

Designing collider analyses and reinterpreting the results of the LHC

Benjamin Fuks

LPTHE / Sorbonne Université

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Outline

- I. Introduction
- 2. Designing a phenomenological analysis at colliders
- 3. LHC recasting
- 4. Summary

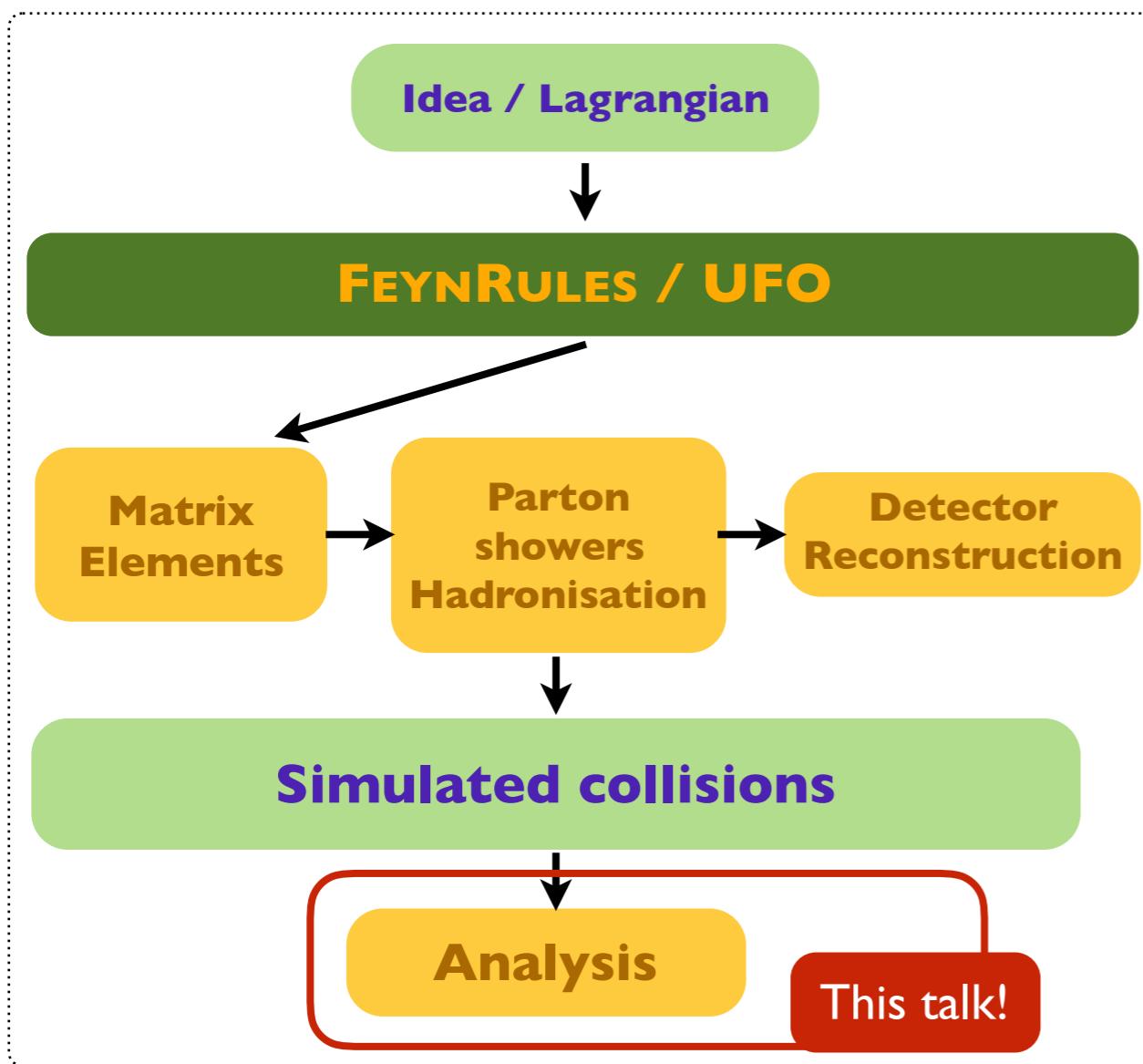
New physics at the LHC

- ◆ Path towards the characterisation of new physics
 - ❖ Fitting and interpreting deviations
 - ❖ Predictions of associated signatures/signals
 - Monte Carlo simulations play a key role
- ◆ Final words on any potential new physics at the LHC
 - ❖ Accurate measurements \oplus precision predictions (NLO QCD + PS)
 - Monte Carlo simulations play a key role
- ◆ More on the new physics nature at the LHC
 - ❖ Fitting deviations by new physics signals
 - Reinterpretation of LHC results (confronting models to data)
 - ❖ Designing new analyses to probe new ideas
 - from signal and background predictions

Making new physics a standard

[Christensen, de Aquino, Degrande, Duhr, BF, Herquet, Maltoni & Schumann (EPJC'11)]

◆ Tools connecting an idea to simulated collisions



- ❖ From Lagrangian to model files
 - ★ FeynRules
 - ★ UFO
- ❖ Matrix element generation
 - ★ MG5_AMC → predictions at LO/NLO
- ❖ Parton showers / hadronisation
 - ★ PYTHIA
- ❖ Detector simulation
 - ★ DELPHES 3 / MADANALYSIS 5
- ❖ Event analysis
 - ★ MADANALYSIS 5

Outline

1. Introduction

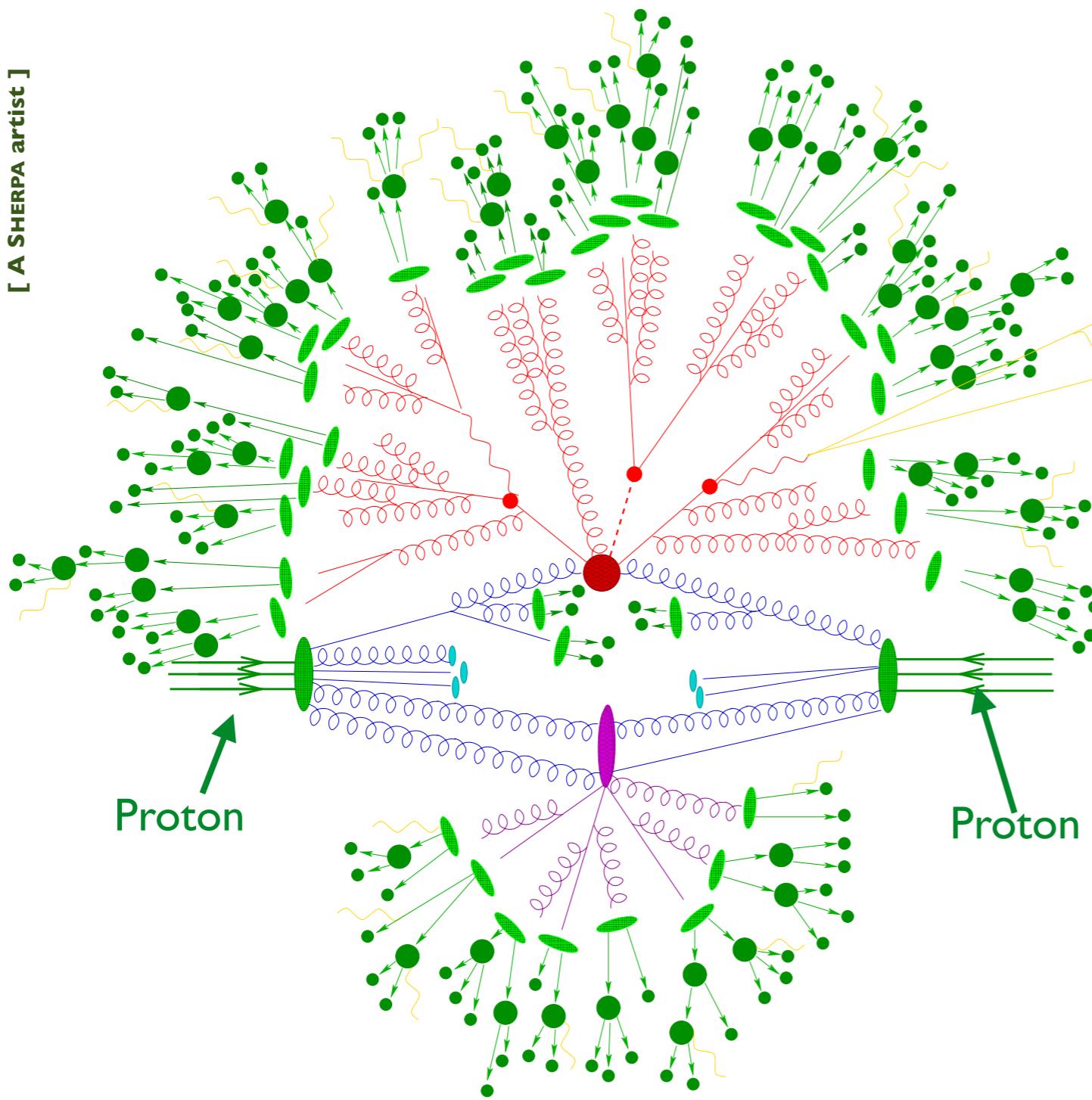
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4. Summary

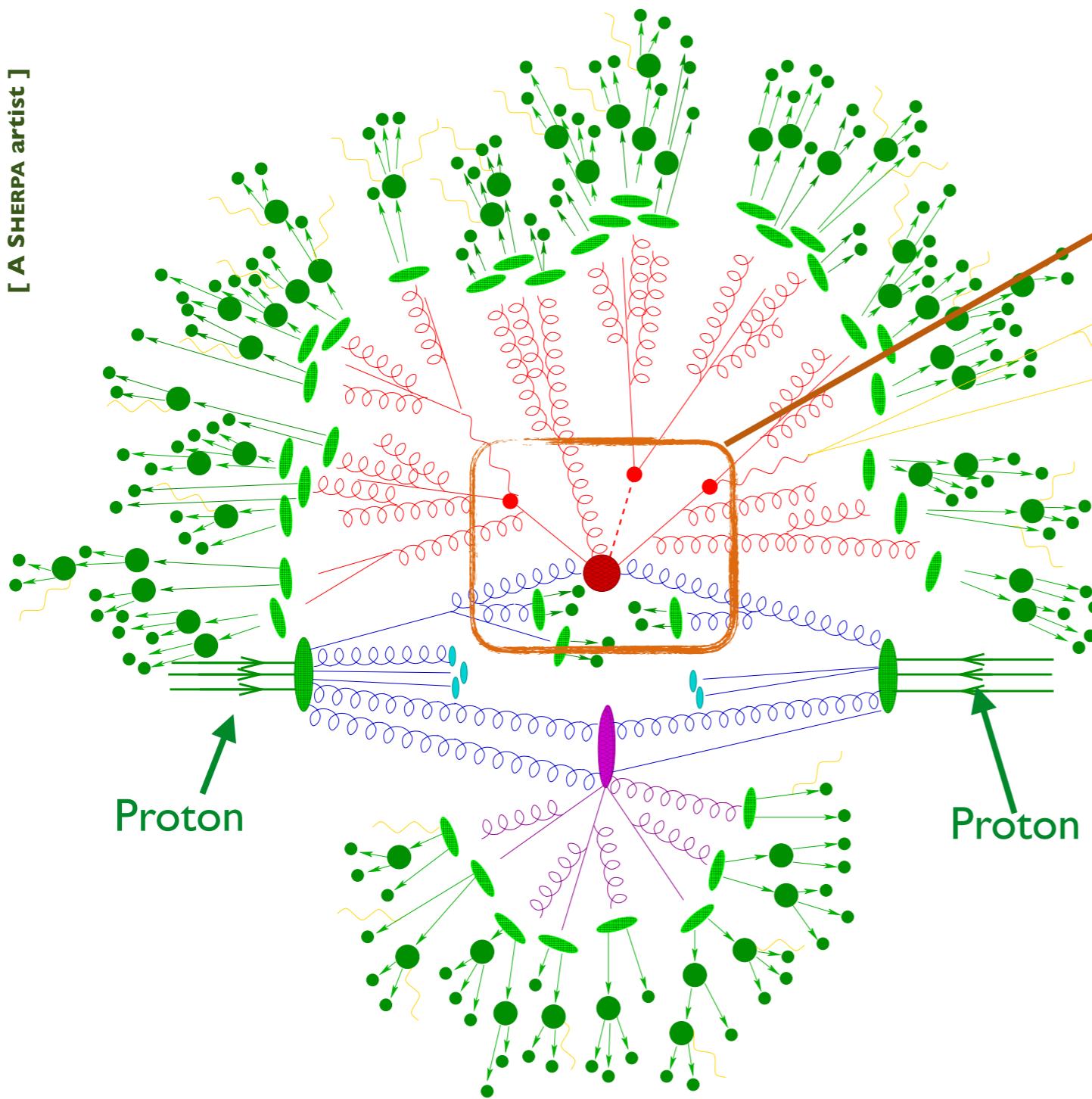
Defining events in terms of objects

[A SHERPA artist]



Defining events in terms of objects

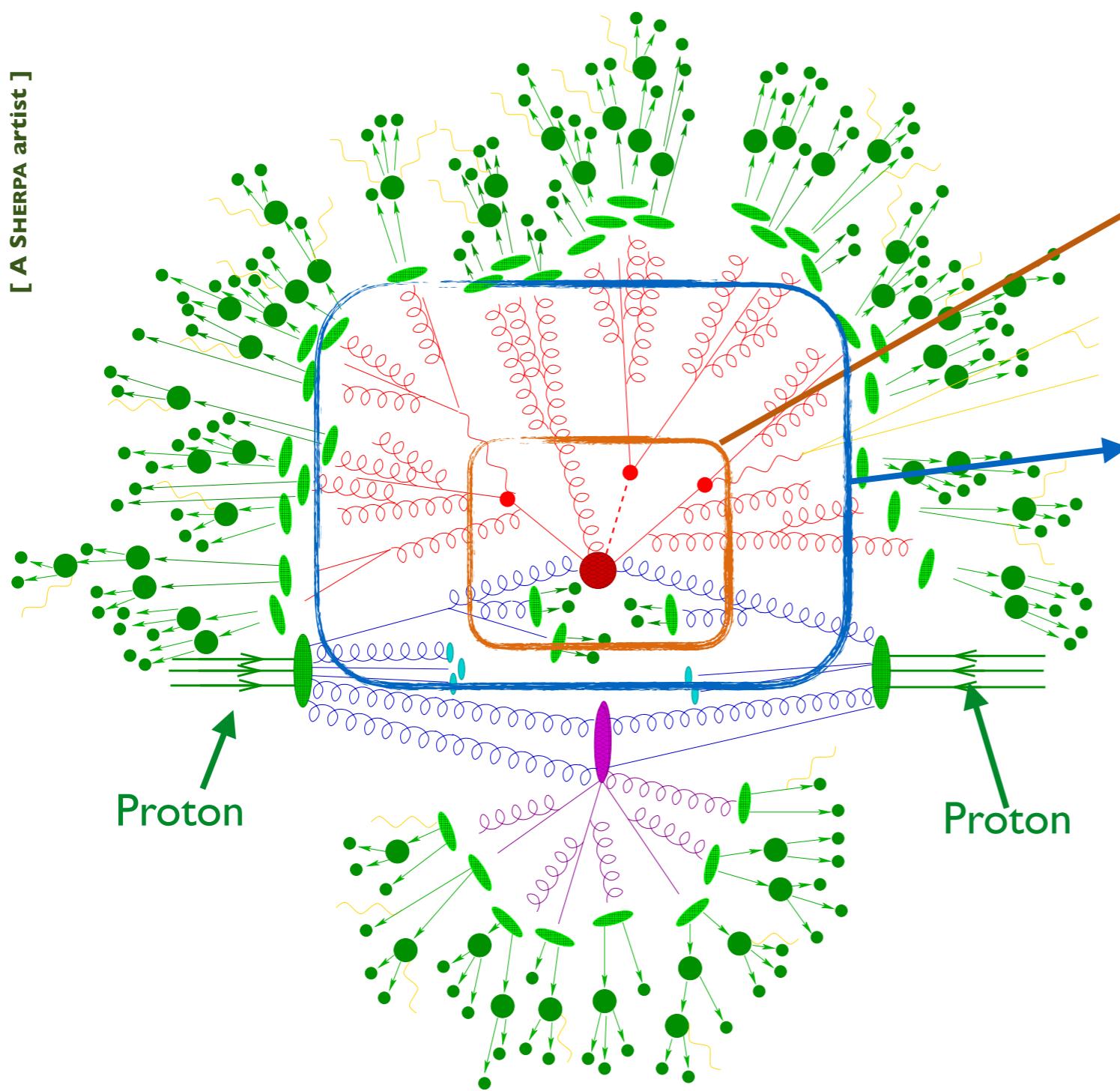
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- ◆ Hard-scattering process
- ❖ Any final-state particle
- ❖ BSM / SM

