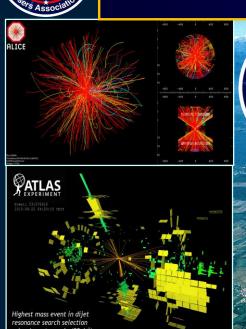
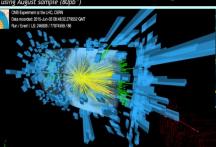
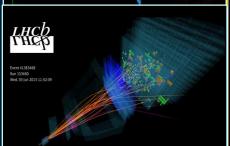
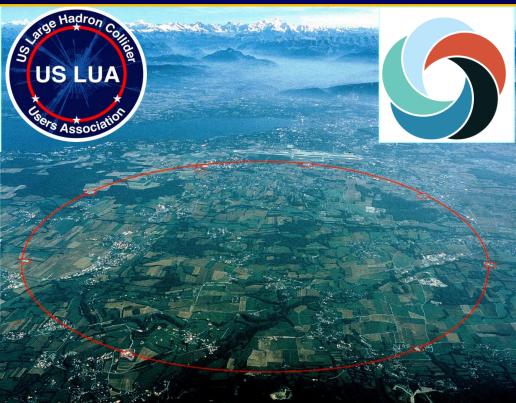


US LUEC Chair Report









HEPAP Review, Research Funding and FAS Visit Notes

Harvey Newman June 10 2019









High Energy Physics Advisory Panel Hilton Washington DC/Rockville 1750 Rockville Pike

1750 Rockville Pike Rockville, MD 20852 May 30-31, 2019



https://science.osti.gov/hep/hepap/Meetings/201905

	Thursday, May 30, 2019	
8:00	HEPAP Formalities (Closed Session)	
9:00	Convene	
9:00 - 9:15	Introductions	Panel
9:15 – 10:45	DOE Reports: Office of HEP, Program Status	Jim Siegrist ** Glen Crawford
10:45 – 11:15	Break	
11:15 – 12:15	NSF Reports: Directorate of Mathematical and Physical Sciences	Denise Caldwell
12:15 – 1:30	Lunch on your own	
1:30 - 5:30	P5 Report Implementation Status Evaluation	
1:30 - 2:00	Evaluation Description and P5 Report Refresher	JoAnne Hewett 🔆
2:00 - 3:30	Self-Assessment from the Agencies	
	DOE	Glen Crawford 💥
	NSF	Saul Gonzalez 🐥
3:30 – 4:00	Break	·
4:00 – 4:30	Discussion	
4:30 – 5:15	The Physics Landscape in 2019	Jesse Thaler
5:15	Adjourn	
	Friday, May 31, 2019	
9:00	Convene	
9:00 – 9:30	Looking towards the next U.S. Strategic Planning	Young Kee Kim 💥
9:30 - 10:00	Future HEP Computing Needs	Eric Colby
10:00 - 10:30	Compact Accelerator BRN Preliminary Report	Michael Fazio
10:30 -11:00	Break	
11:00 - 11:30	NSF Diversity Program	Robert Cosgrove
11:30 - 12:00	2019 Congressional Visit Report	Fernanda Psihas 🜟
12:00	Adjourn	



High Energy Physics Program Status

HEPAP Meeting May 30, 2019

Jim Siegrist
Associate Director for High Energy Physics
Office of Science, U.S. Department of Energy

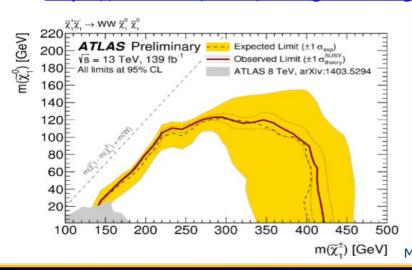


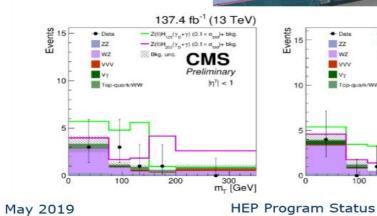
- Chris Fall Confirmed as Director of DOE Office of Science on May 23, 2019
 - Previously served as Principal Deputy Director of Advanced Research Projects Agency-Energy (ARPA-E)
 - Also served in White House Office of Science and Technology (OSTP) and in the Office of Naval Research, including as acting chief scientist

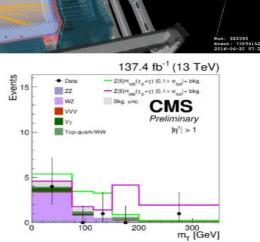


Dark Matter Searches at the LHC

- LHC Experiments continue to set constraints on dark matter while using Higgs as a tool for discovery
- New ATLAS results set constraints on supersymmetric dark matter candidates
 - Bottom squark pairs to states with Higgs bosons, b-jets, missing transverse energy [ATLAS-CONF-2019-011]
 - Charginos and sleptons to two leptons and missing transverse momentum [ATLAS-CONF-2019-008]
- CMS explores Higgs boson as "messenger" between the standard model particles and dark matter
 - ▶ Higgs decays to photon and massless "dark photon"
 - https://cms.cern/news/no-sign-dark-light-higgs-boson







Highlights: LHC, SuperKEKB, PIP II, DES, ADMX-G2, CMB-S4, HEP-QIS, International Cooperative Engagements

Recent International Cooperative Engagements



Japan

Response letter sent by DOE Under Secretary for Science in early-March 2019 to Diet Representative Kawamura expressing support for ILC should Japan decide to host the project, and invite discussions for Japanese collaborative engagement in the U.S.-hosted international neutrino program.



Germany

Letter sent by DOE Under Secretary for Science in Feb 2019 to BMBF State Secretary welcoming discussions for collaborative opportunities in the U.S.-hosted international neutrino program.

Response letter received in April indicating interest by Germany to discuss further.



Poland

Letter sent by DOE Under Secretary for Science in March 2019 to Minister of Science in Poland welcoming collaborative opportunities in the U.S.-hosted international neutrino program and PIP-II accelerator project.

Poland's Wrocław University of S&T expressing interest to participate in the collaborative program.



India

Request by HEP for DOE Under Secretary for Science to meet with Indian Ambassador at Embassy of India in D.C. to discuss U.S.-India partnerships; Invitation sent in May 2019 by DOE Under Secretary to India DST Secretary to visit DOE.

Meeting scheduled for June with Indian Ambassador; Response letter received from DST expressing interest to meet.



CERN

In April 2019, completed negotiations and signed a Future Circular Collider (FCC) Addendum ["MOU"] between Fermilab and CERN on high-field quadrupole magnet R&D studies for FCC design configurations.



