





New physics simulations at colliders

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New physics simulations at colliders

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Outline



Monte Carlo simulations for new physics

+ Path towards the characterisation of new physics

- Fitting and interpreting deviations
- Predictions of associated signatures/signals

Characterisation of new physics at the LHC

✤ Accurate measurements ⊕ precision predictions

Monte Carlo simulations for new physics



BSM simulations: where are we?

New physics simulations - a challenge

- No sign of new physics
- SM-like measurements
 - \rightarrow no leading candidate theory
- Plethora of models to consider
 - \rightarrow many implementations in tools



BSM simulations: where are we?



From Lagrangians to events

[Christensen, de Aquino, Degrande, Duhr, BF, Herquet, Maltoni & Schumann (EPJC`II)]



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♦ Why a chain of several tools? ♦ Phenomena at colliders occur at different scales → factorisation











Monte Carlo simulations for proton collisions

Multi-scale problem → factorisation
 TeV scale: hard scattering (new physics?)
 Down to Λ_{QCD}: QCD environment
 Down to sub-MeV: interactions with a detector

Tools and methods for each step

 Image: series of the series

[Christensen, de Aquino, Degrande, Duhr, BF, Herquet, Maltoni & Schumann (EPJC`II)]

✦ Tools connecting an idea to simulated collisions



New physics simulations at colliders

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Tools connecting an idea to simulated collisions



- Hard scattering
 - ★ Feynman diagram / amplitude generation
 - \star Monte Carlo integration
 - ★ Events

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- QCD environment
 - \star Parton showering
 - \star Hadronisation
 - \star Underlying event

[Christensen, de Aquino, Degrande, Duhr, BF, Herquet, Maltoni & Schumann (EPJC`II)]

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- Detector simulation
 - \star Simulation of the detector response
 - ★ Object reconstruction

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 - ★ Underlying event
- Detector simulation
 - \star Simulation of the detector response
 - ★ Object reconstruction
- Event analysis
 - ★ Signal/background analysis
 - \star LHC recasting

[Christensen, de Aquino, Degrande, Duhr, BF, Herquet, Maltoni & Schumann (EPJC`II)]







New physics simulations: the 'how-to'

Implementing new physics in Monte Carlo programs
 Definition: particles, parameters & vertices (
 Lagrangian)

 translated in some programming language



New physics simulations: the 'how-to'



New physics simulations: the 'how-to'



Systematisation / automation

Highly redundant (each tool, each model)
No-brainer tasks (from Feynman rules to code)

The FEYNRULES platform (since 2009) From Lagrangians to files in a programming language Few limitations (spin, colour representation, EFT) Renormalisation in the on-shell scheme

[Christensen & Duhr (CPC '09); Alloul, Christensen, Degrande, Duhr & BF (CPC'14)] [Degrande (CPC`15); Frixione, BF, Hirschi, Mawatari, Shao, Sunder & Zaro (JHEP`19)]



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Automation

- Working environment: MATHEMATICA
 - ★ Flexibility, symbolic manipulations, design of new methods
 - ★ Many built-in methods (superspace, spectrum, decays, NLO)







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Interfaced to many tools

CALCHEP, FEYNARTS, WHIZARD (more previously)
 UFO (HERWIG++, MG5AMC, SHERPA, WHIZARD, ...)









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SARAH and LANHEP pursue a similar goal

No NLO, different built-in methods, ...



More about interfaces

Each interface dedicated to a given too	is specific
 Removal of vertices not compliant with Colour structures Lorentz structures 	the tool
Translation to a specific format and programming language	
 → not efficient → a unique translation and the tools parse it 	
*	

More about interfaces



The Universal Feynman Output

The UFO in a nutshell

[Degrande, Duhr, BF, Grellscheid, Mattelaer, Reiter (CPC '12)] [Degrande, Duhr, BF, Hirschi, Mattelaer, Shao (in prep.)]

