

TELLURIUM FUTURES

Market growth will **ACCELERATE**
at a CAGR of about

3%



INCREMENTAL
GROWTH

60.03 MT

2019

2024



The year-over-year growth
rate for 2020 is estimated at

1.45%



The market is **CONCENTRATED**
with several players occupying the
market share



63%

of the growth
will originate from
APAC



One of the **KEY DRIVERS**
for this market will be
**THE INCREASED DEMAND
FROM THE CONSUMER
ELECTRONICS INDUSTRY**



READ THE REPORT:

GLOBAL TELLURIUM MARKET
2020-2024

17,000+ reports covering niche topics
MATERIALS

Read them at:

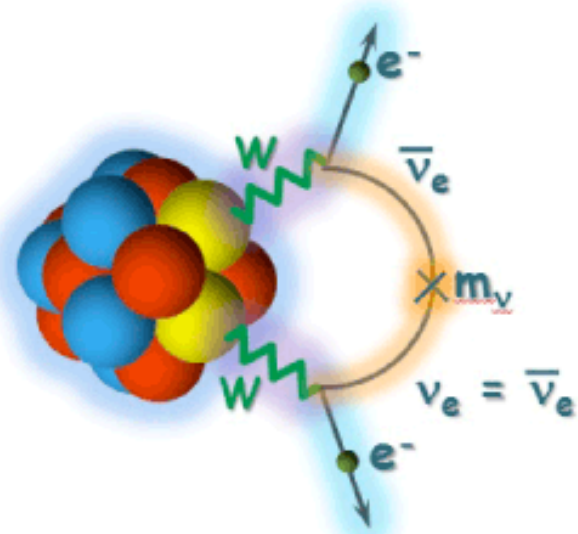
www.technavio.com



 **technavio**

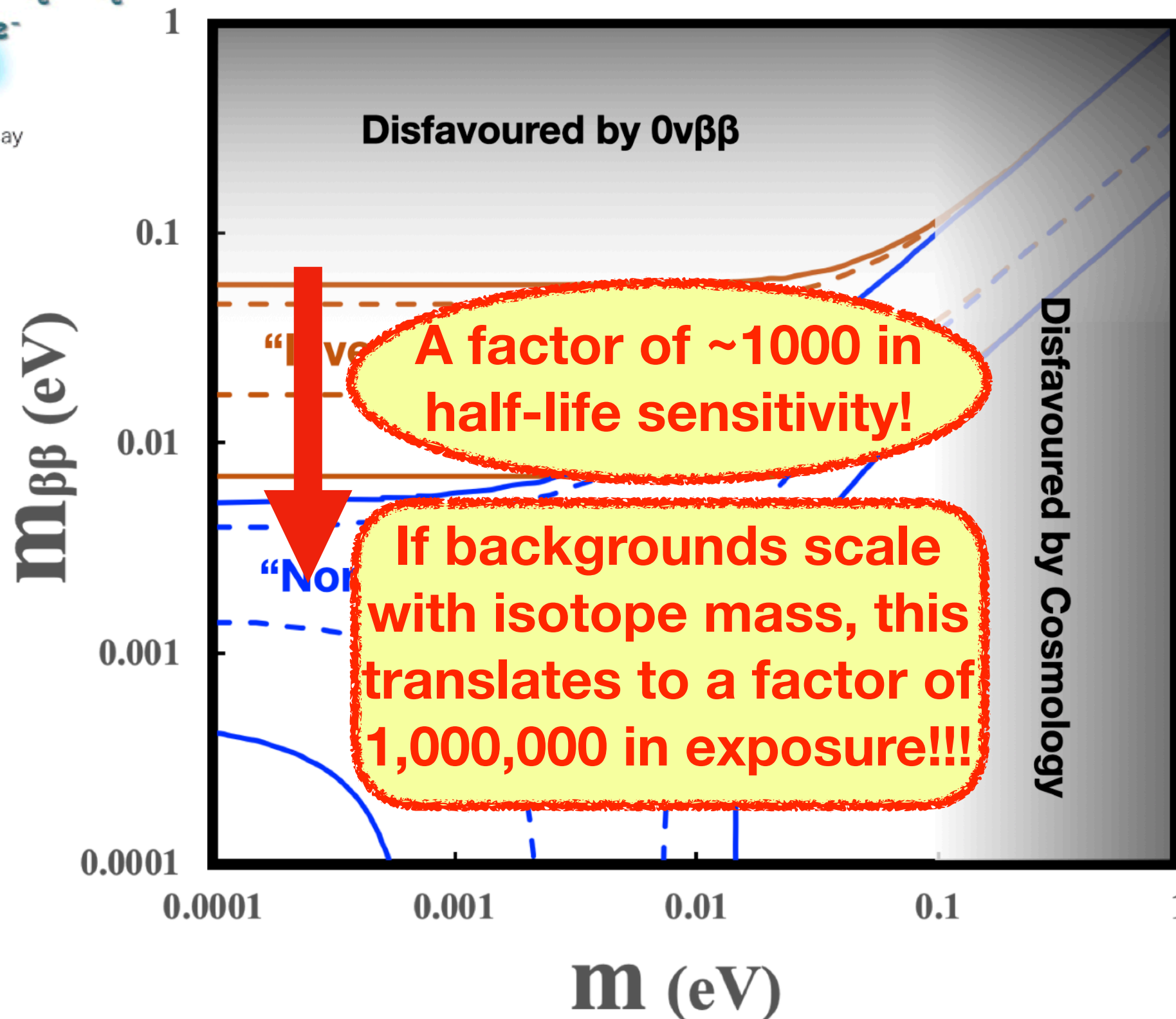
Steve Biller, Oxford University

("I don't just sell tellurium, I'm an investor!")



The origin of neutrino mass:
clear evidence for BSM physics, one of the highest priorities in PP, and a significant experimental challenge

- Majorana nature of neutrinos
- Absolute neutrino mass scale
- Lepton number violation
- Potential bridge for GUT
- Crucial for most models of leptogenesis



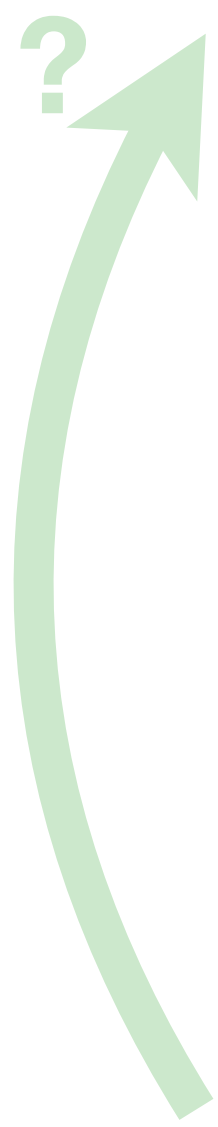
There is currently no known practical way to do this

One of the greatest challenges in experimental particle physics

Two Scenarios (we're all in this together!):

I. Everybody Wins!

Neutrinos are Majorana
and in the IH mass region



Once seen, focus will turn to anyone with the potential to achieve detection sensitivity, especially with different isotopes; not only for verification, but also to try to untangle details of mechanism. (It's a party! Champagne all around!)

II. Everybody Loses

Neutrinos are not Majorana
or are in the NH mass region

No one will see anything, even with upgrades (dog food all around!)
Focus will turn to techniques with some potential for a practical NH experiment
($>3\sigma$ at $<5\text{meV}$ assuming average NME values)
(lose many techniques on practical grounds of isotope affordability/availability)

**The point
of
tellurium**



Cost of Te ~ \$40/kg, ^{130}Te fraction = 34.5%
=> raw isotope cost ~ \$116k/tonne
current loading tech is ~\$1-2M/tonne

a
significant
figure of
merit!

^{76}Ge : ~80M/tonne

^{136}Xe : ~20M/tonne

Liquid scintillator: very clean, inexpensive, highly scalable

Looks like one of the very few possible contenders, and one with a potentially broad physics programme (may be required for “fundability” of a ~\$1b experiment still with no guarantee of discovering $0\nu\beta\beta$)

The basic target numbers for Te-loading to start looking like a serious NH experiment are: ~10% $^{\text{nat}}\text{Te}$ loading in ~10kT fid volume with ~1000 hits/MeV

Not here yet, but significant progress on several development fronts...

Note: ALL potential approaches require significant R&D and we don't know which, if any, will actually result in a practical & fundable experiment

Smart strategy: hedge your bets by developing all potential approaches!!



Goal: Development of an economical and highly scalable technology to sensitively test the inverted neutrino mass hierarchy region... and beyond!

