

Histogram Visualization Needs in HEP

Andrzej Novak

PyHEP Workshop 2019 Abingdon, UK

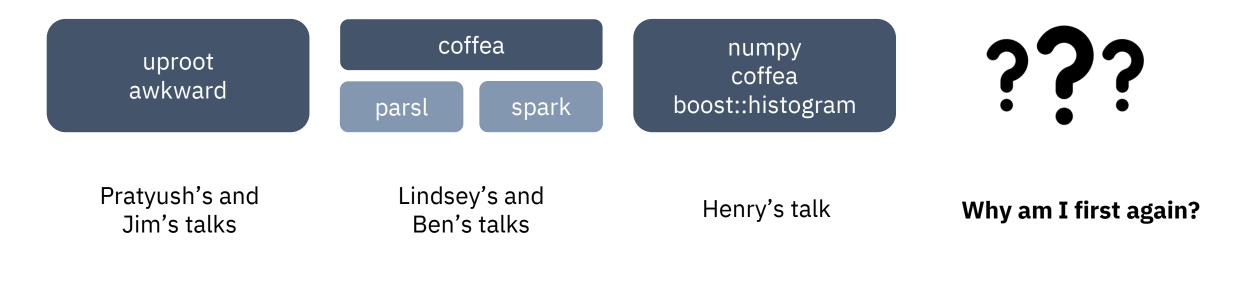




Analysis Stack



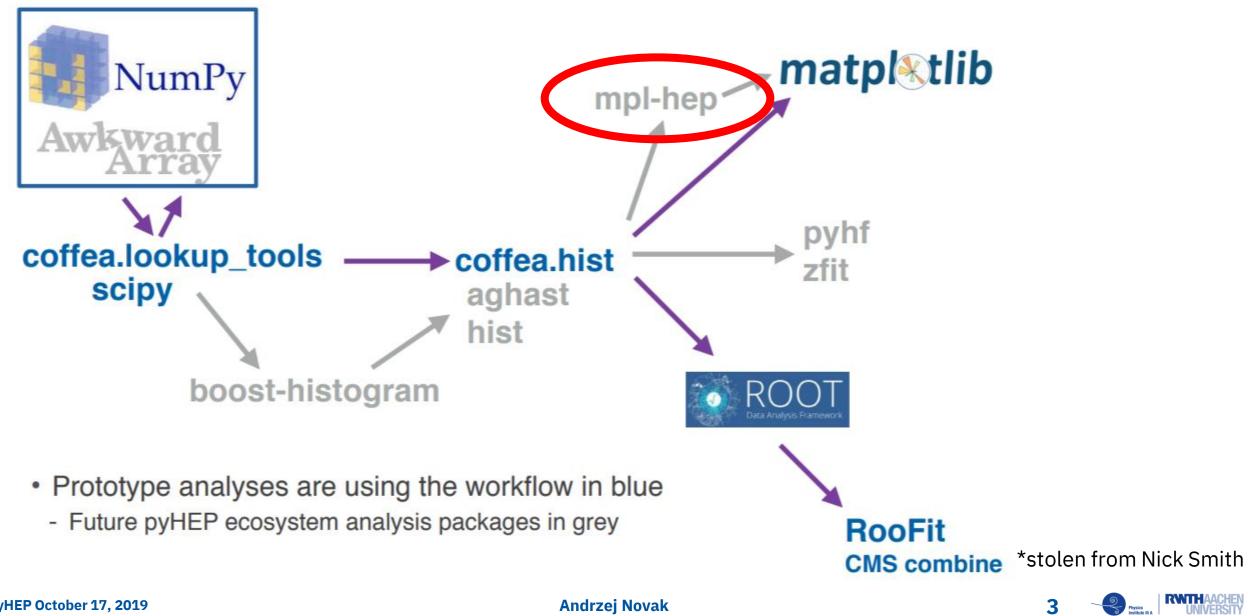
------ Formerly self-contained in ROOT --------







