

# The HSF landscape

## Recent activities & plans

---

Eduardo Rodrigues - University of Liverpool  
On behalf of the HSF coordination team

# The HSF and SWIFT-HEP share activity areas!

- HSF very happy to be involved with ECHEP / ExCALIBUR and now SWIFT-HEP from the onset !



The goal of the [HSF](#) is to facilitate coordination and common efforts in software and computing across HEP in general  
- *Our philosophy is bottom up, a.k.a. do-ocracy*

- DISCLAIMER
  - What follows is not an introduction to the HSF
  - Assumed unnecessary for this community at this stage ;-)
  - Rather an overview of HSF community activities in the last year

# HEP Software & Computing – recap of core challenges

- High Energy Physics has a **vast investment in software & computing**
  - Demands a *huge* and *ongoing* cost in hardware and human effort
  - Demands ever more software skills and expertise
- As **diversity of new architectures will only grow** (e.g. see ACM [Conclusion](#)), the challenges will only increase (at least in the medium term)
- Computational *power efficiency* is a driver to **exploit HPCs** (+ pressure from funding bodies)
- **Demands in data storage and data transfers are also increasing considerably**
  - We are in the exabyte era already

# HEP Software & Computing – we are being listened to!

### 4. Other essential scientific activities for particle physics

#### Computing and software infrastructure

- There is a need for strong community-wide coordination for computing and software R&D activities, and for the development of common coordinating structures that will promote coherence in these activities, long-term planning and effective means of exploiting synergies with other disciplines and industry
- A significant role for artificial intelligence is emerging in detector design, detector operation, online data processing and data analysis
- Computing and software are profound R&D topics in their own right and are essential to sustain and enhance particle physics research capabilities
- More experts need to be trained to address the essential needs, especially with the increased data volume and complexity in the upcoming HL-LHC era, and will also help in experiments in adjacent fields.

d) Large-scale data-intensive software and computing infrastructures are an essential ingredient to particle physics research programmes. The community faces major challenges in this area, notably with a view to the HL-LHC. As a result, the software and computing models used in particle physics research must evolve to meet the future needs of the field.

*The community must vigorously pursue common, coordinated R&D efforts in collaboration with other fields of science and industry to develop software and computing infrastructures that exploit recent advances in information technology and data science. Further development of internal policies on open data and data preservation should be encouraged, and an adequate level of resources invested in their implementation.*



***Community building***


# Organisational Engagement

- Notwithstanding that the HSF is an organisation of people in HEP and mostly in experiments and often in other projects...
- Who does the HSF engage with?
  - Experiments
  - CERN [Openlab](#) & [SIDIS](#) (Software Institute for Data Intensive Science)
  - WLCG – HSF has a point of contact
  - Funded R&D projects
    - [IRIS-HEP](#) (HSF also member of its steering board)
    - [HEP-CCE](#) (Center for Computational Excellence)
    - SWIFT-HEP & ExCALIBUR
    - CERN-EP R&D
  - [ESCAPE](#) (future research infrastructures for astronomy and acc.-based particle physics)
  - [ECFA](#) and European Particle Physics Strategy Update (<https://europeanstrategy.cern/>)
  - Snowmass
  - Nuclear physics

# Engaging with other communities – Nuclear Physics

- Nuclear Physics SW&C round-table organised since 2016
- Now jointly organised by BNL and JLab *and* the HSF, who joined in late 2020
  - Encourage cross-promotion with and participation in the HSF
- HSF presented this week at the 1<sup>st</sup> 2021 round-table:
  - General HSF presentation
  - Python and PyHEP
  - Training activities

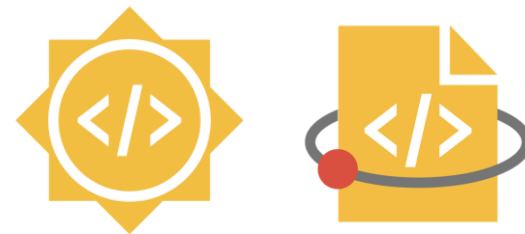
New Partner



**The HEP Software Foundation** (HSF) facilitates cooperation and common efforts in HEP Software & Computing internationally and will bring the perspective from CERN and many other HEP institutions into the Software & Computing Round Table.