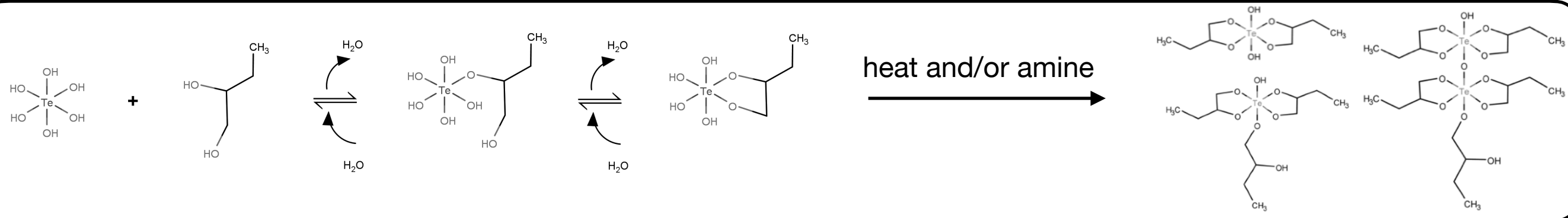


- Reactor neutrinos
- Geo anti-neutrinos
- Low energy solar neutrinos
- Supernova neutrinos
- Inv. modes of nucleon decay

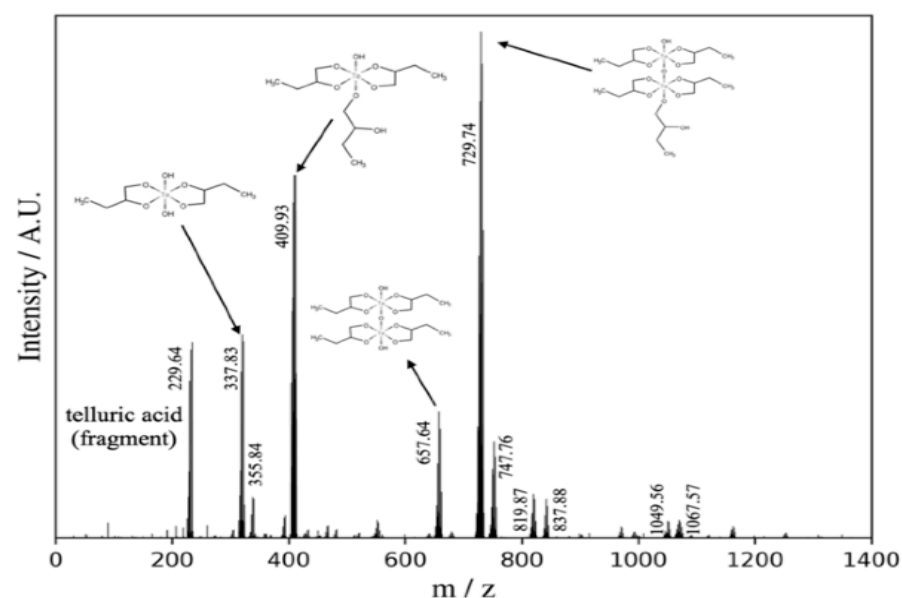
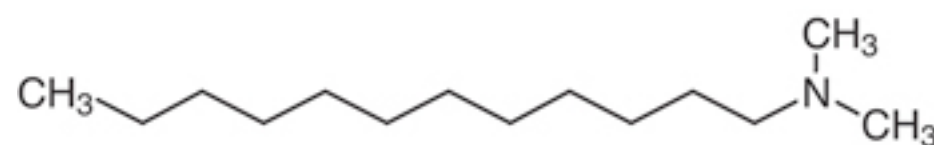
**Now a fully operational
liquid scintillation detector!**

**^{130}Te Loading
scheduled for
next year**

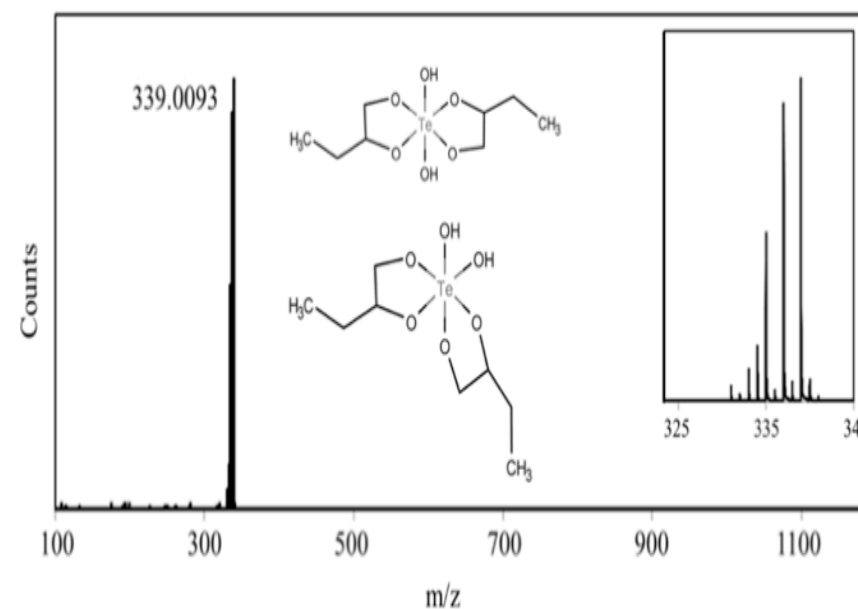
Te Loading in Liquid Scintillator



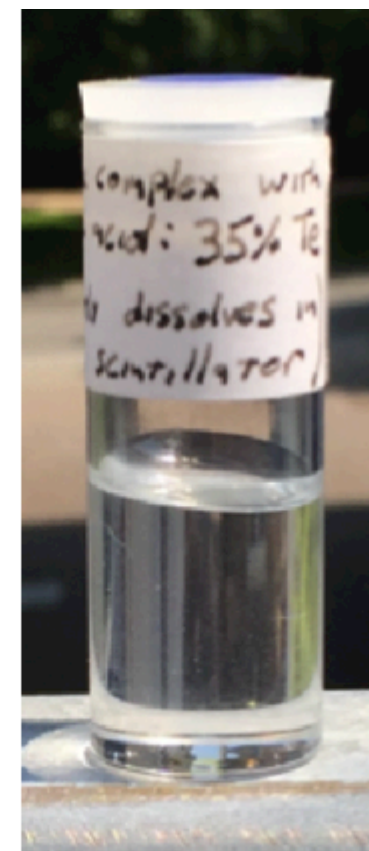
Dimethyldodecylamine (DDA) used as a solubilising/stabilisation agent



pure heated solubilisation



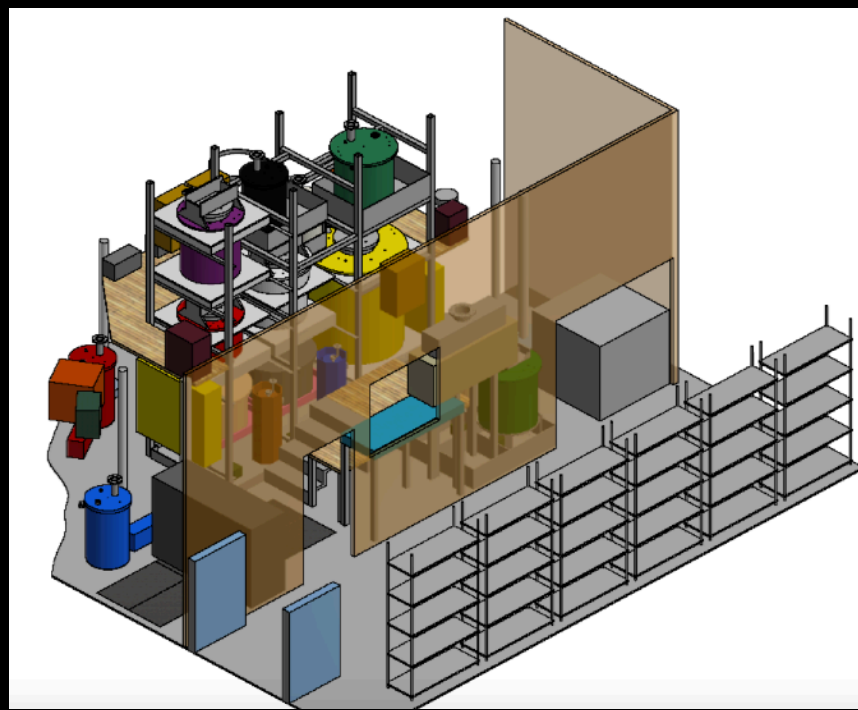
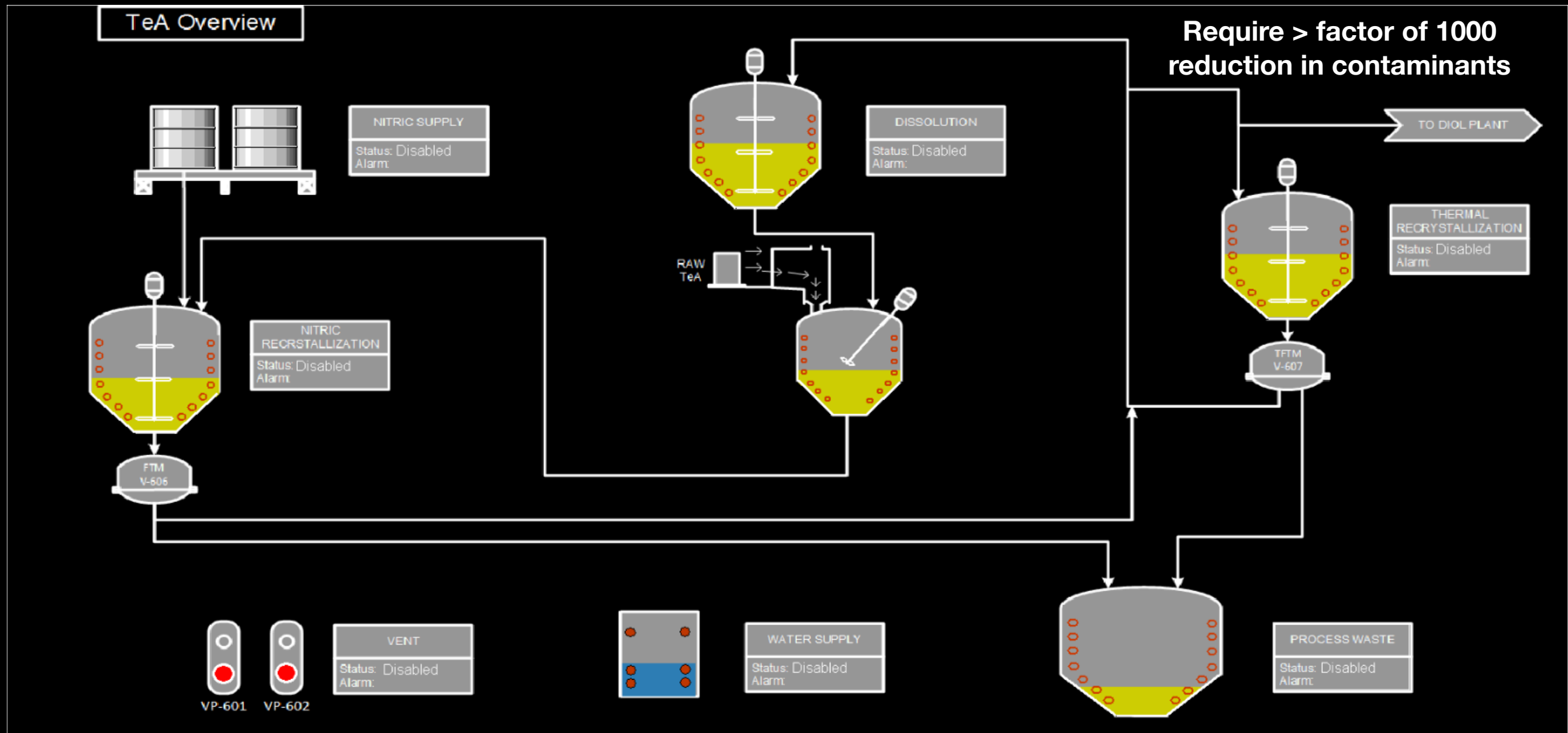
pure DDA solubilisation