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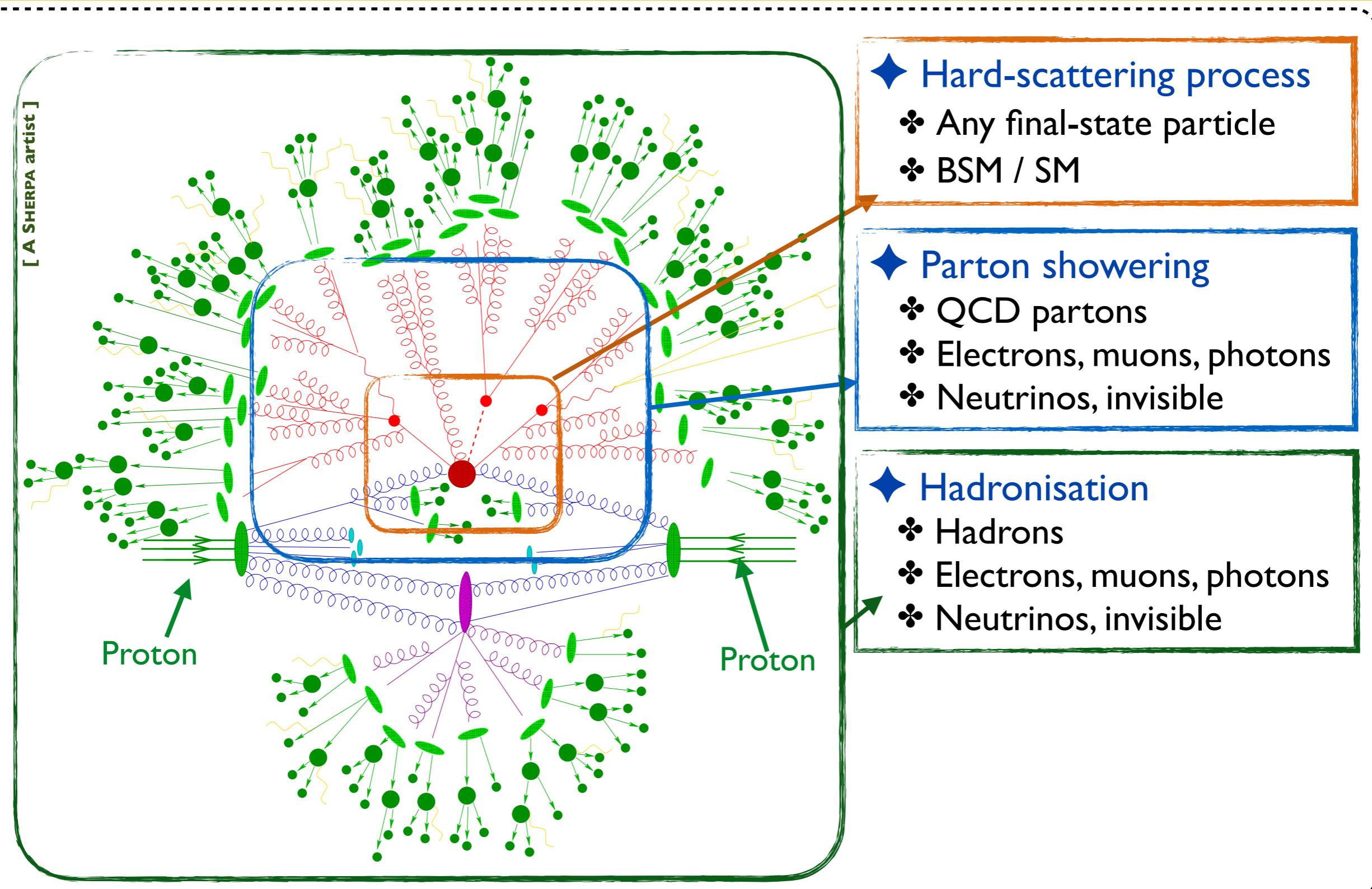
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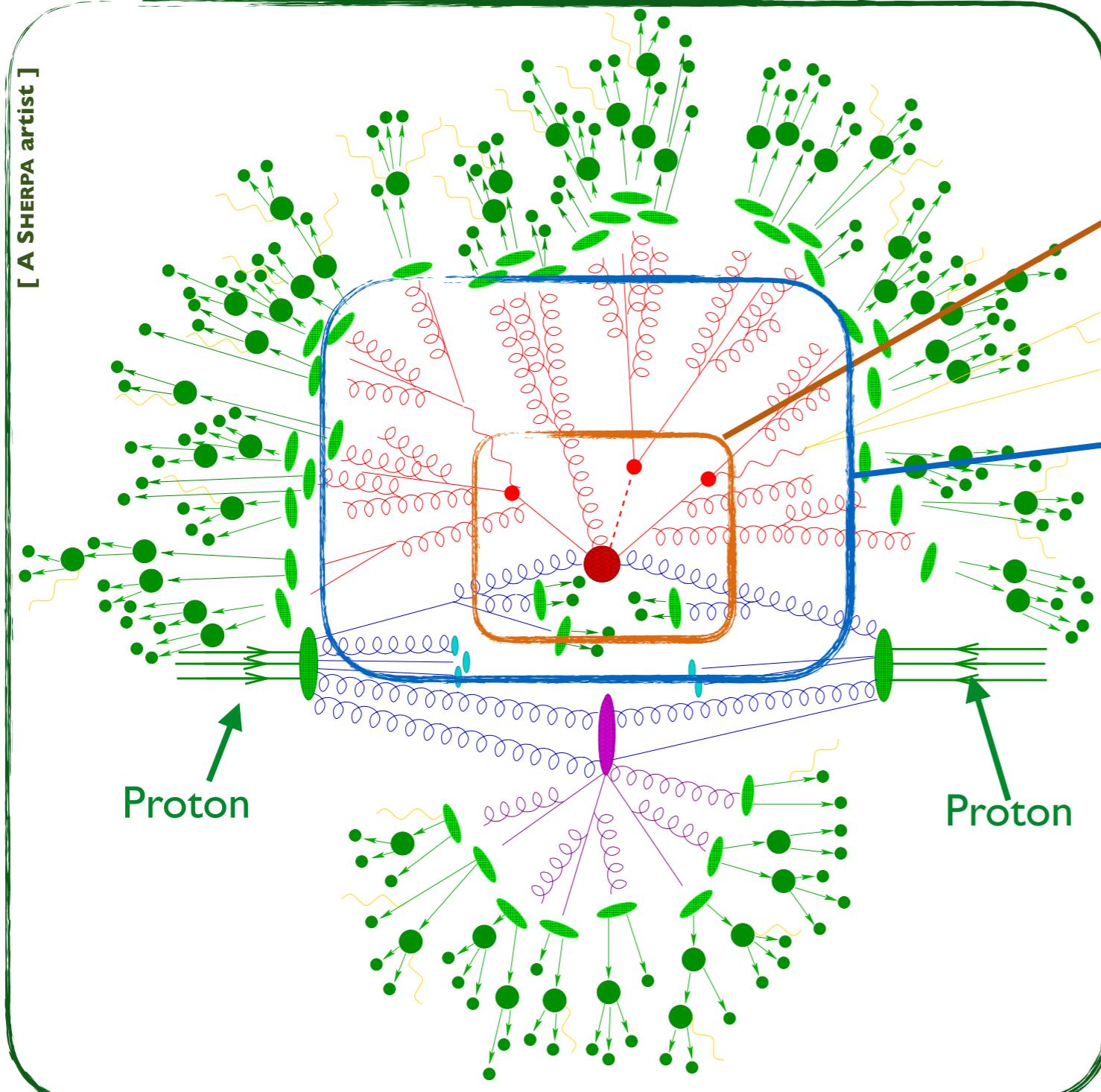
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◆ Parton showering
❖ QCD partons
❖ Electrons, muons, photons
❖ Neutrinos, invisible

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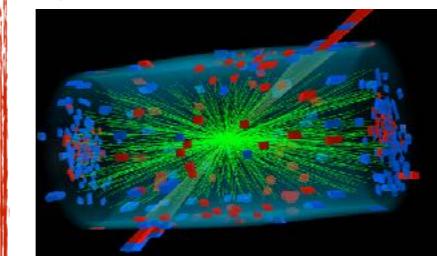
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◆ Hadronisation

- ❖ Hadrons
- ❖ Electrons, muons, photons
- ❖ Neutrinos, invisible

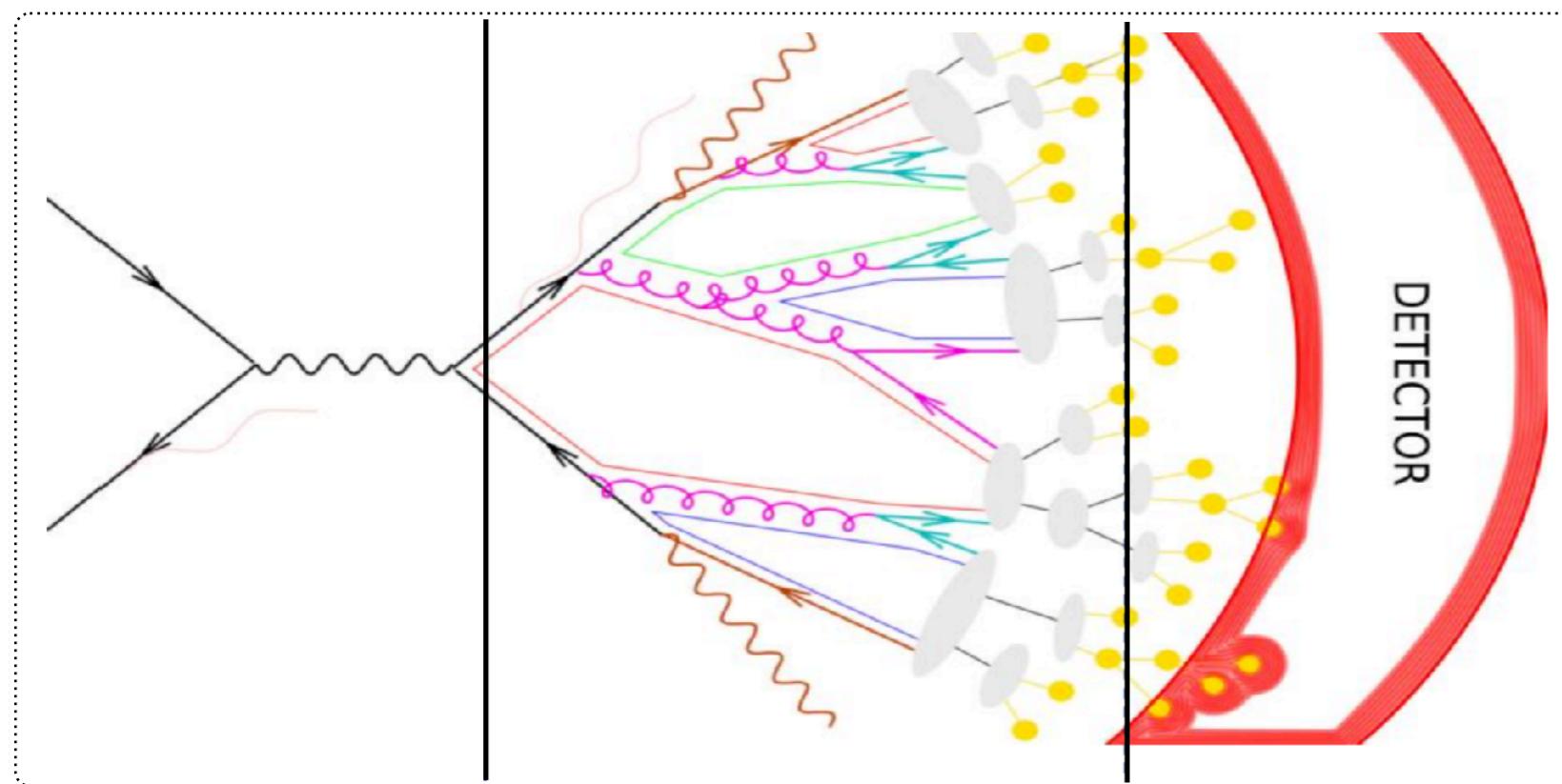
◆ Detector simulation



- ❖ Hits
- ❖ Tracks

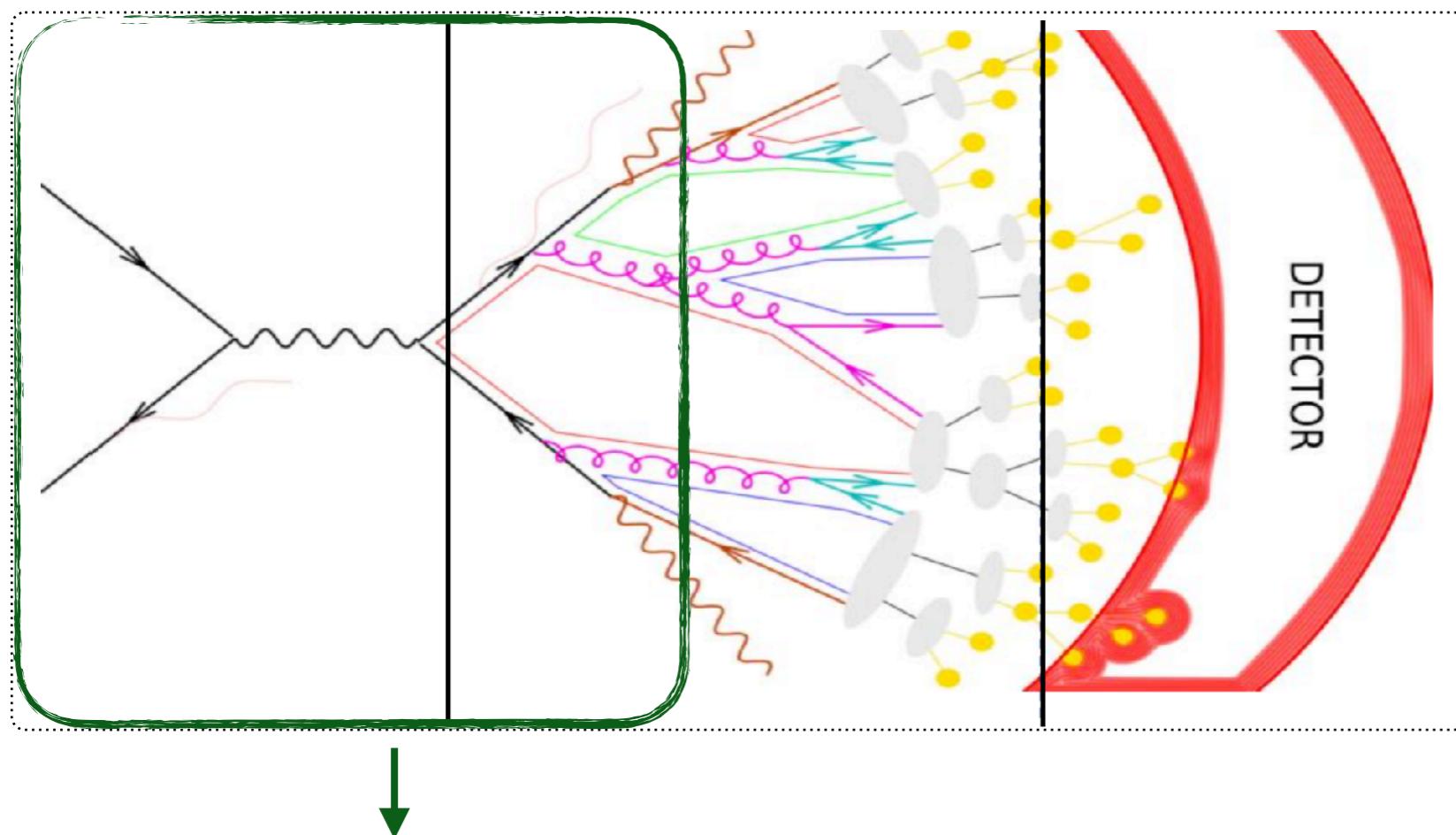
Event reconstruction

◆ Object clustering (into a smaller number of objects)



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- ❖ Hard scattering / parton showers
 - ★ No real need for clustering
→ However possible
 - ★ “Stable” tops, gluinos, etc.

