

## *Luminosity Run of a typical storage ring:*

#### *LHC Storage Ring: Protons accelerated and stored for 12 hours distance of particles travelling at about v ≈ c L = 10<sup>10</sup> -10<sup>11</sup> km*

*... several times Sun - Pluto and back*



*intensity (10<sup>11</sup>)*

- $\rightarrow$  guide the particles on a well defined orbit (*design orbit*")
- *focus the particles to keep each single particle trajectory within the vacuum chamber of the storage ring, i.e. close to the design orbit.*

# *1.) Introduction and Basic Ideas*

*" ... in the end and after all it should be a kind of circular machine" need transverse deflecting force*

Lorentz force 
$$
\vec{F} = q * \times + \vec{v} \times \vec{B}
$$
  
typical velocity in high energy machines:  $v \approx c \approx 3 * 10^8 m/s$ 

Example:

$$
B = 1 T \rightarrow F = q * 3 * 10^8 \frac{m}{s} * 1 \frac{V_s}{m^2}
$$
  

$$
F = q * 300 \frac{MV}{m}
$$
  
equivalent el. field ... E

technical limit for el. field:

$$
E \le 1 \frac{MV}{m}
$$

*old greek dictum of wisdom:*

*if you are clever, you use magnetic fields in an accelerator wherever it is possible.*

*The ideal circular orbit*



*circular coordinate system*

*condition for circular orbit:*

*Lorentz force*

*centrifugal force*

$$
F_{L} = e v B
$$

$$
F_{\text{centr}} = \frac{\gamma m_0 v^2}{\rho} \qquad \qquad \frac{P}{e} = B
$$

 $m_{\alpha} v^{\lambda}$ 0

 $e \setminus B$ 

*e*  $p = B \rho$ 

 $B \rho =$  *"beam rigidity"* 

## *2.) The Magnetic Guide Field*

*Dipole Magnets:*

*define the ideal orbit homogeneous field created by two flat pole shoes*

$$
B = \frac{\mu_0 n I}{h}
$$

*p*

1 *e B*



*Normalise magnetic field to momentum:*

*convenient units:* 

$$
B = \mathbf{F} = \begin{bmatrix} V_s \\ m^2 \end{bmatrix} \qquad p = \begin{bmatrix} GeV \\ c \end{bmatrix}
$$

*Example LHC:*

*e*

*p*

*B*

$$
B = 8.3 T
$$
  
\n
$$
p = 7000 \frac{GeV}{c}
$$
  
\n
$$
\frac{1}{\rho} = e \frac{8.3 Vs}{7000 * 10^{9} eV/c} = \frac{8.3 s * 3 * 10^{8} m/s}{7000 * 10^{9} m^{2}}
$$
  
\n
$$
\frac{1}{\rho} = 0.333 \frac{8.3}{7000} \frac{1}{m}
$$

# *The Magnetic Guide Field*





*field map of a storage ring dipole magnet*

$$
\rho = 2.53 \text{ km} \longrightarrow 2\pi \rho = 17.6 \text{ km}
$$
  

$$
\approx 66\%
$$

$$
B \approx 1 ... 8 T
$$

rule of thumb:

$$
\frac{1}{\rho} \approx 0.3 \frac{B}{p} \frac{1}{\text{keV}} - \frac{1}{c}
$$

*"normalised bending strength"*

# **2.) Focusing Properties – Transverse Beam Optics**

*classical mechanics: pendulum*



*there is a restoring force, proportional to the elongation x:* 

$$
m * \frac{d^2x}{dt^2} = -c * x
$$

*general solution: free harmonic oszillation*

 $x(t) = A * cos(\omega_t + \varphi)$ 

*Storage Ring: we need a Lorentz force that rises as a function of the distance to ........ ?*

*................... the design orbit*

$$
F(x) = q * v * B(x)
$$

## *Quadrupole Magnets:*

*required: focusing forces to keep trajectories in vicinity of the ideal orbit linear increasing Lorentz force linear increasing magnetic field* 