Spain

Letter sent by DOE Under Secretary for Science in March 2019 to Minister of Science in Spain welcoming discussions for collaborative opportunities in the U.S.hosted international neutrino program and PIP-II project.

Response letter received in May indicating interest by Spain in the program.



Peru

Letter sent in April 2019 by DOE Associate Director of Science for HEP to President CONCYTEC welcoming collaborative opportunities in, and pursuing written arrangements for, neutrino physics.

Response letter received in May expressing Peru's interest and to send DOE a draft written arrangement in summer of 2019.

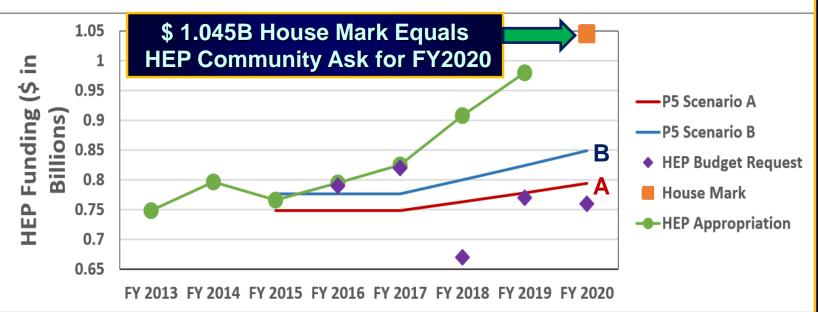


Israel

Ongoing coordination with U.S. State Department to pursue establishing U.S.-Israel Science & Technology Cooperation Agreement, and, in the interim, an international Cooperative R&D Agreement between Fermilab and Tel-Aviv University in neutrino science cooperation.

U.S. Congress Supports P5 Strategy

- Congressional appropriations reflect strong support for P5
- Recent appropriations reports include language recognizing community's efforts:
 - ▶ FY19 Senate EWD: "Four years into executing the P5, the Committee commends the Office of Science and the high energy physics community for achieving significant accomplishments and meeting the milestones and goals set forth in the strategic plan..."



Pressure on the Core Research Program Continues

This is an Issue Given the Large and Rising top line budget appropriations

At or above P5 Scenario C

FY 2020 House Marks

- DOE Office of Science: **\$6.87B**
- Close to \$ 7B ES Coalition + HEP Community Ask
- ▶ \$285M above FY19 enacted and \$1.32B above FY20 request
 - Supports Artificial Intelligence (AI)
- ▶ High Energy Physics: **\$1.045B**

Equals HEP Community Ask

► [HEP Core Program]—Within available funds, the recommendation provides \$25,000,000 for the Sanford Underground Research Facility, not less than \$50,000,000 for Accelerator R&D, and \$97,975,000 for the HL-LHC Upgrade Projects.

The Committee strongly urges the Department to maintain a balanced portfolio of small, medium, and large scale experiments, and to ensure adequate funding for research performed at universities and the national laboratories. The Committee encourages the Department to fund facility operations at levels for optimal operations.

HEP (\$ in K)	FY19 Enacted	FY20 Request	FY20 House Mark	HM vs R	equest	HM vs Enac	
HEP Core Program	800,000	648,038	814,000	165,962	25.6%	14,000	1.8%
Line Item Construction	180,000	120,000	231,000	111,000	92.5%	51,000	28.3%
PIP-II	20,000	20,000	60,000	40,000	200%	40,000	200%
LBNF/DUNE	130,000	100,000	171,000	71,000	71.0%	41,000	31.5%
Mu2e	30,000					-30,000	-100.0%
Total	980,000	768,038	1,045,000	276,962	36.1%	65,000	6.6%

May 2019



Core Research, LHC and Other Ops Budget Pressures and Issues (to discuss)

- Causes of Pressures in spite of favorable Congressional allocations
 - "Acceleration" of LBNF/DUNE Schedule vs. P5 and OMB Guidance
 - Project cost increases; rebalancing among the frontiers
 - Advocacy in Congress specific to the Intensity Frontier needs, versus community advocacy which covers all of HEP
 - Resulting specific Congressional earmarks that squeeze the rest of the program
- Additional (Normal) Factor: Accommodating New Initiatives such as QIS
- Issue: Increased Difficulty and Increased Risk
 - Meeting personnel and financial needs of the ongoing LHC, HL LHC and other programs
 - Managing the transition to the next generation(s), giving them the physics and career opportunities they require and deserve
 - Maintaining the health of the field, both in the US and globally
- Rising Issues in Government Relations
 - Natural presumptions in Congress that the young students they meet, who are among our best advocates, are well funded
 - Our claims that all our projects are "on time, and on budget", and fit within Congress' (relatively generous) funding allocations

Timeline for Updating the U.S. Strategy

- The May 2014 P5 report was successful because it was well informed by the science community, including information from:
 - ▶ 2010 New Worlds, New Horizons in Astronomy and Astrophysics
 - ▶ 2012 Report of the Subcommittee on Future Projects of High Energy Physics (Japan)
 - 2013 European Strategy for Particle Physics Report
 - ▶ 2013 U.S. Particle Physics Community-driven "Snowmass" process
- The timeline of processes that impact the next strategic plan:
 - ▶ 2018-20: New NAS Astronomy and Astrophysics Decadal Survey
 - ▶ 2019: Start of European Strategy for Particle Physics process
 - ▶ 2019/20: Anticipated Japanese decision on ILC
 - ▶ 2020: Release of updated European Strategy for Particle Physics
 - ▶ 2020: Earliest opportunity for National Science Board to approve obligating HL-LHC MREFC
- From a DOE perspective, the earliest that new APS/DPF Snowmass, NAS Elementary Particle Physics Decadal Survey, and P5 processes could begin is 2020
 - ▶ Relative timing of Snowmass, P5, and NAS EPP Decadal Survey to be determined
 - Enables receiving next P5 recommendations by March 2023, in time to inform FY 2025 budget formulation



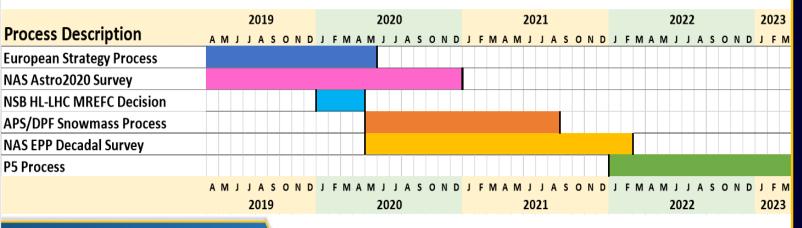
May 2019

HEP Program Status

24

Possible Strategic Planning Timeline

- ▶ To provide timely input to the FY25 budget formulation, the next P5 report will be required by March 2023
- ▶ U.S. Community considering Snowmass process with major meeting occurring in summer 2021
- Potential timeline for the next NAS EPP Decadal Survey could be mid-2020 through early-2022
 - Overlap with Snowmass could enable synergy with Snowmass processes and delivery of report as P5 process begins



Questions:

Is a March 2023 schedule for the next P5 Report early enough,

given the requests for information from Congress?

