



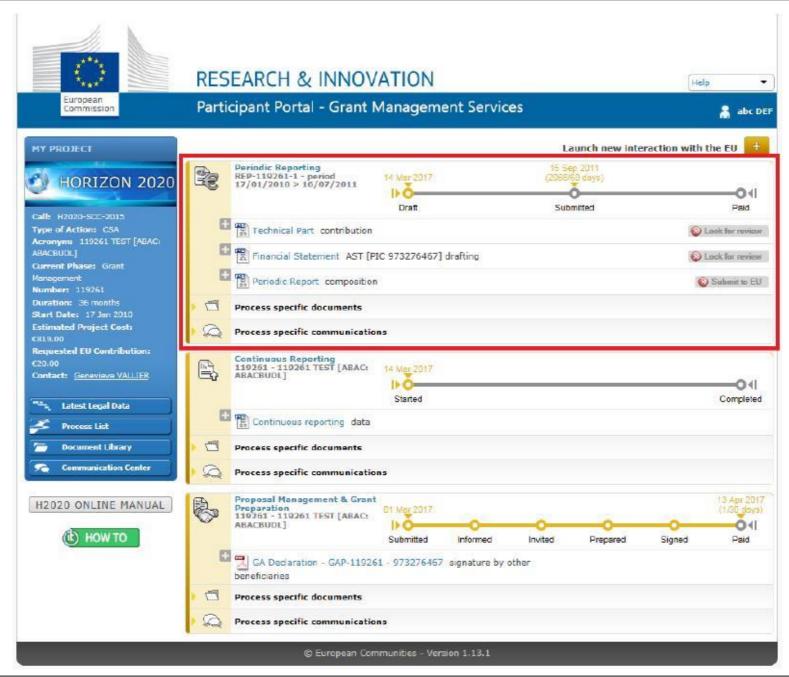
CompactLight – WP1

2nd Midterm Meeting Helsinki, 01-04 July 2019



Regina Rochow









Structure: Periodic Report M18



part A: structured tables - texts

from continuous reporting section

- summary (context & objectives)
- work performed & main results
- progress beyond state of the art & expected potential impact
- website, images, ...

part B: free text, pdf

- explanations of the work carried out by each beneficiary and third party
- overview of the progress towards the project objectives
- justification of any deviation from the planning

part A: quantitative and qualitative data from continuous reporting section

- deliverables
- milestones
- ethical issues (if applicable)
- critical risks & mitigation
- dissemination & exploitation
- impacts on SMEs (as partners)
- open research data (DMP)
- gender

financial report: structured forms

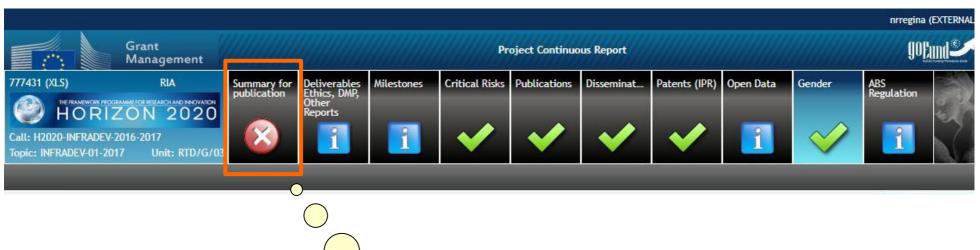
- individual financial statements by each beneficiary and third party (annex 4 to the GA)
- each beneficiary: explanation of the use of resources, subcontracts & in-kind contributions by third parties
- periodic summary financial statement
 & request for interim payment





Part A1: Portal – Structured Tables







Part A1: Portal – Structured Tables









The summary for publication should be written as a "stand-alone" text. in a language easily understandable by a broader public and must not contain any confidential data

▼ Summary of the context and overall objectives of the project (For the final period, include the conclusions of the action)

This section should include information on:

- What is the problem/issue being addressed?
- · Why is it important for society?
- · What are the overall objectives?

max. 7480 characters (all three parts)

Context and overall objectives



Part A1: Portal – Structured Tables



w Work performed from the beginning of the project to the end of the period covered by the report and main results achieved so far (For the final period please incl

work performed in m1-m18

▼ Progress beyond the state of the art, expected results until the end of the project and potential impacts (including the socio-economic impact and the wider socie

progress beyond the state of the art, expected results and potential impacts

→ Address (URL) of the project's public website

https://www.compactlight.eu/Main/Hom



Images attached to the Summary for publication

























































Should all be ok!!