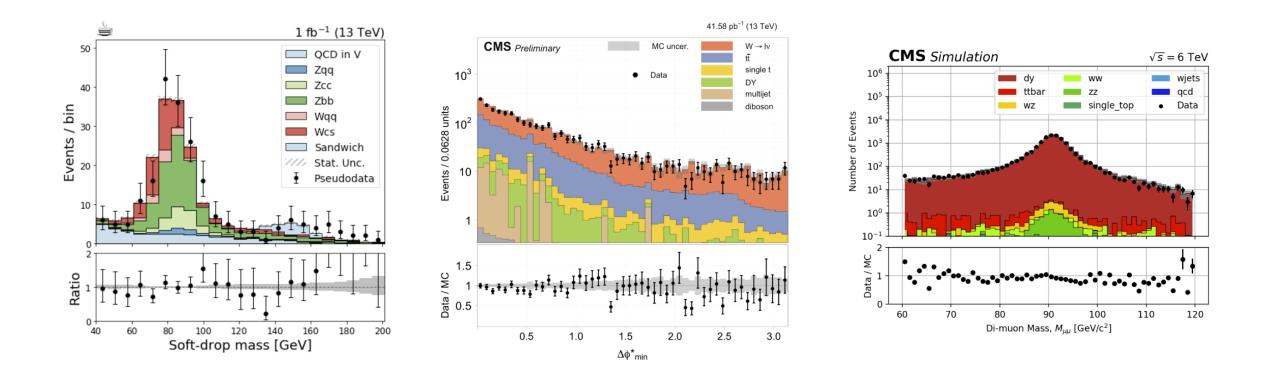
Package ecosystem



Andrzej Novak

3

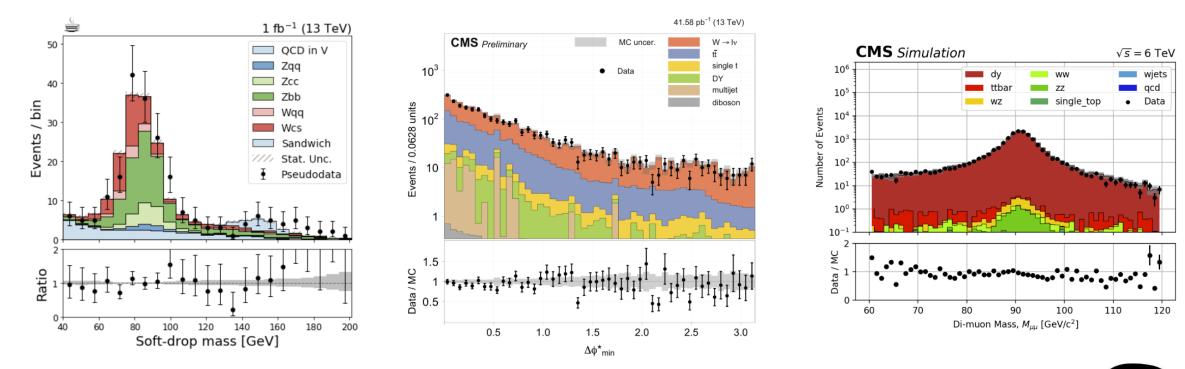
Situation Survey - gitter, Google Doc



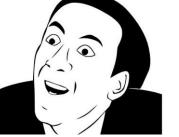
HEP Community is comfortable with matplotlib



Situation Survey - gitter, Google Doc



HEP Community is comfortable with matplotlib





Can plot just about anything + examples

The Good

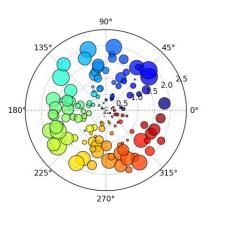
Many backends

matplotlib

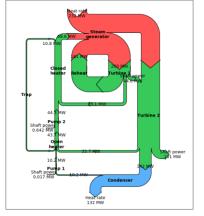
- Almost any problem is just a google search away
 - 41 500 Q&A on StackOverflow