Is a 3 year lag after the European Strategy Report acceptable?

How will the next P5 interact with the 2020-22 NAS EPP Decadal Survey?









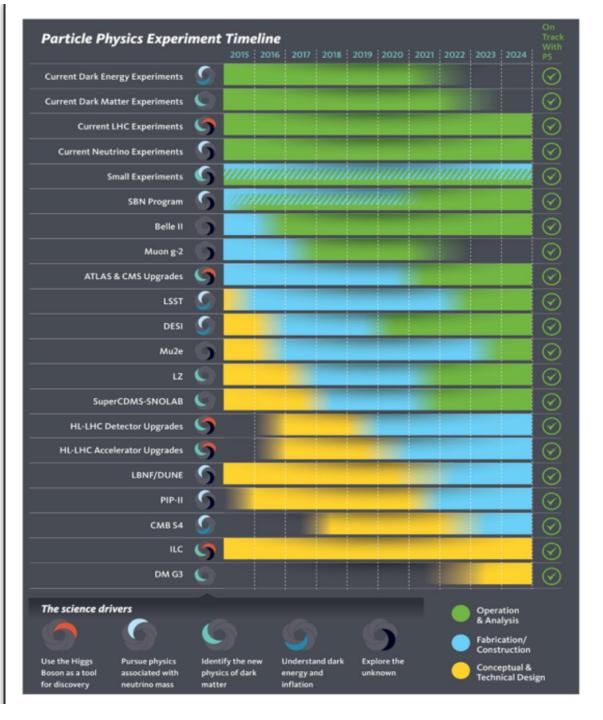
Report: 2019 HEP Advocacy Trip

This trip allows us to address questions from Congress by incorporating their feedback and answer questions with new materials and information.



New this year.

Brochure addressing questions about the P5 progress



March 2019 Attendees





68 trip attendees, (40 UEC, 20 USLUA, 8 SLUO)

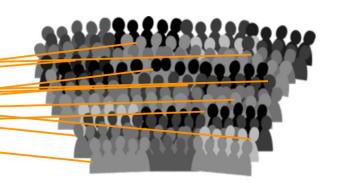
- 28 women (41%)
- 4 under-represented minorities*
 (10% of attending U.S. Citizens / 6% of All attendees)
- 33 early-career (grad students & postdocs, 48%)

*URMs are American citizens who are Blacks, Hispanics, and American Indians or Alaska Natives (APS Reference)

Our Challenge

3 days 68 attendees 538 congressional offices 1,191 connections to congressional offices





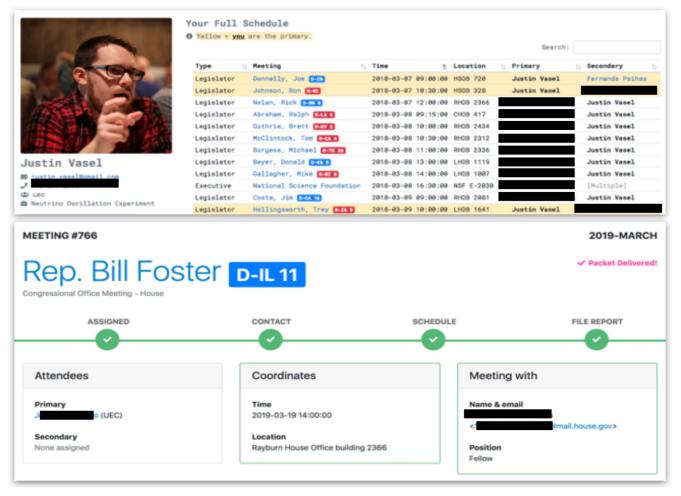
WHIPS

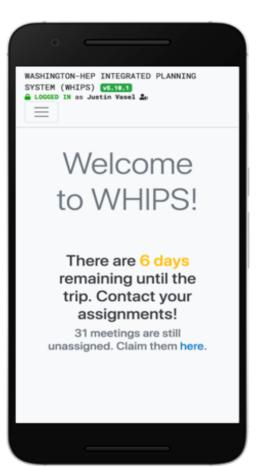
Washington-HEP Integrated Planning System

Keeps attendee's schedules and connections. Allows for live scheduling on the ground.

Provides a guide through scheduling progress and office information.

https://www.uec-whips.org/ Justin Vasel and Fernanda Psihas

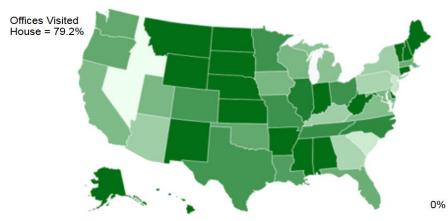




March 2019







	2017	2018	2019	% change
Trip attendees	54	54	68	20%
Senate offices	72	84	87	1 4%
House offices	276	305	346	13 %

We increased the number of in-person meetings: 87% (79%) of all Senate (House) offices. Combined total = 80.1%

+ Agency and Executive Office Visits

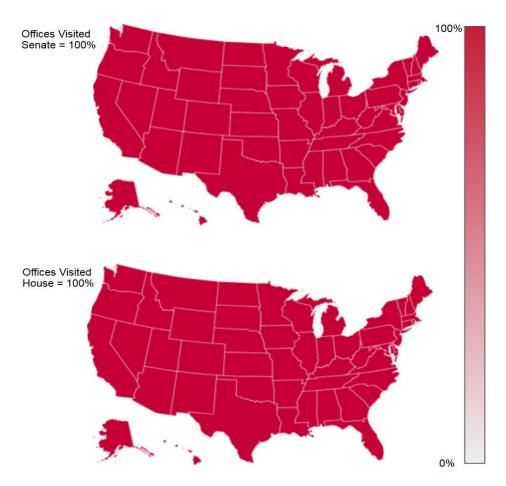
DOE Office of Science HQ

Office of Management and Budget (OMB)

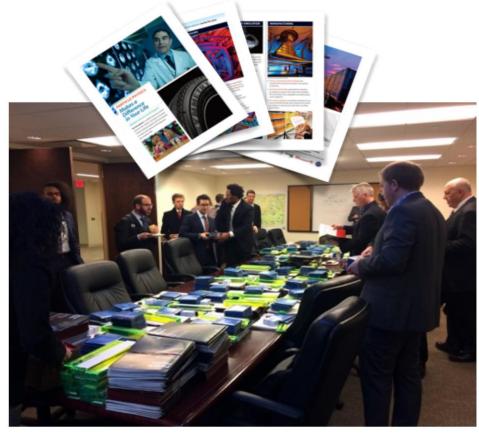
National Science Foundation

DOE Germantown

March 2019







	2018	2019	% change
Trip attendees	54	68	20%
Senate offices	84	100	1 16%
House offices	305	438	1 30%

We delivered our message to 100% of the 538 congressional offices.