Deliverables:

Table automatically updated when deliverable is submitted.

Milestones:

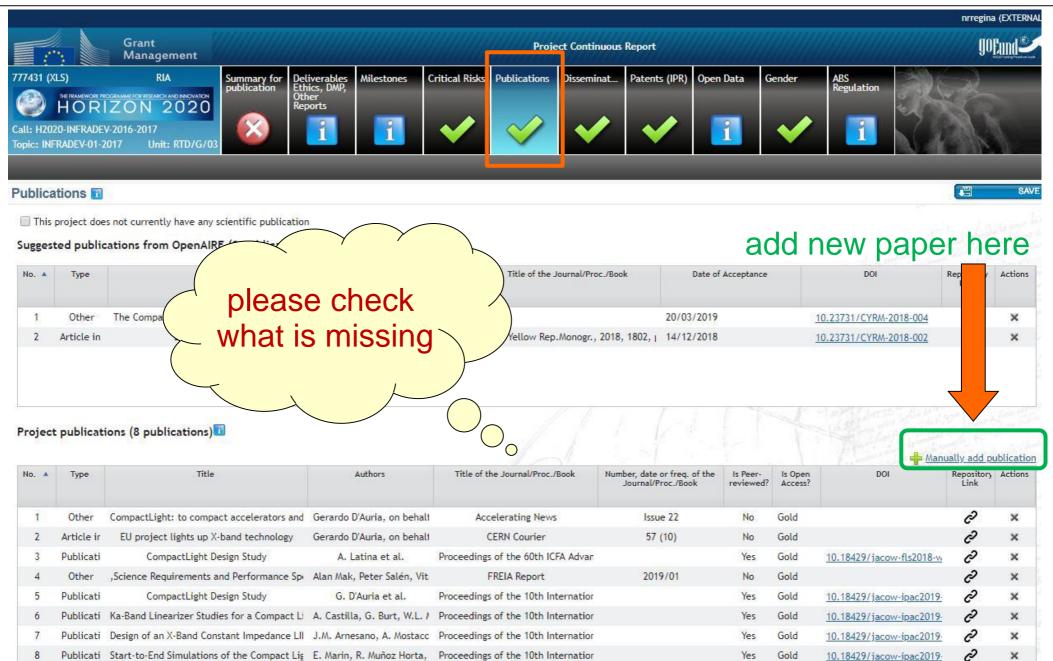
Table completed by LP when a milestone (meeting!) is reached.

Critical Risks:

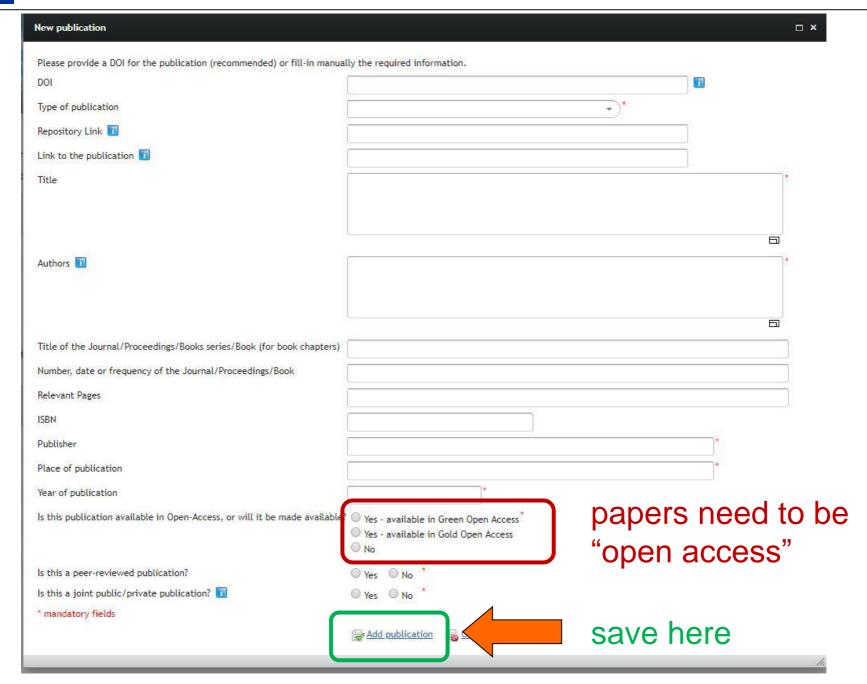
Listed are those from our proposal. Any changes needed?

