◆UFO = Universal FEYNRULES output → Universal Feynman Output ★Universal as not tied to any specific Monte Carlo program

Set of **PYTHON files** to be linked to any code

- This module contains all the model information
 - ★ All colour/Lorentz structures
 - **★** NLO ingredients (optional: need for FEYNRULES)



The Universal Feynman Output





Interactions: the key strategy



Interactions: the key strategy

\bullet Decomposition in a spin x colour basis (coupling strengths = coordinates) Example: the quartic gluon vertex $ig_s^2 f^{a_1 a_2 b} f^{b a_3 a_4} \left(\eta^{\mu_1 \mu_4} \eta^{\mu_2 \mu_3} - \eta^{\mu_1 \mu_3} \eta^{\mu_2 \mu_4} \right)$ $+ ig_s^2 f^{a_1 a_3 b} f^{b a_2 a_4} \left(\eta^{\mu_1 \mu_4} \eta^{\mu_2 \mu_3} - \eta^{\mu_1 \mu_2} \eta^{\mu_3 \mu_4} \right)$ $+ ig_s^2 f^{a_1a_4b} f^{ba_2a_3} (\eta^{\mu_1\mu_3}\eta^{\mu_2\mu_4} - \eta^{\mu_1\mu_2}\eta^{\mu_3\mu_4})$ UFO version $(f^{a_1a_2b}f^{ba_3a_4}, f^{a_1a_3b}f^{ba_2a_4}, f^{a_1a_4b}f^{ba_2a_3})$ $\times \begin{pmatrix} ig_s^2 & 0 & 0\\ 0 & ig_s^2 & 0\\ 0 & 0 & ig_s^2 \end{pmatrix} \begin{pmatrix} \eta^{\mu_1\mu_4}\eta^{\mu_2\mu_3} - \eta^{\mu_1\mu_3}\eta^{\mu_2\mu_4} \\ \eta^{\mu_1\mu_4}\eta^{\mu_2\mu_3} - \eta^{\mu_1\mu_2}\eta^{\mu_3\mu_4} \\ \eta^{\mu_1\mu_3}\eta^{\mu_2\mu_4} - \eta^{\mu_1\mu_2}\eta^{\mu_3\mu_4} \end{pmatrix}$ \star 3 elements for the colour basis \star 3 elements for the spin (Lorentz structure) basis ★ 9 coordinates (6 are zero)

Interactions: the key strategy


NLO cross sections

Contributions to an NLO result in QCD

Three ingredients: the Born, virtual loop and real emission contributions



NLO cross sections

Contributions to an NLO result in QCD

Three ingredients: the Born, virtual loop and real emission contributions







Dimensional regularisation: calculations in $d = 4 - 2\varepsilon$

* Divergences explicit $(1/\varepsilon^2, 1/\varepsilon)$





Automated NLO simulations



Outline



Back to the simulation chain

✦ Tools connecting an idea to simulated collisions



Hard scattering process

- ★ Feynman diagram / amplitude generation
- ★ Monte Carlo integration
- \star Event generation



QCD 101: predictions at the LHC

\blacklozenge Distribution of an observable ω : the QCD factorisation theorem

$$\frac{\mathrm{d}\sigma}{\mathrm{d}\omega} = \sum_{ab} \int \mathrm{d}x_a \,\mathrm{d}x_b \,\mathbf{f}_{a/\mathbf{p}_1}(x_a;\mu_F) \,\mathbf{f}_{b/\mathbf{p}_2}(x_b;\mu_F) \,\frac{\mathrm{d}\sigma_{ab}}{\mathrm{d}\omega}(\dots,\mu_F)$$

- Long distance physics: the parton densities
- * Short distance physics: the differential parton cross section $d\sigma_{ab}$
- Separation of both regimes \rightarrow the factorisation scale μ_F
 - **\star** Choice of the scale \rightarrow theoretical uncertainties