Event reconstruction

◆ Object clustering (into a smaller number of objects)

The diagram illustrates the process of event reconstruction. It starts with two incoming particles (represented by wavy lines) interacting at a hard scattering vertex. This leads to a parton shower, shown as a series of colored lines (black, orange, green, blue, pink) radiating from the vertex. These partons then interact with a detector, represented by a red circle labeled "DETECTOR". The detector simulates the creation of hadrons (represented by grey circles), which are then clustered into objects like electrons, muons, photons, hadronic taus, jets, and missing transverse energy.

↓

♣ Hard scattering / parton showers

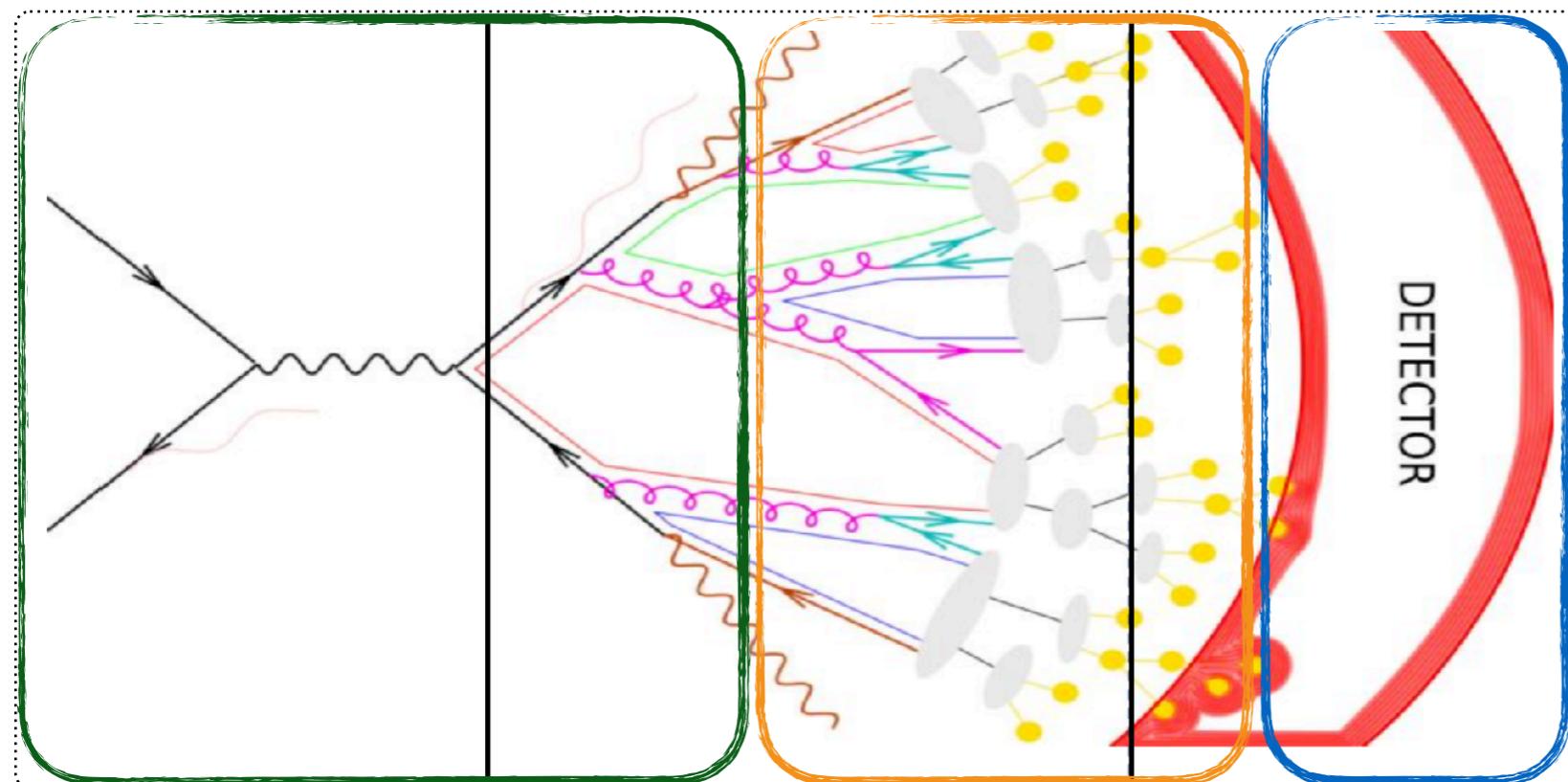
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♣ Hadron level

- ★ Hundreds hadrons → small number of jets
- ★ Reconstruction yields few objects:
 - ❖ Electrons, muons, photons
 - ❖ Hadronic taus, jets
 - ❖ Missing transverse energy

Event reconstruction

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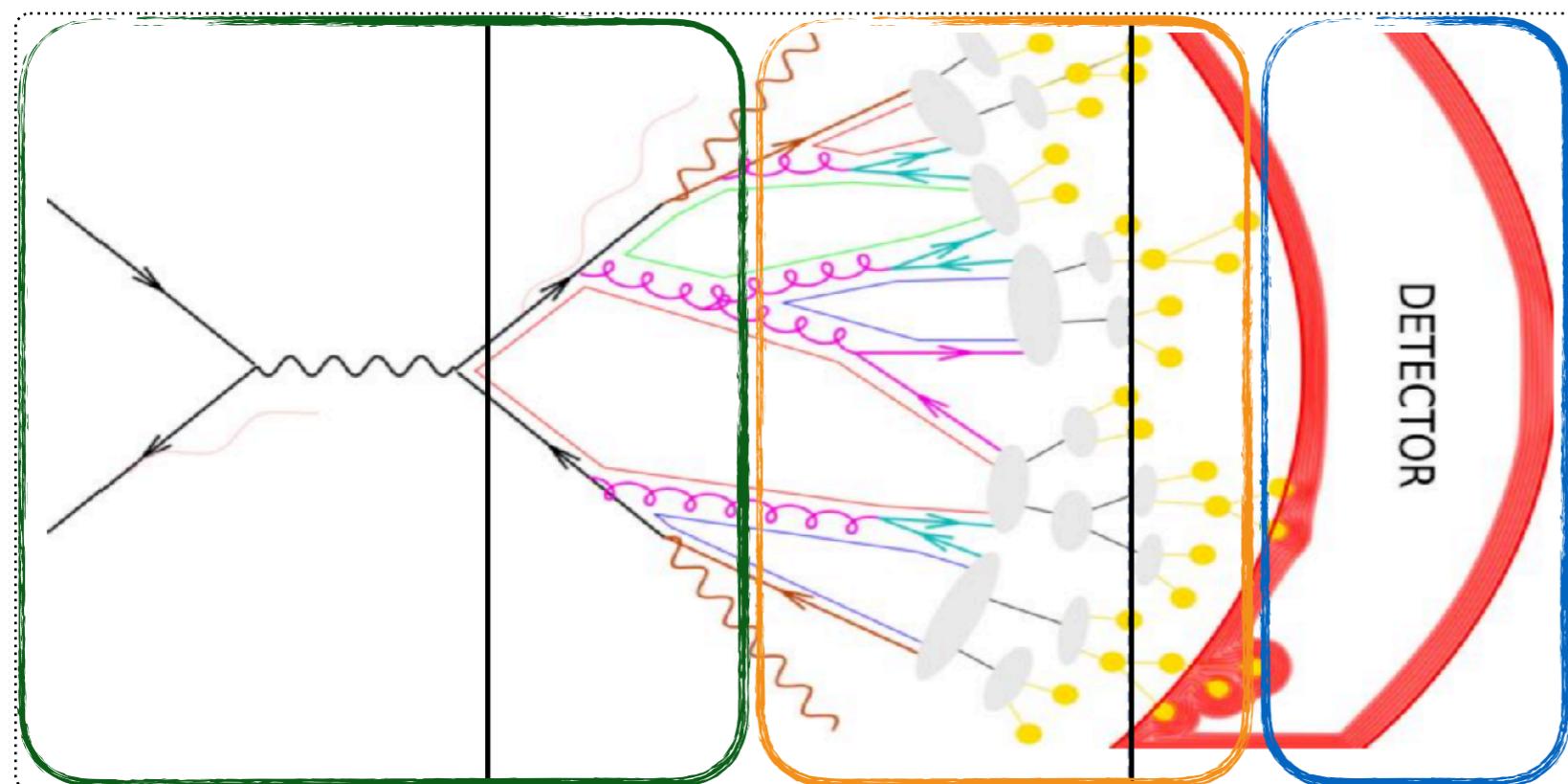
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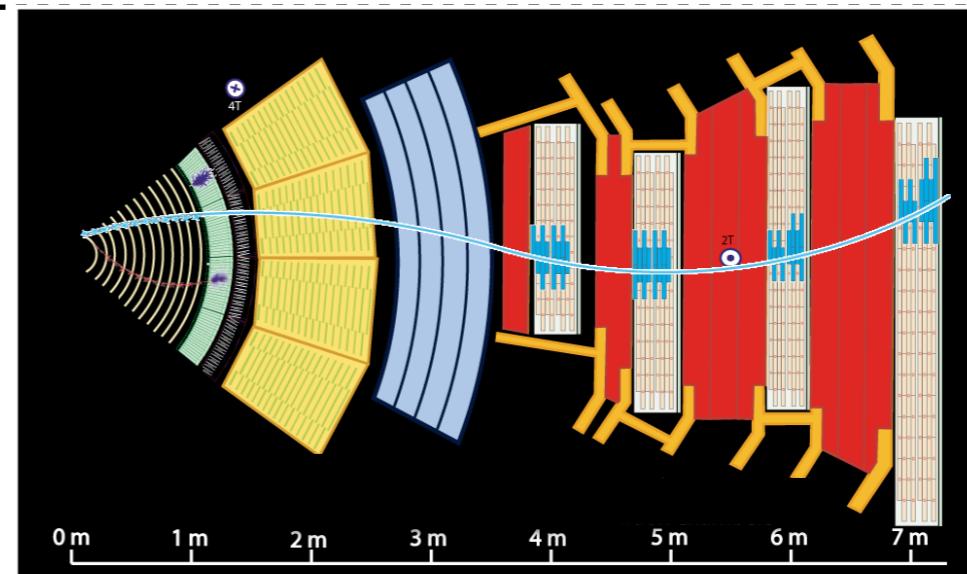
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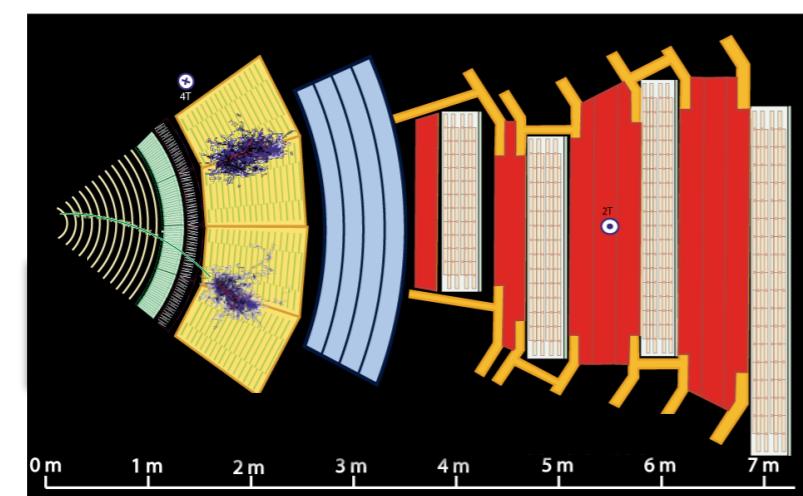
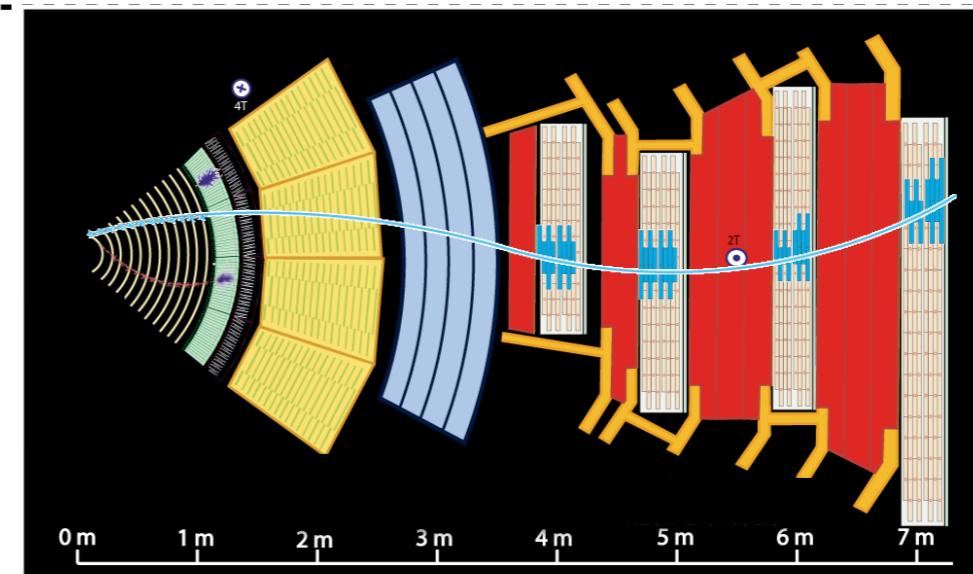
Reconstructed objects in a nutshell

- ◆ Directly observable objects
 - ❖ Truly stable: electrons, γ 's
 - ❖ Stable on detector scales: muons
- ◆ Other unstable particles
 - ❖ Observable through decays
 - ❖ SM and BSM



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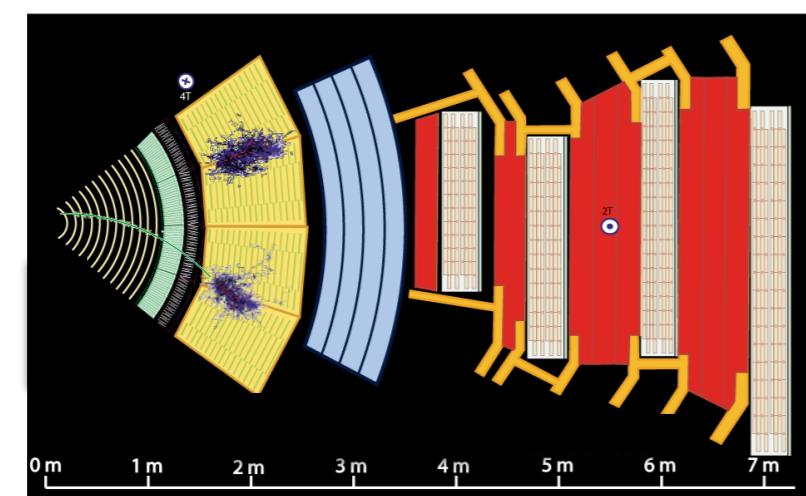
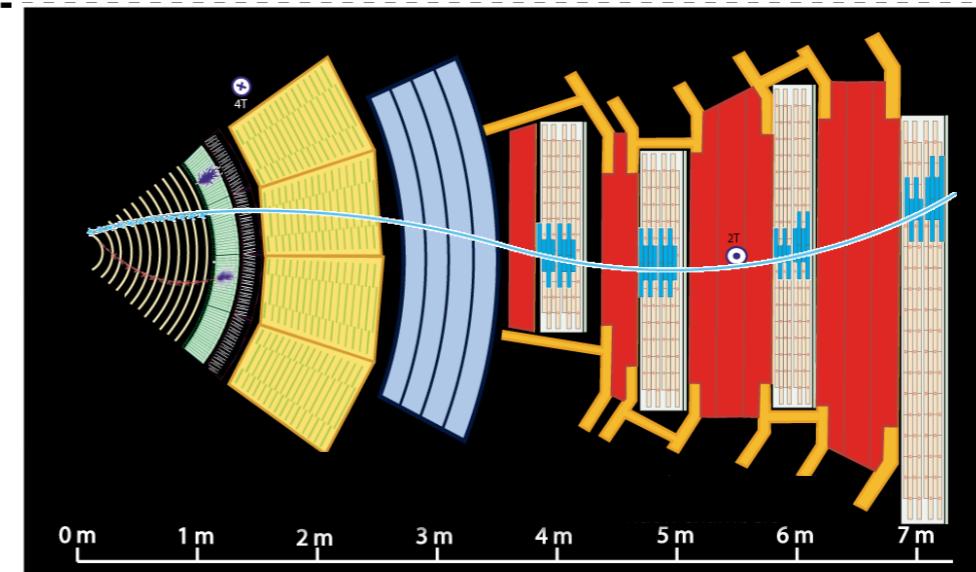
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 - ❖ Matched with an initial parton