Dissemination & Communication Activities

Specify the total funding amount used for Dissemination and Communication activities linked to the project



Lead Partner:

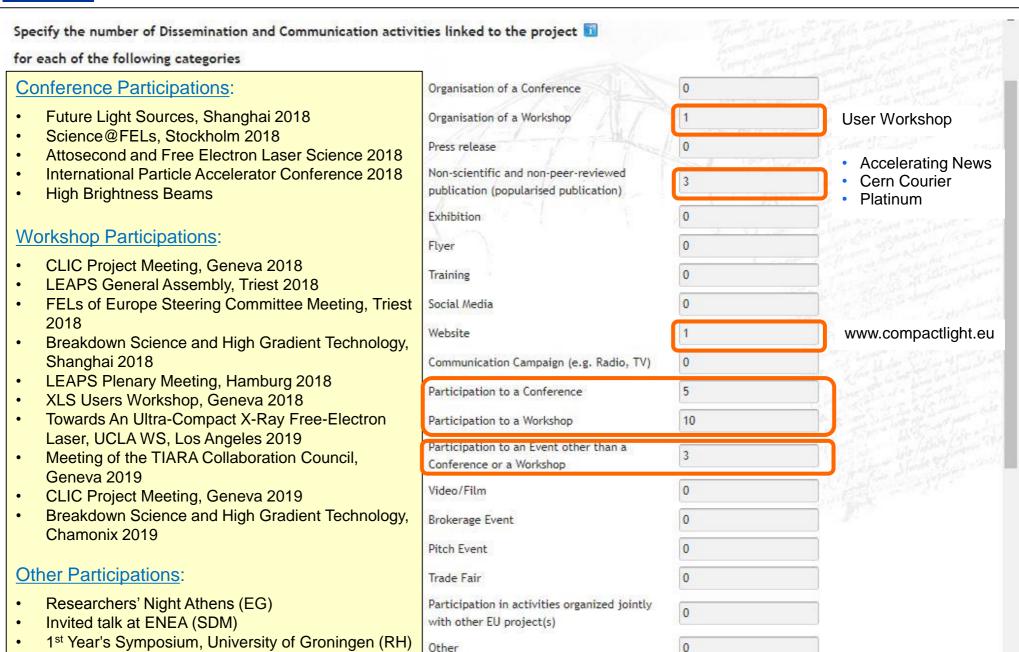
9,000.00 €

- CLIC Meeting 2018
- Science@FELs
- · User Meeting

Specify the estimated number of persons reached, in the context of all dissemination and communication activities, in each of the following categories

