

# LOWER BOUND ON THE PROTON RADIUS & PROTON-POLARIZABILITY EFFECTS IN MUONIC HYDROGEN

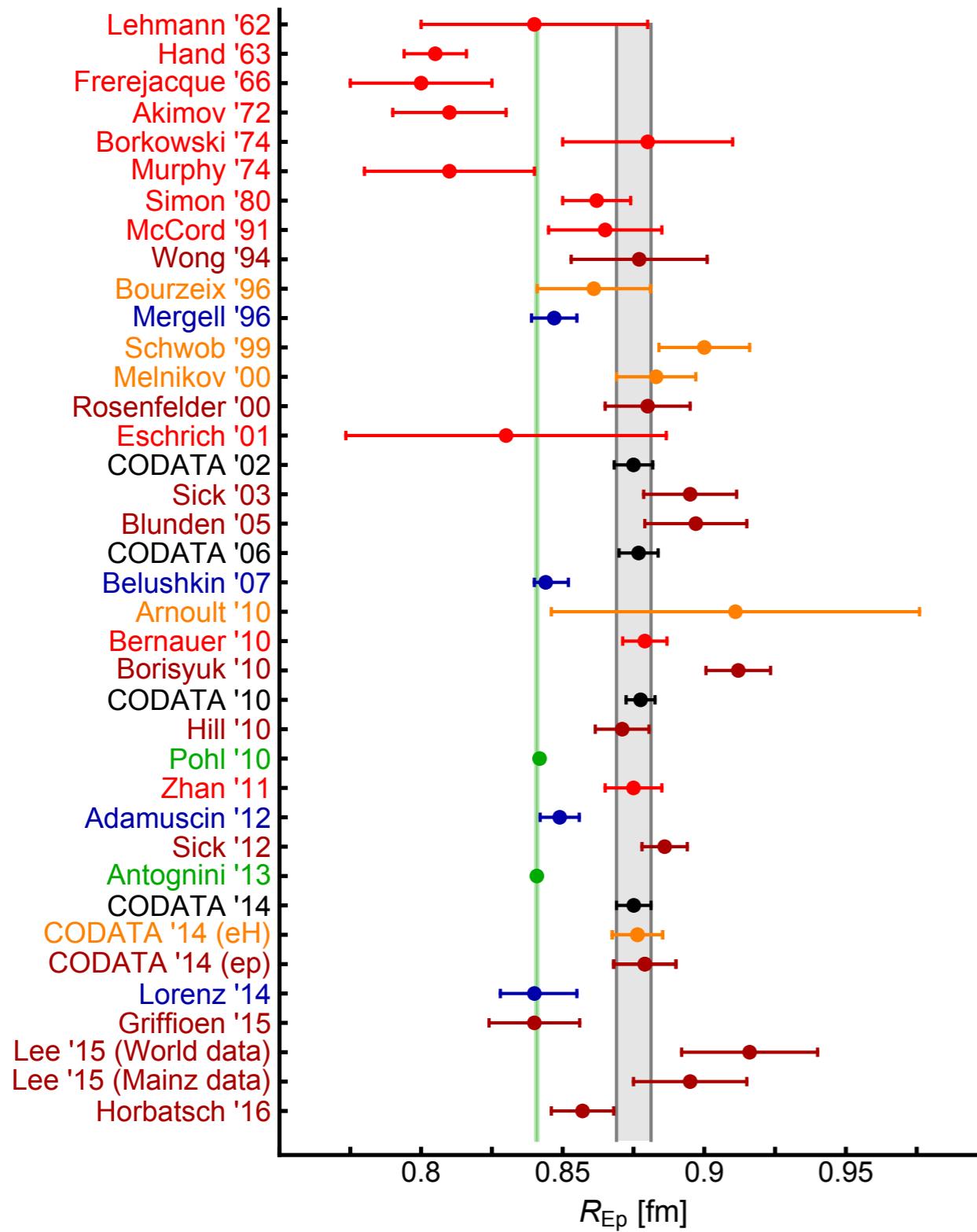
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Franziska Hagelstein (AEC Bern)

in collaboration with

V. Lensky and V. Pascalutsa (JGU Mainz)

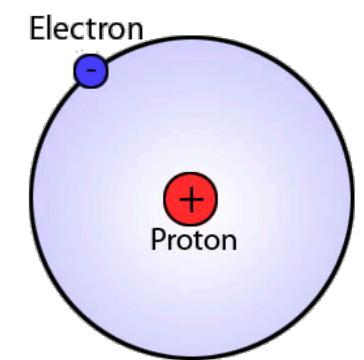
# PROTON RADIUS PUZZLE



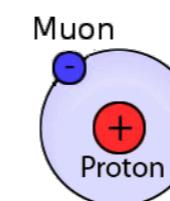
ep scattering, eH spectroscopy

$$[R_{Ep}^{\text{CODATA 2014}} = 0.8751(61) \text{ fm}]$$

[P. J. Mohr, et al., Rev. Mod. Phys. **84**, 1527 (2012).]



5.6  $\sigma$  discrepancy



$$[R_{Ep}^{\mu\text{H}} = 0.84087(39) \text{ fm}]$$

R. Pohl, A. Antognini et al., Nature **466**, 213 (2010)  
A. Antognini et al., Science **339**, 417 (2013)

$\mu\text{H}$  spectroscopy

# LATEST NEWS

- Extraction of the proton radius from a new measurement of the **hydrogen Lamb shift** agrees with the value from the **muonic-hydrogen Lamb shift**

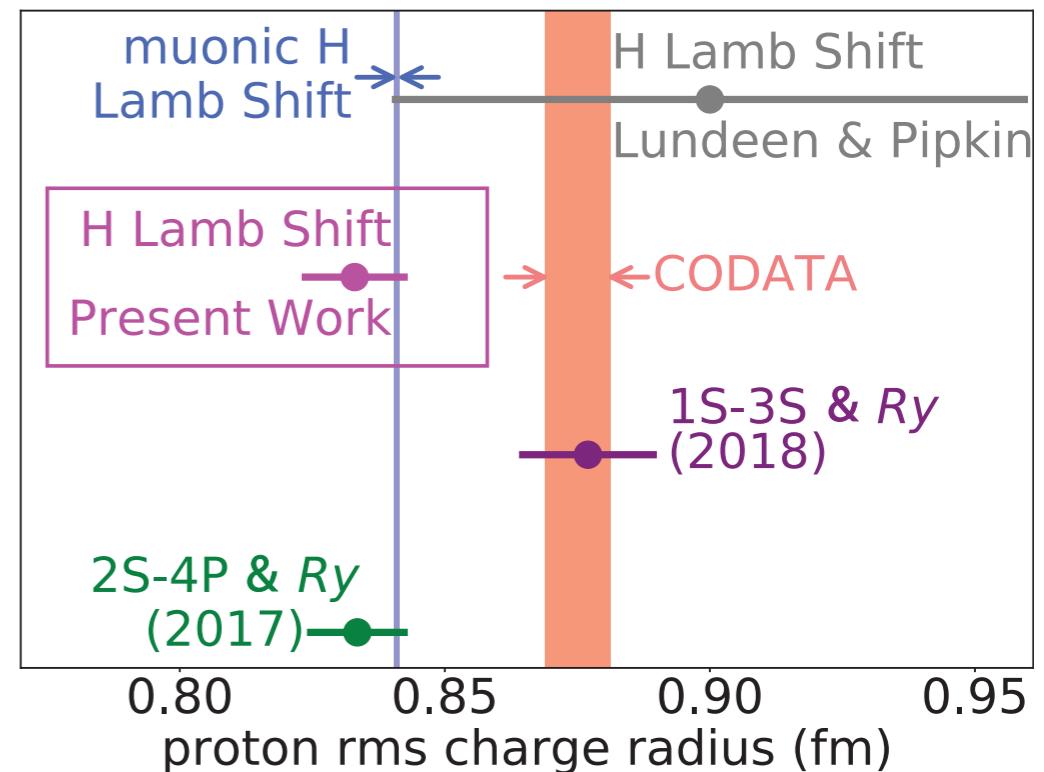
Bezginov et al., Science 365, 1007–1012 (2019).

ATOMIC PHYSICS

## A measurement of the atomic hydrogen Lamb shift and the proton charge radius

N. Bezginov<sup>1</sup>, T. Valdez<sup>1</sup>, M. Horbatsch<sup>1</sup>, A. Marsman<sup>1</sup>, A. C. Vutha<sup>2</sup>, E. A. Hessel<sup>1\*</sup>

The surprising discrepancy between results from different methods for measuring the proton charge radius is referred to as the proton radius puzzle. In particular, measurements using electrons seem to lead to a different radius compared with those using muons. Here, a direct measurement of the  $n = 2$  Lamb shift of atomic hydrogen is presented. Our measurement determines the proton radius to be  $r_p = 0.833$  femtometers, with an uncertainty of  $\pm 0.010$  femtometers. This electron-based measurement of  $r_p$  agrees with that obtained from the analogous muon-based Lamb shift measurement but is not consistent with the larger radius that was obtained from the averaging of previous electron-based measurements.

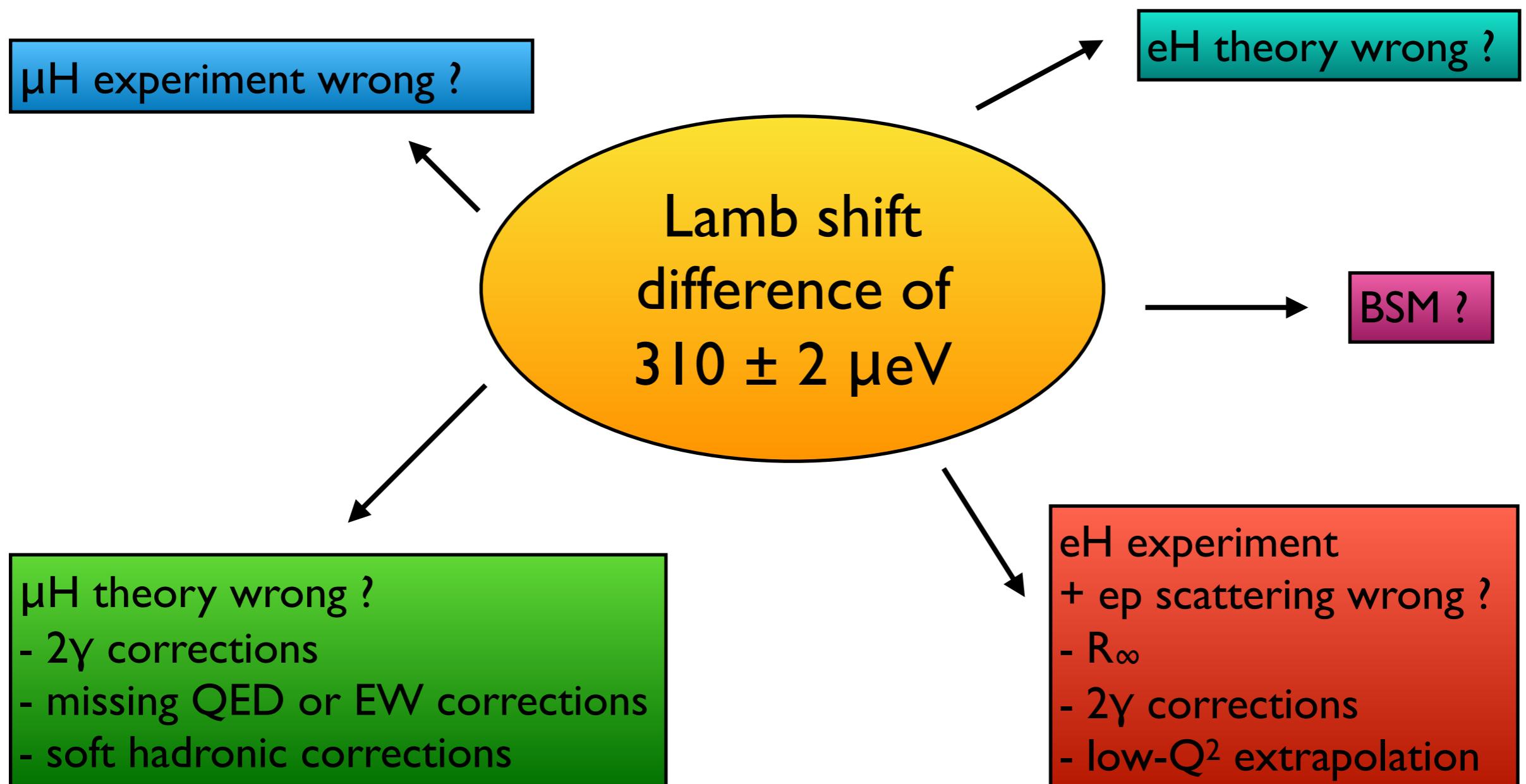


**Fig. 5. Summary of proton radius data.**

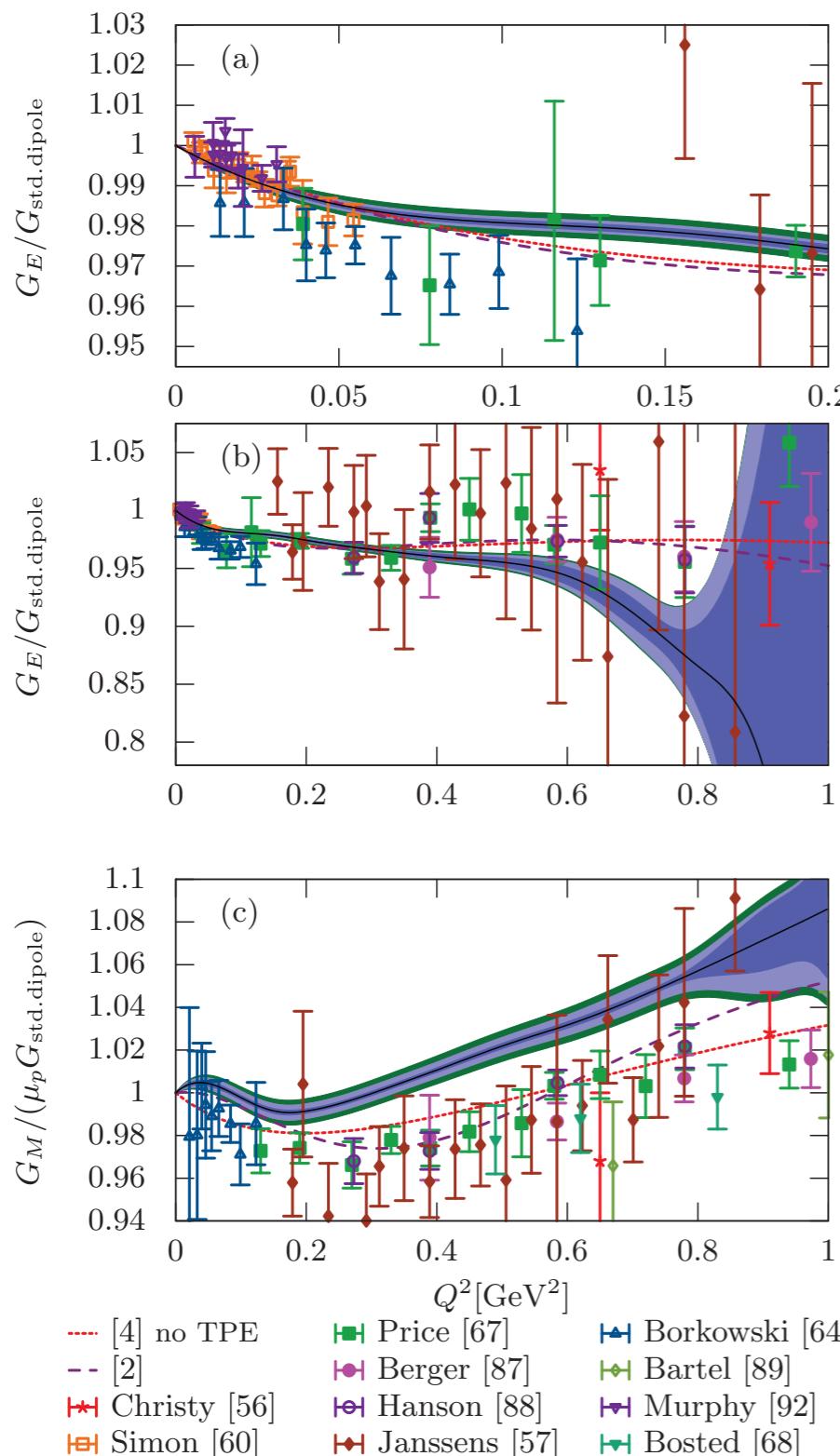
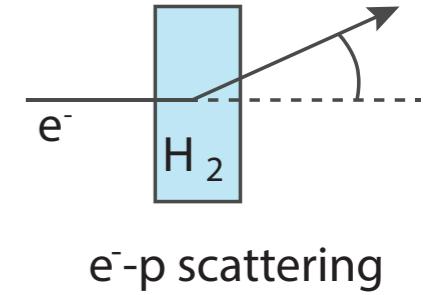
Shown are values for the proton RMS charge radius from our measurement, muonic hydrogen, CODATA 2014, and the measurements of Beyer *et al.* (18) and Fleurbaey *et al.* (19) combined with that of Parthey *et al.* (20). Also shown in gray is the value from Lundeen and Pipkin (6, 16).