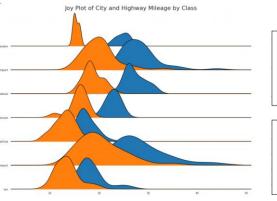
7.6k watchers 41.5k questions

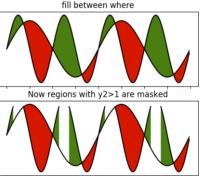




Rankine Power Cycle: Example 8.6 from Moran and Shapiro "Fundamentals of Engineering Thermodynamics ", 6th ed., 2008









matplotlib

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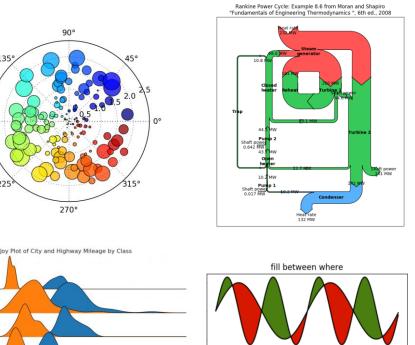
The Good

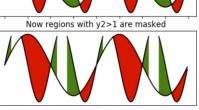
- Can **plot** just about **anything** + examples
- Many backends
- Almost any problem is just a google search away
 - 41 500 Q&A on StackOverflow

The Not So Good for HEP

- Styling takes a lot of tinkering
 - Defaults very different from ATLAS/CMS style
- Common HEP plots not easily accessible
 - 1D & 2D pre-binned histograms

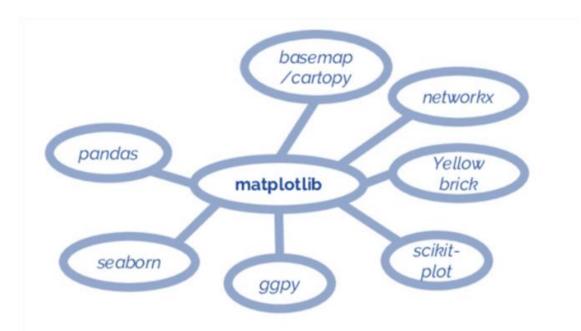








Building on matplotlib



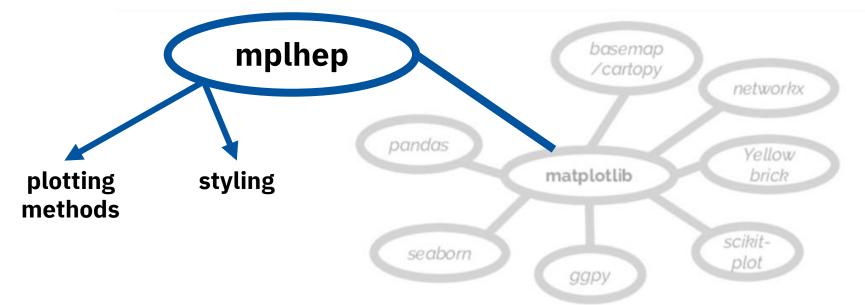
Common Idea:

Keep matplotlib as a **versatile, well-tested** backend, and provide a new domain-specific API

*adapted from Jake VanderPlas



Building on matplotlib



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Keep matplotlib as a **versatile, well-tested** backend, and provide a new domain-specific API

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mplhep

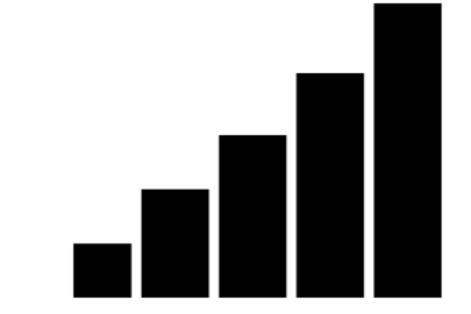
Plotting Methods

- API handling
 - Ideally PR changes to matplotlib
- Future
 - Handle plotting for histogramming libraries

Styling

- Easy publication grade styling
 - Distribute styles/fonts
- Save real analyzer time



