

## Developing an IoT System

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Two lectures on Hardware and Software for the Internet of Things

Lecture 1: Introduction to the hardware and development environments and interfacing the "things" (The "T" part of IoT)

Presented at the African School for Fundamental Physics and Applications

## Introduce myself

- Dr. Ernst Ulrich Raich short: Uli
- PhD in Physics (not computer science!) but 4 years of IT studies without diploma.
- Married, 3 adult children, 1 grand son
- Staff member of the European Center for Nuclear Research, CERN, for 35 years, now retired
- Teaching (ICTP microprocessor courses) since 1980
- This is my 5<sup>th</sup> participation in the African School of Physics
- Guest lecturer at the University of Cape Coast 2017
   Set up a microprocessor lab and gave a full semester course on embedded systems

Based on Raspberry Pi and the C language



### The Microprocessor Revolution

From all technical advances during the last 50 years the development of micro-processors certainly had the biggest effect on our daily life.

When I was a student a computer looked like this:



It filled a whole room and the cost was several 100 k\$



## Minicomputers

When I was a doctoral student this was the computer I worked with:



- It fitted into a rack
- Cost: several 10 k\$
- Typical memory size: 128 kBytes
- Hard disk: 600 Mbytes (which was huge!)
- Black and White serial terminal for programming
- On such a machine the Unix OS was developed



# The first Microprocessors

... and then came the Microprocessor

The first one I played with was the Motorola MC6800, 8bit microprocessor



- Cost at introduction: ~ 500 \$ US
- Clock frequency: 1 MHz
- Only external memory (my first system had 128 Bytes)
- "OS" in EPROM (ca. 2 kBytes)
- External parallel and serial interface
- Programs were stored on audio tape
- Total cost of a system: ~ 2000 \$US
- Assembly language only
- Programmed in binary machine code entered through a keypad



## ... and today? for 7 Euros?

#### **Hardware Specifications**

Chipset ESPRESSIF-WROVER-B 240MHz Xtensa® single-/dual-

core 32-bit LX6 microprocessor

FLASH QSPI flash 4MB / PSRAM 8MB

SRAM 520 kB SRAM

Button reset

USB to TTL CP2104

Modular interface UART、SPI、SDIO、I2C、LED PWM、TV PWM、I2S、

IRGPIO, ADC, DACLNA pre-amplifier

On-board clock 40MHz crystal oscillator



#### ESP32 network connection

Wi-Fi

Standard FCC/CE-RED/IC/TELEC/KCC/SRRC/NCC(esp32 chip)

802.11 b/g/n(802.11n, speed up to 150Mbps)A-

Protocol MPDU and A-MSDU polymerization,

support 0.4µS Protection interval

Frequency range 2.4GHz~2.5GHz(2400M~2483.5M)

Transmit Power 22dBm Communication distance 300m

Bluetooth

Protocol meet bluetooth v4.2BR/EDR and BLE standard

Radio frequency with -97dBm sensitivity NZIF receiver Class-1, Class-

2&Class-3 emitter AFH

Audio frequency CVSD&SBC audio frequency

#### Where do we find micro-controllers?

#### **Answer: Everywhere!**

- Car (many of them!)
- Coffee machine
- TV set, radio
- Watch
- Hand phone



## What used to be a joke

Two engineers standing around a coffee machine with this screen

One saying to the other:

"Those were the good old times when coffee machines still worked without Windows"





## ...becomes reality

#### A Microsoft Coffee machine .. with Windows.

by Hilbert Hagedoorn on: 01/12/2009 11:32 AM | source: | 0 comment(s)

Among the technologies Microsoft is highlighting in its booth at CES this year is a hardware and software platform for the next generation of more useful and flexible household objects, appliances and accessories. The Windows-based platform is the result of a collaboration between Microsoft and a recently formed company called Fugoo. Two of the concept designs featured in a video at the booth are a



« QNAP new 6-bay NAS · A Microsoft Coffee machine .. with Windows. · DRAM module makers increase prices »

#### What is IoT?

IoT stands for the Internet of Things.