*normalised quadrupole field:*

$$
k = \frac{g}{p/e}
$$

$$
k=\frac{b}{p/e}
$$

*simple rule:*

$$
k = 0.3 \frac{g(T/m)}{p(GeV/c)}
$$

$$
B_y = g x \qquad B_x = g y
$$

 $\Rightarrow$ 



*LHC main quadrupole magnet*

 $g \approx 25$  ... 220 *T* / *m* 

*what about the vertical plane:*<br>  $\vec{\nabla} \times \vec{B} = \cancel{\bigtimes} + \frac{\delta B}{\delta B}$ 

$$
\vec{\nabla} \times \vec{\mathbf{B}} = \cancel{\bigtimes} + \frac{\delta \vec{\mathbf{B}}}{\delta \lambda} = 0
$$

$$
\frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y} = g
$$

## *Focusing forces and particle trajectories:*

*normalise magnet fields to momentum (remember: B\*ρ = p / q )*

1 *B B*  $p/q = B$  $\boxed{\rho}$ 

*Dipole Magnet Quadrupole Magnet*

$$
k := \frac{g}{p/q}
$$



*3.) The Equation of Motion:*

$$
\frac{B(x)}{p/e} = \frac{1}{\rho} + k x + \frac{1}{2!}mx^{2} + \frac{1}{3!}nx^{3} + ...
$$

#### *only terms linear in x, y taken into account dipole fields quadrupole fields*



*Separate Function Machines:*

*Split the magnets and optimise them according to their job:* 

*bending, focusing etc* 

*Example: heavy ion storage ring TSR*



### **The Equation of Motion:**

*\* Equation for the horizontal motion:*

$$
x'' + x \left(\frac{1}{\rho^2} - k\right) = 0
$$



#### *\* Equation for the vertical motion:*

$$
\frac{1}{\rho^2} = 0
$$
 no dipoles ... in general ...

$$
k \quad \leftrightarrow \quad -k \qquad quadrupole field changes sign
$$

$$
y'' + k y = 0
$$



### *4.) Solution of Trajectory Equations*

*Define ... hor. plane:* 
$$
K = 1/\rho^2 - k
$$
  
... *vert. Plane:*  $K = k$   $x'' + K x = 0$ 

*Differential Equation of harmonic oscillator … with spring constant K*

*Ansatz: Hor. Focusing Quadrupole K > 0:*

$$
x(s) = x_0 \cdot \cos(\sqrt{|K|}s) + x'_0 \cdot \frac{1}{\sqrt{|K|}} \sin(\sqrt{|K|}s)
$$
  

$$
x'(s) = -x_0 \cdot \sqrt{|K|} \cdot \sin(\sqrt{|K|}s) + x'_0 \cdot \cos(\sqrt{|K|}s)
$$



#### *For convenience expressed in matrix formalism:*

$$
\begin{pmatrix} x \\ x' \end{pmatrix}_{s1} = M_{foc} * \begin{pmatrix} x \\ x' \end{pmatrix}_{s0}
$$



*hor. defocusing quadrupole:* 

$$
x'' - K x = 0
$$



#### *Ansatz: Remember from school*

$$
x(s) = a_1 \cdot \cosh(\omega s) + a_2 \cdot \sinh(\omega s)
$$

$$
M_{defoc} = \begin{pmatrix} \cosh\sqrt{|K|}l & \frac{1}{\sqrt{|K|}}\sinh\sqrt{|K|}l \\ \sqrt{|K|}\sinh\sqrt{|K|}l & \cosh\sqrt{|K|}l \end{pmatrix}
$$



*! with the assumptions made, the motion in the horizontal and vertical planes are independent*, ... the particle motion in x & y is uncoupled"

#### *Transformation through a system of lattice elements*

*combine the single element solutions by multiplication of the matrices*



*in each accelerator element the particle trajectory corresponds to the movement of a harmonic oscillator* "



*5.) Orbit & Tune:*

*Tune: number of oscillations per turn*

*64.31 59.32*





*LHC revolution frequency: 11.3 kHz*

 $0.31 * 11.3 = 3.5$ *kHz* 



# *LHC Operation: Beam Commissioning*

### *First turn steering "by sector:"*

one beam at the time

 $\Box$  Beam through 1 sector (1/8 ring),

correct trajectory, open collimator and move on.





#### *Question: what will happen, if the particle performs a second turn ?*

#### *... or a third one or ... 10<sup>10</sup> turns*



# *II.) The Ideal World: Particle Trajectories, Beams & Bunches*



#### *Astronomer Hill:*

*differential equation for motions with periodic focusing properties "Hill"s equation"*



*Example: particle motion with periodic coefficient*

*equation of motion:*  $x''(s) - k(s)x(s) = 0$ 

 $k(s+L) = k(s)$ , periodic function **on the position s** in the ring.

