LHC Lumi Days 2019

June 4-5, 2019 @ CERN

Workshop Highlights

I. Efthymiopoulos



ie - LMC Meeting, June 12, 2019

LumiDays 2019

- 93 participants, full auditorium
- excellent presentations, lively discussions and debates
- excellent work being done and presented for experiments & machine





June 2019			Search	Q
!N /Zurich timezone				
rview etable istration of registrants eoconference Rooms rkshop Dinner	Following the successful 2011 and 20 dedicated to luminosity and emittance the progress, over the last 4 years, in t understanding of the emittance, and t calculated evolution of single-beam pa This workshop will focus on the Run-2 2020 to discuss in detail the strategy	12 meetings, we prop measurements duri he determination of t he modeling of the lu arameters. results and will be for for Run-3.	pose a new edition of LHC Lu ng Run 2. The goal is to revie the LHC luminosity, the meas uminosity based on the meas pllowed by another one in ear	miDays, w urement and ured or ly to mid
tact Ihc-lumidays-2019@cer	A list of useful references and docume in the proceedings of the past worksho http://cdsweb.cem.ch/record/134744	ents of relevance for op available from 0	the workshop can be found h	ere, as well as
	 Program organization: <u>Exp</u>: F. Alessio, V. Balagura, J. Contrera R. Matev, A. Polini, D. Stickland <u>LPC</u>: B. Petersen <u>Accel</u>: H. Burkhardt, I. Efthymiopoulos R. Tomas-Garcia, G. Trad, J. Wenninge 	ıs-Nuno, A. Dabrows , S. Fartoukh, R. Jone r	ki, M. Gagliardi, R. Hawkings, s, T. Lefevre, Y. Papaphilippor	W. Kozanecki, u, G. Sterbini,
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LumiDays 2019



Planning for Run 3 & HL-LHC

New edition of LHC LumiDays, dedicated to luminosity and emittance measurements during Run 2.

Share work in progress & ideas across various working groups

2012

Review the progress made in 2011 both in the determination of the LHC luminosity, and in successfully exploiting this increased accuracy in physics analysis

2019

2011

Links to reference material !!

Review the results of the first luminosity calibration measurements at the LHC and to stimulate a discussion on future measurements

Links to reference material !!



Workshop Sessions

Luminosity-determination Methodology in Run 2

Overview presentations from machine & experiments

Impact of Accelerator Instrumentation to vdM Calibrations

- Beam current & ghost charge measurement
- Orbit measurement & control
- Orbit & hysteresis effects in vdM calibration

Impact of Beam Dynamics on vdM Calibrations: Sources and Mitigation

- · Beam preparation in the injectors & beam optics for vdM fills
- Non factorisation impact on luminosity calibration from experiments
- Beam-beam effects

Luminosity & Emittance in Physics

- · Long-term monitoring of delivered luminosity & calibration stability in the experiments
- Transverse & long beam emittance measurement and evolution in the cycle and at SB
- The luminosity model
- Combining the luminosity uncertainties from several data-sets

Summary

conclusions for experiments & machine, follow-up, LumiDays 2020!



Overview Run 2 operations & lumi



• Full OP panoply available for Run 3



Luminosity scans (vdM, SB,...)



V. Balagura - LHCb

Luminosity Measurement in LHC



Luminosity Measurement in LHC



Luminosity Measurement in LHC



Luminosity Calibration - vdM scans



Non-Factorisation effects in vdM Calibration



Beam Parameters for vdM Fills

Conclusions

Beam preparation in PSB – in Run 2

- Intensity adjusted through controlled longitudinal blow-up before reaching longitudinal acceptance bottle-neck
 - · Better reproducibility of beam intensity
- **o** Transverse emittance adjusted through working point control
 - · Controlled blow-up close to integer tunes





Outlook for Run 3

production schemes for

sinale bunch LHC beams

remain to be established

(with large emittance)

• PSB

- New injection scheme with H⁻
- Linac4 provides much smaller emittance
- Higher injection energy
- Transverse painting through injection offset
- Bunched beam injection
- Transverse blow-up through excitation with damper might become available (could be used to adjust transverse emittances)
- PSB-to-PS transfer at 2 GeV
 - New transfer line optics with matched dispersion (possibly less halo formation)

New beam instrumentation

 Upgraded wire scanners in all injectors (should allow for better measurements at SPS extraction with higher sampling due to variable rotation speed and higher accuracy of position readout)

Beam Optics

- Experimentally, $\beta^* = 19$ m seems not to be a good choice.
- The smaller β^* the better (from the machine perspective).
- Safety margin accounting for β -beating.
 - Exlude region: $\beta^* = L^* \pm 20\%$.
- ► $\beta^* \leq 17$ m seems to be a reasonable choice.
 - Uncertainty below 0.5% for near to ideal case.
- Larger β^* is also possible (40 m?) but not for HL.
- Further analysis required to better estimate β^* uncertainty.
 - MC-like simulations including β -beating and waist beating.
- The uncertainty on β* might be further reduced if some time is devoted to vdM optics correction (i.e. reduce waist, β-beating...).