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- ◆ The invisible
 - ❖ Energy-momentum conservation
→ reconstructing the invisible (neutrinos & more)

Designing an analysis

◆ Basic selection requirements

- ❖ Good quality objects (\rightarrow proper reconstruction of the properties)
- ❖ Within the detector acceptance

◆ Analysis itself

- ❖ Increase the signal/background ratio

Designing an analysis

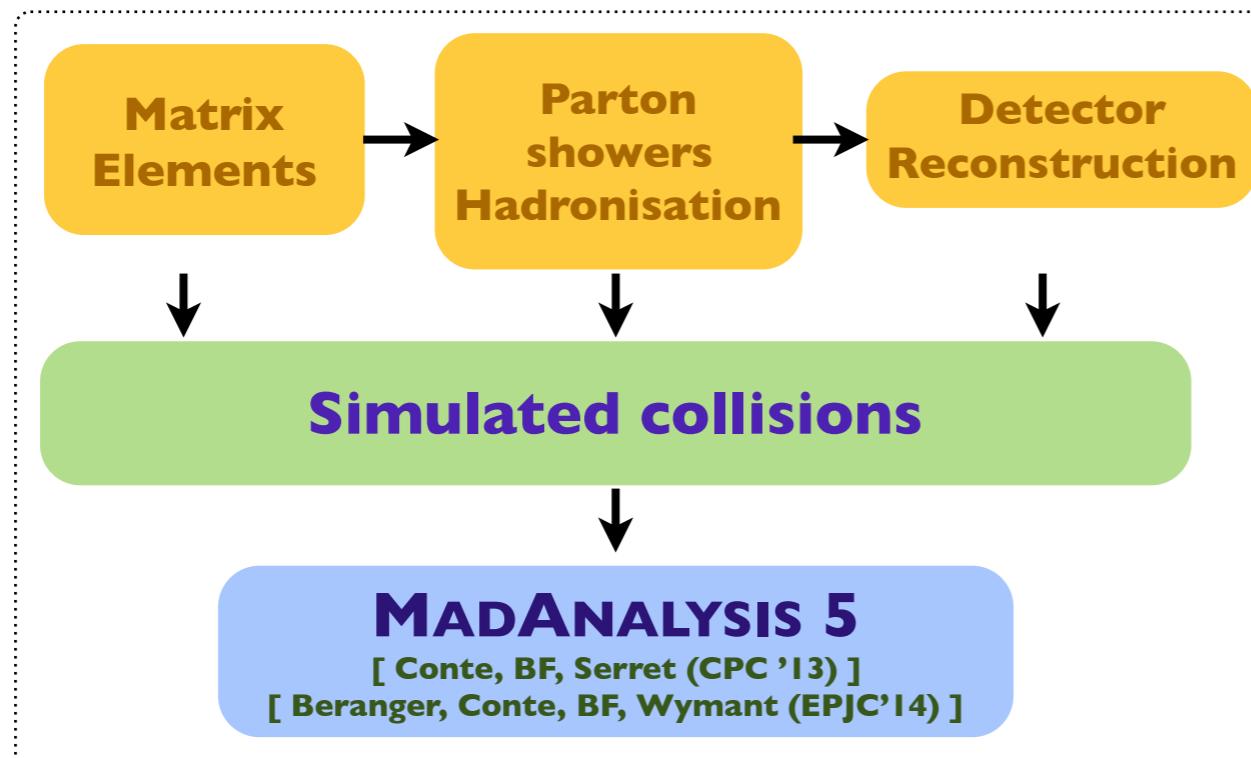
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◆ Analysing events with MADANALYSIS 5



- ❖ Collider physics made easy
- ❖ Intuitive commands
 \rightarrow PYTHON interface
- ❖ Analysis behind the scenes
 \rightarrow C++ black box
- ❖ Human readable output

Toy event samples

◆ Setup (generator level)

- ❖ LHC collider at a center-of-mass energy of 13 TeV, 2.3 fb⁻¹
- ❖ No lepton cut (pseudorapidity, transverse momentum, etc.)
- ❖ Jet cuts: $p_T > 20$ GeV, $\Delta R_{jj} > 0.4$, no pseudorapidity cut

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- ❖ Top-antitop: two leptonic decays $t\bar{t} \rightarrow (b\ell^+\nu_\ell)(\bar{b}\ell'^-\bar{\nu}_{\ell'})$
- ❖ WW: two leptonic decays $W^+W^- \rightarrow (\ell^+\nu_\ell)(\ell'^-\bar{\nu}_{\ell'})$
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◆ NLO cross sections (LO generation, NLO normalisation)

- ❖ Top-antitop pairs ≈ 33 pb
- ❖ WW ≈ 4.2 pb
- ❖ ZZ ≈ 0.3 pb

Getting closer to a detector (at parton-level)

- ◆ We have not simulated any detector response
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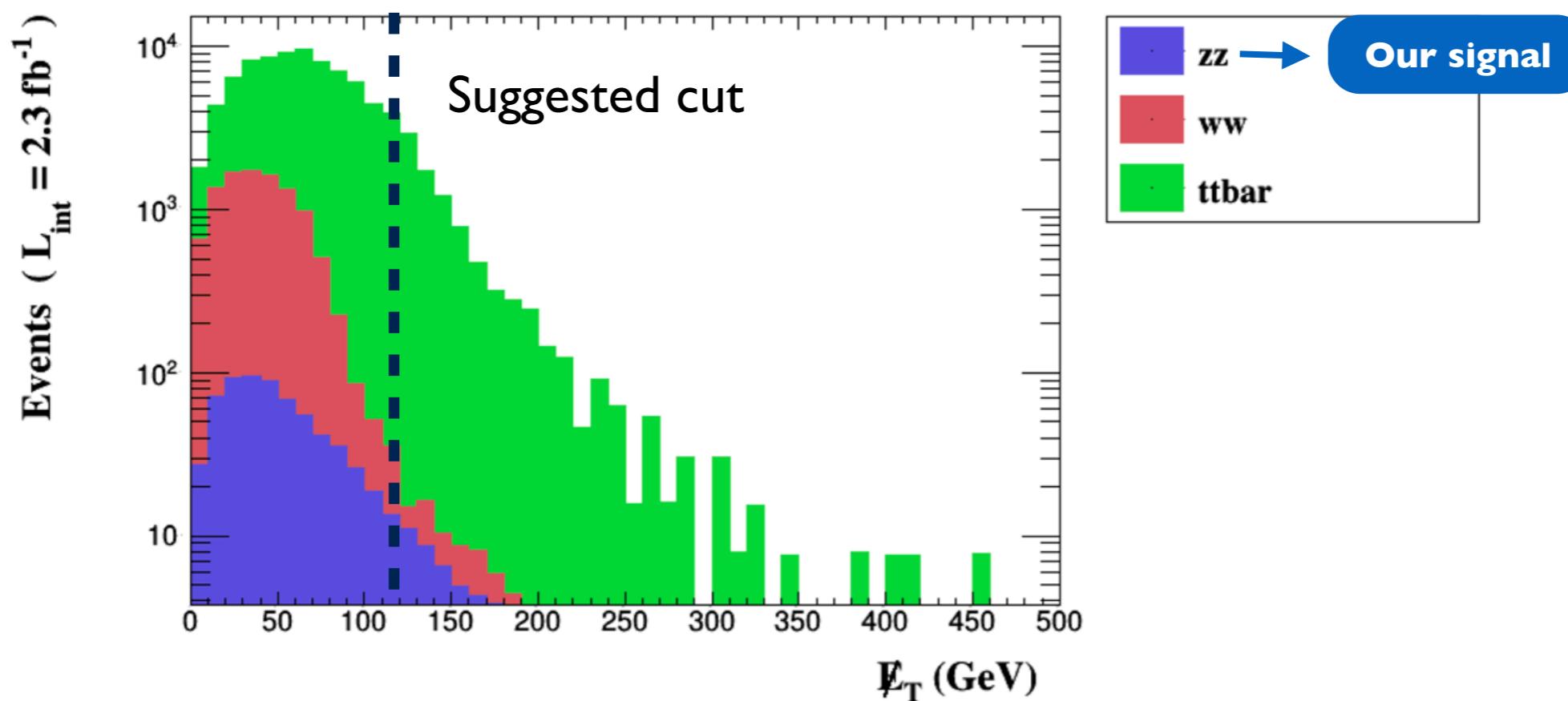
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How to get the signal
out of the background?

Some example: missing energy

Missing energy distribution



Statistics information for each histogram

Dataset	Integral	Entries / events	Mean	RMS	%Underflow	%Overflow
zz	690	1.0	57.9969	47.37	0.0	0.05
ww	9660	1.0	39.7918	21.81	0.0	0.0
ttbar	75899	1.0	73.7078	39.9	0.0	0.0

Selection cut

◆ Implementing the missing energy cut

$$\cancel{E}_T < 125 \text{ GeV}$$

How to choose a cut?

- ★ Large signal efficiency
- ★ Small background efficiencies

Dataset	Events kept: K	Rejected events: R	Efficiency: K / (K + R)	Cumul. efficiency: K / Initial
zz	640.80 +/- 6.76	49.20 +/- 6.76	0.9287 +/- 0.0098	0.9287 +/- 0.0098
ww	9633.9 +/- 5.1	26.1 +/- 5.1	0.997300 +/- 0.000528	0.997300 +/- 0.000528
ttbar	68826.1 +/- 80.1	7073.9 +/- 80.1	0.90680 +/- 0.00106	0.90680 +/- 0.00106

◆ Signal vs background evolution

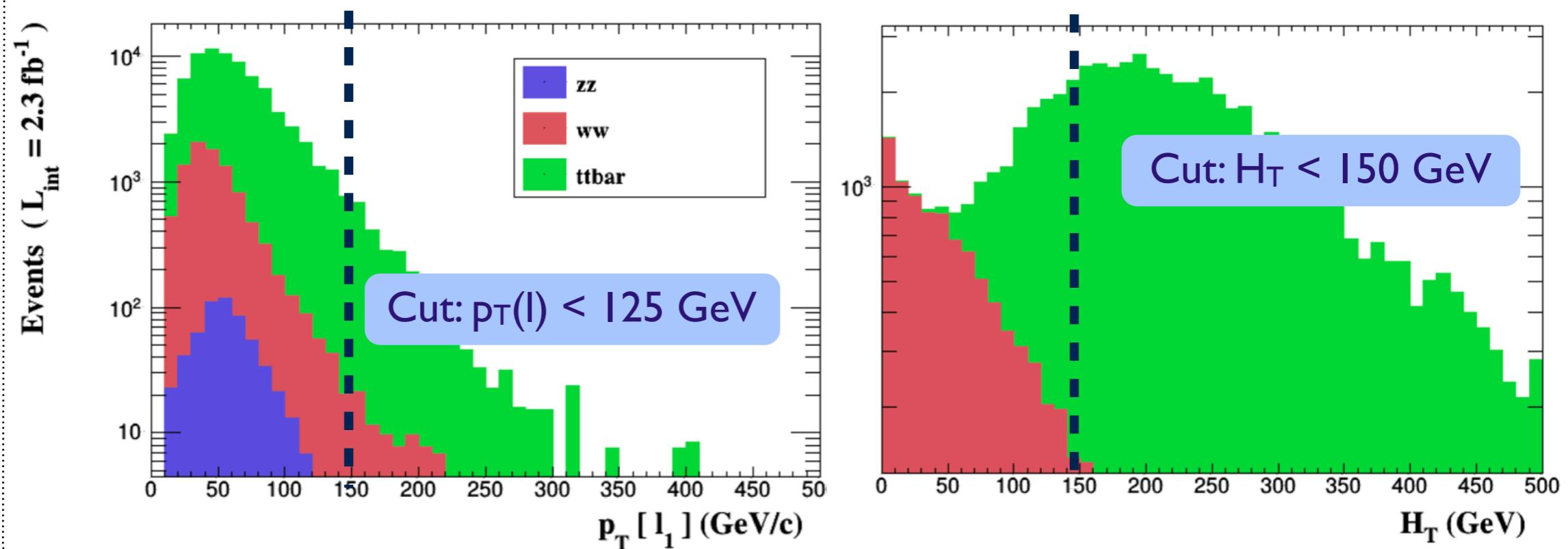
Cut-flow chart

- How to compare signal (S) and background (B): $S/\sqrt{S+B}$.

Cuts	Signal (S)	Background (B)	S vs B
Initial (no cut)	690	85559	2.35
Cut 6	640.80 +/- 6.76	78460.1 +/- 80.3	2.278 +/- 0.024

Other examples for cuts

◆ **p_T of the leading lepton / total hadronic activity**



❖ H_T distribution: the signal is hidden (cf. y-axis range), but at low H_T

◆ **Cutflow chart after a few cuts**

Cuts	Signal (S)	Background (B)	S vs B
Initial (no cut)	690	85559	2.35
Cut 6	624.32 +/- 7.71	70481 +/- 110	2.3413 +/- 0.0288
Cut 7	611.39 +/- 8.35	65997 +/- 121	2.3689 +/- 0.0323
Cut 8	562.3 +/- 10.2	18996 +/- 102	4.0209 +/- 0.0727

Designing an LHC analysis

◆ Defining selection cuts

- ❖ Barely affecting the signal
- ❖ Reducing the background

◆ Not excluded signals are hiding in corners of the parameter space

- ❖ Overwhelming background
- ❖ Use of complex variables (e.g. transverse variables, razor)
- ❖ Machine learning