miscible with LAB

Can tweak mix of forms depending on when DDA is introduced

Telluric Acid Purification



- TeA dissolved in UPW
- 2 nitric acid-induced recrystallisations (pur factor ~100 per pass)
- Thermal recrystallisation to remove nitric
- Redissolve in UPW

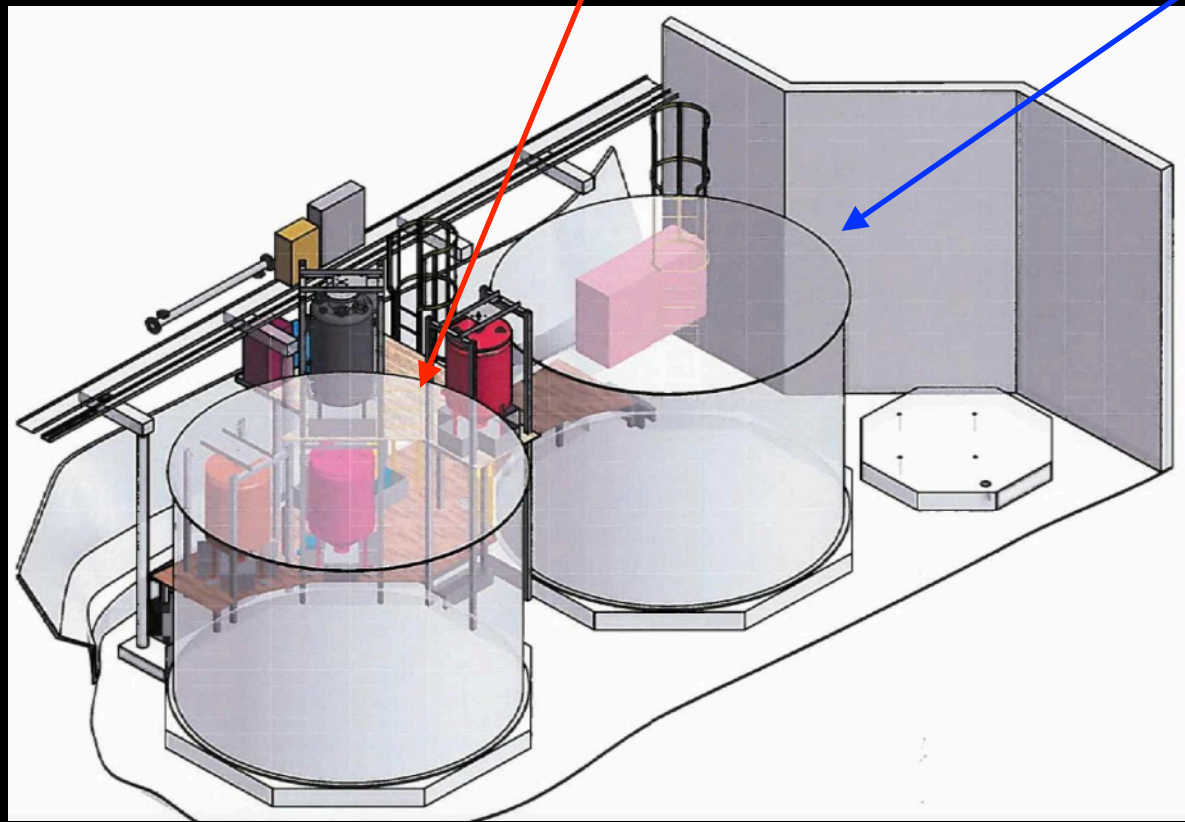
Ultimately limited by nitric and UPW wash