H. Morales, R. Tomas - BE/ABP

Beam parameters to review for

considering the experimental

overall beam variations as well.

Run 3 and HL-LHC also

conditions (e.g. rates) and



Orbit Drifts in vdM scans



- Excellent performance of the DOROS system in Run 2
- Good performance for vdM fills too. However need to understand in detail the system performance in view of completing the analysis of Run 2 and
- Understand the precision requirements projecting to Run 3 (feedback to BE/BI)
 - New PBMs could be included in the system!





Orbit Drifts & Hysteresis in vdM scans





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Charge calibration

LHCb SMOG

CMS/ BRIL

Charge calibration

Ghost and satellite

- Bunch-by-bunch current measurement by FBCT used in vdM normalization
- Absolute calibration of FBCT using DCCT (in 2018: 2.3% correction)
- · Ghost and satellite charge as measured by LDM are taken into account



Some results (2)



Bunch Current measurements

DCCT and relative FBCT charge measurement is critical it enters directly into the normalization.

BSRL corrections for Satellite and ghosts important



Run 2

- Resolved Even/Odd FBCT
 Important input from ATLAS BPTX
 Understanding influence of
- → BCT baseline subtraction
 → Work done in LS2 to resolve
- Work done in LS2 to resolve first bunch in train effect

Run 3

- Accurate online FBCT increasingly important for luminosity stability and linearity measurement in nominal conditions
- BSRL to flag fills with poor satellites

Thank BE/BI colleagues for excellent instrumentation incl. Total charge measurement with DCCT.

M. Palm - BE/BI



Beam-beam effects in vdM calibration



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Emittance scans during SB fills



Emittance scans for non-linearity measurement (2/2)

• The linear fit to σ_{vis} vs. SBIL is used for non-linearity correction (quadratic term):

 $L = k u + s k^2 u^2$.

u average number of hits per orbit per bunch crossing (equivalent to rate), $\mathbf{k} = f_{LHC}/\sigma_{vis0}$, σ_{vis0} - VdM calibration (at SBIL 0), \mathbf{s} slope per unit of SBIL in (Hz/µm)⁻¹.

Dynamic beta correction is not yet applied (effort is ongoing in collaboration with T.Pieloni).



Emittance scans for stability monitoring (2/2)

- · Less scatter in 2018 emittance scans more optimized beam conditions and more consistent filling schemes (in 2017 filling scheme was changed several times).
- Detector performance change was spotted from the first emittance scans in the year in 2018 after YETS HE!



Final luminosity uncertainty due to non-linearity

- "End of year comparison" → residual slope per fill:
 - to measure residual non-linearity (after non-linearity correction)
 - the linear fit to the ratio of measured luminosity vs. SBIL (for each detectors pair)
- The largest residual non-linearity among all detector pairs is propagated to the whole year luminosity to estimate effect on the integrated luminosity (e.g. 0.2% (Hz/µm)⁻¹ slope in the ratio leads to 1% non-linearity uncertainty).



Lumi calibration stability



- The emittance scans provide additional crosscheck for the luminosity follow up and stability for the experiments, in particular for CMS
- Having emittance scans in both IP1&IP5 are also important for the machine to understand and follow the beam emittance evolution without complicated assumptions
- Should continue during Run 3, exact conditions still to define

Emittance evolution – Run 2

- Compare emittances at start of SB measured by BSRT and extracted from the experiment Luminosity and emittance scans
 - 10-15% agreement, compatible with the BSRT precision



Validate the emittance at start of SB → overall growth

I. Efthymiopoulos, S. Papadopoulou - BE/ABP

Comparing across experiments ATLAS vs. CMS

•

- Comparison of central luminosity and Z-counting estimates between ATLAS and CMS
- · ATLAS values: Full offline calibration, CMS: Online calibration





Emittance in SB

Bunch Length Evolution in Physics

- Slow bunch length oscillations occur when the single-bunch threshold of loss of Landau damping is reached
 - Bunch flattening is applied at 0.95 ns when LHCb is in positive polarity