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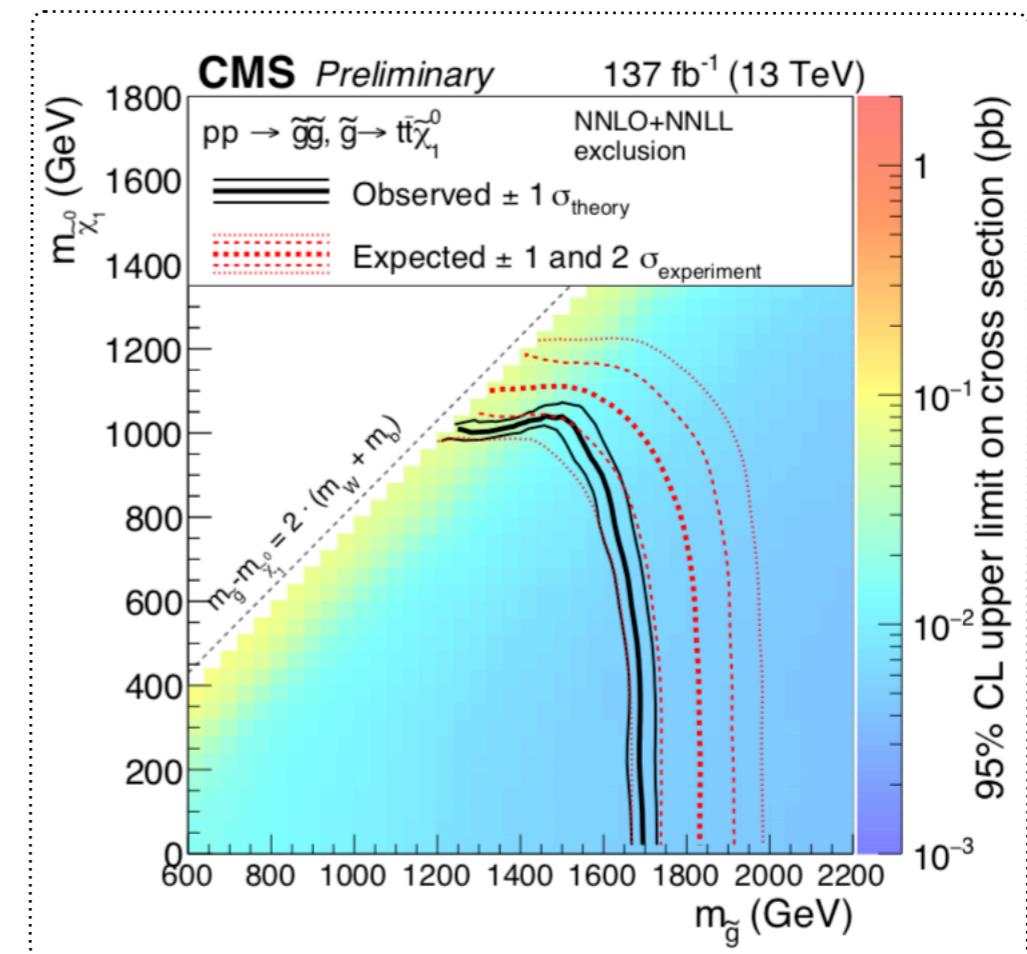
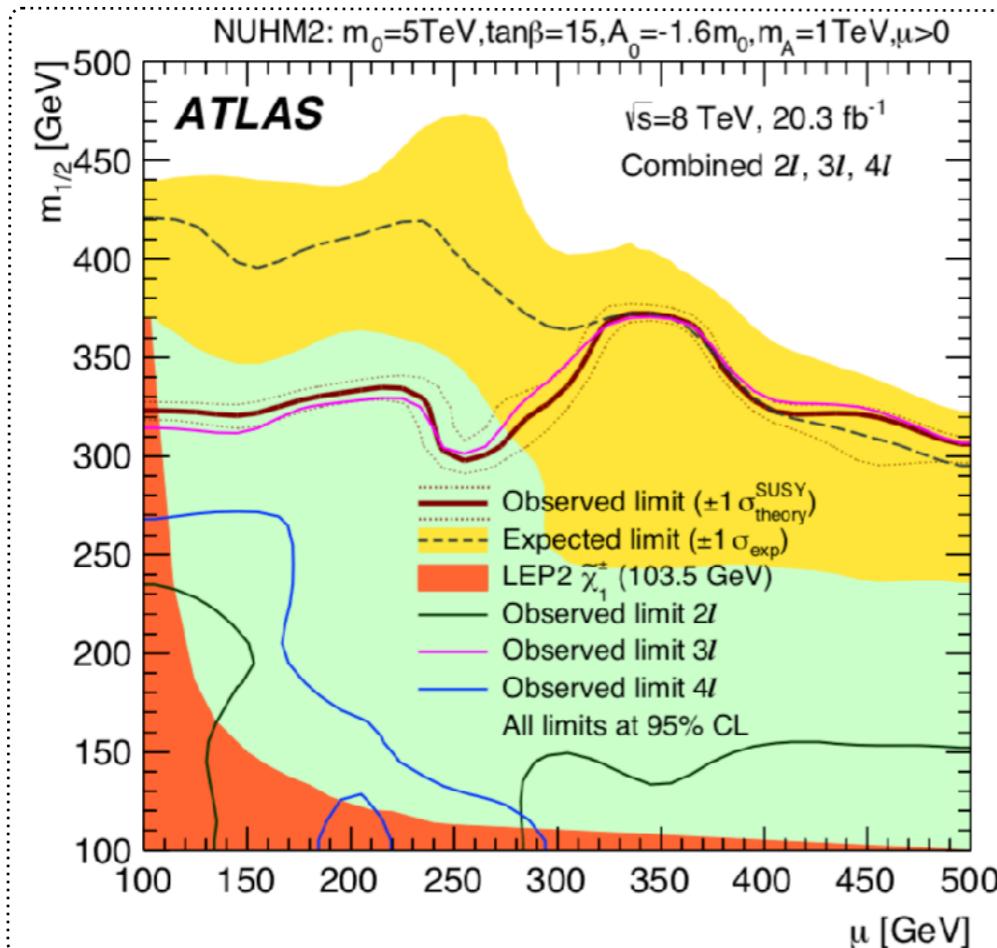
Reinterpreting the LHC results

- ◆ Exploit the full potential of the LHC (for new physics)
 - ❖ Designing new analyses → probing new ideas Prospectives (based on MC simulations)
 - ❖ Recasting LHC analyses → studying new models The LHC legacy
- ◆ Data preservation in high-energy physics is mandatory
 - ❖ Going beyond raw data → **analyses**
- ◆ Related tools need to be supported by the entire community [Kraml et al. (EPJC'12)]
 - ❖ Both **theorists and experimentalists**

New physics results at the LHC

◆ LHC = discovery machine

- ❖ Many ATLAS and CMS searches for new physics
- ❖ Interpretation within popular frameworks and simplified models (SMS)



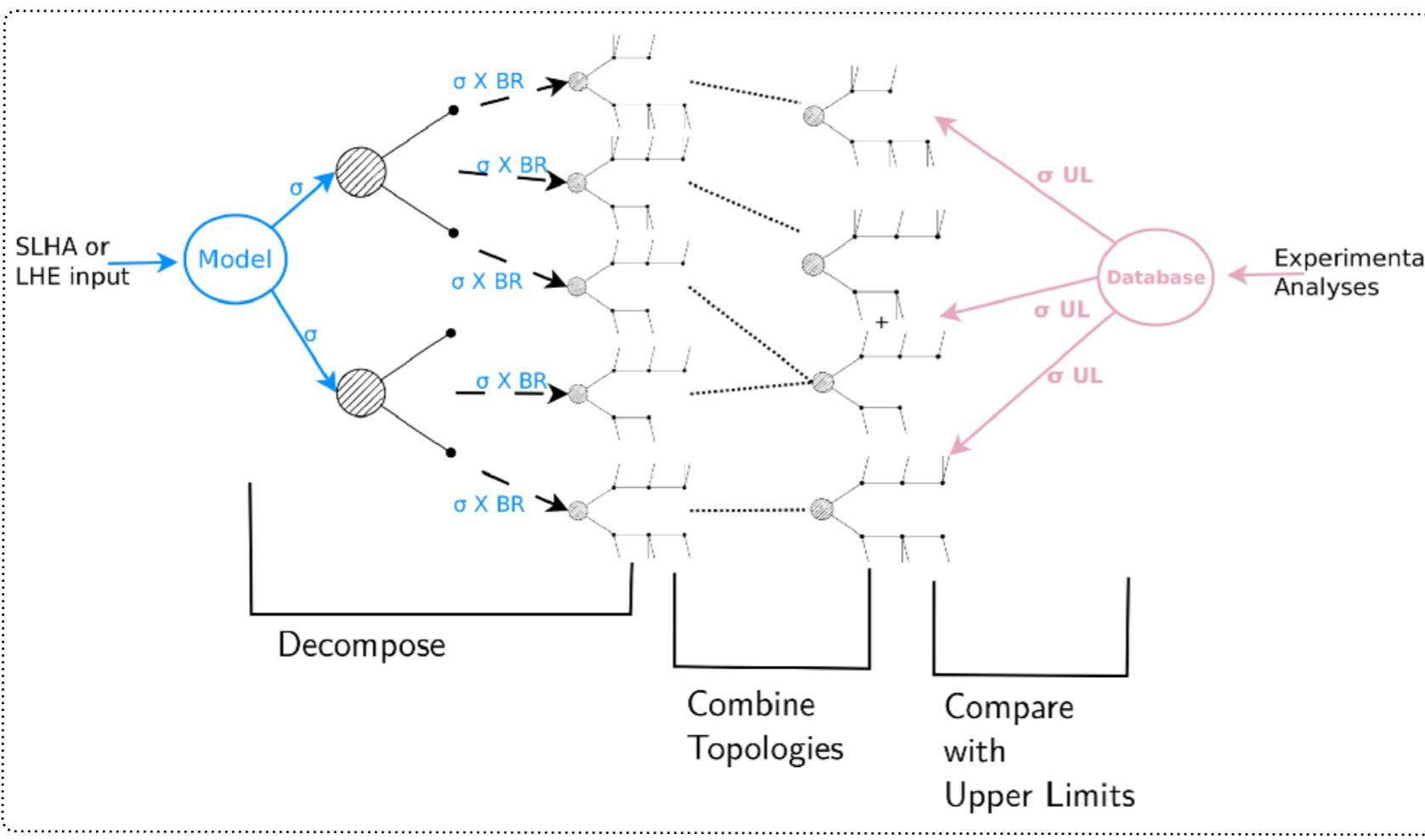
◆ Need for reinterpretations in all kinds of models

Simplified Model Spectra (SMS)

◆ The SMS-based reinterpretation framework

- ❖ Decomposition of all signatures of a theory into SMS signatures
- ❖ Fiducial cross sections are calculated on the basis of public efficiency maps
- ❖ Comparisons to published upper bounds are made

◆ Main features



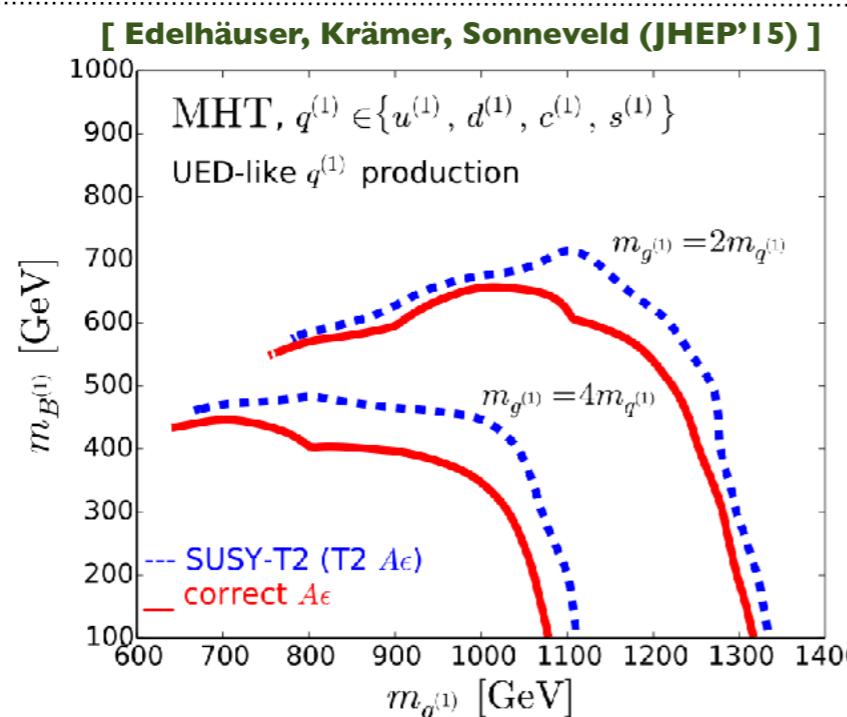
- ❖ Extremely fast
- ❖ Low accuracy
- ★ Different kinematics
- ★ Asymmetric decays

SMS reinterpretation tools

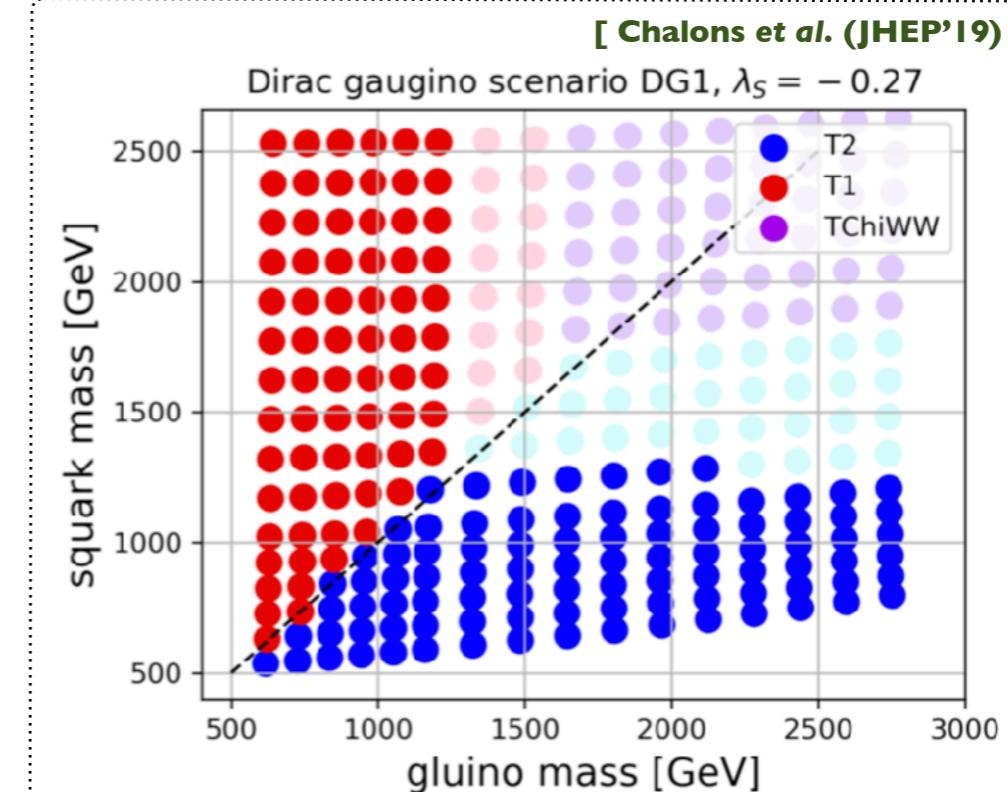
◆ Existing tools: SMODELS (FASTLIM, XQCAT)

[Kraml et al. (EPJC'14)] [Papucci, Sakurai, Weiler & Zeune (EPJC'14)] [Barducci et al. (CPC'15)]

◆ Examples



Limitations (using SMODELS):
SUSY versus UED



Dirac gauginos with SMODELS

Beyond the SMS approach

◆ Plethora of new physics realisations deserving to be studied

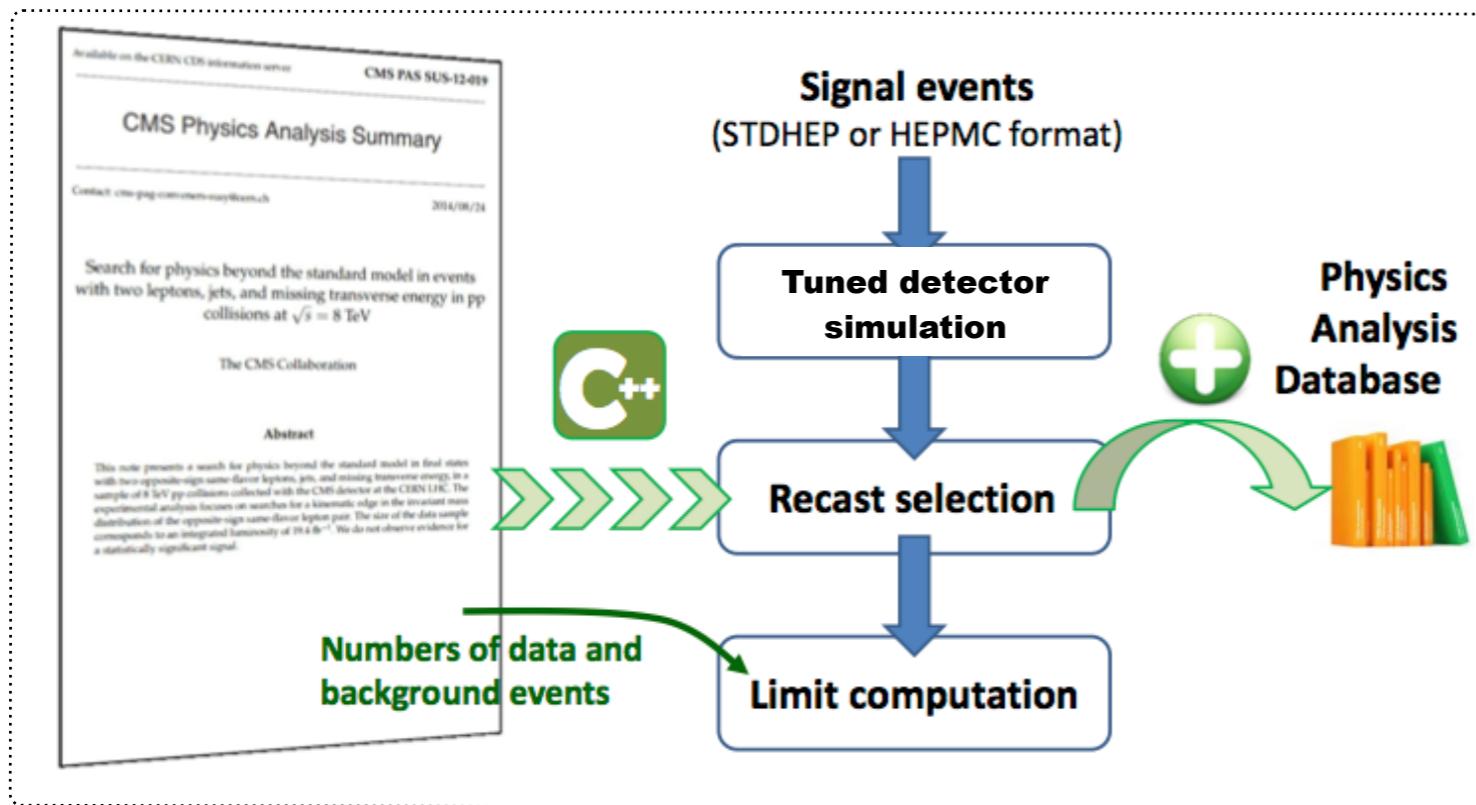
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- ❖ SMS often not sufficient
 - **detector simulator** mimicking ATLAS and CMS
 - **framework** for LHC analysis re-implementations

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◆ Another recasting strategy



- ❖ 2 options for detector effects
 - ★ **DELPHES 3 / PGS**
(resolutions, efficiencies, etc.)
 - ★ **RIVET / MADANALYSIS 5**
(transfer functions)

Detector modelling

◆ Detector simulation

- ❖ Starting point: hadron-level MC information
- ❖ Extraction of calorimetric and track information →
- ❖ Object reconstruction with efficiencies and smearing
 - ★ Information on **isolation**, etc.