# POSSIBLE EXPLANATIONS

*Why do we observe  
different radii ?*



# PROTON FORM FACTORS



- Form factors (FF): Fourier transforms of charge and magnetization distributions:

$$\rho(r) = \int \frac{d\mathbf{q}}{(2\pi)^3} G(\mathbf{q}^2) e^{-i\mathbf{q}\mathbf{r}}$$

- Root-mean-square (rms) charge radius:

$$R_E = \sqrt{\langle r^2 \rangle_E}$$

$$\langle r^2 \rangle_E \equiv \int d\mathbf{r} r^2 \rho_E(\mathbf{r}) = -6 \frac{d}{dQ^2} G_E(Q^2) \Big|_{Q^2=0}$$

- Extraction of the proton charge radius from ep scattering requires extrapolation of FF data to zero momentum transfer

# ANALYSING ELECTRON SCATTERING DATA

## Avoiding common pitfalls and misconceptions in extractions of the proton radius

Jan C. Bernauer<sup>1,\*</sup> and Michael O. Distler<sup>2,†</sup>

<sup>1</sup>Laboratory for Nuclear Science, MIT, Cambridge, Massachusetts 02139, USA

<sup>2</sup>Institut für Kernphysik, Johannes-Gutenberg-Universität Mainz, D-55128 Mainz, Germany

In a series of recent publications, different authors produce a wide range of electron radii when reanalyzing electron-proton scattering data. In the light of the proton radius puzzle, this is a most unfortunate situation. However, we find flaws in most analyses that result in radii around 0.84 fm. In this paper, we explain our reasoning and try to illustrate the most common pitfalls.

## How Variation in Analytic Choices Can Affect Normalization Parameters and Proton Radius Extractions From Electron Scattering Data

Douglas W. Higinbotham<sup>1</sup> and Randall E. McClellan<sup>1</sup>

<sup>1</sup>Jefferson Lab, Newport News, VA 23606

In order to make use of prior knowledge, such as analytic behavior or a known value at a kinematic endpoint, regressions often make use of floating normalization parameters to allow the fit to shift the data to the known physical limit. As there is often no unique way to make use of this prior knowledge or apply these shifts, different analysis choices can lead to very different conclusions from the same set of data. In this work, we use the Mainz elastic data set with its 1422 cross section points and 31 normalization parameters to illustrate how a single difference in a subjective analysis decision can dramatically affect the results.

## The Proton Radius from Electron Scattering Data

Douglas W. Higinbotham,<sup>1</sup> Al Amin Kabir,<sup>2</sup> Vincent Lin,<sup>1,3</sup> David Meekins,<sup>1</sup> Blaine Norum,<sup>4</sup> and Brad Sawatzky<sup>1</sup>

<sup>1</sup>Jefferson Lab, 12000 Jefferson Avenue, Newport News, Virginia 23606 USA

<sup>2</sup>Kent State University, 800 E. Summit St., Kent State, Ohio, 44240 USA

<sup>3</sup>Western Branch High School, 1968 Bruin Place, Chesapeake, VA 23321 USA

<sup>4</sup>University of Virginia, Charlottesville, Virginia 22904 USA

**Conclusions:** Rigorous applications of stepwise regression techniques and multivariate error estimates result in the extraction of a proton charge radius that is consistent with the muonic hydrogen result of 0.84 fm; either from linear extrapolation of the extreme low- $Q^2$  data or by use of the Padé approximant for extrapolation using a larger range of data. Thus, based on a purely statistical analysis of electron scattering data, we conclude that the electron scattering result and the muonic hydrogen result are consistent. It is the atomic hydrogen results that are the outliers.

## Robust extraction of the proton charge radius from electron-proton scattering data

Xuefei Yan,<sup>1,2,\*</sup> Douglas W. Higinbotham,<sup>3</sup> Dipangkar Dutta,<sup>4</sup> Haiyan Gao,<sup>1,2,5</sup> Ashot Gasparian,<sup>6</sup> Mahbub A. Khandaker,<sup>7</sup> Nilanga Liyanage,<sup>8</sup> Eugene Pasyuk,<sup>3</sup> Chao Peng,<sup>1,2</sup> and Weizhi Xiong<sup>1,2</sup>

<sup>1</sup>Duke University, Durham, North Carolina 27708, USA

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<sup>7</sup>Idaho State University, Idaho 83209, USA

<sup>8</sup>University of Virginia, Charlottesville, VA 22904, USA

## Proton root-mean-square radii and electron scattering

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Departement Physik, Universität Basel, CH4056 Basel, Switzerland

(Received 13 November 2013; published 6 January 2014)

The standard procedure of extracting the proton root-mean-square radii from models for the Sachs form factors  $G_e(q)$  and  $G_m(q)$  fitted to elastic electron-proton scattering data is more uncertain than traditionally assumed. The extrapolation of  $G(q)$ , from the region  $q_{\min} < q < q_{\max}$  covered by data to momentum transfer  $q = 0$  where the rms radius is obtained, often depends on uncontrolled properties of the parametrization used. Only when ensuring that the corresponding densities have a physical behavior at large radii  $r$  can reliable rms radii be determined.

Ingo Sick

## Importance of Tail of Proton Density

Or: How to Get the *rms*-Radius from (e, e) Data

## Consistency of electron scattering data with a small proton radius

Keith Griffioen, Carl Carlson, and Sarah Maddox

Physics Department, College of William and Mary, Williamsburg, Virginia 23187, USA

(Received 26 October 2015; published 17 June 2016)

We determine the charge radius of the proton by analyzing the published low momentum transfer electron-proton scattering data from Mainz. We note that polynomial expansions of the form factor converge for momentum transfers squared below  $4m_\pi^2$ , where  $m_\pi$  is the pion mass. Expansions with enough terms to fit the data, but few enough not to overfit, yield proton radii smaller than the CODATA or Mainz values and in accord with the muonic atom results. We also comment on analyses using a wider range of data, and overall obtain a proton radius  $R_E = 0.840(16)$  fm.

## The proton charge radius extracted from the Initial State Radiation experiment at MAMI

M. Mihovilović<sup>a,b,c</sup>, P. Achenbach<sup>c</sup>, T. Beranek<sup>c</sup>, J. Beričić<sup>b</sup>, J. C. Bernauer<sup>d</sup>, R. Böhm<sup>c</sup>, D. Bosnar<sup>e</sup>, M. Cardinali<sup>c</sup>, L. Correa<sup>f</sup>, L. Debenjak<sup>b</sup>, A. Denig<sup>c</sup>, M. O. Distler<sup>c</sup>, A. Esser<sup>c</sup>, M. I. Ferretti Bondy<sup>c</sup>, H. Fonvieille<sup>f</sup>, J. M. Friedrich<sup>g</sup>, I. Frisčić<sup>d</sup>, K. Griffioen<sup>h</sup>, M. Hoek<sup>c</sup>, S. Kegel<sup>c</sup>, Y. Kohl<sup>c</sup>, H. Merkel<sup>c,\*</sup>, D. G. Middleton<sup>c</sup>, U. Müller<sup>c</sup>, J. Pochodzalla<sup>c</sup>, B. S. Schlimme<sup>c</sup>, M. Schoth<sup>c</sup>, F. Schulz<sup>c</sup>, C. Sfienti<sup>c</sup>, S. Širca<sup>a,b</sup>, S. Štajner<sup>b</sup>, M. Thiel<sup>c</sup>, A. Tyukin<sup>c</sup>, M. Vanderhaeghen<sup>c</sup>, A. B. Weber<sup>c</sup>

<sup>a</sup>Faculty of Mathematics and Physics, University of Ljubljana, SI-1000 Ljubljana, Slovenia

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<sup>h</sup>College of William and Mary, Williamsburg, VA 23187, USA

ep scattering talks by Douglas, Haiyan, Jan, Miha and Ulrich



# Lower bound on the proton charge radius from electron scattering data

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## ABSTRACT

The proton charge-radius determinations from the electromagnetic form-factor measurements in electron-proton (*ep*) scattering require an extrapolation to zero momentum transfer ( $Q^2 = 0$ ) which is prone to model-dependent assumptions. We show that the data at finite momentum transfer can be used to establish a rigorous lower bound on the proton charge radius, while bypassing the model-dependent assumptions that go into the fitting and extrapolation of the *ep* data. The near-future precise *ep* experiments at very low  $Q^2$ , such as PRad, are expected to set a stringent lower bound on the proton radius.

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**Disclaimer:** “For illustrative purposes, we have made a tentative determination of the lower bound on the proton charge radius from the available data in the region of  $Q^2$  below 0.02 GeV $^2$ . . . our uncertainty estimate is only indicative and should be taken with caution. The treatment of systematic errors, most notably the normalization uncertainty, is rather involved in this particular experiment and entangled with the radius extraction.”

# LOW-Q SCATTERING DATA

- Fitting and extrapolating form factor data is not easy:

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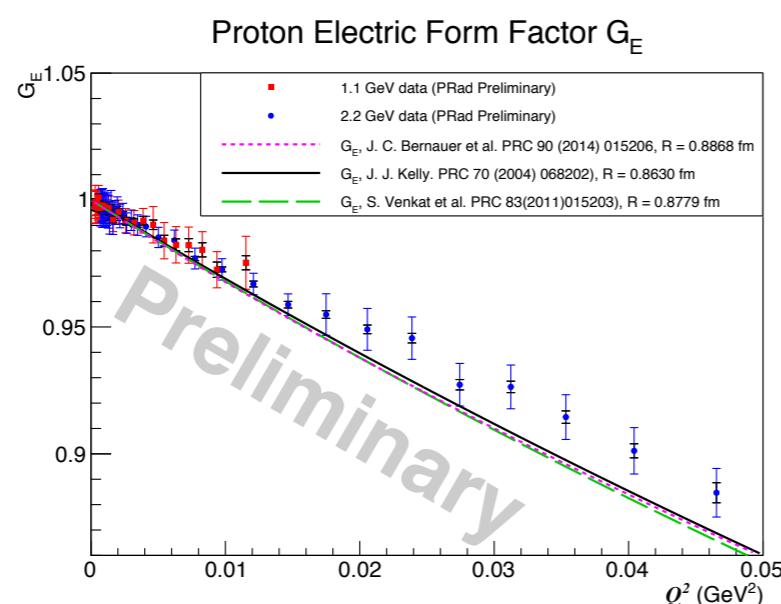
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Proton Electric Form Factor:  $G_E$  (Preliminary)



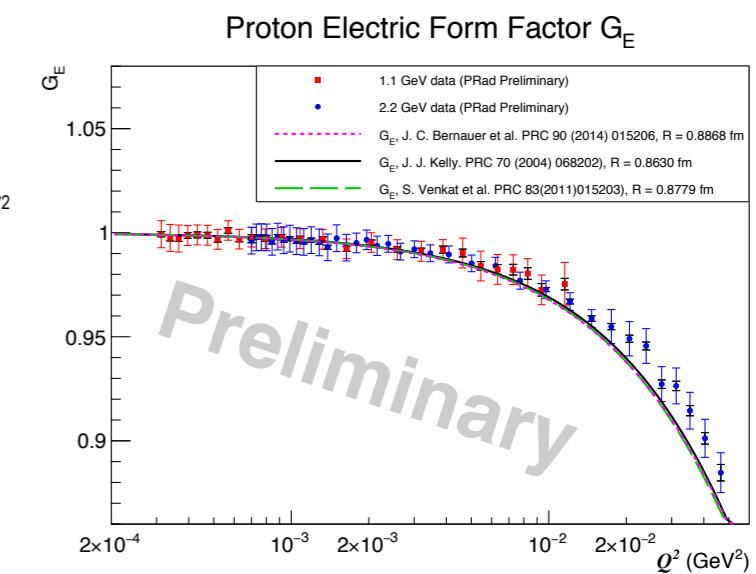
- Proton electric form factor:  $G_E$  vs.  $Q^2$  from 2.2 and 1.1 GeV data  
( $G_M$  used from J.J Kelly, PRC 70 (2004) 068202)
- Systematic uncertainties shown as colored error bars.
- Preliminary  $G_E$  slop seems to favor smaller radius.

A. Gasparian

PRP-2018

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Proton Electric Form Factor:  $G_E$  (Preliminary)



- $G_E$  vs.  $Q^2$ , from 2.2 and 1.1 GeV data ( $G_M$  used from J.J Kelly, PRC 70 (2004) 068202)
- $Q^2$  range from  $6 \times 10^{-4}$  to  $1.5 \times 10^{-2}$   $\text{GeV}^2$  shown only.
- Systematic uncertainties shown as colored error bars
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PRP-2018

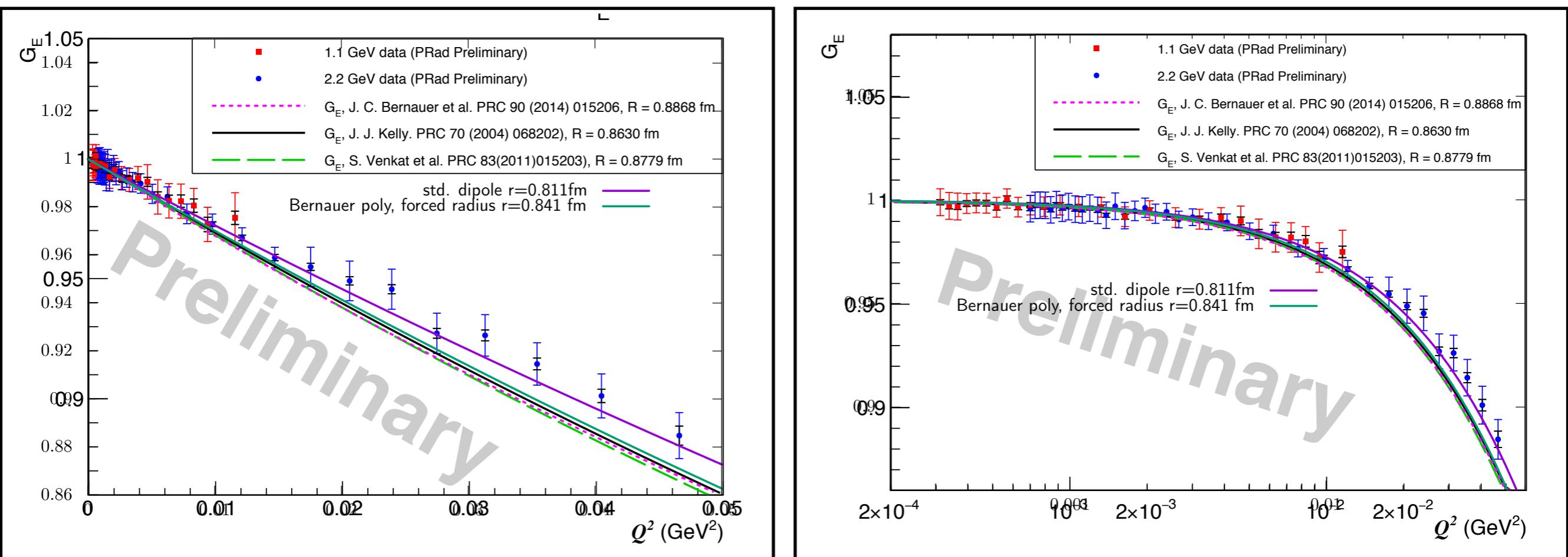
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A. Gasparian, PRP 2018

