

# Doing Business with CERN Germany@CERN

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#### AGENDA

- Introduction
- **Statistics**
- Procurement @ CERN the rules
  - **Procurement website**





# INTRODUCTION







CERN - the world's biggest laboratory for particle physics.

**International Organization** established on 1 July 1953 -"Science for Peace".

**Immunity** of jurisdiction and execution.





#### In 1954 CERN had 12 Member States Today CERN has 23 Member States

#### 23 Member States

3 Associate Member States in the pre-stage to membership

1

- 6 Associate Member States
- 6 Observers



Geographical & cultural diversity 110 nationalities, from 77 countries

~ 2500	Staff members		
~ 2000	contractors' employees		

~ 13000 physicists /users



## Yearly Budget (contributions 2021)

Country	In CHF, 2021 prices	%
Germany	243,978,500	20.4%
United Kingdom	173,742,400	14.5%
France	162,651,400	13.6%
Italy	122,471,350	10.2%
Spain	86,327,950	7.2%
Netherlands	54,493,050	4.5%
Switzerland	45,973,250	3.8%
Poland	33,135,900	2.8%
Belgium	32,398,200	2.7%
Sweden	30,272,750	2.5%
Norway	26,893,400	2.2%
Austria	25,773,200	2.1%
Israel	22,390,950	1.9%
Denmark	21,020,250	1.8%
India*	16,211,900	1.4%
Finland	15,669,300	1.3%
Romania	13,586,400	1.1%

Country	In CHF, 2021 prices	%
Portugal	12,942,750	1.1%
Czech Republic	12,274,400	1.0%
Greece	12,232,750	1.0%
Hungary	8,029,550	0.7%
Slovakia	6,010,500	0.5%
Turkey*	5,349,000	0.4%
Bulgaria	3,788,250	0.3%
Serbia	2,865,800	0.2%
Pakistan*	1,898,100	0.2%
Slovenia*	1,410,200	0.1%
Estonia*	1,020,000	0.1%
Cyprus*	1,000,000	0.1%
Croatia*	1,000,000	0.1%
Lithuania*	1,000,000	0.1%
Ukraine*	1,000,000	0.1%
TOTAL	1,198,811,450	100.0%

\*Associate Member States

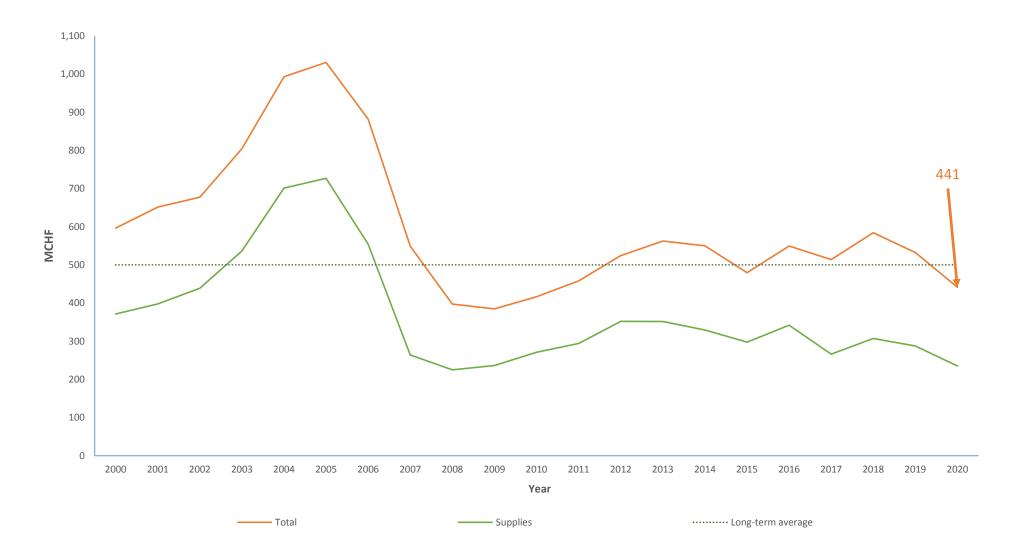


# STATISTICS





### **Procurement Expenditure**





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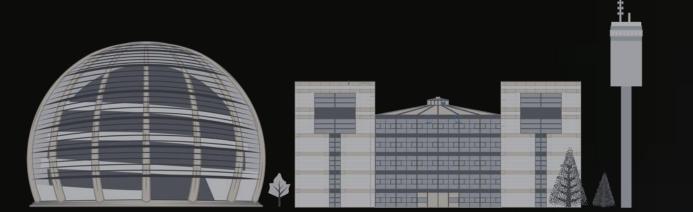
### What we buy

