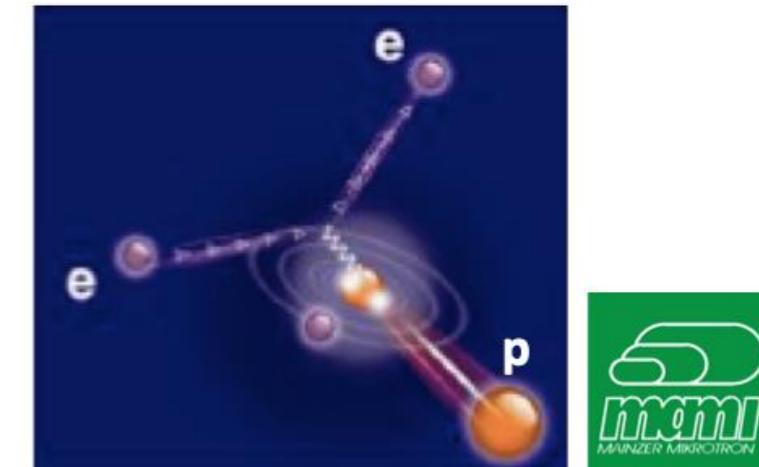
$\mu$ p spectroscopy

# Proton radius puzzle



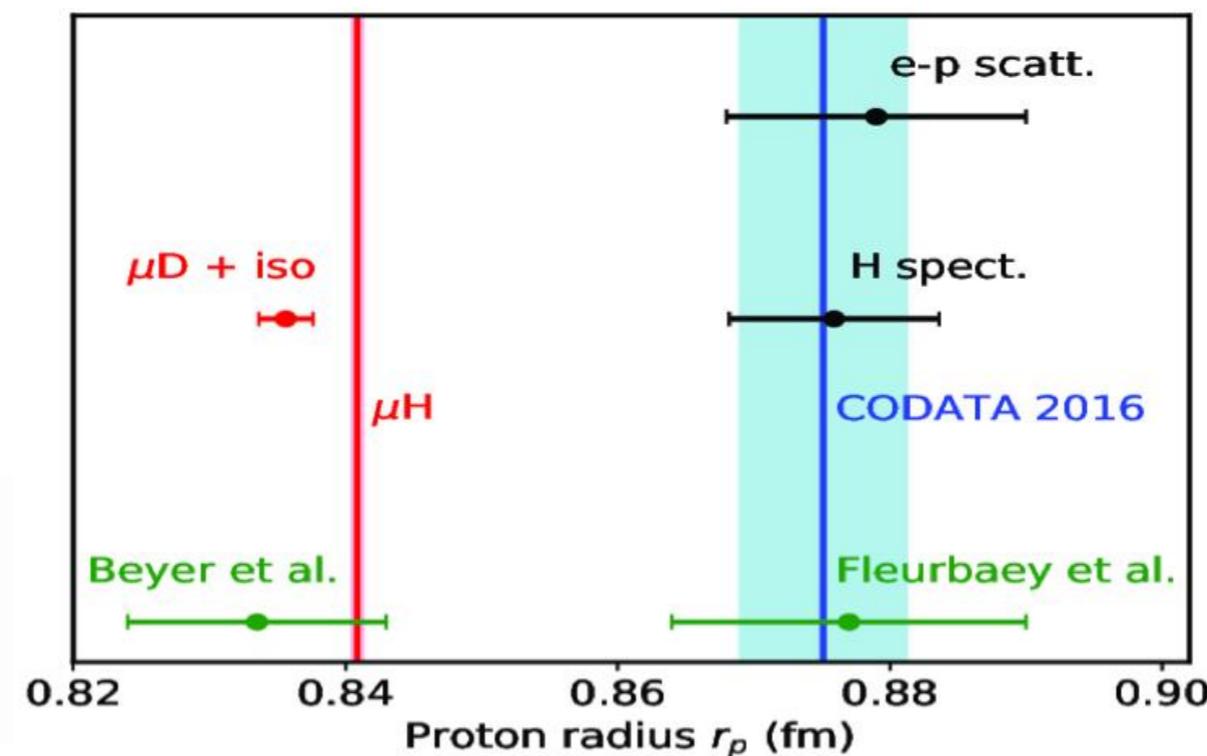
Nature (2012)  
Science (2013)

**Electron Scattering on proton  
(EM form factor measurements)**

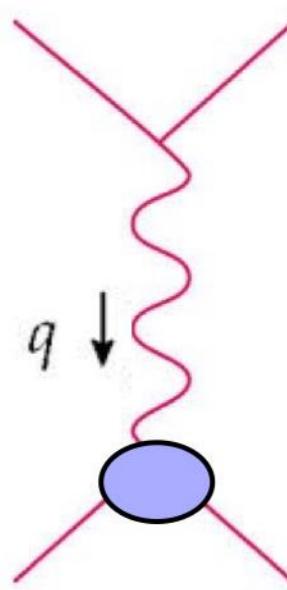
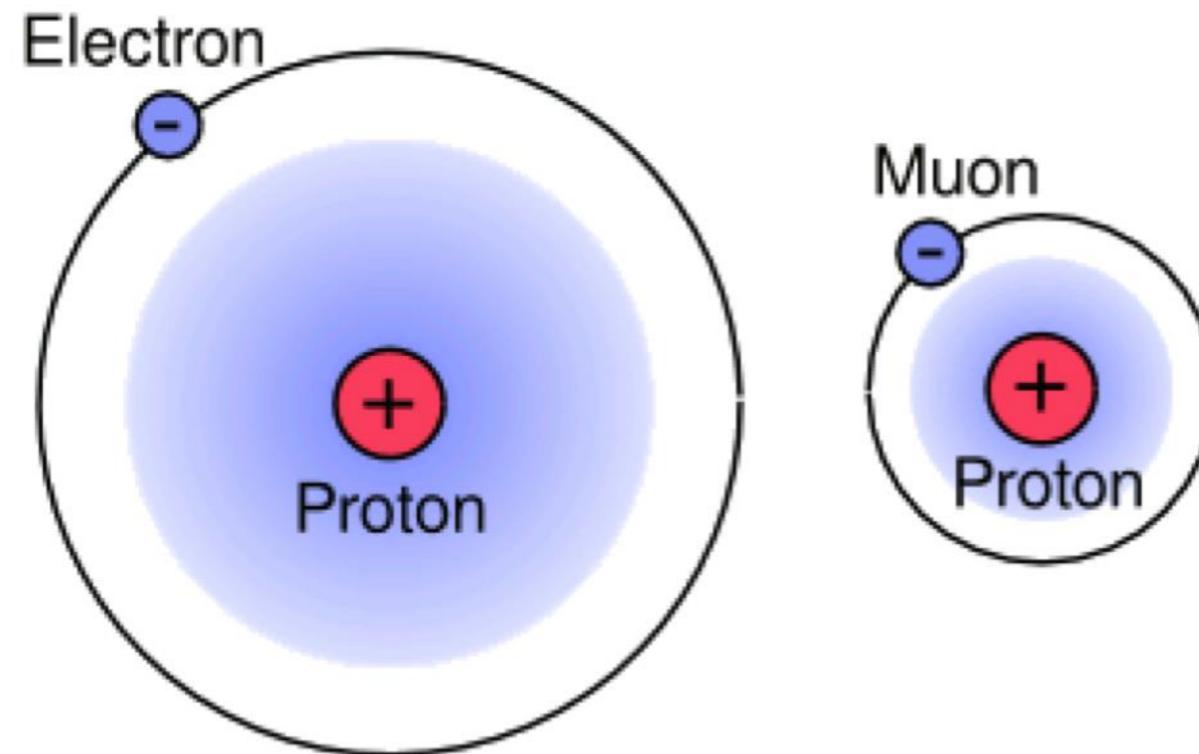


$$R_E = 0.879 \pm 0.008 \text{ fm}$$

PRL (2010)  
PRD (2014)



# Hydrogens sensitive to proton structure



$$\delta V^{(1\gamma)} = -\frac{4\pi\alpha}{\vec{q}^2} [G_E(-\vec{q}^2) - 1] = \frac{2}{3}\pi\alpha \mathbf{r}_E^2 + O(\vec{q}^2)$$

$$\Delta E_{nl}^{(\text{FS})} = \langle nlm | \delta V^{(1\gamma)} | nlm \rangle = \delta_{l0} \frac{2}{3}\pi\alpha \mathbf{r}_E^2 \frac{\alpha^3 m_r^3}{\pi n^3} + O(\alpha^5)$$

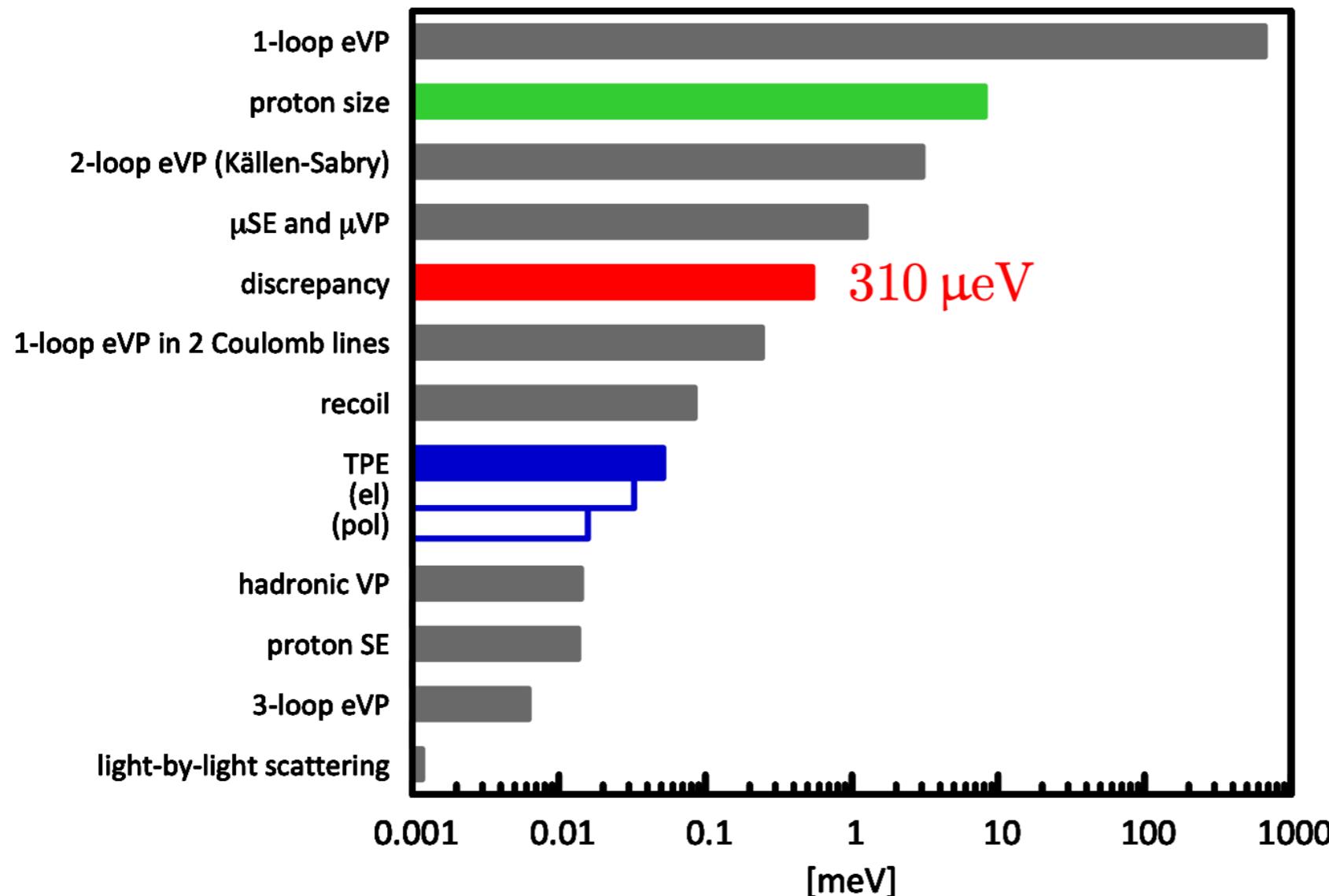
wave function  
at origin

# Muonic Hydrogen Lamb shift

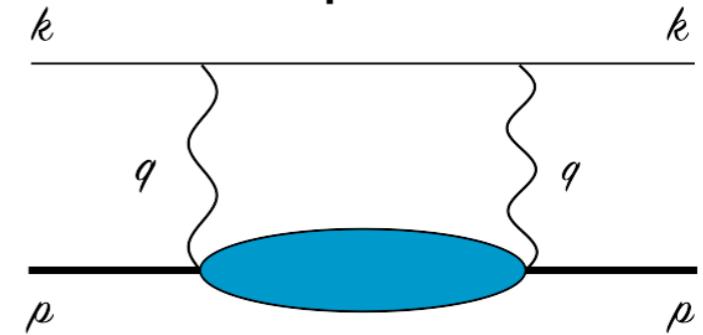
$$\Delta E_{\text{LS}}^{\text{th}} = 206.0668(25) - 5.2275(10) (R_E/\text{fm})^2$$

theory uncertainty:  
2.5  $\mu\text{eV}$

numerical values reviewed in: A. Antognini *et al.*, Annals Phys. **331**, 127-145 (2013).



subleading effects of  
proton structure  
proposed to resolve  
the puzzle



$$\delta V^{(2\gamma)} = \delta V_{\text{elastic}}^{(2\gamma)} + \delta V_{\text{polariz.}}^{(2\gamma)}$$

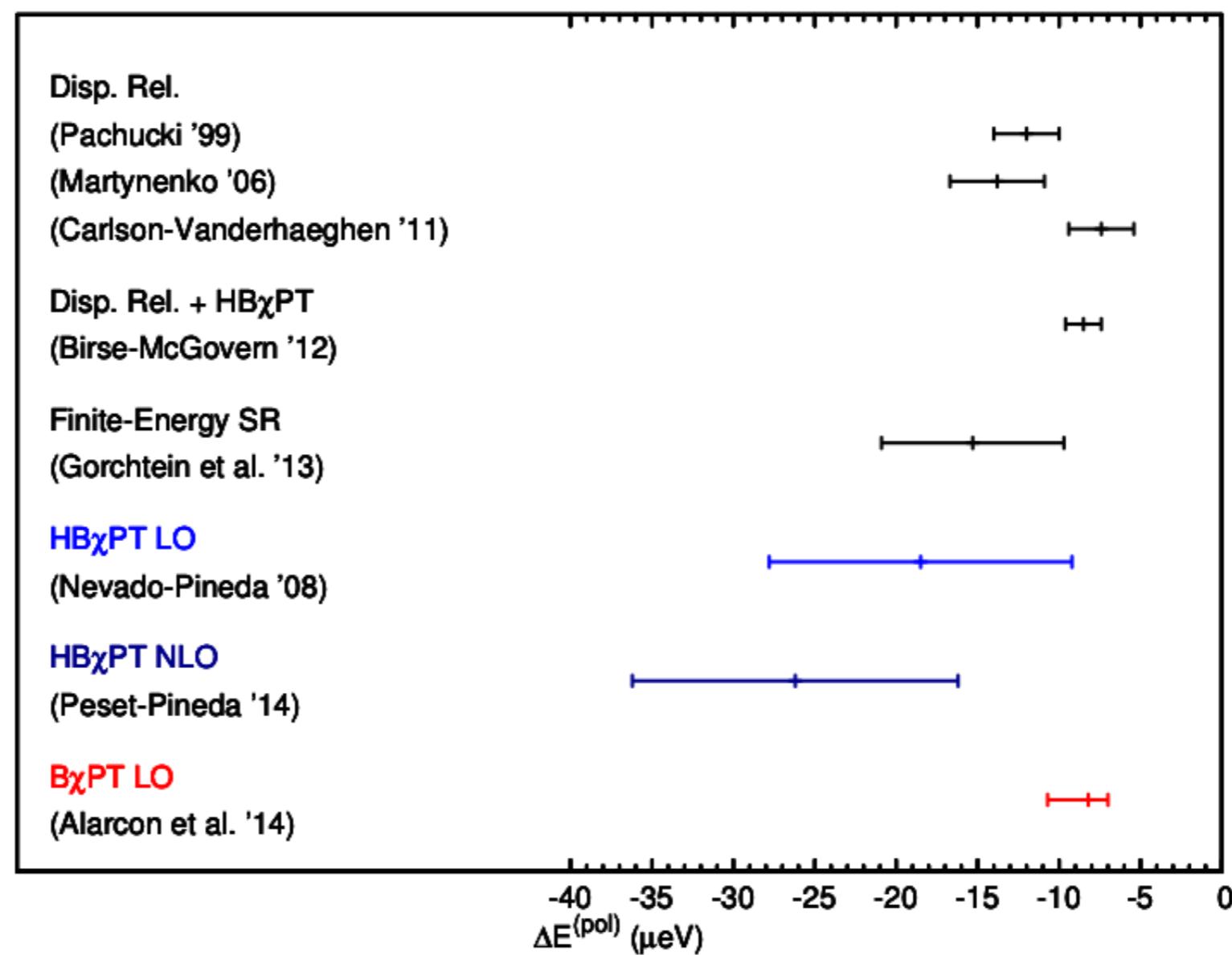
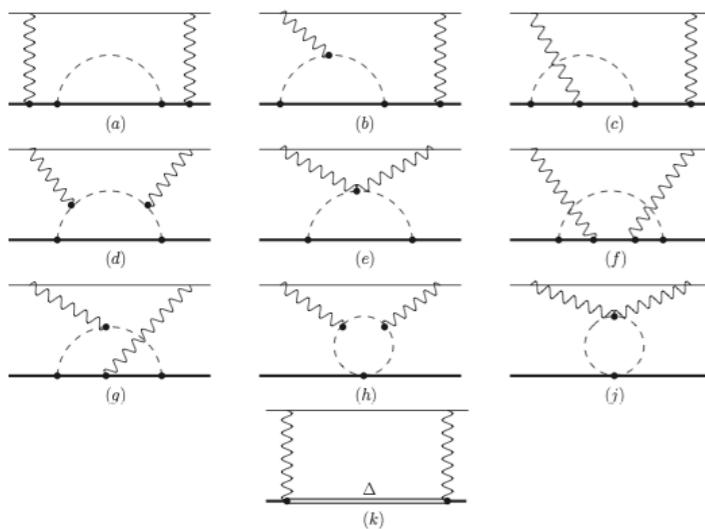
A. De Rujula, Phys. Lett. B693 (2010)  
G. A. Miller, Phys. Lett. B718 (2013)

# Proton polarizability in muonic-H Lamb shift

Can be computed with  
dispersion th. + data

But subtraction term is needed — model dependent

vs.  
*Chiral perturbation theory  
predictive at LO*



Compiled by: Hagelstein, Miskimen & VP,  
*Prog. Part. Nucl. Phys. (2016)*

## HYPERFINE SPLITTING IN $\mu\text{H}$

$$\Delta E_{\text{HFS}}(nS) = [1 + \Delta_{\text{QED}} + \Delta_{\text{weak}} + \Delta_{\text{structure}}] E_F(nS)$$

with  $\Delta_{\text{structure}} = \boxed{\Delta_Z} + \Delta_{\text{recoil}} + \boxed{\Delta_{\text{pol}}}$

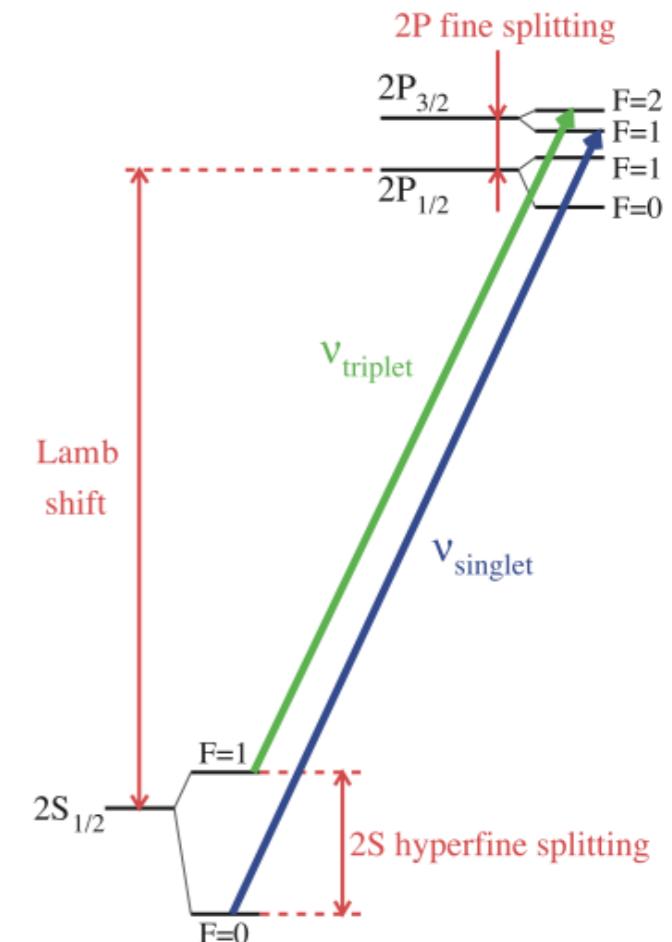


**Zemach radius:**

$$\Delta_Z = \frac{8Z\alpha m_r}{\pi} \int_0^\infty \frac{dQ}{Q^2} \left[ \frac{G_E(Q^2)G_M(Q^2)}{1+\kappa} - 1 \right] \equiv -2Z\alpha m_r R_Z$$

experimental value:  $R_Z = 1.082(37) \text{ fm}$

A. Antognini, et al., Science **339** (2013) 417–420



⌚ Measurements of the  $\mu\text{H}$  ground-state HFS planned by CREMA, FAMU and J-PARC / Riken-RAL collaborations

- Very precise input for the  $2\gamma$  polarizability effect needed to find the  $\mu\text{H}$  ground-state HFS transition in experiment
- Zemach radius involves magnetic properties of the proton

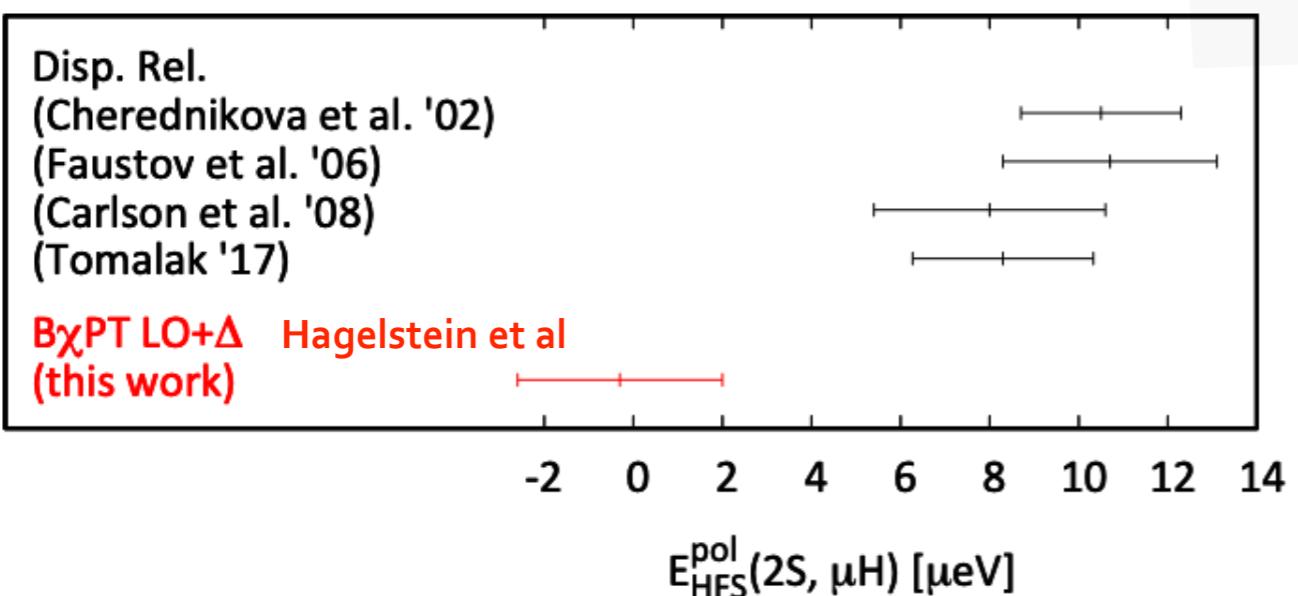
# HFS theory status

$$\Delta E_{\text{HFS}}(1S) = [1 + \Delta_{\text{QED}} + \Delta_{\text{weak+hVP}} + \underbrace{\Delta_{\text{Zemach}} + \Delta_{\text{recoil}} + \Delta_{\text{pol}}}_{\Delta_{\text{TPE}}}]\Delta E_0^{\text{HFS}}$$