HEPAP - DC Trip Report

Fernanda Psihas

Congressional committee meetings



Committee House Energy and Water Development, and Related Agencies Senate Energy and Water Development Senate Science, Oceans, Fisheries, and Weather Senate Energy

House Energy

House Research and Technology

House Commerce, Justice, Science, and Related Agencies

These high-impact meetings provide us with valuable feedback for our message and give us an insight into the appropriations process for the coming fiscal year.

These meetings happen every year, organized and led by Professor Breese Quinn.

Fernanda Psihas 23

Professor Quinn's Notes from the past several years:



The most frequent and strongest communicated messages from subcommittee staff and members with our comments and recommendations

- A budget agreement precedes appropriations decisions.
 We are encouraged to advocate for budget agreements.
- 2. Committees would like to understand the biggest threats to our funding/program (e.g. sequestration, President's requested cuts, etc.)
- 3. Many in these committees would like to better understand the breakdown of our funding programs. (between U.S. and international funding as well as the role and funding level of university groups and overall)
- Given the current priorities of the House of Representatives, HEP "should be prepared for the budget increases of the past years to decline". (from the head of the Democratic staffers)

Professor Quinn's Notes from the past several years:



The most frequent and strongest communicated messages from subcommittee staff and members with our comments and recommendations

Repeatedly, we have been asked how we evaluate P5.
 Specifically, how we review the ongoing P5 program and how the science we learn continues to improve and inform the ongoing priorities (from the Democratic majority, E&W appropriations and SST authorization subcommittees)

Breese's Conclusions:

We have worked hard to successfully earn the reputation of being the "gold standard" of program planning, not just in science, but more broadly. We have profited from that reputation immensely.

Members commenting on point 5 above feel that this request has not been answered for a couple of years now.

If we don't respond to this request in a credible manner by next March latest, we will go a long way to laying down that mantle along with the goodwill and funding benefits that have come with it. From the HEPAP Charter

The Panel activities include:

periodic reviews of the program and recommendations of any changes considered desirable on the basis of scientific and technological advances or other factors such as current projected budgets and status of other international high energy physics efforts

The charter empowers HEPAP to review the progress on implementing the recommendations contained in the P5 report

Criteria for Assessment

Based on progress of implementation of the P5 recommendations

- Realization of science impact
 - Engagement of global partners
 - Sustained productivity science results and construction of projects
 - Balance of project scales
 - Balance of components: research, operations, & projects

Evaluation Process

HEPAP will conduct the evaluation in two stages:

- 1. Self-assessment by the agencies of the implementation status
 - Spring 2019
- 2. Assessment of the physics landscape in 2019
 - Spring 2019
- 3. Assessment by the community
 - Fall 2019

HEPAP will transmit a letter of the panel's findings to the agencies in Fall 2019

The Challenges

Glen Crawford, DOE HEP P5 Self Assessment

Most of the recent HEP budget growth is in Projects, without similar increases in Operations and Research

- ▶ HEP-style Projects depend heavily on Research and Ops support for R&D, QA/QC, integration, installation, and commissioning
- Given that there is a lot of current Research and Ops effort committed to active experiments, this is not optimal for successful project execution
- ▶ Balancing Research and Ops with the needs of current and future projects will require careful prioritization

This is a complex interlocking problem with many contributing factors

- Cannot simply "trim the big projects" (or other "simple" solutions) without having impacts elsewhere
- ▶ HEP PMs work on this ~every day



Compounding Effects of Success

- ▶ A number of smaller issues have created a cumulative effect that impacts the Core Research program
 - Cost of doing business has increased significantly, year by year, reducing the buying power of research dollars
 - ▶ The community has grown, which adds more competitors to the pool for comparative review
 - Research efforts necessary to support large projects are increasing as the projects ramp up
 - Operations costs necessary for experiments are increasing as P5 projects are successfully completing and starting to take data
- These effects are tied to the high level of support received through appropriations based on the very successful execution of the P5 strategy so far
 - ▶ FY 2020 House Marks and Report language suggest that the message is getting through that healthy growth of the program requires Research and Operations growth in addition to Project support



HEP Research Priorities

- Broadly speaking, focus will be (not necessarily in priority order):
 - Research activities critical to executing the upcoming P5 projects;
 - Supporting initial data taking and analysis from new experiments coming on-line;
 - Continued analysis of ongoing experiments highly recommended to address the P5 science drivers;
 and
 - Supporting young investigators



Implementing P5 at NSF

Saul Gonzalez, NSF EPP P5 Self Assessment

- In order to map these 29 P5 recommendations to the NSF/Physics context, the Physics Division charged the MPS Advisory Committee (MPSAC) to address:
 - Based on the P5 science drivers, how should NSF optimize its investments so that they maximize the impact and visibility of NSF-funded research?
 - What criteria should the Physics Division use to balance support between small-scale, mid-scale, and large projects?
 - How should the Physics Division define a unique role in areas of common interest with DOE?
- A subpanel of NSF MPS AC was formed representing all MPS disciplines, including Materials Research, Chemistry, Mathematics, Astronomy, and Physics. (Chair: Young-Kee Kim, University of Chicago)

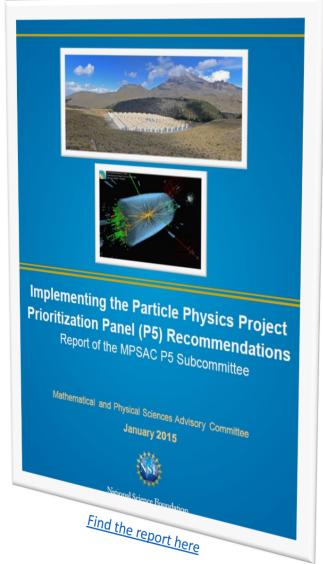
See his HEPAP Talk for NSF Response and Comments on Each P5 Recommendation



MPS Advisory Committee Report

(January, 2015)