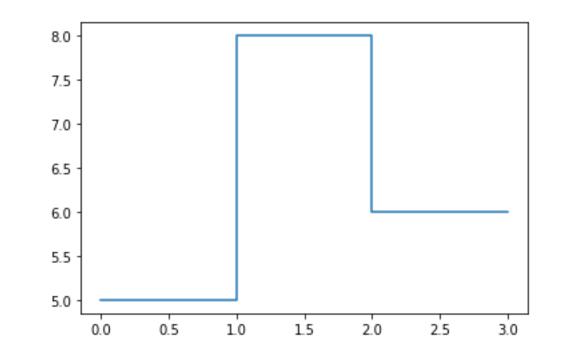


Plotting 1D Histogram

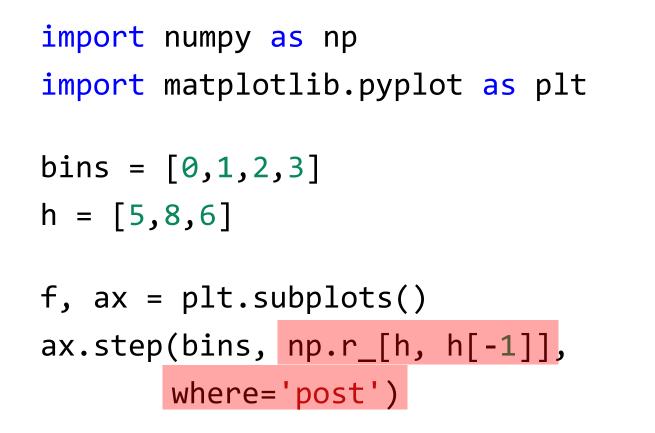
API for histogram inputs Unified interface for different styles Hide data handling

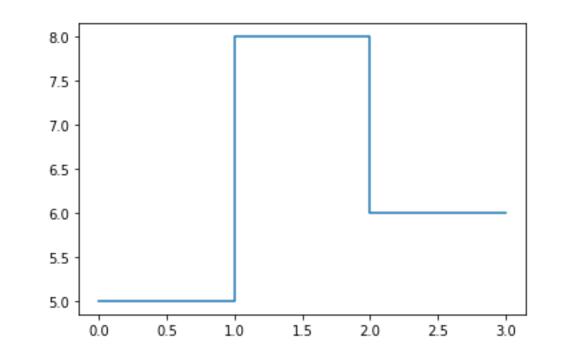


```
import numpy as np
import matplotlib.pyplot as plt
bins = [0, 1, 2, 3]
h = [5, 8, 6]
f, ax = plt.subplots()
ax.step(bins, np.r_[h, h[-1]],
       where='post')
```



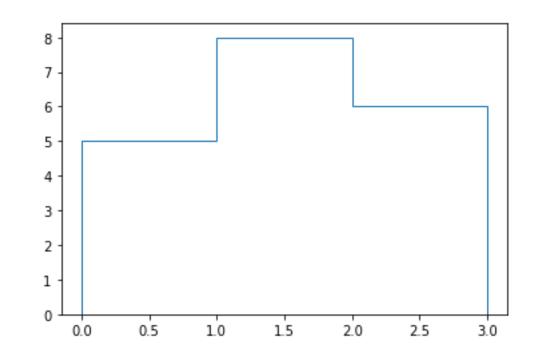






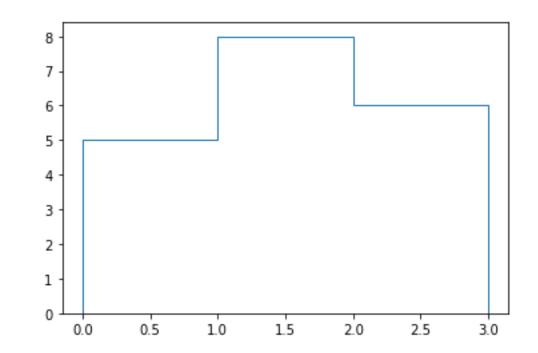


```
import numpy as np
import matplotlib.pyplot as plt
bins = [0, 1, 2, 3]
h = [5,8,6]
f, ax = plt.subplots()
centers = bins[:-1] + np.diff(bins)/2
ax.hist(centers, bins=bins,
        weights=h, histtype='step')
```





```
import numpy as np
import matplotlib.pyplot as plt
bins = [0, 1, 2, 3]
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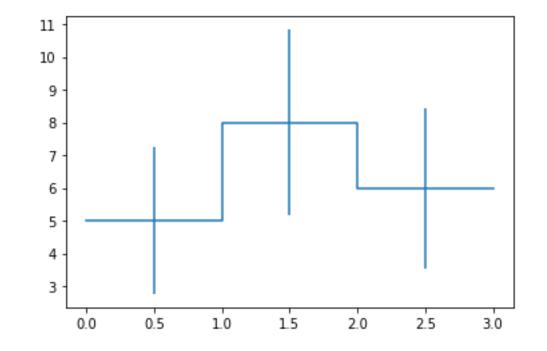




1D Histogram – Errorbars

