

Research on the partial wave analysis tools with auto differentiation

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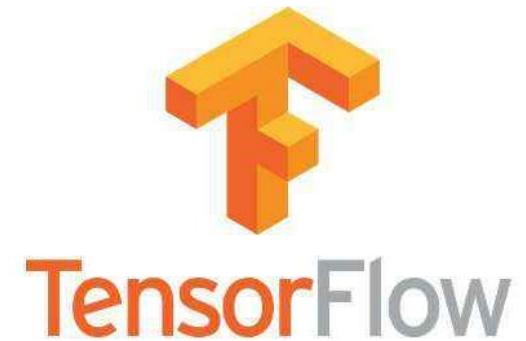
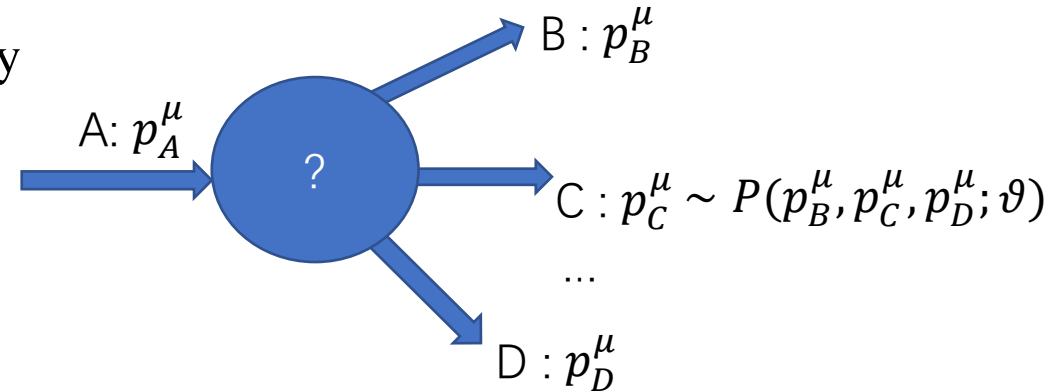
Monday, 6 September 2021

Outline

- Introduction
 - Partial Wave analysis (PWA) and Auto Differentiation (AD)
- **TF-PWA**
 - Framework (aim for general propose amplitude analysis)
 - Decay process
 - Helicity amplitude
 - Special technology (to make it fast and easy to use)
 - Automatic differentiation
 - Factor system
 - Benchmarks
- Summary

Introduction

- Partial wave analysis (PWA) is a powerful method to study multi-body decay processes, e.g.
 - to search for (exotic) resonances and measure their properties
 - to understand CP violation over phase space
- A powerful fitter is the key factor affecting the performance of PWA tools.
- A general PWA framework using modern acceleration technology (such as GPU, AD, ...) is eagerly needed.
- We have developed a new framework using TensorFlow.



TF-PWA <https://github.com/jiangyi15/tf-pwa>

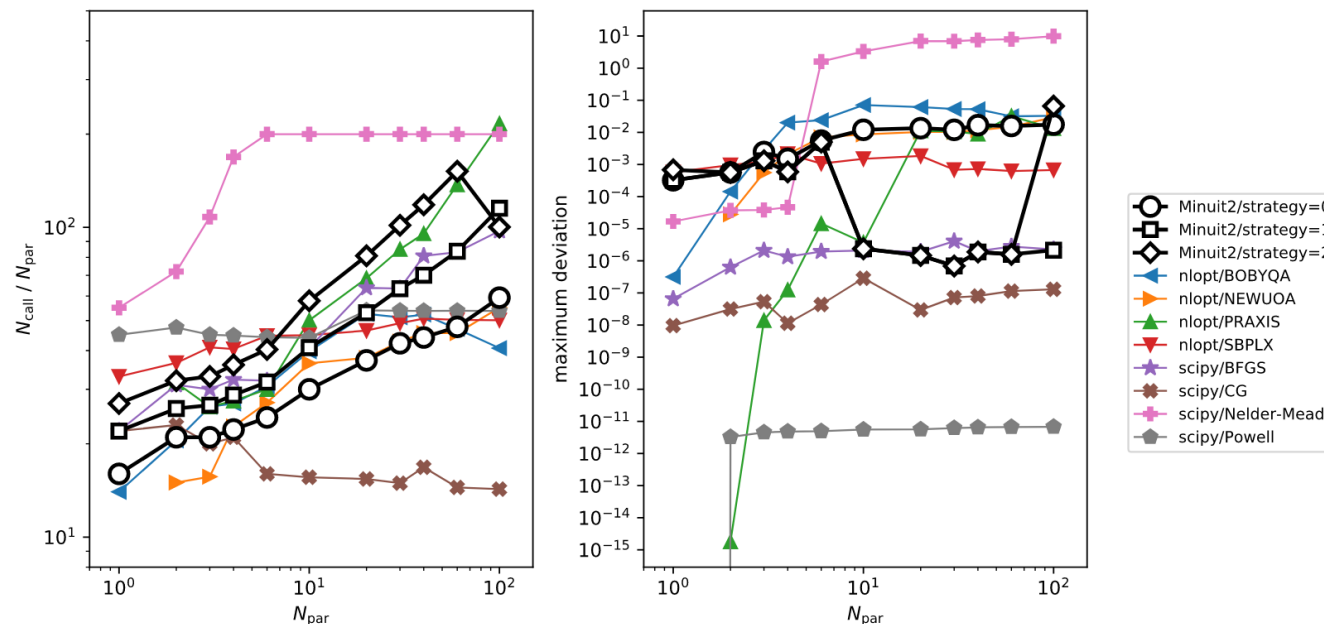
Optimization methods

supported fit method

scipy

Fit method	type
Nelder-Mead	no-gradient
BFGS CG	gradient
Newton-CG trust-krylov trust-ncg ...	hessian, hessian vector product
iminuit	gradient

<https://iminuit.readthedocs.io/en/stable/benchmark.html>



“6.1.1 MIGRAD

... Its main weakness is that it depends heavily on knowledge of the first derivatives, and fails miserably if they are very inaccurate. If first derivatives are a problem...”