Civil engineering

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- Cooling and ventilation
- Electrical engineering and magnets
- Information Technology
- Mechanical engineering and raw materials
- Electronics and radiofrequency
- Cryogenic and vacuum equipment
- Health and safety equipment,
- Transport and handling equipment
- Office supply, furniture
- Industrial services on the CERN site





# PROCUREMENT @CERN the rules





### **The Procurement Service**

#### **Mission**

The Procurement Service (PS) procures all supplies and services for CERN

ce (PS) nd	Meeting the specified and contractual technical, delivery and performance requirements	At the lowest possible overall cost
	While achieving balanced industrial return for CERN Member States	Respecting CERN Procurement Rules



### **Principles of the CERN Procurement Rules**

Transparency and Impartiality

1



Selective Tendering Procedure











### Enquiries between 10'000 and 200'000 CHF

#### "Price enquiry" (Demande d'Offre - DO)

- Submission deadline: 4 weeks from date of dispatch;
- All price enquiries above 50'000 CHF are also sent to the Industrial Liaison Officers (ILOs) for information;
- Price enquiries consist of:
  - Technical specification and annexes;
  - Tender form (and a technical annex optional);
  - CERN's General Conditions (contracts, invitations to tender, safety, etc.)





## Enquiries exceeding 200'000 CHF (1/2)

#### "Market Survey" (MS)

- Prior announcement in CERN's procurement website, see "<u>Business Opportunities</u>"
  - At this stage, interested firms are encouraged to contact CERN in order to have a clear understanding of the requirement, allowing them to begin their organization ahead of the tendering process.
- Market surveys consist of:
  - "Technical Description" and;
  - "Qualification Questionnaire" (financial and technical).
- Submission deadline: 4 weeks, or more if the MS is still online.



## Enquiries exceeding 200'000 CHF (2/2)

#### "Invitation to tender" (IT)

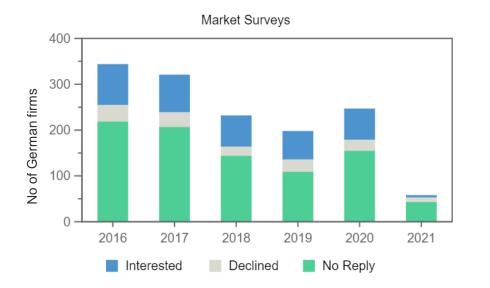
- Sent to qualified and selected firms only;
- Submission deadline: 4 weeks from date of dispatch (with a longer period for more complex requirements);
- Firms shall ask all necessary questions in writing to understand all requirements and prepare a bid that best matches CERN's needs;
- All invitations to tender are sent to the Industrial Liaison Officers (ILOs) for information;
- Bids shall be submitted via CERN's e-tendering application.
- If above 750'000 CHF FC approval is required

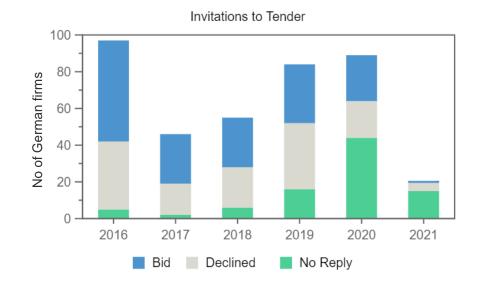




### How do we identify firms?

- Based on past similar invitation to tenders and price enquiries
- Databases (Kompass, CERN's supplier database, web search), personal contacts (procurement or technical officer), ILO, spontaneous contact by firm







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# **Country of origin**

"Country(ies) in which the bidder is established."

If at least **40%** of the total amount of the bid comes from a poorly balanced MS, then the **whole bid** will be treated as that from a bidder in a poorly balanced MS.

#### **SUPPLIES**

SERVICES

"Country(ies) where the **supplies** (including their components and subassemblies) are manufactured or undergo the last major transformation by the contractor or its subcontractor"

If at least **60%** of the total amount of the bid comes from a poorly balanced MS, then the **whole bid** will be treated as that from a bidder in a poorly balanced MS.