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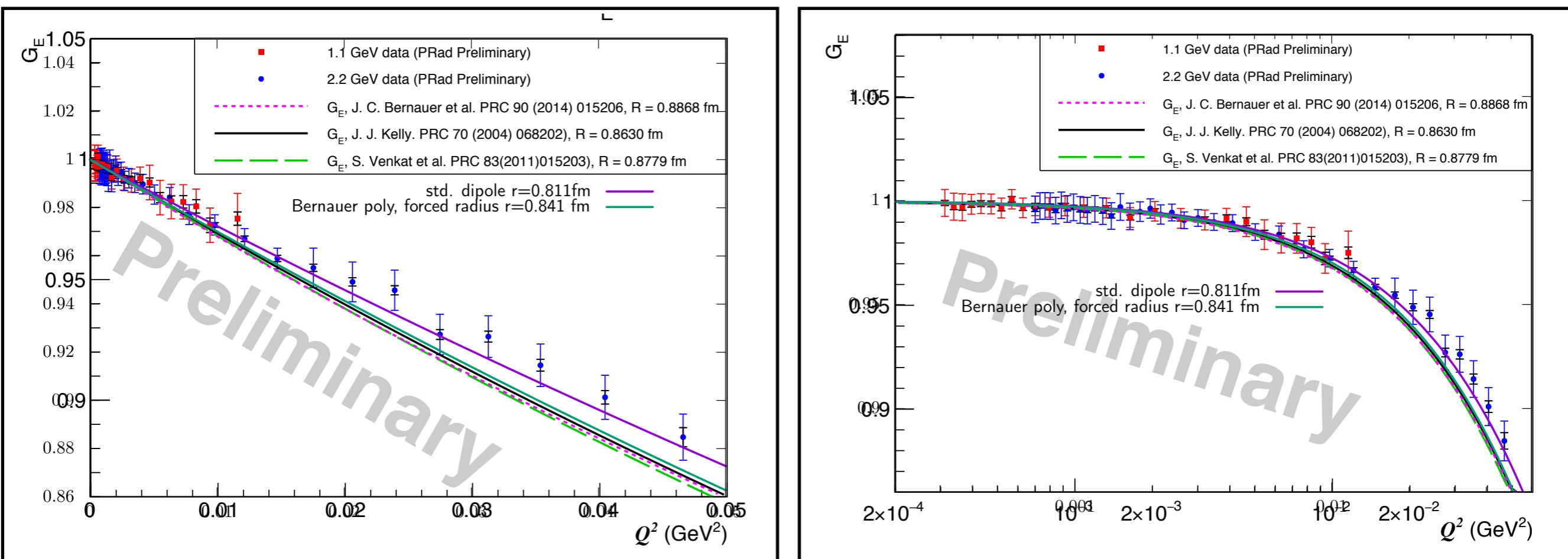


J. Bernauer, PRP 2018

# LOW-Q SCATTERING DATA

- Fitting and extrapolating FF data is **not easy**:

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- Also lattice QCD data at low  $Q$  is severely suffering from finite volume effects



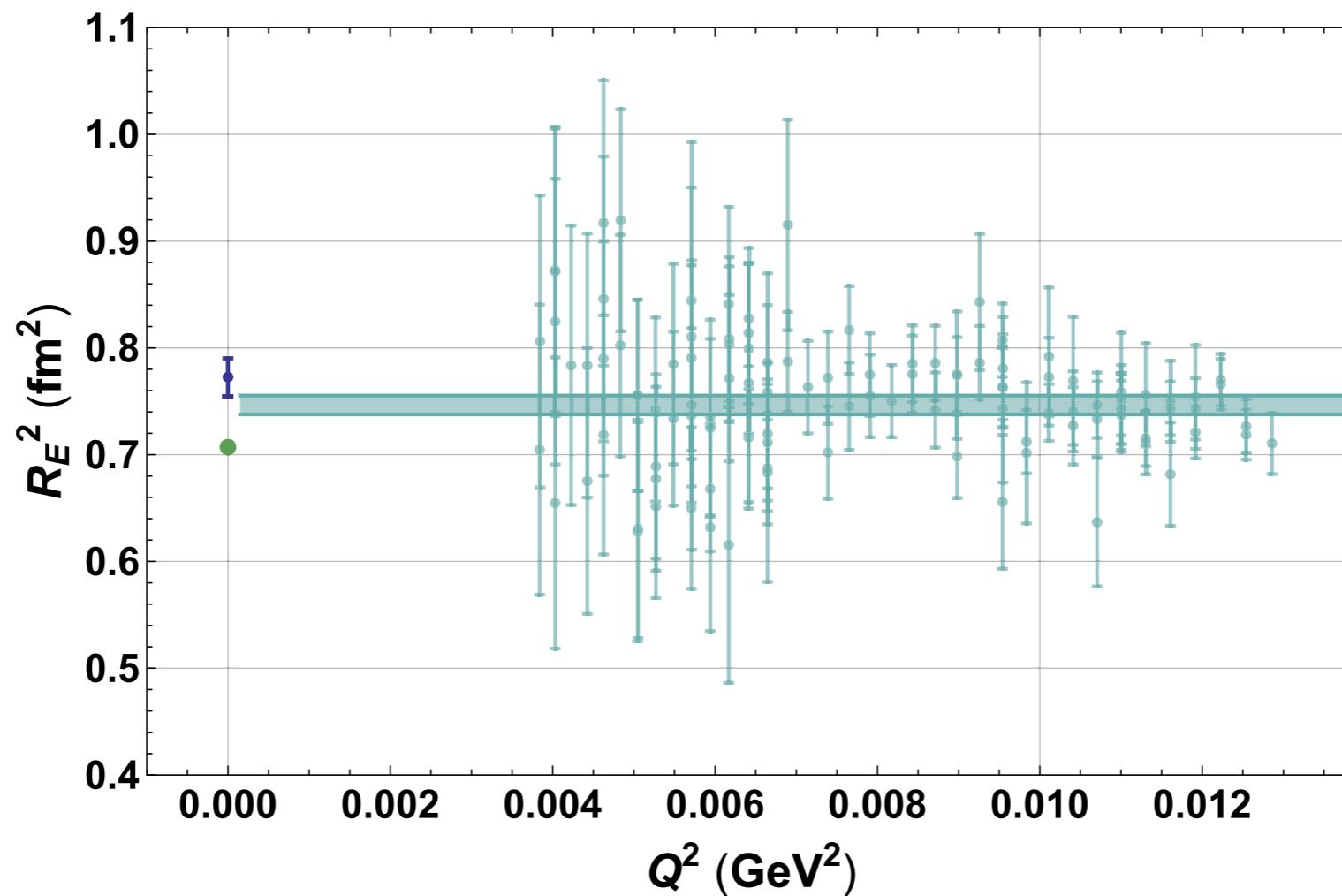
J. Bernauer, PRP 2018

# LOWER BOUND ON CHARGE RADIUS

$$R_E^2(Q^2) = -\frac{6}{Q^2} \log G_E(Q^2) \xrightarrow{Q^2=0} R_E^2$$

is a lower bound  $R_E^2(Q^2) \leq R_E^2$  for  $Q^2 \geq 0$

- $R_E^2(Q^2)$  is monotonically increasing towards  $Q^2=0$
- Lower bound follows from finite  $Q^2$  data, no extrapolation of FF data required



FH and V. Pascalutsa,  
Phys. Lett. B 797 (2019)

# RMS CHARGE RADIUS

- RMS charge radius:  $R_E^2 = -6 \frac{dG_E(Q^2)}{dQ^2} \Big|_{Q^2=0} = 4\pi \int_0^\infty dr r^4 \rho_E(r)$

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- $G_E(Q^2) = 4\pi \int_0^\infty dr r^2 j_0(Qr) \rho_E(r)$  with the spherically symmetric charge density  $\rho_E(r)$  and the spherical Bessel function  $j_0(x) = \frac{\sin x}{x}$
- $G_E(Q^2)$  and  $\rho_E(r)$  are Lorentz-invariant quantities

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  - $G_E(Q^2)$  and  $\rho_E(r)$  are Lorentz-invariant quantities
- Taylor expansion,  $G_E(Q^2) = 1 - Q^2 \langle r^2 \rangle_E / 6 + Q^4 \langle r^4 \rangle_E / 120 + \dots$ , convergence radius is limited by the onset of the pion-production branch cut at  $Q^2 \ll 4m_\pi^2 \sim 0.08 \text{ GeV}^2$ 
  - Dispersive fits and z-expansion take singularities into account but have other limitations

# DERIVATION OF THE LOWER BOUND

Lower-bound function:  $R_E^2(Q^2) = -\frac{6}{Q^2} \log G_E(Q^2)$

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Show that  $G_E(Q^2) \leq 1$  for  $Q^2 \geq 0$ :

- $G_E(Q^2) = F_1(Q^2) - \frac{Q^2}{4M^2} F_2(Q^2)$
- $F_2(Q^2) \geq 0$  (empirically known, e.g.,  $F_2(0) = \kappa$ )
- $F_1(Q^2) \leq 1$  follows from positive definiteness of the transverse charge density  $\rho_\perp(b) \geq 0$  — since  $F_1(0) - F_1(Q^2) = 2\pi \int_0^\infty db b [1 - J_0(Qb)] \rho_\perp(b) > 0$  with the cylindrical Bessel function  $J_0(x) \leq 1$

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- $R_E^2(Q^2)$  is monotonic in the space-like region
  - Unsubtracted dispersion relation:  $R_E^2(Q^2) = \frac{1}{\pi} \int_{4m_p i^2}^{\infty} dt \frac{\text{Im } R_E^2(t)}{t + Q^2}$ , with  
 $\text{Im } R_E^2(t) = \frac{6 \varphi_E(t)}{t}$  and  $\varphi(t) \geq 0$  is the phase defined through  
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 $G_E(t) = |G_E(t)| e^{i\varphi(t)}$
- Limit equals the proton radius:  $\lim_{Q^2 \rightarrow 0} R_E^2(Q^2) = -6 \left. \frac{G'_E(Q^2)}{G_E(Q^2)} \right|_{Q^2=0} = R_E^2$

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- Data below  $Q^2 < 0.02 \text{ GeV}^2$  away from pion-production branch cut
- Lower cut at  $Q_0^2 \sim 0.01 \text{ GeV}^2$

- Assume a small normalization error  $\epsilon$ , such that  $G_E^{(\exp)} = (1 + \epsilon) G_E$
- Lower-bound function observed in experiment:  $R_E^{2(\exp)}(Q^2) = R_E^2(Q^2) - \frac{6}{Q^2} \ln(1 + \epsilon)$ 
  - Lower bound is preserved,  $R_E^{2(\exp)}(Q^2) \leq R_E^2(Q^2)$ , if  $\epsilon > 0$
  - Lower bound is violated,  $R_E^{2(\exp)}(Q^2) \not\leq R_E^2(Q^2)$  for  $Q^2 < Q_0^2$ , if  $\epsilon < 0$
- Estimate lower cut with  $\epsilon = -0.001$  and  $Q_0^2 = \sqrt{\frac{-6 \ln(1 + \epsilon)}{\langle r^4 \rangle_E / 20 - R_E^4 / 12}}$

# NORMALIZATION UNCERTAINTY

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  - MAMI data have 31 (fitted) normalization parameters
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# NORMALIZATION UNCERTAINTY

- Normalization of FF data is in general more complicated:
  - MAMI data have 31 (fitted) normalization parameters
  - Different fit of normalization parameters can generate a shift of the data
- Assume a highly-correlated systematic normalization uncertainty:
  - Averaging a dataset  $A_i \pm \sigma_i \pm \Delta$  with correlated systematic error  $\Delta$ , is equivalent to averaging the dataset  $A_i \pm \sigma'_i$  with  $\sigma'_i = \sigma_i \left( 1 + \Delta^2 \sum_j 1/\sigma_j^2 \right)^{1/2}$
  - $\Delta = 0.001$  leads to  $\sigma'_i \sim 4.5 \sigma_i$

# NORMALIZATION UNCERTAINTY

- Normalization of FF data is in general more complicated:
  - MAMI data have 31 (fitted) normalization parameters
  - Different fit of normalization parameters can generate a shift of the data
- Assume a highly-correlated systematic normalization uncertainty:
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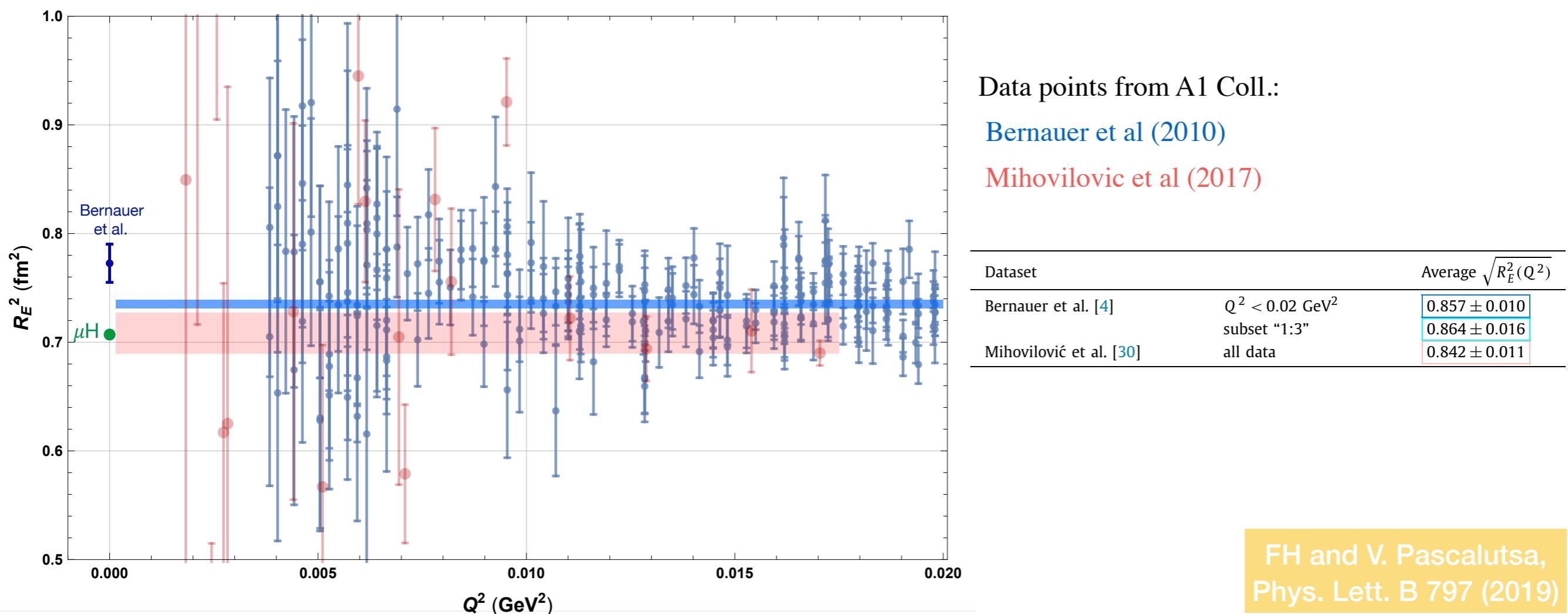
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  - $\Delta = 0.001$  leads to  $\sigma'_i \sim 4.5 \sigma_i$
- Alternatively one can study subsets where the normalization is an overall factor
- Proper error evaluation should use the covariance matrix established in the experimental analysis