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◆ Short distance physics: the partonic cross section
 ◆ Order by order in perturbative QCD: dσ = dσ⁽⁰⁾ + α_s dσ⁽¹⁾ + ...
 ★ More orders → more precision
 ★ Truncation of the series and α_s → theoretical uncertainties
 Feynman diagrams (from UFOs)

Parton densities



Parton densities



100

Parton densities



- Depend on the momentum fraction x of the parton in the proton
- Depend on a scale Q
- Fitted from experimental data
 [in some kinematical regimes (x,Q)]
- Evolution driven by QCD (DGLAP/BFKL)



Direct squared matrix element computations

$$i\mathcal{M} = ig_s^2 \left[\bar{v}_2 \gamma^\mu u_1 \right] \frac{\eta_{\mu\nu}}{s} \left[\bar{u}_3 \gamma^\nu v_4 \right] T^a_{c_2c_1} T^a_{c_3c_4}$$



Direct squared matrix element computations

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Direct squared matrix element computations
 Extraction of the amplitude from the Feynman rules

$$i\mathcal{M} = ig_s^2 \left[\bar{v}_2 \gamma^{\mu} u_1 \right] \frac{\eta_{\mu\nu}}{s} \left[\bar{u}_3 \gamma^{\nu} v_4 \right] T^a_{c_2 c_1} T^a_{c_3 c_4}$$

- Squaring with the conjugate amplitude
- Algebraic calculation (colour and Lorentz structures)
- Sum/average over the external states

$$\overline{\left|\mathcal{M}\right|^{2}} = \frac{1}{36} \frac{2g_{s}^{4}}{s^{2}} \operatorname{Tr}\left[\not\!\!p_{1}\gamma^{\mu}\not\!\!p_{2}\gamma^{\nu}\right] \left[\not\!\!p_{3}\gamma_{\mu}\not\!\!p_{4}\gamma_{\nu}\right]$$
$$= \frac{16g_{s}^{4}}{9s^{2}} \left[(p_{1}\cdot p_{3})(p_{2}\cdot p_{4}) + (p_{1}\cdot p_{4})(p_{2}\cdot p_{3}) \right]$$



Direct squared matrix element computations Propagator Extraction of the amplitude from the Feynman rules $i\mathcal{M} = ig_s^2 \left[\bar{v}_2 \gamma^{\mu} u_1 \right] \frac{\eta_{\mu\nu}}{s} \left[\bar{u}_3 \gamma^{\nu} v_4 \right] T^a_{c_2c_1} T^a_{c_3c_4}$ 00000 Interactions Squaring with the conjugate amplitude Algebraic calculation (colour and Lorentz structures) Sum/average over the external states **Particles** $\left|\mathcal{M}\right|^{2} = \frac{1}{36} \frac{2g_{s}^{4}}{s^{2}} \operatorname{Tr}\left[\not\!\!p_{1}\gamma^{\mu}\not\!\!p_{2}\gamma^{\nu}\right] \left[\not\!\!p_{3}\gamma_{\mu}\not\!\!p_{4}\gamma_{\nu}\right]$ $= \frac{16g_s^4}{0c^2} \left[(p_1 \cdot p_3)(p_2 \cdot p_4) + (p_1 \cdot p_4)(p_2 \cdot p_3) \right]$ The number of diagrams increases with the number of final-state particles The complexity rises as N² > Helicity amplitudes

Any calculation beyond 2-to-3 becomes a problem











Principle

- Evaluation of the amplitude for fixed external helicities
- Add all amplitudes (we get complex numbers)
- Squaring
- Sum/average over the external states



Practical example



- I. External incoming particles (numbers) ★ For fixed helicity and momentum
- 2. Wave function of the gluon propagator
- 3. External outgoing particles
- 4. Full amplitude (complex number)