Phys. Rev. A 68 052503, Phys. Rev. A 83, 042509, Phys. Rev. A 71, 022506

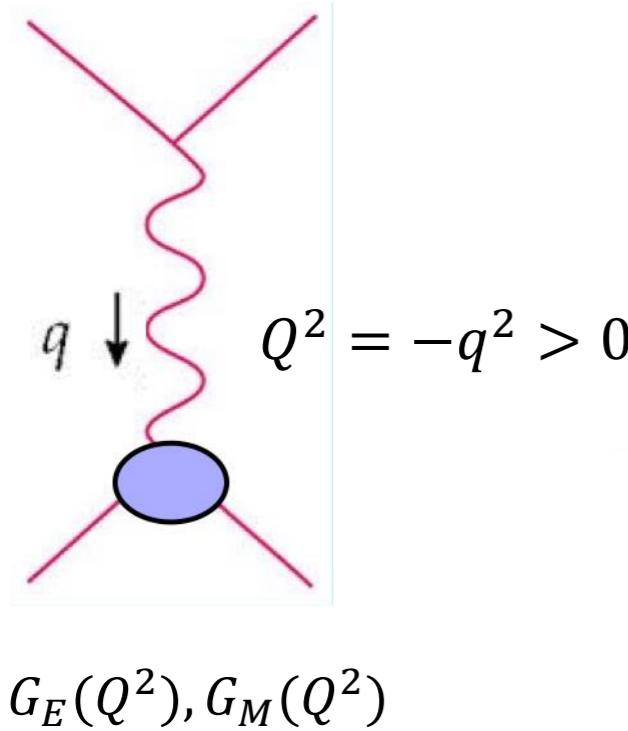
	$\mu\text{p}$	
	Magnitude	Uncertainty
$\Delta E_0^{\text{HFS}}$	182.443 meV	$0.1 \times 10^{-6}$
$\Delta_{\text{QED}}$	$1.1 \times 10^{-3}$	$1 \times 10^{-6}$
$\Delta_{\text{weak+hVP}}$	$2 \times 10^{-5}$	$2 \times 10^{-6}$
$\Delta_{\text{Zemach}}$	$7.5 \times 10^{-3}$	$7.5 \times 10^{-5}$
$\Delta_{\text{recoil}}$	$1.7 \times 10^{-3}$	$10^{-6}$
$\Delta_{\text{pol}}$	$4.6 \times 10^{-4}$	$8 \times 10^{-5}$

$\leftarrow G_E(Q^2), G_M(Q^2)$   
 $\leftarrow G_E, G_M, F_1, F_2$   
 $\leftarrow g_1(x, Q^2), g_2(x, Q^2)$



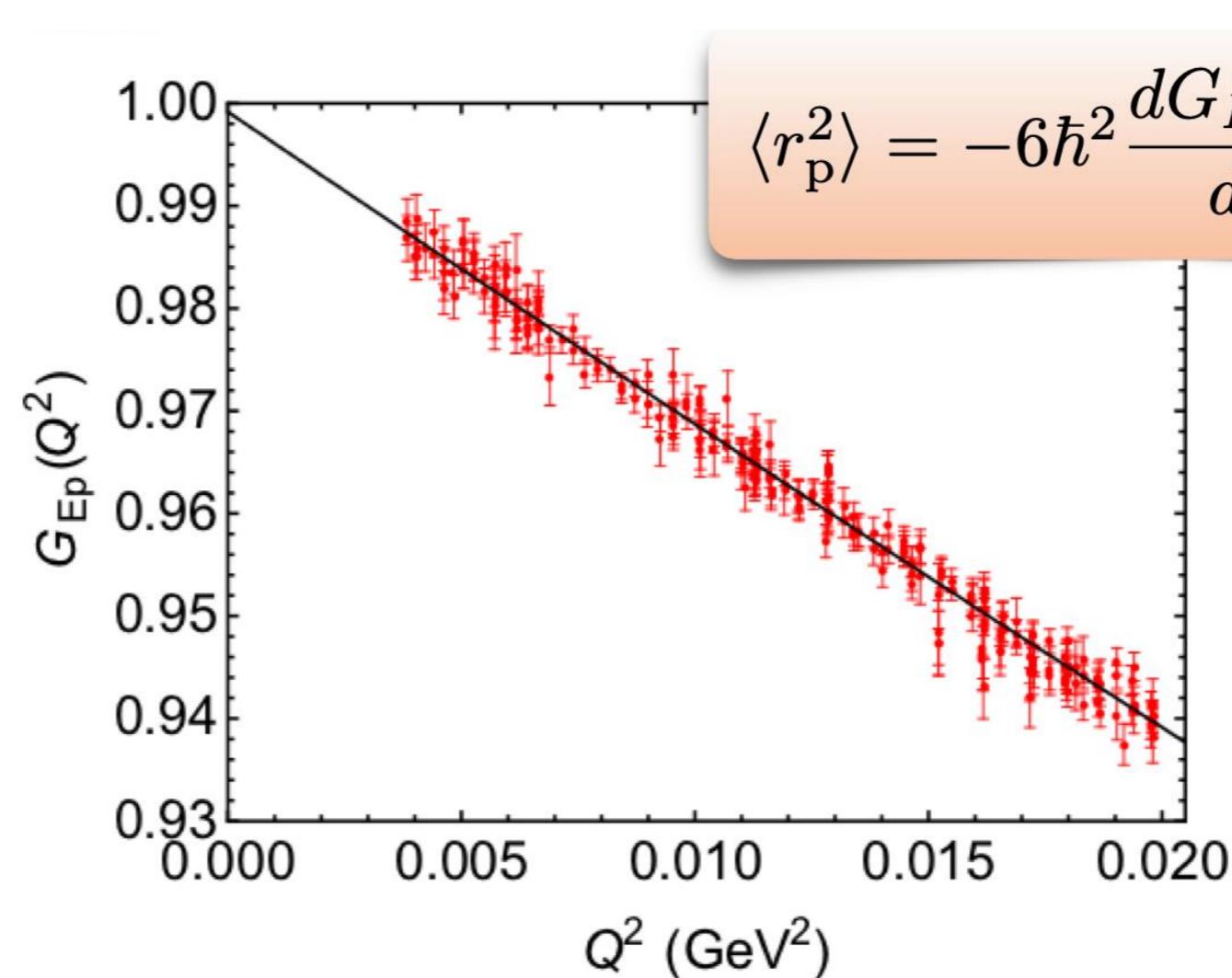
Polarizability correction is fully expressed in terms of spin structure functions (no subtractions), yet their poor knowledge leads disagreement with ChPT !

## Radius from elastic e-p scattering



$$\left(\frac{d\sigma}{d\Omega}\right)_{\text{Ros.}} = \left(\frac{d\sigma}{d\Omega}\right)_{\text{Mott}} \frac{1}{(1+\tau)} \left( \varepsilon G_E^2(Q^2) + \tau G_M^2(Q^2) \right)$$

with  $\tau = Q^2/4M_p^2$ ,  $\varepsilon \lesssim 1$



$$\langle r_p^2 \rangle = -6\hbar^2 \frac{dG_E(Q^2)}{dQ^2} \Big|_{Q^2=0}$$

Caveat:  
*Radius extraction involves extrapolation to 0*

data points: J. C. Bernauer *et al.*, Phys. Rev. C **90**, 015206 (2014).

# Initial State Radiation (ISR) Expt @ MAMI

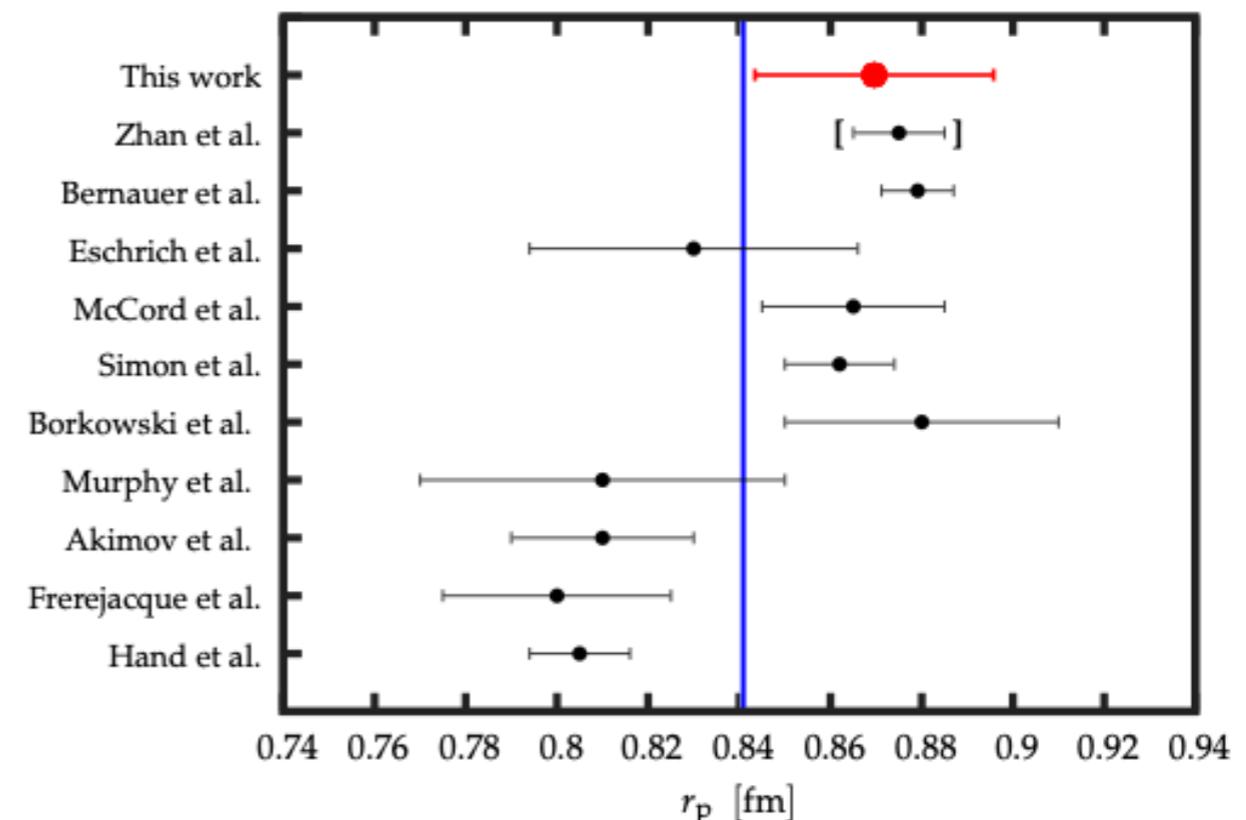
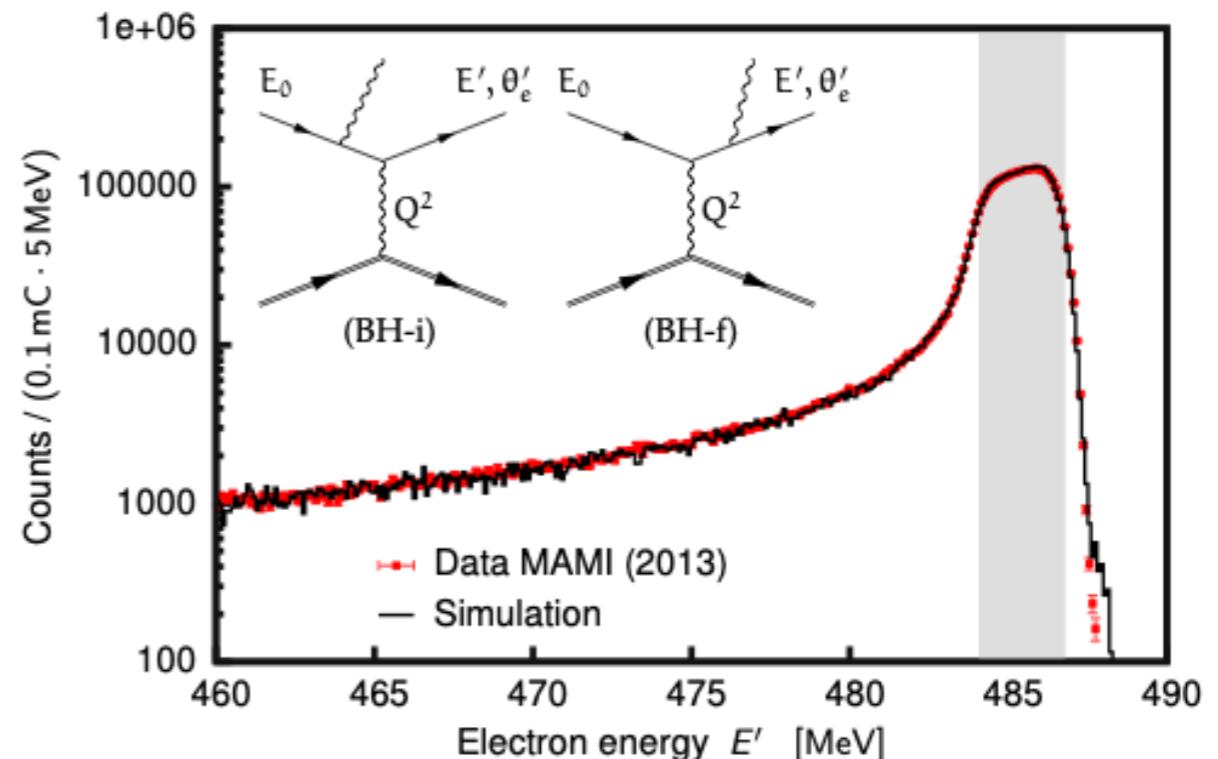
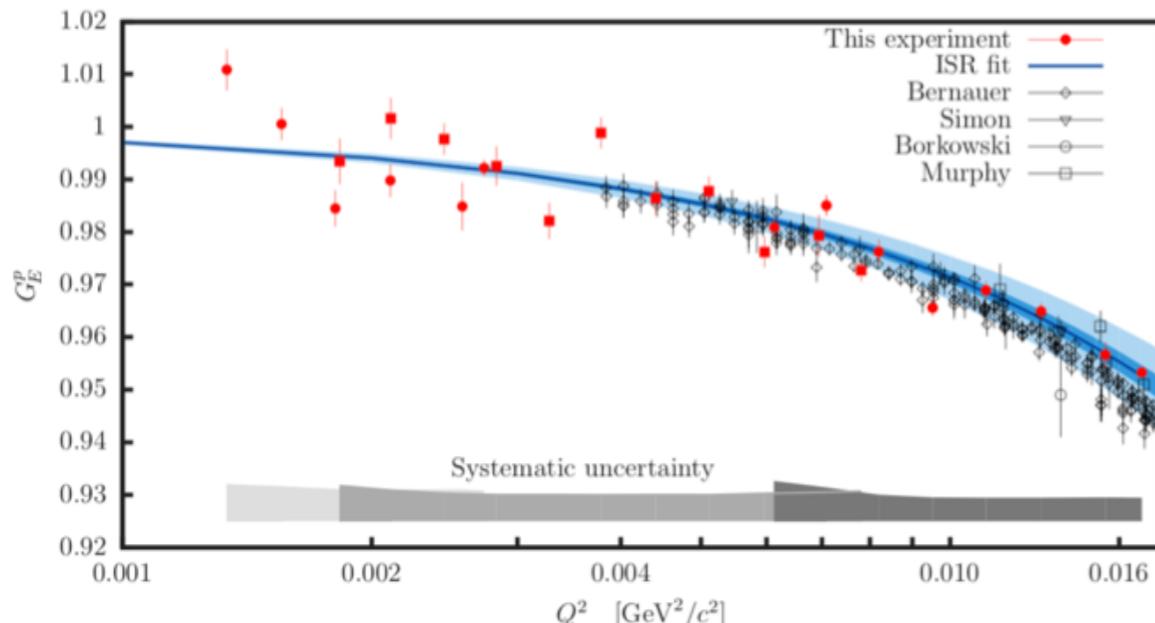
M. Mihovilovic *et al.*, Phys. Lett. B, 771 (2017)  
 M. Mihovilović *et al.*, arXiv:1905.11182 [nucl-ex] |

## Results on Initial State Radiation

- Data at  $E_0 = 495 \text{ MeV}, 330 \text{ MeV}, 195 \text{ MeV}$
- Published results: method works

## Next steps

- Reducing experimental background
- Theoretical description of radiative tail
- Jet Target without walls



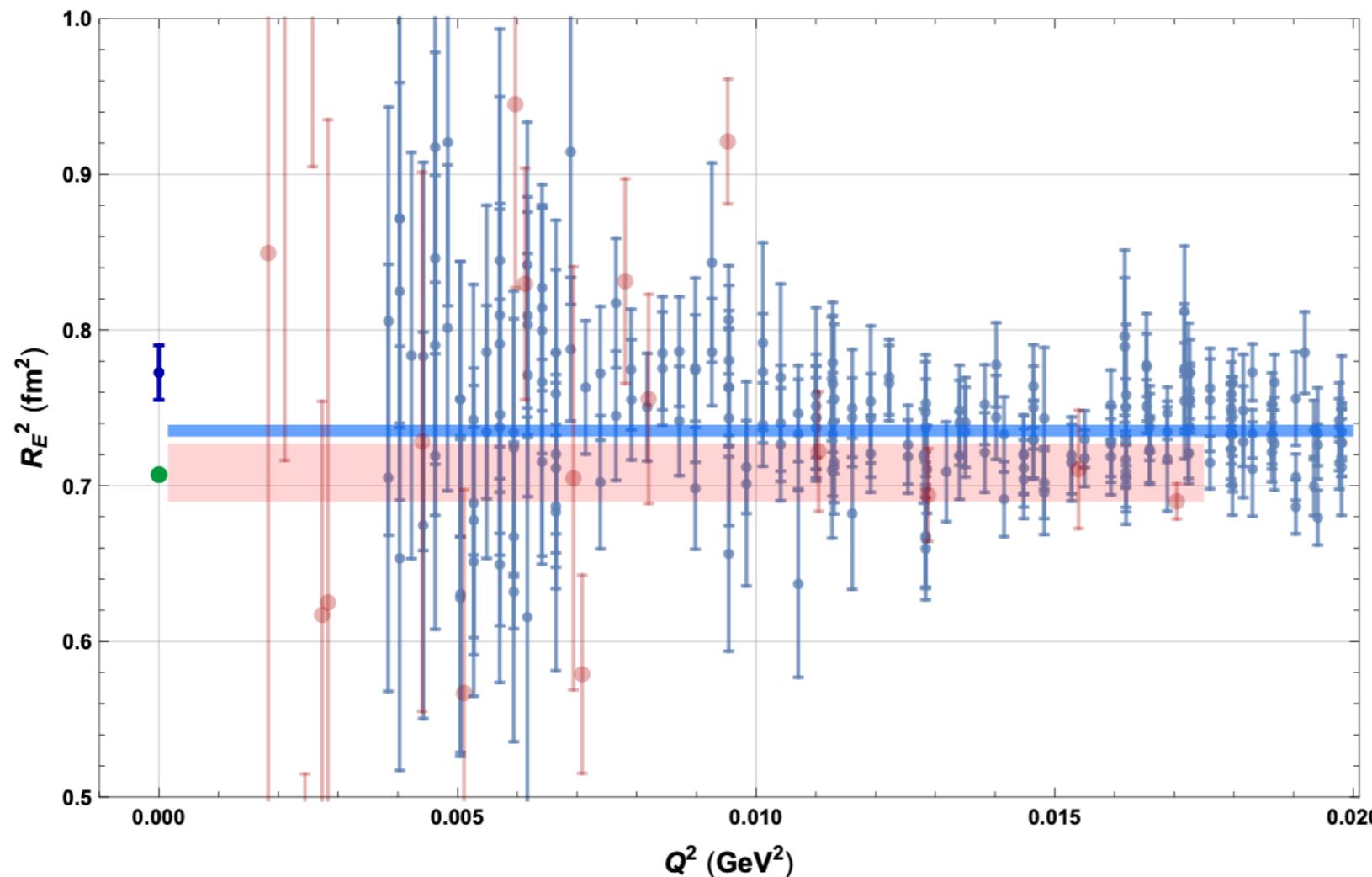
# Lower bound directly from e-p data

Hagelstein & VP,  
Phys. Lett. B [797](#) (2019).

$$R_E^2(Q^2) = -\frac{6}{Q^2} \log G_E(Q^2) \xrightarrow{Q^2=0} R_E^2$$

*This function sets a lower bound:*

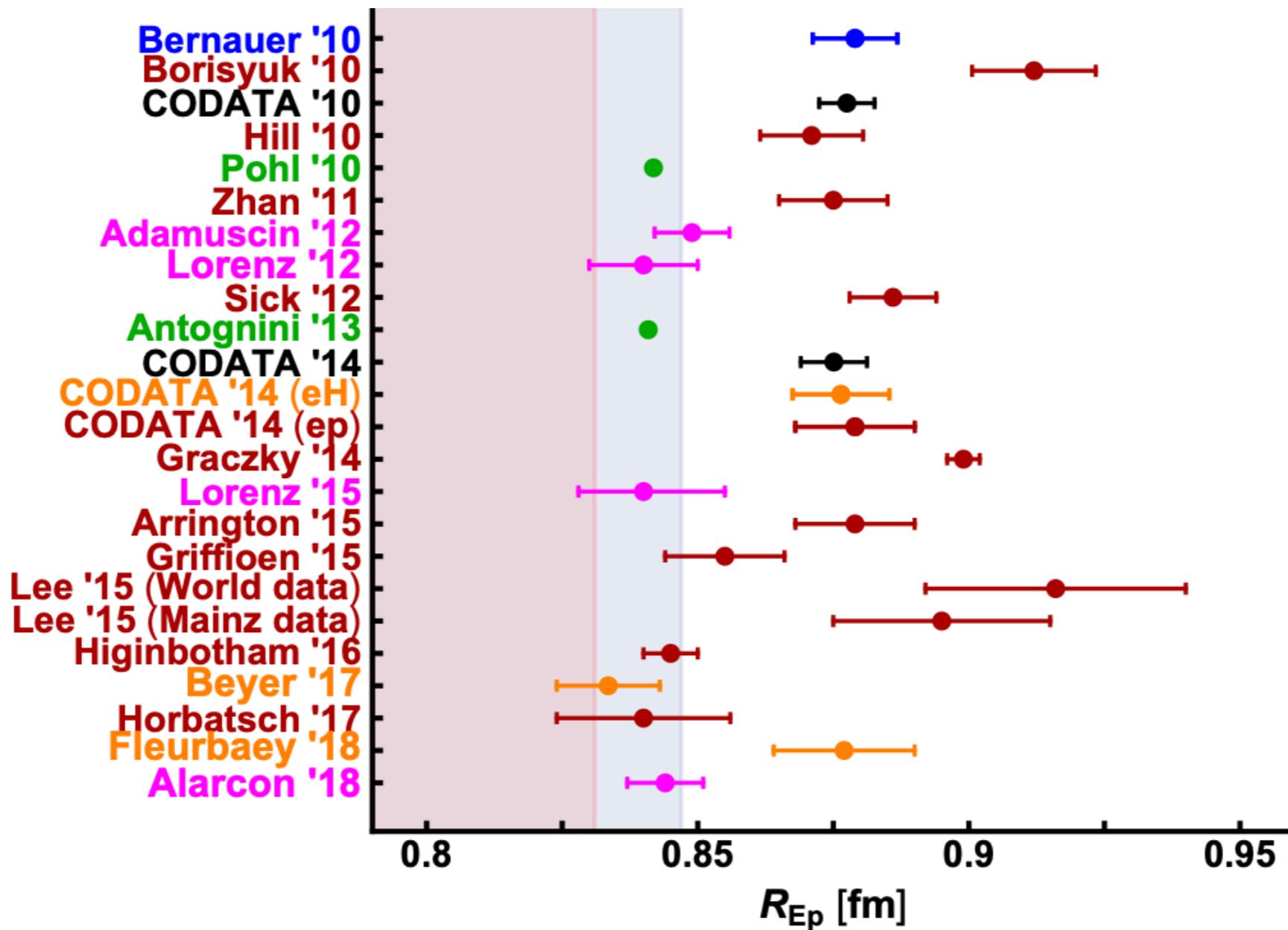
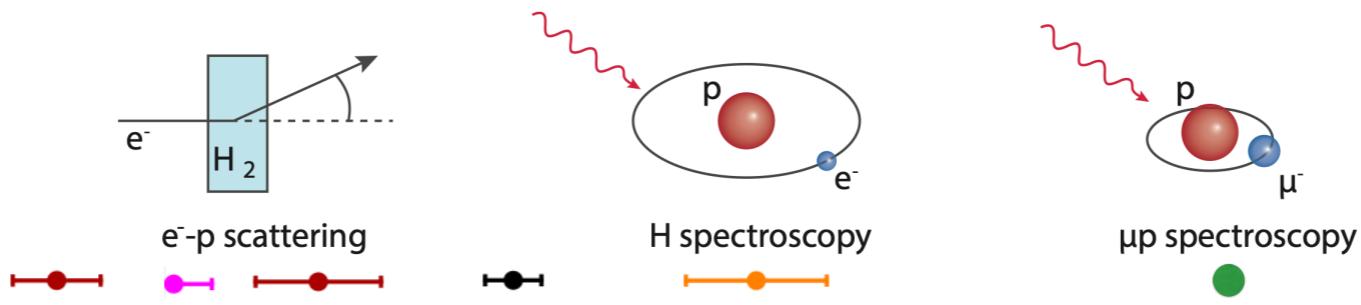
$$R_E^2(Q^2) \leq R_E^2, \text{ for } Q^2 \geq 0$$