# LOWER BOUND ON CHARGE RADIUS

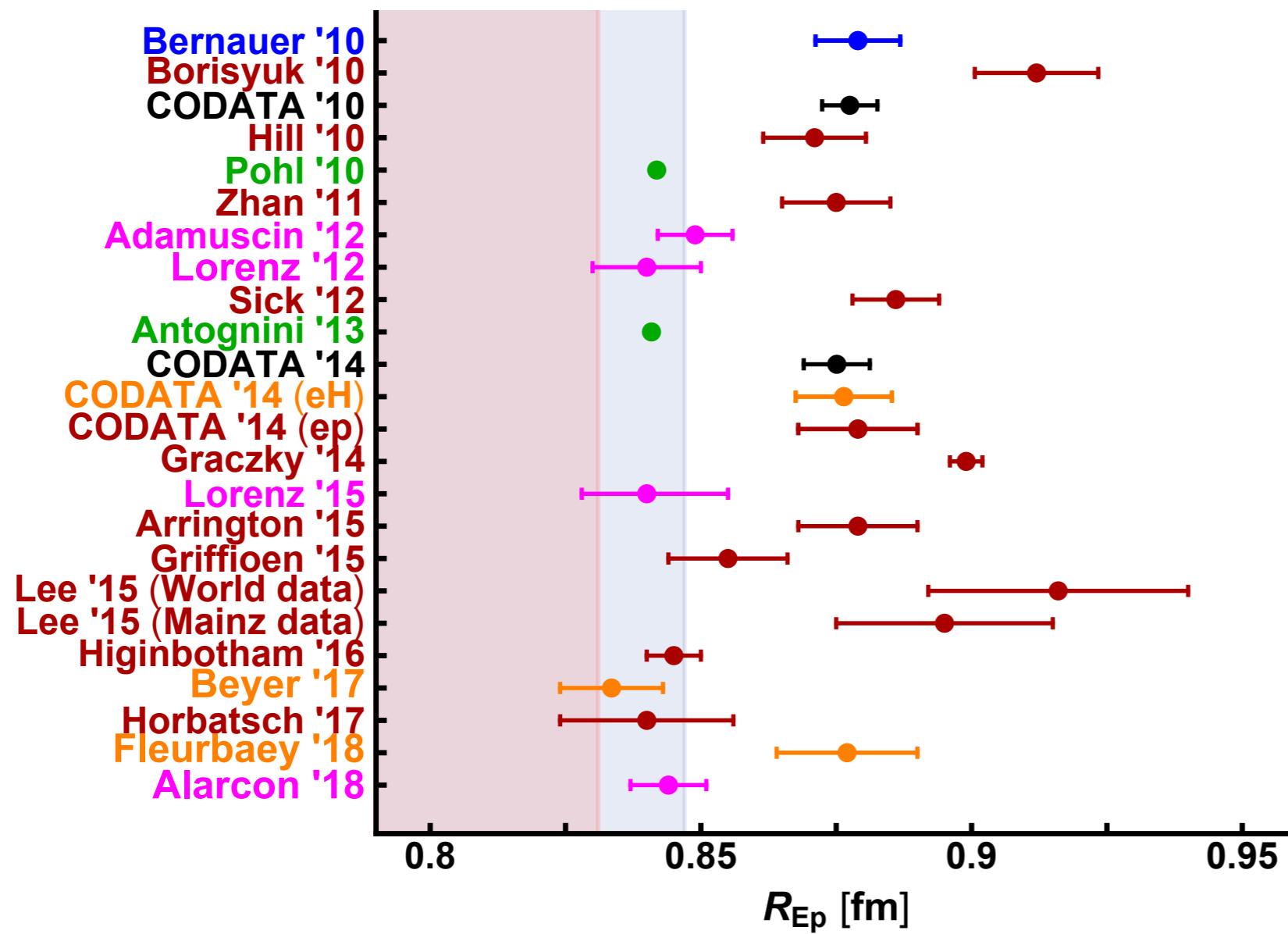
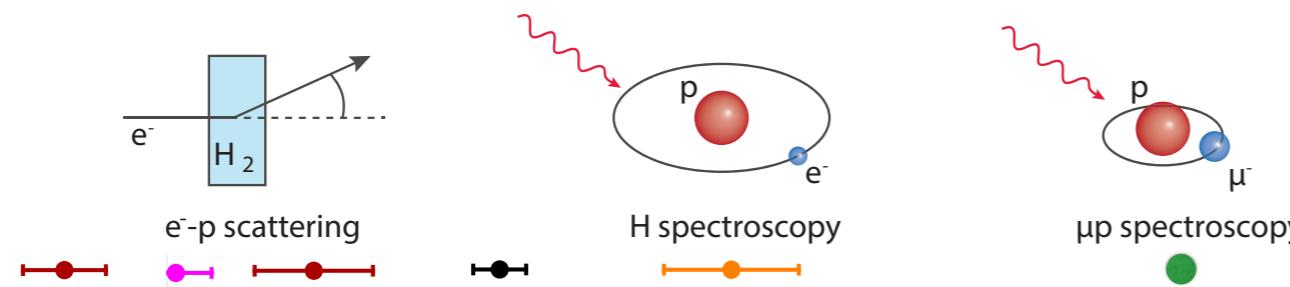
$$R_E^2(Q^2) = -\frac{6}{Q^2} \log G_E(Q^2) \xrightarrow{Q^2=0} R_E^2$$

is a lower bound  $R_E^2(Q^2) \leq R_E^2$  for  $Q^2 \geq 0$

- $R_E^2(Q^2)$  is monotonically increasing towards  $Q^2=0$
- Lower bound follows from finite  $Q^2$  data, no extrapolation / model dependence



# VARIOUS PROTON RADIUS EXTRACTIONS



- Forthcoming results of the PRad experiment might allow for a better determination of the lower bound on the proton charge radius
  - $Q^2 > 2 \times 10^{-4} \text{ GeV}^2$
  - simultaneous measurement of the Møller scattering gives precise normalization

FH and V. Pascalutsa,  
Phys. Lett. B 797 (2019)

# MITP - PROTON RADIUS 2018



## SCIENTIFIC PROGRAMS

### Probing Physics Beyond the SM with Precision

Ansgar Denner U Würzburg, Stefan Dittmaier U Freiburg,  
Tilman Plehn Heidelberg U

**February 26 - March 9, 2018**

### Bridging the Standard Model to New Physics with the Parity Violation Program at MESA

Jens Erler UNAM, Mikhail Gorshteyn, Hubert Spiesberger JGU

**April 23 - May 4, 2018**

### Modern Techniques for CFT and AdS

Bartłomiej Czech IAS Princeton, Michal P. Heller  
MPI for Gravitational Physics, Alessandro Vichi EPFL

**May 22 - 30, 2018**

### The Dawn of Gravitational Wave Science

Luis Lehner Perimeter Inst., Rafael A. Porto ICTP-SAIFR,  
Riccardo Sturani IIP Natal, Salvatore Vitale MIT

**June 4 - 15, 2018**

### The Future of BSM Physics

Gian Giudice CERN, Giulia Ricciardi U Naples Federico II,  
Tobias Hurth, Joachim Kopp, Matthias Neubert JGU

**June 4 - 15, 2018, Capri, Italy**

## Mainz Institute for Theoretical Physics

### TOPICAL WORKSHOPS

#### The Evaluation of the Leading Hadronic Contribution to the Muon Anomalous Magnetic Moment

Carlo Carloni Calame INFN Pavia, Massimo Passera INFN Padua,  
Luca Trentadue U Parma, Graziano Venanzoni INFN Pisa

**February 19 - 23, 2018**

#### Applied Newton-Cartan Geometry

Eric Bergshoeff U Groningen, Niels Obers NBI Copenhagen,  
Dam Thanh Son U Chicago

**March 12 - 16, 2018**

#### Challenges in Semileptonic B Decays

Paolo Gambino U Turin, Andreas Kronfeld Fermilab,  
Marcello Rotondo INFN-LNF Frascati, Christoph Schwanda ÖAW Vienna

**April 9 - 13, 2018**

#### Tensions in the LCDM Paradigm

Cora Dvorkin Harvard, Silvia Galli IAP Paris,  
Fabio Iocco ICTP-SAIFR, Federico Marinacci MIT

**May 14 - 18, 2018**

#### The Proton Radius Puzzle and Beyond

Richard Hill U Kentucky/Fermilab, Gil Paz Wayne State U, Randolph Pohl JGU

**July 23 - 27, 2018**

**Conference proceedings /  
white paper in preparation!**

### Nuclear structure effects in light muonic atoms

Carl E. Carlson,<sup>1</sup> Franziska Hagelstein,<sup>2</sup> Oscar J. Hernandez,<sup>3,4,5</sup>  
Antonio Pineda,<sup>6</sup> Oleksandr Tomalak,<sup>3,7,8</sup> and Krzysztof Pachucki<sup>9</sup>

<sup>1</sup>*College of William and Mary, Physics Department, Williamsburg, Virginia 23187, USA*

<sup>2</sup>*Albert Einstein Center for Fundamental Physics, Institute for Theoretical Physics, University of Bern, CH-3012 Bern, Switzerland*

<sup>3</sup>*Institut für Kernphysik and PRISMA Cluster of Excellence,  
Johannes Gutenberg Universität, Mainz, D-55099, Germany*

<sup>4</sup>*Department of Physics and Astronomy, University of British Columbia, Vancouver, BC, V6T 1Z4, Canada*

<sup>5</sup>*TRIUMF, 4004 Wesbrook Mall, Vancouver, BC V6T 2A3, Canada*

<sup>6</sup>*Grup de Física Teòrica, Dept. Física and IFAE-BIST, Universitat Autònoma de Barcelona,  
E-08193 Bellaterra (Barcelona), Spain*

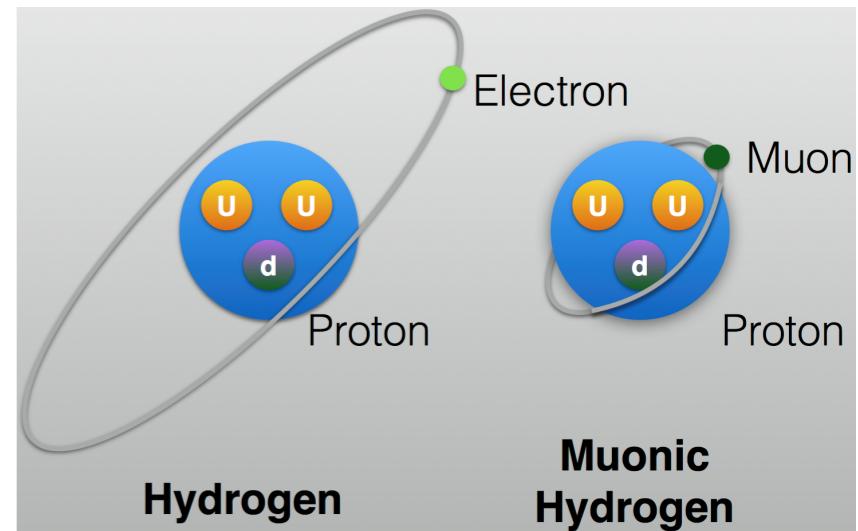
<sup>7</sup>*Department of Physics and Astronomy, University of Kentucky, Lexington, KY 40506, USA*

<sup>8</sup>*Fermilab, Batavia, IL 60510, USA*

<sup>9</sup>*Faculty of Physics, University of Warsaw, Pasteura 5, 02-093 Warsaw, Poland*

# FINITE-SIZE EFFECTS

Why muonic atoms ?



## Lamb shift:

wave function at  
the origin

$$\Delta E_{nl}(\text{LO+NLO}) = \delta_{l0} \frac{2\pi Z\alpha}{3} \frac{1}{\pi(an)^3} \left[ R_E^2 - \frac{Z\alpha m_r}{2} R_{E(2)}^3 \right]$$

↑

NLO becomes appreciable in  $\mu\text{H}$

## HFS:



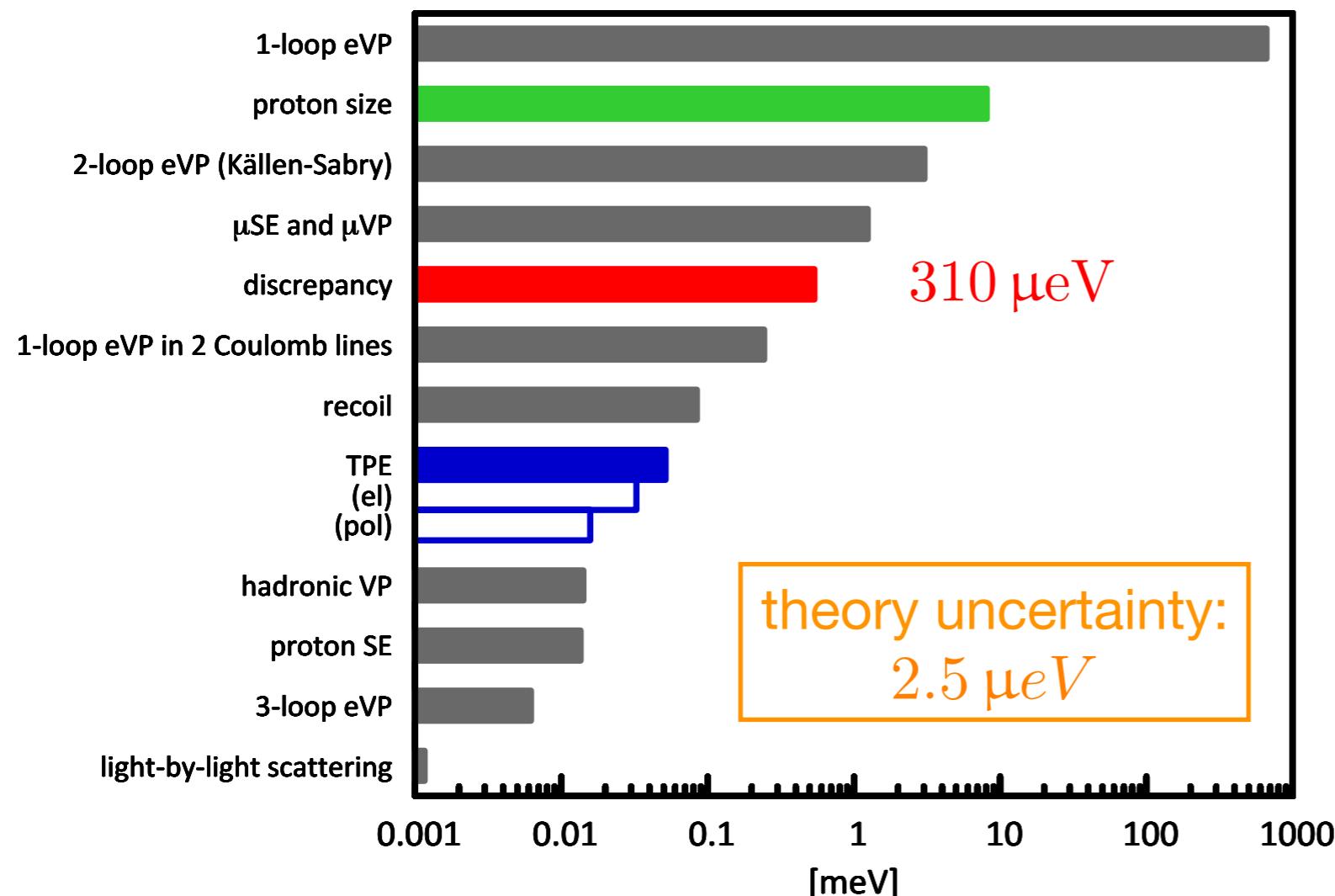
$$\Delta E_{nS}(\text{LO + NLO}) = E_F(nS) [1 - 2 Z\alpha m_r R_Z]$$