From Minuit2 manual(Page 31), F. James and M. Winkler

Gradient and hessian can be calculated by AD precisely!

$$\frac{\partial y}{\partial x} = \frac{\partial y}{\partial w_1} \frac{\partial w_1}{\partial x} = \left(\frac{\partial y}{\partial w_2} \frac{\partial w_2}{\partial w_1} \right) \frac{\partial w_1}{\partial x} = \left(\left(\frac{\partial y}{\partial w_3} \frac{\partial w_3}{\partial w_2} \right) \frac{\partial w_2}{\partial w_1} \right) \frac{\partial w_1}{\partial x} = \dots$$

Automatic Differentiation (AD)

- AD provides a powerful way to calculate gradient automatically

- Time for calculating gradient

N is the number of parameters

t is the time of function evaluation

AD	$[f(x + \delta) - f(x)]/\delta$
$\sim t$	$\sim N t$

- Fast Fit

- can reduce time for many gradient based method

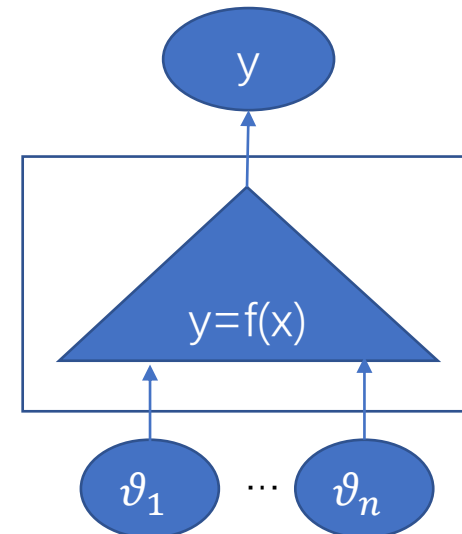
$$f(x) \approx f(x_0) + \frac{\partial f}{\partial x} (x - x_0) + \frac{\partial^2 f}{\partial x_i \partial x_j} (x - x_0)_i (x - x_0)_j \dots$$

$$x_{out} = \operatorname{argmin} f(x) \Rightarrow x_{out} \approx \left(\frac{\partial^2 f}{\partial x_i \partial x_j} \right)^{-1} \frac{\partial f}{\partial x}$$

- Error propagation

$$\sigma_y = \sqrt{\frac{\partial y}{\partial x_i} V_{ij} \frac{\partial y}{\partial x_j}}$$

- Calculate uncertainties of physical observables , (such as fit fractions)
- Easy to use in TFPWA



Reverse accumulation is more efficient than forward accumulation for PWA!

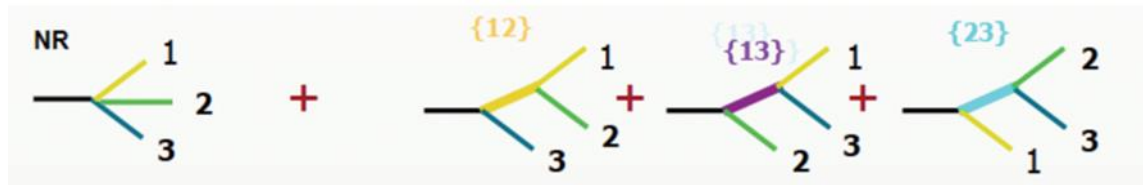
https://en.wikipedia.org/wiki/Automatic_differentiation

TF-PWA: Partial Wave Analysis with TensorFlow

- Fast
 - GPU based
 - Vectorized calculation
 - Automatic differentiation
 - Quasi-Newton Method: `scipy.optimize`
- **General**
 - Custom model available
- Easy to use
 - Simple configuration file (example provided)
 - Most of the processing is automatic
 - All necessary functions implemented (details later)

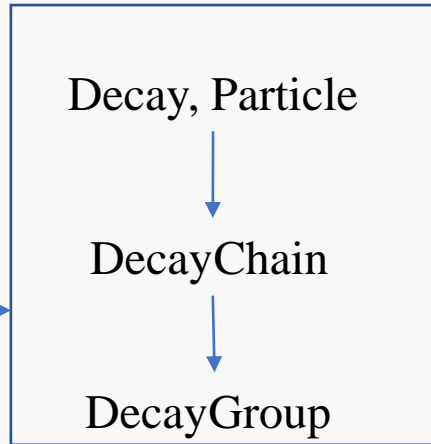
• **Open access and well supported** <https://github.com/jiangyi15/tf-pwa>

The Framework

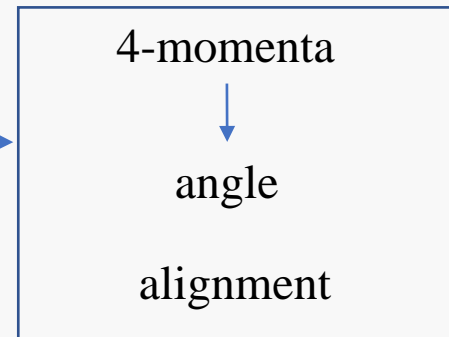


Automatic generations of different kinds of fitting outputs

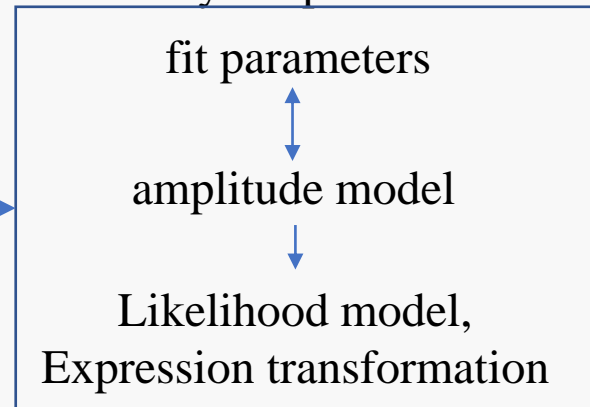
General Decay Description.



General Helicity Angle Process



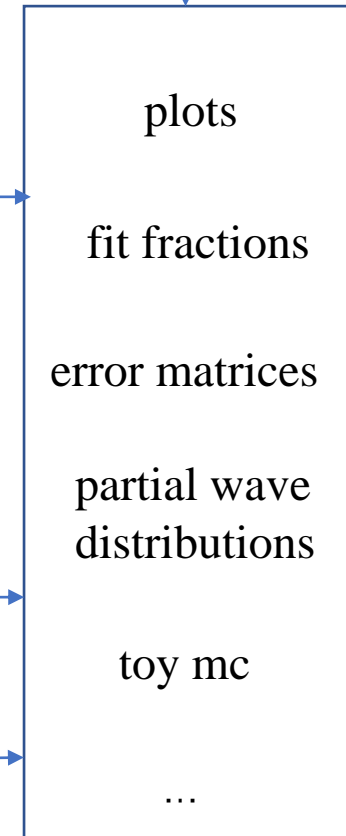
Helicity Amplitude Rule



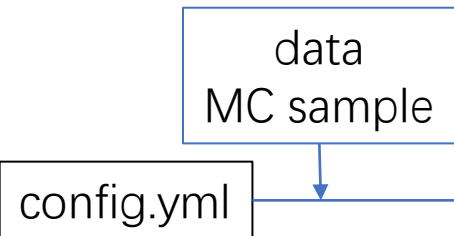
Fast Evaluation

fit

Results



Can be a black box for beginners



Configuration file

users only need to take care of the input files

Configuration File

YAML (YAML Ain't Markup Language) format <https://yaml.org>

• Basic Parameters

Decay:

in state, out states

model (helicity amplitude
as default)

model parameters.