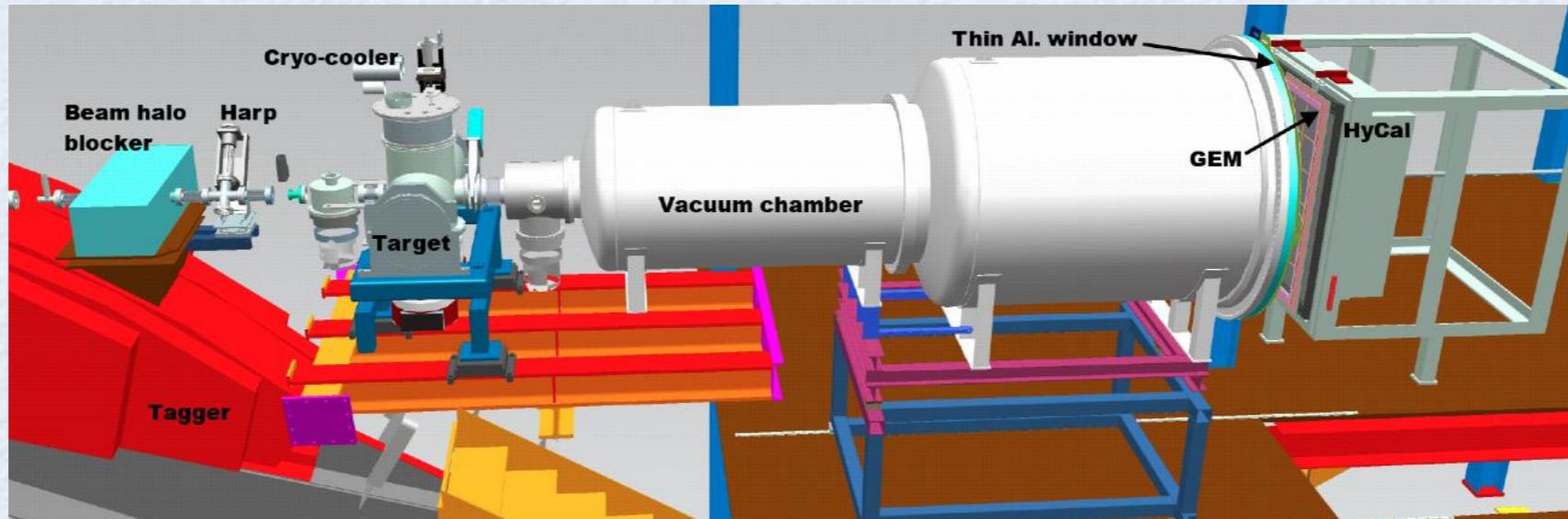
Data points from A1 Coll.:  
Bernauer et al (2010), (2014)  
Mihovilovic et al (2017), (2019)

*No extrapolation required*

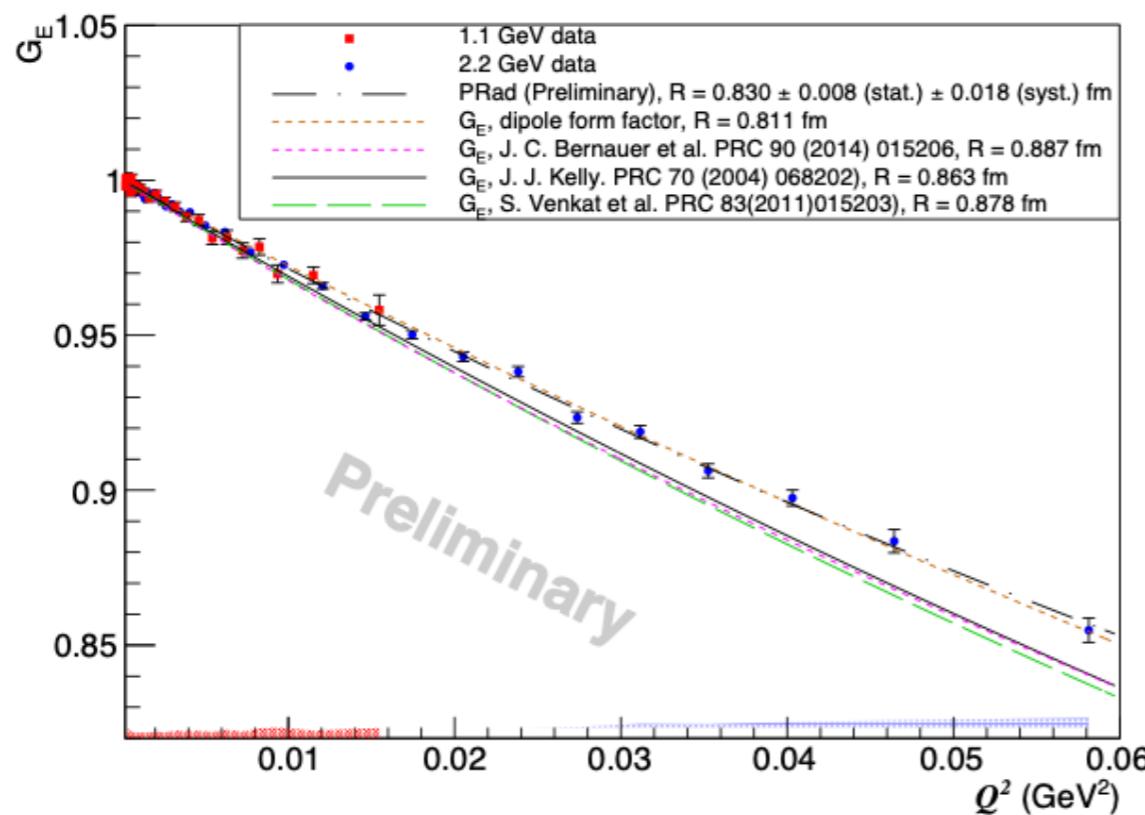
## Various extractions



# Low- $Q^2$ proton FF: PRAD@JLab



Proton Electric Form Factor  $G_E$



Preliminary PRAD@JLab

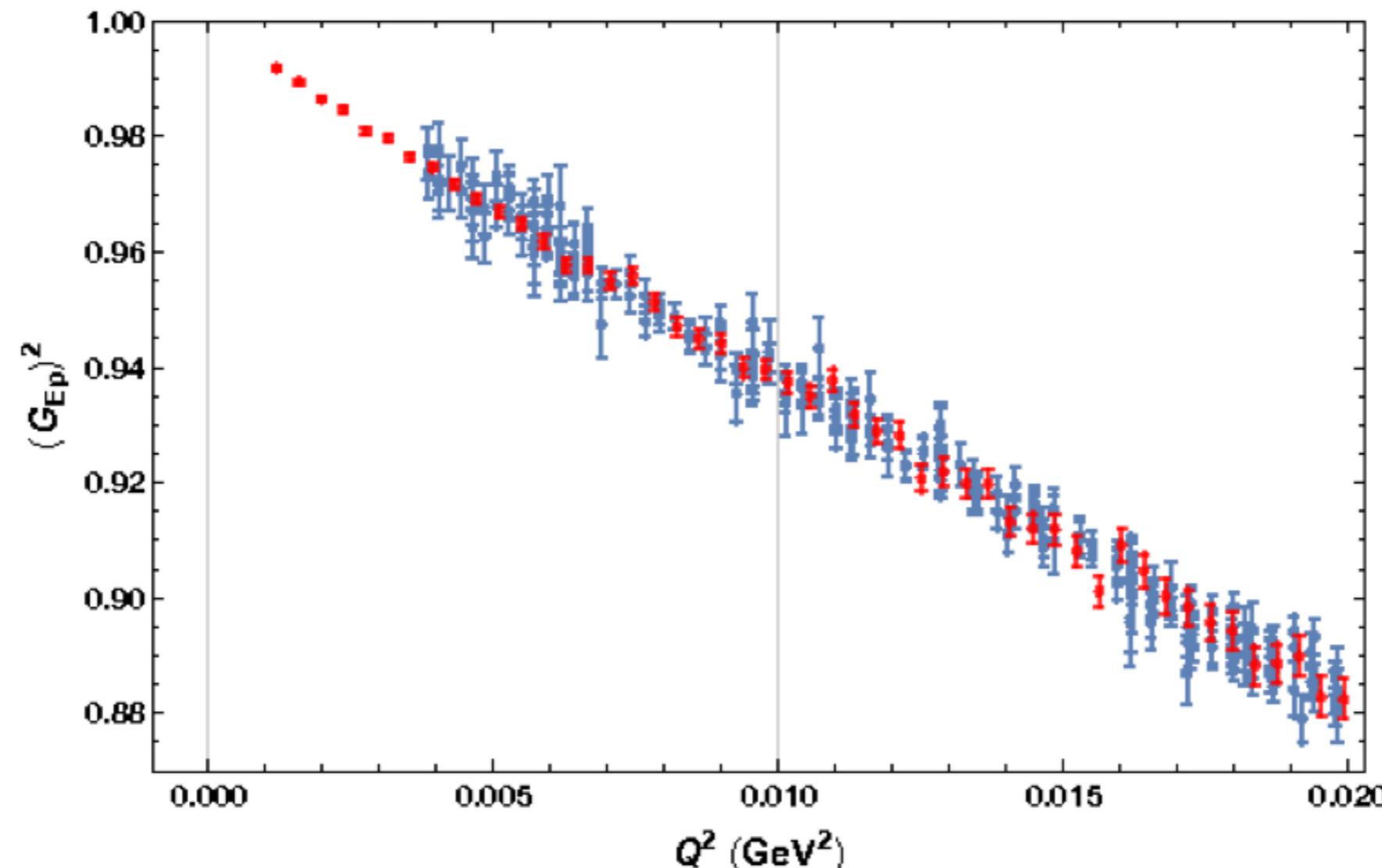
[H. Gao, A. Gasparyan, et al.]

proton charge radius value

$$R_p = 0.831 \pm 0.007(\text{stat.}) \pm 0.012(\text{syst.}) \text{ fm}$$

# Planned ep-scattering experiment by A2@MAMI [V. Sokhoyan et al.]

- Newly built active target: Time Projection Chamber (TPC)
- New beam line in A2 Hall
- Overcomplete kinematics: both scattered e- and recoiled  $p$
- Projected data vs Bernauer's [A1 Coll.] data



# New facility *MESA*

## Mainz Energy-Recovering Superconducting Accelerator

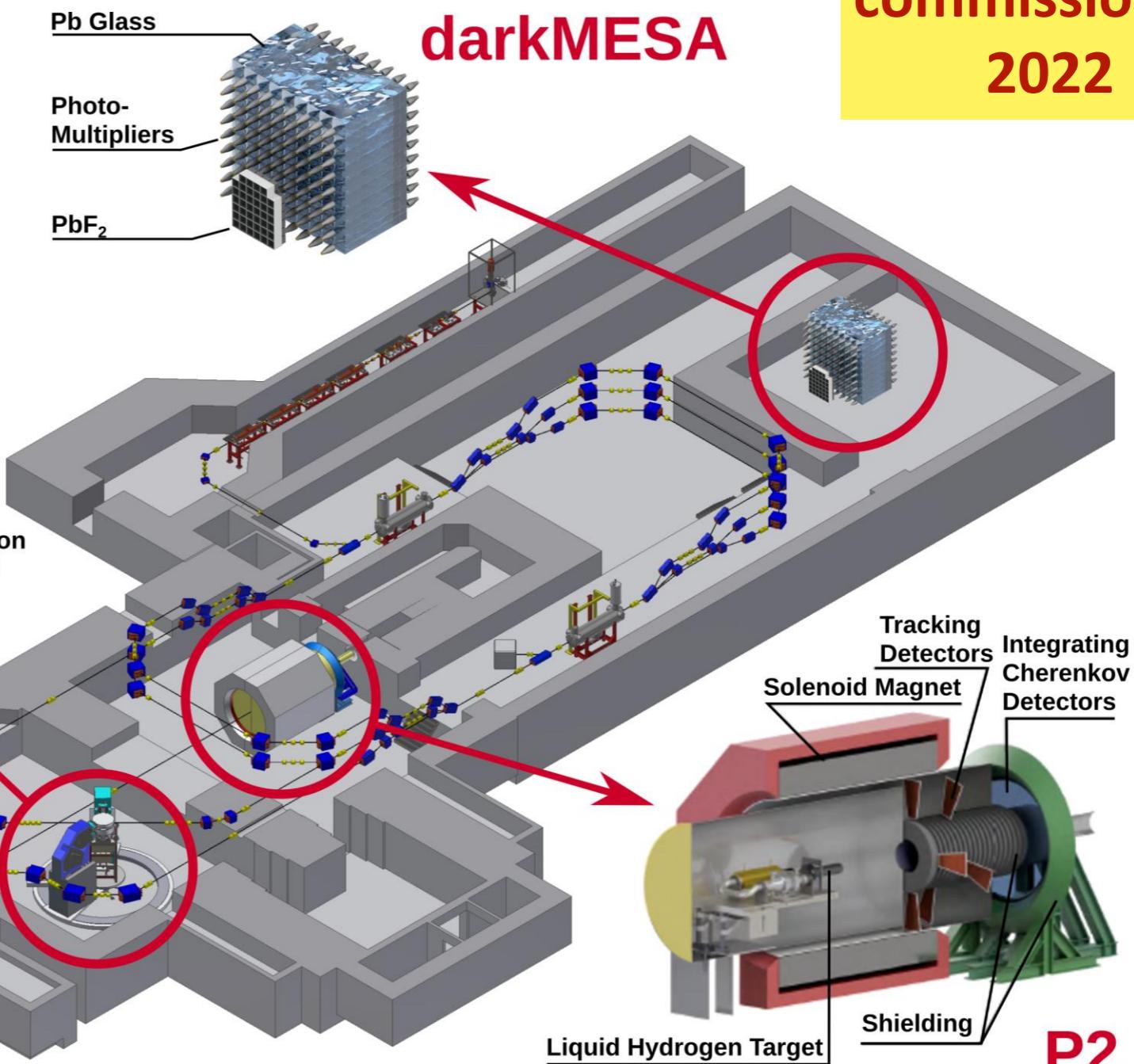
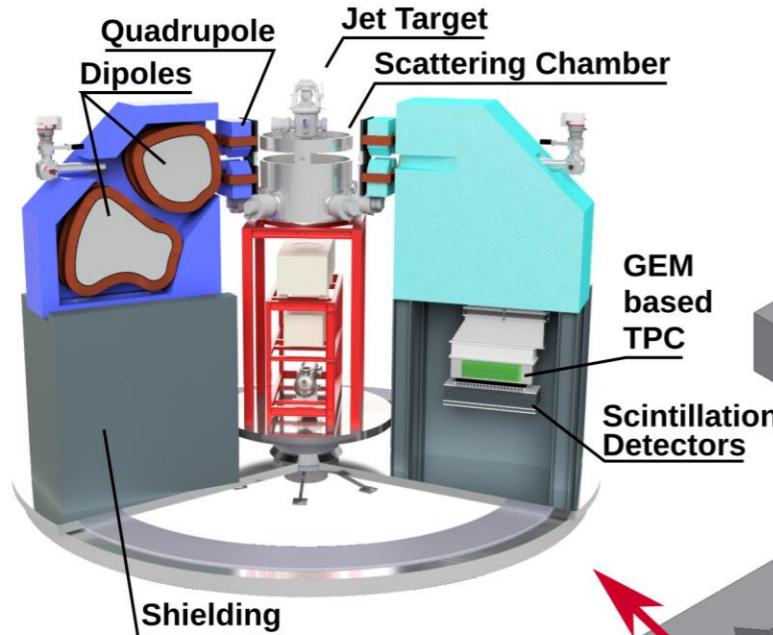
Recirculating ERL Mode

$E_{\max} = 105 \text{ MeV}$

$I_{\max} > 1 \text{ mA}$

Beam Polarization

**MAGIX**

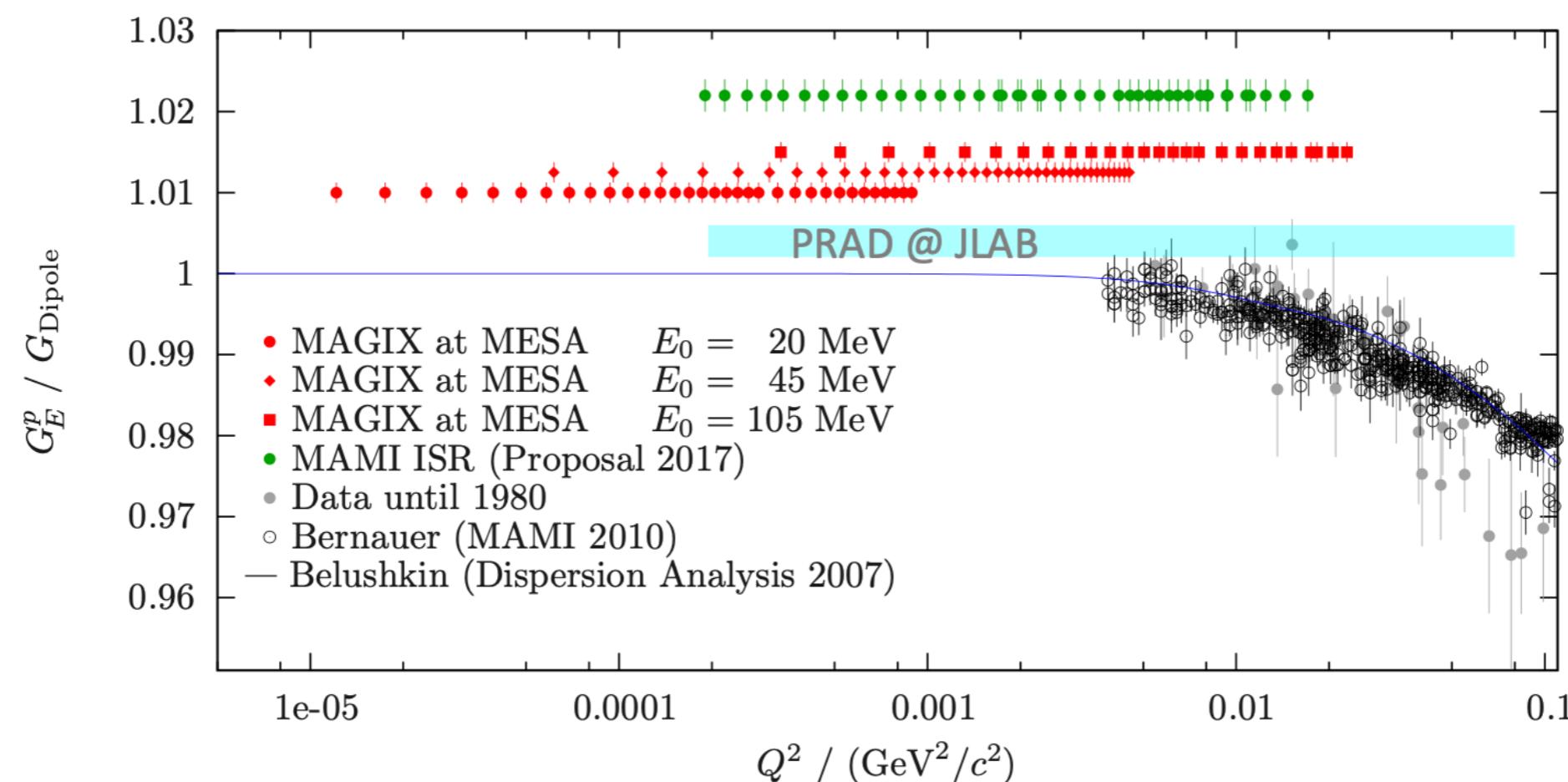
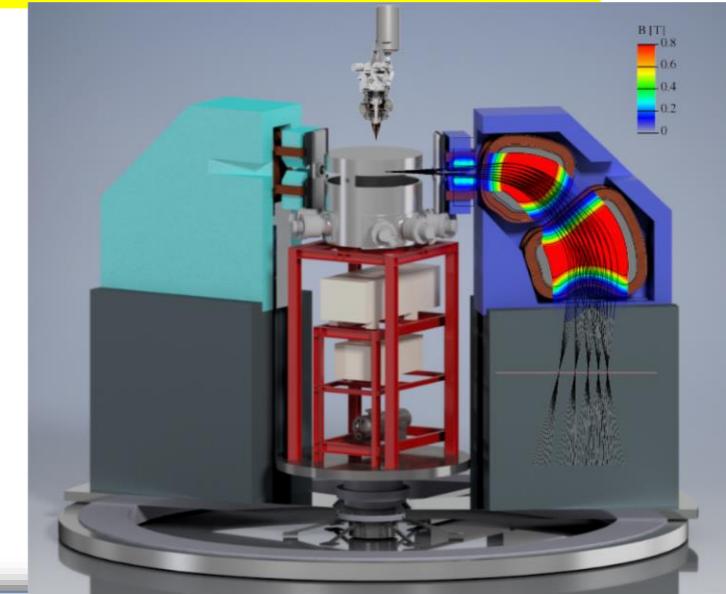


# Low- $Q^2$ proton FF: MAGIX@MESA

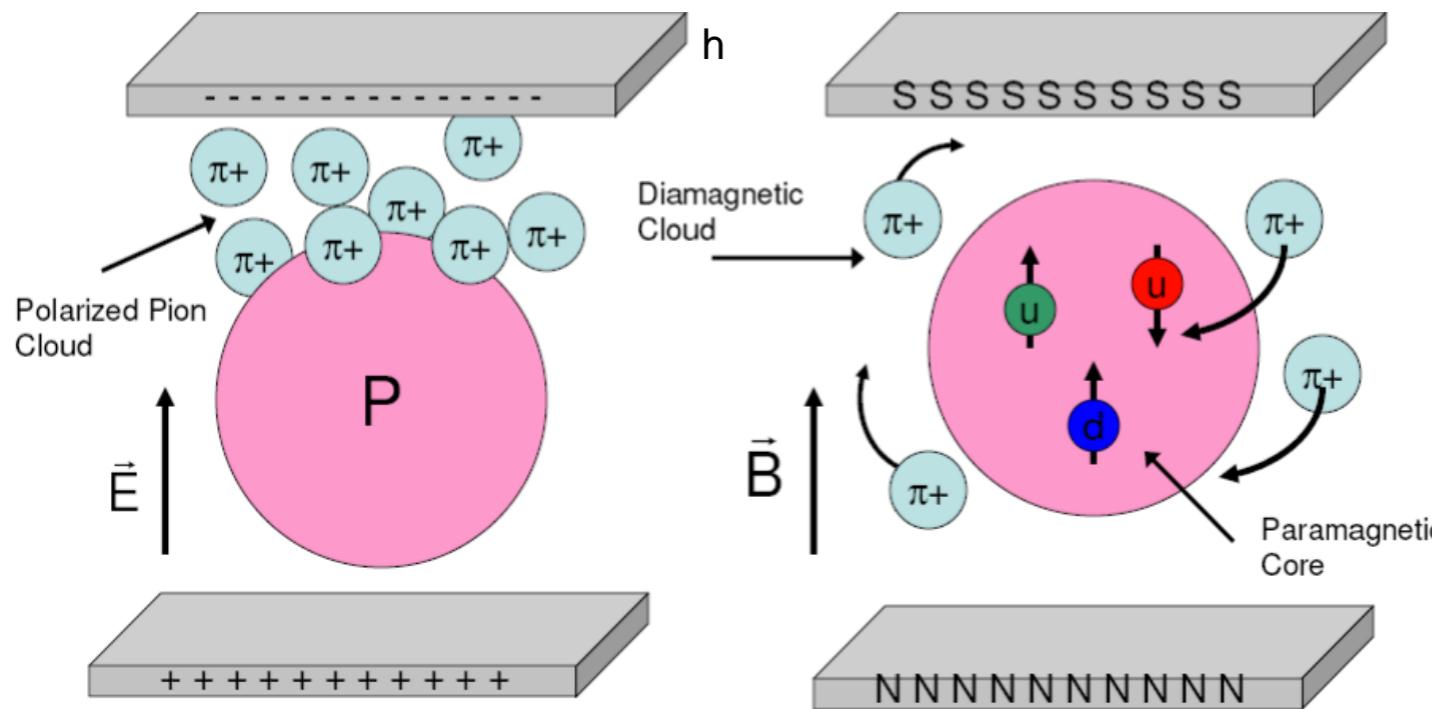
**Operation of a high-intensity (polarized) ERL beam in conjunction with light internal target  
→ a novel technique in nuclear and particle physics**

## High resolution spectrometers MAGIX:

- double arm, compact design
- momentum resolution:  $\Delta p/p < 10^{-4}$
- acceptance:  $\pm 50$  mrad
- GEM-based focal plane detectors
- Gas Jet or polarized T-shaped target