- The longitudinal profile is important ingredient in many luminosity studies and calculations
- Unfortunately not sufficient data available to monitor its evolution in Run 2.
 - Corrections from few measurements applied through the years, with not always positive contribution!
 - Need to improve for Run 3

Evolution of Bunch Distribution

T. Argyropoulos. D. Dlugosz. H. Timko. LHC Lu

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• At 6.5 TeV, it takes about 10 h in total for the beam to become Gaussian again



Typical bunch profile evolution in physics, M. Hostettler et al., PRAB 21,102801 (2018)

T. Argyropoulos, D. Dlugosz, H. Timko - BE/RF

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CMS emittance Y vs. WS emittance in BSRT calibration fill 6592

- 9 bunches of different emittance, starting conditions similar to fill 7220
- CMS systematically measures ~15-20% higher emittance than WS for all bunches.

Note: we do not have bunches narrower than 1.7µm in fill 6592!

 ~3-5% spread is detector related (HFOC-forward calorimeter occupancy method or BCM1F Si – Fast Beam Condition Monitor, silicon sensor) or scan related (first scan or last scan of the fill).





Emittance in SB

Average relative emittance growth [%]



Average relative emittance growth [%]

2016-BCMS				2018-BCMS				
	B1H	B1V	B2H	B2V	B1H	B1V	B2H	B2V
Inj/Ramp	12.2±8.3	10.5±7.8	10.4±4.9	8.9±7.6	14.5±4.2	14.0±4.2	14.0±4.7	12.3±4.7
Ramp/SB	22.3±42.0	22.4±38.2	19.6±12.6	11.0±11.0	21.2±11.1	26.2±13.5	17.6±16.0	24.8±11.8

2017-BCMS						۲ Total growth from			
	B1H	B1V	B2H		B2V	injection to SB : ~35%			
Inj/Ramp	15.0±4.7	10.7±5.3	17.9±6.8	8	3.7±2.7				
Ramp/SB	19.9±5.7	29.7±9.2	10.8±7.0	2	0.8±3.8				
2017 – 864e					2017 - BCS				
B1H	B1V	B2H	B2V		B1H	B1V	B2H	B2V	
11.3±41.2	7.1±38.8	6.6±3.5	3.3±3.0		11.3±41.2	7.1±38.8	6.6±3.5	3.3±3.0	
29.0±63.7	50.7±73.6	11.4±17.1	23.2±13.8		29.0±63.7	50.7±73.6	11.4±17.1	23.2±13.8	

Details on the understating and modeling of the e-growth and luminosity in following presentation by Stefania

I. Efthymiopoulos, S. Papadopoulou - BE/ABP

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June 5, 2019 14

Extra emittance growth at SB, run 2

Measured (BSRT)-Model emit. difference over time vs the initial emittance averaged over all Fills for each beam flavor, for both beams and planes



• No correlation of the extra growth with initial emittances at SB

• No correlation of extra growth with intensity (see backup slides)

2010	Emit. growth $[\mu m/h]$			
2010	н	v		
extra	0.04	0.08		
noise	0.04	0.05		
unknown	-	0.03		

• Noise can explain all of the extra growth in horizontal and 60% of the extra growth in vertical

- Non-colliding see an extra growth of 0.04 μm/h in vertical and almost nothing in horizontal
- Due to the inelastic collisions, the depletion of the bunch transverse core is faster than the one of the tail, resulting in emittance blow-up that is <0.01 μ m/h link \rightarrow BoffGrowth_Guido

Cumulated integrated Luminosity



 Extra emittance blow up plays an important role in the degradation of the cumulated integrated luminosity. Extra losses have a smaller impact



Combining errors on Luminosity



R. Hawkings - ATLAS

- To combine the errors across years, the achieved accuracy / resolution and systematics of all instruments and measurements need to be documented
 - follow variations/modifications/improvements in years to apply in legacy luminosity analysis
 - per bunch dependence or fill type or global measurements

Uncertainties and combination - from yesterday

Data sample

Integrated luminosity (fb^{-1})

Uncertainty contributions (%):

FBCT bunch-by-bunch fractions

Total uncertainty (fb^{-1})

Ghost-charge correction*

Background subtraction

Emittance growth correction*

Bunch-by-bunch $\sigma_{\rm vis}$ consistency

Subtotal for absolute vdM calibration

Afterglow and beam-halo subtraction*

Tracking efficiency time-dependence

Scan-to-scan reproducibility

Reference specific luminosity

Non-factorization effects*

Length-scale calibration

DCCT calibration[†]

Satellite correction[†]

Scan curve fit model[†]

Orbit-drift correction

Beam position jitter[†]

Beam-beam effects*

ID length scale



1.2

0.1

0.1

0.2

Comb.