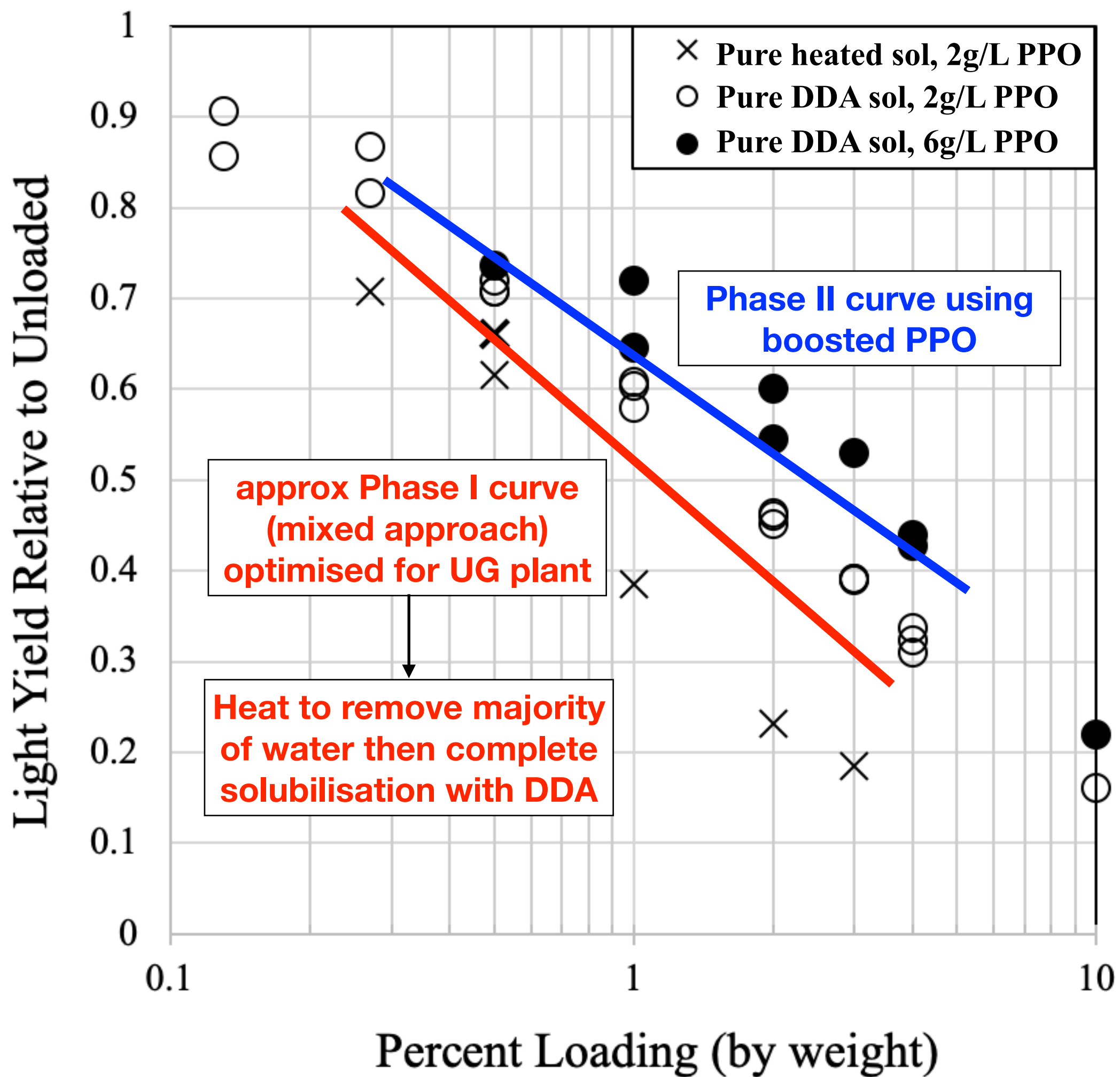


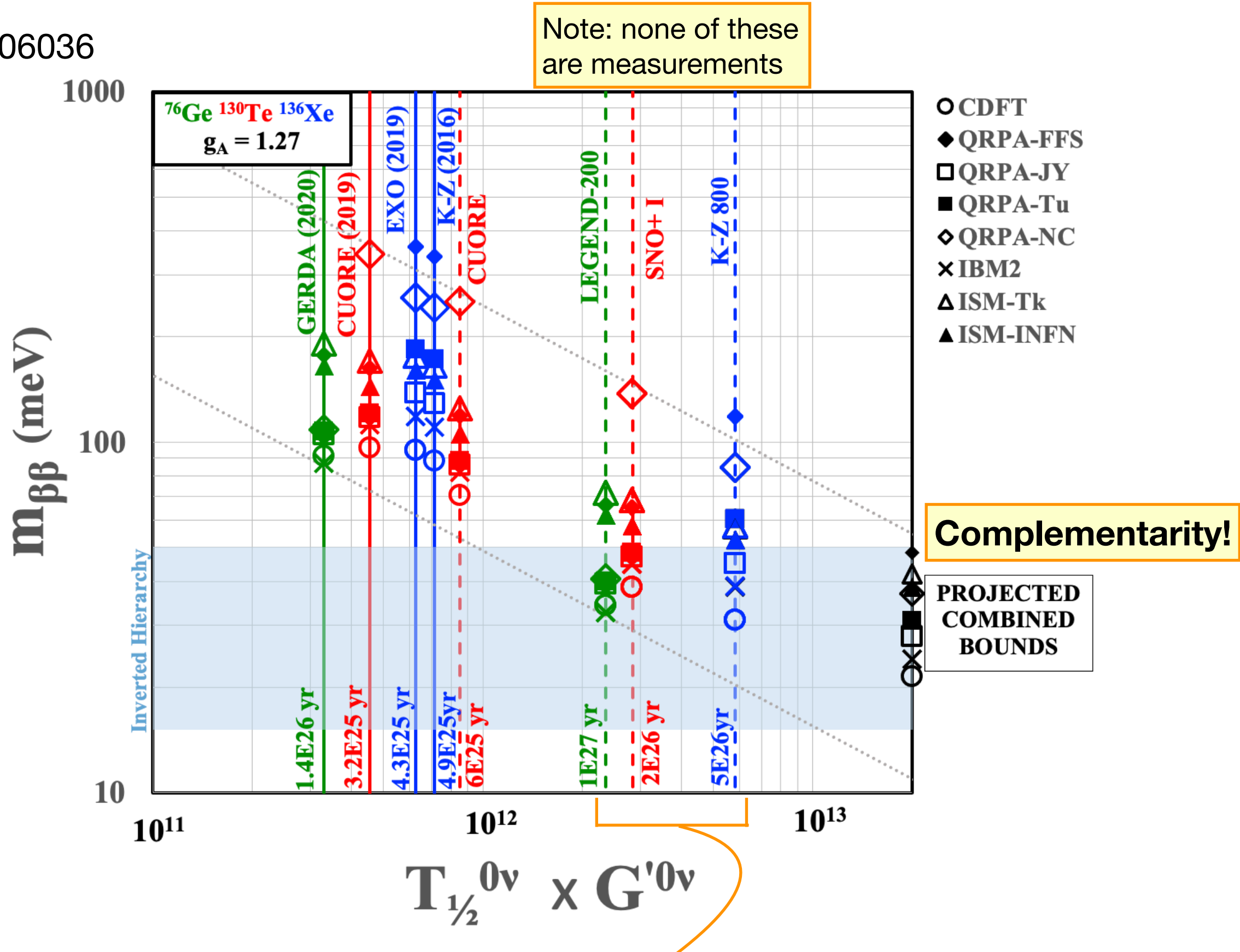
TeBD Synthesis Plant

Mixture of TeA in water and distilled butanediol is heated while water is flash-evaporated in the synthesis tank

Transferred to mixing tank near solubility point to combine with LAB and 0.5mol DDA to complete solubilisation

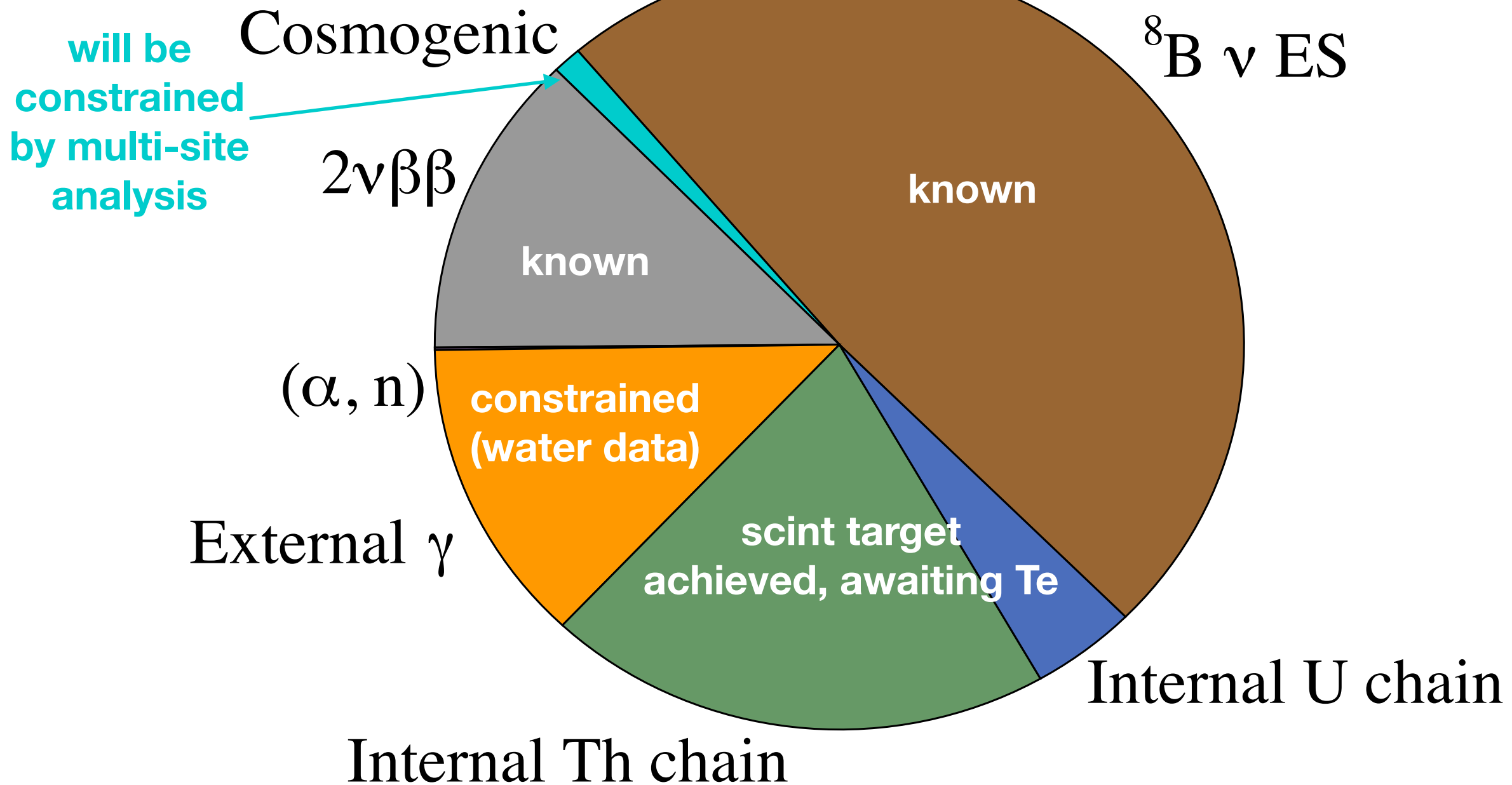






For each of these cases, there are mainstream NMEs that would make it the most sensitive to Majorana mass (and, almost certainly, none of these models are correct!)