*restoring force ≠ const, we expect a kind of quasi harmonic*  $k(s) = depending on the position s$  oscillation: amplitude & phase will depend

*"it is convenient to see" ... after some beer ... general solution of Mr Hill can be written in the form:*

*Ansatz:*

 $x(s) = \sqrt{\varepsilon} * \sqrt{\beta(s)} * \cos(\psi(s) + \phi)$ 

*ε, Φ = integration constants determined by initial conditions*

*β(s) periodic function given by focusing properties of the lattice ↔ quadrupoles* 

 $\beta$ <sub>(s</sub> + L) =  $\beta$ <sub>(s)</sub>

*ε beam emittance = woozilycity of the particle ensemble, intrinsic beam parameter, cannot be changed by the foc. properties. scientifiquely spoken: area covered in transverse x, x*´ *phase space … and it* 

*is* 

*constant !!!* 

 $\Psi(s) =$   $n$ , phase advance<sup>a</sup> of the oscillation between point  $n$ ,  $0$  and  $n$ ,  $s$  in the lattice. *For one complete revolution: number of oscillations per turn "Tune"* 

> 1  $\frac{y}{2\pi}$ ,  $\frac{y}{\beta(s)}$ *d s Q s*

## *7.) Beam Emittance and Phase Space Ellipse*

$$
\varepsilon = \gamma(s) * x^2(s) + 2\alpha(s)x(s)x'(s) + \beta(s)x'(s)^2
$$



*ε beam emittance = woozilycity of the particle ensemble, intrinsic beam parameter, cannot be changed by the foc. properties. Scientifiquely spoken: area covered in transverse x, x*´ *phase space … and it is constant !!!* 

## **Particle Tracking in a Storage Ring**

**Calculate x, x**´ **for each linear accelerator element according to matrix formalism** 

plot x, x'as a function of "s"





**… and now the ellipse:** 

note for each turn **x**, **x´at a given position "s** $_1$ " and plot in the **phase space diagram**



Уt

# *Emittance of the Particle Ensemble:*





### *Emittance of the Particle Ensemble:*



*Gauß Particle Distribution:*

$$
\rho(x) = \frac{N \cdot e}{\sqrt{2\pi}\sigma_x} \cdot e^{-\frac{1}{2}\frac{x^2}{\sigma_x^2}}
$$

*particle at distance 1 σ from centre ↔ 68.3 % of all beam particles*

*single particle trajectories,*  $N \approx 10^{11}$  *per bunch* 

**LHC:** 
$$
\beta = 180 \text{ m}
$$

$$
\varepsilon = 5 * 10^{-10} \text{ m rad}
$$

$$
\sigma = \sqrt{\varepsilon * \beta} = \sqrt{5 * 10^{-10} m * 180 m} = 0.3 mm
$$





*aperture requirements:*  $r_{0} = 12 * \sigma$ 

# *III.) The "not so ideal" World Lattice Design in Particle Accelerators*



### *1952: Courant, Livingston, Snyder: Theory of strong focusing in particle beams*

# *Recapitulation: ...the story with the matrices !!!*

#### *Equation of Motion:*

*Solution of Trajectory Equations*

\*

*M*

*x*

1 0 *s s x x x … hor. plane: … vert. Plane:* 2 *K k* 1 *K k <sup>x</sup> <sup>K</sup> <sup>x</sup>* <sup>0</sup>



 $M$ <sub>*total*</sub> =  $M$ <sub>*QF*</sub>  $*$   $M$ <sub>*D*</sub>  $*$   $M$ <sub>*B*</sub>  $*$   $M$ <sub>*D*</sub>  $*$   $M$ <sub>*D*</sub>

**8.) Lattice Design:** "... how to build a storage ring"

*Geometry of the ring:*  $B * \rho = p / e$ 

*p = momentum of the particle, ρ = curvature radius*

*Bρ= beam rigidity*

**Circular Orbit: bending angle of one dipole**

$$
\alpha = \frac{ds}{\rho} \approx \frac{dl}{\rho} = \frac{Bdl}{B\rho}
$$

*The angle run out in one revolution must be 2π, so for a full circle*

$$
\alpha = \frac{\int B dl}{B \rho} = 2 \pi
$$



$$
\int B dl = 2 \pi \frac{p}{q}
$$

*… defines the integrated dipole field around the machine.*



7000 GeV Proton storage ring dipole magnets  $N = 1232$  $l = 15$  m  $q = +1$  e

*B*  $dl \approx N$  *l*  $B = 2\pi p/e$ 

$$
B \approx \frac{2\pi \ 7000 \ 10^{9} eV}{1232 \ 15 \ m \ 3 \ 10^{8} \ \frac{m}{s}} = 8.3 \ \text{Tesla}
$$



**Starting point for the calculation: in the middle of a focusing quadrupole** Phase advance per cell  $\mu = 45^{\circ}$ , **calculate the twiss parameters for a periodic solution**