# Nucleon Polarizabilities and Compton scattering by A2 @ MAMI

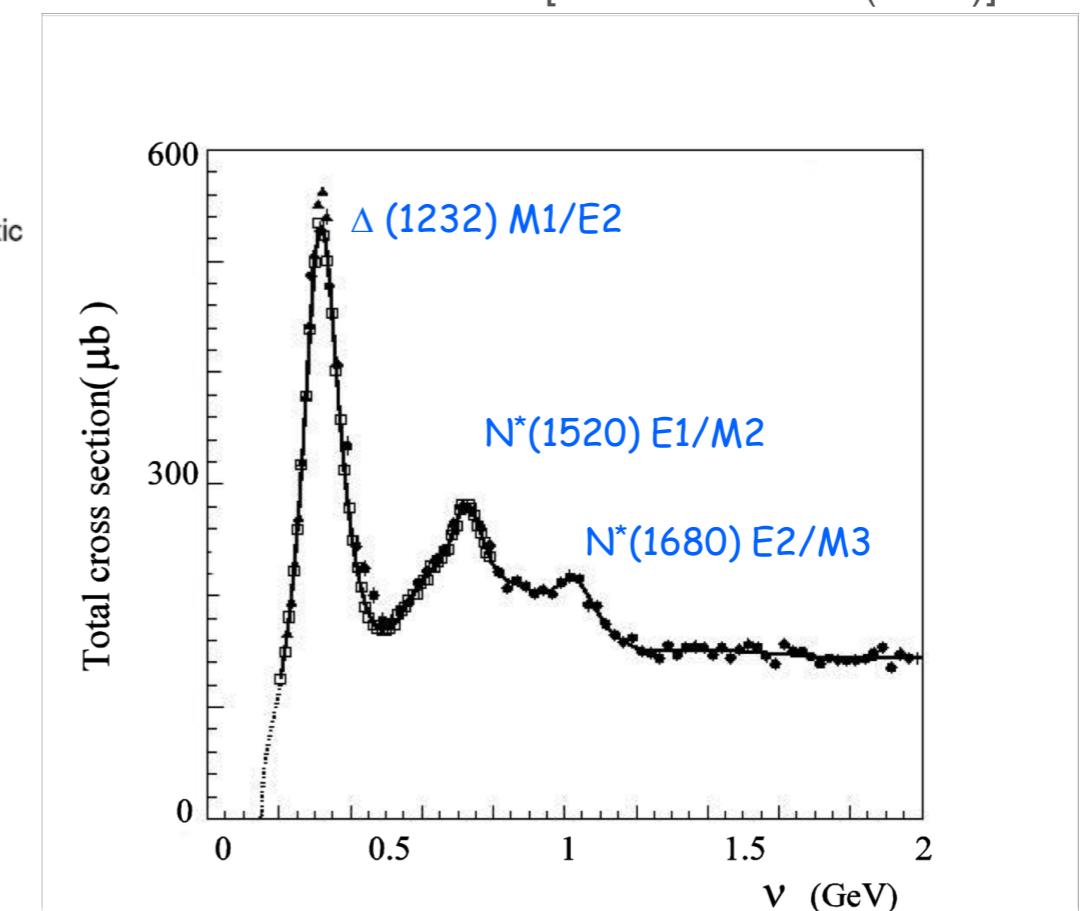


diamagnetic:  $\beta_{M1} < 0$

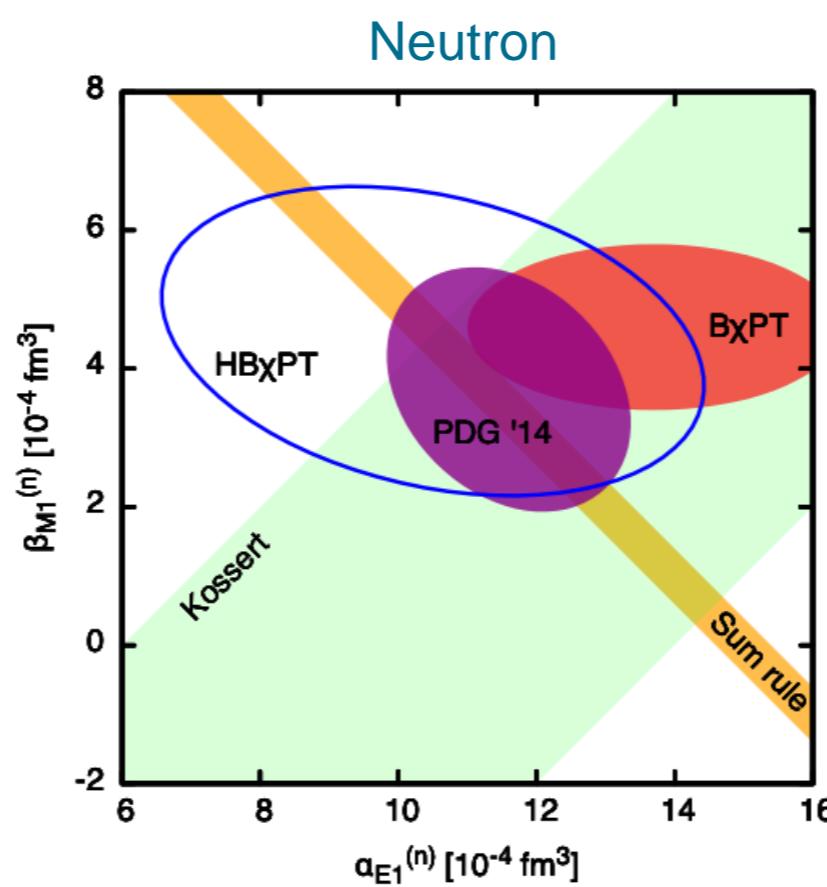
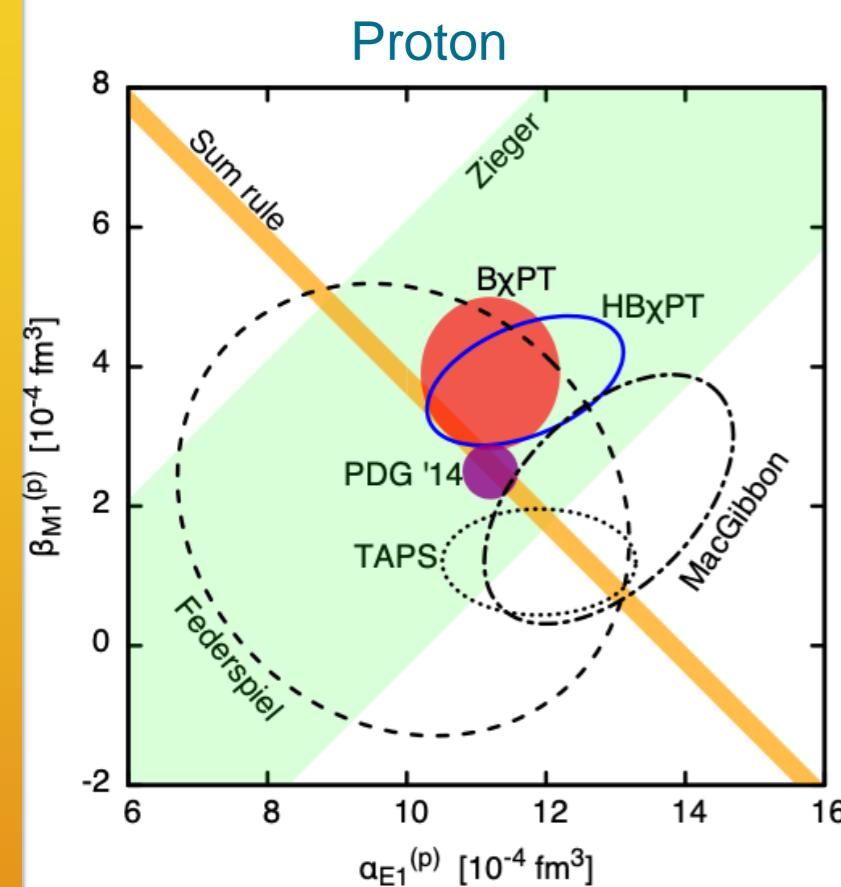
paramagnetic:  $\beta_{M1} > 0$

$$\alpha_{E1} + \beta_{M1} = \frac{1}{4\pi^2} \int_{\nu_{thr}}^{\infty} d\nu' \frac{\sigma_{tot}(\nu')}{\nu'^2} \simeq 14 \times 10^{-4} \text{ fm}^3$$

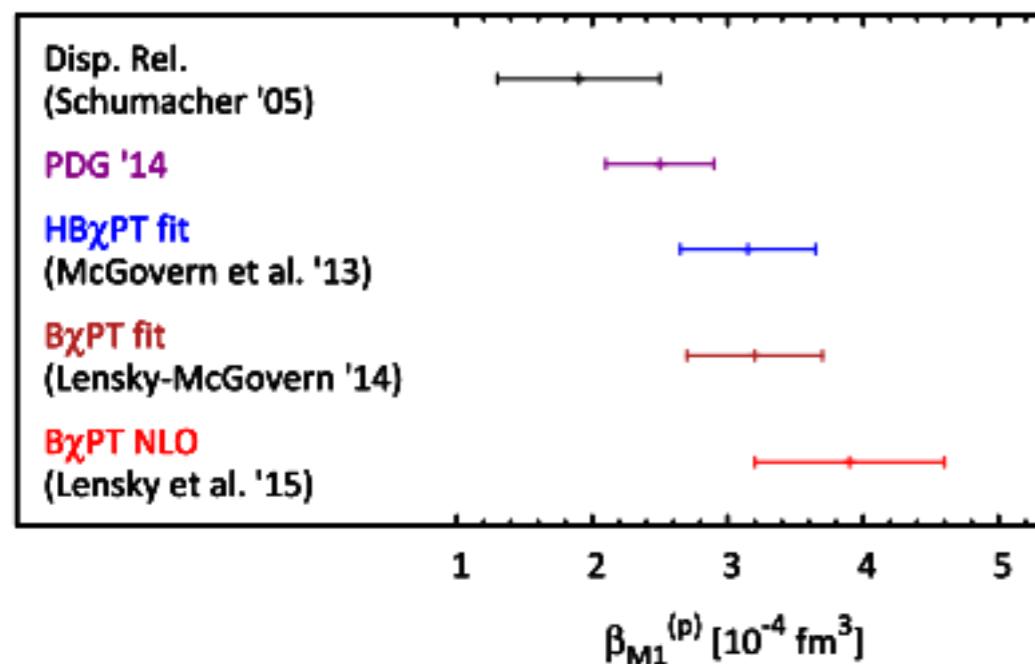
[Baldin sum rule (1960)]



# Magnetic vs Electric polarizability



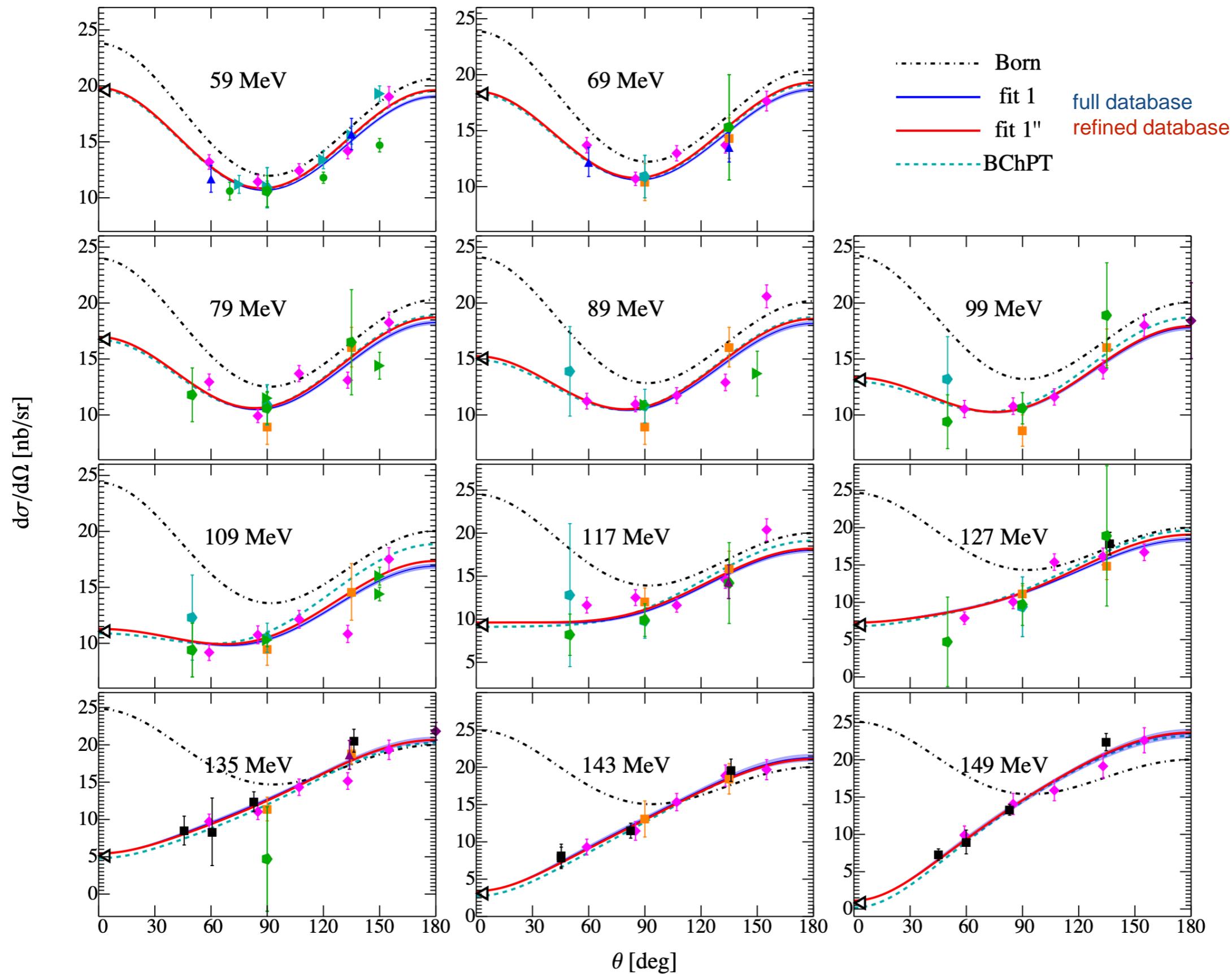
- **TAPS:** fit to TAPS/MAMI data based on fixed- $t$  DRs of L'vov et al. Olmos de Leon et al., EPJA (2001)
- **BChPT:** “postdiction” Lensky & VP, EPJC (2010)  
Lensky, McGovern & VP, EPJC (2015)



- **HBChPT:** fit to world data Grießhammer, McGovern & Phillips, EPJA (2013)

systematic discrepancies  
between DR and ChPT  
extractions/predictions

# World database of Compton scattering

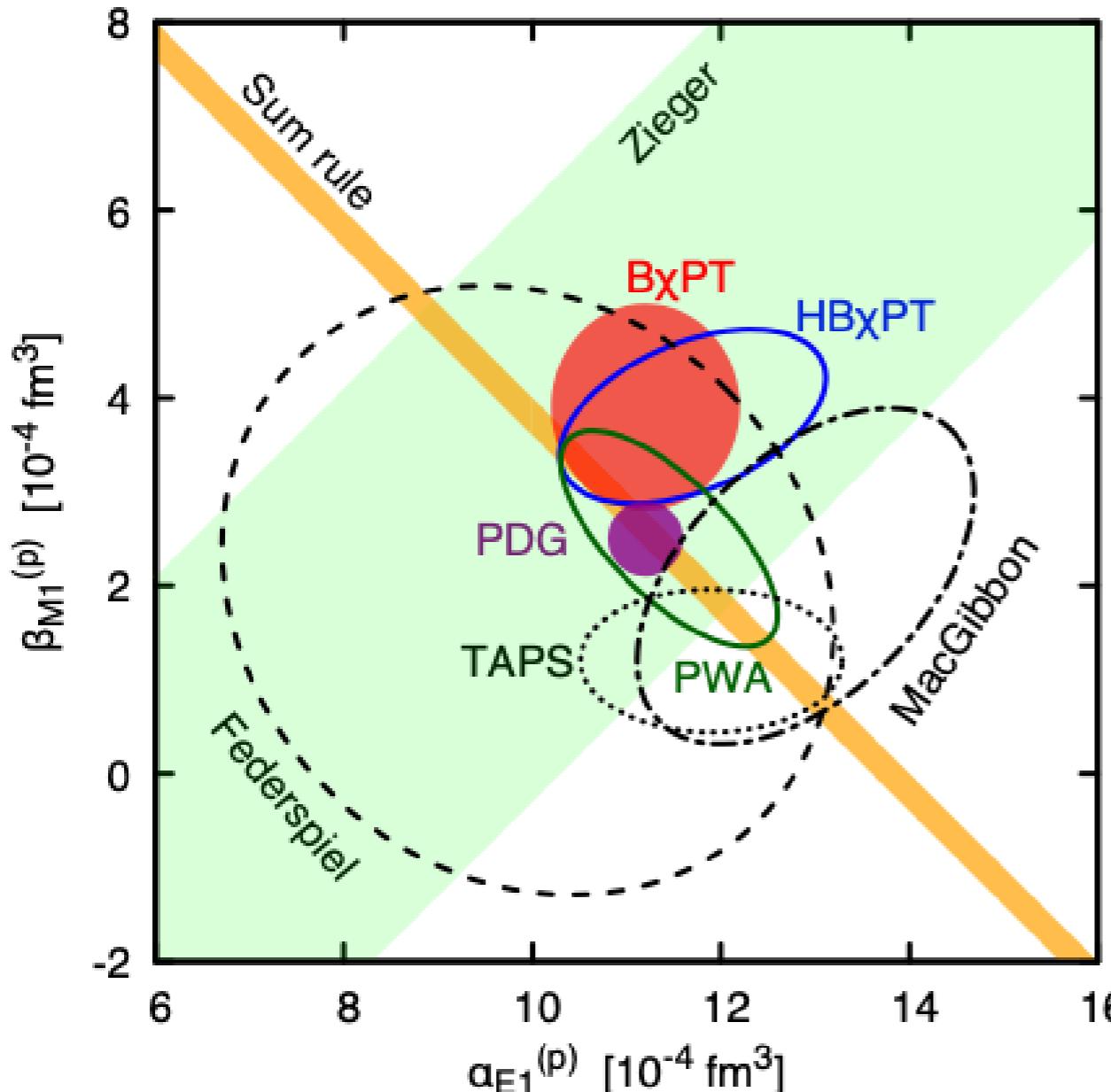


# Database of Compton scattering (below pion production)

Author	Ref.	$E_\gamma$ [MeV]	$\theta$ [deg]	N <sub>data</sub>	Symbol
Oxley et al.	[27]	60	70-150	4	●
Hyman et al.	[28]	60-128	50, 90	12	◆
Goldansky et al.	[29]	55	75-150	5	▶
Bernardini et al.	[30]	120, 139	133	2	▲
Pugh et al.	[31]	59-135	50, 90, 135	16	◆
Baranov et al.	[32]	79, 89, 109	90, 150	7	▶
Federspiel et al.	[33]	59, 70	60, 135	4	▲
Zieger et al.	[34]	98, 132	180	2	◆
Hallin et al.	[35]	130-150	45, 60, 82, 135	13	■
MacGibbon et al.	[36]	73-145	90-135	18	■
Olmos de Leon et al.	[20]	59-149	59-155	55	◆

- [27] C. L. Oxley, “Scattering of 25-87 Mev Photons by Protons,” Phys. Rev. **110** (1958) 733.
- [28] L. G. Hyman, R. Ely, D. H. Frisch and M. A. Wahlig, “Scattering of 50- to 140-Mev Photons by Protons and Deuterons,” Phys. Rev. Lett. **3** (1959) 93.
- [29] V. I. Goldansky, O. A. Karpukhin, A. V. Kutsenko and V. V. Pavlovskaya, “Elastic -p scattering at 40 to 70 MeV and polarizability of the proton,” Nuclear Phys. **18** (1960) 473.
- [30] G. Bernardini, A. O. Hanson, A. C. Odian, T. Yamagata, L. B. Auerbach and I. Filosofo, “Proton compton effect,” Nuovo cim. **18** (1960) 1203.
- [31] G. E. Pugh, R. Gomez, D. H. Frisch and G. S. Janes, “Nuclear Scattering of 50- to 130-Mev gamma Rays,” Phys. Rev. **105** (1957) 982.
- [32] P. Baranov *et al.*, “New experimental data on the proton electromagnetic polarizabilities,” Phys. Lett. B **52** (1974) 122.
- [33] F. J. Federspiel, R. A. Eisenstein, M. A. Lucas, B. E. MacGibbon, K. Mellendorf, A. M. Nathan, A. O’Neill and D. P. Wells, “The Proton Compton effect: A Measurement of the electric and magnetic polarizabilities of the proton,” Phys. Rev. Lett. **67** (1991) 1511.
- [34] A. Zieger, R. Van de Vyver, D. Christmann, A. De Graeve, C. Van den Abeele and B. Ziegler, “180-degrees Compton scattering by the proton below the pion threshold,” Phys. Lett. B **278** (1992) 34.
- [35] E. L. Hallin *et al.*, “Compton scattering from the proton,” Phys. Rev. C **48** (1993) 1497.
- [36] B. E. MacGibbon, G. Garino, M. A. Lucas, A. M. Nathan, G. Feldman and B. Dolbilkin, “Measurement of the electric and magnetic polarizabilities of the proton,” Phys. Rev. C **52** (1995) 2097 [nucl-ex/9507001].

# Electric vs magnetic polarizability of the proton



- **TAPS:** fit to TAPS/MAMI data based on fixed- $t$  DRs of L'vov et al.  
Olmos de Leon et al., EPJA (2001)
- **BChPT:** “postdiction”  
Lensky & VP, EPJC (2010)  
Lensky, McGovern & VP, EPJC (2015)
- **HBChPT:** fit to world data  
Grießhammer, McGovern & Phillips,  
EPJA (2013)
- **PWA:** fit to world data  
Krupina, Lensky & VP, PLB (2018)

Partial-Wave Analysis (PWA):  
differences between DR and ChPT extractions are due to database  
inconsistencies, improvements — new experiments — are needed

# New (preliminary) data from A2@MAMI

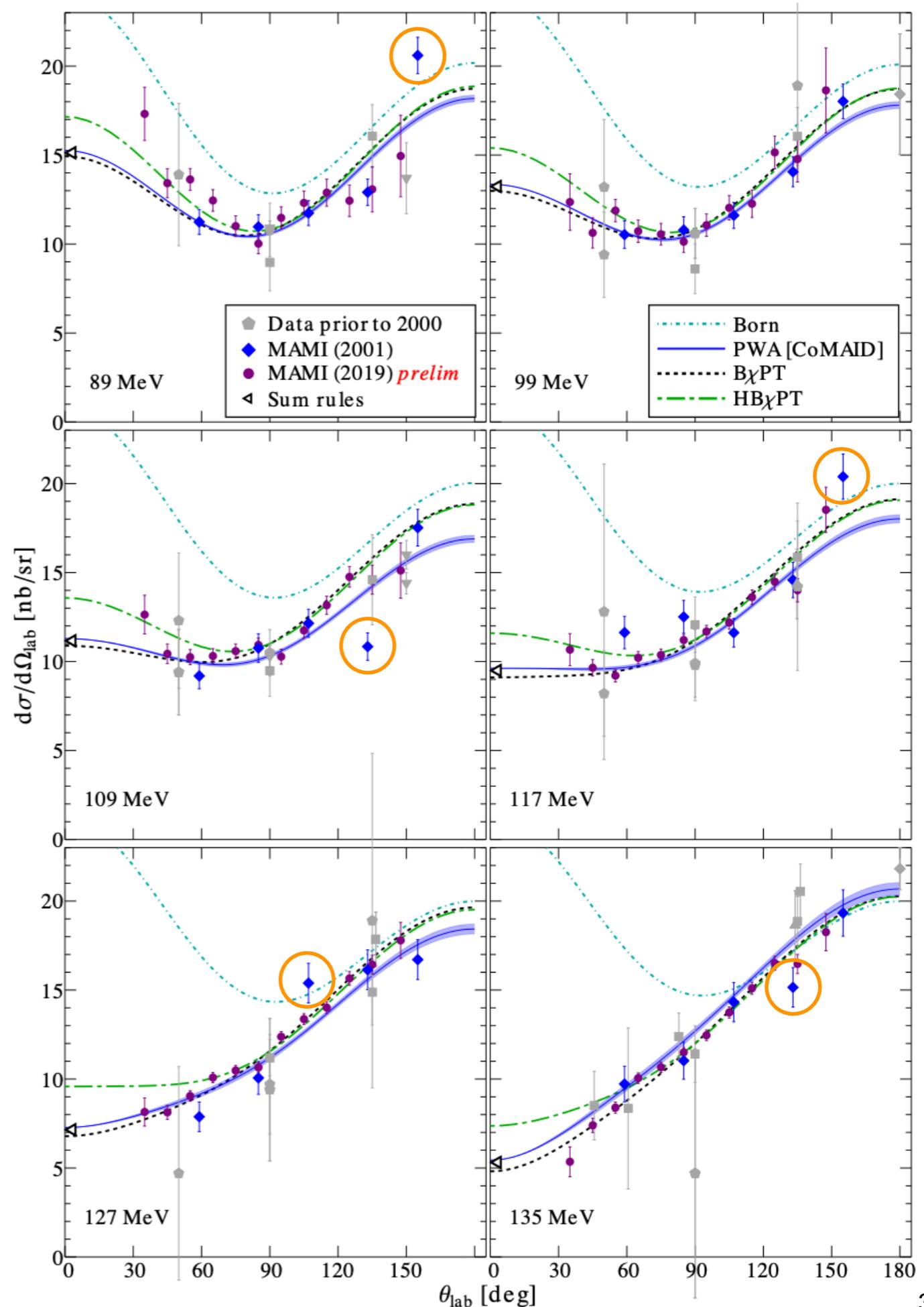
[ E. Mornacchi et al. ]

Higher statistics,  
better systematics

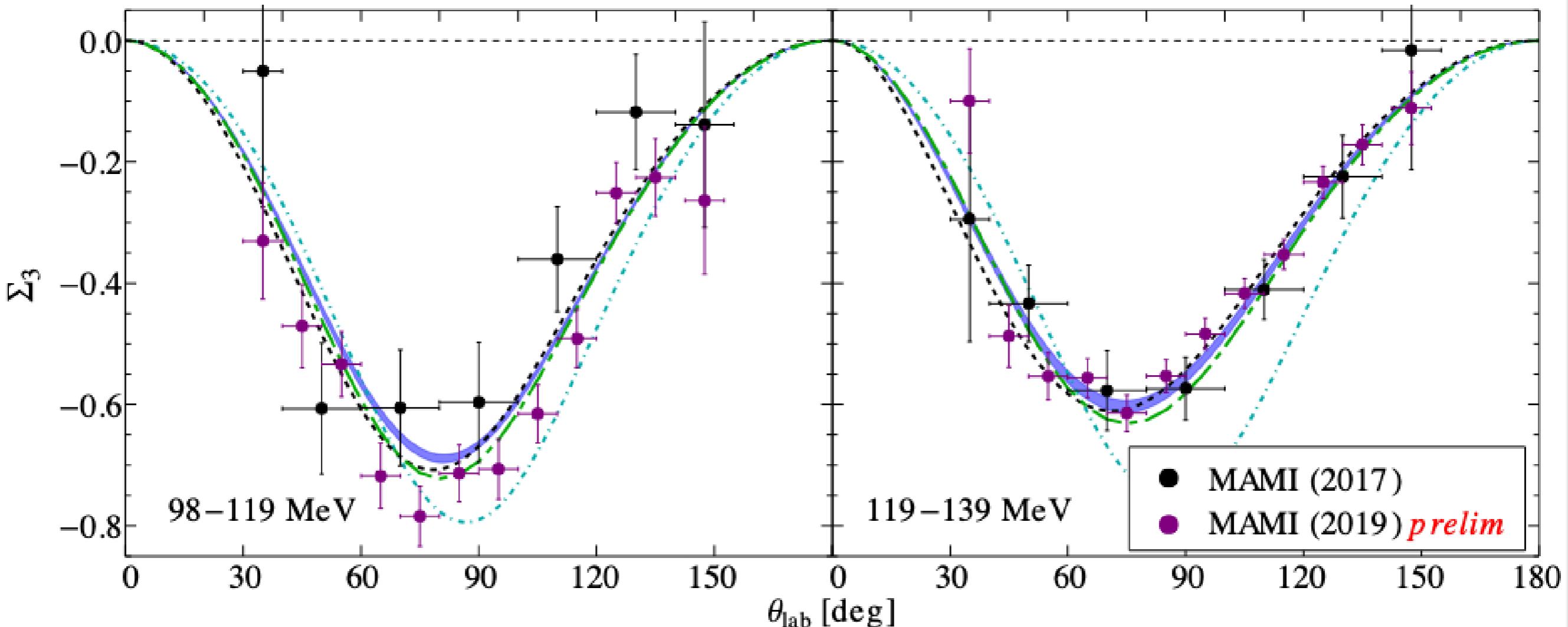
than any other dataset

No outliers seen  
previous MAMI data!