#### We need:

- A network interface: either Ethernet of WiFi
- A processor powerful enough to run the network protocol layers
- Interfaces to the things:
  - General Purpose I/O (GPIO) lines
  - I2C, I2S, SPI, serial interfaces
- The cost for the controller should be in a good relation with the cost of *the things*

## Embedded systems → IoT

The embedded systems course used a Raspberry Pi, cost per station: ~ 120 US \$

Programming language: C

I was promised that all exercises of the course would be ported to Python

Decided not only to port to Python but also change to cheapest possible hardware and extend to Internet access (IoT)

Cost per station now: < 50 US\$

If you run the course for 5 years this brings you to a cost of 10 US \$ per student and year. Students at UCC were allowed to take the equipment home for experimentation.

#### Documentation of UCC IoT course

The IoT course was given at the University of Cape Coast, Ghana, for the first time at the beginning of 2021

Everything is documented on a TWiki (https://afnog.iotworkshop.africa/do/view) located in Accra

It consists of

- Hardware and software documentation with plenty of links to relevant WEB pages
- Explanations for a range of experiments (exercises)
- Lecture slides
- Exercise sheets
- Solutions to the exercises that can be downloaded from a github repository (https://github.com/uraich/IoT-Course)

Efforts are under way at the Université Cheik Anta Diop, Dakar, Sénégal, to provide a similar course with all documentation written in French. (http://bepculi.homepc.it/do/view/IoT\_UCAD/WebHome)

#### Processors for IoT

There is a huge selection of different chips:

- STM32: ARM Cortex MCU. This is a whole family of chips with different performance and price.
- Raspberry Pi: The RPi is more like a little computer. It has a quad core micro-controller capable of running an ARM based Linux OS. All you need to make this a full computer is a keyboard, a mouse and a screen.
- ESP32 based boards: Dual core processor, SRAM and flash on chip. WiFi and BlueTooth implemented on chip.



### Which one should I use?

The Raspberry Pi is a small computer powerful enough to run a full blown Linux operating system:

- A quad core 1.2 GHz Broadcom 64 bit ARM CPU
- 1 Gbytes of Ram
- Ethernet and wireless networks
- 4 USB2 ports
- Micro SD connector
- 40 pin extended GPIO connector with
  - GPIO pins
  - SPI and I2C bus interface
- Cost ~ 60-100 US \$
- No ADC





# Arduino + WiFi shield

The ATmega328 chip found on the Uno has the following amounts of memory:

Flash 32k bytes (of which .5k is used for the bootloader) SRAM 2k bytes EEPROM 1k byte

The ATmega2560 in the Mega2560 has larger memory space:

Flash 256k bytes (of which 8k is used for the bootloader) SRAM 8k bytes EEPROM 4k byte

Cost: ~12-15 US \$
Popular because of simple C++ IDE





### The low end

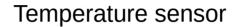
If you just need an Internet connected temperature sensor, the ESP01 will do!

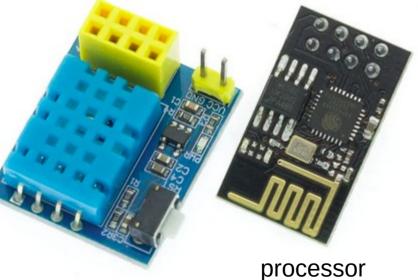
Cost of processor and sensor: < 2 US \$

In addition you need a programmer for a

programmer

few cents.







#### Sensors and Actuators

For the IoT course I selected the WeMos D1 mini series of boards.