139.0

2.4

0.1

0.1

0.0

0.0

0.4

0.1

0.1

0.2

0.3

0.2

0.4

0.2

0.1

0.2

0.5

0.2

1.3

0.1

0.6

0.2

1.7

2015 + 16

36.2

0.8

0.2

0.1

0.0

0.0

0.5

0.2

0.1

0.3

0.3

0.2

0.4

0.3

0.1

0.2

0.5

0.2

1.1

1.6

0.1

0.7

0.6

2.1

2017 2018

44.3 58.5

1.0

0.2 0.2

0.1

0.0 0.0

0.0 0.0

0.4 0.5

0.2 0.2

0.2

0.3

0.3 0.2

0.2 0.2

0.2 0.5

0.3 0.4

0.1 0.1

0.2 0.4

1.2 0.6

02 04

1.5 1.2

1.3 1.3

0.1 0.1

1.3 0.8

0.0 0.0

2.4

2.0

2

Per-year uncertainty summary

- Treating 2015+16 as one dataset
- Absolute vdM calibration subtotal
- +Contributions to to physics lumi.

 Total uncertainties for individual years are 2.0-2.4%

- Largest single uncertainty from calibration transfer
- Combination of years
 - Taking correlations into account
 - */+=fully/partially correlated

Total run 2 lumi: $139.0 \pm 2.4 \text{ fb}^{-1}$

- Uncertainty 1.7%, dominated by calibration transfer and then longterm stability
- Significant reduction in error as some sources only partially

correlated 5th June 2019 Calibration transfer¹

Long-term stability

Summarizing in this talk: CMS-PAS-LUM-15-001 (2015), CMS-PAS-LUM-17-001 (2016), CMS-PAS-LUM-17-004 (2017), CMS-PAS-LUM-18-002 (2018)

	0040	Systematic	Correction (%)	Uncertainty (%)	
	2018	Length scale	-0.8	0.2	
		Orbit drift	0.2	0.1	
		x-y nonfactorization	0.0	2.0	_
		Beam-beam deflection	1.5	0.2	
		Dynamic-β*	-0.5	0.2	
vdM ──→	Normalization	Beam current calibration	Beam current calibration 2.3		
		Ghosts and satellites	0.4	0.1	
		Scan to scan variation	—	0.3	
		Bunch to bunch variation	_	0.1	
		Cross-detector consistency	—	0.5	-
data taking —>		Background subtraction	0 to 0.8	0.1	
	Integration	Afterglow (HFOC)	0 to 4	0.1⊕0.4	
		Cross-detector stability	—	0.6	
		Linearity	—	1.1	
		CMS deadtime	—	<0.1	
		Total		2.5	



Page 2

Total uncertainty (%) **R. Hawkings - ATLAS**

Conclusions - Roadmap

- · Many systematic studies performed in all experiments, in collaboration with machine experts
- Elaborated data-analysis in an effort to approach the **1% target** on the lumi measurement
- Key remaining topics for vdM calibration:
 - Impact of beam-beam corrections in the calibration
 - Scan-to-scan reproducibility
 - orbit drifts (extra BPMs in operation for Run 3), bunch charge per BX
 - Non-Factorisation
 - Evaluate the different fit methods proposed, compare, pros/cons of each within and among experiments for all vdM fills of Run 2
 - Finalise the beam-beam correction in the beam spot shape (CMS)
- Future vdM program Run 3 first reflections
 - Important to devote sufficient time to perform vdM fills to probe and understand the underlying effects to achieve the 1% error goal!
 - Resolve choice of optics parameters: e.g. 19 or 17 m in beta*?
 - Prepare and evaluate the beam quality from the new injectors after LIU upgrade
 - Spend extra time in vdM fills to perform tests: e.g, optics measurements, different scan directions to probe hysteresis effects, scan beam parameters for verification of beam-beam parameters (say stronger regime compared to normal) or non-factorisation
 - Effort to improve the Massi file quality and possibly include beam spot (6D) info per bunch (if would be helpful for analyses)



Summary

- We had an excellent workshop, a good opportunity to present the work done in all experiments and the machine
- The goal of 1% error on luminosity is challenging, not reached yet but with concentrated efforts may be not far!
- With the excellent performance of LHC many physics measurements are no longer dominated by statistical but rather systematic uncertainties
- Therefore the pressure to improve on the luminosity systematics would only increase, for Run 3 and even more for HL-LHC
- Renewed the appointment for LumiDays 2020 to review the "final" Run 2 off-line luminosity performance and plan for Run 3 and project for HL-LHC