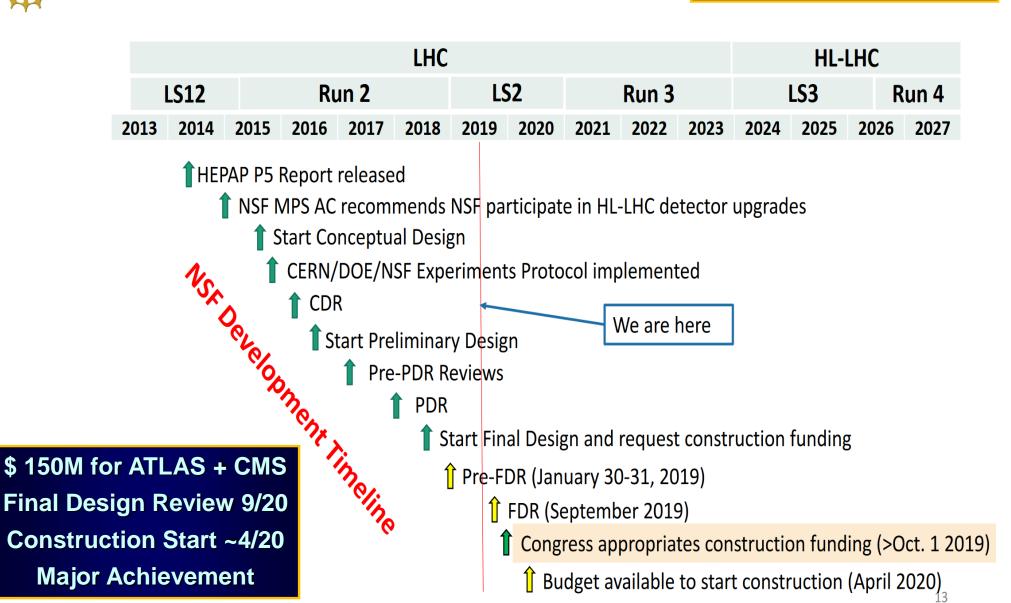
- Maintain M&O for ongoing facilities and R&D for future projects at about one-third of particle physics budget
- Use following criteria to balance support between small-scale, mid-scale, and large projects:
 - 1) Scientific impact
 - Enables NSF-supported groups to play distinctive and visible roles
 - 3) Training of next generation of scientists
 - 4) Significant broader impacts
 - 5) Feasibility of project execution within budget
 - 6) Budgetary impact on PI-driven research awards
- Contribute to areas of common interest with DOE when NSF investment:
 - Similar to 1) to 4) above
- "the subcommittee strongly supports NSF investment in the LHC phase-2 upgrades..."





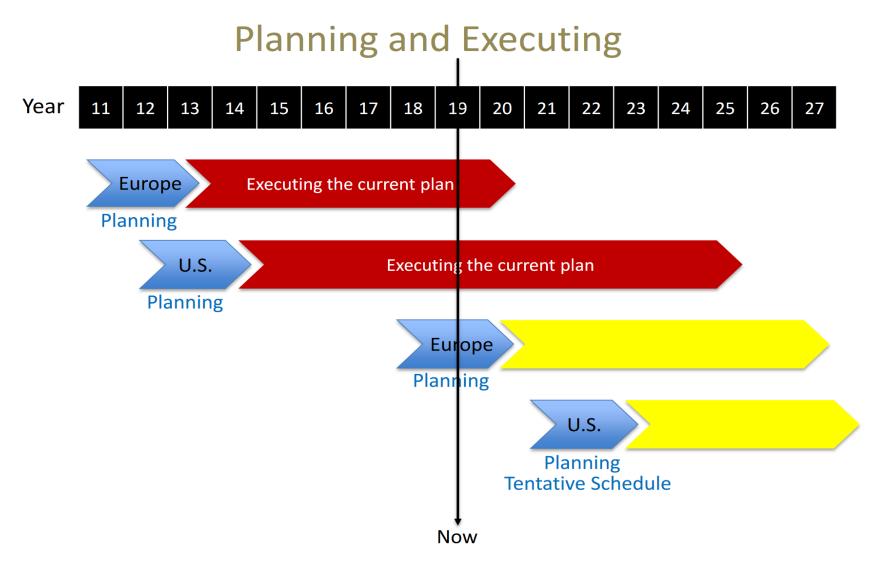
Example, Rec. 10: HL LHC Upgrades

NSF MRE-FC for US ATLAS and US CMS





Looking Towards the Next U.S. Strategic Planning Young-Kee Kim, DPF Chair



U.S. Community Submission to ESG

DPF white papers

- Developed by the DPF Executive Committee and the group of editors. Input was solicited from the community.
- Recent progress on the 2014 P5 recommendations
 - The 2014 P5 strategy has been tremendously successful
- Research interests in the U.S. community beyond the P5 timescale
- Activities within the U.S. and global communities on theory, accelerator development, computing, and detector R&D

APS Division of Particles and Fields Response to European

Strategy Group Call for White Papers: Community Planning and Science Drivers

DPF Executive Committee and Strategy Whitepaper Editing Grand approximately of the committee and Strategy of the committee and

December 18, 2018

Abstract

This white paper describes the community strategic planning process organized DPF, and summarizes U.S. particle physics community input on activities and asp This is the first of two documents, covering the five P5 Science Drivers.

(Input# 149) Progress on P5;

Research interests beyond the P5 timescale

(Input# 150) Activities on theory, accelerator, computing, detector R&D

APS Division of Particles and Fields Response to European Strategy Group Call for White Papers: Tools for Particle Physics

DPF Executive Committee and Strategy Whitepaper Editing Group dpfstrategy@fnal.gov

December 18, 2018

Abstract

The U.S. particle physics strategy process is summarized in a companion white paper that also describes U.S. activities related to the five P5 science drivers. Additional activities within the U.S. particle physics program that are critical to progress in our field are described here.

Plus many individual submissions on future programs covered in Young-Kee's talk



Visit to Ali Nouri, Federation of American Scientists 1112 16th Street NW, June 5, 2019



About FAS

The **Federation of American Scientists (FAS)** provides science-based analysis of and solutions to protect against catastrophic threats to national and international security. Specifically, FAS works to reduce the spread and number of nuclear weapons, prevent nuclear and radiological terrorism, promote high standards for nuclear energy's safety and security, illuminate government secrecy practices, as well as prevent the use of biological and chemical weapons.

Founded in November 1945, as the Federation of Atomic Scientists, by scientists who built the first atomic bombs during the Manhattan Project, FAS is devoted to the belief that scientists, engineers, and other technically trained people have the ethical obligation to ensure that the technological fruits of their intellect and labor are applied to the benefit of humankind. In early 1946, FAS rebranded as the Federation of American Scientists to broaden its network of supporters to include all caring citizens like you who want to reduce the risks to humanity from global catastrophes.