Particle:

spin parity (J^P),

mass (m_0)

width (Γ_0),

model (Breit-Wigner),

model parameters.

config.yml

```
decay:
  B0:
    - [DK , Dst, model:
default, p_break: True]
    - [DstK , D, p_break: True]
    - [DstD , K, p_break: True]
  DstD: [Dst, D]
  DstK: [Dst, K]
  DK: [D, K]
  Dst: [D0, pi]
```

Resonances.yml

```
Zc(3900): {J: 1, P: +1, mass:
3.8817, width: 0.0266, model:
default}
Ds1(2700): {J: 1, P: -1,
mass: 2.7083, width: 0.120}
Ds2(2573): {J: 2, P: +1,
mass: 2.5691, width: 0.0169}
```

Full example

$B^0 \rightarrow D^{*-} D^0 K^+, D^{*-} \rightarrow D^0 \pi^-$

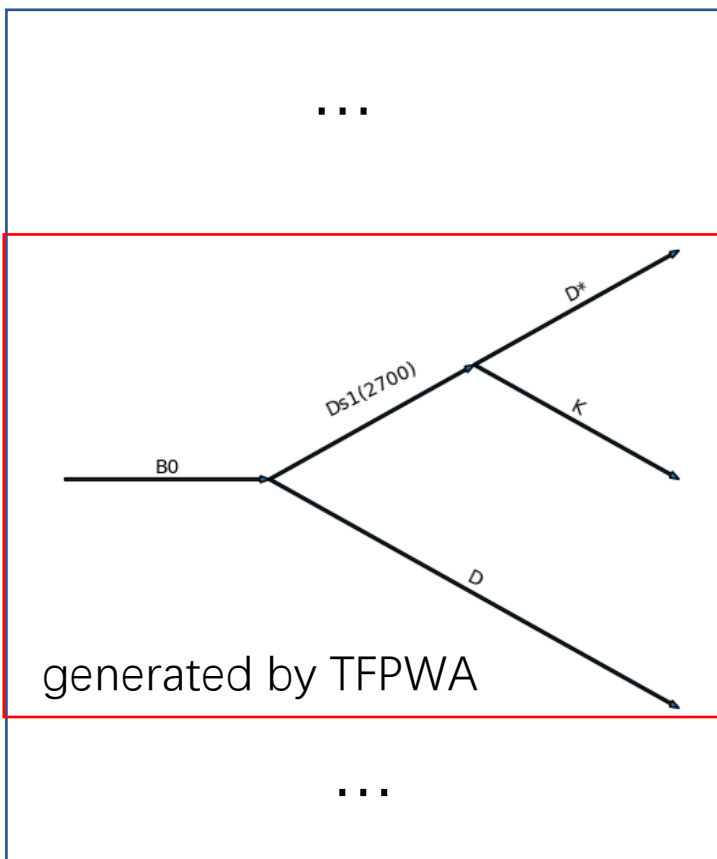
config.yml

```
particle:
  $stop:
    B0: {J: 0, P: -1, mass: 5.2}
  $finals:
    D: {J: 0, P: -1, mass: 1.86}
    K: {J: 0, P: -1, mass: 0.5}
    D0: {J: 0, P: -1, mass: 1.86}
    pi: {J: 0, P: -1, mass: 0.14}
  DstD: [Zc(3900)]
  DstK: [Ds1(2700), Ds2(2573)]
  DK: []
  Dst: {J: 1, P: -1, mass: 2.01,
model: one}
  $include: Resonances.yml
```

- Widely used in other packages
- Easy to read and write
- Easy to rewrite in scripts

The only places users need to modify for different decay processes

Topology based algorithm



$B^0 \rightarrow D^{*-} D^0 K^+$: decay group

➔ One decay chain
 $B^0 \rightarrow D_{s1}^*(2700)^+ (\rightarrow D^0 K^+) D^{*-}$

Automatically built from config.yml

Decays

$B^0 \rightarrow D_{s1}^*(2700)^+ D^{*-}$
 $D_{s1}^*(2700)^+ \rightarrow D^0 K^+$
 etc.

Particles

initial state (B^0),
final states (D^{*-}, D^0, K^+)
propagator ($D_{s1}^*(2700)$)

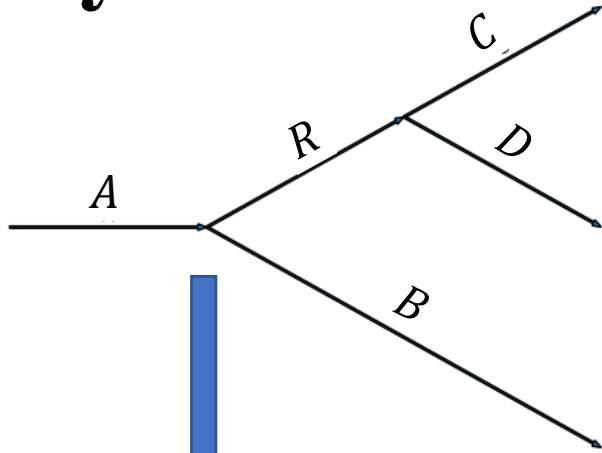
Ds1 = Particle("Ds1(2700)", J=1, P=-1)
 Dst = Particle("Dst", J=1, P=-1)
 B = Particle("B", J=0, P=-1)
 ...

d1 = Decay(B, [Ds1, D])

dec1 = DecayChain([d1, d2, d3])

dg = DecayGroup([dec1, dec2, dec3])