HELAS

The building blocks of the amplitude are the so-called HELAS functions



- HELAS = HELicity Amplitude Subroutine
- One specific routine for each Lorentz structure (Γ_i)
- Not generic for any model
 - ★ SM [Murayama, Watanabe & Hagiwara (KEK-91-11)]
 - ★ MSSM [Cho, Hagiwara, Kanzaki, Plehn, Rainwater & Stelzer (PRD`06)]
 - ★ HEFT [Frederix (2007)]
 - ★ Spin 2 [Hagiwara, Kanzaki, Li & Mawatari (EPJC`08)]
 - * Spin 3/2 [Mawatari & Takaesu (EPJC`II)]

Sufficient for many models

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Sufficient for many models

Generalisation: ALOHA

[de Aquino, Link, Maltoni, Mattelaer & Stelzer (CPC`I2)]

Translation of any vertex present in a UFO into a HELAS subroutine
 Any model supported in MG5_aMC@NLO

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Recycling: reusing pieces across diagrams
 Gain in computing time



Comparison

	For <i>M</i> diags	For <i>N</i> particles	2 →6 example
Analytical	M2	(N!)²	10 ⁹
Helicity	М	N! 2 ^N	107
Recycling	М	(N-1)! 2 ^{N-1}	5x10 ⁵

Back to the simulation chain

✦ Tools connecting an idea to simulated collisions



Hard scattering process

- ★ Feynman diagram / amplitude generation
- ★ <u>Monte Carlo integration</u>
- \star Event generation



Observable calculations

The QCD factorisation theorem $\frac{d\sigma}{d\omega} = \sum_{a,b} \int dx_a dx_b d\Phi_n \mathbf{f_{a/p_1}}(x_a, \mu_F) \mathbf{f_{b/p_2}}(x_b, \mu_F) \left| \mathcal{M} \right|^2 \mathcal{O}_{\omega}(\Phi_n)$ The evaluation of any observable requires the integral calculation

The QCD factorisation theorem

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The evaluation of any observable requires the integral calculation

The phase space → highly-dimensional integral (3n-2 integrals = n-body final state)
 The phase space structure → analytical calculations hopeless

.....

The integrand is a very peaked function (propagators)

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General and flexible numerical methods

Monte Carlo integration: the method



Monte Carlo integration: the method


Monte Carlo integration: the method



Monte Carlo integration: the method

\bullet The ID example: evaluate the integral I

$$I = \int_{a}^{b} \mathrm{d}x \ f(x)$$

- I. Determine $f_{max} > f(x) \forall x \in [a,b]$
- 2. At a given step *i*,
 ★ pick a random point *x_i* ∈ [*a*,*b*]
 ★ pick a random number *y_i* < *f_{max}*
- 3. Compare with $f(x_i)$ \star If $y_i > f(x_i)$: reject the point \star If $y_i < f(x_i)$: accept the point



Monte Carlo integration: the method

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- 4. Evaluate the integral

$$I_N = \frac{N_{\rm accepted}}{N_{\rm total}} \ \mathcal{V}$$



Monte Carlo integration: the error

The mean value theorem

• If f(x) is continuous:

$$\exists \xi \in [a,b] : I = \int_{a}^{b} \mathrm{d}x \ f(x) = (b-a)f(\xi) = (b-a)\langle f \rangle$$

Monte Carlo integration: the error

The mean value theorem

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 $\label{eq:sum}$ We can approximate $\langle f \rangle$ by an averaged sum, so that:

$$I = \int_{a}^{b} \mathrm{d}x \ f(x) \ \approx I_{N} = \frac{b-a}{N} \sum_{n=1}^{N} f(x_{n})$$

 \bigstar $\langle f \rangle$ is calculated by sampling the integrand at random points

Monte Carlo integration: the error

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 \bullet The error is given by the variance (that can be calculated)

$$V = (b-a) \int_{a}^{b} dx \ f^{2}(x) - I^{2} \ \approx V_{N} = \frac{(b-a)^{2}}{N} \sum_{n=1}^{N} f^{2}(x_{n}) - I_{N}^{2}$$