Because of generous supporters like you, FAS returned to its roots in 2013 with a new network model that brings together experts from science, engineering, political science, law, and policy, including many younger to mid-career experts. Through task forces, these experts have been shining spotlights on how to make government more accountable and reduce global catastrophic risks. FAS has also strengthened its highly regarded and effective Government Secrecy Project and Nuclear Information Project.

Supporters at any donation level are welcome. FAS is a 501(c)(3) nonprofit organization, so any donations are considered tax-deductible to the extent allowed by law because there will be no exchange of goods or services. You will receive notices by email of FAS activities and events. You will always have the option to unsubscribe to those emails.

FAS hosts a wide range of events, including briefings and symposiums, with government officials, policy experts, scientists, and engineers on issues related to international and national security.

FAS convenes awards ceremonies to recognize and commend contributions by outstanding scientists and political leaders to science and international security. The awards include the FAS Public Service Award, the Hans Bethe Award, and the Richard L. Garwin Award.

FAS staff and adjunct fellows comprise a highly skilled and dedicated team with professional experience in aeronautical engineering, biology, biochemistry, chemistry, environmental science, law, nuclear engineering, physics, and political science. Members of the Board of Sponsors, including over 60 Nobel laureates, are influential figures from the scientific and international communities who endorse FAS's mission. Advisory Board members work with FAS staff on projects of mutual interest, share professional expertise, and provide other methods of support to enhance the organization's mission and programs.



Visit to Ali Nouri, Federation of American Scientists

- Follow up on Ali Nouri's Visit to CERN last April Meeting Subjects:
- Funding avenues and roles for US LUA:
 - Possible Foundation Sources: Moore, Schmidt, etc.;
 FAS Contacts
 - Science Policy-related mission and study of issues
 - International meetings and workshops, white papers
 - Possible closer engagement with Congressional committees dealing with science policy
 - Possible joint work with FAS, compatible with US LUA's mission
 - US LUA subcommittee ?
- Bill in Grassley's Senate Finance Committee that day (June 5): on a panel representing the funding agencies, CIA and FBI that would aim to develop common strategies for controlling research
- Follow up with Ali by HN, Yangyang and others in the US LUEC



Backup Slides Follow

US LUA Executive Committee: Now 15 Members 2019 Membership (2 Year Terms)

Name Name	<u>Institution</u>	Collaboration	Term Expires
□ Darin Acosta	Florida	CMS	2020
☐ Kevin Black	Wisconsin	CMS	2020
Zeynep Demiragli	Boston	CMS	2020
Eva Halkiadakis	Rutgers	CMS	2020
Jane Nachtman	lowa	CMS	2020
Louise Skinnari	Cornell	CMS	2020
Michael Williams	MIT	LHCb	2020
David W. Miller (Observer)	U. Chicago	ATLAS	
Viviana Cavalieri	BNL	ATLAS	2019
Yangyang Cheng	Cornell	CMS	2019
Verena Martinez Outschoorn	n U. Mass	ATLAS	2019
Corrinne Mills	UIC	CMS	2019
Harvey Newman (Chair)	Caltech	CMS	2019
☐ Gianluca Sabbi (Secretary)	LBL	LARP	2019
Anthony Timmins	U. Houston	ALICE	2019
□ Gordon Watts (Treasurer)	Washington	ATLAS	2019

- □ Totals: CMS 9, ATLAS 3, LHCb 1, ALICE 1, LARP 1; 1 Observer
- Ex-Officio: US ATLAS and CMS PMs, Deputies, CB Chairs, IB Chairs;



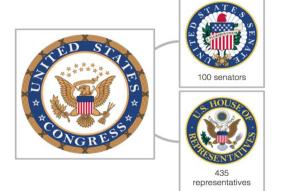
US LUEC Sub-Committees 2018

- Quality of Life: Usha Mallik (Chair and ACCU Representative);
 Darin Acosta, Verena Martinez Outschoorn, Viviana Cavaliere,
 Harvey Newman, Corrinne Mills, Toyoko Orimoto, Anthony Timmins
- Gov't Relations: Yangyang Cheng (Chair), Jahred Adelman, Harvey Newman, Usha Mallik, Verena Martinez Outschoorn, Corrinne Mills, Gianluca Sabbi, Anthony Timmins
- Outreach: Verena Martinez Outschoorn (Chair), Jahred Adelman, Harvey Newman, Toyoko Orimoto, Gianluca Sabbi, Julia Gonski, Jane Nachtmann
- Web Presence: Viviana Cavaliere (Chair), Gordon Watts, Darin Acosta, Jane Nachtmann, Toyoko Orimoto
- Finance, Fund Raising: Gordon Watts (Chair), Harvey Newman
- Communications: Darin Acosta (Chair), Yangyang Cheng, Toyoko Orimoto, Gordon Watts, Julia Gonski
- Annual Meeting TF: H. Newman (Chair); Corrinne Mills, Verena Martinez, Anthony Timmins
- Rules & Elections Taskforce: Jahred Adelman (Chair); Gianluca Sabbi, Usha Mallik, Harvey Newman, Sheldon Stone



HEP DC Trips: Joint Effort of UEC, US LUA, SLUO with DPF on Behalf of Entire US HEP Community

- Communicate the nature, excitement, importance of the physical sciences, and the key roles of HEP in particular
 - □ To science, education, innovations and to the leadership of the nation
 - Visit as many Congressional Offices as possible; build upon or develop as strong ongoing connections as possible
 - Establish and develop the foundation that leads to the funding needed by HEP
 - □ Also in hard or controversial times: promote the value of the long term science mission
- → Boosted by our unity (the P5 Report), the grand breakthroughs in science (LIGO and past Nobel Prizes among them)
- → Inspiring the young to fulfill their aspirations







Running for ~36 Years US LUA for 12 Years



Strategy for Success

With thanks to Sal Rappoccio

- Who we are: 6000 scientists, engineers and technologists from 180 universities and laboratories working in the US and overseas
- The Science we do is exciting; drives innovation, and trains the workforce
 - Remind / inform them of previous and present successes
 - → Tell them what is coming in the next 5-10 years
- □ Don't make it political
 - Strong bipartisan support for HEP (really)
 - → The bills containing our budget passed unanimously in the House in 2017
- We are succeeding: "On time and on budget"
 - **→** Say it Every. Single. Meeting.
 - We went through strong a community -wide planning exercise
 - We agreed on the priorities; made hard decisions about what to fund
 - Long term projects need sustained support to succeed



- We need, are worthy of public funding
- There is no guaranteed return for the private sector; our goals are long term
- We drive tomorrow's technologies, but we cannot predict what they will be
- They love the pins. Bring lots of pins. Don't forget the pins.