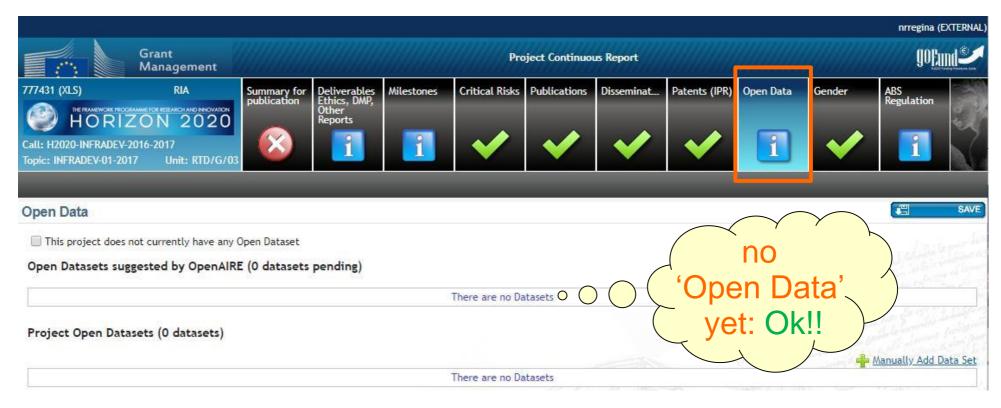






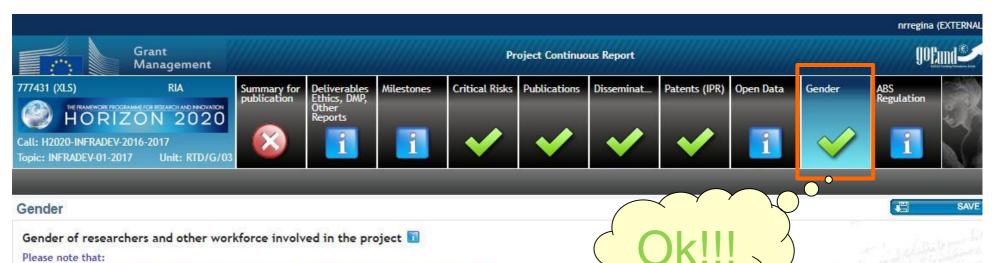












. The 'researchers' count must include researchers at all levels, incl, postdocs and PhD students

- · Figures must be provided in Head Count
- The count for a beneficiary should include the staff working for its Third Parties (if appropriate)

Beneficiaries .	Number of female researchers	Number of male researchers	Number of females in the workforce other than researchers	Number of males in the workforce other than researchers	Total number of females in the workforce	Total number of males in the workforce
12 - TECHNISCHE UNIVERSITEIT EINDHOVEN	0	3	0	0	0	3
13 - ISTITUTO NAZIONALE DI FISICA NUCLEARE	3	3	5	3	8	6
14 - KYMA SRL	0	0	1	3	1	3
15 - UNIVERSITA DEGLI STUDI DI ROMA LA SAPIENZA	1	2	1	0	2	2
16 - AGENZIA NAZIONALE PER LE NUOVE TECNOLOGIE, L'ENER(1	6	0	0	1	6
17 - CONSORCIO PARA LA CONSTRUCCION EQUIPAMIENTO Y EXF	1	3	2	0	3	3
18 - CENTRE NATIONAL DE LA RECHERCHE SCIENTIFIQUE CNRS	1	2	0	1	1	3
19 - KARLSRUHER INSTITUT FUER TECHNOLOGIE	0	3	0	0	0	3
20 - PAUL SCHERRER INSTITUT	0	3	1	0	1	3
21 - AGENCIA ESTATAL CONSEJO SUPERIOR DEINVESTIGACIONE	0	1	0	3	0	4

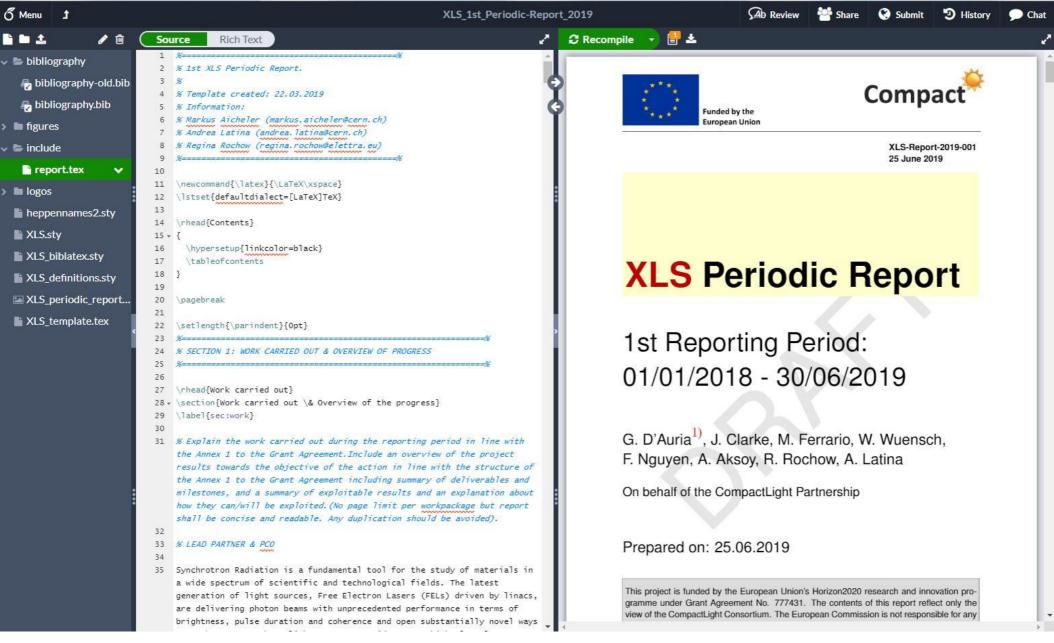
Gender dimension in the project 1

Does the project include a gender dimension in research content? \bigcirc γ_{es} \bigcirc No