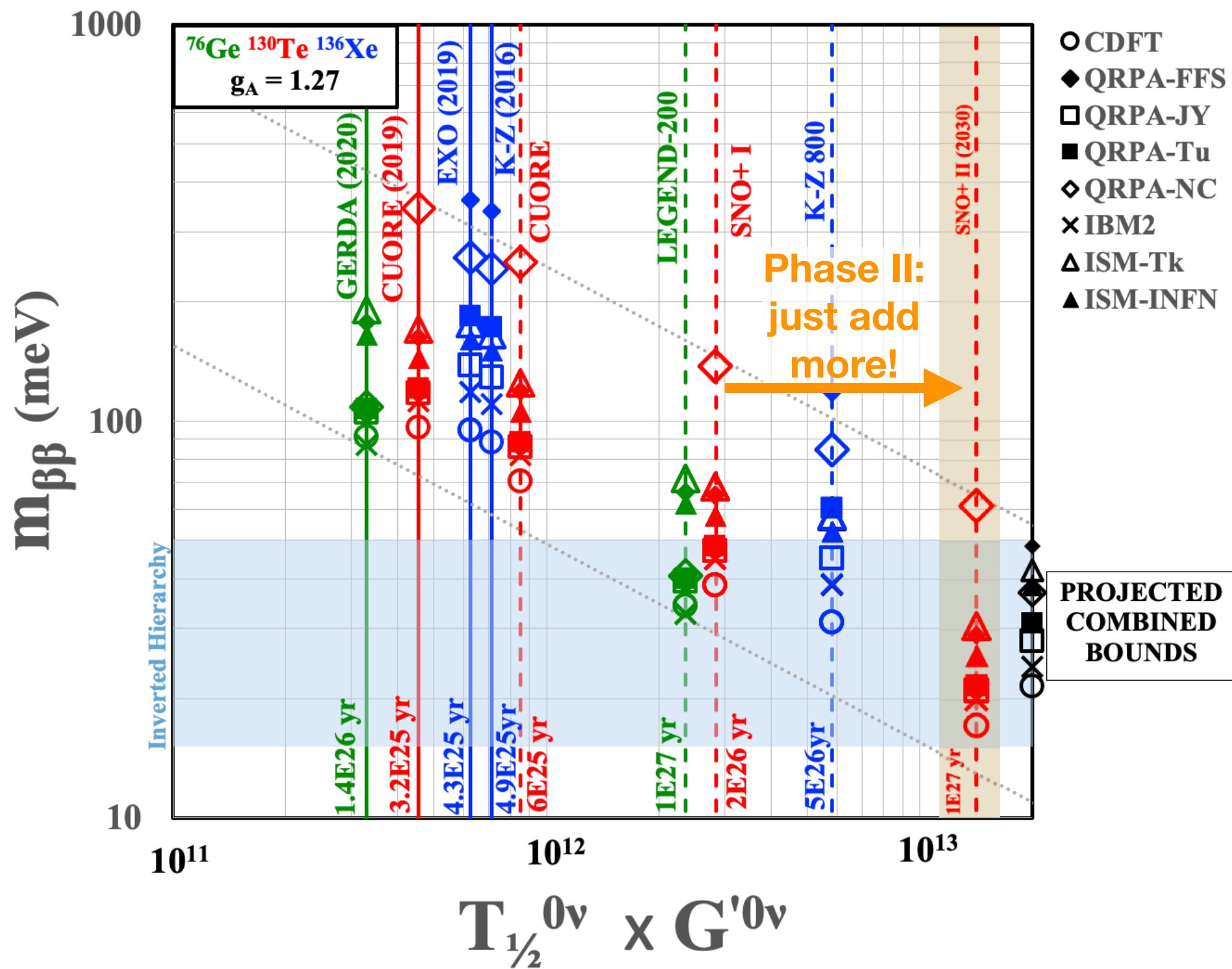
Phase I RoI Targets (9.5 cts/yr)



Te backgrounds
do not dominate

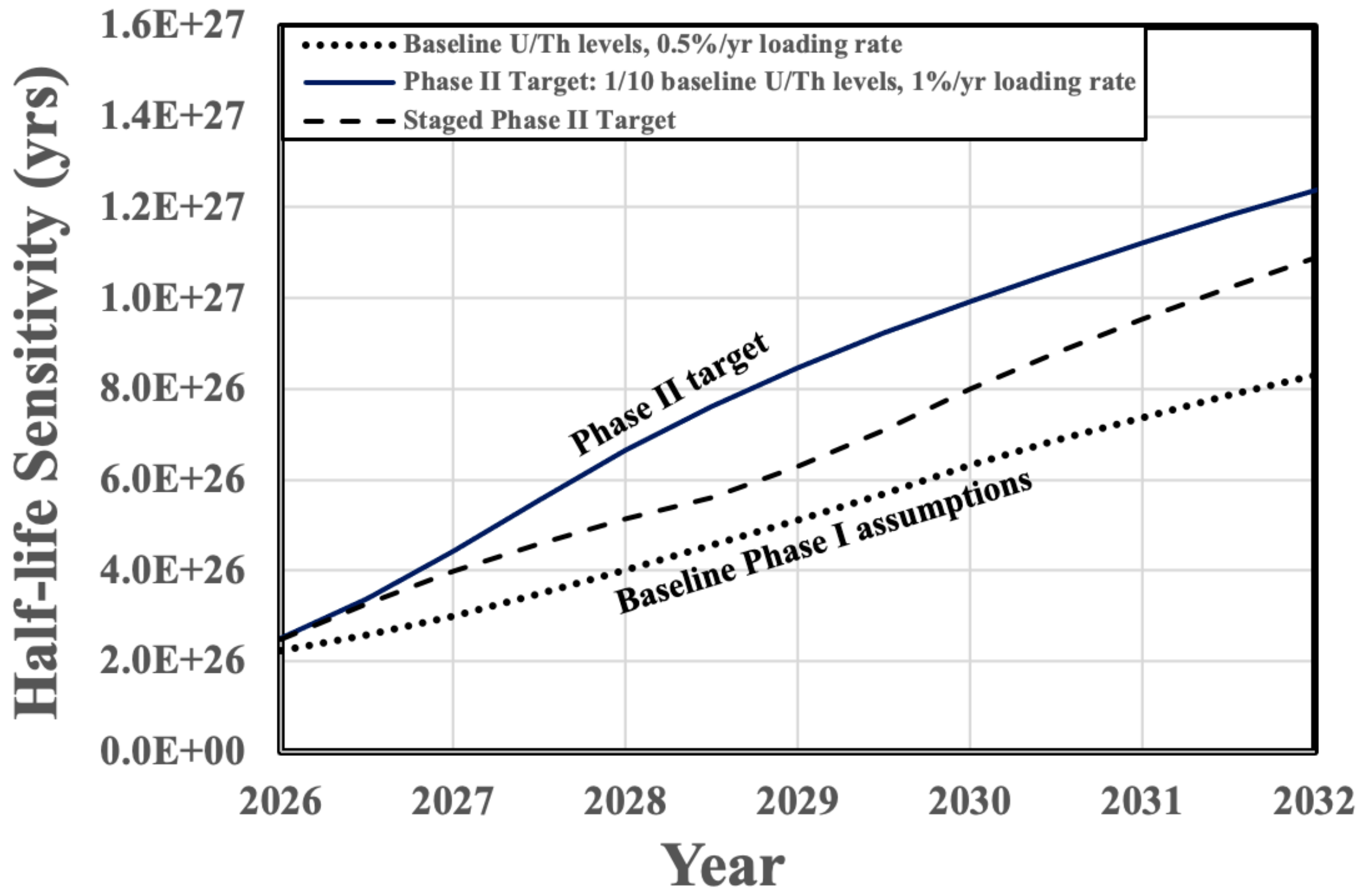


Can increase loading with
only modest change in
background levels
(sensitivity improvement is nearly linear)



SNO+ Phase II

- No changes to UG systems
- No changes to loading method
- Increase PPO to ~6g/L
- Adiabatically increase Te loading towards ~3%
(most of the gain comes from the first 1.5% addition)
- Improvement rate depends on Te U/Th levels
(project 10^{-15} – 10^{-16} g/g)
- Loading rate depends on staging and system throughput (project 0.5% per 6-9 months)
- Estimated total cost for 3% loading is ~\$17M CAD,
but can be easily staged over several years



3% loading would correspond to 24 tonnes of Te, or 8 tonnes of isotope, and we then “throw away” ~70% of this with fiducial cuts in our detector because it is actually still cost effective! -> Rehearsal for NH experiment

**This is all part of a larger
development programme:**



Some Parallel Technical Developments Being Pioneered

Multi-site event discrimination in large liquid scintillation detectors

(Dunger and Biller, NIM, **943**, 162420, 1 November 2019, arXiv:1904.00440)