Fermi - Energy:

$$E_F(nS) = \frac{8}{3} \frac{Z\alpha}{a^3} \frac{1 + \kappa}{mM} \frac{1}{n^3}$$

with Bohr radius  $a = 1/(Z\alpha m_r)$

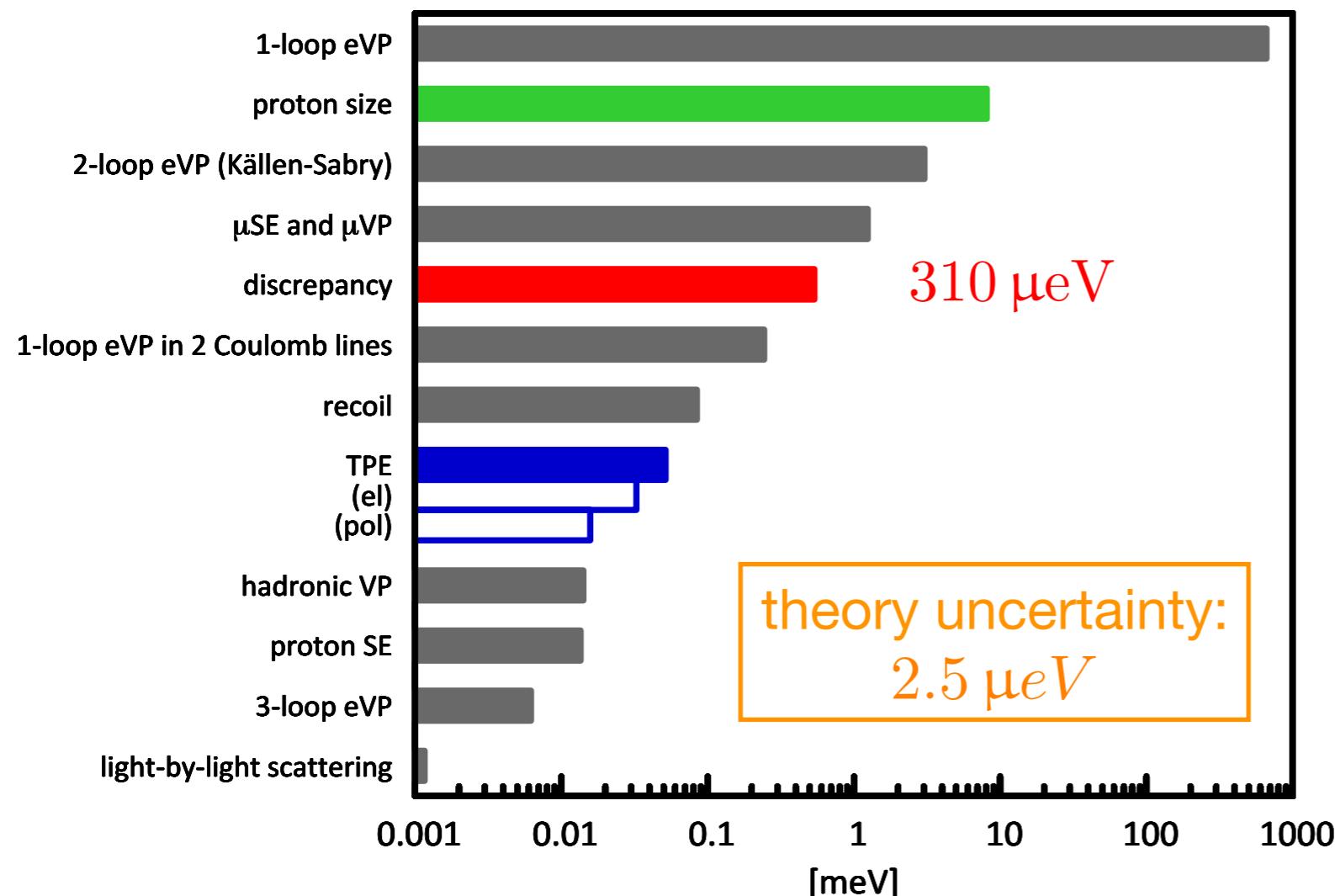
# THEORY OF $\mu$ H LAMB SHIFT



$$E_{\text{LS}}^{\mu\text{H th.}} = 206.0336(15) - 5.2275(10) \left( \frac{R_E}{\text{fm}} \right)^2 + E_{\text{LS}}^{2\gamma} \quad [\text{values in meV}]$$

$$E_{\text{LS}} = -\frac{\alpha}{12a^3} R_E^2 + \mathcal{O}(\alpha^5)$$

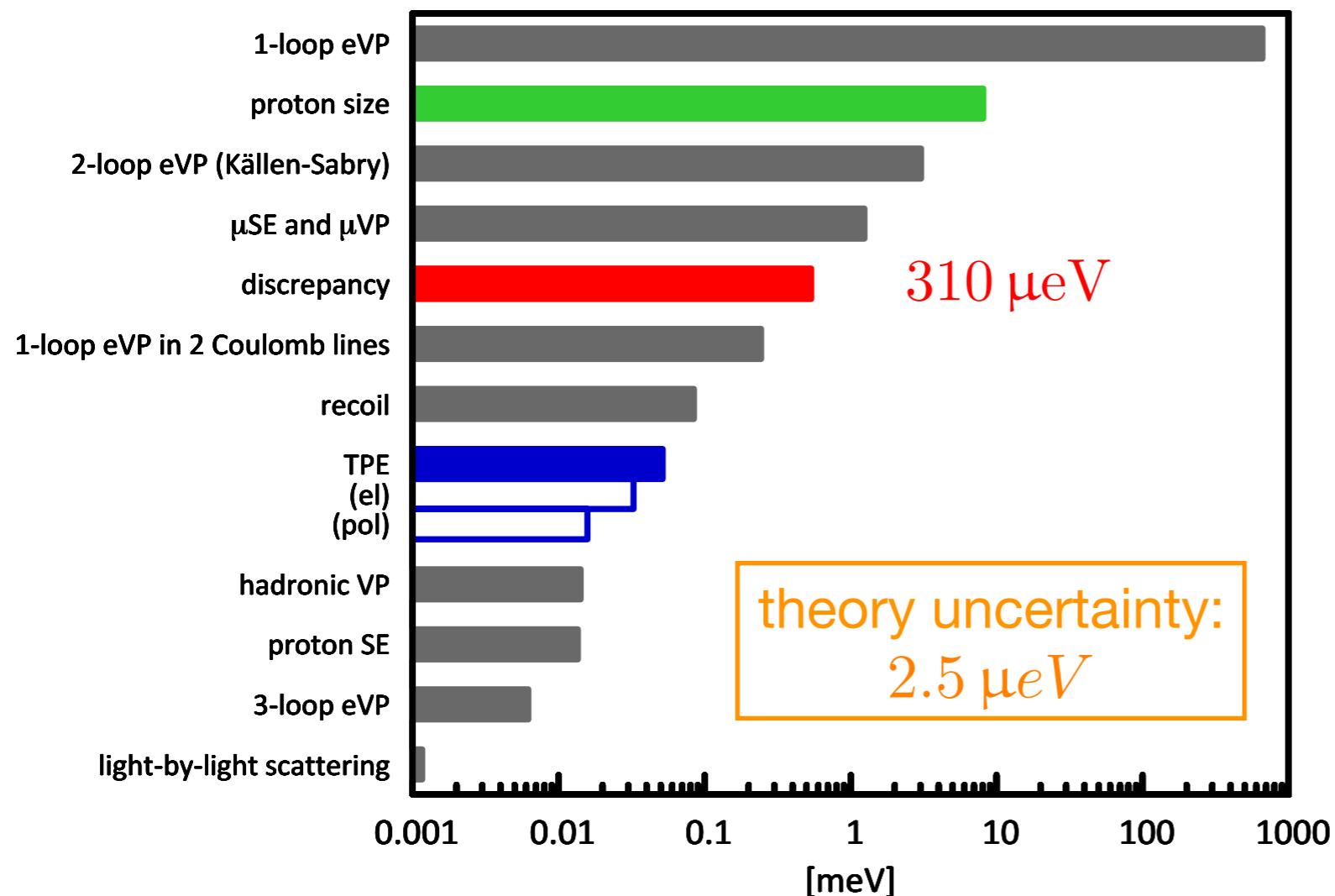
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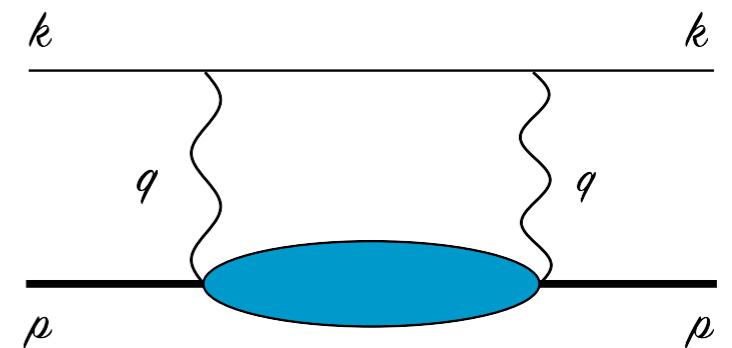
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subleading effects of  
proton structure  
proposed to resolve the  
puzzle



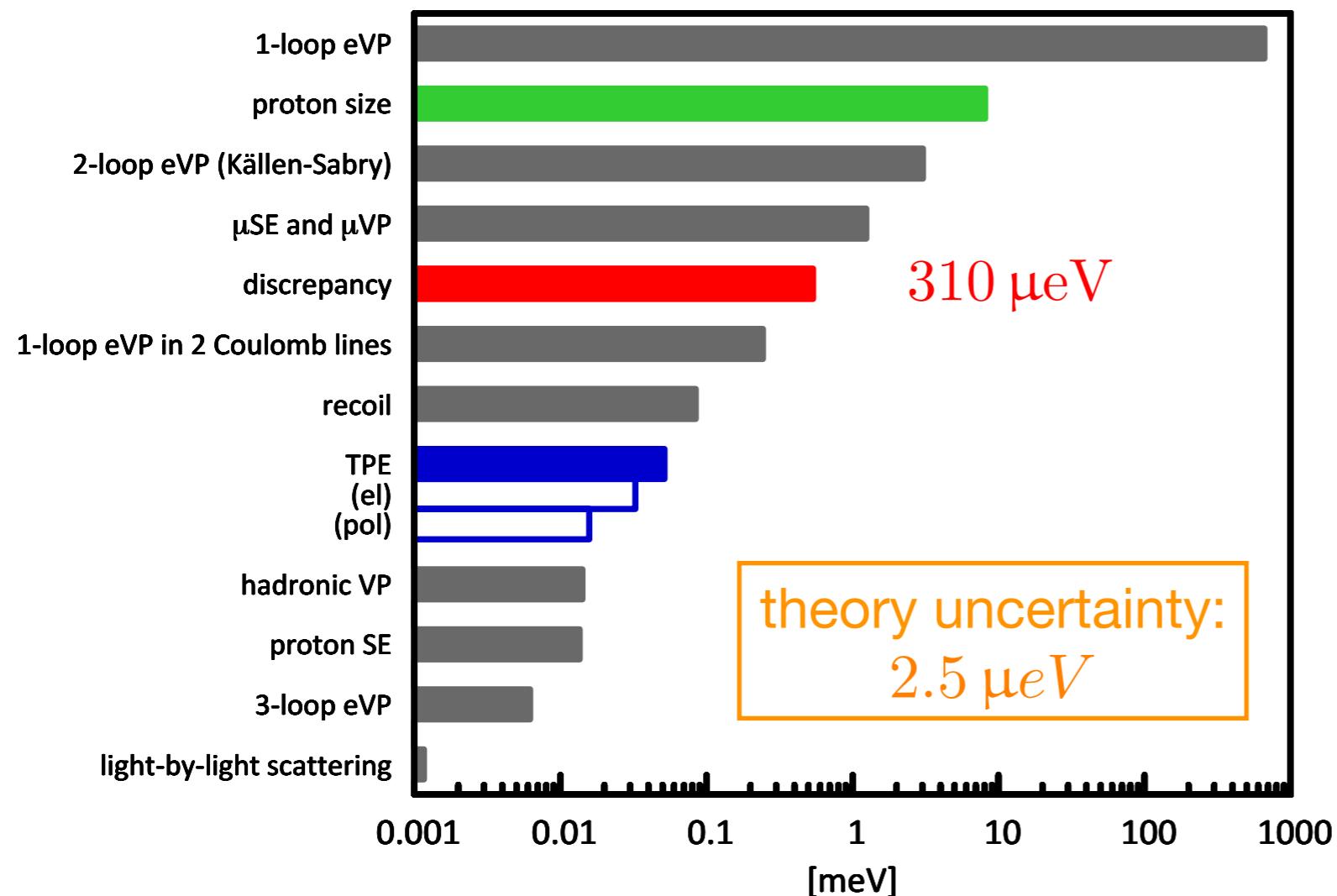
$$\delta V^{(2\gamma)} = \delta V_{\text{elastic}}^{(2\gamma)} + \delta V_{\text{polariz.}}^{(2\gamma)}$$

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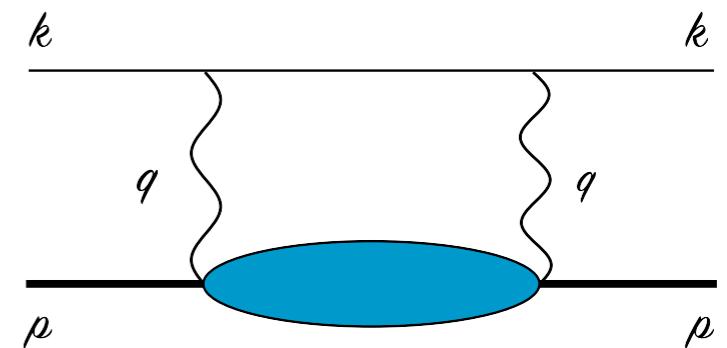
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2 $\gamma$  talk by V. Pascalutsa  
on Thursday

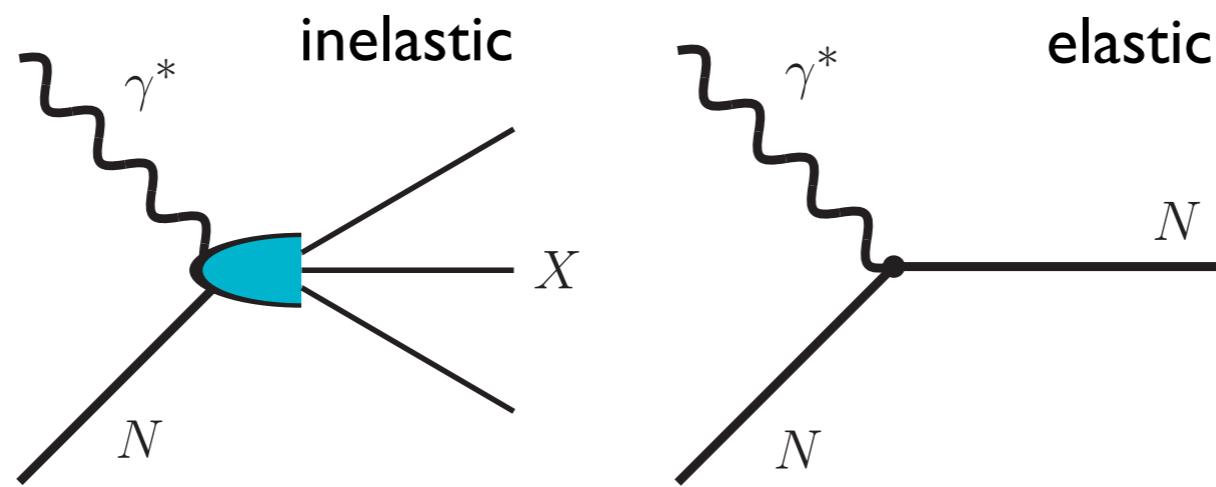
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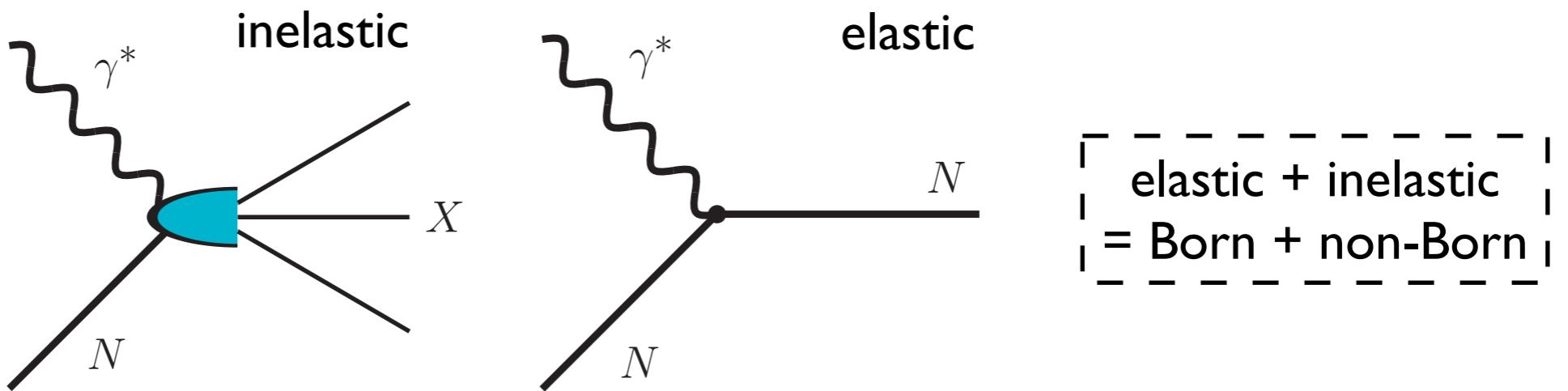
# PROTON STRUCTURE IN EP SCATTERING

Photoabsorption  
cross section:

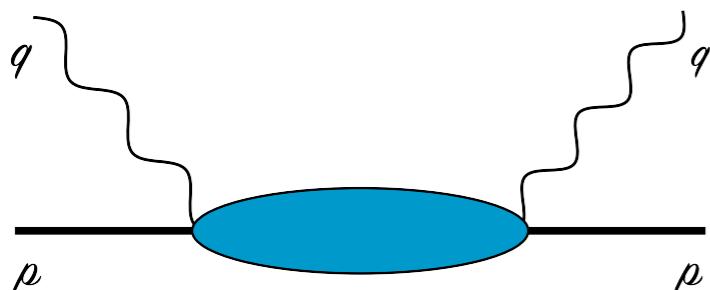


# PROTON STRUCTURE IN EP SCATTERING

Photoabsorption  
cross section:



Compton scattering (CS):