Part B – Free Text Report





Link: Contact Regina





Part B – Free Text Report



Contents

Data Management Plan: Update

Partner Pxx, Acronym Partner Pyy, Acronym

•	Coordinated by WP
	Leaders for their WF

 Review by WP partners and PCO

Work carried out:

Deviations in WPs:

- Coordinated by WP Leaders for their WP
- Review by WP partners and PCO

Other deviations:

- Concerned partners
- Review by PCO

1	Wor	k carrie	ed out & Overview of the progress	4
	1.1	Gener	al Project Objectives	4
	1.2	Work	carried out per WP	5
		1.2.1	Workpackage 1: Project Management and Technical Coordination	5
		1.2.2	Workpackage 2	11
			Workpackage 3	
			Workpackage 4	
			Workpackage 5	
			Workpackage 6	
			Workpackage 7: Global Integration with New Research Infrastructure	
	1.3		t	
2	Exp	loitatio	n & Dissemination: Update	17

	-		
4	Dev	iations from Annex 1 & Annex 2	19
	4.1	Tasks & Objectives	19
		4.1.1 Workpackage 1	19
		4.1.2 Workpackage 2	19
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		4.1.4 Workpackage 4	19
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			19
	4.2		20
			20
			20
		를 맞았다면 바다 보이 보는 것이 있다면 가는 것이 없어요. 이 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은 사람들은	20
	4.3	Unforeseen subcontracting	20
		4.3.1 Partner Pxx, Acronym	20
		4.3.2 Partner Pyy, Acronym	20
		4.3.3 Partner Pzz, Acronym	20
	4.4		
		[[[[[[]] [[[]] [[]] [[]] [[] [[]] [[] [[] [[]] [[] [[]] [[] [[]] [[] [[]] [[]] [[] [[]] [[]] [[]] [[]] [[]] [[] [[]] [[]] [[]] [[]] [[]] [[] [[]] [[]] [[]] [[]] [[]] [[]] [[]] [[]] [[] [[]]	20

Objectives & Impact:

- Draft by LP
- Review by PCO

Exploitation Plan:

- Draft by Regina
- Review by WP7 partners and PCO

Data Management:

- Draft by Andrea
- Review by
 Communication
 Group and PCO











Completing your Financial Statement

All beneficiaries - including the coordinator - must fill in their own financial statement, electronically sign it and submit it to the coordinator.

Users who can fill in the statement:

- Participant Contacts,
- Project Financial Signatories,
- Task Managers

Users who can electronically sign & submit the statement:

Project Financial Signatory (PFSIGN) only

Make sure you have assigned an FSIGN user role to your project in your organisation.





Missing statements from partners

Sometimes you may decide to submit the report without financial statements from certain partners (e.g. if a beneficiary cannot submit its individual financial statement on time).

If this happens, the coordinator will be asked to confirm that they are aware of this and that therefore these costs will not be considered for the current interim payment. That beneficiary's costs will be considered 'zero' for this reporting period, though they can declare their costs in the next financial report (for the next reporting period).







Individual Financial Statement

- each partner
- also for their 3rd parties
- fill out as soon as possible

must be submitted by: partner's PFSIGN

Make sure you have one!!!

Submission deadline:

09 August 2019







Report on Explanations on the use of resources (not applicable for MCSA)

A report on explanations on the use of resources per beneficiary. The report is generated automatically with the information inserted by the beneficiary at the time the financial statements are completed in the IT tool.

Project Number	[project number]
Acronym	[acronym]
Period Number	[1st] [2nd] [3rd] [4rd]
Period covered	From [dd/mm/yyyy] to [dd/mm/yyyy]

Beneficiary Number	[beneficiary number]	
Beneficiary Short Name	[beneficiary short name]	

Direct personnel costs

 Direct personnel costs declared as actual costs (When direct personnel costs are reported in the financial statement, a pop-up window will appear in the IT tool requesting to give information of the amount on person months per WP).

Person months	Associated WP
[insert number pm]	WP1
[insert number pm]	WP2
[insert number pm]	WP3
[insert number pm]	(etc.)

Direct costs of subcontracting

(When subcontracting costs are reported in the financial statement, a pop-up window will appear in the IT tool requesting to give information on the costs, description of the subcontract and if the subcontract was foreseen in Annex 1 or not. Further explanations are mandatory if subcontract not foreseen in Annex 1).