Compton length for 1 MeV γ in LAB $\sim 20\text{cm}$, vs vertex resolution of $\sim 10\text{cm}$

use time residuals from vertex fit to form PDFs for a likelihood discriminant

In situ calibration of technique

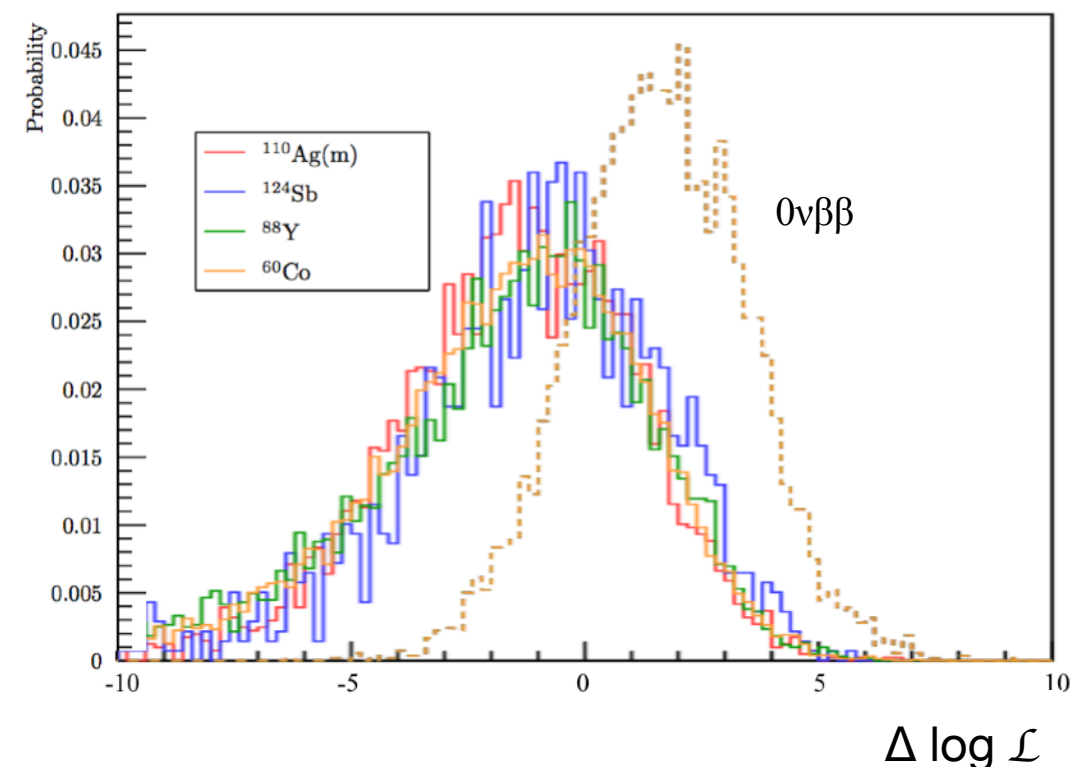
multi-site events:

- α -tagged ^{214}Bi & ^{208}Tl decays
- external γ 's (dominant at higher radius)

single-site events:

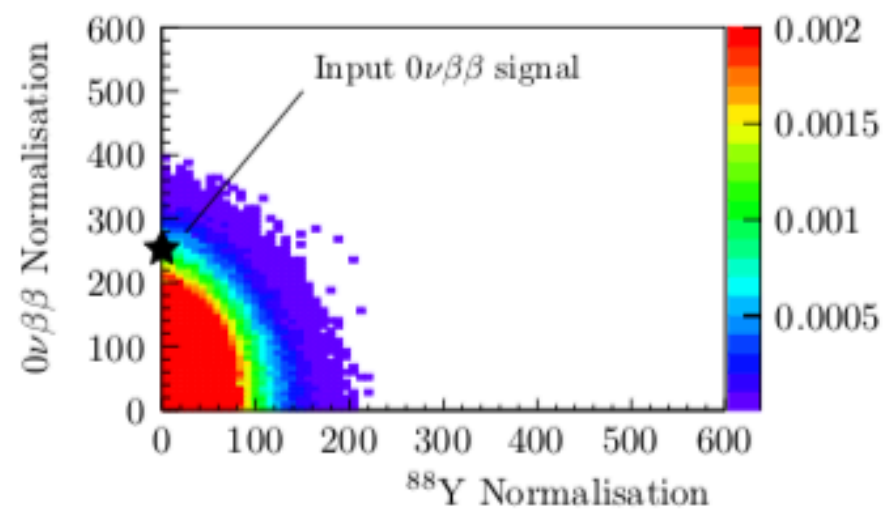
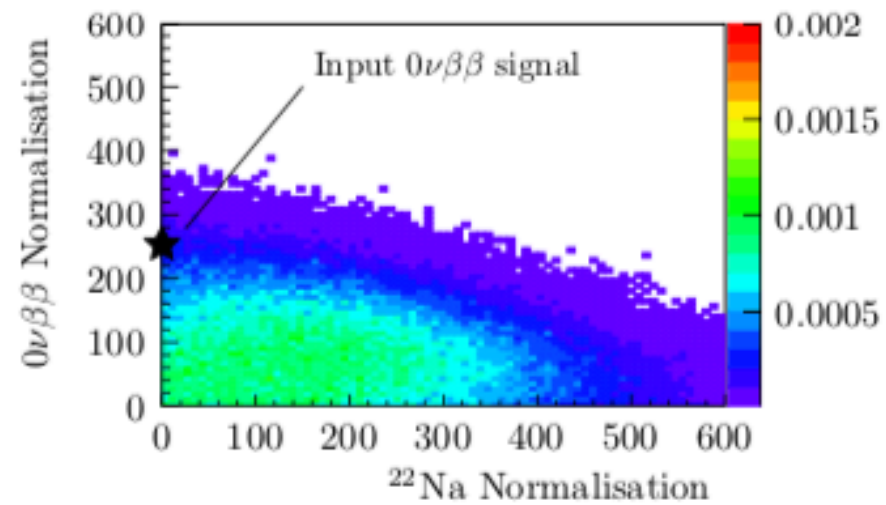
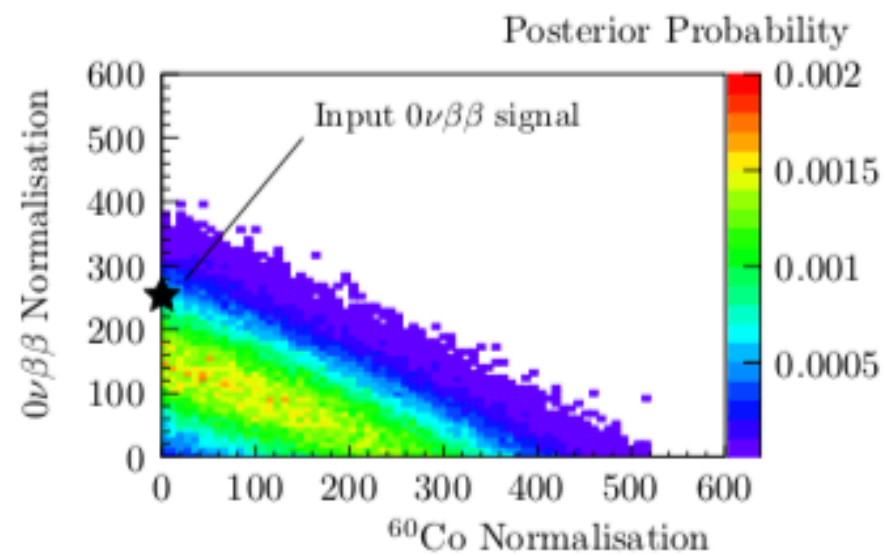
- $2\nu\beta\beta$ events (dominant at lower energy)
- ^8B solar ν (dominant at higher energies)