Software & Computing Round Table, December 15, 2020. 2

# Google Summer of Code & Season of Docs in 2020

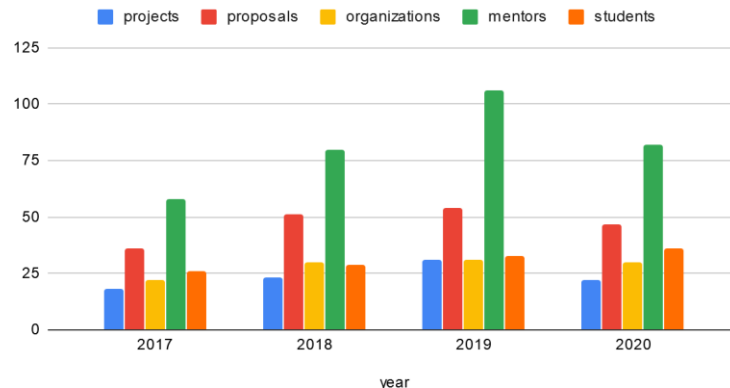


- HSF acts as an umbrella organisation for HEP

Developments related to SWIFT-HEP/ExCALIBUR would be very welcome this year

- Google Summer of Code (GSoC)
  - 36 slots awarded from Google
  - 34 students were successful in their projects
  - Google has announced that the coding time awarded in GSoC 2021 will be about *half* of previous years, which is not good
- Google Season of Docs
  - 4 projects in Season of Docs
    - AllPix
    - Rucio
    - ROOT (x2 – general + Python documentation)

CERN-HSF GSoC participation





# Community White Paper, HL-LHC Review and Software Advocacy...



- Early HSF goal to describe a *global vision for software and computing* for the HL-LHC era and HEP in the 2020s
  - **Community White Paper** published in *Computing and Software for Big Science*, <https://doi.org/10.1007/s41781-018-0018-8> (and on [arXiv](#)) with a strong community engagement
- Last year we ‘updated’ some of the CWP chapters, specifically focused on HL-LHC
  - Analysis, Reconstruction, Detector Simulation and Event Generation (SWIFT-HEP themes, BTW)
  - [HL-LHC Computing Review: Common Tools and Community Software](#)
- This *review process continues with the LHCC* (Large Hadron Collider Committee), which has an ongoing review of HL-LHC preparations
  - LHCC feedback has been very positive
- HSF also had a significant engagement with the European Strategy Update and with the Snowmass process



# ***HSF Working Groups***

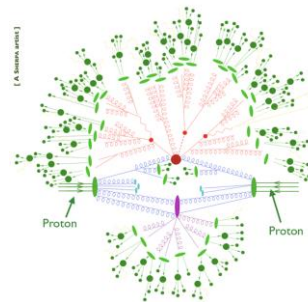
# HSF Working Groups and Activity Groups

- Workforce of the HSF & means to engage and exchange with the community
- Groups organise around a particular area of interest
  - These can be topical and cross cutting

Activities ▾	Working Groups ▾
Differentiable Computing	Data Analysis
Season of Docs	Detector Simulation
Google Summer of Code	Frameworks
Licensing	Physics Generators
Quantum Computing	PyHEP - Python in HEP
Reviews	Reconstruction and Software Triggers
Software Forum	Software Developer Tools and Packaging
Visualisation	Training

*We have come a long way, e.g.,*  
*- DA, DS and R&STs were new WGs in 2018*  
*- Very active groups in 2020*

# Physics Generators



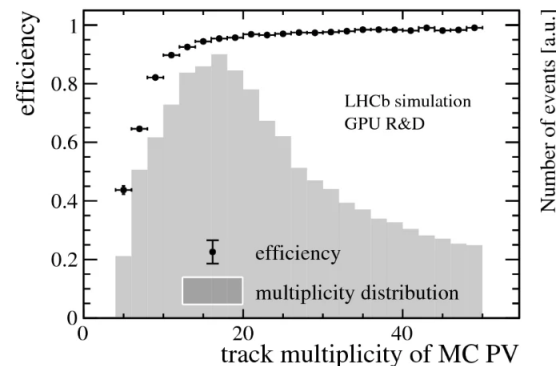
- Base of all simulation
- Increasing importance (CPU budget wise, from viewpoint of software) for LHC precision measurements
  - ATLAS and CMS are relying on higher order generators and more complex calculations more and more
    - E.g., Madgraph and Sherpa
  - Technical and physics challenges arise particularly from negative event weights
- Technical work on leading-order generators and hadronisation, filtering and shower step is important
  - Non-thread safe generators (EvtGen)
  - Technical improvements in, e.g., Pythia and LHAPDF
- Activities (not comprehensive):
  - In a number of areas, such as understanding costs and the physics impact of different event generation choices
  - As well as raising the issue of generators more widely ([LHCC Sep.'20 talk](#) and [related paper](#)), highlighting proper career incentives
  - Involved in porting efforts for running event generation on GPUs ([Madgraph5\\_aMC@NLO](#) making good progress)
- Several WG meetings and contributions to workshops
- [Dedicated session](#) in Nov.'20 HSF-WLCG workshop highlighted progress