Description	Foreseen in Annex 1	Explanations (if not foreseen in Annex 1)	Costs
[insert comment]	/YES/ /NO/	[insert comment]	[insert amount in EUR]
One row per subcontract			
TOTAL	×		[insert amount in EUR]

Other direct costs: 1. explanation of major actual cost items if the amount exceeds 15% of personnel costs; 2. Unit costs for internal invoicing

 Other direct costs declared as actual costs: If actual costs declared under "other direct costs" are equal or less than 15% of claimed personnel costs for the beneficiary in each reporting period, no need to give any detail.

If actual costs declared under "other direct costs" are higher than 15% of claimed personnel costs for the beneficiary in each reporting period, major direct costs items need to be recorded in the pop-up window within the IT tool. The record of items must be up to the level that the remaining costs are below 15% of personnel costs, starting from the cost items of highest value in terms of cost amount. If costs were foreseen in the Annex 1 no further explanation is needed. If costs were not foreseen in Annex 1, further explanations are needed.

Short description	Category	Associated WP	Foreseen in Annex 1	Explanation (if not included in Annex 1)	Costs
[insert comment]	/Travel/ /Equipment/ /Other goods & services/	[insert WP number]	[YES] [NO]	[insert comment]	[insert amount in EUR]
One row per item					
TOTAL			C		[insert amount in EUR]

2. Other direct costs declared as unit costs (When unit costs for internally invoiced goods and services are reported in the financial statement, a pop-up window will appear in the IT tool requesting to give information on the costs and their description).

Short description	Associated WP	Foreseen in Annex 1	Explanation (if not included in Annex 1)	Costs
[insert comment]	[insert WP number]	[YES] [NO]	[insert comment]	[insert amount in EUR]
One row per item	φ.			
TOTAL				[insert amount in EUR]



Actions



Each Partner

- Partner Activity Reports:
 - send to WP Leaders
 - review relevant WPs
 - Integrate continuous report tables (if needed)

Deadline: ask WP Leader

- Describe and explain any deviations (subsections 4.2 4.4):
 - use of resources
 - unforeseen subcontracting
 - unforeseen use of resources from 3rd parties
 - Overleaf link: ask Regina

Deadline: 25 July 2019

- Partner's financial report:
 - prepare and submit
 - check PFSIGN

Deadline: 09 August 2019

Work Package Leaders

- Activity Report for WPs (subsections of 1.2):
 - collect contributions from WP partners (if needed)
 - prepare WP report in Overleaf

Deadline: 25 July 2019

- Deviation in the WPs (subsections of 4.1):
 - describe and explain, including contingency measures (if needed)
 - insert in Overleaf

Deadline: 25 July 2019

- General Review:
 - review and agree all parts of report

Deadline: 09 August 2019

PC, DPC, and AC

- Prepare General Parts:
 - drafts for structured tables
 - sections 1.1 (objectives) and 1.3 (impacts)
 - update of exploitation plan (section 2)
 - update of DMP (section 3)

Deadline: 25 July 2019

- Send Report for Review:
 - Agree report with PCO
 - Agree report with partners

Deadline: 09 August 2019

- Financial Reporting:
 - review partner reports
 - prepare summary financial statement

Deadline: 09 August 2019

Report Submission:

16 August 2019



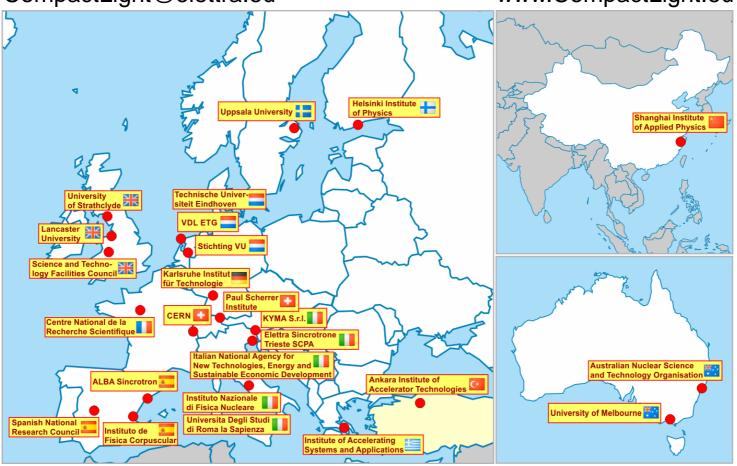




Thank you!

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