Xuan Chen
Harvey Newman
Mariel Pettee
Savannah Thais
Breese Quinn
Thomas Warburton
Salvatore Rappoccio
Justin Vasel
Rob Fine
Saptaparna Bhattacharya
Andrea Albert
Leonidas Aliaga Soplin
Adi Ashkenazi

Gavin Davies
Fernanda Psihas
Aaron Dominguez
Joseph Zennamo
Louise Suter
Cindy Joe
Joseph Haley
Sergei Gleyzer
Mathew Muether
Kirsty Duffy
Anne Norrick
Sarah Demers
Julia Gonski
Georgia Karagiorgi

Andrew Furmanski
Barbara Yaeggy
Mike Wallbank
Deepika Jena
Michael Baumer
Corrinne Mills
Eva Halkiadakis
Duncan Wood
Eli Rykoff
Maris Arthurs
Kirk Barrow
Justin May
Randy White
Emma Castiglia

Corrinne Mills
Titas Roy
Blake Forland
Constantin Weisser
Matthew Feickert
Rachel Bartek
Bryan Ramson
Erika Catano Mur
Lauren Yates
Meenakshi Narain
Samantha Sword-Fehlberg
Mandy Rominsky
Adam Anderson

Mike Baumer
Jacob Pasner
Zachary Williams
Brendan Kiburg
Andre De Gouvea
Adam Moren
Micah Groh
Will Flanagan
Alexx Perloff
Amber Johnson
Herman White
Dylan Frizzell
Gordan Krnjaic
Scarlet Norberg

Brian Nord

New this year.

Automated, district-specific grant and procurement information



Fernanda Psihas

Fermilab Users Executive Committee Fermi National Accelerator Laboratory P.O. Baz 500 - MS 220 Batavia, IL 60510 Phone: 218 343 0747 E-mail: fernanda.psihas@gmail.com

March 25, 2019

Omar of Representatives e Office Building i15

Omar:

118, Fermilab spent \$183.5 million in the United States to purchase goods and services in 44 to f Columbia. Please find below specific information about goods and services purchased ir State or district during this time.



\$1,000—\$100,000 Alahama, Delaware, Hawaii, Mahu, Maine, Montana, Nesth Dakota, Oklahuma,

Bouth Carolina, Warmont

Irena, Kanses, Kantucky, Maryland, North Corolina

\$3 million - \$5 million

Colorado, District of Colorados, Massachusetts Minnesola, New Jersey, Ohio, Pannaylvania, Nessa, Washinston, Wisconsis \$100,000 - \$100,000

Arlama, Cornecticut, Georgia, Missouri, Notreoka, New Hampshire, Terresson, Utal

\$1 million-\$2 million Parida, Indiana, Michigan, New Mexico,

Plorida, Indiana, Michigan, New Mexico, Oregon, Rhode Island

More than \$5 million

California, Minolo, New York, South Dakota,

Developers:

Justin Vasel

Michael Baumer

Fernanda Psihas

Rob Fine

Minnesota's 5th Congressional District

Vendor	ZIP Code	Amount (\$)
Minnesota, University Of	55455	2,366,234
Minnesota, University Of	55455	74,000
Itasca Consulting Group Inc	55401	20,000
Minco Products Inc	55432	9,302
Best Buy Inc	55423	6,008
Twin City Plating Inc	55413	1,950

District-specific materials provide direct links between the appropriated funds local economic benefits.



The Honorable Ted Cruz United States Senate 404 Russell Senate Office Building Washington, D.C. 20515

Dear Senator Cruz:

The DOE Office of Science and NSF Directorate for Mathematical and Physical Sciences (MPS) directly support scientists, engineers, and students in all 50 States, the District of Columbia, and Puerto Rico through research grants to academic institutions and contracts to supporting industries. In fiscal year 2018, the Department of Energy (DOE) Office of Science had a budget of \$908 million for High Energy Physics, and the National Science Foundation (NSF) had a budget of \$7.7 billion



Texas State

- Baylor University
- Sam Houston State University
- Southern Methodist University
 Texas A&M University

Fernanda Psihas

March 25, 2019

Ferreilab Users Executive Committee

Ferris National Accelerator Laboratory P.O. Bue 500 - MS 220 Baturia, IL 60510 Phone: 218 343 0747

- Tixas A&M University
 Tixas Tich University
- University of Houston.
- University of Texas at Arlington
 University of Texas at Austin
- . University of Texas at Dallas

University of Texas Rio Grande Valley

Institutions receiving DOE HEP grants during FY18

Please find below specific information about grants and contracts that were awarded by the DOE Office of Science and NSF to institutions and businesses in your State during PY18 and preceding years.

Texas State

In the past 6 years, this district has been awarded:

- DOE Office of Science HEP research grants totaling:
 Grants to researchers in year State from the DOE Office of High Energy Physics
- DOE Office of Science contracts totaling:
 Contracts with companies in your State, primarily related to the operation of DOE National Laboratories
- NSF MPS research grants totaling:
 Grants to researchers in your State from the NSF Directorate for Mathematical and Physical Sciences

847,507,892

861,090

\$332,561,769

https://mbaumer.github.io/us_hep_funding/



Fernanda Psihas

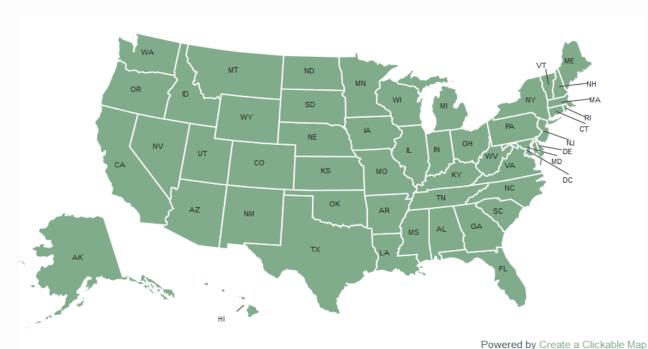


Where is High Energy Physics Funding Spent? By State, District, Institution, Agency

1/31/18: Updated Members of Congress, committee assignments, and HEP spending data (complete for FY17, partial for FY18).

High-energy physics (HEP) research has wide-ranging impacts on technology, innovation, and education in the United States. In addition to HEP's national importance, Congressional offices are also concerned with the **local economic impact** of federal HEP spending in their respective districts and states.

Select your state below for both statewide and district-level summaries of HEP-related spending. **Please** read the FAQ for descriptions of and caveats to interpreting the data.



HEP Grants

In the past 6 years, this state has received: 226 HEP grants, totalling \$138,632,598.71 Amount (\$) Institution University of California - Los Angeles 14701000.00 California Institute of Technology 12225000.00 University of California - Irvine 10248000.00 University of California - Santa Cruz 9920903.00 University of California - Santa Barbara 9556695.71 University of California - Davis 9401000.00 U. OF CALIFORNIA AT LOS ANGELES 8728000.00 CALIFORNIA INST. OF TECHNOLOGY 7997000.00 University of California - San Diego 6584000.00 Stanford University 5794000.00 and 16 other institutions.