### Industrial return coefficient

Industrial return coefficient

For Supply contracts and for a 12-month period starting on 1<sup>st</sup> March, defined as:

"The ratio between a Member State's percentage share of the value of all Supply contracts and that Member State's percentage contribution to the CERN Budget over the same period".



Over a 4-year period: Very poorly balanced : < 0.40Poorly balanced (PB) :  $0.40 \ge x < 1$ Well balanced (WB):  $\geq 1$ 

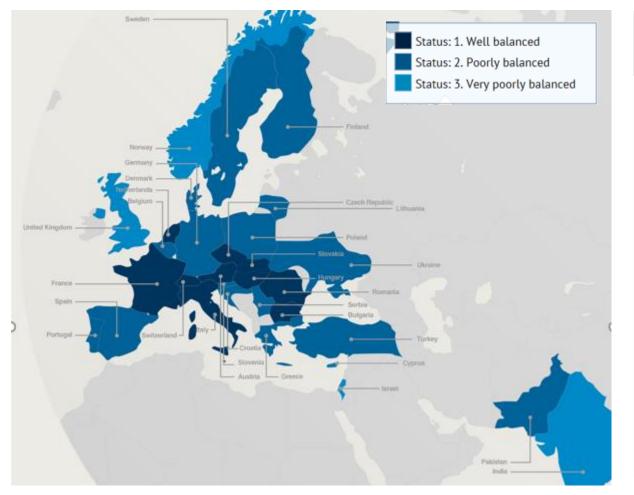
Status definition

% expenditure in the MS

Return Coef.= % contribution to CERN budget for this MS



#### **Poorly balanced Member States (Supplies)** (1st March 2021 – 28 February 2022, based on the previous 4 calendar years):

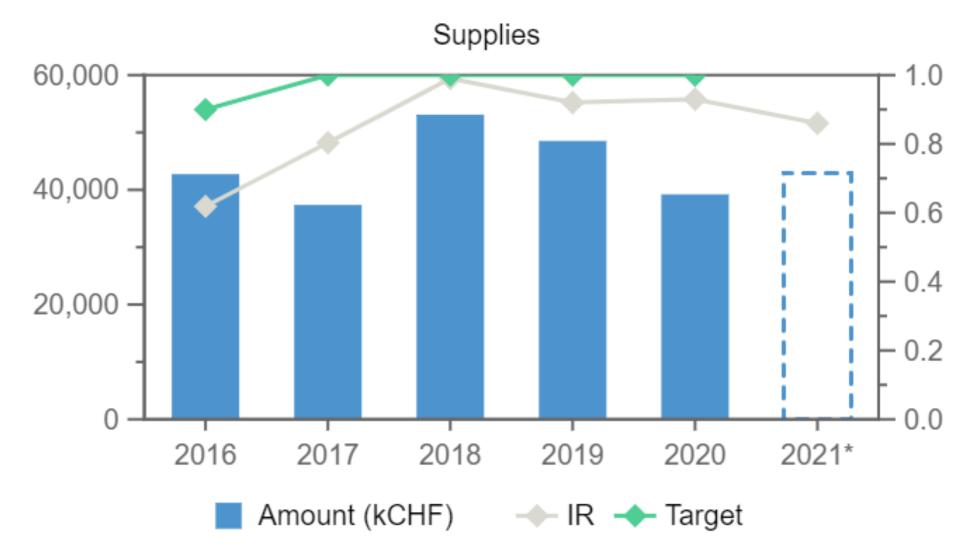


Well Balanced	Poorly Balanced	Very Poorly Balanced
Austria Bulgaria Czech Republic France Hungary Italy Netherlands Romania Slovakia Switzerland	Belgium Croatia* Cyprus* Denmark Finland Germany Greece Lithuania* Pakistan* Poland Portugal Serbia* Slovenia* Slovenia* Spain Sweden Turkey* Ukraine*	Estonia* India* Israel Norway United Kingdom

#### \*Associate Member States

#### CERN

## Industrial Return (supplies)





### **Alignment rule**

RULE

Under certain conditions as defined in CERN Procurement Rules, a bidder offering goods originating\* in poorly balanced Member States is allowed to align his price to that of the lowest bidder and thereby be awarded the contract.

\* At least 60% for supply contracts or; at least 40% for service contracts awarded on the lowest compliant basis.