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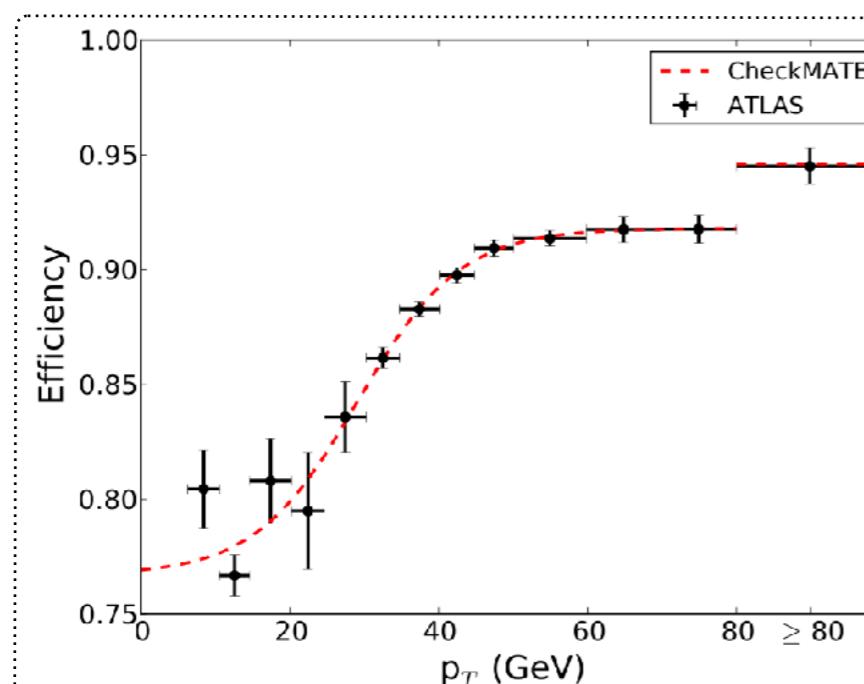
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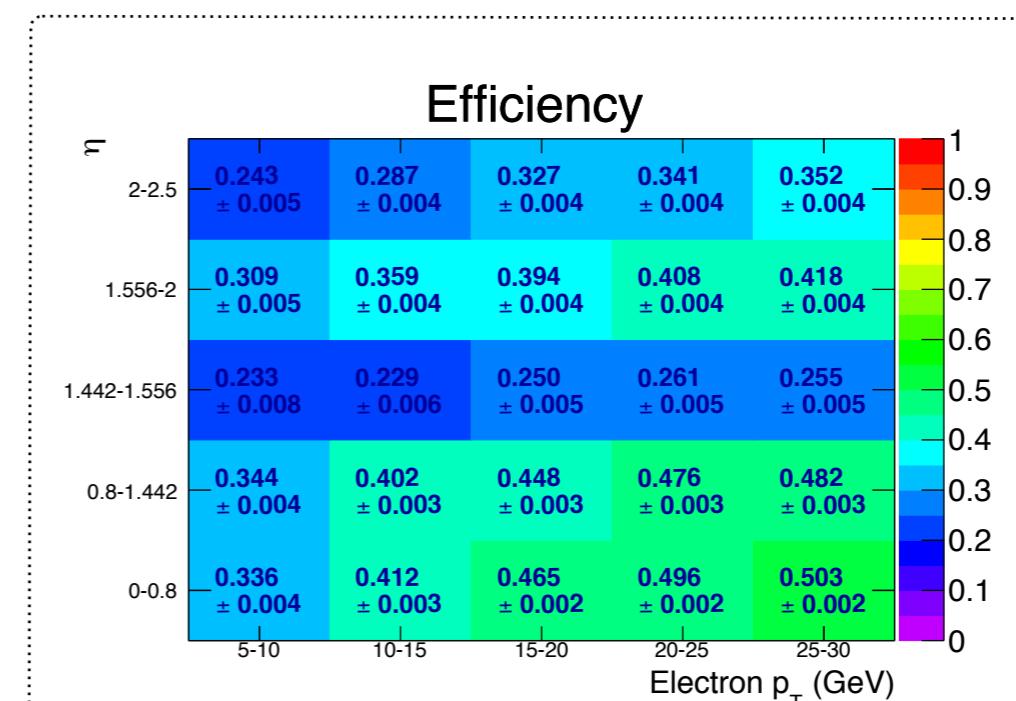
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Ignored in the transfer-function approach



Medium electron efficiency
in CHECKMATE



Soft electron efficiency in
MADANALYSIS 5 (SFS) and RIVET

Current existing public programs

◆ Using DELPHES: CHECKMATE and MADANALYSIS 5

[Drees *et al.* (CPC'14); Derkx *et al.* (CPC'17)] [Dumont, BF, Kraml *et al.* (EPJC'15); Conte & BF (IJMPA'19)]

◆ Using transfer functions: RIVET, GAMBIT and MADANALYSIS 5

[Buckley *et al.* (CPC'13)] [Balazs *et al.* (EPJC'17)] [Araz, BF & Polykratis (to appear)]

◆ CONTUR: Standard Model searches [Butterworth *et al.*]

Current existing public programs

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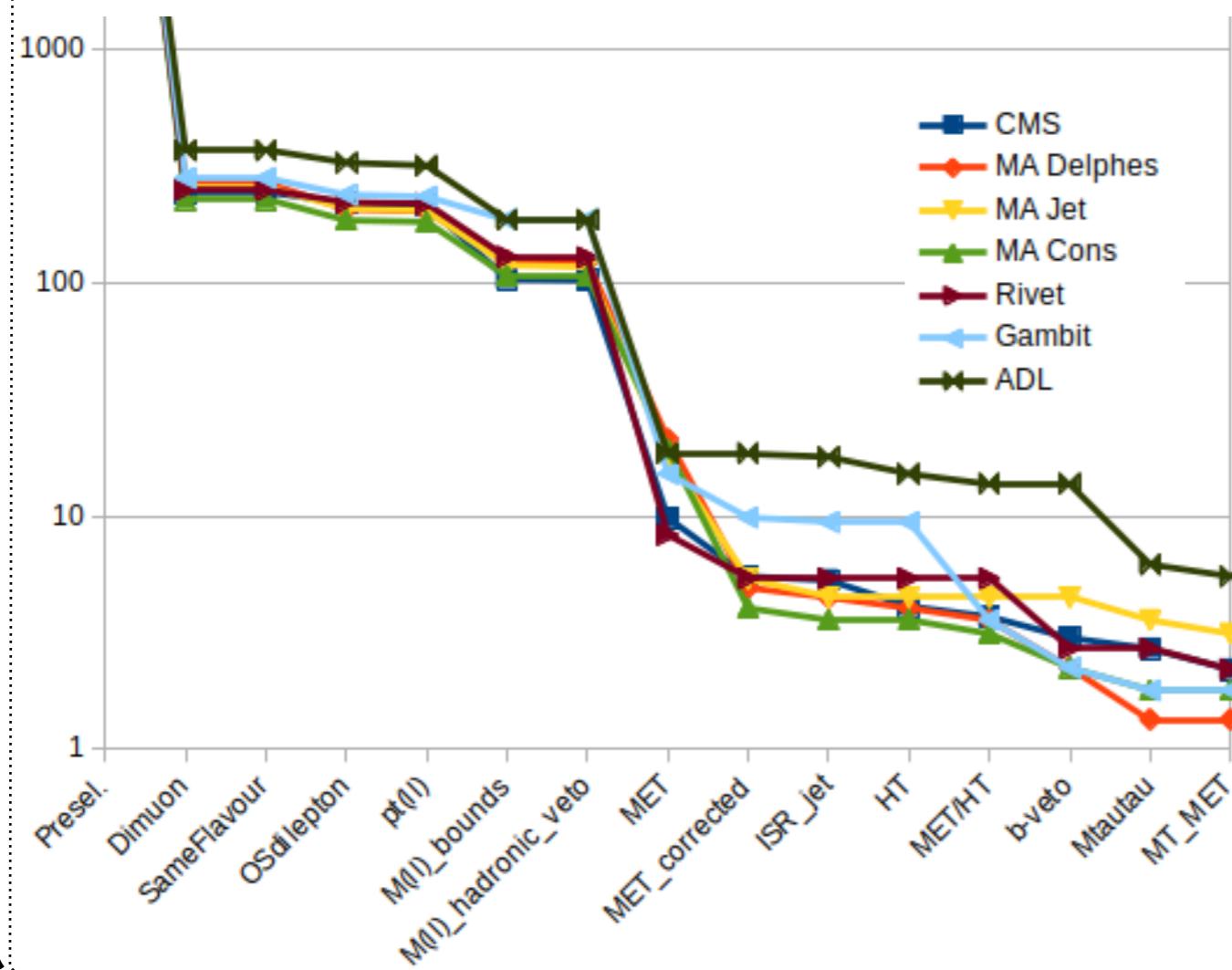
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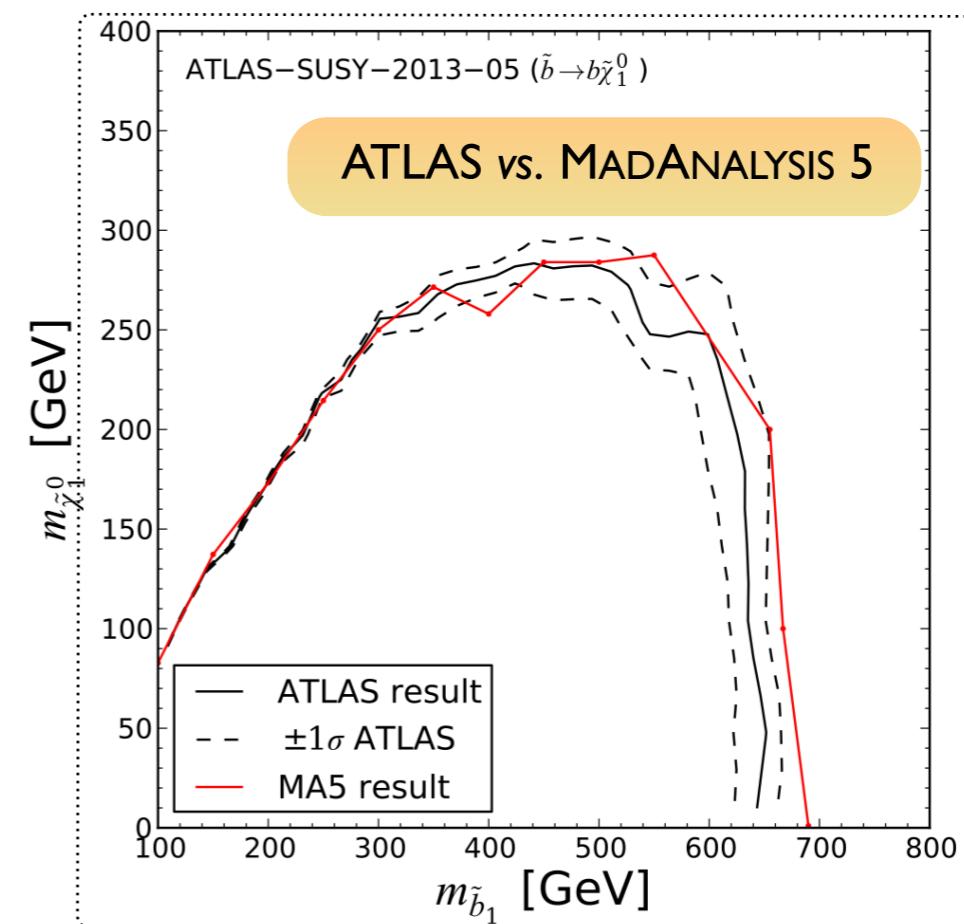
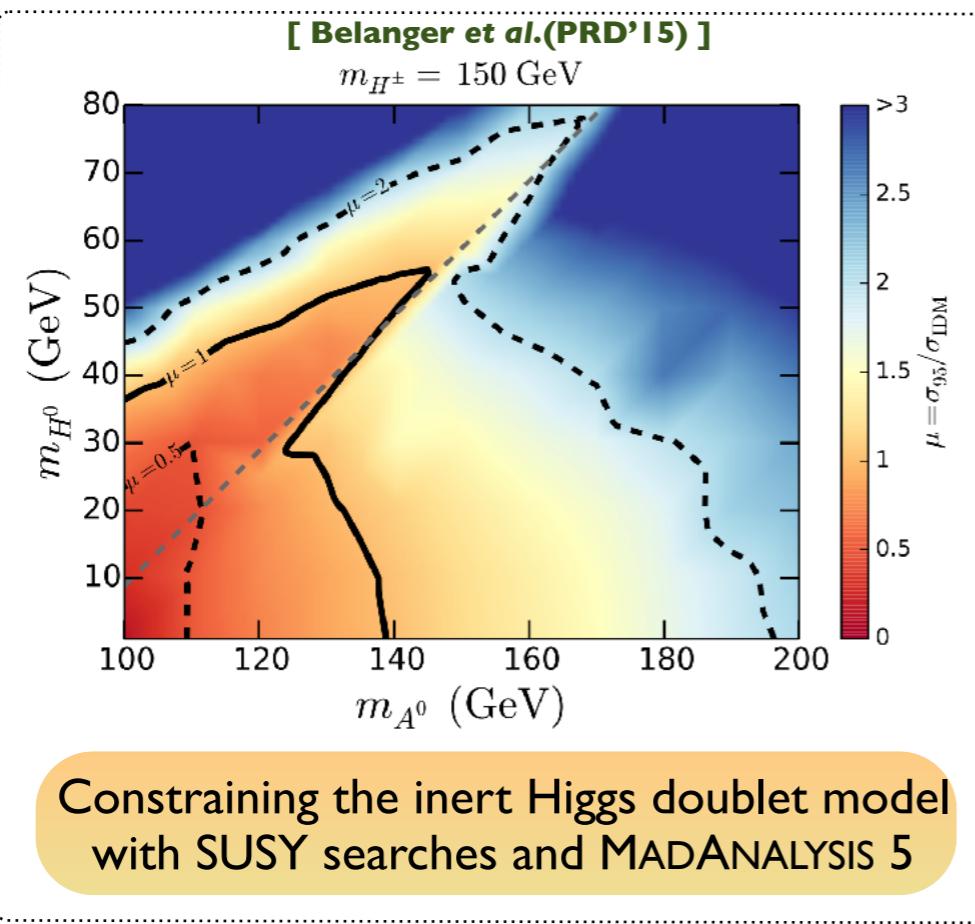