```
import numpy as np
import matplotlib.pyplot as plt
```

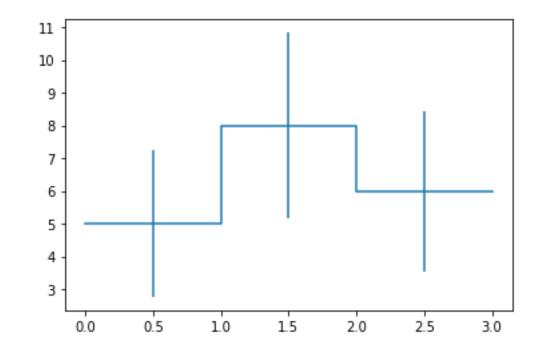
bins = [0,1,2,3] h = [5,8,6]





1D Histogram – Errorbars

```
import numpy as np
import matplotlib.pyplot as plt
bins = [0, 1, 2, 3]
h = [5, 8, 6]
f, ax = plt.subplots()
s, = ax.step(bins, np.r_[h, h[-1]],
             where='post')
errors = np.sqrt(h)
centers = bins[:-1] + np.diff(bins)/2
ax.errorbar(centers, h, yerr=errors,
            fmt='none', c=s.get_color())
```

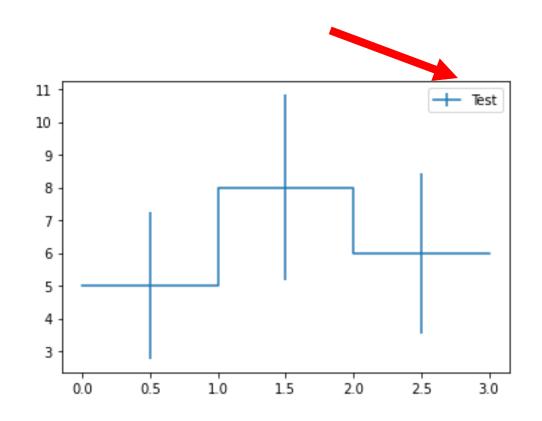




1D Histogram - Add Legend