## Procurement website

		0	
Doing business with CERN	Business opportunities	High Luminosity LHC project	PROCUREMENT IN THE MEDIA PROCUREMENT AT THE FOREFRONT OF TECHNOLO
Supplier Portal	Key reference documents	Who to contact	The LHC, the largest and most complex scientific instrument e conceived, could not have been Read more
Procurement statistics	List of poorly and well balanced	Procurement strategy	BEHIND THE SCENES AT T BIG SCIENCE BUSINESS FORUM (BSBF)
	and well balanced Member States	and policy	The first edition of the Big Scie Business Forum (BSBF) was organised from the 26th to 28th





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# Website of the Procurement Service

#### http://procurement.web.cern.ch

Procurement and Industrial Services Group	HOME + CERN PERSONNEL + IND	USTRIAL LIAISON OFFICERS + GROUP MEMBERS
Doing Business with CERN     Doing Business with CERN     edit     Running a Contract with CERN     edit     Procurement Process     edit     Law applicable to contractors'     personnel	• Business Opportunities	) Supplier Portal
Key Reference Documents	Accelerating Science List of Poorly and Well	) Procurement strategy and
Documente	Balanced Member State	policy



# **CERN Shopping List**

#### https://found.cern.ch/java-ext/found/CFTSearch.do

IPT Pr	ocur	ement	and Industrial Services Group					Prir
Forthco	ming	market	surveys and calls for tenders					
Advance informat	tion on forth	coming market s	surveys and calls for tenders expected to exceed 200,000 Swiss francs.					
In the line entitle A represents iten	ed Cost Rang ns estimated	je, a very rough i d at less than 750	indication of the cost range of the product is given in the form of letters <b>A</b> , <b>B</b> , <b>C</b> , <b>D</b> 0 kCHF, <b>B</b> represents items between 750 kCHF and 5 MCHF, <b>C</b> represents items bet	tween 5 MCHF and 10 MCHF and <b>D</b> repr	esents ite	ms above 10 MCH	IF.	
Firms may reply your reply to the			ed in the table below up to two weeks before the corresponding Invitation to Tend t possible date.	er is sent out. Therefore, in case the dea	adline for	replies indicated i	in the Market Survey cover letter	is over, please
The countries of	origin of sup	plies and service	is shall be <u>CERN Member States</u> , except if provided otherwise in the table below.					
References mark	ed with "Nev	w" have been pos	sted during the last 8 weeks.					
Search Menu	Link	ks Menu						
Type of Contract	: All	~	Market Survey dispatched: All 🗸					
Reference:			Call for Tenders scheduled for dispatch: All 🗸 All 🗸					
Activity Code:			Description and/or Specific Condition:					
Requirement:			Commercial contact:					
Cost Range: Search Reset			Publication Date: <u>From</u> <u>To</u>	dd-mm-yyyy				
Publication Date (	Type of Contract	Reference	Requirement (Activity Code)	Description/Specific Condition	Cost Range	Market Survey scheduled for dispatch	Contacts and Interest in being contacted / Market Survey Documents	Tendo schedulo dispat
21-04-2021 E	experiments	New MS- 4689/EP/CMS	Supply of LGAD sensors for the MTD endcap timing layer (ETL) detector of the CN experiment. ( <u>07010202</u> )	CERN intends to place a contract for the supply of IS Interested firms shall have a proven experience and competence in the	] в	Second quarter 2021	To express an interest please send an e-mail to <u>procurement.service@cern.ch</u> Technically: <u>R. Arcidiacono</u> Commercially: <u>C. Carayon</u>	Third quarte
16-04-2021	Supply	1000 <u>NS-</u> 4688/SCE	CERN intends to place a contract for the supply of Power Distribution Units 250V for 19-inch racks. ( <u>02029000</u> )	CERN intends to place a contract for the supply of / Interested firms shall have a proven experience and competence in manufacturing	] A	Second quarter 2021	To express an interest please send an e-mail to procurement.service@cern.ch Technically: <u>D. Stevaert</u> Commercially: <u>S. Guerri</u> <u>Dali'Oro</u>	Third quarte
16-04-2021	Supply	New <u>MS-</u> 4686/EP/CMS	Supply of 320 servers optimized for data processing, ( <u>04010100</u> )	CERN intends to place a contract for the supply of Interested firms shall have a proven experience and competence in High	] в	Second quarter 2021	To express an interest please send an e-mail to procurement.service@cern.ch Technically: <u>A. Racz</u> Commercially: <u>H. Gerster</u>	Third quarte
14-04-2021		New MS-	CERN intends to place a contract for the design, manufacturing and testing of nir different electrical motors which will be used as spares for the motors operating			Second quarter	To express an interest please send an e-mail to procurement.service@cern.ch	Third quarte