Example: LH 2019

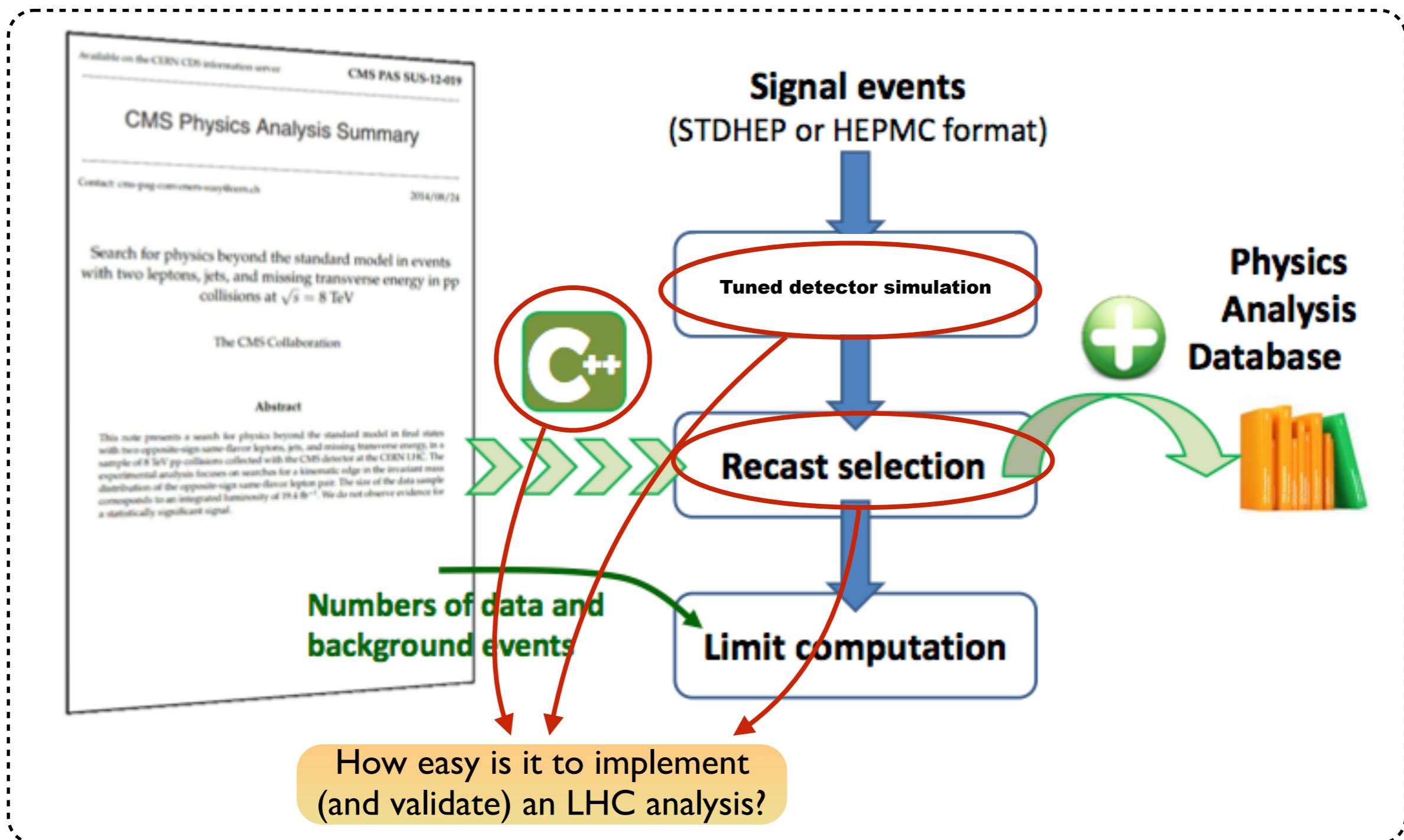
- ❖ CMS-SUS-16-048
- ❖ SUSY with soft leptons
→ sleptons/ewkinos
- ❖ Reasonable agreement
with CMS

Crucial to have different frameworks
(transfer functions work better)

More examples



Reimplementing an analysis: the challenges



Implementing a new analysis

◆ Picking up an experimental publication

- ❖ Reading
- ❖ Understanding

 Relatively easy

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◆ Getting accurate information for a proper validation

- ❖ Efficiencies (trigger, electrons, muons, b -tagging, JES, etc.)
 - ★ Including p_T and/or η dependence
- ❖ Detailed cutflows for some well-defined benchmark scenarios
 - ★ Region per region information
 - ★ Exact definition of the benchmarks (spectra)
 - ★ Event generation information (cards, tunes, etc.)
- ❖ Digitised histograms (e.g. on HEPDATA)

 Essential

 Often difficult!

Discussions with
experimentalists

Implementing a new analysis

◆ Picking up an experimental publication

- ❖ Reading
- ❖ Understanding

 Relatively easy

◆ Writing the analysis code in the tool internal language

 Relatively easy

◆ Getting accurate information for a proper validation

- ❖ Efficiencies (trigger, electrons, muons, b -tagging, JES, etc.)
 - ★ Including p_T and/or η dependence
- ❖ Detailed cutflows for some well-defined benchmark scenarios
 - ★ Region per region information
 - ★ Exact definition of the benchmarks (spectra)
 - ★ Event generation information (cards, tunes, etc.)
- ❖ Digitised histograms (e.g. on HEPDATA)

 Essential

 Often difficult!

Discussions with
experimentalists

◆ Comparing theory tools and real life

Example: CMS-SUS-17-001 in MADANALYSIS 5

[Bein, Choi, BF, Jeong, Kang, Li & Sonneveld ('18)]

◆ CMS search for dark matter in the ttbar + MET channel

- ❖ Dileptonic final state
- ❖ Cutflows and Monte Carlo information for given benchmarks

◆ Validation at a very good level, cut by cut

Cut	$(m_{\tilde{t}}, m_{\tilde{\chi}}) = (750, 1)$ GeV		$(m_{\tilde{t}}, m_{\tilde{\chi}}) = (600, 300)$ GeV	
	CMS	MA5	CMS	MA5
$n(\text{OS } \mu \text{ or } e) = 2$	-	-	-	-
$m_{\ell\ell} > 20$ GeV	0.99	0.99	0.99	0.97
$ m_Z - m_{\ell\ell} > 15$ GeV	0.95	0.94	0.89	0.89
$N_j \geq 2$	0.87	0.93	0.85	0.89
$N_b \geq 1$	0.73	0.84	0.83	0.83
$E_T^{\text{miss}} > 80$ GeV	0.94	0.95	0.89	0.88
$S > 5$ GeV $^{1/2}$	0.98	0.92	0.96	0.91
$c_1 < 0.80$	0.9	0.97	0.92	0.97
$c_2 < 0.96$	1.0	0.96	1.0	0.94
$M_{T2}(\ell_1 \ell_2) > 140$ GeV	0.49	0.42	0.17	0.16
All cuts	0.24	0.25	0.083	0.075

MADANALYSIS 5 analyses on INSPIRE

- ❖ Re-implementations can be uploaded on INSPIRE
- ❖ DOI are assigned → citations, INSPIRE searches, etc.

The screenshot shows a detailed view of an INSPIRE record. At the top, there are three tabs: 'Information' (blue), 'Citations (2)' (red circle), and 'Files' (green circle). A green arrow points from the 'Files' tab to a callout bubble containing the text 'Files are versioned, can be downloaded'. Below the tabs, the title 'Madanalysis5 implementation of CMS-SUS-17-001' is displayed in bold black font. Underneath the title, the authors are listed: Bein, Samuel; Choi, Soo-Min; Fuks, Benjamin; Jeong, Soomin; Kang, Dong Woo; Li, Jinmian; Sonneveld, Jory. A gray box contains the 'Description: Cite as:' section, which includes the citation information and a DOI link: 'doi: [10.7484/INSPIREHEP.DATA.MMM1.876Z](https://doi.org/10.7484/INSPIREHEP.DATA.MMM1.876Z)'. At the bottom left, it says 'Record added 2018-04-16, last modified 2018-11-23'. On the right side, a red button labeled 'DOI and citations' is visible. The entire screenshot is enclosed in a dashed black border.

The Public Analysis Database of MADANALYSIS

- ◆ A database with MADANALYSIS 5 implementations of LHC analyses exists
- ❖ <http://madanalysis.irmp.ucl.ac.be/wiki/PublicAnalysisDatabase>

CMS analyses, 13 TeV

Analysis	Short Description	Implemented by	Code	Validation note	Version
» CMS-SUS-16-033	Supersymmetry in the multijet plus missing energy channel (35.9 fb-1)	F. Ambrogi and J. Sonneveld	Inspire	PDF	v1.7/Delphes3
» CMS-SUS-16-039	Electroweakinos in the SS2L, 3L and 4L channels (35.9 fb-1)	B. Fuks and S. Mondal	Inspire	PDF	v1.7/Delphes3
» CMS-SUS-16-052	SUSY in the 1l + jets channel (36 fb-1)	D. Sengupta	Inspire	PDF	v1.6/Delphes3
» CMS-SUS-17-001	Stops in the OS dilepton mode (35.9 fb-1)	S.-M. Choi, S. Jeong, D.-W. Kang, J. Li <i>et al.</i>	Inspire	PDF	v1.6/Delphes3
» CMS-EXO-16-010	Mono-Z-boson (2.3 fb-1)	B. Fuks	Inspire	PDF	v1.6/Delphes3
» CMS-EXO-16-012	Mono-Higgs (2.3 fb-1)	S. Ahn, J. Park, W. Zhang	Inspire	PDF	v1.6/Delphes3
» CMS-EXO-16-022	Long-lived leptons (2.6 fb-1)	J. Chang	Inspire	PDF	v1.6_tracks/Delphes3
» CMS-TOP-17-009	SM four-top analysis (35.9 fb-1)	L. Darmé and B. Fuks	Inspire	PDF	v1.7/Delphes3

Dedicated DELPHES cards

Code from INSPIRE

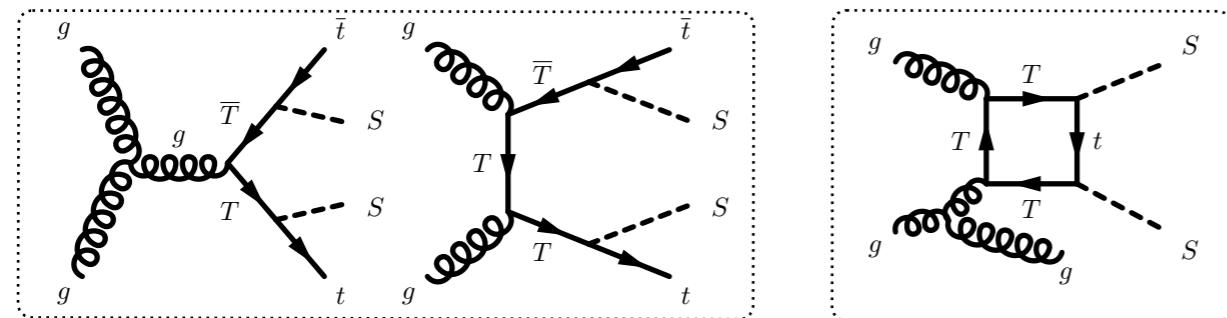
Validation information (cutflows, distributions, etc.)

- ◆ Can be automatically installed within MADANALYSIS 5

Top-philic scalar dark matter at the LHC

[Colucci, BF, Giacchino, Lopez Honorez, Tytgat & Vandecasteele (PRD`18)]

◆ Simplified model: SM + VLQ + DM



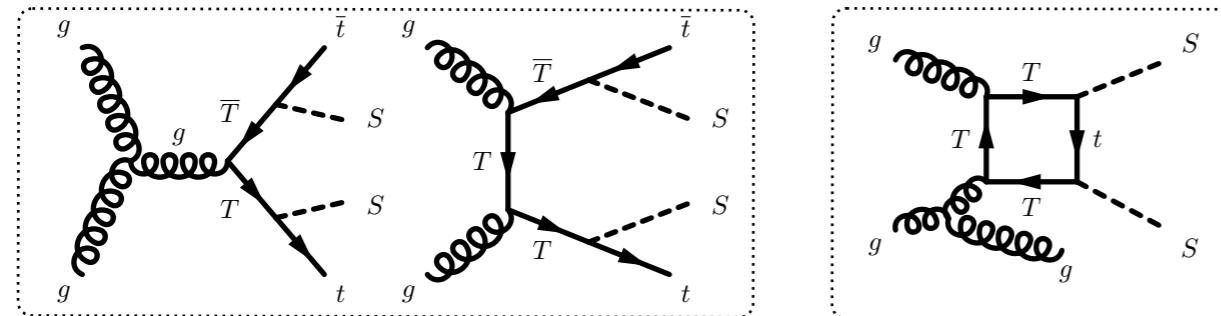
$$\mathcal{L} = \mathcal{L}_{\text{SM}} + \mathcal{L}_{\text{kin}} + [\tilde{y}_t S \bar{T} P_R t + \text{h.c.}]$$

♣ Multijet and top-antitop plus MET probes

Top-philic scalar dark matter at the LHC

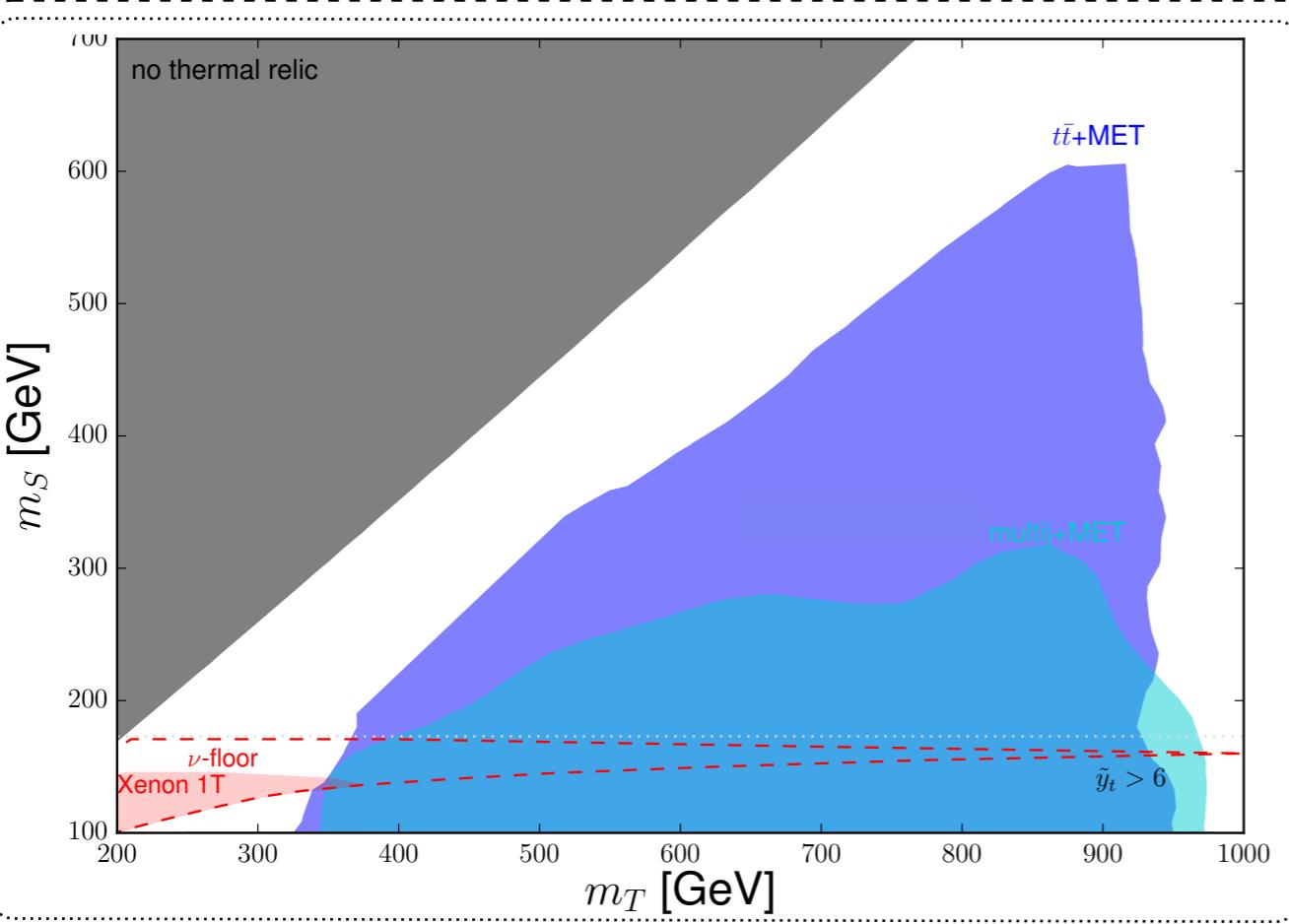
[Colucci, BF, Giacchino, Lopez Honorez, Tytgat & Vandecasteele (PRD`18)]

◆ Simplified model: SM + VLQ + DM



$$\mathcal{L} = \mathcal{L}_{\text{SM}} + \mathcal{L}_{\text{kin}} + [\tilde{y}_t S \bar{T} P_R t + \text{h.c.}]$$