# Detector Simulation

- Crucial area for experiments as several spend significant fraction of processing power on simulation
- A major consumer of LHC grid resources today
  - Experiments with higher data rates will need more simulated samples
  - Faster simulation, with minimal loss of accuracy, is the goal
- Machine learning lends itself to problems like this
  - Calorimeter simulations usually targeted
  - Variational Autoencoders (VAEs) and Generative Adversarial Networks (GANs), etc.
  - Key point is when is it good enough for physics
- Increasingly, GPUs are seen as the real target (some architecture convergence)
  - Opticks for optical photon simulation use in Geant4
  - US Celeritas Project (exascale simulation of HEP for detector modeling)
  - CERN EP-SFT AdePT Project (Accelerated demonstrator of electromagnetic Particle Transport; UK involvement)
- Dedicated session in Nov.'20 HSF-WLCG workshop highlighted progress
  - Good summary of recent R&D work on GPUs
  - Review talks Geant4, ML-based fast simulations and experiment [technical] requirements

# Reconstruction and Software Triggers

- Hardware triggers no longer sufficient for modern experiments
  - More and more initial reco. needs to happen in software, c.f. ALICE and LHCb strategies for Run 3
- Close to machine, need to deal with tremendous rates & get sufficient discrimination
  - Lots of developments rewriting code for GPUs – physics can get better!
  - Lessons learned: keep data model simple, bulk data, be asynchronous, minimise data transfers
  - High quality reconstruction close to the machine is *Real Time Analysis*
- This work is driving more and more **interest in GPUs in HEP**
  - Choice of LHCb to use Allen for HLT1 is a boost for this R&D line and a general retooling of HEP software
    - Allen software framework could be of interest to other experiments
- Public [GitHub organization](#) for common trigger & reco code
  - Currently hosting code for tracking with graph ML [Exa.trkX](#)
- Several WG meetings and contributions to workshops
  - E.g., Nov.'20 [joint meeting with Long-Lived Particle Community](#) on use of reco. software in non-LHC experiments
  - Many of those experiments share hardware/software with LHC experiments  
⇒ showcase return-on-investment on common software development



Allen: A High-Level Trigger on GPUs for LHCb, [doi:10.1007/s41781-020-00039-7](https://doi.org/10.1007/s41781-020-00039-7)

# Analysis



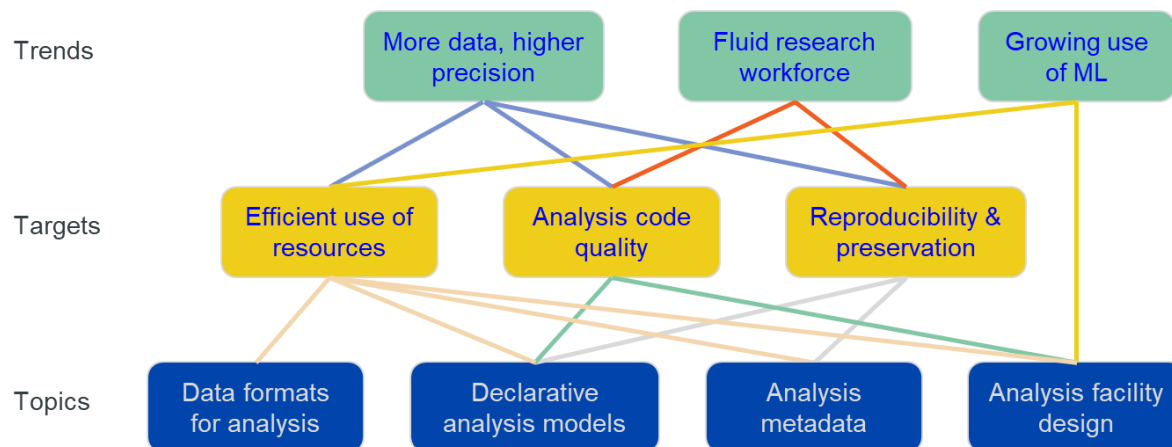
- Aims:

- Reduce monotonous and laborious tasks in physics analysis
- Optimise human and computing costs of publishing physics results

- Priorities:

- Define problems by identifying the needs of physicists and the requirements of analyses across experiments
- Find solutions by connecting physics analysis experts and technological innovators within and beyond the HEP community

- Development targets:



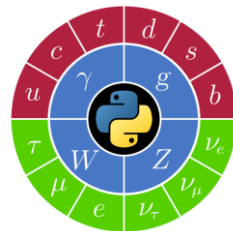
# Analysis



- LHCC review priorities set the themes for 2021 activities, planning in progress
  - Analysis resource usage & computing model
  - Declarative analysis -- interfaces & backends
  - Metadata handling for analysis -- calibration & book-keeping
  - Quality assurance: job curation & code testing
- Aim to increase cooperation with other WGs
  - Training: improve resources for new analysts, introduce tools for effective SW development
  - PyHEP: Python ecosystem offers very interesting tools. Envision a Python stack for analysis?
- Participated in Snowmass Computing Frontier kick-off
- Scaling for analysis-level data is a huge challenge for all LHC experiments (and others)
  - Reducing volume of data needed helps hugely
    - CMS ~1kB nanoAOD makes a vast difference to analysis efficiency and “papers per petabyte”
- Efficient use of analysis data can come with combining many analyses as carriages in a train-like model (pioneered by PHENIX then ALICE)
  - Interest in analysis clusters, specialised for analysis operations over the generic grid resources
- Declarative models more popular than ever
  - E.g., ROOT’s RDataFrame and friends for efficient data representations



# PyHEP – Python in HEP



- The “Python in HEP” WG started in early 2018 as an activity group
- It became “formally” a WG last year
- Main activity – the PyHEP workshops
  - There will be a PyHEP 2021
- But topical meetings being organised monthly in 2021
  - Interest in these was one of the PyHEP 2020 workshop feedbacks
  - Idea came up to follow somewhat the theme of *Python 3 Module of the Week*, but with a spirit adapted to our needs, hence rather a “Python Module of the Month”, presentations with a focus on libraries relevant to data analysis in Particle Physics
    - First tutorial-like presentation will be Feb. 3rd on Numba, [see Indico](#)
  - Interest from a growing community, with several experiment-agnostic projects:

- Lots of ways to communicate !
  - The [main \(Gitter\) channel](#) now has > 160 people registered



- <https://github.com/CoffeaTeam>
- <https://github.com/FAST-HEP>
- <https://github.com/root-project/>
- <https://scikit-hep.org/>
- <https://github.com/zfit>

# Training

- “Create a full HEP software curriculum built from standardised modules of hands-on training sessions”
- Impressive work done last year to prepare and deliver training (in spite of COVID-19!)
  - Modules are hosted at <https://github.com/hsf-training>
- Overview of modules relevant for HEP at <https://hepsoftwarefoundation.org/training/curriculum>













- Example:

Intermediate					
Module	Description	Status	Authors	Repo	Site/Material
Parallel programming					
Docker	Introduction to the <a href="#">docker</a> container image system	✓	<a href="#">authors</a>	<a href="#">🔗</a>	<a href="#">📖</a> <a href="#">📄</a>
Workflows & reproducibility	E.g. <a href="#">yadage</a> and <a href="#">reana</a>				
Machine learning		✓	<a href="#">authors</a>	<a href="#">🔗</a>	<a href="#">📖</a> <a href="#">📄</a>
Machine learning on GPU		✓	<a href="#">authors</a>	<a href="#">🔗</a>	<a href="#">📖</a> <a href="#">📄</a>
CI/CD	<a href="#">Continuous integration and deployment</a> with <a href="#">gitlab</a>	✓	<a href="#">authors</a>	<a href="#">🔗</a>	<a href="#">📖</a> <a href="#">📄</a>
CI/CD github	<a href="#">Continuous integration and deployment</a> with <a href="#">github actions</a>	β	<a href="#">authors</a>	<a href="#">🔗</a>	<a href="#">📖</a>