## **HL-LHC Shopping list**

https://project-hl-lhc-industry.web.cern.ch/wp/main-procurement-needs-hl-lhc

Work Packages

#### **Main Procurement needs for HL-LHC**

The Large Hadron Collider (LHC) is one of the largest scientific instruments ever built. To sustain and extend its discovery potential, the LHC will need a major upgrade in the 2020s. This will increase its luminosity (rate of collisions) by a factor of five beyond the original design value and the integrated luminosity (total collisions created) by a factor ten. The LHC is already a highly complex and exquisitely optimised machine so this upgrade must be carefully conceived and will require about ten years to implement. The new configuration, known as High Luminosity LHC (HL-LHC), will rely on a number of key innovations that push accelerator technology beyond its present limits.

#### Main Domains of Activitiy - HL-LHC Project

Cryogenics systems	WP9
Magnets components and assemblies	<u>WP3, WP11</u>
Electrical equipment, electronics & instrumentation	<u>WP4, WP5, WP6A, WP6B, WP7, WP13</u>
Ultra High vacuum components and systems	<u>WP12</u>
Collimators and new material resistant to high temperatures	<u>WP5, WP8, WP14</u>
Cryostats and subcomponents for cryogenic equipment	<u>WP3, WP4, WP6A, WP9, WP11</u>
High precision assembling and manufacturing technologies	<u>WP4, WP5, WP8, WP12, WP14</u>

#### **Project activities**

- Procurement Overview
- WP1: Project Management
- WP2: Accelerator Physics & Performance
- WP3: Insertion Regions Magnets
- WP4: Crab Cavities & RF
- WP5: Collimation
- WP6A: Cold Powering
- WP6B: Warm Powering
- WP7: Machine Protection
- WP8: Collider Experiment Interface
- WP9: Cryogenics
- WP10: Energy Deposition & Absorber Coordination
- WP11: 11 T Dipole
- WP12: Vacuum
- WP13: Beam Diagnostics
- WP14: Beam Transfer & Kickers
- WP15: Integration & (De-) Installation
- WP16: Hardware Commissioning
- WP17: Infrastructure, Logistics & Civil Engineering
- WP18: Controls Technologies



.WP18

## **Register in the Suppliers Portal**

#### MANDATORY

#### for all exchanges with CERN, in particular to:

- Be visible for future opportunities (with the procurement codes you have indicated),
- Receive and follow-up orders,
- Send invoices.

#### **Suppliers Portal**

#### Welcome to CERN's eProcurement platform

#### https://procurement.cern.ch/aspx/Home

Using this platform, you will be able to receive orders, manage the delivery of supplies and send invoices for processing.

If you are having trouble registering your firm, please consult this video tutorial or the French version under tutoriel.

Once you have registered your firm, you will be able to log on to the platform to manage your firm's profile and contact details.

If you have any further questions, please contact CERN's eProcurement platform support team at Supplierdb.Support@cern.ch.



## How to Register in the Suppliers Portal

https://procurement.cern.ch/aspx/Registration

Extensive help documentation available: including tutorial videos in English and French

Doing bu Home Help	siness with CERN Register	CERN e	-Procurement		
Registration					
Firm Informatio	on Address and Contacts	Procurement Codes	Banking Details		
	e granted full access to this we E: All fields marked with * are		ır firm/ entity details		
Firm Type					
You are a : Single Firm	9			Combination of firms <b>1</b>	
Firm Inform	ation				
* Firm Name	••• •			* Vat Number : 📵	Please Select ~



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### **CERN e-Procurement**





To ensure our emails reach your inbox please add our email **procurement@cern.ch** to your safe senders and check your spam filter settings.



# **Contacts at CERN (Procurement and Technical)**





## **Contact in your country**

#### **ILO: Industrial Liaison Officer**

• Who to contact in your Country

Industrial Liaison Officers (ILO's) are appointed by CERN's Member States to facilitate the flow of communication between CERN and its suppliers. ILO's can provide advice on the opportunities available for doing business with CERN and the support available to firms in their local regions.





## Thank you



home.cern