Independent from the number of dimensions

Discretising an integral

Integrals are evaluated as averaged sums over randomly chosen points

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Discretising an integral

Integrals are evaluated as averaged sums over randomly chosen points $I = \int_{a}^{b} dx \ f(x) \approx I_{N} = \frac{b-a}{N} \sum_{n=1}^{N} f(x_{n})$ The error is connected to the variance $V = (b-a) \int_{a}^{b} dx \ f^{2}(x) - I^{2} \approx V_{N} = \frac{(b-a)^{2}}{N} \sum_{n=1}^{N} f^{2}(x_{n}) - I_{N}^{2}$

Discretising an integral

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- Ideal case: $f(x) = cst \quad (V=V_N=0)$
 - ★ Change of variables to flatten the integrand

























Problem of a peaked integrand

QCD factorisation theorem

$$\frac{\mathrm{d}\sigma}{\mathrm{d}\omega} = \sum_{a,b} \int \mathrm{d}x_a \mathrm{d}x_b \mathrm{d}\Phi_n \mathbf{f}_{\mathbf{a}/\mathbf{p}_1}(x_a,\mu_F) \, \mathbf{f}_{\mathbf{b}/\mathbf{p}_2}(x_b,\mu_F) \, \left|\mathcal{M}\right|^2 \mathcal{O}_{\omega}(\Phi_n)$$

For each point, we have a weight given by $\mathbf{f}_{a/p_1}(x_a, \mu_F) \mathbf{f}_{b/p_2}(x_b, \mu_F) |\mathcal{M}|^2$

Interpretation: each momentum configuration yields a weight

Problem of a peaked integrand

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Interpretation: each momentum configuration yields a weight

Problem: the integral is peaked (~ propagators)

Random phase space points: very little chance to contribute
 Few points carry the bulk of the integral

* Flattening the integrand \rightarrow change of variables (importance sampling)

 \star Need for some knowledge about the integrand

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Multi-channel integration



Multi-channel integration: an example



Multi-channel integration: an example



$$I = \int d\Phi_2 \left| \mathcal{A}_s + \mathcal{A}_t + \mathcal{A}_u \right|^2 = \sum_{i=s,t,u} \int d\Phi_2 \frac{\left| \mathcal{A}_i \right|^2}{\left| \mathcal{A}_s \right|^2 + \left| \mathcal{A}_t \right|^2 + \left| \mathcal{A}_u \right|^2} \frac{\left| \mathcal{A}_s + \mathcal{A}_t + \mathcal{A}_u \right|^2}{f(\Phi)}$$

 \star f(Φ) / g(Φ) \simeq 1

 \star The integration of one single diagram is easy (the pole structure is known)

★ Multi-channeling on the basis of the different diagrams

Back to the simulation chain

✦ Tools connecting an idea to simulated collisions



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★ Event generation















New physics simulations at colliders

Benjamin Fuks - 30.01.2020 - 37




Unweighted events in practice



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Summary so far



LHC collision...

New physics simulations at colliders





The simulation chain - step 3

✦ Tools connecting an idea to simulated collisions



- QCD environment
 - ★ Parton showering
 - \star Hadronisation
 - ★ Underlying event



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QCD is similar, but from the colour charge standpoint

- Quarks can radiate gluons
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 QCD is similar, but from the colour charge standpoint Quarks can radiate gluons Gluons can split into a quark-antiquark or a gluon pair (QCD is non-/ 	Abelian)
Highly energetic coloured particles radiate	、
 Each parton is dressed with an arbitrary number of partons (multiple > Radiated partons also radiate One ends up with a cascade of radiations > parton showers 	radiation)













Generalisation: factorisation formula

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In the collinear limit, QCD emission factorises and is universal	
Small angle emission unresolved (long time scales)	
• It does not change the hard process configuration \rightarrow factorisation	

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* The strong coupling is evaluated at the scale t

 $\star t$ is the evolution variable (hardness of the branching, vanishes in the collinear limit) $\star t$ controls the collinear behaviour