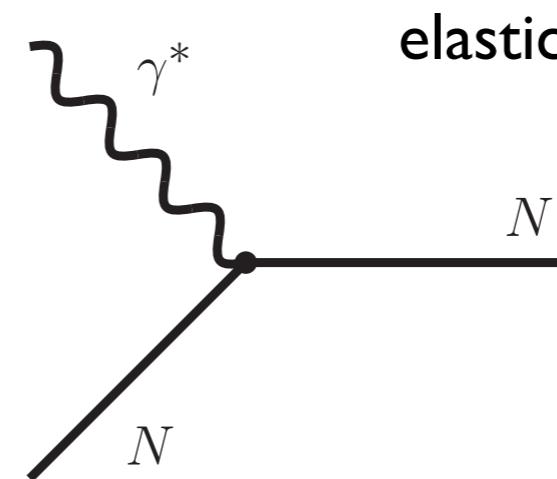
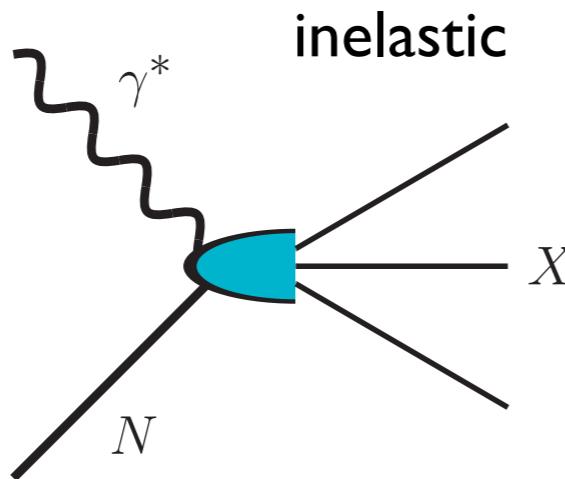
Photon energy and virtuality:  $\nu, Q^2$

Bjorken variable:  $x = Q^2/2M\nu$

$$\tau = Q^2/4M^2$$

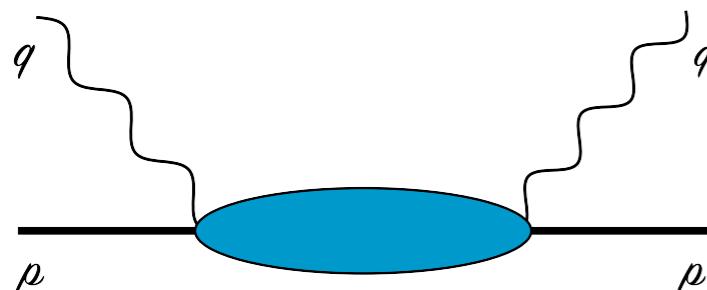
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Photoabsorption cross section:



elastic + inelastic  
= Born + non-Born

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Proton structure functions:

$$f_1(x, Q^2), f_2(x, Q^2), g_1(x, Q^2), g_2(x, Q^2)$$

Elastic structure functions:

Sachs form factors:  $G_E, G_M$

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$$f_1^{\text{el}}(x, Q^2) = \frac{1}{2} G_M^2(Q^2) \delta(1 - x)$$

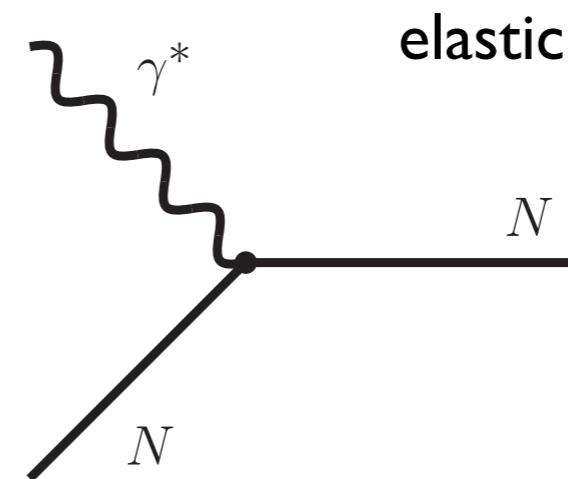
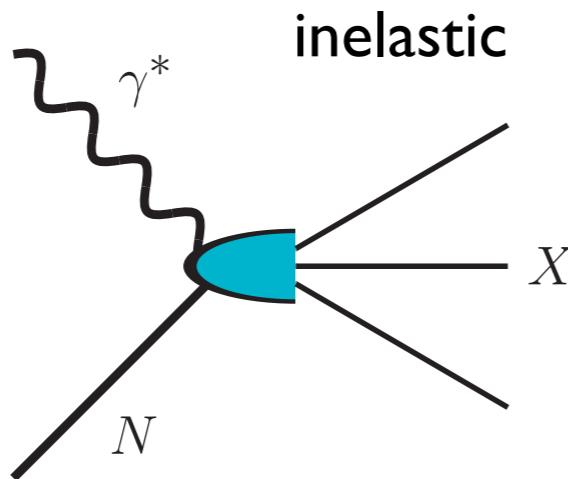
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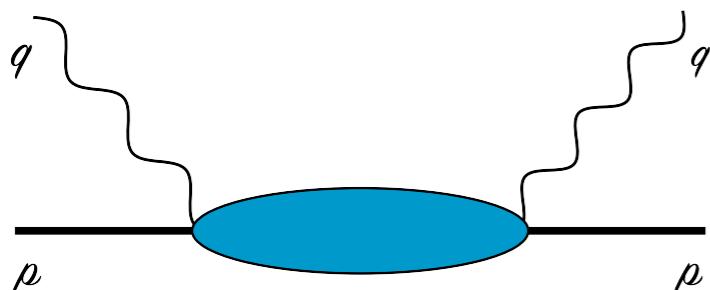
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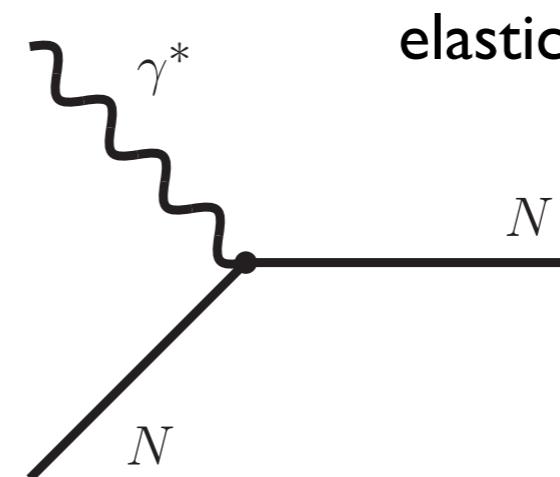
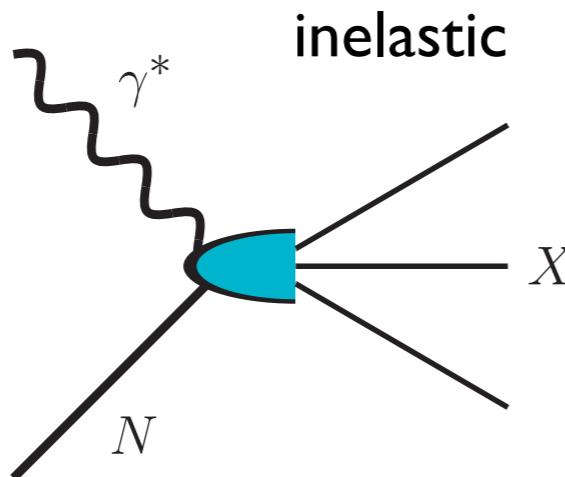
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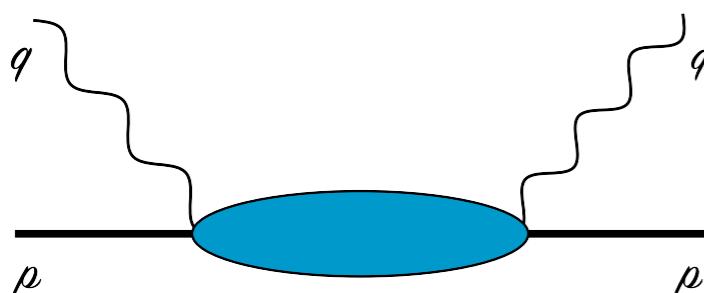
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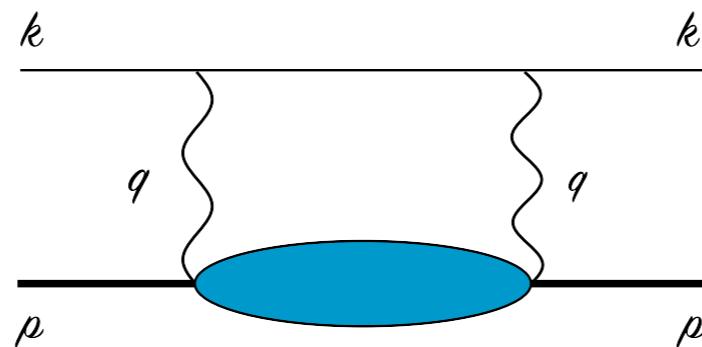
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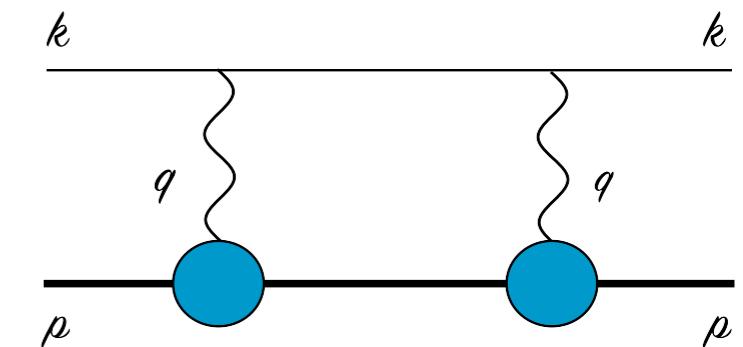
# STRUCTURE EFFECTS THROUGH $2\gamma$

- Proton-structure effects at subleading orders arise through **multi-photon processes**

forward  
two-photon exchange ( $2\gamma$ )



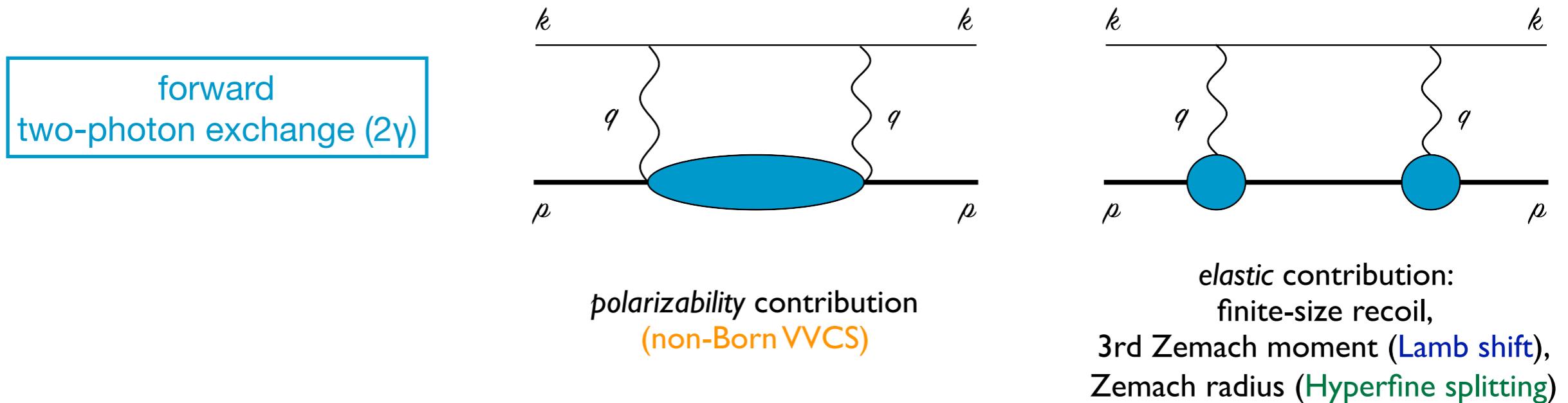
polarizability contribution  
(non-Born VVCS)



elastic contribution:  
finite-size recoil,  
3rd Zemach moment ([Lamb shift](#)),  
Zemach radius ([Hyperfine splitting](#))

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- Proton-structure effects at subleading orders arise through **multi-photon processes**

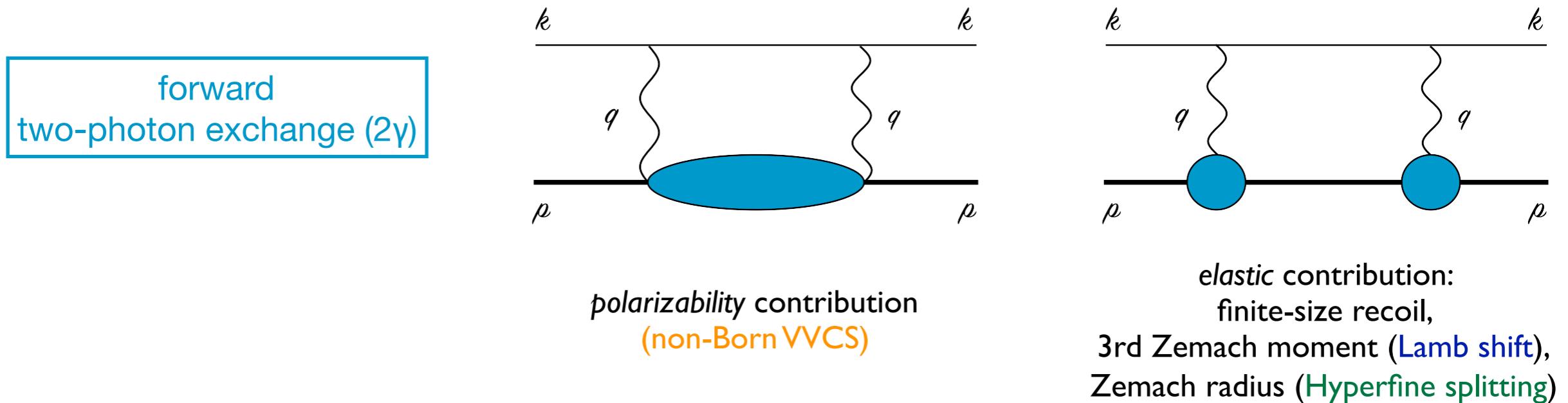


- “Blob” corresponds to **doubly-virtual Compton scattering (VVCS)**:

$$T^{\mu\nu}(q, p) = \left( -g^{\mu\nu} + \frac{q^\mu q^\nu}{q^2} \right) T_1(\nu, Q^2) + \frac{1}{M^2} \left( p^\mu - \frac{p \cdot q}{q^2} q^\mu \right) \left( p^\nu - \frac{p \cdot q}{q^2} q^\nu \right) T_2(\nu, Q^2) \\ - \frac{1}{M} \gamma^{\mu\nu\alpha} q_\alpha S_1(\nu, Q^2) - \frac{1}{M^2} (\gamma^{\mu\nu} q^2 + q^\mu \gamma^{\nu\alpha} q_\alpha - q^\nu \gamma^{\mu\alpha} q_\alpha) S_2(\nu, Q^2)$$

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- Proton structure functions:  $f_1(x, Q^2), f_2(x, Q^2)$ ,  $g_1(x, Q^2), g_2(x, Q^2)$
- Lamb shift
- Hyperfine splitting (HFS)

# $2\gamma$ EFFECT IN THE LAMB SHIFT

wave function  
at the origin

$$\Delta E(nS) = 8\pi\alpha m \phi_n^2 \frac{1}{i} \int_{-\infty}^{\infty} \frac{d\nu}{2\pi} \int \frac{d\mathbf{q}}{(2\pi)^3} \frac{(Q^2 - 2\nu^2) T_1(\nu, Q^2) - (Q^2 + \nu^2) T_2(\nu, Q^2)}{Q^4(Q^4 - 4m^2\nu^2)}$$

dispersion relation  
& optical theorem:

$$T_1(\nu, Q^2) = T_1(0, Q^2) + \frac{32\pi Z^2 \alpha M \nu^2}{Q^4} \int_0^1 dx \frac{x f_1(x, Q^2)}{1 - x^2(\nu/\nu_{\text{el}})^2 - i0^+}$$

$$T_2(\nu, Q^2) = \frac{16\pi Z^2 \alpha M}{Q^2} \int_0^1 dx \frac{f_2(x, Q^2)}{1 - x^2(\nu/\nu_{\text{el}})^2 - i0^+}$$