It provides a selection of CPU boards

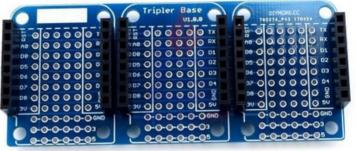
- ESP8266 CPU
- ESP32 with or without SPIRAM

and it comes with a large selection of sensor/actuator boards

The sensor boards are connected to the

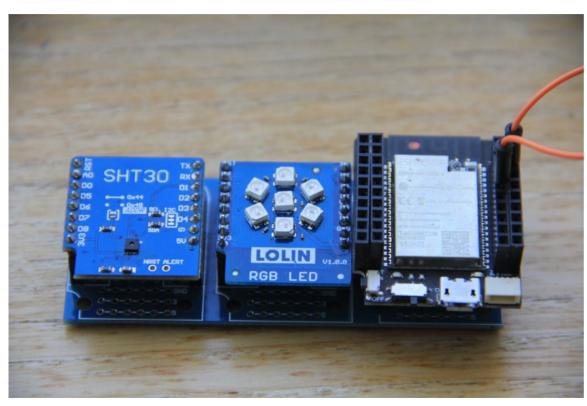
CPU through a simple plug and play system

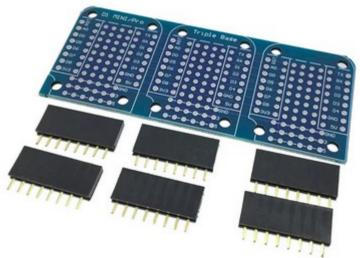






#### Connection between CPU and sensors







### a big number of sensor shields















D3 @

D2 🔵

#### WeMos D1 sensors

Here is an incomplete list of sensor and actuator modules:

- user LED on CPU module
- Simple mechanical push button
- WS2812 single rgb LED or LED ring with 7 LEDs
- IR sender and receiver
- Passive buzzer
- PIR sensor
- DS18b20 digital temperature sensor

- BMP180 barometric pressure sensor
- SHT30 I2C temperature and humidity sensor
- DHT11 temperature and humidity sensor
- Ambient light detector
- RTC and data logger with SD card interface
- Relay module
- DC motor controller
- and so on ...

## How to develop code

The Raspberry Pi is a bit different than the others: Here the compiler can run natively on the Pi. If you know Linux, then you know how to develop on the Pi.

All other CPU suppliers provide a cross-development environment with their chips.

The ESP32 CPU is described in a manual of more then 1000 pages! The library to access all the hardware functionality is huge.

Espressif (the company behind the ESP32) supplies *esp-idf*, a build system based on *cmake* and the hardware access library. Programming is done in C or C++.

The learning curve to start your first application is very steep.

The same is true for the STM32 chips.

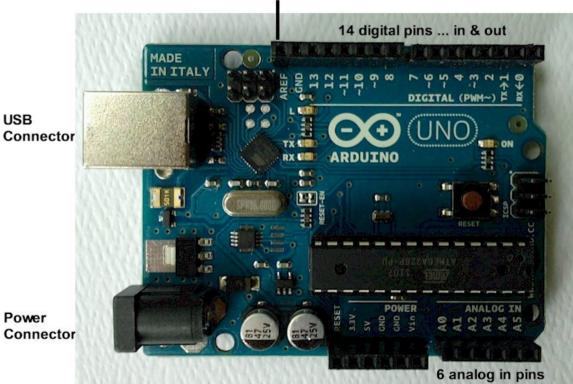


### The Arduino

Open source hardware



**Analog Reference** 



Lectures on the Internet of Things

USB

Power

### Arduino IDE

Designed for the beginner and hobbyist market

Originally provided for the AVR processors but now also available for ESP8266, ESP32 or the STM32 processors

Uses a C++ like language

Simplifies program development a lot

Comes with a huge collections of examples and libraries

Upload and flash programming is integrated

```
sketch may17a | Arduino 1.8.14
File Edit Sketch Tools Help
  sketch may17a
 oid setup() {
  // put your setup code here, to run once:
void loop() {
  // put your main code here, to run repeatedly:
                   ESP32vn IoT Uno, 80MHz, 921600 on /dev/ttyUSB0
```