- Challenge is to put all of this training on a **sustainable basis**, with suitable rewards for tutors and helpers

# Training

- **Lots of training events in 2020 !**
  - Help from community as material builder/tutor/helper has been impressive
  - Events often over-subscribed !
- **More tutors/helpers always welcome!**
- **Some trainings organised as series, e.g., Analysis preservation training:**
  - [1] GitLab Pipelines - June
  - [2] Docker - July
  - [3] Workflows/REANA - August

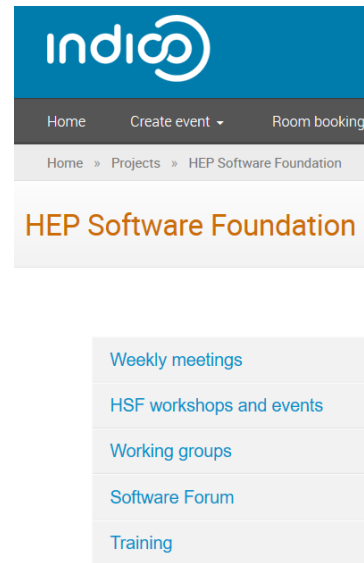
November 2020	
	02 Nov - 09 Nov <a href="#">ML + GPU Training</a>
August 2020	
	24 Aug - 25 Aug <a href="#">US-ATLAS Computing Bootcamp 2020 (external link)</a>
July 2020	
	27 Jul - 30 Jul <a href="#">Virtual Docker Training</a>
	15 Jul - 16 Jul <a href="#">Data Analysis for STEM teachers</a>
June 2020	
	20 Jun - 21 Jun <a href="#">Data Camp for STEM teachers</a>
	02 Jun - 04 Jun <a href="#">Virtual Pipelines Training</a>
	01 Jun <a href="#">Virtual Pipelines - Final Countdown Planning</a>
April 2020	
	28 Apr - 30 Apr <a href="#">[POSTPONED] Alpaka Parallel Programming - Advanced Training Hackathon</a>
	27 Apr <a href="#">[POSTPONED] Alpaka Parallel Programming - Taster Session and Basic Tutorial</a>
March 2020	
	24 Mar - 27 Mar <a href="#">[POSTPONED] Software Carpentry at CERN</a>
February 2020	
	17 Feb - 19 Feb <a href="#">Analysis Preservation Bootcamp</a>
January 2020	
	21 Jan - 31 Jul <a href="#">CSU Summer Student Computing/Analysis Training 2020</a>



# ***HSF Events & Workshops***

# HSF Events & Workshops – overview

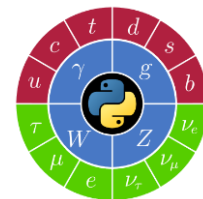
- Weekly coordination meetings
  - See <https://indico.cern.ch/category/7970/> for details
- HSF organises [workshops](#) and [WG meetings](#)
- New – co-organises the Compute Accelerator Forum



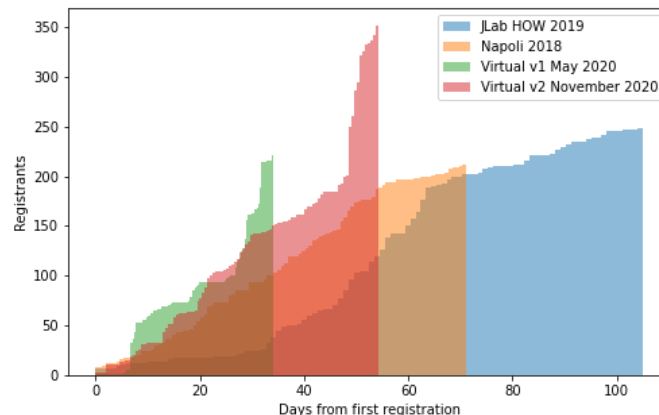
# Compute Accelerator Forum

- We have noted in the software development community that there is a **move away from pure CPU processing**
  - This brings many opportunities, but many new challenges to development teams
- **Forum co-organised by the HSF, SIDIS and openlab**, who identified the need to discuss *fundamental aspects* of programming on these new devices
  - Foster discussion and teaching
  - Discuss fundamental aspects of software engineering for compute accelerators and heterogeneous computing platforms
- **Compute Accelerator Forum** started in October last year, with monthly meetings
  - Cross-cutting on this important topic
  - Schedule being populated for this year, <https://indico.cern.ch/category/12741/>