Helicity formalism



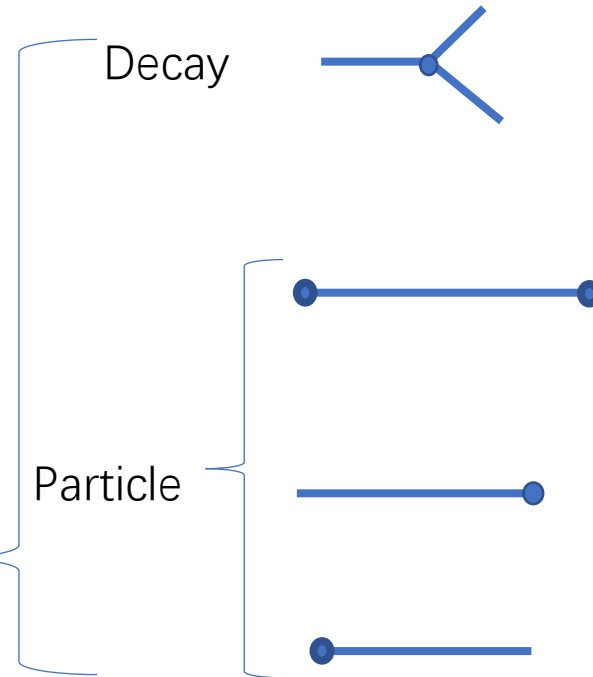
$$A^R_{\lambda_A, \lambda_B, \lambda_C, \lambda_D}$$

$$\sum_{\lambda} F_{\lambda_R \lambda_B} D_{\lambda_A, \lambda_R - \lambda_B}^{j_A^*}(\varphi_1, \theta_1, 0) R(M) F_{\lambda_C \lambda_D} D_{\lambda_R, \lambda_C - \lambda_D}^{j_R^*}(\varphi_2, \theta_2, 0) D_{\lambda_B, \lambda_B}^{j_B^*}(\alpha_B, \beta_B, \gamma_B) D_{\lambda_C, \lambda_C}^{j_C^*}(\alpha_C, \beta_C, \gamma_C) D_{\lambda_D, \lambda_D}^{j_D^*}(\alpha_D, \beta_D, \gamma_D)$$

$$\frac{d\sigma}{d\Phi} \propto \sum_{\lambda_A} \sum_{\lambda_B, \lambda_C, \lambda_D} \left| \sum_R A^R_{\lambda_A, \lambda_B, \lambda_C, \lambda_D} \right|^2$$

Automatically calculated from decay structure

Feynman rules



User defined

$$F_{\lambda_1, \lambda_2} D_{\lambda_0, \lambda_1 - \lambda_2}^{j_0^*}(\varphi, \theta, 0)$$

Wigner-D matrix

$$R(M) = \frac{1}{m_0^2 - M^2 - im_0\Gamma}, \dots$$

1

$$D_{\lambda_1, \lambda_1}^{j_1^*}(\alpha, \beta, \gamma)$$

alignment

probability: $|\mathcal{A}|^2$

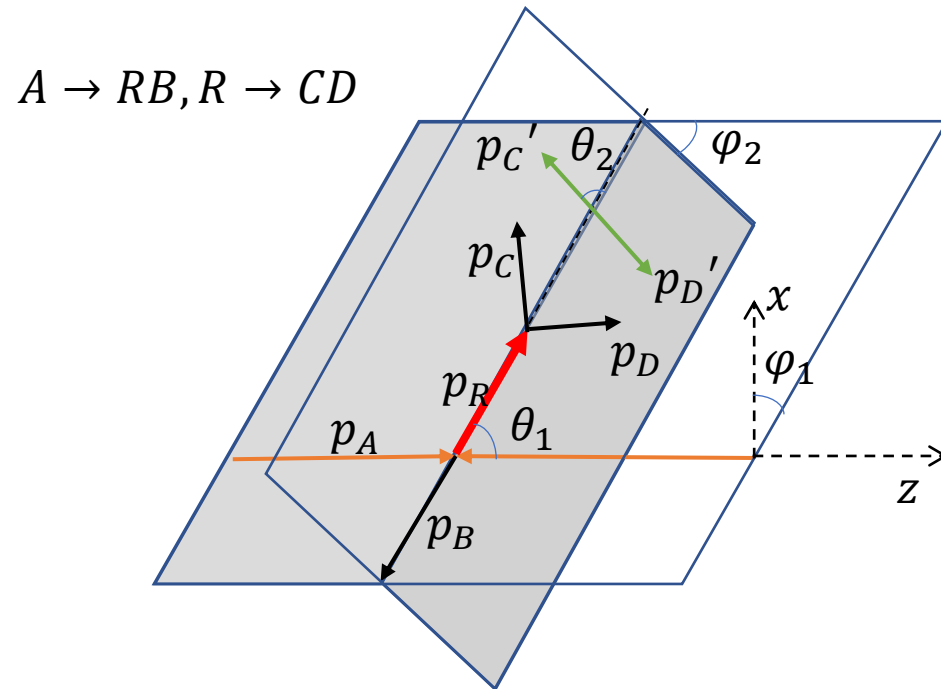
Decay Group: $\mathcal{A} = \tilde{A}_1 + \tilde{A}_2 + \dots$

Decay Chain: $\tilde{A} = A_1 R A_2 \dots$

Decay: Wigner D-matrix, $A = F D^{*J}(\phi, \theta, 0)$

Particle: Breit-Wigner: $R(m)$, user defined

General Helicity Angle Process



- Data inputs from user
 - 4-momenta (p^μ), weights
- Converted into amplitude variables
 - Invariant masses (m)
 - Helicity angles (φ_i, θ_i)
 - Alignment angles (α, β, γ)

Automatically calculated based on decay structure,
using Euler rotation system, boost sequence, and SU(2) relationship.

[M. Wang, Y. Jiang, Y. Liu et.al., Chinese Physics C Vol. 45, No. 6 \(2021\) 063103](#)

Factor system: automatic factorization of amplitude

- Amplitude can be written as the combination of summation and production.

$$A = (\sum g_i A_i)(\sum g'_j A'_j) \dots \Rightarrow A = \sum_{ij} (g_i g'_j) (A_i A'_j)$$

$$G_{(i,j)} = g_i g'_j = \begin{cases} 1 & i, j = (a, b) \\ 0 & i, j \neq (a, b) \end{cases} \Rightarrow A = B_{(i,j)} = A_i A'_j$$