# *9.) Insertions*



### β-Function in a Drift:

$$
\beta(\ell) = \beta_0 + \frac{\ell^2}{\beta_0}
$$



*At the end of a long symmetric drift space the beta function reaches its maximum value in the complete lattice. -> here we get the largest beam dimension.* 

*-> keep l as small as possible* 



*7 sima beam size iside a mini beta quadrupole*

### **... clearly there is and**

**Example: Luminosity of** *installed in that drift spaces ... unfortunately ... in general high energy detectors that are* 

*formallest a little bit bigger than a few centimeters ... and keep the distance "s" as small as possible.*

# *The Mini-β Insertion:*

$$
R = L * \Sigma_{react}
$$

production rate of events is determined by the cross section  $\Sigma_{\text{react}}$ and a parameter L that is given by the design of the accelerator: … the luminosity  $R = L$  \*<br>oduction *r*<br>determine<br>oss section<br>od a param<br>*r* the desig<br>. the lumin<br> $= \frac{1}{4\pi e^2 f}$ 



#### **SATLAS** Jet Event at 2.36 TeV Collision Energy 2009-12-14, 04:30 CET, Run 142308, Event 482137

 $\frac{1 - 7}{2}$  $\frac{1}{2}$  f b  $\sigma^*$   $\pi^*$ 0 1  $I_1^*$  $4 \pi e^2 f_0 b \stackrel{*}{\sigma} \frac{1-2}{x}$  $I_1 * I$ *L*



http://atlas.web.cern.ch/Atlas/public/EVTDISPLAY/events.html





#### *Example: Luminosity run at LHC*

 $\mu_{x,y} = 17 \mu m$  $r_{x,y}$  = 5  $*$  10<sup>-10</sup> rad m  $_{x,y}$  = 0.55 m ,  $n_{b}$  = 2808  $f_{0}$  = 11.245 kHz

$$
L = \frac{1}{4\pi e^2 f_0 n_b} * \frac{I_{p1} I_{p2}}{\sigma_x \sigma_y}
$$

 $I_p = 584$  *mA* 

$$
L = 1.0 * 10^{34} \frac{1}{cm^2 s}
$$

# Mini-β Insertions: Betafunctions

*A mini-β insertion is always a kind of special symmetric drift space.*  $\rightarrow$  greetings from Liouville



#### Mini-β Insertions: some guide lines

*\* calculate the periodic solution in the arc*

*\* introduce the drift space needed for the insertion device (detector ...)*

*\* put a quadrupole doublet (triplet ?) as close as possible*

*\* introduce additional quadrupole lenses to match the beam parameters to the values at the beginning of the arc structure*

 $,~\beta$ <sub>x</sub>  $D$ <sub>x</sub>,

 $\boldsymbol{\mu}_x$ ,  $\boldsymbol{\mu}_x$ ,  $\boldsymbol{\mu}_x$ ,  $\boldsymbol{\mu}_x$ 

 $D_x$ ,  $D$ 

 $Q_x$ ,  $Q$ 

 $\mathcal{Y}, \ \mathcal{P}_{\mathcal{Y}}$   $\mathcal{Q}_{\mathcal{X}}, \ \mathcal{Q}_{\mathcal{Y}}$ 

,  $\beta_{y}$   $Q_{x}$ ,

*parameters to be optimised & matched to the periodic solution:*



**8 individually powered quad magnets are needed to match the insertion ( ... at least)**



*Problems: \* Particle energy limited by high voltage discharges \* high voltage can only be applied once per particle ... ... or twice ?*

*\* The "Tandem principle": Apply the accelerating voltage twice ... ... by working with negative ions (e.g. H- ) and stripping the electrons in the centre of the structure*

**Example for such a "steam engine": 12 MV-Tandem van de Graaff Accelerator at MPI Heidelberg**



# **12.) Linear Accelerator 1928, Wideroe**

**Energy Gain per "Gap":** 

$$
W = q U_0 \sin \omega_{RF} t
$$



*drift tube structure at a proton linac (GSI Unilac)*



\* **RF Acceleration: multiple application of the same acceleration voltage; brillant idea to gain higher energies**

*500 MHz cavities in an electron storage ring*



# **13.) The Acceleration**

**Where is the acceleration? Install an RF accelerating structure in the ring:**







*B. Salvant N. Biancacci*

# **14.) The Acceleration for** *Δ***p/p≠0 "Phase Focusing" below transition**



## *... so sorry, here we need help from Albert:*







*kinetic energy of a proton*

# **15.) The Acceleration for** *Δ***p/p≠0 "Phase Focusing" above transition**



*Focussing effect in the longitudinal direction keeping the particles close together ... forming a "bunch"*