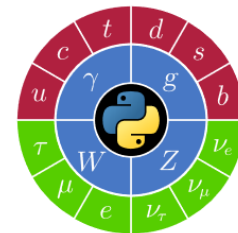
# HSF Workshops in 2020



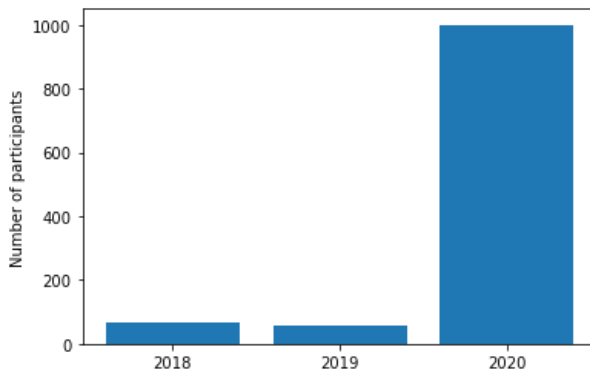
- Our workshops bring together the community to discuss areas of significant interest and, particularly, to encourage cross-talk between people in different areas
  - Commonly organised with [WLCG](#)
- In 2020, due to the pandemic, we had to postpone our intended face-to-face workshop in Lund
- May 2020 - [New Architectures, Portability, and Sustainability](#)
  - Held jointly with WLCG
- July 2020 – [PyHEP 2020 workshop](#)
- November 2020 - [HSF Software Focused Workshop](#)
  - Training, Event Generators, Detector Simulation, General R&D Session + NuclPhys Trends Report
- In 2021 we may focus on smaller ‘one shot’ events to combat Zoom-fatigue



# PyHEP 2020 workshop



- This 3<sup>rd</sup> edition was meant to be in the US for the first time, co-locating with the important SciPy 2020 conference
  - We engaged with this very large scientific community
    - Had several talks from HEP colleagues @ SciPy 2020
  - Both had to be organised as virtual events (blame COVID-19)
- **PyHEP 2020** (July'20) a **truly global event with participants from all over the world** (benefit from running virtual)
- **Agenda organised in 2 time zones** to accommodate Asia, Europe and Americas
  - Remarkable level of interest - *we limited at 1000 registrations!*



## Organising Committee

Eduardo Rodrigues - University of Liverpool (Chair)  
Ben Krikler - University of Bristol (Co-chair)  
Jim Pivarski - Princeton University (Co-chair)  
Matthew Feickert - University of Illinois at Urbana-Champaign

## Local organisation

Chris Tunnell - Rice University  
Peter Onyisi - The University of Texas at Austin

## Sponsors

The event is kindly sponsored by











# PyHEP 2020 – organisational aspects overview

## □ Sessions & presentations

- Spread in sessions for “Atlantic”- and “Pacific”-friendly time zones
- We strongly encouraged notebook presentations, available in public Github repositories with a  **binder**  launch binder button
- All presentational material posted on workshop agenda  and later given a DOI with Zenodo, in a dedicated “pyhep2020 community” – formal citation, replaces proceedings
- All talks got recorded, captioned  **YouTube** and later uploaded to the HSF YouTube channel – dedicated playlist “PyHEP 2020 Workshop”

## □ Zoom video conferencing system



- With capacity for 1000 participants
- Public room but PIN provided via email

## □ Questions & answers with slido



- Used *slido* to crowd-source questions, to prioritise the most popular ones upvoted by participants
- Session chair shares link to questions at end of presentation
- Most popular ones get answered/discussed
- At end of Q&A all questions are copied to Slack in the appropriate topical channel  
⇒ participants can continue to discuss and exchange
- A few polls also run via slido

## □ Slack channels



- Various channels:
  - By topic, mapping to sessions, discussions encouraged here
  - Announcements, for actual announcements
  - Random, used to encourage community spirit and add social context