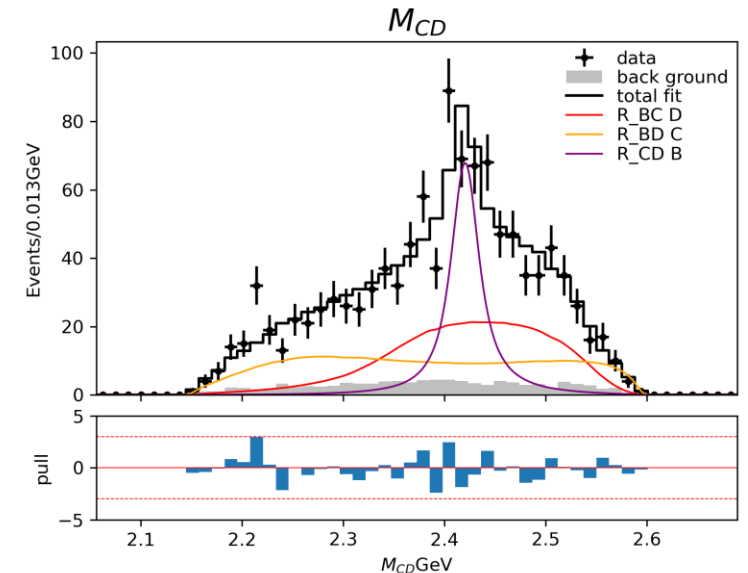
- Some special treatment is implemented
 - Plotting of partial waves ($P_i = |A_i|^2$)
 - Amplitude caching

- mass dependent:

$$A(p_i^\mu) = \sum g_i R(m) A_i(p_i^\mu) \Rightarrow A(m) = \sum g_i R(m) B_i$$

- factor only: $\sum |A|^2 \rightarrow G_i G_j^* (\sum C_{ij})$ ← calculate only once

fit parameters related



method	Time for Calculating $-\ln L$ (s)	Time for Single fit (s)	Memory (MB)
original	1.00243	224.1	4371
mass dependent	0.41840	103.2	2323
factor only	0.17831	31.56	2323

Benchmarks

CPU: [i7-9750H@2.6](#) Hz with 12 cores

GPU: Nvidia 1660 Ti, a cheap GPU

Test based on simple MC (200000) sample of a simple amplitude model of $e^+e^- \rightarrow R_1(1^+)\pi, R_1 \rightarrow D^*D^*$

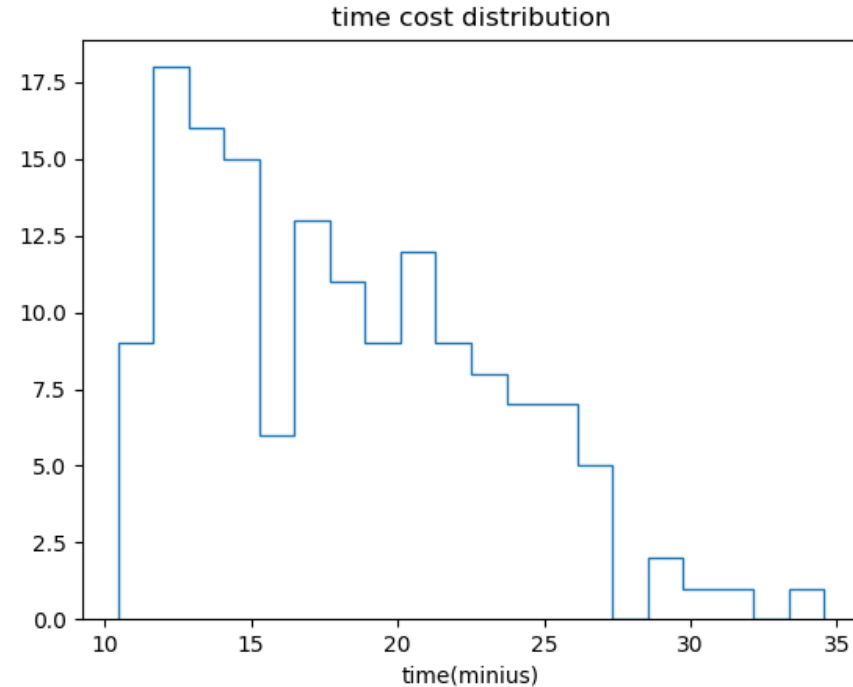
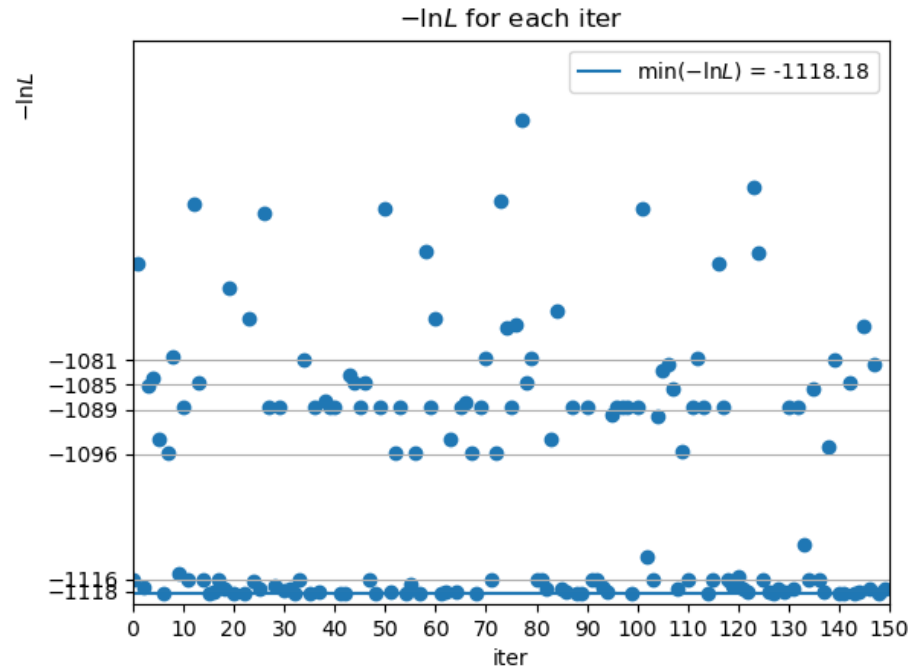
Both based on TF-PWA

process	CPU (ms)	GPU (ms)	Ratio
Sum of log(PDF)	725 X 12	91	~8 X 12 = 96
Sum + differential	1417 X 12	188	~7.5 X 12 = 90

Almost a factor of 100 times faster for GPU than single CPU

Performance in a real fit

average ~ 10 – 30 minutes



- Randomizing of initial parameters, better searching for global minimum
- Toy studies
- Uncertainty studies etc.

Functions implemented

- Toy studies
- Plotting
- Fit fractions, interference fractions
- Simultaneous fit between different datasets
- Parity conservation, isospin constraints
- Gaussian constraints on parameters
- 2D χ^2 test
- CP violation fit
- Final states with identical particles
- Amplitude factorization
- Resolution
- Simple symbolic formula
- Error propagation
- ...