can also use deployed sources

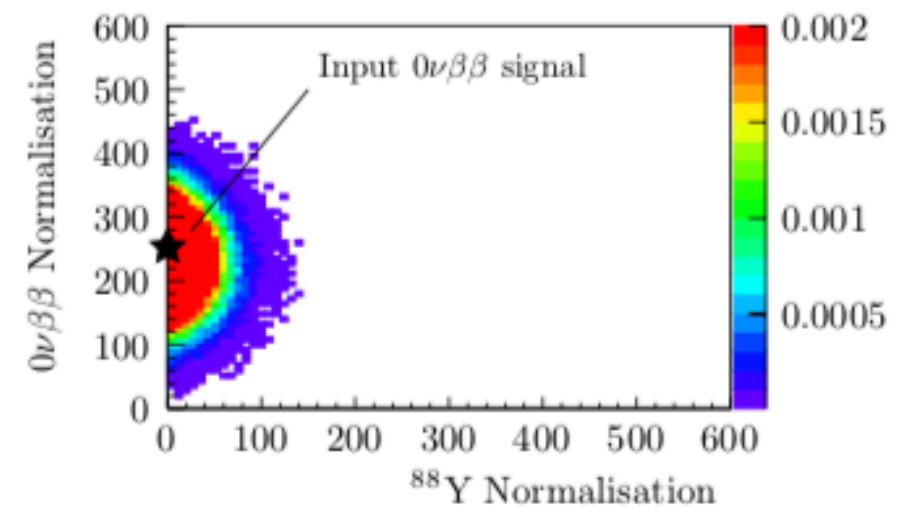
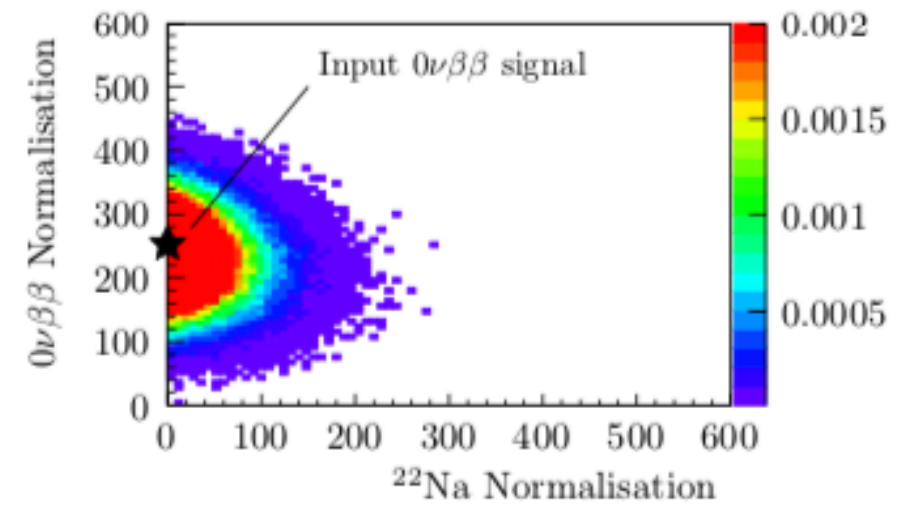
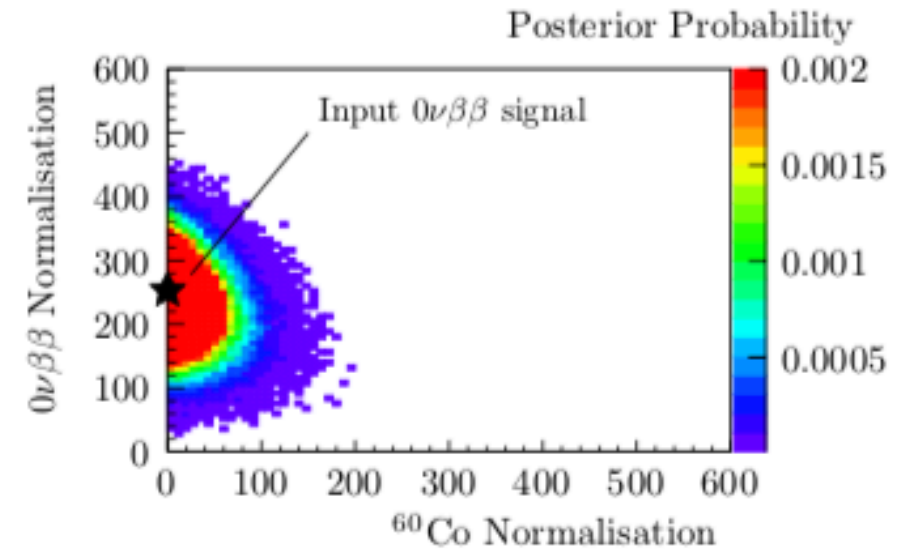


Can identify signal as distinct from cosmogenic background -> discovery experiment!

without multi-site parameter



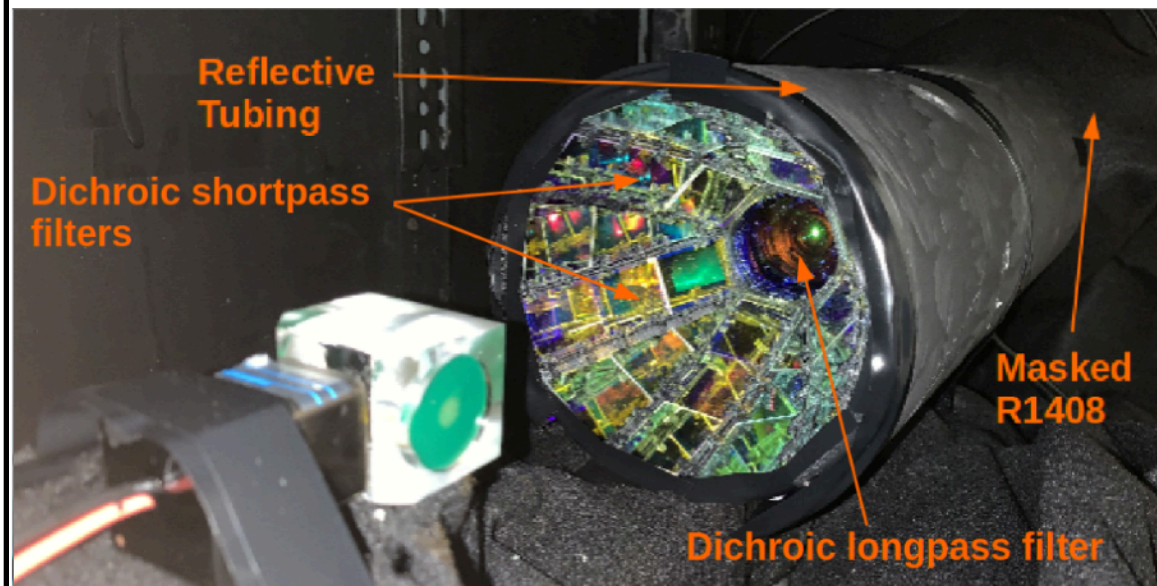
with multi-site parameter



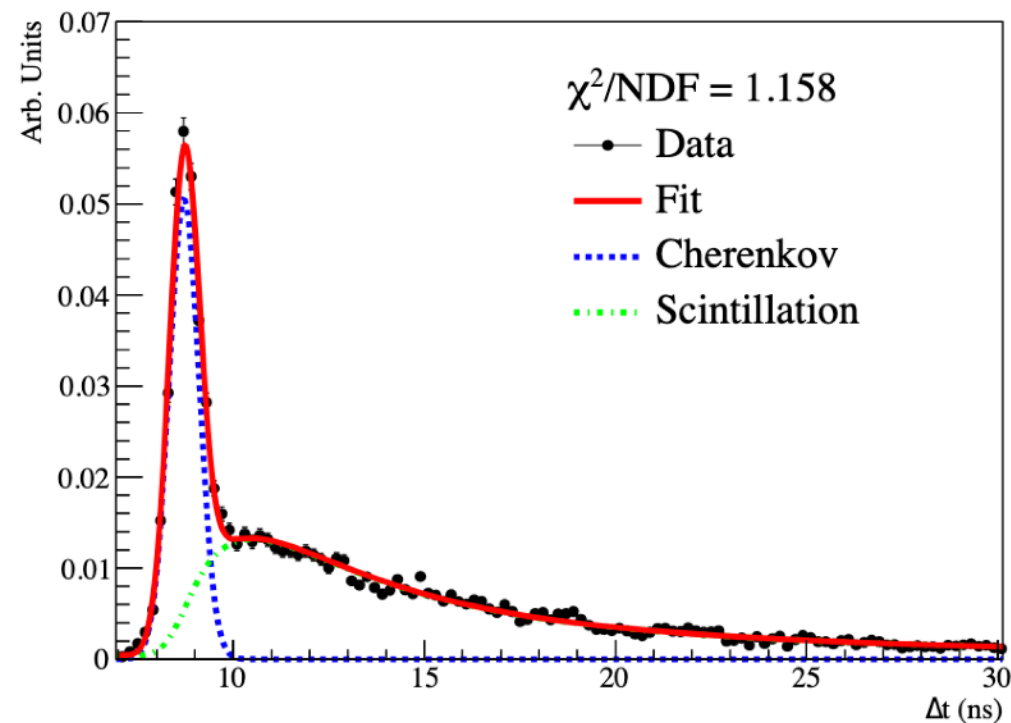
Cherenkov Separation

Could allow suppression of ^8B background and potentially provide topological information to test $0\nu\beta\beta$ mechanism