## □ Communication also on

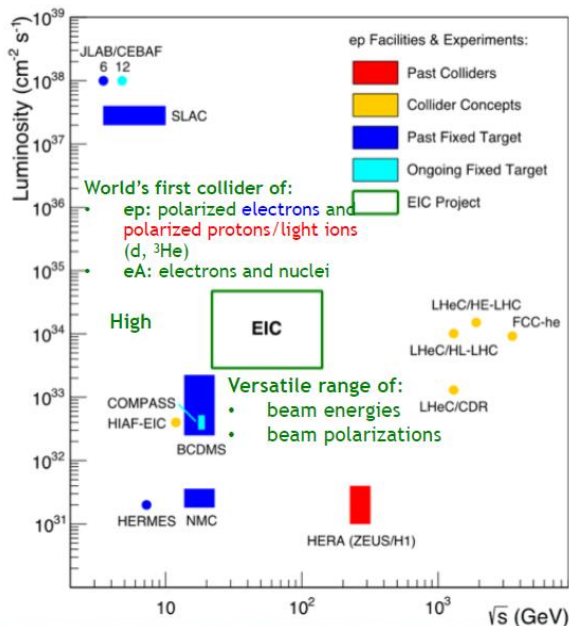




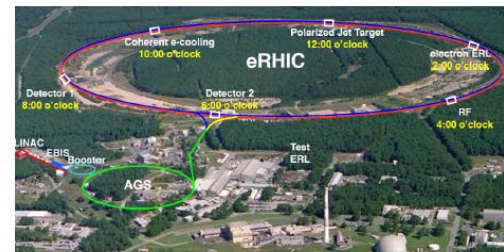
***Thank you !***

# The Nuclear Physics Frontier

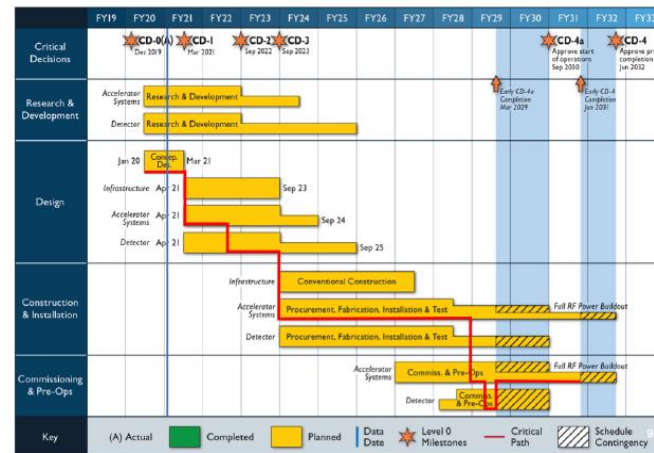
The mission of the Nuclear Physics program in the U.S. is to discover, explore, and understand all forms of nuclear matter.



The Electron-Ion Collider will operate at BNL with JLAB as a major partner in realizing the project



In the meantime, a robust NP program continues at BNL (SPHENIX, STAR) and at JLAB (12 GeV) with its own evolving computing challenges



# Software Tools, Packaging and Licensing

## ● Copyright and Licensing

- Long neglected inside collaborations
- Essential to be able to
  - Open source our software
  - Combine with other open source projects

## ● Copyright

- Keep as low a number as practicable
- E.g. © CERN for the benefit of collaboration X

## ● License

- Favour liberal licenses for industry collaboration: LGPL, Apache, MIT
- Avoid GPL for libraries you want non-GPL projects to use

## ● Software Tools

- Active group promoting best practice for correctness and performance

## ● Packaging

- We don't build our experiment software in isolation
- Need a software stack, incorporating many components from the open source world and HEP community
- Preference for tools that are not home grown and have a wider support base
- Spack actively being prototyped (link to [Key4hep](#) project in EP R&D)

# HL-LHC Computing Review

LHCC commissioned review by HSF: “Common Tools and Community Software”

Analysis highlights:

- Analysis data formats -- centralised production, disk costs, data access patterns, systematic uncertainties
- Metadata handling -- bookkeeping analysed data (does processing 100% of data scale to HL-LHC?), validity & retrieval of calibrations, cross-sections, ...
- Quality assurance -- code testing for accuracy & efficiency
- Analysis interfaces -- declarative configuration, transparency, preservation