Summary

- A general framework is developed for PWA based on TensorFlow
- Fast, easy to use and still in active development
- TF-PWA cross-checked with other fitters used in BESIII and LHCb collaborations
- Have been used for a large variety of amplitude analyses
- Well supported , welcome to use and provide feedback.

Thank you for your attentions!

Back Up

Fit process: maximum likelihood

$$P(x_i; \vartheta) = \frac{1}{\sigma_{tot}} \frac{d\sigma}{d\Phi}(x_i; \vartheta), \quad \sigma_{tot} = \sum_{x_i \in MC} \omega_i \frac{d\sigma}{d\Phi}(x_i; \vartheta), \quad \omega_i = \frac{1}{N_{MC}}$$

Negative Log-Likelihood (NLL):

$$-\ln L = -\alpha \sum_{x_i \in \text{data}} w_i \ln P(x_i; \vartheta), \quad \alpha = \frac{\sum w_i}{\sum w_i^2}$$

Can either subtract background using weights or directly include background in the fit

BFGS:

$$\vartheta_{i+1} = \vartheta_i + k p_i$$

$$p_i = -B_i g_i$$

$$B_{i+1} = B_i + \frac{y_i y_i^T}{y_i^T s_i} - \frac{B_i s_i s_i^T B_i}{s_i^T B_i s_i}$$

$$s_i = \vartheta_{i+1} - \vartheta_i, \quad y_k = g_{i+1} - g_i$$

$$\hat{\vartheta} = \text{argmin}(-\ln L)$$

$$g_i = -\frac{\partial \ln L}{\partial \vartheta}$$

Automatic differentiation:

- Reduce the number of calculation of $-\ln L$, speed up the fit.
- More accurate gradient, improve the fit result

error matrix: $V_{ij}^{-1} = -\frac{\partial^2 \ln L}{\partial \vartheta_i \partial \vartheta_j} \Big|_{\vartheta = \hat{\vartheta}}$

also calculated by automatic differentiation

$$V \approx B$$

Custom Model

Line: $R(M; a) = M + a$

```

from tf_pwa.amp import register_particle
from tf_pwa.amp import Particle

@register_particle("Line")
class LineModel(Particle):

    def init_params(self): # define parameters
        self.a = self.add_var("a")

    def get_amp(self, *args, **kwargs):
        """ model as m + a """
        m = args[0]["m"]
        zeros = tf.zeros_like(m)
        return tf.complex(m + self.a(), zeros)

```

Use `register_particle` to register it, then it can be used in `config.yml`

$$F_{[\lambda_R, \lambda_B]}(x; \vartheta) D_{[\lambda_A, \lambda_R - \lambda_B]}^{j_{A^*}}(x) R(x; \vartheta) F_{[\lambda_C, \lambda_D]}(x; \vartheta) D_{[\lambda_R, \lambda_C - \lambda_D]}^{j_{R^*}}(x) D_{[\lambda_B, \lambda'_B]}^{j_{B^*}}(x) D_{[\lambda_C, \lambda'_C]}^{j_{C^*}}(x) D_{[\lambda_D, \lambda'_D]}^{j_{D^*}}(x) \rightarrow A_{[\lambda_A, \lambda'_B, \lambda'_C, \lambda'_D]}(x; \vartheta) \lambda_{[RB][ARB][][CD][RCD][BB'][CC'][DD'] \rightarrow [AB'C'D']}$$

The shape is (number of events,), type is complex128

$R(x; \vartheta)$ { x : all data, (*args, **kwargs)
 ϑ : all parameters (self.a , ...)

here the data, (*args, **kwargs) is passed from DecayChain.

For convenience, different data will be divided into different parts to pass to `get_amp(self, *args, **kwargs)`

The parameters are directly defined in the class, and the values are obtained from `VarsManager`.

Resonant models and LS coupling

Default Model:

- $R(M)$: Breit-Wigner with running width

$$R(M) = \frac{1}{M^2 - m_0^2 + m_0 \Gamma(M)}, \quad \Gamma(M) = \Gamma_0 \left(\frac{q}{q_0} \right)^{2l_0+1} \frac{m_0}{m} B_{l_0}'^2(q, q_0, d)$$

- LS coupling: from helicity base to LS base

- $F_{\lambda_1, \lambda_2}: J^P(\lambda_0) \rightarrow j_1^{\eta_1}(\lambda_1) + j_2^{\eta_2}(\lambda_2)$

Blatt-Weisskopf factor

$$F_{\lambda_1, \lambda_2} = \sum_{ls} g_{ls} \sqrt{\frac{2l+1}{2J+1}} \langle j_1 \lambda_1; j_2 - \lambda_2 | s \delta \rangle \langle l 0; s \delta | J \delta \rangle q^l B_l'(q, q_0, d), \quad \delta = \lambda_1 - \lambda_2$$