Impact on proton polarizabilities  
yet to be analyzed...



# Beam asymmetry (polarized photon beam) cleaner separation of magnetic from electric [N. Krupina & VP, PRL (2013)]

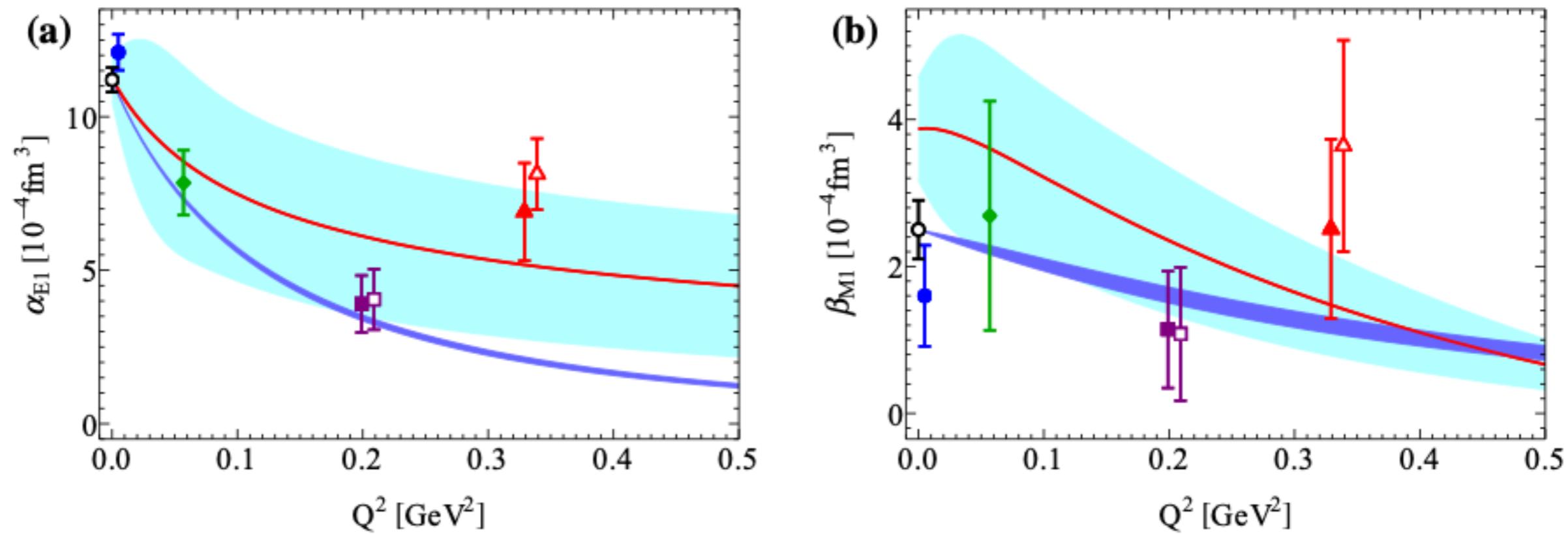


Pilot expt: V. Sokhoyan et al., EPJA (2017)

New expt.: E. Mornacchi et al.

# Generalized polarizabilities from Virtual Compton Scattering (VCS)— new results from A1

[J. Beričić et al.](#). Jul 23, 2019. 5 pp.  
e-Print: [arXiv:1907.09954 \[nucl-ex\]](https://arxiv.org/abs/1907.09954)

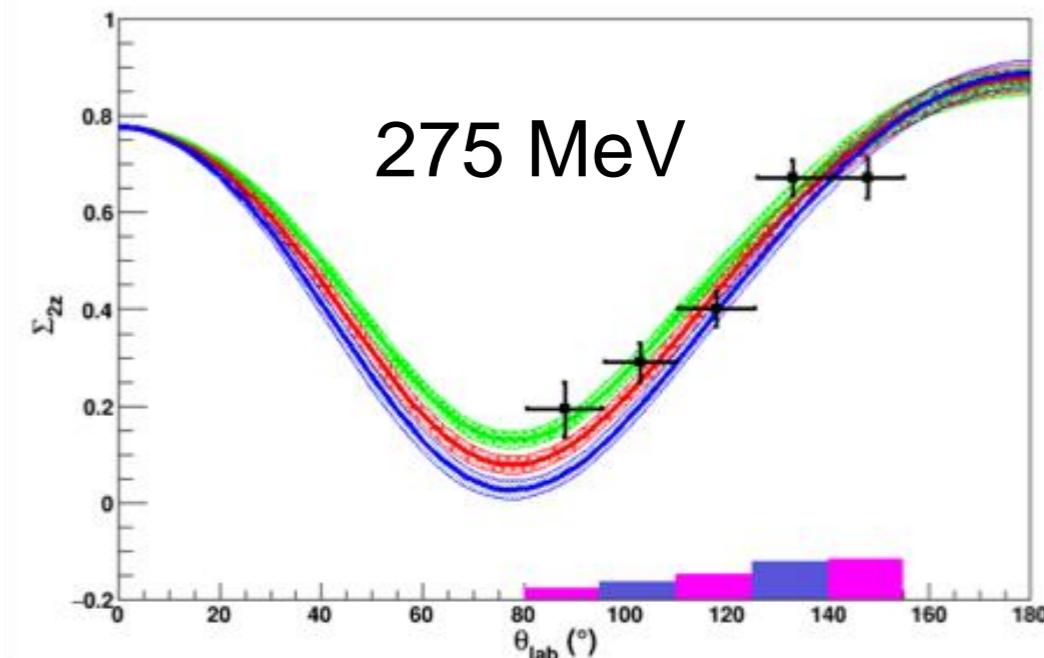


**Fig. 11** Generalized scalar polarizabilities: **a**  $\alpha_{E1}(Q^2)$ , **b**  $\beta_{M1}(Q^2)$ .

[from V. Lensky, VP & M. Vanderhaeghen, EPJC (2017)]

# Spin polarizabilities — new results from A2 (doubly)-polarized Compton scattering

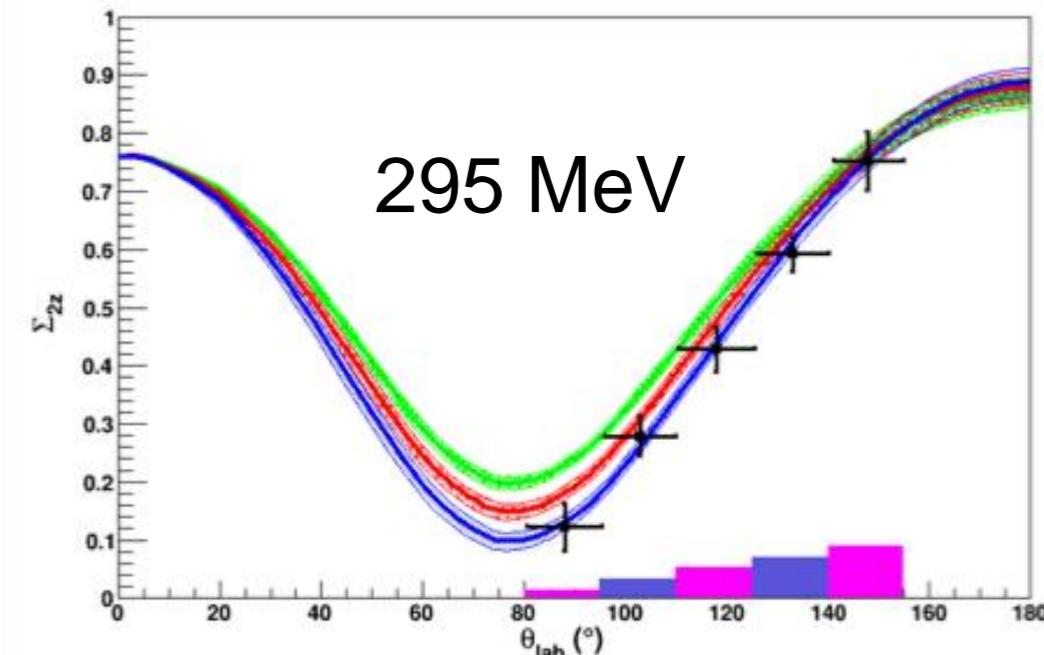
$\gamma_{E1E1}, \gamma_{M1M1}, \gamma_{M1E2}, \gamma_{E1M2}$ :



PhD work of P. Martel: measurement of  $\Sigma_{2x}$   
[P. Martel et al, PRL (2015)]

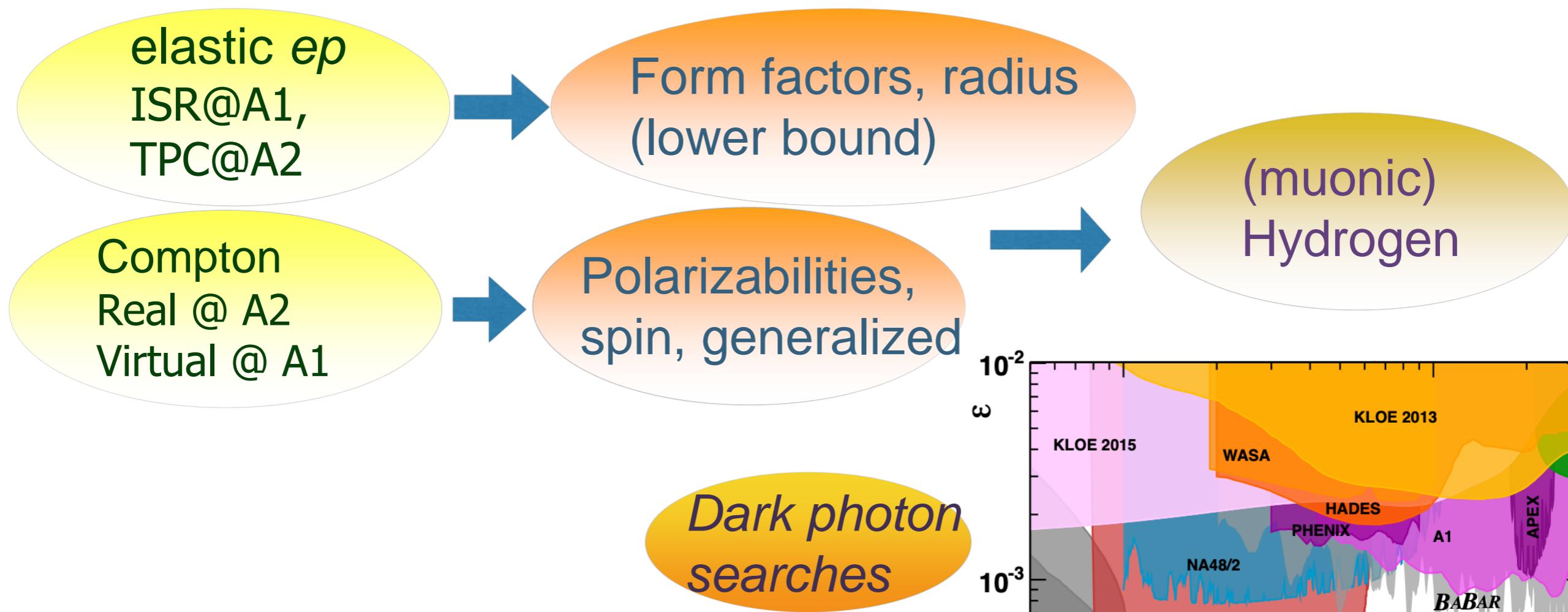
PhD work of C. Collicott: measurement of  $\Sigma_3$

PhD work of D. Paudyal: measurement of  $\Sigma_{2z}$

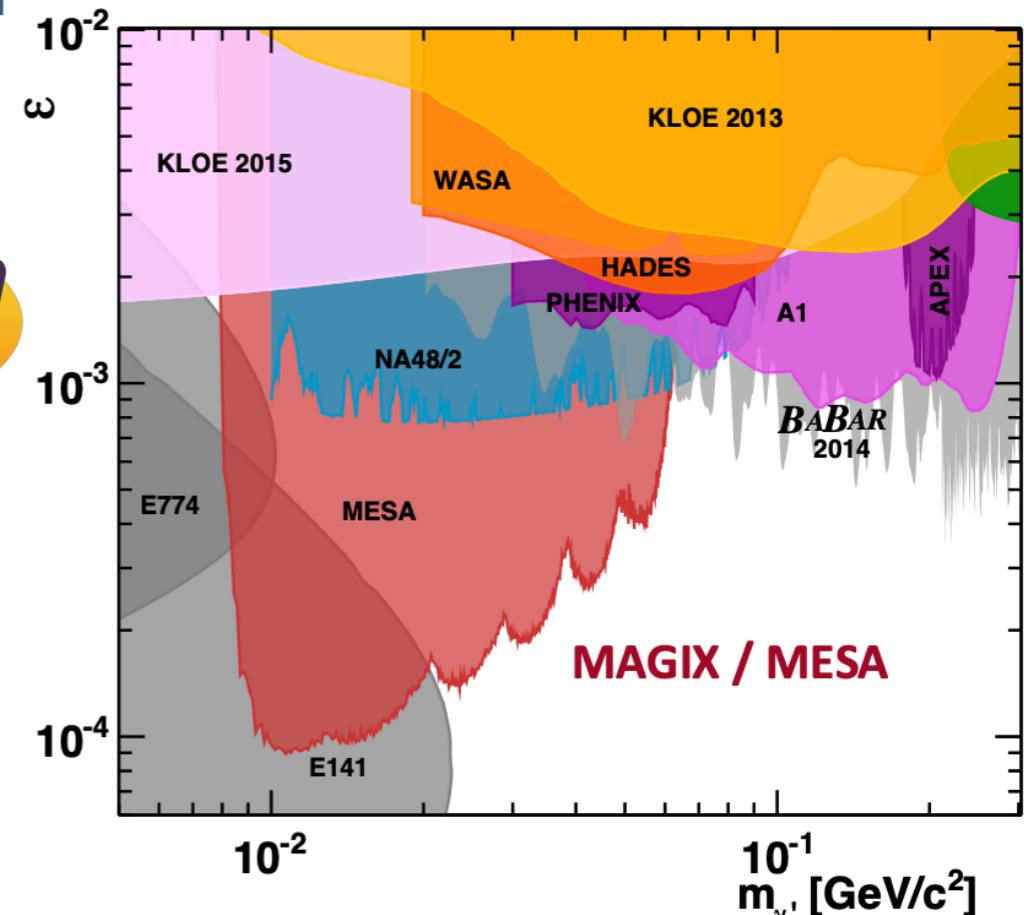


## Summary and outlook

MAMI is up and running, with recent results on



MESA under construction..



# MESA Physics Programme

	ERL Mode <b>MAGIX expt.</b>	Extracted Beam Mode <b>P2 expt.</b>	Extracted Beam Mode <b>BDX expt.</b>
<b>Nucleon From Factors</b>	✓		
<b>EW Mixing Angle</b>		✓	
<b>Nuclear Astrophysics</b>	✓ $^{12}\text{C} (\alpha, \gamma) ^{16}\text{O}$	neutron skin of nuclei ✓	
<b>Few Body Physics</b>	✓		
<b>Light Dark Matter Search</b>	✓		✓

# Start running in 2022 ?



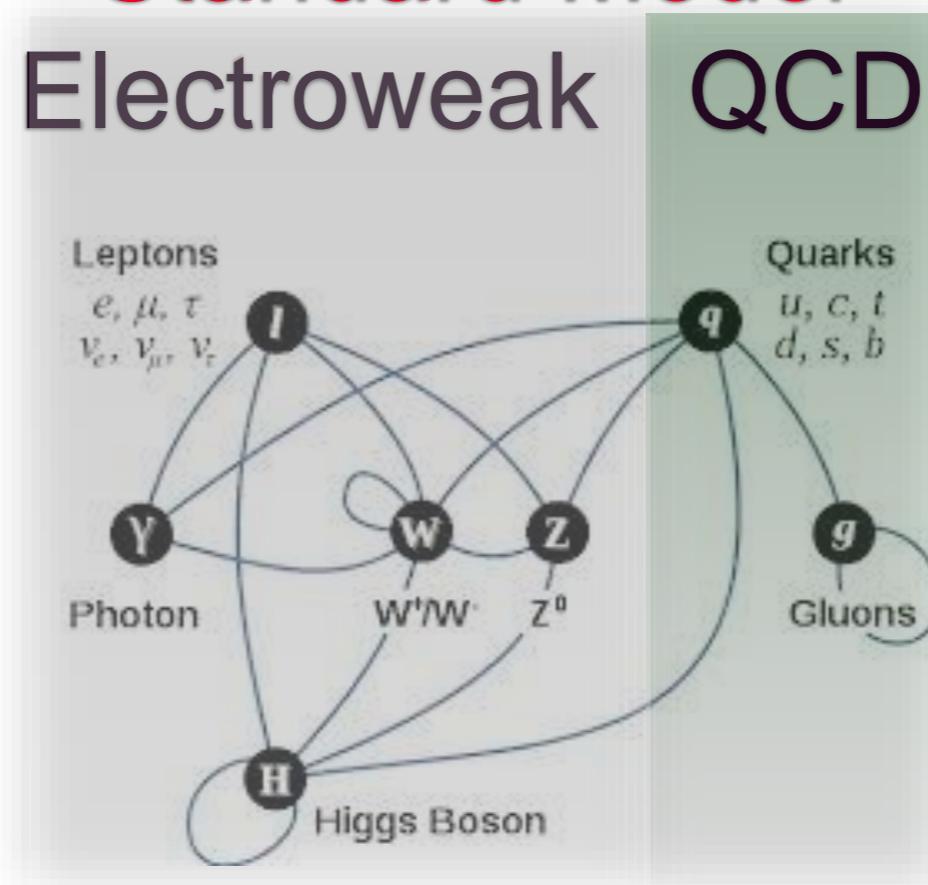


Thank you!

# Backup

# Standard Model

## Electroweak      QCD



is presently the best theory of (nearly) everything



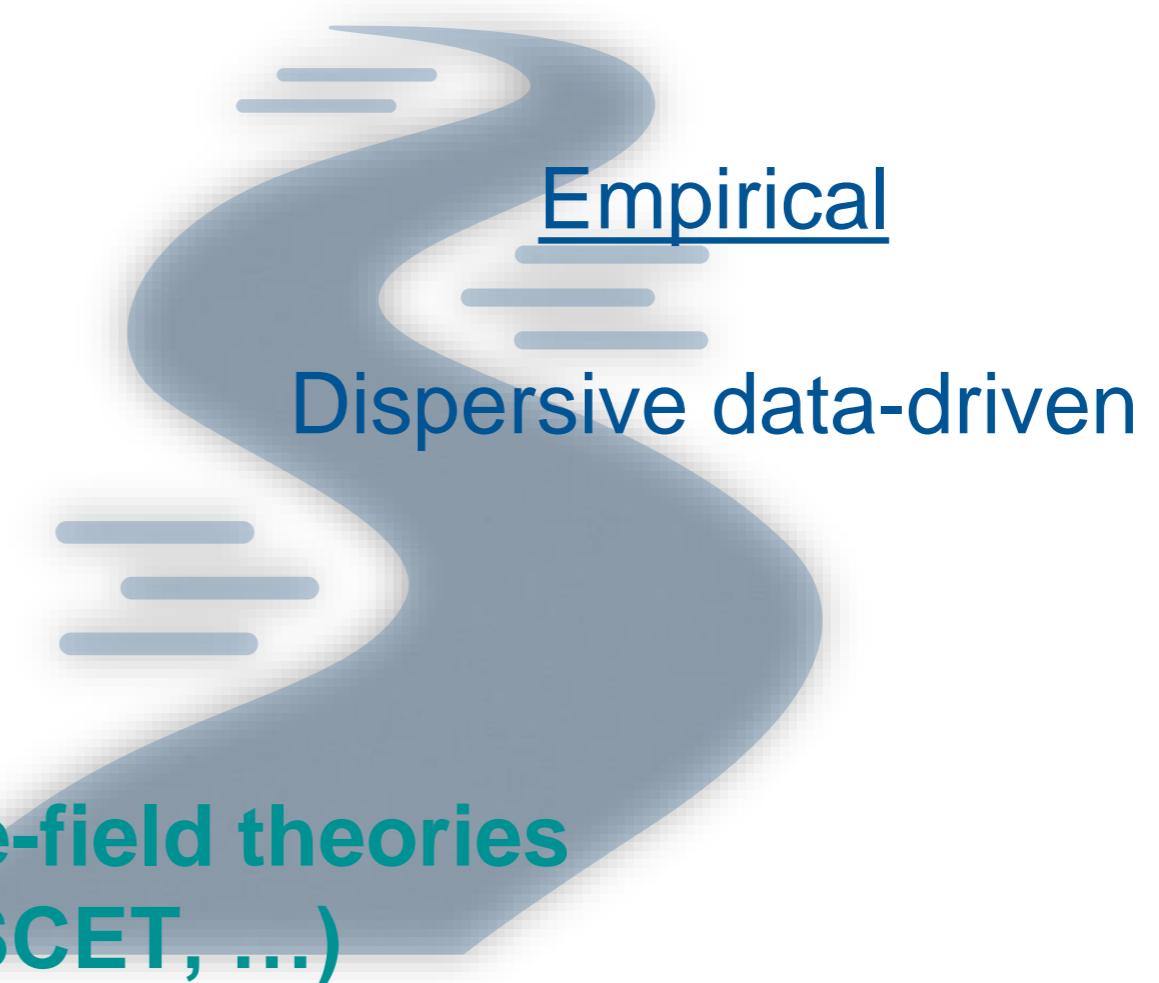
# Approaches to hadronic effects in the SM