## MicroPython

MicroPython is stripped down Python interpreter based on Python 3.5 and dedicated to micro-controllers. It is provided in source format in form of a github repository

Excellent documentation is provided and if this is not enough you can have a look at the source code

A very active user forum helps in case of problems

#### However:

It needs quite a bit of infrastructure on the PC to be able to cross-compile Micropython, which depends on

- The xtensa-esp32-elf-gcc cross compiler
- The espidf libraries (IDF stands for IoT Development Framework)
- esptool to erase and program the ESP32 flash
- ampy of ftpd to transfer files to the ESP32 file system

Micropython exists for a series of micro-controllers, the ESP32 being a popular port.

The interpreter is written in C

# Bringing up the system

- · MicroPython is built using a Makefile
- It uses Espressif's build system based on cmake
- esptool is used to burn the firmware into the ESP32 flash (esptool is accessed by the Micropython Makefile such that make deploy will flash the firmware)
- MicroPython REPL can be accessed through a USB to serial adapter combined with a virtual terminal program like minicom or gtkterm
- MicroPython can also be accessed over the network
- A working custom binary of MicroPython, built for the UCC course, is available on github
- Programs are written on the PC and uploaded to the MicroPython file system before being executed
- We use the thonny IDE to simply the procedure

# Learning Python

In the first lecture and exercise session we give an introduction to Python. Basic knowledge of Python is a major advantage. If you are totally new to the language then go through the Python tutorial first.

- We use the Python interactive shell REPL (the Read, Evaluate, Print Loop) to get acquainted with Python
- We write our first simple Python scripts using thonny
- Since none of the example programs depends on specific hardware we can run the programs on the PC or on the ESP32
- The exercise sheet is available on the Twiki and as Libreoffice document

#### How do we talk to the ESP32?

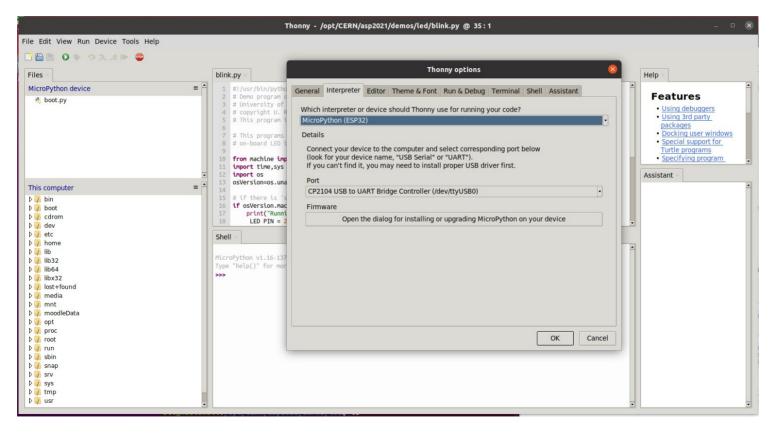
The CPU board has a Micro USB connector and a USB to serial converter.

We connect it to the PC with the same micro USB cable you use on your smart phone for charging and data transfer.

We can use a serial terminal emulator to communicate with the ESP32 or the *thonny* IDE for communication and program development



## thonny





# Interfacing to the "things"

The ESP32 has a big number of interfaces implemented on the chip:

- GPIO pins
- PWM
- Capacitive touch sensor
- I2C interface
- SPI interface
- Analogue to digital converter
- Digital to analogue converter
- Timer