SC Contracts

In the past 6 years, this state has received: 640 Office of Science contracts, totalling \$7,689,251,100.60 Amount (S) vendorname THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (1741) 4.850727e+09 2.834702e+09 STANFORD UNIVERSITY LARTA, INC 2.100000e+06 HUMAN POTENTIAL CONSULTANTS, L.L.C. 7.440448e+05 OUTSOURCE CONSULTING SERVICES. INC. 6.545591e+05 1.887000e+05 LOCKWOOD HILLS FEDERAL, LLC IMPRES TECHNOLOGY SOLUTIONS, INC. 6.179639e+04 ANNUAL REVIEWS. INC. 3.555200e+04 HIRSCH ELECTRONICS LLC 3.066012e+04 COACHING COMMITMENTS 2.760000e+04 and 13 other firms.

NSF MPS Grants

California Example

In the past 6 years, this state has received: 3142 NSF MPS grants, totalling \$1,131,545,117.00 Amount (\$) Institution CALIFORNIA INSTITUTE OF TECHNOLOGY 358547889.0 REGENTS OF THE UNIVERSITY OF CALIFORNIA. THE 106359743.0 90285814.0 UNIVERSITY OF CALIFORNIA, LOS ANGELES 73729796.0 UNIVERSITY OF CALIFORNIA, SAN DIEGO 65950208.0 LELAND STANFORD JUNIOR UNIVERSITY, THE 64516207.0 UNIVERSITY OF CALIFORNIA, IRVINE 64112116.0 SRI INTERNATIONAL 48099379.0 UNIVERSITY OF CALIFORNIA, DAVIS 40427542.0 MATHEMATICAL SCIENCES RESEARCH INSTITUTE 33093899.0 and 107 other institutions.

With Thanks to Michael Baumer (Stanford)

WHIPS Washington-HEP Integrated Planning System

In 2018-2019 we incorporated a new web-based organizational platform

Goals:

Automate trip logistics to increase our effectiveness.

Maintain a database of connections to districts and potential trip attendees.

Most efficiently utilize resources on the trip.

Create performance metrics to provide feedback from the trip.





USILUA



We have come a long way; we have a long way to go. We will need your support.

If your group members or colleagues involved in the LHC Program are not already US LUA Members, ask them to please sign up at www.uslua.org

US LHC Users Association



Particle Physics in the United States

Alabama

The University of Alabama University of Alabama Birmingham

Alaska

University of Alaska-Anchorage

Arizona

Arizona State University University of Arizona

California

California Institute of Technology California Polytechnic State University California State University California State University—Fresno Harvey Mudd College Lawrence Berkeley National Lab Occidental College San Francisco State University SLAC National Accelerator Lab Stanford University University Enterprises, Incorporated University of California—Berkeley University of California-Davis University of California-Irvine University of California—Los Angeles University of California-Riverside University of California—San Diego University of California—Santa Barbara University of California—Santa Cruz University of Southern California

Colorado

University of the Pacific

Aspen Center For Physics Colorado School of Mines Colorado State University University of Colorado at Boulder University of Colorado at Denver— Downtown Campus

Connecticut

University of Connecticut Yale University

District of Columbia

National Academy of Sciences Universities Research Association Inc.

Delaware

University of Delaware

Florida

Embry-Riddle Aeronautical University Florida Institute of Technology Florida International University Florida State University University of Florida

Georgia

Georgia Tech Kennesaw State University

Hawai

University of Hawaii

lowa

Iowa State University Luther College University of Iowa

Illinoi

Argonne National Lab
Fermi National Accelerator Lab
Illinois Institute of Technology
Northern Illinois University
Northwestern University
University of Chicago
University of Illinois at Chicago
University of Illinois at Urbana-Champaign

Indiana

Indiana University
Purdue University
University of Notre Dame

Kansas

Kansas State University University of Kansas Wichita State University

Kentucky

University of Kentucky

Louisiana

Louisiana State University and A&M College

Massachusetts

Boston University Brandeis University Harvard University Massachusetts Institute of Technology Northeastern University

Smithsonian Institution Astrophysical Observatory

Tufts University

University of Massachusetts—Amherst Wellesley College

Maryland

Goucher College Johns Hopkins University University of Maryland

Maine

Bowdoin College

Michigan

Michigan State University Michigan Technological University University of Michigan Ann Arbor Wayne State University

Minnesota

University of Minnesota—Duluth
University of Minnesota—Twin Cities

Missouri

Washington University

Mississippi

University of Mississippi

North Carolina

Duke University University of North Carolina at Chapel Hill

Nebraska

University of Nebraska-Lincoln

New Hampshire

Dartmouth College

New Jersey

Institute For Advanced Study Princeton University Rutgers University—New Brunswick Rutgers, The State University of New Jersey

New Mexico

University of New Mexico

Nevada

University of Nevada, Reno

New York

Barnard College
Brookhaven National Lab
Columbia University
Cornell University
CUNY City College
CUNY Herbert H. Lehman College
CUNY New York City College of

Technology Manhattan College

New York University Rensselaer Polytechnic Institute

Siena College

SUNY at Albany SUNY at Buffalo

SUNY at Stony Brook

Syracuse University University of Rochester

Ohio

Case Western Reserve University Kenyon College Oberlin College

Ohio State University Ohio University

Otterbein College University of Cincinnati

Oklahoma

Oklahoma State University University of Oklahoma

Oregon

Lewis and Clark College Oregon State University University of Oregon

Pennsylvania

Carnegie Mellon University
Drexel University
Lafayette College
Lehigh University
Temple University
The Pennsylvania State University
University of Pennsylvania
University of Pittsburgh

Puerto Rico

University of Puerto Rico Mayaguez

Rhode Island

Brown University

South Carolina

University of South Carolina

South Dakota

Augustana College South Dakota School of Mines & Technology University of South Dakota

Tennessee

ProNova Solutions LLC The University of Tennessee Vanderbilt University

Texas

Saylor University
Sam Houston State University
Southern Methodist University
Texas A&M University
Texas Tech University
The University of Texas at Arlington
The University of Texas at Austin
The University of Texas at Dallas
University of Houston
William Marsh Rice University

Utah

University of Utah Utah State University

Virginia

College of William and Mary George Mason University Hampton University Old Dominion University The University of Virginia Virginia Polytechnic Institute and State University

Vermont

Middlebury College

Washington

University of Washington

Wisconsin

University of Wisconsin—Eau Claire University of Wisconsin—Madison