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- Caution: in the **data-driven** dispersive approach the  **$T_1(0, Q^2)$  subtraction function** is modelled!

low-energy expansion:

$$\lim_{Q^2 \rightarrow 0} \bar{T}_1(0, Q^2)/Q^2 = 4\pi\beta_{M1}$$

modelled  $Q^2$  behavior:

$$\bar{T}_1(0, Q^2) = 4\pi\beta_{M1} Q^2 / (1 + Q^2/\Lambda^2)^4$$

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& optical theorem:

$$T_1(\nu, Q^2) = T_1(0, Q^2) + \frac{32\pi Z^2 \alpha M \nu^2}{Q^4} \int_0^1 dx \frac{x f_1(x, Q^2)}{1 - x^2(\nu/\nu_{\text{el}})^2 - i0^+}$$
$$T_2(\nu, Q^2) = \frac{16\pi Z^2 \alpha M}{Q^2} \int_0^1 dx \frac{f_2(x, Q^2)}{1 - x^2(\nu/\nu_{\text{el}})^2 - i0^+}$$

- Caution: in the **data-driven** dispersive approach the  **$T_1(0, Q^2)$  subtraction function** is modelled!

low-energy expansion:

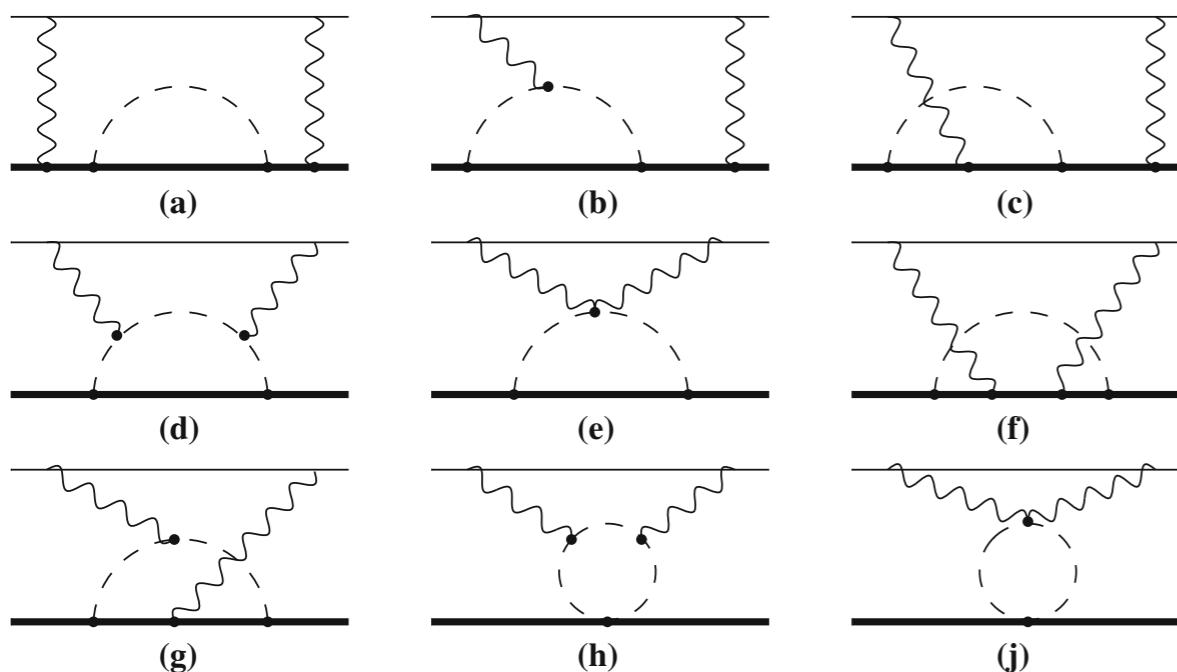
$$\lim_{Q^2 \rightarrow 0} \bar{T}_1(0, Q^2)/Q^2 = 4\pi\beta_{M1}$$

modelled  $Q^2$  behavior:

$$\bar{T}_1(0, Q^2) = 4\pi\beta_{M1} Q^2 / (1 + Q^2/\Lambda^2)^4$$

Assuming ChPT  
is working, it should be best  
applicable to atomic systems,  
where the energies are very  
small!

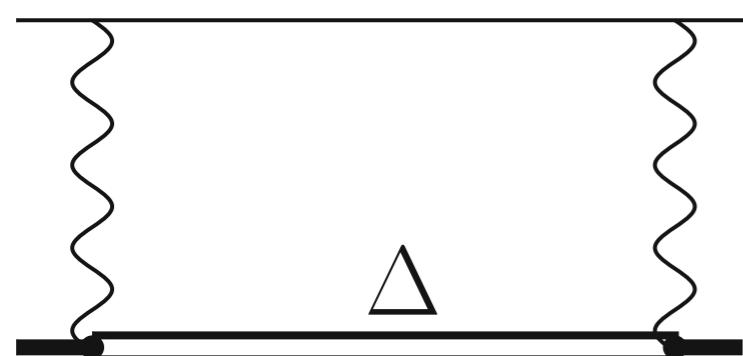
# $2\gamma$ POLARIZABILITY EFFECT FROM BChPT



J. M. Alarcon, V. Lensky, V. Pascalutsa, Eur. Phys. J. C **74** (2014) 2852

- LO BChPT prediction with pion-nucleon loop diagrams:

$$\Delta E^{\langle \text{LO} \rangle \text{pol}}(2S, \mu H) = -8.2^{+1.2}_{-2.5} \mu\text{eV}$$



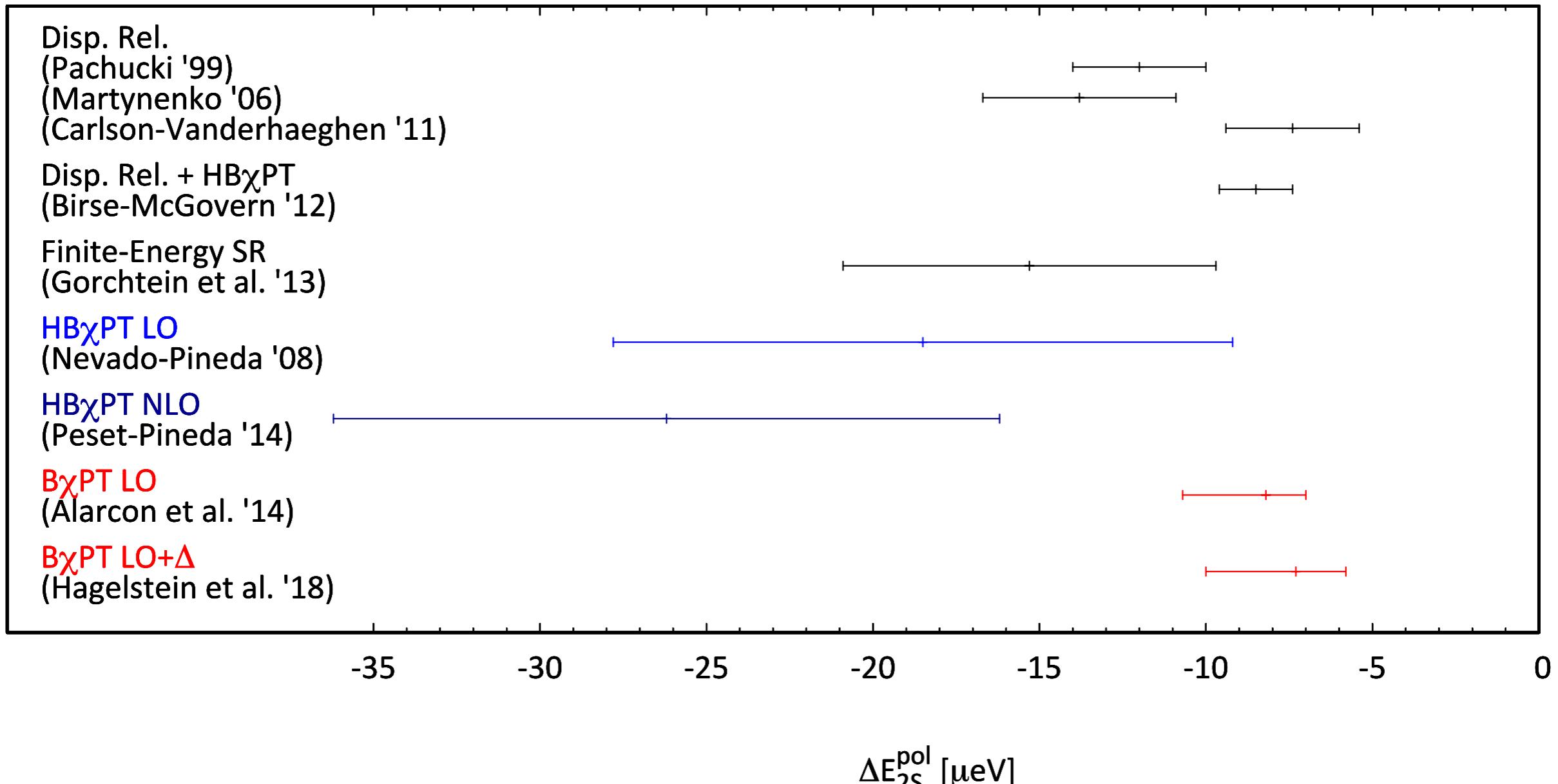
V. Lensky, FH, V. Pascalutsa, M. Vanderhaeghen,  
Phys. Rev. D **97** (2018) 074012

- $\Delta$  prediction from  $\Delta(1232)$  exchange:
  - Uses large- $N_c$  relations for the Jones-Scadron N-to- $\Delta$  transition form factors
  - Small due to the suppression of  $\beta_{MI}$  in the Lamb shift but important for the  $T_I$  subtraction function

$$\Delta E^{\langle \Delta-\text{excit} \rangle \text{pol}}(2S, \mu H) = 0.95 \pm 0.95 \mu\text{eV}$$

# POLARIZABILITY EFFECT IN LAMB SHIFT

BChPT result is in good agreement with dispersive calculations !!!



# POLARIZABILITY EFFECT IN LAMB SHIFT

BChPT result is in good agreement with dispersive calculations !!!

Agreement also for the contribution of the  $T_1$  subtraction function !!!

TABLE I: Two-photon-exchange contribution to the  $2S$ - $2P$  Lamb shift in muonic hydrogen. All results are of  $\mathcal{O}(\alpha^5)$ , i.e., strictly speaking only the  $S$ -level shift has been calculated. All energies are in  $\mu\text{eV}$ .

Reference	$E_{\text{Born}}$	$E_{\text{subt}}$	$E_{\text{inel}}$	$E_{\text{pol}}$	$E_{\text{nucl}}^{(5)}(2S)$
Pachucki [40]	$-23.2(1.0)$	1.9	$-13.9$	$-12(2)$	$-35.2(2.2)$
Martynenko [42]		2.3	$-16.1$	$-13.8(2.9)$	
Carlson & Vanderhaeghen [25]	$-29.5(1.3)$	$5.3(1.9)$	$-12.7(5)$	$-7.4(2.0)$	$-36.9(2.4)$
Birse & McGovern [27]	$-24.7(1.6)^a$	$4.2(1.0)$	$-12.7(5)^b$	$-8.5(1.1)$	$-33(2)$
Gorchtein et al. [29] <sup>c</sup>	$-24.5(1.2)$	$-2.3(4.6)$	$-13.0(6)$	$-15.3(4.6)$	$-39.8(4.8)$
Hill et al. [26, 33]	$-18.4$	$1.1(13.0)$	$-12.7(5)^b$	$-11.6(13.0)$	$-30.0(13.0)$
Tomalak [31, 41] <sup>d</sup>	$-18.6(1.6)$	$2.3(1.3)$	$-12.7(5)^b$	$-10.3(1.4)$	$-29.0(2.1)$
Pineda et al. [23, 24, 30, 43]	$-8.3(4.3)$	$2.85(1.20)^e$		$-26.2(10.0)$	$-34.4(12.5)$
Hagelstein et al. [28, 44]		$4.6^{+2.3}_{-2.4}$	$-11.8^{+2.1}_{-2.5}$	$-7.3^{+1.5}_{-2.7}$	

<sup>a</sup>Result taken from Ref. [25] with reinstated “non-pole” Born piece.

<sup>b</sup>Value taken from Ref. [25].

<sup>c</sup>Adjusted values; the original values of Ref. [29],  $E_{\text{subt}} = 3.3$  and  $E_{\text{Born}} = -30.1$ , are based on a different decomposition into elastic and polarizability contributions.

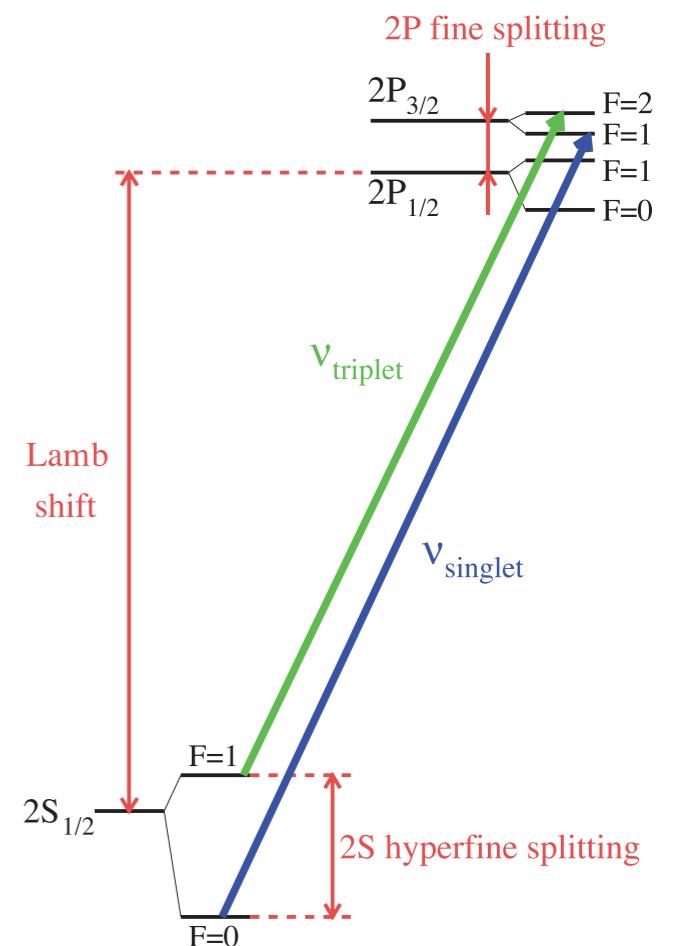
<sup>d</sup>The charge radius  $r_C$  is taken from  $\mu\text{H}$  spectroscopy.

<sup>e</sup>This number is obtained if the contribution from Fig. 3 is subtracted, otherwise this term diverges. See the discussion in Sec. IV.