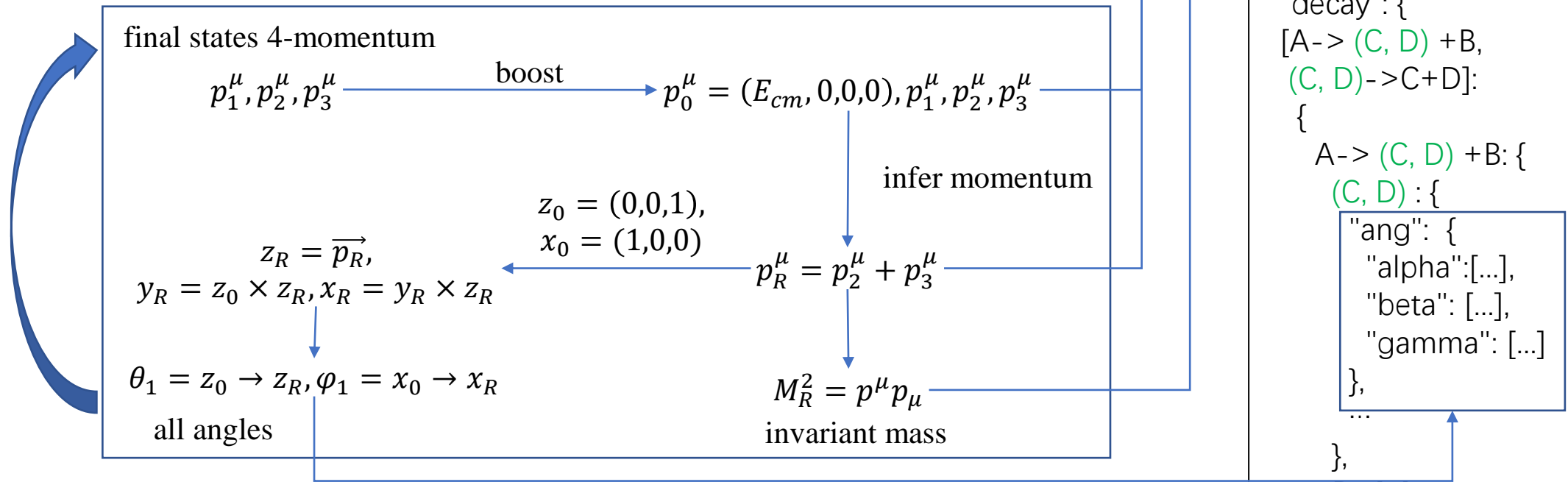
fit parameters
CG coefficients

LS coupling: $|j_1 - j_2| < s < j_1 + j_2, |l - s| \leq J \leq l + s$

Parity conversation: $P = \eta_1 \eta_2 (-1)^l$

Data process: Automatic angle calculation

$$p_0 \rightarrow p_1 + p_2 + p_3: \quad p_0 \rightarrow p_1 + p_R, p_R \rightarrow p_2 + p_3$$



loop for decay and decay chain,
so that all angles are calculated automatically

Alignment angle

Boost: $B_z(\omega)$, Rotation: $R_z(\phi), R_y(\theta)$

For final state $|out\rangle = |p_1\rangle \otimes |p_2\rangle \otimes |p_3\rangle$, choose a single particle state $|p_1\rangle$.

The final state define in $0 \rightarrow R, 2; R \rightarrow 1, 3$:

$$|p_1\rangle_R = B_z(\omega_1)R_z(0)R_y(\theta_1)R_z(\phi_1)|p_1\rangle = L_1|p_1\rangle$$

$$|p_1\rangle_1 = B_z(\omega_2)R_z(0)R_y(\theta_2)R_z(\phi_2)|p_1\rangle = L_2|p_1\rangle_R$$

On the other decay chain $0 \rightarrow R', 3; R' \rightarrow 1, 2$:

$$|p_1\rangle_{R'} = B_z(\omega'_1)R_z(0)R_y(\theta'_1)R_z(\phi'_1)|p_1\rangle = L'_1|p_1\rangle$$

$$|p_1\rangle_2 = B_z(\omega'_2)R_z(0)R_y(\theta'_2)R_z(\phi'_2)|p_1\rangle = L'_2|p_1\rangle_{R'}$$

The alignment angle is the rotation

$$|p_1\rangle_2 = L_r|p_1\rangle_1 = B_z(\omega)R_z(\gamma)R_y(\beta)R_z(\alpha)|p_1\rangle_1$$

So

$$L_r = B_z(\omega)R_z(\gamma)R_y(\beta)R_z(\alpha) = L'_2L'_1L_1^{-1}L_2^{-1}$$

In general

$$L_r = L_aL_b^{-1} = \left(\prod_i L'_{n-i} \right) \left(\prod_j L_j^{-1} \right)$$

choose SU(2) representation as

$$\omega = \operatorname{arccosh} \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} \quad B_z(\omega) = \begin{pmatrix} e^{-\frac{\omega}{2}} & 0 \\ 0 & e^{\frac{\omega}{2}} \end{pmatrix}, R_z(\phi) = \begin{pmatrix} e^{-\frac{i\phi}{2}} & 0 \\ 0 & e^{\frac{i\phi}{2}} \end{pmatrix}, R_y(\theta) = \begin{pmatrix} \cos \frac{\beta}{2} & -\sin \frac{\beta}{2} \\ \sin \frac{\beta}{2} & \cos \frac{\beta}{2} \end{pmatrix}$$

$$L_{ab} = B_z(\omega)R_z(\gamma)R_y(\beta)R_z(\alpha) = \begin{pmatrix} e^{-\frac{\omega}{2}} \cos \frac{\beta}{2} e^{-\frac{i(\alpha+\gamma)}{2}} & -e^{-\frac{\omega}{2}} \sin \frac{\beta}{2} e^{\frac{i(\alpha-\gamma)}{2}} \\ e^{\frac{\omega}{2}} \sin \frac{\beta}{2} e^{-\frac{i(\alpha-\gamma)}{2}} & e^{\frac{\omega}{2}} \cos \frac{\beta}{2} e^{\frac{i(\alpha+\gamma)}{2}} \end{pmatrix}$$

$$\cos \beta = \cos^2 \frac{\beta}{2} - \sin^2 \frac{\beta}{2} = L_{11}L_{22} + L_{12}L_{21}, \beta \in [0, \pi]$$

$$\omega = \ln \left| \frac{L_{22}}{L_{11}} \right|$$

$$\alpha + \gamma = -2 \operatorname{ang} L_{11} = 2 \operatorname{ang} L_{22}, \alpha - \gamma = -2 \operatorname{ang} L_{12} = -2 \operatorname{ang} L_{21}$$

$$|L_{ab}| = 1 \quad L_{ab}^{-1} = \begin{pmatrix} L_{22} & -L_{12} \\ -L_{21} & L_{11} \end{pmatrix}$$

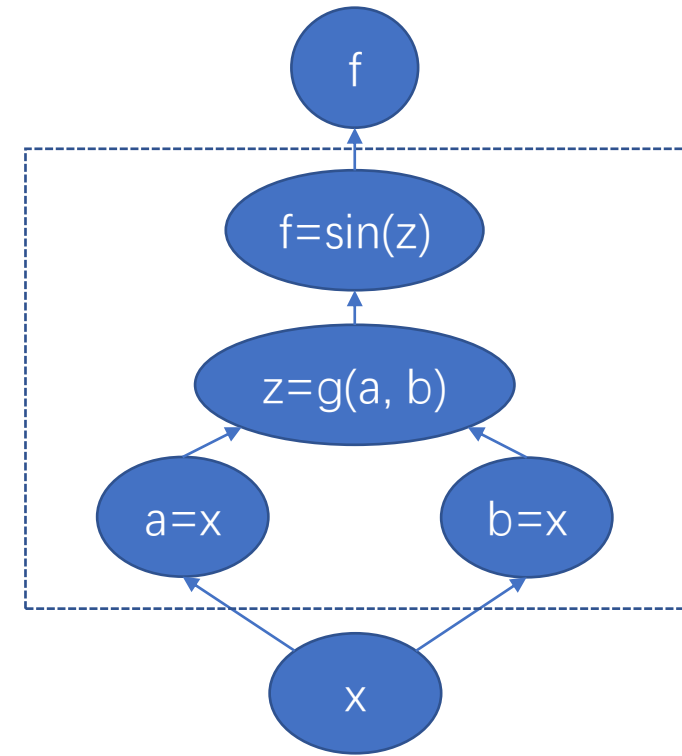
Automatic Differentiation (AD)