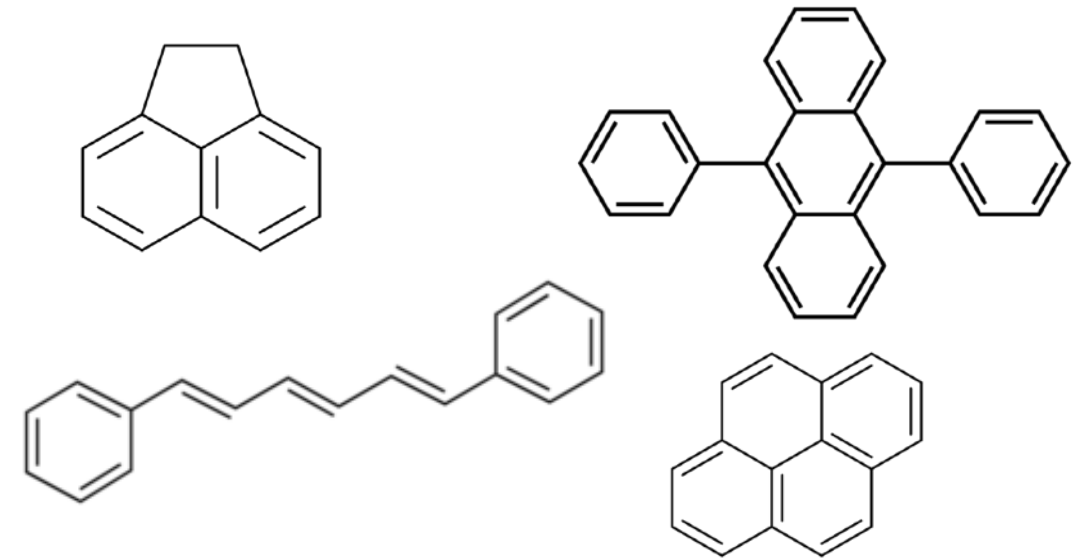
Dichroic Concentrators



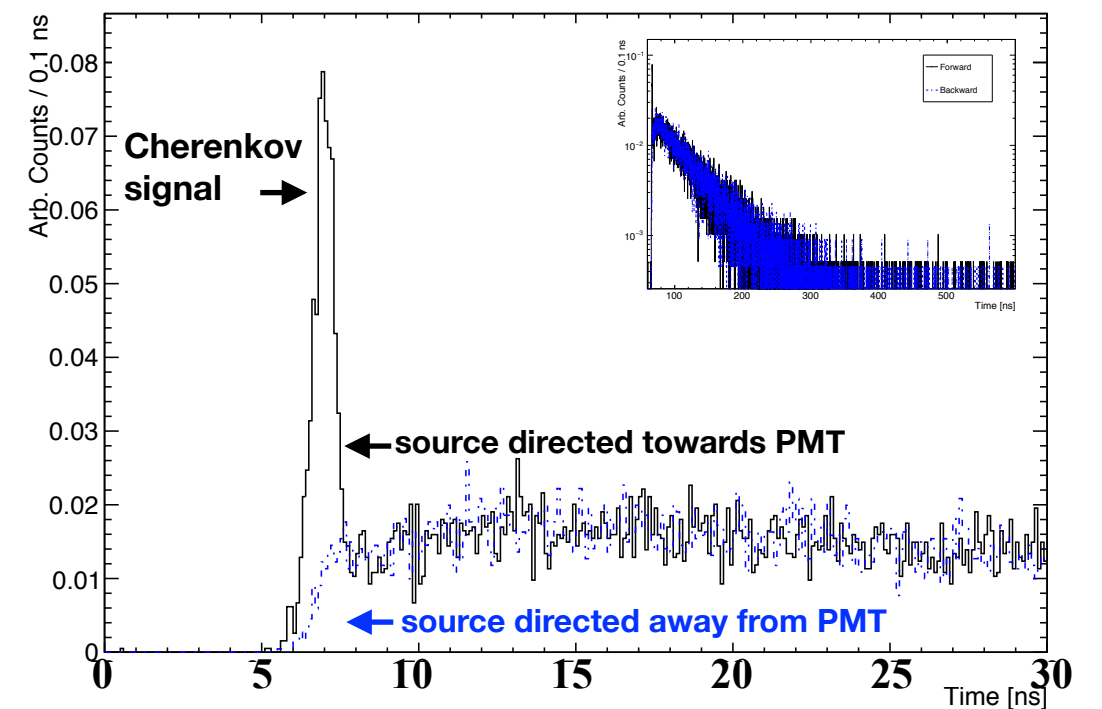
Kaptanoglu, Luo, Land, Bacon & Klein - arXiv:1912.10333



Slow Fluors



Biller, Leming & Paton - arXiv:2001.10825

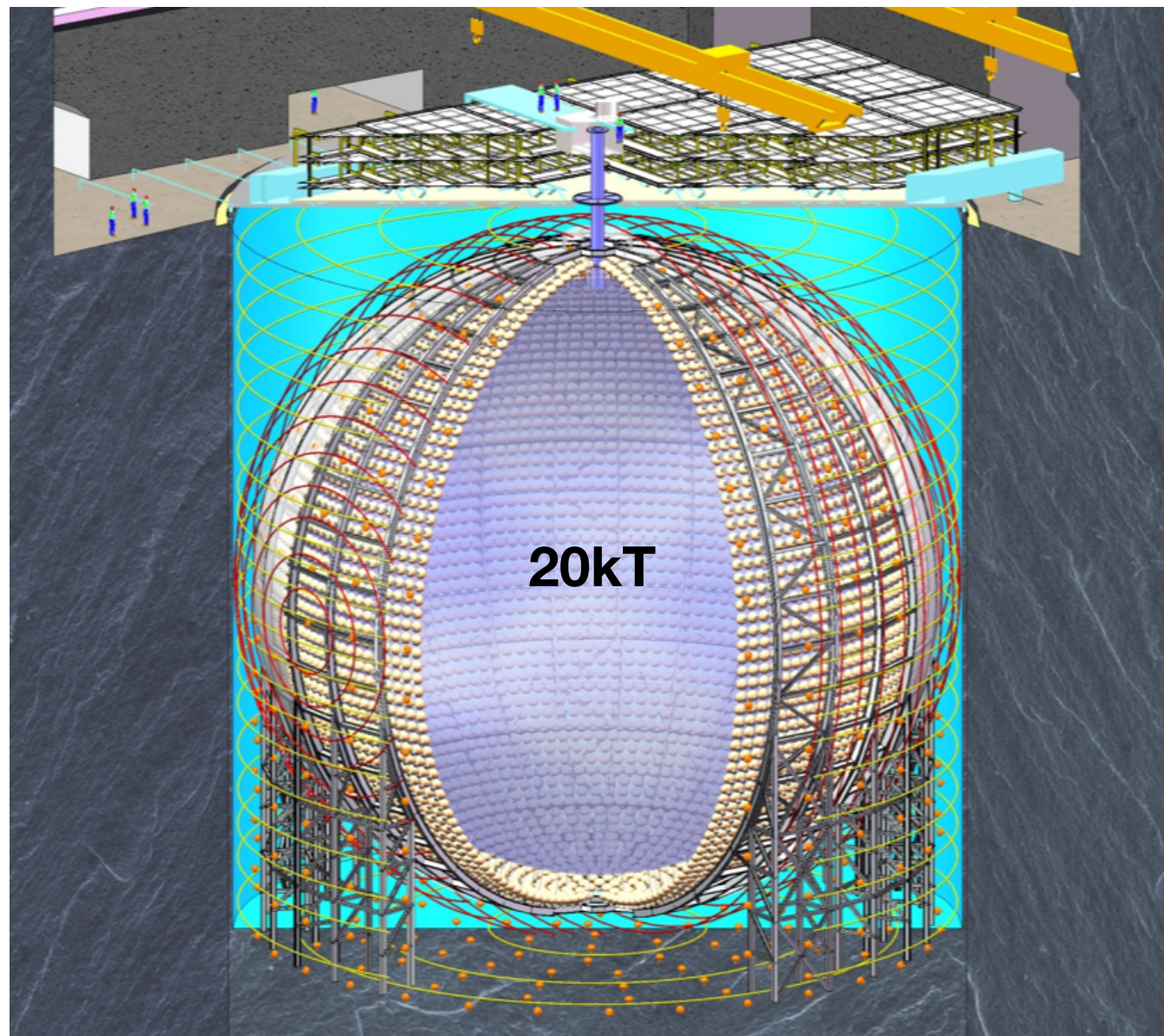


Exploration of improvements to Te loading and scintillator composition

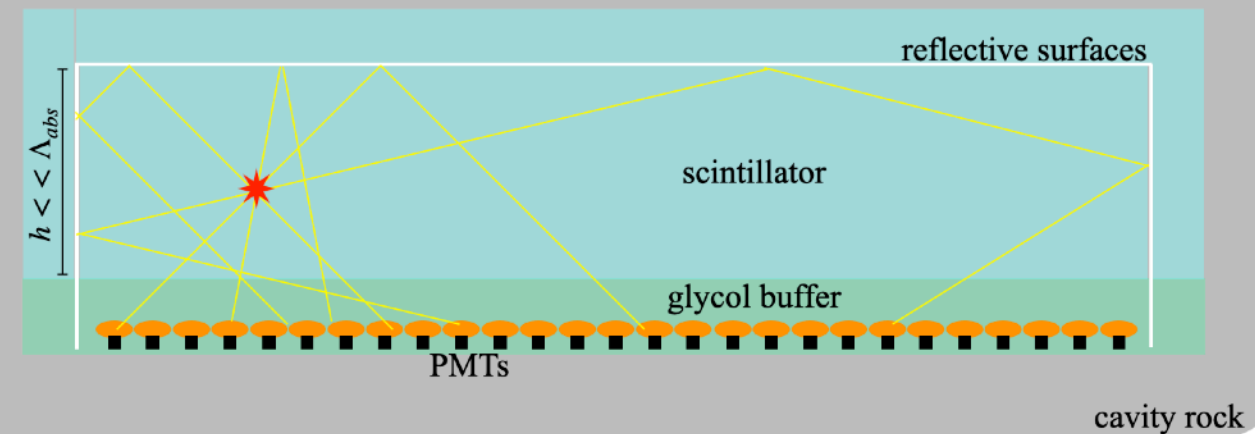


The basic target numbers for Te-loading to start looking like a serious NH experiment are: $\sim 10\%$ $^{\text{nat}}\text{Te}$ loading in $\sim 10\text{kT}$ fid volume with ~ 1000 hits/MeV

Possible Future of Te-Loaded Scintillator:



SLIPS concept (paper in progress)



Exploring new design geometries for more economical and efficient large scale detectors

Possible future deployment of Te in JUNO

(or perhaps THEIA, or perhaps some other similar scale of instrument)