## QCD Based

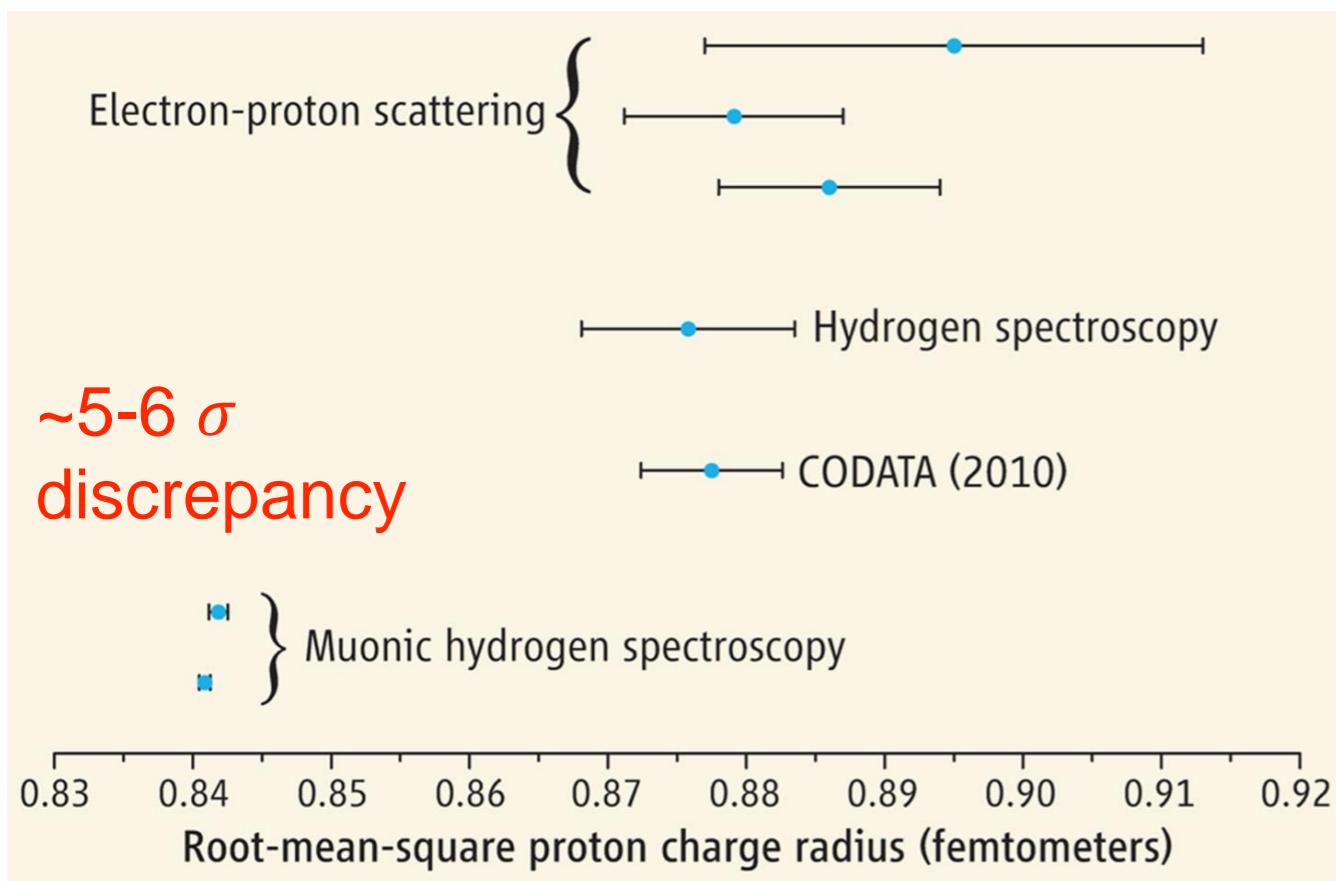
Lattice QCD,  
Dyson-Schwinger eqs

**Effective-field theories  
(ChPT, SCET, ...)**

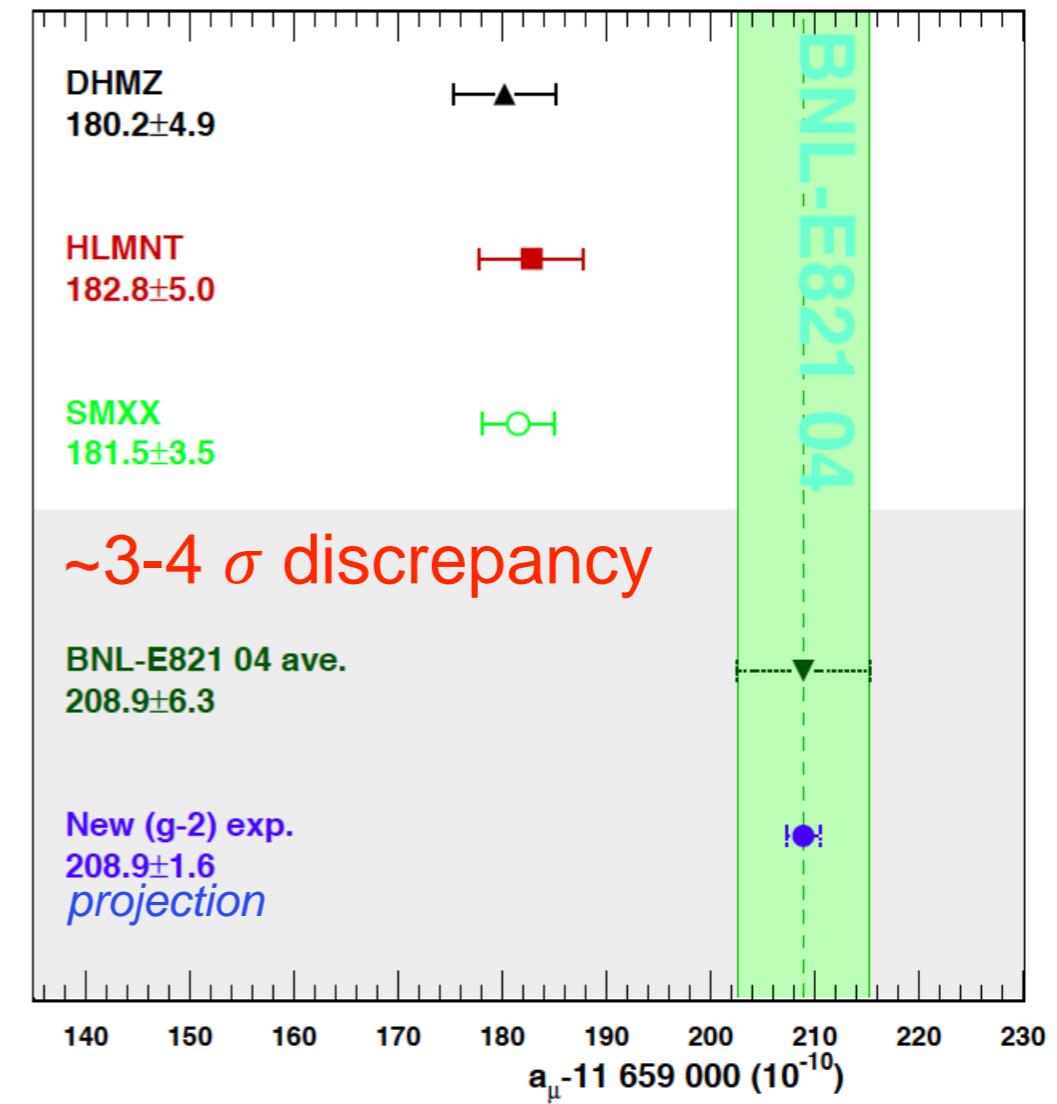
Constituent quark models  
Other “QCD-inspired” models



# Muon anomalies today



Proton radius  
puzzle



Muon g-2

Hadronic effects are the main sources of uncertainty

# Muon $g-2$

or, anomalous magnetic moment:  $a_\mu \equiv (g - 2)_\mu / 2$

## 5 Numbers to establish the “g-2 Test”

(that is, 5 that have relevant uncertainties to keep watch on)

$$a_\mu(\text{New Physics}) \equiv a_\mu(\text{Expt}) - a_\mu(\text{SM})$$

**Discussion today**

$$a_\mu(\text{Expt}) = \frac{\omega_a/\tilde{\omega}_p}{\mu_\mu/\mu_p - \omega_a/\tilde{\omega}_p}$$

**Expression in BNL PRD**

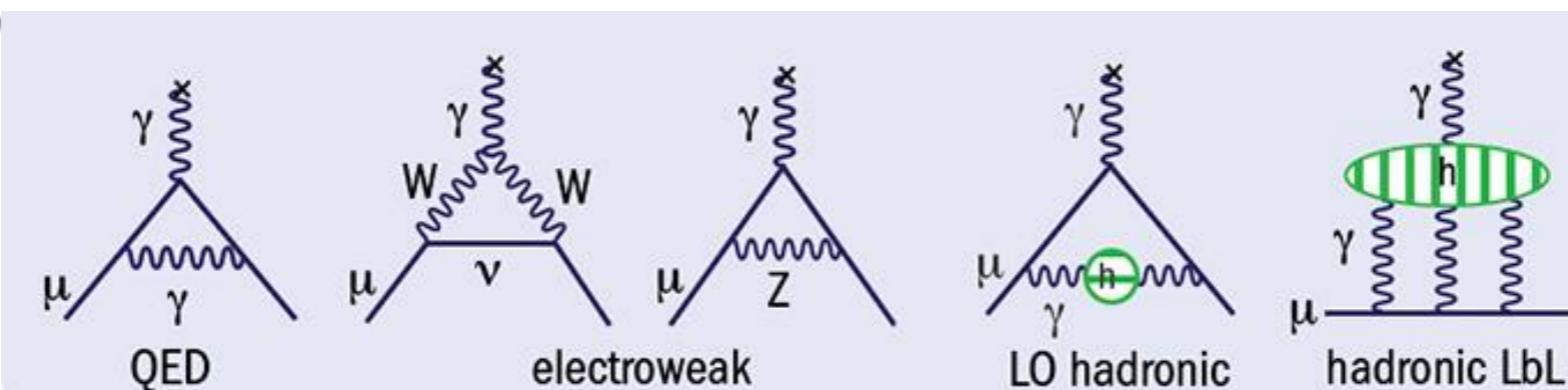
Essentially experimental;  
limited at 120 ppb by  $\mu_\mu/\mu_p$

- $a_\mu(\text{SM}) = a_\mu(\text{QED}) + a_\mu(\text{Weak}) + a_\mu(\text{HVP}) + a_\mu(\text{Had HO}) + a_\mu(\text{HLbL})$

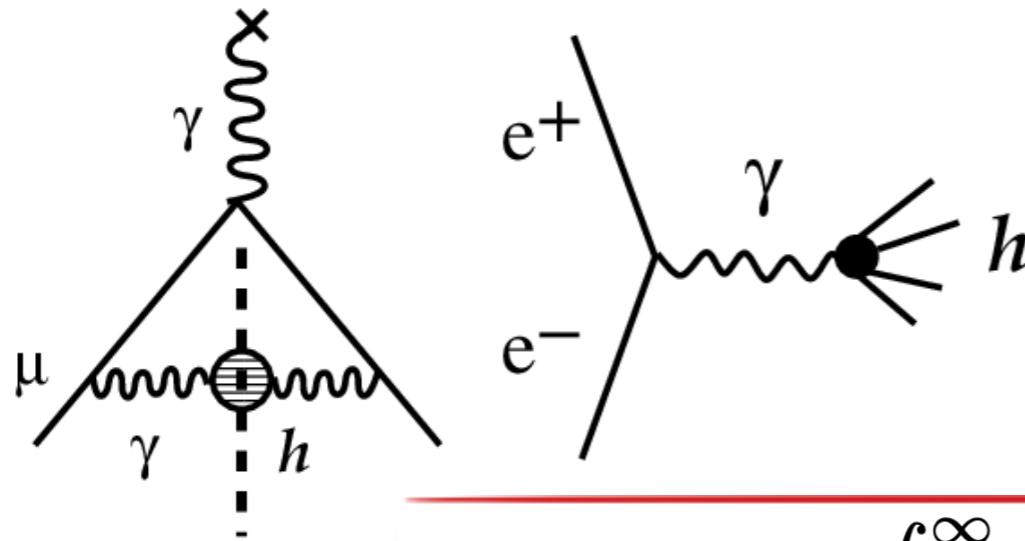
**Discussion today**

Goals:  $\Delta a_\mu(\text{Expt}) \sim 140 \text{ ppb}$   
 $\Delta a_\mu(\text{SM}) < 220 \text{ ppb}$

slide from D. Herzog



# Dispersive “data-driven” evaluation of HVP



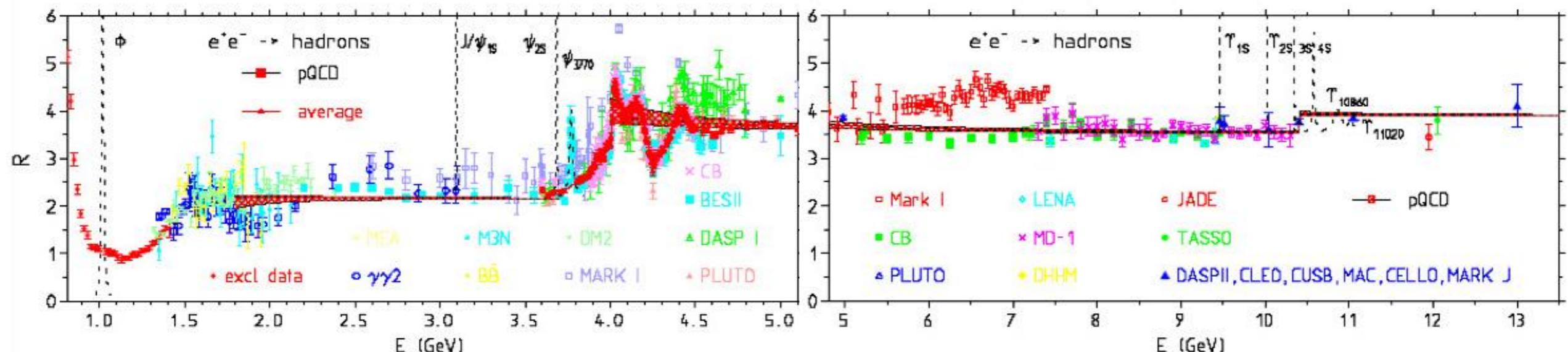
Reviews:

F. Jegerlehner, Springer Tracts Mod. Phys. 274 (2017).

M. Davier, Nucl. Part. Phys. Proc. 287-288, 70 (2017).

$$a^{\text{HVP}} = \frac{\alpha}{\pi^2} \int_{4m_\pi^2}^\infty \frac{ds}{s} \text{Im} \Pi^{\text{had}}(s) K(s/m^2)$$

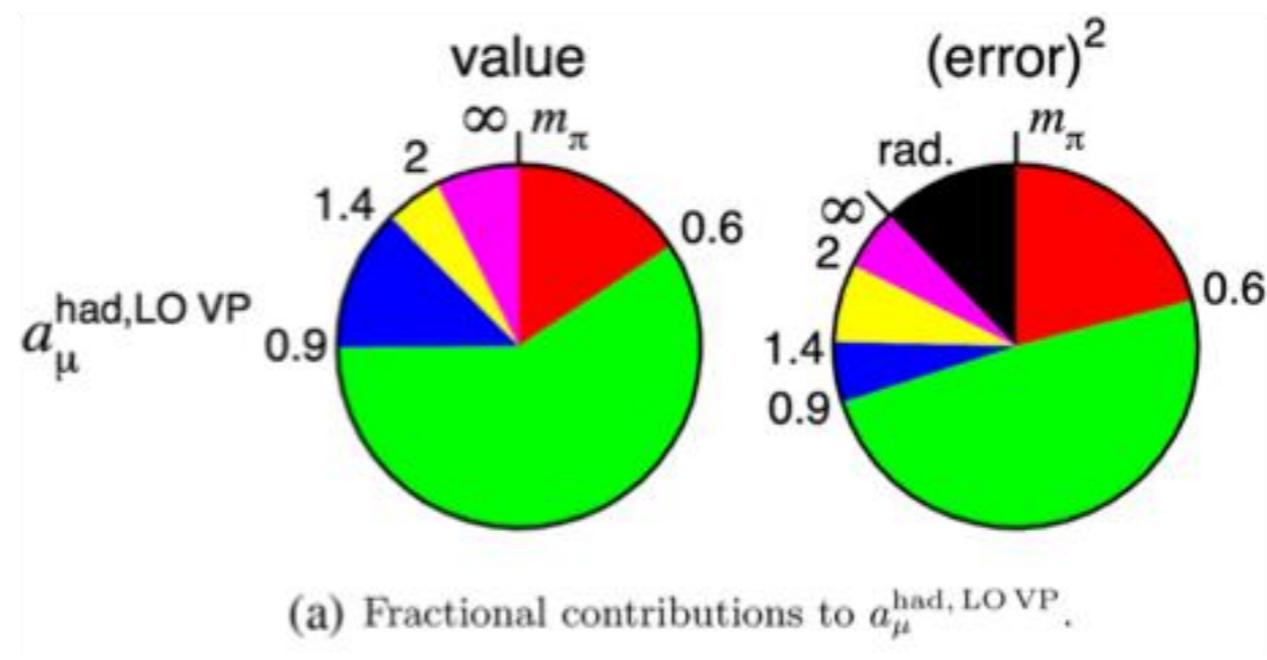
$$\text{Im} \Pi^{\text{had}} \equiv \frac{s}{4\pi\alpha} R(s) = \frac{s}{4\pi\alpha} \frac{\sigma(e^+e^- \rightarrow \text{had})}{\sigma(e^+e^- \rightarrow \mu^+\mu^-)}$$



## And the result, for HVP contribution

$a_\mu^{\text{HVP-LO}} \cdot 10^{10}$  situation today (from M. Knecht's talk in Feb'18):

- |                |  |
|----------------|--|
| $693.1(3.4)$   | M. Davier et al., Eur. Phys. J. C 77, 827 (2017) |
| $693.27(2.46)$ | A. Keshavarzi et al., arXiv:1802.02995 [hep-ph]  |
| $688.07(4.14)$ | F. Jegerlehner, arXiv:1705.00263 [hep-ph]        |
- $\sim 0.4\%$



## What about hadronic light-by-light (HLbL), etc.?



## Universal dispersive formula: Schwinger Sum Rule

J. S. Schwinger, Proc. Nat. Acad. Sci. 72, 1 (1975); ibid. 72, 1559 (1975) [Acta Phys. Austriaca Suppl. 14, 471 (1975)].

A. M. Harun ar-Rashid, Nuovo Cim. A 33, 447 (1976).

anomalous  
magnetic moment  
 $a = \frac{1}{2}(g-2)$

$$a = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0}$$

↓  
photon lab-frame energy  $\nu$   
and virtuality  $Q^2 = -q^2$

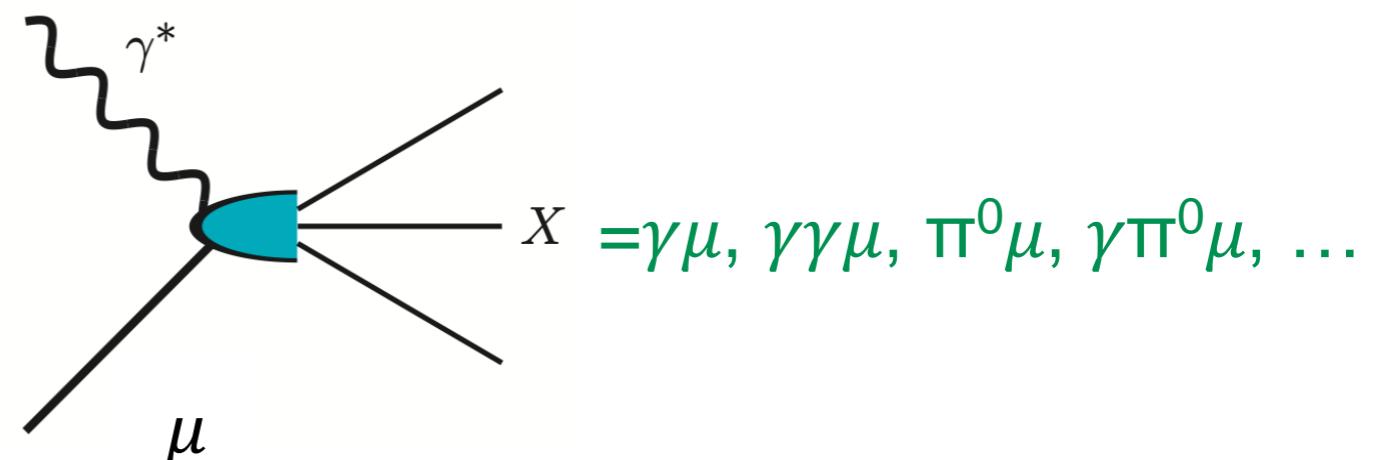
↓  
photo-absorption threshold  $\nu_0$

↑  
muon mass  $m$

↑  
fine-structure  
constant  $\alpha \approx 1/137$

longitudinal-transverse  
photo-absorption  
cross section  $\sigma_{LT}$

- $\sigma_{LT}$  is inclusive cross section of polarized photo-absorption on muon:



## Origin of sum rules

- Sum rules are model-independent relations based on general principles of:
  - Analyticity/causality (dispersion relations),
  - unitarity (optical theorem)
  - crossing symmetry
- Examples of sum rules include:

$$(1 + \mathbf{a}) \mathbf{a} = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}}{Q} - \frac{\sigma_{TT}}{\nu} \right]_{Q^2=0}$$

Burkhardt—Cottingham  
sum rule (1970)  $\int_0^1 dx g_2(x, Q^2) = 0$

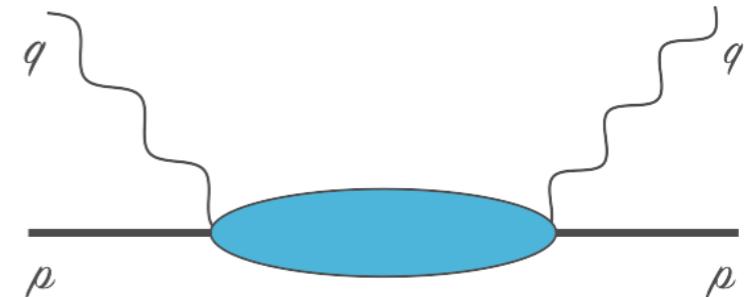


$$\mathbf{a}^2 = -\frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \frac{\sigma_{TT}(\nu)}{\nu}$$

Gerasimov—Drell—Hearn  
sum rule (1966)

$$\mathbf{a} = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0}$$

Schwinger sum rule (1975)

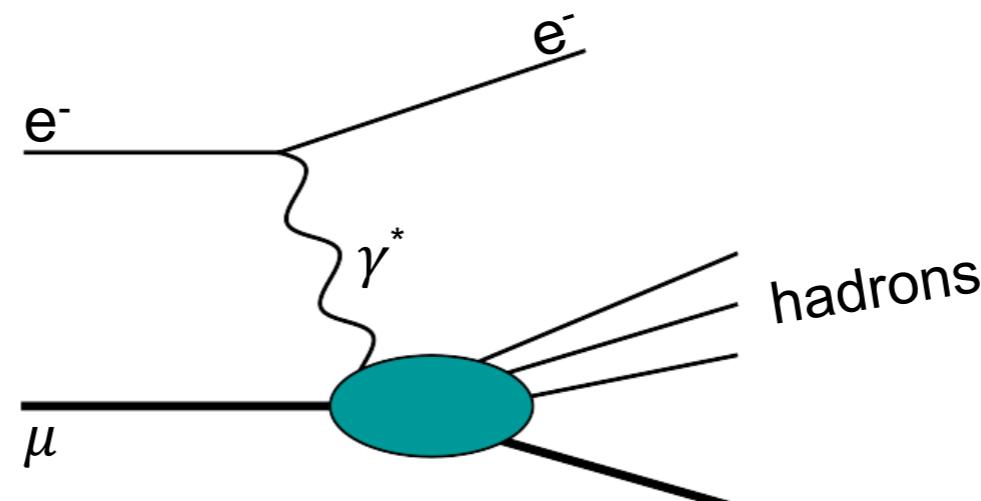


## Expression in terms of spin structure functions

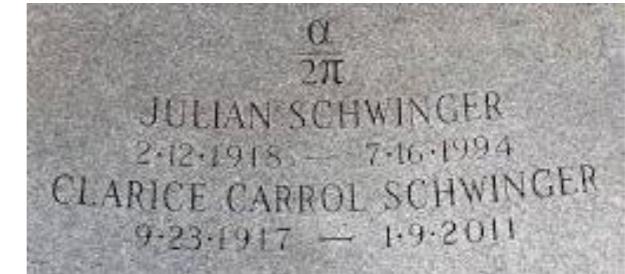
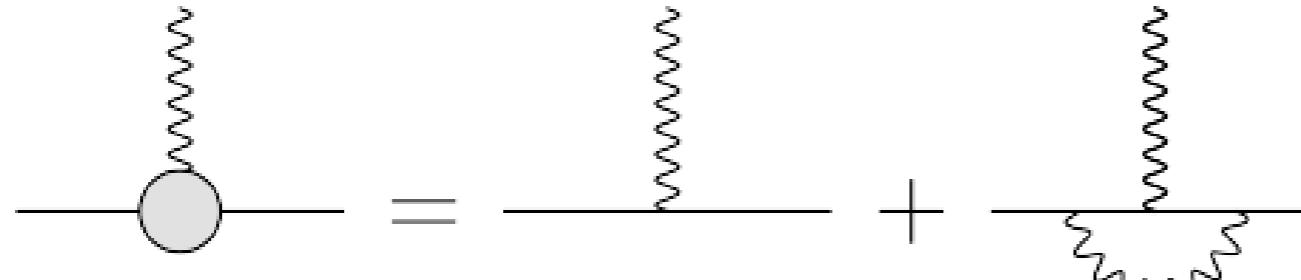
$$a = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0}$$
$$= \lim_{Q^2 \rightarrow 0} \frac{8m^2}{Q^2} \int_0^{x_0} dx [\bar{g}_1 + \bar{g}_2](x, Q^2)$$



muon spin structure functions  
 $g_1$  and  $g_2$



# Verifying the Schwinger sum rule in QED

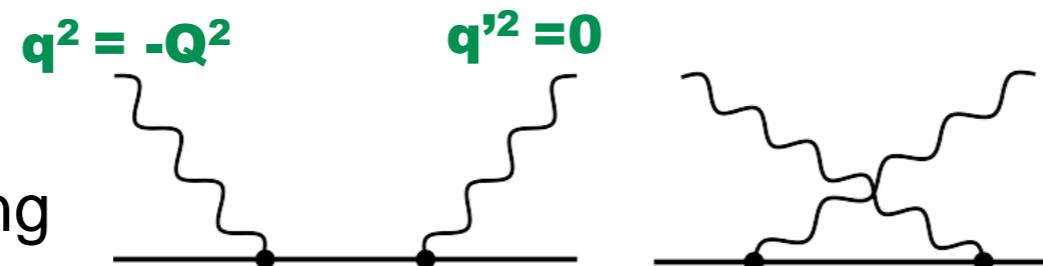


Schwinger term —  
the leading QED result

- Schwinger sum rule:  $a = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0}$