♣ Multijet and top-antitop plus MET probes



♣ General features

- ★ Γ_T must be larger than Λ_{QCD} (no LLP)
- ★ Bounds independent of the Yukawa
→ monojet production negligible

♣ Multijet probes

- ★ Monojet-inspired (at least one very hard jet)
- ★ Loss of sensitivity \Leftrightarrow decay phase space

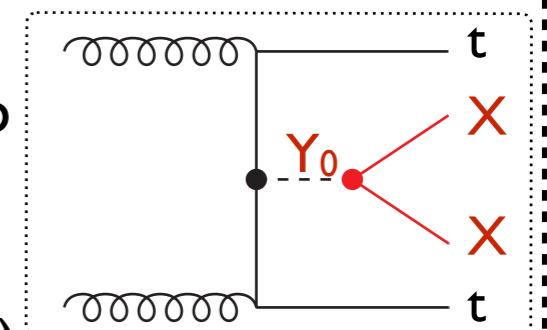
♣ Top-antitop plus MET

- ★ Well adapted to our topology
- ★ Best constraints (and chance of discovery)

$t\bar{t}$ +MET constraints on top-philic dark matter

[Arina, Backovic, Conte, BF, Guo, Heisig, Hespel, Krämer, Maltoni, Martini, Mawatari, Pellen & Vryonidou (JHEP'16)]

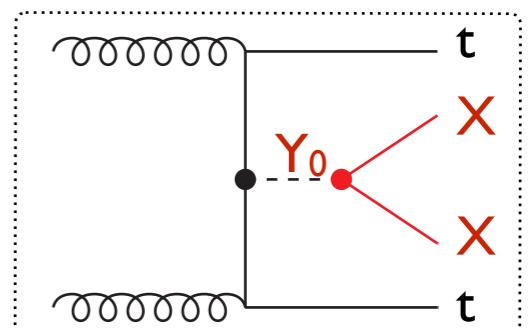
- ◆ A simplified model for top-philic dark matter
 - ❖ A dark sector with a fermionic dark matter candidate X
 - ❖ A (scalar) mediator Y_0 linking the dark sector and the top
- $$\mathcal{L}_{t,X}^{Y_0} = - \left(g_t \frac{y_t}{\sqrt{2}} \bar{t}t + g_X \bar{X}X \right) Y_0$$
- ❖ Could be probed with $t\bar{t}$ +MET events (CMS-B2G-14-004)



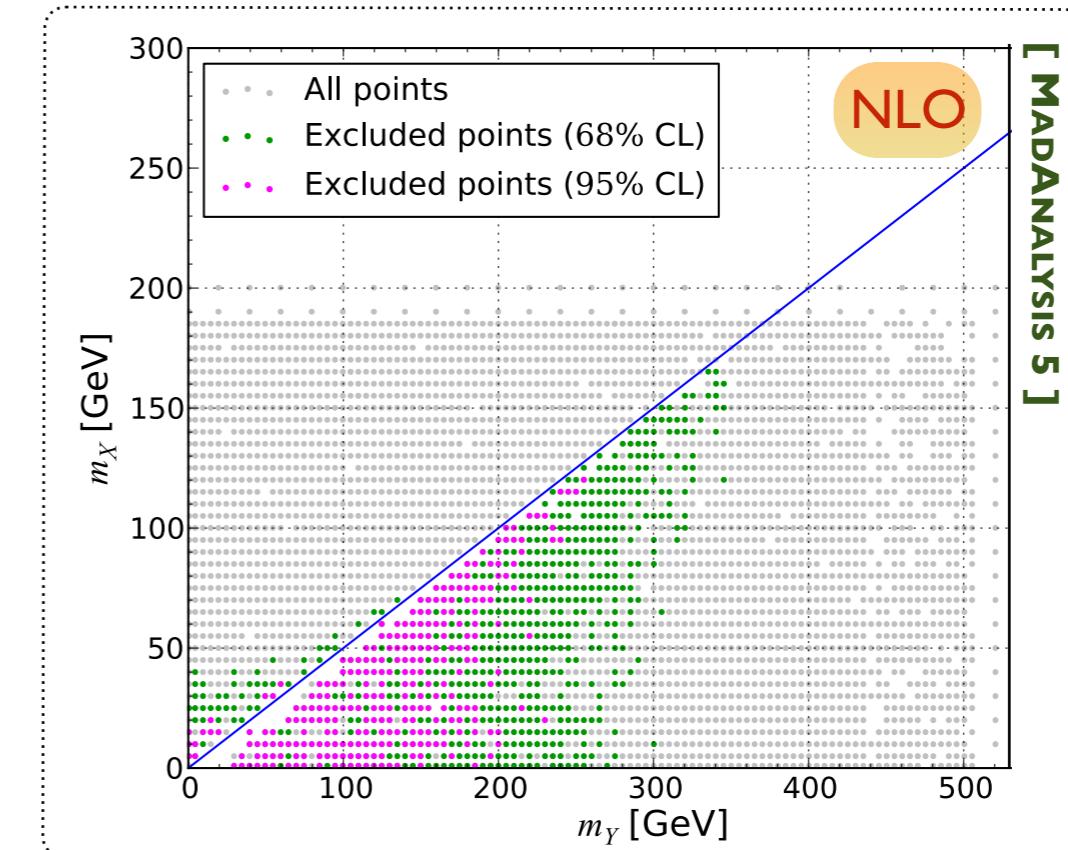
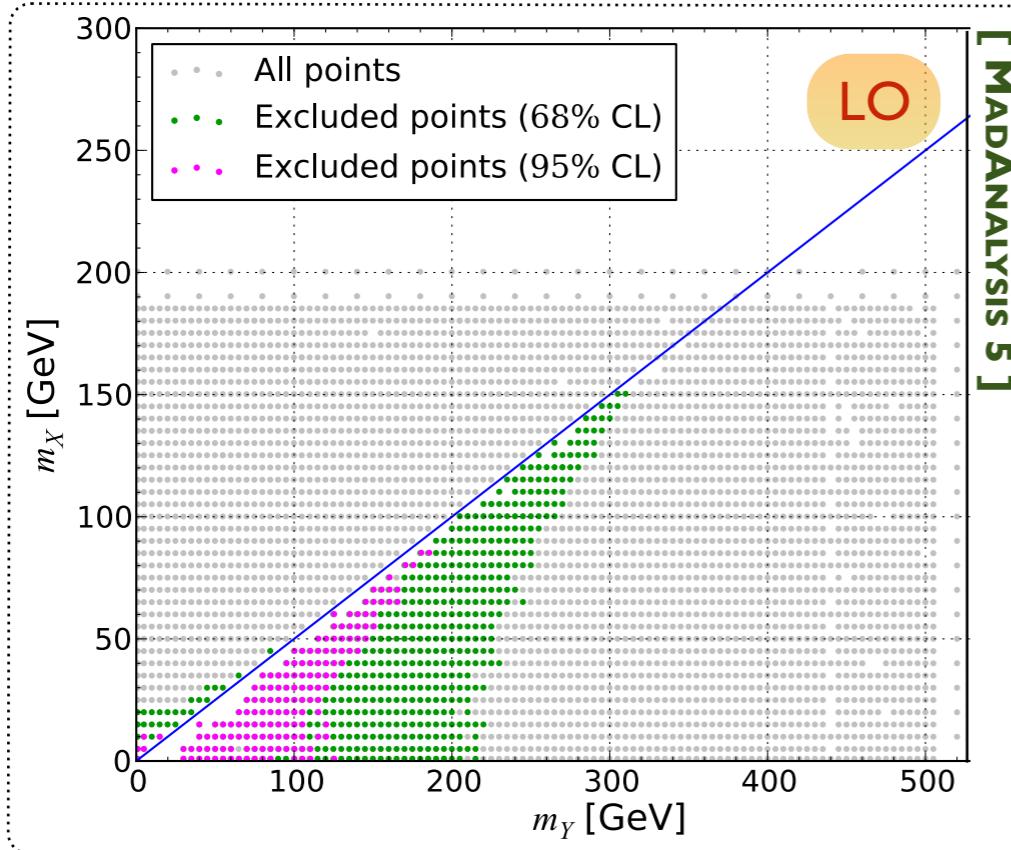
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- ❖ Could be probed with $t\bar{t}$ +MET events (CMS-B2G-14-004)



- ◆ For central scales: mild (but visible) NLO effects on the exclusions



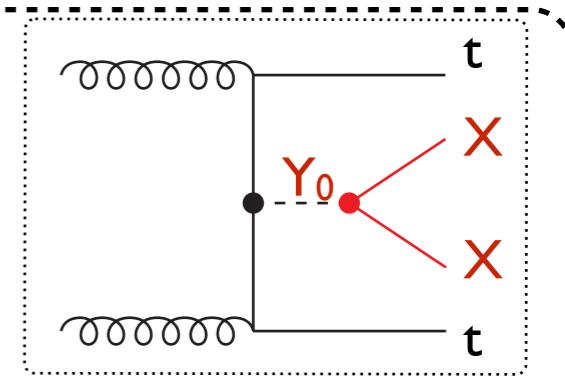
- ❖ How is the picture changing when including scale variations?

NLO effects on a CLs: top-philic dark matter

[Arina, Backovic, Conte, BF, Guo et al. (JHEP'16)]

◆ There are theoretical uncertainties on a CLs number

(m_Y, m_X)	$\sigma_{\text{LO}} [\text{pb}]$	$\text{CL}_{\text{LO}} [\%]$	$\sigma_{\text{NLO}} [\text{pb}]$	$\text{CL}_{\text{NLO}} [\%]$
I (150, 25) GeV	$0.658^{+34.9\%}_{-24.0\%}$	$98.7^{+0.8\%}_{-13.0\%}$	$0.773^{+6.1\%}_{-10.1\%}$	$95.0^{+2.7\%}_{-0.4\%}$
II (40, 30) GeV	$0.776^{+34.2\%}_{-24.1\%}$	$74.7^{+19.7\%}_{-17.7\%}$	$0.926^{+5.7\%}_{-10.4\%}$	$84.2^{+0.4\%}_{-14.4\%}$
III (240, 100) GeV	$0.187^{+37.1\%}_{-24.4\%}$	$91.6^{+6.4\%}_{-18.1\%}$	$0.216^{+6.7\%}_{-11.4\%}$	$86.5^{+8.6\%}_{-5.5\%}$

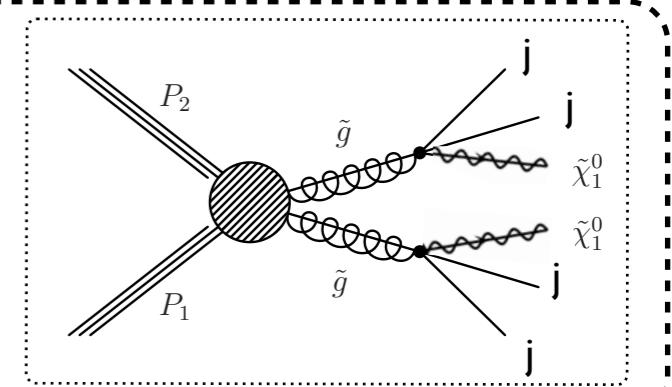


- ❖ An excluded point (95% CL) may not be excluded when accounting for errors
- ❖ The CLs number can increase / decrease at NLO
- ❖ The error band is reduced

Impact of the uncertainties \rightarrow future colliders

[Araz, Frank & BF (1910.11418)]

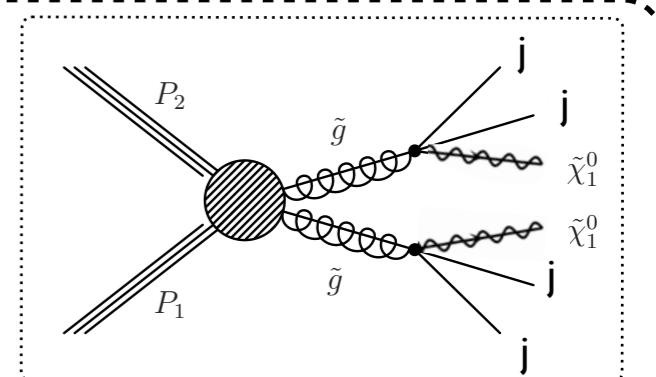
- ◆ Constraining gluino pair production and decay @ LHC
 - ❖ NLO impact on the shapes of the distributions
 - ❖ Impact on the limits?
 - ❖ Impact of the theory uncertainties?



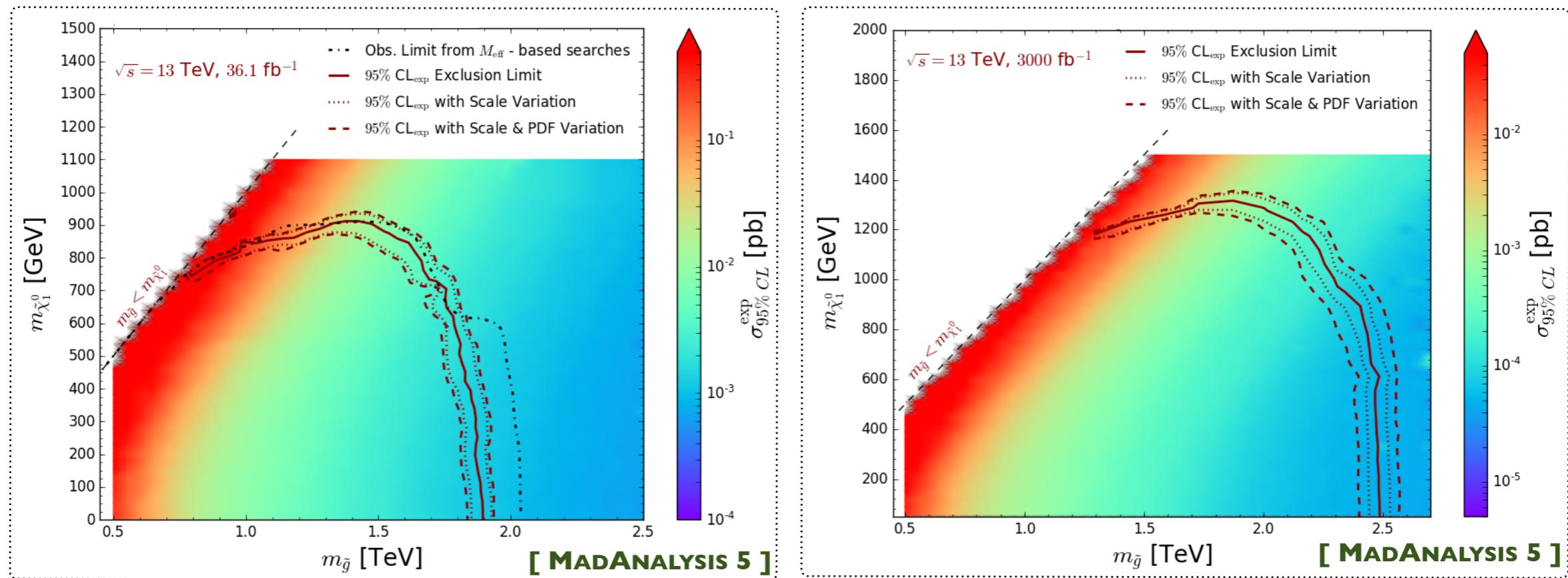
Impact of the uncertainties \rightarrow future colliders

[Araz, Frank & BF (1910.11418)]

- ◆ Constraining gluino pair production and decay @ LHC
 - ❖ NLO impact on the shapes of the distributions
 - ❖ Impact on the limits?
 - ❖ Impact of the theory uncertainties?



- ◆ Recasting ATLAS multijet + MET analysis (ATLAS SUSY 2016-07)
 - ❖ Left: reproduction of the ATLAS results (LO-merged; $\sigma_{\text{NLL/NLO}}$) with NLO signals
 - ❖ Right: extrapolation for HL-LHC \rightarrow impact of the errors



Outline

- I. Introduction
- 2. Designing a phenomenological analysis at colliders
- 3. LHC recasting
- 4. Summary

Summary

◆ Designing analysis at collider is an art

- ❖ Current constraints → BSM is hiding
- ❖ Use of clever methods to suppress the backgrounds (without killing the signal)
- ❖ Machine learning is routine

◆ The LHC legacy

- ❖ It is crucial to be able to reinterpret the LHC results in any theoretical context
- ❖ This is a very active field of the last few years: several tools are available
- ❖ **Reproducibility** is the ability of an entire experiment to be reproduced, (possibly by an independent theoretical study)