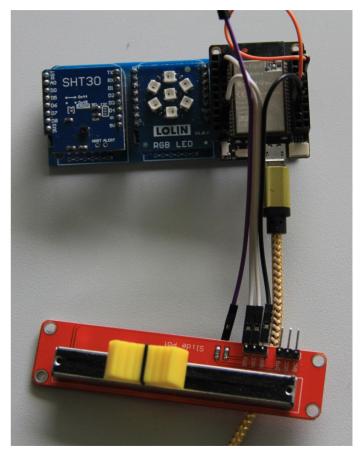
## Setup for demos

The ESP32 CPU on the right with a user LED

The Lolin NeoPixel board with 7 rgb LEDs

The SHT30 temperature and humidity sensor controlled through the I2C bus

A linear potentiometer connected to the ESP32 ADC



#### **GPIO**

A big number of General Purpose Input/Output lines

These lines can be programmed as outputs or inputs with or without pull-up resistors

They are used to control:

- LEDs, relays, stepping motors...
- You can implement serial protocols in "bit-banging" mode

or they can be used to read

status bits, switches, analyze serial protocols

# GPIO driver in MicroPython

The GPIO driver in MicroPython makes GPIO access super simple:

We use the class *Pin* in the *machine* module:

```
from machine import Pin

led = Pin(19, Pin.OUT) # GPIO 19 connects to the user LED
```

```
led.on()
```

is all that is needed to control a LED (or a relay)

We even do not need a program to accomplish this.

Let's try!





## The blink program

With the C programming language the ubiquitous Hello World program has become well known.

It is the most simple program you can possibly write in C, printing "Hello World!" It is useful to demonstrate that is programming infrastructure

- Editor, compiler, linker
- Program execution

work well.

The equivalent in the world of embedded systems or IoT is the blinking LED.

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### Pulse Width Modulation

How can we change the LED light intensity with a single digital GPIO line?

The answer is: Pulse Width Modulation (PWM)

Instead of emitting a steady zero or one signal level we emit a frequency (the modulation frequency) and we change the time the signal is high during a pulse (duty cycle)

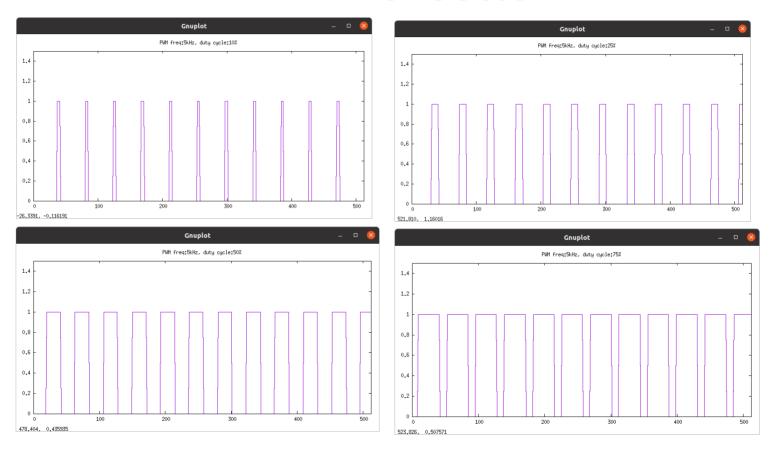
The frequency is high enough and the LED persistence long enough, such that the human eye cannot resolve the frequency.

The average current through the LED is changed and such the light intensity.

PWM is also used to control servo motors



#### **PWM**





#### **NeoPixels**

The addressable rgb LED of type WS2812 is used in many LED chains

It uses a sophisticated timing sequence to set an individual LED in the chain

We use a simple, 7 LED chain for demonstration purposes

MicroPython provides the NeoPixel driver, which looks after the protocol and its stringent timing

The sensor shield uses GPIO 26 to control the LEDs



# NeoPixel program

```
import machine, neopixel, time
pin = 26  # connected to GPIO 26 on esp32
n=7 # number of LEDs
def clearChain():
   for i in range(n):
        neoPixel[i] = (0, 0, 0)
    neoPixel.write()
neoPixel = neopixel.NeoPixel(machine.Pin(pin), n)
for i in range(n):
    print("LED address: ",i)
    neoPixel[i] = (0,0,0x1f)
    neoPixel.write()
    time.sleep(1)
    clearChain()
clearChain()
```