- Input:

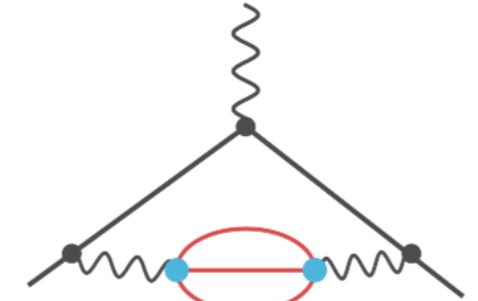
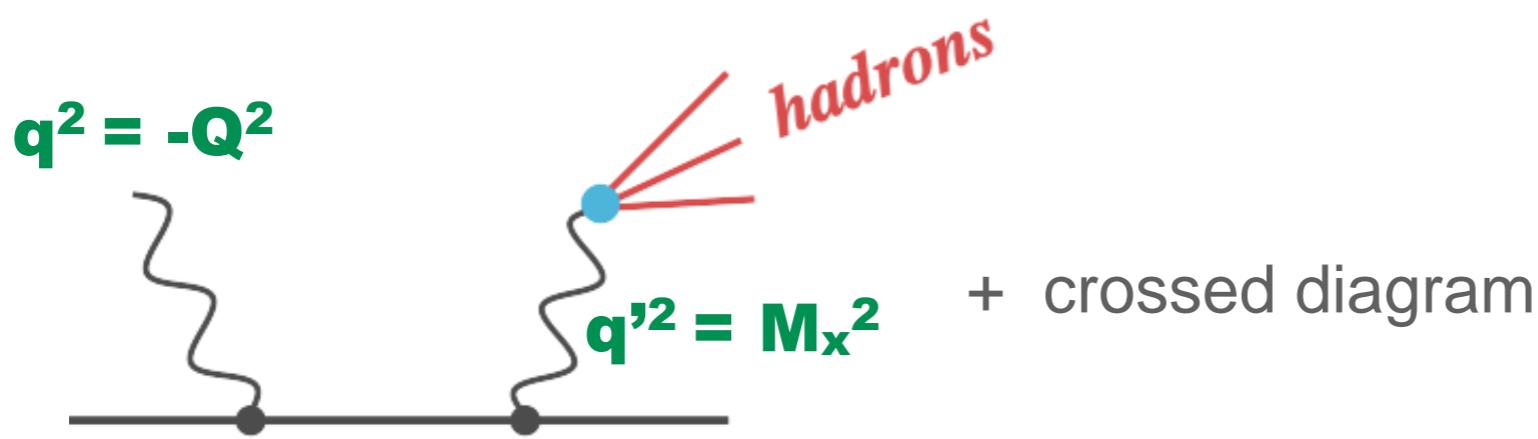
tree-level QED  
Compton scattering



$$\sigma_{LT}^{\gamma^*\mu \rightarrow \gamma\mu}(\nu, Q^2) = \frac{\pi \alpha^2 Q (s - m^2)^2}{4m^3 \nu^2 (\nu^2 + Q^2)} \left( -2 - \frac{m(m + \nu)}{s} + \frac{3m + 2\nu}{\sqrt{\nu^2 + Q^2}} \operatorname{arccoth} \frac{m + \nu}{\sqrt{\nu^2 + Q^2}} \right)$$

with  $s = m^2 + 2m\nu - Q^2$

## HVP from Schwinger sum rule



- Cross section of hadron production through timelike Compton scattering:

factorizes as:  $\sigma(\gamma\mu \rightarrow \mu X) = \frac{1}{\pi} \int_{4m_\pi^2}^\infty \frac{dM_X^2}{M_X^2} \sigma(\gamma\mu \rightarrow \gamma^*\mu) \text{Im } \Pi_X(M_X^2)$

↑                              ↑  
 timelike                      virtual-photon  
 Compton scattering          decay into hadrons

- Timelike Compton scattering cross section:

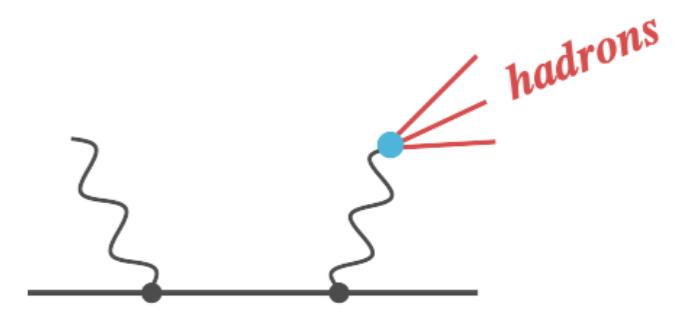
$$\left[ \frac{\sigma_{LT}^{\gamma\mu \rightarrow \gamma^*\mu}(\nu, Q^2)}{Q} \right]_{Q^2=0} = \frac{\pi\alpha^2}{2m^2\nu^3} \left[ -(5s + m^2 + M_X^2)\lambda + (s + 2m^2 - 2M_X^2) \log \frac{\beta + \lambda}{\beta - \lambda} \right]$$

$$\begin{aligned} \beta &= (s + m^2 - M_X^2)/2s & s &= m^2 + 2m\nu \\ \lambda &= (1/2s) \sqrt{[s - (m + M_X)^2][s - (m - M_X)^2]} \end{aligned}$$

# HVP from Schwinger sum rule

Hagelstein & VP, Phys. Rev. Lett. 120, 072002 (2018).

$$a = \frac{m^2}{\pi^2 \alpha} \int_{4m_\pi^2}^\infty dM_X^2 \int_{\nu_0}^\infty d\nu \left[ \frac{1}{Q} \frac{d\sigma_{LT}^{\gamma\mu \rightarrow \mu X}(\nu, Q^2)}{dM_X^2} \right]_{Q^2=0}$$



$$= \frac{1}{\pi} \int_{4m_\pi^2}^\infty dM_X^2 \frac{\text{Im } \Pi^{\text{had}}(M_X^2)}{M_X^2} \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^\infty d\nu \left[ \frac{\sigma_{LT}^{\gamma\mu \rightarrow \gamma^*\mu}(\nu, Q^2)}{Q} \right]_{Q^2=0}$$

kernel function:  $\uparrow$

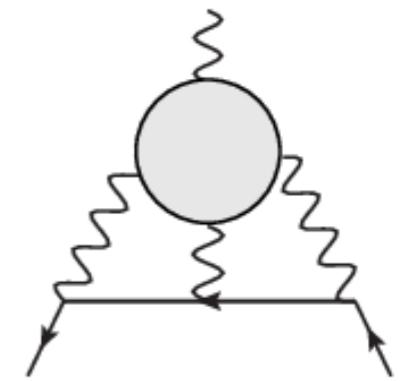
$$= \frac{\alpha}{\pi} K(M_X^2/m^2) \equiv \frac{\alpha}{\pi} \int_0^1 dx \frac{x^2(1-x)}{x^2 + (1-x)(M_X^2/m^2)}$$

for  $M_X=0$ , we find  $K(0)=1/2$ , and therefore  
the Schwinger term:  $a^{(1)} = \alpha/2\pi$

- reproduces the HVP standard dispersion formula

$$a^{\text{HVP}} = \frac{\alpha}{\pi^2} \int_{4m_\pi^2}^\infty \frac{ds}{s} \text{Im } \Pi^{\text{had}}(s) \int_0^1 dx \frac{x^2(1-x)}{x^2 + (1-x)(s/m^2)}$$

## Hadronic Contributions beyond HVP: 4 channels to order $\alpha^3$



$$\gamma_\mu \rightarrow \mu + \text{hadrons} = \text{diagram} + \text{diagram} + \text{diagram} + \dots$$

$$\gamma_\mu \rightarrow \gamma_\mu + \text{hadrons}$$

$$\gamma_\mu \rightarrow \gamma_\mu$$

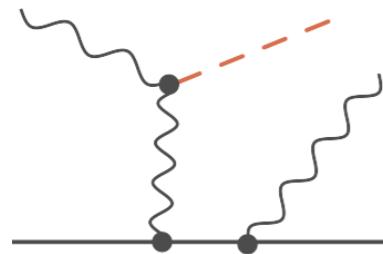
$$\gamma_\mu \rightarrow \gamma\gamma_\mu$$

# Light-by-Light meson-exchange contributions

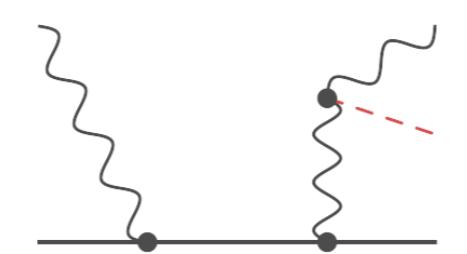
I. Hadron photo-production channels

+

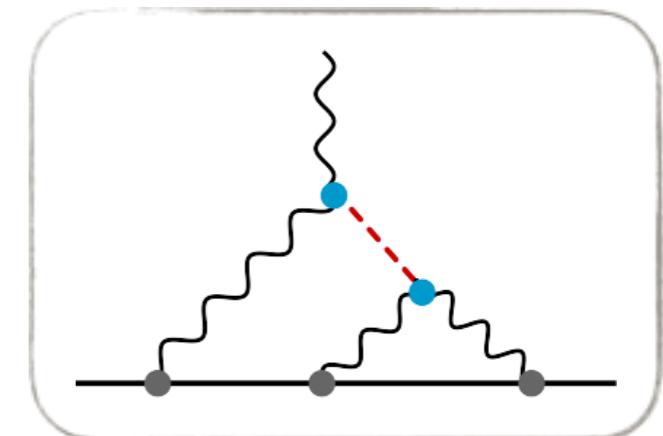
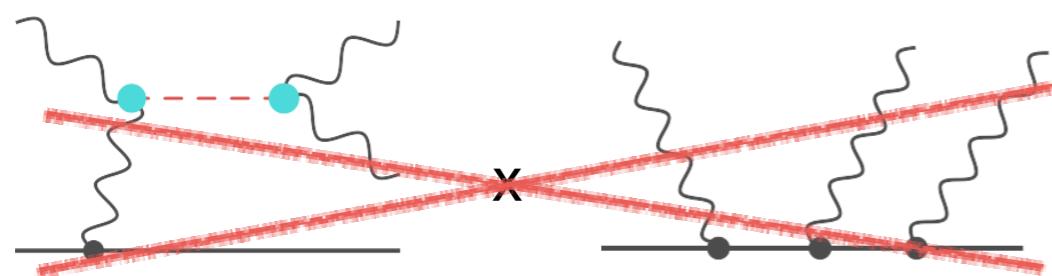
Hadron photo-production channels



+



II. Electromagnetic channels

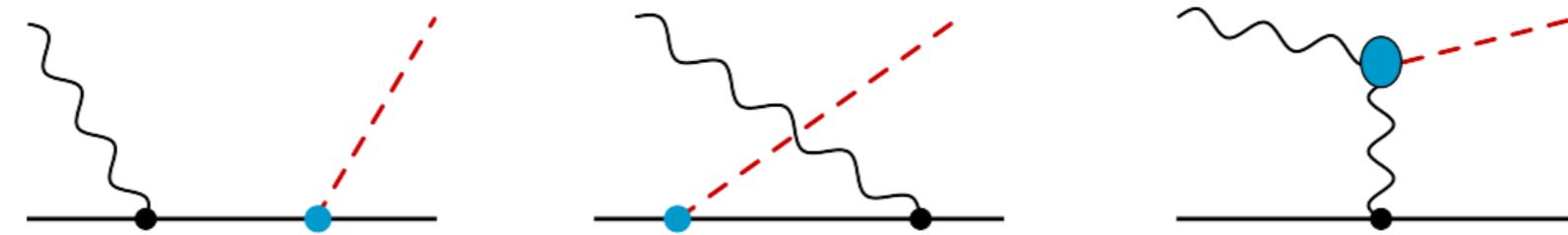


(pseudo-)scalar  
contribution

Double-counting  
as  $\mu\pi^0$  is contained  
in  $\mu\gamma\gamma$

## Pseudoscalar meson-photoproduction channel

- No data yet. We use chiral EFT to compute:



1 out of 4 channels at  $\mathcal{O}(a^3)$ :  $\mu + \gamma \rightarrow \mu + (\pi^0, \eta, \eta')$

Contribution of the pseudoscalar-meson production channel to  $a_\mu$  in units of  $10^{-10}$

$\gamma\ell \rightarrow \ell\pi^0$	$\gamma\ell \rightarrow \ell\eta$	$\gamma\ell \rightarrow \ell\eta'$	$\gamma\ell \rightarrow \ell(\pi^0, \eta, \eta')$
$16.6^{+4.1}_{-3.7}$	$8.5^{+2.1}_{-2.9}$	$1.0 \pm 0.3$	$26.1^{+4.6}_{-4.7}$

Hagelstein & VP,  
arXiv:1907.06927 (2019).

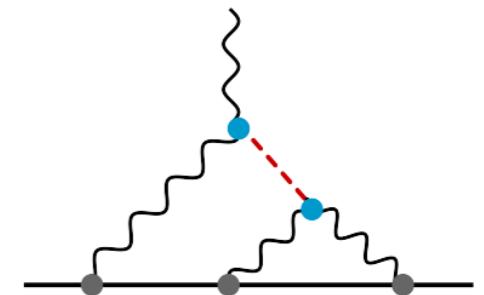
- Compare with the conventional  $(\pi^0, \eta, \eta')$ -pole contributions:

$$a_\mu^{\text{PS-pole}} = 8.3(1.2) \times 10^{-10}$$

Knecht & Nyffeler 2002

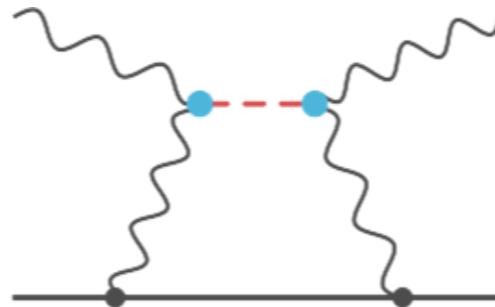
$$a_\mu^{\text{PS-pole}} = 11.4(10) \times 10^{-10}$$

Melnikov & Vainshtein 2004



- Pseudoscalar production gives a contribution to  $a_\mu$  which is a factor of 2 to 3 larger than the conventional pseudoscalar-pole calculations

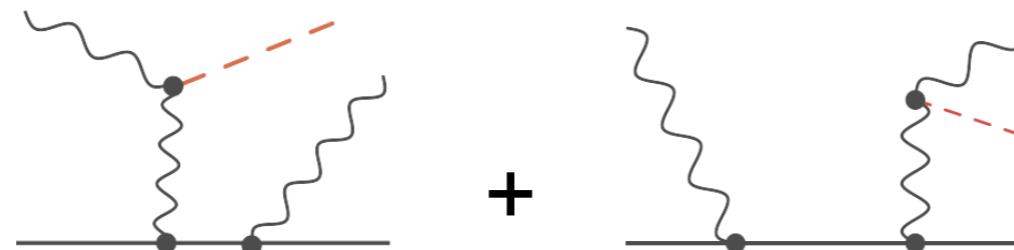
## Other channels ?



$\sim 0.5 \times 10^{-10}$

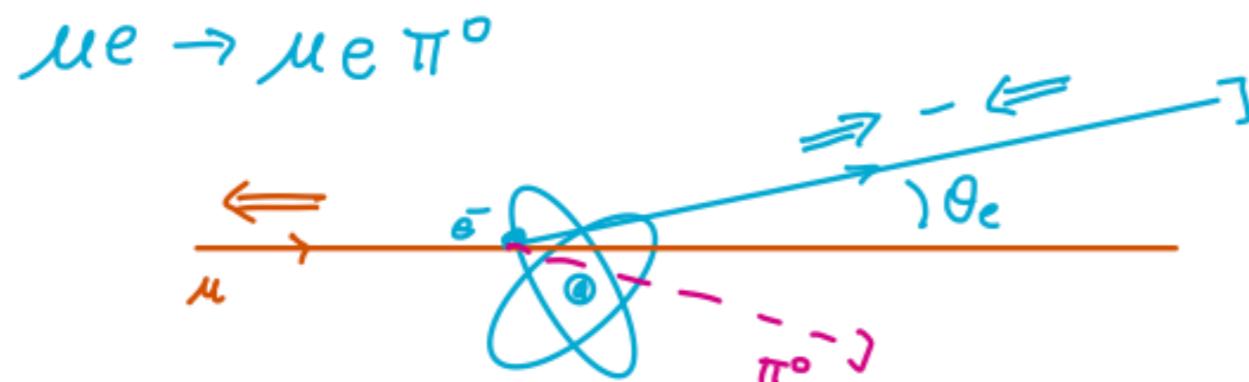
Biloshytskyi, Hagelstein & VP, in preparation.

- Compton scattering channel contribution is nearly two orders of magnitude smaller than the pseudoscalar production contribution.



- Radiative pseudoscalar-production channel not calculated yet, but is expected to increase the discrepancy.

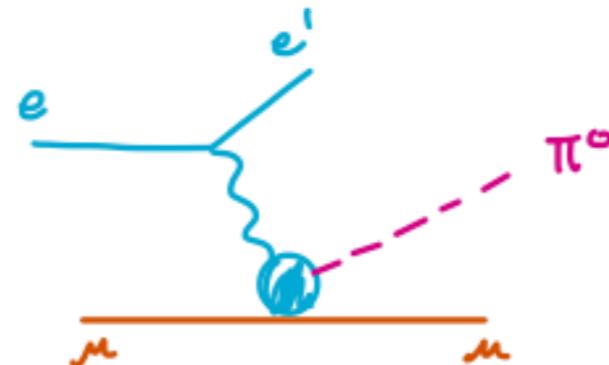
# Prospects for neutral-pion production measurement at COMPASS (as part of MUonE experiment)



$$E_\mu = 150, 200 \text{ GeV}$$

$$E'_e \simeq 1 \text{ GeV}$$

$$\theta_e \simeq 10 \text{ mrad}$$



$$Q^2 \simeq 2m_e E'_e \simeq 10^{-3} \text{ GeV}^2$$

$$v \simeq \frac{m_e E_\mu}{m_\mu} \left( 1 - 2 \frac{E'_e}{m_e} \sin^2 \frac{\theta}{2} \right) = (v_{\pi^0}, 1 \text{ GeV})$$

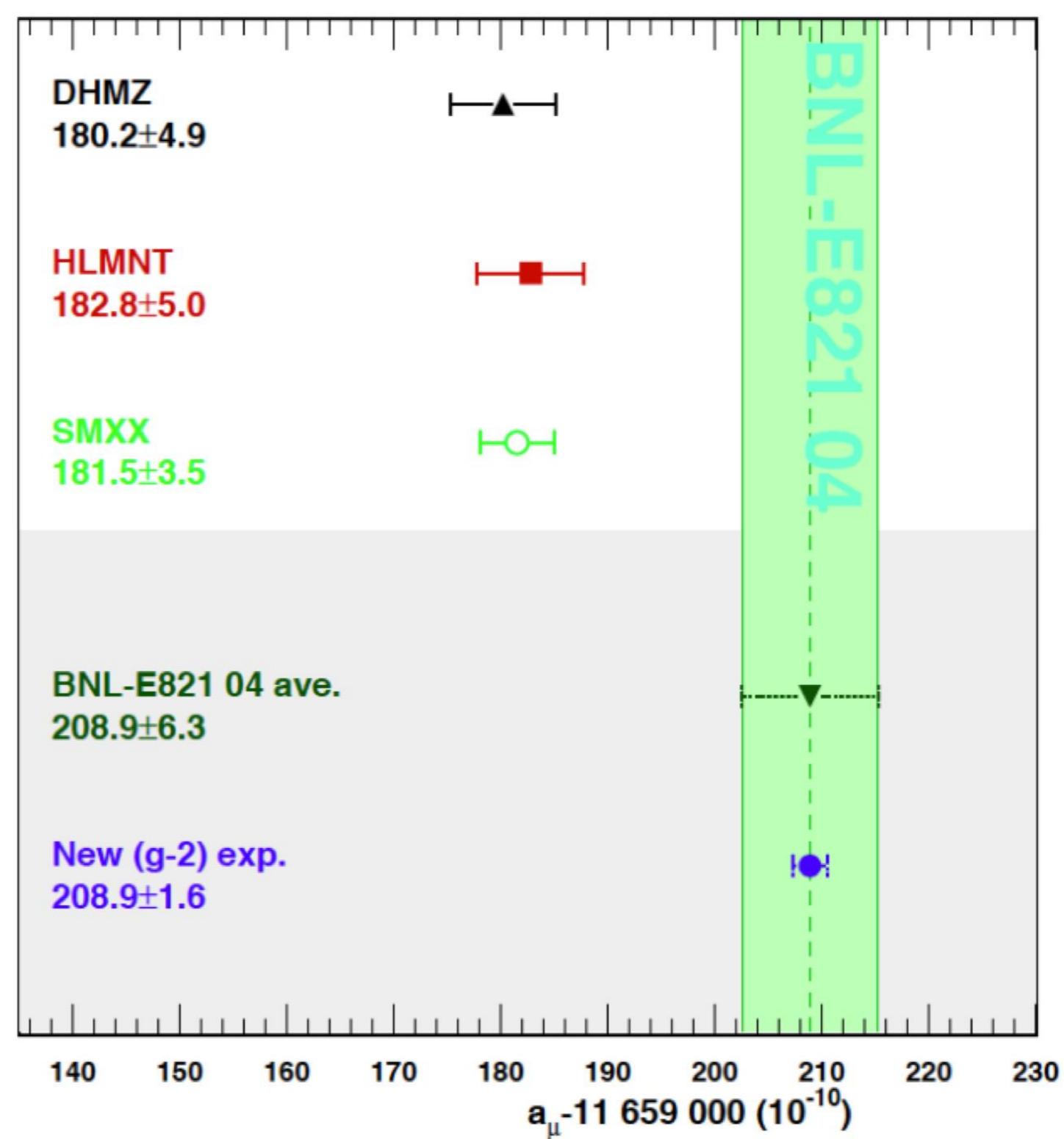
$$v_{\pi^0} = \frac{m_{\pi^0}}{m_\mu} \left( \frac{1}{2} m_{\pi^0} + m_\mu \right) \simeq 230 \text{ MeV}$$