 $P_{ab}(z)$ consists in the QCD splitting kernels

- $\star z$ controls the soft behaviour
- \star Universal resummation of their higher-order corrections

Further generalisation: multiple emission



Further generalisation: multiple emission



Further generalisation: multiple emission



Iterative sequence of ordered emissions

The *n*+1 emission independent of the history \rightarrow Markov chain (no interferences) Leading contribution to the (n+k)-emission configuration: $\theta_1 \gg \theta_2 \gg \theta_3 \gg ...$

No-emission probability

Parton showers: building a radiation history	``````````````````````````````````````
A parton branches at t	
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No-branching probability (Sudakov form factor)	

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Based on the conservation of probability

Derivation of the Sudakov form factor

$$1 = P_{\text{no emission}}(t + dt) + P_{\text{emission}}(t + dt)$$
$$= P_{\text{no emission}}(t + dt) + \frac{dt}{t} \sum \int dz \frac{\alpha_s(t)}{2\pi} P_{ab}(z)$$

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Solution (probability a parton does not radiate between t_1 and t_2):

$$\Delta_a(t_1, t_2) \equiv P_{\text{no emission}}(t_1, t_2) = \exp\left[-\int_{t_1}^{t_2} \frac{\mathrm{d}t}{t} \sum_b \int \mathrm{d}z \frac{\alpha_s(t)}{2\pi} P_{ab}(z)\right]$$

Parton showers: the algorithm

♦ Splitting kernels and the Sudakov yield an evolution equation $\phi_a(t, t_0) = \Delta_a(t, t_0) + \sum_b \int_{t_0}^t \frac{\mathrm{d}t'}{t'} \mathrm{d}z \ \Delta(t, t') \frac{\alpha_s(t')}{2\pi} P_{ab}(z) \ \phi_b(t', zt_0) \phi_c(t', (1-z)t_0)$

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★ The parton shower algorithm
★ Start: a parton *a* at a scale *t*₀
★ We generate an emission scale *t*₁ according to the Sudakov probability $\Delta_a(t_0, t_1)$ ★ If *t*₁ < *t*_{cut}, the algorithm stops (*t*_{cut} = breaking down of perturbative QCD)
★ If *t*₁ > *t*_{cut}, we generate *z*₁ according to *P*_{ab}(*z*) → one extra final-state parton
♦ Iteration until stops for all partons

Limitations / improvements

- Parton showers = collinear approximation of the leading corrections
 - \star Matching with the hard-scattering matrix elements
 - \star Multiparton matrix element merging

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- ★ Higher-order corrections (not trivial)

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- Fixed-order calculations
- Full treatment of spin and colour
- Technical limit on the multiplicity
- Valid for hard and well-separated partons



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Matching prescription: the best of both worlds

- The matrix elements control hard radiation
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Multipartonic matrix element merging (prescription)

- Matrix elements containing 0, 1, 2, … N extra partons
- Parton showering of each event
- Removal of any double counting

Matching / merging at work



Matching / merging at work



The simulation chain - step 4

Tools connecting an idea to simulated collisions



QCD environment

- \star Parton showering
- ★ <u>Hadronisation (and hadron decays)</u>
- ★ Underlying event


Hadronisation

Generalities Perturbative QCD breaks down at scales around I GeV Non-perturbative models: from partons to hadrons Cannot be computed from first principles

Hadronisation



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 Generalities Perturbative QCD breaks down at scales around I GeV Non-perturbative models: from partons to hadrons Cannot be computed from first principles
 Two main hadronisation models The Lund string model [Andersson, Gustafson, Ingelmanm & Sjöstrand (PR'83)] The cluster model [Webber (NPB'84)]
 Hadron decays Thousands of different channels Based on form factors Large uncertainties (the sum of the branching fractions may not be 1) Significant impact on the event shape

The Lund string model



The Lund string model



The cluster model



The cluster model



The simulation chain - step 5

✦ Tools connecting an idea to simulated collisions



QCD environment

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Summary