```
import numpy as np
import matplotlib.pyplot as plt
bins = [0, 1, 2, 3]
h = [5, 8, 6]
f, ax = plt.subplots()
s, = ax.step(bins, np.r_[h, h[-1]],
            where='post')
errors = np.sqrt(h)
centers = bins[:-1] + np.diff(bins)/2
e = ax.errorbar(centers, h, yerr=errors,
                fmt='none', c=s.get color())
```

ax.legend([(s, e)], ['Test'])





1D Histogram - Solution

Just data manipulation problems

- Create a **seaborn** style wrapper
- Externalize and hide all superfluous steps
- Keep API as close as possible to plt.hist()

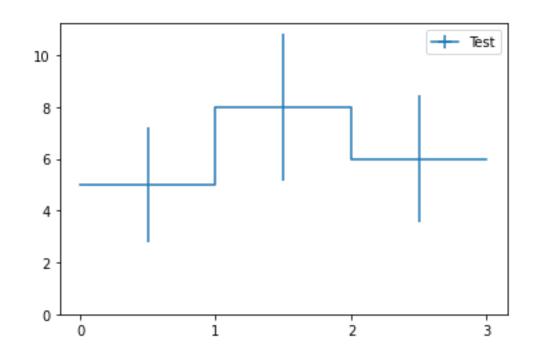
Other functionality easy to bake in

- Stacked histograms
- Filled/step type, closed/open steps
- Labels at bin edges

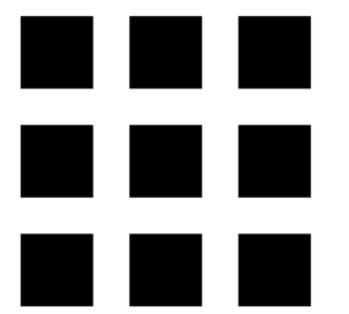


1D Histogram - Solution

import numpy as np import matplotlib.pyplot as plt import mplhep as hep bins = [0, 1, 2, 3]h = [5, 8, 6]f, ax = plt.subplots() hep.histplot(h, bins, yerr=True, label="Test") ax.legend()







Plotting 2D Histogram

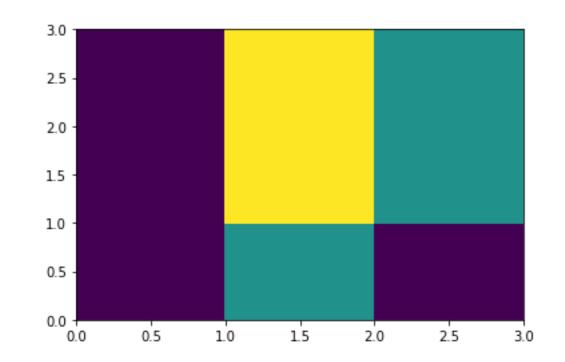
Cleaner API







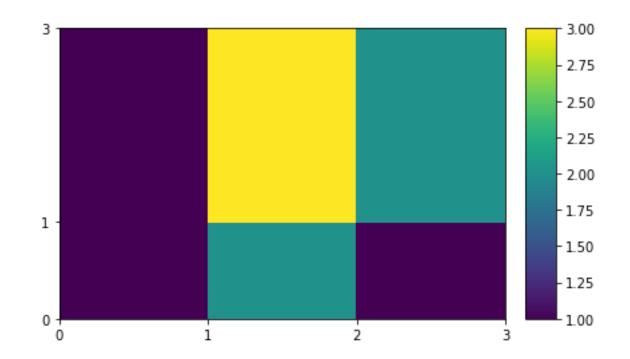
```
import numpy as np
import matplotlib.pyplot as plt
import mplhep as hep
xbins = [0, 1, 2, 3]
ybins = [0, 1, 3]
H = [[1,2,1],[1,3,2]]
fig, ax = plt.subplots()
X, Y = np.meshgrid(xbins, ybins)
pc = ax.pcolormesh(X, Y, H)
```



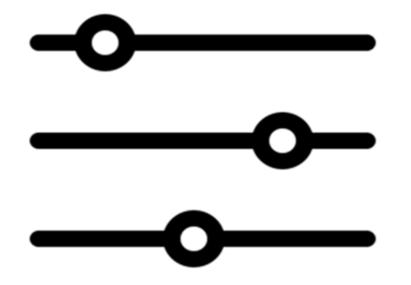
```
import numpy as np
import matplotlib.pyplot as plt
import mplhep as hep
```