- AD provides a powerful way to calculate gradient automatically

Chain Rules

- \times : $\frac{\partial f(g(x))}{\partial x_i} = \frac{df}{dg} \times \frac{\partial g}{\partial x_i}$
- $+$: $\frac{\partial f(h(x), g(x))}{\partial x_i} = \frac{\partial f}{\partial h} \frac{\partial h}{\partial x_i} + \frac{\partial f}{\partial g} \frac{\partial g}{\partial x_i}$

Only basic operator need for differentiation.
Similar as amplitude rules



Automatic Differentiation (numerically):

$$\frac{df}{dx}(1) = \frac{df}{dz}(1^1) \left[\frac{\partial g}{\partial a}(1, 1) + \frac{\partial g}{\partial b}(1, 1) \right] = 0.5403$$

← forward
→ backward

$$f = \sin(x^x) = \sin(z), z = x^x$$

$$g(a, b) = a^b$$

$$\frac{df}{dz} = \cos z, \frac{\partial g(a, b)}{\partial a} = ba^{b-1}, \frac{\partial g(a, b)}{\partial b} = a^b \ln a$$

Symbolic method:

$$\frac{df}{dx} = \frac{df}{dz} \frac{dg(x, x)}{dx} = \cos z \left[(ba^{b-1}) \Big|_{a,b=x} + (a^b \ln a) \Big|_{a,b=x} \right]$$

$$= \cos x^x [xx^{x-1} + x^x \ln x] = x^x \cos x^x (\ln x + 1)$$

AD transform

All parts can be calculated from small batches of data.

- $p(x; \vartheta) = \frac{f(x; \vartheta)}{N_f(y; \vartheta)} + g(x); N_f(x) = \sum_{i \in MC} f(x_i; \vartheta)$
- $\frac{\partial p(x; \vartheta)}{\partial \vartheta} = \frac{\partial p(x; \vartheta; N_f)}{\partial \vartheta} + \frac{\partial p(x; \vartheta; N_f)}{\partial N_f} \frac{\partial N_f}{\partial \vartheta}$
- $\frac{\partial N_f}{\partial \vartheta} = \sum_{i \in MC} \frac{\partial f(x_i; \vartheta)}{\partial \vartheta} = \sum_i \sum_{j \in MC_i} \frac{\partial f(x_i; \vartheta)}{\partial \vartheta}$
- $-\frac{\partial \ln L}{\partial \vartheta} = -\alpha \frac{\partial \sum w_i \ln p(x; \vartheta; N_f)}{\partial \vartheta} - \alpha \frac{\partial \sum w_i \ln p(x; \vartheta; N_f)}{\partial N_f} \frac{\partial N_f}{\partial \vartheta}$

```
with config.params_trans() as f:  
    real = f["A->R_BD.C_g_ls_lr"]  
    imag = f["A->R_BD.C_g_ls_li"]  
    alpha = real / (1 + real * real + imag * imag)  
print(alpha, f.get_error(alpha))
```

identical particles

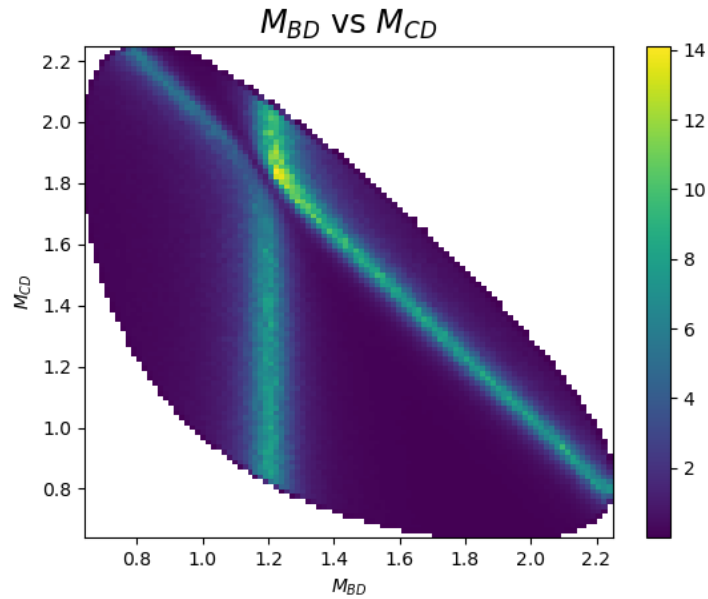
$$A \rightarrow BCD$$

$$A \rightarrow (BC)D, A \rightarrow (BD)C$$

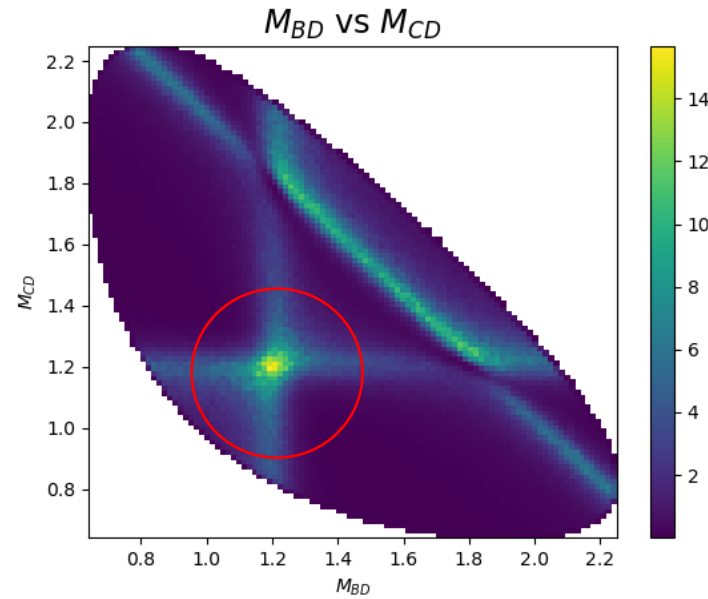
B, C are identical particles

$$\text{Amp}(p_B, p_C, p_D) \Rightarrow \text{Amp}(p_B, p_C, p_D) \pm \text{Amp}(p_C, p_B, p_D)$$

No identical particles



boson :
Interference is enhanced



fermion:
Interference is eliminated