*... and how do we accelerate now ??? with the dipole magnets !*

# *The RF system: IR4*





*Nb on Cu cavities @4.5 K (=LEP2) Beam pipe diam.=300mm*





**Problem: panta rhei !!! (Heraklit: 540-480 v. Chr.)**



**just a stupid (and nearly wrong) example)** *Bunch length of Electrons ≈ 1cm*



typical momentum spread of an electron bunch:



# *17.) Dispersion and Chromaticity: Magnet Errors for Δp/p ≠ 0*

#### *Influence of external fields on the beam: prop. to magn. field & prop. zu 1/p*



### *Dispersion*

*Example: homogeneous dipole field*



### *Matrix formalism:*

$$
x(s) = x_{\beta}(s) + D(s) \cdot \frac{\Delta p}{p}
$$
  

$$
x(s) = C(s) \cdot x_0 + S(s) \cdot x'_0 + D(s) \cdot \frac{\Delta p}{p}
$$

$$
\left(\frac{x}{x'}\right)_s = \left(\frac{C}{C'} \frac{S}{S'}\right)\left(\frac{x}{x'}\right)_0 + \frac{\Delta p}{p}\left(\frac{D}{D'}\right)_0
$$



*Calculate D, D*´*: ... takes a couple of sunny Sunday evenings !*

$$
x_{\beta} = 1 ... 2 \, mm
$$
  

$$
D(s) \approx 1 ... 2 \, m
$$
  

$$
\frac{\Delta p}{p} \approx 1 \cdot 10^{-3}
$$

*Amplitude of Orbit oscillation contribution due to Dispersion ≈ beam size Dispersion must vanish at the collision point* 

*!*

# *V.) Are there Any Problems ???*

*sure there are*

*Some Golden Rules to Avoid Trouble*

*I.) Golden Rule number one: do not focus the beam !* 

*Problem: Resonances*



*Integer tunes lead to a resonant increase of the closed orbit amplitude in presence of the smallest dipole field error.*

Teilchenbahnen und Enveloppe



*Qualitatively spoken:*

#### *Tune and Resonances*

 $m^*Q_x + n^*Q_y + l^*Q_s = integer$ 

*Tune diagram up to 3rd order*



*… and up to 7th order*

Homework for the operateurs: find a nice place for the tune where against all probability the beam will survive

# *II.) Golden Rule number two: Never accelerate charged particles !*



*Transport line with quadrupoles Transport line with quadrupoles and space charge*

$$
x'' + K(s)x = 0
$$

$$
x'' + K(s)x = 0
$$
  
 
$$
x'' + (K(s) + K_{SC}(s))x = 0
$$

$$
x'' + \left(K(s) - \frac{2r_0 I}{ea^2 \beta^3 \gamma^3 c}\right) x = 0
$$
  

$$
K_{SC}
$$

# *Golden Rule number two: Never accelerate charged particles !*

*Problem at low energies Tune Shift due to Space Charge Effect*



*v/c*



*... at low speed the particles repel each other* 

*III.) Golden Rule number three:* 

*Never Collide the Beams !* 



*the colliding bunches influence each other change the focusing properties of the ring !!* 



*most simple case: linear beam beam tune shift*

$$
\Delta Q_x = \frac{\beta_x^* * r_p^* * N_p}{2 \pi \gamma_p (\sigma_x + \sigma_y^*) * \sigma_x}
$$

#### *and again the resonances !!!*





**Clearly there is another problem ... ... if it were easy everybody could do it** 

### **Again: the phase space ellipse**

**for each turn write down – at a given position "s" in the ring – the single partilce amplitude x**  and the angle  $\boldsymbol{\mathsf{x}}'$ ... and plot it.  $\left(\mathbf{x}'\right)_{s1}$  and  $\left(\mathbf{x}'\right)_{s0}$  $\begin{array}{c} \text{and} \\ \text{s} \end{array}$ *M x x*





## **A beam of 4 particles**  *– each having a slightly different emittance:*

\*

*x*

*turn*

*s*

### **Installation of a weak ( !!! ) sextupole magnet**

**The good news: sextupole fields in accelerators cannot be treated analytically anymore. no equatiuons; instead: Computer simulation " particle tracking "** 







B  $\bullet$ 

#### *"dynamic aperture"*

*Golden Rule XXL: COURAGE* 

*and with a lot of effort from Bachelor / Master / Diploma / PhD and Summer-Students the machine is running !!!*



## *thank"x for your help and have a lot of fun*