## Analogue Signals

The ESP32 has two 12bit Analogue to Digital Converters (ADCs) with a total of max 18 input channels

We will use ADC1 on GPIO 36

The ADC accepts signal levels 0..1V but there is an attenuator in front of it extending the signal range

An attenuation of 11dB provides an input range of  $\sim 0..3.6V$  fitting well with the 3.3V Vcc of the CPU board

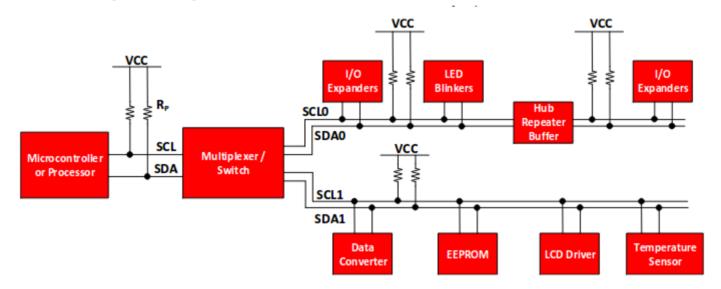
Again the MicroPython ADC driver provides easy access to the hardware

## ADC readout program

```
from machine import Pin, ADC
from time import sleep
slider = ADC(Pin(36)) # create ADC object on ADC pin 36
slider.atten(ADC.ATTN 11DB)
while True:
    print("Slider: ",slider.read())
    sleep(0.5)
```

#### The I2C bus

The Inter-Integrated Circuit (I2C) bus was invented be Philips in the early 1980. It is used by many sensors to communicate their data to the CPU.



## 12C addressing

The I2C bus uses the master/slave paradigm. The CPU acts as the master and the sensors as slaves.

The I2C bus uses 7 address bits (the 8<sup>th</sup> bit is the R/W line). A maximum of 128 slaves can therefore be connected to a single master.

The ESP32 has two hardware I2C buses, but MicroPython also provides a software I2C implementation using bit-banging on any GPIO line.

The pins for SCL (the I2C clock line) and SDA (the I2C data line) are

• SCL: GPIO 22

SDA: GPIO 21

Control and readout of an I2C based sensor requires a driver accessing it using the MicroPython I2C driver calls. An example for the SHT30 temperature and humidity sensor is explained here.



#### The SHT30

The SHT30 is a digital temperature and relative humidity sensor

I wrote the sht3x driver myself and integrated it into the MicroPython firmware

The user program becomes very simple:

```
from sht3x import SHT3X
sht30 = SHT3X()
tempC, humi=
sht30.getTempAndHumi(clockStretching=SHT3X.CLOCK_STRETCH, repeatability=SHT3X.REP_S_HIGH)
```

Is all that is needed to get at the measured temperature (in °C) and humidity (in %) values.

All the detailed command handling is done within the driver



### IoT course exercises

#### **Course on Internet of Things**

#### Exercises:

- Exercise 1: REPL and standard Python programming
- . Exercise 2: LEDs and NeoPixel
- Exercise 3: Switches
- . Exercise 4: The DHT11 Temperature and Humidity Sensor
- . Exercise 5: The I2C Bus and the SHT30 Temperature and Humidity Sensor
- . Exercise 6: GPS and interface through UART
- Exercise 7: Motors
- . Exercise 8: Real Time Clock and Data Logging
- . Exercise 9: ADC and DAC exercises
- . Exercise 10: ST7735 TFT Display
- . Exercise 11: A WEB Server
- . Exercise 12: IoT via MQTT and Cayenne

#### Supplementary exercises:

- Exercise 13: Seven Segment Display and Keypad
- Exercise 14: BMP180 air pressure sensor
- Exercise 15: Air Quality
- Exercise 16: Infrared remote control
- Exercise 17: Audio systems