# HYPERFINE SPLITTING IN $\mu\text{H}$

$$\Delta E_{\text{HFS}}(nS) = [1 + \Delta_{\text{QED}} + \Delta_{\text{weak}} + \Delta_{\text{structure}}] E_F(nS)$$

with  $\Delta_{\text{structure}} = \Delta_Z + \Delta_{\text{recoil}} + \Delta_{\text{pol}}$



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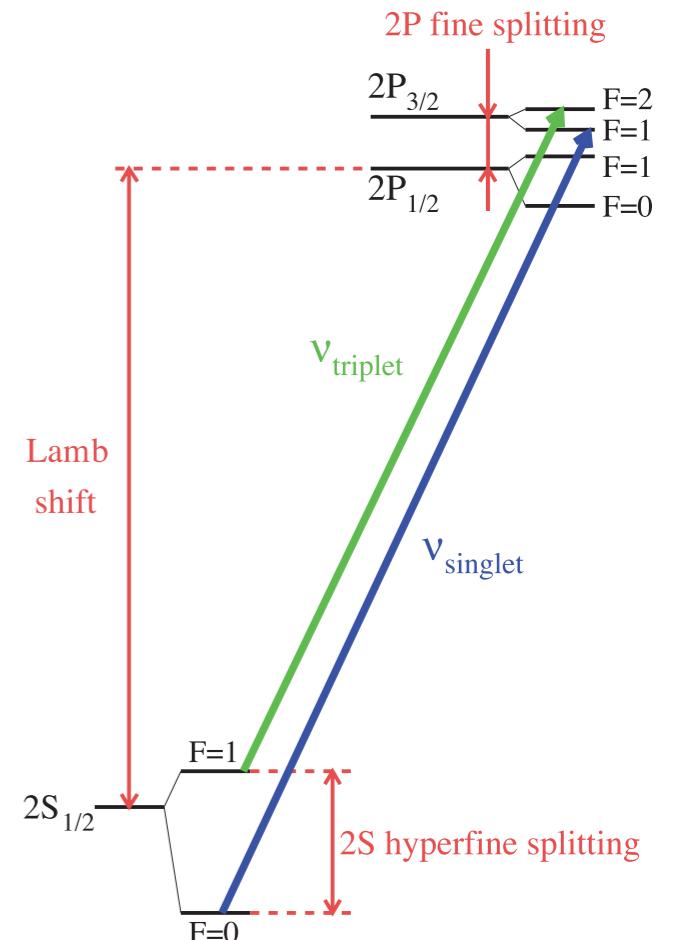


**Zemach radius:**

$$\Delta_Z = \frac{8Z\alpha m_r}{\pi} \int_0^\infty \frac{dQ}{Q^2} \left[ \frac{G_E(Q^2)G_M(Q^2)}{1+\kappa} - 1 \right] \equiv -2Z\alpha m_r R_Z$$

**experimental value:**  $R_Z = 1.082(37) \text{ fm}$

A. Antognini, et al., Science **339** (2013) 417–420



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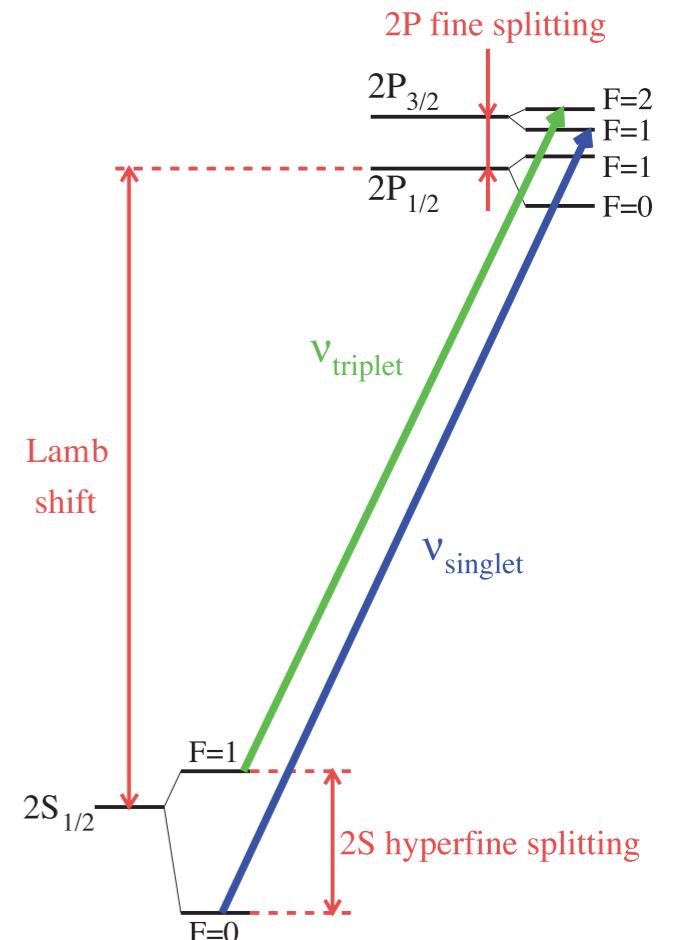


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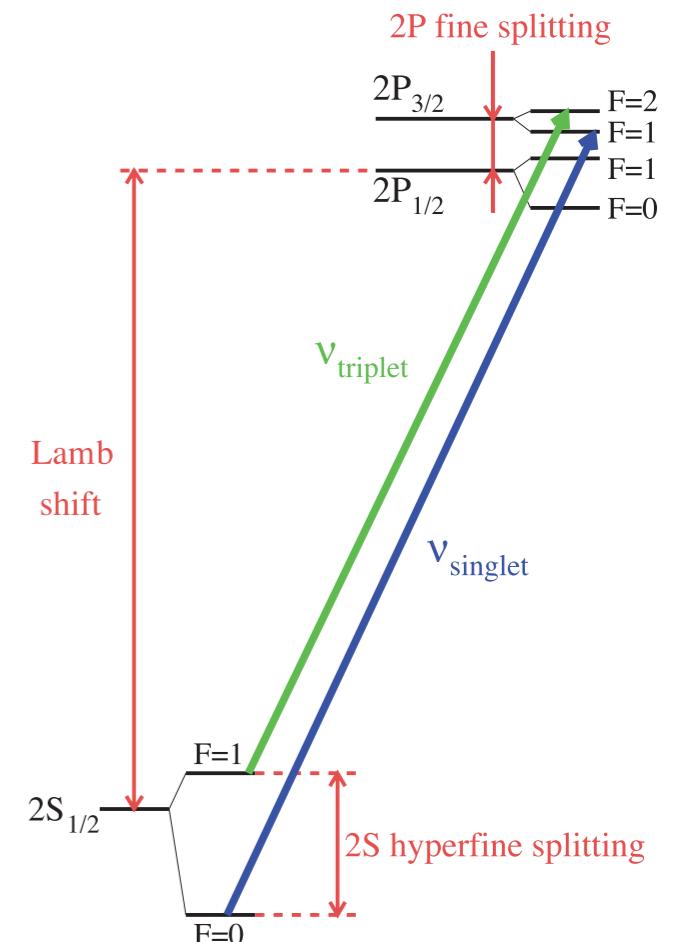
↓

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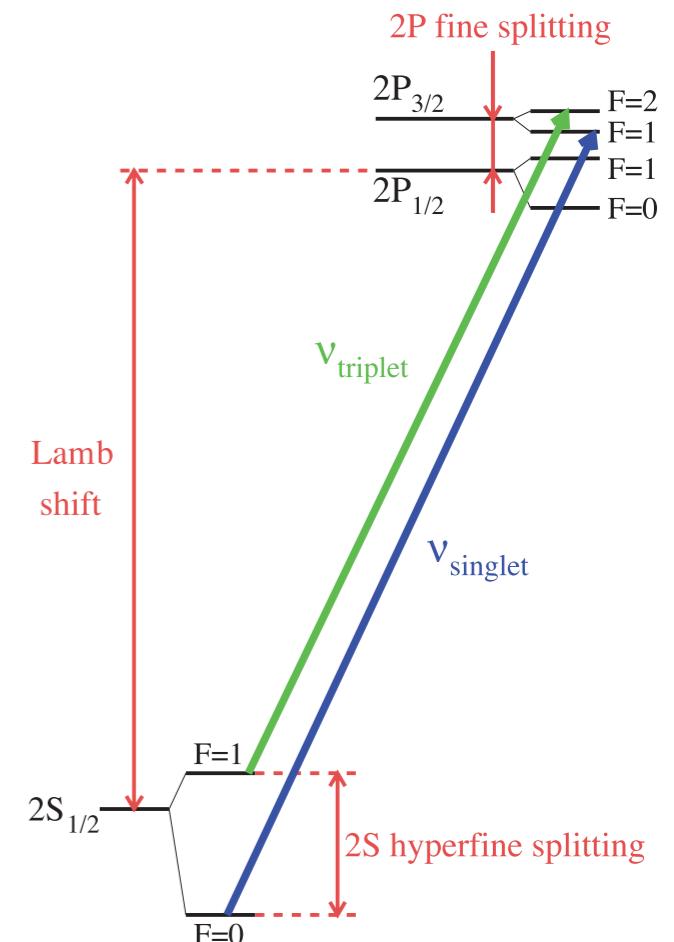
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- Very precise input for the  $2\gamma$  polarizability effect needed to find the  $\mu\text{H}$  ground-state HFS transition in experiment
- Zemach radius can help to pin down the magnetic properties of the proton

# $2\gamma$ POLARIZABILITY EFFECT IN THE HFS

$$\Delta_{\text{pol}} = \frac{\alpha m}{2\pi(1+\kappa)M} [\Delta_1 + \Delta_2]$$

$$\begin{aligned}\Delta_1 &= 2 \int_0^\infty \frac{dQ}{Q} \left( \frac{5+4v_l}{(v_l+1)^2} [4I_1(Q^2) + F_2^2(Q^2)] - \frac{32M^4}{Q^4} \int_0^{x_0} dx x^2 g_1(x, Q^2) \right. \\ &\quad \times \left. \left\{ \frac{1}{(v_l + \sqrt{1+x^2\tau^{-1}})(1+\sqrt{1+x^2\tau^{-1}})(1+v_l)} \left[ 4 + \frac{1}{1+\sqrt{1+x^2\tau^{-1}}} + \frac{1}{v_l+1} \right] \right\} \right) \\ \Delta_2 &= 96M^2 \int_0^\infty \frac{dQ}{Q^3} \int_0^{x_0} dx g_2(x, Q^2) \left\{ \frac{1}{v_l + \sqrt{1+x^2\tau^{-1}}} - \frac{1}{v_l+1} \right\}\end{aligned}$$

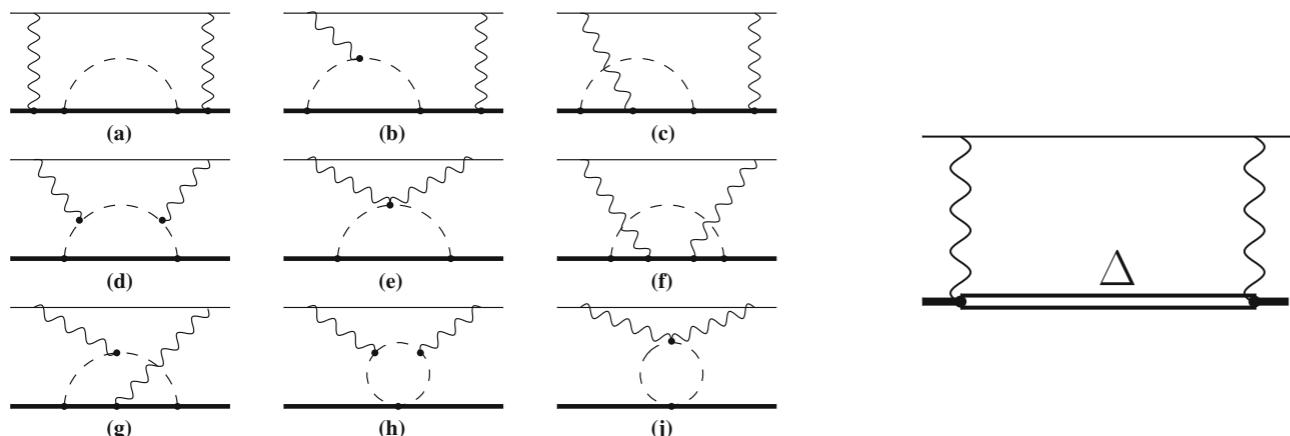
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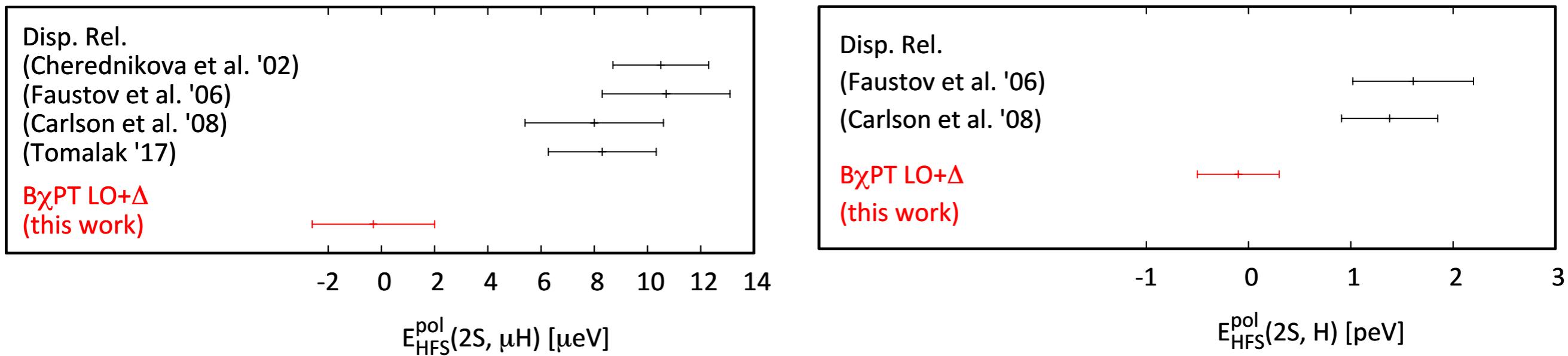


$$\begin{aligned}E_{\text{HFS}}^{\langle \text{LO} \rangle \text{pol}}(2S, \mu\text{H}) &= 0.9(2.2) \mu\text{eV} \\ E_{\text{HFS}}^{\langle \Delta-\text{excit} \rangle \text{pol}}(2S, \mu\text{H}) &= -1.2(8) \mu\text{eV}\end{aligned}$$

# POLARIZABILITY EFFECT IN HFS

Tension between the BChPT prediction and data-driven dispersive results !!!

- $\Delta_2$  predictions based on MAID and most recent Hall B models are very different as compared to the Hall B 2007 model (talk by K. Slifer at ECT\*, 02.07.18)



- Changes the **Zemach radius** extraction (smaller, just like  $R_E$ )
- **Empirical information** on spin structure functions is **limited** (especially for  $g_2$ )
- **Low-Q region** is very important (cancelation between  $I_1$  and  $F_2$ )

# SUMMARY HYPERFINE SPLITTING

TABLE III: Two-photon-exchange contribution to the  $2S$  hyperfine splitting in muonic hydrogen, see Eq. (31). All energies are given in meV. The hyperfine splitting for a proton with structure is  $E_{\text{HFS}}$ ; the hyperfine splitting without two-photon exchange is  $\left[ E_{\text{HFS}} - E_{\text{HFS}}^{(5)} \right]$ .

Reference	$E_F(2S) \Delta_Z$	$E_F(2S) \Delta_R$	$E_F(2S) \Delta_{\text{pol}}$	$E_{\text{HFS}}^{(5)}(2S)$	$E_{\text{HFS}}(2S)$	$\left[ E_{\text{HFS}} - E_{\text{HFS}}^{(5)} \right](2S)$
Pachucki [2]	-0.183	0.038	0.000(15)	-0.145	22.745(15)	22.890
Martynenko et al. [74, 80] <sup>a</sup>	-0.1518		0.0093	-0.1425	22.8136(78)	22.9561
Faustov et al. [81] <sup>a</sup>			0.0095(24)			
Carlson et al. [35, 36] <sup>b</sup>	-0.1731	0.0190	0.0080(26)	-0.1460(32)	22.8146(49)	22.9606
Tomalak [73] <sup>c</sup>	-0.1672(11)	0.0193(1)	0.0083(20)	-0.1396(24)	22.8146(26)	22.9542
Tomalak [41, 71]				-0.1410(11)	22.8132(15)	22.9542
Peset & Pineda [64]					22.8123(33)	
Hagelstein et al. [79]			-0.0003(23)			
Experiment [7]					22.8089(51)	

<sup>a</sup>Adjusted value; as suggested in Ref. [36], the original polarizability contribution is corrected by adding  $-1.2 \mu\text{eV}$  because the conventions of “elastic” and “inelastic” contributions applied in Ref. [74] are inconsistent.

<sup>b</sup>With proton form factors from Ref. [75]. The corrections  $\Delta_Z$  and  $\Delta_R$  of Refs. [35, 36] are converted to definitions of this Section.

<sup>c</sup>The charge radius  $r_C$  is taken from  $\mu\text{H}$  spectroscopy.

# SUMMARY AND CONCLUSION

Lower-bound function:  $R_E^2(Q^2) = -\frac{6}{Q^2} \log G_E(Q^2)$

- Finite  $Q^2$  data can be used to establish a rigorous lower bound on the proton charge radius, while bypassing the model-dependent assumptions that go into the fitting and extrapolation of the electron-proton scattering data

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- Finite  $Q^2$  data can be used to establish a rigorous lower bound on the proton charge radius, while bypassing the model-dependent assumptions that go into the fitting and extrapolation of the electron-proton scattering data
- Determinations of the  $2\gamma$  proton-polarizability contributions based on BCHPT or the data-driven dispersive approach agree for the Lamb Shift but disagree for the hyperfine splitting
- Very precise input for the  $2\gamma$  polarizability effect needed to find the  $\mu H$  ground-state hyperfine splitting in experiment