# Present status of muon g—2

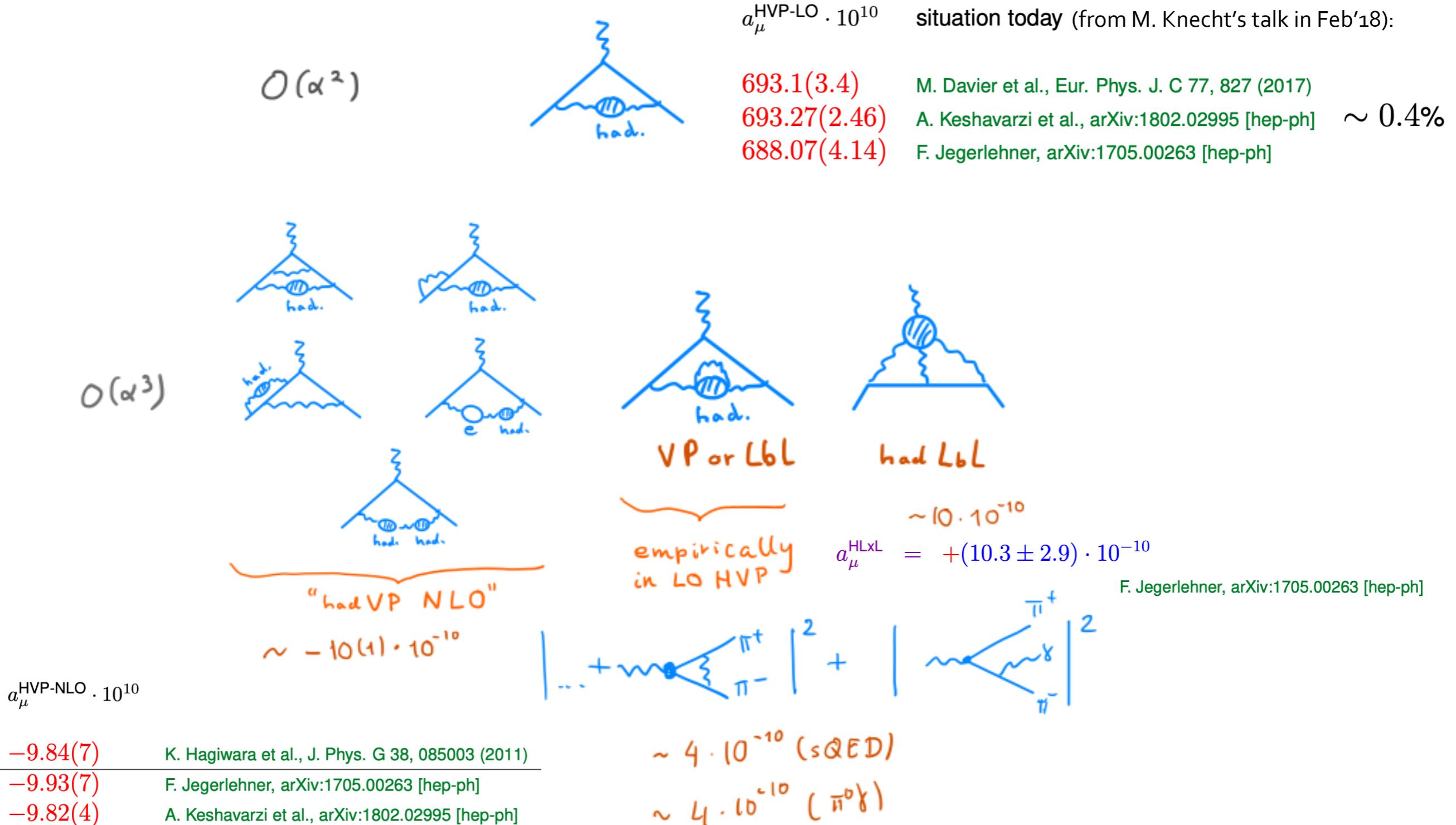
Standard model theory and experiment comparison F. Jegerlehner			
Contribution	Value $\times 10^{10}$	Error $\times 10^{10}$	Reference
QED incl. 4-loops + 5-loops	11 658 471.886	0.003	Aoyama et al 12,Laporta 17
Hadronic LO vacuum polarization	689.46	3.25	
Hadronic light-by-light	10.34	2.88	
Hadronic HO vacuum polarization	-8.70	0.06	
Weak to 2-loops	15.36	0.11	Gnendiger et al 13
Theory	11 659 178.3	3.5	—
Experiment	11 659 209.1	6.3	BNL 04
The. - Exp. 4.3 standard deviations	-30.6	7.2	—

# Muon $g-2$

or, anomalous magnetic moment:  $a_\mu \equiv (g - 2)_\mu / 2$

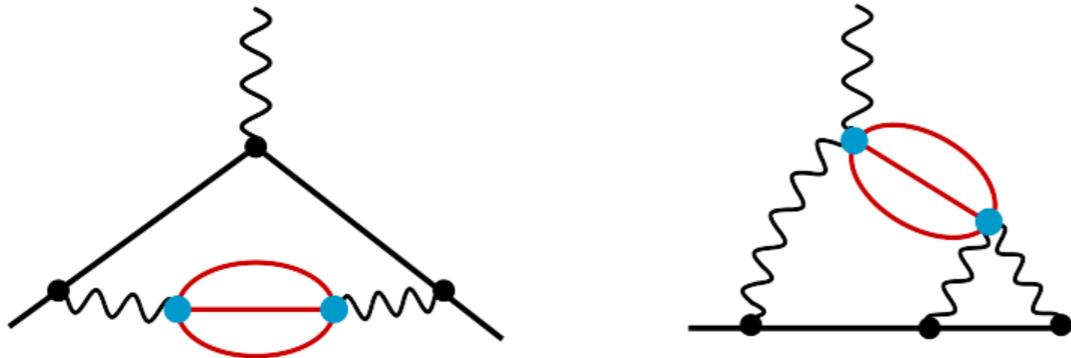


# Hadronic Contributions to $g-2$



## Motivation

- Uncertainty of the SM prediction for the muon anomaly  $(g-2)_\mu$  is dominated by hadronic contributions (HVP and HLbL)



- HVP is calculated with a data-driven dispersive approach:

$$a^{\text{HVP}} = \frac{\alpha}{\pi^2} \int_{4m_\pi^2}^\infty \frac{ds}{s} \text{Im } \Pi^{\text{had}}(s) K(s/m^2)$$

$$\text{Im } \Pi^{\text{had}}(s) = \frac{s}{4\pi\alpha} \sigma(\gamma^* \rightarrow \text{anything})$$

F. Jegerlehner, Springer Tracts Mod. Phys. 274 (2017).

M. Davier, Nucl. Part. Phys. Proc. 287-288, 70 (2017)

- HLbL is not as simple, data-driven, systematic
- Is there an exact dispersive formula which treats HVP and HLbL (and everything else) in the same way?

# Outline of this talk

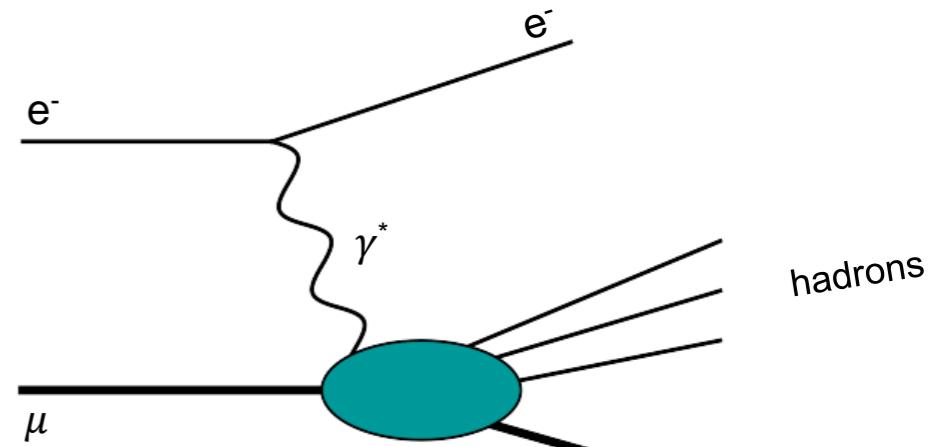
- THE SCHWINGER SUM RULE:
- Reproducing  $\alpha/2\pi$
- HADRONIC VACUUM POLARIZATION AND *LIGHT-BY-LIGHT CONTRIBUTIONS ON THE SAME FOOTING*
- PSEUDOSCALAR-MESON CONTRIBUTION
- MUON STRUCTURE FUNCTIONS FROM INELASTIC MUON-ELECTRON SCATTERING

## Dissecting the Hadronic Contributions to $(g-2)_\mu$ by Schwinger's Sum Rule

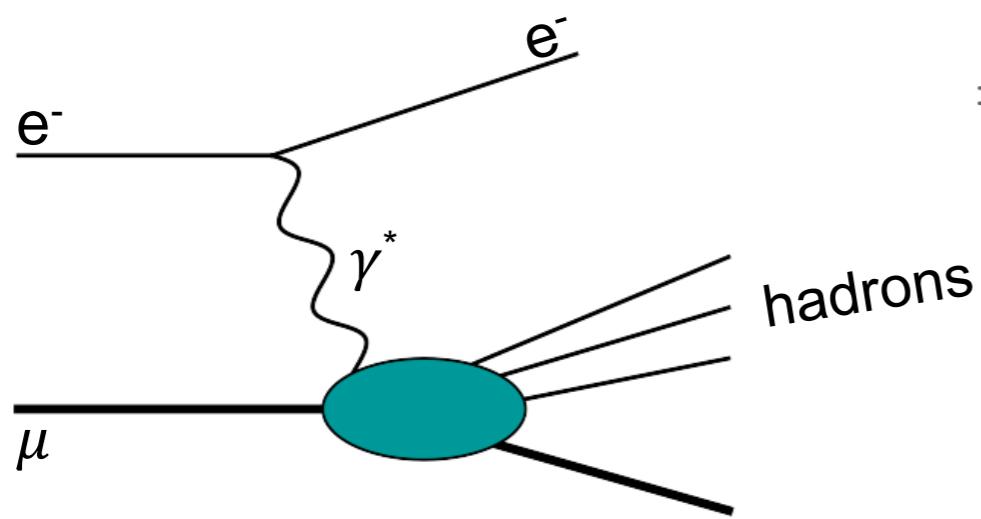
Franziska Hagelstein<sup>1,2</sup> and Vladimir Pascalutsa<sup>1</sup>

<sup>1</sup>Institut für Kernphysik & Cluster of Excellence PRISMA, Johannes Gutenberg-Universität Mainz, D-55128 Mainz, Germany  
<sup>2</sup>Albert Einstein Center for Fundamental Physics, Institute for Theoretical Physics, University of Bern, CH-3012 Bern, Switzerland

$$\begin{aligned} a &= \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0} \\ &= \lim_{Q^2 \rightarrow 0} \frac{8m^2}{Q^2} \int_0^{x_0} dx [\bar{g}_1 + \bar{g}_2](x, Q^2) \end{aligned}$$



# Spin structure functions



$$\begin{aligned}
 a &= \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0} \\
 &= \lim_{Q^2 \rightarrow 0} \frac{8m^2}{Q^2} \int_0^{x_0} dx [\bar{g}_1 + \bar{g}_2](x, Q^2)
 \end{aligned}$$

↑  
muon spin structure functions  
 $g_1$  and  $g_2$

- Spin-dependent forward doubly-virtual Compton scattering:

$$T_A^{\mu\nu}(q, p) = -\frac{1}{M} \gamma^{\mu\nu\alpha} q_\alpha S_1(\nu, Q^2) + \frac{Q^2}{M^2} \gamma^{\mu\nu} S_2(\nu, Q^2)$$

- Optical theorem:

$$\text{Im } S_1(\nu, Q^2) = \frac{4\pi^2 \alpha}{\nu} g_1(x, Q^2) = \frac{M\nu^2}{\nu^2 + Q^2} \left[ \frac{Q}{\nu} \sigma_{LT} + \sigma_{TT} \right] (\nu, Q^2)$$

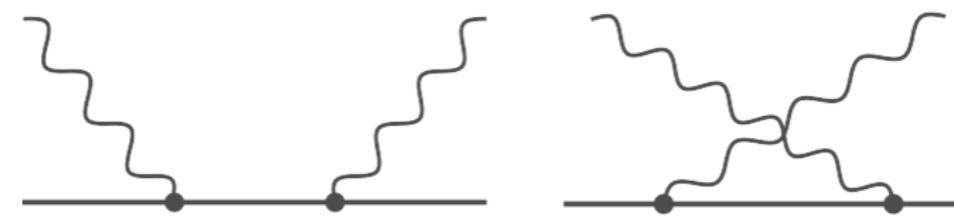
$$\text{Im } S_2(\nu, Q^2) = \frac{4\pi^2 \alpha M}{\nu^2} g_2(x, Q^2) = \frac{M^2 \nu}{\nu^2 + Q^2} \left[ \frac{\nu}{Q} \sigma_{LT} - \sigma_{TT} \right] (\nu, Q^2)$$

$$\text{Im} \left[ \begin{array}{c} \text{---} \\ \text{---} \end{array} \right] \propto \left| \begin{array}{c} \text{---} \\ \text{---} \end{array} \right|^2$$

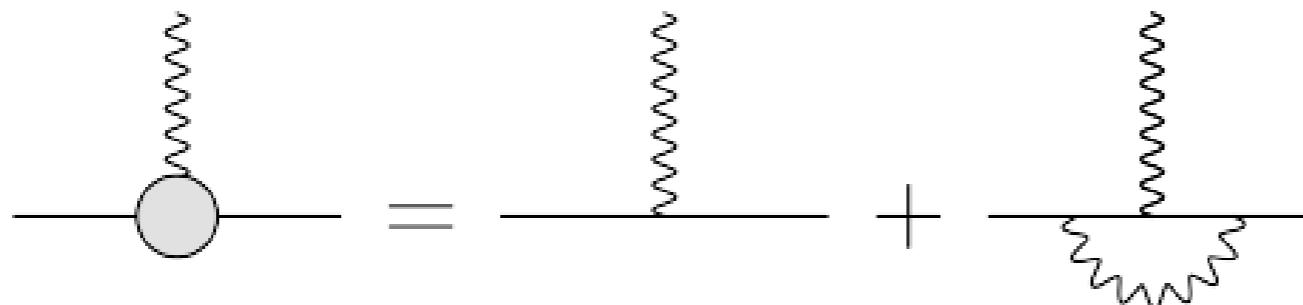
# Reproducing the leading QED result

- Schwinger sum rule  $a = \frac{m^2}{\pi^2 \alpha} \int_{\nu_0}^{\infty} d\nu \left[ \frac{\sigma_{LT}(\nu, Q^2)}{Q} \right]_{Q^2=0}$
- Input: longitudinal-transverse photo-absorption cross section

tree-level QED  
Compton scattering



$$\sigma_{LT}^{*\mu \rightarrow \gamma\mu}(\nu, Q^2) = \frac{\pi \alpha^2 Q (s - m^2)^2}{4m^3 \nu^2 (\nu^2 + Q^2)} \left( -2 - \frac{m(m + \nu)}{s} + \frac{3m + 2\nu}{\sqrt{\nu^2 + Q^2}} \operatorname{arccoth} \frac{m + \nu}{\sqrt{\nu^2 + Q^2}} \right)$$



$$F_2(0)=a$$

$$a^{(0)}=0$$

$$a^{(1)} = \alpha/2\pi$$



## Pseudo-scalar contribution in full glory

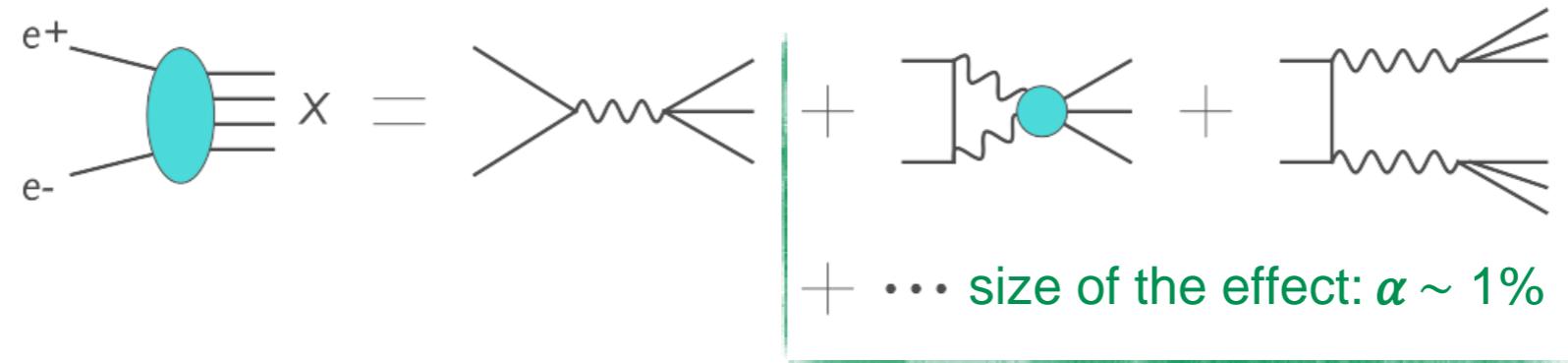
$$\gamma_\mu \rightarrow \left\{ \begin{array}{l} \mu \pi^0 \quad \left( \text{diagram} + \text{diagram} + \text{diagram} \right)^2 \\ \mu \pi^0 \gamma \quad \left( \text{diagram} + \text{diagram} + \text{diagram} + \text{diagram} \right)^2 \\ \mu \gamma \quad \left( \text{diagram} + \text{diagram} - \text{diagram} \right) \cdot \left( \text{diagram} + \text{diagram} \right) \\ \mu \gamma \gamma \quad \left( \text{diagram} \right) \cdot \left( \text{diagram} + \text{diagram} + \text{diagram} \right) \end{array} \right.$$

- No doubly-virtual transition form factors needed, if hadronic channels are measured

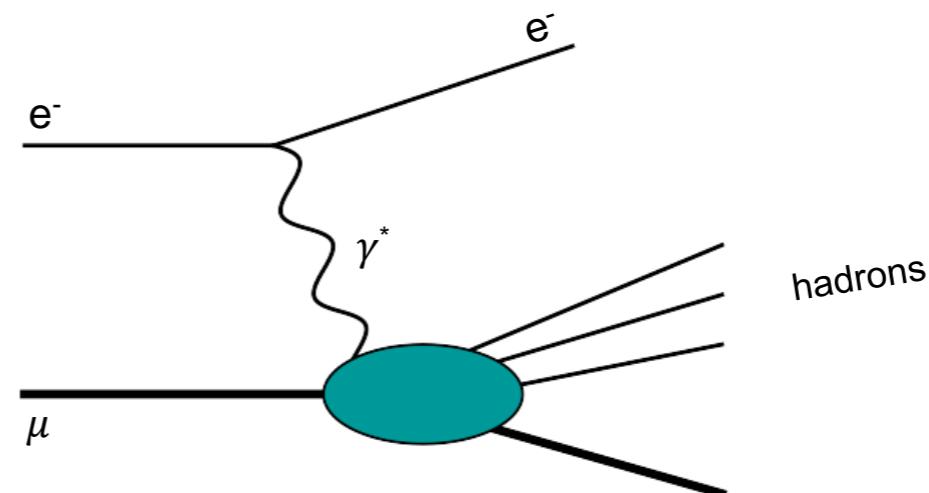


Pseudoscalar meson coupling to leptons.

## Alternative way of accessing the HVP



vs.



# Summary and Conclusions

**1. Schwinger sum rule — dispersive formula applying equally to HVP and HLbL**

**2. Reproduces  $\alpha/2\pi$  and HVP formula:**

$$\text{Diagram} = \frac{m_\mu^2}{d\pi^2} \int d\nu \left[ \text{Diagram}_1 + \text{Diagram}_2 \right]^2$$
$$a_\mu^{\text{HVP}} = \frac{m_\mu^2}{d\pi^2} \int d\nu \int dM_x^2 \sigma_{LT}(\gamma\mu \rightarrow \gamma^*_x \mu) \Gamma(\gamma^*_x \rightarrow \text{hadrons})$$

**3. Splits contributions into hadron production and e.m. (LbL) channels**



measurable  
spin structure functions



direct LbL scattering (ATLAS)

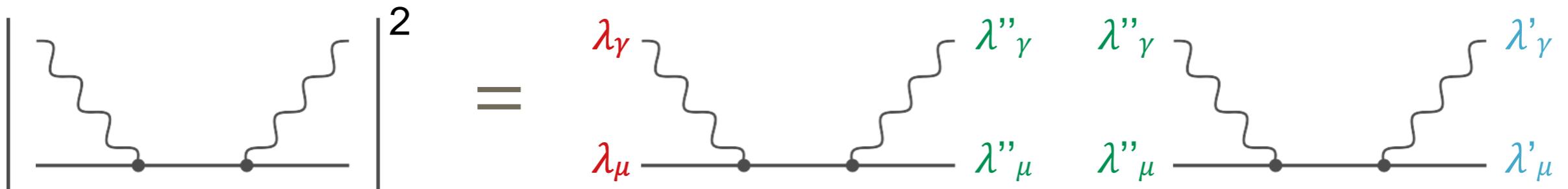
**4. Partial calculation of PS-meson contributions: a factor of 2 to 3 larger than the conventional model calculations.**

# The Cross section $\sigma_{LT}$

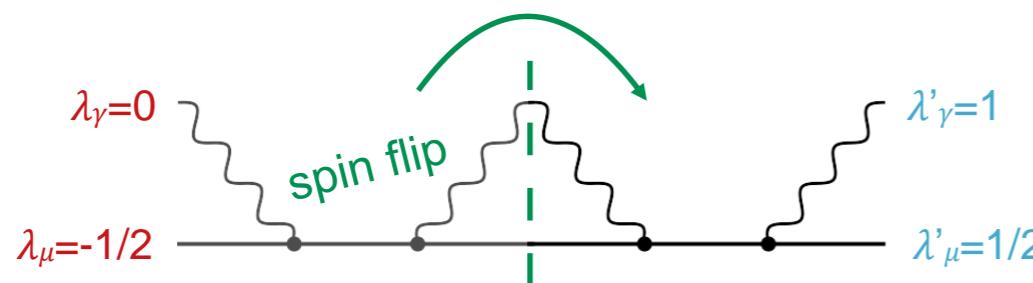
- Example: tree-level QED Compton scattering cross section

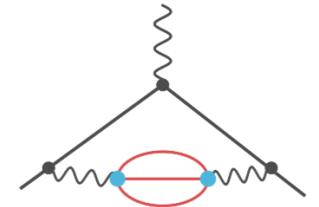
$$d\sigma_{\lambda'_\gamma \lambda'_\mu \lambda_\gamma \lambda_\mu} = (2\pi)^4 \delta^{(4)}(p_f - p_i) \sum_{\lambda''_\gamma, \lambda''_\mu} \frac{\mathcal{M}_{\lambda'_\gamma \lambda'_\mu \lambda''_\gamma \lambda''_\mu}^\dagger \mathcal{M}_{\lambda''_\gamma \lambda''_\mu \lambda_\gamma \lambda_\mu}}{4I} \prod_a \frac{d^3 p'_a}{(2\pi)^3 2E'_a},$$

with conserved helicity:  $H = \lambda'_\gamma - \lambda'_\mu = \lambda_\gamma - \lambda_\mu$

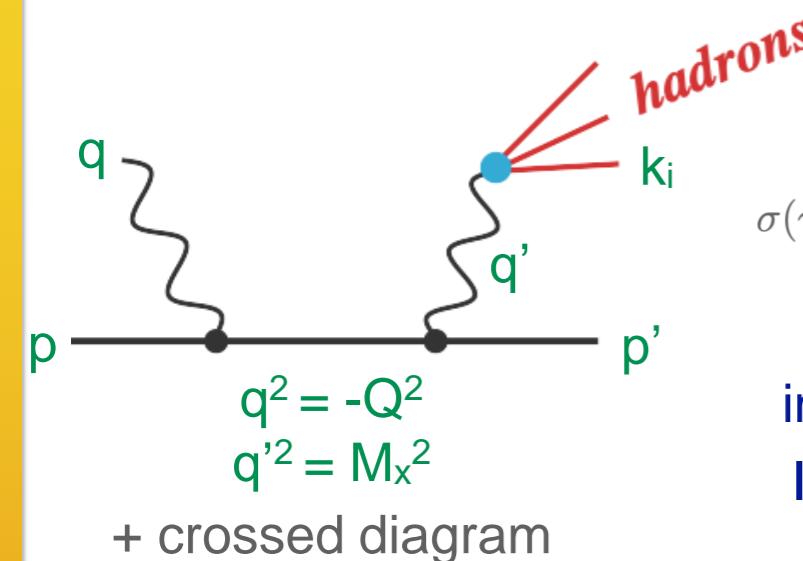


- helicity difference photo-absorption cross section  $\sigma_{LT} = 1/2 (\sigma_{1/2} - \sigma_{3/2})$
- longitudinal-transverse photo-absorption cross section:  $\gamma^*(\lambda_\gamma=0) + \mu(\lambda_\mu=-1/2) \rightarrow \gamma(\lambda'_\gamma=1) + \mu(\lambda'_\mu=1/2)$





## Timelike CS mechanism



$$\sigma(\gamma\mu \rightarrow \mu X) = \frac{(2\pi)^4}{4I} \int d^4q' \left[ \prod_i \frac{d^3k_i}{2E_{k_i}(2\pi)^3} \right] \int \frac{d^3p'}{2E_{p'}(2\pi)^3} \left[ \frac{\Lambda^{\dagger\mu}\Lambda^\nu\rho_{\mu\nu}}{(-q'^2)^2} \right] \delta^4(q' - \sum_i k_i) \delta^4(p + q - p' - q')$$

↑  
initial flux factor  
 $I^2 = (p \cdot q)^2 - p^2 q^2$

↑  
phase space of  
the final state

↑  
 $\Lambda^\nu$ : virtual-photon  
decay vertex ↓

↑  
 $\rho_{\mu\nu}$ : squared matrix  
element of timelike CS

- Virtual-photon decay width into hadronic state X:

$$[\Gamma(\gamma^* \rightarrow X)]^{\mu\nu} = \int \prod_i \frac{d^3k_i}{2E_{k_i}(2\pi)^3} \frac{\Lambda^{\dagger\mu}\Lambda^\nu}{2E_{q'}} (2\pi)^4 \delta^4(q' - \sum_i k_i)$$

$$= -\frac{1}{\sqrt{q'^2}} (q'^2 g^{\mu\nu} - q'^\mu q'^\nu) \text{Im } \Pi_X(q'^2)$$

↑  
Im  $\Pi_X$ : contribution of state X to the VP

- Combine into:

$$\sigma(\gamma\mu \rightarrow \mu X) = -\frac{1}{2I} \int d^4q' \int \frac{d^3p'}{2E_{p'}(2\pi)^3} \rho_\mu^\mu \frac{\text{Im } \Pi_X(q'^2)}{q'^2} \delta^4(p + q - p' - q')$$

- Final factorized cross section:

$$\boxed{\sigma(\gamma\mu \rightarrow \mu X) = \frac{1}{\pi} \int_{4m_\pi^2}^\infty \frac{dM_X^2}{M_X^2} \sigma(\gamma\mu \rightarrow \gamma^* \mu) \text{Im } \Pi_X(M_X^2)}$$