```
xbins = [0,1,2,3]
ybins = [0,1,3]
H = [[1,2,1],[1,3,2]]
```

fig, ax = plt.subplots()
hep.hist2dplot(H, xbins, ybins)







Styling

Style sheets Helper function Fonts



Styling

matplotlib has style sheet functionality

• style sheets can be dictionaries

import matplotlib.pyplot as plt

import mplhep as hep

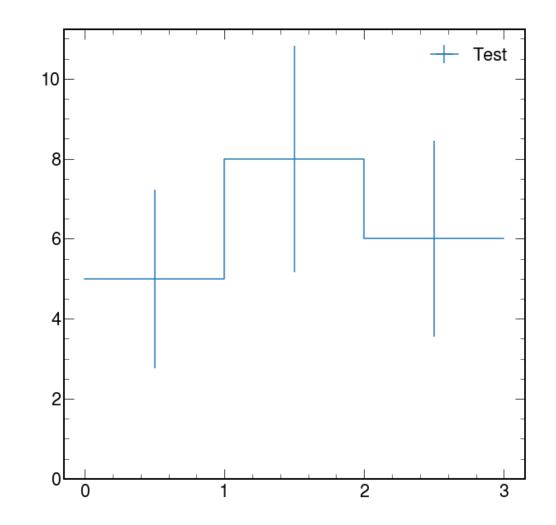
plt.style.use([hep.style.ROOT])

 styles can be chained as desired (default/fonts/ticks/grids/LaTeX)

Experiment specific styles

hep.style.ROOT

hep.style.ATLAS



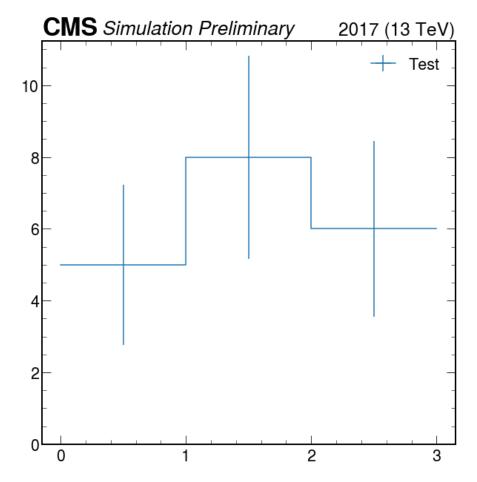
Styling – Helper Functions

Common methods can be aggregated

- Generic square plot, legend order
- Experiment specific
- CMS Example
 - Experiment and luminosity labels

hep.cms.cmslabel(ax, data=False)

Input welcome for other experiments





Styling - Fonts

Use **mplhep** for consistent font

- Updates font manager on import
- Helvetica is only available on OSX
- Helvetica & Arial are proprietary
 - Cannot be distributed
- **TeX Gyre Heros** is a free alternative

CMS Simulation

CMS Simulation

CMS Simulation



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Tex Gyre Heros

Helvetica

Arial



Summary - mplhep

Adds **plotting methods** for HEP data

• 1D Histograms

hep.histplot(h, bins)

• 2D Histograms

hep.hist2dplot(H, xbins, ybins)

Facilitates **easy** styling to **publication quality plots**

plt.style.use(hep.style.ROOT)

mplhep plots in CMS-PAS-HIG-18-045 Already saves time and code!



Summary - mplhep

Next Steps

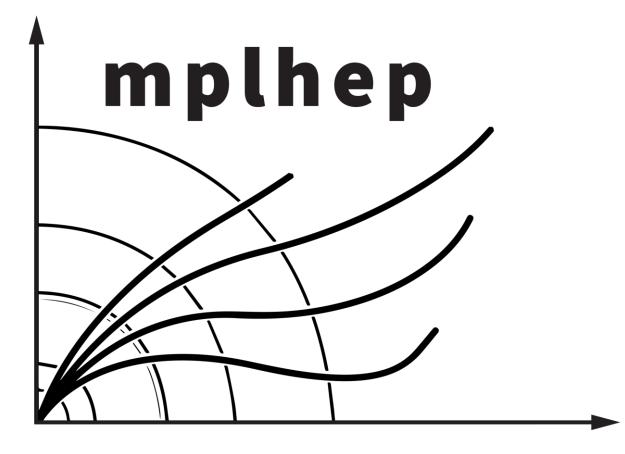
Write documentation & Compile HEP gallery

Improve hep.hist2dplot() with sns.heatmap() like features

Identify and include other plotting methods

• Input Welcome!





Thank You

Github

https://github.com/andrzejnovak/mplhep

Gitter

https://gitter.im/HSF/mpl-hep

Andrzej Novak

Student @ RWTH Aachen Higgs to charm decays @ CMS



BackUp







Why are we so bad at fonts in HEP?

... so bad I can tell the OS of whoever made the plots in the last two **ATLAS** papers

Measurement of J/ψ production in association with a W^{\pm} boson with pp data at 8 TeV / ATLAS Collaboration A measurement of the production of a prompt J/ψ meson in (Ge LHC. [...] arXiv:1909.13626 : CERN-EP-2018-352 - 2019 - 35 Fulltext - Previous draft version - Fulltex

Search for the Higgs boson decays $H \to ee$ and $H \to e\mu$ in pp collisions at $\sqrt{s} = 13$ TeV with the ATLAS detector. Searches for the Higgs boson decays $H \rightarrow ee$ and $H \rightarrow$ arXiv:1909.10235; CERN-EP-2019-184.-2019.-31 p. Fulltext - Previous draft version - Fulltext

Both experiments plot with ROOT default font 42

Different OS ↔ Different Result

Helvetica and Arial* are proprietary and cannot be packaged

helvetica-medium-r-normal "Arial"

Open alternatives – TeX Gyre Heros, Fira Sans (includes math font)



ding to an integrate